

SHORT-RANGE ACTUARIAL PROJECTIONS OF THE OLD-AGE, SURVIVORS, AND DISABILITY INSURANCE PROGRAM, 2001

ACTUARIAL STUDY NO. 115

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Social Security Administration
Office of the Chief Actuary

July 2001
SSA Pub. No. 11-11550

FOREWORD

Actuarial Study No. 115 describes the methodology used to estimate the future short-range financial operations of the Old-Age, Survivors, and Disability Insurance program as presented in the 2001 OASDI Trustees Report. As has been customary for all recent reports, the “short-range” projection period is defined as the 10-year period beginning with the current year. This study is the fourth in a series to describe in detail the development of the short-range estimates (previous such reports appeared in Actuarial Study No. 103 (January 1989), Actuarial Study No. 104 (October 1991) and Actuarial Study No. 111 (December 1996).

As the complexity of the OASDI program has increased over the years, the methods used to prepare actuarial estimates for the program have increased in complexity as well. Legislative changes, periodic reviews from various technical advisory panels, and improved actuarial methods have resulted in a substantial amount of detail being added to program estimates. The detail allows the short-range staff to monitor program dynamics more closely, and hopefully improve the accuracy and utility of the estimates. The complexity is evident from the 200+ tables shown in this study which provide only a summary of the detail of trust fund projections.

The authors, Chris Motsiopoulos and Tim Zayatz, are to be commended for their painstaking effort in preparing a document of this scope. I would also like to thank Steve McKay for his overall guidance and careful review of the various drafts of this study. His efforts contributed significantly to the accuracy and clarity of this presentation. As we have indicated in previous editions, the size of the study prevents us from publishing full, updated reports each year. However, the authors have automated production of the tables, for which we expect to have more frequent updates available on the Social Security Administration’s website at www.ssa.gov/OACT/NOTES/actstud.html. Additional copies of the study are available upon request. Please refer to the inside cover for details. Finally, readers are welcome to provide comments or suggestions regarding any of the material contained within. Such feedback will improve future versions of this actuarial study, and may result in improvements to estimation methods. Comments to the authors can be submitted at either the address shown on the inside cover or via e-mail directed to Chris.Motsiopoulos@ssa.gov or Tim.A.Zayatz@ssa.gov.

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SHORT-RANGE ACTUARIAL PROJECTIONS OF THE OLD-AGE, SURVIVORS, AND DISABILITY INSURANCE PROGRAM, 2001

I. BACKGROUND

The financial status of the Old-Age, Survivors, and Disability Insurance (OASDI) program is evaluated on the basis of estimates made over several time periods: the next 10 years (short range), and the next 75 years (long range). The long-range period is further broken down into 25-year subperiods. Short-range estimates provide an indicator of the program's ability to pay benefits over the next several years. By monitoring these estimates, the short-range staff of the Office of the Chief Actuary can identify the possible need for legislative action in the near future. In contrast, long-range estimates provide tools for evaluating the size of the financial obligation that the OASDI program will place on future generations, and for determining whether current provisions for financing will be adequate in the long term.

A number of different measures are used to assess the financial status of the trust funds over the next 75 years:

- The *trust fund ratio* is the ratio of (i) trust fund assets at the beginning of the year, to (ii) benefit payments and administrative expenses, or "outgo" during the year.
- The *income rate* for any year is the ratio of (i) payroll taxes collected on covered earnings plus income taxes collected from the taxation of OASDI benefits, to (ii) earnings in covered employment that are taxable under the OASDI program, or "taxable payroll".
- The *cost rate* for any year is the ratio of (i) OASDI benefit payments plus administrative expenses, to (ii) taxable payroll.
- The *summarized income rate* over a subperiod is the ratio of (i) the sum of the present value of each year's tax income, to (ii) the sum of the present value of each year's taxable payroll.
- The *summarized cost rate* over a subperiod is the ratio of (i) the sum of the present value of each year's outgo, to (ii) the sum of the present value of each year's taxable payroll.

To assess the overall financial balance for the long range, we calculate summarized income rates and cost rates for the full 75-year period. In addition, the summarized income rate is augmented by the value of trust fund assets on hand at the

beginning of the period. Similarly, the summarized cost rate is adjusted to include the additional cost of accumulating end-of-period assets equal to 100 percent of the following year's outgo. The difference between the summarized income and cost rates for the 75-year valuation period is called the *actuarial balance*. Based on the 2001 Trustees Report¹ intermediate set of assumptions, an actuarial deficit of 1.86 percent of taxable payroll is projected. This represents the difference between the summarized income rate of 13.58 percent, and the corresponding cost rate of 15.44 percent. Previous actuarial studies have described the methods used in preparing the long-range estimates of the financial status of the OASDI program.²

The short-range financial status is generally measured by the trust fund ratio, as previously defined. The *short-range test* of financial adequacy is met if either of the following is satisfied:

- The trust fund ratio equals or exceeds 100 percent throughout the 10-year projection period;
- The trust fund ratio is initially less, but attains 100 percent within the first 5 years and remains at or above 100 percent with sufficient income to pay benefits on time every month during the entire 10-year projection.

The annual Trustees Report contains short-range and long-range projections of the operations of the OASI and DI Trust Funds, based on three different sets of economic, demographic, and programmatic assumptions. The different sets of assumptions are classified as *low-cost*, *intermediate*, and *high-cost*. Although projections in the Trustees Report are shown on an annual basis, most figures in the short-range period are actually prepared on a semiannual, quarterly, or monthly basis. This study presents much of the detail not included in the annual report, along with discussions of the current methods used in the short-range projections.

¹ *The 2001 Annual Report of the Board of Trustees of the Federal Old-Age and Survivors Insurance and Disability Insurance Trust Funds* (March 19, 2001).

² Actuarial Study No. 91: *Long-Range Estimates of the Financial Status of the Old-Age, Survivors, and Disability Insurance Program, 1983* (Stephen Goss, April 1984).

II. ASSUMPTIONS

Income and outgo to the OASI and DI Trust Funds depend on many economic, demographic, and programmatic factors. These include labor force participation, unemployment, productivity, inflation, fertility, mortality, net immigration, marriage, divorce, retirement patterns, and disability incidence and termination. Income depends on how these factors affect the size and composition of the working population and the general level of earnings. Similarly, outgo depends on how these factors affect the size and composition of the beneficiary population and the general level of benefits.

Estimates for the annual Trustees Report are prepared under a range of assumptions:

- Alternative I is characterized as *low-cost*—it assumes relatively rapid economic growth, low inflation, and favorable (from the standpoint of program financing) demographic conditions.
- Alternative II is characterized as *intermediate*—it represents the Trustees' *best estimates* of likely future economic and demographic conditions.
- Alternative III is characterized as *high-cost*—it assumes slow economic growth, more rapid inflation, and financially disadvantageous demographic conditions.

Sections II, III and IV of this study present estimates from the intermediate set of assumptions for the 2001 Trustees Report. Section V presents results based on the low-cost and high-cost alternatives.

A. ECONOMIC ASSUMPTIONS

An econometric model designed by the Office of the Chief Actuary relates the various economic assumptions to produce estimates critical to the OASDI program. These include: total and average wages in covered employment; the number of workers in covered employment; automatic cost-of-living adjustments (COLAs); and average wages used for Social Security indexing purposes.

Table II.1 summarizes the principal economic assumptions under the intermediate estimates. In the discussion that follows, assumptions under the low-cost and high-cost alternatives are presented for comparison. For details regarding the alternative assumptions, refer to tables V.A1 and V.B1.

1. Gross Domestic Product

One of the broadest measures of the future course of the economy is the estimated growth in GDP—the total dollar value of all goods and services produced by labor and property located in the U.S. Under intermediate assumptions, the average annual growth rate in real GDP over the next 10 years, 2001-10, is estimated to be 2.4 percent. This is some-

what slower than the average growth rate of 3.4 percent over the most recent 10-year period, 1991-2000 due to slower projected growth in labor force and productivity.

In contrast, the low-cost alternative predicts an annual growth rate of 2.9 percent over the next 10 years due to a higher assumed rate of growth in labor productivity. The high-cost alternative predicts increased inflation and weaker economic growth as two intermittent recessions and modest recoveries characterize the next 10 years.

2. Covered Wages

The average covered wage is the average amount of total wages in covered employment for each year, including wages in excess of the OASDI contribution and benefit base. Preliminary estimates show that the average wage in covered employment increased by 5.5 percent in 2000. Projected covered wage increases equal the percentage increase in CPI plus the real-wage differential.

3. Consumer Price Index

Prices rose by 3.5 percent in 2000, as measured by the rate of increase in the CPI (Consumer Price Index for Urban Wage Earners and Clerical Workers, or CPI-W). Under intermediate assumptions, the average annual inflation rate over the period 2001-10 is roughly 3.2 percent. This is somewhat higher than the average annual inflation rate of 2.9 percent experienced during the 1990s.

In contrast, over the next 10 years the low-cost alternative predicts average annual inflation of 2.4 percent, whereas the high-cost alternative predicts 4.3 percent. Ultimate rates of inflation for the different alternatives are as follows: 2.3 percent for low-cost, attained in 2004; 3.3 percent for intermediate, attained in 2006; and 4.3 percent for high-cost, attained in 2008.

4. Real-Wage Differential

The real-wage differential is the difference between nominal wage growth and inflation. Historically, it is calculated as the percentage increase in the average nominal wage in OASDI covered employment, minus the percentage increase in the CPI. The ultimate real-wage differentials for the low-cost, intermediate, and high-cost alternatives are 1.5, 1.0, and 0.5 percent, respectively.

The primary factor in projecting real-wage differentials is growth in productivity—a measure of real output per hour worked. The ultimate annual increases in productivity for the low-cost, intermediate, and high-cost alternatives are 1.8, 1.5, and 1.2 percent, respectively.

Note that the real wage gains are not equivalent to the gains in productivity. However, they are closely related and the econometric model links the two by further considering changes in: the average number of hours worked; labor's share of output; the proportion of compensation paid as wages; and technical price adjustments.

5. Unemployment

The unemployment rate is based on the Bureau of Labor Statistics (BLS) definition from the *Current Population Survey*, and represents the average weekly number of unemployed persons, age 16 and over, in the U.S. in a calendar year. It is calculated as the ratio of unemployed persons to the civilian (non-military) labor force. The intermediate estimates assume the unemployment rate will increase gradually from 4.0 percent in 2000 to an ultimate value of 5.5 percent by 2010. In contrast, ultimate unemployment rates for the low-cost and high-cost alternatives are 4.5 and 6.5 percent, respectively.

Note that estimates after the first several projected years are intended to represent the average experience for those years, and do not necessarily reflect year-over-year levels. Actual future unemployment rates—as well as other economic parameters found in this section—will likely exhibit fluctuations or cyclical patterns, as in the past.

6. Labor Force

Like the unemployment rate, the total labor force is based on the BLS definition representing the average weekly number of employed persons age 16 or over. The intermediate assumptions predict a significant slowing of growth in the working-age population as the baby-boomers approach retirement, and lower-birth-rate cohorts attain working age. In addition it predicts a slowing of the rapid growth in female labor force participation rates experienced during the 1990s. During the 1980s, the average annual rate of growth in the labor force was roughly 1.7 percent; during the 1990s average annual growth fell to 1.1 percent; over the next 10 years annual growth is expected to fall to 0.8 percent.

7. Indexing Wages

The *average wage indexing series* is similar to the covered wage series in that both reflect amounts above the contribution and benefit base. However, the indexing series reflects wages *not* covered by the OASDI program¹. The average wage index for each year after 1950 is used to index the earnings of most workers who become eligible for benefits in 1979 or later. This procedure converts a worker's past

earnings to relatively equivalent values around the time of retirement or other eligibility. The worker's indexed earnings are used to calculate the Average Indexed Monthly Earnings (AIME), which in turn is used to calculate the Primary Insurance Amount (PIA) and Monthly Benefit Amount (MBA). The average wage index is also used for adjusting most of the program amounts that are subject to the automatic-adjustment provisions.

Table II.2 shows the historical average wage indexing series for 1951-99, and projected values for 2000-10. Tables V.A2, and V.B2 show low-cost and high-cost alternatives, respectively.

8. Cost-of-Living Adjustment

Table II.3 shows the automatic COLA (benefit increase), the increase in the average wage index, the OASDI contribution and benefit base (wage base), and the retirement test exempt amounts. Table II.4 shows other OASDI program amounts determined under the automatic-adjustment provisions.

The benefit increase for December 2000 is 3.5 percent, based on the increase in the CPI from the third quarter of 1999 through the third quarter of 2000. The increase first applies to the December benefit, which is payable in January 2001.

The wage index for 1999 is \$30,469.84, and is used to determine each of the following items:

- The wage base for 2001 is \$80,400. Employees and employers will each pay a tax rate of 6.2 percent on wages up to the wage base—that is, a person with \$80,400 or more in wages will pay the maximum \$4,984.80 in OASDI taxes in 2001. Refer to appendix A for details on determining the wage base.
- The retirement test exempt amounts for 2001 are \$10,680 for beneficiaries under normal retirement age (NRA)—currently 65; and \$25,000 for those age NRA-69. The latter amount is provided by Public Law 104-121. Under the retirement test, beneficiaries under NRA will have a \$1 reduction in benefits for every \$2 in earnings over \$10,680. Public Law 106-182 eliminates the earnings test for workers attaining NRA through age 69 in 2000 or later. However, the limits still apply to all months prior to the beneficiary's birthday in the year he or she attains NRA, specifically a \$1 reduction in benefits for every \$3 in earnings over \$25,000.
- The *bend points* used in determining a beneficiary's PIA are \$561 and \$3,381. For an old-age beneficiary retiring at age 62 in 2001, the PIA is determined as follows: (90 percent of the first \$561 of AIME) + (32 percent of AIME in excess of \$561 but not in excess of \$3,381) + (15 percent of AIME in excess of \$3,381).

¹ For a more precise definition and history of the indexing series, see Title 20, Chapter III, section 404.211(c) of the Code of Federal Regulations, and Actuarial Note No. 103: *Average Wages for Indexing Under the Social Security Act and the Automatic Determinations for 1979-81* (Eli Donkar, May 1981).

- The bend points used in determining a beneficiary’s maximum family benefit (MFB) are \$717, \$1,034, and \$1,349. For an old-age beneficiary retiring at age 62 in 2001, the MFB is determined as follows: (150 percent of the first \$717 of PIA) + (272 percent of PIA in excess of \$717 but not in excess of \$1,034) + (134 percent of PIA in excess of \$1,034 but not in excess of \$1,349) + (175 percent of PIA in excess of \$1,349).
- The amount of earnings required to receive one quarter of coverage in 2001 is \$830. In order to be insured for benefits, the beneficiary must acquire a requisite number of quarters of coverage.
- The “old-law” contribution and benefit base for 2001 is \$59,700. This is the base that would have been in effect before the enactment of the 1977 amendments. The old-law base is used in determining special-minimum benefits for certain workers who have many years of low earnings in covered employment, and also in calculating OASDI benefits for workers who are eligible to receive pensions based on noncovered employment. In addition, it is used for certain purposes under the Railroad Retirement program, and in determining the maximum pension guaranteed under ERISA.

Details on determining each year’s average wage index and related OASDI program amounts are described in a separate actuarial note.²

9. Nominal Interest Rates

Investment policy for the trust funds is set by law (see *Interest* in section **IV. Trust Fund Income and Outgo** for more detail). Non-marketable securities called *special issues* are issuable only to the trust funds and include *certificates of indebtedness*—short-term securities maturing within 12 months of issue—and bonds maturing 1 to 15 years in the future. Interest rates earned by these securities are based on the average market yield of all U.S. Treasury securities maturing 4 or more years in the future. Rates are calculated at the beginning of each month and apply to all new investments purchased during the month. Table II.5 shows the nominal monthly rates and the average nominal rate for the year.

Although most of the trust fund assets are currently invested in non-marketable special issues—all but \$40.25 million as of the end of 2000—assets may be invested in any interest bearing security issued by the Federal Government. Marketable securities include publicly traded Treasury bonds, notes, and bills.

10. Effective Interest Rates

Also shown in Table II.5 is the annual *effective rate* earned by the overall assets of the trust funds in each year. This rate is calculated as the amount of interest earned during the year divided by the average level of assets for the year. Since almost all of the interest to the trust funds is paid at the end of June and December, an average balance is calculated for each calendar half-year based on detailed cash flow data of the trust funds. Dividing total interest earned by the sum of the average balances for each half-year produces the desired effective rate.

Effective rates can also be estimated by calculating the *dollar-weighted rate of return* for the year—or for each half-year period compounded to yield an annual rate. The dollar-weighted return is the interest rate that satisfies the following equation:

$$assets_{bop} + \sum PV(income) = \sum PV(outgo) + PV(assets_{eop})$$

In words, the desired effective rate equates (i) the assets at the beginning of the period plus the present value of trust fund income, to (ii) the present value of trust fund outgo plus the present value of assets at the end of the period. Income and outgo are discounted from various times throughout the month based on detailed cash flow data.

B. DEMOGRAPHIC ASSUMPTIONS

Table II.6 summarizes the principal demographic assumptions under the intermediate estimates. In the discussion that follows, principal demographic assumptions under the low-cost and high-cost alternatives are presented for comparison. For details regarding the alternative assumptions, refer to tables V.A5 and V.B5.

1. Fertility Rate

For the intermediate projection, the assumed ultimate total fertility rate of 1.95 children per woman is attained in 2025 after a gradual decline from the 2000 level of 2.07. In contrast, ultimate levels of fertility for low-cost and high-cost alternatives by 2025 are 2.2 and 1.7, respectively. Estimates are based on recent fertility rates and evolving trends in age-specific birth rates.

2. Death Rate

The age-sex-adjusted death rate is assumed to decrease steadily during the entire projection period. The intermediate assumption predicts a total reduction of 40 percent from the 2000 level by 2075. In contrast, over the same period the low-cost alternative predicts a total reduction of 17 percent; the high-cost alternative predicts a total reduction of 60 percent.

² Actuarial Note No. 133: *Average Wages for 1985-90 for Indexing Under the Social Security Act* (Michael Clingman and Jeffrey Kunkel, September 1992).

Of the estimated 2.52 million deaths that occurred in 2000, 1.89 million (75 percent) were individuals age 65 or older. Since changes in mortality at these ages directly affect benefit payments, death rates for ages 65 and older are an integral part of the future financial status of the OASDI program. Since 1900, mortality at ages 65 and older has declined roughly 0.74 percent per year. Since 1982, the rate of decline has been less dramatic, about 0.40 percent annually. However, based on potential future changes in health care and life style, the assumed ultimate average annual rate of decline in age-sex-adjusted death rates for ages 65 and older is 0.65 percent under the intermediate assumptions.

3. Life Expectancy

A *period* life expectancy table is based on observed mortality rates for all ages in a given year. For example: age-65 period life expectancy in 2000 is based on age-65 mortality in 2000, age-66 mortality in 2000, etc. A *cohort* life expectancy table is based on an *assumed* set of mortality rates for all future years. For example: age-65 cohort life expectancy in 2000 is based on age-65 mortality in 2000, age-66 mortality in 2001, etc.

Under intermediate assumptions, period life expectancy for a newborn increases from 73.8 years in 2000 to 80.9 years by 2075 for a male; and from 79.5 years in 2000 to 85.0 years in 2075 for a female. Life expectancy at age 65 increases from 15.7 years in 2000 to 19.7 years by 2075 for a male; and from 19.1 years in 2000 to 22.6 years in 2075 for a female.

Under the low-cost alternative, period life expectancy for a newborn increases to 77.4 years for a male and 81.7 years for a female, by 2075. Life expectancy at age 65 increases to 17.1 years for a male and 19.9 years for a female, by 2075.

Under the high-cost alternative, period life expectancy for a newborn increases to 85.2 years for a male and 89.0 years for a female, by 2075. Life expectancy at age 65 increases to 23.0 years for a male and 25.9 years for a female, by 2075.

Although not shown, cohort life expectancies are somewhat greater than period life expectancies. This is because death rates for any given age are assumed to decline in the future.³

4. Immigration

Total net immigration is assumed to be 900,000 persons per year for the intermediate projection. The assumed level of net annual immigration is the combination of 600,000 net legal immigrants per year and 300,000 net other-than-legal immigrants per year. In contrast, annual net immigration for the low-cost and high-cost alternatives is estimated to be 1,210,000 and 655,000, respectively.

³ For details on period and cohort life expectancies, refer to Actuarial Study No. 107: *Life Tables for the United States Social Security Area 1900-2080* (Felicite Bell, Alice Wade, and Stephen Goss, August 1992).

Actual future values for the demographic factors will likely exhibit cyclical fluctuations; the values assumed here are intended to represent the average experience for such cycles. Details of the various factors used to derive the demographic assumptions are described in a separate actuarial study.⁴

C. PROGRAMMATIC ASSUMPTIONS

Table II.7 summarizes the principal programmatic assumptions under the intermediate estimates. In the discussion that follows, principal programmatic assumptions under the low-cost and high-cost alternatives are presented for comparison. For details regarding the alternative assumptions, refer to tables V.A6 and V.B6.

1. Coverage Rate

The projection of the number of people working in covered employment is developed within the econometric model referred to earlier. The coverage rate summarizes the number of persons with any covered employment during the year as a percentage of the working-age population.

2. Fully Insured

Fully insured status is required of a worker for most types of OASDI benefits. This status is obtained by earning one quarter of coverage (QC)⁵ for each year after attainment of age 21 and before the earliest of (i) attainment of age 62, (ii) onset of disability, or (iii) death. Projections of the fully insured population are made by age and gender based on recent experience and projected labor force participation rates, as described in section III. As shown, the percentage of the population age 62 or older that is fully insured increases throughout the short-range period to roughly 84 percent by 2010. This pattern is attributable in part to the increase in female labor force participation experienced during the 1990s.

3. Disability Insured

Disability insured status is required of a worker for eligibility for a primary disability benefit and auxiliary benefits to family members. To be insured for disability benefits, a worker must accrue a sufficient number of QCs to be deemed fully insured, and in addition must have worked recently in covered employment. The number of required QCs varies by age, and ranges from 6 out of the last 12 quarters, to 20 out of the last 40. The disability insured population expressed as a percentage of the fully insured population is projected by age and gender based on recent experience and labor force participation rates, as described in section III.A. The disabil-

⁴ Actuarial Study No. 112: *Social Security Area Population Projections: 1997* (Felicite Bell, August 1997).

⁵ In 2001, a worker receives one QC (up to a maximum of four) for each \$830 of annual covered earnings. This dollar amount is indexed each year by increases in average wages.

ity insured rates shown are ratios of the disability insured population to the total population aged 15 to normal retirement age, as of December 31. Overall, the percentage of the population that is disability insured is projected to steadily rise throughout the short-range period.

4. Disability Incidence Rate

The general decline in disability incidence between 1975-82 is attributable in part to a “stricter” program. Following a period of very low growth in incidence from 1983-89, the DI program experienced a surge in disability claims beginning in 1990 and incidence rates rose significantly through 1995. Most recently, the prevailing economic and political environment has been characterized by robust economic expansion, low unemployment, and legislative restrictions on certain impairments. These and other factors have contributed to the decline in applications and awards over the last several years. The intermediate estimates show a slight increase in incidence from roughly 4.6 disabled workers per thousand insured in 2000, to 4.8 per thousand by 2010. In contrast, the low-cost alternative predicts a decline in incidence to 4.0 per thousand by 2010; the high-cost alternative predicts an increase to 5.5 per thousand.

5. Disability Termination Rate

Most disabled worker benefits are terminated as a result of death or conversion to old-age benefits. Recovery is a smaller yet more volatile termination category, subject to significant swings as it is influenced by new legislation and budgetary constraints. The downward trend in the overall disability termination rate is the result of two significant trends in the DI rolls that have developed over the years: (i) falling death rates, and (ii) the prominence of mental impairments, which has led to an increase in younger and physically healthier beneficiaries. The result has been fewer old-age conversions, as well as fewer deaths. These trends are expected to continue at a more moderate pace as the termination rate falls from 88.6 per thousand beneficiaries in 2000 to 83.4 per thousand in 2002.

In 2003, the termination rate falls sharply reflecting a large decline in conversions as the normal retirement age begins to increase 2 months each year until reaching age 66. As a result, a portion of the annual conversions get deferred from one year to the next until the transition is complete by 2009. This accounts for the sharp increase in the termination rate in that year. For more details, see *Conversion* in section **III. Benefit Payments**.

Further details on trends in disability incidence and termination are described in the next section. A complete discussion can be found in Actuarial Study No. 114.⁶

⁶ Actuarial Study No. 114: *Social Security Disability Insurance Program Worker Experience* (Tim Zayatz, June 1999).

Table II.1.—Selected OASDI Short-Range Economic Assumptions
(Calendar years 1975-2010)

Calendar year	Average annual percentage increase in—			Real-wage differential ¹ (percent)	Average annual interest rate ² (percent)	Average annual unemployment rate ³ (percent)	Average annual percentage increase in labor force ⁴
	Real GDP ⁵	Average annual wage in covered employment	Consumer Price Index ⁶				
1975.....	-3	6.7	9.1	-2.4	7.4	8.5	1.9
1976.....	5.2	8.5	5.7	2.8	7.1	7.7	2.5
1977.....	4.5	6.8	6.5	.3	7.1	7.0	2.9
1978.....	5.7	11.6	7.7	3.9	8.2	6.1	3.3
1979.....	3.4	9.8	11.4	-1.6	9.1	5.8	2.7
1980.....	.0	6.7	13.4	-6.7	11.0	7.2	1.9
1981.....	2.5	10.8	10.3	.5	13.3	7.6	3.6
1982.....	-2.0	6.3	6.0	.3	12.8	9.7	1.5
1983.....	4.3	4.2	3.0	1.2	11.0	9.6	1.2
1984.....	7.3	6.0	3.5	2.5	12.4	7.5	1.8
1985.....	3.8	6.0	3.5	2.5	10.8	7.2	1.7
1986.....	3.4	4.6	1.6	3.0	8.0	7.0	2.0
1987.....	3.4	4.6	3.6	1.0	8.4	6.2	1.7
1988.....	4.2	5.3	4.0	1.3	8.8	5.5	1.5
1989.....	3.5	3.9	4.8	-9	8.7	5.3	1.7
1990.....	1.8	5.1	5.2	-1	8.6	5.6	1.6
1991.....	-5	3.0	4.1	-1.1	8.0	6.9	.4
1992.....	3.1	4.9	2.9	2.0	7.1	7.5	1.4
1993.....	2.7	1.9	2.8	-9	6.1	6.9	.8
1994.....	4.0	3.4	2.5	1.0	7.1	6.1	1.4
1995.....	2.7	4.0	2.9	1.1	6.9	5.6	1.0
1996.....	3.6	4.5	2.9	1.6	6.6	5.4	1.2
1997.....	4.4	6.0	2.3	3.7	6.6	4.9	1.8
1998.....	4.4	5.7	1.3	4.4	5.6	4.5	1.0
1999.....	4.2	⁷ 5.7	2.2	3.5	5.9	4.2	1.2
2000.....	⁷ 5.1	⁷ 5.5	3.5	2.0	6.2	4.0	1.1
2001.....	3.1	4.9	3.0	1.9	5.6	4.2	1.0
2002.....	3.1	4.8	2.9	1.9	6.0	4.4	1.1
2003.....	2.6	4.3	3.0	1.3	6.0	4.6	.9
2004.....	2.4	4.3	3.1	1.2	6.2	4.8	.8
2005.....	2.3	4.4	3.2	1.2	6.2	4.9	.8
2006.....	2.2	4.4	3.3	1.2	6.3	5.1	.8
2007.....	2.0	4.3	3.3	1.0	6.3	5.2	.8
2008.....	2.0	4.2	3.3	.9	6.2	5.3	.7
2009.....	2.0	4.3	3.3	1.0	6.3	5.4	.7
2010.....	2.0	4.3	3.3	1.0	6.3	5.5	.7

¹ The real-wage differential is the difference between nominal wage growth and inflation. This differential is calculated as the percent change in average annual covered wages minus the percent change in the average annual CPI-W. Numbers may not add due to rounding.

² The average annual interest rate is the average of the 12 monthly nominal interest rates for special public-debt obligations issuable to the trust funds. In practice, these rates are compounded semiannually.

³ The rates shown are unadjusted civilian unemployment rates.

⁴ Labor force is the total for the United States (including military personnel) and reflects the average of the monthly numbers of persons in the labor force for each year.

⁵ The real GDP (gross domestic product) is the market value of all final goods and services produced by labor and property located in the U.S., expressed in 1996 dollars.

⁶ The Consumer Price Index is the average annual value for the calendar year of the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W).

⁷ Preliminary. Wages in covered employment are considered preliminary for several years primarily due to uncertainty of estimates for amounts above the benefit and contribution base.

Sources:

- Historical real GDP and unemployment rates from various issues of *Survey of Current Business*, Bureau of Economic Analysis, Department of Commerce.
- Historical average wages in covered employment from *Annual Statistical Supplement*.
- Historical CPI from various issues of *News*, Bureau of Labor Statistics, Department of Labor.
- Historical interest rates from unpublished monthly report, Department of the Treasury.
- Historical labor force from *Employment and Earnings*, Bureau of Labor Statistics, Department of Labor.
- Future rates projected by the Office of the Chief Actuary.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions. See tables V.A1 and V.B1 for low-cost and high-cost alternatives, respectively.

Table II.2.—Average Amount of Total Wages ¹
(Calendar years 1951-2010)

Calendar year	Average wage
1951	\$2,799.16
1952	2,973.32
1953	3,139.44
1954	3,155.64
1955	3,301.44
1956	3,532.36
1957	3,641.72
1958	3,673.80
1959	3,855.80
1960	4,007.12
1961	4,086.76
1962	4,291.40
1963	4,396.64
1964	4,576.32
1965	4,658.72
1966	4,938.36
1967	5,213.44
1968	5,571.76
1969	5,893.76
1970	6,186.24
1971	6,497.08
1972	7,133.80
1973	7,580.16
1974	8,030.76
1975	8,630.92
1976	9,226.48
1977	9,779.44
1978	10,556.03
1979	11,479.46
1980	12,513.46
1981	13,773.10
1982	14,531.34
1983	15,239.24
1984	16,135.07
1985	16,822.51
1986	17,321.82
1987	18,426.51
1988	19,334.04
1989	20,099.55
1990	21,027.98
1991	21,811.60
1992	22,935.42
1993	23,132.67
1994	23,753.53
1995	24,705.66
1996	25,913.90
1997	27,426.00
1998	28,861.44
1999	30,469.84
2000	32,104.67
2001	33,680.35
2002	35,277.03
2003	36,781.09
2004	38,372.33
2005	40,044.65
2006	41,799.45
2007	43,575.71
2008	45,416.27
2009	47,350.68
2010	49,366.08

¹ Average wages used for Social Security indexing purposes.

Sources:

- Historical figures published in various issues of the *Federal Register*.
- Figures for 2000 and later projected by the Office of the Chief Actuary.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions. See tables V.A2 and V.B2 for low-cost and high-cost alternatives, respectively.

Table II.3.—Cost-of-Living Benefit Increases, Average Wage Index Increases, OASDI Contribution and Benefit Base, and Retirement Earnings Test Exempt Amounts (Calendar years 1975-2010)

Calendar year	OASDI benefit increase ¹ (percent)	Increase in average wage index ² (percent)	OASDI contribution and benefit base ³	Retirement earnings test exempt amounts	
				Under normal retirement age ⁴	Normal retirement age or older ⁵
1975.....	8.0	7.5	\$14,100	\$2,520	\$2,520
1976.....	6.4	6.9	15,300	2,760	2,760
1977.....	5.9	6.0	16,500	3,000	3,000
1978.....	6.5	7.9	17,700	3,240	4,000
1979.....	9.9	8.7	22,900	3,480	4,500
1980.....	14.3	9.0	25,900	3,720	5,000
1981.....	11.2	10.1	29,700	4,080	5,500
1982.....	7.4	5.5	32,400	4,440	6,000
1983.....	3.5	4.9	35,700	4,920	6,600
1984.....	3.5	5.9	37,800	5,160	6,960
1985.....	3.1	4.3	39,600	5,400	7,320
1986.....	1.3	3.0	42,000	5,760	7,800
1987.....	4.2	6.4	43,800	6,000	8,160
1988.....	4.0	4.9	45,000	6,120	8,400
1989.....	4.7	4.0	48,000	6,480	8,880
1990.....	5.4	4.6	51,300	6,840	9,360
1991.....	3.7	3.7	53,400	7,080	9,720
1992.....	3.0	5.2	55,500	7,440	10,200
1993.....	2.6	.9	57,600	7,680	10,560
1994.....	2.8	2.7	60,600	8,040	11,160
1995.....	2.6	4.0	61,200	8,160	11,280
1996.....	2.9	4.9	62,700	8,280	⁶ 12,500
1997.....	2.1	5.8	65,400	8,640	⁶ 13,500
1998.....	1.3	5.2	68,400	9,120	⁶ 14,500
1999.....	⁷ 2.5	5.6	72,600	9,600	⁶ 15,500
2000.....	3.5	⁸ 5.4	76,200	10,080	⁶ 17,000
2001.....	2.8	4.9	80,400	10,680	⁶ 25,000
2002.....	2.9	4.7	84,900	11,280	⁶ 30,000
2003.....	3.0	4.3	89,100	11,760	31,440
2004.....	3.1	4.3	93,300	12,360	33,000
2005.....	3.2	4.4	97,200	12,840	34,320
2006.....	3.3	4.4	101,400	13,440	35,880
2007.....	3.3	4.2	105,900	14,040	37,440
2008.....	3.3	4.2	110,400	14,640	39,000
2009.....	3.3	4.3	115,200	15,240	40,680
2010.....	3.3	4.3	120,000	15,960	42,480

¹ Effective with benefits payable for June in each year 1975-82, and for December in each year after 1982.

² Increase in the average wage index over the prior year. See table II.2 for projected dollar amounts of the average wage index.

³ The bases for years after 1989 were increased slightly by changes to the indexing procedure, as required by Public Law 101-239. Prior to 1991, the Hospital Insurance (HI) contribution base was the same as the OASDI contribution and benefit base. Higher HI bases of \$125,000, \$130,200, and \$135,000 applied for 1991-93, respectively. Public Law 103-66 repealed the HI contribution base.

⁴ See Glossary for definition of "Normal retirement age".

⁵ During the period 1955-82, the retirement earnings test did not apply at ages 72 or older; during 1983-99, it did not apply at ages 70 or older. Public Law 106-182 eliminates the earnings test for workers attaining normal retirement age through age 69 in 2000 or later. Exception: the test still applies to all months prior to attainment of the full retirement age in the calendar year the beneficiary attains full retirement age.

⁶ Amount specified by Public Law 104-121.

⁷ Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

⁸ Based on estimated average wage index of \$32,104.67 for 2000.

Sources:

- Historical figures published in various issues of the *Federal Register*.
- Future benefit increases based on assumed future growth in CPI; all other future figures based on average amount of total wages.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions. See tables V.A3 and V.B3 for low-cost and high-cost alternatives, respectively.

Table II.4.—Selected OASDI Program Amounts Determined Under the Automatic-Adjustment Provisions
(Calendar years 1978-2010)

Calendar year	AIME “bend points” in PIA formula		PIA “bend points” in maximum-family-benefit formula			Earnings required for a quarter of coverage ¹	“Old-law” contribution and benefit base ²
	First	Second	First	Second	Third		
1978	(3)	(3)	(3)	(3)	(3)	⁴ \$250	(3)
1979	⁴ \$180	⁴ \$1,085	⁴ \$230	⁴ \$332	⁴ \$433	260	\$18,900
1980	194	1,171	248	358	467	290	20,400
1981	211	1,274	270	390	508	310	22,200
1982	230	1,388	294	425	554	340	24,300
1983	254	1,528	324	468	610	370	26,700
1984	267	1,612	342	493	643	390	28,200
1985	280	1,691	358	517	675	410	29,700
1986	297	1,790	379	548	714	440	31,500
1987	310	1,866	396	571	745	460	32,700
1988	319	1,922	407	588	767	470	33,600
1989	339	2,044	433	626	816	500	35,700
1990	356	2,145	455	656	856	520	38,100
1991	370	2,230	473	682	890	540	39,600
1992	387	2,333	495	714	931	570	41,400
1993	401	2,420	513	740	966	590	42,900
1994	422	2,545	539	779	1,016	620	45,000
1995	426	2,567	544	785	1,024	630	45,300
1996	437	2,635	559	806	1,052	640	46,500
1997	455	2,741	581	839	1,094	670	48,600
1998	477	2,875	609	880	1,147	700	50,700
1999	505	3,043	645	931	1,214	740	53,700
2000	531	3,202	679	980	1,278	780	56,700
2001	561	3,381	717	1,034	1,349	830	59,700
2002	591	3,562	755	1,090	1,421	870	63,000
2003	620	3,737	792	1,143	1,491	910	66,000
2004	649	3,914	830	1,198	1,562	960	69,300
2005	677	4,081	865	1,249	1,629	1,000	72,300
2006	706	4,257	902	1,303	1,699	1,040	75,300
2007	737	4,443	942	1,359	1,773	1,090	78,600
2008	769	4,638	983	1,419	1,851	1,130	81,900
2009	802	4,835	1,025	1,479	1,929	1,180	85,500
2010	836	5,039	1,068	1,542	2,011	1,230	89,100

¹ See Glossary for a description of quarter-of-coverage requirements prior to 1978.

² Contribution and benefit base that would have been determined automatically under the law in effect prior to enactment of the Social Security Amendments of 1977. The bases for years after 1989 were increased slightly through the effect of a new procedure to determine the base, as required by Public Law 101-239.

³ No provision in law for this amount in this year.

⁴ Amount specified for first year by Social Security Amendments of 1977; amounts for subsequent years subject to automatic-adjustment provisions.

Sources:

- Historical figures published in various issues of the *Federal Register*.
- Figures for 2002 and later based on average amount of total wages.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions. See tables V.A4 and V.B4 for low-cost and high-cost alternatives, respectively.

Table II.5.—Interest Rates for Special Public-Debt Obligations Issuable to the OASI and DI Trust Funds
(Calendar years 1970-2010¹)

[Percent]										
Month	1970	1971	1972	1973	1974	1975	1976	1977	1978	1979
January	7.750	6.125	5.625	6.125	6.750	7.125	7.250	6.375	7.625	9.000
February	7.875	5.875	5.875	6.375	6.750	7.125	7.250	7.125	7.750	8.750
March	7.000	5.625	5.750	6.500	6.875	6.875	7.250	7.125	7.875	9.000
April	7.000	5.250	6.000	6.625	7.375	7.250	7.125	7.125	8.000	8.875
May	7.625	6.000	5.875	6.500	7.750	7.625	7.125	7.125	8.000	9.000
June	7.625	6.125	5.750	6.625	7.625	7.375	7.500	7.125	8.250	8.750
July	7.500	6.625	6.000	6.750	7.875	7.375	7.375	7.000	8.375	8.500
August	7.375	6.750	5.875	7.500	8.000	7.500	7.250	7.125	8.375	8.750
September	7.250	6.000	6.125	7.000	8.125	7.625	7.125	7.000	8.250	9.000
October	7.000	5.875	6.125	6.500	7.750	7.875	7.125	7.125	8.375	9.250
November	7.000	5.625	6.125	6.625	7.625	7.375	6.875	7.375	8.875	10.500
December	6.125	5.875	6.000	6.625	7.375	7.625	6.500	7.375	8.625	10.000
Average nominal rate ...	7.260	5.979	5.927	6.646	7.490	7.396	7.146	7.083	8.198	9.115
OASDI effective rate ...	5.074	5.286	5.406	5.754	6.218	6.593	6.731	6.958	7.199	7.524
Month	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989
January	10.000	11.875	13.500	10.500	11.750	11.500	9.125	7.500	8.875	9.250
February	10.750	12.125	13.750	10.875	11.500	11.125	9.250	7.375	8.250	9.000
March	12.375	12.875	13.625	10.375	11.875	11.875	8.375	7.375	8.125	9.375
April	12.250	12.500	13.625	10.625	12.375	11.625	7.625	7.625	8.625	9.375
May	10.375	13.500	13.250	10.250	12.625	11.375	7.625	8.375	8.875	9.125
June	9.750	13.000	13.250	10.750	13.750	10.375	8.375	8.625	9.250	8.750
July	9.625	13.250	13.875	10.875	13.750	10.250	7.750	8.500	8.875	8.250
August	10.125	14.000	13.250	11.750	12.875	10.625	7.750	8.750	9.125	7.875
September	11.125	14.875	12.250	11.875	12.750	10.375	7.250	9.000	9.250	8.375
October	11.500	15.250	11.625	11.375	12.375	10.375	7.750	9.625	8.875	8.500
November	12.000	14.250	10.625	11.625	11.625	10.125	7.625	9.000	8.625	8.000
December	12.125	12.500	10.750	11.500	11.500	9.750	7.375	9.000	9.125	8.000
Average nominal rate ...	11.000	13.333	12.781	11.031	12.396	10.781	7.990	8.396	8.823	8.656
OASDI effective rate ...	8.568	9.947	11.178	10.768	11.601	11.213	11.091	10.063	9.773	9.572
Month	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999
January	8.125	8.125	6.875	6.875	6.000	8.000	5.875	6.625	6.000	5.000
February	8.500	8.125	7.250	6.500	5.750	7.750	5.875	6.625	5.750	5.000
March	8.625	8.125	7.375	6.250	6.250	7.375	6.375	6.750	5.875	5.625
April	8.750	8.125	7.625	6.250	6.875	7.375	6.625	7.125	6.000	5.625
May	9.125	8.125	7.625	6.125	7.125	7.250	6.875	6.875	6.000	5.625
June	8.750	8.125	7.375	6.250	7.250	6.500	7.000	6.875	5.875	6.000
July	8.500	8.250	7.125	5.875	7.375	6.500	6.875	6.750	5.750	6.125
August	8.375	8.250	6.750	5.875	7.125	6.625	6.875	6.250	5.750	6.250
September	8.875	7.875	6.625	5.625	7.250	6.500	7.125	6.625	5.375	6.250
October	8.875	7.500	6.500	5.625	7.750	6.375	6.875	6.375	4.875	6.250
November	8.625	7.500	6.875	5.625	7.875	6.250	6.500	6.125	5.125	6.250
December	8.375	7.375	7.000	5.875	8.000	6.000	6.250	6.125	5.125	6.375
Average nominal rate ...	8.625	7.958	7.083	6.063	7.052	6.875	6.594	6.594	5.625	5.865
OASDI effective rate ...	9.324	9.090	8.744	8.322	8.040	7.846	7.615	7.500	7.228	6.948
Month	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
January	6.625	5.375	6.000	6.125	6.125	6.125	6.250	6.250	6.250	6.250
February	6.750	5.500	6.000	6.000	6.125	6.125	6.250	6.250	6.250	6.250
March	6.500	5.500	6.000	6.000	6.125	6.125	6.250	6.250	6.250	6.250
April	6.250	5.250	6.000	6.000	6.125	6.125	6.250	6.250	6.250	6.250
May	6.375	5.375	6.000	6.000	6.125	6.125	6.250	6.250	6.250	6.250
June	6.500	5.500	6.000	6.000	6.125	6.250	6.250	6.250	6.250	6.250
July	6.250	5.625	6.000	6.000	6.125	6.250	6.250	6.250	6.250	6.250
August	6.125	5.750	6.000	6.000	6.125	6.250	6.250	6.250	6.250	6.250
September	6.000	5.750	6.000	6.000	6.125	6.250	6.250	6.250	6.250	6.250
October	6.000	5.875	6.000	6.000	6.250	6.125	6.250	6.250	6.250	6.250
November	5.875	6.000	6.000	6.000	6.250	6.250	6.250	6.250	6.250	6.250
December	5.625	6.000	6.000	6.000	6.250	6.250	6.250	6.250	6.250	6.250
Average nominal rate ...	6.240	5.625	6.000	6.010	6.156	6.188	6.250	6.250	6.250	6.250
OASDI effective rate ...	6.851	6.634	6.488	6.398	6.341	6.321	6.313	6.310	6.315	6.319

¹ Nominal rates for 2010 (not shown) are same as 2009. OASDI effective rate estimated to be 6.322 percent.

Sources:

- Historical nominal interest rates from unpublished monthly report, Department of the Treasury; future rates projected by Office of the Chief Actuary. These rates apply only to new investments for the month shown. The average nominal interest rate is the average of the 12 monthly rates.
- Historical effective interest rates based on Social Security administrative records; projected rates earned by the combined OASI and DI Trust Funds are based on a dollar-weighted rate of return over 6-month periods.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table II.6.—Selected OASDI Short-Range Demographic Assumptions
(Calendar years 1975-2010)

Calendar year	Total fertility rate ¹	Age-sex-adjusted death rate ² (per 100,000)	Period life expectancy ³				Net immigration	
			At birth		At age 65		Legal ⁴	Other than legal ⁵
			Male	Female	Male	Female		
1975	1.77	1,020.9	68.7	76.6	13.7	18.0	289,646	...
1976	1.74	1,010.1	69.1	76.8	13.8	18.1	376,717	...
1977	1.80	981.8	69.4	77.2	13.9	18.3	346,736	...
1978	1.76	976.3	69.6	77.3	14.0	18.3	451,082	...
1979	1.82	944.8	70.0	77.7	14.2	18.6	345,261	...
1980	1.85	961.1	69.9	77.5	14.0	18.4	397,979	...
1981	1.83	934.5	70.4	77.9	14.2	18.6	447,450	...
1982	1.83	906.4	70.8	78.2	14.5	18.8	445,598	...
1983	1.81	916.0	70.9	78.1	14.3	18.6	419,822	...
1984	1.80	909.2	71.1	78.2	14.4	18.7	407,927	...
1985	1.84	912.3	71.1	78.2	14.4	18.6	427,507	...
1986	1.84	904.8	71.1	78.3	14.5	18.7	451,281	...
1987	1.87	895.6	71.3	78.4	14.6	18.7	451,137	...
1988	1.93	906.0	71.2	78.3	14.6	18.7	482,269	...
1989	2.01	882.4	71.5	78.6	14.8	18.9	459,083	...
1990	2.07	865.8	71.8	78.9	15.0	19.0	492,083	...
1991	2.07	854.8	71.9	79.0	15.1	19.1	528,004	...
1992	2.06	843.7	72.2	79.2	15.2	19.2	607,976	...
1993	2.04	863.5	72.0	78.9	15.1	19.0	660,011	...
1994	2.04	852.4	72.2	79.0	15.3	19.0	598,796	...
1995	2.02	850.1	72.4	79.0	15.3	19.0	537,146	...
1996	2.03	837.1	72.8	79.1	15.4	19.0	683,449	...
1997	2.04	822.5	73.3	79.3	15.5	19.1	596,873	...
1998	2.06	816.1	73.5	79.3	15.6	19.0	494,642	...
1999 ⁶	2.07	809.8	73.6	79.4	15.7	19.1	495,000	300,000
2000 ⁶	2.07	803.0	73.8	79.5	15.7	19.1	540,000	300,000
2001	2.06	796.5	74.0	79.6	15.8	19.2	540,000	300,000
2002	2.06	790.3	74.1	79.7	15.9	19.2	600,000	300,000
2003	2.05	784.5	74.3	79.8	15.9	19.2	600,000	300,000
2004	2.05	779.0	74.5	79.9	16.0	19.2	600,000	300,000
2005	2.04	773.7	74.6	80.0	16.0	19.3	600,000	300,000
2006	2.04	768.8	74.7	80.1	16.1	19.3	600,000	300,000
2007	2.03	764.1	74.9	80.1	16.1	19.3	600,000	300,000
2008	2.03	759.6	75.0	80.2	16.2	19.3	600,000	300,000
2009	2.03	755.3	75.2	80.3	16.2	19.3	600,000	300,000
2010	2.02	751.1	75.3	80.3	16.3	19.3	600,000	300,000

¹ The total fertility rate for any year is the average number of children who would be born to a woman in her lifetime if she were to experience the birth rates by age observed in, or assumed for, the selected year, and if she were to survive the entire childbearing period. The ultimate total fertility rate is assumed to be reached in 2025.

² The age-sex-adjusted death rate is the crude rate that would occur in the enumerated total population as of April 1, 1990, if that population were to experience the death rates by age and sex observed in, or assumed for, the selected year.

³ The period life expectancy for any year is the average number of years of life remaining for a group of persons if that group were to experience the death rates by age observed in, or assumed for, the selected year.

⁴ Historical estimates of net legal immigration assume a 25 percent reduction in legal immigration due to legal emigration. Estimates do not include persons legalized under the Immigration Reform and Control Act of 1986.

⁵ Other-than-legal net immigration is estimated to average between 225,000 and 300,000 persons per year over the period 1980-98.

⁶ Preliminary or estimated.

Source: Estimates prepared by the Office of the Chief Actuary.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions. See tables V.A5 and V.B5 for low-cost and high-cost alternatives, respectively.

Table II.7.—Selected OASDI Short-Range Programmatic Assumptions
(Calendar years 1975-2010)

Calendar year	Coverage rate ¹ (percent)	Insured status		Disability incidence rate ² (per thousand)	Disability termination rate ³ (per thousand)
		Fully ⁴ (percent)	Disability ⁵ (percent)		
1975.....	59.11	70.72	58.43	7.01	137.61
1976.....	59.53	71.11	58.68	6.44	136.85
1977.....	60.39	71.76	59.30	6.56	140.78
1978.....	62.04	72.24	61.32	5.69	148.01
1979.....	62.40	73.12	63.26	4.99	151.32
1980.....	62.08	73.50	64.04	4.70	145.38
1981.....	60.92	73.93	64.82	4.09	155.61
1982.....	59.68	73.97	65.33	3.60	175.90
1983.....	59.65	74.84	65.23	4.56	169.13
1984.....	61.56	74.60	65.58	4.20	141.43
1985.....	62.02	75.12	66.39	4.20	129.34
1986.....	62.79	75.21	67.07	4.18	125.67
1987.....	63.66	75.57	67.65	4.09	125.73
1988.....	65.04	75.79	68.47	3.99	124.65
1989.....	65.61	76.21	69.38	4.08	119.79
1990.....	65.64	76.62	70.08	4.39	114.88
1991.....	64.69	76.69	70.39	4.93	109.85
1992.....	64.50	76.79	70.57	5.71	106.02
1993.....	64.93	77.13	70.80	5.56	100.65
1994.....	65.26	77.12	71.12	5.41	96.89
1995.....	65.94	77.69	71.54	5.42	96.87
1996.....	66.39	77.83	71.90	5.12	91.83
1997.....	67.00	78.64	72.14	4.69	99.47
1998.....	67.63	78.80	72.45	4.73	85.48
1999.....	67.92	79.24	72.84	4.70	87.38
2000.....	68.02	79.48	73.28	4.58	88.62
2001.....	67.81	79.87	73.71	4.55	83.92
2002.....	67.71	80.27	74.00	4.60	83.36
2003.....	67.53	80.70	74.26	4.61	76.54
2004.....	67.28	81.15	74.44	4.61	76.38
2005.....	67.05	81.61	74.58	4.64	76.47
2006.....	66.83	82.07	74.71	4.67	76.93
2007.....	66.58	82.52	74.87	4.67	77.62
2008.....	66.41	83.03	75.03	4.69	79.35
2009.....	66.25	83.60	75.23	4.72	88.51
2010.....	66.08	84.12	75.43	4.76	86.49

¹ The coverage rate is the number of persons with any covered employment during the year as a percentage of the total population aged 15 or older at the end of the year.

² The disability incidence rate is the number of awards to disabled worker beneficiaries per thousand insured persons (not receiving benefits) under normal retirement age and is age-sex-adjusted based on the insured population as of January 1, 1998.

³ The disability termination rate is the number of disabled worker terminations (due to all reasons including death, recovery, and attainment of normal retirement age) per thousand disabled worker beneficiaries.

⁴ The fully insured rate is the number of fully insured persons aged 62 or older expressed as a percentage of the total population aged 62 or older, as of December 31.

⁵ The disability insured rate is the number of disability insured persons expressed as a percentage of the total population aged 15 to normal retirement age, as of December 31.

Sources:

- Covered persons used in calculating coverage rate from the *Annual Statistical Supplement* (historical), or the Office of the Chief Actuary (projected). Population figures from the Office of the Chief Actuary.
- Fully insured persons used in calculating fully insured rate from the Office of Research, Evaluation and Statistics (historical), or the Office of the Chief Actuary (projected based on historical relationship to population and coverage rates).
- Disability insured persons used in calculating disability insured rate from the Office of Research, Evaluation and Statistics (historical), or the Office of the Chief Actuary (projected based on historical relationship to fully insured and labor force rates).

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions. See tables V.A6 and V.B6 for low-cost and high-cost alternatives, respectively.

III. BENEFIT PAYMENTS

Expenditures from the OASI and DI Trust Funds include the following items:

- Current-payment and retroactive benefits;
- Payments for vocational rehabilitation services;
- Transfers to the Railroad Retirement program; and
- Administrative expenses.

As of calendar year 2000, benefit payments account for roughly 98 percent of outgo for the combined OASI and DI Trust Funds. In general, future benefit payments are estimated by projecting the number of beneficiaries and the average benefit, by type of beneficiary. Following is a description of the projection of benefit payments. The projection of other items of outgo, as well as all items of income, are described in section IV.

Fully insured status is required of an aged worker for eligibility to primary and auxiliary benefits, and of a deceased worker for eligibility to survivor benefits. Exceptional categories are child survivors and parents of child survivors, who may alternatively be eligible if the deceased worker had *currently insured* status. Table III.A1 shows the total number of workers who are fully insured for OASI benefits.

Table III.A1 also shows the total number of workers who are *permanently insured*; that is, the worker has sufficient quarters of coverage not only to be fully insured at his or her current age, but also enough quarters of coverage to be fully insured upon attainment of retirement age. For most individuals, this is 40 quarters.

The number of workers who are fully or permanently insured is projected based on data from the Continuous Work History Sample (CWHS), which is a 1-percent sample of the Master Earnings File (MEF) combined with data on the same sample from the Master Beneficiary Record (MBR). The CWHS contains coverage information for workers, but has incomplete reporting of deaths, and thus overstates the number of fully insured workers. To account for the overstatement, mortality adjustments are made to the gross counts on both a historical and projected basis.

The following subsections provide detail of the projections of the number of beneficiaries for the OASDI program—section III.A along with tables III.A2-III.A33 present results for the DI program; section III.B along with tables III.B1-III.B84 present results for the OASI program.

A. NUMBER OF DISABILITY INSURANCE (DI) BENEFICIARIES

Table III.A2 presents the *Social Security area* population under normal retirement age. The demographic section of the Long-Range Office of the Chief Actuary provides population projections based on assumptions such as fertility, mortality, and immigration. Data on quarters of coverage is used to extract the fully insured population from the general population, which is then related to data from the CWHS as described above. Table III.A3 shows the fully insured population under normal retirement age.

Disability insured status requires fully insured status as well as a recent connection to the labor force, as described in section II.C. Note, therefore, that a worker may be fully insured, but may not have the required connection to the labor force; conversely, a worker may have the required recent connection to the labor force, but may not have accrued a sufficient number of QCs to be deemed fully insured. A special disability insured test exists for younger workers, which provides an alternative to the “20/40” recency-of-work requirement. Table III.A5 shows the ratio of the disability insured to the fully insured.

The short-range model projects the number of workers who are disability insured by single year of age using the following time series regression:

$$Y_t - \rho_1 Y_{t-1} = \beta_0(1 - \rho_1) + \beta_1(X_{1,t} - \rho_1 X_{1,t-1}) + \beta_2(X_{2,t-1} - \rho_1 X_{2,t-2})$$

- For each historical year t , we calculate the ratio of the disability insured population to the fully insured population—represented by $DIFI_t$;
- To simplify the estimation procedure, $DIFI$ is transformed and the dependent (response) variable of the regression becomes: $Y_t = 100/(100 - DIFI_t)$;
- The independent (regressor) variables are *year*—represented by X_1 , and *labor force participation rate*—represented by X_2 . The lag-1 autocorrelation coefficient—a measure of the amount of correlation between successive error terms in the regression—is represented by ρ_1 . Future response values are extrapolated using the time series model, and then transformed into their corresponding $DIFI$ values.
- Table III.A5 shows the $DIFI$ values, which are applied to the projected fully insured population to create the projected disability insured population.

The time series model is an iterative autoregression. The residuals are examined each time and the procedure is repeated until the autocorrelation between successive error terms is sufficiently small. Finally, the regression results are subject to maximum and minimum values to keep the projected percentages within reasonable bounds. Labor force participation rates and the disability insured population are shown in tables III.A4 and III.A6, respectively.

The intermediate assumptions predict the total number of disability insured workers will increase steadily throughout the short-range period. The average annual growth rate over 2001-10 is roughly 1.4 percent. On a gender-specific basis, the annual growth rate is 1.1 percent for males, and 1.8 percent for females. Note that there are disability insured workers age 65 or older for the first time at the end of 2003. This is a consequence of the increase in the normal retirement age, which first affects individuals born in 1938. Those born in November and December of that year will still be considered eligible for disability benefits before they attain the normal retirement age of 65 years 2 months in 2004. Afterward, they are eligible only for old-age benefits.

1. Awards and Incidence Rates

Growth in the DI rolls is due to the difference between the number of new beneficiaries that have been added to the rolls and the number of beneficiaries whose benefits have been terminated, in a given year. The short-range model projects the number of new entrants, or *awards*, for disabled workers by single year of age and gender by applying disability incidence rates to the *exposure*¹ of the disability insured population not already entitled to benefits—that is, not *in force*. Exposure is calculated as (i) the aggregate amount of time that insureds from a specific birth cohort are exposed to disability during a particular year, minus (ii) the aggregate amount of time contributed by those in force at the beginning of that year. Refer to appendix B for details of incidence rate award calculations.

The model develops future incidence rates from a base year set of rates, by single year of age and gender. Although the rates are different for each age, the *change* in the rates from one particular year to the next is assumed to be constant across all ages of the insured population, for a particular gender. Also, the model does not separately identify increases or decreases in award rates by type of impairment. Occasionally, however, a specific category will need to be analyzed separately because the incidence of the impairment is con-

centrated within a specific age group or gender. For example, we currently split out HIV-related impairments because of its high concentration among the younger age groups.

The corresponding incidence rates are developed through a series of preliminary projections reflecting judgment on the expected number of awards. For continuity, the estimates developed for the short-range period phase into long-range estimates by the 10th projected year. In essence, the ultimate incidence rate is set in the long-range period, and the short-range model determines the path the DI award program will take to get to that rate. The following is a list of the major components and analyses performed by the short-range model in developing disabled worker incidence rates:

- *Compare actual data to prior estimates for most recently completed historical year, by age group and gender.* This highlights areas where estimates may have “missed badly” over the previous year. We then try to identify one-time events versus permanent legislative changes or trends, and adjust the following year’s forecast accordingly.
- *Perform a preliminary award projection assuming incidence rates remain unchanged from the most recently completed historical year.* This purely demographic exercise shows the increase in awards due solely to changes in the underlying disability insured population. We then determine how incidence rates should be modified to account for various exogenous factors.
- *Examine the effect of changes in key economic variables.* Estimates of labor force participation are already reflected in the disability insured projection. Increasing unemployment rates will often mean an increase in future disability claims, whereas steady or decreasing unemployment will result in the leveling off of claims. Tight labor markets, increases in real wages, and productivity gains provide work incentives, and may ultimately reduce the number of claims filed.
- *Examine 1-, 3-, 5-, and 10-year trends in incidence rates, as well as year-over-year growth in the number of awards over those periods.* Short-term trends provide valuable insight into the first several projected years as we observe the effects of significant legislation and economic conditions. Long-term trends provide direction beyond the first several years as program dynamics tend to move toward historical average levels. However, even established dynamics can be reshaped by demographic factors that evolve slowly over time.
- *Monitor changes in incidence rates for ages 50-64.* These are the ages which have the highest incidence of disability. This analysis has become increasingly important as the baby-boom generation—birth cohorts 1946-64, currently ages 36-54—begins to enter peak years of disability incidence.

¹ An actuarial quantity measuring the aggregate amount of time, or *life-years*, that a population is exposed to program forces such as incidence and termination. Aggregate life-years are calculated for each age during each year.

- *Perform separate analysis on HIV-related impairments.* Although not as significant as it once was, this impairment category is analyzed separately since award patterns deviate substantially from most other impairment categories.
- *Track the disposition of applications filed for disability claims.* Since an increase in applications may or may not result in an increase in awards, claims data must be analyzed in relation to other factors. For example, increased filings during recessionary economic conditions have historically led to a significant increase in the number of awards—up to a point; more and more claims will eventually come from less severely disabled individuals, resulting in only a marginal increase in awards.
- *Track allowance rates at the initial and appeal stages of the disability determination process.* Allowance rates measure the number of favorable determinations among disability claims. Historical levels have been consistent, ranging from 30-35 percent allowance at the initial stage to roughly 70-75 percent or more during the final appeal stages. Small positive deviations can result in a significant increase in the number of awards; whereas a decrease in the allowance rate—that is, an increase in denied claims—may result in an increase in appeals, which may cause a backlog of cases at the appeal stages. A large number of pending cases may in turn create a large number of deferred awards, and may even affect the processing of new claims.
- *Account for the effect of the increase in normal retirement age.* Basic factors that affect the decision of older workers to apply for DI benefits as opposed to old-age benefits include: the amount of effort in getting medical evidence and “proving” the inability to work; longer processing times; a 5-month waiting period; high rate of benefit denial; difference in maximum family benefits payable—OASI usually allows a greater amount per household; and possible legal expenses. Despite the apparent hassles associated with getting a DI benefit, the alternative is to wait longer for full old-age benefits, or receive a greater actuarial reduction by taking early benefits. Consequently, the short-range model assumes an induced increase in disability awards among workers over the age of 60 beginning in 1999, as a result of the increase in normal retirement age.

Adjusted Incidence Rates

The overall incidence rate for a particular year may be expressed as *gross*—awards for the stated year divided by exposure for that same year—or *age-sex-adjusted*. Gross rates are not directly comparable over time because of the year-to-year differences in the composition of the underlying insured population. To compare incidence rates for different years, we need to adjust the gross rate to factor out the effect

of the changes in population in terms of both age and gender. In essence, the adjusted rates are “indexes” rather than direct measures and are standardized to the insured population for 1998. They show what the incidence rate would have been in any particular year given the age and gender distribution of the insured population of 1998. Refer to appendix C for an example of age adjustment.

Gross and age-sex-adjusted disability incidence rates and the number of awards to disabled workers are shown in tables III.A8 and III.A9, respectively.

It is worth noting here that the projection of disability incidence rates is one aspect of the short-range forecast that continues to rely heavily on educated judgment in connection with a variety of factors affecting the DI program. While some factors can be modeled in a straightforward deterministic fashion, an all-encompassing structural model of disability incidence remains impractical because of the complicated nature and dynamics of the DI program. For example, traditional demographic models can account for the aging of the baby-boom generation and subsequent impact on the number of awards as more beneficiaries are awarded at older ages. At the same time, other factors exist that affect the number of disability awards at older ages, but cannot be readily modeled. An example of this would be the degree of use of *vocational factors*².

Below is a list of the leading determinants which may have a significant impact on both the number of disability claims filed and the resulting number of awards³:

- Legislative changes to the program;
- Changes in impairment listings;
- Changes in medical evidentiary requirements and diagnostic trends;
- Actions by Federal, State, and local governments to increase program awareness and enrollment;
- National health threats such as HIV and AIDS;
- The status of national and regional economies;
- Secular employment shifts, and changes in labor force participation;
- Demographic shifts, fertility and mortality trends;
- Level of administrative funding and the ability to control current caseloads and backlogs;

² Many individuals are found to be disabled even though their impairments fail to meet the required level of severity. In these cases, an individual’s medical condition is evaluated in conjunction with age, education, and job skills. These “vocational factors” are given increasing weight with the advancing age of the worker, and are particularly significant in the determination of disability among workers age 50 or older.

³ Borrowed from Actuarial Study No. 114: *Social Security Disability Insurance Program Worker Experience* (Tim Zayatz, June 1999). Consult this text for greater detail, and also *The Social Security Disability Insurance Program—an Analysis* (Department of Health and Human Services, December 1992).

- Public pressure to alter program policy, which may lead to changes in regulations or legislative action; and
- Level of court involvement in the determination and appeals process, as well as class action suits challenging Social Security's interpretation of the law.

The impact of any one factor is difficult to gauge. As shown, they may be administrative, economic, or demographic in nature. Some factors evolve slowly over time with well-defined characteristics, and as such lend themselves to empirical modeling. Others are less predictable and must be considered within the scope of the entire program as it currently exists, and their interaction with other factors. Still others will have an obvious immediate effect, but the total future impact may not be readily apparent and will only become known over time. So we must rely on experience, judgment, and careful study of these individual factors to expand the basic mathematical projections.

2. Terminations

Another closely monitored area of the DI program is the termination of benefits. Many variables affect the number and rate at which beneficiaries are terminated from the DI rolls, including:

- The nature of disabling conditions;
- Mortality improvements;
- The average age and *duration*—time on the rolls—of current beneficiaries;
- Changes in regulations that affect the make-up of the rolls;
- The number of *continuing disability reviews* conducted over a period of time; and
- Vocational rehabilitation support.

The law contains several provisions to encourage individuals who wish to return to work, but continue to have a disabling impairment. Among these are the *trial work period* (TWP) and the *extended period of eligibility* (EPE). The TWP is a 9-month period during which an entitled beneficiary may work without affecting the right to benefits. Earnings during the 9 months are not counted toward *substantial gainful activity*⁴ (SGA), and benefits will continue as long as the beneficiary has not medically recovered. Individuals who continue to have a disabling impairment following the TWP, receive a 36-month EPE. Earnings during the EPE are counted toward

SGA, and monthly benefits will not be paid when such earnings exceed the SGA level. If earnings fall below the SGA level anytime during the EPE, benefits are automatically reinstated.

The reasons for termination of DI worker benefits can be grouped into four main categories:

- *Conversion*—The disability benefit is converted to an old-age benefit upon attainment of the normal retirement age (NRA);
- *Death* of the beneficiary;
- *Recovery*—The beneficiary no longer meets the standards used to define disability (includes either return-to-work or medical recovery); and
- *All other reasons*—This relatively minor category is mostly comprised of beneficiaries who switch to old-age benefits prior to NRA; but also includes withdrawal of application and erroneous entitlement.

The short-range model projects the number of terminations for disabled workers by reason, single year of age, and gender by applying disability termination rates to the exposure of the beneficiaries on the DI rolls. For termination purposes, exposure is calculated as (i) the aggregate amount of time that in-force beneficiaries from a specific birth cohort are exposed to termination during a particular year, plus (ii) the aggregate amount of time contributed by new awards in that year. Refer to appendix D for details of termination calculations.

Most terminations occur as a result of either conversion or death—in calendar year 2000, roughly 46 percent of total terminations were by conversion; 37 percent were by death; 15 percent were by return-to-work or medical recovery; and 2 percent were by other reasons. In developing termination rates for the individual categories, we use several of the techniques described in the analysis for awards, namely: comparing actual data to prior estimates and explaining any large estimation errors; and examining 1-, 3-, 5-, and 10-year trends in termination rates and year-over-year growth in the number of terminations for the individual categories. However, further insight is needed in unique areas. The following discussion highlights special considerations in termination analysis for each category.

Conversion

DI worker beneficiaries who do not die, recover, or terminate for some other reason are automatically converted to old-age beneficiaries on the last day of the month before the month they attain NRA. As a result of the scheduled increase in NRA⁵, conversions are expected to decline sharply in 2003

⁴ One of the criteria for entitlement to DI benefits is the inability to engage in any substantial gainful activity by reason of a medically determinable impairment. Certain earnings criteria have been established as reasonable indications of whether an individual is engaging in such activity. As of 2001, an employee averaging over \$740 per month will ordinarily demonstrate SGA; \$740 or less per month will ordinarily demonstrate lack of SGA. Under certain circumstances, someone earning less than SGA may receive additional review of work activity. The SGA level is adjusted annually to reflect increases in the national average wage.

⁵ See Glossary definition of “Normal retirement age” for details on the scheduled increases.

as some of the conversions are deferred to the following year. Specifically, 2 months of conversions from the 1938 birth cohort will occur in 2004; 4 months of conversions from the 1939 cohort will occur in 2005; 6 months of conversions from the 1940 cohort will occur in 2006; 8 months of conversions from the 1941 cohort will occur in 2007; 10 months of conversions from the 1942 cohort will occur in 2008; and finally all the conversions from the 1943 cohort will occur in 2009 when the NRA becomes integral age 66. This explains the sharp increase projected for that year. Conversions are shown in table III.A14.

Death

Medical advancement has significantly changed life expectancies among the general population. However, the impact on a disabled life is less clear. Many outside variables can contribute to changes in disability mortality rates. Recently the DI program has experienced legislation eliminating drug and alcohol related impairments (Public Law 104-121); an increasing number of awards to older workers whose determinations are based on a set of vocational factors rather than a single severe disability; the diminishing impact of HIV-impairments and AIDS; and an increasing proportion of younger and physically healthier beneficiaries who are awarded as a result of mental impairments. From a modeling standpoint, these effects are quantified—in this case we predict how many fewer deaths will occur—and the results are blended with general long-range mortality improvements to predict death rates among disabled workers.

A statistic that provides insight into disability mortality trends is *duration*—a measure of the average amount of time current beneficiaries have been on the DI rolls. This measure shows that the “maturity” of the rolls has been lengthening in recent years, and across all ages. For example, as of the end of 1995 a 50-year-old male disabled worker in current-payment status had been on the DI rolls for an average of 8.0 years; at the end of 2000 the average duration increased to 9.1 years. Likewise, the average duration of a 50-year-old female disabled worker has increased steadily from 6.6 years in 1995 to 7.3 years in 2000. This indicates that a greater proportion of the DI rolls is made up of beneficiaries who have been current for some time, and proportionately fewer “new” beneficiaries. This condition tends to have a dampening affect on mortality rates. Refer to appendix E for details.

Note that although disability mortality rates are expected to decline in the future, the DI program will experience a net increase in the *number* of deaths. This is purely due to demographic shifts in the general population. As the baby-boom continues to enter the DI rolls at progressively older ages, the program will naturally experience more deaths since the highest disability mortality occurs at ages 50 or older.

Recovery

Disability recovery may occur when a beneficiary either provides notification of an improved disabling condition, demonstrates the ability to engage in SGA, or is judged to no longer meet the definition of disability based on a full medical continuing disability review (CDR).

Certain outside variables can exert significant influence on the overall number of recoveries, making this termination category difficult to predict. Trends in the nature of disabling conditions or changes in regulations that redefine the required severity of an impairment can directly affect the “natural” recovery rate. However, medical review of current beneficiaries is often the only way to distinguish those who no longer meet disability requirements. Therefore, factors that affect the level of CDR activity also have a big influence on recovery rates. These include budget restrictions, the number of new claims that need to be processed, caseload backlogs, and legislation.

Public Law 104-121 provides for the appropriation of special funds for conducting CDRs. Since its enactment in 1996, the CDR plan has been regularly evaluated by the Office of Disability to reflect emerging experience. As a result of this special funding, previously existing backlogs of scheduled CDRs have been eliminated, and maturing CDRs are being worked in a timely fashion. However, because of the recently enacted *Ticket to Work and Work Incentives Improvement Act of 1999* (Public Law 106-170) certain restrictions have been placed on the scheduling of CDRs. In particular, CDRs may not be triggered solely as the result of work activity, and beneficiaries actively participating in the ticket-to-work program may not be scheduled for a CDR even though their review diary has matured. As a consequence of these two provisions, there will likely be a small decline in the number of scheduled CDRs and a deferral of the associated recovery terminations.

The short-range model projects recoveries under three individual categories: (i) return-to-work by those demonstrating SGA upon completion of an extended period of eligibility, (ii) terminations resulting from full medical CDRs, and (iii) “work alerts”—a minor category which has been virtually eliminated under the provisions of Public Law 106-170. As with death terminations, the rate of recovery among disabled workers can be significantly affected by the age at entitlement and the amount of time spent on the DI rolls. Refer to appendix E for details.

All Other Reasons

The main “other” reason for termination is the decision to receive old-age benefits in lieu of DI benefits, which a disabled worker may elect to do beginning at age 62. For the most part, this occurs automatically upon attaining NRA—roughly 85 percent of those who switch, do so at NRA. How-

ever, many factors influence the personal decision to convert prior to NRA. One of the most common reasons is eligibility for benefits outside the DI program. For example, workers compensation benefits may partially or totally offset a DI benefit, but would not affect an OASI benefit. Other factors include: the amount of actuarial reduction that would occur to the old-age benefit; the difference in maximum family benefits payable, which may be lower under the DI program than under the OASI program; and the beneficiary's own health assessment and outlook of life expectancy. The short-range model looks for any exogenous factors that may cause new trends to emerge.

As mentioned, conversion and death account for most of the terminations among disabled workers, and in general termination rates have been declining. Two significant trends have developed over the years which help explain the decline. The first is mortality improvements, as previously discussed. The second trend is a reduction in the average age of disabled workers. Data presented in appendix F indicates that over the period 1975-95, the average age of a disabled worker award has generally declined from 51.5 to 48.6 years for males; and from 52.1 to 48.5 years for females. Consequently, the average age of disabled workers in current-payment status has also declined over the same period from 53.0 to 49.8 for males; and from 53.9 to 49.9 for females. Also over the period, the fraction of 30-44 year olds on the DI rolls has roughly doubled from 14 percent to 27 percent for males; and has more than doubled from 11 percent to 26 percent for females. The increase in younger and physically healthier beneficiaries is largely attributable to the increasing proportion of new awards due to mental impairments. The result has been a smaller percentage of beneficiaries converting to old-age benefits each year, as well as lower death rates.

Since 1995, the average age of a disabled worker has trended back up, reaching 50.8 by the end of 2000. Over the next 10 years, beneficiaries from the baby-boom will enter the DI rolls at progressively older ages and the average age will continue to increase, reaching roughly 53.4 by the end of 2010. This trend will help stabilize overall termination rates beginning around 2002.

Disabled worker termination rates by reason are shown in tables III.A10-III.A13, while the number of terminations are shown in tables III.A14-III.A17.

3. In Force

Table III.A7 shows the number of disabled workers with benefits *in force*. In force refers to individuals who are eligible for benefits, including those actually receiving a payment (*in current-pay*) as well as those whose benefit has been suspended for one of several reasons. The in-force population is

calculated as of December 31 of each year by adding the number of awards, less terminations, for the current year to the in-force population at the end of the previous year.

4. Withheld (Suspensions)

Disability benefits may be suspended for any number of reasons, including refusal to accept rehabilitation services, a pending determination of continuing disability, workers compensation offset, or extended period of eligibility requirements. Estimated future suspensions are developed by age and gender by applying *withheld rates* to the in-force population. Withheld rates and suspensions are shown in tables III.A18 and III.A19, respectively. The short-range model assumes that these rates do not vary much over time. However, legislative action will cause noticeable deviations from time-to-time. A significant jump occurred in 1995 as a result of changes in the treatment of drug addicts and alcoholics—by January 1997, these benefits were removed from suspense and permanently terminated. Most recently, a provision of Public Law 106-170 modified the rules governing benefits paid to prisoners. The result is an increase in suspensions among ages 25-49 in 2000 and later.

5. Current-Payment Status

Table III.A20 shows the number of disabled workers with benefits in current-payment status. The current-payment population is calculated as of December 31 of each year by subtracting suspensions from the in-force population. Over the next 10 years, the model projects an average annual increase in the current-payment population of roughly 3.0 percent for males, and 4.6 percent for females. The relatively larger increase for females is attributable to the rapid growth in female labor force participation experienced during the 1990s. This has led to an increase in the number of females with disability insured status.

Refer to appendix G for a comprehensive illustration of the disabled worker numbers projection by single year of age.

6. Dependents of Disabled Workers

Awards to auxiliary beneficiaries of disabled workers are summarized in tables III.A21 and III.A22. The short-range model produces calendar year estimates for the following categories:

- *Young wife*—benefits may be payable to a (divorced) wife of a disabled worker, where the wife is entitled because of a child in her care;
- *Young husband*—benefits may be payable to a (divorced) husband of a disabled worker, where the husband is entitled because of a child in his care;
- *Aged wife*—benefits may be payable to a (divorced) wife of a disabled worker, where the wife is entitled based solely on her age (having attained 62);

- *Aged husband*—benefits may be payable to a (divorced) husband of a disabled worker, where the husband is entitled based solely on his age (having attained 62);
- *Minor child*—benefits may be payable to a child of a disabled worker, where the child is under age 18;
- *Disabled child*—benefits may be payable to a child of a disabled worker, where the “child” is a disabled person age 18 or older whose disability began before age 22; and
- *Student child*—benefits may be payable to a child of a disabled worker, where the child is an elementary or secondary student between ages 18 and 19.

Awards to young wives and young husbands are based on trends in the historical ratio of these awards to minor child awards. Awards to aged wives are based on trends in the historical ratio of these awards to male disabled worker awards; awards to aged husbands are based on trends in the historical ratio of these awards to female disabled worker awards; and awards to children are based on trends in the historical ratio of these awards to total disabled worker awards. Finally, the

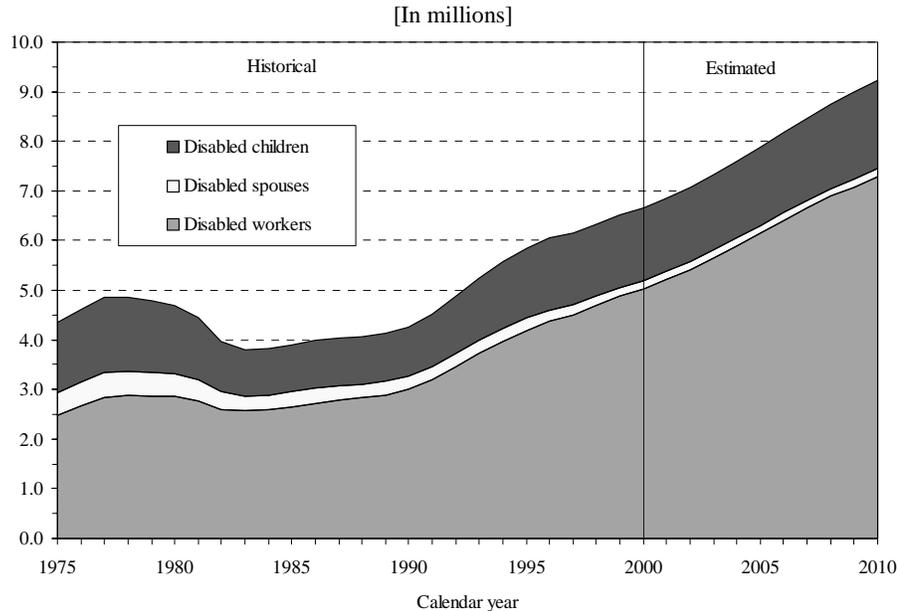
model determines quarterly projections from annual awards using interpolation which takes into account historical seasonal patterns in such awards.

Projections for auxiliary benefit terminations are produced quarterly by applying assumed termination rates to the estimated exposure of the particular auxiliary category⁶. Projections for auxiliary in-force and current-pay populations, and suspensions are similar to those for workers.

Tables III.A23-III.A33 summarize quarterly data for disabled workers and auxiliary categories. The tables include the in-force population, awards, termination rates, terminations, withheld rates, suspensions, and the current-payment population. Figure 1 shows the overall trend in the total number of DI disabled workers, spouses, and children in current-payment status for 1975-2010.

⁶ Exposure is estimated as beginning-of-period in force, plus one-half of the awards for the period.

Figure 1.—DI Beneficiaries in Current-Payment Status, as of December 31, 1975-2010



Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.A1.—Workers Insured for Old-Age and Survivors Insurance Benefits¹
(December 31 of each year, 1975-2010)
[In millions]

Year	Total			Male			Female		
	Total	Permanently insured	Not permanently insured	Total	Permanently insured	Not permanently insured	Total	Permanently insured	Not permanently insured
1975.....	123.2	74.4	48.8	69.3	46.8	22.5	53.8	27.6	26.3
1976.....	126.0	76.1	49.9	70.4	47.5	22.9	55.5	28.6	27.0
1977.....	129.0	78.1	50.9	71.7	48.4	23.3	57.3	29.7	27.6
1978.....	133.3	80.3	53.0	73.7	49.4	24.3	59.7	30.9	28.8
1979.....	137.3	83.0	54.3	75.4	50.6	24.8	61.9	32.4	29.5
1980.....	140.4	85.3	55.0	76.6	51.6	25.1	63.8	33.8	30.0
1981.....	142.9	88.0	54.9	77.6	52.7	25.0	65.2	35.3	29.9
1982.....	144.7	90.7	54.0	78.3	53.8	24.5	66.4	36.9	29.5
1983.....	146.5	94.0	52.5	79.0	55.2	23.8	67.5	38.8	28.7
1984.....	148.3	96.9	51.4	79.6	56.3	23.3	68.6	40.5	28.1
1985.....	150.9	100.1	50.8	80.7	57.6	23.1	70.1	42.4	27.7
1986.....	153.2	103.3	49.9	81.7	59.0	22.7	71.5	44.3	27.2
1987.....	155.7	107.4	48.3	82.7	60.8	21.9	73.0	46.6	26.4
1988.....	158.3	110.7	47.6	83.8	62.1	21.7	74.5	48.5	26.0
1989.....	161.3	113.6	47.8	85.2	63.3	22.0	76.1	50.3	25.8
1990.....	164.0	116.4	47.6	86.5	64.3	22.1	77.5	52.1	25.5
1991.....	165.9	118.8	47.2	87.3	65.2	22.1	78.7	53.6	25.1
1992.....	167.5	121.1	46.4	87.9	66.0	21.9	79.6	55.1	24.5
1993.....	169.1	123.6	45.6	88.5	66.9	21.6	80.6	56.7	24.0
1994.....	170.8	125.9	44.9	89.2	67.8	21.4	81.6	58.1	23.5
1995.....	173.1	128.3	44.7	90.1	68.7	21.4	82.9	59.6	23.4
1996.....	175.2	130.8	44.4	91.0	69.8	21.2	84.2	61.1	23.1
1997.....	177.7	133.7	43.9	92.0	71.0	21.0	85.7	62.7	23.0
1998.....	179.8	136.0	43.8	92.9	71.9	21.0	86.9	64.1	22.8
1999.....	182.2	138.4	43.8	94.0	72.9	21.1	88.3	65.5	22.8
2000.....	184.6	140.6	44.0	95.0	73.8	21.2	89.6	66.8	22.8
2001.....	187.0	142.9	44.1	96.1	74.7	21.4	90.9	68.1	22.8
2002.....	189.4	145.1	44.3	97.2	75.6	21.6	92.2	69.4	22.8
2003.....	191.8	147.2	44.6	98.2	76.5	21.7	93.5	70.7	22.8
2004.....	194.1	149.3	44.8	99.3	77.4	21.9	94.8	72.0	22.9
2005.....	196.4	151.5	45.0	100.3	78.3	22.0	96.1	73.2	22.9
2006.....	198.7	153.6	45.1	101.3	79.2	22.2	97.4	74.4	23.0
2007.....	201.1	155.8	45.3	102.3	80.1	22.3	98.7	75.7	23.0
2008.....	203.5	158.0	45.5	103.4	81.0	22.4	100.0	76.9	23.1
2009.....	205.8	160.1	45.7	104.5	82.0	22.5	101.4	78.2	23.2
2010.....	208.2	162.3	45.9	105.5	82.9	22.6	102.7	79.4	23.3

¹ Figures exclude workers who are currently insured only; such workers are insured for certain survivor benefits only. There were 2.1 million such workers at the end of 1996.

Source: Estimates prepared by the Office of the Chief Actuary based on data from Continuous Work History Sample.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.A2.—Social Security Area Population Under Normal Retirement Age
(By age and gender, as of December 31, 1975-2010)

Year	[In thousands]											Total
	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-NRA ¹	
Male												
1975	11,245.7	10,471.1	9,515.8	7,440.6	6,242.4	5,798.7	6,074.8	6,022.7	5,383.1	4,570.4	...	72,765.3
1980	10,754.4	11,400.8	10,625.9	9,619.5	7,445.4	6,208.5	5,702.5	5,876.1	5,695.9	4,932.8	...	78,261.8
1985	9,869.4	11,054.9	11,633.7	10,718.4	9,611.3	7,388.0	6,101.1	5,524.6	5,582.2	5,248.7	...	82,732.2
1990	8,951.6	10,091.4	11,345.4	11,820.7	10,714.7	9,520.4	7,271.8	5,932.7	5,275.5	5,190.3	...	86,114.6
1991	8,857.4	10,024.0	11,024.8	11,892.5	10,978.6	9,653.7	7,766.6	6,131.8	5,284.8	5,160.4	...	86,774.7
1992	8,952.9	9,890.7	10,700.7	11,876.3	11,255.5	9,795.9	8,148.2	6,429.8	5,372.4	5,074.6	...	87,496.9
1993	9,125.1	9,697.4	10,427.9	11,838.9	11,478.8	10,032.3	8,486.3	6,695.9	5,499.7	4,996.8	...	88,279.0
1994	9,346.2	9,488.5	10,257.3	11,714.0	11,651.4	10,303.9	8,879.0	6,919.1	5,582.3	4,969.6	...	89,111.4
1995	9,600.5	9,251.8	10,231.0	11,475.5	11,792.4	10,587.5	9,320.3	7,081.1	5,695.5	4,954.6	...	89,990.0
1996	9,835.3	9,154.0	10,197.2	11,189.6	11,876.4	10,866.2	9,528.0	7,489.5	5,872.1	4,967.8	...	90,976.0
1997	10,028.3	9,211.7	10,093.1	10,888.0	11,884.3	11,141.0	9,644.8	7,916.4	6,136.5	5,042.3	...	91,986.4
1998	10,157.3	9,357.8	9,927.5	10,621.6	11,854.7	11,366.3	9,867.2	8,241.2	6,406.9	5,153.0	...	92,953.6
1999	10,219.3	9,583.6	9,723.4	10,441.6	11,755.9	11,559.1	10,140.8	8,639.8	6,636.4	5,253.9	...	93,953.7
2000	10,277.0	9,835.0	9,510.0	10,389.5	11,549.2	11,720.4	10,431.1	9,082.9	6,820.3	5,363.6	...	94,978.9
2001	10,327.1	10,064.1	9,396.3	10,357.9	11,265.9	11,816.2	10,728.3	9,331.0	7,195.2	5,530.3	...	96,012.3
2002	10,378.7	10,259.0	9,452.9	10,259.5	10,962.1	11,840.8	11,015.6	9,449.7	7,644.1	5,788.5	...	97,050.8
2003	10,489.9	10,391.5	9,615.5	10,099.2	10,692.5	11,823.1	11,256.8	9,682.9	7,976.9	6,063.9	171.3	98,263.4
2004	10,656.6	10,459.0	9,844.9	9,903.3	10,520.8	11,731.5	11,452.8	9,956.9	8,367.1	6,286.6	348.4	99,527.8
2005	10,835.9	10,520.1	10,097.9	9,695.8	10,473.6	11,531.6	11,616.7	10,246.4	8,798.4	6,465.1	537.5	100,819.0
2006	11,006.5	10,573.9	10,328.7	9,587.0	10,446.7	11,256.1	11,716.3	10,542.8	9,043.8	6,826.1	750.8	102,078.8
2007	11,135.4	10,626.0	10,523.3	9,644.2	10,350.3	10,957.9	11,744.1	10,828.3	9,165.2	7,258.8	1,032.9	103,266.5
2008	11,193.6	10,737.5	10,656.0	9,806.6	10,192.5	10,693.5	11,730.2	11,068.7	9,396.4	7,580.6	1,291.4	104,346.9
2009	11,162.0	10,904.1	10,724.0	10,035.4	9,999.3	10,526.0	11,643.4	11,265.1	9,667.0	7,954.8	1,262.4	105,143.6
2010	11,062.4	11,083.2	10,785.8	10,287.6	9,794.7	10,481.4	11,449.7	11,430.0	9,952.5	8,366.2	1,252.4	105,945.9
Female												
1975	10,792.5	10,132.5	9,341.2	7,379.6	6,219.4	5,825.5	6,202.5	6,324.9	5,791.0	5,212.1	...	73,221.2
1980	10,324.7	10,990.1	10,351.6	9,484.5	7,424.7	6,225.6	5,785.1	6,103.1	6,154.8	5,552.0	...	78,396.3
1985	9,411.3	10,583.0	11,219.1	10,471.2	9,512.0	7,405.5	6,170.6	5,686.5	5,942.2	5,899.8	...	82,301.2
1990	8,557.8	9,649.6	10,880.6	11,426.0	10,531.5	9,485.4	7,350.1	6,083.1	5,552.5	5,716.5	...	85,233.0
1991	8,473.5	9,607.5	10,595.4	11,493.8	10,774.0	9,619.7	7,835.2	6,284.9	5,551.6	5,653.6	...	85,889.1
1992	8,561.9	9,509.8	10,310.4	11,487.1	11,029.0	9,760.3	8,220.4	6,583.5	5,633.8	5,543.2	...	86,639.4
1993	8,721.9	9,351.4	10,077.2	11,459.2	11,237.1	9,993.3	8,560.1	6,854.9	5,764.5	5,440.5	...	87,460.1
1994	8,926.2	9,166.6	9,937.3	11,358.7	11,399.7	10,256.3	8,953.9	7,085.9	5,848.6	5,405.9	...	88,339.1
1995	9,159.7	8,941.9	9,943.1	11,147.7	11,533.0	10,533.8	9,396.0	7,257.2	5,962.6	5,378.6	...	89,253.7
1996	9,374.0	8,840.9	9,943.0	10,897.5	11,615.0	10,800.3	9,611.7	7,666.5	6,143.3	5,381.1	...	90,273.2
1997	9,551.4	8,883.9	9,870.9	10,629.2	11,623.6	11,053.7	9,732.9	8,096.3	6,411.1	5,448.5	...	91,301.4
1998	9,672.7	9,005.0	9,730.3	10,392.9	11,596.7	11,258.8	9,953.5	8,426.5	6,687.6	5,558.7	...	92,282.5
1999	9,737.9	9,193.3	9,525.1	10,239.5	11,507.5	11,431.4	10,218.1	8,829.8	6,925.9	5,663.1	...	93,271.4
2000	9,800.5	9,412.5	9,295.8	10,215.0	11,319.4	11,575.2	10,497.1	9,278.3	7,118.1	5,774.3	...	94,286.2
2001	9,856.3	9,616.8	9,156.1	10,207.3	11,060.5	11,658.8	10,777.4	9,534.0	7,498.4	5,944.8	...	95,310.4
2002	9,913.8	9,796.6	9,182.8	10,127.9	10,785.1	11,679.3	11,041.3	9,656.9	7,953.8	6,209.8	...	96,347.3
2003	10,026.1	9,924.4	9,310.5	9,980.5	10,542.2	11,661.9	11,260.2	9,887.8	8,295.6	6,494.6	188.4	97,572.1
2004	10,188.7	9,995.3	9,505.3	9,784.4	10,396.8	11,579.6	11,437.0	10,153.8	8,693.6	6,727.4	382.5	98,844.4
2005	10,363.1	10,061.3	9,728.1	9,561.1	10,377.1	11,396.7	11,583.7	10,432.8	9,133.8	6,914.5	589.1	100,141.2
2006	10,530.3	10,120.3	9,935.8	9,426.9	10,374.1	11,143.7	11,670.9	10,713.1	9,386.9	7,284.2	821.5	101,407.6
2007	10,652.6	10,178.0	10,115.5	9,454.0	10,295.7	10,871.2	11,693.2	10,975.7	9,510.0	7,726.5	1,125.0	102,597.5
2008	10,705.2	10,290.4	10,243.4	9,581.8	10,149.5	10,631.1	11,677.9	11,193.9	9,738.3	8,058.5	1,405.0	103,674.9
2009	10,675.8	10,452.9	10,314.5	9,776.5	9,954.9	10,487.9	11,598.1	11,370.7	10,000.9	8,443.2	1,374.7	104,450.0
2010	10,582.7	10,627.2	10,380.6	9,999.0	9,733.2	10,469.6	11,418.6	11,517.6	10,276.1	8,867.1	1,362.7	105,234.5
Total												
1975	22,038.2	20,603.7	18,856.9	14,820.2	12,461.8	11,624.2	12,277.3	12,347.6	11,174.1	9,782.5	...	145,986.5
1980	21,079.1	22,391.0	20,977.5	19,104.0	14,870.1	12,434.1	11,487.6	11,979.2	11,850.7	10,484.8	...	156,658.0
1985	19,280.7	21,637.9	22,852.9	21,189.5	19,123.3	14,793.5	12,271.6	11,211.0	11,524.4	11,148.5	...	165,033.4
1990	17,509.4	19,741.0	22,226.0	23,246.6	21,246.3	19,005.8	14,621.9	12,015.8	10,828.1	10,906.8	...	171,347.6
1991	17,330.9	19,631.5	21,620.2	23,386.3	21,752.5	19,273.4	15,601.9	12,416.7	10,836.4	10,813.9	...	172,663.8
1992	17,514.8	19,400.5	21,011.1	23,363.4	22,284.5	19,556.2	16,368.6	13,013.3	11,006.1	10,617.8	...	174,136.3
1993	17,847.0	19,048.8	20,505.1	23,298.1	22,715.9	20,025.7	17,046.4	13,550.7	11,264.2	10,437.3	...	175,739.1
1994	18,272.5	18,655.1	20,194.6	23,072.7	23,051.0	20,560.1	17,832.9	14,005.0	11,431.0	10,375.5	...	177,450.5
1995	18,760.2	18,193.7	20,174.1	22,623.2	23,325.4	21,121.3	18,716.3	14,338.3	11,658.1	10,333.2	...	179,243.7
1996	19,209.3	17,994.9	20,140.2	22,087.0	23,491.4	21,666.5	19,139.6	15,156.0	12,015.3	10,348.9	...	181,249.2
1997	19,579.7	18,095.6	19,963.9	21,517.2	23,507.9	22,194.7	19,377.7	16,012.6	12,547.6	10,490.8	...	183,287.8
1998	19,830.0	18,362.8	19,657.8	21,014.5	23,451.4	22,625.0	19,820.7	16,667.7	13,094.6	10,711.7	...	185,236.1
1999	19,957.1	18,776.8	19,248.5	20,681.1	23,263.4	22,990.5	20,358.8	17,469.6	13,562.3	10,917.0	...	187,225.2
2000	20,077.5	19,247.4	18,805.9	20,604.5	22,868.5	23,295.7	20,928.3	18,361.1	13,938.4	11,137.9	...	189,265.1
2001	20,183.4	19,681.0	18,552.3	20,565.1	22,326.5	23,475.1	21,505.7	18,865.0	14,693.6	11,475.1	...	191,322.7
2002	20,292.4	20,055.5	18,635.7	20,387.4	21,747.2	23,520.1	22,056.9	19,106.6	15,597.9	11,998.3	...	193,398.1
2003	20,516.0	20,316.0	18,926.0	20,079.7	21,234.6	23,485.0	22,516.9	19,570.6	16,272.5	12,558.4	359.7	195,835.5
2004	20,845.3	20,454.3	19,350.2	19,687.7	20,917.6	23,311.0	22,889.8	20,110.6	17,060.6	13,014.0	730.9	198,372.2
2005	21,199.0	20,581.4	19,825.9	19,256.8	20,850.7	22,928.3	23,200.5	20,679.2	17,932.2	13,379.6	1,126.6	200,960.1
2006	21,536.8	20,694.3	20,264.5	19,013.9	20,820.8	22,399.7	23,387.2	21,255.9	18,430.6	14,110.3	1,572.3	203,486.3
2007	21,787.9	20,804.0	20,638.8	19,098.2	20,646.0	21,829.1	23,437.4	21,804.0	18,675.3	14,985.3	2,157.9	205,864.0
2008	21,898.8	21,027.9	20,899.4	19,388.4	20,342.0	21,324.6	23,408.2	22,262.6	19,134.7	15,639.1	2,696.3	208,021.8
2009	21,837.8	21,357.0	21,038.5	19,811.8	19,942.2	21,014.0	23,241.5	22,635.8	19,667.9	16,398.0	2,637.1	209,593.7
2010	21,645.1	21,710.4	21,166.4	20,286.6	19,527.9	20,951.0	22,868.3	22,947.7	20,228.6	17,233.3	2,615.1	211,180.4

¹ See Glossary for definition of "Normal retirement age."

Source: Estimates prepared by the Office of the Chief Actuary.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.A3.—Workers Under Normal Retirement Age Who Are Fully Insured
(By age and gender, as of December 31, 1975-2010)

Year	[In thousands]											Total
	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-NRA ¹	
	Male											
1975.....	3,210.2	9,375.9	9,230.2	7,153.4	5,846.6	5,367.4	5,543.1	5,527.3	4,919.4	4,278.1	...	60,451.6
1980.....	3,700.4	10,222.5	10,198.0	9,310.7	7,119.1	5,787.7	5,247.3	5,338.3	5,213.1	4,567.3	...	66,704.4
1985.....	2,324.7	9,407.2	10,870.9	10,232.7	9,219.5	7,029.0	5,676.2	5,073.1	5,051.8	4,861.3	...	69,746.4
1990.....	2,568.3	8,652.2	10,728.5	11,049.5	10,176.8	9,092.0	6,893.5	5,513.9	4,849.2	4,822.8	...	74,346.7
1991.....	2,302.5	8,615.5	10,475.0	11,173.6	10,419.8	9,210.9	7,381.6	5,718.4	4,872.7	4,782.7	...	74,952.7
1992.....	2,077.2	8,462.5	10,156.6	11,204.7	10,673.9	9,343.4	7,749.2	6,028.4	4,966.1	4,677.7	...	75,339.7
1993.....	1,957.3	8,227.7	9,868.5	11,207.9	10,856.8	9,575.2	8,087.8	6,297.2	5,091.3	4,639.1	...	75,808.8
1994.....	1,962.1	7,952.6	9,690.3	11,128.3	10,995.8	9,838.0	8,476.4	6,534.0	5,171.9	4,566.8	...	76,316.2
1995.....	2,077.9	7,704.4	9,660.6	10,933.2	11,116.3	10,104.3	8,900.7	6,721.2	5,289.2	4,624.8	...	77,132.6
1996.....	2,177.4	7,560.7	9,625.7	10,661.7	11,200.2	10,348.3	9,095.5	7,130.1	5,484.2	4,605.8	...	77,889.6
1997.....	2,249.7	7,567.4	9,521.6	10,361.6	11,234.3	10,590.7	9,208.1	7,547.2	5,760.0	4,730.4	...	78,771.0
1998.....	2,362.7	7,664.7	9,357.3	10,100.3	11,242.1	10,782.7	9,422.2	7,866.5	6,042.4	4,776.9	...	79,617.8
1999.....	2,426.9	7,845.0	9,125.1	9,933.9	11,172.8	10,947.8	9,682.5	8,251.0	6,276.0	4,902.2	...	80,563.2
2000.....	2,473.2	8,075.4	8,875.3	9,881.7	11,002.9	11,076.4	9,958.4	8,674.1	6,468.4	4,990.5	...	81,476.3
2001.....	2,498.0	8,339.6	8,711.7	9,853.6	10,738.7	11,167.9	10,233.2	8,908.0	6,842.8	5,169.6	...	82,463.1
2002.....	2,492.6	8,592.9	8,715.8	9,746.4	10,438.8	11,212.7	10,485.7	9,021.3	7,284.4	5,437.5	...	83,428.1
2003.....	2,481.0	8,805.1	8,843.7	9,574.2	10,166.6	11,225.7	10,688.4	9,243.8	7,608.8	5,724.4	159.6	84,521.2
2004.....	2,489.7	8,921.9	9,052.9	9,352.6	9,994.3	11,165.3	10,850.6	9,502.3	7,982.2	5,947.4	325.8	85,585.0
2005.....	2,497.6	8,995.6	9,304.8	9,112.8	9,940.7	10,998.7	10,988.7	9,778.0	8,387.9	6,133.6	504.5	86,642.9
2006.....	2,501.8	9,058.1	9,560.8	8,961.2	9,908.3	10,736.8	11,092.2	10,055.1	8,613.0	6,484.6	707.3	87,679.2
2007.....	2,526.9	9,079.0	9,799.0	8,965.4	9,799.9	10,438.3	11,144.1	10,312.1	8,726.6	6,901.3	975.7	88,668.3
2008.....	2,574.2	9,120.4	9,991.1	9,072.5	9,624.2	10,170.5	11,159.9	10,521.2	8,949.2	7,212.2	1,222.3	89,617.7
2009.....	2,627.6	9,163.7	10,112.3	9,258.3	9,400.5	9,995.3	11,100.1	10,696.4	9,213.3	7,576.4	1,196.8	90,340.7
2010.....	2,644.6	9,241.7	10,205.8	9,482.0	9,162.9	9,941.0	10,931.8	10,847.1	9,492.7	7,969.6	1,189.1	91,108.3
	Female											
1975.....	2,094.1	7,562.2	7,827.0	5,562.7	4,300.9	3,869.8	4,061.3	4,188.7	3,710.1	3,235.2	...	46,412.0
1980.....	2,857.7	8,930.5	9,071.3	7,888.2	5,665.6	4,451.7	3,962.6	4,063.7	4,053.5	3,664.3	...	54,609.1
1985.....	1,976.2	8,327.7	9,899.7	9,065.7	7,880.3	5,750.3	4,528.4	3,968.6	3,968.0	3,980.6	...	59,345.5
1990.....	2,237.0	7,796.3	9,739.4	10,046.9	9,135.1	8,006.7	5,831.2	4,531.9	3,899.9	3,988.0	...	65,212.4
1991.....	2,022.7	7,824.9	9,495.9	10,152.9	9,387.3	8,220.9	6,314.4	4,762.0	3,934.3	3,943.9	...	66,059.2
1992.....	1,882.6	7,669.5	9,225.4	10,174.8	9,630.1	8,420.5	6,720.8	5,069.3	4,037.6	3,867.2	...	66,697.8
1993.....	1,785.9	7,507.7	9,004.3	10,169.7	9,824.0	8,681.7	7,111.6	5,357.6	4,180.0	3,860.4	...	67,482.9
1994.....	1,790.7	7,282.0	8,869.3	10,103.0	9,987.9	8,940.3	7,546.8	5,618.5	4,303.2	3,836.0	...	68,277.7
1995.....	1,904.7	7,153.3	8,894.3	9,924.8	10,135.0	9,208.4	8,017.3	5,832.6	4,459.1	3,887.1	...	69,416.6
1996.....	2,048.2	7,053.4	8,915.4	9,693.7	10,236.1	9,454.3	8,279.0	6,248.1	4,674.9	3,885.7	...	70,488.8
1997.....	2,118.5	7,119.1	8,891.5	9,461.7	10,286.6	9,697.6	8,449.0	6,691.4	4,952.4	4,041.0	...	71,708.8
1998.....	2,230.5	7,280.5	8,793.5	9,276.4	10,314.4	9,893.1	8,693.0	7,072.2	5,254.8	4,127.9	...	72,936.3
1999.....	2,274.2	7,487.6	8,646.0	9,177.0	10,257.9	10,076.0	8,958.8	7,489.2	5,505.3	4,267.7	...	74,139.7
2000.....	2,320.1	7,722.5	8,473.1	9,196.7	10,106.6	10,240.3	9,237.0	7,944.5	5,725.8	4,391.8	...	75,358.4
2001.....	2,348.4	7,962.0	8,367.8	9,241.0	9,884.6	10,363.9	9,511.5	8,237.8	6,108.3	4,562.6	...	76,587.9
2002.....	2,346.5	8,197.8	8,392.2	9,220.6	9,652.3	10,429.7	9,771.6	8,423.8	6,564.5	4,813.7	...	77,812.7
2003.....	2,337.4	8,401.2	8,526.6	9,116.4	9,455.7	10,455.0	9,987.2	8,698.0	6,931.2	5,087.5	144.1	79,140.3
2004.....	2,347.4	8,526.3	8,730.4	8,962.8	9,351.8	10,412.3	10,189.3	8,987.2	7,348.0	5,325.9	294.9	80,476.3
2005.....	2,357.2	8,603.3	8,964.2	8,787.4	9,366.7	10,263.8	10,371.0	9,285.2	7,803.7	5,532.1	458.1	81,792.7
2006.....	2,362.4	8,669.6	9,196.9	8,683.9	9,404.1	10,047.4	10,512.7	9,575.6	8,110.9	5,894.5	644.8	83,102.8
2007.....	2,385.9	8,696.4	9,415.2	8,700.7	9,377.8	9,816.5	10,592.4	9,851.9	8,310.8	6,327.8	891.9	84,367.3
2008.....	2,431.3	8,741.0	9,560.0	8,815.8	9,263.5	9,616.5	10,633.5	10,094.1	8,600.9	6,676.2	1,125.6	85,558.4
2009.....	2,483.3	8,785.0	9,638.7	8,999.5	9,097.3	9,506.4	10,602.8	10,319.0	8,915.8	7,072.7	1,113.2	86,533.7
2010.....	2,499.9	8,862.3	9,705.8	9,214.9	8,899.3	9,523.0	10,463.2	10,522.6	9,235.5	7,507.3	1,115.7	87,549.5
	Total											
1975.....	5,304.3	16,938.1	17,057.2	12,716.1	10,147.5	9,237.2	9,604.4	9,716.0	8,629.5	7,513.3	...	106,863.6
1980.....	6,558.1	19,153.0	19,269.3	17,198.9	12,784.7	10,239.4	9,209.9	9,402.0	9,266.6	8,231.6	...	121,313.5
1985.....	4,300.9	17,734.9	20,770.6	19,298.4	17,099.8	12,779.3	10,204.6	9,041.7	9,019.8	8,841.9	...	129,091.9
1990.....	4,805.3	16,448.5	20,467.9	21,096.4	19,311.9	17,098.7	12,724.7	10,045.8	8,749.1	8,810.8	...	139,559.1
1991.....	4,325.2	16,440.4	19,970.9	21,326.5	19,807.1	17,431.8	13,696.0	10,480.4	8,807.0	8,726.6	...	141,011.9
1992.....	3,959.8	16,132.0	19,382.0	21,379.5	20,304.0	17,763.9	14,470.0	11,097.7	9,003.7	8,544.9	...	142,037.5
1993.....	3,743.2	15,735.4	18,872.8	21,377.6	20,680.8	18,256.9	15,199.4	11,654.8	9,271.3	8,499.5	...	143,291.7
1994.....	3,752.8	15,234.6	18,559.6	21,231.3	20,983.7	18,778.3	16,023.2	12,152.5	9,475.1	8,402.8	...	144,593.9
1995.....	3,982.6	14,857.7	18,554.9	20,858.0	21,251.3	19,312.7	16,918.0	12,553.8	9,748.3	8,511.9	...	146,549.2
1996.....	4,225.6	14,614.1	18,541.1	20,355.4	21,436.3	19,802.6	17,374.5	13,378.2	10,159.1	8,491.5	...	148,378.4
1997.....	4,368.2	14,686.5	18,413.1	19,823.3	21,520.9	20,288.3	17,657.1	14,238.6	10,712.4	8,771.4	...	150,479.8
1998.....	4,593.2	14,945.2	18,150.8	19,376.7	21,556.5	20,675.8	18,115.2	14,938.7	11,297.2	8,904.8	...	152,554.1
1999.....	4,701.1	15,332.6	17,771.1	19,110.9	21,430.7	21,023.8	18,641.3	15,740.2	11,781.3	9,169.9	...	154,702.9
2000.....	4,793.3	15,797.9	17,348.4	19,078.4	21,109.5	21,316.7	19,195.4	16,618.6	12,194.2	9,382.3	...	156,834.7
2001.....	4,846.4	16,301.6	17,079.5	19,094.6	20,623.3	21,531.8	19,744.7	17,145.8	12,951.1	9,732.2	...	159,051.0
2002.....	4,839.1	16,790.7	17,108.0	18,967.0	20,091.1	21,642.4	20,257.3	17,445.1	13,848.9	10,251.2	...	161,240.8
2003.....	4,818.4	17,206.3	17,370.3	18,690.6	19,622.3	21,680.7	20,675.6	17,941.8	14,540.0	10,811.9	303.6	163,661.5
2004.....	4,837.1	17,448.2	17,783.3	18,315.4	19,346.1	21,577.6	21,039.9	18,489.5	15,330.2	11,273.3	620.7	166,061.3
2005.....	4,854.8	17,598.9	18,269.0	17,900.2	19,307.4	21,262.5	21,359.7	19,063.2	16,191.6	11,665.7	962.6	168,435.6
2006.....	4,862.4	17,727.7	18,757.7	17,645.1	19,312.4	20,784.2	21,604.9	19,630.7	16,723.9	12,379.1	1,352.1	170,782.0
2007.....	4,912.8	17,775.4	19,214.2	17,666.1	19,177.7	20,254.8	21,736.5	20,164.0	17,037.4	13,229.1	1,867.6	

Table III.A4.—Labor Force Participation Rates
(By age and gender, calendar years 1975-2010)
[Percent]

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-NRA ¹
Male											
1975	73.00	85.90	94.80	96.40	96.30	95.20	94.10	90.10	84.40	65.70	65.70
1976	73.10	86.40	94.60	96.50	96.00	95.00	93.30	89.90	83.60	63.70	63.70
1977	74.40	86.70	94.80	96.40	96.20	95.30	93.20	89.20	83.20	62.90	62.90
1978	74.80	87.10	94.90	96.30	96.40	95.10	93.00	89.70	82.90	62.00	62.00
1979	73.90	87.60	95.00	96.20	96.40	95.30	93.40	89.60	82.20	61.80	61.80
1980	73.20	87.00	94.70	96.20	96.00	95.10	93.30	89.30	81.90	61.00	61.00
1981	72.50	86.50	94.30	95.90	96.00	94.90	93.40	89.60	81.30	58.70	58.70
1982	69.70	86.00	94.20	95.60	95.90	94.70	92.80	89.70	81.90	57.20	57.20
1983	70.27	85.80	93.87	94.92	95.69	94.86	93.32	89.03	80.74	56.90	56.90
1984	69.82	86.06	93.90	95.16	95.72	95.14	93.31	88.94	80.22	56.02	56.02
1985	70.45	86.09	94.16	95.64	95.43	94.75	93.33	88.62	79.58	55.63	55.63
1986	69.86	86.86	94.40	95.19	95.22	94.45	92.90	88.93	79.04	54.88	54.88
1987	69.01	86.30	94.23	95.29	95.00	94.34	92.86	88.38	79.73	54.90	54.90
1988	69.60	86.09	93.99	95.00	94.87	94.28	93.03	88.42	79.33	54.34	54.34
1989	70.44	86.26	93.99	95.25	94.78	94.37	92.69	89.22	79.47	54.86	54.86
1990	68.39	85.39	93.96	94.73	94.89	93.99	92.28	88.87	79.88	55.58	55.58
1991	66.64	84.54	93.58	94.16	94.48	93.91	92.24	88.43	79.09	54.79	54.79
1992	67.08	84.24	93.36	94.58	94.20	93.32	92.13	88.95	78.99	54.71	54.71
1993	66.20	84.10	93.20	93.97	93.82	93.12	91.68	88.05	78.24	54.06	54.06
1994	66.06	83.90	92.21	93.27	92.96	92.74	91.01	86.73	76.94	52.74	52.74
1995	67.15	83.90	92.55	93.74	92.60	92.11	90.72	86.42	77.37	53.15	53.15
1996	66.10	83.28	93.14	93.54	92.87	92.04	90.80	86.94	77.86	54.29	54.29
1997	64.78	83.28	92.70	93.56	93.17	92.06	90.83	87.86	78.67	54.51	54.51
1998	65.21	82.74	92.96	93.74	93.14	92.25	90.82	87.29	78.40	55.43	55.43
1999	65.13	82.68	92.94	93.90	93.41	92.32	90.37	86.97	78.38	54.82	54.82
2000	65.83	83.41	92.76	94.18	93.28	91.85	90.23	86.99	76.95	55.01	55.01
2001	65.06	83.95	92.90	93.61	93.05	91.43	90.16	87.25	77.56	54.06	54.06
2002	65.07	84.01	93.02	93.67	93.22	91.51	90.10	87.10	77.90	54.88	54.88
2003	64.95	83.93	93.00	93.56	93.26	91.41	89.93	86.76	78.19	55.69	55.69
2004	64.87	83.86	92.98	93.47	93.21	91.37	89.78	86.47	77.93	55.81	55.81
2005	64.82	83.81	92.97	93.40	93.16	91.34	89.67	86.23	78.07	55.05	55.05
2006	64.76	83.76	92.95	93.35	93.13	91.29	89.60	86.00	77.87	54.34	54.34
2007	64.70	83.70	92.91	93.35	93.04	91.30	89.50	85.79	77.64	54.77	54.77
2008	64.66	83.66	92.88	93.37	92.94	91.34	89.38	85.62	77.37	55.25	55.25
2009	64.66	83.63	92.86	93.42	92.87	91.29	89.33	85.48	77.12	55.00	55.00
2010	64.63	83.64	92.86	93.39	92.77	91.23	89.34	85.45	76.96	54.71	54.71
Female											
1975	58.30	64.30	57.10	51.70	54.90	56.80	55.90	53.30	47.90	33.30	33.30
1976	59.20	65.20	59.30	54.60	57.20	58.50	57.00	53.10	48.10	33.10	33.10
1977	60.60	66.70	61.80	56.90	59.50	59.70	57.90	53.70	48.00	32.90	32.90
1978	62.30	68.50	64.30	59.80	60.90	62.50	59.80	54.50	48.60	33.10	33.10
1979	63.10	69.30	65.80	61.80	63.40	63.90	60.40	56.50	48.70	33.90	33.90
1980	62.30	69.20	66.80	64.10	64.90	66.10	62.10	57.80	48.60	33.30	33.30
1981	61.30	69.80	67.70	65.90	66.40	67.40	62.10	58.20	49.40	32.70	32.70
1982	61.40	70.10	69.10	66.90	67.40	68.60	65.30	58.00	49.60	33.40	33.40
1983	60.94	70.16	69.97	68.09	68.24	69.27	65.33	58.53	48.78	33.80	33.80
1984	61.98	70.69	70.54	69.16	70.20	70.06	66.25	59.38	49.84	33.37	33.37
1985	61.93	72.09	71.52	70.40	71.71	71.84	67.76	60.84	50.32	33.41	33.41
1986	62.47	72.64	72.46	71.01	73.03	73.22	69.53	62.03	51.34	33.18	33.18
1987	62.44	73.27	73.42	71.61	73.98	75.14	70.66	63.15	52.17	33.16	33.16
1988	63.09	72.97	73.72	71.98	74.56	75.88	72.55	64.79	53.29	33.81	33.81
1989	62.67	72.65	74.08	73.17	74.99	77.15	74.34	65.90	54.79	35.63	35.63
1990	60.45	71.55	73.74	73.43	75.46	77.47	74.72	66.88	55.29	35.51	35.51
1991	59.63	70.35	73.36	73.06	75.56	77.63	75.35	67.80	55.67	35.10	35.10
1992	58.92	71.12	74.26	73.73	75.54	78.06	75.75	68.68	56.77	36.43	36.43
1993	60.37	71.14	73.69	73.35	75.35	77.93	76.42	69.80	57.09	37.03	37.03
1994	60.26	71.26	74.46	73.76	76.00	78.29	77.64	70.66	59.18	37.81	37.81
1995	61.74	70.56	74.97	75.08	76.35	78.12	77.24	70.74	59.49	38.00	38.00
1996	60.15	71.54	75.94	74.76	76.54	78.62	78.03	71.86	59.80	38.15	38.15
1997	61.41	72.91	77.43	74.93	76.63	78.91	78.08	73.49	60.73	39.49	39.49
1998	62.83	73.21	77.40	75.45	75.57	78.60	78.81	72.98	61.28	39.12	39.12
1999	61.14	73.46	77.00	75.96	76.20	78.23	78.93	74.00	61.83	38.82	38.82
2000	61.19	73.73	77.58	75.54	76.18	78.63	78.92	74.16	61.34	40.02	40.02
2001	61.05	74.64	78.15	74.89	76.56	78.12	78.28	73.94	61.38	41.15	41.15
2002	60.96	74.45	78.24	75.62	76.50	77.94	78.41	74.23	62.17	40.92	40.92
2003	60.80	73.96	78.18	76.14	76.35	77.60	78.25	74.29	62.88	40.32	40.32
2004	60.64	73.80	78.12	76.55	76.12	77.34	78.03	74.21	63.11	39.72	39.72
2005	60.53	73.72	78.20	76.79	75.78	77.37	77.81	73.97	63.47	38.96	38.96
2006	60.43	73.70	78.25	76.95	75.76	77.40	77.64	73.72	63.37	38.69	38.69
2007	60.33	73.67	78.28	76.98	76.01	77.43	77.34	73.50	63.23	39.27	39.27
2008	60.22	73.62	78.24	76.89	76.54	77.35	77.07	73.40	63.12	39.80	39.80
2009	60.14	73.60	78.20	76.85	76.95	77.15	76.87	73.21	62.98	39.71	39.71
2010	60.08	73.62	78.21	76.92	77.27	77.13	76.93	73.14	62.87	39.37	39.37

¹ See Glossary for definition of "Normal retirement age."

Sources:

- Historical rates are annual averages from January issues of *Employment and Earnings*.
- Future rates projected by the Office of the Chief Actuary.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.A5.—Workers Insured in the Event of Disability as a Percent of Fully Insured
(By age and gender, as of December 31, 1975-2010)

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-NRA ¹	Total
Male												
1975.....	93.56	88.24	88.74	89.46	90.99	91.49	90.87	90.05	89.22	89.33	...	89.86
1976.....	91.67	86.77	89.45	87.49	89.55	91.85	90.69	90.37	89.19	90.32	...	89.35
1977.....	91.94	86.56	88.76	88.05	89.29	90.74	90.93	89.97	90.55	88.37	...	89.12
1978.....	93.93	90.05	88.56	87.53	89.89	90.37	90.87	90.37	89.65	90.07	...	89.79
1979.....	96.30	93.12	89.34	87.19	89.27	91.38	90.38	90.16	90.22	87.61	...	90.31
1980.....	96.92	93.97	90.39	86.66	89.16	90.51	90.20	90.53	89.62	84.00	...	90.16
1981.....	95.73	92.33	91.50	88.39	87.77	89.43	91.05	90.09	90.67	85.23	...	90.15
1982.....	94.71	90.72	91.42	88.70	89.05	89.47	90.31	90.16	91.20	87.46	...	90.14
1983.....	93.94	90.02	91.21	88.46	88.48	90.08	89.86	89.97	91.46	85.31	...	89.71
1984.....	93.82	90.54	91.22	88.98	88.31	89.78	90.51	89.66	90.56	87.75	...	89.91
1985.....	95.46	91.95	91.55	89.60	87.91	89.90	90.28	89.90	90.46	86.96	...	90.18
1986.....	95.76	92.51	91.47	90.23	89.48	88.26	88.89	90.50	89.54	87.51	...	90.27
1987.....	95.01	92.54	91.59	90.01	89.24	89.29	88.54	89.30	89.13	86.99	...	90.11
1988.....	94.79	93.23	91.49	90.03	89.25	89.01	89.46	88.80	88.96	87.50	...	90.20
1989.....	94.99	93.13	91.03	89.79	89.59	89.00	89.29	89.61	88.76	86.18	...	90.07
1990.....	94.39	92.91	90.87	89.68	89.98	88.76	89.58	89.61	89.06	85.34	...	89.98
1991.....	93.16	91.78	91.16	89.37	90.55	90.21	88.77	88.56	89.88	84.71	...	89.90
1992.....	91.76	90.33	91.53	90.09	90.79	90.24	90.09	88.97	89.11	85.58	...	90.04
1993.....	92.24	90.26	91.63	90.80	91.12	90.34	90.10	89.96	89.01	85.34	...	90.27
1994.....	93.22	91.33	91.06	91.26	91.20	90.91	90.26	89.96	89.57	86.40	...	90.61
1995.....	94.18	91.88	90.82	91.20	91.63	91.48	90.10	90.07	89.57	85.56	...	90.73
1996.....	94.95	91.90	90.87	91.16	91.71	91.89	90.72	90.25	88.67	86.91	...	90.92
1997.....	95.08	92.33	90.82	91.08	91.65	91.74	90.53	90.67	89.33	85.48	...	90.88
1998.....	95.01	92.25	90.74	90.74	91.80	91.53	90.50	90.66	89.84	86.30	...	90.90
1999.....	95.01	92.35	91.32	90.66	90.34	90.43	90.42	89.89	88.62	85.96	...	90.40
2000.....	95.21	93.40	91.43	90.50	90.80	91.24	90.58	90.10	89.28	86.05	...	90.77
2001.....	95.10	93.99	91.59	90.86	90.84	91.35	90.46	89.92	88.77	85.83	...	90.80
2002.....	95.17	94.16	91.65	90.83	90.51	91.20	90.42	89.94	88.58	86.01	...	90.74
2003.....	95.22	94.23	91.73	90.90	90.27	91.12	90.41	89.97	88.38	86.22	81.27	90.69
2004.....	95.28	94.29	91.78	90.92	90.19	90.99	90.40	90.00	88.30	86.20	81.20	90.63
2005.....	95.35	94.35	91.84	90.91	90.10	90.82	90.36	90.00	88.09	85.94	81.00	90.54
2006.....	95.41	94.38	91.87	90.89	89.99	90.68	90.30	90.01	88.03	85.80	81.00	90.45
2007.....	95.48	94.41	91.91	90.84	89.98	90.43	90.26	90.00	88.03	85.96	81.00	90.38
2008.....	95.55	94.43	91.94	90.78	89.97	90.13	90.23	89.99	88.01	86.08	81.00	90.31
2009.....	95.63	94.47	91.96	90.70	89.89	89.97	90.15	89.97	87.99	86.01	81.00	90.25
2010.....	95.70	94.51	91.99	90.67	89.86	89.82	90.03	89.94	87.94	85.78	81.00	90.18
Female												
1975.....	92.86	77.63	65.14	52.37	53.24	60.99	67.11	69.59	71.31	68.60	...	66.75
1976.....	91.11	77.00	67.76	53.20	53.71	62.43	68.22	70.15	71.88	68.74	...	67.34
1977.....	91.53	77.67	69.06	55.85	55.17	62.74	69.95	71.08	73.16	68.21	...	68.36
1978.....	93.53	81.97	70.96	57.99	56.70	64.52	71.28	72.66	72.99	69.86	...	70.46
1979.....	97.30	86.30	73.69	60.68	58.61	66.59	72.82	74.71	74.36	68.58	...	72.83
1980.....	96.40	87.38	75.90	62.48	60.73	68.03	73.04	75.18	73.94	65.52	...	73.59
1981.....	95.31	86.49	78.29	66.34	62.37	69.38	75.07	76.69	75.80	68.76	...	75.01
1982.....	94.30	84.97	79.49	68.76	66.39	71.99	76.16	79.00	77.62	72.09	...	76.32
1983.....	93.75	83.54	80.37	70.35	68.18	73.27	77.97	79.91	79.01	70.52	...	76.73
1984.....	93.81	84.37	80.39	72.20	69.79	74.40	79.01	80.60	79.73	72.88	...	77.61
1985.....	95.45	86.68	81.06	73.70	70.79	75.50	79.99	81.12	80.46	73.13	...	78.65
1986.....	95.73	88.13	81.95	74.80	72.64	75.27	80.01	82.05	80.88	74.17	...	79.49
1987.....	95.36	88.46	82.97	75.39	73.11	76.43	80.69	81.42	81.95	74.61	...	80.01
1988.....	95.28	89.19	83.05	76.45	73.80	77.04	81.35	82.55	82.39	75.63	...	80.61
1989.....	95.09	89.62	83.61	76.84	75.07	77.66	81.97	83.52	83.05	75.51	...	81.15
1990.....	94.60	89.59	84.25	77.45	75.99	78.30	82.58	84.24	83.34	75.23	...	81.55
1991.....	94.03	87.93	85.00	78.40	76.88	80.05	82.19	84.22	84.38	76.54	...	81.97
1992.....	92.91	86.73	85.55	79.70	77.74	80.41	83.75	85.21	84.15	78.65	...	82.53
1993.....	92.70	86.83	85.69	80.28	78.93	80.89	84.01	85.79	85.18	78.55	...	82.98
1994.....	94.11	87.56	85.79	81.18	79.39	81.53	84.52	86.24	85.46	79.86	...	83.56
1995.....	94.84	88.00	85.84	81.58	79.97	81.92	84.86	86.44	85.97	79.59	...	83.92
1996.....	95.36	88.72	86.29	81.97	80.44	82.17	85.48	86.50	86.12	80.79	...	84.41
1997.....	95.38	89.97	85.99	82.17	80.93	82.17	85.27	86.81	86.72	78.95	...	84.56
1998.....	95.54	90.05	86.58	82.33	80.99	82.55	85.10	86.59	86.42	80.08	...	84.77
1999.....	94.77	90.11	87.14	83.31	82.21	83.54	86.43	87.99	87.60	80.80	...	85.70
2000.....	94.86	90.29	87.56	83.79	82.57	83.70	86.24	87.89	87.38	81.45	...	85.91
2001.....	94.81	90.71	87.91	84.23	83.05	84.13	86.68	88.44	87.86	81.86	...	86.37
2002.....	94.78	90.71	88.17	84.63	83.48	84.43	86.82	88.60	88.06	82.15	...	86.63
2003.....	94.70	90.61	88.38	85.00	83.91	84.76	87.10	88.94	88.41	82.38	76.00	86.90
2004.....	94.61	90.62	88.58	85.36	84.31	85.06	87.29	89.17	88.60	82.48	76.00	87.12
2005.....	94.56	90.67	88.78	85.71	84.70	85.36	87.51	89.44	88.79	82.43	75.63	87.33
2006.....	94.51	90.75	88.97	86.05	85.07	85.65	87.71	89.66	88.87	82.57	75.54	87.52
2007.....	94.45	90.82	89.15	86.36	85.40	85.93	87.90	89.84	88.98	82.95	76.00	87.70
2008.....	94.39	90.88	89.31	86.66	85.71	86.19	88.08	90.00	89.08	83.04	76.00	87.84
2009.....	94.35	90.96	89.47	86.95	86.01	86.44	88.27	90.10	89.15	82.95	76.00	87.99
2010.....	94.32	91.05	89.63	87.22	86.31	86.68	88.46	90.17	89.20	82.75	76.00	88.11

¹ See Glossary for definition of "Normal retirement age."

Sources:

- Historical rates computed by dividing number insured for disability by number fully insured.
- Future rates projected by regression on labor force participation rates and time.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.A6.—Workers Insured in the Event of Disability
(By age and gender, as of December 31, 1975-2010)
[In thousands]

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-NRA ¹	Total
Male												
1975	3,003.5	8,273.6	8,191.0	6,399.7	5,319.9	4,910.9	5,036.8	4,977.1	4,389.0	3,821.5	...	54,323.0
1980	3,586.3	9,606.5	9,218.0	8,068.2	6,347.7	5,238.3	4,733.3	4,832.9	4,672.1	3,836.7	...	60,140.0
1985	2,219.2	8,649.9	9,951.9	9,168.8	8,104.8	6,318.9	5,124.3	4,560.7	4,569.9	4,227.2	...	62,895.6
1990	2,424.3	8,038.6	9,748.6	9,909.4	9,156.8	8,069.7	6,175.3	4,941.1	4,318.5	4,115.6	...	66,897.9
1991	2,144.9	7,907.4	9,548.7	9,985.3	9,435.3	8,309.4	6,552.9	5,064.2	4,379.8	4,051.6	...	67,379.5
1992	1,906.1	7,643.9	9,296.2	10,094.6	9,691.2	8,431.8	6,981.6	5,363.2	4,425.1	4,003.4	...	67,837.1
1993	1,805.5	7,426.0	9,042.2	10,176.8	9,892.2	8,649.9	7,287.3	5,664.7	4,532.0	3,958.8	...	68,435.4
1994	1,829.1	7,263.0	8,824.1	10,155.5	10,027.7	8,944.2	7,650.7	5,878.3	4,632.3	3,945.5	...	69,150.4
1995	1,956.9	7,079.0	8,774.2	9,971.0	10,186.0	9,243.9	8,019.6	6,053.5	4,737.4	3,957.2	...	69,978.7
1996	2,067.5	6,948.3	8,746.8	9,719.5	10,272.1	9,509.0	8,251.5	6,434.9	4,862.9	4,002.7	...	70,815.2
1997	2,139.0	6,986.9	8,647.3	9,437.7	10,295.8	9,716.3	8,335.9	6,842.7	5,145.6	4,043.7	...	71,590.9
1998	2,244.9	7,075.0	8,490.6	9,165.2	10,319.7	9,869.2	8,527.3	7,131.6	5,428.2	4,122.6	...	72,369.8
1999	2,305.9	7,245.1	8,333.1	9,006.5	10,093.6	9,900.0	8,755.3	7,417.1	5,561.8	4,213.7	...	72,832.1
2000	2,354.8	7,542.1	8,114.5	8,942.9	9,990.1	10,105.8	9,020.6	7,815.0	5,775.0	4,294.2	...	73,955.0
2001	2,375.6	7,838.3	7,978.9	8,953.4	9,754.7	10,201.9	9,256.5	8,009.7	6,074.7	4,436.8	...	74,880.4
2002	2,372.2	8,091.5	7,988.3	8,852.8	9,447.7	10,225.9	9,480.7	8,114.0	6,452.8	4,676.9	...	75,702.7
2003	2,362.3	8,297.3	8,111.9	8,702.8	9,177.6	10,228.3	9,663.0	8,316.8	6,724.7	4,935.9	129.7	76,650.3
2004	2,372.1	8,412.9	8,309.1	8,503.2	9,013.4	10,158.8	9,808.8	8,551.8	7,048.3	5,126.4	264.6	77,569.4
2005	2,381.4	8,487.3	8,545.1	8,284.7	8,956.2	9,989.4	9,929.5	8,800.6	7,389.2	5,271.3	408.6	78,443.3
2006	2,387.1	8,549.3	8,783.9	8,144.4	8,916.5	9,736.4	10,016.3	9,050.3	7,582.4	5,563.9	572.9	79,303.3
2007	2,412.7	8,571.2	9,006.2	8,143.7	8,818.2	9,439.7	10,058.3	9,281.2	7,682.2	5,932.2	790.3	80,136.0
2008	2,459.7	8,612.6	9,185.4	8,236.0	8,659.1	9,166.4	10,069.1	9,468.2	7,876.4	6,208.4	990.1	80,931.4
2009	2,512.8	8,656.5	9,299.5	8,397.4	8,450.2	8,992.4	10,006.5	9,624.0	8,106.4	6,516.3	969.4	81,531.4
2010	2,530.9	8,734.0	9,388.6	8,597.3	8,234.0	8,929.0	9,841.6	9,755.9	8,347.8	6,836.0	963.2	82,158.4
Female												
1975	1,944.5	5,870.4	5,098.3	2,913.1	2,289.9	2,360.3	2,725.6	2,914.8	2,645.8	2,219.3	...	30,982.0
1980	2,754.8	7,803.8	6,885.5	4,928.5	3,440.6	3,028.4	2,894.2	3,055.0	2,997.1	2,400.8	...	40,188.7
1985	1,886.2	7,218.4	8,024.5	6,681.7	5,578.2	4,341.7	3,622.2	3,219.4	3,192.7	2,911.1	...	46,676.1
1990	2,116.3	6,984.4	8,205.6	7,781.7	6,941.8	6,269.2	4,815.6	3,817.6	3,250.2	3,000.3	...	53,182.7
1991	1,902.0	6,880.8	8,071.2	7,960.3	7,217.3	6,580.5	5,189.6	4,010.4	3,319.8	3,018.5	...	54,150.4
1992	1,749.2	6,651.5	7,892.0	8,109.0	7,486.8	6,770.9	5,628.4	4,319.3	3,397.5	3,041.4	...	55,046.0
1993	1,655.5	6,519.3	7,715.4	8,164.6	7,753.6	7,022.3	5,974.3	4,596.5	3,560.7	3,032.5	...	55,994.7
1994	1,685.3	6,375.9	7,608.7	8,202.1	7,928.9	7,289.4	6,378.3	4,845.2	3,677.7	3,063.4	...	57,054.9
1995	1,806.4	6,295.2	7,634.5	8,097.1	8,105.0	7,543.5	6,803.3	5,041.8	3,833.6	3,093.7	...	58,254.1
1996	1,953.2	6,258.1	7,693.0	7,945.8	8,234.4	7,768.9	7,076.9	5,404.3	4,026.0	3,139.4	...	59,500.0
1997	2,020.7	6,405.3	7,646.0	7,774.5	8,324.5	7,969.0	7,204.5	5,809.1	4,294.6	3,190.3	...	60,638.5
1998	2,131.0	6,555.8	7,613.2	7,637.3	8,353.6	8,167.1	7,397.8	6,123.6	4,541.3	3,305.8	...	61,826.5
1999	2,155.2	6,747.1	7,534.3	7,645.1	8,433.0	8,417.2	7,742.7	6,589.9	4,822.5	3,448.1	...	63,535.2
2000	2,200.8	6,972.5	7,419.2	7,706.1	8,344.6	8,571.1	7,965.6	6,982.8	5,003.1	3,577.0	...	64,742.7
2001	2,226.5	7,222.2	7,356.2	7,783.3	8,209.0	8,718.9	8,244.3	7,285.1	5,366.6	3,735.0	...	66,147.3
2002	2,224.0	7,436.6	7,399.3	7,803.2	8,057.9	8,805.5	8,483.7	7,463.8	5,780.6	3,954.6	...	67,409.2
2003	2,213.5	7,612.1	7,535.7	7,748.8	7,934.0	8,861.5	8,699.1	7,735.8	6,128.2	4,191.1	109.5	68,769.4
2004	2,221.0	7,726.8	7,733.4	7,650.2	7,884.8	8,856.6	8,894.2	8,013.9	6,510.0	4,392.9	224.1	70,107.8
2005	2,228.9	7,800.8	7,958.7	7,531.4	7,933.9	8,761.5	9,075.8	8,304.6	6,928.9	4,560.2	346.5	71,431.1
2006	2,232.6	7,867.6	8,182.7	7,472.1	7,999.7	8,605.8	9,220.5	8,585.9	7,208.0	4,867.0	487.1	72,729.0
2007	2,253.5	7,897.9	8,393.9	7,514.3	8,008.6	8,435.4	9,310.7	8,851.4	7,395.2	5,249.0	677.9	73,987.7
2008	2,294.9	7,943.6	8,537.9	7,639.9	7,939.7	8,288.6	9,366.3	9,084.6	7,661.6	5,543.7	855.5	75,156.3
2009	2,343.0	7,990.7	8,623.5	7,824.7	8,249.9	8,217.1	9,358.7	9,297.7	7,948.3	5,867.1	846.0	76,141.8
2010	2,357.9	8,069.5	8,699.1	8,037.2	7,681.2	8,254.5	9,255.5	9,488.6	8,238.4	6,212.0	847.9	77,141.9
Total												
1975	4,948.0	14,144.0	13,289.3	9,312.8	7,609.8	7,271.2	7,762.4	7,891.9	7,034.8	6,040.8	...	85,305.0
1980	6,341.1	17,410.3	16,103.5	12,996.7	9,788.3	8,266.7	7,627.5	7,887.9	7,669.2	6,237.5	...	100,328.7
1985	4,105.4	15,868.3	17,976.4	15,850.5	13,683.0	10,660.6	8,746.5	7,780.1	7,762.6	7,138.3	...	109,571.7
1990	4,540.6	15,023.0	17,954.2	17,691.1	16,098.6	14,338.9	10,990.9	8,758.7	7,568.7	7,115.9	...	120,080.6
1991	4,046.9	14,788.2	17,619.9	17,945.6	16,652.6	14,889.9	11,742.5	9,074.6	7,699.6	7,070.1	...	121,529.9
1992	3,655.3	14,295.4	17,188.2	18,203.6	17,178.0	15,202.7	12,610.0	9,682.5	7,822.6	7,044.8	...	122,883.1
1993	3,461.0	13,945.3	16,757.6	18,341.4	17,645.8	15,672.2	13,261.6	10,261.2	8,092.7	6,991.3	...	124,430.1
1994	3,514.4	13,638.9	16,432.8	18,357.6	17,956.6	16,233.6	14,029.0	10,723.5	8,310.0	7,008.9	...	126,205.3
1995	3,763.3	13,374.2	16,408.7	18,068.1	18,291.0	16,787.4	14,822.9	11,095.3	8,571.0	7,050.9	...	128,232.8
1996	4,020.7	13,206.4	16,439.8	17,665.3	18,506.5	17,277.9	15,328.4	11,839.2	8,888.9	7,142.1	...	130,315.2
1997	4,159.7	13,392.2	16,293.3	17,212.2	18,620.3	17,685.3	15,540.4	12,651.8	9,440.2	7,234.0	...	132,229.4
1998	4,375.9	13,626.3	16,103.8	16,802.5	18,673.3	18,036.3	15,925.1	13,255.2	9,969.5	7,428.4	...	134,196.3
1999	4,461.1	13,992.2	15,867.5	16,651.7	18,526.6	18,317.2	16,498.0	14,006.9	10,384.3	7,661.8	...	136,367.4
2000	4,555.6	14,514.5	15,533.7	16,649.0	18,334.8	18,676.9	16,986.1	14,797.7	10,778.1	7,871.2	...	138,697.7
2001	4,602.1	15,060.5	15,335.1	16,736.7	17,963.7	18,920.8	17,500.8	15,294.9	11,441.3	8,171.8	...	141,027.7
2002	4,596.2	15,528.1	15,387.6	16,656.0	17,505.7	19,031.5	17,964.4	15,577.8	12,233.4	8,631.5	...	143,111.9
2003	4,575.8	15,909.4	15,647.6	16,451.7	17,111.6	19,089.8	18,362.2	16,052.5	12,852.9	9,126.9	239.2	145,419.7
2004	4,593.1	16,139.6	16,042.5	16,153.4	16,898.2	19,015.4	18,703.0	16,565.7	13,558.3	9,519.4	488.7	147,677.3
2005	4,610.3	16,288.0	16,503.8	15,816.0	16,890.2	18,751.0	19,005.3	17,105.2	14,318.1	9,831.5	755.1	149,874.4
2006	4,619.7	16,416.9	16,966.6	15,616.5	16,916.1	18,342.3	19,236.8	17,636.2	14,790.4	10,430.9	1,060.0	152,032.2
2007	4,666.3	16,469.1	17,400.0	15,658.0	16,826.8	17,875.0	19,369.0	18,132.6	15,077.4	11,181.2	1,468.2	154,123.7
2008	4,754.6	16,556.3	17,723.3	15,875.9	16,598.9	17,455.0	19,435.3	18,552.8	15,538.0	11,752.1	1,845.5	156,087.7
2009	4,855.8	16,647.3	17,923.0	16,222.1	16,275.0	17,209.5	19,365.2	18,921.8	16,054.8	12,383.4	1,815.4	157,673.3
2010	4,888.8	16,803.5	18,087.8	16,634.5	15,915.2	17,183.5	19,097.1	19,244.5	16,586.3	13,048.0	1,811.1	159,300.3

¹ See Glossary for definition of "Normal retirement age."

Sources:

- Historical figures supplied by the Office of Research, Evaluation and Statistics.
- Future figures computed by applying a) projected rates of disability insured as a percent of fully insured, to b) projected fully insured workers.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.A7.—DI Disabled Workers With Benefits In Force
(By age and gender, as of December 31, 1975-2010)

[In thousands]

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-NRA ¹	Total
Male												
1975.....	1.3	23.7	54.5	58.7	70.0	107.1	166.3	272.5	398.9	568.7	...	1,721.8
1980.....	1.1	21.9	58.5	89.4	96.9	116.1	172.4	277.6	463.9	637.1	...	1,934.9
1985.....	.5	20.2	63.7	98.5	126.1	133.4	155.7	231.9	385.1	587.4	...	1,802.4
1990.....	.9	20.0	71.9	132.5	174.0	207.4	214.2	255.0	376.5	545.5	...	1,997.9
1991.....	1.0	22.4	74.4	140.9	189.5	227.0	236.0	272.9	387.7	547.6	...	2,099.3
1992.....	1.0	26.6	80.7	152.9	211.5	248.1	266.2	300.7	406.4	557.9	...	2,252.1
1993.....	1.0	28.2	85.0	162.7	229.9	269.9	294.0	328.8	428.0	563.8	...	2,391.3
1994.....	.9	27.3	85.2	167.3	242.9	288.2	322.7	354.1	445.5	578.3	...	2,512.3
1995.....	.8	24.3	83.9	165.7	250.8	304.9	352.2	376.0	465.6	592.8	...	2,617.1
1996.....	.8	21.3	81.1	160.5	254.7	319.0	372.5	403.1	487.3	604.0	...	2,704.2
1997.....	.7	19.5	74.7	148.4	245.0	320.1	372.0	424.5	509.3	611.3	...	2,725.6
1998.....	.8	19.2	70.1	141.5	243.1	330.3	384.8	448.8	536.0	627.0	...	2,801.6
1999.....	.8	20.1	65.7	133.3	239.6	337.0	397.9	476.5	558.6	637.9	...	2,867.5
2000.....	.9	22.0	61.8	126.8	230.2	339.4	409.8	504.0	576.9	651.9	...	2,923.7
2001.....	.9	24.2	60.2	122.2	221.0	340.8	422.6	521.9	606.6	677.8	...	2,998.2
2002.....	.9	25.9	61.1	118.4	212.0	339.5	436.3	530.1	642.3	715.6	...	3,082.0
2003.....	.9	27.4	63.7	114.6	203.5	337.7	447.6	543.8	672.2	757.7	22.6	3,192.0
2004.....	.9	28.2	67.0	111.1	195.4	334.3	455.8	559.8	710.0	795.7	46.7	3,304.9
2005.....	.9	28.6	70.5	107.4	191.1	327.0	462.3	578.4	752.1	829.2	73.9	3,421.5
2006.....	.9	28.9	74.1	105.5	187.9	317.2	466.2	596.8	777.1	878.6	105.3	3,538.4
2007.....	.9	29.1	77.2	106.5	184.5	306.7	466.6	615.1	787.8	933.4	146.2	3,653.8
2008.....	1.0	29.3	79.8	109.5	180.4	296.4	466.0	630.6	808.6	977.3	185.5	3,764.3
2009.....	1.0	29.5	81.5	113.5	175.9	287.7	463.1	643.0	833.5	1,033.3	181.6	3,843.8
2010.....	1.0	29.9	82.8	118.2	171.2	284.1	455.9	654.4	862.8	1,096.3	181.3	3,937.9
Female												
1975.....	.3	7.7	18.0	21.9	25.8	41.1	70.4	127.1	199.1	270.3	...	781.7
1980.....	.4	7.9	24.2	36.2	40.5	49.4	76.7	134.4	237.3	326.3	...	933.4
1985.....	.2	8.0	25.9	43.8	55.4	60.9	72.8	113.0	195.9	302.2	...	877.9
1990.....	.4	9.3	33.7	62.7	86.9	105.2	117.1	142.7	207.9	290.7	...	1,056.5
1991.....	.5	11.0	35.8	68.5	97.3	118.6	133.2	158.1	220.5	296.8	...	1,140.5
1992.....	.6	13.9	40.7	76.7	110.5	135.1	154.6	181.8	238.4	309.6	...	1,261.9
1993.....	.6	15.4	44.7	84.7	123.8	152.1	175.6	206.0	259.6	321.1	...	1,383.5
1994.....	.5	15.3	46.6	91.5	135.6	169.6	198.7	230.6	280.4	337.9	...	1,506.8
1995.....	.5	14.2	48.3	95.5	146.6	188.0	224.4	255.2	306.0	357.8	...	1,636.3
1996.....	.5	12.8	49.0	97.0	155.6	205.5	246.3	284.4	334.3	377.7	...	1,763.0
1997.....	.5	12.0	47.7	95.6	158.9	217.3	260.8	311.7	364.3	396.9	...	1,865.7
1998.....	.5	12.2	46.8	94.9	164.6	230.9	279.7	338.3	397.9	422.4	...	1,988.0
1999.....	.5	13.1	45.9	93.0	168.8	243.3	299.7	366.9	429.8	445.3	...	2,106.3
2000.....	.6	14.8	44.8	92.4	169.0	251.8	317.5	395.8	455.0	470.8	...	2,212.7
2001.....	.6	16.2	44.9	93.1	167.6	259.2	334.6	417.8	489.3	503.0	...	2,326.2
2002.....	.6	17.4	46.3	93.4	166.0	264.8	350.4	434.1	526.2	544.2	...	2,443.4
2003.....	.6	18.3	48.6	93.3	163.7	270.2	364.5	453.8	558.2	587.6	16.8	2,575.7
2004.....	.6	18.7	51.1	92.6	161.0	273.3	377.0	475.2	596.5	627.5	35.3	2,709.0
2005.....	.6	18.9	53.6	91.2	161.6	273.0	388.3	497.8	639.8	661.9	56.9	2,843.6
2006.....	.6	19.1	56.0	90.8	163.2	269.9	397.4	519.7	670.5	711.1	81.9	2,980.3
2007.....	.6	19.1	58.2	92.3	163.9	266.2	403.8	539.8	690.7	764.9	115.8	3,115.3
2008.....	.6	19.2	59.9	95.2	163.7	262.2	409.8	558.2	718.7	810.8	148.9	3,247.1
2009.....	.6	19.3	61.0	98.8	162.3	259.1	413.0	575.3	749.6	865.6	147.9	3,352.5
2010.....	.6	19.5	61.7	102.7	159.9	260.6	411.8	591.4	782.7	926.4	148.7	3,466.1
Total												
1975.....	1.6	31.4	72.5	80.6	95.8	148.3	236.7	399.6	598.1	839.0	...	2,503.6
1980.....	1.5	29.8	82.6	125.6	137.5	165.6	249.2	411.9	701.3	963.4	...	2,868.3
1985.....	.7	28.2	89.6	142.3	181.5	194.2	228.4	344.9	580.9	889.5	...	2,680.3
1990.....	1.3	29.4	105.6	195.2	260.9	312.6	331.2	397.7	584.4	836.2	...	3,054.5
1991.....	1.5	33.4	110.2	209.4	286.8	345.6	369.2	431.0	608.2	844.5	...	3,239.8
1992.....	1.7	40.5	121.4	229.6	322.0	383.2	420.8	482.5	644.8	867.5	...	3,514.1
1993.....	1.6	43.7	129.7	247.4	353.7	422.0	469.6	534.7	687.6	884.9	...	3,774.9
1994.....	1.4	42.6	131.9	258.8	378.5	457.9	521.4	584.7	725.8	916.3	...	4,019.2
1995.....	1.3	38.5	132.2	261.2	397.4	492.9	576.6	631.2	771.6	950.6	...	4,253.5
1996.....	1.3	34.1	130.0	257.4	410.4	524.5	618.8	687.4	821.6	981.7	...	4,467.3
1997.....	1.2	31.5	122.4	243.9	403.9	537.4	632.8	736.2	873.6	1,008.3	...	4,591.3
1998.....	1.2	31.4	116.9	236.4	407.6	561.2	664.4	787.1	935.9	1,049.4	...	4,789.6
1999.....	1.3	33.1	111.6	226.2	408.4	580.4	697.6	843.5	988.4	1,083.1	...	4,973.8
2000.....	1.5	36.8	106.6	219.2	399.2	591.2	727.3	899.8	1,031.9	1,122.8	...	5,136.4
2001.....	1.5	40.4	105.1	215.3	388.6	600.0	757.2	939.7	1,095.8	1,180.8	...	5,324.4
2002.....	1.5	43.4	107.4	211.7	378.0	604.3	786.6	964.1	1,168.5	1,259.8	...	5,525.4
2003.....	1.5	45.7	112.3	208.0	367.2	607.9	812.1	997.7	1,230.5	1,345.4	39.4	5,767.7
2004.....	1.5	46.9	118.1	203.7	356.5	607.6	832.8	1,035.1	1,306.5	1,423.3	82.0	6,013.9
2005.....	1.5	47.6	124.1	198.7	352.7	600.0	850.6	1,076.2	1,392.0	1,491.0	130.8	6,265.1
2006.....	1.5	48.0	130.1	196.3	351.1	587.2	863.6	1,116.4	1,447.6	1,589.7	187.2	6,518.7
2007.....	1.5	48.1	135.4	198.8	348.4	572.8	870.5	1,154.9	1,478.4	1,698.3	262.0	6,769.1
2008.....	1.5	48.4	139.7	204.6	344.1	558.6	875.8	1,188.8	1,527.3	1,788.0	334.4	7,011.4
2009.....	1.6	48.8	142.4	212.3	338.2	546.9	876.1	1,218.4	1,583.2	1,898.9	329.5	7,196.3
2010.....	1.6	49.4	144.5	220.9	331.2	544.6	867.7	1,245.8	1,645.5	2,022.7	330.0	7,403.9

¹ See Glossary for definition of "Normal retirement age."**Sources:**

- Historical figures from SSA administrative records.
- Projected figures computed as beginning of year in force plus awards minus total terminations.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.A8.—DI Disabled Worker Incidence Rates
(Awards per thousand exposed, by age and gender, calendar years awarded 1975-2010)

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-NRA ¹	Total	
												Gross	Adjusted
Male													
1975	0.48	1.60	2.11	2.61	3.50	5.27	7.93	13.41	22.94	32.69	33.11	7.79	7.72
1980	.32	.82	1.12	1.60	2.51	3.90	6.13	9.99	17.06	21.41	15.18	5.04	5.43
1985	.27	.95	1.57	2.01	2.59	3.64	5.47	9.15	14.38	17.08	10.35	4.63	4.93
1990	.40	1.09	1.75	2.40	3.01	3.75	5.15	8.39	14.83	17.59	9.96	4.70	5.04
1991	.52	1.25	2.02	2.79	3.48	4.36	5.69	9.36	16.11	19.01	11.05	5.27	5.62
1992	.58	1.62	2.52	3.42	4.26	5.13	6.52	10.42	17.97	21.26	12.08	6.14	6.48
1993	.60	1.50	2.39	3.35	4.12	5.13	6.39	10.08	17.15	20.18	11.52	5.98	6.26
1994	.49	1.33	2.11	3.07	3.93	4.73	6.07	9.72	16.73	19.94	11.47	5.74	5.97
1995	.45	1.19	1.88	2.83	3.69	4.60	5.97	9.56	16.86	20.23	11.01	5.64	5.84
1996	.42	1.08	1.67	2.51	3.34	4.21	5.61	8.97	15.68	18.62	10.15	5.24	5.38
1997	.38	1.03	1.42	2.06	2.77	3.68	4.98	8.15	14.57	17.43	9.72	4.77	4.83
1998	.38	1.05	1.41	1.99	2.71	3.74	5.10	8.24	14.22	17.14	9.37	4.80	4.80
1999	.40	1.13	1.45	1.91	2.73	3.76	5.09	8.13	13.95	17.00	10.01	4.83	4.78
2000	.42	1.26	1.51	1.84	2.66	3.64	4.91	7.93	13.71	16.93	9.60	4.80	4.70
2001	.42	1.25	1.50	1.81	2.63	3.60	4.85	7.87	13.56	17.60	9.64	4.86	4.70
2002	.42	1.26	1.50	1.82	2.65	3.62	4.88	7.90	13.59	18.43	10.47	5.00	4.76
2003	.42	1.26	1.50	1.82	2.64	3.61	4.87	7.88	13.56	19.14	10.90	5.13	4.79
2004	.42	1.26	1.49	1.82	2.62	3.60	4.85	7.85	13.53	19.85	11.02	5.24	4.81
2005	.42	1.26	1.49	1.81	2.61	3.60	4.86	7.87	13.65	20.61	11.12	5.37	4.86
2006	.42	1.26	1.49	1.81	2.61	3.61	4.86	7.87	13.69	20.89	11.07	5.48	4.88
2007	.42	1.27	1.50	1.81	2.62	3.63	4.88	7.91	13.71	20.97	10.87	5.58	4.89
2008	.42	1.28	1.50	1.81	2.64	3.64	4.91	7.96	13.79	21.27	10.10	5.69	4.93
2009	.42	1.28	1.51	1.81	2.65	3.65	4.94	8.00	13.84	21.60	11.41	5.82	4.96
2010	.43	1.30	1.53	1.83	2.67	3.69	5.01	8.12	14.05	21.80	11.53	5.97	5.03
Female													
1975	.22	.77	1.26	2.17	3.11	4.91	7.07	11.63	18.86	23.29	20.05	6.19	6.17
1980	.19	.38	.66	1.18	2.08	3.19	4.89	7.50	11.96	13.10	8.80	3.35	3.85
1985	.12	.48	.85	1.33	1.83	2.72	4.08	6.78	9.79	10.49	6.46	3.00	3.35
1990	.22	.60	1.02	1.50	2.10	2.90	4.30	6.90	11.03	11.24	6.45	3.26	3.63
1991	.28	.74	1.18	1.78	2.50	3.36	4.79	7.83	12.45	12.32	7.14	3.75	4.12
1992	.38	1.02	1.56	2.18	3.05	4.05	5.51	8.89	13.94	14.31	8.06	4.48	4.82
1993	.35	.97	1.56	2.21	3.09	4.01	5.55	8.69	13.58	13.71	7.90	4.48	4.75
1994	.32	.87	1.45	2.19	3.06	4.03	5.47	8.86	13.89	14.02	7.36	4.54	4.76
1995	.32	.81	1.38	2.21	3.16	4.18	5.61	9.26	14.70	14.94	8.19	4.75	4.94
1996	.27	.75	1.29	2.12	3.11	4.19	5.61	9.13	14.17	14.29	7.70	4.69	4.82
1997	.26	.71	1.19	1.95	2.87	3.99	5.29	8.55	13.25	13.64	7.31	4.47	4.53
1998	.23	.77	1.24	1.98	2.96	4.10	5.54	8.74	13.45	13.71	7.22	4.64	4.64
1999	.25	.85	1.32	1.90	2.94	4.12	5.50	8.32	13.27	13.86	7.69	4.66	4.60
2000	.30	.95	1.38	1.89	2.87	3.93	5.15	7.93	12.65	13.51	6.70	4.55	4.43
2001	.29	.93	1.35	1.85	2.82	3.86	5.05	7.81	12.41	13.92	7.20	4.57	4.39
2002	.29	.93	1.35	1.85	2.83	3.86	5.05	7.79	12.36	14.46	7.74	4.67	4.41
2003	.29	.93	1.33	1.84	2.79	3.82	5.00	7.70	12.21	14.83	7.94	4.72	4.39
2004	.28	.92	1.31	1.82	2.75	3.78	4.95	7.63	12.12	15.23	7.97	4.78	4.38
2005	.28	.92	1.30	1.81	2.73	3.77	4.93	7.60	12.12	15.62	7.99	4.86	4.38
2006	.28	.92	1.31	1.81	2.74	3.79	4.95	7.63	12.19	15.85	7.99	4.96	4.41
2007	.28	.92	1.30	1.80	2.74	3.78	4.94	7.61	12.14	15.84	7.80	5.02	4.40
2008	.28	.92	1.31	1.80	2.75	3.79	4.96	7.64	12.17	16.04	7.30	5.10	4.42
2009	.28	.92	1.31	1.80	2.75	3.77	4.96	7.64	12.16	16.14	8.18	5.18	4.42
2010	.29	.92	1.31	1.81	2.77	3.79	5.00	7.70	12.26	16.13	8.21	5.27	4.45
Total													
1975	.38	1.26	1.78	2.47	3.38	5.16	7.63	12.75	21.40	29.19	28.10	7.21	7.01
1980	.26	.63	.92	1.44	2.36	3.65	5.66	9.03	15.04	18.15	12.65	4.36	4.70
1985	.20	.74	1.25	1.72	2.28	3.27	4.89	8.17	12.47	14.34	8.77	3.93	4.20
1990	.32	.86	1.41	2.00	2.62	3.38	4.78	7.74	13.18	14.86	8.43	4.06	4.39
1991	.40	1.01	1.63	2.34	3.05	3.92	5.29	8.68	14.51	16.10	9.38	4.59	4.93
1992	.48	1.34	2.08	2.87	3.73	4.65	6.07	9.73	16.20	18.19	10.34	5.39	5.71
1993	.48	1.25	2.01	2.84	3.67	4.63	6.01	9.45	15.56	17.32	9.92	5.30	5.56
1994	.41	1.11	1.81	2.68	3.54	4.42	5.80	9.33	15.46	17.30	9.66	5.20	5.41
1995	.39	1.02	1.65	2.55	3.46	4.41	5.80	9.42	15.89	17.87	9.74	5.24	5.42
1996	.35	.92	1.49	2.33	3.24	4.20	5.61	9.04	14.99	16.68	9.04	4.99	5.12
1997	.33	.88	1.31	2.01	2.82	3.82	5.12	8.34	13.97	15.73	8.61	4.63	4.69
1998	.31	.91	1.33	1.99	2.82	3.90	5.30	8.47	13.86	15.59	8.41	4.73	4.73
1999	.33	.99	1.39	1.90	2.82	3.92	5.28	8.22	13.64	15.57	8.97	4.75	4.70
2000	.36	1.11	1.45	1.86	2.76	3.77	5.02	7.93	13.22	15.36	8.27	4.68	4.58
2001	.36	1.10	1.43	1.83	2.72	3.72	4.95	7.84	13.02	15.90	8.51	4.72	4.55
2002	.36	1.10	1.43	1.84	2.73	3.73	4.96	7.85	13.00	16.59	9.20	4.84	4.60
2003	.36	1.10	1.42	1.83	2.71	3.71	4.93	7.79	12.91	17.14	9.53	4.93	4.61
2004	.35	1.10	1.41	1.82	2.68	3.68	4.90	7.74	12.85	17.70	9.61	5.02	4.61
2005	.35	1.10	1.40	1.81	2.67	3.68	4.89	7.74	12.91	18.27	9.67	5.13	4.64
2006	.35	1.10	1.40	1.81	2.67	3.69	4.91	7.76	12.96	18.52	9.64	5.23	4.67
2007	.35	1.10	1.40	1.80	2.68	3.70	4.91	7.76	12.94	18.54	9.45	5.31	4.67
2008	.35	1.11	1.41	1.81	2.69	3.71	4.93	7.80	12.99	18.78	8.79	5.41	4.69
2009	.36	1.11	1.41	1.81	2.70	3.71	4.95	7.82	13.01	18.99	9.90	5.51	4.72
2010	.36	1.12	1.43	1.82	2.72	3.74	5.01	7.91	13.15	19.07	9.96	5.63	4.76

¹ See Glossary for definition of "Normal retirement age."

Sources:

- Age-specific and gross rates computed as the ratio of annual awards, to exposure of the disability insured population not receiving benefits.
- Total adjusted rate by sex computed as the ratio of total age-adjusted awards, to total exposure of the disability insured population not receiving benefits as of calendar year 1998 (standard population).
- Total adjusted rate for male and female combined computed as the ratio of total age-sex-adjusted awards, to total combined exposure of the disability insured population not receiving benefits as of calendar year 1998 (standard population).

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.A9.—DI Disabled Worker Awards
(By age and gender, calendar years awarded 1975-2010)

Year	[In thousands]											Total
	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-NRA ¹	
Male												
1975.....	1.1	12.9	17.2	16.6	18.5	25.4	38.9	64.0	94.1	109.6	10.2	408.5
1980.....	.9	7.7	10.2	12.8	15.8	20.1	28.1	45.8	73.1	71.9	4.9	291.2
1985.....	.4	7.9	15.5	18.2	20.7	22.6	27.4	40.0	61.2	63.6	3.6	281.1
1990.....	.7	8.4	16.9	23.4	27.1	29.6	30.9	39.7	59.4	64.3	3.3	303.6
1991.....	.9	9.6	19.1	27.4	32.2	35.3	36.1	45.3	65.4	68.4	3.8	343.4
1992.....	.9	12.0	23.2	33.9	40.4	42.1	44.0	53.3	73.5	75.2	4.2	402.7
1993.....	.8	10.8	21.4	33.5	39.8	43.1	45.0	54.3	71.5	70.3	3.9	394.4
1994.....	.7	9.2	18.4	30.7	38.5	41.1	44.7	54.2	71.3	68.9	3.8	381.4
1995.....	.6	8.1	16.3	27.7	36.7	41.3	46.0	54.8	73.3	69.9	3.7	378.5
1996.....	.6	7.2	14.4	24.0	33.5	38.8	44.4	54.5	69.7	64.9	3.3	355.5
1997.....	.6	6.9	12.2	19.1	27.9	34.7	39.8	52.7	68.6	61.3	3.1	326.8
1998.....	.6	7.1	11.9	18.0	27.3	35.8	41.7	55.6	70.7	61.3	3.1	333.0
1999.....	.7	7.8	11.9	16.9	27.2	36.2	42.8	57.2	71.3	62.3	3.2	337.5
2000.....	.7	9.1	12.1	16.2	26.0	35.5	42.3	58.4	72.2	63.0	3.2	338.8
2001.....	.7	9.3	11.8	16.0	25.2	35.5	43.1	59.5	75.5	67.9	3.2	347.7
2002.....	.7	9.8	11.9	15.9	24.6	35.9	44.3	60.4	80.4	74.6	3.5	361.9
2003.....	.7	10.0	12.1	15.6	23.8	35.8	45.1	61.8	83.6	81.7	5.0	375.2
2004.....	.7	10.2	12.3	15.2	23.2	35.4	45.6	63.2	87.3	88.0	6.3	387.5
2005.....	.7	10.3	12.6	14.8	23.0	34.9	46.2	65.2	92.2	93.9	7.8	401.8
2006.....	.7	10.4	13.0	14.5	22.9	34.1	46.6	67.1	94.8	100.4	9.4	413.9
2007.....	.8	10.4	13.4	14.5	22.7	33.2	47.0	69.1	96.2	107.4	11.6	426.2
2008.....	.8	10.5	13.7	14.7	22.5	32.4	47.3	70.9	99.1	114.0	12.6	438.5
2009.....	.8	10.6	13.9	15.0	22.0	31.8	47.3	72.4	102.3	121.4	13.9	451.6
2010.....	.8	10.9	14.2	15.5	21.7	31.9	47.2	74.5	106.9	128.4	13.9	466.0
Female												
1975.....	.3	4.3	6.5	6.4	7.0	11.2	18.5	32.4	46.9	46.2	3.8	183.5
1980.....	.4	2.9	4.5	5.8	7.0	9.3	13.6	21.9	33.5	28.5	1.8	129.1
1985.....	.2	3.3	6.8	8.8	10.0	11.5	14.4	21.1	29.6	27.8	1.5	135.0
1990.....	.4	4.1	8.3	11.6	14.3	17.7	20.1	25.4	33.9	31.0	1.7	168.5
1991.....	.4	4.9	9.4	14.0	17.7	21.5	24.1	30.3	39.0	34.1	1.9	197.4
1992.....	.5	6.6	12.3	17.5	22.3	26.7	30.0	36.9	44.5	39.8	2.1	239.4
1993.....	.4	6.1	12.0	17.8	23.5	27.4	32.1	38.3	45.3	37.9	2.1	243.0
1994.....	.4	5.3	11.0	17.8	23.8	28.6	33.7	41.1	47.8	39.0	2.0	250.4
1995.....	.4	4.9	10.5	17.7	25.1	30.6	36.8	44.6	52.6	41.8	2.2	267.1
1996.....	.4	4.4	9.8	16.7	25.1	31.6	38.3	47.0	53.0	40.3	2.1	268.8
1997.....	.4	4.4	9.0	15.0	23.4	30.9	36.7	47.3	52.9	38.9	2.0	260.9
1998.....	.4	4.8	9.3	14.9	24.2	32.5	39.4	51.0	56.5	40.4	1.9	275.4
1999.....	.4	5.5	9.8	14.3	24.2	33.4	40.7	51.7	58.7	42.3	2.0	283.0
2000.....	.5	6.4	10.1	14.4	23.5	32.6	39.4	52.6	58.5	42.9	1.9	282.5
2001.....	.5	6.5	9.8	14.2	22.7	32.5	39.9	53.7	61.2	46.0	2.0	289.0
2002.....	.5	6.7	9.9	14.3	22.3	32.9	41.0	55.0	65.8	50.5	2.2	301.0
2003.....	.5	6.8	9.9	14.1	21.6	32.7	41.6	56.2	68.8	54.8	3.1	310.0
2004.....	.5	6.8	10.1	13.8	21.2	32.4	42.1	57.6	72.6	58.9	3.9	319.9
2005.....	.5	6.9	10.3	13.5	21.2	31.9	42.7	59.4	77.2	62.6	4.8	331.0
2006.....	.5	6.9	10.6	13.4	21.5	31.5	43.6	61.7	80.8	67.8	5.8	344.2
2007.....	.5	7.0	10.9	13.4	21.5	30.8	43.9	63.4	82.5	73.1	7.2	354.0
2008.....	.5	7.0	11.1	13.6	21.4	30.3	44.3	65.2	85.6	78.2	7.9	365.2
2009.....	.5	7.0	11.2	13.9	21.1	30.0	44.3	66.7	88.7	83.2	8.8	375.4
2010.....	.5	7.1	11.4	14.4	20.8	30.2	44.1	68.6	92.6	87.9	8.8	386.5
Total												
1975.....	1.4	17.3	23.7	23.0	25.4	36.6	57.4	96.4	141.0	155.8	14.0	592.0
1980.....	1.3	10.6	14.7	18.6	22.7	29.4	41.8	67.7	106.5	100.3	6.7	420.3
1985.....	.6	11.1	22.3	27.1	30.7	34.1	41.8	61.1	90.8	91.5	5.1	416.1
1990.....	1.1	12.5	25.2	35.1	41.4	47.3	51.0	65.1	93.3	95.3	5.0	472.1
1991.....	1.3	14.5	28.5	41.5	49.9	56.9	60.2	75.5	104.4	102.5	5.6	540.8
1992.....	1.4	18.6	35.4	51.5	62.7	68.8	74.0	90.2	118.1	115.0	6.4	642.1
1993.....	1.3	16.9	33.4	51.4	63.3	70.5	77.1	92.6	116.9	108.2	6.0	637.4
1994.....	1.1	14.6	29.4	48.5	62.3	69.7	78.4	95.3	119.0	107.9	5.8	631.9
1995.....	1.0	12.9	26.8	45.4	61.8	71.9	82.9	99.4	125.9	111.7	6.0	645.6
1996.....	1.0	11.6	24.2	40.6	58.6	70.5	82.7	101.6	122.7	105.2	5.4	624.3
1997.....	1.0	11.3	21.1	34.1	51.3	65.5	76.5	100.1	121.4	100.2	5.1	587.7
1998.....	1.0	11.9	21.2	32.9	51.5	68.2	81.2	106.5	127.2	101.8	5.0	608.4
1999.....	1.1	13.3	21.7	31.2	51.3	69.7	83.6	108.9	130.0	104.5	5.3	620.6
2000.....	1.2	15.4	22.2	30.6	49.4	68.1	81.7	111.0	130.7	105.9	5.1	621.3
2001.....	1.2	15.8	21.6	30.2	47.8	68.1	83.0	113.2	136.7	113.9	5.2	636.6
2002.....	1.2	16.4	21.8	30.2	46.8	68.7	85.4	115.3	146.2	125.1	5.7	662.9
2003.....	1.2	16.8	22.0	29.7	45.5	68.5	86.7	117.9	152.4	136.5	8.1	685.2
2004.....	1.2	17.0	22.3	29.0	44.5	67.8	87.7	120.9	159.9	147.0	10.3	707.4
2005.....	1.2	17.1	22.9	28.3	44.2	66.8	89.0	124.6	169.4	156.5	12.6	732.7
2006.....	1.2	17.3	23.6	27.9	44.4	65.6	90.2	128.8	175.6	168.3	15.3	758.1
2007.....	1.2	17.4	24.2	27.9	44.2	64.0	90.9	132.5	178.7	180.4	18.7	780.1
2008.....	1.2	17.6	24.8	28.3	43.9	62.7	91.7	136.2	184.7	192.2	20.5	803.7
2009.....	1.3	17.7	25.1	28.9	43.1	61.8	91.6	139.2	191.0	204.6	22.6	826.9
2010.....	1.3	18.0	25.6	29.9	42.5	62.2	91.4	143.1	199.5	216.4	22.7	852.5

¹ See Glossary for definition of "Normal retirement age."

Sources:

- Historical awards from SSA administrative records.
- Projected awards computed by applying age-specific award rates to exposure of the disability insured population not receiving benefits.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.A10.—DI Disabled Worker Total Termination Rates¹
(Terminations per thousand beneficiaries, by age and gender, calendar years 1975-2010)

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-NRA ²	Total
Male												
1975	91.90	136.14	102.99	89.65	83.82	76.36	76.54	74.54	76.90	78.78	92.64	79.76
1980	107.01	89.43	84.67	81.09	96.98	104.93	100.25	92.40	83.16	70.54	69.25	83.39
1985	73.42	59.21	55.42	48.79	42.69	48.16	56.69	62.91	68.58	71.75	85.40	63.88
1990	43.52	55.65	64.98	60.52	56.48	50.07	52.62	58.00	63.16	71.59	79.56	62.17
1991	66.93	50.22	60.19	58.64	55.58	50.01	51.35	56.23	61.51	71.14	78.15	60.69
1992	35.74	45.41	59.17	60.61	54.41	50.27	50.02	54.51	59.61	69.65	102.22	59.94
1993	50.94	43.68	54.01	61.10	55.47	50.74	48.59	53.54	58.57	68.40	104.76	58.91
1994	72.12	48.10	56.19	67.60	58.60	53.08	49.61	53.06	56.36	65.62	100.10	58.70
1995	53.59	59.58	65.08	72.73	63.96	56.83	50.23	51.87	54.71	62.88	97.54	59.14
1996	62.88	61.81	61.99	65.86	57.91	51.15	47.83	47.95	51.32	61.87	92.62	55.44
1997	67.58	70.96	78.58	79.76	78.30	74.89	68.19	58.50	54.84	60.86	97.50	65.98
1998	48.10	58.09	57.40	50.13	45.12	42.47	42.96	43.16	48.16	57.87	92.63	49.27
1999	39.37	53.72	60.77	54.00	46.60	44.50	45.23	45.21	49.69	58.17	91.95	50.79
2000	42.44	49.07	67.06	61.98	55.00	49.24	48.34	47.00	49.11	56.91	98.27	52.84
2001	37.44	41.94	55.30	52.02	47.16	43.49	44.05	44.13	47.28	54.62	87.62	48.68
2002	35.97	39.88	51.91	49.14	44.95	41.94	42.95	43.47	46.84	54.30	87.36	47.80
2003	34.51	37.74	48.25	45.98	42.57	40.24	41.75	42.74	46.41	53.97	85.35	47.15
2004	34.53	37.85	48.31	46.03	42.65	40.27	41.76	42.73	46.40	54.03	82.83	47.46
2005	34.25	37.44	47.57	45.46	42.22	39.93	41.53	42.57	46.40	54.06	80.96	47.60
2006	34.05	37.10	47.03	45.01	41.84	39.65	41.31	42.42	46.33	53.88	79.38	47.77
2007	33.67	36.55	46.22	44.31	41.24	39.23	41.01	42.22	46.18	53.59	77.61	47.90
2008	33.55	36.52	46.25	44.30	41.17	39.20	40.96	42.15	46.08	53.54	77.14	48.23
2009	33.21	36.25	45.90	43.97	40.85	38.95	40.76	41.97	45.89	53.49	86.97	48.82
2010	32.92	36.01	45.61	43.68	40.63	38.72	40.55	41.75	45.66	53.29	86.12	48.62
Female												
1975	93.46	87.16	81.48	69.03	62.65	66.16	68.96	64.12	57.42	52.29	58.06	59.39
1980	98.48	83.10	72.39	76.08	90.11	97.80	96.33	74.60	61.77	45.75	52.99	64.58
1985	16.81	66.57	61.08	49.04	46.61	49.37	55.38	53.44	52.55	50.48	53.51	51.81
1990	78.58	52.54	49.56	42.42	40.11	43.07	46.74	49.29	48.92	51.74	52.97	48.07
1991	80.00	44.55	42.29	40.00	37.22	40.09	44.44	47.81	48.82	51.82	53.38	46.57
1992	40.93	41.26	39.79	37.54	37.39	39.47	41.89	45.06	45.29	50.31	69.01	44.81
1993	36.16	36.19	38.04	35.53	34.48	36.72	40.08	42.79	44.15	49.64	72.09	43.03
1994	44.09	38.31	39.79	39.35	36.03	37.85	40.54	41.77	43.36	47.35	71.60	42.67
1995	41.14	52.61	50.54	45.24	40.94	40.40	40.39	40.87	41.90	45.89	70.34	43.30
1996	59.84	54.38	50.65	45.46	40.75	38.70	39.43	39.08	39.56	44.29	65.62	41.74
1997	55.46	62.01	57.60	55.65	52.28	48.23	45.10	41.63	39.73	43.34	67.12	45.49
1998	35.97	58.99	47.63	42.53	38.59	38.35	38.54	37.97	37.51	42.25	68.15	40.09
1999	43.62	54.27	51.58	42.30	39.41	37.65	38.89	37.94	37.48	42.30	66.29	40.11
2000	31.61	44.54	55.17	50.28	43.80	41.78	40.47	39.18	37.84	41.44	68.63	41.57
2001	28.11	37.56	45.31	41.58	36.99	36.36	36.15	36.33	36.20	40.00	61.52	37.98
2002	27.25	35.35	42.13	38.74	34.89	34.76	34.95	35.63	35.91	39.93	61.60	37.15
2003	26.33	33.13	38.94	35.87	32.79	33.15	33.71	34.89	35.55	39.84	60.37	36.47
2004	26.34	32.99	38.66	35.63	32.65	33.07	33.70	34.96	35.67	40.08	58.81	36.68
2005	26.22	32.38	37.79	34.89	32.09	32.64	33.40	34.79	35.67	40.15	57.52	36.67
2006	26.16	32.05	37.29	34.48	31.82	32.48	33.30	34.82	35.83	40.27	56.69	36.87
2007	25.72	31.27	36.26	33.57	31.09	31.87	32.78	34.41	35.48	39.90	55.09	36.65
2008	25.28	30.90	35.84	33.19	30.71	31.48	32.38	33.96	35.01	39.43	54.27	36.42
2009	24.89	30.43	35.25	32.66	30.25	31.05	32.00	33.60	34.66	39.15	60.96	36.56
2010	24.85	30.17	34.89	32.35	30.03	30.88	31.90	33.57	34.68	39.20	60.80	36.53
Total												
1975	92.22	124.77	97.85	84.16	78.23	73.59	74.32	71.28	70.50	70.34	82.30	73.50
1980	104.66	87.77	81.13	79.66	94.97	102.83	99.05	86.67	75.99	62.22	63.85	77.32
1985	58.76	61.29	57.05	48.86	43.88	48.54	56.27	59.84	63.22	64.59	74.50	59.95
1990	54.92	54.67	60.14	54.80	51.11	47.75	50.57	54.92	58.15	64.76	70.30	57.35
1991	71.16	48.38	54.47	52.64	49.45	46.66	48.89	53.19	56.96	64.42	69.57	55.78
1992	37.62	44.01	52.80	53.04	48.66	46.52	47.08	51.01	54.38	62.83	90.64	54.58
1993	45.76	41.06	48.61	52.52	48.27	45.77	45.46	49.46	53.19	61.66	93.26	53.17
1994	62.08	44.61	50.49	57.84	50.68	47.55	46.21	48.68	51.40	58.95	89.82	52.78
1995	48.90	57.03	59.86	62.93	55.67	50.69	46.47	47.50	49.70	56.55	87.65	53.15
1996	61.69	59.05	57.79	58.34	51.54	46.36	44.54	44.33	46.59	55.19	82.62	50.12
1997	62.99	67.57	70.59	70.55	68.35	64.41	58.91	51.49	48.62	54.04	86.07	57.82
1998	43.76	58.43	53.55	47.13	42.52	40.80	41.12	40.95	43.66	51.64	83.23	45.51
1999	40.94	53.93	57.06	49.27	43.67	41.66	42.54	42.08	44.43	51.70	81.89	46.32
2000	38.31	47.27	62.15	57.13	50.33	46.10	44.94	43.59	44.18	50.47	86.45	48.04
2001	33.83	40.19	51.09	47.56	42.83	40.44	40.59	40.69	42.36	48.43	76.97	44.05
2002	32.60	38.07	47.74	44.61	40.58	38.82	39.41	39.97	41.95	48.12	76.62	43.13
2003	31.36	35.91	44.26	41.49	38.25	37.11	38.17	39.20	41.51	47.83	74.78	42.42
2004	31.40	35.92	44.17	41.34	38.17	37.05	38.14	39.18	41.53	47.90	72.59	42.64
2005	31.19	35.44	43.39	40.65	37.62	36.64	37.84	38.99	41.49	47.90	70.85	42.67
2006	31.04	35.10	42.88	40.18	37.22	36.37	37.65	38.90	41.49	47.80	69.54	42.82
2007	30.65	34.46	41.98	39.36	36.50	35.83	37.22	38.59	41.21	47.44	67.73	42.76
2008	30.42	34.31	41.84	39.18	36.23	35.60	36.97	38.33	40.90	47.16	67.05	42.80
2009	30.07	33.96	41.39	38.75	35.80	35.23	36.65	38.04	40.60	46.96	75.40	43.14
2010	29.89	33.72	41.08	38.46	35.55	34.99	36.47	37.89	40.46	46.85	74.81	42.99

¹ Death, recovery, and "other" reasons except conversion to old-age benefit at normal retirement age.

² Does not reflect termination due to conversion at normal retirement age. See table II.7 for overall disability termination rates

Sources:

- Historical rates computed as the ratio of (a) age-specific total terminations, to (b) exposure of disabled worker in force population.
- Future rates calculated as the sum of projected termination rates due to death, recovery and "other" reasons.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions

Table III.A11.—DI Disabled Worker Termination Rates Due to Death
(Deaths per thousand beneficiaries, by age and gender, calendar years 1975-2010)

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-NRA ¹	Total
	Male											
1975.....	73.76	35.45	26.40	28.80	34.74	42.10	52.41	61.48	69.05	73.60	67.10	61.86
1980.....	92.55	35.69	23.20	21.31	25.94	34.14	42.02	52.44	58.71	63.23	58.73	51.90
1985.....	58.74	27.00	22.16	24.16	26.19	34.09	45.65	54.84	63.16	66.63	74.63	54.12
1990.....	28.38	28.36	33.24	35.50	36.49	35.16	40.12	48.91	56.86	63.51	74.48	50.21
1991.....	28.68	29.03	36.50	38.81	39.80	37.97	41.39	48.49	55.48	63.25	72.83	50.47
1992.....	31.08	22.45	34.80	40.96	39.59	38.63	40.41	47.13	54.16	61.10	79.32	49.31
1993.....	31.46	21.15	32.57	42.42	41.24	39.53	39.94	46.71	53.72	60.71	79.83	48.97
1994.....	43.98	20.79	30.50	44.32	40.89	39.94	39.25	45.66	51.52	58.49	76.26	47.64
1995.....	44.02	20.35	28.04	42.02	40.65	38.68	38.08	43.46	49.47	55.96	72.21	45.71
1996.....	34.48	20.22	22.55	32.96	32.68	32.64	35.13	39.71	46.64	55.27	69.13	41.93
1997.....	33.79	19.98	17.07	20.97	22.86	25.43	29.89	36.64	44.67	52.16	68.57	37.30
1998.....	20.04	21.09	15.81	18.90	21.34	24.83	30.44	36.12	44.70	52.33	65.79	37.23
1999.....	27.56	17.16	15.49	18.09	20.55	24.36	30.32	36.09	44.05	51.63	64.94	36.90
2000.....	21.22	16.77	14.87	17.10	20.40	24.31	30.46	35.99	43.19	50.04	62.59	36.42
2001.....	20.77	16.60	14.67	16.91	20.18	24.05	30.12	35.60	42.68	49.46	61.87	36.24
2002.....	20.68	16.48	14.63	16.95	20.17	24.05	30.11	35.56	42.56	49.40	61.83	36.48
2003.....	20.76	16.41	14.61	16.98	20.16	24.06	30.11	35.54	42.49	49.36	60.57	36.88
2004.....	20.75	16.36	14.59	16.96	20.13	24.04	30.10	35.49	42.48	49.36	58.76	37.22
2005.....	20.75	16.32	14.56	16.88	20.11	24.05	30.10	35.47	42.58	49.41	57.45	37.59
2006.....	20.80	16.30	14.55	16.80	20.08	24.05	30.08	35.43	42.58	49.34	56.34	37.93
2007.....	20.79	16.29	14.54	16.73	20.08	24.06	30.07	35.41	42.51	49.22	55.10	38.26
2008.....	20.65	16.26	14.52	16.67	20.05	24.00	30.02	35.34	42.40	49.08	54.74	38.51
2009.....	20.45	16.21	14.48	16.59	19.98	23.88	29.94	35.23	42.24	48.95	61.67	39.08
2010.....	20.25	16.16	14.42	16.50	19.87	23.73	29.82	35.08	42.04	48.83	60.99	39.08
	Female											
1975.....	70.09	37.28	30.85	34.09	35.46	41.34	47.78	47.76	47.08	44.81	40.31	44.85
1980.....	75.76	38.34	23.75	24.93	27.15	33.84	38.86	42.24	41.39	40.36	46.48	39.09
1985.....	16.81	27.48	21.49	21.49	27.45	32.64	42.06	44.66	47.06	45.74	47.25	41.79
1990.....	23.58	25.82	19.49	20.65	22.74	27.58	34.48	40.38	43.08	45.97	46.86	37.55
1991.....	23.33	25.70	21.25	22.26	23.00	27.81	34.14	40.56	43.44	45.54	48.28	37.46
1992.....	30.01	23.40	19.55	21.16	23.57	27.34	31.68	38.15	40.38	44.58	51.44	35.74
1993.....	33.38	18.21	19.33	19.60	22.14	25.81	31.24	36.34	39.83	44.22	53.48	34.62
1994.....	34.65	16.69	17.74	20.40	21.54	25.13	30.19	35.10	39.16	42.40	54.20	33.49
1995.....	15.82	18.40	16.98	19.38	21.23	23.63	28.15	32.65	37.46	41.17	50.07	31.86
1996.....	28.35	16.34	16.33	17.85	19.36	22.03	26.66	30.96	35.30	39.93	47.00	30.24
1997.....	31.20	16.86	14.38	15.24	17.36	20.34	24.23	29.77	34.09	38.53	46.35	28.73
1998.....	25.18	17.06	12.95	14.57	16.90	19.75	24.02	28.88	32.96	37.95	45.82	28.18
1999.....	40.27	19.31	13.57	14.67	16.14	19.05	23.82	28.48	32.30	37.49	45.16	27.86
2000.....	17.24	15.59	14.10	14.08	15.90	19.69	23.12	28.11	31.83	36.82	44.42	27.57
2001.....	17.17	15.47	14.02	13.97	15.80	19.55	22.95	27.91	31.61	36.55	44.09	27.52
2002.....	17.29	15.58	14.12	14.06	15.92	19.68	23.10	28.05	31.77	36.76	44.37	27.87
2003.....	17.36	15.66	14.20	14.14	15.99	19.79	23.22	28.18	31.89	36.94	43.69	28.26
2004.....	17.49	15.75	14.28	14.25	16.05	19.91	23.36	28.34	32.08	37.18	42.64	28.66
2005.....	17.63	15.79	14.32	14.28	16.06	19.98	23.44	28.42	32.23	37.31	41.77	28.98
2006.....	17.75	15.88	14.40	14.35	16.17	20.14	23.60	28.61	32.48	37.53	41.27	29.40
2007.....	17.61	15.79	14.31	14.24	16.11	20.04	23.47	28.45	32.27	37.28	40.07	29.46
2008.....	17.25	15.58	14.11	14.04	15.92	19.76	23.16	28.08	31.82	36.77	39.34	29.28
2009.....	16.98	15.44	13.98	13.91	15.79	19.56	22.97	27.84	31.54	36.48	44.10	29.50
2010.....	17.02	15.47	14.01	13.95	15.80	19.57	23.04	27.92	31.62	36.61	44.03	29.70
	Total											
1975.....	73.01	35.87	27.47	30.21	34.93	41.89	51.06	57.18	61.84	64.43	59.08	56.63
1980.....	87.91	36.38	23.36	22.34	26.29	34.05	41.05	49.15	52.90	55.55	54.66	47.76
1985.....	47.88	27.14	21.97	23.35	26.57	33.64	44.52	51.55	57.77	59.60	65.27	50.11
1990.....	26.82	27.56	28.93	30.81	31.98	32.64	38.16	45.89	52.01	57.47	64.87	45.88
1991.....	26.95	27.95	31.62	33.48	34.19	34.54	38.81	45.62	51.17	57.09	64.32	45.95
1992.....	30.69	22.77	29.79	34.47	34.17	34.72	37.25	43.80	49.12	55.27	69.60	44.50
1993.....	32.13	20.12	28.09	34.76	34.69	34.67	36.74	42.77	48.54	54.79	70.55	43.79
1994.....	40.63	19.33	26.07	36.06	34.10	34.56	35.85	41.56	46.80	52.62	68.31	42.42
1995.....	33.39	19.64	24.07	33.94	33.65	33.05	34.28	39.16	44.77	50.46	64.16	40.47
1996.....	32.08	18.77	20.24	27.41	27.74	28.56	31.81	36.14	42.09	49.44	60.93	37.39
1997.....	32.81	18.80	16.05	18.78	20.76	23.43	27.61	33.79	40.31	46.85	60.21	33.89
1998.....	21.88	19.54	14.68	17.19	19.58	22.76	27.77	33.04	39.75	46.60	58.12	33.52
1999.....	32.26	18.00	14.71	16.71	18.75	22.17	27.56	32.82	38.99	45.87	57.19	33.12
2000.....	19.70	16.30	14.55	15.85	18.52	22.36	27.29	32.55	38.22	44.54	55.34	32.65
2001.....	19.38	16.15	14.40	15.65	18.32	22.13	26.98	32.21	37.77	43.99	54.61	32.47
2002.....	19.37	16.12	14.41	15.69	18.32	22.15	27.01	32.21	37.73	43.97	54.55	32.70
2003.....	19.45	16.11	14.43	15.72	18.32	22.18	27.05	32.21	37.71	43.96	53.43	33.06
2004.....	19.50	16.11	14.46	15.74	18.30	22.20	27.07	32.23	37.76	44.01	51.89	33.39
2005.....	19.56	16.11	14.46	15.70	18.27	22.21	27.08	32.23	37.85	44.05	50.69	33.71
2006.....	19.64	16.13	14.49	15.68	18.28	22.27	27.12	32.28	37.93	44.07	49.80	34.06
2007.....	19.58	16.09	14.44	15.59	18.23	22.20	27.03	32.18	37.75	43.85	48.51	34.23
2008.....	19.36	15.99	14.35	15.46	18.10	22.02	26.83	31.95	37.45	43.51	47.94	34.26
2009.....	19.14	15.90	14.27	15.36	17.98	21.84	26.67	31.76	37.20	43.28	53.85	34.64
2010.....	19.04	15.89	14.25	15.32	17.92	21.75	26.62	31.70	37.10	43.24	53.41	34.71

¹ See Glossary for definition of "Normal retirement age."

Sources:

- Historical rates computed as the ratio of (a) age-specific death terminations, to (b) exposure of disabled worker in force population.
- Future rates projected by historical trend and judgment.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.A12.—DI Disabled Worker Termination Rates Due to Recovery
(Recoveries per thousand beneficiaries, by age and gender, calendar years 1975-2010)

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-NRA ¹	Total
Male												
1975	13.30	94.78	72.23	56.65	45.01	30.98	21.76	10.95	5.96	2.78	1.15	14.67
1980	13.02	51.12	59.80	58.65	69.83	69.52	57.29	39.10	23.77	6.39	1.84	30.29
1985	8.81	30.01	31.72	23.45	15.45	12.85	10.03	7.34	4.75	3.68	1.86	8.38
1990	11.35	24.84	29.55	23.38	18.33	13.43	11.31	8.16	5.54	5.35	2.03	10.26
1991	33.47	18.81	21.91	18.52	14.40	10.72	8.81	6.73	5.17	5.09	1.71	8.55
1992	4.66	21.66	23.44	19.08	14.40	11.31	9.31	7.02	5.12	5.46	1.28	8.98
1993	17.98	21.15	20.63	18.11	13.80	10.81	8.34	6.54	4.50	4.63	1.40	8.33
1994	26.39	26.00	24.94	22.71	17.25	12.75	10.04	7.07	4.48	4.08	1.10	9.53
1995	7.66	36.72	35.61	29.55	22.38	17.34	11.54	7.92	4.84	4.08	1.49	11.71
1996	24.34	39.06	38.09	31.76	24.39	17.82	12.16	7.74	4.32	3.85	1.49	11.92
1997	33.79	49.52	60.77	58.25	55.05	49.19	38.01	21.61	9.91	5.92	5.76	27.30
1998	26.05	35.02	40.64	30.42	23.35	17.23	12.20	6.76	3.16	3.02	2.30	10.65
1999	3.94	33.57	43.56	34.58	24.96	19.00	13.94	8.28	5.05	3.73	2.80	12.01
2000	21.22	30.61	49.75	43.29	32.98	23.39	16.47	9.83	5.15	3.86	3.35	14.07
2001	16.66	24.14	38.88	33.97	25.82	18.34	12.92	7.69	4.05	3.03	2.63	10.78
2002	15.29	22.20	35.53	31.06	23.63	16.78	11.83	7.06	3.73	2.78	2.41	9.66
2003	13.74	20.13	31.88	27.86	21.25	15.08	10.63	6.36	3.37	2.50	2.13	8.46
2004	13.79	20.30	31.96	27.94	21.36	15.12	10.66	6.39	3.37	2.51	2.07	8.27
2005	13.50	19.93	31.25	27.44	20.95	14.78	10.42	6.25	3.27	2.45	1.98	7.88
2006	13.26	19.60	30.73	27.07	20.60	14.49	10.23	6.14	3.20	2.38	1.91	7.55
2007	12.89	19.05	29.93	26.42	20.00	14.07	9.95	5.97	3.13	2.32	1.82	7.16
2008	12.90	19.07	29.98	26.48	19.96	14.09	9.94	5.96	3.13	2.36	1.81	7.03
2009	12.76	18.84	29.67	26.22	19.71	13.97	9.82	5.89	3.10	2.34	2.03	6.88
2010	12.67	18.65	29.45	26.03	19.60	13.89	9.72	5.83	3.07	2.27	2.00	6.72
Female												
1975	14.02	42.92	45.47	30.60	24.30	22.59	19.72	15.07	8.97	5.72	.67	12.26
1980	22.73	41.90	46.99	50.03	62.15	63.20	56.90	31.83	19.89	4.75	1.10	24.67
1985	.00	36.15	38.21	26.66	18.27	15.76	12.63	8.17	4.96	3.77	1.17	9.04
1990	55.01	23.61	28.19	19.76	15.73	14.08	11.30	8.05	5.29	4.11	1.30	9.14
1991	50.00	16.95	18.91	16.27	12.61	11.05	9.41	6.29	4.63	4.32	.90	7.69
1992	8.19	17.41	19.27	15.89	13.42	11.77	9.83	6.61	4.57	3.95	.87	7.91
1993	2.78	16.50	17.71	15.29	11.93	10.56	8.59	6.16	3.92	3.47	.99	7.23
1994	9.45	20.10	21.28	18.41	14.14	12.40	10.01	6.29	3.92	2.84	.55	8.04
1995	22.15	33.00	32.01	24.84	18.93	16.22	11.78	7.84	4.10	2.83	.95	10.18
1996	25.20	36.70	33.05	26.64	20.66	16.08	12.31	7.72	3.91	2.62	1.21	10.35
1997	24.26	44.20	42.68	39.88	34.56	27.53	20.66	11.57	5.42	3.18	3.37	15.82
1998	10.79	40.48	34.05	27.44	21.26	18.24	14.19	8.75	4.23	2.58	2.37	10.87
1999	3.36	32.95	36.28	26.31	22.10	17.49	14.33	8.97	4.90	3.21	1.86	10.96
2000	11.49	28.05	39.17	34.73	26.14	20.61	16.19	10.42	5.71	3.24	2.35	12.55
2001	8.87	21.43	29.93	26.57	19.94	15.75	12.37	7.96	4.37	2.48	1.80	9.43
2002	7.89	19.13	26.65	23.63	17.71	14.02	11.02	7.11	3.92	2.21	1.60	8.25
2003	6.91	16.83	23.39	20.67	15.54	12.30	9.66	6.25	3.44	1.95	1.38	7.08
2004	6.79	16.60	23.02	20.32	15.34	12.10	9.51	6.16	3.37	1.91	1.32	6.81
2005	6.53	15.96	22.12	19.55	14.77	11.61	9.13	5.90	3.22	1.82	1.24	6.39
2006	6.34	15.53	21.53	19.09	14.39	11.29	8.88	5.74	3.13	1.76	1.18	6.08
2007	6.05	14.84	20.59	18.28	13.73	10.78	8.48	5.49	3.00	1.69	1.10	5.67
2008	5.98	14.69	20.38	18.10	13.54	10.66	8.39	5.42	2.97	1.70	1.08	5.50
2009	5.85	14.36	19.92	17.70	13.21	10.44	8.20	5.29	2.90	1.66	1.20	5.31
2010	5.76	14.07	19.52	17.36	12.97	10.25	8.03	5.18	2.85	1.60	1.17	5.13
Total												
1975	13.45	82.75	65.83	49.72	39.54	28.71	21.16	12.24	6.95	3.72	1.01	13.93
1980	15.70	48.71	56.10	56.20	67.58	67.66	57.17	36.75	22.47	5.84	1.59	28.47
1985	6.53	31.75	33.59	24.43	16.31	13.76	10.85	7.61	4.82	3.71	1.63	8.60
1990	25.54	24.45	29.13	22.24	17.47	13.65	11.30	8.12	5.45	4.92	1.77	9.88
1991	38.81	18.20	20.95	17.79	13.80	10.83	9.02	6.57	4.98	4.82	1.43	8.25
1992	5.94	20.23	22.07	18.03	14.07	11.47	9.50	6.87	4.92	4.92	1.14	8.61
1993	12.66	19.52	19.64	17.16	13.16	10.72	8.43	6.39	4.28	4.22	1.25	7.93
1994	20.32	23.90	23.67	21.23	16.16	12.62	10.03	6.77	4.26	3.63	.90	8.98
1995	13.12	35.36	34.31	27.87	21.14	16.92	11.63	7.89	4.55	3.62	1.29	11.13
1996	24.68	38.18	36.22	29.88	23.00	17.15	12.22	7.73	4.15	3.38	1.39	11.31
1997	30.18	47.51	53.88	51.23	47.21	40.68	31.04	17.44	8.06	4.85	4.86	22.73
1998	20.59	37.12	38.04	29.24	22.52	17.64	13.03	7.60	3.62	2.85	2.33	10.74
1999	3.72	33.32	40.61	31.24	23.79	18.38	14.10	8.58	4.99	3.52	2.43	11.57
2000	17.52	29.59	45.38	39.74	30.13	22.22	16.35	10.09	5.39	3.60	2.95	13.42
2001	13.65	23.06	35.11	30.81	23.31	17.23	12.68	7.81	4.19	2.79	2.29	10.20
2002	12.43	20.97	31.74	27.82	21.06	15.59	11.47	7.08	3.82	2.53	2.07	9.04
2003	11.12	18.81	28.25	24.67	18.73	13.85	10.20	6.31	3.40	2.26	1.81	7.85
2004	11.11	18.83	28.13	24.51	18.67	13.77	10.14	6.28	3.37	2.25	1.75	7.62
2005	10.84	18.36	27.35	23.85	18.15	13.35	9.84	6.09	3.25	2.17	1.66	7.21
2006	10.62	17.99	26.81	23.41	17.73	13.03	9.61	5.95	3.17	2.10	1.59	6.88
2007	10.29	17.39	25.95	22.67	17.07	12.55	9.27	5.74	3.07	2.04	1.50	6.48
2008	10.28	17.34	25.91	22.62	16.93	12.49	9.22	5.71	3.06	2.06	1.49	6.32
2009	10.15	17.08	25.54	22.29	16.61	12.31	9.06	5.61	3.01	2.03	1.66	6.16
2010	10.07	16.85	25.25	22.04	16.42	12.16	8.92	5.53	2.96	1.97	1.63	5.98

¹ See Glossary for definition of "Normal retirement age."

Sources:

- Historical rates computed as the ratio of (a) age-specific recovery terminations, to (b) exposure of disabled worker in force population.
- Future rates projected by historical trend and judgment.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.A13.—DI Disabled Worker Termination Rates Due to “Other” Reasons
 (“Other” terminations per thousand beneficiaries, by age and gender, calendar years 1975-2010)

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-NRA ¹	Total
Male												
1975.....	4.84	5.91	4.36	4.19	4.07	3.28	2.37	2.11	1.88	2.40	24.39	3.23
1980.....	1.45	2.62	1.68	1.13	1.22	1.26	.95	.87	.68	.92	8.68	1.21
1985.....	5.87	2.20	1.54	1.17	1.05	1.22	1.00	.72	.68	1.44	8.91	1.38
1990.....	3.78	2.45	2.19	1.64	1.66	1.48	1.19	.94	.76	2.74	3.04	1.70
1991.....	4.78	2.38	1.78	1.32	1.38	1.32	1.15	1.02	.85	2.81	3.61	1.66
1992.....	.00	1.30	.93	.57	.42	.33	.30	.36	.33	3.10	21.61	1.64
1993.....	1.50	1.38	.81	.57	.43	.39	.32	.30	.35	3.05	23.54	1.61
1994.....	1.76	1.30	.75	.57	.46	.39	.33	.32	.37	3.04	22.74	1.53
1995.....	1.91	2.50	1.43	1.17	.93	.82	.61	.49	.40	2.84	23.83	1.73
1996.....	4.06	2.54	1.36	1.11	.85	.69	.54	.50	.36	2.75	22.00	1.59
1997.....	.00	1.45	.74	.54	.39	.28	.29	.24	.26	2.79	23.17	1.38
1998.....	2.00	1.98	.96	.81	.43	.41	.32	.29	.29	2.51	24.54	1.39
1999.....	7.87	2.99	1.73	1.33	1.09	1.13	.98	.84	.58	2.81	24.20	1.87
2000.....	.00	1.69	2.44	1.60	1.62	1.54	1.41	1.19	.77	3.01	32.33	2.34
2001.....	.00	1.20	1.75	1.14	1.16	1.10	1.01	.84	.55	2.13	23.12	1.66
2002.....	.00	1.20	1.75	1.14	1.16	1.10	1.01	.84	.54	2.12	23.12	1.66
2003.....	.00	1.20	1.75	1.13	1.16	1.10	1.00	.84	.54	2.11	22.66	1.82
2004.....	.00	1.20	1.76	1.13	1.16	1.10	1.00	.85	.55	2.16	22.00	1.97
2005.....	.00	1.20	1.75	1.14	1.16	1.10	1.00	.85	.55	2.21	21.53	2.13
2006.....	.00	1.20	1.75	1.15	1.16	1.10	1.00	.85	.55	2.15	21.13	2.29
2007.....	.00	1.20	1.75	1.15	1.16	1.10	1.00	.85	.55	2.06	20.68	2.48
2008.....	.00	1.20	1.75	1.15	1.16	1.10	1.00	.85	.55	2.11	20.59	2.69
2009.....	.00	1.20	1.75	1.15	1.16	1.10	1.00	.85	.55	2.20	23.28	2.87
2010.....	.00	1.20	1.75	1.16	1.16	1.10	1.00	.84	.55	2.18	23.13	2.82
Female												
1975.....	9.35	6.96	5.16	4.34	2.90	2.23	1.46	1.29	1.37	1.75	17.08	2.28
1980.....	.00	2.85	1.65	1.11	.81	.77	.57	.53	.49	.64	5.40	.82
1985.....	.00	2.94	1.38	.89	.89	.97	.68	.61	.53	.98	5.09	.98
1990.....	.00	3.11	1.87	2.00	1.64	1.41	.97	.86	.55	1.66	4.81	1.38
1991.....	6.67	1.91	2.13	1.47	1.62	1.24	.88	.96	.75	1.96	4.20	1.42
1992.....	2.73	.45	.97	.50	.40	.36	.38	.30	.34	1.78	16.70	1.16
1993.....	.00	1.48	1.00	.64	.41	.35	.25	.29	.40	1.95	17.63	1.18
1994.....	.00	1.52	.77	.54	.36	.33	.34	.37	.29	2.11	16.85	1.14
1995.....	3.17	1.21	1.54	1.02	.78	.55	.47	.38	.34	1.88	19.33	1.25
1996.....	6.30	1.34	1.27	.97	.72	.59	.46	.39	.35	1.75	17.41	1.15
1997.....	.00	.95	.55	.53	.36	.35	.21	.28	.23	1.64	17.41	.94
1998.....	.00	1.45	.63	.52	.42	.36	.33	.34	.31	1.72	19.96	1.03
1999.....	.00	2.01	1.74	1.32	1.17	1.11	.75	.48	.29	1.60	19.27	1.28
2000.....	2.87	.91	1.90	1.47	1.76	1.48	1.16	.65	.30	1.38	21.86	1.46
2001.....	2.07	.65	1.36	1.05	1.26	1.06	.83	.46	.22	.97	15.63	1.03
2002.....	2.07	.65	1.36	1.05	1.26	1.06	.83	.47	.22	.96	15.63	1.03
2003.....	2.07	.65	1.36	1.06	1.26	1.06	.83	.47	.22	.96	15.31	1.12
2004.....	2.06	.64	1.36	1.06	1.26	1.06	.83	.47	.22	.99	14.86	1.21
2005.....	2.07	.64	1.36	1.06	1.25	1.05	.83	.47	.22	1.01	14.52	1.30
2006.....	2.06	.64	1.36	1.05	1.25	1.05	.83	.47	.22	.98	14.25	1.39
2007.....	2.06	.64	1.36	1.05	1.25	1.05	.83	.47	.22	.93	13.91	1.52
2008.....	2.06	.64	1.36	1.05	1.26	1.05	.83	.47	.22	.96	13.85	1.64
2009.....	2.06	.64	1.36	1.04	1.26	1.06	.83	.46	.22	1.01	15.66	1.74
2010.....	2.07	.64	1.36	1.04	1.26	1.06	.83	.46	.22	1.00	15.60	1.71
Total												
1975.....	5.76	6.15	4.55	4.23	3.76	2.99	2.11	1.86	1.71	2.19	22.21	2.94
1980.....	1.05	2.68	1.67	1.12	1.10	1.12	.83	.76	.62	.82	7.59	1.08
1985.....	4.35	2.41	1.49	1.09	1.00	1.14	.90	.69	.63	1.29	7.61	1.25
1990.....	2.55	2.66	2.09	1.75	1.65	1.46	1.11	.91	.69	2.37	3.66	1.59
1991.....	5.39	2.23	1.89	1.37	1.46	1.29	1.06	1.00	.81	2.51	3.81	1.58
1992.....	.99	1.01	.94	.54	.42	.34	.33	.34	.34	2.63	19.90	1.47
1993.....	.97	1.42	.88	.59	.42	.38	.29	.30	.37	2.66	21.45	1.46
1994.....	1.13	1.38	.75	.56	.43	.36	.33	.34	.34	2.70	20.61	1.39
1995.....	2.38	2.03	1.47	1.12	.88	.72	.56	.44	.38	2.48	22.20	1.55
1996.....	4.93	2.09	1.33	1.06	.80	.65	.51	.46	.36	2.37	20.30	1.42
1997.....	.00	1.26	.67	.54	.38	.31	.26	.26	.24	2.34	21.00	1.20
1998.....	1.29	1.78	.83	.69	.43	.39	.32	.31	.30	2.19	22.78	1.24
1999.....	4.96	2.61	1.73	1.32	1.12	1.12	.88	.69	.45	2.32	22.27	1.63
2000.....	1.10	1.38	2.22	1.54	1.68	1.52	1.30	.95	.56	2.33	28.16	1.97
2001.....	.80	.98	1.59	1.10	1.20	1.08	.93	.68	.40	1.64	20.06	1.39
2002.....	.80	.98	1.58	1.10	1.20	1.08	.93	.68	.40	1.62	20.00	1.38
2003.....	.80	.98	1.58	1.10	1.20	1.08	.93	.67	.40	1.61	19.55	1.51
2004.....	.79	.98	1.58	1.10	1.20	1.08	.93	.67	.40	1.64	18.96	1.63
2005.....	.79	.98	1.58	1.10	1.20	1.08	.93	.67	.40	1.68	18.50	1.75
2006.....	.79	.98	1.58	1.10	1.20	1.08	.92	.67	.40	1.63	18.15	1.88
2007.....	.78	.98	1.58	1.10	1.20	1.08	.92	.67	.39	1.55	17.72	2.04
2008.....	.78	.98	1.58	1.10	1.20	1.08	.92	.67	.39	1.59	17.61	2.21
2009.....	.78	.98	1.58	1.10	1.21	1.08	.92	.67	.39	1.66	19.89	2.35
2010.....	.78	.98	1.58	1.10	1.21	1.08	.92	.67	.39	1.64	19.77	2.30

¹ See Glossary for definition of “Normal retirement age.”

Sources:

- Historical rates computed as the ratio of (a) age-specific “other” terminations, to (b) exposure of disabled worker in force population.
- Future rates projected by historical trend and judgment.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.A14.—DI Disabled Worker Total Terminations
(By calendar age terminated and gender, calendar years 1975-2010)

[In thousands]

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-NRA ¹	Conversion at NRA	Total
Male													
1975	0.1	2.7	5.3	5.0	5.6	7.8	12.2	19.4	29.3	43.9	5.2	110.5	246.9
1980 .....	.1	1.8	4.9	7.3	9.6	12.4	17.6	25.9	38.8	45.6	4.8	135.7	304.5
1985	(2)	1.0	3.3	4.6	5.2	6.2	8.5	14.2	26.1	42.9	5.5	124.0	241.5
1990	(2)	.9	4.4	7.8	9.6	10.2	11.0	14.5	23.4	39.6	4.7	115.1	241.2
1991	(2)	.9	4.2	7.9	10.2	11.0	11.8	14.9	23.3	39.3	4.6	113.9	242.0
1992	(2)	1.0	4.3	8.8	11.0	12.0	12.9	15.8	23.4	39.0	6.1	115.6	249.9
1993	(2)	1.0	4.2	9.5	12.3	13.3	13.9	17.1	24.4	38.8	6.2	114.4	255.2
1994	(2)	1.1	4.5	11.0	13.9	15.0	15.7	18.3	24.5	38.2	5.8	112.3	260.4
1995	(2)	1.3	5.3	11.9	15.9	17.1	17.4	19.1	24.8	37.4	5.9	117.5	273.7
1996	(2)	1.2	4.9	10.5	14.6	16.1	17.6	18.9	24.5	37.7	5.6	116.8	268.4
1997	(2)	1.2	5.9	12.0	19.6	24.5	25.8	24.7	27.6	37.6	6.1	120.4	305.4
1998	(2)	1.0	3.9	7.0	10.8	13.9	16.3	19.0	25.3	36.6	5.6	117.5	257.1
1999	(2)	.9	3.9	7.1	11.0	14.9	17.8	21.2	27.3	37.5	5.9	124.0	271.6
2000	(2)	.9	4.0	7.8	12.6	16.7	19.7	23.4	27.9	37.4	6.4	125.6	282.6
2001	(2)	.9	3.2	6.3	10.3	14.7	18.5	22.7	28.2	37.2	5.7	125.5	273.1
2002	(2)	.9	3.0	5.7	9.4	14.1	18.6	22.7	29.6	38.9	5.8	129.3	278.1
2003	(2)	.9	2.9	5.1	8.5	13.4	18.5	22.9	30.7	40.9	8.0	113.2	265.2
2004	(2)	.9	3.1	5.0	8.2	13.3	18.9	23.6	32.4	42.9	10.1	116.2	274.6
2005	(2)	.9	3.2	4.8	7.9	12.9	19.0	24.3	34.4	44.7	12.6	120.5	285.1
2006	(2)	.9	3.3	4.6	7.7	12.4	19.1	24.9	35.5	47.2	15.4	126.0	297.0
2007	(2)	.9	3.4	4.6	7.4	11.8	19.0	25.6	35.8	49.8	19.0	133.4	310.8
2008	(2)	.9	3.5	4.7	7.3	11.4	18.9	26.2	36.7	52.1	22.5	143.9	328.1
2009	(2)	.9	3.6	4.9	7.0	11.0	18.7	26.6	37.6	55.0	24.9	181.9	372.1
2010	(2)	.9	3.6	5.0	6.8	10.8	18.3	26.9	38.7	58.1	24.6	178.2	371.9
Female													
1975	(2)	.5	1.3	1.4	1.5	2.5	4.5	7.6	10.7	13.6	1.4	47.8	92.9
1980	(2)	.6	1.7	2.7	3.7	4.9	7.5	9.9	14.5	15.0	1.8	67.8	130.1
1985	(2)	.5	1.5	2.0	2.5	2.9	3.8	5.8	10.0	15.3	1.8	65.3	111.3
1990	(2)	.4	1.5	2.5	3.3	4.3	5.2	6.7	9.8	15.0	1.7	62.3	112.9
1991	(2)	.4	1.4	2.6	3.4	4.5	5.6	7.2	10.3	15.3	1.7	61.1	113.4
1992	(2)	.5	1.4	2.7	3.9	5.0	6.1	7.7	10.3	15.3	2.2	62.9	117.9
1993	(2)	.5	1.5	2.8	4.0	5.3	6.7	8.4	10.9	15.8	2.3	63.2	121.4
1994	(2)	.5	1.7	3.4	4.6	6.1	7.7	9.2	11.6	15.8	2.4	64.1	127.1
1995	(2)	.7	2.3	4.1	5.7	7.3	8.7	9.9	12.2	16.2	2.4	68.1	137.6
1996	(2)	.6	2.4	4.2	6.1	7.6	9.3	10.6	12.7	16.6	2.3	69.7	142.1
1997	(2)	.7	2.6	5.2	8.1	10.2	11.4	12.5	14.0	17.1	2.5	73.8	158.2
1998	(2)	.6	2.1	3.9	6.1	8.6	10.4	12.3	14.4	17.7	2.6	74.2	153.0
1999	(2)	.6	2.2	3.8	6.4	8.9	11.3	13.4	15.6	18.7	2.7	81.0	164.8
2000	(2)	.5	2.3	4.5	7.2	10.3	12.6	15.1	16.7	19.4	3.0	84.5	176.1
2001	(2)	.5	1.9	3.7	6.0	9.2	11.8	14.7	17.2	20.0	2.8	87.6	175.5
2002	(2)	.5	1.8	3.5	5.6	8.9	11.9	15.0	18.4	21.6	2.9	93.6	183.8
2003	(2)	.5	1.8	3.2	5.2	8.7	12.0	15.4	19.3	23.2	4.2	84.2	177.7
2004	(2)	.5	1.9	3.2	5.1	8.8	12.4	16.2	20.7	25.0	5.3	87.5	186.5
2005	(2)	.5	1.9	3.1	5.0	8.7	12.7	16.9	22.2	26.4	6.8	92.2	196.3
2006	(2)	.5	2.0	3.0	5.0	8.5	12.9	17.6	23.4	28.4	8.4	97.7	207.5
2007	(2)	.5	2.0	3.0	4.9	8.3	12.9	18.1	23.9	30.3	10.5	104.6	218.9
2008	(2)	.5	2.0	3.0	4.8	8.0	13.0	18.5	24.5	31.7	12.5	114.8	233.3
2009	(2)	.5	2.0	3.1	4.7	7.8	12.9	18.8	25.3	33.6	14.0	147.2	270.0
2010	(2)	.5	2.0	3.2	4.6	7.8	12.8	19.4	26.5	36.0	14.0	146.2	273.0
Total													
1975 .....	.1	3.2	6.6	6.3	7.1	10.3	16.7	27.0	40.0	57.6	6.5	158.3	339.8
1980 .....	.1	2.4	6.6	10.1	13.2	17.3	25.1	35.9	53.3	60.6	6.6	203.5	434.6
1985	(2)	1.5	4.7	6.6	7.6	9.0	12.4	20.0	36.1	58.3	7.2	189.3	352.9
1990	(2)	1.3	5.9	10.3	12.9	14.5	16.3	21.2	33.2	54.6	6.4	177.3	354.1
1991 .....	.1	1.3	5.5	10.5	13.6	15.5	17.4	22.1	33.6	54.6	6.2	175.0	355.5
1992	(2)	1.4	5.8	11.4	14.9	17.0	19.0	23.5	33.7	54.3	8.3	178.5	367.8
1993	(2)	1.5	5.8	12.3	16.3	18.5	20.5	25.4	35.3	54.6	8.6	177.6	376.6
1994 .....	.1	1.6	6.2	14.4	18.5	21.1	23.4	27.5	36.1	54.0	8.2	176.4	387.6
1995	(2)	1.9	7.6	16.0	21.6	24.4	26.1	29.0	37.1	53.6	8.4	185.6	411.4
1996 .....	.1	1.8	7.2	14.7	20.7	23.8	26.9	29.5	37.2	54.3	7.9	186.4	410.5
1997	(2)	1.9	8.5	17.2	27.8	34.7	37.2	37.2	41.5	54.7	8.6	194.2	463.7
1998	(2)	1.6	6.0	10.9	17.0	22.4	26.8	31.3	39.7	54.4	8.2	191.7	410.0
1999	(2)	1.5	6.1	10.9	17.5	23.7	29.1	34.7	42.9	56.2	8.7	205.1	436.4
2000	(2)	1.4	6.3	12.4	19.8	26.9	32.3	38.5	44.7	56.9	9.4	210.1	458.7
2001	(2)	1.4	5.1	10.0	16.3	23.9	30.3	37.5	45.5	57.2	8.4	213.1	448.6
2002	(2)	1.4	4.8	9.2	15.0	23.0	30.5	37.7	48.0	60.5	8.8	223.0	461.9
2003	(2)	1.4	4.7	8.4	13.7	22.1	30.5	38.3	50.0	64.1	12.2	197.4	442.9
2004	(2)	1.4	4.9	8.2	13.3	22.1	31.3	39.7	53.1	67.9	15.5	203.7	461.2
2005	(2)	1.4	5.1	7.8	12.9	21.6	31.7	41.1	56.6	71.1	19.3	212.8	481.5
2006	(2)	1.4	5.3	7.6	12.7	20.9	32.0	42.6	58.9	75.6	23.7	223.7	504.6
2007	(2)	1.4	5.4	7.6	12.4	20.1	31.9	43.7	59.7	80.1	29.6	237.9	529.7
2008	(2)	1.4	5.6	7.8	12.1	19.5	31.9	44.7	61.2	83.7	35.0	258.6	561.4
2009	(2)	1.4	5.6	8.0	11.8	18.8	31.6	45.4	62.9	88.5	38.8	329.1	642.0
2010	(2)	1.4	5.6	8.2	11.4	18.6	31.1	46.2	65.2	94.1	38.6	324.4	644.9

¹ See Glossary for definition of "Normal retirement age."

² Fewer than 50.

Sources:

- Historical figures based on SSA administrative records.
- Future figures found by summing projected terminations due to death, recovery, and "other" reasons.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.A15.—DI Disabled Worker Terminations Due to Death
(By calendar age terminated and gender, calendar years 1975-2010)

Year	[In thousands]											Total
	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-NRA ¹	
Male												
1975.....	0.1	0.7	1.4	1.6	2.3	4.3	8.3	16.0	26.3	41.1	3.7	105.8
1980.....	.1	.7	1.4	1.9	2.6	4.0	7.4	14.7	27.4	40.9	4.1	105.1
1985.....	(2)	.5	1.3	2.3	3.2	4.4	6.9	12.4	24.0	39.9	4.8	99.6
1990.....	(2)	.5	2.3	4.6	6.2	7.1	8.4	12.2	21.0	35.1	4.4	101.8
1991.....	(2)	.5	2.5	5.2	7.3	8.4	9.5	12.9	21.0	35.0	4.3	106.6
1992.....	(2)	.5	2.6	5.9	8.0	9.2	10.4	13.7	21.3	34.2	4.8	110.5
1993.....	(2)	.5	2.6	6.6	9.2	10.3	11.4	14.9	22.4	34.5	4.7	117.1
1994.....	(2)	.5	2.5	7.2	9.7	11.3	12.4	15.8	22.4	34.0	4.4	120.2
1995.....	(2)	.4	2.3	6.9	10.1	11.7	13.2	16.0	22.4	33.3	4.4	120.7
1996.....	(2)	.4	1.8	5.2	8.3	10.3	12.9	15.7	22.2	33.7	4.2	114.7
1997.....	(2)	.3	1.3	3.2	5.7	8.3	11.3	15.5	22.5	32.3	4.3	104.6
1998.....	(2)	.4	1.1	2.6	5.1	8.1	11.6	15.9	23.5	33.1	4.0	105.4
1999.....	(2)	.3	1.0	2.4	4.9	8.1	12.0	16.9	24.2	33.3	4.2	107.3
2000.....	(2)	.3	.9	2.2	4.7	8.2	12.4	17.9	24.6	32.9	4.1	108.2
2001.....	(2)	.3	.8	2.0	4.4	8.1	12.6	18.3	25.5	33.7	4.0	109.9
2002.....	(2)	.4	.9	2.0	4.2	8.1	13.0	18.6	26.9	35.4	4.1	113.5
2003.....	(2)	.4	.9	1.9	4.0	8.0	13.4	19.0	28.1	37.4	5.7	118.8
2004.....	(2)	.4	.9	1.8	3.9	7.9	13.6	19.6	29.7	39.2	7.2	124.3
2005.....	(2)	.4	1.0	1.8	3.8	7.8	13.8	20.2	31.5	40.9	8.9	130.0
2006.....	(2)	.4	1.0	1.7	3.7	7.5	13.9	20.8	32.6	43.2	10.9	135.8
2007.....	(2)	.4	1.1	1.7	3.6	7.3	13.9	21.5	33.0	45.8	13.5	141.7
2008.....	(2)	.4	1.1	1.8	3.5	7.0	13.8	22.0	33.7	47.7	15.9	147.1
2009.....	(2)	.4	1.1	1.8	3.4	6.8	13.7	22.3	34.6	50.3	17.6	152.2
2010.....	(2)	.4	1.1	1.9	3.3	6.6	13.4	22.6	35.7	53.2	17.4	155.7
Female												
1975.....	(2)	.2	.5	.7	.8	1.6	3.1	5.7	8.8	11.7	1.0	34.1
1980.....	(2)	.3	.6	.9	1.1	1.7	3.0	5.6	9.7	13.2	1.6	37.7
1985.....	(2)	.2	.5	.9	1.5	1.9	2.9	4.8	9.0	13.9	1.6	37.1
1990.....	(2)	.2	.6	1.2	1.9	2.8	3.9	5.5	8.6	13.3	1.5	39.6
1991.....	(2)	.2	.7	1.4	2.1	3.1	4.3	6.1	9.2	13.4	1.5	42.1
1992.....	(2)	.3	.7	1.5	2.4	3.5	4.6	6.5	9.1	13.6	1.7	43.9
1993.....	(2)	.2	.8	1.5	2.6	3.7	5.2	7.1	9.9	14.1	1.7	46.8
1994.....	(2)	.2	.8	1.8	2.8	4.1	5.7	7.7	10.5	14.2	1.8	49.4
1995.....	(2)	.2	.8	1.8	3.0	4.3	6.0	7.9	10.9	14.5	1.7	51.2
1996.....	(2)	.2	.8	1.7	2.9	4.3	6.3	8.4	11.3	14.9	1.7	52.5
1997.....	(2)	.2	.7	1.4	2.7	4.3	6.2	8.9	12.0	15.2	1.7	53.3
1998.....	(2)	.2	.6	1.3	2.7	4.4	6.5	9.4	12.7	15.9	1.7	55.4
1999.....	(2)	.2	.6	1.3	2.6	4.5	6.9	10.1	13.4	16.6	1.9	58.2
2000.....	(2)	.2	.6	1.3	2.6	4.8	7.2	10.8	14.1	17.3	1.9	60.8
2001.....	(2)	.2	.6	1.3	2.6	4.9	7.5	11.3	15.0	18.3	2.0	63.7
2002.....	(2)	.2	.6	1.3	2.6	5.1	7.9	11.8	16.3	19.9	2.1	67.7
2003.....	(2)	.2	.6	1.3	2.5	5.2	8.3	12.4	17.3	21.6	3.0	72.5
2004.....	(2)	.2	.7	1.3	2.5	5.3	8.6	13.1	18.6	23.2	3.9	77.4
2005.....	(2)	.3	.7	1.3	2.5	5.3	8.9	13.8	20.1	24.5	4.9	82.2
2006.....	(2)	.3	.8	1.3	2.5	5.3	9.2	14.5	21.2	26.5	6.1	87.6
2007.....	(2)	.3	.8	1.3	2.5	5.2	9.3	15.0	21.7	28.3	7.7	92.0
2008.....	(2)	.3	.8	1.3	2.5	5.0	9.3	15.3	22.3	29.5	9.1	95.3
2009.....	(2)	.3	.8	1.3	2.5	4.9	9.3	15.6	23.0	31.3	10.1	99.1
2010.....	(2)	.3	.8	1.4	2.4	5.0	9.3	16.1	24.1	33.6	10.1	103.1
Total												
1975.....	.1	.9	1.8	2.3	3.1	5.9	11.5	21.6	35.1	52.7	4.7	139.8
1980.....	.1	1.0	1.9	2.8	3.7	5.7	10.4	20.3	37.1	54.1	5.7	142.8
1985.....	(2)	.7	1.8	3.2	4.6	6.3	9.8	17.2	33.0	53.8	6.3	136.7
1990.....	(2)	.7	2.9	5.8	8.1	9.9	12.3	17.7	29.7	48.5	5.9	141.4
1991.....	(2)	.8	3.2	6.7	9.4	11.5	13.8	18.9	30.2	48.4	5.8	148.7
1992.....	(2)	.7	3.3	7.4	10.4	12.7	15.0	20.2	30.4	47.8	6.4	154.4
1993.....	(2)	.7	3.3	8.1	11.7	14.1	16.6	22.0	32.3	48.5	6.5	163.8
1994.....	(2)	.7	3.2	9.0	12.5	15.3	18.1	23.5	32.9	48.2	6.2	169.7
1995.....	(2)	.7	3.0	8.6	13.1	15.9	19.2	23.9	33.4	47.9	6.1	171.9
1996.....	(2)	.6	2.5	6.9	11.1	14.7	19.2	24.1	33.6	48.6	5.8	167.1
1997.....	(2)	.5	1.9	4.6	8.4	12.6	17.4	24.4	34.4	47.5	6.0	158.0
1998.....	(2)	.5	1.6	4.0	7.8	12.5	18.1	25.3	36.2	49.1	5.7	160.8
1999.....	(2)	.5	1.6	3.7	7.5	12.6	18.9	27.0	37.7	49.9	6.0	165.4
2000.....	(2)	.5	1.5	3.4	7.3	13.1	19.6	28.7	38.7	50.2	6.0	169.0
2001.....	(2)	.5	1.4	3.3	7.0	13.1	20.1	29.7	40.5	52.0	6.0	173.6
2002.....	(2)	.6	1.5	3.2	6.8	13.1	20.9	30.4	43.1	55.3	6.3	181.2
2003.....	(2)	.6	1.5	3.2	6.6	13.2	21.6	31.5	45.4	59.0	8.7	191.3
2004.....	(2)	.6	1.6	3.1	6.4	13.2	22.2	32.7	48.3	62.4	11.1	201.6
2005.....	(2)	.7	1.7	3.0	6.3	13.1	22.7	34.0	51.6	65.4	13.8	212.2
2006.....	(2)	.7	1.8	3.0	6.2	12.8	23.1	35.3	53.8	69.7	17.0	223.4
2007.....	(2)	.7	1.9	3.0	6.2	12.5	23.2	36.4	54.7	74.0	21.2	233.6
2008.....	(2)	.7	1.9	3.1	6.0	12.0	23.1	37.2	56.0	77.3	25.0	242.4
2009.....	(2)	.7	1.9	3.2	5.9	11.7	23.0	37.9	57.7	81.6	27.7	251.3
2010.....	(2)	.7	2.0	3.3	5.8	11.6	22.7	38.7	59.8	86.9	27.5	258.8

¹ See Glossary for definition of "Normal retirement age."

² Fewer than 50.

Sources:

- Historical figures based on SSA administrative records.
- Projected terminations computed by applying projected death termination rates to exposure of disabled worker in force population.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.A16.—DI Disabled Worker Terminations Due to Recovery
(By calendar age terminated and gender, calendar years 1975-2010)

[In thousands]

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-NRA ¹	Total
Male												
1975	(2)	1.9	3.7	3.1	3.0	3.2	3.5	2.8	2.3	1.6	0.1	25.1
1980	(2)	1.0	3.5	5.3	6.9	8.2	10.1	11.0	11.1	4.1	.1	61.3
1985	(2)	.5	1.9	2.2	1.9	1.6	1.5	1.7	1.8	2.2	.1	15.4
1990	(2)	.4	2.0	3.0	3.1	2.7	2.4	2.0	2.0	3.0	.1	20.8
1991	(2)	.3	1.5	2.5	2.6	2.4	2.0	1.8	2.0	2.8	.1	18.1
1992	(2)	.5	1.7	2.8	2.9	2.7	2.4	2.0	2.0	3.1	.1	20.1
1993	(2)	.5	1.6	2.8	3.1	2.8	2.4	2.1	1.9	2.6	.1	19.9
1994	(2)	.6	2.0	3.7	4.1	3.6	3.2	2.4	1.9	2.4	.1	24.0
1995	(2)	.8	2.9	4.8	5.6	5.2	4.0	2.9	2.2	2.4	.1	30.9
1996	(2)	.7	3.0	5.0	6.2	5.6	4.5	3.1	2.1	2.3	.1	32.6
1997	(2)	.9	4.5	8.8	13.8	16.1	14.4	9.1	5.0	3.7	.4	76.6
1998	(2)	.6	2.8	4.2	5.6	5.6	4.6	3.0	1.7	1.9	.1	30.2
1999	(2)	.6	2.8	4.6	5.9	6.3	5.5	3.9	2.8	2.4	.2	34.9
2000	(2)	.6	3.0	5.5	7.6	7.9	6.7	4.9	2.9	2.5	.2	41.8
2001	(2)	.5	2.2	4.1	5.6	6.2	5.4	4.0	2.4	2.1	.2	32.7
2002	(2)	.5	2.1	3.6	4.9	5.6	5.1	3.7	2.4	2.0	.2	30.1
2003	(2)	.5	1.9	3.1	4.3	5.0	4.7	3.4	2.2	1.9	.2	27.3
2004	(2)	.5	2.0	3.0	4.1	5.0	4.8	3.5	2.4	2.0	.3	27.6
2005	(2)	.5	2.1	2.9	3.9	4.8	4.8	3.6	2.4	2.0	.3	27.3
2006	(2)	.5	2.2	2.8	3.8	4.5	4.7	3.6	2.5	2.1	.4	27.0
2007	(2)	.5	2.2	2.7	3.6	4.2	4.6	3.6	2.4	2.2	.4	26.5
2008	(2)	.5	2.3	2.8	3.5	4.1	4.6	3.7	2.5	2.3	.5	26.8
2009	(2)	.5	2.3	2.9	3.4	4.0	4.5	3.7	2.5	2.4	.6	26.8
2010	(2)	.5	2.3	3.0	3.3	3.9	4.4	3.8	2.6	2.5	.6	26.8
Female												
1975	(2)	.3	.7	.6	.6	.9	1.3	1.8	1.7	1.5	(2)	9.3
1980	(2)	.3	1.1	1.8	2.5	3.1	4.4	4.2	4.7	1.6	(2)	23.8
1985	(2)	.2	.9	1.1	1.0	.9	.9	.9	.9	1.1	(2)	8.0
1990	(2)	.2	.9	1.2	1.3	1.4	1.3	1.1	1.1	1.2	(2)	9.6
1991	(2)	.2	.6	1.0	1.2	1.2	1.2	.9	1.0	1.3	(2)	8.6
1992	(2)	.2	.7	1.1	1.4	1.5	1.4	1.1	1.0	1.2	(2)	9.7
1993	(2)	.2	.7	1.2	1.4	1.5	1.4	1.2	1.0	1.1	(2)	9.8
1994	(2)	.3	.9	1.6	1.8	2.0	1.9	1.4	1.1	.9	(2)	11.9
1995	(2)	.4	1.5	2.3	2.6	2.9	2.5	1.9	1.2	1.0	(2)	16.3
1996	(2)	.4	1.5	2.5	3.1	3.2	2.9	2.1	1.3	1.0	(2)	18.0
1997	(2)	.5	2.0	3.7	5.4	5.8	5.2	3.5	1.9	1.3	.1	29.4
1998	(2)	.4	1.5	2.5	3.4	4.1	3.8	2.8	1.6	1.1	.1	21.4
1999	(2)	.4	1.6	2.4	3.6	4.1	4.2	3.2	2.0	1.4	.1	22.9
2000	(2)	.3	1.6	3.1	4.3	5.1	5.0	4.0	2.5	1.5	.1	27.7
2001	(2)	.3	1.3	2.4	3.2	4.0	4.0	3.2	2.1	1.2	.1	21.8
2002	(2)	.3	1.2	2.1	2.8	3.6	3.8	3.0	2.0	1.2	.1	20.0
2003	(2)	.3	1.1	1.9	2.5	3.2	3.4	2.8	1.9	1.1	.1	18.1
2004	(2)	.3	1.1	1.8	2.4	3.2	3.5	2.8	2.0	1.2	.1	18.4
2005	(2)	.3	1.1	1.7	2.3	3.1	3.5	2.9	2.0	1.2	.1	18.2
2006	(2)	.3	1.1	1.7	2.3	3.0	3.4	2.9	2.0	1.2	.2	18.1
2007	(2)	.2	1.1	1.6	2.2	2.8	3.3	2.9	2.0	1.3	.2	17.7
2008	(2)	.2	1.1	1.7	2.1	2.7	3.4	2.9	2.1	1.4	.3	17.9
2009	(2)	.2	1.1	1.7	2.1	2.6	3.3	3.0	2.1	1.4	.3	17.9
2010	(2)	.2	1.1	1.7	2.0	2.6	3.2	3.0	2.2	1.5	.3	17.8
Total												
1975	(2)	2.2	4.4	3.7	3.6	4.0	4.8	4.6	3.9	3.0	.1	34.4
1980	(2)	1.3	4.6	7.1	9.4	11.4	14.5	15.2	15.8	5.7	.2	85.1
1985	(2)	.8	2.8	3.3	2.8	2.6	2.4	2.5	2.8	3.3	.2	23.5
1990	(2)	.6	2.9	4.2	4.4	4.1	3.6	3.1	3.1	4.1	.2	30.4
1991	(2)	.5	2.1	3.5	3.8	3.6	3.2	2.7	2.9	4.1	.1	26.7
1992	(2)	.7	2.4	3.9	4.3	4.2	3.8	3.2	3.0	4.3	.1	29.9
1993	(2)	.7	2.3	4.0	4.5	4.3	3.8	3.3	2.8	3.7	.1	29.7
1994	(2)	.9	2.9	5.3	5.9	5.6	5.1	3.8	3.0	3.3	.1	35.9
1995	(2)	1.2	4.3	7.1	8.2	8.1	6.5	4.8	3.4	3.4	.1	47.3
1996	(2)	1.1	4.5	7.5	9.2	8.8	7.4	5.2	3.3	3.3	.1	50.6
1997	(2)	1.3	6.5	12.5	19.2	21.9	19.6	12.6	6.9	4.9	.5	106.0
1998	(2)	1.0	4.3	6.8	9.0	9.7	8.5	5.8	3.3	3.0	.2	51.5
1999	(2)	.9	4.3	6.9	9.5	10.5	9.7	7.1	4.8	3.8	.3	57.8
2000	(2)	.9	4.6	8.6	11.9	13.0	11.8	8.9	5.5	4.1	.3	69.5
2001	(2)	.8	3.5	6.5	8.9	10.2	9.5	7.2	4.5	3.3	.3	54.5
2002	(2)	.8	3.2	5.7	7.8	9.2	8.9	6.7	4.4	3.2	.2	50.1
2003	(2)	.7	3.0	5.0	6.7	8.3	8.2	6.2	4.1	3.0	.3	45.4
2004	(2)	.8	3.1	4.8	6.5	8.2	8.3	6.4	4.3	3.2	.4	46.0
2005	(2)	.7	3.2	4.6	6.2	7.8	8.2	6.4	4.4	3.2	.5	45.4
2006	(2)	.7	3.3	4.4	6.1	7.5	8.2	6.5	4.5	3.3	.5	45.1
2007	(2)	.7	3.3	4.4	5.8	7.0	7.9	6.5	4.4	3.4	.7	44.2
2008	(2)	.7	3.4	4.5	5.7	6.8	7.9	6.7	4.6	3.7	.8	44.7
2009	(2)	.7	3.5	4.6	5.5	6.6	7.8	6.7	4.7	3.8	.9	44.6
2010	(2)	.7	3.5	4.7	5.3	6.5	7.6	6.7	4.8	3.9	.8	44.6

¹ See Glossary for definition of "Normal retirement age."² Fewer than 50.**Sources:**

- Historical figures based on SSA administrative records.
- Projected terminations computed by applying projected recovery termination rates to exposure of disabled worker in force population.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.A17.—DI Disabled Worker Terminations Due to “Other” Reasons
(By calendar age terminated and gender, calendar years 1975-2010)

[In thousands]													
Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-NRA ¹	Total	
Male													
1975.....	(2)	0.1	0.2	0.2	0.3	0.3	0.4	0.5	0.7	1.3	1.4	5.5	
1980.....	(2)	.1	.1	.1	.1	.1	.2	.2	.3	.6	.6	2.4	
1985.....	(2)	(2)	.1	.1	.1	.2	.2	.2	.3	.9	.6	2.5	
1990.....	(2)	(2)	.1	.2	.3	.3	.2	.2	.3	1.5	.2	3.4	
1991.....	(2)	(2)	.1	.2	.3	.3	.3	.3	.3	1.6	.2	3.5	
1992.....	(2)	(2)	.1	.1	.1	.1	.1	.1	.1	1.7	1.3	3.7	
1993.....	(2)	(2)	.1	.1	.1	.1	.1	.1	.1	1.7	1.4	3.9	
1994.....	(2)	(2)	.1	.1	.1	.1	.1	.1	.2	1.8	1.3	3.9	
1995.....	(2)	.1	.1	.2	.2	.2	.2	.2	.2	1.7	1.5	4.6	
1996.....	(2)	(2)	.1	.2	.2	.2	.2	.2	.2	1.7	1.3	4.3	
1997.....	(2)	(2)	.1	.1	.1	.1	.1	.1	.1	1.7	1.4	3.9	
1998.....	(2)	(2)	.1	.1	.1	.1	.1	.1	.2	1.6	1.5	3.9	
1999.....	(2)	.1	.1	.2	.3	.4	.4	.4	.3	1.8	1.6	5.4	
2000.....	(2)	(2)	.1	.2	.4	.5	.6	.6	.4	2.0	2.1	7.0	
2001.....	(2)	(2)	.1	.1	.3	.4	.4	.4	.3	1.5	1.5	5.0	
2002.....	(2)	(2)	.1	.1	.2	.4	.4	.4	.3	1.5	1.5	5.2	
2003.....	(2)	(2)	.1	.1	.2	.4	.4	.5	.4	1.6	2.1	5.9	
2004.....	(2)	(2)	.1	.1	.2	.4	.5	.5	.4	1.7	2.7	6.6	
2005.....	(2)	(2)	.1	.1	.2	.4	.5	.5	.4	1.8	3.3	7.3	
2006.....	(2)	(2)	.1	.1	.2	.3	.5	.5	.4	1.9	4.1	8.2	
2007.....	(2)	(2)	.1	.1	.2	.3	.5	.5	.4	1.9	5.1	9.2	
2008.....	(2)	(2)	.1	.1	.2	.3	.5	.5	.4	2.0	6.0	10.3	
2009.....	(2)	(2)	.1	.1	.2	.3	.5	.5	.4	2.3	6.7	11.2	
2010.....	(2)	(2)	.1	.1	.2	.3	.5	.5	.5	2.4	6.6	11.2	
Female													
1975.....	(2)	(2)	.1	.1	.1	.1	.1	.2	.3	.5	.4	1.7	
1980.....	(2)	(2)	(2)	(2)	(2)	(2)	(2)	.1	.1	.2	.2	.8	
1985.....	(2)	(2)	(2)	(2)	(2)	(2)	.1	(2)	.1	.3	.2	.9	
1990.....	(2)	(2)	.1	.1	.1	.1	.1	.1	.1	.5	.2	1.5	
1991.....	(2)	(2)	.1	.1	.1	.1	.1	.1	.2	.6	.1	1.6	
1992.....	(2)	(2)	(2)	(2)	(2)	(2)	.1	.1	.1	.5	.5	1.4	
1993.....	(2)	(2)	(2)	.1	(2)	.1	(2)	.1	.1	.6	.6	1.6	
1994.....	(2)	(2)	(2)	(2)	(2)	.1	.1	.1	.1	.7	.6	1.7	
1995.....	(2)	(2)	.1	.1	.1	.1	.1	.1	.1	.7	.7	2.0	
1996.....	(2)	(2)	.1	.1	.1	.1	.1	.1	.1	.7	.6	2.0	
1997.....	(2)	(2)	(2)	(2)	.1	.1	.1	.1	.1	.6	.7	1.7	
1998.....	(2)	(2)	(2)	(2)	.1	.1	.1	.1	.1	.7	.8	2.0	
1999.....	(2)	(2)	.1	.2	.3	.2	.2	.2	.1	.7	.8	2.7	
2000.....	(2)	(2)	.1	.1	.3	.4	.4	.3	.1	.6	.9	3.2	
2001.....	(2)	(2)	.1	.1	.2	.3	.3	.2	.1	.5	.7	2.4	
2002.....	(2)	(2)	.1	.1	.2	.3	.3	.2	.1	.5	.7	2.5	
2003.....	(2)	(2)	.1	.1	.2	.3	.3	.2	.1	.6	1.1	2.9	
2004.....	(2)	(2)	.1	.1	.2	.3	.3	.2	.1	.6	1.4	3.3	
2005.....	(2)	(2)	.1	.1	.2	.3	.3	.2	.1	.7	1.7	3.7	
2006.....	(2)	(2)	.1	.1	.2	.3	.3	.2	.1	.7	2.1	4.1	
2007.....	(2)	(2)	.1	.1	.2	.3	.3	.2	.1	.7	2.7	4.7	
2008.....	(2)	(2)	.1	.1	.2	.3	.3	.3	.2	.8	3.2	5.4	
2009.....	(2)	(2)	.1	.1	.2	.3	.3	.3	.2	.9	3.6	5.9	
2010.....	(2)	(2)	.1	.1	.2	.3	.3	.3	.2	.9	3.6	5.9	
Total													
1975.....	(2)	.2	.3	.3	.3	.4	.5	.7	1.0	1.8	1.8	7.3	
1980.....	(2)	.1	.1	.1	.2	.2	.2	.3	.4	.8	.8	3.2	
1985.....	(2)	.1	.1	.1	.2	.2	.2	.2	.4	1.2	.7	3.4	
1990.....	(2)	.1	.2	.3	.4	.4	.4	.4	.4	2.0	.3	4.9	
1991.....	(2)	.1	.2	.3	.4	.4	.4	.4	.5	2.1	.3	5.1	
1992.....	(2)	(2)	.1	.1	.1	.1	.1	.2	.2	2.3	1.8	5.1	
1993.....	(2)	.1	.1	.1	.1	.2	.1	.2	.2	2.4	2.0	5.4	
1994.....	(2)	.1	.1	.1	.2	.2	.2	.2	.2	2.5	1.9	5.6	
1995.....	(2)	.1	.2	.3	.3	.3	.3	.3	.3	2.4	2.1	6.6	
1996.....	(2)	.1	.2	.3	.3	.3	.3	.3	.3	2.3	1.9	6.3	
1997.....	(2)	(2)	.1	.1	.2	.2	.2	.2	.2	2.4	2.1	5.6	
1998.....	(2)	(2)	.1	.2	.2	.2	.2	.3	.3	2.3	2.3	6.0	
1999.....	(2)	.1	.2	.3	.4	.6	.6	.6	.4	2.5	2.4	8.1	
2000.....	(2)	(2)	.2	.3	.7	.9	.9	.8	.6	2.6	3.1	10.2	
2001.....	(2)	(2)	.2	.2	.5	.6	.7	.6	.4	1.9	2.2	7.4	
2002.....	(2)	(2)	.2	.2	.4	.6	.7	.6	.5	2.0	2.3	7.7	
2003.....	(2)	(2)	.2	.2	.4	.6	.7	.7	.5	2.2	3.2	8.7	
2004.....	(2)	(2)	.2	.2	.4	.6	.8	.7	.5	2.3	4.0	9.8	
2005.....	(2)	(2)	.2	.2	.4	.6	.8	.7	.5	2.5	5.0	11.0	
2006.....	(2)	(2)	.2	.2	.4	.6	.8	.7	.6	2.6	6.2	12.3	
2007.....	(2)	(2)	.2	.2	.4	.6	.8	.8	.6	2.6	7.7	13.9	
2008.....	(2)	(2)	.2	.2	.4	.6	.8	.8	.6	2.8	9.2	15.6	
2009.....	(2)	(2)	.2	.2	.4	.6	.8	.8	.6	3.1	10.2	17.0	
2010.....	(2)	(2)	.2	.2	.4	.6	.8	.8	.6	3.3	10.2	17.2	

¹ See Glossary for definition of “Normal retirement age.”

² Fewer than 50.

Sources:

- Historical figures based on SSA administrative records.
- Projected terminations computed by applying projected “other” termination rates to exposure of disabled worker in force population.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.A18.—DI Disabled Worker Withheld Rates
(Withheld per thousand in force, by age and gender, as of December 31, 1975-2010)

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-NRA ¹	Total
	Male											
1975	6.19	6.92	6.92	6.92	6.93	6.92	6.92	6.92	6.92	6.92	...	6.92
1980	18.87	20.96	17.98	11.67	9.25	7.34	5.75	4.26	2.88	1.78	...	4.64
1985	33.71	38.46	35.49	28.43	22.04	17.38	13.26	10.36	7.26	4.19	...	11.47
1990	13.76	45.22	56.88	41.14	31.67	23.33	17.34	12.76	9.18	5.68	...	17.18
1991	27.61	35.50	51.42	39.87	30.77	22.74	17.30	12.38	8.92	5.59	...	16.79
1992	21.93	31.75	43.58	36.95	28.51	22.01	16.38	11.80	8.42	5.35	...	15.91
1993	20.15	34.40	42.27	36.06	28.75	21.73	16.18	11.51	8.53	5.35	...	15.95
1994	17.54	41.11	46.93	40.18	31.46	24.07	17.33	12.01	8.72	5.48	...	17.25
1995	17.26	52.45	55.16	47.66	38.66	30.21	20.74	14.36	10.01	6.32	...	20.57
1996	19.16	61.09	67.35	59.36	47.53	36.66	25.06	16.73	10.84	7.07	...	24.31
1997	20.16	59.23	73.54	59.70	47.83	36.37	25.30	17.22	11.16	6.56	...	23.96
1998	32.95	58.85	74.46	64.33	50.92	38.87	27.83	18.40	11.93	6.82	...	25.10
1999	18.07	57.30	76.29	65.17	53.98	39.91	28.73	18.68	12.49	7.47	...	25.57
2000	23.13	54.65	68.76	62.58	51.77	39.69	28.91	18.51	12.23	7.22	...	24.54
2001	29.99	54.76	73.16	66.98	56.10	43.97	33.17	18.48	12.24	7.23	...	25.79
2002	29.81	54.90	73.22	67.03	56.20	44.08	33.30	18.51	12.31	7.25	...	25.36
2003	29.95	55.19	73.50	67.20	56.46	44.31	33.52	18.52	12.33	7.27	5.03	24.87
2004	29.98	55.36	73.74	67.48	56.78	44.55	33.76	18.54	12.30	7.23	5.03	24.36
2005	29.94	55.47	74.01	67.88	57.09	44.75	33.98	18.54	12.23	7.15	5.03	23.85
2006	30.06	55.53	74.30	68.29	57.37	44.97	34.23	18.53	12.21	7.16	5.03	23.38
2007	30.17	55.52	74.59	68.70	57.61	45.22	34.49	18.52	12.23	7.25	5.03	22.94
2008	30.10	55.51	74.89	69.03	57.82	45.49	34.73	18.50	12.24	7.28	5.03	22.55
2009	29.88	55.51	75.30	69.49	58.20	45.97	35.09	18.48	12.25	7.22	5.03	22.34
2010	29.69	55.43	75.63	69.83	58.58	46.35	35.35	18.47	12.25	7.14	5.03	22.07
	Female											
1975	14.41	4.95	5.00	5.12	5.15	5.13	5.14	5.14	5.13	5.14	...	5.13
1980	25.29	18.77	14.33	7.74	5.50	5.20	3.88	3.21	2.17	1.29	...	3.14
1985	10.20	32.04	25.32	18.03	13.63	10.37	9.94	7.60	5.12	2.69	...	7.39
1990	14.49	34.89	42.49	27.03	22.13	19.11	14.87	10.44	7.53	4.35	...	12.73
1991	10.48	26.85	35.49	26.33	20.71	18.16	14.59	10.30	7.25	4.25	...	12.26
1992	19.74	21.77	30.36	23.51	18.68	16.73	13.81	9.59	6.97	4.20	...	11.51
1993	1.78	22.22	28.93	22.66	17.83	16.30	13.45	9.60	6.98	4.04	...	11.34
1994	9.98	25.41	30.06	24.46	18.64	16.03	13.94	9.95	7.12	4.02	...	11.75
1995	7.84	27.49	32.21	26.22	20.66	17.17	14.40	10.37	7.49	4.23	...	12.46
1996	22.50	33.87	35.92	29.32	22.83	18.84	14.49	10.81	7.23	4.45	...	13.17
1997	23.50	36.58	38.21	30.68	23.91	19.54	15.66	11.14	7.35	4.58	...	13.56
1998	13.30	34.76	41.59	33.65	25.91	20.84	16.69	11.77	7.88	4.57	...	14.27
1999	18.63	32.45	42.73	33.58	26.45	21.08	16.74	11.94	8.30	4.86	...	14.36
2000	8.65	31.44	37.20	29.40	24.54	20.04	15.76	11.05	7.59	4.44	...	13.09
2001	8.64	31.45	38.66	30.81	25.94	21.44	17.16	11.05	7.60	4.44	...	13.47
2002	8.63	31.52	38.77	30.83	26.01	21.53	17.25	11.07	7.64	4.46	...	13.32
2003	8.63	31.63	38.82	30.80	26.06	21.55	17.27	11.07	7.65	4.47	3.17	13.09
2004	8.63	31.72	38.84	30.82	26.10	21.57	17.29	11.08	7.63	4.44	3.17	12.84
2005	8.63	31.79	38.89	30.91	26.16	21.58	17.31	11.07	7.59	4.39	3.17	12.59
2006	8.63	31.81	38.92	31.03	26.19	21.61	17.34	11.07	7.57	4.40	3.17	12.36
2007	8.63	31.80	39.03	31.19	26.27	21.70	17.44	11.06	7.59	4.46	3.17	12.16
2008	8.63	31.80	39.14	31.32	26.36	21.82	17.54	11.05	7.60	4.47	3.17	11.98
2009	8.64	31.81	39.12	31.34	26.35	21.84	17.54	11.05	7.60	4.43	3.17	11.82
2010	8.64	31.77	39.23	31.45	26.48	21.97	17.63	11.04	7.59	4.38	3.17	11.68
	Total											
1975	7.93	6.43	6.44	6.43	6.45	6.42	6.39	6.35	6.32	6.34	...	6.36
1980	20.74	20.38	16.91	10.53	8.15	6.70	5.18	3.92	2.64	1.62	...	4.15
1985	27.40	36.64	32.55	25.23	19.47	15.18	12.20	9.46	6.54	3.68	...	10.13
1990	14.00	41.93	52.29	36.60	28.50	21.91	16.47	11.93	8.59	5.22	...	15.64
1991	22.13	32.65	46.24	35.44	27.36	21.17	16.32	11.62	8.32	5.12	...	15.19
1992	21.12	28.33	39.15	32.46	25.14	20.15	15.43	10.97	7.88	4.94	...	14.33
1993	13.71	30.10	37.68	31.47	24.93	19.77	15.16	10.78	7.94	4.87	...	14.26
1994	14.75	35.45	40.96	34.62	26.87	21.09	16.04	11.19	8.10	4.94	...	15.19
1995	13.63	43.25	46.78	39.82	32.02	25.24	18.27	12.74	9.01	5.53	...	17.45
1996	20.44	50.88	55.52	48.04	38.16	29.68	20.85	14.28	9.37	6.06	...	19.91
1997	21.45	50.58	59.78	48.33	38.42	29.57	21.33	14.64	9.57	5.78	...	19.73
1998	25.81	49.51	61.30	52.01	40.82	31.45	23.14	15.55	10.21	5.91	...	20.61
1999	18.28	47.50	62.50	52.19	42.60	32.01	23.58	15.75	10.67	6.39	...	20.82
2000	17.50	45.33	55.48	48.60	40.24	31.32	23.17	15.23	10.18	6.06	...	19.61
2001	21.63	45.39	58.44	51.35	43.09	34.24	26.10	15.17	10.17	6.04	...	20.41
2002	21.54	45.50	58.36	51.07	42.94	34.20	26.15	15.16	10.20	6.05	...	20.04
2003	21.67	45.76	58.50	50.87	42.91	34.19	26.23	15.13	10.20	6.05	4.24	19.61
2004	21.73	45.92	58.63	50.80	42.92	34.21	26.30	15.12	10.17	6.00	4.23	19.17
2005	21.74	46.05	58.84	50.90	42.92	34.21	26.37	15.08	10.10	5.93	4.22	18.74
2006	21.80	46.10	59.06	51.06	42.88	34.23	26.46	15.06	10.06	5.92	4.22	18.34
2007	21.91	46.12	59.31	51.28	42.87	34.29	26.58	15.04	10.06	5.99	4.21	17.98
2008	21.89	46.12	59.56	51.49	42.85	34.38	26.69	15.00	10.05	6.00	4.20	17.66
2009	21.78	46.14	59.82	51.74	42.92	34.54	26.82	14.97	10.05	5.95	4.20	17.44
2010	21.70	46.10	60.09	51.99	43.07	34.69	26.94	14.94	10.03	5.88	4.19	17.21

¹ See Glossary for definition of "Normal retirement age."

Sources:

- Historical percentages computed by dividing disabled workers withheld at end of year by disabled workers in force at end of year.
- Future percentages projected based on historical trend and judgment.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.A19.—DI Disabled Workers With Benefits Withheld
(By age and gender, as of December 31, 1975-2010)

Year	[In thousands]												Total
	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-NRA ¹		
Male													
1975.....	(2)	0.2	0.4	0.4	0.5	0.7	1.2	1.9	2.8	3.9	...	11.9	
1980.....	(2)	.5	1.1	1.0	.9	.9	1.0	1.2	1.3	1.1	...	9.0	
1985.....	(2)	.8	2.3	2.8	2.8	2.3	2.1	2.4	2.8	2.5	...	20.7	
1990.....	(2)	.9	4.1	5.5	5.5	4.8	3.7	3.3	3.5	3.1	...	34.3	
1991.....	(2)	.8	3.8	5.6	5.8	5.2	4.1	3.4	3.5	3.1	...	35.2	
1992.....	(2)	.8	3.5	5.6	6.0	5.5	4.4	3.5	3.4	3.0	...	35.8	
1993.....	(2)	1.0	3.6	5.9	6.6	5.9	4.8	3.8	3.6	3.0	...	38.1	
1994.....	(2)	1.1	4.0	6.7	7.6	6.9	5.6	4.3	3.9	3.2	...	43.3	
1995.....	(2)	1.3	4.6	7.9	9.7	9.2	7.3	5.4	4.7	3.7	...	53.8	
1996.....	(2)	1.3	5.5	9.5	12.1	11.7	9.3	6.7	5.3	4.3	...	65.7	
1997.....	(2)	1.2	5.5	8.9	11.7	11.6	9.4	7.3	5.7	4.0	...	65.3	
1998.....	(2)	1.1	5.2	9.1	12.4	12.8	10.7	8.3	6.4	4.3	...	70.3	
1999.....	(2)	1.1	5.0	8.7	12.9	13.4	11.4	8.9	7.0	4.8	...	73.3	
2000.....	(2)	1.2	4.2	7.9	11.9	13.5	11.8	9.3	7.1	4.7	(2)	71.7	
2001.....	(2)	1.3	4.4	8.2	12.4	15.0	14.0	9.6	7.4	4.9	(2)	77.3	
2002.....	(2)	1.4	4.5	7.9	11.9	15.0	14.5	9.8	7.9	5.2	(2)	78.2	
2003.....	(2)	1.5	4.7	7.7	11.5	15.0	15.0	10.1	8.3	5.5	.1	79.4	
2004.....	(2)	1.6	4.9	7.5	11.1	14.9	15.4	10.4	8.7	5.8	.2	80.5	
2005.....	(2)	1.6	5.2	7.3	10.9	14.6	15.7	10.7	9.2	5.9	.4	81.6	
2006.....	(2)	1.6	5.5	7.2	10.8	14.3	16.0	11.1	9.5	6.3	.5	82.7	
2007.....	(2)	1.6	5.8	7.3	10.6	13.9	16.1	11.4	9.6	6.8	.7	83.8	
2008.....	(2)	1.6	6.0	7.6	10.4	13.5	16.2	11.7	9.9	7.1	.9	84.9	
2009.....	(2)	1.6	6.1	7.9	10.2	13.2	16.3	11.9	10.2	7.5	.9	85.9	
2010.....	(2)	1.7	6.3	8.3	10.0	13.2	16.1	12.1	10.6	7.8	.9	86.9	
Female													
1975.....	(2)	(2)	.1	.1	.1	.2	.4	.7	1.0	1.4	...	4.0	
1980.....	(2)	.1	.3	.3	.2	.3	.3	.4	.5	.4	...	2.9	
1985.....	(2)	.3	.7	.8	.8	.6	.7	.9	1.0	.8	...	6.5	
1990.....	(2)	.3	1.4	1.7	1.9	2.0	1.7	1.5	1.6	1.3	...	13.5	
1991.....	(2)	.3	1.3	1.8	2.0	2.2	1.9	1.6	1.6	1.3	...	14.0	
1992.....	(2)	.3	1.2	1.8	2.1	2.3	2.1	1.7	1.7	1.3	...	14.5	
1993.....	(2)	.3	1.3	1.9	2.2	2.5	2.4	2.0	1.8	1.3	...	15.7	
1994.....	(2)	.4	1.4	2.2	2.5	2.7	2.8	2.3	2.0	1.4	...	17.7	
1995.....	(2)	.4	1.6	2.5	3.0	3.2	3.2	2.6	2.3	1.5	...	20.4	
1996.....	(2)	.4	1.8	2.8	3.6	3.9	3.6	3.1	2.4	1.7	...	23.2	
1997.....	(2)	.4	1.8	2.9	3.8	4.2	4.1	3.5	2.7	1.8	...	25.3	
1998.....	(2)	.4	1.9	3.2	4.3	4.8	4.7	4.0	3.1	1.9	...	28.4	
1999.....	(2)	.4	2.0	3.1	4.5	5.1	5.0	4.4	3.6	2.2	...	30.2	
2000.....	(2)	.5	1.7	2.7	4.1	5.0	5.0	4.4	3.5	2.1	(2)	29.0	
2001.....	(2)	.5	1.7	2.9	4.3	5.6	5.7	4.6	3.7	2.2	(2)	31.3	
2002.....	(2)	.6	1.8	2.9	4.3	5.7	6.0	4.8	4.0	2.4	(2)	32.5	
2003.....	(2)	.6	1.9	2.9	4.3	5.8	6.3	5.0	4.3	2.6	.1	33.7	
2004.....	(2)	.6	2.0	2.9	4.2	5.9	6.5	5.3	4.6	2.8	.1	34.8	
2005.....	(2)	.6	2.1	2.8	4.2	5.9	6.7	5.5	4.9	2.9	.2	35.8	
2006.....	(2)	.6	2.2	2.8	4.3	5.8	6.9	5.8	5.1	3.1	.3	36.8	
2007.....	(2)	.6	2.3	2.9	4.3	5.8	7.0	6.0	5.2	3.4	.4	37.9	
2008.....	(2)	.6	2.3	2.9	4.3	5.7	7.2	6.2	5.5	3.6	.5	38.9	
2009.....	(2)	.6	2.4	3.1	4.3	5.7	7.2	6.4	5.7	3.8	.5	39.6	
2010.....	(2)	.6	2.4	3.2	4.2	5.7	7.3	6.5	5.9	4.1	.5	40.5	
Total													
1975.....	(2)	.2	.5	.5	.6	1.0	1.5	2.5	3.8	5.3	...	15.9	
1980.....	(2)	.6	1.4	1.3	1.1	1.1	1.3	1.6	1.9	1.6	...	11.9	
1985.....	(2)	1.0	2.9	3.6	3.5	2.9	2.8	3.3	3.8	3.3	...	27.2	
1990.....	(2)	1.2	5.5	7.1	7.4	6.9	5.5	4.7	5.0	4.4	...	47.8	
1991.....	(2)	1.1	5.1	7.4	7.8	7.3	6.0	5.0	5.1	4.3	...	49.2	
1992.....	(2)	1.1	4.8	7.5	8.1	7.7	6.5	5.3	5.1	4.3	...	50.4	
1993.....	(2)	1.3	4.9	7.8	8.8	8.3	7.1	5.8	5.5	4.3	...	53.8	
1994.....	(2)	1.5	5.4	9.0	10.2	9.7	8.4	6.5	5.9	4.5	...	61.0	
1995.....	(2)	1.7	6.2	10.4	12.7	12.4	10.5	8.0	7.0	5.3	...	74.2	
1996.....	(2)	1.7	7.2	12.4	15.7	15.6	12.9	9.8	7.7	6.0	...	88.9	
1997.....	(2)	1.6	7.3	11.8	15.5	15.9	13.5	10.8	8.4	5.8	...	90.6	
1998.....	(2)	1.6	7.2	12.3	16.6	17.6	15.4	12.2	9.5	6.2	...	98.7	
1999.....	(2)	1.6	7.0	11.8	17.4	18.6	16.5	13.3	10.5	6.9	...	103.6	
2000.....	(2)	1.7	5.9	10.7	16.1	18.5	16.9	13.7	10.5	6.8	(2)	100.7	
2001.....	(2)	1.8	6.1	11.1	16.7	20.5	19.8	14.3	11.1	7.1	(2)	108.7	
2002.....	(2)	2.0	6.3	10.8	16.2	20.7	20.6	14.6	11.9	7.6	(2)	110.7	
2003.....	(2)	2.1	6.6	10.6	15.8	20.8	21.3	15.1	12.6	8.1	.2	113.1	
2004.....	(2)	2.2	6.9	10.3	15.3	20.8	21.9	15.6	13.3	8.5	.3	115.3	
2005.....	(2)	2.2	7.3	10.1	15.1	20.5	22.4	16.2	14.1	8.8	.6	117.4	
2006.....	(2)	2.2	7.7	10.0	15.1	20.1	22.8	16.8	14.6	9.4	.8	119.5	
2007.....	(2)	2.2	8.0	10.2	14.9	19.6	23.1	17.4	14.9	10.2	1.1	121.7	
2008.....	(2)	2.2	8.3	10.5	14.7	19.2	23.4	17.8	15.4	10.7	1.4	123.8	
2009.....	(2)	2.3	8.5	11.0	14.5	18.9	23.5	18.2	15.9	11.3	1.4	125.5	
2010.....	(2)	2.3	8.7	11.5	14.3	18.9	23.4	18.6	16.5	11.9	1.4	127.4	

¹ See Glossary for definition of "Normal retirement age."

² Fewer than 50.

Sources:

- Historical figures computed by subtracting disabled workers in current-payment status from disabled workers in force at end of year.
- Projected figures computed by applying projected withheld rates to disabled workers in force at end of year.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.A20.—DI Disabled Workers With Benefits In Current-Payment Status
(By age and gender, as of December 31, 1975-2010)

[In thousands]

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-NRA ¹	Total
Male												
1975	1.3	23.5	54.1	58.3	69.5	106.4	165.2	270.7	396.2	564.8	...	1,709.9
1980	1.0	21.4	57.4	88.4	96.0	115.3	171.4	276.4	462.6	635.9	...	1,925.9
1985	.5	19.4	61.4	95.7	123.4	131.0	153.6	229.5	382.3	584.9	...	1,781.7
1990	.9	19.1	67.8	127.1	168.5	202.6	210.5	251.7	373.0	542.4	...	1,963.6
1991	1.0	21.6	70.6	135.2	183.7	221.8	231.9	269.5	384.2	544.6	...	2,064.1
1992	1.0	25.8	77.2	147.2	205.5	242.6	261.8	297.2	403.0	555.0	...	2,216.3
1993	1.0	27.3	81.4	156.8	223.3	264.0	289.2	325.0	424.4	560.8	...	2,353.2
1994	.8	26.1	81.2	160.5	235.2	281.3	317.1	349.8	441.6	575.2	...	2,469.0
1995	.8	23.0	79.3	157.8	241.1	295.7	344.9	370.6	461.0	589.1	...	2,563.3
1996	.8	20.0	75.6	150.9	242.6	307.3	363.2	396.3	482.0	599.7	...	2,638.5
1997	.7	18.3	69.2	139.5	233.3	308.5	362.6	417.2	503.6	607.3	...	2,660.3
1998	.8	18.1	64.8	132.4	230.7	317.5	374.1	440.6	529.6	622.7	...	2,731.3
1999	.8	18.9	60.7	124.6	226.7	323.6	386.5	467.6	551.6	633.1	...	2,794.2
2000	.9	20.8	57.5	118.9	218.3	325.9	398.0	494.6	569.8	647.2	...	2,851.9
2001	.9	22.8	55.8	114.0	208.6	325.8	408.5	512.3	599.1	672.9	...	2,920.9
2002	.9	24.5	56.6	110.4	200.1	324.6	421.7	520.3	634.4	710.4	...	3,003.8
2003	.9	25.9	59.0	106.9	192.1	322.8	432.6	533.8	664.0	752.2	22.5	3,112.7
2004	.9	26.6	62.0	103.6	184.3	319.4	440.4	549.5	701.3	790.0	46.5	3,224.4
2005	.9	27.1	65.3	100.1	180.2	312.4	446.6	567.6	742.9	823.2	73.5	3,339.9
2006	.9	27.3	68.6	98.3	177.1	303.0	450.2	585.7	767.6	872.3	104.7	3,455.7
2007	.9	27.4	71.5	99.2	173.9	292.8	450.5	603.7	778.1	926.6	145.4	3,570.0
2008	.9	27.6	73.9	101.9	170.0	282.9	449.8	619.0	798.7	970.2	184.6	3,679.4
2009	1.0	27.9	75.3	105.6	165.7	274.5	446.9	631.2	823.3	1,025.9	180.7	3,757.9
2010	1.0	28.3	76.5	110.0	161.2	270.9	439.7	642.4	852.2	1,088.4	180.4	3,851.0
Female												
1975	.3	7.6	17.9	21.8	25.7	40.9	70.0	126.4	198.1	268.9	...	777.7
1980	.4	7.7	23.8	35.9	40.3	49.2	76.4	133.9	236.8	325.9	...	930.4
1985	.2	7.7	25.2	43.0	54.6	60.2	72.0	112.1	194.9	301.4	...	871.4
1990	.4	9.0	32.2	61.0	85.0	103.2	115.3	141.2	206.3	289.4	...	1,043.1
1991	.5	10.7	34.5	66.7	95.3	116.5	131.3	156.5	218.9	295.6	...	1,126.5
1992	.6	13.6	39.5	74.9	108.4	132.9	152.5	180.1	236.7	308.3	...	1,247.4
1993	.6	15.1	43.4	82.7	121.6	149.6	173.2	204.0	257.8	319.8	...	1,367.9
1994	.5	15.0	45.2	89.3	133.1	166.9	195.9	228.3	278.4	336.6	...	1,489.1
1995	.5	13.8	46.7	93.0	143.6	184.8	221.1	252.5	303.7	356.2	...	1,615.9
1996	.5	12.4	47.2	94.1	152.1	201.6	242.7	281.3	331.8	376.0	...	1,739.8
1997	.5	11.6	45.9	92.6	155.1	213.0	256.7	308.2	361.6	395.1	...	1,840.4
1998	.4	11.7	44.9	91.7	160.3	226.1	275.0	334.3	394.8	420.5	...	1,959.7
1999	.5	12.6	43.9	89.9	164.3	238.2	294.7	362.6	426.3	443.1	...	2,076.0
2000	.6	14.3	43.2	89.7	164.9	246.8	312.5	391.5	451.6	468.8	...	2,183.7
2001	.6	15.7	43.1	90.2	163.2	253.6	328.9	413.2	485.6	500.7	...	2,294.8
2002	.6	16.9	44.5	90.5	161.7	259.1	344.3	429.3	522.2	541.8	...	2,410.8
2003	.6	17.7	46.7	90.4	159.4	264.4	358.2	448.8	554.0	585.0	16.8	2,542.0
2004	.6	18.1	49.1	89.8	156.8	267.4	370.5	470.0	591.9	624.7	35.2	2,674.2
2005	.6	18.3	51.5	88.4	157.3	267.1	381.5	492.3	635.0	658.9	56.8	2,807.8
2006	.6	18.5	53.9	88.0	158.9	264.1	390.5	513.9	665.4	708.0	81.6	2,943.4
2007	.6	18.5	55.9	89.4	159.6	260.4	396.8	533.8	685.4	761.5	115.5	3,077.4
2008	.6	18.6	57.6	92.2	159.4	256.5	402.6	552.0	713.2	807.1	148.4	3,208.2
2009	.6	18.7	58.6	95.7	158.0	253.5	405.8	569.0	743.9	861.7	147.4	3,312.9
2010	.6	18.9	59.3	99.5	155.7	254.8	404.6	584.9	776.8	922.3	148.2	3,425.6
Total												
1975	1.6	31.2	72.0	80.1	95.2	147.3	235.2	397.1	594.3	833.6	...	2,487.6
1980	1.5	29.2	81.2	124.3	136.3	164.5	247.9	410.3	699.4	961.8	...	2,856.4
1985	.7	27.2	86.6	138.7	178.0	191.3	225.6	341.6	577.1	886.3	...	2,653.1
1990	1.3	28.1	100.0	188.1	253.5	305.8	325.8	392.9	579.4	831.8	...	3,006.7
1991	1.5	32.3	105.1	201.9	279.0	338.3	363.2	426.0	603.1	840.1	...	3,190.6
1992	1.6	39.4	116.7	222.1	313.9	375.5	414.3	477.2	639.7	863.2	...	3,463.7
1993	1.6	42.3	124.8	239.6	344.9	413.6	462.5	529.0	682.2	880.6	...	3,721.1
1994	1.3	41.1	126.5	249.8	368.3	448.2	513.0	578.2	720.0	911.7	...	3,958.2
1995	1.3	36.8	126.0	250.8	384.7	480.4	566.0	623.2	764.6	945.3	...	4,179.3
1996	1.2	32.4	122.8	245.1	394.7	508.9	605.9	677.6	813.9	975.7	...	4,378.3
1997	1.2	29.9	115.1	232.2	388.4	521.5	619.3	725.4	865.3	1,002.4	...	4,500.7
1998	1.2	29.9	109.7	224.1	391.0	543.6	649.1	774.9	924.4	1,043.2	...	4,690.9
1999	1.3	31.6	104.7	214.4	391.0	561.8	681.2	830.2	977.9	1,076.2	...	4,870.2
2000	1.5	35.1	100.7	208.5	383.2	572.7	710.5	886.1	1,021.4	1,116.0	...	5,035.6
2001	1.5	38.6	98.9	204.2	371.8	579.5	737.4	925.4	1,084.7	1,173.7	...	5,215.7
2002	1.5	41.4	101.1	200.9	361.8	583.7	766.1	949.5	1,156.5	1,252.2	...	5,414.6
2003	1.5	43.6	105.7	197.4	351.5	587.1	790.8	982.6	1,217.9	1,337.2	39.3	5,654.6
2004	1.5	44.8	111.2	193.3	341.2	586.8	810.9	1,019.4	1,293.2	1,414.7	81.7	5,898.6
2005	1.5	45.4	116.8	188.5	337.6	579.5	828.2	1,059.9	1,377.9	1,482.2	130.3	6,147.7
2006	1.5	45.8	122.4	186.3	336.0	567.1	840.7	1,099.6	1,433.1	1,580.3	186.4	6,399.2
2007	1.5	45.9	127.4	188.6	333.5	553.2	847.3	1,137.5	1,463.6	1,688.1	260.9	6,647.4
2008	1.5	46.2	131.4	194.1	329.3	539.4	852.4	1,171.0	1,511.9	1,777.3	333.0	6,887.6
2009	1.6	46.6	133.9	201.3	323.7	528.0	852.6	1,200.1	1,567.3	1,887.6	328.1	7,070.8
2010	1.6	47.1	135.8	209.4	316.9	525.7	844.3	1,227.2	1,629.0	2,010.8	328.6	7,276.5

¹ See Glossary for definition of "Normal retirement age."**Sources:**

- Historical figures based on SSA administrative records.
- Projected figures computed by subtracting disabled workers withheld from disabled workers in force at end of year.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.A21.—DI Awards to Young and Aged Spouses of Disabled Workers

(Calendar years 1975-2010)

[Numbers in thousands]

Year	Awards to disabled workers	Awards to young spouses		Awards to aged spouses		Awards to total spouses
		Ratio to minor children awards (per 100)	Number	Ratio to disabled worker awards (per 100)	Number	
Male workers						
1975	408.5	30.37	116.7	7.81	31.9	148.6
1980	291.2	32.15	74.9	11.20	32.6	107.5
1985	281.1	25.74	48.5	11.53	32.4	80.9
1990	303.6	19.35	41.8	8.29	25.2	67.0
1991	343.4	18.24	45.5	7.11	24.4	69.9
1992	402.7	16.30	49.8	6.30	25.4	75.1
1993	394.4	14.63	46.3	6.46	25.5	71.7
1994	381.4	13.11	42.7	6.35	24.2	66.9
1995	378.5	12.05	37.9	6.03	22.8	60.7
1996	355.5	10.63	33.0	6.12	21.7	54.7
1997	326.8	9.20	25.5	7.13	23.3	48.8
1998	333.0	8.25	23.0	6.81	22.7	45.7
1999	337.5	7.71	21.8	6.67	22.5	44.4
2000	338.8	7.25	19.7	6.59	22.3	42.0
2001	347.7	7.25	20.2	6.50	22.6	42.8
2002	361.9	7.25	21.0	6.40	23.2	44.2
2003	375.2	7.25	21.7	6.30	23.6	45.4
2004	387.5	7.25	22.4	6.30	24.4	46.9
2005	401.8	7.25	23.2	6.30	25.3	48.6
2006	413.9	7.25	24.0	6.30	26.1	50.1
2007	426.2	7.25	24.7	6.30	26.8	51.6
2008	438.5	7.25	25.5	6.30	27.6	53.1
2009	451.6	7.25	26.2	6.30	28.4	54.7
2010	466.0	7.25	27.0	6.30	29.4	56.4
Female workers						
1975	183.5	(1)	(1)	.10	.2	.2
1980	129.1	.00	(2)	.75	1.0	1.0
1985	135.0	.90	1.7	.66	.9	2.6
1990	168.5	.68	1.5	.42	.7	2.2
1991	197.4	.73	1.8	.34	.7	2.5
1992	239.4	.67	2.0	.30	.7	2.8
1993	243.0	.61	1.9	.33	.8	2.7
1994	250.4	.53	1.7	.30	.8	2.5
1995	267.1	.48	1.5	.29	.8	2.3
1996	268.8	.43	1.3	.28	.8	2.1
1997	260.9	.35	1.0	.28	.7	1.7
1998	275.4	.33	.9	.27	.8	1.7
1999	283.0	.29	.8	.29	.8	1.7
2000	282.5	.30	.8	.33	.9	1.7
2001	289.0	.29	.8	.30	.9	1.7
2002	301.0	.30	.9	.30	.9	1.8
2003	310.0	.30	.9	.30	.9	1.8
2004	319.9	.30	.9	.30	1.0	1.9
2005	331.0	.30	1.0	.30	1.0	2.0
2006	344.2	.30	1.0	.30	1.0	2.0
2007	354.0	.30	1.0	.30	1.1	2.1
2008	365.2	.30	1.1	.30	1.1	2.1
2009	375.4	.30	1.1	.30	1.1	2.2
2010	386.5	.30	1.1	.30	1.2	2.3
Total						
1975	592.0	30.37	116.7	5.42	32.1	148.7
1980	420.3	32.15	74.9	7.99	33.6	108.5
1985	416.1	26.64	50.2	8.00	33.3	83.5
1990	472.1	20.03	43.3	5.48	25.9	69.2
1991	540.8	18.97	47.3	4.64	25.1	72.4
1992	642.1	16.97	51.8	4.06	26.1	77.9
1993	637.4	15.24	48.2	4.12	26.3	74.5
1994	631.9	13.64	44.5	3.95	25.0	69.4
1995	645.6	12.53	39.4	3.65	23.6	63.0
1996	624.3	11.06	34.3	3.61	22.5	56.8
1997	587.7	9.55	26.5	4.09	24.0	50.5
1998	608.4	8.58	23.9	3.85	23.4	47.4
1999	620.6	8.01	22.7	3.76	23.4	46.0
2000	621.3	7.55	20.5	3.74	23.3	43.7
2001	636.6	7.54	21.0	3.69	23.5	44.5
2002	662.9	7.55	21.9	3.63	24.1	46.0
2003	685.2	7.55	22.6	3.59	24.6	47.2
2004	707.4	7.55	23.4	3.59	25.4	48.7
2005	732.7	7.55	24.2	3.59	26.3	50.5
2006	758.1	7.55	25.0	3.58	27.1	52.2
2007	780.1	7.55	25.8	3.58	27.9	53.7
2008	803.7	7.55	26.5	3.57	28.7	55.3
2009	826.9	7.55	27.3	3.58	29.6	56.9
2010	852.5	7.55	28.2	3.58	30.5	58.7

¹ This benefit became available on October 17, 1980, but was not paid in significant numbers until November 1983.² Fewer than 50.**Sources:**

- Historical award ratios computed by dividing number of awards to young or aged spouses by number of awards to minor children or disabled workers, respectively.
- Future award ratios projected based on historical trend and judgment.
- Historical awards based on SSA administrative records.
- Future awards to young or aged spouses computed by applying award ratios to applicable number of awards.
- Awards to total spouses are sum of young and aged spouses.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.A22.—DI Awards to Minor, Disabled, and Student Children of Disabled Workers
(Calendar years 1975-2010)
[Numbers in thousands]

Year	Awards to disabled workers	Minor children		Disabled children		Student children		Total children
		Ratio to disabled worker awards (per 100)	Number	Ratio to disabled worker awards (per 100)	Number	Ratio to disabled worker awards (per 100)	Number	
1975	592.0	64.87	384.1	1.19	7.0	20.96	124.1	515.2
1976	551.5	65.36	360.4	1.35	7.4	26.04	143.6	511.5
1977	568.9	63.32	360.2	1.40	8.0	26.42	150.3	518.5
1978	490.8	60.56	297.2	1.47	7.2	30.35	148.9	453.4
1979	440.5	56.15	247.3	1.42	6.3	33.05	145.6	399.2
1980	420.3	55.45	233.1	1.48	6.2	34.72	145.9	385.2
1981	381.0	53.08	202.2	1.45	5.5	36.24	138.1	345.9
1982	336.1	45.17	151.8	1.26	4.2	31.07	104.4	260.5
1983	428.5	35.78	153.3	1.21	5.2	16.49	70.6	229.1
1984	410.0	42.18	172.9	1.37	5.6	15.11	61.9	240.5
1985	416.1	45.30	188.5	1.60	6.7	13.36	55.6	250.8
1986	424.9	46.25	196.5	1.63	6.9	12.37	52.5	256.0
1987	420.3	45.59	191.6	1.59	6.7	12.84	54.0	252.2
1988	415.3	47.10	195.6	1.59	6.6	14.79	61.4	263.7
1989	430.7	45.69	196.8	1.47	6.3	13.17	56.7	259.8
1990	472.1	45.80	216.2	1.39	6.6	12.37	58.4	281.2
1991	540.8	46.13	249.5	1.39	7.5	11.12	60.2	317.2
1992	642.1	47.57	305.4	1.48	9.5	10.27	65.9	380.9
1993	637.4	49.62	316.3	1.60	10.2	11.12	70.9	397.4
1994	631.9	51.56	325.8	1.54	9.7	11.72	74.1	409.6
1995	645.6	48.68	314.3	1.51	9.7	11.71	75.6	399.7
1996	624.3	49.69	310.2	1.49	9.3	12.26	76.5	396.1
1997	587.7	47.18	277.3	1.44	8.5	12.90	75.8	361.6
1998	608.4	45.87	279.1	1.49	9.1	13.54	82.4	370.5
1999	620.6	45.60	283.0	1.58	9.8	13.58	84.3	377.1
2000	621.3	43.62	271.0	1.55	9.6	13.11	81.4	362.0
2001	636.6	43.75	278.5	1.50	9.5	13.00	82.8	370.8
2002	662.9	43.75	290.0	1.45	9.6	13.00	86.2	385.8
2003	685.2	43.75	299.8	1.40	9.6	13.00	89.1	398.5
2004	707.4	43.75	309.5	1.40	9.9	13.00	92.0	411.3
2005	732.7	43.75	320.6	1.40	10.3	13.00	95.3	426.1
2006	758.1	43.75	331.7	1.40	10.6	13.00	98.6	440.8
2007	780.1	43.75	341.3	1.40	10.9	13.00	101.4	453.7
2008	803.7	43.75	351.6	1.40	11.3	13.00	104.5	467.4
2009	826.9	43.75	361.8	1.40	11.6	13.00	107.5	480.9
2010	852.5	43.75	373.0	1.40	11.9	13.00	110.8	495.7

Sources:

- Historical award ratios computed by dividing number of awards to minor, disabled, or student children by number of awards to disabled workers.
- Future award ratios projected based on historical trend and judgment.
- Historical awards based on SSA administrative records.
- Future awards to minor, disabled, or student children computed by applying award ratios to number of disabled-worker awards.
- Awards to total children are sum of awards to minor, disabled, or student children.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.A23.—DI Male Disabled Workers With Benefits In Force, Awarded, Terminated, Withheld, and In Current-Payment Status

(Calendar years 1975-2000, and calendar quarters 2001-10)

[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate (per 1,000)	Number		Per 1,000 in force end of period	Number	
1975.....	1,560.2	408.5	139.93	246.9	1,721.8	6.92	11.9	1,709.9
1976.....	1,721.8	381.9	139.80	267.4	1,836.3	7.26	13.3	1,823.0
1977.....	1,836.3	395.0	143.26	291.4	1,939.9	5.56	10.8	1,929.1
1978.....	1,939.9	341.4	149.68	315.9	1,965.4	7.48	14.7	1,950.7
1979.....	1,965.4	304.6	151.95	321.8	1,948.3	5.51	10.7	1,937.5
1980.....	1,948.3	291.2	145.45	304.5	1,934.9	4.64	9.0	1,925.9
1981.....	1,934.9	264.7	154.83	320.1	1,879.5	7.19	13.5	1,866.0
1982.....	1,879.5	233.6	176.92	353.2	1,759.9	10.38	18.3	1,741.6
1983.....	1,759.9	296.5	163.06	311.1	1,745.3	10.71	18.7	1,726.6
1984.....	1,745.3	280.3	139.33	262.7	1,762.8	10.81	19.1	1,743.8
1985.....	1,762.8	281.1	126.89	241.5	1,802.4	11.47	20.7	1,781.7
1986.....	1,802.4	284.4	123.91	240.9	1,845.8	12.09	22.3	1,823.5
1987.....	1,845.8	279.0	124.66	245.5	1,877.3	12.57	23.6	1,853.7
1988.....	1,877.3	273.2	123.98	249.7	1,900.9	14.46	27.5	1,873.4
1989.....	1,900.9	278.8	119.67	244.2	1,935.5	17.05	33.0	1,902.5
1990.....	1,935.5	303.6	115.54	241.2	1,997.9	17.18	34.3	1,963.6
1991.....	1,997.9	343.4	111.56	242.0	2,099.3	16.79	35.2	2,064.1
1992.....	2,099.3	402.7	108.62	249.9	2,252.1	15.91	35.8	2,216.3
1993.....	2,252.1	394.4	104.19	255.2	2,391.3	15.95	38.1	2,353.2
1994.....	2,391.3	381.4	100.86	260.4	2,512.3	17.25	43.3	2,469.0
1995.....	2,512.3	378.5	101.32	273.7	2,617.1	20.57	53.8	2,563.3
1996.....	2,617.1	355.5	96.02	268.4	2,704.2	24.31	65.7	2,638.5
1997.....	2,704.2	326.8	106.51	305.4	2,725.6	23.96	65.3	2,660.3
1998.....	2,725.6	333.0	88.88	257.1	2,801.6	25.10	70.3	2,731.3
1999.....	2,801.6	337.5	91.45	271.6	2,867.5	25.57	73.3	2,794.2
2000.....	2,867.5	338.8	93.06	282.6	2,923.7	24.54	71.7	2,851.9
2001-I.....	2,923.7	88.3	23.47	69.6	2,942.3	24.85	73.1	2,869.2
2001-II.....	2,942.3	88.3	22.86	68.3	2,962.3	25.16	74.5	2,887.8
2001-III.....	2,962.3	88.3	22.71	68.3	2,982.4	25.48	76.0	2,906.4
2001-IV.....	2,982.4	82.7	22.13	66.9	2,998.2	25.79	77.3	2,920.9
2002-I.....	2,998.2	91.9	23.30	70.9	3,019.2	25.68	77.5	2,941.7
2002-II.....	3,019.2	91.9	22.68	69.5	3,041.6	25.58	77.8	2,963.8
2002-III.....	3,041.6	91.9	22.52	69.5	3,064.0	25.47	78.0	2,986.0
2002-IV.....	3,064.0	86.1	21.93	68.1	3,082.0	25.36	78.2	3,003.8
2003-I.....	3,082.0	95.3	21.61	67.6	3,109.7	25.24	78.5	3,031.2
2003-II.....	3,109.7	95.3	21.00	66.3	3,138.7	25.11	78.8	3,059.9
2003-III.....	3,138.7	95.3	20.81	66.3	3,167.7	24.99	79.2	3,088.5
2003-IV.....	3,167.7	89.3	20.23	65.0	3,192.0	24.87	79.4	3,112.7
2004-I.....	3,192.0	98.4	21.61	70.0	3,220.4	24.74	79.7	3,140.8
2004-II.....	3,220.4	98.4	21.00	68.7	3,250.2	24.61	80.0	3,170.2
2004-III.....	3,250.2	98.4	20.81	68.7	3,280.0	24.48	80.3	3,199.7
2004-IV.....	3,280.0	92.2	20.23	67.3	3,304.9	24.36	80.5	3,224.4
2005-I.....	3,304.9	102.0	21.67	72.7	3,334.2	24.23	80.8	3,253.5
2005-II.....	3,334.2	102.0	21.06	71.3	3,365.0	24.10	81.1	3,283.9
2005-III.....	3,365.0	102.0	20.87	71.3	3,395.8	23.98	81.4	3,314.3
2005-IV.....	3,395.8	95.6	20.29	69.9	3,421.5	23.85	81.6	3,339.9
2006-I.....	3,421.5	105.1	21.80	75.7	3,450.9	23.73	81.9	3,369.0
2006-II.....	3,450.9	105.1	21.20	74.3	3,481.8	23.61	82.2	3,399.6
2006-III.....	3,481.8	105.1	21.01	74.3	3,512.7	23.49	82.5	3,430.2
2006-IV.....	3,512.7	98.5	20.43	72.8	3,538.4	23.38	82.7	3,455.7
2007-I.....	3,538.4	108.2	22.06	79.3	3,567.4	23.27	83.0	3,484.4
2007-II.....	3,567.4	108.2	21.45	77.7	3,598.0	23.16	83.3	3,514.7
2007-III.....	3,598.0	108.2	21.27	77.7	3,628.5	23.05	83.6	3,544.9
2007-IV.....	3,628.5	101.4	20.70	76.1	3,653.8	22.94	83.8	3,570.0
2008-I.....	3,653.8	111.4	22.55	83.7	3,681.5	22.85	84.1	3,597.4
2008-II.....	3,681.5	111.4	21.95	82.0	3,710.9	22.75	84.4	3,626.5
2008-III.....	3,710.9	111.4	21.77	82.0	3,740.3	22.65	84.7	3,655.6
2008-IV.....	3,740.3	104.4	21.19	80.4	3,764.3	22.55	84.9	3,679.4
2009-I.....	3,764.3	114.7	24.82	94.9	3,784.1	22.50	85.1	3,699.0
2009-II.....	3,784.1	114.7	24.21	93.0	3,805.8	22.45	85.4	3,720.4
2009-III.....	3,805.8	114.7	24.08	93.0	3,827.5	22.40	85.7	3,741.8
2009-IV.....	3,827.5	107.5	23.49	91.2	3,843.8	22.34	85.9	3,757.9
2010-I.....	3,843.8	118.4	24.30	94.8	3,867.3	22.27	86.1	3,781.2
2010-II.....	3,867.3	118.4	23.68	93.0	3,892.7	22.20	86.4	3,806.3
2010-III.....	3,892.7	118.4	23.53	93.0	3,918.1	22.14	86.7	3,831.3
2010-IV.....	3,918.1	110.9	22.93	91.1	3,937.9	22.07	86.9	3,851.0

Sources:

- Historical number in force from 1-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- Historical awards based on SSA administrative records; future quarterly awards interpolated from annual awards (shown earlier).
- Historical termination rates computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future number of benefits withheld computed by applying withheld percentage to end-of-period in force.
- Historical number of benefits in current-payment status from 1-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.A24.—DI Female Disabled Workers With Benefits In Force, Awarded, Terminated, Withheld,
and In Current-Payment Status

(Calendar years 1975-2000, and calendar quarters 2001-10)

[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate (per 1,000)	Number		Per 1,000 in force end of period	Number	
1975.....	691.1	183.5	118.63	92.9	781.7	5.13	4.0	777.7
1976.....	781.7	169.6	116.79	101.2	850.1	4.34	3.7	846.4
1977.....	850.1	173.9	121.18	113.6	910.4	3.66	3.3	907.1
1978.....	910.4	149.4	129.38	127.5	932.4	5.30	4.9	927.5
1979.....	932.4	135.9	133.86	133.9	934.4	3.63	3.4	931.0
1980.....	934.4	129.1	130.23	130.1	933.4	3.14	2.9	930.4
1981.....	933.4	116.4	141.27	140.1	909.6	4.30	3.9	905.7
1982.....	909.6	102.5	154.98	148.9	863.2	6.42	5.5	857.7
1983.....	863.2	132.0	163.32	151.8	843.4	7.00	5.9	837.5
1984.....	843.4	129.7	130.87	118.9	854.3	6.84	5.8	848.4
1985.....	854.3	135.0	120.80	111.3	877.9	7.39	6.5	871.4
1986.....	877.9	140.5	116.46	110.4	908.0	7.58	6.9	901.1
1987.....	908.0	141.3	115.92	113.4	935.9	8.41	7.9	928.0
1988.....	935.9	142.1	114.64	115.4	962.5	10.23	9.8	952.7
1989.....	962.5	151.9	109.27	113.5	1,001.0	12.86	12.9	988.1
1990.....	1,001.0	168.5	104.05	112.9	1,056.5	12.73	13.5	1,043.1
1991.....	1,056.5	197.4	98.19	113.4	1,140.5	12.26	14.0	1,126.5
1992.....	1,140.5	239.4	93.57	117.9	1,261.9	11.51	14.5	1,247.4
1993.....	1,261.9	243.0	87.73	121.4	1,383.5	11.34	15.7	1,367.9
1994.....	1,383.5	250.4	84.26	127.1	1,506.8	11.75	17.7	1,489.1
1995.....	1,506.8	267.1	83.90	137.6	1,636.3	12.46	20.4	1,615.9
1996.....	1,636.3	268.8	80.25	142.1	1,763.0	13.17	23.2	1,739.8
1997.....	1,763.0	260.9	83.56	158.2	1,865.7	13.56	25.3	1,840.4
1998.....	1,865.7	275.4	76.36	153.0	1,988.0	14.27	28.4	1,959.7
1999.....	1,988.0	283.0	77.38	164.8	2,106.3	14.36	30.2	2,076.0
2000.....	2,106.3	282.5	78.36	176.1	2,212.7	13.09	29.0	2,183.7
2001-I.....	2,212.7	73.4	19.89	44.7	2,241.3	13.19	29.6	2,211.8
2001-II.....	2,241.3	73.4	19.26	43.9	2,270.9	13.28	30.2	2,240.7
2001-III.....	2,270.9	73.4	19.01	43.9	2,300.4	13.38	30.8	2,269.6
2001-IV.....	2,300.4	68.8	18.41	43.0	2,326.2	13.47	31.3	2,294.8
2002-I.....	2,326.2	76.5	19.83	46.9	2,355.8	13.43	31.6	2,324.1
2002-II.....	2,355.8	76.5	19.20	46.0	2,386.3	13.39	32.0	2,354.3
2002-III.....	2,386.3	76.5	18.96	46.0	2,416.8	13.36	32.3	2,384.5
2002-IV.....	2,416.8	71.6	18.36	45.0	2,443.4	13.32	32.5	2,410.8
2003-I.....	2,443.4	78.7	18.25	45.3	2,476.8	13.26	32.8	2,443.9
2003-II.....	2,476.8	78.7	17.66	44.4	2,511.1	13.20	33.2	2,477.9
2003-III.....	2,511.1	78.7	17.42	44.4	2,545.4	13.14	33.5	2,512.0
2003-IV.....	2,545.4	73.8	16.86	43.5	2,575.7	13.09	33.7	2,542.0
2004-I.....	2,575.7	81.2	18.18	47.6	2,609.3	13.02	34.0	2,575.4
2004-II.....	2,609.3	81.2	17.60	46.6	2,643.9	12.96	34.3	2,609.7
2004-III.....	2,643.9	81.2	17.37	46.6	2,678.5	12.90	34.5	2,644.0
2004-IV.....	2,678.5	76.1	16.82	45.7	2,709.0	12.84	34.8	2,674.2
2005-I.....	2,709.0	84.1	18.20	50.1	2,743.0	12.78	35.0	2,707.9
2005-II.....	2,743.0	84.1	17.62	49.1	2,778.0	12.71	35.3	2,742.6
2005-III.....	2,778.0	84.1	17.40	49.1	2,812.9	12.65	35.6	2,777.4
2005-IV.....	2,812.9	78.8	16.86	48.1	2,843.6	12.59	35.8	2,807.8
2006-I.....	2,843.6	87.4	18.33	52.9	2,878.1	12.53	36.1	2,842.0
2006-II.....	2,878.1	87.4	17.76	51.9	2,913.7	12.47	36.3	2,877.3
2006-III.....	2,913.7	87.4	17.54	51.9	2,949.2	12.42	36.6	2,912.6
2006-IV.....	2,949.2	81.9	17.00	50.8	2,980.3	12.36	36.8	2,943.4
2007-I.....	2,980.3	89.9	18.45	55.8	3,014.3	12.31	37.1	2,977.2
2007-II.....	3,014.3	89.9	17.89	54.7	3,049.5	12.26	37.4	3,012.1
2007-III.....	3,049.5	89.9	17.69	54.7	3,084.7	12.21	37.7	3,047.0
2007-IV.....	3,084.7	84.2	17.16	53.6	3,115.3	12.16	37.9	3,077.4
2008-I.....	3,115.3	92.8	18.82	59.5	3,148.5	12.11	38.1	3,110.4
2008-II.....	3,148.5	92.8	18.26	58.3	3,183.0	12.07	38.4	3,144.5
2008-III.....	3,183.0	92.8	18.06	58.3	3,217.4	12.02	38.7	3,178.7
2008-IV.....	3,217.4	86.9	17.53	57.2	3,247.1	11.98	38.9	3,208.2
2009-I.....	3,247.1	95.3	20.89	68.8	3,273.6	11.94	39.1	3,234.6
2009-II.....	3,273.6	95.3	20.32	67.5	3,301.5	11.90	39.3	3,262.2
2009-III.....	3,301.5	95.3	20.15	67.5	3,329.3	11.86	39.5	3,289.9
2009-IV.....	3,329.3	89.3	19.60	66.1	3,352.5	11.82	39.6	3,312.9
2010-I.....	3,352.5	98.2	20.46	69.6	3,381.1	11.79	39.9	3,341.2
2010-II.....	3,381.1	98.2	19.90	68.2	3,411.0	11.76	40.1	3,370.9
2010-III.....	3,411.0	98.2	19.72	68.2	3,441.0	11.72	40.3	3,400.6
2010-IV.....	3,441.0	92.0	19.18	66.9	3,466.1	11.68	40.5	3,425.6

Sources:

- Historical number in force from I-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- Historical awards based on SSA administrative records; future quarterly awards interpolated from annual awards (shown earlier).
- Historical termination rates computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future number of benefits withheld computed by applying withheld percentage to end-of-period in force.
- Historical number of benefits in current-payment status from I-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

**Table III.A25.—DI Total Disabled Workers With Benefits In Force, Awarded, Terminated, Withheld,
and In Current-Payment Status**

(Calendar years 1975-2000, and calendar quarters 2001-10)

[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate (per 1,000)	Number		Per 1,000 in force end of period	Number	
1975.....	2,251.3	592.0	133.38	339.8	2,503.6	6.36	15.9	2,487.6
1976.....	2,503.6	551.5	132.63	368.6	2,686.4	6.33	17.0	2,669.4
1977.....	2,686.4	568.9	136.30	404.9	2,850.4	4.96	14.1	2,836.2
1978.....	2,850.4	490.8	143.22	443.4	2,897.8	6.78	19.6	2,878.2
1979.....	2,897.8	440.5	146.15	455.7	2,882.6	4.90	14.1	2,868.5
1980.....	2,882.6	420.3	140.53	434.6	2,868.3	4.15	11.9	2,856.4
1981.....	2,868.3	381.0	150.44	460.1	2,789.1	6.25	17.4	2,771.7
1982.....	2,789.1	336.1	169.79	502.1	2,623.1	9.07	23.8	2,599.3
1983.....	2,623.1	428.5	163.14	462.9	2,588.7	9.50	24.6	2,564.1
1984.....	2,588.7	410.0	136.58	381.6	2,617.1	9.51	24.9	2,592.2
1985.....	2,617.1	416.1	124.91	352.9	2,680.3	10.13	27.2	2,653.1
1986.....	2,680.3	424.9	121.47	351.4	2,753.8	10.60	29.2	2,724.6
1987.....	2,753.8	420.3	121.77	360.9	2,813.2	11.19	31.5	2,781.7
1988.....	2,813.2	415.3	120.87	365.1	2,863.4	13.04	37.3	2,826.1
1989.....	2,863.4	430.7	116.16	357.6	2,936.4	15.62	45.9	2,890.6
1990.....	2,936.4	472.1	111.61	354.1	3,054.5	15.64	47.8	3,006.7
1991.....	3,054.5	540.8	106.91	355.5	3,239.8	15.19	49.2	3,190.6
1992.....	3,239.8	642.1	103.29	367.8	3,514.1	14.33	50.4	3,463.7
1993.....	3,514.1	637.4	98.25	376.6	3,774.9	14.26	53.8	3,721.1
1994.....	3,774.9	631.9	94.74	387.6	4,019.2	15.19	61.0	3,958.2
1995.....	4,019.2	645.6	94.74	411.4	4,253.5	17.45	74.2	4,179.3
1996.....	4,253.5	624.3	89.91	410.5	4,467.3	19.91	88.9	4,378.3
1997.....	4,467.3	587.7	97.39	463.7	4,591.3	19.73	90.6	4,500.7
1998.....	4,591.3	608.4	83.76	410.0	4,789.6	20.61	98.7	4,690.9
1999.....	4,789.6	620.6	85.58	436.4	4,973.8	20.82	103.6	4,870.2
2000.....	4,973.8	621.3	86.81	458.7	5,136.4	19.61	100.7	5,035.6
2001-I.....	5,136.4	161.7	21.93	114.4	5,183.7	19.81	102.7	5,081.0
2001-II.....	5,183.7	161.7	21.30	112.2	5,233.2	20.01	104.7	5,128.5
2001-III.....	5,233.2	161.7	21.10	112.2	5,282.8	20.21	106.7	5,176.0
2001-IV.....	5,282.8	151.5	20.51	109.9	5,324.4	20.41	108.7	5,215.7
2002-I.....	5,324.4	168.4	21.78	117.8	5,375.0	20.31	109.2	5,265.8
2002-II.....	5,375.0	168.4	21.16	115.5	5,427.9	20.22	109.8	5,318.1
2002-III.....	5,427.9	168.4	20.95	115.5	5,480.8	20.13	110.3	5,370.4
2002-IV.....	5,480.8	157.8	20.36	113.2	5,525.4	20.04	110.7	5,414.6
2003-I.....	5,525.4	174.0	20.12	112.9	5,586.5	19.93	111.3	5,475.1
2003-II.....	5,586.5	174.0	19.52	110.7	5,649.8	19.82	112.0	5,537.8
2003-III.....	5,649.8	174.0	19.30	110.7	5,713.1	19.71	112.6	5,600.5
2003-IV.....	5,713.1	163.1	18.73	108.5	5,767.7	19.61	113.1	5,654.6
2004-I.....	5,767.7	179.7	20.08	117.6	5,829.8	19.50	113.6	5,716.1
2004-II.....	5,829.8	179.7	19.48	115.3	5,894.1	19.39	114.3	5,779.9
2004-III.....	5,894.1	179.7	19.27	115.3	5,958.5	19.27	114.9	5,843.7
2004-IV.....	5,958.5	168.4	18.70	113.0	6,013.9	19.17	115.3	5,898.6
2005-I.....	6,013.9	186.1	20.10	122.8	6,077.2	19.06	115.8	5,961.4
2005-II.....	6,077.2	186.1	19.51	120.4	6,143.0	18.95	116.4	6,026.5
2005-III.....	6,143.0	186.1	19.30	120.4	6,208.7	18.85	117.0	6,091.7
2005-IV.....	6,208.7	174.4	18.74	118.0	6,265.1	18.74	117.4	6,147.7
2006-I.....	6,265.1	192.6	20.23	128.7	6,329.0	18.64	118.0	6,211.1
2006-II.....	6,329.0	192.6	19.63	126.1	6,395.5	18.54	118.6	6,276.9
2006-III.....	6,395.5	192.6	19.43	126.1	6,461.9	18.44	119.1	6,342.7
2006-IV.....	6,461.9	180.4	18.87	123.6	6,518.7	18.34	119.5	6,399.2
2007-I.....	6,518.7	198.2	20.41	135.1	6,581.8	18.25	120.1	6,461.7
2007-II.....	6,581.8	198.2	19.82	132.4	6,647.5	18.16	120.7	6,526.8
2007-III.....	6,647.5	198.2	19.63	132.4	6,713.2	18.07	121.3	6,591.9
2007-IV.....	6,713.2	185.7	19.07	129.8	6,769.1	17.98	121.7	6,647.4
2008-I.....	6,769.1	204.1	20.84	143.2	6,830.1	17.90	122.3	6,707.8
2008-II.....	6,830.1	204.1	20.25	140.4	6,893.9	17.82	122.8	6,771.0
2008-III.....	6,893.9	204.1	20.06	140.4	6,957.7	17.74	123.4	6,834.3
2008-IV.....	6,957.7	191.3	19.50	137.5	7,011.4	17.66	123.8	6,887.6
2009-I.....	7,011.4	210.0	23.00	163.7	7,057.7	17.60	124.2	6,933.5
2009-II.....	7,057.7	210.0	22.41	160.5	7,107.3	17.55	124.7	6,982.6
2009-III.....	7,107.3	210.0	22.25	160.5	7,156.8	17.50	125.2	7,031.6
2009-IV.....	7,156.8	196.8	21.68	157.3	7,196.3	17.44	125.5	7,070.8
2010-I.....	7,196.3	216.5	22.51	164.5	7,248.4	17.38	126.0	7,122.4
2010-II.....	7,248.4	216.5	21.92	161.2	7,303.7	17.32	126.5	7,177.2
2010-III.....	7,303.7	216.5	21.75	161.2	7,359.0	17.27	127.1	7,232.0
2010-IV.....	7,359.0	202.9	21.18	158.0	7,403.9	17.21	127.4	7,276.5

Sources:

- Historical number in force from I-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- Historical awards based on SSA administrative records; future quarterly awards interpolated from annual awards (shown earlier).
- Historical termination rates computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future number of benefits withheld computed by applying withheld percentage to end-of-period in force.
- Historical number of benefits in current-payment status from I-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.A26.—DI Young Wives of Disabled Workers With Benefits In Force, Awarded, Terminated, Withheld, and In Current-Payment Status
(Calendar years 1975-2000, and calendar quarters 2001-10)
[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate (per 1,000)	Number		Per 1,000 in force end of period	Number	
1975	368.2	116.7	189.42	80.8	404.0	39.47	15.9	388.1
1976	404.0	110.7	204.49	93.9	420.8	39.87	16.8	404.0
1977	420.8	113.5	205.37	98.1	436.2	41.19	18.0	418.2
1978	436.2	93.3	199.88	96.5	433.0	45.86	19.9	413.1
1979	433.0	79.6	205.14	97.0	415.6	41.70	17.3	398.2
1980	415.6	74.9	198.04	89.7	400.8	39.78	15.9	384.8
1981	400.8	64.3	221.35	95.8	369.2	47.13	17.4	351.8
1982	369.2	45.5	266.01	104.3	310.4	65.06	20.2	290.2
1983	310.4	43.7	318.53	105.8	248.3	73.86	18.3	229.9
1984	248.3	46.4	192.13	52.2	242.5	73.22	17.8	224.8
1985	242.5	48.5	174.99	46.7	244.4	74.78	18.3	226.1
1986	244.4	47.7	193.86	52.0	240.1	80.02	19.2	220.9
1987	240.1	43.3	196.58	51.5	231.9	87.20	20.2	211.7
1988	231.9	42.6	196.93	49.9	224.6	92.84	20.9	203.8
1989	224.6	40.2	184.99	45.3	219.6	98.66	21.7	197.9
1990	219.6	41.8	179.40	43.2	218.3	102.97	22.5	195.8
1991	218.3	45.5	177.04	42.7	221.1	102.50	22.7	198.5
1992	221.1	49.8	173.26	42.6	228.3	107.64	24.6	203.7
1993	228.3	46.3	169.55	42.6	231.9	107.52	24.9	207.0
1994	231.9	42.7	165.24	41.9	232.8	111.41	25.9	206.9
1995	232.8	37.9	167.82	42.2	228.4	116.45	26.6	201.8
1996	228.4	33.0	167.08	40.9	220.5	244.46	53.9	166.6
1997	220.5	25.5	173.97	40.6	205.4	266.65	54.8	150.6
1998	205.4	23.0	164.76	35.7	192.7	301.62	58.1	134.6
1999	192.7	21.8	169.14	34.4	180.1	323.10	58.2	121.9
2000	180.1	19.7	168.03	31.9	167.8	333.10	55.9	111.9
2001-I	167.8	5.1	43.50	7.4	165.6	332.25	55.0	110.6
2001-II	165.6	5.1	43.50	7.3	163.4	331.39	54.1	109.2
2001-III	163.4	5.1	43.50	7.2	161.3	330.54	53.3	108.0
2001-IV	161.3	4.8	43.50	7.1	159.0	329.69	52.4	106.6
2002-I	159.0	5.3	43.50	7.0	157.3	328.84	51.7	105.6
2002-II	157.3	5.3	43.50	7.0	155.7	327.99	51.1	104.6
2002-III	155.7	5.3	43.50	6.9	154.1	327.14	50.4	103.7
2002-IV	154.1	5.0	43.50	6.8	152.3	326.28	49.7	102.6
2003-I	152.3	5.5	43.50	6.7	151.1	325.43	49.2	101.9
2003-II	151.1	5.5	43.50	6.7	149.9	324.58	48.7	101.3
2003-III	149.9	5.5	43.50	6.6	148.8	323.73	48.2	100.6
2003-IV	148.8	5.2	43.50	6.6	147.4	322.88	47.6	99.8
2004-I	147.4	5.7	43.50	6.5	146.5	322.03	47.2	99.4
2004-II	146.5	5.7	43.50	6.5	145.7	321.17	46.8	98.9
2004-III	145.7	5.7	43.50	6.5	145.0	320.32	46.4	98.5
2004-IV	145.0	5.3	43.50	6.4	143.9	319.47	46.0	97.9
2005-I	143.9	5.9	43.50	6.4	143.4	318.62	45.7	97.7
2005-II	143.4	5.9	43.50	6.4	142.9	317.77	45.4	97.5
2005-III	142.9	5.9	43.50	6.3	142.5	316.92	45.2	97.3
2005-IV	142.5	5.5	43.50	6.3	141.7	316.07	44.8	96.9
2006-I	141.7	6.1	43.50	6.3	141.5	315.21	44.6	96.9
2006-II	141.5	6.1	43.50	6.3	141.3	314.36	44.4	96.9
2006-III	141.3	6.1	43.50	6.3	141.2	313.51	44.3	96.9
2006-IV	141.2	5.7	43.50	6.3	140.6	312.66	44.0	96.7
2007-I	140.6	6.3	43.50	6.3	140.7	311.81	43.9	96.8
2007-II	140.7	6.3	43.50	6.3	140.7	310.95	43.7	96.9
2007-III	140.7	6.3	43.50	6.3	140.7	310.10	43.6	97.1
2007-IV	140.7	5.9	43.50	6.2	140.4	309.25	43.4	97.0
2008-I	140.4	6.5	43.50	6.2	140.6	308.40	43.4	97.2
2008-II	140.6	6.5	43.50	6.3	140.8	307.55	43.3	97.5
2008-III	140.8	6.5	43.50	6.3	141.0	306.70	43.2	97.8
2008-IV	141.0	6.1	43.50	6.3	140.8	305.85	43.1	97.7
2009-I	140.8	6.7	43.50	6.3	141.2	304.99	43.1	98.1
2009-II	141.2	6.7	43.50	6.3	141.6	304.14	43.1	98.5
2009-III	141.6	6.7	43.50	6.3	141.9	303.29	43.0	98.9
2009-IV	141.9	6.2	43.50	6.3	141.9	302.44	42.9	99.0
2010-I	141.9	6.9	43.50	6.3	142.4	301.59	43.0	99.5
2010-II	142.4	6.9	43.50	6.3	142.9	300.74	43.0	100.0
2010-III	142.9	6.9	43.50	6.4	143.4	299.88	43.0	100.4
2010-IV	143.4	6.4	43.50	6.4	143.5	299.03	42.9	100.6

Sources:

- Historical number in force from 1-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- Historical awards based on SSA administrative records; future quarterly awards interpolated from annual awards (shown earlier).
- Historical termination rates computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future number of benefits withheld computed by applying withheld percentage to end-of-period in force.
- Historical number of benefits in current-payment status from 1-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.A27.—DI Young Husbands¹ of Disabled Workers With Benefits In Force, Awarded, Terminated, Withheld, and In Current-Payment Status
(Calendar years 1983-2000, and calendar quarters 2001-10)
[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate (per 1,000)	Number		Per 1,000 in force end of period	Number	
1983.....	(2)	2.4	213.23	0.3	2.1	36.30	0.1	2.1
1984.....	2.1	2.6	259.21	.9	3.8	151.54	.6	3.3
1985.....	3.8	1.7	155.58	.7	4.8	192.54	.9	3.9
1986.....	4.8	1.7	158.26	.9	5.6	218.04	1.2	4.4
1987.....	5.6	1.8	187.01	1.2	6.2	230.23	1.4	4.7
1988.....	6.2	1.7	186.40	1.3	6.5	237.07	1.5	5.0
1989.....	6.5	1.3	166.48	1.2	6.6	246.79	1.6	5.0
1990.....	6.6	1.5	164.62	1.2	6.9	252.90	1.7	5.1
1991.....	6.9	1.8	164.32	1.3	7.4	253.50	1.9	5.5
1992.....	7.4	2.0	158.57	1.3	8.1	257.87	2.1	6.0
1993.....	8.1	1.9	167.16	1.5	8.5	269.94	2.3	6.2
1994.....	8.5	1.7	165.30	1.6	8.7	274.48	2.4	6.3
1995.....	8.7	1.5	164.80	1.6	8.7	279.14	2.4	6.2
1996.....	8.7	1.3	160.94	1.5	8.5	550.28	4.7	3.8
1997.....	8.5	1.0	159.98	1.4	8.0	579.83	4.7	3.4
1998.....	8.0	.9	170.43	1.4	7.5	628.72	4.7	2.8
1999.....	7.5	.8	180.44	1.4	6.9	649.97	4.5	2.4
2000.....	6.9	.8	167.70	1.2	6.5	672.79	4.4	2.1
2001-I.....	6.5	.2	45.00	.3	6.4	672.33	4.3	2.1
2001-II.....	6.4	.2	45.00	.3	6.3	671.87	4.2	2.1
2001-III.....	6.3	.2	45.00	.3	6.2	671.40	4.2	2.0
2001-IV.....	6.2	.2	45.00	.3	6.1	670.94	4.1	2.0
2002-I.....	6.1	.2	45.00	.3	6.1	670.48	4.1	2.0
2002-II.....	6.1	.2	45.00	.3	6.0	670.01	4.0	2.0
2002-III.....	6.0	.2	45.00	.3	6.0	669.55	4.0	2.0
2002-IV.....	6.0	.2	45.00	.3	5.9	669.09	3.9	1.9
2003-I.....	5.9	.2	45.00	.3	5.8	668.62	3.9	1.9
2003-II.....	5.8	.2	45.00	.3	5.8	668.16	3.9	1.9
2003-III.....	5.8	.2	45.00	.3	5.8	667.70	3.9	1.9
2003-IV.....	5.8	.2	45.00	.3	5.7	667.23	3.8	1.9
2004-I.....	5.7	.2	45.00	.3	5.7	666.77	3.8	1.9
2004-II.....	5.7	.2	45.00	.3	5.7	666.31	3.8	1.9
2004-III.....	5.7	.2	45.00	.3	5.6	665.84	3.8	1.9
2004-IV.....	5.6	.2	45.00	.3	5.6	665.38	3.7	1.9
2005-I.....	5.6	.2	45.00	.3	5.6	664.92	3.7	1.9
2005-II.....	5.6	.2	45.00	.3	5.6	664.45	3.7	1.9
2005-III.....	5.6	.2	45.00	.3	5.6	663.99	3.7	1.9
2005-IV.....	5.6	.2	45.00	.3	5.5	663.53	3.7	1.9
2006-I.....	5.5	.3	45.00	.3	5.5	663.07	3.7	1.9
2006-II.....	5.5	.3	45.00	.3	5.5	662.60	3.7	1.9
2006-III.....	5.5	.3	45.00	.3	5.5	662.14	3.7	1.9
2006-IV.....	5.5	.2	45.00	.3	5.5	661.67	3.6	1.9
2007-I.....	5.5	.3	45.00	.3	5.5	661.21	3.6	1.9
2007-II.....	5.5	.3	45.00	.3	5.5	660.75	3.7	1.9
2007-III.....	5.5	.3	45.00	.3	5.5	660.29	3.7	1.9
2007-IV.....	5.5	.2	45.00	.3	5.5	659.82	3.6	1.9
2008-I.....	5.5	.3	45.00	.3	5.5	659.36	3.6	1.9
2008-II.....	5.5	.3	45.00	.3	5.5	658.90	3.7	1.9
2008-III.....	5.5	.3	45.00	.3	5.6	658.43	3.7	1.9
2008-IV.....	5.6	.3	45.00	.3	5.6	657.97	3.7	1.9
2009-I.....	5.6	.3	45.00	.3	5.6	657.51	3.7	1.9
2009-II.....	5.6	.3	45.00	.3	5.6	657.04	3.7	1.9
2009-III.....	5.6	.3	45.00	.3	5.6	656.58	3.7	1.9
2009-IV.....	5.6	.3	45.00	.3	5.6	656.12	3.7	1.9
2010-I.....	5.6	.3	45.00	.3	5.6	655.65	3.7	1.9
2010-II.....	5.6	.3	45.00	.3	5.7	655.19	3.7	2.0
2010-III.....	5.7	.3	45.00	.3	5.7	654.73	3.7	2.0
2010-IV.....	5.7	.3	45.00	.3	5.7	654.26	3.7	2.0

¹ This benefit became available on October 17, 1980, but was not paid in significant numbers until November 1983.

² Fewer than 50.

Sources:

- Historical number in force from 1-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- Historical awards based on SSA administrative records; future quarterly awards interpolated from annual awards (shown earlier).
- Historical termination rates computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future number of benefits withheld computed by applying withheld percentage to end-of-period in force.
- Historical number of benefits in current-payment status from 1-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.A28.—DI Aged Wives of Disabled Workers With Benefits In Force, Awarded, Terminated, Withheld, and In Current-Payment Status
(Calendar years 1975-2000, and calendar quarters 2001-10)
[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate (per 1,000)	Number		Per 1,000 in force end of period	Number	
1975.....	59.3	31.9	355.21	26.7	64.5	3.19	0.2	64.3
1976.....	64.5	36.6	375.78	31.1	69.9	8.36	.6	69.4
1977.....	69.9	36.9	361.41	32.0	74.9	6.67	.5	74.4
1978.....	74.9	35.3	359.36	33.3	77.0	11.24	.9	76.1
1979.....	77.0	32.7	361.73	33.8	75.9	11.23	.9	75.1
1980.....	75.9	32.6	352.82	32.5	76.0	9.95	.8	75.2
1981.....	76.0	30.4	341.83	31.2	75.2	10.94	.8	74.4
1982.....	75.2	31.5	348.89	31.7	75.0	15.86	1.2	73.8
1983.....	75.0	33.1	351.99	32.2	75.9	19.84	1.5	74.4
1984.....	75.9	31.9	346.33	31.8	76.0	21.07	1.6	74.4
1985.....	76.0	32.4	353.28	32.6	75.8	23.55	1.8	74.0
1986.....	75.8	32.1	351.10	32.2	75.6	23.67	1.8	73.8
1987.....	75.6	30.5	344.36	31.3	74.9	25.12	1.9	73.0
1988.....	74.9	28.3	343.00	30.5	72.7	27.54	2.0	70.7
1989.....	72.7	26.3	348.25	29.9	69.1	28.08	1.9	67.2
1990.....	69.1	25.2	350.56	28.6	65.6	30.98	2.0	63.6
1991.....	65.6	24.4	348.82	27.1	62.9	32.26	2.0	60.9
1992.....	62.9	25.4	352.90	26.7	61.6	33.38	2.1	59.5
1993.....	61.6	25.5	361.42	26.9	60.2	35.81	2.2	58.1
1994.....	60.2	24.2	358.77	25.9	58.5	36.58	2.1	56.3
1995.....	58.5	22.8	361.33	25.3	56.0	38.58	2.2	53.9
1996.....	56.0	21.7	356.38	23.8	53.9	40.10	2.2	51.8
1997.....	53.9	23.3	364.08	23.9	53.4	39.44	2.1	51.3
1998.....	53.4	22.7	356.58	23.1	53.0	41.78	2.2	50.8
1999.....	53.0	22.5	360.79	23.2	52.3	41.30	2.2	50.2
2000.....	52.3	22.3	367.97	23.4	51.3	41.43	2.1	49.2
2001-I.....	51.3	5.7	105.00	5.7	51.3	41.36	2.1	49.2
2001-II.....	51.3	5.7	105.00	5.7	51.4	41.30	2.1	49.3
2001-III.....	51.4	5.7	105.00	5.7	51.4	41.23	2.1	49.3
2001-IV.....	51.4	5.4	105.00	5.7	51.1	41.16	2.1	49.0
2002-I.....	51.1	5.9	105.00	5.7	51.3	41.10	2.1	49.2
2002-II.....	51.3	5.9	105.00	5.7	51.5	41.03	2.1	49.4
2002-III.....	51.5	5.9	105.00	5.7	51.7	40.97	2.1	49.6
2002-IV.....	51.7	5.5	105.00	5.7	51.5	40.90	2.1	49.4
2003-I.....	51.5	6.0	105.00	5.7	51.8	40.84	2.1	49.7
2003-II.....	51.8	6.0	105.00	5.8	52.0	40.77	2.1	49.9
2003-III.....	52.0	6.0	105.00	5.8	52.2	40.71	2.1	50.1
2003-IV.....	52.2	5.6	105.00	5.8	52.1	40.64	2.1	50.0
2004-I.....	52.1	6.2	105.00	5.8	52.5	40.58	2.1	50.4
2004-II.....	52.5	6.2	105.00	5.8	52.9	40.51	2.1	50.7
2004-III.....	52.9	6.2	105.00	5.9	53.2	40.45	2.2	51.0
2004-IV.....	53.2	5.8	105.00	5.9	53.1	40.38	2.1	51.0
2005-I.....	53.1	6.4	105.00	5.9	53.6	40.31	2.2	51.5
2005-II.....	53.6	6.4	105.00	6.0	54.1	40.25	2.2	51.9
2005-III.....	54.1	6.4	105.00	6.0	54.5	40.18	2.2	52.3
2005-IV.....	54.5	6.0	105.00	6.0	54.5	40.12	2.2	52.3
2006-I.....	54.5	6.6	105.00	6.1	55.0	40.05	2.2	52.8
2006-II.....	55.0	6.6	105.00	6.1	55.5	39.99	2.2	53.3
2006-III.....	55.5	6.6	105.00	6.2	56.0	39.92	2.2	53.7
2006-IV.....	56.0	6.2	105.00	6.2	56.0	39.86	2.2	53.8
2007-I.....	56.0	6.8	105.00	6.2	56.6	39.79	2.3	54.3
2007-II.....	56.6	6.8	105.00	6.3	57.1	39.73	2.3	54.8
2007-III.....	57.1	6.8	105.00	6.4	57.6	39.66	2.3	55.3
2007-IV.....	57.6	6.4	105.00	6.4	57.6	39.59	2.3	55.3
2008-I.....	57.6	7.0	105.00	6.4	58.2	39.53	2.3	55.9
2008-II.....	58.2	7.0	105.00	6.5	58.7	39.46	2.3	56.4
2008-III.....	58.7	7.0	105.00	6.5	59.2	39.40	2.3	56.9
2008-IV.....	59.2	6.6	105.00	6.6	59.2	39.33	2.3	56.9
2009-I.....	59.2	7.2	105.00	6.6	59.8	39.27	2.4	57.5
2009-II.....	59.8	7.2	105.00	6.7	60.4	39.20	2.4	58.0
2009-III.....	60.4	7.2	105.00	6.7	60.9	39.14	2.4	58.5
2009-IV.....	60.9	6.8	105.00	6.8	60.9	39.07	2.4	58.5
2010-I.....	60.9	7.5	105.00	6.8	61.6	39.01	2.4	59.2
2010-II.....	61.6	7.5	105.00	6.9	62.2	38.94	2.4	59.8
2010-III.....	62.2	7.5	105.00	6.9	62.7	38.87	2.4	60.3
2010-IV.....	62.7	7.0	105.00	7.0	62.8	38.81	2.4	60.3

Sources:

- Historical number in force from I-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- Historical awards based on SSA administrative records; future quarterly awards interpolated from annual awards (shown earlier).
- Historical termination rates computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future number of benefits withheld computed by applying withheld percentage to end-of-period in force.
- Historical number of benefits in current-payment status from I-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

**Table III.A29.—DI Aged Husbands of Disabled Workers With Benefits In Force,
Awarded, Terminated, Withheld, and In Current-Payment Status**
(Calendar years 1975-2000, and calendar quarters 2001-10)
[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate (per 1,000)	Number		Per 1,000 in force end of period	Number	
1975.....	0.6	0.2	271.38	0.2	0.6	-5.36	(1)	0.6
1976.....	.6	.2	265.70	.2	.6	33.39	(1)	.6
1977.....	.6	1.5	310.99	.4	1.7	-35.61	-0.1	1.7
1978.....	1.7	1.5	247.12	.6	2.6	117.58	.3	2.3
1979.....	2.6	1.0	274.78	.8	2.7	198.75	.5	2.2
1980.....	2.7	1.0	257.24	.8	2.9	253.75	.7	2.1
1981.....	2.9	.9	260.95	.9	2.9	313.15	.9	2.0
1982.....	2.9	.8	249.89	.8	2.9	368.75	1.1	1.8
1983.....	2.9	.9	256.44	.9	2.9	427.07	1.3	1.7
1984.....	2.9	.9	250.69	.9	3.0	475.15	1.4	1.6
1985.....	3.0	.9	239.11	.8	3.1	503.57	1.6	1.5
1986.....	3.1	.9	273.52	1.0	3.0	515.15	1.6	1.5
1987.....	3.0	.9	248.10	.9	3.1	526.33	1.6	1.4
1988.....	3.1	.9	253.03	.9	3.0	537.02	1.6	1.4
1989.....	3.0	.8	264.72	.9	3.0	528.40	1.6	1.4
1990.....	3.0	.7	262.36	.9	2.8	520.54	1.5	1.3
1991.....	2.8	.7	246.04	.8	2.7	496.84	1.3	1.4
1992.....	2.7	.7	257.99	.8	2.6	465.04	1.2	1.4
1993.....	2.6	.8	237.90	.7	2.7	445.39	1.2	1.5
1994.....	2.7	.8	233.05	.7	2.7	438.64	1.2	1.5
1995.....	2.7	.8	232.51	.7	2.8	431.39	1.2	1.6
1996.....	2.8	.8	219.02	.7	2.9	414.24	1.2	1.7
1997.....	2.9	.7	232.94	.7	2.8	408.61	1.2	1.7
1998.....	2.8	.8	225.32	.7	2.9	399.09	1.1	1.7
1999.....	2.9	.8	213.98	.7	3.0	391.70	1.2	1.8
2000.....	3.0	.9	225.46	.8	3.1	393.17	1.2	1.9
2001-I.....	3.1	.2	57.50	.2	3.2	393.07	1.2	1.9
2001-II.....	3.2	.2	57.50	.2	3.2	392.98	1.3	1.9
2001-III.....	3.2	.2	57.50	.2	3.2	392.88	1.3	2.0
2001-IV.....	3.2	.2	57.50	.2	3.2	392.79	1.3	2.0
2002-I.....	3.2	.2	57.50	.2	3.3	392.69	1.3	2.0
2002-II.....	3.3	.2	57.50	.2	3.3	392.60	1.3	2.0
2002-III.....	3.3	.2	57.50	.2	3.3	392.50	1.3	2.0
2002-IV.....	3.3	.2	57.50	.2	3.4	392.41	1.3	2.0
2003-I.....	3.4	.2	57.50	.2	3.4	392.32	1.3	2.1
2003-II.....	3.4	.2	57.50	.2	3.4	392.22	1.3	2.1
2003-III.....	3.4	.2	57.50	.2	3.5	392.13	1.4	2.1
2003-IV.....	3.5	.2	57.50	.2	3.5	392.03	1.4	2.1
2004-I.....	3.5	.2	57.50	.2	3.5	391.94	1.4	2.1
2004-II.....	3.5	.2	57.50	.2	3.5	391.84	1.4	2.2
2004-III.....	3.5	.2	57.50	.2	3.6	391.75	1.4	2.2
2004-IV.....	3.6	.2	57.50	.2	3.6	391.65	1.4	2.2
2005-I.....	3.6	.3	57.50	.2	3.6	391.56	1.4	2.2
2005-II.....	3.6	.3	57.50	.2	3.7	391.47	1.4	2.2
2005-III.....	3.7	.3	57.50	.2	3.7	391.37	1.5	2.3
2005-IV.....	3.7	.2	57.50	.2	3.7	391.28	1.5	2.3
2006-I.....	3.7	.3	57.50	.2	3.8	391.18	1.5	2.3
2006-II.....	3.8	.3	57.50	.2	3.8	391.09	1.5	2.3
2006-III.....	3.8	.3	57.50	.2	3.8	390.99	1.5	2.3
2006-IV.....	3.8	.2	57.50	.2	3.9	390.90	1.5	2.3
2007-I.....	3.9	.3	57.50	.2	3.9	390.81	1.5	2.4
2007-II.....	3.9	.3	57.50	.2	3.9	390.71	1.5	2.4
2007-III.....	3.9	.3	57.50	.2	4.0	390.62	1.6	2.4
2007-IV.....	4.0	.3	57.50	.2	4.0	390.52	1.6	2.4
2008-I.....	4.0	.3	57.50	.2	4.0	390.43	1.6	2.5
2008-II.....	4.0	.3	57.50	.2	4.1	390.33	1.6	2.5
2008-III.....	4.1	.3	57.50	.2	4.1	390.24	1.6	2.5
2008-IV.....	4.1	.3	57.50	.2	4.1	390.14	1.6	2.5
2009-I.....	4.1	.3	57.50	.2	4.2	390.05	1.6	2.5
2009-II.....	4.2	.3	57.50	.2	4.2	389.95	1.6	2.6
2009-III.....	4.2	.3	57.50	.3	4.2	389.86	1.7	2.6
2009-IV.....	4.2	.3	57.50	.3	4.3	389.77	1.7	2.6
2010-I.....	4.3	.3	57.50	.3	4.3	389.67	1.7	2.6
2010-II.....	4.3	.3	57.50	.3	4.3	389.58	1.7	2.6
2010-III.....	4.3	.3	57.50	.3	4.4	389.48	1.7	2.7
2010-IV.....	4.4	.3	57.50	.3	4.4	389.39	1.7	2.7

¹ Fewer than 50.

Sources:

- Historical number in force from I-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- Historical awards based on SSA administrative records; future quarterly awards interpolated from annual awards (shown earlier).
- Historical termination rates computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future number of benefits withheld computed by applying withheld percentage to end-of-period in force.
- Historical number of benefits in current-payment status from I-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

**Table III.A30.—DI Total Spouses of Disabled Workers With Benefits In Force,
Awarded, Terminated, Withheld, and In Current-Payment Status**
(Calendar years 1975-2000, and calendar quarters 2001-10)
[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate (per 1,000)	Number		Per 1,000 in force end of period	Number	
1975	428.1	148.7	214.36	107.7	469.1	34.43	16.1	452.9
1976	469.1	147.4	230.68	125.2	491.3	35.38	17.4	473.9
1977	491.3	151.9	229.94	130.4	512.8	35.89	18.4	494.4
1978	512.8	130.2	225.64	130.4	512.6	41.03	21.0	491.5
1979	512.6	113.2	231.19	131.6	494.2	37.88	18.7	475.5
1980	494.2	108.5	224.41	123.1	479.6	36.34	17.4	462.2
1981	479.6	95.6	242.44	127.9	447.3	42.77	19.1	428.2
1982	447.3	77.8	281.41	136.8	388.3	57.83	22.5	365.9
1983	388.3	80.1	324.90	139.2	329.2	64.32	21.2	308.1
1984	329.2	81.8	231.55	85.7	325.4	65.70	21.4	304.0
1985	325.4	83.5	220.11	80.8	328.1	68.69	22.5	305.5
1986	328.1	82.4	233.19	86.1	324.4	73.34	23.8	300.6
1987	324.4	76.5	233.95	84.8	316.0	79.53	25.1	290.9
1988	316.0	73.4	234.14	82.6	306.9	84.84	26.0	280.8
1989	306.9	68.7	226.47	77.3	298.3	89.87	26.8	271.5
1990	298.3	69.2	221.89	73.9	293.6	94.38	27.7	265.9
1991	293.6	72.4	217.93	71.9	294.1	94.90	27.9	266.2
1992	294.1	77.9	214.43	71.4	300.6	99.60	29.9	270.7
1993	300.6	74.5	212.31	71.7	303.4	100.87	30.6	272.8
1994	303.4	69.4	207.25	70.1	302.7	104.61	31.7	271.1
1995	302.7	63.0	208.80	69.8	295.9	109.43	32.4	263.5
1996	295.9	56.8	206.47	67.0	285.8	216.67	61.9	223.9
1997	285.8	50.5	214.27	66.6	269.6	232.49	62.7	207.0
1998	269.6	47.4	207.90	61.0	256.0	258.51	66.2	189.8
1999	256.0	46.0	214.10	59.7	242.3	272.38	66.0	176.3
2000	242.3	43.7	216.83	57.3	228.7	278.13	63.6	165.1
2001-I	228.7	11.3	57.95	13.6	226.5	276.73	62.7	163.8
2001-II	226.5	11.3	58.11	13.5	224.3	275.35	61.8	162.5
2001-III	224.3	11.3	58.26	13.4	222.2	274.00	60.9	161.3
2001-IV	222.2	10.6	58.38	13.3	219.5	272.92	59.9	159.6
2002-I	219.5	11.7	58.51	13.2	218.0	271.53	59.2	158.8
2002-II	218.0	11.7	58.67	13.1	216.5	270.18	58.5	158.0
2002-III	216.5	11.7	58.82	13.1	215.1	268.86	57.8	157.3
2002-IV	215.1	10.9	58.94	13.0	213.0	267.83	57.1	156.0
2003-I	213.0	12.0	59.06	12.9	212.1	266.50	56.5	155.6
2003-II	212.1	12.0	59.21	12.9	211.2	265.21	56.0	155.2
2003-III	211.2	12.0	59.35	12.9	210.3	263.97	55.5	154.8
2003-IV	210.3	11.2	59.46	12.8	208.7	263.01	54.9	153.8
2004-I	208.7	12.4	59.57	12.8	208.2	261.68	54.5	153.8
2004-II	208.2	12.4	59.72	12.8	207.8	260.40	54.1	153.7
2004-III	207.8	12.4	59.86	12.8	207.4	259.18	53.8	153.6
2004-IV	207.4	11.6	59.96	12.8	206.2	258.25	53.3	153.0
2005-I	206.2	12.8	60.08	12.8	206.3	256.94	53.0	153.3
2005-II	206.3	12.8	60.22	12.8	206.3	255.69	52.7	153.5
2005-III	206.3	12.8	60.36	12.8	206.3	254.51	52.5	153.8
2005-IV	206.3	12.0	60.45	12.8	205.5	253.62	52.1	153.3
2006-I	205.5	13.2	60.55	12.8	205.9	252.39	52.0	153.9
2006-II	205.9	13.2	60.69	12.9	206.2	251.23	51.8	154.4
2006-III	206.2	13.2	60.80	12.9	206.5	250.13	51.7	154.9
2006-IV	206.5	12.4	60.88	13.0	206.0	249.32	51.4	154.6
2007-I	206.0	13.6	60.97	13.0	206.6	248.17	51.3	155.4
2007-II	206.6	13.6	61.08	13.0	207.2	247.08	51.2	156.0
2007-III	207.2	13.6	61.19	13.1	207.8	246.05	51.1	156.7
2007-IV	207.8	12.8	61.25	13.1	207.4	245.31	50.9	156.5
2008-I	207.4	14.0	61.32	13.2	208.3	244.23	50.9	157.4
2008-II	208.3	14.0	61.43	13.2	209.1	243.22	50.9	158.3
2008-III	209.1	14.0	61.52	13.3	209.9	242.26	50.8	159.0
2008-IV	209.9	13.2	61.57	13.3	209.7	241.58	50.7	159.0
2009-I	209.7	14.4	61.63	13.4	210.8	240.56	50.7	160.1
2009-II	210.8	14.4	61.72	13.5	211.8	239.60	50.7	161.0
2009-III	211.8	14.4	61.79	13.5	212.7	238.69	50.8	161.9
2009-IV	212.7	13.5	61.84	13.6	212.7	238.06	50.6	162.0
2010-I	212.7	14.9	61.88	13.6	213.9	237.09	50.7	163.2
2010-II	213.9	14.9	61.97	13.7	215.1	236.17	50.8	164.3
2010-III	215.1	14.9	62.03	13.8	216.2	235.30	50.9	165.3
2010-IV	216.2	14.0	62.07	13.9	216.3	234.71	50.8	165.6

Sources:

- Historical number in force from I-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- Historical awards based on SSA administrative records; future quarterly awards interpolated from annual awards (shown earlier).
- Historical termination rates computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future number of benefits withheld computed by applying withheld percentage to end-of-period in force.
- Historical number of benefits in current-payment status from I-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

**Table III.A31.—DI Minor Children of Disabled Workers With Benefits In Force,
Awarded, Terminated, Withheld, and In Current-Payment Status**
(Calendar years 1975-2000, and calendar quarters 2001-10)
[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate (per 1,000)	Number		Per 1,000 in force end of period	Number	
1975.....	1,139.1	384.1	201.62	268.4	1,254.8	12.50	15.7	1,239.1
1976.....	1,254.8	360.4	215.63	309.4	1,305.8	15.44	20.2	1,285.7
1977.....	1,305.8	360.2	216.24	321.3	1,344.7	19.64	26.4	1,318.3
1978.....	1,344.7	297.2	214.92	320.9	1,321.0	18.33	24.2	1,296.8
1979.....	1,321.0	247.3	216.97	313.4	1,254.9	12.50	15.7	1,239.2
1980.....	1,254.9	233.1	209.55	287.4	1,200.6	12.45	14.9	1,185.6
1981.....	1,200.6	202.2	233.87	304.4	1,098.4	25.84	28.4	1,070.0
1982.....	1,098.4	151.8	267.85	314.5	935.7	43.98	41.1	894.5
1983.....	935.7	153.3	182.90	185.2	903.8	53.37	48.2	855.6
1984.....	903.8	172.9	168.49	166.8	909.9	56.74	51.6	858.2
1985.....	909.9	188.5	148.96	149.6	948.8	62.26	59.1	889.7
1986.....	948.8	196.5	157.41	164.8	980.5	71.51	70.1	910.4
1987.....	980.5	191.6	167.96	180.8	991.3	79.63	78.9	912.4
1988.....	991.3	195.6	183.05	199.4	987.6	86.25	85.2	902.4
1989.....	987.6	196.8	174.94	190.0	994.4	93.53	93.0	901.4
1990.....	994.4	216.2	164.74	181.6	1,029.0	98.62	101.5	927.5
1991.....	1,029.0	249.5	156.70	180.8	1,097.7	101.75	111.7	986.0
1992.....	1,097.7	305.4	152.58	190.8	1,212.3	105.81	128.3	1,084.0
1993.....	1,212.3	316.3	147.65	202.3	1,326.2	109.71	145.5	1,180.7
1994.....	1,326.2	325.8	147.66	219.9	1,432.2	112.74	161.5	1,270.7
1995.....	1,432.2	314.3	153.87	244.6	1,502.0	115.41	173.3	1,328.6
1996.....	1,502.0	310.2	152.58	252.8	1,559.3	116.87	182.2	1,377.1
1997.....	1,559.3	277.3	177.13	300.8	1,535.9	118.62	182.2	1,353.7
1998.....	1,535.9	279.1	156.31	261.9	1,553.1	123.79	192.3	1,360.8
1999.....	1,553.1	283.0	155.85	264.1	1,572.0	125.16	196.8	1,375.2
2000.....	1,572.0	271.0	158.65	270.9	1,572.1	125.74	197.7	1,374.4
2001-I.....	1,572.1	70.7	42.00	67.5	1,575.3	125.52	197.7	1,377.6
2001-II.....	1,575.3	70.7	42.00	67.6	1,578.4	125.30	197.8	1,380.6
2001-III.....	1,578.4	70.7	42.00	67.8	1,581.4	125.08	197.8	1,383.6
2001-IV.....	1,581.4	66.3	42.00	67.8	1,579.8	124.85	197.3	1,382.6
2002-I.....	1,579.8	73.7	42.00	67.9	1,585.6	124.63	197.6	1,388.0
2002-II.....	1,585.6	73.7	42.00	68.1	1,591.1	124.41	198.0	1,393.2
2002-III.....	1,591.1	73.7	42.00	68.4	1,596.4	124.19	198.3	1,398.2
2002-IV.....	1,596.4	69.0	42.00	68.5	1,597.0	123.97	198.0	1,399.0
2003-I.....	1,597.0	76.1	42.00	68.7	1,604.4	123.75	198.6	1,405.9
2003-II.....	1,604.4	76.1	42.00	69.0	1,611.6	123.53	199.1	1,412.5
2003-III.....	1,611.6	76.1	42.00	69.3	1,618.5	123.31	199.6	1,418.9
2003-IV.....	1,618.5	71.3	42.00	69.5	1,620.3	123.09	199.4	1,420.9
2004-I.....	1,620.3	78.6	42.00	69.7	1,629.2	122.87	200.2	1,429.1
2004-II.....	1,629.2	78.6	42.00	70.1	1,637.8	122.65	200.9	1,436.9
2004-III.....	1,637.8	78.6	42.00	70.4	1,645.9	122.43	201.5	1,444.4
2004-IV.....	1,645.9	73.7	42.00	70.7	1,648.9	122.21	201.5	1,447.4
2005-I.....	1,648.9	81.4	42.00	71.0	1,659.4	121.99	202.4	1,457.0
2005-II.....	1,659.4	81.4	42.00	71.4	1,669.4	121.77	203.3	1,466.1
2005-III.....	1,669.4	81.4	42.00	71.8	1,679.0	121.55	204.1	1,474.9
2005-IV.....	1,679.0	76.3	42.00	72.1	1,683.2	121.32	204.2	1,479.0
2006-I.....	1,683.2	84.2	42.00	72.5	1,695.0	121.10	205.3	1,489.7
2006-II.....	1,695.0	84.2	42.00	73.0	1,706.2	120.88	206.3	1,500.0
2006-III.....	1,706.2	84.2	42.00	73.4	1,717.1	120.66	207.2	1,509.9
2006-IV.....	1,717.1	78.9	42.00	73.8	1,722.2	120.44	207.4	1,514.8
2007-I.....	1,722.2	86.7	42.00	74.2	1,734.8	120.22	208.6	1,526.2
2007-II.....	1,734.8	86.7	42.00	74.7	1,746.8	120.00	209.6	1,537.2
2007-III.....	1,746.8	86.7	42.00	75.2	1,758.3	119.78	210.6	1,547.7
2007-IV.....	1,758.3	81.2	42.00	75.6	1,764.0	119.56	210.9	1,553.1
2008-I.....	1,764.0	89.3	42.00	76.0	1,777.3	119.34	212.1	1,565.2
2008-II.....	1,777.3	89.3	42.00	76.5	1,791.1	119.12	213.2	1,576.9
2008-III.....	1,791.1	89.3	42.00	77.1	1,802.4	118.90	214.3	1,588.1
2008-IV.....	1,802.4	83.7	42.00	77.5	1,808.6	118.68	214.6	1,593.9
2009-I.....	1,808.6	91.9	42.00	77.9	1,822.6	118.46	215.9	1,606.7
2009-II.....	1,822.6	91.9	42.00	78.5	1,836.0	118.24	217.1	1,618.9
2009-III.....	1,836.0	91.9	42.00	79.0	1,848.9	118.02	218.2	1,630.7
2009-IV.....	1,848.9	86.1	42.00	79.5	1,855.5	117.80	218.6	1,636.9
2010-I.....	1,855.5	94.7	42.00	79.9	1,870.3	117.57	219.9	1,650.4
2010-II.....	1,870.3	94.7	42.00	80.5	1,884.5	117.35	221.2	1,663.4
2010-III.....	1,884.5	94.7	42.00	81.1	1,898.1	117.13	222.3	1,675.8
2010-IV.....	1,898.1	88.8	42.00	81.6	1,905.3	116.91	222.8	1,682.5

Sources:

- Historical number in force from I-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- Historical awards based on SSA administrative records; future quarterly awards interpolated from annual awards (shown earlier).
- Historical termination rates computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future number of benefits withheld computed by applying withheld percentage to end-of-period in force.
- Historical number of benefits in current-payment status from I-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

**Table III.A32.—DI Disabled Children of Disabled Workers With Benefits In Force,
Awarded, Terminated, Withheld, and In Current-Payment Status**
(Calendar years 1975-2000, and calendar quarters 2001-10)
[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate (per 1,000)	Number		Per 1,000 in force end of period	Number	
1975.....	21.6	7.0	154.35	3.9	24.7	20.75	0.5	24.2
1976.....	24.7	7.4	161.49	4.6	27.6	24.45	.7	26.9
1977.....	27.6	8.0	157.53	5.0	30.6	19.64	.6	29.9
1978.....	30.6	7.2	161.29	5.5	32.3	20.89	.7	31.6
1979.....	32.3	6.3	160.29	5.7	32.9	17.93	.6	32.3
1980.....	32.9	6.2	153.05	5.5	33.6	19.96	.7	32.9
1981.....	33.6	5.5	137.45	5.0	34.1	42.25	1.4	32.7
1982.....	34.1	4.2	174.72	6.3	32.0	62.21	2.0	30.0
1983.....	32.0	5.2	129.23	4.5	32.7	76.74	2.5	30.2
1984.....	32.7	5.6	113.98	4.0	34.3	91.19	3.1	31.2
1985.....	34.3	6.7	109.60	4.1	36.8	101.73	3.7	33.1
1986.....	36.8	6.9	104.21	4.2	39.6	124.14	4.9	34.6
1987.....	39.6	6.7	113.92	4.9	41.3	144.09	6.0	35.4
1988.....	41.3	6.6	118.50	5.3	42.7	160.19	6.8	35.8
1989.....	42.7	6.3	112.20	5.1	43.8	176.18	7.7	36.1
1990.....	43.8	6.6	110.42	5.2	45.2	178.17	8.1	37.2
1991.....	45.2	7.5	110.42	5.4	47.3	182.21	8.6	38.7
1992.....	47.3	9.5	98.47	5.1	51.7	187.50	9.7	42.0
1993.....	51.7	10.2	96.03	5.5	56.5	194.13	11.0	45.5
1994.....	56.5	9.7	94.96	5.8	60.4	198.78	12.0	48.4
1995.....	60.4	9.7	96.41	6.3	63.9	205.03	13.1	50.8
1996.....	63.9	9.3	91.32	6.3	66.9	213.46	14.3	52.6
1997.....	66.9	8.5	103.87	7.4	68.0	221.00	15.0	53.0
1998.....	68.0	9.1	91.75	6.7	70.4	226.81	16.0	54.4
1999.....	70.4	9.8	100.75	7.6	72.6	230.29	16.7	55.9
2000.....	72.6	9.6	109.80	8.5	73.7	230.40	17.0	56.8
2001-I.....	73.7	2.4	27.50	2.1	74.1	229.77	17.0	57.1
2001-II.....	74.1	2.4	27.50	2.1	74.5	229.14	17.1	57.4
2001-III.....	74.5	2.4	27.50	2.1	74.8	228.51	17.1	57.7
2001-IV.....	74.8	2.3	27.50	2.1	75.0	227.88	17.1	57.9
2002-I.....	75.0	2.4	27.50	2.1	75.3	227.24	17.1	58.2
2002-II.....	75.3	2.4	27.50	2.1	75.7	226.61	17.1	58.5
2002-III.....	75.7	2.4	27.50	2.1	76.0	225.98	17.2	58.8
2002-IV.....	76.0	2.3	27.50	2.1	76.2	225.35	17.2	59.0
2003-I.....	76.2	2.4	27.50	2.1	76.5	224.72	17.2	59.3
2003-II.....	76.5	2.4	27.50	2.1	76.8	224.09	17.2	59.6
2003-III.....	76.8	2.4	27.50	2.1	77.1	223.45	17.2	59.8
2003-IV.....	77.1	2.3	27.50	2.2	77.2	222.82	17.2	60.0
2004-I.....	77.2	2.5	27.50	2.2	77.6	222.19	17.2	60.3
2004-II.....	77.6	2.5	27.50	2.2	77.9	221.56	17.3	60.6
2004-III.....	77.9	2.5	27.50	2.2	78.2	220.93	17.3	61.0
2004-IV.....	78.2	2.4	27.50	2.2	78.4	220.29	17.3	61.1
2005-I.....	78.4	2.6	27.50	2.2	78.8	219.66	17.3	61.5
2005-II.....	78.8	2.6	27.50	2.2	79.2	219.03	17.4	61.9
2005-III.....	79.2	2.6	27.50	2.2	79.6	218.40	17.4	62.2
2005-IV.....	79.6	2.4	27.50	2.2	79.8	217.77	17.4	62.5
2006-I.....	79.8	2.7	27.50	2.2	80.3	217.14	17.4	62.9
2006-II.....	80.3	2.7	27.50	2.2	80.8	216.51	17.5	63.3
2006-III.....	80.8	2.7	27.50	2.3	81.2	215.87	17.5	63.7
2006-IV.....	81.2	2.5	27.50	2.3	81.5	215.24	17.5	63.9
2007-I.....	81.5	2.8	27.50	2.3	81.9	214.61	17.6	64.4
2007-II.....	81.9	2.8	27.50	2.3	82.4	213.98	17.6	64.8
2007-III.....	82.4	2.8	27.50	2.3	82.9	213.35	17.7	65.2
2007-IV.....	82.9	2.6	27.50	2.3	83.2	212.71	17.7	65.5
2008-I.....	83.2	2.9	27.50	2.3	83.7	212.08	17.8	66.0
2008-II.....	83.7	2.9	27.50	2.3	84.2	211.45	17.8	66.4
2008-III.....	84.2	2.9	27.50	2.4	84.7	210.82	17.9	66.9
2008-IV.....	84.7	2.7	27.50	2.4	85.0	210.19	17.9	67.2
2009-I.....	85.0	2.9	27.50	2.4	85.6	209.56	17.9	67.7
2009-II.....	85.6	2.9	27.50	2.4	86.2	208.92	18.0	68.2
2009-III.....	86.2	2.9	27.50	2.4	86.7	208.29	18.1	68.6
2009-IV.....	86.7	2.8	27.50	2.4	87.0	207.66	18.1	68.9
2010-I.....	87.0	3.0	27.50	2.4	87.6	207.03	18.1	69.5
2010-II.....	87.6	3.0	27.50	2.5	88.2	206.40	18.2	70.0
2010-III.....	88.2	3.0	27.50	2.5	88.8	205.77	18.3	70.5
2010-IV.....	88.8	2.8	27.50	2.5	89.1	205.13	18.3	70.8

Sources:

- Historical number in force from I-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- Historical awards based on SSA administrative records; future quarterly awards interpolated from annual awards (shown earlier).
- Historical termination rates computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future number of benefits withheld computed by applying withheld percentage to end-of-period in force.
- Historical number of benefits in current-payment status from I-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

**Table III.A33.—DI Student Children of Disabled Workers With Benefits In Force,
Awarded, Terminated, Withheld, and In Current-Payment Status**
(Calendar years 1975-2000, and calendar quarters 2001-10)
[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate (per 1,000)	Number		Per 1,000 in force end of period	Number	
1975.....	127.3	124.1	502.19	95.1	156.3	58.02	9.1	147.2
1976.....	156.3	143.6	550.02	125.5	174.5	42.07	7.3	167.1
1977.....	174.5	150.3	577.24	144.1	180.7	19.64	3.5	177.1
1978.....	180.7	148.9	558.81	142.6	187.0	97.24	18.2	168.9
1979.....	187.0	145.6	586.81	152.5	180.1	112.59	20.3	159.9
1980.....	180.1	145.9	573.36	145.1	181.0	225.21	40.8	140.2
1981.....	181.0	138.1	567.52	141.9	177.2	159.68	28.3	148.9
1982.....	177.2	104.4	766.86	175.9	105.7	249.35	26.4	79.3
1983.....	105.7	70.6	809.42	114.1	62.2	193.94	12.1	50.1
1984.....	62.2	61.9	892.61	83.2	41.0	222.11	9.1	31.9
1985.....	41.0	55.6	1,008.32	69.4	27.2	179.76	4.9	22.3
1986.....	27.2	52.5	999.06	53.5	26.3	229.77	6.0	20.3
1987.....	26.3	54.0	998.87	53.2	27.0	253.59	6.9	20.2
1988.....	27.0	61.4	974.80	56.3	32.2	223.83	7.2	25.0
1989.....	32.2	56.7	945.38	57.2	31.7	226.72	7.2	24.5
1990.....	31.7	58.4	957.38	58.3	31.8	241.01	7.7	24.1
1991.....	31.8	60.2	940.60	58.2	33.8	194.39	6.6	27.2
1992.....	33.8	65.9	940.02	62.7	37.0	318.79	11.8	25.2
1993.....	37.0	70.9	949.07	68.7	39.1	269.41	10.5	28.6
1994.....	39.1	74.1	953.75	72.6	40.6	250.65	10.2	30.4
1995.....	40.6	75.6	950.48	74.5	41.7	292.94	12.2	29.5
1996.....	41.7	76.5	928.92	74.3	43.9	252.87	11.1	32.8
1997.....	43.9	75.8	940.32	77.0	42.8	268.73	11.5	31.3
1998.....	42.8	82.4	953.46	80.1	45.1	308.63	13.9	31.2
1999.....	45.1	84.3	962.94	84.0	45.4	188.05	8.5	36.8
2000.....	45.4	81.4	943.58	81.2	45.6	237.57	10.8	34.7
2001-I.....	45.6	24.8	165.00	9.6	60.8	115.00	7.0	53.8
2001-II.....	60.8	19.9	430.00	30.4	50.3	150.00	7.5	42.7
2001-III.....	50.3	16.6	650.00	38.1	28.8	190.00	5.5	23.3
2001-IV.....	28.8	21.5	150.00	5.9	44.4	260.00	11.5	32.8
2002-I.....	44.4	25.9	170.00	9.7	60.5	115.00	7.0	53.5
2002-II.....	60.5	20.7	430.00	30.4	50.7	150.00	7.6	43.1
2002-III.....	50.7	17.2	650.00	38.6	29.4	190.00	5.6	23.8
2002-IV.....	29.4	22.4	150.00	6.1	45.7	260.00	11.9	33.8
2003-I.....	45.7	26.7	170.00	10.0	62.4	115.00	7.2	55.2
2003-II.....	62.4	21.4	430.00	31.4	52.3	150.00	7.9	44.5
2003-III.....	52.3	17.8	650.00	39.8	30.3	190.00	5.8	24.6
2003-IV.....	30.3	23.2	150.00	6.3	47.2	260.00	12.3	34.9
2004-I.....	47.2	27.6	170.00	10.4	64.4	115.00	7.4	57.0
2004-II.....	64.4	22.1	430.00	32.5	54.1	150.00	8.1	45.9
2004-III.....	54.1	18.4	650.00	41.1	31.3	190.00	6.0	25.4
2004-IV.....	31.3	23.9	150.00	6.5	48.7	260.00	12.7	36.1
2005-I.....	48.7	28.6	170.00	10.7	66.6	115.00	7.7	58.9
2005-II.....	66.6	22.9	430.00	33.6	55.9	150.00	8.4	47.5
2005-III.....	55.9	19.1	650.00	42.5	32.4	190.00	6.2	26.3
2005-IV.....	32.4	24.8	150.00	6.7	50.5	260.00	13.1	37.4
2006-I.....	50.5	29.6	170.00	11.1	68.9	115.00	7.9	61.0
2006-II.....	68.9	23.7	430.00	34.7	57.9	150.00	8.7	49.2
2006-III.....	57.9	19.7	650.00	44.0	33.6	190.00	6.4	27.2
2006-IV.....	33.6	25.6	150.00	7.0	52.2	260.00	13.6	38.6
2007-I.....	52.2	30.4	170.00	11.5	71.2	115.00	8.2	63.0
2007-II.....	71.2	24.3	430.00	35.8	59.7	150.00	9.0	50.7
2007-III.....	59.7	20.3	650.00	45.4	34.6	190.00	6.6	28.0
2007-IV.....	34.6	26.4	150.00	7.2	53.8	260.00	14.0	39.8
2008-I.....	53.8	31.3	170.00	11.8	73.3	115.00	8.4	64.9
2008-II.....	73.3	25.1	430.00	36.9	61.5	150.00	9.2	52.3
2008-III.....	61.5	20.9	650.00	46.8	35.6	190.00	6.8	28.9
2008-IV.....	35.6	27.2	150.00	7.4	55.4	260.00	14.4	41.0
2009-I.....	55.4	32.3	170.00	12.2	75.5	115.00	8.7	66.8
2009-II.....	75.5	25.8	430.00	38.0	63.3	150.00	9.5	53.8
2009-III.....	63.3	21.5	650.00	48.1	36.7	190.00	7.0	29.7
2009-IV.....	36.7	28.0	150.00	7.6	57.0	260.00	14.8	42.2
2010-I.....	57.0	33.2	170.00	12.5	77.7	115.00	8.9	68.8
2010-II.....	77.7	26.6	430.00	39.1	65.2	150.00	9.8	55.4
2010-III.....	65.2	22.2	650.00	49.6	37.8	190.00	7.2	30.6
2010-IV.....	37.8	28.8	150.00	7.8	58.8	260.00	15.3	43.5

Sources:

- Historical number in force from I-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- Historical awards based on SSA administrative records; future quarterly awards interpolated from annual awards (shown earlier).
- Historical termination rates computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future number of benefits withheld computed by applying withheld percentage to end-of-period in force.
- Historical number of benefits in current-payment status from I-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

B. NUMBER OF OLD-AGE AND SURVIVORS INSURANCE (OASI) BENEFICIARIES

1. Retired Workers and Insured Widow(er)s

The number of insured workers entitled to OASI benefits at the end of each projected year is derived by taking the existing rolls at the start of the year, adding in the numbers of new benefit awards during the year, and subtracting out persons whose benefit status has been terminated during the year. This analysis is done on an age- and gender-specific basis. More detail on the projections of each of these components is described in the following subsections, and presented in tables III.B1-III.B15.

a. In Force

The number of retired workers and insured widow(er)s in force is projected by single year of age from 60 (62 for retired workers) through 94, and 95 or older, at the end of each calendar year, by adding the retired worker and insured widow(er) awards to the number of retired workers and insured widow(er)s in force at the end of the previous calendar year, and applying termination rates. The termination rates are projected based on historical trends and on the projected mortality rates of the aged population (since a large proportion of the aged population receives retired worker or insured widow(er) benefits).

The projected number of benefit awards to retired workers and insured widow(er)s is based on the number of fully insured workers who have not yet become entitled to benefits. The projected number of workers who are fully insured is developed from the general population at the ages of retirement, taking into account the historical relationships among coverage rates, the number who are currently entitled to retired worker, disabled worker, or insured widow(er) benefits, the number who are fully insured, and the general population. Table III.B1 shows the population by age group and sex and table III.B2 shows the number of workers who are fully insured.

Both the male and the female aged populations are projected to continue their growth. The number of fully insured workers shows similar growth, with the number of females over age 60 who are fully insured slightly exceeding the number of such males throughout the projection period.

Tables III.B3, III.B4, and III.B5 show the number of retired workers, insured widow(er)s, and retired and disabled (age 60 and older) workers and insured widow(er)s combined, respectively, in force by age group and sex. The number of retired workers in force is projected to continue growing, with a slight increase in female retirees as a proportion of the total. Table III.B6 relates the number of retired and disabled workers and insured widow(er)s in force to the fully insured

population. The figures are less than 100 percent at ages under 70, since many workers delay their retirement beyond the first possible date (age 62 for retired workers or age 60 for insured widow(er)s). The figures are near 100 percent for virtually all ages 70 and above. Percentages occasionally are not exactly 100 percent due to occasional discrepancies in the underlying population and fully insured worker data.

b. Awards

The number of benefit awards to retired workers and insured widow(er)s is calculated at each year of age by applying a rate of retirement to the fully insured population, but only after subtracting the number of workers who are already entitled to an insured benefit. An insured benefit is either a retired worker benefit, a disabled worker benefit, or an insured widow(er) benefit. The projection thus requires that before awards for a given year can be calculated, the number of workers who are currently entitled at the end of the previous year must be projected. Note that "retirement," as used in the following text, refers to a retired-worker or insured-widow(er) award, and not necessarily the end of participation in the labor force.

The rates of retirement are developed by analysis of historical trends, including the effects of changes in the retirement test exempt amounts and the legislated increase in normal retirement age (NRA). However, because of occasional discrepancies in the underlying population and fully insured worker data, the rates of retirement are adjusted at some ages to produce a reasonable number of awards by single year of age. Table III.B7 summarizes the rates of retirement for retired workers and insured widow(er)s combined. The sharp increase in the rate of retirement for ages 65-69 occurring in the year 2000 is due to the elimination of the retirement earnings test, and it is expected to decrease gradually in subsequent years, but remain higher than pre-2000 levels. Rates of retirement for those age 70 and older are not shown because awards to that age group are projected as a percentage of awards at ages 60 through 69.

A relatively small percentage of the fully insured workers retire before age 62, when insured widow(er) and not retired worker benefits are first available. Approximately 36 to 38 percent of nonretired insured workers are expected to retire each year at ages 62 to NRA. Most of those retirements occur at age 62, when retired worker benefits are first available. Smaller percentages of the remaining nonretired workers retire at ages 63 to NRA, while most of the remainder retire at NRA (see Normal retirement age in the Glossary for scheduled increases). Tables III.B8 and III.B9 show the results of applying the rates of retirement to the numbers of eligible nonretired and nondisabled workers and splitting the results between retired workers and insured widow(er)s. The elimination of the retirement earnings test produced a sharp

increase in the total number of awards to retired workers and insured widow(er)s ages 65-69 in the year 2000. This in turn produced a corresponding decrease in the number of eligible nonretired and nondisabled workers. Therefore, even though the rate of retirement for this age group is still high for the year 2001 (see table III.B7), the total number of awards is sharply lower than the previous year. At normal retirement age, a disabled worker's benefit is converted to a retired worker's benefit. Table III.B8 also includes these conversions. Disability benefit conversions were discussed more thoroughly in Section III.A., and shown in table III.A14.

c. Withheld

Benefits to retired workers (and most other beneficiaries) who have not reached NRA, may be withheld if beneficiaries have earnings in excess of the exempt amounts. In addition, benefits at any age may be withheld for other reasons, such as an unknown address or an unconfirmed report of death. Table III.B10 summarizes the number of retired workers with benefits withheld at the end of each year, while table III.B11 shows the number withheld as a percentage of retired workers in force. Tables III.B13 and III.B14 show comparable figures for insured widow(er)s.

As indicated in table III.B11, the number of retired workers with benefits withheld relative to the size of the total number of workers with benefits in force has experienced several drops over the past two decades. These drops have generally been in response to legislation that provided a more generous treatment of earnings for beneficiaries who have attained NRA. In 1983 the maximum age for the application of the earnings test dropped from 72 to 70. In 1990, the rate at which earnings above the exempt amount are withheld from benefits changed from \$1 withheld for each \$2 of earnings over the exempt amount to \$1 for every \$3 of such earnings. In 1996, legislation provided for a series of ad hoc increases in the exempt amounts for beneficiaries above NRA. Finally, in 2000, the maximum age for the application of the earnings test was reduced from 70 to NRA. The fraction of retired workers with benefits withheld is projected to gradually increase in the future along with the scheduled increases in the NRA.

d. Current-Payment Status

The numbers of retired workers and insured widow(er)s in current-payment status at the end of each calendar year, which equals the number in force minus the number withheld, are summarized in tables III.B12 and III.B15.

The total number of retired workers in current-payment status is projected to increase steadily from 28.5 million at the end of 2000 to 34.2 million at the end of 2010. The number of insured widow(er)s in current-payment status decreased sharply in 1997 (table III.B15) as a result of an administra-

tive effort to identify and inform widow(er) beneficiaries who would receive a higher benefit on their own record. The above change is also reflected as a decrease in the number of insured widow(er)s in force (table III.B4) and an increase in the number of insured widow(er)s withheld (table III.B13) in 1997. A corresponding increase in the number of retired workers in current-payment status took place at the same time, even though it is not noticeable due to the relative large magnitude of the number of retired workers. The total number of insured widow(er)s in current-payment status is also projected to increase steadily over the same time period, from 1.7 million to 2.1 million. (Insured widow(er)s will be discussed again in relation to uninsured widow(er)s.)

e. Semiannual Retired Worker Projections

The total number of retired workers, by sex, at the end of each December were shown in table III.B3 for in force and in table III.B12 for in current-payment status. These end of December numbers are used to project the end of June numbers shown in tables III.B16 and III.B17. The number of retired workers in force and in current-payment status at the end of each semiannual period is projected as a total for each sex. To calculate the number at the end of each June, first the total for each sex is projected, by projecting the relationship of the amount of change occurring in the first 6 months of the year, to the total annual change.

In table III.B17 we see that more than 50 percent of the annual increase in the number of retired workers in current-payment status used to normally occur in the second half of the calendar year. This was a result of more retirees having benefits withheld during the earlier part of the year due to the retirement earnings test. In year 2000 we see a reversal of the above historical trend due to the elimination of the retirement earnings test.

Once the total number of retirees in force or in current-pay at the end of June is projected, the number aged 62-64 is calculated by applying a ratio to the total, where the ratio is projected based on historical trends. The number aged 65 or older is then equal to the total minus those aged 62-64.

2. Minor Children

The numbers of minor children of retired and deceased workers are related to the non-orphan and orphan populations, respectively. Table III.B18 shows the population under age 18 split into non-orphan and orphan groups, in four age groups (0-4, 5-9, 10-14, and 15-17).

The number of minor children of retired workers in force is projected by single year of age, at the end of each calendar year, by adding the child-minor awards to the number of minor children in force at the end of the previous calendar

year, and applying termination rates. Table III.B19 summarizes the number of minor children of retired workers in force by age group.

The projected number of awards to minor children of retired workers is based on the number of non-orphan children. The award rates are shown in table III.B20. The number of awards to minor children of retired workers (shown in table III.B21) is projected to remain relatively stable throughout the projection period.

The derivation of the number of minor children of retired workers in current-payment status from the number in force is shown in tables III.B22 and III.B23.

The number of minor children withheld is projected by single year of age, by applying a projected withheld rate to the number in force. The withheld rates are projected to remain at current levels. The projected number of minor children in current-payment status equals the number in force minus the number withheld.

The number of minor children of retired workers in current-payment status is projected to increase gradually, from 256 thousand at end of 2000 to 278 thousand by the end of 2007 and then decrease slightly to 275 thousand by the end of 2010.

The number of minor children of deceased workers in force is projected by single year of age using methods similar to those used for minor children of retired workers. The number of minor children of deceased workers at the end of each calendar year is computed by adding the surviving child-minor awards to the number of surviving minor children in force at the end of the previous calendar year, and applying termination rates. Table III.B24 shows the projected number of minor children of deceased workers in force, and that number as a percentage of the orphan population.

The projected number of awards to minor children of deceased workers is based on the number of orphans. The award rates, shown in table III.B25, decreased from 1996 through 1998 possibly due to the dependency test for stepchildren. The number of awards to minor children of deceased workers (shown in table III.B26) is projected to level off and then decrease slightly from current levels.

The derivation of the number of minor children of deceased workers in current-payment status from the number in force is shown in tables III.B27 and III.B28. Figures in those tables are projected in a manner similar to that for minor children of retired workers.

The number of minor surviving children in current-payment status is projected to decrease from 1,346 thousand currently to 1,169 thousand by the end of 2010.

3. Disabled Children

The numbers of disabled children of retired and deceased workers are related to the uninsured population aged 18 or older, as shown in table III.B29. The disabled children in force are projected by single year of age, at the end of each calendar year, by adding the disabled-child awards to the number of disabled children in force at the end of the previous calendar year, and applying termination rates. Tables III.B30 and III.B36 show the number of disabled children of retired workers and deceased workers in force, respectively.

The projected numbers of awards to disabled children of retired workers and deceased workers are based on the uninsured population. The award rates to disabled children of retired workers shown in table III.B31, are projected to decrease gradually. The number of awards to disabled children of retired workers (shown in table III.B32) is projected to decrease slightly from current levels. The award rates to disabled children of deceased workers (shown in table III.B37) are projected to remain at recent levels. The number of awards to disabled children of deceased workers (shown in table III.B38) is projected to decrease slightly before leveling off.

The derivations of the numbers of disabled children of retired workers and deceased workers in current-payment status from the numbers in force are shown in tables III.B33, III.B34, and III.B35 (for disabled children of retired workers) and tables III.B39, III.B40, and III.B41 (for disabled children of deceased workers). Figures in those tables are projected in a manner similar to that for minor children of retired workers and deceased workers.

The number of disabled children of retired workers in current-payment status is projected to remain near the present level of 190 thousand through 2010. Disabled children of deceased workers are projected to increase from 480 thousand currently to 550 thousand by the end of 2010.

4. Student Children

The numbers of student children of retired and deceased workers in force (who are nearly all aged 18) are projected by adding the student-child awards to the number of student children in force at the end of the previous calendar year, and applying termination rates. The award rates are projected to remain at nearly the level in the latest data, based on experience since the phase-out of student benefits at ages 19 through 21, which became fully effective in 1985. Tables III.B42 and III.B43 show the projected numbers of student children of retired and deceased workers, respectively.

The number of student children is projected to increase gradually. Note that the number of student children awarded each year is greater than the number in force, implying that virtually the entire student child population is replaced each year.

5. *Semiannual Child Projections*

Tables III.B44 and III.B45 show the semiannual number of children of retired workers in force and in current-payment status, respectively. The number at the end of each December is known from tables shown previously. The excess of the June 30th number over the average of December 31st numbers is calculated for historical years and then projected to remain at the last known level. The semiannual number of children of deceased workers is projected in a similar manner and shown in tables III.B46 and III.B47.

6. *Young Spouses*

Young wife and young husband beneficiaries are spouses of retired workers who are entitled to a benefit because they are the parents of an eligible child (minor under age 16 or disabled) of a retired worker. Young spouses are projected by sex and single year of age, at the end of each calendar year, by adding the young spouse awards to the number of young spouses in force at the end of the previous calendar year, and applying termination rates. Table III.B48 summarizes the number of young spouses of retired workers in force by age group.

Awards to young wives and young husbands are projected using award rates that relate the number of awards to young spouses to the number of awards to minor children under age 16 and disabled children of retired workers. The award rates (awards per 1,000 eligible child awards) are shown in table III.B49. The number of awards to young spouses (shown in table III.B50) is projected to remain stable throughout the projection period.

The derivation of the number of young spouses of retired workers in current-payment status from the number in force is shown in tables III.B51, III.B52 and III.B53.

The number of young spouses withheld is projected by sex and single year of age, by applying a projected withheld rate to the number in force. The withheld rates are projected to remain at current levels. The projected number of young spouses in current-payment status equals the number in force minus the number withheld.

7. *Mothers and Fathers*

Mother and father beneficiaries, also referred to as young widows and widowers, are widows or widowers of deceased workers who are entitled to a benefit because they are the parents of an eligible child (minor under age 16 or disabled) of a deceased worker. Mothers and fathers are projected by sex and single year of age, at the end of each calendar year, by adding the young widow(er) awards to the number of young widow(er)s in force at the end of the previous calendar

year, and applying termination rates. Table III.B54 summarizes the number of young widow(er)s of deceased workers in force by age group.

Awards to mothers and fathers are projected using award rates that relate the number of awards to young widow(er)s to the number of awards to minor children under age 16 and disabled children of deceased workers. The award rates (awards per 1,000 eligible child awards) are shown in table III.B55. The number of awards to young widow(er)s (shown in table III.B56) is projected to decline gradually during the projection period.

The derivation of the number of young widow(er)s of deceased workers in current-payment status from the number in force is shown in tables III.B57, III.B58 and III.B59.

The number of young widow(er)s withheld is projected by sex and single year of age, by applying a projected withheld rate to the number in force. The withheld rates are projected to remain at current levels. The projected number of young widow(er)s in current-payment status equals the number in force minus the number withheld.

8. *Semiannual Young Spouses and Mothers and Fathers*

The semiannual numbers of young wives, young husbands, mothers, and fathers are projected using the same method as that used for children of retired or deceased workers. Tables III.B60 and III.B61 show the projected number of young wife and young husband beneficiaries, respectively, and that number as a percentage of the eligible child beneficiaries. Tables III.B62 and III.B63 show the projected number of mother and father beneficiaries, respectively, and that number as a percentage of the eligible child beneficiaries.

The number of young wife beneficiaries with benefits in current-payment status is projected to continue decreasing slightly, from 55.5 thousand currently to 51.6 thousand by the end of 2010. The small number of young husband beneficiaries in current-payment status is projected to increase slightly during the projection period.

The number of mother beneficiaries in current-payment status decreased from 260 thousand at the end of 1995 to 193 thousand at the end of 2000 and is projected to continue decreasing to 153 thousand at the end of 2010. The number of father beneficiaries in current-payment status decreased from 15.2 thousand at the end of 1995 to 9.8 thousand at the end of 2000 and is projected to continue decreasing to 8.5 thousand at the end of 2010.

9. *Disabled Widows and Widowers*

The number of disabled widow beneficiaries (including disabled surviving divorced wives) with benefits in force (entitled because they are the surviving spouse of an insured

worker, and they are disabled) is projected for two age groups—ages 50-59 and 60-64—by applying a percentage to the projected uninsured female population in the applicable age group. The applicable percentages are projected by regression, with an iterative autoregression correction. In addition, the percentages are adjusted by judgment to prevent them from increasing to unreasonably high levels at the end of the projection period. Table III.B64 shows the projected number of disabled widows in force, and that number as a percentage of the uninsured female population, by age group. The number of disabled widows increased substantially beginning in 1991 due to a liberalization in the definition of disability that became effective in that year. The projections indicate that the number of disabled widows in force will show additional growth from the current level of 200 thousand to 239 thousand by the end of 2010.

The number of disabled widows with benefits withheld is projected for the same two age groups as the number in force, by applying a projected withheld rate to the number in force. The withheld rates are projected to remain at current levels, as shown in table III.B65. The projected number of disabled widows in current-payment status equals the number in force minus the number withheld. The total number of disabled widows with benefits in current-payment status is projected to increase from 196 thousand currently to 235 thousand by the end of 2010, as shown in table III.B66.

The number of disabled widower beneficiaries (including disabled surviving divorced husbands) is projected in a manner similar to that used for disabled widows. Table III.B67 shows the projected number of disabled widowers in force, and that number as a percentage of the uninsured male population, by age group.

The derivation of the number of disabled widower beneficiaries in current-payment status from the number in force is shown in tables III.B68 and III.B69.

The number of disabled widowers with benefits in current-payment status is projected to increase gradually from 5.2 thousand currently to 10.1 thousand by the end of 2010.

10. Aged Spouses and Uninsured Widows and Widowers

The number of aged wife and uninsured widow beneficiaries (including divorced wives and surviving uninsured divorced wives) in force, combined, under age 65 is projected by applying a percentage to the uninsured female population aged 60 through 64. The percentage is projected to remain slightly above 32 percent, based on historical trends. The combined number of aged wives and uninsured widows is split into the two types of beneficiaries by applying a percentage to the combined number. Table III.B70 shows the projected number of aged wife and uninsured widow benefi-

ciaries in force under age 65, and that number as a percentage of the uninsured female population. The projected split between aged wives and uninsured widows is also shown.

The number of wives in force aged 62 through 64 is projected to increase, from 318 thousand currently to about 333 thousand by the end of 2010. The number of uninsured widows in force aged 60 through 64 is projected to continue declining gradually, from 118 thousand currently to about 109 thousand by the end of 2010.

The number of aged wife and uninsured widow beneficiaries in force, combined, aged 65 or older is projected by applying a percentage to the uninsured female population aged 65 or older. The combined number of aged wives and uninsured widows is split into the two types of beneficiaries by applying a percentage to the combined number. Table III.B71 shows the projected number of aged wife and uninsured widow beneficiaries in force aged 65 or older, and that number as a percentage of the uninsured female population. The projected split between aged wives and uninsured widows is also shown.

The number of wives aged 65 or older with benefits in force is projected to decrease moderately, from 2,528 thousand currently to about 2,390 thousand by the end of 2010. The number of uninsured widows aged 65 or older in force is also projected to decrease, from 2,964 thousand currently to about 2,658 thousand by the end of 2010.

The derivation of the number of aged wife beneficiaries in current-payment status from the number in force is shown in tables III.B72 and III.B73.

The percentage of aged wives with benefits withheld is projected to increase slightly, due to the effect of the government pension offset provision. The total number of aged wife beneficiaries in current-payment status is projected to decline from about 2,710 thousand currently to about 2,582 thousand by the end of 2010.

The derivation of the number of aged uninsured widows and total aged widows with benefits in current-payment status from the number in force is shown in tables III.B74 and III.B75.

The percentage of aged uninsured widows with benefits withheld is also projected to increase slightly, due largely to the effect of the government pension offset provision. The total number of aged widow beneficiaries, both insured and uninsured, in current-payment status is projected to decrease gradually from 4,663 thousand currently to about 4,594 thousand during 2006 and then increase again to nearly 4,667 thousand by the end of 2010.

The combined number of aged husband and uninsured widower beneficiaries (including divorced husbands and surviving uninsured divorced husbands) under age 65, and 65 or older, is projected in a manner similar to that used for aged wives and uninsured widows. Tables III.B76 and III.B77 show the projected number of aged husband and uninsured widower beneficiaries in force under age 65 and aged 65 or older, respectively, and that number as a percentage of the male uninsured population.

The combined number of aged husbands in force under age 65 and aged uninsured widowers in force under age 65 is projected to remain stable for several years and then increase during the latter portion of the projection period. The combined number of aged husbands age 65 or older and aged uninsured widowers aged 65 or older in force is projected to decline during the projection period. The combined number of aged husbands in force aged 62 through 64 and aged 65 or older is projected to reach 2.8 thousand and 84.8 thousand, respectively, by the end of 2010; the number of aged uninsured widowers aged 60 through 64 and 65 or older is projected to reach 1.9 thousand and 27.1 thousand, respectively, by the end of 2010.

The derivation of the number of aged husbands with benefits in current-payment status from the number in force is shown in tables III.B78 and III.B79.

The percentage of aged husbands with benefits withheld is projected to remain slightly over 67.0 percent. The total number of aged husband beneficiaries in current-payment status is projected to decrease gradually, from 32.3 thousand currently to 28.8 thousand by the end of 2010.

The derivation of the number of aged uninsured widowers and total aged widowers with benefits in current-payment status from the number in force is shown in tables III.B80 and III.B81.

The percentage of aged uninsured widowers with benefits withheld is also projected to decrease slightly, from 60 percent to about 59 percent overall. The total number of aged widowers with benefits in current-payment status is projected to increase steadily, from 36.8 thousand to over 48.0 thousand by the end of 2010.

11. Parents

The number of parent beneficiaries with benefits in force (entitled because they are the parents of a deceased insured worker, and they are not insured on their own earnings record) is projected by applying a factor to the number of parent beneficiaries receiving benefits 6 months prior. This approach has been used because the number of awards to parent beneficiaries has been low relative to the number of terminations. Table III.B82 shows the projected numbers of

parent beneficiaries in force, and the ratio of each number to the corresponding number from 6 months earlier. It also shows the number of parent beneficiaries withheld and in current-payment status.

The number of parent beneficiaries in current-payment status is projected to continue declining, from 2.7 thousand currently to 1.5 thousand by the end of 2010. The rate of decline is projected to slow as the number of parents reaches low levels and the number of awards approaches the number of terminations.

12. Special Age-72 Beneficiaries

The number of special age-72 beneficiaries (including special wife beneficiaries) is projected in a manner similar to that for parent beneficiaries. Since this is virtually a closed group, the ratios of succeeding numbers of beneficiaries are survival rates. Table III.B83 shows the projected number of special age-72 beneficiaries in force, and the ratio of each number to the corresponding number from 6 months earlier. It also shows the numbers of special age-72 beneficiaries withheld and in current-payment status.

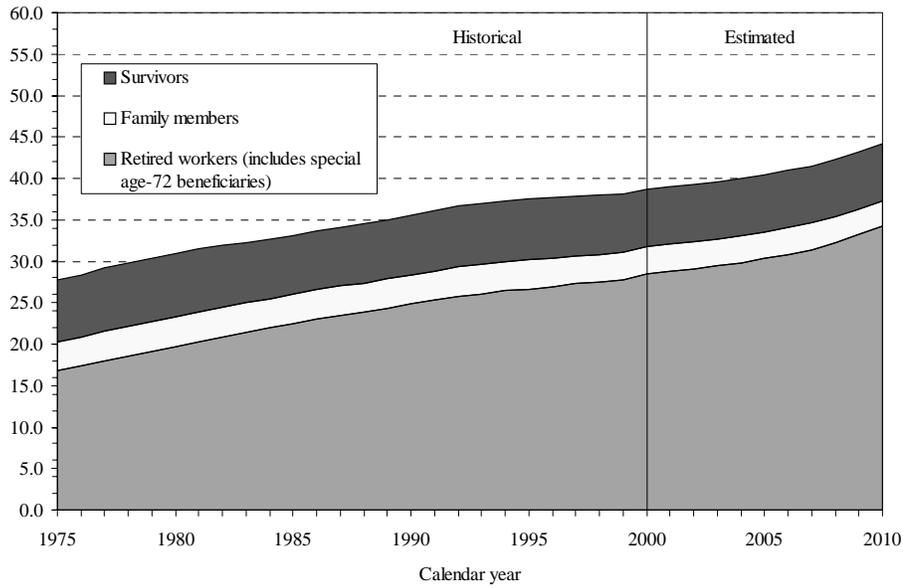
The number of special age-72 beneficiaries in current-payment status is projected to continue declining rapidly, from fewer than 150 currently to fewer than 50 by the end of 2001, at which time the remaining beneficiaries will all be over 101 years old.

13. OASDI Beneficiaries

Table III.B84 summarizes the numbers of all of the projected OASDI beneficiaries in current-payment status. Figure 2 illustrates the numbers shown in table III.B84 for retired workers and family members, survivors, and special age-72 beneficiaries. Figure 3 (on page 145) further illustrates the numbers shown in table III.B84 and the relative proportions of beneficiaries by type.

The total number of OASDI beneficiaries in current-payment status is projected to increase from nearly 45.4 million at the end of 2000 to nearly 53.5 million by the end of 2010. From 1990 to 2000, the number of disabled workers and auxiliaries increased by 56 percent. From 2000 to 2010, the number is projected to increase by about 39 percent, from about 6.7 million to 9.2 million. The number of OASI beneficiaries increased by nearly 9 percent from 1990 to 2000. The number is projected to increase by 14 percent, from 38.7 million to about 44.2 million, during the projection period.

Figure 2.—OASI Beneficiaries in Current-Payment Status, as of December 31, 1975-2010
[In millions]



Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B1.—Population in the Social Security Area, Age 60 or older
(By age and gender, as of December 31, 1975-2010)
[In thousands]

Year	60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male										
1975.....	1,918.8	2,651.6	3,634.7	2,599.9	1,702.1	1,013.0	446.0	134.2	25.1	14,125.5
1980.....	2,096.7	2,836.1	3,984.1	2,944.3	1,909.2	1,079.9	516.4	166.8	36.6	15,570.2
1985.....	2,148.0	3,100.7	4,345.8	3,281.2	2,177.5	1,230.7	564.0	199.4	48.9	17,096.3
1990.....	2,118.0	3,072.3	4,662.9	3,626.0	2,501.3	1,428.2	653.0	217.2	56.3	18,335.2
1991.....	2,073.9	3,086.5	4,633.2	3,744.0	2,576.6	1,488.2	679.9	226.2	57.9	18,566.5
1992.....	2,015.3	3,059.3	4,665.7	3,827.3	2,622.6	1,558.4	713.6	235.5	59.4	18,757.1
1993.....	1,974.6	3,022.2	4,670.8	3,886.7	2,670.6	1,623.9	742.5	244.1	60.5	18,895.9
1994.....	2,013.7	2,956.0	4,672.7	3,953.1	2,720.9	1,678.7	773.5	253.6	61.6	19,083.7
1995.....	2,066.6	2,888.0	4,681.6	3,957.2	2,808.0	1,728.5	803.4	262.2	62.6	19,258.2
1996.....	2,074.7	2,893.1	4,662.9	3,947.4	2,904.7	1,766.1	838.2	271.4	63.8	19,422.3
1997.....	2,105.0	2,937.3	4,599.1	3,970.1	2,983.6	1,787.7	878.7	283.0	65.1	19,609.7
1998.....	2,169.8	2,983.2	4,533.6	3,992.2	3,039.6	1,816.2	920.3	295.1	66.8	19,816.6
1999.....	2,229.9	3,031.1	4,497.3	4,000.5	3,102.5	1,848.2	932.9	305.2	68.8	20,009.2
2000.....	2,270.7	3,092.9	4,488.4	4,011.7	3,116.7	1,914.6	947.5	314.3	70.7	20,227.6
2001.....	2,355.4	3,174.9	4,504.9	3,997.7	3,116.2	1,987.0	959.4	325.0	72.6	20,493.2
2002.....	2,530.4	3,258.1	4,574.7	3,946.9	3,136.1	2,046.9	967.8	338.3	75.2	20,874.4
2003.....	2,705.0	3,358.9	4,683.0	3,892.2	3,160.1	2,089.0	984.5	350.6	77.7	21,301.0
2004.....	2,726.4	3,560.2	4,781.7	3,869.3	3,174.0	2,134.6	1,003.7	354.7	80.2	21,684.8
2005.....	2,682.2	3,782.9	4,888.0	3,870.1	3,189.3	2,148.6	1,043.5	359.8	82.3	22,046.7
2006.....	2,906.2	3,919.9	5,045.9	3,891.5	3,183.4	2,153.1	1,085.8	364.1	84.8	22,634.7
2007.....	3,328.1	3,930.7	5,287.7	3,957.6	3,148.0	2,171.9	1,119.2	367.7	88.1	23,399.0
2008.....	3,460.4	4,120.2	5,545.1	4,056.7	3,110.0	2,192.9	1,142.4	375.0	91.0	24,093.7
2009.....	3,433.2	4,521.7	5,752.4	4,147.7	3,098.5	2,206.7	1,166.6	382.0	91.5	24,800.2
2010.....	3,491.2	4,875.0	5,918.4	4,245.6	3,106.6	2,220.8	1,175.1	398.1	92.4	25,523.2
Female										
1975.....	2,143.6	3,068.6	4,490.3	3,596.9	2,718.6	1,852.5	922.9	325.3	72.5	19,191.2
1980.....	2,308.6	3,243.4	4,884.0	4,045.2	3,047.0	2,068.6	1,175.8	439.6	116.0	21,328.3
1985.....	2,385.7	3,514.1	5,203.7	4,420.7	3,445.7	2,360.1	1,343.7	578.1	168.3	23,420.1
1990.....	2,280.0	3,436.4	5,531.6	4,710.0	3,794.4	2,684.9	1,558.3	667.9	218.1	24,881.6
1991.....	2,244.3	3,409.2	5,488.4	4,827.1	3,860.2	2,755.6	1,610.3	694.9	229.0	25,119.1
1992.....	2,176.6	3,366.6	5,493.6	4,903.9	3,888.2	2,839.2	1,675.2	724.9	241.4	25,309.6
1993.....	2,122.6	3,317.9	5,468.5	4,959.1	3,922.4	2,911.5	1,725.5	749.2	249.5	25,426.1
1994.....	2,155.3	3,250.6	5,422.2	5,023.8	3,952.7	2,967.6	1,775.4	776.1	258.2	25,581.7
1995.....	2,210.4	3,168.2	5,392.3	5,015.9	4,030.2	3,007.8	1,823.5	800.9	265.9	25,715.0
1996.....	2,220.7	3,160.4	5,339.9	4,985.7	4,124.4	3,039.4	1,866.0	822.4	273.6	25,832.5
1997.....	2,250.0	3,198.6	5,247.3	4,979.7	4,197.4	3,043.1	1,919.9	849.3	280.3	25,965.6
1998.....	2,313.9	3,244.7	5,154.4	4,966.0	4,241.1	3,058.1	1,967.1	871.6	287.1	26,104.0
1999.....	2,368.0	3,295.1	5,105.0	4,935.7	4,309.0	3,076.6	1,984.8	892.2	295.0	26,261.2
2000.....	2,417.4	3,357.0	5,086.3	4,910.2	4,313.3	3,145.6	1,999.1	913.3	302.8	26,444.9
2001.....	2,505.2	3,439.5	5,090.6	4,866.4	4,296.5	3,226.7	2,011.7	931.0	309.4	26,677.2
2002.....	2,685.0	3,524.8	5,154.3	4,786.0	4,295.1	3,294.0	2,013.4	956.5	318.6	27,027.7
2003.....	2,865.2	3,629.3	5,264.4	4,703.1	4,291.7	3,336.9	2,030.8	978.6	326.4	27,426.5
2004.....	2,890.2	3,837.2	5,365.3	4,661.1	4,268.7	3,392.1	2,047.1	987.7	334.0	27,783.4
2005.....	2,845.4	4,069.0	5,472.0	4,647.0	4,249.2	3,398.9	2,099.3	995.3	341.7	28,117.9
2006.....	3,071.2	4,213.0	5,634.2	4,652.9	4,213.2	3,389.4	2,158.3	1,001.6	347.4	28,681.3
2007.....	3,501.6	4,225.0	5,885.0	4,711.7	4,145.0	3,391.8	2,205.7	1,004.2	357.0	29,427.0
2008.....	3,642.0	4,416.5	6,154.2	4,812.2	4,075.0	3,391.8	2,236.2	1,015.5	364.4	30,107.7
2009.....	3,615.8	4,827.4	6,372.9	4,904.3	4,040.8	3,376.0	2,272.9	1,024.0	366.8	30,800.9
2010.....	3,671.9	5,195.2	6,547.6	5,001.9	4,031.5	3,362.9	2,279.4	1,052.9	369.0	31,512.2
Total										
1975.....	4,062.4	5,720.1	8,125.1	6,196.7	4,420.7	2,865.6	1,368.9	459.5	97.7	33,316.6
1980.....	4,405.3	6,079.4	8,868.1	6,989.5	4,956.2	3,148.5	1,692.2	606.4	152.7	36,898.5
1985.....	4,533.8	6,614.8	9,549.5	7,701.9	5,623.2	3,590.8	1,907.7	777.5	217.3	40,516.3
1990.....	4,398.0	6,508.8	10,194.4	8,336.0	6,295.7	4,113.1	2,211.2	885.1	274.4	43,216.8
1991.....	4,318.2	6,495.7	10,121.6	8,571.1	6,436.8	4,243.9	2,290.3	921.1	286.9	43,685.6
1992.....	4,191.9	6,425.9	10,159.3	8,731.2	6,510.8	4,397.6	2,388.8	960.5	300.7	44,066.8
1993.....	4,097.2	6,340.1	10,139.4	8,845.8	6,592.9	4,535.4	2,468.0	993.3	310.0	44,322.1
1994.....	4,169.0	6,206.5	10,094.9	8,976.9	6,673.6	4,646.3	2,548.9	1,029.6	319.8	44,665.4
1995.....	4,276.9	6,056.2	10,073.8	8,973.2	6,838.2	4,736.3	2,626.9	1,063.1	328.6	44,973.2
1996.....	4,295.4	6,053.5	10,002.8	8,933.1	7,029.0	4,805.5	2,704.1	1,093.8	337.5	45,254.8
1997.....	4,355.0	6,135.8	9,846.4	8,949.8	7,181.0	4,830.9	2,798.6	1,132.4	345.4	45,575.3
1998.....	4,483.8	6,227.9	9,688.0	8,958.1	7,280.7	4,874.3	2,887.4	1,166.7	353.9	45,920.7
1999.....	4,590.8	6,326.2	9,602.2	8,936.2	7,411.5	4,924.7	2,917.7	1,197.3	363.8	46,270.4
2000.....	4,688.1	6,449.9	9,574.8	8,921.9	7,430.0	5,060.1	2,946.6	1,227.7	373.4	46,672.5
2001.....	4,860.6	6,614.4	9,595.5	8,864.2	7,412.8	5,213.7	2,971.1	1,256.1	382.0	47,170.4
2002.....	5,215.4	6,782.9	9,729.0	8,732.8	7,431.2	5,340.9	2,981.3	1,294.8	393.8	47,902.1
2003.....	5,570.2	6,988.2	9,947.4	8,595.4	7,451.8	5,425.9	3,015.3	1,329.2	404.1	48,727.5
2004.....	5,616.6	7,397.4	10,146.9	8,530.5	7,442.6	5,526.7	3,050.8	1,342.4	414.2	49,468.2
2005.....	5,527.7	7,851.9	10,360.0	8,517.0	7,438.5	5,547.5	3,142.9	1,355.1	424.0	50,164.6
2006.....	5,977.4	8,132.9	10,680.1	8,544.4	7,396.6	5,542.6	3,244.1	1,365.7	432.2	51,316.0
2007.....	6,829.7	8,155.6	11,172.7	8,669.3	7,293.0	5,563.7	3,325.0	1,371.9	445.1	52,826.0
2008.....	7,102.3	8,536.7	11,699.2	8,868.9	7,185.0	5,584.7	3,378.6	1,390.5	455.4	54,201.4
2009.....	7,049.0	9,349.0	12,125.3	9,052.0	7,139.3	5,582.7	3,439.5	1,406.0	458.3	55,601.2
2010.....	7,163.1	10,070.2	12,465.9	9,247.4	7,138.1	5,583.7	3,454.5	1,451.0	461.4	57,035.4

Source: Estimates prepared by the Office of the Chief Actuary.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B2.—OASI Workers Who Are Fully Insured, Age 60 or older
(By age and gender, as of December 31, 1975-2010)
[In thousands]

Year	60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male										
1975	1,791.2	2,487.0	3,426.2	2,413.2	1,569.6	927.3	396.8	111.0	19.0	13,141.3
1980	1,918.0	2,649.3	3,762.4	2,751.3	1,776.1	992.6	471.1	146.2	30.0	14,497.0
1985	1,992.4	2,868.9	3,991.3	3,066.5	2,047.7	1,138.7	511.2	177.0	42.2	15,835.9
1990	1,949.3	2,873.5	4,338.5	3,299.3	2,316.7	1,331.5	594.9	192.9	51.6	16,948.2
1991	1,908.7	2,874.0	4,317.6	3,410.8	2,364.4	1,371.9	619.4	196.5	53.3	17,116.6
1992	1,855.1	2,822.6	4,337.3	3,486.3	2,404.9	1,418.5	645.2	206.6	54.5	17,231.0
1993	1,834.9	2,804.2	4,334.4	3,541.7	2,455.2	1,458.1	668.0	214.5	55.2	17,366.2
1994	1,865.9	2,700.9	4,300.1	3,622.1	2,479.7	1,506.6	688.5	221.5	55.3	17,440.6
1995	1,924.4	2,700.4	4,307.1	3,638.2	2,556.0	1,548.9	709.3	228.8	57.3	17,670.4
1996	1,925.4	2,680.4	4,276.7	3,627.9	2,654.0	1,585.1	732.2	236.6	58.1	17,776.4
1997	1,963.6	2,766.8	4,231.9	3,650.8	2,720.3	1,618.1	757.9	245.6	60.1	18,015.1
1998	2,017.1	2,759.8	4,170.0	3,655.8	2,772.4	1,660.1	782.2	253.6	61.8	18,132.8
1999	2,071.8	2,830.4	4,166.6	3,634.2	2,841.1	1,682.5	809.8	260.4	63.0	18,359.8
2000	2,123.3	2,867.2	4,141.2	3,650.6	2,861.9	1,744.9	833.8	267.4	64.3	18,554.6
2001	2,213.9	2,955.7	4,163.3	3,633.9	2,861.7	1,818.8	854.4	276.3	63.4	18,841.4
2002	2,390.9	3,046.6	4,218.4	3,606.8	2,886.4	1,866.9	874.3	287.1	65.0	19,242.4
2003	2,568.8	3,155.6	4,334.8	3,563.3	2,898.0	1,907.0	900.2	297.0	66.7	19,691.4
2004	2,592.4	3,355.0	4,436.8	3,568.2	2,887.0	1,957.0	914.9	308.7	68.3	20,088.3
2005	2,557.2	3,576.4	4,553.5	3,570.7	2,901.7	1,973.1	951.0	317.9	70.3	20,471.8
2006	2,771.7	3,712.9	4,719.1	3,596.1	2,893.8	1,977.8	994.0	325.3	72.1	21,062.8
2007	3,173.2	3,728.1	4,964.0	3,649.6	2,878.0	1,998.8	1,020.7	333.0	74.8	21,820.2
2008	3,299.3	3,912.9	5,222.6	3,755.4	2,848.1	2,010.2	1,043.1	342.9	77.0	22,511.5
2009	3,276.3	4,300.1	5,431.9	3,849.0	2,857.6	2,005.8	1,070.0	348.3	81.0	23,220.0
2010	3,330.8	4,638.8	5,600.5	3,955.5	2,866.1	2,020.0	1,079.4	362.8	82.9	23,936.8
Female										
1975	1,320.4	1,914.8	2,777.7	1,971.5	1,378.6	834.6	355.4	91.2	14.4	10,658.6
1980	1,502.7	2,161.6	3,195.0	2,445.7	1,698.0	1,063.0	537.4	172.0	32.2	12,807.6
1985	1,594.5	2,386.0	3,515.8	2,822.1	2,111.0	1,325.3	697.0	266.9	63.3	14,781.9
1990	1,572.5	2,415.5	3,831.2	3,099.9	2,436.9	1,642.6	877.7	340.0	98.9	16,315.2
1991	1,561.6	2,382.3	3,815.4	3,206.4	2,493.5	1,700.2	925.3	354.6	107.1	16,546.4
1992	1,521.5	2,345.7	3,838.5	3,281.7	2,541.3	1,758.6	979.0	383.6	114.4	16,764.3
1993	1,505.2	2,355.2	3,840.0	3,334.6	2,607.5	1,804.7	1,026.7	406.5	120.2	17,000.6
1994	1,528.5	2,307.5	3,817.0	3,414.9	2,626.3	1,868.1	1,069.4	429.4	125.1	17,186.2
1995	1,590.0	2,297.1	3,818.6	3,454.7	2,691.0	1,920.8	1,104.9	452.0	132.7	17,461.8
1996	1,607.8	2,277.9	3,798.7	3,443.2	2,790.1	1,965.1	1,139.2	474.0	137.5	17,633.5
1997	1,659.1	2,381.9	3,780.3	3,489.1	2,873.2	2,017.7	1,181.3	497.1	145.5	18,025.2
1998	1,721.5	2,406.4	3,745.0	3,500.1	2,926.8	2,075.2	1,214.5	518.2	151.9	18,259.6
1999	1,785.9	2,481.8	3,750.4	3,467.9	3,000.5	2,093.4	1,253.1	534.4	157.0	18,524.4
2000	1,845.5	2,546.3	3,754.2	3,457.6	3,034.7	2,148.7	1,284.7	546.3	164.2	18,782.2
2001	1,935.7	2,626.9	3,804.5	3,430.3	3,025.1	2,226.2	1,314.1	564.0	173.6	19,100.4
2002	2,099.9	2,713.8	3,868.3	3,413.4	3,037.0	2,272.0	1,343.0	582.9	184.0	19,514.3
2003	2,267.9	2,819.6	3,983.6	3,378.9	3,040.5	2,308.8	1,380.1	600.6	191.6	19,971.6
2004	2,315.1	3,010.8	4,086.5	3,398.1	3,008.7	2,365.6	1,395.0	624.2	198.8	20,402.8
2005	2,306.8	3,225.3	4,193.7	3,430.5	2,992.0	2,392.2	1,434.4	642.1	205.1	20,822.1
2006	2,520.7	3,373.8	4,350.6	3,477.8	2,970.1	2,387.3	1,489.7	656.6	211.6	21,438.2
2007	2,908.0	3,419.8	4,584.6	3,536.7	2,957.4	2,398.4	1,521.6	671.5	218.3	22,216.3
2008	3,059.4	3,616.8	4,840.3	3,641.8	2,928.9	2,402.7	1,547.8	691.0	224.4	22,953.1
2009	3,073.4	3,999.3	5,061.1	3,735.7	2,947.1	2,378.7	1,586.2	698.5	236.9	23,716.9
2010	3,157.4	4,349.9	5,251.6	3,833.8	2,977.2	2,367.9	1,605.2	719.5	242.5	24,505.0
Total										
1975	3,111.6	4,401.8	6,203.9	4,384.7	2,948.2	1,761.9	752.2	202.2	33.4	23,799.9
1980	3,420.7	4,810.9	6,957.4	5,197.0	3,474.1	2,055.6	1,008.5	318.2	62.2	27,304.6
1985	3,586.9	5,254.9	7,507.1	5,888.6	4,158.7	2,464.0	1,208.2	443.9	105.5	30,617.8
1990	3,521.8	5,289.0	8,169.7	6,399.2	4,753.6	2,974.1	1,472.6	532.9	150.5	33,263.4
1991	3,470.3	5,256.3	8,133.0	6,617.2	4,857.9	3,072.1	1,544.7	551.1	160.4	33,663.0
1992	3,376.6	5,168.3	8,175.8	6,768.0	4,946.2	3,177.1	1,624.2	590.2	168.9	33,995.3
1993	3,340.1	5,159.4	8,174.4	6,876.3	5,062.7	3,262.8	1,694.7	621.0	175.4	34,366.8
1994	3,394.4	5,008.4	8,117.1	7,037.0	5,106.0	3,374.7	1,757.9	650.9	180.4	34,626.8
1995	3,514.4	4,997.5	8,125.7	7,092.9	5,247.0	3,469.7	1,814.2	680.8	190.0	35,132.2
1996	3,533.2	4,958.3	8,075.4	7,071.1	5,444.1	3,550.2	1,871.4	710.6	195.6	35,409.9
1997	3,622.7	5,148.7	8,012.2	7,139.9	5,593.5	3,635.8	1,939.2	742.7	205.6	36,040.3
1998	3,738.6	5,166.2	7,915.0	7,155.9	5,699.2	3,735.3	1,996.7	771.8	213.7	36,392.4
1999	3,857.7	5,312.2	7,917.0	7,102.1	5,841.6	3,775.9	2,062.9	794.8	220.0	36,884.2
2000	3,968.8	5,413.5	7,895.4	7,108.2	5,896.6	3,893.6	2,118.5	813.7	228.5	37,336.8
2001	4,149.6	5,582.6	7,967.8	7,064.2	5,886.8	4,045.0	2,168.5	840.3	237.0	37,941.8
2002	4,490.8	5,760.4	8,086.7	7,020.2	5,923.4	4,138.9	2,217.3	870.0	249.0	38,756.7
2003	4,836.7	5,975.2	8,318.4	6,942.2	5,938.5	4,215.8	2,280.3	897.6	258.3	39,663.0
2004	4,907.5	6,365.8	8,523.3	6,966.3	5,895.7	4,322.6	2,309.9	932.9	267.1	40,491.1
2005	4,864.0	6,801.7	8,747.2	7,001.2	5,893.7	4,365.3	2,385.4	960.0	275.4	41,293.9
2006	5,292.4	7,086.7	9,069.7	7,073.9	5,863.9	4,365.1	2,483.7	981.9	283.7	42,501.0
2007	6,081.2	7,147.9	9,548.6	7,186.3	5,835.4	4,397.2	2,542.3	1,004.5	293.1	44,036.5
2008	6,358.7	7,529.7	10,062.9	7,397.2	5,777.0	4,412.9	2,590.9	1,033.9	301.4	45,464.6
2009	6,349.7	8,299.4	10,493.0	7,584.7	5,804.7	4,384.5	2,656.2	1,046.8	317.9	46,936.9
2010	6,488.2	8,988.7	10,852.1	7,789.3	5,843.3	4,387.9	2,684.6	1,082.3	325.4	48,441.8

Sources:

- Historical figures estimated by Office of Research, Evaluation and Statistics.
- Future figures projected based on historical relationship to population and coverage rates.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B3.—Retired Workers With Benefits In Force
(By age and gender, as of December 31, 1975-2010)
[In thousands]

Year	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male									
1975.....	874.1	3,297.6	2,412.9	1,569.3	927.2	396.6	110.8	18.9	9,607.5
1980.....	1,021.4	3,646.3	2,749.1	1,774.9	991.6	470.4	146.0	30.0	10,829.7
1985.....	1,311.5	3,829.9	3,062.8	2,045.6	1,137.1	510.3	176.6	42.1	12,116.0
1990.....	1,359.1	4,115.7	3,293.3	2,313.6	1,329.2	593.7	192.3	51.4	13,248.3
1991.....	1,369.2	4,108.2	3,404.2	2,360.5	1,369.5	618.2	196.2	53.2	13,479.2
1992.....	1,376.9	4,138.2	3,479.2	2,400.7	1,415.9	643.8	206.0	54.3	13,715.1
1993.....	1,371.7	4,143.0	3,534.4	2,450.7	1,455.3	666.4	213.9	54.9	13,890.2
1994.....	1,371.6	4,106.4	3,613.2	2,474.5	1,504.1	686.9	221.1	55.1	14,033.0
1995.....	1,341.9	4,102.0	3,629.6	2,550.9	1,546.1	707.9	228.2	57.1	14,163.8
1996.....	1,322.7	4,071.9	3,619.7	2,647.3	1,581.3	730.7	236.0	57.9	14,267.6
1997.....	1,301.6	4,027.1	3,643.2	2,713.0	1,613.7	755.8	244.7	59.8	14,359.0
1998.....	1,309.2	3,967.4	3,648.6	2,764.9	1,655.6	780.1	252.7	61.5	14,440.0
1999.....	1,324.1	3,964.3	3,627.0	2,833.4	1,677.6	807.4	259.5	62.7	14,556.2
2000.....	1,356.5	4,089.4	3,643.4	2,854.5	1,739.6	831.3	266.4	63.9	14,845.1
2001.....	1,390.1	4,068.8	3,626.8	2,854.8	1,813.3	851.8	275.4	64.1	14,945.2
2002.....	1,420.9	4,106.5	3,599.7	2,879.8	1,861.4	871.8	286.2	65.7	15,092.0
2003.....	1,457.9	4,178.7	3,556.1	2,891.9	1,901.5	897.5	296.1	67.3	15,246.9
2004.....	1,534.1	4,237.4	3,561.1	2,881.2	1,951.6	912.1	307.7	68.8	15,454.1
2005.....	1,626.4	4,309.3	3,563.4	2,896.0	1,968.1	948.1	316.9	70.5	15,698.7
2006.....	1,691.9	4,421.7	3,588.8	2,888.2	1,973.1	991.0	324.2	72.3	15,951.3
2007.....	1,697.4	4,593.9	3,642.3	2,872.3	1,994.3	1,017.6	331.9	74.9	16,224.7
2008.....	1,755.0	4,784.4	3,747.8	2,842.4	2,006.1	1,040.1	341.9	77.1	16,594.8
2009.....	1,915.9	4,997.0	3,841.2	2,851.8	2,001.9	1,067.0	347.2	79.6	17,101.7
2010.....	2,095.5	5,167.6	3,947.5	2,860.3	2,016.0	1,076.6	361.7	81.4	17,606.7
Female									
1975.....	889.1	2,351.7	1,814.3	1,254.0	789.5	346.6	90.2	14.3	7,549.7
1980.....	1,035.9	2,723.4	2,207.6	1,560.2	964.0	505.6	167.3	31.9	9,195.9
1985.....	1,186.0	2,938.9	2,540.4	1,902.5	1,215.3	629.0	249.6	61.8	10,723.5
1990.....	1,181.6	3,154.0	2,735.2	2,189.5	1,485.7	802.5	312.3	92.7	11,953.4
1991.....	1,165.6	3,151.6	2,801.9	2,240.7	1,534.5	845.1	326.1	99.9	12,165.3
1992.....	1,156.7	3,173.6	2,846.3	2,276.4	1,586.6	888.0	348.9	105.9	12,382.4
1993.....	1,144.5	3,177.2	2,878.4	2,319.5	1,630.1	926.6	368.7	110.7	12,555.8
1994.....	1,152.3	3,139.1	2,948.1	2,326.0	1,682.4	961.6	388.5	114.6	12,712.5
1995.....	1,141.1	3,127.7	2,973.3	2,371.6	1,725.2	993.3	407.5	121.2	12,860.9
1996.....	1,141.1	3,111.2	2,967.6	2,432.4	1,763.9	1,023.4	427.0	125.5	12,992.2
1997.....	1,143.8	3,112.3	3,030.8	2,506.2	1,813.8	1,065.7	447.9	133.0	13,253.6
1998.....	1,169.7	3,095.0	3,039.9	2,541.3	1,854.3	1,098.3	467.0	138.9	13,404.4
1999.....	1,193.6	3,125.1	3,009.8	2,604.2	1,860.0	1,132.0	480.7	143.4	13,548.8
2000.....	1,236.0	3,211.4	3,006.7	2,627.8	1,895.9	1,157.1	492.7	148.2	13,776.0
2001.....	1,275.7	3,252.0	2,988.0	2,622.0	1,947.0	1,183.8	508.1	155.0	13,931.7
2002.....	1,311.7	3,308.8	2,976.4	2,635.5	1,978.8	1,204.4	527.0	159.9	14,102.5
2003.....	1,351.8	3,388.7	2,957.2	2,638.2	2,003.1	1,230.3	543.6	169.6	14,282.5
2004.....	1,426.3	3,457.9	2,982.3	2,610.6	2,052.6	1,236.6	563.1	174.8	14,504.2
2005.....	1,519.1	3,527.4	3,019.6	2,602.0	2,071.4	1,264.7	578.1	181.6	14,763.9
2006.....	1,589.3	3,636.2	3,070.9	2,587.2	2,069.2	1,302.0	591.3	186.4	15,032.6
2007.....	1,610.2	3,799.3	3,132.2	2,579.0	2,081.5	1,324.7	602.0	194.6	15,323.5
2008.....	1,682.6	3,986.5	3,232.3	2,563.6	2,084.7	1,342.6	615.6	200.6	15,708.4
2009.....	1,852.8	4,185.0	3,320.6	2,586.6	2,064.3	1,376.3	618.5	204.5	16,208.6
2010.....	2,039.9	4,355.6	3,410.7	2,620.8	2,059.4	1,390.0	633.7	210.4	16,720.5
Total									
1975.....	1,763.2	5,649.3	4,227.3	2,823.4	1,716.7	743.2	201.0	33.2	17,157.2
1980.....	2,057.3	6,369.7	4,956.6	3,335.2	1,955.6	976.0	313.3	61.8	20,025.6
1985.....	2,497.5	6,768.8	5,603.2	3,948.1	2,352.5	1,139.3	426.2	103.9	22,839.5
1990.....	2,540.7	7,269.8	6,028.5	4,503.1	2,814.9	1,396.1	504.6	144.1	25,201.8
1991.....	2,534.7	7,259.8	6,206.1	4,601.1	2,904.0	1,463.3	522.3	153.1	25,644.5
1992.....	2,533.5	7,311.8	6,325.4	4,677.1	3,002.6	1,531.8	554.9	160.2	26,097.5
1993.....	2,516.2	7,320.2	6,412.8	4,770.2	3,085.4	1,593.0	582.6	165.7	26,446.1
1994.....	2,523.9	7,245.5	6,561.3	4,800.5	3,186.4	1,648.6	609.6	169.6	26,745.5
1995.....	2,483.0	7,229.7	6,602.9	4,922.5	3,271.3	1,701.2	635.8	178.3	27,024.8
1996.....	2,463.8	7,183.1	6,587.3	5,079.7	3,345.3	1,754.2	663.0	183.4	27,259.8
1997.....	2,445.3	7,139.4	6,674.1	5,219.2	3,427.5	1,821.5	692.6	192.9	27,612.5
1998.....	2,478.8	7,062.5	6,688.5	5,306.3	3,509.8	1,878.3	719.7	200.4	27,844.3
1999.....	2,517.8	7,089.4	6,636.8	5,437.6	3,537.6	1,939.5	740.3	206.1	28,105.0
2000.....	2,592.5	7,300.9	6,650.2	5,482.2	3,635.5	1,988.5	759.1	212.1	28,621.1
2001.....	2,665.8	7,320.8	6,614.9	5,476.9	3,760.3	2,035.6	783.5	219.1	28,876.9
2002.....	2,732.6	7,415.3	6,576.1	5,515.4	3,840.1	2,076.2	813.2	225.6	29,194.5
2003.....	2,809.7	7,567.4	6,513.4	5,530.1	3,904.6	2,127.8	839.7	236.8	29,529.4
2004.....	2,960.4	7,695.3	6,543.4	5,491.8	4,004.3	2,148.7	870.8	243.6	29,958.3
2005.....	3,145.5	7,836.7	6,582.9	5,498.1	4,039.5	2,212.8	895.0	252.1	30,462.6
2006.....	3,281.2	8,058.0	6,659.7	5,475.4	4,042.3	2,293.0	915.5	258.7	30,983.8
2007.....	3,307.6	8,393.2	6,774.5	5,451.3	4,075.8	2,342.4	933.9	269.5	31,548.2
2008.....	3,437.7	8,770.9	6,980.1	5,405.9	4,090.8	2,382.7	957.5	277.7	32,303.2
2009.....	3,768.8	9,182.0	7,161.8	5,438.4	4,066.2	2,443.4	965.7	284.1	33,310.3
2010.....	4,135.4	9,523.2	7,358.2	5,481.1	4,075.4	2,466.6	995.4	291.8	34,327.2

Sources:

- Historical figures from SSA administrative records.
- Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B4.—Insured Aged Widows and Widowers With Benefits In Force
(By age and gender, as of December 31, 1975-2010)

[In thousands]

Year	60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male										
1975	0.1	0.2	0.3	0.3	0.2	0.2	0.1	0.1	(1)	1.6
1980	2.6	4.8	3.1	2.1	1.2	1.0	.6	.2	(1)	15.6
1985	5.2	8.6	6.5	3.7	2.1	1.5	.9	.4	0.1	29.1
1990	5.8	8.7	8.2	6.0	3.0	2.3	1.2	.5	.2	35.9
1991	6.4	9.1	7.8	6.6	3.9	2.4	1.2	.4	.1	37.9
1992	6.9	9.7	8.3	7.1	4.2	2.6	1.5	.6	.2	41.0
1993	7.3	9.9	8.0	7.3	4.5	2.7	1.6	.6	.2	42.3
1994	7.2	10.6	9.3	9.0	5.3	2.5	1.5	.5	.2	46.0
1995	7.3	10.4	9.1	8.5	5.1	2.8	1.4	.5	.2	45.3
1996	7.2	10.5	9.0	8.3	6.7	3.7	1.5	.6	.2	47.7
1997	7.1	10.6	8.8	7.6	7.3	4.3	2.0	.7	.3	48.8
1998	7.1	10.7	9.0	7.2	7.5	4.6	2.1	.8	.3	49.2
1999	7.3	10.6	9.7	7.2	7.6	4.9	2.3	.8	.3	50.7
2000	7.2	10.9	10.0	7.1	7.4	5.3	2.5	.9	.4	51.8
2001	7.6	11.3	10.0	7.0	6.9	5.6	2.5	.9	.2	52.1
2002	8.3	11.6	10.2	7.0	6.4	5.6	2.6	.9	.2	53.0
2003	9.0	12.1	10.4	7.1	6.0	5.6	2.7	.9	.2	54.0
2004	9.2	12.9	10.6	7.1	5.8	5.5	2.7	.9	.2	55.0
2005	9.1	13.8	10.9	7.1	5.7	5.1	2.9	.9	.2	55.7
2006	9.7	14.3	11.2	7.2	5.6	4.7	3.0	1.0	.2	57.0
2007	11.2	14.5	11.7	7.3	5.6	4.4	3.1	1.0	.2	59.0
2008	11.9	15.3	12.3	7.5	5.6	4.2	3.0	1.0	.2	61.1
2009	11.8	17.0	12.8	7.7	5.7	4.0	3.0	1.0	.2	63.1
2010	12.0	18.4	13.2	7.9	5.7	3.9	2.8	1.1	.2	65.3
Female										
1975	87.2	173.0	263.2	157.2	124.6	45.1	8.7	1.1	.1	860.2
1980	116.2	231.6	311.2	238.2	137.7	99.1	31.8	4.7	.4	1,170.8
1985	122.5	288.8	419.7	281.7	208.6	109.9	67.9	17.3	1.5	1,517.9
1990	105.3	275.5	511.9	364.6	247.4	156.9	75.3	27.8	6.2	1,770.9
1991	101.0	264.3	503.2	404.6	252.8	165.7	80.1	28.6	7.2	1,807.5
1992	98.8	269.6	508.7	435.3	265.0	172.0	91.0	34.7	8.5	1,883.6
1993	104.2	260.3	505.1	456.2	288.0	174.6	99.9	37.8	9.5	1,935.6
1994	102.9	257.6	501.6	466.8	300.4	185.7	107.8	40.9	10.5	1,974.2
1995	101.9	251.2	494.7	481.3	319.5	195.5	111.6	44.4	11.5	2,011.6
1996	100.0	245.8	483.9	475.7	357.6	201.2	115.7	47.0	12.0	2,038.9
1997	100.1	241.7	473.0	458.2	367.0	203.9	115.6	49.2	12.5	2,021.2
1998	97.8	240.4	460.9	460.1	385.6	220.9	116.2	51.2	13.0	2,046.1
1999	99.7	241.1	451.8	458.1	396.3	233.4	121.2	53.7	13.6	2,068.9
2000	100.4	244.0	443.2	450.9	406.9	252.8	127.6	53.6	16.0	2,095.4
2001	100.7	249.6	443.6	442.3	403.0	279.3	130.4	55.7	15.9	2,120.6
2002	103.7	254.5	446.2	436.9	401.4	293.3	138.6	55.9	19.8	2,150.4
2003	106.3	260.1	451.5	421.6	402.4	305.8	149.8	57.0	17.4	2,172.0
2004	105.0	272.5	455.2	415.7	398.1	312.9	158.4	61.1	19.4	2,198.4
2005	101.4	287.6	458.8	410.9	390.1	320.6	169.6	64.0	19.2	2,222.3
2006	105.9	297.5	467.2	406.8	382.9	318.1	187.7	65.4	20.5	2,252.0
2007	121.5	298.5	482.0	404.5	378.3	316.9	197.0	69.6	19.8	2,288.1
2008	129.2	310.8	499.4	409.5	365.2	318.0	205.3	75.4	20.2	2,333.1
2009	129.2	340.3	517.8	415.1	360.3	314.6	209.8	80.1	24.5	2,391.8
2010	132.7	369.2	532.3	423.1	356.3	308.6	215.0	85.8	24.2	2,447.4
Total										
1975	87.3	173.3	263.5	157.5	124.8	45.3	8.9	1.2	.1	861.8
1980	118.8	236.4	314.3	240.3	138.9	100.1	32.4	4.9	.4	1,186.4
1985	127.7	297.4	426.2	285.4	210.7	111.4	68.8	17.7	1.6	1,547.0
1990	111.1	284.2	520.1	370.6	250.4	159.2	76.5	28.3	6.4	1,806.8
1991	107.4	273.4	511.0	411.2	256.7	168.1	81.3	29.0	7.3	1,845.4
1992	105.7	279.3	517.0	442.4	269.2	174.6	92.5	35.3	8.7	1,924.6
1993	111.5	270.2	513.1	463.5	292.5	177.3	101.5	38.4	9.7	1,977.9
1994	110.1	268.1	510.9	475.8	305.7	188.2	109.3	41.4	10.7	2,020.2
1995	109.2	261.6	503.8	489.8	324.6	198.3	113.0	44.9	11.7	2,056.9
1996	107.2	256.3	492.9	484.0	364.3	204.9	117.2	47.6	12.2	2,086.6
1997	107.2	252.3	481.8	465.8	374.3	208.2	117.6	49.9	12.8	2,070.0
1998	104.9	251.1	469.9	467.3	393.1	225.5	118.3	52.0	13.3	2,095.3
1999	107.0	251.7	461.5	465.3	403.9	238.3	123.5	54.5	13.9	2,119.6
2000	107.6	254.9	453.2	458.0	414.3	258.1	130.1	54.5	16.4	2,147.2
2001	108.3	260.9	453.6	449.4	409.9	284.9	132.9	56.6	16.1	2,172.7
2002	112.0	266.1	456.4	444.0	407.9	299.0	141.2	56.8	20.0	2,203.4
2003	115.4	272.2	461.9	428.6	408.4	311.4	152.5	57.9	17.6	2,226.0
2004	114.3	285.4	465.9	422.8	403.8	318.3	161.1	62.1	19.6	2,253.4
2005	110.5	301.4	469.7	418.0	395.8	325.7	172.6	65.0	19.4	2,278.1
2006	115.6	311.8	478.4	414.0	388.5	322.8	190.8	66.3	20.7	2,309.0
2007	132.7	312.9	493.8	411.8	383.9	321.3	200.0	70.6	20.1	2,347.1
2008	141.1	326.1	511.7	417.0	370.9	322.2	208.3	76.4	20.5	2,394.1
2009	141.0	357.3	530.6	422.8	366.0	318.6	212.8	81.1	24.7	2,454.9
2010	144.7	387.7	545.5	431.0	362.1	312.5	217.8	86.9	24.4	2,512.7

¹ Fewer than 50.**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B5.—Retired and Disabled Workers and Insured Aged Widows and Widowers With Benefits In Force, Age 60 or Older
(By age and gender, as of December 31, 1975-2010)

[In thousands]

Year	60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male										
1975.....	218.1	1,225.0	3,298.0	2,413.2	1,569.5	927.3	396.7	110.9	19.0	10,177.8
1980.....	241.9	1,424.0	3,649.4	2,751.2	1,776.1	992.6	471.0	146.2	30.0	11,482.4
1985.....	223.0	1,689.6	3,836.4	3,066.5	2,047.7	1,138.7	511.3	177.0	42.2	12,732.4
1990.....	205.4	1,713.6	4,123.9	3,299.3	2,316.6	1,331.5	594.9	192.8	51.6	13,829.7
1991.....	210.7	1,721.6	4,116.1	3,410.8	2,364.4	1,371.9	619.3	196.6	53.3	14,064.7
1992.....	217.8	1,733.7	4,146.5	3,486.3	2,404.9	1,418.5	645.3	206.6	54.5	14,314.0
1993.....	221.3	1,731.4	4,151.0	3,541.7	2,455.2	1,458.1	668.0	214.5	55.2	14,496.3
1994.....	226.4	1,741.3	4,115.7	3,622.2	2,479.8	1,506.6	688.4	221.6	55.3	14,657.3
1995.....	238.6	1,713.8	4,111.1	3,638.1	2,556.0	1,548.9	709.3	228.8	57.3	14,802.0
1996.....	241.4	1,703.0	4,080.9	3,628.0	2,654.0	1,585.1	732.2	236.6	58.1	14,919.3
1997.....	243.3	1,687.3	4,035.9	3,650.9	2,720.3	1,618.1	757.8	245.4	60.1	15,019.1
1998.....	250.9	1,703.0	3,976.4	3,655.8	2,772.4	1,660.2	782.2	253.5	61.8	15,116.2
1999.....	257.4	1,722.5	3,974.0	3,634.2	2,841.1	1,682.5	809.7	260.3	63.0	15,244.8
2000.....	263.4	1,763.3	4,099.4	3,650.6	2,861.9	1,744.9	833.8	267.3	64.3	15,548.8
2001.....	275.9	1,811.0	4,078.8	3,633.9	2,861.7	1,818.9	854.3	276.3	64.3	15,675.1
2002.....	295.7	1,860.7	4,116.7	3,606.7	2,886.3	1,867.0	874.4	287.1	65.9	15,860.6
2003.....	316.6	1,920.1	4,211.7	3,563.2	2,897.9	1,907.1	900.2	297.0	67.5	16,081.3
2004.....	320.8	2,031.1	4,294.8	3,568.2	2,887.0	1,957.1	914.9	308.6	69.1	16,351.5
2005.....	316.5	2,162.0	4,394.1	3,570.5	2,901.7	1,973.1	951.0	317.8	70.7	16,657.5
2006.....	341.3	2,253.2	4,538.2	3,596.0	2,893.8	1,977.8	994.0	325.2	72.5	16,992.1
2007.....	391.0	2,265.5	4,751.8	3,649.6	2,877.9	1,998.8	1,020.7	332.9	75.1	17,363.3
2008.....	410.3	2,349.2	4,982.2	3,755.3	2,848.0	2,010.3	1,043.1	342.9	77.3	17,818.6
2009.....	409.3	2,568.7	5,191.4	3,848.9	2,857.5	2,005.9	1,070.0	348.3	79.8	18,379.8
2010.....	417.1	2,805.1	5,362.1	3,955.5	2,866.1	2,020.0	1,079.4	362.8	81.6	18,949.5
Female										
1975.....	194.5	1,225.1	2,614.9	1,971.5	1,378.6	834.6	355.4	91.3	14.4	8,680.2
1980.....	239.7	1,470.3	3,034.6	2,445.8	1,697.9	1,063.1	537.4	172.0	32.2	10,693.0
1985.....	235.1	1,664.4	3,358.6	2,822.1	2,111.1	1,325.2	696.9	266.9	63.3	12,543.5
1990.....	213.5	1,639.6	3,665.9	3,099.8	2,436.9	1,642.6	877.8	340.1	98.9	14,015.0
1991.....	213.1	1,614.6	3,654.8	3,206.5	2,493.5	1,700.2	925.2	354.7	107.1	14,269.7
1992.....	217.9	1,616.7	3,682.3	3,281.6	2,541.4	1,758.6	979.0	383.6	114.4	14,575.6
1993.....	228.3	1,601.8	3,682.3	3,334.6	2,607.5	1,804.7	1,026.5	406.5	120.2	14,812.5
1994.....	234.2	1,616.5	3,640.7	3,414.9	2,626.4	1,868.1	1,069.4	429.4	125.1	15,024.7
1995.....	245.3	1,606.6	3,622.4	3,454.6	2,691.1	1,920.7	1,104.9	451.9	132.7	15,230.3
1996.....	250.9	1,613.7	3,595.1	3,443.3	2,790.0	1,965.1	1,139.1	474.0	137.5	15,408.8
1997.....	259.2	1,623.3	3,585.3	3,489.0	2,873.2	2,017.7	1,181.3	497.1	145.5	15,671.7
1998.....	268.8	1,661.5	3,555.9	3,500.0	2,926.9	2,075.2	1,214.5	518.2	151.9	15,872.9
1999.....	280.7	1,698.9	3,576.9	3,467.9	3,000.5	2,093.4	1,253.2	534.4	157.0	16,063.0
2000.....	291.3	1,760.0	3,654.6	3,457.6	3,034.7	2,148.7	1,284.7	546.3	164.2	16,342.2
2001.....	305.7	1,823.3	3,695.6	3,430.4	3,025.0	2,226.3	1,314.2	563.9	170.9	16,555.3
2002.....	329.2	1,884.8	3,755.0	3,413.4	3,037.0	2,272.1	1,343.0	582.9	179.6	16,797.1
2003.....	353.3	1,952.6	3,857.0	3,378.8	3,040.6	2,308.9	1,380.2	600.6	186.9	17,058.9
2004.....	359.3	2,072.2	3,948.4	3,398.1	3,008.7	2,365.5	1,395.0	624.3	194.1	17,365.5
2005.....	355.2	2,214.8	4,043.2	3,430.5	2,992.1	2,392.0	1,434.3	642.1	200.8	17,705.0
2006.....	383.2	2,320.5	4,185.4	3,477.7	2,970.1	2,387.3	1,489.8	656.7	206.9	18,077.5
2007.....	442.4	2,352.6	4,397.2	3,536.6	2,957.3	2,398.3	1,521.7	671.6	214.5	18,492.3
2008.....	469.7	2,463.7	4,634.8	3,641.7	2,928.8	2,402.7	1,547.9	691.0	220.8	19,001.1
2009.....	473.5	2,714.5	4,850.7	3,735.7	2,946.9	2,378.9	1,586.2	698.5	229.0	19,613.9
2010.....	487.4	2,980.8	5,036.7	3,833.7	2,977.1	2,368.0	1,605.1	719.6	234.6	20,243.0
Total										
1975.....	412.6	2,450.2	5,912.8	4,384.7	2,948.2	1,761.9	752.0	202.2	33.3	18,858.0
1980.....	481.6	2,894.3	6,684.0	5,196.9	3,474.1	2,055.7	1,008.3	318.2	62.2	22,175.4
1985.....	458.1	3,354.0	7,195.0	5,888.6	4,158.8	2,463.9	1,208.2	443.9	105.5	25,276.0
1990.....	418.9	3,353.2	7,789.9	6,399.1	4,753.5	2,974.1	1,472.7	532.9	150.4	27,844.7
1991.....	423.8	3,336.2	7,770.9	6,617.3	4,857.9	3,072.1	1,544.6	551.3	160.4	28,334.4
1992.....	435.7	3,350.4	7,828.8	6,767.9	4,946.3	3,177.2	1,624.2	590.2	168.9	28,889.6
1993.....	449.7	3,333.1	7,833.4	6,876.3	5,062.7	3,262.7	1,694.5	621.0	175.4	29,308.9
1994.....	460.6	3,357.8	7,756.4	7,037.1	5,106.2	3,374.7	1,757.8	651.0	180.3	29,681.9
1995.....	483.9	3,320.5	7,733.5	7,092.7	5,247.1	3,469.6	1,814.2	680.7	190.0	30,032.3
1996.....	492.3	3,316.7	7,676.0	7,071.3	5,444.0	3,550.2	1,871.4	710.6	195.6	30,328.0
1997.....	502.4	3,310.7	7,621.2	7,139.9	5,593.6	3,635.8	1,939.2	742.5	205.6	30,690.8
1998.....	519.7	3,364.5	7,532.3	7,155.8	5,699.3	3,735.3	1,996.7	771.7	213.7	30,989.0
1999.....	538.2	3,421.4	7,550.9	7,102.1	5,841.6	3,775.8	2,063.0	794.8	220.0	31,307.7
2000.....	554.6	3,523.2	7,754.1	7,108.2	5,896.6	3,893.6	2,118.5	813.6	228.5	31,891.0
2001.....	581.6	3,634.3	7,774.4	7,064.3	5,886.8	4,045.2	2,168.5	840.2	235.2	32,230.4
2002.....	625.0	3,745.5	7,871.7	7,020.1	5,923.3	4,139.1	2,217.4	870.0	245.6	32,657.7
2003.....	669.9	3,872.7	8,068.7	6,942.0	5,938.5	4,215.9	2,280.3	897.6	254.4	33,140.2
2004.....	680.0	4,103.3	8,243.2	6,966.3	5,895.7	4,322.6	2,309.8	932.8	263.2	33,717.0
2005.....	671.7	4,376.7	8,437.3	7,001.0	5,893.8	4,365.2	2,385.4	959.9	271.5	34,362.5
2006.....	724.5	4,573.8	8,723.6	7,073.7	5,863.9	4,365.1	2,483.8	981.9	279.4	35,069.6
2007.....	833.4	4,618.1	9,148.9	7,186.2	5,835.2	4,397.1	2,542.4	1,004.5	289.6	35,855.5
2008.....	880.0	4,812.9	9,617.0	7,397.1	5,776.8	4,413.0	2,591.0	1,033.9	298.1	36,819.8
2009.....	882.8	5,283.2	10,042.2	7,584.6	5,804.5	4,384.8	2,656.2	1,046.8	308.8	37,993.7
2010.....	904.5	5,785.9	10,398.8	7,789.2	5,843.2	4,387.9	2,684.4	1,082.4	316.3	39,192.6

Source: Numbers of retired and disabled workers and insured widows and widowers in force shown earlier.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

**Table III.B6.—Retired and Disabled Workers and Insured Aged Widows and Widowers With Benefits In Force, Age 60 or Older
as a Percentage of Fully Insured Population**
(By age and gender, as of December 31, 1975-2010)

Year	60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male										
1975	12.2	49.3	96.3	100.0	100.0	100.0	100.0	99.9	99.8	77.4
1980	12.6	53.8	97.0	100.0	100.0	100.0	100.0	100.0	100.1	79.2
1985	11.2	58.9	96.1	100.0	100.0	100.0	100.0	100.0	100.0	80.4
1990	10.5	59.6	95.1	100.0	100.0	100.0	100.0	99.9	99.9	81.6
1991	11.0	59.9	95.3	100.0	100.0	100.0	100.0	100.1	100.1	82.2
1992	11.7	61.4	95.6	100.0	100.0	100.0	100.0	100.0	100.1	83.1
1993	12.1	61.7	95.8	100.0	100.0	100.0	100.0	100.0	99.9	83.5
1994	12.1	64.5	95.7	100.0	100.0	100.0	100.0	100.0	99.9	84.0
1995	12.4	63.5	95.5	100.0	100.0	100.0	100.0	100.0	100.0	83.8
1996	12.5	63.5	95.4	100.0	100.0	100.0	100.0	100.0	100.0	83.9
1997	12.4	61.0	95.4	100.0	100.0	100.0	100.0	99.9	100.0	83.4
1998	12.4	61.7	95.4	100.0	100.0	100.0	100.0	100.0	100.0	83.4
1999	12.4	60.9	95.4	100.0	100.0	100.0	100.0	100.0	100.0	83.0
2000	12.4	61.5	99.0	100.0	100.0	100.0	100.0	100.0	99.9	83.8
2001	12.5	61.3	98.0	100.0	100.0	100.0	100.0	100.0	101.5	83.2
2002	12.4	61.1	97.6	100.0	100.0	100.0	100.0	100.0	101.4	82.4
2003	12.3	60.8	97.2	100.0	100.0	100.0	100.0	100.0	101.2	81.7
2004	12.4	60.5	96.8	100.0	100.0	100.0	100.0	100.0	101.1	81.4
2005	12.4	60.5	96.5	100.0	100.0	100.0	100.0	100.0	100.6	81.4
2006	12.3	60.7	96.2	100.0	100.0	100.0	100.0	100.0	100.6	80.7
2007	12.3	60.8	95.7	100.0	100.0	100.0	100.0	100.0	100.4	79.6
2008	12.4	60.0	95.4	100.0	100.0	100.0	100.0	100.0	100.4	79.2
2009	12.5	59.7	95.6	100.0	100.0	100.0	100.0	100.0	98.5	79.2
2010	12.5	60.5	95.7	100.0	100.0	100.0	100.0	100.0	98.5	79.2
Female										
1975	14.7	64.0	94.1	100.0	100.0	100.0	100.0	100.1	99.7	81.4
1980	16.0	68.0	95.0	100.0	100.0	100.0	100.0	100.0	100.1	83.5
1985	14.7	69.8	95.5	100.0	100.0	100.0	100.0	100.0	100.0	84.9
1990	13.6	67.9	95.7	100.0	100.0	100.0	100.0	100.0	100.0	85.9
1991	13.6	67.8	95.8	100.0	100.0	100.0	100.0	100.0	100.0	86.2
1992	14.3	68.9	95.9	100.0	100.0	100.0	100.0	100.0	100.0	86.9
1993	15.2	68.0	95.9	100.0	100.0	100.0	100.0	100.0	100.0	87.1
1994	15.3	70.1	95.4	100.0	100.0	100.0	100.0	100.0	100.0	87.4
1995	15.4	69.9	94.9	100.0	100.0	100.0	100.0	100.0	100.0	87.2
1996	15.6	70.8	94.6	100.0	100.0	100.0	100.0	100.0	100.0	87.4
1997	15.6	68.2	94.8	100.0	100.0	100.0	100.0	100.0	100.0	86.9
1998	15.6	69.0	95.0	100.0	100.0	100.0	100.0	100.0	100.0	86.9
1999	15.7	68.5	95.4	100.0	100.0	100.0	100.0	100.0	100.0	86.7
2000	15.8	69.1	97.3	100.0	100.0	100.0	100.0	100.0	100.0	87.0
2001	15.8	69.4	97.1	100.0	100.0	100.0	100.0	100.0	98.4	86.7
2002	15.7	69.5	97.1	100.0	100.0	100.0	100.0	100.0	97.6	86.1
2003	15.6	69.3	96.8	100.0	100.0	100.0	100.0	100.0	97.6	85.4
2004	15.5	68.8	96.6	100.0	100.0	100.0	100.0	100.0	97.6	85.1
2005	15.4	68.7	96.4	100.0	100.0	100.0	100.0	100.0	97.9	85.0
2006	15.2	68.8	96.2	100.0	100.0	100.0	100.0	100.0	97.8	84.3
2007	15.2	68.8	95.9	100.0	100.0	100.0	100.0	100.0	98.2	83.2
2008	15.4	68.1	95.8	100.0	100.0	100.0	100.0	100.0	98.4	82.8
2009	15.4	67.9	95.8	100.0	100.0	100.0	100.0	100.0	96.7	82.7
2010	15.4	68.5	95.9	100.0	100.0	100.0	100.0	100.0	96.8	82.6
Total										
1975	13.3	55.7	95.3	100.0	100.0	100.0	100.0	100.0	99.7	79.2
1980	14.1	60.2	96.1	100.0	100.0	100.0	100.0	100.0	100.1	81.2
1985	12.8	63.8	95.8	100.0	100.0	100.0	100.0	100.0	100.0	82.6
1990	11.9	63.4	95.4	100.0	100.0	100.0	100.0	100.0	100.0	83.7
1991	12.2	63.5	95.5	100.0	100.0	100.0	100.0	100.0	100.0	84.2
1992	12.9	64.8	95.8	100.0	100.0	100.0	100.0	100.0	100.0	85.0
1993	13.5	64.6	95.8	100.0	100.0	100.0	100.0	100.0	100.0	85.3
1994	13.6	67.0	95.6	100.0	100.0	100.0	100.0	100.0	100.0	85.7
1995	13.8	66.4	95.2	100.0	100.0	100.0	100.0	100.0	100.0	85.5
1996	13.9	66.9	95.1	100.0	100.0	100.0	100.0	100.0	100.0	85.6
1997	13.9	64.3	95.1	100.0	100.0	100.0	100.0	100.0	100.0	85.2
1998	13.9	65.1	95.2	100.0	100.0	100.0	100.0	100.0	100.0	85.2
1999	13.9	64.4	95.4	100.0	100.0	100.0	100.0	100.0	100.0	84.9
2000	14.0	65.1	98.2	100.0	100.0	100.0	100.0	100.0	100.0	85.4
2001	14.0	65.1	97.6	100.0	100.0	100.0	100.0	100.0	99.3	84.9
2002	13.9	65.0	97.3	100.0	100.0	100.0	100.0	100.0	98.6	84.3
2003	13.9	64.8	97.0	100.0	100.0	100.0	100.0	100.0	98.5	83.6
2004	13.9	64.5	96.7	100.0	100.0	100.0	100.0	100.0	98.5	83.3
2005	13.8	64.3	96.5	100.0	100.0	100.0	100.0	100.0	98.6	83.2
2006	13.7	64.5	96.2	100.0	100.0	100.0	100.0	100.0	98.5	82.5
2007	13.7	64.6	95.8	100.0	100.0	100.0	100.0	100.0	98.8	81.4
2008	13.8	63.9	95.6	100.0	100.0	100.0	100.0	100.0	98.9	81.0
2009	13.9	63.7	95.7	100.0	100.0	100.0	100.0	100.0	97.1	80.9
2010	13.9	64.4	95.8	100.0	100.0	100.0	100.0	100.0	97.2	80.9

Source: Computed by dividing number in force by insured population.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

**Table III.B7.—Awards to Retired Workers and Insured Aged Widows and Widowers,
as a Percentage of Eligible Nonretired and Nondisabled Workers**
(By age and gender, calendar years 1975-2010)

Year	60-61	62-64	65-69
Male			
1975.....	0.0	21.5	58.9
1980.....	.0	28.6	72.3
1985.....	.2	32.8	67.1
1990.....	.2	33.7	57.1
1991.....	.2	33.3	58.0
1992.....	.3	34.6	57.5
1993.....	.3	35.0	59.7
1994.....	.3	35.8	53.9
1995.....	.3	36.6	58.8
1996.....	.2	34.7	52.5
1997.....	.2	33.7	56.0
1998.....	.2	32.4	51.0
1999.....	.2	33.6	56.5
2000.....	.2	33.7	86.6
2001.....	.2	33.4	75.3
2002.....	.2	33.1	73.8
2003.....	.2	32.9	70.7
2004.....	.2	32.9	68.1
2005.....	.2	32.5	65.9
2006.....	.2	31.7	63.7
2007.....	.2	31.5	61.6
2008.....	.2	32.4	59.9
2009.....	.2	32.6	61.0
2010.....	.2	31.8	60.9
Female			
1975.....	5.0	35.2	48.9
1980.....	5.2	42.6	58.8
1985.....	5.3	44.4	63.1
1990.....	4.6	41.6	58.6
1991.....	4.5	39.4	50.2
1992.....	4.6	40.6	50.5
1993.....	4.7	40.7	54.1
1994.....	4.6	41.6	47.7
1995.....	4.3	42.8	48.0
1996.....	4.3	41.8	42.4
1997.....	4.2	41.6	50.7
1998.....	4.0	39.8	45.3
1999.....	3.8	40.6	51.1
2000.....	3.6	41.2	68.9
2001.....	3.5	41.0	61.5
2002.....	3.4	40.7	61.2
2003.....	3.1	40.6	58.6
2004.....	3.0	40.5	56.9
2005.....	2.9	40.1	55.7
2006.....	2.9	39.2	54.8
2007.....	2.9	39.1	54.1
2008.....	2.8	40.0	54.0
2009.....	2.8	40.3	54.8
2010.....	2.8	39.4	54.6
Total			
1975.....	2.1	26.6	55.0
1980.....	2.3	34.1	66.5
1985.....	2.4	37.5	65.4
1990.....	2.2	37.0	57.7
1991.....	2.2	35.9	54.8
1992.....	2.2	37.1	54.6
1993.....	2.3	37.4	57.4
1994.....	2.2	38.3	51.3
1995.....	2.1	39.3	54.0
1996.....	2.1	37.8	47.9
1997.....	2.0	37.0	53.6
1998.....	2.0	35.6	48.4
1999.....	1.9	36.6	54.1
2000.....	1.8	37.0	79.0
2001.....	1.8	36.8	68.8
2002.....	1.7	36.4	68.2
2003.....	1.6	36.3	65.5
2004.....	1.5	36.3	63.3
2005.....	1.5	35.8	61.6
2006.....	1.5	35.0	59.9
2007.....	1.5	34.9	58.4
2008.....	1.5	35.8	57.4
2009.....	1.5	36.1	58.4
2010.....	1.5	35.2	58.2

Sources:

- Historical percentages computed by dividing the number of awards by the insured population less the number already in force.
- Future percentages projected based on historical trend and judgment.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B8.—Awards to Retired Workers
(By age and gender, calendar years 1975-2010)
[In thousands]

Year	62-64	65-69	70 or older	DI conversions	Total
Male					
1975.....	441.0	342.2	8.7	110.5	902.4
1980.....	487.5	312.5	6.4	135.7	942.1
1985.....	563.8	287.0	7.8	124.0	982.6
1990.....	566.6	272.5	12.9	115.1	967.0
1991.....	577.5	286.2	14.4	113.9	991.9
1992.....	586.4	282.2	15.0	115.6	999.2
1993.....	571.1	269.1	14.9	114.4	969.5
1994.....	562.7	249.9	14.3	112.3	939.2
1995.....	546.2	245.3	14.9	117.5	923.9
1996.....	536.4	235.1	13.7	116.8	902.0
1997.....	530.4	229.0	15.9	120.4	895.7
1998.....	531.2	230.6	15.5	117.5	894.9
1999.....	554.1	245.1	17.1	124.0	940.4
2000.....	574.7	394.4	21.8	125.6	1,116.5
2001.....	580.3	232.6	13.0	125.5	951.5
2002.....	593.4	267.9	10.8	129.3	1,001.4
2003.....	614.4	279.3	9.4	113.2	1,016.4
2004.....	662.6	288.7	8.6	116.2	1,076.2
2005.....	694.0	298.0	8.5	120.5	1,121.0
2006.....	693.1	309.6	8.6	126.0	1,137.2
2007.....	689.5	334.6	8.7	133.4	1,166.2
2008.....	766.1	354.2	8.4	143.9	1,272.6
2009.....	857.7	374.1	8.0	181.9	1,421.7
2010.....	875.8	372.4	8.1	178.2	1,434.6
Female					
1975.....	375.9	170.1	9.6	47.8	603.4
1980.....	429.2	166.1	7.4	67.8	670.6
1985.....	471.6	153.8	9.1	65.3	699.8
1990.....	458.7	157.1	9.0	62.3	687.1
1991.....	454.2	163.1	10.0	61.1	688.4
1992.....	461.9	166.0	10.5	62.9	701.3
1993.....	451.4	162.4	10.8	63.2	687.8
1994.....	455.6	154.1	10.7	64.1	684.5
1995.....	448.0	155.4	12.7	68.1	684.2
1996.....	448.5	149.7	10.6	69.7	678.5
1997.....	454.9	165.4	128.0	73.8	822.1
1998.....	462.3	158.2	41.1	74.2	735.9
1999.....	479.0	165.5	23.2	81.0	748.8
2000.....	507.8	227.1	23.4	84.5	842.8
2001.....	519.0	163.3	20.3	87.6	790.2
2002.....	532.0	169.0	18.8	93.6	813.4
2003.....	555.1	168.2	16.6	84.2	824.1
2004.....	603.0	172.5	14.7	87.5	877.7
2005.....	638.4	178.9	13.9	92.2	923.5
2006.....	642.4	189.2	12.6	97.7	942.0
2007.....	647.0	208.0	12.3	104.6	971.8
2008.....	729.2	224.8	12.7	114.8	1,081.4
2009.....	823.6	235.8	13.0	147.2	1,219.6
2010.....	844.2	236.7	13.3	146.2	1,240.3
Total					
1975.....	816.8	512.3	18.3	158.3	1,505.8
1980.....	916.8	478.6	13.9	203.5	1,612.7
1985.....	1,035.4	440.8	16.9	189.3	1,682.4
1990.....	1,025.3	429.6	21.9	177.3	1,654.1
1991.....	1,031.6	449.3	24.3	175.0	1,680.2
1992.....	1,048.3	448.2	25.5	178.5	1,700.5
1993.....	1,022.5	431.5	25.7	177.6	1,657.3
1994.....	1,018.3	404.0	25.0	176.4	1,623.8
1995.....	994.2	400.7	27.6	185.6	1,608.1
1996.....	984.9	384.8	24.3	186.4	1,580.4
1997.....	985.3	394.4	143.9	194.2	1,717.8
1998.....	993.5	388.9	56.7	191.7	1,630.7
1999.....	1,033.1	410.6	40.3	205.1	1,689.2
2000.....	1,082.6	621.5	45.2	210.1	1,959.4
2001.....	1,099.3	395.9	33.3	213.1	1,741.6
2002.....	1,125.4	436.9	29.6	223.0	1,814.8
2003.....	1,169.6	447.5	26.0	197.4	1,840.5
2004.....	1,265.6	461.2	23.3	203.7	1,953.9
2005.....	1,332.4	477.0	22.4	212.8	2,044.5
2006.....	1,335.5	498.8	21.2	223.7	2,079.2
2007.....	1,336.4	542.6	21.0	237.9	2,138.0
2008.....	1,495.3	579.1	21.1	258.6	2,354.1
2009.....	1,681.3	609.9	21.0	329.1	2,641.3
2010.....	1,720.0	609.0	21.4	324.4	2,674.9

Sources:

- Historical figures from SSA administrative records.
- Future figures computed by applying award rate to number of eligible nonretired workers (with adjustments at certain ages to account for discrepancies in underlying data).
- DI conversions shown in table III.A14.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B9.—Awards to Insured Aged Widows and Widowers
 (By age and gender, calendar years 1975-2010)
 [In thousands]

Year	60-61	62-64	65-69	70 or older	Total
Male					
1975.....	(1)	0.1	(1)	(1)	0.2
1980.....	(1)	4.9	1.1	0.1	6.1
1985.....	3.9	5.8	1.5	.1	11.4
1990.....	4.4	5.6	1.5	.1	11.6
1991.....	3.8	1.8	.2	.1	6.0
1992.....	4.2	1.8	.2	.1	6.3
1993.....	4.5	1.8	.2	.1	6.6
1994.....	4.3	1.7	.2	.1	6.3
1995.....	4.4	1.6	.2	.1	6.2
1996.....	4.3	1.5	.2	.1	6.1
1997.....	4.2	1.6	.2	.1	6.1
1998.....	4.2	1.6	.2	.1	6.2
1999.....	4.3	1.7	.3	.1	6.4
2000.....	4.2	1.7	.3	.1	6.4
2001.....	4.6	1.7	.1	.1	6.5
2002.....	5.0	1.7	.2	.1	7.0
2003.....	5.4	1.8	.2	(1)	7.4
2004.....	5.4	1.9	.2	(1)	7.5
2005.....	5.3	2.0	.2	(1)	7.6
2006.....	5.9	2.0	.2	(1)	8.3
2007.....	6.8	2.0	.3	(1)	9.1
2008.....	6.9	2.2	.3	(1)	9.4
2009.....	6.9	2.4	.3	(1)	9.7
2010.....	7.1	2.6	.3	(1)	10.0
Female					
1975.....	64.0	45.7	15.6	6.8	132.1
1980.....	69.7	48.8	28.8	8.0	155.2
1985.....	75.9	52.2	33.5	8.8	170.3
1990.....	65.3	47.8	28.7	7.9	149.7
1991.....	64.3	39.5	9.5	3.6	116.9
1992.....	62.8	39.8	9.5	3.6	115.7
1993.....	63.7	39.7	9.2	3.8	116.4
1994.....	62.9	37.7	9.0	3.8	113.4
1995.....	61.6	34.8	8.6	3.7	108.6
1996.....	61.4	34.0	8.6	3.7	107.7
1997.....	61.1	34.0	8.6	3.8	107.5
1998.....	61.5	33.9	8.6	3.8	107.8
1999.....	60.1	34.4	9.2	4.2	107.9
2000.....	59.5	34.4	10.7	4.7	109.2
2001.....	60.5	35.2	6.2	4.1	106.0
2002.....	62.5	35.9	6.5	3.8	108.7
2003.....	62.7	37.1	6.6	3.3	109.8
2004.....	61.2	39.7	7.2	2.9	111.0
2005.....	59.1	42.2	7.7	2.8	111.8
2006.....	64.8	43.2	8.4	2.5	118.9
2007.....	74.0	43.8	9.4	2.5	129.7
2008.....	75.3	47.6	10.6	2.5	136.0
2009.....	76.4	53.3	11.5	2.6	143.8
2010.....	78.5	56.5	11.6	2.7	149.2
Total					
1975.....	64.0	45.8	15.6	6.8	132.2
1980.....	69.7	53.7	29.9	8.1	161.3
1985.....	79.9	58.0	35.0	8.9	181.7
1990.....	69.7	53.4	30.1	8.0	161.2
1991.....	68.2	41.3	9.7	3.7	122.9
1992.....	67.0	41.6	9.7	3.7	122.0
1993.....	68.2	41.5	9.4	3.8	122.9
1994.....	67.3	39.4	9.2	3.8	119.7
1995.....	65.9	36.3	8.8	3.8	114.8
1996.....	65.7	35.6	8.8	3.7	113.8
1997.....	65.3	35.6	8.9	3.8	113.6
1998.....	65.8	35.5	8.9	3.8	114.0
1999.....	64.5	36.1	9.4	4.2	114.3
2000.....	63.7	36.1	11.0	4.8	115.6
2001.....	65.1	36.9	6.4	4.1	112.5
2002.....	67.5	37.6	6.7	3.8	115.6
2003.....	68.1	38.9	6.8	3.4	117.2
2004.....	66.5	41.6	7.4	3.0	118.5
2005.....	64.4	44.2	7.9	2.8	119.4
2006.....	70.7	45.3	8.6	2.6	127.2
2007.....	80.8	45.8	9.7	2.5	138.8
2008.....	82.2	49.8	10.9	2.6	145.5
2009.....	83.3	55.7	11.8	2.6	153.5
2010.....	85.6	59.0	11.9	2.7	159.2

¹ Fewer than 50.

Sources:

- Historical figures from SSA administrative records.
- Future figures computed by applying award rate to number of eligible nonretired workers (with adjustments at certain ages to account for discrepancies in underlying data).

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B10.—Retired Workers With Benefits Withheld
(By age and gender, as of December 31, 1975-2010)
[In thousands]

Year	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male									
1975	24.5	345.5	63.2	2.6	2.4	2.2	1.3	1.1	442.9
1980	23.1	287.8	46.1	2.0	2.0	2.0	1.8	2.2	366.9
1985	22.6	256.9	5.5	2.2	2.0	1.8	1.7	3.5	296.1
1990	23.0	216.2	8.2	2.9	2.4	2.1	1.8	4.9	261.6
1991	23.4	208.6	6.7	2.7	2.3	2.1	1.8	5.1	252.8
1992	23.9	195.6	7.3	2.7	2.4	2.1	1.8	5.4	241.2
1993	25.5	191.9	8.2	2.9	2.5	2.2	1.9	5.8	240.9
1994	25.3	189.5	7.9	2.9	2.5	2.2	1.9	6.0	238.1
1995	26.4	194.1	8.2	3.4	2.7	2.4	1.9	6.4	245.5
1996	28.9	196.2	8.3	3.8	2.8	2.3	1.9	6.7	251.0
1997	26.5	184.6	7.8	3.6	2.7	2.2	1.9	6.9	236.2
1998	27.7	179.1	8.5	3.8	2.8	2.3	1.9	7.3	233.4
1999	27.4	173.1	8.7	4.0	2.9	2.4	2.0	7.5	228.0
2000	27.4	18.4	8.0	4.2	3.3	2.5	2.1	7.8	73.7
2001	27.8	6.5	5.3	4.1	3.1	2.5	2.0	7.8	59.1
2002	28.6	6.6	5.3	4.2	3.1	2.5	2.1	8.0	60.5
2003	29.3	8.5	5.3	4.3	3.2	2.6	2.1	8.2	63.5
2004	30.8	10.0	5.3	4.3	3.3	2.6	2.2	8.4	66.9
2005	32.6	11.5	5.4	4.3	3.3	2.6	2.3	8.6	70.6
2006	33.8	13.1	5.5	4.3	3.3	2.7	2.3	8.8	73.8
2007	33.8	15.3	5.6	4.3	3.3	2.8	2.3	9.1	76.5
2008	35.3	16.9	5.8	4.2	3.3	2.8	2.3	9.4	80.0
2009	38.6	16.9	6.0	4.2	3.3	2.8	2.4	9.7	84.0
2010	41.9	17.0	6.2	4.2	3.3	2.8	2.4	9.9	87.9
Female									
1975	12.3	93.1	15.7	1.3	1.2	.9	.4	.2	125.2
1980	11.5	69.5	9.5	.8	1.0	1.0	.7	.4	94.3
1985	14.4	85.9	3.0	1.1	1.1	1.0	.7	.8	108.0
1990	14.8	72.8	3.5	1.8	1.9	1.8	1.3	1.4	99.2
1991	15.8	72.6	3.0	1.5	1.6	1.5	1.1	1.5	98.7
1992	15.8	68.1	3.1	1.5	1.7	1.6	1.2	1.7	94.6
1993	16.4	67.8	3.5	1.6	1.9	1.8	1.4	1.8	96.2
1994	15.9	67.9	3.3	1.5	1.7	1.6	1.3	2.0	95.1
1995	16.8	71.0	3.7	1.7	2.0	1.9	1.5	2.2	100.8
1996	19.4	71.2	3.6	1.8	2.0	2.0	1.5	2.3	103.7
1997	17.1	65.0	3.5	1.7	1.7	1.8	1.3	2.5	94.6
1998	18.5	62.0	3.6	1.8	1.7	1.8	1.5	2.7	93.4
1999	18.6	61.1	3.9	1.9	1.7	1.9	1.5	2.9	93.5
2000	18.6	9.3	3.6	2.1	1.9	2.0	1.7	3.0	42.1
2001	20.6	3.0	2.2	1.9	1.8	2.0	1.7	3.2	36.4
2002	21.8	3.1	2.2	1.9	1.9	2.1	1.7	3.3	37.9
2003	22.7	4.6	2.2	1.9	1.9	2.1	1.8	3.5	40.6
2004	24.3	6.0	2.2	1.9	1.9	2.1	1.8	3.6	43.9
2005	26.0	7.5	2.3	1.9	2.0	2.2	1.9	3.7	47.4
2006	27.3	9.2	2.3	1.9	2.0	2.2	1.9	3.8	50.5
2007	27.8	11.2	2.4	1.9	2.0	2.2	2.0	4.0	53.4
2008	29.7	12.8	2.4	1.9	2.0	2.3	2.0	4.1	57.1
2009	33.0	12.5	2.5	1.9	1.9	2.3	2.0	4.2	60.4
2010	36.3	12.4	2.5	1.9	1.9	2.4	2.0	4.3	63.8
Total									
1975	36.8	438.7	79.0	4.0	3.6	3.1	1.7	1.3	568.1
1980	34.5	357.3	55.6	2.8	3.0	2.9	2.4	2.6	461.2
1985	37.0	342.8	8.5	3.3	3.2	2.8	2.4	4.2	404.2
1990	37.8	289.0	11.7	4.7	4.3	3.8	3.1	6.3	360.7
1991	39.2	281.2	9.7	4.3	3.9	3.6	2.9	6.7	351.5
1992	39.7	263.6	10.4	4.2	4.1	3.7	3.0	7.1	335.8
1993	41.9	259.7	11.7	4.5	4.4	4.0	3.3	7.6	337.0
1994	41.2	257.3	11.1	4.4	4.2	3.8	3.1	8.0	333.2
1995	43.2	265.1	11.9	5.1	4.7	4.2	3.3	8.6	346.2
1996	48.3	267.4	11.9	5.5	4.8	4.3	3.4	9.0	354.7
1997	43.6	249.6	11.3	5.3	4.4	4.0	3.3	9.4	330.9
1998	46.2	241.0	12.1	5.6	4.5	4.1	3.4	10.0	326.8
1999	46.0	234.2	12.6	5.9	4.6	4.3	3.5	10.4	321.5
2000	46.1	27.8	11.6	6.3	5.1	4.5	3.8	10.8	115.9
2001	48.4	9.5	7.6	5.9	4.9	4.5	3.7	11.0	95.5
2002	50.5	9.6	7.5	6.1	5.0	4.6	3.8	11.3	98.4
2003	52.0	13.1	7.5	6.2	5.1	4.7	3.9	11.7	104.1
2004	55.1	16.0	7.6	6.2	5.2	4.7	4.0	12.0	110.8
2005	58.6	19.0	7.7	6.2	5.3	4.8	4.1	12.3	117.9
2006	61.0	22.3	7.8	6.2	5.2	4.9	4.2	12.6	124.3
2007	61.7	26.5	8.0	6.2	5.3	5.0	4.3	13.1	129.9
2008	64.9	29.6	8.2	6.1	5.3	5.1	4.3	13.5	137.1
2009	71.6	29.4	8.5	6.1	5.3	5.2	4.4	13.9	144.3
2010	78.2	29.4	8.8	6.2	5.3	5.2	4.5	14.2	151.7

Sources:

- Historical figures from SSA administrative records.
- Future figures computed by applying withheld rate to number in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B11.—Retired Workers With Benefits Withheld, as a Percentage of Retired Workers In Force
(By age and gender, as of December 31, 1975-2010)

Year	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male									
1975.....	2.804	10.478	2.619	0.169	0.256	0.547	1.182	5.978	4.610
1980.....	2.259	7.892	1.678	.110	.206	.415	1.203	7.275	3.388
1985.....	1.725	6.707	.179	.108	.180	.352	.936	8.203	2.444
1990.....	1.694	5.254	.249	.125	.182	.346	.940	9.597	1.974
1991.....	1.707	5.079	.197	.116	.169	.334	.931	9.663	1.875
1992.....	1.736	4.726	.209	.114	.166	.329	.877	10.010	1.758
1993.....	1.860	4.632	.233	.119	.169	.325	.889	10.485	1.734
1994.....	1.845	4.614	.218	.117	.165	.315	.854	10.956	1.697
1995.....	1.964	4.732	.226	.134	.176	.333	.820	11.251	1.733
1996.....	2.186	4.819	.230	.143	.178	.319	.805	11.528	1.759
1997.....	2.037	4.584	.213	.132	.167	.290	.789	11.594	1.645
1998.....	2.117	4.514	.233	.137	.168	.295	.764	11.847	1.616
1999.....	2.068	4.368	.241	.140	.172	.295	.755	11.990	1.566
2000.....	2.022	.451	.220	.149	.187	.303	.776	12.191	.497
2001.....	1.999	.159	.147	.142	.169	.290	.743	12.191	.395
2002.....	2.015	.160	.148	.145	.168	.288	.732	12.191	.401
2003.....	2.011	.204	.150	.147	.168	.284	.724	12.191	.416
2004.....	2.011	.236	.150	.148	.168	.282	.716	12.192	.433
2005.....	2.004	.267	.152	.149	.167	.277	.710	12.191	.450
2006.....	1.995	.297	.153	.149	.167	.273	.706	12.191	.462
2007.....	1.992	.332	.154	.149	.166	.271	.697	12.191	.471
2008.....	2.009	.353	.155	.149	.166	.268	.687	12.191	.482
2009.....	2.016	.337	.156	.149	.166	.266	.679	12.191	.491
2010.....	2.002	.328	.157	.149	.165	.264	.667	12.192	.499
Female									
1975.....	1.378	3.960	.868	.106	.157	.263	.476	1.240	1.659
1980.....	1.105	2.554	.428	.054	.104	.188	.389	1.353	1.026
1985.....	1.215	2.923	.116	.059	.093	.158	.298	1.226	1.007
1990.....	1.254	2.307	.129	.081	.125	.221	.400	1.515	.830
1991.....	1.358	2.303	.106	.068	.106	.182	.341	1.523	.811
1992.....	1.368	2.144	.109	.065	.107	.177	.341	1.577	.764
1993.....	1.432	2.135	.121	.068	.117	.195	.366	1.665	.766
1994.....	1.379	2.163	.110	.063	.102	.171	.324	1.716	.748
1995.....	1.477	2.271	.123	.072	.117	.190	.358	1.798	.784
1996.....	1.703	2.288	.121	.072	.112	.192	.349	1.866	.798
1997.....	1.496	2.088	.117	.068	.094	.168	.298	1.878	.714
1998.....	1.580	2.002	.119	.070	.090	.160	.311	1.964	.697
1999.....	1.559	1.954	.128	.075	.091	.168	.316	2.000	.690
2000.....	1.507	.290	.118	.078	.099	.171	.342	2.045	.306
2001.....	1.617	.092	.075	.072	.094	.171	.330	2.045	.261
2002.....	1.665	.092	.075	.072	.094	.171	.329	2.045	.269
2003.....	1.676	.135	.075	.072	.094	.171	.328	2.045	.284
2004.....	1.702	.174	.075	.072	.094	.171	.327	2.045	.303
2005.....	1.710	.213	.075	.073	.094	.170	.326	2.045	.321
2006.....	1.717	.252	.075	.073	.094	.169	.326	2.045	.336
2007.....	1.729	.295	.075	.073	.094	.170	.326	2.045	.349
2008.....	1.763	.320	.075	.073	.094	.170	.325	2.045	.363
2009.....	1.781	.299	.075	.074	.094	.170	.324	2.045	.372
2010.....	1.777	.285	.075	.074	.094	.170	.323	2.045	.382
Total									
1975.....	2.085	7.765	1.868	.141	.210	.414	.865	3.942	3.311
1980.....	1.678	5.610	1.121	.084	.156	.298	.768	4.223	2.303
1985.....	1.483	5.064	.151	.084	.135	.245	.563	4.053	1.770
1990.....	1.489	3.975	.194	.104	.152	.274	.606	4.398	1.431
1991.....	1.547	3.874	.156	.093	.136	.246	.563	4.353	1.371
1992.....	1.568	3.605	.164	.090	.135	.241	.540	4.435	1.287
1993.....	1.665	3.548	.183	.094	.141	.250	.558	4.590	1.274
1994.....	1.632	3.552	.169	.091	.132	.231	.516	4.716	1.246
1995.....	1.740	3.667	.180	.104	.145	.250	.524	4.825	1.281
1996.....	1.962	3.723	.181	.109	.143	.245	.511	4.915	1.301
1997.....	1.784	3.496	.169	.101	.128	.218	.472	4.891	1.198
1998.....	1.863	3.413	.181	.105	.127	.216	.470	4.996	1.174
1999.....	1.827	3.304	.190	.109	.129	.221	.470	5.041	1.144
2000.....	1.776	.380	.174	.115	.141	.226	.494	5.101	.405
2001.....	1.816	.129	.114	.108	.130	.221	.475	5.014	.331
2002.....	1.847	.130	.115	.110	.130	.220	.471	5.000	.337
2003.....	1.850	.173	.116	.111	.130	.219	.467	4.926	.352
2004.....	1.862	.208	.116	.112	.130	.218	.464	4.912	.370
2005.....	1.862	.243	.117	.113	.130	.216	.462	4.883	.387
2006.....	1.860	.276	.117	.113	.130	.214	.461	4.880	.401
2007.....	1.864	.315	.117	.113	.130	.214	.458	4.865	.412
2008.....	1.889	.338	.118	.113	.129	.213	.454	4.862	.424
2009.....	1.900	.320	.119	.113	.129	.212	.452	4.887	.433
2010.....	1.891	.308	.119	.113	.129	.211	.448	4.875	.442

Sources:

- Historical percentages computed by dividing number withheld by number in force.
- Future percentages projected based on historical trends.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B12.—Retired Workers With Benefits In Current-Payment Status
(By age and gender, as of December 31, 1975-2010)
[In thousands]

Year	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male									
1975	849.6	2,952.1	2,349.7	1,566.7	924.8	394.4	109.5	17.8	9,164.6
1980	998.3	3,358.5	2,703.0	1,773.0	989.6	468.4	144.2	27.8	10,462.8
1985	1,288.9	3,573.0	3,057.3	2,043.4	1,135.1	508.5	175.0	38.7	11,819.9
1990	1,336.0	3,899.5	3,285.1	2,310.7	1,326.8	591.6	190.5	46.5	12,986.8
1991	1,345.8	3,899.6	3,397.5	2,357.7	1,367.2	616.1	194.4	48.1	13,226.4
1992	1,353.0	3,942.6	3,471.9	2,398.0	1,413.6	641.7	204.2	48.9	13,473.9
1993	1,346.2	3,951.1	3,526.1	2,447.8	1,452.9	664.2	212.0	49.2	13,649.4
1994	1,346.3	3,917.0	3,605.4	2,471.6	1,501.6	684.8	219.2	49.0	13,794.9
1995	1,315.6	3,907.9	3,621.4	2,547.5	1,543.4	705.6	226.4	50.7	13,918.4
1996	1,293.8	3,875.7	3,611.4	2,643.5	1,578.5	728.4	234.1	51.2	14,016.6
1997	1,275.0	3,842.4	3,635.5	2,709.4	1,611.0	753.6	242.8	52.9	14,122.7
1998	1,281.4	3,788.4	3,640.1	2,761.2	1,652.8	777.8	250.8	54.2	14,206.6
1999	1,296.8	3,791.2	3,618.3	2,829.5	1,674.7	805.1	257.5	55.2	14,328.2
2000	1,329.1	4,071.0	3,635.4	2,850.2	1,736.3	828.8	264.3	56.1	14,771.4
2001	1,362.4	4,062.3	3,621.5	2,850.8	1,810.3	849.3	273.3	56.3	14,886.1
2002	1,392.2	4,099.9	3,594.3	2,875.7	1,858.2	869.3	284.2	57.7	15,031.6
2003	1,428.6	4,170.2	3,550.8	2,887.6	1,898.3	894.9	294.0	59.1	15,183.4
2004	1,503.2	4,227.4	3,555.8	2,877.0	1,948.3	909.6	305.5	60.4	15,387.2
2005	1,593.8	4,297.8	3,558.0	2,891.7	1,964.8	945.5	314.6	61.9	15,628.1
2006	1,658.2	4,408.6	3,583.3	2,883.9	1,969.8	988.2	321.9	63.5	15,877.5
2007	1,663.6	4,578.6	3,636.7	2,868.0	1,991.0	1,014.9	329.6	65.8	16,148.2
2008	1,719.8	4,767.6	3,742.0	2,838.1	2,002.8	1,037.3	339.6	67.7	16,514.8
2009	1,877.3	4,980.2	3,835.2	2,847.6	1,998.6	1,064.2	344.9	69.9	17,017.8
2010	2,053.5	5,150.6	3,941.3	2,856.1	2,012.7	1,073.8	359.3	71.5	17,518.8
Female									
1975	876.9	2,258.6	1,798.6	1,252.7	788.3	345.7	89.7	14.1	7,424.5
1980	1,024.5	2,653.9	2,198.1	1,559.4	963.0	504.7	166.6	31.4	9,101.6
1985	1,171.6	2,853.0	2,537.4	1,901.4	1,214.2	628.0	248.9	61.1	10,615.4
1990	1,166.8	3,081.3	2,731.7	2,187.7	1,483.8	800.7	311.0	91.3	11,854.3
1991	1,149.7	3,079.0	2,798.9	2,239.1	1,532.9	843.6	325.0	98.3	12,066.6
1992	1,140.8	3,105.6	2,843.2	2,274.9	1,584.9	886.4	347.7	104.3	12,287.8
1993	1,128.1	3,109.4	2,874.9	2,317.9	1,628.2	924.8	367.4	108.9	12,459.7
1994	1,136.4	3,071.2	2,944.8	2,324.5	1,680.6	960.0	387.2	112.6	12,617.4
1995	1,124.2	3,056.7	2,969.6	2,369.9	1,723.2	991.4	406.1	119.0	12,760.1
1996	1,121.7	3,040.0	2,964.0	2,430.6	1,762.0	1,021.5	425.5	123.2	12,888.5
1997	1,126.7	3,047.3	3,027.3	2,504.5	1,812.1	1,063.9	446.6	130.5	13,158.9
1998	1,151.2	3,033.1	3,036.3	2,539.5	1,852.6	1,096.5	465.5	136.2	13,310.9
1999	1,175.0	3,064.0	3,005.9	2,602.2	1,858.3	1,130.1	479.2	140.5	13,455.3
2000	1,217.4	3,202.1	3,003.2	2,625.7	1,894.1	1,155.1	491.1	145.2	13,733.8
2001	1,255.1	3,249.0	2,985.8	2,620.1	1,945.2	1,181.8	506.5	151.8	13,895.3
2002	1,289.9	3,305.7	2,974.2	2,633.7	1,976.9	1,202.3	525.3	156.6	14,064.6
2003	1,329.1	3,384.1	2,955.0	2,636.3	2,001.2	1,228.2	541.8	166.1	14,241.9
2004	1,402.0	3,451.9	2,980.1	2,608.7	2,050.7	1,234.4	561.3	171.2	14,460.4
2005	1,493.2	3,519.9	3,017.3	2,600.1	2,069.4	1,262.6	576.2	177.8	14,716.5
2006	1,562.0	3,627.1	3,068.6	2,585.3	2,067.3	1,299.8	589.4	182.6	14,982.0
2007	1,582.4	3,788.1	3,129.8	2,577.1	2,079.5	1,322.5	600.1	190.6	15,270.0
2008	1,653.0	3,973.7	3,229.8	2,561.7	2,082.7	1,340.3	613.6	196.5	15,651.3
2009	1,819.8	4,172.5	3,318.1	2,584.7	2,062.3	1,374.0	616.5	200.3	16,148.3
2010	2,003.6	4,343.2	3,408.1	2,618.9	2,057.5	1,387.7	631.7	206.1	16,656.8
Total									
1975	1,726.5	5,210.7	4,148.3	2,819.4	1,713.1	740.1	199.2	31.9	16,589.1
1980	2,022.8	6,012.4	4,901.1	3,332.4	1,952.6	973.1	310.9	59.2	19,564.4
1985	2,460.4	6,426.0	5,594.7	3,944.7	2,349.3	1,136.5	423.8	99.7	22,435.3
1990	2,502.9	6,980.7	6,016.8	4,498.4	2,810.7	1,392.3	501.5	137.7	24,841.0
1991	2,495.5	6,978.6	6,196.5	4,596.9	2,900.1	1,459.7	519.4	146.4	25,293.0
1992	2,493.8	7,048.2	6,315.1	4,672.9	2,998.5	1,528.1	551.9	153.1	25,761.7
1993	2,474.3	7,060.5	6,401.1	4,765.7	3,081.0	1,589.1	579.4	158.1	26,109.0
1994	2,482.7	6,988.2	6,550.2	4,796.2	3,182.2	1,644.8	606.4	161.6	26,412.3
1995	2,439.8	6,964.6	6,591.0	4,917.4	3,266.6	1,697.0	632.4	169.7	26,678.5
1996	2,415.5	6,915.7	6,575.4	5,074.2	3,340.5	1,749.9	659.6	174.3	26,905.1
1997	2,401.7	6,889.8	6,662.8	5,213.9	3,423.1	1,817.5	689.4	183.4	27,281.7
1998	2,432.7	6,821.4	6,676.4	5,300.7	3,505.4	1,874.3	716.3	190.4	27,517.5
1999	2,471.8	6,855.2	6,624.2	5,431.7	3,533.0	1,935.2	736.8	195.7	27,783.5
2000	2,546.5	7,273.1	6,638.6	5,475.9	3,630.4	1,984.0	755.4	201.3	28,505.2
2001	2,617.4	7,311.3	6,607.3	5,470.9	3,755.4	2,031.1	779.8	208.1	28,781.4
2002	2,682.1	7,405.7	6,568.6	5,509.3	3,835.1	2,071.6	809.4	214.3	29,096.1
2003	2,757.7	7,554.3	6,505.8	5,524.0	3,899.5	2,123.2	835.8	225.1	29,425.3
2004	2,905.2	7,679.3	6,535.9	5,485.7	3,999.0	2,144.0	866.8	231.6	29,847.5
2005	3,086.9	7,817.7	6,575.3	5,491.9	4,034.2	2,208.0	890.8	239.7	30,344.6
2006	3,220.1	8,035.7	6,651.9	5,469.2	4,037.1	2,288.1	911.3	246.1	30,859.5
2007	3,246.0	8,366.7	6,766.5	5,445.1	4,070.5	2,337.4	929.7	256.4	31,418.3
2008	3,372.7	8,741.3	6,971.8	5,399.8	4,085.5	2,377.6	953.1	264.2	32,166.0
2009	3,697.2	9,152.6	7,153.3	5,432.3	4,060.9	2,438.2	961.3	270.2	33,166.0
2010	4,057.2	9,493.9	7,349.4	5,474.9	4,070.2	2,461.4	991.0	277.6	34,175.5

Sources:

- Historical figures from SSA administrative records.
- Future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions

Table III.B13.—Insured Aged Widows and Widowers With Benefits Withheld

(By age and gender, as of December 31, 1975-2010)

[In thousands]

Year	60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male										
1975.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
1980.....	0.3	0.5	1.0	0.7	0.6	0.5	0.3	0.1	(1)	4.2
1985.....	.6	1.3	3.4	2.1	1.4	1.0	.6	.3	0.1	10.6
1990.....	.5	1.4	4.6	4.2	2.2	1.6	.9	.4	.1	16.1
1991.....	.6	1.4	4.1	4.7	3.2	1.7	.8	.3	.1	17.0
1992.....	.6	1.8	4.2	5.1	3.6	2.1	1.1	.5	.2	19.1
1993.....	.6	1.9	4.0	5.2	4.0	2.2	1.2	.5	.2	19.7
1994.....	.6	2.0	4.6	6.4	4.7	2.0	1.1	.3	.1	21.8
1995.....	.6	2.0	4.3	5.9	4.5	2.3	1.0	.4	.2	21.2
1996.....	.6	2.1	3.9	5.2	5.2	3.2	1.1	.4	.2	21.9
1997.....	.6	2.0	4.2	5.1	6.0	3.8	1.7	.5	.2	24.0
1998.....	.6	2.0	4.3	4.8	6.1	4.1	1.8	.6	.2	24.5
1999.....	.7	2.1	4.8	5.2	6.5	4.5	2.0	.7	.3	26.8
2000.....	.6	2.0	5.0	5.3	6.2	4.8	2.3	.8	.3	27.5
2001.....	.6	2.1	5.0	5.3	5.8	5.0	2.4	.8	.2	27.2
2002.....	.7	2.2	5.1	5.3	5.4	5.1	2.4	.8	.2	27.2
2003.....	.8	2.3	5.2	5.3	5.1	5.0	2.5	.8	.2	27.1
2004.....	.8	2.4	5.3	5.3	4.8	4.9	2.5	.8	.2	27.2
2005.....	.8	2.6	5.4	5.3	4.8	4.6	2.7	.9	.2	27.2
2006.....	.8	2.7	5.6	5.4	4.7	4.3	2.8	.9	.2	27.3
2007.....	.9	2.7	5.9	5.5	4.7	4.0	2.8	.9	.2	27.6
2008.....	1.0	2.9	6.1	5.6	4.7	3.8	2.8	.9	.2	28.0
2009.....	1.0	3.2	6.4	5.8	4.8	3.6	2.7	1.0	.2	28.6
2010.....	1.0	3.4	6.6	5.9	4.8	3.6	2.5	1.0	.2	29.1
Female										
1975.....	2.5	6.3	7.3	1.7	.9	.4	.1	(1)	(1)	19.3
1980.....	2.4	6.6	10.1	2.8	1.2	1.0	.5	.1	(1)	24.7
1985.....	3.6	11.4	29.5	11.8	8.4	4.4	2.8	.7	.1	72.7
1990.....	3.0	15.3	50.3	35.7	23.5	9.2	3.8	.9	.3	142.0
1991.....	4.0	12.6	52.9	41.4	26.2	12.6	4.4	1.6	.6	156.3
1992.....	3.4	10.4	51.1	41.3	28.0	14.5	4.4	1.7	.3	155.1
1993.....	3.3	13.6	53.7	48.7	34.7	17.2	6.5	1.8	.5	180.0
1994.....	3.7	13.0	48.7	48.8	34.7	19.6	7.7	2.1	.7	179.0
1995.....	4.1	12.9	47.9	51.4	38.0	22.3	9.4	3.3	.7	190.0
1996.....	3.7	11.5	49.1	52.2	43.2	24.1	11.2	3.9	.5	199.4
1997.....	3.4	12.2	63.3	84.5	67.0	42.7	19.1	4.7	.6	297.5
1998.....	2.7	14.8	64.9	93.8	76.8	51.0	22.9	7.3	1.2	335.4
1999.....	4.4	13.6	66.1	99.0	82.1	53.6	26.7	8.8	1.5	355.8
2000.....	3.5	13.4	67.4	101.7	86.1	58.4	31.1	11.0	3.1	375.7
2001.....	3.5	13.7	67.5	99.5	85.3	64.6	31.7	11.4	3.1	380.4
2002.....	3.6	14.0	67.7	98.3	84.9	67.8	33.9	11.5	3.8	385.5
2003.....	3.7	14.3	68.6	95.0	85.2	70.9	36.6	11.6	3.4	389.2
2004.....	3.7	14.9	69.3	93.5	84.1	72.8	38.6	12.7	3.8	393.5
2005.....	3.6	15.7	69.9	92.4	82.5	74.6	41.5	13.3	3.7	397.1
2006.....	3.8	16.3	71.2	91.7	81.0	74.0	45.9	13.4	4.0	401.2
2007.....	4.3	16.4	73.3	91.2	79.9	73.7	48.0	14.4	3.8	405.1
2008.....	4.5	16.9	76.0	92.2	77.2	74.1	50.0	15.7	3.9	410.6
2009.....	4.5	18.4	79.0	93.6	76.2	73.2	51.1	16.7	4.7	417.5
2010.....	4.7	20.1	81.4	95.5	75.4	71.8	52.2	17.9	4.7	423.7
Total										
1975.....	2.5	6.3	7.3	1.7	.9	.4	.2	(1)	(1)	19.4
1980.....	2.7	7.1	11.1	3.5	1.8	1.5	.8	.2	.1	28.9
1985.....	4.2	12.7	32.9	13.9	9.8	5.4	3.4	1.0	.2	83.3
1990.....	3.5	16.7	54.9	39.9	25.7	10.8	4.7	1.3	.4	158.1
1991.....	4.5	14.0	57.0	46.1	29.4	14.3	5.2	1.9	.7	173.3
1992.....	4.0	12.2	55.3	46.4	31.6	16.6	5.5	2.2	.5	174.2
1993.....	3.9	15.5	57.7	53.9	38.7	19.4	7.7	2.3	.7	199.7
1994.....	4.3	15.0	53.3	55.2	39.4	21.6	8.8	2.4	.8	200.8
1995.....	4.7	14.9	52.2	57.3	42.5	24.6	10.4	3.7	.9	211.2
1996.....	4.3	13.6	53.0	57.4	48.4	27.3	12.3	4.3	.7	221.3
1997.....	4.0	14.2	67.5	89.6	73.0	46.5	20.8	5.2	.8	321.5
1998.....	3.3	16.8	69.2	98.6	82.9	55.1	24.7	7.9	1.4	359.9
1999.....	5.1	15.7	70.9	104.2	88.6	58.1	28.7	9.5	1.8	382.6
2000.....	4.1	15.4	72.4	107.0	92.3	63.2	33.4	11.8	3.4	403.2
2001.....	4.2	15.8	72.6	104.8	91.1	69.7	34.1	12.2	3.3	407.7
2002.....	4.3	16.1	72.8	103.5	90.4	72.9	36.3	12.3	4.1	412.7
2003.....	4.5	16.5	73.8	100.3	90.3	75.9	39.0	12.4	3.6	416.4
2004.....	4.5	17.3	74.7	98.9	89.0	77.8	41.2	13.6	4.0	420.7
2005.....	4.3	18.3	75.3	97.8	87.3	79.2	44.2	14.1	3.9	424.4
2006.....	4.6	19.0	76.8	97.1	85.7	78.2	48.7	14.3	4.2	428.6
2007.....	5.3	19.1	79.2	96.7	84.7	77.7	50.8	15.3	4.1	432.7
2008.....	5.5	19.8	82.1	97.8	82.0	77.9	52.8	16.6	4.1	438.7
2009.....	5.5	21.5	85.4	99.3	81.0	76.8	53.8	17.7	5.0	446.1
2010.....	5.7	23.6	88.0	101.4	80.2	75.4	54.8	18.9	4.9	452.9

¹ Fewer than 50.**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by applying withheld rate to number in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B14.—Insured Aged Widows and Widowers With Benefits Withheld, as a Percentage of Insured Aged Widow(ers) In Force
(By age and gender, as of December 31, 1975-2010)

Year	60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male										
1975	0.000	0.840	1.180	0.623	1.493	1.111	3.252	3.279	11.765	1.343
1980	13.101	11.263	31.429	33.189	49.223	53.368	53.886	75.275	85.714	26.667
1985	10.821	15.472	51.949	55.782	63.564	63.439	62.284	79.265	89.024	36.550
1990	9.373	16.553	56.248	70.232	73.534	71.296	69.144	83.433	91.250	44.738
1991	8.602	15.829	52.952	72.260	81.800	70.844	67.188	79.293	89.437	44.839
1992	8.555	18.617	50.400	71.250	86.476	79.347	77.495	80.462	82.710	46.527
1993	8.031	18.709	49.397	70.838	87.777	80.633	78.477	81.438	84.255	46.617
1994	8.685	18.995	49.005	70.565	88.373	80.126	75.488	69.691	75.000	47.477
1995	8.660	19.626	47.020	69.251	87.959	82.188	73.272	77.694	81.308	46.870
1996	8.800	19.521	43.966	62.393	77.829	85.004	74.584	73.875	78.723	45.925
1997	7.841	18.705	47.663	66.767	81.752	87.099	81.143	76.156	82.759	49.183
1998	8.018	18.726	48.390	66.653	81.862	88.947	82.397	77.720	85.017	49.841
1999	8.964	19.783	49.840	72.725	84.866	92.039	89.428	85.594	90.066	52.861
2000	8.441	18.631	50.085	74.860	84.083	90.448	92.336	91.000	95.265	53.116
2001	8.426	18.637	50.096	74.842	84.072	90.448	92.302	91.050	95.265	52.266
2002	8.414	18.639	50.020	74.824	84.056	90.422	92.280	91.020	95.265	51.287
2003	8.433	18.639	49.979	74.856	84.066	90.352	92.262	90.958	95.265	50.218
2004	8.453	18.633	49.974	74.837	84.006	90.274	92.290	90.944	95.265	49.393
2005	8.447	18.650	49.976	74.829	83.975	90.238	92.357	90.898	95.265	48.852
2006	8.391	18.665	49.961	74.830	83.951	90.255	92.370	90.946	95.265	47.975
2007	8.407	18.664	49.889	74.808	83.933	90.261	92.299	90.951	95.265	46.793
2008	8.454	18.632	49.895	74.806	83.965	90.256	92.156	90.959	95.265	45.907
2009	8.438	18.650	49.965	74.806	83.955	90.312	92.067	90.940	95.265	45.276
2010	8.436	18.684	50.019	74.797	83.942	90.332	92.039	90.875	95.265	44.594
Female										
1975	2.892	3.661	2.767	1.089	.754	.834	1.694	2.513	8.235	2.249
1980	2.050	2.847	3.249	1.167	.893	.968	1.618	2.157	9.831	2.110
1985	2.939	3.948	7.029	4.189	4.027	4.004	4.124	4.046	6.667	4.790
1990	2.849	5.554	9.826	9.792	9.499	5.864	5.046	3.237	4.839	8.018
1991	3.960	4.767	10.513	10.232	10.364	7.604	5.493	5.594	8.333	8.647
1992	3.441	3.858	10.045	9.488	10.566	8.430	4.835	4.899	3.529	8.234
1993	3.167	5.225	10.632	10.675	12.049	9.851	6.507	4.762	5.263	9.299
1994	3.596	5.047	9.709	10.454	11.551	10.555	7.143	5.134	6.667	9.067
1995	4.024	5.135	9.683	10.679	11.894	11.407	8.423	7.432	6.087	9.445
1996	3.700	4.679	10.147	10.973	12.081	11.978	9.680	8.298	4.167	9.780
1997	3.397	5.048	13.383	18.442	18.256	20.942	16.522	9.553	4.800	14.719
1998	2.761	6.156	14.081	20.387	19.917	23.087	19.707	14.258	9.231	16.392
1999	4.413	5.641	14.630	21.611	20.717	22.965	22.030	16.387	11.029	17.198
2000	3.486	5.492	15.208	22.555	21.160	23.101	24.373	20.522	19.375	17.930
2001	3.501	5.492	15.227	22.500	21.169	23.134	24.320	20.466	19.375	17.940
2002	3.516	5.492	15.173	22.486	21.159	23.097	24.453	20.527	19.375	17.926
2003	3.506	5.481	15.199	22.527	21.176	23.177	24.394	20.410	19.375	17.920
2004	3.496	5.458	15.232	22.501	21.136	23.277	24.395	20.812	19.375	17.900
2005	3.503	5.455	15.228	22.492	21.161	23.254	24.447	20.764	19.375	17.870
2006	3.555	5.484	15.237	22.535	21.154	23.249	24.460	20.548	19.375	17.816
2007	3.546	5.495	15.212	22.548	21.133	23.255	24.368	20.694	19.375	17.706
2008	3.505	5.441	15.222	22.520	21.148	23.309	24.350	20.812	19.375	17.601
2009	3.518	5.402	15.256	22.544	21.151	23.269	24.358	20.904	19.375	17.456
2010	3.518	5.450	15.289	22.574	21.152	23.281	24.283	20.884	19.375	17.314
Total										
1975	2.889	3.657	2.765	1.088	.755	.835	1.715	2.553	8.824	2.247
1980	2.288	3.019	3.528	1.443	1.318	1.473	2.553	4.893	19.012	2.432
1985	3.258	4.282	7.713	4.863	4.631	4.813	4.908	5.667	10.936	5.386
1990	3.192	5.890	10.559	10.767	10.271	6.796	6.083	4.657	7.013	8.748
1991	4.237	5.136	11.163	11.222	11.459	8.496	6.368	6.601	9.902	9.390
1992	3.774	4.372	10.689	10.481	11.750	9.488	5.977	6.106	5.474	9.050
1993	3.486	5.720	11.240	11.626	13.216	10.947	7.633	5.956	7.170	10.097
1994	3.927	5.595	10.424	11.592	12.876	11.496	8.072	5.891	7.869	9.941
1995	4.332	5.710	10.358	11.700	13.087	12.399	9.228	8.260	7.461	10.270
1996	4.042	5.288	10.763	11.851	13.291	13.304	10.513	9.095	5.599	10.606
1997	3.690	5.624	14.010	19.233	19.499	22.318	17.647	10.477	6.394	15.532
1998	3.116	6.690	14.737	21.101	21.093	24.430	20.839	15.190	10.868	17.177
1999	4.723	6.237	15.371	22.397	21.931	24.378	23.279	17.444	12.746	18.050
2000	3.819	6.055	15.977	23.370	22.288	24.492	25.662	21.686	21.040	18.778
2001	3.848	6.060	15.996	23.321	22.227	24.449	25.623	21.557	20.464	18.763
2002	3.880	6.067	15.952	23.314	22.152	24.368	25.704	21.619	20.283	18.728
2003	3.892	6.065	15.985	23.390	22.106	24.382	25.583	21.487	20.385	18.704
2004	3.897	6.053	16.026	23.379	22.034	24.424	25.553	21.846	20.224	18.669
2005	3.911	6.058	16.032	23.386	22.060	24.301	25.593	21.781	20.275	18.628
2006	3.961	6.090	16.050	23.444	22.062	24.232	25.544	21.578	20.120	18.560
2007	3.957	6.103	16.036	23.474	22.051	24.180	25.415	21.682	20.216	18.438
2008	3.922	6.060	16.054	23.462	22.104	24.175	25.339	21.745	20.206	18.323
2009	3.928	6.031	16.093	23.496	22.126	24.110	25.298	21.808	20.109	18.172
2010	3.926	6.080	16.129	23.532	22.146	24.127	25.140	21.781	20.144	18.023

Sources:

- Historical percentages computed by dividing number withheld by number in force.
- Future percentages projected based on historical trends.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B15.—Insured Aged Widows and Widowers With Benefits In Current-Payment Status
(By age and gender, as of December 31, 1975-2010)

[In thousands]

Year	60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male										
1975.....	0.1	0.2	0.3	0.3	0.2	0.2	0.1	0.1	(1)	1.5
1980.....	2.2	4.3	2.1	1.4	.6	.5	.3	(1)	(1)	11.4
1985.....	4.6	7.3	3.1	1.6	.8	.6	.3	.1	(1)	18.4
1990.....	5.3	7.2	3.6	1.8	.8	.7	.4	.1	(1)	19.8
1991.....	5.8	7.7	3.7	1.8	.7	.7	.4	.1	(1)	20.9
1992.....	6.3	7.9	4.1	2.0	.6	.5	.3	.1	(1)	21.9
1993.....	6.7	8.1	4.1	2.1	.6	.5	.3	.1	(1)	22.6
1994.....	6.5	8.5	4.7	2.6	.6	.5	.4	.1	(1)	24.2
1995.....	6.6	8.3	4.8	2.6	.6	.5	.4	.1	(1)	24.1
1996.....	6.5	8.5	5.0	3.1	1.5	.6	.4	.2	0.1	25.8
1997.....	6.5	8.7	4.6	2.5	1.3	.6	.4	.2	(1)	24.8
1998.....	6.5	8.7	4.6	2.4	1.4	.5	.4	.2	(1)	24.7
1999.....	6.6	8.5	4.9	2.0	1.2	.4	.2	.1	(1)	23.9
2000.....	6.6	8.9	5.0	1.8	1.2	.5	.2	.1	(1)	24.3
2001.....	7.0	9.2	5.0	1.8	1.1	.5	.2	.1	(1)	24.9
2002.....	7.6	9.5	5.1	1.8	1.0	.5	.2	.1	(1)	25.8
2003.....	8.3	9.8	5.2	1.8	1.0	.5	.2	.1	(1)	26.9
2004.....	8.5	10.5	5.3	1.8	.9	.5	.2	.1	(1)	27.8
2005.....	8.4	11.2	5.4	1.8	.9	.5	.2	.1	(1)	28.5
2006.....	8.9	11.6	5.6	1.8	.9	.5	.2	.1	(1)	29.7
2007.....	10.3	11.8	5.9	1.8	.9	.4	.2	.1	(1)	31.4
2008.....	10.9	12.4	6.1	1.9	.9	.4	.2	.1	(1)	33.0
2009.....	10.8	13.8	6.4	1.9	.9	.4	.2	.1	(1)	34.6
2010.....	11.0	15.0	6.6	2.0	.9	.4	.2	.1	(1)	36.2
Female										
1975.....	84.7	166.7	255.9	155.5	123.7	44.7	8.6	1.1	.1	840.9
1980.....	113.8	225.0	301.1	235.4	136.5	98.2	31.3	4.6	.3	1,146.1
1985.....	118.9	277.4	390.2	269.9	200.2	105.5	65.1	16.6	1.4	1,445.2
1990.....	102.3	260.2	461.6	328.9	223.9	147.7	71.5	26.9	5.9	1,628.9
1991.....	97.0	251.7	450.3	363.2	226.6	153.1	75.7	27.0	6.6	1,651.2
1992.....	95.4	259.2	457.6	394.0	237.0	157.5	86.6	33.0	8.2	1,728.5
1993.....	100.9	246.7	451.4	407.5	253.3	157.4	93.4	36.0	9.0	1,755.6
1994.....	99.2	244.6	452.9	418.0	265.7	166.1	100.1	38.8	9.8	1,795.2
1995.....	97.8	238.3	446.8	429.9	281.5	173.2	102.2	41.1	10.8	1,821.6
1996.....	96.3	234.3	434.8	423.5	314.4	177.1	104.5	43.1	11.5	1,839.5
1997.....	96.7	229.5	409.7	373.7	300.0	161.2	96.5	44.5	11.9	1,723.7
1998.....	95.1	225.6	396.0	366.3	308.8	169.9	93.3	43.9	11.8	1,710.7
1999.....	95.3	227.5	385.7	359.1	314.2	179.8	94.5	44.9	12.1	1,713.1
2000.....	96.9	230.6	375.8	349.2	320.8	194.4	96.5	42.6	12.9	1,719.7
2001.....	97.2	235.9	376.1	342.8	317.7	214.7	98.7	44.3	12.8	1,740.2
2002.....	100.1	240.5	378.5	338.7	316.5	225.6	104.7	44.4	16.0	1,764.9
2003.....	102.6	245.9	382.9	326.6	317.2	234.9	113.3	45.4	14.0	1,782.7
2004.....	101.4	257.7	385.9	322.2	313.9	240.1	119.8	48.4	15.6	1,804.9
2005.....	97.9	271.9	389.0	318.5	307.5	246.1	128.2	50.7	15.5	1,825.2
2006.....	102.1	281.2	396.0	315.1	301.9	244.1	141.8	51.9	16.6	1,850.7
2007.....	117.2	282.1	408.7	313.3	298.4	243.2	149.0	55.2	16.0	1,882.9
2008.....	124.6	293.9	423.4	317.3	288.0	243.9	155.3	59.7	16.3	1,922.4
2009.....	124.7	321.9	438.8	321.5	284.1	241.4	158.7	63.3	19.7	1,974.3
2010.....	128.0	349.1	451.0	327.6	281.0	236.7	162.8	67.9	19.5	2,023.6
Total										
1975.....	84.8	166.9	256.2	155.8	123.9	44.9	8.7	1.1	.1	842.4
1980.....	116.1	229.3	303.2	236.8	137.1	98.6	31.5	4.6	.3	1,157.6
1985.....	123.5	284.7	393.3	271.5	201.0	106.1	65.5	16.7	1.4	1,463.6
1990.....	107.6	267.4	465.2	330.7	224.7	148.4	71.9	27.0	5.9	1,648.7
1991.....	102.8	259.4	454.0	365.0	227.3	153.8	76.1	27.1	6.6	1,672.1
1992.....	101.7	267.1	461.7	396.0	237.6	158.0	86.9	33.1	8.2	1,750.4
1993.....	107.6	254.8	455.5	409.6	253.9	157.9	93.7	36.1	9.0	1,778.2
1994.....	105.7	253.1	457.6	420.6	266.3	166.6	100.5	38.9	9.8	1,819.4
1995.....	104.4	246.6	451.6	432.5	282.1	173.7	102.6	41.2	10.8	1,845.7
1996.....	102.8	242.8	439.8	426.6	315.9	177.7	104.9	43.3	11.6	1,865.3
1997.....	103.2	238.2	414.3	376.2	301.3	161.8	96.9	44.7	11.9	1,748.5
1998.....	101.6	234.3	400.6	368.7	310.2	170.4	93.7	44.1	11.8	1,735.4
1999.....	101.9	236.0	390.6	361.1	315.4	180.2	94.7	45.0	12.1	1,737.0
2000.....	103.5	239.5	380.8	351.0	322.0	194.9	96.7	42.7	12.9	1,744.0
2001.....	104.2	245.1	381.1	344.6	318.8	215.2	98.9	44.4	12.8	1,765.1
2002.....	107.7	250.0	383.6	340.5	317.5	226.1	104.9	44.5	16.0	1,790.7
2003.....	110.9	255.7	388.1	328.4	318.1	235.4	113.5	45.5	14.0	1,809.6
2004.....	109.8	268.2	391.2	324.0	314.9	240.6	120.0	48.5	15.6	1,832.7
2005.....	106.2	283.1	394.4	320.3	308.5	246.6	128.4	50.8	15.5	1,853.7
2006.....	111.0	292.8	401.6	316.9	302.8	244.6	142.0	52.0	16.6	1,880.4
2007.....	127.4	293.8	414.6	315.1	299.3	243.6	149.2	55.3	16.0	1,914.4
2008.....	135.5	306.4	429.5	319.1	288.9	244.3	155.6	59.8	16.3	1,955.5
2009.....	135.5	335.7	445.2	323.4	285.0	241.8	158.9	63.4	19.7	2,008.8
2010.....	139.0	364.1	457.6	329.6	281.9	237.1	163.0	68.0	19.5	2,059.8

¹ Fewer than 50.**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B16.—Retired Workers With Benefits In Force
(End of calendar years 1975-2000 and calendar half years 2001-10)
[Numbers in thousands]

Calendar period	Male					Female				
	62-64		65 or older	Total		62-64		65 or older	Total	
	Number in force	Percent of male retired workers		Number in force	Percent of calendar year change occurring in previous 6 months	Number in force	Percent of female retired workers		Number in force	Percent of calendar year change occurring in previous 6 months
1975	874.1	9.10	8,733.4	9,607.5	45.18	889.1	11.78	6,660.6	7,549.7	52.85
1976	908.4	9.25	8,915.4	9,823.8	42.67	915.5	11.65	6,942.8	7,858.3	47.69
1977	956.0	9.47	9,142.7	10,098.7	48.14	959.8	11.69	7,253.6	8,213.4	52.08
1978	947.1	9.20	9,346.0	10,293.1	47.13	970.4	11.39	7,552.8	8,523.1	52.68
1979	965.6	9.14	9,603.4	10,569.0	46.02	997.7	11.25	7,874.8	8,872.5	48.04
1980	1,021.4	9.43	9,808.3	10,829.7	43.65	1,035.9	11.26	8,160.0	9,195.9	47.35
1981	1,088.6	9.81	10,011.4	11,100.0	40.43	1,058.4	11.12	8,459.7	9,518.1	48.31
1982	1,164.8	10.25	10,201.2	11,366.0	49.31	1,102.6	11.21	8,736.5	9,839.1	47.49
1983	1,229.8	10.56	10,415.5	11,645.2	58.95	1,134.5	11.17	9,023.6	10,158.1	31.05
1984	1,281.6	10.80	10,586.1	11,867.6	57.34	1,168.6	11.19	9,270.2	10,438.8	39.55
1985	1,311.5	10.82	10,804.5	12,116.0	58.10	1,186.0	11.06	9,537.5	10,723.5	37.61
1986	1,337.2	10.79	11,051.1	12,388.3	45.06	1,198.1	10.88	9,816.8	11,014.8	48.15
1987	1,363.4	10.80	11,261.2	12,624.6	42.25	1,216.1	10.79	10,060.1	11,276.3	45.91
1988	1,362.3	10.63	11,451.2	12,813.5	46.87	1,214.8	10.56	10,286.9	11,501.7	48.83
1989	1,356.4	10.41	11,673.3	13,029.7	46.93	1,197.3	10.20	10,535.3	11,732.6	49.46
1990	1,359.1	10.26	11,889.3	13,248.3	46.50	1,181.6	9.89	10,771.8	11,953.4	48.82
1991	1,369.2	10.16	12,110.0	13,479.2	42.63	1,165.6	9.58	10,999.8	12,165.3	45.23
1992	1,376.9	10.04	12,338.2	13,715.1	42.42	1,156.7	9.34	11,225.7	12,382.4	45.46
1993	1,371.7	9.88	12,518.6	13,890.2	39.40	1,144.5	9.12	11,411.3	12,555.8	44.17
1994	1,371.6	9.77	12,661.3	14,033.0	44.57	1,152.3	9.06	11,560.2	12,712.5	47.99
1995	1,341.9	9.47	12,821.9	14,163.8	34.86	1,141.1	8.87	11,719.9	12,860.9	40.96
1996	1,322.7	9.27	12,944.9	14,267.6	46.62	1,141.1	8.78	11,851.1	12,992.2	50.90
1997	1,301.6	9.06	13,057.4	14,359.0	45.25	1,143.8	8.63	12,109.8	13,253.6	74.66
1998	1,309.2	9.07	13,130.8	14,440.0	42.55	1,169.7	8.73	12,234.7	13,404.4	45.29
1999	1,324.1	9.10	13,232.0	14,556.2	55.10	1,193.6	8.81	12,355.2	13,548.8	50.98
2000	1,356.5	9.14	13,488.6	14,845.1	38.93	1,236.0	8.97	12,540.0	13,776.0	43.29
2001-II	1,363.3	9.15	13,537.4	14,900.6	55.47	1,267.8	9.15	12,593.4	13,861.1	54.68
2001-IV	1,390.1	9.30	13,555.0	14,945.2	44.53	1,275.7	9.16	12,656.0	13,931.7	45.32
2002-II	1,396.3	9.29	13,631.2	15,027.5	56.08	1,289.0	9.20	12,727.5	14,016.5	49.64
2002-IV	1,420.9	9.41	13,671.2	15,092.0	43.92	1,311.7	9.30	12,790.8	14,102.5	50.36
2003-II	1,428.3	9.41	13,748.2	15,176.5	54.53	1,319.7	9.29	12,878.8	14,198.5	53.31
2003-IV	1,457.9	9.56	13,789.0	15,246.9	45.47	1,351.8	9.46	12,930.7	14,282.5	46.69
2004-II	1,473.1	9.59	13,887.5	15,360.6	54.87	1,370.7	9.52	13,021.8	14,392.5	49.59
2004-IV	1,534.1	9.93	13,920.0	15,454.1	45.13	1,426.3	9.83	13,077.9	14,504.2	50.41
2005-II	1,552.5	9.96	14,034.8	15,587.3	54.47	1,444.9	9.87	13,195.8	14,640.7	52.54
2005-IV	1,626.4	10.36	14,072.3	15,698.7	45.53	1,519.1	10.29	13,244.8	14,763.9	47.46
2006-II	1,639.5	10.35	14,195.8	15,835.3	54.09	1,533.2	10.28	13,375.7	14,908.8	53.94
2006-IV	1,691.9	10.61	14,259.4	15,951.3	45.91	1,589.3	10.57	13,443.3	15,032.6	46.06
2007-II	1,693.0	10.52	14,406.4	16,099.4	54.17	1,593.4	10.49	13,592.5	15,186.0	52.74
2007-IV	1,697.4	10.46	14,527.3	16,224.7	45.83	1,610.2	10.51	13,713.3	15,323.5	47.26
2008-II	1,709.0	10.40	14,718.5	16,427.4	54.78	1,643.3	10.59	13,869.8	15,513.0	49.25
2008-IV	1,755.0	10.58	14,839.8	16,594.8	45.22	1,682.6	10.71	14,025.7	15,708.4	50.75
2009-II	1,787.2	10.59	15,085.6	16,872.9	54.85	1,772.9	11.11	14,191.7	15,964.6	51.22
2009-IV	1,915.9	11.20	15,185.8	17,101.7	45.15	1,852.8	11.43	14,355.8	16,208.6	48.78
2010-II	1,951.8	11.23	15,422.6	17,374.4	54.01	1,922.2	11.66	14,567.9	16,490.1	54.98
2010-IV	2,095.5	11.90	15,511.2	17,606.7	45.99	2,039.9	12.20	14,680.6	16,720.5	45.02

Sources:

- Historical figures from SSA administrative records; future numbers of retired workers at end of calendar year shown earlier.
- Future numbers of retired workers at end of second quarter computed by age group; total computed by applying factor for portion of calendar year change occurring in first two quarters to total calendar year change and adding to number at beginning of calendar year; ages 62-64 computed by applying ratio for ages 62-64 to total number; ages 65 or older computed as residual.
- Historical ratio for ages 62-64 computed by dividing numbers of retired workers aged 62-64 by total number of retired workers. Future ratio for ages 62-64 at end of second quarter projected by regression on ratio at end of calendar year.
- Historical portion of calendar year change in total number of retired workers computed by dividing change in number of retired workers from beginning of calendar year to end of second quarter or from end of second quarter to end of calendar year, by total change in calendar year. Future portion of calendar year change occurring in total number of retired workers projected by regression on previous year's growth rate.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B17.—Retired Workers With Benefits In Current-Payment Status
(End of calendar years 1975-2000 and calendar half years 2001-10)
[Numbers in thousands]

Calendar period	Male					Female				
	62-64		65 or older	Total		62-64		65 or older	Total	
	Number in current-payment status	Percent of male retired workers		Number in current-payment status	Percent of calendar year change occurring in previous 6 months	Number in current-payment status	Percent of female retired workers		Number in current-payment status	Percent of calendar year change occurring in previous 6 months
1975.....	849.6	9.27	8,315.0	9,164.6	55.39	876.9	11.81	6,547.6	7,424.5	65.29
1976.....	886.4	9.41	8,534.5	9,420.9	67.64	904.2	11.68	6,840.2	7,744.4	63.47
1977.....	933.4	9.61	8,781.8	9,715.2	69.00	948.5	11.70	7,158.0	8,106.5	65.80
1978.....	923.2	9.30	9,006.3	9,929.5	92.12	960.3	11.39	7,469.6	8,429.9	73.61
1979.....	941.9	9.24	9,252.1	10,194.0	64.18	987.0	11.24	7,790.7	8,777.7	60.94
1980.....	998.3	9.54	9,464.5	10,462.8	68.56	1,024.5	11.26	8,077.1	9,101.6	65.59
1981.....	1,068.0	9.92	9,699.0	10,767.0	64.17	1,046.5	11.10	8,381.8	9,428.4	63.73
1982.....	1,145.0	10.38	9,888.7	11,033.7	67.58	1,089.8	11.20	8,644.0	9,733.8	63.86
1983.....	1,208.9	10.64	10,153.8	11,362.7	51.27	1,121.1	11.14	8,939.8	10,061.0	59.54
1984.....	1,258.3	10.87	10,318.4	11,576.7	67.86	1,154.1	11.17	9,180.0	10,334.1	64.90
1985.....	1,288.9	10.90	10,531.0	11,819.9	63.57	1,171.6	11.04	9,443.9	10,615.4	61.51
1986.....	1,314.8	10.88	10,768.9	12,083.7	61.96	1,183.3	10.85	9,717.8	10,901.1	61.06
1987.....	1,336.2	10.86	10,962.3	12,298.5	52.48	1,198.2	10.75	9,947.1	11,145.3	55.51
1988.....	1,335.5	10.69	11,155.0	12,490.5	53.48	1,196.9	10.53	10,175.1	11,372.0	56.36
1989.....	1,324.4	10.47	11,389.8	12,722.2	56.49	1,181.4	10.18	10,427.7	11,609.1	58.67
1990.....	1,336.0	10.29	11,650.7	12,986.8	57.33	1,166.8	9.84	10,687.5	11,854.3	57.56
1991.....	1,345.8	10.18	11,880.6	13,226.4	58.59	1,149.7	9.53	10,916.9	12,066.6	59.95
1992.....	1,353.0	10.04	12,120.9	13,473.9	59.25	1,140.8	9.28	11,146.9	12,287.8	61.01
1993.....	1,346.2	9.86	12,303.2	13,649.4	64.97	1,128.1	9.05	11,331.5	12,459.7	67.16
1994.....	1,346.3	9.76	12,448.6	13,794.9	74.63	1,136.4	9.01	11,481.0	12,617.4	71.42
1995.....	1,315.6	9.45	12,602.8	13,918.4	71.64	1,124.2	8.81	11,635.9	12,760.1	68.25
1996.....	1,293.8	9.23	12,722.8	14,016.6	85.38	1,121.7	8.70	11,766.8	12,888.5	76.78
1997.....	1,275.0	9.03	12,847.7	14,122.7	73.38	1,126.7	8.56	12,032.3	13,158.9	82.34
1998.....	1,281.4	9.02	12,925.2	14,206.6	80.39	1,151.2	8.65	12,159.7	13,310.9	60.44
1999.....	1,296.8	9.05	13,031.5	14,328.2	75.17	1,175.0	8.73	12,280.3	13,455.3	65.51
2000.....	1,329.1	9.00	13,442.3	14,771.4	27.62	1,217.4	8.86	12,516.5	13,733.8	38.15
2001-II.....	1,355.7	9.14	13,480.2	14,835.9	56.22	1,247.5	9.03	12,566.2	13,813.7	49.49
2001-IV.....	1,362.4	9.15	13,523.8	14,886.1	43.78	1,255.1	9.03	12,640.2	13,895.3	50.51
2002-II.....	1,368.3	9.13	13,623.0	14,991.3	72.32	1,267.4	9.07	12,702.2	13,969.6	43.90
2002-IV.....	1,392.2	9.26	13,639.3	15,031.6	27.68	1,289.9	9.17	12,774.7	14,064.6	56.10
2003-II.....	1,399.5	9.24	13,749.4	15,148.9	77.26	1,297.7	9.18	12,839.4	14,137.1	40.87
2003-IV.....	1,428.6	9.41	13,754.9	15,183.4	22.74	1,329.1	9.33	12,912.8	14,241.9	59.13
2004-II.....	1,443.5	9.41	13,902.9	15,346.4	80.00	1,346.3	9.40	12,982.3	14,328.6	39.70
2004-IV.....	1,503.2	9.77	13,884.0	15,387.2	20.00	1,402.0	9.70	13,058.3	14,460.4	60.30
2005-II.....	1,521.3	9.76	14,058.6	15,579.9	80.00	1,420.3	9.75	13,139.9	14,560.1	38.94
2005-IV.....	1,593.8	10.20	14,034.3	15,628.1	20.00	1,493.2	10.15	13,223.4	14,716.5	61.06
2006-II.....	1,606.7	10.16	14,206.3	15,813.0	74.12	1,506.9	10.17	13,311.6	14,818.6	38.43
2006-IV.....	1,658.2	10.44	14,219.3	15,877.5	25.88	1,562.0	10.43	13,420.0	14,982.0	61.57
2007-II.....	1,659.3	10.34	14,390.5	16,049.8	63.64	1,566.0	10.38	13,526.4	15,092.5	38.35
2007-IV.....	1,663.6	10.30	14,484.6	16,148.2	36.36	1,582.4	10.36	13,687.7	15,270.0	61.65
2008-II.....	1,674.9	10.23	14,690.0	16,364.9	59.11	1,615.9	10.48	13,801.3	15,417.2	38.60
2008-IV.....	1,719.8	10.41	14,795.0	16,514.8	40.89	1,653.0	10.56	13,998.3	15,651.3	61.40
2009-II.....	1,751.3	10.43	15,042.0	16,793.3	55.38	1,741.3	10.99	14,101.6	15,842.8	38.55
2009-IV.....	1,877.3	11.03	15,140.4	17,017.8	44.62	1,819.8	11.27	14,328.4	16,148.3	61.45
2010-II.....	1,912.6	11.10	15,310.9	17,223.5	41.06	1,885.7	11.54	14,456.5	16,342.2	38.15
2010-IV.....	2,053.5	11.72	15,465.3	17,518.8	58.94	2,003.6	12.03	14,653.1	16,656.8	61.85

Sources:

- Historical figures from SSA administrative records; future numbers of retired workers at end of calendar year shown earlier.
- Future numbers of retired workers at end of second quarter computed by age group; total computed by applying factor for portion of calendar year change occurring in first two quarters to total calendar year change and adding to number at beginning of calendar year; ages 62-64 computed by applying ratio for ages 62-64 to total number; ages 65 or older computed as residual.
- Historical ratio for ages 62-64 computed by dividing numbers of retired workers aged 62-64 by total number of retired workers. Future ratio for ages 62-64 at end of second quarter projected by regression on ratio at end of calendar year.
- Historical portion of calendar year change in total number of retired workers computed by dividing change in number of retired workers from beginning of calendar year to end of second quarter or from end of second quarter to end of calendar year, by total change in calendar year. Future portion of calendar year change occurring in total number of retired workers projected by regression on previous year's growth rate.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B18.—Non-Orphan and Orphan Population, Under 18, in the Social Security Area
(By age, as of December 31, 1975-2010)
[In thousands]

Year	Non-orphan					Orphan				
	0-4	5-9	10-14	15-17	Total	0-4	5-9	10-14	15-17	Total
1975	16,561.7	17,890.9	19,411.6	11,894.9	65,759.2	170.2	585.2	1,355.7	1,338.1	3,449.2
1976	16,298.2	17,856.8	18,860.5	11,912.6	64,928.1	158.3	564.9	1,285.1	1,320.2	3,328.4
1977	16,379.6	17,674.3	18,303.4	11,845.4	64,202.7	152.2	545.0	1,216.5	1,282.0	3,195.7
1978	16,638.7	17,323.6	17,864.1	11,715.3	63,541.6	150.2	520.5	1,147.7	1,238.5	3,056.9
1979	16,973.0	16,909.2	17,634.7	11,506.9	63,023.8	150.0	493.1	1,082.8	1,183.7	2,909.5
1980	17,422.6	16,387.6	17,768.4	11,186.5	62,765.0	153.1	461.9	1,047.2	1,124.1	2,786.4
1981	17,854.5	16,198.7	17,748.5	10,815.0	62,616.8	155.7	441.8	1,011.3	1,053.5	2,662.3
1982	18,220.1	16,337.2	17,581.2	10,463.9	62,602.3	155.6	431.4	973.3	976.1	2,536.4
1983	18,512.4	16,617.4	17,239.0	10,374.5	62,743.4	155.2	427.6	927.6	928.9	2,439.3
1984	18,673.2	16,992.7	16,846.0	10,479.4	62,991.3	154.3	428.4	881.3	898.3	2,362.3
1985	18,827.9	17,467.5	16,319.2	10,773.0	63,387.6	155.0	435.8	828.2	889.3	2,308.2
1986	18,961.3	17,903.9	16,123.9	10,742.9	63,732.1	159.2	446.1	797.4	863.0	2,265.7
1987	19,101.1	18,273.4	16,265.3	10,375.0	64,014.8	163.7	457.1	789.3	817.8	2,227.9
1988	19,387.8	18,544.5	16,553.3	9,794.0	64,279.6	170.3	469.8	795.7	756.5	2,192.2
1989	19,770.2	18,708.3	16,948.4	9,531.5	64,958.4	176.8	480.3	811.0	719.5	2,187.7
1990	20,094.4	18,835.7	17,442.1	9,520.7	65,893.0	181.5	490.7	835.1	704.4	2,211.6
1991	20,422.8	18,938.8	17,872.0	9,674.4	66,908.1	186.5	501.5	859.5	707.0	2,254.5
1992	20,641.4	19,068.4	18,237.6	9,878.0	67,825.5	190.6	512.5	884.7	717.0	2,304.8
1993	20,722.0	19,317.3	18,489.2	10,122.8	68,651.3	195.5	528.8	910.6	737.2	2,372.1
1994	20,631.9	19,639.8	18,622.3	10,429.9	69,323.9	198.3	546.2	931.6	763.9	2,439.9
1995	20,430.8	19,971.0	18,740.6	10,709.0	69,851.5	198.5	562.3	954.0	789.8	2,504.7
1996	20,226.9	20,303.2	18,856.4	10,956.6	70,343.1	191.9	570.9	969.5	813.1	2,545.3
1997	20,091.6	20,541.7	18,968.8	11,094.6	70,696.7	181.4	570.4	976.6	825.6	2,554.0
1998	20,032.7	20,644.8	19,179.5	11,117.1	70,974.0	171.7	564.8	985.8	832.2	2,554.5
1999	20,019.7	20,586.8	19,488.8	11,131.8	71,227.1	164.7	553.3	996.3	836.9	2,551.2
2000	20,030.8	20,405.0	19,828.7	11,180.1	71,444.7	159.9	536.7	1,004.5	841.2	2,542.3
2001	20,044.3	20,210.0	20,156.0	11,278.0	71,688.4	157.1	518.5	1,010.0	848.2	2,533.8
2002	20,049.5	20,073.2	20,406.5	11,393.3	71,922.5	155.0	501.7	1,010.7	855.0	2,522.4
2003	20,048.9	20,000.5	20,523.6	11,520.2	72,093.2	152.9	487.5	1,004.4	859.4	2,504.2
2004	20,024.9	19,998.1	20,478.3	11,754.1	72,255.4	150.3	476.2	988.2	868.7	2,483.4
2005	20,025.8	20,017.3	20,308.7	12,044.5	72,396.3	148.0	467.1	964.0	879.5	2,458.6
2006	20,053.3	20,038.6	20,125.9	12,262.9	72,480.7	145.8	460.1	938.2	884.1	2,428.1
2007	20,108.2	20,049.0	19,996.6	12,314.1	72,467.9	143.8	453.4	914.3	877.0	2,388.5
2008	20,189.2	20,053.9	19,930.4	12,220.8	72,394.3	142.0	446.4	894.1	859.1	2,341.7
2009	20,292.6	20,035.3	19,933.7	12,085.7	72,347.3	140.4	439.1	877.6	838.6	2,295.6
2010	20,413.2	20,041.2	19,958.4	11,963.0	72,375.8	139.0	432.3	863.3	818.0	2,252.6

Source: Estimates prepared by the Office of the Chief Actuary.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B19.—Minor Children of Retired Workers With Benefits In Force
(By age, as of December 31, 1975-2010)
[Numbers in thousands]

Year	In force					Percent of non-orphan population				
	0-4	5-9	10-14	15-17	Total	0-4	5-9	10-14	15-17	Total
1975.....	13.0	48.2	148.5	195.2	404.8	0.078	0.269	0.765	1.598	0.616
1976.....	12.5	46.5	145.3	194.3	398.6	.076	.261	.771	1.589	.614
1977.....	12.5	46.3	149.0	203.5	411.2	.076	.262	.814	1.675	.641
1978.....	11.9	43.3	139.5	197.7	392.4	.072	.250	.781	1.646	.618
1979.....	11.5	41.0	132.3	193.4	378.2	.068	.242	.750	1.640	.600
1980.....	11.3	38.6	126.7	189.5	366.0	.065	.236	.713	1.653	.583
1981.....	11.0	37.0	120.8	181.9	350.7	.062	.228	.681	1.642	.560
1982.....	10.8	35.6	115.6	175.4	337.4	.059	.218	.657	1.636	.539
1983.....	10.8	35.6	111.5	168.4	326.3	.059	.214	.647	1.584	.520
1984.....	10.7	35.2	105.8	160.3	312.1	.057	.207	.628	1.493	.496
1985.....	11.0	35.6	100.4	154.3	301.2	.058	.204	.615	1.406	.475
1986.....	11.1	36.1	96.3	150.6	294.1	.059	.202	.597	1.367	.461
1987.....	11.1	36.3	93.5	142.7	283.7	.058	.199	.575	1.329	.443
1988.....	11.3	36.4	92.0	132.4	272.1	.059	.196	.556	1.292	.423
1989.....	11.2	36.7	91.1	123.3	262.2	.057	.196	.537	1.226	.404
1990.....	11.5	37.2	92.0	118.6	259.3	.057	.198	.528	1.173	.393
1991.....	11.9	38.3	93.0	114.7	257.9	.058	.202	.520	1.132	.385
1992.....	12.3	39.1	95.0	114.6	261.0	.060	.205	.521	1.107	.385
1993.....	12.4	40.2	96.0	114.2	262.8	.060	.208	.519	1.081	.383
1994.....	12.2	40.9	96.7	114.8	264.6	.059	.208	.520	1.053	.382
1995.....	11.8	41.6	96.9	115.5	265.8	.058	.208	.517	1.030	.381
1996.....	11.5	42.1	97.7	114.9	266.2	.057	.207	.518	1.003	.378
1997.....	11.0	42.2	98.1	113.1	264.4	.055	.205	.517	.975	.374
1998.....	10.7	41.9	98.8	112.2	263.5	.053	.203	.515	.964	.371
1999.....	10.4	41.9	100.8	113.3	266.4	.052	.203	.517	.972	.374
2000.....	11.0	42.7	107.5	118.4	279.5	.055	.209	.542	1.013	.391
2001.....	11.0	42.5	110.5	121.4	285.4	.055	.210	.548	1.030	.398
2002.....	11.0	42.1	113.5	124.0	290.5	.055	.210	.556	1.041	.404
2003.....	11.0	42.1	114.9	127.0	295.0	.055	.211	.560	1.055	.409
2004.....	11.0	42.1	115.4	130.3	298.7	.055	.211	.563	1.062	.413
2005.....	10.9	42.3	114.5	134.3	302.0	.054	.211	.564	1.069	.417
2006.....	10.9	42.4	113.6	137.1	304.0	.054	.211	.565	1.072	.419
2007.....	10.9	42.3	112.7	138.5	304.5	.054	.211	.564	1.078	.420
2008.....	11.0	42.3	112.4	137.5	303.2	.054	.211	.564	1.078	.419
2009.....	11.0	42.3	112.3	136.2	301.8	.054	.211	.563	1.079	.417
2010.....	11.1	42.3	112.5	134.6	300.4	.054	.211	.564	1.077	.415

Sources:

- Historical figures from SSA administrative records.
- Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.
- Percentages computed by dividing number in force by non-orphan population.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B20.—Awards to Minor Children of Retired Workers, as a Percentage of the Non-Orphan Population
(By age, calendar years 1975-2010)

Year	0-4	5-9	10-14	15-17	Total
1975	0.037	0.067	0.185	0.391	0.158
1976 .....	.038	.068	.191	.397	.162
1977 .....	.031	.054	.176	.376	.148
1978 .....	.029	.051	.162	.349	.137
1979 .....	.037	.071	.201	.429	.171
1980 .....	.036	.070	.191	.432	.166
1981 .....	.026	.045	.141	.359	.126
1982 .....	.026	.046	.136	.348	.121
1983 .....	.026	.046	.136	.341	.119
1984 .....	.026	.044	.129	.313	.111
1985 .....	.028	.046	.129	.301	.110
1986 .....	.027	.045	.123	.290	.105
1987 .....	.026	.043	.116	.270	.097
1988 .....	.027	.043	.112	.263	.094
1989 .....	.026	.042	.105	.244	.087
1990 .....	.027	.046	.108	.238	.088
1991 .....	.028	.047	.108	.232	.088
1992 .....	.029	.047	.109	.229	.088
1993 .....	.028	.046	.106	.215	.085
1994 .....	.027	.045	.101	.202	.082
1995 .....	.026	.045	.100	.196	.080
1996 .....	.026	.045	.098	.183	.078
1997 .....	.024	.043	.097	.175	.076
1998 .....	.024	.043	.095	.172	.075
1999 .....	.024	.045	.100	.181	.078
2000 .....	.028	.052	.121	.217	.094
2001 .....	.026	.049	.109	.198	.086
2002 .....	.026	.048	.110	.198	.086
2003 .....	.026	.048	.110	.198	.087
2004 .....	.026	.048	.110	.197	.087
2005 .....	.026	.048	.110	.197	.088
2006 .....	.026	.048	.110	.198	.088
2007 .....	.026	.048	.110	.198	.088
2008 .....	.026	.048	.110	.198	.088
2009 .....	.026	.048	.110	.198	.087
2010 .....	.026	.048	.110	.198	.087

Sources:

- Historical figures computed by dividing the number of awards by the non-orphan population less the number already in force.
- Future figures projected based on historical trend and judgment.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B21.—Awards to Minor Children of Retired Workers
 (By age, calendar years 1975-2010)
 [In thousands]

Year	0-4	5-9	10-14	15-17	Total
1975.....	4.9	12.0	35.7	62.8	115.3
1976.....	4.9	12.1	35.9	60.2	113.0
1977.....	4.1	9.6	32.0	56.4	102.1
1978.....	3.9	8.8	28.9	51.7	93.2
1979.....	4.9	12.0	35.3	62.5	114.7
1980.....	4.9	11.4	33.8	61.5	111.6
1981.....	3.6	7.3	24.8	49.0	84.8
1982.....	3.8	7.5	23.8	46.4	81.5
1983.....	3.9	7.5	23.4	45.3	80.1
1984.....	3.9	7.4	21.6	41.5	74.3
1985.....	4.2	7.9	21.0	41.1	74.2
1986.....	4.0	8.0	19.7	39.1	70.9
1987.....	4.0	7.9	18.7	35.6	66.1
1988.....	4.1	8.0	18.5	33.1	63.7
1989.....	4.0	7.8	17.7	29.6	59.2
1990.....	4.3	8.6	18.8	28.7	60.5
1991.....	4.6	8.8	19.1	28.1	60.6
1992.....	4.8	8.9	19.7	27.9	61.3
1993.....	4.6	8.9	19.5	26.4	59.5
1994.....	4.5	8.8	18.8	25.4	57.6
1995.....	4.2	9.0	18.7	25.2	57.1
1996.....	4.2	9.1	18.4	24.4	56.0
1997.....	3.9	8.9	18.3	23.7	54.8
1998.....	3.9	8.9	18.1	23.3	54.1
1999.....	3.8	9.3	19.5	24.4	57.0
2000.....	4.5	10.7	23.8	29.3	68.3
2001.....	4.2	9.8	22.0	27.0	62.9
2002.....	4.2	9.7	22.3	27.2	63.4
2003.....	4.2	9.7	22.5	27.5	63.8
2004.....	4.2	9.7	22.5	28.0	64.3
2005.....	4.2	9.7	22.3	28.6	64.7
2006.....	4.2	9.7	22.1	29.0	65.0
2007.....	4.2	9.7	21.9	29.2	65.0
2008.....	4.2	9.7	21.8	29.0	64.7
2009.....	4.2	9.7	21.8	28.7	64.4
2010.....	4.3	9.7	21.9	28.4	64.2

Sources:

- Historical figures from SSA administrative records.
- Future figures computed by applying award rate to non-orphan population.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B22.—Minor Children of Retired Workers With Benefits Withheld
(By age, as of December 31, 1975-2010)
[Numbers in thousands]

Year	Withheld					Percent of minor child life in force				
	0-4	5-9	10-14	15-17	Total	0-4	5-9	10-14	15-17	Total
1975	0.2	0.9	3.4	9.8	14.3	1.394	1.771	2.287	5.041	3.525
1976	.1	.7	3.1	9.4	13.3	1.204	1.576	2.100	4.828	3.340
1977	.4	1.7	6.2	13.8	22.1	3.278	3.658	4.168	6.798	5.385
1978	.2	1.0	3.9	10.7	15.8	1.879	2.259	2.781	5.405	4.018
1979	.1	.6	2.6	8.9	12.3	1.081	1.464	1.989	4.598	3.239
1980	.1	.5	2.3	8.3	11.2	.905	1.284	1.809	4.396	3.065
1981	.1	.4	2.1	7.8	10.4	.782	1.176	1.699	4.283	2.956
1982	.3	1.0	3.7	10.1	15.0	2.329	2.687	3.210	5.746	4.445
1983	.3	1.1	4.1	10.5	16.1	2.794	3.180	3.699	6.237	4.922
1984	.3	1.2	4.2	11.1	16.9	3.112	3.476	3.999	6.912	5.406
1985	.4	1.4	4.4	10.7	16.9	3.634	3.965	4.411	6.912	5.611
1986	.5	1.6	4.9	12.1	19.1	4.277	4.565	5.068	8.053	6.504
1987	.6	2.0	5.6	13.8	22.0	5.240	5.534	5.974	9.694	7.761
1988	.6	2.1	5.9	14.3	22.9	5.667	5.702	6.387	10.773	8.399
1989	.7	2.2	6.0	14.3	23.2	6.408	5.978	6.550	11.612	8.844
1990	.7	2.3	6.1	14.3	23.3	5.740	6.122	6.609	12.055	8.992
1991	.6	2.4	6.3	12.8	22.1	5.323	6.294	6.761	11.158	8.581
1992	.6	2.5	6.4	13.0	22.6	5.194	6.384	6.768	11.350	8.648
1993	.6	2.8	6.8	13.1	23.3	5.209	6.911	7.041	11.444	8.847
1994	.6	2.8	6.8	13.2	23.5	5.165	6.902	7.020	11.514	8.865
1995	.6	2.9	7.0	13.6	24.1	5.348	6.903	7.234	11.741	9.056
1996	.6	2.9	7.4	13.4	24.3	5.274	6.918	7.551	11.689	9.138
1997	.6	3.0	7.5	13.4	24.4	5.094	7.038	7.638	11.800	9.218
1998	.5	3.0	7.7	13.9	25.1	4.889	7.051	7.809	12.371	9.513
1999	.5	3.0	7.8	14.2	25.6	4.891	7.215	7.757	12.533	9.591
2000	.4	2.5	7.2	13.5	23.6	3.768	5.897	6.680	11.419	8.454
2001	.4	2.5	7.4	13.9	24.2	3.780	5.894	6.681	11.411	8.463
2002	.4	2.5	7.6	14.1	24.6	3.779	5.887	6.684	11.395	8.469
2003	.4	2.5	7.7	14.4	25.0	3.782	5.887	6.687	11.350	8.472
2004	.4	2.5	7.7	14.7	25.3	3.782	5.886	6.689	11.308	8.483
2005	.4	2.5	7.7	15.1	25.6	3.779	5.887	6.689	11.232	8.492
2006	.4	2.5	7.6	15.4	25.9	3.778	5.888	6.689	11.221	8.517
2007	.4	2.5	7.5	15.6	26.0	3.777	5.889	6.688	11.241	8.543
2008	.4	2.5	7.5	15.6	26.0	3.775	5.889	6.687	11.319	8.571
2009	.4	2.5	7.5	15.5	25.9	3.774	5.889	6.687	11.348	8.572
2010	.4	2.5	7.5	15.3	25.7	3.774	5.888	6.686	11.378	8.569

Sources:

- Historical figures from SSA administrative records.
- Future figures computed by applying withheld rate to number in force.
- Historical percentages computed by dividing number withheld by number in force.
- Future percentages projected based on historical trends.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B23.—Minor Children of Retired Workers With Benefits In Current-Payment Status
 (By age, as of December 31, 1975-2010)
 [In thousands]

Year	0-4	5-9	10-14	15-17	Total
1975.....	12.8	47.3	145.1	185.3	390.6
1976.....	12.3	45.8	142.3	184.9	385.3
1977.....	12.1	44.6	142.7	189.7	389.1
1978.....	11.7	42.3	135.7	187.0	376.7
1979.....	11.3	40.4	129.7	184.5	365.9
1980.....	11.2	38.1	124.4	181.1	354.8
1981.....	10.9	36.6	118.7	174.1	340.4
1982.....	10.5	34.6	111.9	165.3	322.4
1983.....	10.5	34.4	107.4	157.9	310.2
1984.....	10.4	34.0	101.6	149.2	295.3
1985.....	10.6	34.2	95.9	143.6	284.3
1986.....	10.6	34.5	91.4	138.4	275.0
1987.....	10.5	34.3	88.0	128.9	261.7
1988.....	10.7	34.3	86.1	118.1	249.2
1989.....	10.5	34.5	85.1	109.0	239.0
1990.....	10.8	34.9	85.9	104.3	236.0
1991.....	11.2	35.9	86.7	101.9	235.7
1992.....	11.7	36.6	88.6	101.6	238.4
1993.....	11.8	37.4	89.3	101.1	239.6
1994.....	11.6	38.0	90.0	101.5	241.1
1995.....	11.2	38.7	89.9	101.9	241.7
1996.....	10.9	39.2	90.3	101.4	241.9
1997.....	10.4	39.2	90.6	99.8	240.0
1998.....	10.1	39.0	91.0	98.3	238.4
1999.....	9.9	38.9	93.0	99.1	240.9
2000.....	10.5	40.1	100.3	104.9	255.9
2001.....	10.6	40.0	103.1	107.5	261.3
2002.....	10.5	39.6	105.9	109.8	265.9
2003.....	10.5	39.7	107.2	112.6	270.0
2004.....	10.5	39.6	107.7	115.5	273.4
2005.....	10.5	39.8	106.9	119.2	276.4
2006.....	10.5	39.9	106.0	121.7	278.1
2007.....	10.5	39.8	105.2	122.9	278.4
2008.....	10.5	39.9	104.9	122.0	277.2
2009.....	10.6	39.8	104.8	120.7	275.9
2010.....	10.6	39.8	104.9	119.3	274.7

Sources:

- Historical figures from SSA administrative records.
- Future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B24.—Minor Children of Deceased Workers With Benefits In Force
(By age, as of December 31, 1975-2010)
[Numbers in thousands]

Year	In force					Percent of orphan population				
	0-4	5-9	10-14	15-17	Total	0-4	5-9	10-14	15-17	Total
1975	87.6	377.2	896.6	849.2	2,210.6	51.438	64.465	66.133	63.445	64.088
1976	78.9	362.7	870.6	849.4	2,161.5	49.841	64.209	67.746	64.202	64.942
1977	77.6	351.2	841.7	843.2	2,113.7	50.982	64.444	69.189	65.690	66.144
1978	75.0	332.5	798.4	828.9	2,034.7	49.900	63.877	69.561	66.887	66.561
1979	76.3	316.6	759.8	813.5	1,966.2	50.898	64.215	70.166	68.697	67.579
1980	77.8	296.1	730.5	787.5	1,891.8	50.777	64.107	69.755	69.985	67.896
1981	77.6	283.9	703.0	747.7	1,812.3	49.849	64.272	69.516	70.822	68.074
1982	77.6	272.2	677.2	712.8	1,739.7	49.856	63.084	69.573	72.482	68.587
1983	77.3	267.7	647.6	679.1	1,671.8	49.834	62.600	69.818	72.368	68.537
1984	75.1	266.1	613.5	649.9	1,604.6	48.657	62.114	69.608	71.402	67.925
1985	73.3	267.7	576.8	636.2	1,554.0	47.316	61.427	69.650	70.890	67.325
1986	73.1	270.0	547.6	623.9	1,514.6	45.930	60.524	68.670	71.405	66.846
1987	72.3	269.4	532.8	595.7	1,470.2	44.159	58.934	67.501	71.593	65.990
1988	72.5	269.3	528.2	555.1	1,425.0	42.567	57.316	66.377	71.720	65.003
1989	73.7	268.7	530.2	521.5	1,394.1	41.703	55.942	65.370	70.454	63.725
1990	74.3	268.2	535.9	503.9	1,382.3	40.918	54.651	64.175	69.328	62.501
1991	75.9	268.8	543.0	493.9	1,381.6	40.704	53.596	63.172	68.088	61.281
1992	77.2	269.4	547.8	495.2	1,389.7	40.533	52.566	61.925	67.284	60.295
1993	78.1	273.8	553.5	499.7	1,405.1	39.963	51.778	60.787	66.184	59.237
1994	78.1	279.6	555.6	512.6	1,426.0	39.401	51.196	59.643	65.458	58.445
1995	75.9	283.6	557.4	521.4	1,438.2	38.221	50.431	58.421	64.308	57.419
1996	72.2	285.8	558.0	528.6	1,444.5	37.610	50.067	57.554	63.340	56.752
1997	68.4	284.2	555.2	523.1	1,430.8	37.681	49.820	56.851	61.664	56.022
1998	64.9	279.6	556.0	522.1	1,422.6	37.810	49.503	56.402	60.968	55.689
1999	62.7	271.2	560.1	519.7	1,413.7	38.071	49.007	56.222	60.266	55.412
2000	62.5	261.3	563.3	520.5	1,407.6	39.088	48.689	56.079	59.970	55.368
2001	61.4	251.2	565.9	522.4	1,400.8	39.092	48.443	56.026	59.756	55.286
2002	60.5	242.0	565.2	525.7	1,393.4	39.039	48.236	55.925	59.675	55.243
2003	59.6	234.1	560.1	527.7	1,381.5	39.001	48.022	55.763	59.585	55.169
2004	58.6	227.9	548.7	533.5	1,368.8	39.011	47.871	55.526	59.622	55.119
2005	57.7	223.1	532.9	539.9	1,353.6	38.991	47.770	55.274	59.618	55.056
2006	56.8	219.7	516.2	541.9	1,334.5	38.990	47.742	55.018	59.524	54.962
2007	56.0	216.5	500.8	536.4	1,309.7	38.979	47.750	54.775	59.362	54.835
2008	55.3	213.2	487.8	524.2	1,280.6	38.967	47.764	54.555	59.179	54.685
2009	54.7	209.7	477.3	510.0	1,251.8	38.969	47.767	54.394	58.965	54.529
2010	54.1	206.5	468.7	495.7	1,225.1	38.958	47.762	54.295	58.742	54.384

Sources:

- Historical figures from SSA administrative records.
- Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.
- Percentages computed by dividing number in force by orphan population.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B25.—Awards to Minor Children of Deceased Workers as a Percentage of the Orphan Population
(By age, calendar years 1975-2010)

Year	0-4	5-9	10-14	15-17	Total
1975.....	39.062	27.094	22.426	18.658	22.803
1976.....	36.821	25.853	22.805	19.273	22.816
1977.....	40.292	26.578	23.428	19.270	23.461
1978.....	40.192	26.485	25.118	21.448	24.941
1979.....	41.933	27.132	25.230	22.625	25.786
1980.....	41.597	26.923	24.345	23.470	25.838
1981.....	39.198	25.309	23.176	23.491	25.023
1982.....	38.256	25.901	23.368	23.791	25.331
1983.....	37.919	24.313	23.120	22.818	24.620
1984.....	36.668	24.307	23.063	22.632	24.450
1985.....	36.413	24.631	24.073	22.715	24.915
1986.....	35.790	24.103	22.973	22.864	24.484
1987.....	32.870	22.809	22.037	23.029	23.665
1988.....	31.681	21.839	21.722	23.658	23.394
1989.....	30.437	20.878	20.653	22.408	22.283
1990.....	29.778	20.068	20.032	21.605	21.548
1991.....	29.632	19.530	19.426	20.874	20.965
1992.....	28.829	18.616	18.644	20.192	20.146
1993.....	28.557	18.393	18.295	19.663	19.772
1994.....	27.872	18.146	17.471	19.060	19.149
1995.....	25.899	17.385	16.465	18.082	18.085
1996.....	24.370	16.405	15.511	16.959	16.988
1997.....	24.248	15.530	14.394	15.735	15.948
1998.....	24.725	15.331	14.119	14.726	15.487
1999.....	25.531	15.258	14.155	14.655	15.473
2000.....	27.265	15.504	14.239	14.563	15.632
2001.....	26.461	15.379	14.190	14.620	15.507
2002.....	26.447	15.377	14.188	14.621	15.492
2003.....	26.424	15.380	14.186	14.621	15.480
2004.....	26.436	15.386	14.185	14.620	15.471
2005.....	26.446	15.388	14.185	14.620	15.466
2006.....	26.457	15.387	14.185	14.622	15.465
2007.....	26.478	15.386	14.185	14.623	15.467
2008.....	26.497	15.386	14.186	14.624	15.473
2009.....	26.505	15.387	14.186	14.624	15.478
2010.....	26.519	15.388	14.186	14.624	15.484

Sources:

- Historical figures computed by dividing the number of awards by the orphan population less the number already in force.
- Future figures projected based on historical trend and judgment.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B26.—Awards to Minor Children of Deceased Workers
(By age, calendar years 1975-2010)
[In thousands]

Year	0-4	5-9	10-14	15-17	Total
1975	31.8	61.2	110.0	118.6	321.7
1976	28.3	56.8	102.4	115.1	302.7
1977	30.3	57.2	96.3	109.4	293.3
1978	29.0	53.6	94.5	110.0	287.1
1979	30.5	52.9	89.6	105.5	278.6
1980	30.6	48.8	83.7	98.9	261.9
1981	29.3	44.5	77.2	92.2	243.1
1982	29.0	44.5	75.7	84.9	234.1
1983	28.9	41.9	70.6	79.1	220.5
1984	27.7	42.3	66.9	75.8	212.8
1985	28.1	44.4	66.1	75.9	214.6
1986	28.7	45.0	62.0	72.5	208.2
1987	27.5	44.9	60.3	68.6	201.3
1988	28.3	45.5	61.8	66.5	202.1
1989	28.6	45.9	61.5	61.8	197.9
1990	29.2	46.3	63.3	59.3	198.1
1991	30.1	47.0	64.7	59.5	201.3
1992	29.9	46.6	65.8	59.8	202.1
1993	30.6	48.1	68.2	61.7	208.6
1994	30.5	49.6	68.3	63.2	211.6
1995	28.6	49.5	67.5	64.0	209.6
1996	26.7	47.9	66.0	63.2	203.8
1997	25.3	45.6	62.6	60.8	194.3
1998	24.3	44.8	62.7	59.6	191.4
1999	23.8	44.0	63.8	59.8	191.5
2000	24.5	43.8	65.1	60.1	193.4
2001	23.0	42.0	65.2	61.3	191.6
2002	22.8	40.7	65.4	61.8	190.7
2003	22.5	39.7	65.2	62.2	189.6
2004	22.1	38.9	64.5	62.6	188.1
2005	21.7	38.2	63.3	63.2	186.4
2006	21.4	37.6	61.9	63.5	184.5
2007	21.1	37.1	60.6	63.2	182.0
2008	20.9	36.5	59.6	62.2	179.1
2009	20.7	35.9	58.7	61.0	176.2
2010	20.5	35.3	57.8	59.9	173.5

Sources:

- Historical figures from SSA administrative records.
- Future figures computed by applying award rate to non-orphan population.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B27.—Minor Children of Deceased Workers With Benefits Withheld
(By age, as of December 31, 1975-2010)
[Numbers in thousands]

Year	Withheld					Percent of minor child survivors in force				
	0-4	5-9	10-14	15-17	Total	0-4	5-9	10-14	15-17	Total
1975.....	0.1	0.6	1.8	2.3	4.8	0.140	0.148	0.199	0.272	0.216
1976.....	.3	1.5	4.7	7.4	13.8	.377	.401	.536	.871	.639
1977.....	.2	1.1	3.7	5.6	10.7	.303	.325	.435	.669	.505
1978.....	.2	.8	2.5	3.7	7.1	.216	.233	.312	.448	.351
1979.....	.1	.6	2.0	3.0	5.7	.181	.195	.260	.364	.290
1980.....	.2	.9	2.8	4.5	8.4	.266	.289	.385	.575	.444
1981.....	.5	1.8	5.5	8.4	16.2	.612	.643	.782	1.125	.894
1982.....	.5	2.0	6.5	13.7	22.7	.674	.722	.965	1.917	1.304
1983.....	.6	2.2	7.2	16.1	26.1	.773	.826	1.108	2.367	1.559
1984.....	.6	2.4	7.5	18.2	28.9	.860	.916	1.230	2.804	1.798
1985.....	.7	2.8	8.0	17.3	28.8	.903	1.053	1.386	2.724	1.853
1986.....	.8	3.6	9.5	21.8	35.8	1.155	1.345	1.735	3.497	2.363
1987.....	.9	4.1	10.2	25.2	40.5	1.296	1.524	1.909	4.238	2.752
1988.....	1.0	4.5	10.9	26.8	43.1	1.325	1.653	2.058	4.829	3.024
1989.....	1.1	4.9	12.0	28.5	46.5	1.457	1.820	2.268	5.462	3.334
1990.....	1.0	5.2	12.6	29.6	48.4	1.347	1.928	2.357	5.883	3.505
1991.....	1.1	5.2	12.9	26.4	45.6	1.457	1.934	2.380	5.347	3.303
1992.....	1.2	5.5	13.9	27.7	48.3	1.555	2.039	2.532	5.597	3.474
1993.....	1.3	5.7	14.4	27.3	48.7	1.613	2.082	2.604	5.462	3.463
1994.....	1.2	5.9	14.5	28.8	50.4	1.578	2.113	2.615	5.611	3.537
1995.....	1.1	6.0	15.0	29.9	52.0	1.515	2.118	2.687	5.734	3.618
1996.....	1.1	6.2	15.4	30.8	53.4	1.485	2.156	2.754	5.835	3.700
1997.....	1.0	6.2	15.5	32.0	54.6	1.464	2.169	2.790	6.112	3.818
1998.....	.9	6.0	15.7	36.5	59.2	1.448	2.158	2.821	6.990	4.158
1999.....	.9	5.8	16.0	37.0	59.7	1.478	2.140	2.853	7.125	4.226
2000.....	1.0	5.7	16.1	38.8	61.5	1.578	2.165	2.852	7.455	4.370
2001.....	1.0	5.4	16.2	38.4	61.0	1.579	2.165	2.854	7.355	4.353
2002.....	1.0	5.2	16.2	38.5	60.9	1.579	2.164	2.858	7.330	4.369
2003.....	.9	5.1	16.0	38.8	60.8	1.579	2.162	2.863	7.347	4.402
2004.....	.9	4.9	15.7	39.0	60.5	1.579	2.160	2.866	7.303	4.423
2005.....	.9	4.8	15.3	39.3	60.3	1.579	2.159	2.867	7.271	4.452
2006.....	.9	4.7	14.8	39.4	59.8	1.579	2.159	2.868	7.271	4.484
2007.....	.9	4.7	14.4	39.3	59.2	1.578	2.159	2.867	7.321	4.519
2008.....	.9	4.6	14.0	38.7	58.2	1.578	2.159	2.866	7.388	4.544
2009.....	.9	4.5	13.7	37.9	56.9	1.578	2.159	2.864	7.422	4.547
2010.....	.9	4.5	13.4	36.9	55.6	1.578	2.159	2.863	7.442	4.541

Sources:

- Historical figures from SSA administrative records.
- Future figures computed by applying withheld rate to number in force.
- Historical percentages computed by dividing number withheld by number in force.
- Future percentages projected based on historical trends.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B28.—Minor Children of Deceased Workers With Benefits In Current-Payment Status
(By age, as of December 31, 1975-2010)
[In thousands]

Year	0-4	5-9	10-14	15-17	Total
1975	87.4	376.7	894.8	846.9	2,205.8
1976	78.6	361.2	865.9	842.0	2,147.7
1977	77.4	350.1	838.0	837.6	2,103.1
1978	74.8	331.7	795.9	825.2	2,027.6
1979	76.2	316.0	757.8	810.5	1,960.5
1980	77.5	295.3	727.6	783.0	1,883.4
1981	77.1	282.1	697.5	739.3	1,796.1
1982	77.0	270.2	670.6	699.1	1,717.0
1983	76.8	265.5	640.4	663.1	1,645.7
1984	74.4	263.7	605.9	631.7	1,575.7
1985	72.7	264.9	568.9	618.8	1,525.2
1986	72.3	266.3	538.1	602.0	1,478.8
1987	71.4	265.3	522.6	570.5	1,429.7
1988	71.5	264.8	517.3	528.3	1,381.9
1989	72.7	263.8	518.1	493.0	1,347.6
1990	73.3	263.0	523.3	474.3	1,333.8
1991	74.8	263.6	530.0	467.5	1,335.9
1992	76.0	263.9	534.0	467.5	1,341.4
1993	76.9	268.1	539.1	472.4	1,356.5
1994	76.9	273.7	541.1	483.9	1,375.6
1995	74.7	277.5	542.4	491.5	1,386.1
1996	71.1	279.7	542.6	497.7	1,391.1
1997	67.4	278.0	539.7	491.1	1,376.2
1998	64.0	273.5	540.3	485.6	1,363.5
1999	61.8	265.4	544.1	482.6	1,353.9
2000	61.5	255.7	547.2	481.7	1,346.1
2001	60.5	245.7	549.7	483.9	1,339.9
2002	59.6	236.7	549.1	487.2	1,332.6
2003	58.7	229.0	544.0	489.0	1,320.7
2004	57.7	223.0	533.0	494.6	1,308.3
2005	56.8	218.3	517.6	500.6	1,293.3
2006	55.9	214.9	501.4	502.5	1,274.7
2007	55.2	211.8	486.5	497.1	1,250.5
2008	54.5	208.6	473.8	485.5	1,222.4
2009	53.8	205.2	463.7	472.1	1,194.9
2010	53.3	202.0	455.3	458.8	1,169.4

Sources:

- Historical figures from SSA administrative records.
- Future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B29.—Uninsured Population in the Social Security Area
 (By age, as of December 31, 1975-2010)
 [In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975.....	4,811.6	6,459.7	5,567.6	5,507.4	4,852.0	4,353.0	4,514.9	4,455.7	4,139.4	3,741.7	4,406.8	52,809.8
1976.....	5,001.2	6,742.2	5,301.0	5,902.4	5,016.6	4,229.8	4,416.7	4,376.7	4,204.4	3,753.3	4,424.0	53,368.1
1977.....	4,959.0	6,884.7	5,308.4	5,905.8	5,133.8	4,298.4	4,226.5	4,364.8	4,123.3	3,851.8	4,388.1	53,444.5
1978.....	4,266.9	6,055.3	5,260.7	5,961.8	5,157.6	4,308.4	4,045.6	4,267.4	4,206.8	3,790.3	4,392.0	51,712.7
1979.....	3,749.1	5,244.1	5,054.9	5,984.9	5,180.1	4,171.5	3,940.8	4,164.1	4,158.4	3,894.2	4,298.3	49,840.4
1980.....	3,727.9	4,980.7	4,874.0	6,107.3	5,081.8	4,167.4	3,860.1	4,091.3	4,181.5	4,247.3	4,248.2	49,567.4
1981.....	3,965.5	5,247.0	4,636.7	5,652.2	5,358.2	4,226.7	3,684.4	3,986.8	4,012.4	4,171.3	4,241.7	49,183.0
1982.....	4,274.9	5,709.7	4,667.1	5,466.0	5,182.6	4,196.7	3,673.2	3,782.3	3,907.6	4,030.3	4,380.8	49,271.5
1983.....	4,466.6	6,200.3	4,755.6	5,458.8	5,237.1	4,184.8	3,653.0	3,625.1	3,827.3	4,106.2	4,175.0	49,690.0
1984.....	4,475.9	6,195.6	4,871.0	5,378.8	5,290.4	4,207.6	3,555.7	3,541.0	3,812.6	4,077.5	4,241.0	49,647.0
1985.....	4,200.6	5,769.6	4,876.5	5,339.0	5,440.3	4,132.9	3,525.1	3,430.9	3,761.8	4,010.2	4,256.9	48,743.8
1986.....	4,137.9	5,435.4	4,861.0	5,303.2	5,150.6	4,476.1	3,637.4	3,310.1	3,730.9	3,924.1	4,446.8	48,413.5
1987.....	4,228.3	5,240.3	4,755.2	5,426.7	5,157.9	4,460.6	3,705.9	3,383.3	3,596.9	3,922.8	4,435.4	48,313.5
1988.....	4,181.8	5,026.0	4,764.6	5,528.1	5,164.1	4,513.1	3,695.7	3,389.1	3,442.8	3,865.0	4,516.2	48,086.5
1989.....	3,854.5	4,773.0	4,580.3	5,610.5	5,137.0	4,567.7	3,710.8	3,285.2	3,340.6	3,847.2	4,570.9	47,277.7
1990.....	3,583.5	4,718.0	4,271.8	5,555.5	5,147.7	4,666.9	3,631.0	3,257.1	3,259.4	3,790.9	4,538.7	46,420.5
1991.....	3,647.5	4,843.3	4,000.3	5,440.7	5,100.0	4,383.5	3,859.4	3,342.1	3,136.8	3,743.8	4,654.0	46,151.4
1992.....	3,874.0	5,105.1	3,822.9	5,159.8	5,106.5	4,353.5	3,758.6	3,330.8	3,183.5	3,573.0	4,803.0	46,070.6
1993.....	4,075.4	5,103.5	3,747.5	4,956.7	5,070.1	4,353.5	3,784.8	3,289.5	3,171.5	3,446.0	4,805.4	45,803.8
1994.....	4,134.6	5,016.2	3,761.8	4,715.1	5,094.4	4,326.5	3,803.9	3,281.6	3,121.0	3,366.6	4,958.8	45,580.5
1995.....	4,126.3	4,819.5	3,765.4	4,555.1	5,034.4	4,333.9	3,893.4	3,243.0	3,087.1	3,282.3	4,938.0	45,078.3
1996.....	4,130.5	4,788.5	3,700.4	4,421.7	4,984.9	4,388.6	3,811.2	3,316.8	3,126.4	3,206.8	5,018.3	44,894.3
1997.....	4,243.4	4,703.4	3,670.6	4,305.0	4,887.6	4,509.4	3,837.3	3,360.8	3,107.4	3,256.8	7,815.6	47,697.4
1998.....	4,266.1	4,736.5	3,554.0	4,212.0	4,778.1	4,588.8	3,895.6	3,412.5	3,125.1	3,283.3	7,721.4	47,573.2
1999.....	4,288.7	4,784.6	3,381.0	4,029.4	4,736.7	4,673.3	3,860.9	3,462.7	3,177.9	3,255.2	7,639.1	47,289.6
2000.....	4,271.0	4,732.9	3,272.2	3,955.5	4,533.8	4,618.8	3,942.1	3,563.4	3,160.2	3,266.7	7,580.1	46,896.8
2001.....	4,215.9	4,620.4	3,217.2	3,828.4	4,362.7	4,554.3	4,004.9	3,570.1	3,252.3	3,303.2	7,485.7	46,415.4
2002.....	4,211.5	4,527.5	3,248.1	3,731.5	4,241.5	4,488.6	4,092.5	3,528.9	3,364.5	3,366.8	7,398.3	46,199.7
2003.....	4,330.8	4,406.5	3,278.3	3,628.0	4,123.0	4,395.2	4,154.7	3,518.1	3,419.6	3,431.5	7,318.0	46,003.8
2004.....	4,399.2	4,314.7	3,307.7	3,534.3	4,019.4	4,295.7	4,186.8	3,544.9	3,502.4	3,494.6	7,236.4	45,836.0
2005.....	4,437.7	4,293.4	3,322.1	3,440.8	3,960.5	4,177.3	4,195.2	3,573.9	3,614.1	3,548.1	7,156.8	45,720.0
2006.....	4,553.8	4,277.3	3,297.9	3,397.4	3,904.6	4,057.5	4,150.5	3,619.7	3,640.3	3,679.5	7,083.8	45,662.2
2007.....	4,732.7	4,334.9	3,238.7	3,440.2	3,819.2	3,954.1	4,068.3	3,671.4	3,597.8	3,804.1	7,033.3	45,694.9
2008.....	4,878.8	4,471.6	3,176.1	3,512.5	3,743.1	3,869.6	3,972.8	3,709.8	3,596.7	3,887.0	6,986.1	45,804.1
2009.....	4,870.6	4,709.8	3,115.5	3,589.7	3,679.2	3,804.4	3,876.3	3,714.0	3,613.2	4,014.6	6,915.4	45,902.7
2010.....	4,778.6	4,906.9	3,078.6	3,652.1	3,612.7	3,767.5	3,771.1	3,703.2	3,642.3	4,185.3	6,837.2	45,935.6

Source: Estimates prepared by the Office of the Chief Actuary.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B30.—Disabled Children of Retired Workers With Benefits In Force
(By age, as of December 31, 1975-2010)

[In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975	2.5	12.9	18.0	20.6	19.8	18.2	14.2	9.0	4.6	1.6	0.8	122.1
1976	2.7	13.8	18.5	21.8	20.7	18.2	14.2	8.9	4.8	1.6	.8	126.1
1977	3.0	15.0	19.5	23.1	21.8	18.3	13.7	8.9	4.7	1.8	.9	130.7
1978	2.9	15.5	20.6	24.3	23.5	19.3	14.0	9.4	4.9	2.0	1.0	137.5
1979	2.8	15.5	21.6	24.9	24.7	19.8	14.2	9.4	5.2	2.2	1.1	141.4
1980	2.9	15.5	22.5	25.8	25.7	20.4	14.3	9.4	5.2	2.3	1.2	145.1
1981	2.7	14.7	22.9	26.1	28.0	21.7	14.4	9.2	4.9	2.4	1.2	148.2
1982	2.5	15.5	24.0	27.0	28.1	22.8	14.9	9.3	5.4	2.4	1.2	153.0
1983	2.8	15.7	25.0	28.8	29.3	24.4	15.6	9.3	5.5	2.5	1.3	160.2
1984	2.9	16.3	26.1	30.4	30.8	25.4	15.9	9.5	5.5	2.6	1.3	166.7
1985	2.9	17.0	27.3	32.7	33.3	26.5	16.4	9.6	5.5	2.6	1.4	175.1
1986	2.9	17.7	28.8	35.1	35.0	28.5	17.5	9.7	5.5	2.6	1.4	184.6
1987	2.7	17.7	29.8	37.4	37.0	30.6	19.1	10.0	5.5	2.6	1.4	193.8
1988	2.5	17.0	30.3	39.0	39.8	32.2	20.7	10.5	5.5	2.7	1.4	201.5
1989	2.2	15.8	30.3	40.4	41.9	34.5	21.8	10.8	5.6	2.7	1.4	207.6
1990	2.1	14.9	30.1	41.8	44.6	37.5	22.5	11.4	5.7	2.8	1.5	214.8
1991	2.2	14.1	29.8	43.0	47.3	39.9	24.2	12.2	5.8	2.8	1.6	222.7
1992	2.4	13.8	29.2	44.1	50.1	42.0	26.5	13.5	5.9	2.8	1.6	231.9
1993	2.5	13.8	28.2	44.9	52.4	44.9	28.1	14.6	6.3	2.8	1.6	240.1
1994	2.2	13.5	26.7	45.1	55.0	47.5	30.2	15.4	6.6	2.8	1.6	246.6
1995	2.1	12.9	25.3	44.6	56.9	50.5	32.6	15.9	6.8	2.9	1.7	252.2
1996	2.0	12.4	24.0	43.3	57.8	53.2	34.8	17.1	7.3	2.9	1.7	256.4
1997	1.9	11.7	22.9	41.2	58.3	55.9	36.6	18.7	8.1	3.0	1.7	259.9
1998	1.8	11.2	21.8	39.2	58.5	58.2	38.9	19.9	8.9	3.1	1.6	263.1
1999	1.8	10.9	20.7	36.7	58.4	60.6	41.2	21.5	9.4	3.2	1.6	266.0
2000	2.1	10.6	19.8	35.1	57.8	63.0	43.5	23.2	9.6	3.3	1.6	269.6
2001	2.1	10.6	18.9	33.8	56.0	64.0	46.0	24.7	10.2	3.5	1.7	271.6
2002	2.0	10.7	18.4	32.6	53.8	64.4	48.2	25.9	11.3	3.9	1.7	272.9
2003	2.0	10.6	18.1	31.4	51.4	64.5	50.2	27.5	12.0	4.3	1.7	273.7
2004	2.0	10.5	18.0	30.3	48.9	64.1	52.1	29.0	12.9	4.5	1.7	274.0
2005	2.1	10.5	17.8	29.1	47.3	62.7	53.6	30.6	13.9	4.6	1.8	273.9
2006	2.1	10.5	17.7	28.2	46.0	60.8	54.2	32.3	14.7	4.9	1.9	273.4
2007	2.2	10.5	17.5	28.0	44.6	58.5	54.4	33.8	15.5	5.4	2.0	272.5
2008	2.2	10.8	17.2	28.0	43.3	56.3	54.2	35.2	16.4	5.7	2.2	271.4
2009	2.3	11.1	16.9	28.1	42.0	54.1	53.8	36.4	17.3	6.2	2.2	270.2
2010	2.2	11.4	16.8	28.2	40.7	52.7	52.5	37.4	18.2	6.6	2.3	268.9

Sources:

- Historical figures from SSA administrative records.
- Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B31.—Awards to Disabled Children of Retired Workers, as a Percentage of the Uninsured Population
(By age, calendar years 1975-2010)

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975.....	0.073	0.045	0.054	0.053	0.047	0.029	0.009	0.004	0.002	0.001	0.000	0.030
1976.....	.072	.048	.061	.052	.048	.031	.009	.003	.002	.001	.000	.032
1977.....	.072	.048	.063	.058	.050	.031	.009	.003	.003	.001	.000	.033
1978.....	.076	.046	.062	.052	.048	.028	.009	.003	.002	.001	.000	.032
1979.....	.087	.055	.069	.055	.051	.030	.008	.003	.001	.000	.000	.034
1980.....	.091	.063	.076	.059	.053	.031	.009	.002	.001	.000	.000	.036
1981.....	.077	.060	.074	.056	.047	.029	.008	.003	.002	.001	.000	.034
1982.....	.070	.052	.071	.058	.048	.030	.008	.002	.001	.000	.000	.033
1983.....	.072	.053	.082	.071	.055	.037	.010	.002	.001	.000	.000	.037
1984.....	.066	.057	.085	.078	.058	.035	.009	.002	.001	.000	.000	.039
1985.....	.067	.060	.089	.084	.064	.037	.009	.002	.001	.000	.000	.042
1986.....	.065	.068	.094	.089	.070	.034	.010	.002	.001	.000	.000	.044
1987.....	.058	.063	.096	.091	.075	.041	.011	.003	.001	.000	.000	.044
1988.....	.054	.058	.096	.091	.081	.045	.013	.004	.001	.000	.000	.045
1989.....	.053	.055	.091	.086	.077	.046	.013	.004	.002	.001	.000	.043
1990.....	.053	.057	.099	.095	.086	.050	.013	.004	.002	.001	.000	.046
1991.....	.054	.056	.110	.101	.094	.059	.013	.004	.002	.001	.001	.049
1992.....	.053	.057	.120	.112	.105	.065	.018	.005	.002	.001	.000	.053
1993.....	.049	.055	.113	.118	.108	.061	.017	.005	.002	.001	.000	.052
1994.....	.045	.049	.103	.116	.109	.065	.017	.004	.002	.001	.001	.050
1995.....	.043	.045	.094	.119	.110	.068	.018	.004	.002	.001	.000	.049
1996.....	.042	.042	.087	.111	.108	.066	.019	.004	.002	.001	.000	.047
1997.....	.039	.038	.081	.102	.110	.073	.020	.005	.002	.001	.000	.044
1998.....	.038	.039	.081	.108	.114	.074	.020	.005	.002	.001	.000	.043
1999.....	.039	.041	.086	.106	.122	.076	.023	.005	.002	.001	.000	.045
2000.....	.042	.042	.096	.117	.140	.090	.024	.005	.002	.001	.000	.049
2001.....	.041	.041	.090	.112	.130	.082	.023	.005	.002	.001	.000	.046
2002.....	.041	.041	.089	.112	.130	.082	.023	.005	.002	.001	.000	.045
2003.....	.041	.041	.089	.112	.130	.082	.023	.005	.002	.001	.000	.045
2004.....	.041	.041	.090	.112	.130	.082	.023	.005	.002	.001	.000	.044
2005.....	.041	.041	.090	.112	.130	.082	.023	.005	.002	.001	.000	.044
2006.....	.041	.040	.090	.112	.130	.082	.023	.005	.002	.001	.000	.043
2007.....	.041	.040	.090	.112	.130	.082	.022	.005	.002	.001	.000	.043
2008.....	.041	.040	.091	.112	.130	.082	.022	.005	.002	.001	.000	.043
2009.....	.041	.040	.091	.112	.130	.082	.022	.005	.002	.001	.000	.043
2010.....	.041	.040	.090	.112	.130	.082	.022	.005	.002	.001	.000	.042

Sources:

- Historical figures computed by dividing the number of awards by the uninsured population less the number already in force.
- Future figures projected based on historical trend and judgment.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B32.—Awards to Disabled Children of Retired Workers
(By age, calendar years 1975-2010)

[In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975	2.8	3.0	3.0	2.9	2.3	1.3	0.4	0.2	0.1	(1)	(1)	15.9
1976	2.8	3.4	3.2	3.0	2.4	1.3	.4	.1	.1	(1)	(1)	16.8
1977	2.8	3.5	3.3	3.3	2.6	1.3	.4	.1	.1	(1)	(1)	17.6
1978	2.7	3.2	3.3	3.1	2.5	1.2	.4	.1	.1	(1)	(1)	16.6
1979	2.7	3.3	3.5	3.3	2.6	1.3	.3	.1	(1)	(1)	(1)	17.2
1980	2.7	3.4	3.7	3.5	2.7	1.3	.3	.1	(1)	(1)	(1)	17.9
1981	2.4	3.2	3.4	3.2	2.5	1.2	.3	.1	.1	(1)	(1)	16.6
1982	2.3	3.0	3.3	3.2	2.5	1.3	.3	.1	(1)	(1)	(1)	15.9
1983	2.5	3.3	3.8	3.8	2.9	1.6	.4	.1	(1)	(1)	(1)	18.5
1984	2.3	3.8	4.1	4.1	3.1	1.5	.3	.1	(1)	(1)	(1)	19.4
1985	2.3	3.9	4.3	4.5	3.5	1.5	.3	.1	(1)	(1)	(1)	20.5
1986	2.1	4.0	4.5	4.7	3.6	1.5	.4	.1	(1)	(1)	(1)	21.0
1987	1.9	3.6	4.5	4.9	3.9	1.9	.4	.1	(1)	(1)	(1)	21.2
1988	1.8	3.2	4.5	4.9	4.2	2.1	.5	.1	(1)	(1)	(1)	21.3
1989	1.7	2.9	4.1	4.8	4.0	2.1	.5	.1	.1	(1)	(1)	20.3
1990	1.5	3.0	4.2	5.2	4.4	2.4	.5	.1	(1)	(1)	(1)	21.4
1991	1.6	2.9	4.4	5.5	4.8	2.6	.5	.1	(1)	(1)	(1)	22.5
1992	1.6	3.1	4.5	5.8	5.4	2.9	.7	.2	.1	(1)	(1)	24.2
1993	1.6	3.0	4.2	5.8	5.5	2.7	.7	.2	.1	(1)	(1)	23.8
1994	1.5	2.7	3.9	5.4	5.5	2.8	.6	.1	.1	(1)	(1)	22.7
1995	1.4	2.4	3.5	5.3	5.5	3.0	.7	.1	.1	(1)	(1)	22.2
1996	1.4	2.2	3.2	4.8	5.3	2.9	.7	.1	.1	(1)	(1)	20.8
1997	1.3	2.0	3.0	4.3	5.4	3.3	.7	.2	.1	(1)	(1)	20.2
1998	1.3	2.0	2.9	4.5	5.4	3.4	.8	.2	.1	(1)	(1)	20.5
1999	1.3	2.2	2.9	4.3	5.7	3.5	.9	.2	.1	(1)	(1)	21.1
2000	1.4	2.2	3.1	4.6	6.3	4.2	1.0	.2	.1	(1)	(1)	23.1
2001	1.4	2.1	2.9	4.3	5.6	3.8	.9	.2	.1	(1)	(1)	21.2
2002	1.4	2.1	2.9	4.1	5.4	3.7	.9	.2	.1	(1)	(1)	20.8
2003	1.4	2.0	2.9	4.0	5.3	3.6	1.0	.2	.1	(1)	(1)	20.5
2004	1.4	2.0	2.9	3.9	5.1	3.5	1.0	.2	.1	(1)	(1)	20.2
2005	1.4	2.0	3.0	3.8	5.1	3.4	1.0	.2	.1	(1)	(1)	19.9
2006	1.5	2.0	3.0	3.8	5.0	3.3	.9	.2	.1	(1)	(1)	19.7
2007	1.5	2.0	2.9	3.8	4.9	3.2	.9	.2	.1	(1)	(1)	19.5
2008	1.6	2.0	2.8	3.9	4.8	3.1	.9	.2	.1	(1)	(1)	19.4
2009	1.6	2.1	2.8	4.0	4.7	3.1	.9	.2	.1	(1)	(1)	19.4
2010	1.6	2.2	2.7	4.0	4.6	3.1	.8	.2	.1	(1)	(1)	19.3

¹ Fewer than 50.**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by applying award rate to population.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B33.—Disabled Children of Retired Workers With Benefits Withheld
 (By age, as of December 31, 1975-2010)
 [In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975.....	(1)	0.5	1.1	1.1	0.8	0.4	(1)	(1)	(1)	(1)	(1)	3.3
1976.....	(1)	.5	1.1	1.1	.8	.3	(1)	(1)	(1)	(1)	(1)	3.1
1977.....	(1)	.4	1.0	1.0	.6	.2	(1)	(1)	(1)	(1)	(1)	2.3
1978.....	(1)	.7	1.4	1.5	1.1	.5	(1)	(1)	(1)	(1)	(1)	4.7
1979.....	(1)	.6	1.4	1.4	1.0	.4	(1)	(1)	(1)	(1)	(1)	4.2
1980.....	(1)	.6	1.5	1.5	1.1	.5	(1)	(1)	(1)	(1)	(1)	4.5
1981.....	(1)	.6	1.5	1.5	1.2	.5	(1)	(1)	(1)	(1)	(1)	4.6
1982.....	0.1	1.0	2.1	2.2	1.8	1.1	0.3	(1)	(1)	(1)	(1)	8.5
1983.....	.1	1.3	2.6	2.8	2.4	1.6	.6	0.2	0.1	(1)	(1)	11.7
1984.....	.1	1.5	3.0	3.3	2.9	1.9	.8	.3	.1	0.1	(1)	14.0
1985.....	.2	1.8	3.7	4.2	3.9	2.5	1.1	.4	.2	.1	(1)	18.1
1986.....	.2	2.0	4.4	5.4	5.0	3.4	1.5	.6	.3	.1	(1)	22.8
1987.....	.2	2.2	5.2	6.7	6.2	4.4	2.1	.7	.3	.1	0.1	28.2
1988.....	.2	2.2	5.6	7.6	7.5	5.3	2.8	.9	.4	.1	.1	32.7
1989.....	.2	2.2	5.9	8.5	8.7	6.6	3.5	1.2	.5	.2	.1	37.5
1990.....	.1	2.1	5.9	9.2	9.9	7.9	4.0	1.5	.6	.2	.1	41.6
1991.....	.1	1.9	6.0	9.8	11.1	9.1	4.8	1.9	.7	.3	.1	45.8
1992.....	.2	1.9	5.9	10.3	12.4	10.3	5.8	2.4	.8	.3	.1	50.5
1993.....	.2	1.9	5.7	10.8	13.5	11.8	6.7	3.1	1.0	.4	.2	55.3
1994.....	.1	1.8	5.5	11.0	14.5	13.0	7.9	3.6	1.2	.5	.2	59.3
1995.....	.1	1.7	5.3	11.0	15.4	14.5	9.2	4.0	1.4	.5	.3	63.4
1996.....	.1	1.7	5.0	10.8	16.0	15.7	10.4	4.6	1.7	.6	.3	66.8
1997.....	.1	1.6	4.7	10.3	16.3	17.0	11.5	5.4	2.1	.7	.4	70.3
1998.....	.1	1.5	4.5	9.9	16.8	18.1	12.7	6.1	2.5	.8	.4	73.5
1999.....	.1	1.5	4.3	9.3	16.8	19.1	13.9	7.1	2.9	.9	.4	76.3
2000.....	.1	1.4	3.9	8.7	16.4	19.9	15.0	8.0	3.2	1.0	.5	78.1
2001.....	.1	1.4	3.8	8.4	16.0	20.2	15.8	8.5	3.4	1.0	.5	79.1
2002.....	.1	1.4	3.7	8.1	15.3	20.4	16.6	8.9	3.7	1.2	.5	79.9
2003.....	.1	1.4	3.6	7.8	14.7	20.4	17.3	9.5	4.0	1.3	.5	80.4
2004.....	.1	1.3	3.6	7.5	13.9	20.3	17.9	10.0	4.3	1.3	.5	80.8
2005.....	.1	1.3	3.5	7.2	13.5	19.9	18.4	10.6	4.6	1.3	.5	81.0
2006.....	.1	1.3	3.5	7.0	13.1	19.3	18.6	11.1	4.9	1.4	.5	81.0
2007.....	.1	1.3	3.5	7.0	12.7	18.6	18.7	11.7	5.1	1.6	.6	80.8
2008.....	.1	1.4	3.4	7.0	12.3	17.8	18.6	12.1	5.4	1.7	.6	80.6
2009.....	.1	1.4	3.4	7.0	12.0	17.1	18.5	12.5	5.7	1.8	.6	80.2
2010.....	.1	1.4	3.3	7.0	11.6	16.7	18.1	12.9	6.0	2.0	.7	79.7

¹ Fewer than 50.

Sources:

- Historical figures from SSA administrative records.
- Future figures computed by applying withheld rate to number in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

**Table III.B34.—Numbers of Disabled Children of Retired Workers With Benefits Withheld,
as a Percentage of Disabled Children In Force**
(By age, as of December 31, 1975-2010)

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975	-0.642	3.659	6.200	5.484	3.935	2.043	-0.706	-2.306	-3.555	-3.794	-3.812	2.693
1976	-.924	3.385	5.940	5.220	3.661	1.773	-.980	-2.638	-3.855	-4.126	-4.192	2.456
1977	-1.724	2.608	5.168	4.444	2.878	.969	-1.808	-3.446	-4.682	-4.949	-5.299	1.735
1978	-.000	4.277	6.811	6.089	4.553	2.680	-1.661	-2.334	-2.870	-3.142	-3.254	3.442
1979	-.529	3.796	6.325	5.609	4.062	2.174	-.565	-2.173	-3.396	-3.641	-3.839	2.964
1980	-.377	3.926	6.460	5.744	4.198	2.314	-.414	-2.042	-3.264	-3.519	-3.741	3.126
1981	-.407	3.852	6.392	5.683	4.126	2.246	-.481	-2.120	-3.329	-3.612	-4.136	3.093
1982	2.102	6.290	8.767	8.066	6.559	4.727	2.058	.484	-.742	-.965	-1.164	5.556
1983	3.879	8.030	10.445	9.762	8.284	6.480	3.856	2.334	1.103	.998	.555	7.311
1984	5.009	9.068	11.465	10.787	9.325	7.542	4.949	3.414	2.266	2.048	2.059	8.397
1985	6.182	10.430	13.449	13.003	11.683	9.505	6.466	4.575	3.407	2.966	2.471	10.323
1986	5.825	11.219	15.439	15.407	14.285	11.919	8.469	5.868	4.676	3.715	3.345	12.377
1987	6.389	12.417	17.401	17.865	16.791	14.367	10.821	7.314	6.140	4.639	3.740	14.527
1988	6.263	12.865	18.483	19.583	18.925	16.578	13.417	8.440	7.477	4.819	4.913	16.235
1989	8.163	13.712	19.526	20.966	20.879	19.009	15.940	10.785	8.882	6.838	5.107	18.045
1990	6.022	13.932	19.769	22.099	22.173	21.073	17.794	13.121	10.213	8.738	6.469	19.368
1991	6.330	13.702	20.140	22.760	23.483	22.879	19.675	15.548	11.812	10.984	8.285	20.589
1992	7.287	13.932	20.294	23.304	24.658	24.556	21.920	18.013	13.329	12.011	9.512	21.771
1993	8.084	13.806	20.295	24.075	25.682	26.183	23.959	21.164	15.705	15.321	10.963	23.024
1994	6.401	13.607	20.551	24.434	26.346	27.369	26.068	23.167	18.136	16.870	12.989	24.044
1995	6.738	13.488	20.954	24.660	27.160	28.651	28.041	24.940	20.552	18.510	16.245	25.149
1996	7.245	13.435	20.681	24.881	27.676	29.564	29.865	26.733	23.318	19.746	19.690	26.064
1997	7.389	13.477	20.723	25.062	28.058	30.489	31.455	28.933	26.230	22.867	21.234	27.038
1998	7.908	13.185	20.777	25.198	28.648	31.183	32.701	30.863	28.773	25.048	23.844	27.944
1999	6.967	13.863	20.712	25.398	28.788	31.535	33.642	32.934	30.751	26.980	25.935	28.674
2000	6.392	12.880	19.936	24.849	28.435	31.606	34.354	34.488	32.972	29.570	28.979	28.960
2001	6.557	12.852	19.934	24.845	28.481	31.619	34.352	34.457	33.012	29.584	28.646	29.119
2002	6.486	12.778	19.925	24.870	28.504	31.630	34.355	34.489	33.071	29.628	28.589	29.263
2003	6.481	12.830	19.923	24.894	28.509	31.640	34.359	34.491	33.076	29.616	28.470	29.384
2004	6.501	12.791	19.904	24.895	28.478	31.642	34.362	34.490	33.066	29.595	28.765	29.486
2005	6.491	12.780	19.914	24.864	28.452	31.658	34.370	34.481	33.002	29.548	28.681	29.564
2006	6.483	12.764	19.935	24.833	28.455	31.679	34.377	34.474	33.023	29.575	28.558	29.625
2007	6.477	12.701	19.928	24.807	28.482	31.693	34.380	34.480	33.039	29.605	28.716	29.662
2008	6.493	12.696	19.947	24.804	28.498	31.692	34.384	34.479	33.036	29.605	28.641	29.677
2009	6.512	12.686	19.940	24.795	28.490	31.672	34.384	34.473	33.032	29.639	28.722	29.673
2010	6.515	12.677	19.913	24.809	28.463	31.655	34.396	34.461	33.018	29.573	28.734	29.651

Sources:

- Historical figures computed by dividing number withheld by number in force.
- Future figures projected based on historical trends.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B35.—Disabled Children of Retired Workers With Benefits In Current-Payment Status

(By age, as of December 31, 1975-2010)

[In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975.....	2.5	12.4	16.8	19.4	19.0	17.8	14.3	9.2	4.8	1.6	0.8	118.8
1976.....	2.7	13.4	17.4	20.6	19.9	17.9	14.3	9.2	5.0	1.7	.9	123.0
1977.....	3.1	14.6	18.5	22.1	21.2	18.1	14.0	9.2	4.9	1.8	.9	128.4
1978.....	2.9	14.9	19.2	22.8	22.4	18.8	14.0	9.5	5.1	2.1	1.0	132.8
1979.....	2.8	15.0	20.2	23.5	23.7	19.4	14.2	9.6	5.4	2.2	1.1	137.2
1980.....	2.9	14.9	21.1	24.3	24.6	19.9	14.3	9.5	5.4	2.4	1.2	140.5
1981.....	2.7	14.2	21.5	24.6	26.8	21.2	14.4	9.3	5.0	2.5	1.3	143.6
1982.....	2.5	14.5	21.9	24.8	26.2	21.7	14.6	9.2	5.4	2.4	1.2	144.5
1983.....	2.7	14.4	22.4	26.0	26.9	22.8	15.0	9.1	5.5	2.5	1.3	148.5
1984.....	2.8	14.8	23.1	27.1	27.9	23.5	15.1	9.1	5.4	2.5	1.3	152.7
1985.....	2.7	15.2	23.6	28.4	29.4	24.0	15.4	9.2	5.3	2.5	1.3	157.0
1986.....	2.7	15.7	24.3	29.7	30.0	25.1	16.0	9.1	5.2	2.5	1.4	161.8
1987.....	2.5	15.5	24.6	30.7	30.8	26.2	17.0	9.3	5.1	2.5	1.4	165.7
1988.....	2.3	14.8	24.7	31.4	32.3	26.8	17.9	9.6	5.0	2.5	1.4	168.8
1989.....	2.0	13.7	24.4	31.9	33.2	28.0	18.3	9.7	5.1	2.5	1.4	170.1
1990.....	1.9	12.8	24.1	32.6	34.7	29.6	18.5	9.9	5.1	2.5	1.4	173.2
1991.....	2.0	12.1	23.8	33.2	36.2	30.8	19.4	10.3	5.1	2.5	1.4	176.8
1992.....	2.2	11.9	23.2	33.8	37.8	31.7	20.7	11.0	5.2	2.5	1.4	181.4
1993.....	2.3	11.9	22.5	34.1	39.0	33.2	21.4	11.5	5.3	2.4	1.4	184.8
1994.....	2.1	11.6	21.2	34.0	40.5	34.5	22.3	11.9	5.4	2.3	1.4	187.3
1995.....	1.9	11.2	20.0	33.6	41.4	36.0	23.5	12.0	5.4	2.4	1.4	188.8
1996.....	1.8	10.7	19.1	32.6	41.8	37.5	24.4	12.5	5.6	2.3	1.3	189.6
1997.....	1.7	10.1	18.1	30.9	41.9	38.9	25.1	13.3	6.0	2.3	1.3	189.6
1998.....	1.6	9.7	17.3	29.3	41.7	40.0	26.2	13.7	6.3	2.3	1.3	189.6
1999.....	1.7	9.4	16.4	27.4	41.6	41.5	27.3	14.4	6.5	2.3	1.2	189.7
2000.....	1.9	9.2	15.9	26.4	41.4	43.1	28.6	15.2	6.4	2.3	1.2	191.5
2001.....	1.9	9.2	15.1	25.4	40.1	43.8	30.2	16.2	6.9	2.5	1.2	192.5
2002.....	1.8	9.3	14.8	24.5	38.4	44.1	31.6	17.0	7.6	2.8	1.2	193.0
2003.....	1.9	9.3	14.5	23.6	36.8	44.1	33.0	18.0	8.0	3.0	1.2	193.3
2004.....	1.9	9.2	14.4	22.7	35.0	43.8	34.2	19.0	8.6	3.2	1.2	193.2
2005.....	1.9	9.2	14.2	21.8	33.9	42.9	35.2	20.1	9.3	3.2	1.3	192.9
2006.....	2.0	9.2	14.2	21.2	32.9	41.5	35.6	21.2	9.9	3.4	1.3	192.4
2007.....	2.0	9.2	14.0	21.1	31.9	40.0	35.7	22.1	10.4	3.8	1.4	191.7
2008.....	2.1	9.4	13.8	21.1	30.9	38.4	35.6	23.0	11.0	4.0	1.5	190.9
2009.....	2.1	9.7	13.5	21.2	30.0	36.9	35.3	23.8	11.6	4.3	1.6	190.1
2010.....	2.1	10.0	13.4	21.2	29.1	36.0	34.5	24.5	12.2	4.6	1.6	189.2

Sources:

- Historical figures from SSA administrative records.
- Future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B36.—Disabled Children of Deceased Workers With Benefits In Force
(By age, as of December 31, 1975-2010)

[In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975	6.4	27.4	28.4	26.8	24.1	24.0	24.9	22.7	18.1	9.0	10.8	222.6
1976	7.1	28.2	29.7	28.6	25.7	24.9	25.9	23.6	19.7	10.2	12.3	235.9
1977	7.2	30.2	30.3	30.2	27.3	25.9	26.4	24.9	21.1	11.4	13.7	248.6
1978	6.7	30.5	31.3	31.0	28.8	26.7	26.3	25.7	21.6	12.8	15.4	256.8
1979	6.7	30.7	32.6	32.1	30.4	27.4	26.9	26.3	22.8	14.2	17.0	267.2
1980	6.6	30.8	34.2	33.4	31.8	28.4	27.5	27.4	23.6	15.7	18.9	278.4
1981	5.7	29.5	35.7	35.2	33.8	30.2	28.4	27.7	25.7	17.8	21.4	291.1
1982	5.8	30.0	36.9	35.6	35.7	31.9	29.3	28.9	26.0	19.2	23.1	302.6
1983	6.3	29.8	38.0	37.0	37.2	34.0	30.7	29.2	27.1	20.9	25.1	315.4
1984	6.5	31.0	38.9	39.0	38.9	36.4	31.8	30.1	27.9	22.7	27.3	330.5
1985	6.7	32.0	39.9	41.3	40.7	38.1	33.0	30.8	29.1	23.6	30.1	345.2
1986	6.7	32.9	41.3	43.3	42.3	40.3	35.0	31.6	29.8	24.3	33.0	360.4
1987	6.3	33.0	41.8	45.3	43.8	42.7	37.1	32.7	30.3	25.5	35.9	374.4
1988	5.9	32.3	42.1	46.9	45.6	44.5	39.4	34.0	30.4	26.5	38.7	386.4
1989	5.5	30.9	43.2	48.5	48.0	46.8	41.9	35.1	31.2	27.1	41.5	399.8
1990	5.5	29.8	43.3	49.8	50.6	48.9	43.8	36.4	31.7	28.1	44.3	412.2
1991	5.5	29.2	42.9	51.3	52.9	50.5	46.4	38.4	32.5	28.6	47.0	425.1
1992	6.2	29.7	42.8	52.1	55.5	52.3	49.1	40.7	33.5	28.8	49.9	440.6
1993	6.5	30.5	42.5	52.8	57.9	54.8	51.2	43.4	35.0	28.9	52.6	456.0
1994	6.4	30.9	41.3	54.0	59.8	57.5	53.8	45.9	35.9	29.7	54.9	470.0
1995	6.3	31.1	40.4	54.0	61.7	60.7	56.5	47.8	37.3	30.2	57.5	483.5
1996	6.0	30.8	39.9	53.3	63.5	63.5	58.4	50.6	39.4	30.7	59.7	495.8
1997	5.6	30.4	39.3	52.3	64.0	66.6	60.5	53.6	41.8	31.6	61.4	507.1
1998	5.4	30.0	39.0	50.8	64.3	69.4	63.5	55.7	44.4	32.9	62.5	518.0
1999	5.6	29.3	38.5	48.7	65.1	71.5	66.5	58.6	46.5	33.8	64.2	528.3
2000	5.9	28.9	37.2	47.0	64.4	73.3	70.0	61.4	48.4	35.0	65.7	537.2
2001	6.0	28.7	36.2	45.8	62.8	74.9	73.2	63.5	51.1	36.8	67.3	546.3
2002	5.8	28.7	35.6	44.7	61.2	75.1	76.3	65.7	53.9	39.0	69.0	554.9
2003	5.9	28.6	35.0	43.9	59.2	74.9	79.0	68.5	55.9	41.2	71.0	563.2
2004	6.1	28.5	34.5	42.9	56.8	75.2	81.1	71.5	58.6	43.1	72.8	571.1
2005	6.1	28.5	34.3	41.7	55.1	74.2	83.0	74.9	61.3	44.7	74.9	578.5
2006	6.2	28.7	34.0	40.7	53.8	72.3	84.3	78.0	63.2	47.1	77.3	585.7
2007	6.4	28.8	33.7	40.3	52.5	70.3	84.3	81.2	65.1	49.6	80.2	592.5
2008	6.6	29.4	33.3	40.1	51.5	68.2	83.8	83.8	67.7	51.5	83.2	599.1
2009	6.7	30.3	32.9	39.8	50.3	65.6	83.9	85.8	70.4	53.9	85.9	605.5
2010	6.6	31.1	32.9	39.8	49.0	63.9	82.5	87.5	73.5	56.2	88.5	611.4

Sources:

- Historical figures from SSA administrative records.
- Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B37.—Awards to Disabled Children of Deceased Workers, as a Percentage of the Uninsured Population
(By age, calendar years 1975-2010)

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975.....	0.229	0.051	0.045	0.036	0.041	0.032	0.025	0.020	0.015	0.010	0.004	0.044
1976.....	.219	.054	.054	.035	.041	.036	.026	.020	.014	.010	.004	.045
1977.....	.213	.056	.054	.036	.042	.037	.030	.019	.017	.009	.004	.046
1978.....	.225	.057	.052	.032	.036	.024	.022	.012	.012	.007	.003	.042
1979.....	.258	.066	.055	.042	.041	.034	.024	.018	.014	.008	.004	.047
1980.....	.254	.077	.057	.042	.044	.035	.024	.018	.014	.007	.004	.048
1981.....	.230	.077	.061	.047	.027	.025	.026	.021	.021	.007	.005	.046
1982.....	.204	.051	.045	.041	.045	.033	.023	.019	.010	.011	.008	.042
1983.....	.205	.064	.058	.043	.042	.029	.021	.021	.013	.008	.005	.045
1984.....	.188	.074	.063	.052	.044	.035	.033	.022	.015	.008	.006	.049
1985.....	.188	.077	.068	.049	.036	.035	.030	.024	.016	.010	.005	.049
1986.....	.181	.086	.073	.050	.039	.030	.030	.025	.016	.010	.006	.049
1987.....	.168	.078	.069	.049	.039	.035	.030	.023	.015	.009	.006	.047
1988.....	.167	.075	.070	.051	.044	.037	.032	.024	.016	.009	.005	.048
1989.....	.169	.071	.069	.051	.045	.038	.034	.027	.017	.009	.006	.048
1990.....	.166	.074	.074	.055	.047	.040	.036	.026	.017	.010	.006	.048
1991.....	.162	.077	.081	.056	.051	.044	.036	.028	.019	.010	.006	.050
1992.....	.160	.094	.092	.064	.056	.048	.040	.030	.020	.011	.006	.056
1993.....	.150	.089	.094	.071	.058	.049	.042	.032	.020	.011	.006	.057
1994.....	.143	.078	.083	.072	.059	.053	.044	.034	.022	.013	.006	.055
1995.....	.145	.075	.076	.071	.060	.055	.045	.035	.023	.012	.006	.055
1996.....	.143	.069	.072	.068	.061	.056	.045	.036	.022	.012	.006	.053
1997.....	.140	.069	.068	.063	.060	.056	.047	.039	.024	.013	.005	.051
1998.....	.138	.069	.070	.063	.064	.061	.052	.040	.027	.014	.004	.051
1999.....	.140	.072	.075	.067	.069	.062	.056	.041	.027	.014	.004	.053
2000.....	.144	.073	.077	.072	.073	.066	.060	.045	.029	.014	.004	.056
2001.....	.141	.072	.075	.069	.070	.064	.057	.043	.028	.014	.004	.054
2002.....	.142	.072	.075	.069	.070	.064	.057	.043	.028	.014	.004	.054
2003.....	.142	.072	.075	.069	.070	.064	.057	.043	.028	.014	.004	.054
2004.....	.141	.072	.075	.069	.070	.064	.057	.043	.028	.014	.004	.054
2005.....	.142	.072	.075	.069	.070	.064	.057	.043	.028	.014	.004	.054
2006.....	.142	.072	.075	.069	.070	.064	.057	.043	.028	.014	.004	.054
2007.....	.142	.072	.075	.069	.070	.064	.057	.043	.028	.014	.004	.054
2008.....	.142	.072	.075	.069	.070	.064	.057	.043	.028	.014	.004	.054
2009.....	.141	.072	.075	.069	.070	.064	.057	.043	.028	.014	.004	.054
2010.....	.141	.072	.075	.069	.070	.064	.057	.043	.028	.014	.004	.054

Sources:

- Historical figures computed by dividing the number of awards by the uninsured population less the number already in force.
- Future figures projected based on historical trend and judgment.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B38.—Awards to Disabled Children of Deceased Workers
(By age, calendar years 1975-2010)

[In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975	8.7	3.5	2.5	1.9	2.0	1.4	1.1	0.9	0.6	0.4	0.2	23.3
1976	8.6	3.8	2.8	2.0	2.0	1.5	1.1	.9	.6	.4	.2	24.0
1977	8.4	4.1	2.8	2.1	2.2	1.6	1.3	.8	.7	.3	.2	24.5
1978	8.1	3.9	2.7	1.9	1.9	1.1	.9	.5	.5	.3	.1	21.8
1979	8.1	4.0	2.8	2.5	2.1	1.4	.9	.8	.6	.3	.2	23.7
1980	7.7	4.2	2.8	2.5	2.2	1.5	.9	.7	.6	.3	.2	23.6
1981	7.2	4.2	2.8	2.6	1.5	1.1	1.0	.8	.8	.3	.2	22.5
1982	6.8	3.0	2.1	2.3	2.4	1.4	.9	.7	.4	.4	.4	20.7
1983	7.2	4.0	2.7	2.3	2.2	1.2	.8	.8	.5	.3	.2	22.2
1984	6.6	4.9	3.0	2.8	2.4	1.5	1.2	.8	.6	.3	.3	24.3
1985	6.4	4.9	3.3	2.6	1.9	1.5	1.0	.8	.6	.4	.2	23.7
1986	6.0	5.1	3.5	2.6	2.0	1.4	1.1	.8	.6	.4	.3	23.7
1987	5.6	4.4	3.2	2.6	2.0	1.6	1.1	.8	.5	.4	.3	22.5
1988	5.6	4.1	3.3	2.8	2.3	1.7	1.2	.8	.5	.4	.2	22.8
1989	5.4	3.8	3.1	2.8	2.3	1.8	1.3	.9	.6	.4	.3	22.5
1990	4.8	3.8	3.2	3.0	2.4	1.9	1.3	.9	.6	.4	.3	22.4
1991	4.7	4.0	3.2	3.0	2.6	2.0	1.4	.9	.6	.4	.3	23.0
1992	4.8	5.0	3.5	3.3	2.9	2.1	1.5	1.0	.6	.4	.3	25.4
1993	4.8	4.9	3.5	3.5	3.0	2.1	1.6	1.1	.6	.4	.3	25.7
1994	4.7	4.3	3.1	3.3	3.0	2.3	1.7	1.1	.7	.4	.3	24.9
1995	4.8	4.0	2.9	3.2	3.0	2.4	1.8	1.1	.7	.4	.3	24.5
1996	4.7	3.7	2.6	2.9	3.0	2.5	1.7	1.2	.7	.4	.3	23.6
1997	4.7	3.6	2.5	2.7	2.9	2.5	1.8	1.3	.7	.4	.3	23.4
1998	4.7	3.6	2.4	2.6	3.0	2.8	2.0	1.3	.8	.4	.3	24.1
1999	4.8	3.8	2.5	2.7	3.2	2.9	2.1	1.4	.9	.4	.3	25.0
2000	4.9	3.9	2.5	2.8	3.3	3.1	2.3	1.6	.9	.5	.3	26.0
2001	4.8	3.7	2.4	2.6	3.0	2.9	2.3	1.5	.9	.4	.3	24.9
2002	4.8	3.6	2.4	2.5	2.9	2.9	2.3	1.5	.9	.5	.3	24.6
2003	4.9	3.6	2.4	2.5	2.8	2.8	2.3	1.5	.9	.5	.3	24.5
2004	5.0	3.5	2.5	2.4	2.8	2.7	2.4	1.5	1.0	.5	.3	24.4
2005	5.0	3.5	2.5	2.3	2.7	2.7	2.4	1.5	1.0	.5	.3	24.3
2006	5.1	3.5	2.4	2.3	2.7	2.6	2.3	1.5	1.0	.5	.3	24.3
2007	5.3	3.5	2.4	2.3	2.6	2.5	2.3	1.5	1.0	.5	.3	24.3
2008	5.5	3.6	2.3	2.4	2.6	2.5	2.2	1.6	1.0	.5	.3	24.4
2009	5.5	3.8	2.3	2.4	2.5	2.4	2.2	1.6	1.0	.5	.3	24.5
2010	5.4	3.9	2.3	2.5	2.5	2.4	2.1	1.6	1.0	.6	.3	24.5

Sources:

- Historical figures from SSA administrative records.
- Future figures computed by applying award rate to population.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B39.—Disabled Children of Deceased Workers With Benefits Withheld
 (By age, as of December 31, 1975-2010)
 [In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975.....	(1)	0.7	1.0	0.7	0.5	0.3	0.1	0.1	(1)	(1)	(1)	3.3
1976.....	0.1	.8	1.1	.8	.6	.4	.2	.1	0.1	(1)	(1)	4.2
1977.....	(1)	.7	.9	.6	.4	.3	.1	(1)	(1)	(1)	(1)	2.8
1978.....	(1)	.5	.8	.5	.3	.1	(1)	(1)	(1)	(1)	(1)	1.2
1979.....	(1)	.5	.8	.5	.3	.1	(1)	(1)	(1)	(1)	(1)	1.3
1980.....	(1)	.5	.9	.5	.4	.2	(1)	(1)	(1)	(1)	(1)	1.7
1981.....	(1)	.8	1.3	.9	.7	.5	.2	.1	(1)	(1)	(1)	4.4
1982.....	(1)	.8	1.3	.9	.8	.5	.2	.1	(1)	(1)	(1)	4.7
1983.....	.1	.9	1.5	1.1	.9	.6	.3	.2	.1	0.1	(1)	5.7
1984.....	.1	1.1	1.7	1.4	1.2	.9	.5	.4	.3	.2	0.2	8.0
1985.....	.1	1.3	1.9	1.7	1.4	1.1	.7	.5	.4	.2	.2	9.4
1986.....	.1	1.5	2.3	2.1	1.8	1.4	.9	.6	.5	.3	.3	11.8
1987.....	.2	1.6	2.6	2.7	2.2	1.8	1.2	.7	.5	.4	.4	14.2
1988.....	.2	1.8	2.9	3.2	2.6	2.1	1.5	.9	.6	.4	.4	16.7
1989.....	.2	1.9	3.3	3.6	3.2	2.6	1.9	1.1	.8	.5	.5	19.6
1990.....	.2	1.8	3.5	4.1	3.7	3.0	2.2	1.3	.9	.7	.7	22.1
1991.....	.1	1.8	3.6	4.5	4.2	3.5	2.6	1.6	1.0	.7	.8	24.6
1992.....	.2	1.8	3.6	4.7	4.8	3.9	3.1	2.0	1.2	.8	.9	27.0
1993.....	.2	1.9	3.6	4.9	5.4	4.5	3.6	2.4	1.4	.9	1.1	29.9
1994.....	.2	1.9	3.6	5.2	5.9	5.2	4.1	2.8	1.6	1.1	1.3	33.0
1995.....	.2	2.1	3.7	5.5	6.6	6.0	4.8	3.3	1.9	1.3	1.5	36.9
1996.....	.3	2.3	4.0	5.8	7.2	6.8	5.4	3.8	2.4	1.5	1.8	41.2
1997.....	.2	2.3	4.0	5.8	7.6	7.7	6.1	4.6	2.9	1.6	2.1	45.0
1998.....	.2	2.4	4.1	6.0	8.0	8.6	7.0	5.2	3.4	1.9	2.4	49.2
1999.....	.2	2.4	4.3	5.9	8.4	9.3	8.0	5.9	3.9	2.2	2.7	53.4
2000.....	.2	2.4	4.1	5.7	8.4	10.0	8.9	6.8	4.5	2.6	3.2	56.8
2001.....	.2	2.3	4.0	5.6	8.2	10.2	9.3	7.1	4.7	2.7	3.2	57.6
2002.....	.2	2.3	4.0	5.4	8.0	10.3	9.7	7.3	5.0	2.9	3.3	58.3
2003.....	.2	2.3	3.9	5.3	7.7	10.2	10.0	7.6	5.2	3.0	3.4	59.0
2004.....	.2	2.3	3.8	5.2	7.4	10.3	10.3	8.0	5.4	3.2	3.5	59.6
2005.....	.2	2.3	3.8	5.1	7.2	10.1	10.5	8.3	5.7	3.3	3.6	60.1
2006.....	.2	2.3	3.8	4.9	7.0	9.9	10.7	8.7	5.9	3.4	3.7	60.6
2007.....	.2	2.3	3.8	4.9	6.8	9.6	10.7	9.0	6.0	3.6	3.9	60.9
2008.....	.2	2.4	3.7	4.9	6.7	9.3	10.6	9.3	6.3	3.8	4.0	61.2
2009.....	.2	2.4	3.7	4.8	6.5	9.0	10.6	9.5	6.5	3.9	4.2	61.5
2010.....	.2	2.5	3.7	4.8	6.4	8.7	10.5	9.7	6.8	4.1	4.3	61.7

¹ Fewer than 50.

Sources:

- Historical figures from SSA administrative records.
- Future figures computed by applying withheld rate to number in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B40.—Disabled Children of Deceased Workers With Benefits Withheld, as a Percentage of Disabled Children In Force
(By age, as of December 31, 1975-2010)

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975	0.466	2.515	3.417	2.467	1.933	1.397	0.571	0.304	-0.017	-0.178	-0.389	1.484
1976 .....	.785	2.830	3.726	2.773	2.249	1.719	.889	.627	.315	.157	-.057	1.784
1977 .....	.139	2.192	3.092	2.138	1.621	1.074	.235	-.028	-.351	-.482	-.692	1.129
1978	-.491	1.558	2.469	1.505	.974	.434	-.399	-.666	-.988	-1.157	-1.352	.480
1979	-.446	1.604	2.509	1.544	1.015	.470	-.364	-.635	-.959	-1.101	-1.326	.504
1980	-.361	1.707	2.610	1.642	1.118	.577	-.258	-.528	-.843	-1.000	-1.208	.597
1981 .....	.595	2.637	3.540	2.580	2.051	1.511	.687	.419	.109	-.056	-.266	1.513
1982 .....	.650	2.697	3.586	2.636	2.115	1.574	.746	.484	.169	.016	-.199	1.562
1983 .....	.915	2.939	3.834	2.883	2.360	1.822	1.003	.735	.428	.263	.060	1.796
1984	1.542	3.564	4.449	3.505	2.987	2.452	1.637	1.371	1.046	.850	.659	2.406
1985	2.021	3.963	4.850	4.027	3.554	2.877	1.973	1.488	1.215	1.016	.634	2.733
1986	1.920	4.461	5.506	4.959	4.295	3.589	2.549	1.848	1.512	1.190	.789	3.262
1987	2.715	4.888	6.126	5.941	4.975	4.130	3.145	2.239	1.806	1.472	1.006	3.783
1988	2.736	5.537	6.832	6.750	5.705	4.795	3.900	2.752	2.133	1.666	1.127	4.329
1989	2.987	6.042	7.649	7.495	6.655	5.494	4.469	3.158	2.403	2.014	1.286	4.890
1990	2.875	6.195	8.072	8.195	7.346	6.183	5.060	3.631	2.807	2.434	1.490	5.360
1991	2.668	6.322	8.466	8.706	7.987	6.890	5.657	4.169	3.189	2.610	1.678	5.783
1992	2.853	6.040	8.483	8.942	8.646	7.443	6.304	4.842	3.659	2.916	1.890	6.134
1993	3.392	6.141	8.542	9.255	9.270	8.248	6.951	5.490	4.126	3.253	2.108	6.563
1994	3.548	6.256	8.721	9.665	9.828	9.056	7.675	6.075	4.551	3.654	2.345	7.017
1995	3.616	6.659	9.175	10.163	10.682	9.821	8.523	6.872	5.188	4.192	2.667	7.628
1996	4.421	7.506	9.964	10.790	11.344	10.715	9.307	7.603	6.023	4.786	2.956	8.309
1997	4.270	7.563	10.282	11.153	11.931	11.548	10.101	8.548	6.838	5.192	3.364	8.872
1998	3.918	8.059	10.431	11.720	12.446	12.401	11.065	9.322	7.663	5.914	3.812	9.502
1999	3.921	8.275	11.096	12.151	12.915	13.071	12.024	10.149	8.481	6.544	4.248	10.110
2000	3.598	8.149	11.140	12.131	13.006	13.667	12.717	11.115	9.268	7.320	4.828	10.566
2001	3.649	8.151	11.133	12.138	13.011	13.668	12.713	11.120	9.272	7.328	4.807	10.543
2002	3.629	8.114	11.132	12.140	13.013	13.665	12.714	11.137	9.274	7.336	4.802	10.513
2003	3.627	8.115	11.138	12.139	13.018	13.663	12.712	11.138	9.278	7.340	4.806	10.477
2004	3.635	8.121	11.129	12.133	13.014	13.667	12.704	11.139	9.276	7.322	4.797	10.437
2005	3.631	8.091	11.130	12.135	13.010	13.663	12.699	11.135	9.264	7.307	4.810	10.393
2006	3.628	8.083	11.136	12.137	13.009	13.660	12.694	11.130	9.267	7.326	4.824	10.342
2007	3.626	8.058	11.131	12.132	13.010	13.659	12.690	11.135	9.271	7.338	4.841	10.284
2008	3.632	8.054	11.136	12.135	13.013	13.661	12.684	11.126	9.273	7.330	4.860	10.222
2009	3.640	8.042	11.133	12.139	13.012	13.664	12.684	11.115	9.274	7.324	4.863	10.159
2010	3.641	8.031	11.129	12.137	13.011	13.665	12.680	11.111	9.272	7.306	4.862	10.097

Sources:

- Historical figures computed by dividing the number withheld by number in force.
- Future figures projected based on historical trends.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B41.—Disabled Children of Deceased Workers With Benefits In Current-Payment Status
 (By age, as of December 31, 1975-2010)
 [In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975.....	6.4	26.7	27.5	26.2	23.6	23.6	24.7	22.6	18.1	9.0	10.8	219.3
1976.....	7.1	27.4	28.6	27.8	25.1	24.5	25.6	23.5	19.6	10.2	12.3	231.7
1977.....	7.2	29.5	29.4	29.5	26.9	25.6	26.3	24.9	21.1	11.5	13.8	245.8
1978.....	6.8	30.1	30.5	30.5	28.5	26.6	26.4	25.8	21.8	12.9	15.6	255.5
1979.....	6.8	30.2	31.7	31.6	30.1	27.3	27.0	26.5	23.1	14.3	17.3	265.9
1980.....	6.7	30.3	33.3	32.8	31.4	28.3	27.6	27.6	23.8	15.9	19.1	276.7
1981.....	5.7	28.7	34.5	34.3	33.1	29.7	28.2	27.6	25.7	17.8	21.5	286.7
1982.....	5.8	29.2	35.6	34.7	34.9	31.4	29.1	28.8	25.9	19.2	23.2	297.9
1983.....	6.3	28.9	36.6	36.0	36.3	33.3	30.4	29.0	27.0	20.8	25.1	309.7
1984.....	6.4	29.9	37.1	37.6	37.7	35.5	31.3	29.7	27.6	22.5	27.1	322.5
1985.....	6.5	30.7	37.9	39.6	39.2	37.0	32.4	30.3	28.7	23.4	29.9	335.8
1986.....	6.5	31.4	39.1	41.2	40.4	38.9	34.1	31.0	29.4	24.0	32.7	348.6
1987.....	6.1	31.4	39.3	42.6	41.6	41.0	35.9	31.9	29.7	25.1	35.5	360.2
1988.....	5.7	30.5	39.2	43.7	43.0	42.4	37.9	33.1	29.8	26.1	38.3	369.7
1989.....	5.3	29.1	39.9	44.8	44.8	44.2	40.0	34.0	30.5	26.5	41.0	380.2
1990.....	5.3	27.9	39.8	45.8	46.9	45.9	41.6	35.1	30.9	27.4	43.6	390.1
1991.....	5.4	27.3	39.2	46.8	48.7	47.0	43.7	36.8	31.4	27.9	46.2	400.5
1992.....	6.0	27.9	39.1	47.4	50.7	48.4	46.0	38.8	32.3	28.0	48.9	413.6
1993.....	6.3	28.6	38.8	47.9	52.5	50.3	47.6	41.0	33.6	28.0	51.4	426.1
1994.....	6.2	29.0	37.7	48.7	53.9	52.3	49.6	43.1	34.3	28.6	53.6	437.0
1995.....	6.1	29.0	36.7	48.5	55.1	54.7	51.6	44.5	35.4	28.9	56.0	446.6
1996.....	5.8	28.5	35.9	47.6	56.3	56.7	52.9	46.7	37.1	29.3	57.9	454.6
1997.....	5.4	28.1	35.2	46.4	56.4	58.9	54.4	49.0	39.0	30.0	59.4	462.1
1998.....	5.2	27.6	35.0	44.9	56.3	60.8	56.4	50.5	41.0	31.0	60.1	468.8
1999.....	5.4	26.9	34.2	42.8	56.7	62.1	58.5	52.6	42.5	31.6	61.5	474.9
2000.....	5.7	26.6	33.0	41.3	56.0	63.3	61.1	54.6	43.9	32.4	62.5	480.4
2001.....	5.8	26.4	32.1	40.3	54.7	64.7	63.9	56.5	46.3	34.1	64.0	488.7
2002.....	5.6	26.4	31.6	39.3	53.2	64.8	66.6	58.4	48.9	36.1	65.7	496.6
2003.....	5.7	26.2	31.1	38.6	51.5	64.7	69.0	60.9	50.7	38.2	67.6	504.2
2004.....	5.8	26.2	30.7	37.7	49.4	64.9	70.8	63.5	53.2	39.9	69.3	511.5
2005.....	5.9	26.2	30.5	36.7	47.9	64.0	72.4	66.6	55.6	41.4	71.3	518.4
2006.....	6.0	26.4	30.2	35.8	46.8	62.4	73.6	69.3	57.3	43.6	73.6	525.1
2007.....	6.2	26.5	30.0	35.4	45.7	60.7	73.6	72.1	59.0	46.0	76.3	531.6
2008.....	6.4	27.1	29.6	35.2	44.8	58.9	73.2	74.5	61.4	47.7	79.2	537.9
2009.....	6.4	27.8	29.3	34.9	43.8	56.6	73.2	76.3	63.9	49.9	81.8	543.9
2010.....	6.3	28.6	29.2	34.9	42.6	55.1	72.1	77.8	66.7	52.1	84.2	549.7

Sources:

- Historical figures from SSA administrative records.
- Future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B42.—Student Children of Retired Workers With Benefits In Force, Awarded, Terminated, Withheld, and In Current-Payment Status
(Calendar years 1975-2010)
[Numbers in thousands]

Year	In force beginning of period	Awards		Number of gross terminations	In force end of period	Withheld		In current-payment status, end of period
		Percent of population age 18-20	Number			Percent of in force	Number	
1975	130.0	0.74	95.6	81.4	144.1	7.60	11.0	133.2
1976	144.1	.82	108.2	98.3	154.0	6.18	9.5	144.5
1977	154.0	.87	115.5	108.2	161.3	.52	.8	160.5
1978	161.3	.80	105.7	100.9	166.1	8.86	14.7	151.4
1979	166.1	.89	117.1	118.3	164.9	9.71	16.0	148.9
1980	164.9	.92	120.4	113.6	171.6	16.47	28.3	143.4
1981	171.6	.86	111.2	105.8	177.1	15.92	28.2	148.9
1982	177.1	.68	86.6	149.9	113.7	20.22	23.0	90.7
1983	113.7	.38	47.5	95.0	66.2	19.61	13.0	53.3
1984	66.2	.33	39.3	67.9	37.7	23.46	8.8	28.8
1985	37.7	.29	33.4	53.0	18.1	18.20	3.3	14.8
1986	18.1	.27	30.7	31.7	17.1	24.02	4.1	13.0
1987	17.1	.26	29.6	30.3	16.4	27.91	4.6	11.9
1988	16.4	.27	32.1	30.3	18.2	25.40	4.6	13.6
1989	18.2	.23	27.2	28.4	17.1	26.16	4.5	12.6
1990	17.1	.23	26.2	26.4	16.8	27.33	4.6	12.2
1991	16.8	.23	24.4	24.8	16.4	24.84	4.1	12.3
1992	16.4	.23	23.7	23.6	16.5	29.24	4.8	11.7
1993	16.5	.23	23.6	23.4	16.7	30.48	5.1	11.6
1994	16.7	.22	22.9	22.9	16.7	31.52	5.3	11.4
1995	16.7	.21	22.1	22.2	16.6	34.53	5.7	10.9
1996	16.6	.20	22.2	22.1	16.8	35.12	5.9	10.9
1997	16.8	.20	23.0	22.8	17.0	33.44	5.7	11.3
1998	17.0	.20	22.6	22.7	16.9	37.15	6.3	10.6
1999	16.9	.19	22.2	22.9	16.2	30.37	4.9	11.3
2000	16.2	.20	24.2	23.1	17.3	33.82	5.9	11.5
2001	17.3	.19	23.3	23.7	16.9	34.27	5.8	11.1
2002	16.9	.19	23.3	23.3	17.0	34.25	5.8	11.2
2003	17.0	.20	23.7	23.5	17.2	34.05	5.9	11.4
2004	17.2	.20	23.8	23.8	17.3	34.07	5.9	11.4
2005	17.3	.19	24.0	23.9	17.4	34.05	5.9	11.5
2006	17.4	.20	24.5	24.2	17.7	33.88	6.0	11.7
2007	17.7	.20	25.2	24.7	18.2	33.58	6.1	12.1
2008	18.2	.20	25.7	25.4	18.5	33.47	6.2	12.3
2009	18.5	.20	25.8	25.7	18.6	33.72	6.3	12.3
2010	18.6	.19	25.6	25.7	18.5	34.12	6.3	12.2

Sources:

- Historical figures from SSA administrative records; future figures computed by adding awards to number in force at beginning of year, and applying termination rates.
- Historical award rates computed by dividing the number of awards by the population age 18-20, less the number already in force; future rates projected based on historical trend and judgment.
- Historical award figures from SSA administrative records; future figures computed by applying award rate to population age 18-20 less the number of student children already in force.
- Historical termination figures estimated from SSA administrative records; future figures computed by applying termination rate to number in force.
- Historical percent withheld figures computed by dividing number withheld by number in force; future figures projected based on historical trends.
- Historical withheld figures estimated from SSA administrative records; future figures computed by applying withheld rate to number in force.
- Historical in current-payment status figures from SSA administrative records; future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B43.—Student Children of Deceased Workers With Benefits In Force, Awarded, Terminated, Withheld, and In Current-Payment Status
(Calendar years 1975-2010)
[Numbers in thousands]

Year	In force beginning of period	Awards		Number of gross terminations	In force end of period	Withheld		In current-payment status, end of period
		Percent of population age 18-20	Number			Percent of in force	Number	
1975.....	466.9	2.27	289.9	242.4	514.4	4.00	20.6	493.8
1976.....	514.4	2.39	309.3	284.7	539.0	2.92	15.7	523.3
1977.....	539.0	2.52	326.9	327.0	538.9	1.99	10.7	528.2
1978.....	538.9	2.35	305.9	309.1	535.6	7.17	38.4	497.3
1979.....	535.6	2.38	310.2	321.0	524.8	7.69	40.4	484.5
1980.....	524.8	2.46	317.1	307.6	534.4	15.84	84.6	449.7
1981.....	534.4	2.43	309.6	306.0	537.9	13.97	75.2	462.7
1982.....	537.9	2.13	267.6	433.0	372.5	17.80	66.3	306.2
1983.....	372.5	1.46	179.7	324.9	227.3	16.37	37.2	190.1
1984.....	227.3	1.30	155.1	243.4	139.0	19.30	26.8	112.2
1985.....	139.0	1.18	135.2	205.7	68.5	16.46	11.3	57.3
1986.....	68.5	1.10	125.6	129.6	64.6	21.16	13.7	50.9
1987.....	64.6	1.07	122.7	125.5	61.8	24.10	14.9	46.9
1988.....	61.8	1.14	133.9	123.8	71.9	20.05	14.4	57.5
1989.....	71.9	1.02	119.5	123.8	67.6	20.55	13.9	53.7
1990.....	67.6	1.01	113.8	115.2	66.2	20.06	13.3	52.9
1991.....	66.2	1.02	109.0	108.6	66.6	17.18	11.4	55.1
1992.....	66.6	1.04	108.1	106.0	68.7	22.15	15.2	53.5
1993.....	68.7	1.06	109.4	108.1	70.0	22.82	16.0	54.0
1994.....	70.0	1.01	106.0	107.4	68.6	24.30	16.7	52.0
1995.....	68.6	.98	104.8	103.9	69.6	26.50	18.4	51.2
1996.....	69.6	.98	107.0	105.5	71.2	26.63	18.9	52.2
1997.....	71.2	1.00	112.6	110.0	73.7	25.97	19.1	54.5
1998.....	73.7	.97	112.1	111.9	73.9	30.11	22.3	51.6
1999.....	73.9	.95	112.0	114.7	71.2	21.28	15.2	56.1
2000.....	71.2	.93	111.8	111.9	71.1	27.52	19.6	51.6
2001.....	71.1	.93	112.0	111.2	71.9	27.33	19.7	52.3
2002.....	71.9	.93	112.3	111.9	72.3	27.45	19.8	52.5
2003.....	72.3	.94	114.0	112.9	73.4	27.32	20.1	53.3
2004.....	73.4	.94	114.8	114.4	73.8	27.34	20.2	53.6
2005.....	73.8	.94	115.7	115.0	74.4	27.35	20.3	54.0
2006.....	74.4	.94	117.7	116.4	75.7	27.24	20.6	55.0
2007.....	75.7	.95	121.0	118.9	77.7	27.03	21.0	56.7
2008.....	77.7	.95	123.8	122.1	79.3	26.96	21.4	57.9
2009.....	79.3	.94	124.3	124.0	79.6	27.15	21.6	58.0
2010.....	79.6	.93	123.2	123.7	79.1	27.45	21.7	57.4

Sources:

- Historical figures from SSA administrative records; future figures computed by adding awards to number in force at beginning of year, and applying termination rates.
- Historical award rates computed by dividing the number of awards by the population age 18-20, less the number already in force; future rates projected based on historical trend and judgment.
- Historical award figures from SSA administrative records; future figures computed by applying award rate to population age 18-20 less the number of student children already in force.
- Historical termination figures estimated from SSA administrative records; future figures computed by applying termination rate to number in force.
- Historical percent withheld figures computed by dividing number withheld by number in force; future figures projected based on historical trends.
- Historical withheld figures estimated from SSA administrative records; future figures computed by applying withheld rate to number in force.
- Historical in current-payment status figures from SSA administrative records; future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

**Table III.B44.—Children of Retired Workers With Benefits In Force
and as a Percent of Male Retired Workers In Force**
(End of calendar years 1975-2000 and calendar half years 2001-10)
[Numbers in thousands]

Calendar period	Minor children			Disabled children			Student children			Total children	
	Number	Percent of male retired workers	Excess	Number	Percent of male retired workers	Excess	Number	Percent of male retired workers	Excess	Number	Percent of male retired workers
1975.....	404.8	4.214	...	122.1	1.271	...	144.1	1.500	...	671.1	6.985
1976.....	398.6	4.057	...	126.1	1.284	...	154.0	1.568	...	678.7	6.909
1977.....	411.2	4.072	...	130.7	1.294	...	161.3	1.597	...	703.2	6.963
1978.....	392.4	3.812	...	137.5	1.336	...	166.1	1.614	...	696.0	6.762
1979.....	378.2	3.578	...	141.4	1.338	...	164.9	1.560	...	684.5	6.476
1980.....	366.0	3.380	...	145.1	1.340	...	171.6	1.585	...	682.7	6.304
1981.....	350.7	3.160	...	148.2	1.335	...	177.1	1.595	...	676.0	6.090
1982.....	337.4	2.968	...	153.0	1.346	...	113.7	1.001	...	604.0	5.315
1983.....	326.3	2.802	...	160.2	1.375	...	66.2	.569	...	552.7	4.746
1984.....	312.1	2.630	...	166.7	1.404	...	37.7	.317	...	516.5	4.352
1985.....	301.2	2.486	...	175.1	1.445	...	18.1	.149	...	494.4	4.081
1986.....	294.1	2.374	...	184.6	1.490	...	17.1	.138	...	495.8	4.002
1987.....	283.7	2.247	...	193.8	1.535	...	16.4	.130	...	494.0	3.913
1988.....	272.1	2.123	...	201.5	1.573	...	18.2	.142	...	491.7	3.838
1989.....	262.2	2.012	...	207.6	1.593	...	17.1	.131	...	486.8	3.736
1990.....	259.3	1.957	...	214.8	1.621	...	16.8	.127	...	490.9	3.705
1991.....	257.9	1.913	...	222.7	1.652	...	16.4	.122	...	497.0	3.687
1992.....	261.0	1.903	...	231.9	1.691	...	16.5	.120	...	509.4	3.714
1993.....	262.8	1.892	...	240.1	1.729	...	16.7	.120	...	519.7	3.741
1994.....	264.6	1.885	...	246.6	1.757	...	16.7	.119	...	527.8	3.761
1995.....	265.8	1.877	...	252.2	1.780	...	16.6	.117	...	534.6	3.774
1996.....	266.2	1.866	...	256.4	1.797	...	16.8	.117	...	539.4	3.781
1997.....	264.4	1.841	...	259.9	1.810	...	17.0	.118	...	541.3	3.770
1998.....	263.5	1.825	...	263.1	1.822	...	16.9	.117	...	543.5	3.764
1999.....	266.4	1.830	...	266.0	1.827	...	16.2	.112	...	548.6	3.769
2000.....	279.5	1.883	...	269.6	1.816	...	17.3	.117	...	566.4	3.815
2001-II.....	285.8	1.918	0.012	270.3	1.814	-0.001	19.4	.130	0.134	575.5	3.863
2001-IV.....	285.4	1.910	...	271.6	1.817	...	16.9	.113	...	573.9	3.840
2002-II.....	291.4	1.939	.012	272.0	1.810	-0.001	19.2	.128	.134	582.6	3.877
2002-IV.....	290.5	1.925	...	272.9	1.808	...	17.0	.113	...	580.4	3.846
2003-II.....	296.2	1.952	.012	273.1	1.799	-0.001	19.4	.128	.134	588.7	3.879
2003-IV.....	295.0	1.935	...	273.7	1.795	...	17.2	.113	...	585.9	3.843
2004-II.....	300.4	1.955	.012	273.6	1.781	-0.001	19.6	.127	.134	593.6	3.864
2004-IV.....	298.7	1.933	...	274.0	1.773	...	17.3	.112	...	590.1	3.818
2005-II.....	303.9	1.950	.012	273.7	1.756	-0.001	19.7	.126	.134	597.3	3.832
2005-IV.....	302.0	1.924	...	273.9	1.745	...	17.4	.111	...	593.3	3.780
2006-II.....	306.6	1.936	.012	273.4	1.726	-0.001	19.9	.126	.134	599.9	3.788
2006-IV.....	304.0	1.906	...	273.4	1.714	...	17.7	.111	...	595.1	3.731
2007-II.....	307.8	1.912	.012	272.7	1.694	-0.001	20.4	.126	.134	600.9	3.732
2007-IV.....	304.5	1.876	...	272.5	1.680	...	18.2	.112	...	595.1	3.668
2008-II.....	307.4	1.871	.012	271.7	1.654	-0.001	20.8	.127	.134	600.0	3.652
2008-IV.....	303.2	1.827	...	271.4	1.636	...	18.5	.112	...	593.2	3.575
2009-II.....	306.1	1.814	.012	270.6	1.604	-0.001	21.1	.125	.134	597.7	3.543
2009-IV.....	301.8	1.765	...	270.2	1.580	...	18.6	.109	...	590.6	3.454
2010-II.....	304.6	1.753	.012	269.3	1.550	-0.001	21.1	.121	.134	595.1	3.425
2010-IV.....	300.4	1.706	...	268.9	1.528	...	18.5	.105	...	587.9	3.339

Sources:

- End of year number of children shown earlier.
- Historical excess of June 30th number over average of December 31st numbers calculated using June 30th data from 1-A Table In Force Supplement.
- Future excess of June 30th number over average of December 31st numbers are projected to remain at the last known rate.
- Future June 30th numbers are projected from December 31st numbers and excess June 30th ratios.
- Children of retired workers as a percent of male retired workers are calculated using numbers of children and numbers of male retired workers shown earlier.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

**Table III.B45.—Children of Retired Workers With Benefits In Current-Payment Status
and as a Percent of Male Retired Workers In Current-Payment Status**
(End of calendar years 1975-2000 and calendar half years 2001-10)
[Numbers in thousands]

Calendar period	Minor children			Disabled children			Student children			Total children	
	Number	Percent of male retired workers	Excess	Number	Percent of male retired workers	Excess	Number	Percent of male retired workers	Excess	Number	Percent of male retired workers
1975.....	390.6	4.262	...	118.8	1.296	...	133.2	1.453	...	642.6	7.011
1976.....	385.3	4.089	...	123.0	1.306	...	144.5	1.534	...	652.8	6.929
1977.....	389.1	4.005	...	128.4	1.322	...	160.5	1.652	...	677.9	6.978
1978.....	376.7	3.793	...	132.8	1.337	...	151.4	1.525	...	660.8	6.655
1979.....	365.9	3.590	...	137.2	1.346	...	148.9	1.460	...	652.0	6.396
1980.....	354.8	3.391	...	140.5	1.343	...	143.4	1.370	...	638.7	6.105
1981.....	340.4	3.161	...	143.6	1.334	...	148.9	1.383	...	632.9	5.878
1982.....	322.4	2.922	...	144.5	1.309	...	90.7	.822	...	557.6	5.053
1983.....	310.2	2.730	...	148.5	1.307	...	53.3	.469	...	511.9	4.505
1984.....	295.3	2.551	...	152.7	1.319	...	28.8	.249	...	476.8	4.118
1985.....	284.3	2.405	...	157.0	1.328	...	14.8	.125	...	456.1	3.859
1986.....	275.0	2.275	...	161.8	1.339	...	13.0	.107	...	449.7	3.721
1987.....	261.7	2.128	...	165.7	1.347	...	11.9	.096	...	439.2	3.571
1988.....	249.2	1.995	...	168.8	1.351	...	13.6	.109	...	431.6	3.455
1989.....	239.0	1.879	...	170.1	1.337	...	12.6	.099	...	421.7	3.315
1990.....	236.0	1.817	...	173.2	1.334	...	12.2	.094	...	421.4	3.245
1991.....	235.7	1.782	...	176.8	1.337	...	12.3	.093	...	424.9	3.213
1992.....	238.4	1.770	...	181.4	1.346	...	11.7	.087	...	431.5	3.202
1993.....	239.6	1.755	...	184.8	1.354	...	11.6	.085	...	436.0	3.195
1994.....	241.1	1.748	...	187.3	1.358	...	11.4	.083	...	439.8	3.188
1995.....	241.7	1.737	...	188.8	1.356	...	10.9	.078	...	441.4	3.171
1996.....	241.9	1.726	...	189.6	1.353	...	10.9	.078	...	442.4	3.156
1997.....	240.0	1.699	...	189.6	1.343	...	11.3	.080	...	441.0	3.122
1998.....	238.4	1.678	...	189.6	1.334	...	10.6	.075	...	438.6	3.087
1999.....	240.9	1.681	...	189.7	1.324	...	11.3	.079	...	441.9	3.084
2000.....	255.9	1.732	...	191.5	1.296	...	11.5	.078	...	458.9	3.106
2001-II.....	262.8	1.771	0.016	192.0	1.294	0.000	14.3	.097	0.271	469.1	3.162
2001-IV.....	261.3	1.755	...	192.5	1.293	...	11.1	.075	...	464.9	3.123
2002-II.....	267.9	1.787	.016	192.8	1.286	.000	14.2	.094	.271	474.8	3.167
2002-IV.....	265.9	1.769	...	193.0	1.284	...	11.2	.074	...	470.1	3.128
2003-II.....	272.3	1.798	.016	193.2	1.275	.000	14.3	.094	.271	479.8	3.167
2003-IV.....	270.0	1.778	...	193.3	1.273	...	11.4	.075	...	474.6	3.126
2004-II.....	276.1	1.799	.016	193.3	1.259	.000	14.5	.094	.271	483.8	3.153
2004-IV.....	273.4	1.777	...	193.2	1.256	...	11.4	.074	...	478.0	3.107
2005-II.....	279.4	1.793	.016	193.1	1.239	.000	14.6	.093	.271	487.0	3.126
2005-IV.....	276.4	1.768	...	192.9	1.234	...	11.5	.074	...	480.8	3.076
2006-II.....	281.8	1.782	.016	192.6	1.218	.000	14.8	.093	.271	489.1	3.093
2006-IV.....	278.1	1.752	...	192.4	1.212	...	11.7	.074	...	482.2	3.037
2007-II.....	282.8	1.762	.016	192.0	1.196	.000	15.1	.094	.271	489.9	3.053
2007-IV.....	278.4	1.724	...	191.7	1.187	...	12.1	.075	...	482.2	2.986
2008-II.....	282.4	1.725	.016	191.3	1.169	.000	15.5	.095	.271	489.1	2.989
2008-IV.....	277.2	1.679	...	190.9	1.156	...	12.3	.075	...	480.5	2.909
2009-II.....	281.1	1.674	.016	190.5	1.134	.000	15.7	.093	.271	487.2	2.901
2009-IV.....	275.9	1.621	...	190.1	1.117	...	12.3	.073	...	478.3	2.811
2010-II.....	279.8	1.624	.016	189.6	1.101	.000	15.6	.091	.271	485.0	2.816
2010-IV.....	274.7	1.568	...	189.2	1.080	...	12.2	.070	...	476.1	2.717

Sources:

- End of year numbers of children shown earlier.
- Historical excess of June 30th numbers over average of December 31st numbers calculated using June 30th data from 1-A Table Current-Payment Supplement.
- Future excess of June 30th numbers over average of December 31st numbers are projected to remain at the last known rate.
- Future June 30th numbers are projected from December 31st numbers and excess June 30th ratios.
- Children of retired workers as a percent of male retired workers are calculated using numbers of children and numbers of male retired workers shown earlier.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B46.—Children of Deceased Workers With Benefits In Force
(End of calendar years 1975-2000 and calendar half years 2001-10)
[Numbers in thousands]

Calendar period	Minor children		Disabled children		Student children		Total
	Number	Excess	Number	Excess	Number	Excess	
1975.....	2,210.6	...	222.6	...	514.4	...	2,947.6
1976.....	2,161.5	...	235.9	...	539.0	...	2,936.4
1977.....	2,113.7	...	248.6	...	538.9	...	2,901.2
1978.....	2,034.7	...	256.8	...	535.6	...	2,827.1
1979.....	1,966.2	...	267.2	...	524.8	...	2,758.2
1980.....	1,891.8	...	278.4	...	534.4	...	2,704.6
1981.....	1,812.3	...	291.1	...	537.9	...	2,641.4
1982.....	1,739.7	...	302.6	...	372.5	...	2,414.9
1983.....	1,671.8	...	315.4	...	227.3	...	2,214.5
1984.....	1,604.6	...	330.5	...	139.0	...	2,074.0
1985.....	1,554.0	...	345.2	...	68.5	...	1,967.7
1986.....	1,514.6	...	360.4	...	64.6	...	1,939.5
1987.....	1,470.2	...	374.4	...	61.8	...	1,906.3
1988.....	1,425.0	...	386.4	...	71.9	...	1,883.3
1989.....	1,394.1	...	399.8	...	67.6	...	1,861.4
1990.....	1,382.3	...	412.2	...	66.2	...	1,860.7
1991.....	1,381.6	...	425.1	...	66.6	...	1,873.2
1992.....	1,389.7	...	440.6	...	68.7	...	1,899.0
1993.....	1,405.1	...	456.0	...	70.0	...	1,931.2
1994.....	1,426.0	...	470.0	...	68.6	...	1,964.6
1995.....	1,438.2	...	483.5	...	69.6	...	1,991.2
1996.....	1,444.5	...	495.8	...	71.2	...	2,011.5
1997.....	1,430.8	...	507.1	...	73.7	...	2,011.6
1998.....	1,422.6	...	518.0	...	73.9	...	2,014.5
1999.....	1,413.7	...	528.3	...	71.2	...	2,013.2
2000.....	1,407.6	...	537.2	...	71.1	...	2,015.9
2001-II.....	1,408.8	0.003	542.2	0.001	77.7	0.086	2,028.6
2001-IV.....	1,400.8	...	546.3	...	71.9	...	2,019.0
2002-II.....	1,401.7	.003	551.1	.001	78.3	.086	2,031.0
2002-IV.....	1,393.4	...	554.9	...	72.3	...	2,020.7
2003-II.....	1,392.0	.003	559.5	.001	79.1	.086	2,030.6
2003-IV.....	1,381.5	...	563.2	...	73.4	...	2,018.1
2004-II.....	1,379.6	.003	567.6	.001	79.9	.086	2,027.1
2004-IV.....	1,368.8	...	571.1	...	73.8	...	2,013.7
2005-II.....	1,365.6	.003	575.3	.001	80.4	.086	2,021.4
2005-IV.....	1,353.6	...	578.5	...	74.4	...	2,006.5
2006-II.....	1,348.4	.003	582.6	.001	81.5	.086	2,012.5
2006-IV.....	1,334.5	...	585.7	...	75.7	...	1,995.8
2007-II.....	1,326.4	.003	589.6	.001	83.2	.086	1,999.2
2007-IV.....	1,309.7	...	592.5	...	77.7	...	1,979.9
2008-II.....	1,299.3	.003	596.3	.001	85.2	.086	1,980.9
2008-IV.....	1,280.6	...	599.1	...	79.3	...	1,959.0
2009-II.....	1,270.3	.003	602.8	.001	86.3	.086	1,959.4
2009-IV.....	1,251.8	...	605.5	...	79.6	...	1,936.9
2010-II.....	1,242.4	.003	609.0	.001	86.2	.086	1,937.6
2010-IV.....	1,225.1	...	611.4	...	79.1	...	1,915.6

Sources:

- End of year numbers of children shown earlier.
- Historical excess of June 30th numbers over average of December 31st numbers calculated using June 30th data from 1-A Table In Force Supplement.
- Future excess of June 30th numbers over average of December 31st numbers are projected to remain at the last known rate.
- Future June 30th numbers are projected from December 31st numbers and excess June 30th ratios.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B47.—Children of Deceased Workers With Benefits In Current-Payment Status
(End of calendar years 1975-2000 and calendar half years 2001-10)
[Numbers in thousands]

Calendar period	Minor children		Disabled children		Student children		Total
	Number	Excess	Number	Excess	Number	Excess	
1975.....	2,205.8	...	219.3	...	493.8	...	2,918.9
1976.....	2,147.7	...	231.7	...	523.3	...	2,902.7
1977.....	2,103.1	...	245.8	...	528.2	...	2,877.0
1978.....	2,027.6	...	255.5	...	497.3	...	2,780.4
1979.....	1,960.5	...	265.9	...	484.5	...	2,710.8
1980.....	1,883.4	...	276.7	...	449.7	...	2,609.9
1981.....	1,796.1	...	286.7	...	462.7	...	2,545.6
1982.....	1,717.0	...	297.9	...	306.2	...	2,321.1
1983.....	1,645.7	...	309.7	...	190.1	...	2,145.5
1984.....	1,575.7	...	322.5	...	112.2	...	2,010.4
1985.....	1,525.2	...	335.8	...	57.3	...	1,918.2
1986.....	1,478.8	...	348.6	...	50.9	...	1,878.3
1987.....	1,429.7	...	360.2	...	46.9	...	1,836.8
1988.....	1,381.9	...	369.7	...	57.5	...	1,809.1
1989.....	1,347.6	...	380.2	...	53.7	...	1,781.5
1990.....	1,333.8	...	390.1	...	52.9	...	1,776.9
1991.....	1,335.9	...	400.5	...	55.1	...	1,791.6
1992.....	1,341.4	...	413.6	...	53.5	...	1,808.4
1993.....	1,356.5	...	426.1	...	54.0	...	1,836.6
1994.....	1,375.6	...	437.0	...	52.0	...	1,864.5
1995.....	1,386.1	...	446.6	...	51.2	...	1,883.9
1996.....	1,391.1	...	454.6	...	52.2	...	1,897.9
1997.....	1,376.2	...	462.1	...	54.5	...	1,892.8
1998.....	1,363.5	...	468.8	...	51.6	...	1,883.9
1999.....	1,353.9	...	474.9	...	56.1	...	1,884.9
2000.....	1,346.1	...	480.4	...	51.6	...	1,878.1
2001-II.....	1,346.8	0.003	484.7	0.000	63.2	0.217	1,894.7
2001-IV.....	1,339.9	...	488.7	...	52.3	...	1,880.8
2002-II.....	1,340.0	.003	492.8	.000	63.7	.217	1,896.5
2002-IV.....	1,332.6	...	496.6	...	52.5	...	1,881.6
2003-II.....	1,330.4	.003	500.5	.000	64.4	.217	1,895.3
2003-IV.....	1,320.7	...	504.2	...	53.3	...	1,878.2
2004-II.....	1,318.2	.003	508.0	.000	65.0	.217	1,891.3
2004-IV.....	1,308.3	...	511.5	...	53.6	...	1,873.3
2005-II.....	1,304.5	.003	515.1	.000	65.5	.217	1,885.1
2005-IV.....	1,293.3	...	518.4	...	54.0	...	1,865.8
2006-II.....	1,287.7	.003	521.9	.000	66.4	.217	1,875.9
2006-IV.....	1,274.7	...	525.1	...	55.0	...	1,854.8
2007-II.....	1,266.2	.003	528.5	.000	68.0	.217	1,862.7
2007-IV.....	1,250.5	...	531.6	...	56.7	...	1,838.8
2008-II.....	1,240.0	.003	534.9	.000	69.7	.217	1,844.6
2008-IV.....	1,222.4	...	537.9	...	57.9	...	1,818.2
2009-II.....	1,212.1	.003	541.1	.000	70.5	.217	1,823.7
2009-IV.....	1,194.9	...	543.9	...	58.0	...	1,796.8
2010-II.....	1,185.5	.003	547.0	.000	70.2	.217	1,802.7
2010-IV.....	1,169.4	...	549.7	...	57.4	...	1,776.5

Sources:

- End of year numbers of children shown earlier.
- Historical excess of June 30th numbers over average of December 31st numbers calculated using June 30th data from 1-A Table in Current-Payment Status Supplement.
- Future excess of June 30th numbers over average of December 31st numbers are projected to remain at the last known rate.
- Future June 30th numbers are projected from December 31st numbers and excess June 30th ratios.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B48.—Young Spouses of Retired Workers With Benefits In Force
(By age and gender, as of December 31, 1975-2010)
[In thousands]

Year	17-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-66	Total
Male worker												
1975.....	0.1	0.5	1.7	4.6	8.5	16.3	31.0	53.6	60.1	32.1	(1)	208.5
1980.....	.1	.4	1.6	4.3	9.6	16.3	27.2	45.8	58.8	43.9	(1)	207.9
1985.....	(1)	.3	1.4	3.9	8.7	14.6	18.5	22.3	24.0	22.2	(1)	116.0
1990.....	(1)	.2	1.1	3.5	7.7	13.1	16.6	16.5	16.6	18.7	(1)	93.9
1991.....	(1)	.2	1.0	3.3	7.5	12.9	16.3	16.2	16.0	18.2	(1)	91.7
1992.....	(1)	.2	1.0	3.4	7.5	12.7	16.1	16.2	16.3	17.2	(1)	90.6
1993.....	(1)	.2	1.0	3.2	7.3	12.3	16.2	16.4	15.6	16.5	(1)	88.7
1994.....	(1)	.1	.8	3.1	7.2	11.7	15.8	15.6	14.3	16.8	(1)	85.4
1995.....	(1)	.1	.8	2.9	6.9	11.5	15.4	14.9	13.8	16.2	(1)	82.4
1996.....	(1)	.1	.7	2.7	6.5	11.0	14.6	14.4	13.2	15.5	(1)	78.6
1997.....	(1)	.1	.6	2.4	6.1	10.4	13.5	13.8	12.6	14.7	(1)	74.2
1998.....	(1)	.1	.5	2.1	5.7	9.9	12.8	13.1	11.9	14.1	(1)	70.4
1999.....	(1)	.1	.5	1.9	5.3	9.6	12.4	12.7	11.5	13.4	(1)	67.4
2000.....	(1)	.1	.5	1.8	5.0	9.6	12.7	12.7	11.3	13.2	(1)	66.9
2001.....	(1)	.1	.4	1.7	4.8	9.4	12.6	12.5	11.1	12.9	(1)	65.5
2002.....	(1)	.1	.4	1.7	4.6	9.2	12.5	12.2	11.1	12.6	(1)	64.4
2003.....	(1)	.1	.4	1.6	4.4	9.0	12.3	12.1	10.9	12.5	0.4	63.9
2004.....	(1)	.1	.4	1.6	4.3	8.8	12.3	12.1	10.8	12.4	.8	63.6
2005.....	(1)	.1	.4	1.6	4.2	8.6	12.1	12.0	10.7	12.3	1.2	63.4
2006.....	(1)	.1	.4	1.6	4.2	8.5	12.0	12.0	10.7	12.2	1.6	63.1
2007.....	(1)	.1	.4	1.6	4.1	8.3	11.9	11.9	10.5	12.1	2.0	63.0
2008.....	(1)	.1	.4	1.5	4.1	8.2	11.8	11.8	10.5	12.1	2.4	62.8
2009.....	(1)	.1	.4	1.5	4.0	8.1	11.7	11.7	10.4	12.0	2.4	62.4
2010.....	(1)	.1	.4	1.5	4.0	8.1	11.5	11.7	10.4	11.9	2.4	62.0
Female worker												
1975.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
1980.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
1985.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1	(1)	.2
1990.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1	(1)	.1
1991.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1	(1)	.1
1992.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1	(1)	.1
1993.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1	(1)	.1
1994.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
1995.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
1996.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
1997.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
1998.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
1999.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
2000.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
2001.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
2002.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
2003.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
2004.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
2005.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
2006.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
2007.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
2008.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
2009.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
2010.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
Total												
1975.....	.1	.5	1.7	4.6	8.5	16.3	31.0	53.6	60.1	32.1	(1)	208.5
1980.....	.1	.4	1.6	4.3	9.6	16.3	27.2	45.8	58.8	43.9	(1)	207.9
1985.....	(1)	.3	1.4	3.9	8.7	14.6	18.5	22.4	24.0	22.2	(1)	116.1
1990.....	(1)	.2	1.1	3.5	7.7	13.1	16.6	16.5	16.6	18.8	(1)	94.0
1991.....	(1)	.2	1.0	3.3	7.5	12.9	16.3	16.2	16.0	18.2	(1)	91.8
1992.....	(1)	.2	1.0	3.4	7.5	12.7	16.1	16.2	16.3	17.3	(1)	90.7
1993.....	(1)	.2	1.0	3.2	7.3	12.3	16.2	16.4	15.6	16.6	(1)	88.8
1994.....	(1)	.1	.8	3.1	7.2	11.7	15.8	15.6	14.4	16.8	(1)	85.5
1995.....	(1)	.1	.8	2.9	6.9	11.5	15.4	14.9	13.9	16.2	(1)	82.5
1996.....	(1)	.1	.7	2.7	6.5	11.0	14.6	14.4	13.2	15.6	(1)	78.7
1997.....	(1)	.1	.6	2.4	6.1	10.4	13.5	13.8	12.7	14.8	(1)	74.3
1998.....	(1)	.1	.5	2.1	5.7	9.9	12.8	13.1	12.0	14.2	(1)	70.5
1999.....	(1)	.1	.5	1.9	5.3	9.6	12.4	12.7	11.5	13.4	(1)	67.5
2000.....	(1)	.1	.5	1.8	5.0	9.6	12.7	12.7	11.4	13.2	(1)	67.0
2001.....	(1)	.1	.4	1.7	4.8	9.4	12.6	12.5	11.1	12.9	(1)	65.6
2002.....	(1)	.1	.4	1.7	4.6	9.2	12.5	12.2	11.1	12.7	(1)	64.5
2003.....	(1)	.1	.4	1.6	4.4	9.0	12.3	12.1	11.0	12.6	.4	64.0
2004.....	(1)	.1	.4	1.6	4.3	8.8	12.3	12.1	10.8	12.5	.8	63.7
2005.....	(1)	.1	.4	1.6	4.2	8.6	12.2	12.0	10.8	12.3	1.3	63.5
2006.....	(1)	.1	.4	1.6	4.2	8.5	12.0	12.0	10.7	12.2	1.6	63.2
2007.....	(1)	.1	.4	1.6	4.1	8.3	11.9	11.9	10.6	12.2	2.0	63.0
2008.....	(1)	.1	.4	1.5	4.1	8.2	11.8	11.8	10.5	12.1	2.4	62.9
2009.....	(1)	.1	.4	1.5	4.0	8.1	11.7	11.7	10.5	12.0	2.4	62.4
2010.....	(1)	.1	.4	1.5	4.0	8.1	11.5	11.7	10.4	12.0	2.4	62.1

¹ Fewer than 50.

Sources:

- Historical figures from SSA administrative records.
- Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B49.—Awards to Young Spouses of Retired Workers, Per 1,000 Awards to Eligible Children of Retired Workers
(By age and gender, calendar years, 1975-2010)

Year	17-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-67	Total
Male worker												
1975.....	0.320	1.620	5.560	13.900	25.090	49.650	101.760	192.070	239.780	103.510	8.990	742.240
1976.....	.290	1.490	5.160	12.920	23.270	47.410	93.210	178.710	235.090	99.820	8.960	706.320
1977.....	.350	1.770	6.090	15.240	29.930	52.360	104.860	200.390	270.580	118.870	10.700	811.130
1978.....	.350	1.720	5.960	14.910	29.310	50.760	96.120	188.480	254.790	116.310	10.520	769.230
1979.....	.280	1.410	4.800	12.020	26.060	45.700	83.730	157.200	225.850	104.290	9.230	670.570
1980.....	.300	1.460	5.070	12.690	28.130	47.290	83.120	158.020	229.800	111.210	9.970	687.060
1981.....	.420	2.180	7.540	18.890	36.400	62.940	101.810	183.960	264.720	272.080	44.170	995.090
1982.....	.400	2.010	6.900	17.260	36.670	57.450	82.930	132.790	164.750	90.330	9.190	600.670
1983.....	.390	1.960	6.770	16.940	36.080	59.320	79.710	118.010	149.560	90.580	9.740	569.050
1984.....	.280	1.950	6.510	17.360	34.470	57.190	73.560	103.680	128.440	83.570	9.590	516.610
1985.....	.290	2.190	7.360	16.410	34.510	56.850	72.250	96.530	117.160	78.870	10.030	492.450
1986.....	.280	1.780	6.900	16.490	36.050	56.840	72.520	90.620	108.810	77.630	10.800	478.730
1987.....	.260	1.870	6.440	16.580	32.070	53.480	70.580	82.950	97.030	72.430	8.830	442.520
1988.....	.220	1.050	5.800	16.060	30.180	49.350	61.940	72.750	87.110	112.160	11.200	447.810
1989.....	.140	1.380	5.280	13.950	28.600	50.150	63.120	69.130	80.110	115.060	11.280	438.210
1990.....	.100	1.200	5.210	13.140	28.690	44.900	58.720	65.460	74.100	121.680	12.500	425.690
1991.....	.080	1.200	4.970	12.030	26.900	44.800	55.780	61.540	70.740	137.310	15.920	431.300
1992.....	.090	1.100	4.790	12.840	26.310	41.190	55.200	57.770	67.250	136.310	16.430	419.280
1993.....	.080	1.000	3.940	12.050	26.570	39.840	53.760	55.710	63.310	81.320	10.670	348.260
1994.....	.160	.850	3.670	11.560	24.240	37.400	49.600	54.620	60.920	52.780	7.580	303.380
1995.....	.080	.820	3.930	10.860	22.120	37.380	49.590	48.930	57.760	48.460	7.310	287.250
1996.....	.170	.600	2.580	9.820	22.280	33.680	43.540	47.980	52.450	46.020	7.010	266.140
1997.....	.070	.600	2.330	8.390	18.830	30.990	41.130	45.520	49.040	44.150	6.570	247.620
1998.....	.140	.460	2.530	7.140	18.100	30.080	38.140	43.610	46.850	43.330	6.830	237.210
1999.....	.100	.470	2.200	6.410	16.800	29.390	37.410	40.630	45.930	40.980	6.730	227.060
2000.....	.010	.300	2.260	6.070	16.150	30.350	40.660	40.590	42.520	38.810	7.370	225.090
2001.....	.060	.390	2.290	6.360	16.690	29.980	39.160	41.110	44.380	40.290	7.070	227.770
2002.....	.060	.390	2.290	6.360	16.690	29.980	39.160	41.110	44.380	40.290	7.070	227.770
2003.....	.060	.390	2.290	6.360	16.690	29.980	39.160	41.110	44.380	40.290	7.070	227.770
2004.....	.060	.390	2.290	6.360	16.690	29.980	39.160	41.110	44.380	40.290	8.250	228.950
2005.....	.060	.390	2.290	6.360	16.690	29.980	39.160	41.110	44.380	40.290	9.420	230.130
2006.....	.060	.390	2.290	6.360	16.690	29.980	39.160	41.110	44.380	40.290	10.600	231.300
2007.....	.060	.390	2.290	6.360	16.690	29.980	39.160	41.110	44.380	40.290	11.780	232.480
2008.....	.060	.390	2.290	6.360	16.690	29.980	39.160	41.110	44.380	40.290	12.960	233.660
2009.....	.060	.390	2.290	6.360	16.690	29.980	39.160	41.110	44.380	40.290	14.140	234.840
2010.....	.060	.390	2.290	6.360	16.690	29.980	39.160	41.110	44.380	40.290	14.140	234.840
Female worker												
1975.....	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000
1976.....	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000
1977.....	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000
1978.....	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000
1979.....	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000
1980.....	.000	.000	.000	.000	.000	.000	.000	.000	.050	.000	.000	.050
1981.....	.000	.000	.000	.000	.000	.000	.000	.000	.020	.020	.000	.030
1982.....	.000	.000	.000	.000	.000	.000	.000	.050	.050	.050	.000	.150
1983.....	.000	.020	.000	.030	.100	.100	.140	.140	.470	.510	.000	1.510
1984.....	.020	.050	.120	.260	.210	.380	.490	.730	1.290	2.260	.200	6.000
1985.....	.000	.000	.050	.050	.210	.190	.130	.320	.710	1.110	.100	2.860
1986.....	.000	.000	.000	.150	.100	.260	.200	.280	.480	.820	.050	2.340
1987.....	.000	.000	.050	.090	.100	.120	.150	.150	.390	.550	.050	1.650
1988.....	.000	.000	.000	.020	.020	.030	.090	.050	.380	.700	.020	1.300
1989.....	.000	.000	.020	.020	.020	.000	.000	.130	.300	.430	.040	.950
1990.....	.000	.000	.000	.000	.000	.000	.120	.050	.200	.440	.030	.840
1991.....	.000	.000	.000	.000	.020	.070	.080	.070	.290	.470	.030	1.030
1992.....	.000	.000	.020	.000	.000	.030	.030	.020	.250	.490	.060	.890
1993.....	.000	.000	.000	.000	.000	.000	.000	.000	.210	.410	.050	.670
1994.....	.000	.000	.000	.000	.000	.000	.000	.000	.210	.480	.050	.740
1995.....	.000	.000	.000	.000	.000	.000	.000	.000	.220	.400	.030	.650
1996.....	.000	.000	.000	.000	.000	.000	.000	.000	.190	.380	.030	.600
1997.....	.000	.000	.000	.000	.000	.000	.000	.000	.190	.350	.040	.580
1998.....	.000	.000	.000	.000	.000	.040	.070	.090	.210	.330	.040	.770
1999.....	.000	.000	.000	.000	.000	.030	.020	.070	.350	.240	.030	.740
2000.....	.000	.000	.000	.000	.030	.030	.040	.010	.100	.200	.030	.450
2001.....	.000	.000	.000	.000	.010	.030	.040	.040	.200	.240	.030	.600
2002.....	.000	.000	.000	.000	.010	.030	.040	.040	.200	.240	.030	.600
2003.....	.000	.000	.000	.000	.010	.030	.040	.040	.200	.240	.030	.600
2004.....	.000	.000	.000	.000	.010	.030	.040	.040	.200	.240	.040	.610
2005.....	.000	.000	.000	.000	.010	.030	.040	.040	.200	.240	.040	.610
2006.....	.000	.000	.000	.000	.010	.030	.040	.040	.200	.240	.050	.620
2007.....	.000	.000	.000	.000	.010	.030	.040	.040	.200	.240	.050	.620
2008.....	.000	.000	.000	.000	.010	.030	.040	.040	.200	.240	.060	.630
2009.....	.000	.000	.000	.000	.010	.030	.040	.040	.200	.240	.060	.630
2010.....	.000	.000	.000	.000	.010	.030	.040	.040	.200	.240	.060	.630

Sources:

- Historical figures computed by dividing the number of awards by the number of awards to eligible children of retired workers and multiplying by 1,000. Eligible children of retired workers are minor child beneficiaries under age 16 and disabled child beneficiaries.
- Future figures projected based on historical trend and judgment.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B50.—Awards to Young Spouses of Retired Workers
(By age and gender, calendar years 1975-2010)

[In thousands]

Year	17-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-67	Total
Male worker												
1975.....	(1)	0.1	0.5	1.1	2.0	4.0	8.3	15.6	19.4	8.4	0.7	60.2
1980.....	(1)	.1	.4	1.0	2.3	3.8	6.7	12.7	18.5	9.0	.8	55.4
1985.....	(1)	.1	.5	1.0	2.1	3.5	4.5	6.0	7.3	4.9	.6	30.6
1990.....	(1)	.1	.3	.8	1.7	2.7	3.5	3.9	4.4	7.2	.7	25.3
1991.....	(1)	.1	.3	.7	1.6	2.7	3.4	3.8	4.3	8.4	1.0	26.4
1992.....	(1)	.1	.3	.8	1.7	2.6	3.5	3.7	4.3	8.7	1.0	26.8
1993.....	(1)	.1	.2	.8	1.7	2.5	3.4	3.5	4.0	5.1	.7	21.9
1994.....	(1)	.1	.2	.7	1.5	2.3	3.0	3.3	3.7	3.2	.5	18.5
1995.....	(1)	(1)	.2	.7	1.3	2.2	3.0	2.9	3.5	2.9	.4	17.2
1996.....	(1)	(1)	.2	.6	1.3	2.0	2.5	2.8	3.0	2.7	.4	15.4
1997.....	(1)	(1)	.1	.5	1.1	1.8	2.3	2.6	2.8	2.5	.4	14.1
1998.....	(1)	(1)	.1	.4	1.0	1.7	2.2	2.5	2.7	2.5	.4	13.5
1999.....	(1)	(1)	.1	.4	1.0	1.7	2.2	2.4	2.7	2.4	.4	13.5
2000.....	(1)	(1)	.1	.4	1.0	1.7	2.2	2.4	2.7	2.4	.4	13.5
2001.....	(1)	(1)	.2	.4	1.1	2.1	2.8	2.8	2.9	2.7	.5	15.5
2002.....	(1)	(1)	.1	.4	1.1	1.9	2.5	2.6	2.8	2.6	.4	14.5
2003.....	(1)	(1)	.1	.4	1.1	1.9	2.5	2.6	2.8	2.6	.4	14.4
2004.....	(1)	(1)	.1	.4	1.1	1.9	2.5	2.6	2.8	2.6	.4	14.4
2005.....	(1)	(1)	.1	.4	1.1	1.9	2.5	2.6	2.8	2.5	.5	14.5
2006.....	(1)	(1)	.1	.4	1.1	1.9	2.5	2.6	2.8	2.5	.6	14.5
2007.....	(1)	(1)	.1	.4	1.0	1.9	2.4	2.6	2.8	2.5	.7	14.5
2008.....	(1)	(1)	.1	.4	1.0	1.9	2.4	2.6	2.8	2.5	.7	14.4
2009.....	(1)	(1)	.1	.4	1.0	1.9	2.4	2.5	2.7	2.5	.8	14.5
2010.....	(1)	(1)	.1	.4	1.0	1.9	2.4	2.5	2.7	2.5	.9	14.5
Female worker												
1975.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
1980.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
1985.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1	(1)	.2
1990.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
1991.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
1992.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
1993.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
1994.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
1995.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
1996.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
1997.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
1998.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
1999.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
2000.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
2001.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
2002.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
2003.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
2004.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
2005.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
2006.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
2007.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
2008.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
2009.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
2010.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
Total												
1975.....	(1)	.1	.5	1.1	2.0	4.0	8.3	15.6	19.4	8.4	.7	60.2
1980.....	(1)	.1	.4	1.0	2.3	3.8	6.7	12.7	18.5	9.0	.8	55.4
1985.....	(1)	.1	.5	1.0	2.2	3.5	4.5	6.0	7.3	5.0	.6	30.8
1990.....	(1)	.1	.3	.8	1.7	2.7	3.5	3.9	4.4	7.2	.7	25.3
1991.....	(1)	.1	.3	.7	1.6	2.7	3.4	3.8	4.3	8.4	1.0	26.4
1992.....	(1)	.1	.3	.8	1.7	2.6	3.5	3.7	4.3	8.7	1.1	26.8
1993.....	(1)	.1	.2	.8	1.7	2.5	3.4	3.5	4.0	5.1	.7	21.9
1994.....	(1)	.1	.2	.7	1.5	2.3	3.0	3.3	3.7	3.2	.5	18.5
1995.....	(1)	(1)	.2	.7	1.3	2.2	3.0	2.9	3.5	2.9	.4	17.3
1996.....	(1)	(1)	.2	.6	1.3	2.0	2.5	2.8	3.1	2.7	.4	15.5
1997.....	(1)	(1)	.1	.5	1.1	1.8	2.3	2.6	2.8	2.5	.4	14.1
1998.....	(1)	(1)	.1	.4	1.0	1.7	2.2	2.5	2.7	2.5	.4	13.5
1999.....	(1)	(1)	.1	.4	1.0	1.7	2.2	2.4	2.8	2.4	.4	13.5
2000.....	(1)	(1)	.1	.4	1.0	1.7	2.2	2.4	2.8	2.4	.4	13.5
2001.....	(1)	(1)	.2	.4	1.1	2.1	2.8	2.8	2.9	2.7	.5	15.6
2002.....	(1)	(1)	.1	.4	1.1	1.9	2.5	2.6	2.8	2.6	.5	14.5
2003.....	(1)	(1)	.1	.4	1.1	1.9	2.5	2.6	2.8	2.6	.5	14.5
2004.....	(1)	(1)	.1	.4	1.1	1.9	2.5	2.6	2.8	2.6	.5	14.5
2005.....	(1)	(1)	.1	.4	1.1	1.9	2.5	2.6	2.8	2.6	.5	14.5
2006.....	(1)	(1)	.1	.4	1.1	1.9	2.5	2.6	2.8	2.6	.6	14.5
2007.....	(1)	(1)	.1	.4	1.0	1.9	2.5	2.6	2.8	2.5	.7	14.5
2008.....	(1)	(1)	.1	.4	1.0	1.9	2.4	2.6	2.8	2.5	.7	14.5
2009.....	(1)	(1)	.1	.4	1.0	1.9	2.4	2.5	2.8	2.5	.8	14.5
2010.....	(1)	(1)	.1	.4	1.0	1.9	2.4	2.5	2.8	2.5	.9	14.5

¹ Fewer than 50.**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by applying award rate to the number of awards to eligible children of retired workers. Eligible children of retired workers are minor child beneficiaries under age 16 and disabled child beneficiaries

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B51.—Young Spouses of Retired Workers with Benefits Withheld, as a Percentage of Young Spouses In Force
(By age and gender, as of December 31, 1975-2010)

Year	17-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-66	Total
Male worker												
1975.....	6.818	5.992	5.985	6.004	5.996	5.999	6.001	6.001	5.999	5.996	0.000	5.999
1976.....	6.897	6.029	5.951	6.026	5.993	6.003	6.001	5.999	6.002	6.003	.000	6.001
1977.....	6.897	6.004	5.934	6.007	6.000	6.001	6.001	6.000	6.001	6.002	.000	6.001
1978.....	2.439	3.704	5.854	5.711	6.474	6.029	6.285	5.782	5.297	7.359	.000	6.068
1979.....	5.128	4.492	5.442	5.685	6.147	5.896	6.077	5.679	5.553	5.994	.000	5.794
1980.....	5.455	4.500	4.878	5.280	5.900	5.906	6.003	5.391	5.401	5.997	.000	5.658
1981.....	4.167	5.026	5.147	5.647	6.204	6.706	6.617	6.015	5.997	6.282	.000	6.198
1982.....	.000	5.621	5.241	6.015	6.481	7.492	7.284	6.754	6.720	6.594	.000	6.801
1983.....	6.452	5.298	5.666	5.617	6.854	7.132	7.582	7.088	8.095	8.778	.000	7.665
1984.....	14.286	4.815	5.018	5.638	6.819	7.549	7.085	7.224	7.698	10.992	.000	7.954
1985.....	6.250	4.982	6.943	5.802	6.726	7.062	7.210	7.044	7.818	9.241	.000	7.580
1986.....	21.739	4.247	7.399	7.043	7.310	7.302	7.277	7.281	7.710	8.667	.000	7.627
1987.....	12.500	7.031	8.394	8.254	8.278	8.975	8.490	8.345	8.869	9.018	.000	8.676
1988.....	4.348	11.765	7.388	8.679	8.374	9.036	8.824	8.918	8.989	8.909	.000	8.864
1989.....	4.762	8.947	9.689	7.730	8.125	8.473	8.310	8.253	8.833	8.850	.000	8.504
1990.....	12.500	7.303	9.450	8.737	7.780	7.956	8.199	2.114	8.807	8.363	.000	7.237
1991.....	9.091	8.108	9.378	8.787	7.951	7.246	8.087	8.215	8.732	8.180	.000	8.152
1992.....	.000	5.128	9.091	9.552	9.151	8.340	8.458	7.911	9.197	9.308	.000	8.735
1993.....	16.667	12.736	7.368	7.862	7.503	8.306	8.900	8.577	9.539	9.074	.000	8.745
1994.....	.000	8.333	10.495	8.741	8.404	7.948	8.183	8.254	8.747	8.237	.000	8.329
1995.....	12.500	6.504	11.001	9.088	8.279	8.468	8.219	8.829	9.054	8.320	.000	8.584
1996.....	33.333	9.910	16.134	15.752	18.172	20.066	20.243	17.911	14.265	10.987	.000	16.590
1997.....	57.143	15.534	17.213	17.241	19.514	20.898	21.294	18.386	14.811	11.198	.000	17.279
1998.....	45.455	8.750	17.691	19.068	20.223	22.365	22.323	19.124	14.795	11.308	.000	17.928
1999.....	40.000	9.333	17.842	19.462	20.510	22.481	22.205	19.500	14.678	11.383	.000	18.042
2000.....	50.000	6.250	12.944	19.113	19.798	21.565	20.379	18.481	14.238	10.602	.000	17.082
2001.....	24.401	7.774	12.820	19.164	19.827	21.564	20.377	18.467	14.236	10.595	.000	17.085
2002.....	23.383	6.866	12.734	19.157	19.837	21.567	20.372	18.490	14.267	10.609	.000	17.086
2003.....	22.952	6.340	12.760	19.154	19.834	21.580	20.376	18.496	14.263	10.613	9.132	17.025
2004.....	22.951	6.804	12.706	19.140	19.825	21.577	20.375	18.491	14.257	10.608	9.132	16.959
2005.....	22.950	6.836	12.744	19.125	19.818	21.578	20.375	18.499	14.251	10.608	9.132	16.897
2006.....	22.949	6.798	12.816	19.136	19.828	21.577	20.374	18.490	14.244	10.609	9.132	16.838
2007.....	22.950	6.796	12.737	19.151	19.827	21.584	20.374	18.489	14.253	10.609	9.132	16.780
2008.....	22.952	6.793	12.733	19.143	19.828	21.579	20.373	18.490	14.257	10.607	9.132	16.723
2009.....	22.952	6.791	12.750	19.141	19.827	21.578	20.373	18.489	14.256	10.612	9.132	16.717
2010.....	22.952	6.790	12.747	19.137	19.823	21.577	20.372	18.491	14.257	10.611	9.132	16.710
Female worker												
1975.....	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000
1976.....	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000
1977.....	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000
1978.....	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000
1979.....	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000
1980.....	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000
1981.....	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000	.000
1982.....	.000	.000	.000	.000	.000	.000	.000	66.667	.000	.000	.000	13.333
1983.....	.000	.000	.000	.000	.000	.000	.000	.000	13.636	12.000	.000	8.108
1984.....	.000	.000	.000	.000	.000	.000	6.667	16.667	15.385	10.145	.000	10.227
1985.....	.000	.000	.000	.000	7.692	8.333	12.500	5.000	13.636	11.594	.000	10.465
1986.....	.000	.000	.000	.000	.000	50.000	.000	.000	9.615	14.103	.000	11.039
1987.....	.000	.000	.000	.000	.000	33.333	.000	-7.143	11.364	11.268	.000	9.420
1988.....	.000	.000	.000	100.000	.000	50.000	.000	.000	15.909	17.647	.000	15.789
1989.....	.000	.000	.000	50.000	.000	50.000	.000	10.000	14.894	23.636	.000	18.852
1990.....	.000	.000	.000	50.000	.000	.000	.000	.000	10.000	15.517	.000	11.765
1991.....	.000	.000	.000	.000	.000	.000	.000	9.091	5.556	19.048	.000	12.000
1992.....	.000	.000	.000	.000	.000	-33.333	-25.000	-14.286	.000	27.941	.000	12.712
1993.....	.000	.000	.000	.000	.000	-33.333	-20.000	-16.667	-7.407	24.194	.000	9.524
1994.....	.000	.000	.000	.000	.000	.000	16.667	22.222	16.667	6.818	.000	11.702
1995.....	.000	.000	.000	.000	.000	.000	33.333	15.385	11.111	16.667	.000	15.217
1996.....	.000	.000	.000	.000	100.000	.000	28.571	15.385	22.727	20.000	.000	20.690
1997.....	.000	.000	.000	.000	.000	40.000	50.000	9.091	12.500	30.303	.000	24.051
1998.....	.000	.000	.000	.000	.000	71.429	40.000	12.500	14.286	26.316	.000	25.287
1999.....	.000	.000	.000	.000	100.000	66.667	50.000	25.000	13.158	33.333	.000	26.136
2000.....	.000	.000	.000	.000	.000	50.000	60.000	33.333	20.000	33.333	.000	30.337
2001.....	.000	.000	.000	.000	.000	10.757	41.554	29.128	18.086	32.163	.000	26.436
2002.....	.000	.000	.000	.000	.000	10.944	35.899	32.460	18.244	31.812	.000	26.201
2003.....	.000	.000	.000	.000	.000	26.243	50.260	30.471	17.318	32.744	60.000	27.086
2004.....	.000	.000	.000	.000	.000	31.532	46.539	29.203	17.587	32.883	60.000	27.265
2005.....	.000	.000	.000	.000	.000	10.630	42.598	30.974	18.647	33.299	60.000	27.791
2006.....	.000	.000	.000	.000	.000	33.579	44.546	30.459	18.068	33.115	60.000	27.977
2007.....	.000	.000	.000	.000	.000	45.507	45.091	30.249	18.181	32.881	60.000	28.277
2008.....	.000	.000	.000	.000	.000	37.039	41.036	30.270	18.030	32.567	60.000	28.245
2009.....	.000	.000	.000	.000	.000	37.139	40.888	30.258	18.199	32.451	60.000	28.331
2010.....	.000	.000	.000	.000	.000	37.026	41.619	30.240	18.152	32.823	60.000	28.405

Sources:

- Historical percentages computed by dividing number withheld by number in force.
- Future percentages projected based on historical trends.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B52.—Young Spouses of Retired Workers With Benefits Withheld
(By age and gender, as of December 31, 1975-2010)
[In thousands]

Year	17-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-66	Total
Male worker												
1975.....	(1)	(1)	0.1	0.3	0.5	1.0	1.9	3.2	3.6	1.9	(1)	12.5
1980.....	(1)	(1)	.1	.2	.6	1.0	1.6	2.5	3.2	2.6	(1)	11.8
1985.....	(1)	(1)	.1	.2	.6	1.0	1.3	1.6	1.9	2.0	(1)	8.8
1990.....	(1)	(1)	.1	.3	.6	1.0	1.4	.3	1.5	1.6	(1)	6.8
1991.....	(1)	(1)	.1	.3	.6	.9	1.3	1.3	1.4	1.5	(1)	7.5
1992.....	(1)	(1)	.1	.3	.7	1.1	1.4	1.3	1.5	1.6	(1)	7.9
1993.....	(1)	(1)	.1	.3	.6	1.0	1.4	1.4	1.5	1.5	(1)	7.8
1994.....	(1)	(1)	.1	.3	.6	.9	1.3	1.3	1.3	1.4	(1)	7.1
1995.....	(1)	(1)	.1	.3	.6	1.0	1.3	1.3	1.3	1.3	(1)	7.1
1996.....	(1)	(1)	.1	.4	1.2	2.2	3.0	2.6	1.9	1.7	(1)	13.0
1997.....	(1)	(1)	.1	.4	1.2	2.2	2.9	2.5	1.9	1.6	(1)	12.8
1998.....	(1)	(1)	.1	.4	1.2	2.2	2.9	2.5	1.8	1.6	(1)	12.6
1999.....	(1)	(1)	.1	.4	1.1	2.2	2.8	2.5	1.7	1.5	(1)	12.2
2000.....	(1)	(1)	.1	.3	1.0	2.1	2.6	2.3	1.6	1.4	(1)	11.4
2001.....	(1)	(1)	.1	.3	1.0	2.0	2.6	2.3	1.6	1.4	(1)	11.2
2002.....	(1)	(1)	.1	.3	.9	2.0	2.5	2.3	1.6	1.3	(1)	11.0
2003.....	(1)	(1)	.1	.3	.9	1.9	2.5	2.2	1.6	1.3	(1)	10.9
2004.....	(1)	(1)	.1	.3	.9	1.9	2.5	2.2	1.5	1.3	.1	10.8
2005.....	(1)	(1)	.1	.3	.8	1.9	2.5	2.2	1.5	1.3	.1	10.7
2006.....	(1)	(1)	.1	.3	.8	1.8	2.4	2.2	1.5	1.3	.1	10.6
2007.....	(1)	(1)	.1	.3	.8	1.8	2.4	2.2	1.5	1.3	.2	10.6
2008.....	(1)	(1)	.1	.3	.8	1.8	2.4	2.2	1.5	1.3	.2	10.5
2009.....	(1)	(1)	.1	.3	.8	1.8	2.4	2.2	1.5	1.3	.2	10.4
2010.....	(1)	(1)	.1	.3	.8	1.7	2.4	2.2	1.5	1.3	.2	10.4
Female worker												
1975.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
1980.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
1985.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
1990.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
1991.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
1992.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
1993.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
1994.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
1995.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
1996.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
1997.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
1998.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
1999.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
2000.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
2001.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
2002.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
2003.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
2004.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
2005.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
2006.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
2007.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
2008.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
2009.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
2010.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
Total												
1975.....	(1)	(1)	.1	.3	.5	1.0	1.9	3.2	3.6	1.9	(1)	12.5
1980.....	(1)	(1)	.1	.2	.6	1.0	1.6	2.5	3.2	2.6	(1)	11.8
1985.....	(1)	(1)	.1	.2	.6	1.0	1.3	1.6	1.9	2.1	(1)	8.8
1990.....	(1)	(1)	.1	.3	.6	1.0	1.4	.3	1.5	1.6	(1)	6.8
1991.....	(1)	(1)	.1	.3	.6	.9	1.3	1.3	1.4	1.5	(1)	7.5
1992.....	(1)	(1)	.1	.3	.7	1.1	1.4	1.3	1.5	1.6	(1)	7.9
1993.....	(1)	(1)	.1	.3	.6	1.0	1.4	1.4	1.5	1.5	(1)	7.8
1994.....	(1)	(1)	.1	.3	.6	.9	1.3	1.3	1.3	1.4	(1)	7.1
1995.....	(1)	(1)	.1	.3	.6	1.0	1.3	1.3	1.3	1.4	(1)	7.1
1996.....	(1)	(1)	.1	.4	1.2	2.2	3.0	2.6	1.9	1.7	(1)	13.1
1997.....	(1)	(1)	.1	.4	1.2	2.2	2.9	2.5	1.9	1.7	(1)	12.8
1998.....	(1)	(1)	.1	.4	1.2	2.2	2.9	2.5	1.8	1.6	(1)	12.6
1999.....	(1)	(1)	.1	.4	1.1	2.2	2.8	2.5	1.7	1.5	(1)	12.2
2000.....	(1)	(1)	.1	.3	1.0	2.1	2.6	2.3	1.6	1.4	(1)	11.5
2001.....	(1)	(1)	.1	.3	1.0	2.0	2.6	2.3	1.6	1.4	(1)	11.2
2002.....	(1)	(1)	.1	.3	.9	2.0	2.5	2.3	1.6	1.4	(1)	11.0
2003.....	(1)	(1)	.1	.3	.9	2.0	2.5	2.2	1.6	1.3	(1)	10.9
2004.....	(1)	(1)	.1	.3	.9	1.9	2.5	2.2	1.5	1.3	.1	10.8
2005.....	(1)	(1)	.1	.3	.8	1.9	2.5	2.2	1.5	1.3	.1	10.7
2006.....	(1)	(1)	.1	.3	.8	1.8	2.5	2.2	1.5	1.3	.2	10.7
2007.....	(1)	(1)	.1	.3	.8	1.8	2.4	2.2	1.5	1.3	.2	10.6
2008.....	(1)	(1)	.1	.3	.8	1.8	2.4	2.2	1.5	1.3	.2	10.5
2009.....	(1)	(1)	.1	.3	.8	1.8	2.4	2.2	1.5	1.3	.2	10.4
2010.....	(1)	(1)	.1	.3	.8	1.7	2.4	2.2	1.5	1.3	.2	10.4

¹ Fewer than 50.

Sources:

- Historical figures from SSA administrative records.
- Future figures computed by applying withheld rate to number in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B53.—Young Spouses of Retired Workers With Benefits In Current-Payment Status
(By age and gender, as of December 31, 1975-2010)

[In thousands]

Year	17-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-66	Total
Male worker												
1975.....	0.1	0.5	1.6	4.3	8.0	15.4	29.2	50.3	56.5	30.2	(1)	196.0
1980.....	.1	.4	1.5	4.0	9.0	15.4	25.6	43.3	55.6	41.3	(1)	196.2
1985.....	(1)	.3	1.3	3.7	8.1	13.6	17.2	20.8	22.1	20.1	(1)	107.2
1990.....	(1)	.2	1.0	3.2	7.1	12.1	15.2	16.1	15.1	17.1	(1)	87.1
1991.....	(1)	.2	.9	3.1	6.9	11.9	15.0	14.9	14.6	16.7	(1)	84.2
1992.....	(1)	.2	.9	3.0	6.8	11.7	14.7	14.9	14.8	15.6	(1)	82.7
1993.....	(1)	.2	.9	2.9	6.8	11.3	14.7	15.0	14.1	15.0	(1)	81.0
1994.....	(1)	.1	.7	2.8	6.6	10.7	14.5	14.3	13.1	15.4	(1)	78.3
1995.....	(1)	.1	.7	2.6	6.3	10.5	14.1	13.6	12.6	14.8	(1)	75.4
1996.....	(1)	.1	.6	2.2	5.3	8.8	11.6	11.8	11.3	13.8	(1)	65.6
1997.....	(1)	.1	.5	2.0	4.9	8.2	10.6	11.2	10.8	13.1	(1)	61.4
1998.....	(1)	.1	.4	1.7	4.6	7.7	10.0	10.6	10.2	12.5	(1)	57.8
1999.....	(1)	.1	.4	1.5	4.2	7.4	9.7	10.2	9.8	11.9	(1)	55.2
2000.....	(1)	.1	.4	1.5	4.0	7.5	10.1	10.3	9.7	11.8	(1)	55.5
2001.....	(1)	.1	.4	1.4	3.9	7.4	10.1	10.2	9.5	11.5	(1)	54.3
2002.....	(1)	.1	.4	1.4	3.7	7.2	9.9	9.9	9.5	11.3	(1)	53.4
2003.....	(1)	.1	.4	1.3	3.6	7.1	9.8	9.9	9.4	11.2	.4	53.1
2004.....	(1)	.1	.4	1.3	3.4	6.9	9.8	9.8	9.3	11.1	.8	52.8
2005.....	(1)	.1	.4	1.3	3.4	6.8	9.7	9.8	9.2	11.0	1.1	52.7
2006.....	(1)	.1	.4	1.3	3.3	6.6	9.6	9.8	9.1	10.9	1.5	52.5
2007.....	(1)	.1	.4	1.3	3.3	6.5	9.5	9.7	9.0	10.9	1.8	52.4
2008.....	(1)	.1	.4	1.2	3.3	6.4	9.4	9.6	9.0	10.8	2.2	52.3
2009.....	(1)	.1	.3	1.2	3.2	6.4	9.3	9.6	9.0	10.7	2.2	51.9
2010.....	(1)	.1	.3	1.2	3.2	6.3	9.2	9.5	8.9	10.7	2.2	51.6
Female worker												
1975.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
1980.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
1985.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1	(1)	.2
1990.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
1991.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1	(1)	.1
1992.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
1993.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
1994.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
1995.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
1996.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
1997.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
1998.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
1999.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
2000.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
2001.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
2002.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
2003.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
2004.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
2005.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
2006.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
2007.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
2008.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
2009.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
2010.....	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	.1
Total												
1975.....	.1	.5	1.6	4.3	8.0	15.4	29.2	50.3	56.5	30.2	(1)	196.0
1980.....	.1	.4	1.5	4.0	9.0	15.4	25.6	43.3	55.6	41.3	(1)	196.2
1985.....	(1)	.3	1.3	3.7	8.2	13.6	17.2	20.8	22.2	20.2	(1)	107.3
1990.....	(1)	.2	1.0	3.2	7.1	12.1	15.2	16.1	15.1	17.2	(1)	87.2
1991.....	(1)	.2	.9	3.1	6.9	11.9	15.0	14.9	14.6	16.7	(1)	84.3
1992.....	(1)	.2	.9	3.0	6.9	11.7	14.7	14.9	14.8	15.6	(1)	82.8
1993.....	(1)	.2	.9	2.9	6.8	11.3	14.7	15.0	14.2	15.1	(1)	81.1
1994.....	(1)	.1	.7	2.8	6.6	10.7	14.5	14.3	13.1	15.5	(1)	78.4
1995.....	(1)	.1	.7	2.6	6.3	10.5	14.1	13.6	12.6	14.9	(1)	75.4
1996.....	(1)	.1	.6	2.2	5.3	8.8	11.6	11.8	11.3	13.8	(1)	65.6
1997.....	(1)	.1	.5	2.0	4.9	8.2	10.6	11.2	10.8	13.1	(1)	61.5
1998.....	(1)	.1	.4	1.7	4.6	7.7	10.0	10.6	10.2	12.6	(1)	57.9
1999.....	(1)	.1	.4	1.5	4.2	7.4	9.7	10.2	9.8	11.9	(1)	55.3
2000.....	(1)	.1	.4	1.5	4.0	7.5	10.1	10.4	9.7	11.8	(1)	55.5
2001.....	(1)	.1	.4	1.4	3.9	7.4	10.1	10.2	9.6	11.5	(1)	54.4
2002.....	(1)	.1	.4	1.4	3.7	7.2	9.9	9.9	9.5	11.3	(1)	53.4
2003.....	(1)	.1	.4	1.3	3.6	7.1	9.8	9.9	9.4	11.2	.4	53.1
2004.....	(1)	.1	.4	1.3	3.5	6.9	9.8	9.8	9.3	11.2	.8	52.9
2005.....	(1)	.1	.4	1.3	3.4	6.8	9.7	9.8	9.2	11.0	1.1	52.7
2006.....	(1)	.1	.4	1.3	3.3	6.6	9.6	9.8	9.2	10.9	1.5	52.6
2007.....	(1)	.1	.4	1.3	3.3	6.5	9.5	9.7	9.1	10.9	1.8	52.5
2008.....	(1)	.1	.4	1.2	3.3	6.4	9.4	9.6	9.0	10.8	2.2	52.4
2009.....	(1)	.1	.3	1.2	3.2	6.4	9.3	9.6	9.0	10.7	2.2	52.0
2010.....	(1)	.1	.3	1.2	3.2	6.3	9.2	9.5	9.0	10.7	2.2	51.7

¹ Fewer than 50.**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B54.—Young Widow(er)s of Deceased Workers With Benefits In Force
(By age and gender, as of December 31, 1975-2010)

[In thousands]

Year	17-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-66	Total
Widow												
1975.....	1.3	14.2	37.3	55.0	78.2	107.4	133.3	125.6	69.9	22.4	.3	645.0
1980.....	1.0	12.9	37.3	67.3	87.6	100.0	111.5	103.1	66.0	22.9	.3	609.7
1985.....	.4	8.9	33.8	63.4	81.8	73.4	57.3	42.6	26.2	16.2	.5	404.6
1990.....	.3	5.8	25.6	57.7	72.7	68.1	46.1	29.2	18.8	14.8	1.0	339.9
1991.....	.3	5.6	24.0	56.0	73.0	67.6	46.8	28.0	18.1	14.2	1.1	334.7
1992.....	.3	5.4	21.8	53.3	73.2	66.1	47.4	27.5	16.9	13.6	1.2	326.8
1993.....	.3	5.3	20.3	51.0	73.5	65.6	47.4	27.2	16.4	12.8	1.2	321.0
1994.....	.3	4.9	19.0	48.6	69.8	65.1	47.4	26.9	16.1	13.0	1.6	312.8
1995.....	.3	4.6	17.9	45.7	68.2	65.4	47.5	26.0	15.6	12.7	1.9	305.6
1996.....	.2	4.0	16.6	42.1	65.6	64.5	46.6	26.1	15.1	12.3	1.8	294.9
1997.....	.2	3.5	15.5	37.9	62.2	62.9	45.6	26.1	14.7	11.8	1.8	282.2
1998.....	.2	3.3	14.4	34.6	58.9	61.9	45.1	26.0	14.4	11.4	1.9	272.2
1999.....	.2	3.2	13.2	31.8	55.8	60.5	45.2	25.9	14.0	10.9	1.9	262.6
2000.....	.1	3.0	12.1	29.4	52.4	59.0	45.4	25.7	13.6	10.5	.9	252.2
2001.....	.1	3.0	11.5	28.0	49.1	57.3	45.3	25.4	13.5	10.2	.9	244.3
2002.....	.1	2.9	11.1	26.9	46.1	55.6	44.9	25.2	13.5	10.0	.9	237.1
2003.....	.1	2.8	10.9	25.9	43.7	53.8	44.4	25.0	13.4	9.8	1.2	231.0
2004.....	.1	2.8	10.7	24.9	41.9	52.1	43.6	25.0	13.3	9.6	1.5	225.5
2005.....	.1	2.8	10.5	24.1	40.5	50.4	42.8	24.9	13.2	9.4	1.8	220.5
2006.....	.1	2.7	10.3	23.5	39.4	48.6	41.9	24.7	13.1	9.3	2.0	215.8
2007.....	.1	2.7	10.2	23.0	38.5	46.9	41.0	24.4	12.9	9.3	2.4	211.4
2008.....	.1	2.7	10.0	22.7	37.6	45.5	40.1	24.1	12.8	9.1	2.6	207.3
2009.....	.1	2.6	9.9	22.3	36.7	44.3	39.2	23.7	12.7	9.1	2.5	203.3
2010.....	.1	2.6	9.8	22.0	36.0	43.4	38.3	23.4	12.6	9.0	2.5	199.6
Widower												
1975.....	(1)	.1	.3	.4	.5	.7	.9	.9	.5	.2	(1)	4.6
1980.....	(1)	.2	1.3	2.6	3.4	3.7	4.0	3.9	2.7	1.0	(1)	23.1
1985.....	(1)	.2	1.7	4.1	6.1	5.7	4.3	3.0	1.9	.7	(1)	27.8
1990.....	(1)	.2	1.3	3.9	6.2	6.4	4.2	2.4	1.4	.6	(1)	26.6
1991.....	(1)	.2	1.2	3.8	6.4	6.8	4.5	2.5	1.4	.6	(1)	27.3
1992.....	(1)	.1	1.1	3.3	5.9	6.2	4.4	2.3	1.2	.5	.1	25.2
1993.....	(1)	.1	1.0	3.1	5.7	6.1	4.5	2.3	1.1	.5	.1	24.4
1994.....	(1)	.1	.9	2.9	5.2	5.8	4.4	2.4	1.3	.6	(1)	23.6
1995.....	(1)	.1	.8	2.6	5.1	5.9	4.7	2.4	1.2	.5	(1)	23.5
1996.....	(1)	.1	.7	2.4	4.8	5.6	4.6	2.5	1.2	.5	(1)	22.6
1997.....	(1)	.1	.7	2.1	4.4	5.4	4.4	2.6	1.2	.5	(1)	21.5
1998.....	(1)	.1	.7	2.0	4.2	5.2	4.4	2.7	1.3	.5	(1)	21.0
1999.....	(1)	.1	.6	1.8	3.9	5.2	4.5	2.8	1.2	.5	(1)	20.7
2000.....	(1)	.1	.6	1.7	3.6	5.1	4.6	2.9	1.3	.5	(1)	20.5
2001.....	(1)	.1	.6	1.7	3.4	5.0	4.6	2.9	1.4	.5	(1)	20.1
2002.....	(1)	.1	.6	1.7	3.2	4.8	4.6	2.9	1.4	.5	(1)	19.8
2003.....	(1)	.1	.6	1.7	3.1	4.7	4.5	2.9	1.4	.5	.1	19.5
2004.....	(1)	.1	.6	1.6	3.0	4.5	4.4	2.9	1.5	.5	.1	19.2
2005.....	(1)	.1	.6	1.6	2.9	4.4	4.4	2.9	1.5	.5	.1	19.0
2006.....	(1)	.1	.6	1.6	2.9	4.2	4.3	2.9	1.5	.6	.1	18.7
2007.....	(1)	.1	.6	1.6	2.9	4.1	4.2	2.9	1.5	.6	.1	18.4
2008.....	(1)	.1	.6	1.5	2.8	4.0	4.1	2.8	1.4	.6	.1	18.1
2009.....	(1)	.1	.5	1.5	2.8	3.9	4.1	2.8	1.4	.6	.1	17.8
2010.....	(1)	.1	.5	1.5	2.7	3.9	4.0	2.7	1.4	.6	.1	17.5
Total												
1975.....	1.3	14.3	37.6	55.4	78.7	108.1	134.3	126.5	70.4	22.6	.3	649.6
1980.....	1.0	13.1	38.6	69.9	91.0	103.7	115.5	107.0	68.7	23.9	.4	632.8
1985.....	.4	9.1	35.5	67.5	87.9	79.1	61.6	45.6	28.1	17.0	.5	432.4
1990.....	.4	6.0	26.8	61.6	78.9	74.5	50.2	31.6	20.1	15.4	1.0	366.5
1991.....	.4	5.8	25.2	59.8	79.4	74.4	51.3	30.5	19.4	14.8	1.1	362.0
1992.....	.3	5.5	22.9	56.7	79.1	72.3	51.8	29.8	18.1	14.1	1.3	352.0
1993.....	.3	5.4	21.3	54.1	79.2	71.6	51.9	29.5	17.5	13.2	1.3	345.4
1994.....	.3	5.1	19.9	51.5	75.0	70.9	51.9	29.4	17.3	13.6	1.7	336.3
1995.....	.3	4.7	18.7	48.3	73.3	71.2	52.2	28.4	16.8	13.2	1.9	329.1
1996.....	.2	4.1	17.3	44.5	70.4	70.1	51.2	28.6	16.3	12.8	1.8	317.5
1997.....	.2	3.6	16.2	40.0	66.6	68.2	50.1	28.7	15.9	12.3	1.9	303.7
1998.....	.2	3.4	15.1	36.6	63.0	67.2	49.5	28.7	15.7	11.9	1.9	293.2
1999.....	.2	3.3	13.8	33.6	59.8	65.7	49.7	28.7	15.2	11.4	2.0	283.3
2000.....	.1	3.1	12.8	31.1	56.0	64.1	50.0	28.5	14.8	11.0	.9	272.6
2001.....	.1	3.1	12.0	29.8	52.5	62.2	49.9	28.3	14.9	10.7	.9	264.4
2002.....	.1	3.0	11.7	28.6	49.3	60.4	49.4	28.1	14.9	10.5	.9	257.0
2003.....	.1	2.9	11.5	27.6	46.7	58.5	48.9	27.9	14.8	10.3	1.3	250.6
2004.....	.1	2.9	11.3	26.6	44.9	56.7	48.0	27.9	14.8	10.1	1.5	244.8
2005.....	.1	2.9	11.1	25.7	43.4	54.7	47.2	27.8	14.7	9.9	1.9	239.4
2006.....	.1	2.8	10.9	25.1	42.3	52.8	46.2	27.6	14.6	9.9	2.1	234.4
2007.....	.1	2.8	10.8	24.6	41.3	51.0	45.3	27.3	14.4	9.8	2.4	229.8
2008.....	.1	2.7	10.6	24.2	40.4	49.5	44.2	27.0	14.3	9.7	2.7	225.4
2009.....	.1	2.7	10.5	23.9	39.5	48.3	43.3	26.5	14.2	9.7	2.6	221.1
2010.....	.1	2.7	10.3	23.5	38.7	47.3	42.2	26.1	14.1	9.6	2.6	217.1

¹ Fewer than 50.**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B55.—Awards to Young Widow(er)s of Deceased Workers, Per 1,000 Awards to Eligible Children of Deceased Workers
(By age and gender, calendar years, 1975-2010)

Year	17-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-67	Total
	Widow											
1975.....	2.900	20.340	36.250	43.870	55.990	70.820	82.140	72.010	38.650	11.520	0.900	435.410
1976.....	2.530	18.980	34.500	45.880	57.830	72.780	82.430	74.510	43.030	12.930	1.060	446.460
1977.....	2.630	20.870	38.060	50.030	64.290	77.000	84.630	77.340	44.090	13.650	1.160	473.750
1978.....	2.790	20.470	36.450	50.070	64.170	73.910	79.510	72.060	43.720	13.340	1.150	457.620
1979.....	2.590	21.820	38.810	53.790	66.910	74.500	78.200	70.750	43.160	13.460	1.110	465.090
1980.....	2.690	22.170	40.020	57.070	70.520	75.670	76.230	69.990	44.180	14.340	1.170	474.050
1981.....	2.280	21.440	41.330	58.080	72.760	77.240	75.670	66.310	42.180	14.800	1.230	473.330
1982.....	2.160	19.550	41.780	58.800	71.800	70.010	60.330	50.690	32.850	12.690	1.170	421.830
1983.....	2.050	20.820	41.390	57.150	71.210	71.650	59.080	47.330	32.140	13.260	1.340	417.410
1984.....	1.800	18.470	40.230	55.380	69.890	66.700	52.570	39.450	22.140	10.320	1.500	378.450
1985.....	1.590	17.390	39.750	57.680	70.960	64.640	49.810	35.750	20.380	9.270	1.480	368.720
1986.....	1.470	17.000	41.260	58.470	69.750	63.990	47.080	33.040	19.000	9.290	1.170	361.530
1987.....	1.450	15.130	37.820	57.660	67.070	63.070	44.520	30.610	17.030	8.660	1.420	344.440
1988.....	1.450	14.560	36.540	56.510	65.200	60.580	42.780	26.700	16.120	8.050	1.320	329.810
1989.....	1.230	13.290	33.880	54.900	62.860	59.210	39.860	24.460	13.810	7.390	1.630	312.510
1990.....	1.270	12.310	32.090	52.950	62.240	57.320	37.010	22.790	12.090	6.820	1.560	298.470
1991.....	1.160	12.230	30.260	51.250	61.400	55.600	38.470	21.350	11.880	6.680	1.680	291.980
1992.....	1.060	10.910	26.440	47.700	58.610	54.700	38.650	21.300	10.970	5.760	1.600	277.700
1993.....	.900	10.650	24.780	45.700	59.230	53.050	37.420	20.530	11.020	5.660	1.430	270.370
1994.....	.950	9.540	22.640	43.890	57.250	52.540	37.230	19.930	10.190	5.230	1.410	260.810
1995.....	.900	9.010	21.500	40.240	55.110	52.430	36.300	18.140	9.140	5.220	1.500	249.500
1996.....	.790	7.730	19.770	36.710	54.210	51.960	35.760	19.000	9.140	4.880	1.410	241.360
1997.....	.720	7.290	17.940	32.540	49.220	49.720	35.370	19.370	8.920	5.160	1.500	227.760
1998.....	.710	7.320	17.430	29.660	46.740	49.970	35.620	19.770	8.920	4.910	1.530	222.590
1999.....	.600	6.810	15.760	28.420	45.290	49.680	36.430	20.350	9.050	4.480	1.510	218.370
2000.....	.500	6.330	14.940	25.820	41.700	47.270	35.430	19.010	8.240	4.150	3.210	206.590
2001.....	.570	6.650	15.630	27.330	43.730	48.520	35.790	19.580	8.620	4.390	1.560	212.380
2002.....	.570	6.650	15.630	27.330	43.730	48.520	35.790	19.580	8.620	4.390	1.560	212.380
2003.....	.570	6.650	15.630	27.330	43.730	48.520	35.790	19.580	8.620	4.390	1.560	212.380
2004.....	.570	6.650	15.630	27.330	43.730	48.520	35.790	19.580	8.620	4.390	1.820	212.640
2005.....	.570	6.650	15.630	27.330	43.730	48.520	35.790	19.580	8.620	4.390	2.080	212.900
2006.....	.570	6.650	15.630	27.330	43.730	48.520	35.790	19.580	8.620	4.390	2.340	213.160
2007.....	.570	6.650	15.630	27.330	43.730	48.520	35.790	19.580	8.620	4.390	2.600	213.420
2008.....	.570	6.650	15.630	27.330	43.730	48.520	35.790	19.580	8.620	4.390	2.860	213.680
2009.....	.570	6.650	15.630	27.330	43.730	48.520	35.790	19.580	8.620	4.390	3.120	213.940
2010.....	.570	6.650	15.630	27.330	43.730	48.520	35.790	19.580	8.620	4.390	3.120	213.940
	Widower											
1975.....	.130	.890	1.580	1.910	2.440	3.080	3.580	3.140	1.680	.500	.040	18.960
1976.....	.150	1.090	1.980	2.640	3.330	4.190	4.750	4.280	2.480	.750	.060	25.710
1977.....	.170	1.370	2.510	3.290	4.240	5.080	5.580	5.100	2.910	.900	.080	31.230
1978.....	.180	1.310	2.330	3.200	4.110	4.730	5.100	4.620	2.800	.850	.080	29.310
1979.....	.170	1.390	2.470	3.430	4.270	4.750	4.990	4.510	2.750	.860	.070	29.660
1980.....	.210	1.750	3.150	4.500	5.560	5.970	6.020	5.530	3.490	1.130	.090	37.420
1981.....	.180	1.750	3.370	4.730	5.930	6.300	6.170	5.400	3.450	1.210	.100	38.610
1982.....	.180	1.610	3.430	4.830	5.900	5.750	4.960	4.170	2.700	1.040	.090	34.660
1983.....	.020	.710	3.040	5.000	6.120	6.230	5.160	3.950	2.500	1.160	.020	33.890
1984.....	.030	.620	2.780	4.420	6.080	5.810	4.770	3.350	2.350	.970	.080	31.260
1985.....	.010	.570	2.420	4.270	5.840	5.200	4.620	3.000	1.850	1.070	.040	28.900
1986.....	.020	.610	2.510	4.690	5.740	5.780	4.310	2.830	1.910	.850	.040	29.270
1987.....	.040	.570	2.600	4.640	6.170	5.870	4.350	2.730	1.750	.790	.050	29.550
1988.....	.010	.480	2.310	4.300	5.580	5.370	4.130	2.530	1.480	.820	.030	27.040
1989.....	.020	.500	2.190	4.240	5.590	5.350	3.850	2.110	1.390	.630	.060	25.920
1990.....	.030	.470	1.990	4.310	5.340	5.730	3.870	2.200	1.350	.640	.040	25.960
1991.....	.010	.470	1.880	4.050	5.950	6.090	4.340	2.640	1.300	.620	.050	27.410
1992.....	.020	.460	1.860	4.230	5.950	6.190	4.580	2.530	1.160	.590	.050	27.620
1993.....	.020	.420	1.600	3.790	5.600	5.850	4.720	2.580	1.190	.560	.040	26.360
1994.....	.010	.450	1.540	3.560	5.340	5.660	4.410	2.720	1.260	.550	.040	25.540
1995.....	.030	.320	1.400	3.150	5.360	5.660	5.040	2.390	1.260	.560	.040	25.200
1996.....	.020	.340	1.260	3.030	4.510	5.040	4.580	2.560	1.150	.470	.010	22.960
1997.....	.010	.300	1.280	2.290	3.730	4.940	4.160	2.460	1.320	.460	.010	20.960
1998.....	.040	.230	1.210	2.540	4.120	5.200	4.340	2.550	1.280	.480	.060	22.050
1999.....	.010	.260	1.090	2.300	3.600	5.370	4.670	2.790	1.130	.530	.060	21.810
2000.....	.000	.320	1.200	2.280	3.810	4.970	4.490	3.000	1.260	.620	.060	22.000
2001.....	.010	.290	1.170	2.330	3.790	5.150	4.520	2.850	1.220	.560	.050	21.930
2002.....	.010	.290	1.170	2.330	3.790	5.150	4.520	2.850	1.220	.560	.050	21.930
2003.....	.010	.290	1.170	2.330	3.790	5.150	4.520	2.850	1.220	.560	.050	21.930
2004.....	.010	.290	1.170	2.330	3.790	5.150	4.520	2.850	1.220	.560	.050	21.940
2005.....	.010	.290	1.170	2.330	3.790	5.150	4.520	2.850	1.220	.560	.060	21.950
2006.....	.010	.290	1.170	2.330	3.790	5.150	4.520	2.850	1.220	.560	.070	21.950
2007.....	.010	.290	1.170	2.330	3.790	5.150	4.520	2.850	1.220	.560	.080	21.960
2008.....	.010	.290	1.170	2.330	3.790	5.150	4.520	2.850	1.220	.560	.080	21.970
2009.....	.010	.290	1.170	2.330	3.790	5.150	4.520	2.850	1.220	.560	.090	21.980
2010.....	.010	.290	1.170	2.330	3.790	5.150	4.520	2.850	1.220	.560	.090	21.980

Sources:

- Historical figures computed by dividing the number of awards by the number of awards to eligible children of deceased workers and multiplying by 1,000. Eligible children of deceased workers are minor child beneficiaries under age 16 and disabled child beneficiaries.
- Future figures projected based on historical trend and judgment.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B56.—Awards to Young Widow(er)s of Deceased Workers
(By age and gender, calendar years, 1975-2010)

[In thousands]

Year	17-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-67	Total
Widow												
1975.....	0.7	5.2	9.3	11.2	14.3	18.1	21.0	18.4	9.9	2.9	0.2	111.4
1980.....	.6	4.7	8.4	12.0	14.9	15.9	16.1	14.8	9.3	3.0	.2	99.9
1985.....	.3	3.2	7.2	10.5	12.9	11.7	9.1	6.5	3.7	1.7	.3	67.0
1990.....	.2	2.2	5.7	9.3	11.0	10.1	6.5	4.0	2.1	1.2	.3	52.6
1991.....	.2	2.2	5.4	9.2	11.0	10.0	6.9	3.8	2.1	1.2	.3	52.5
1992.....	.2	2.0	4.9	8.8	10.8	10.0	7.1	3.9	2.0	1.1	.3	51.0
1993.....	.2	2.0	4.7	8.6	11.2	10.0	7.1	3.9	2.1	1.1	.3	51.0
1994.....	.2	1.8	4.3	8.3	10.9	10.0	7.1	3.8	1.9	1.0	.3	49.5
1995.....	.2	1.7	4.0	7.5	10.3	9.8	6.8	3.4	1.7	1.0	.3	46.6
1996.....	.1	1.4	3.6	6.6	9.8	9.4	6.4	3.4	1.6	.9	.3	43.5
1997.....	.1	1.3	3.1	5.6	8.5	8.6	6.1	3.3	1.5	.9	.3	39.3
1998.....	.1	1.3	3.0	5.1	8.0	8.6	6.1	3.4	1.5	.8	.3	38.1
1999.....	.1	1.2	2.7	4.9	7.8	8.5	6.3	3.5	1.6	.8	.3	37.5
2000.....	.1	1.1	2.6	4.5	7.3	8.3	6.2	3.3	1.4	.7	.6	36.2
2001.....	.1	1.1	2.7	4.7	7.5	8.3	6.1	3.4	1.5	.8	.3	36.4
2002.....	.1	1.1	2.7	4.6	7.4	8.2	6.1	3.3	1.5	.7	.3	36.0
2003.....	.1	1.1	2.6	4.6	7.4	8.2	6.0	3.3	1.5	.7	.3	35.7
2004.....	.1	1.1	2.6	4.5	7.3	8.1	6.0	3.3	1.4	.7	.3	35.4
2005.....	.1	1.1	2.6	4.5	7.2	8.0	5.9	3.2	1.4	.7	.3	35.0
2006.....	.1	1.1	2.5	4.4	7.1	7.8	5.8	3.2	1.4	.7	.4	34.5
2007.....	.1	1.1	2.5	4.4	7.0	7.7	5.7	3.1	1.4	.7	.4	34.0
2008.....	.1	1.0	2.5	4.3	6.9	7.6	5.6	3.1	1.4	.7	.5	33.6
2009.....	.1	1.0	2.4	4.2	6.8	7.5	5.6	3.0	1.3	.7	.5	33.2
2010.....	.1	1.0	2.4	4.2	6.7	7.4	5.5	3.0	1.3	.7	.5	32.8
Widower												
1975.....	(1)	.2	.4	.5	.6	.8	.9	.8	.4	.1	(1)	4.9
1980.....	(1)	.4	.7	.9	1.2	1.3	1.3	1.2	.7	.2	(1)	7.9
1985.....	(1)	.1	.4	.8	1.1	.9	.8	.5	.3	.2	(1)	5.3
1990.....	(1)	.1	.4	.8	.9	1.0	.7	.4	.2	.1	(1)	4.6
1991.....	(1)	.1	.3	.7	1.1	1.1	.8	.5	.2	.1	(1)	4.9
1992.....	(1)	.1	.3	.8	1.1	1.1	.8	.5	.2	.1	(1)	5.1
1993.....	(1)	.1	.3	.7	1.1	1.1	.9	.5	.2	.1	(1)	5.0
1994.....	(1)	.1	.3	.7	1.0	1.1	.8	.5	.2	.1	(1)	4.8
1995.....	(1)	.1	.3	.6	1.0	1.1	.9	.4	.2	.1	(1)	4.7
1996.....	(1)	.1	.2	.5	.8	.9	.8	.5	.2	.1	(1)	4.1
1997.....	(1)	.1	.2	.4	.6	.9	.7	.4	.2	.1	(1)	3.6
1998.....	(1)	(1)	.2	.4	.6	.9	.7	.4	.2	.1	(1)	3.8
1999.....	(1)	(1)	.2	.4	.6	.9	.8	.5	.2	.1	(1)	3.8
2000.....	(1)	.1	.2	.4	.7	.9	.8	.5	.2	.1	(1)	3.9
2001.....	(1)	(1)	.2	.4	.6	.9	.8	.5	.2	.1	(1)	3.8
2002.....	(1)	(1)	.2	.4	.6	.9	.8	.5	.2	.1	(1)	3.7
2003.....	(1)	(1)	.2	.4	.6	.9	.8	.5	.2	.1	(1)	3.7
2004.....	(1)	(1)	.2	.4	.6	.9	.8	.5	.2	.1	(1)	3.6
2005.....	(1)	(1)	.2	.4	.6	.8	.7	.5	.2	.1	(1)	3.6
2006.....	(1)	(1)	.2	.4	.6	.8	.7	.5	.2	.1	(1)	3.6
2007.....	(1)	(1)	.2	.4	.6	.8	.7	.5	.2	.1	(1)	3.5
2008.....	(1)	(1)	.2	.4	.6	.8	.7	.4	.2	.1	(1)	3.5
2009.....	(1)	(1)	.2	.4	.6	.8	.7	.4	.2	.1	(1)	3.4
2010.....	(1)	(1)	.2	.4	.6	.8	.7	.4	.2	.1	(1)	3.4
Total												
1975.....	.8	5.4	9.7	11.7	14.9	18.9	21.9	19.2	10.3	3.1	.2	116.2
1980.....	.6	5.0	9.1	13.0	16.0	17.2	17.3	15.9	10.0	3.3	.3	107.8
1985.....	.3	3.3	7.7	11.3	14.0	12.7	9.9	7.0	4.0	1.9	.3	72.2
1990.....	.2	2.3	6.0	10.1	11.9	11.1	7.2	4.4	2.4	1.3	.3	57.2
1991.....	.2	2.3	5.8	9.9	12.1	11.1	7.7	4.3	2.4	1.3	.3	57.4
1992.....	.2	2.1	5.2	9.5	11.8	11.2	7.9	4.4	2.2	1.2	.3	56.0
1993.....	.2	2.1	5.0	9.3	12.2	11.1	8.0	4.4	2.3	1.2	.3	56.0
1994.....	.2	1.9	4.6	9.0	11.9	11.1	7.9	4.3	2.2	1.1	.3	54.4
1995.....	.2	1.7	4.3	8.1	11.3	10.9	7.7	3.8	1.9	1.1	.3	51.3
1996.....	.1	1.5	3.8	7.2	10.6	10.3	7.3	3.9	1.9	1.0	.3	47.7
1997.....	.1	1.3	3.3	6.0	9.1	9.4	6.8	3.8	1.8	1.0	.3	42.9
1998.....	.1	1.3	3.2	5.5	8.7	9.4	6.8	3.8	1.7	.9	.3	41.9
1999.....	.1	1.2	2.9	5.3	8.4	9.5	7.1	4.0	1.8	.9	.3	41.3
2000.....	.1	1.2	2.8	4.9	8.0	9.2	7.0	3.9	1.7	.8	.6	40.0
2001.....	.1	1.2	2.9	5.1	8.1	9.2	6.9	3.8	1.7	.8	.3	40.1
2002.....	.1	1.2	2.8	5.0	8.1	9.1	6.8	3.8	1.7	.8	.3	39.7
2003.....	.1	1.2	2.8	5.0	8.0	9.0	6.8	3.8	1.7	.8	.3	39.4
2004.....	.1	1.2	2.8	4.9	7.9	8.9	6.7	3.7	1.6	.8	.3	39.0
2005.....	.1	1.1	2.8	4.9	7.8	8.8	6.6	3.7	1.6	.8	.4	38.6
2006.....	.1	1.1	2.7	4.8	7.7	8.7	6.5	3.6	1.6	.8	.4	38.0
2007.....	.1	1.1	2.7	4.7	7.6	8.6	6.4	3.6	1.6	.8	.4	37.5
2008.....	.1	1.1	2.6	4.7	7.5	8.4	6.3	3.5	1.5	.8	.5	37.1
2009.....	.1	1.1	2.6	4.6	7.4	8.3	6.3	3.5	1.5	.8	.5	36.6
2010.....	.1	1.1	2.6	4.5	7.3	8.2	6.2	3.4	1.5	.8	.5	36.2

¹ Fewer than 50.**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by applying award rate to the number of awards to eligible children of deceased workers. Eligible children of deceased workers are minor child beneficiaries under age 16 and disabled child beneficiaries.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B57.—Young Widow(er)s of Deceased Workers With Benefits Withheld, as a Percentage of Young Widow(er)s In Force
(By age and gender, as of December 31, 1975-2010)

Year	17-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-66	Total
Widow												
1975.....	5.132	6.009	8.117	8.119	8.345	9.743	11.720	12.112	12.112	9.514	9.064	10.368
1976.....	4.959	5.905	7.986	7.989	8.214	9.620	11.603	11.989	11.991	9.348	9.116	10.217
1977.....	5.077	5.840	7.945	7.948	8.169	9.572	11.561	11.950	11.949	9.319	9.040	10.144
1978.....	5.042	5.843	7.876	8.314	8.185	9.690	11.345	12.173	12.016	9.495	9.041	10.174
1979.....	4.554	5.698	7.612	8.039	8.112	9.554	11.171	11.776	11.423	8.893	8.543	9.854
1980.....	4.675	6.380	7.483	8.118	8.056	9.456	14.371	11.489	11.212	8.610	9.091	10.314
1981.....	3.256	5.826	7.120	8.106	8.431	10.084	13.427	11.896	11.502	8.078	9.317	10.265
1982.....	4.138	7.157	8.619	9.932	10.582	12.559	14.188	14.314	13.730	9.385	10.920	12.074
1983.....	3.704	7.048	8.510	9.949	10.390	12.300	14.213	14.353	14.975	9.827	9.117	11.743
1984.....	5.133	7.281	9.215	10.643	11.452	13.443	15.363	15.290	15.643	9.966	8.458	12.603
1985.....	5.896	7.112	9.242	10.151	11.240	13.569	15.295	15.386	15.650	9.830	7.771	12.465
1986.....	6.868	7.812	9.718	10.797	12.067	14.395	15.965	15.631	16.123	10.462	8.160	13.078
1987.....	5.714	8.379	10.931	12.585	13.880	16.297	17.998	17.281	17.073	10.959	9.130	14.705
1988.....	8.625	9.359	11.226	12.601	14.226	16.463	18.239	17.587	17.531	10.985	8.971	14.933
1989.....	7.022	8.787	10.939	12.210	13.765	16.482	17.768	17.587	17.492	10.538	7.242	14.648
1990.....	-44.957	-11.647	.904	8.021	15.215	19.618	21.418	21.772	20.377	17.496	42.784	15.144
1991.....	6.304	7.754	10.633	12.390	14.236	17.127	18.359	18.195	17.126	11.061	6.934	15.040
1992.....	5.686	8.566	9.947	11.070	13.433	16.813	19.288	19.135	17.195	10.712	6.431	14.794
1993.....	5.747	8.497	9.853	10.985	13.370	16.722	19.211	19.056	17.098	10.588	6.114	14.762
1994.....	5.861	7.576	10.291	11.480	13.213	15.875	18.110	17.752	17.217	10.459	5.983	14.413
1995.....	6.615	7.484	10.457	12.175	13.681	16.456	18.744	18.192	17.766	10.792	6.695	14.979
1996.....	11.211	9.745	14.730	18.177	21.652	25.501	26.367	22.088	19.137	11.345	7.143	21.575
1997.....	14.500	10.191	15.416	19.073	22.206	25.592	26.806	22.480	18.646	12.062	7.760	22.080
1998.....	11.050	11.943	16.648	20.487	22.863	25.816	26.701	23.088	18.472	11.897	7.883	22.624
1999.....	9.877	12.803	17.173	20.992	23.225	25.738	26.458	23.598	19.023	11.881	8.814	22.887
2000.....	12.081	13.181	17.738	21.893	23.603	25.741	26.555	24.278	19.442	12.050	18.658	23.369
2001.....	11.899	13.163	17.722	21.891	23.613	25.743	26.544	24.285	19.465	12.022	18.658	23.388
2002.....	12.142	13.162	17.709	21.900	23.618	25.745	26.551	24.315	19.512	12.055	18.658	23.399
2003.....	12.161	13.139	17.704	21.909	23.617	25.747	26.544	24.322	19.511	12.058	18.615	23.382
2004.....	12.159	13.160	17.709	21.909	23.614	25.750	26.546	24.328	19.486	12.026	15.473	23.358
2005.....	12.157	13.164	17.700	21.902	23.604	25.752	26.541	24.317	19.468	12.047	14.639	23.328
2006.....	12.155	13.164	17.710	21.897	23.604	25.755	26.542	24.317	19.473	12.058	14.113	23.294
2007.....	12.155	13.162	17.702	21.895	23.605	25.756	26.540	24.311	19.488	12.072	13.592	23.254
2008.....	12.156	13.161	17.702	21.892	23.609	25.755	26.541	24.306	19.490	12.064	13.257	23.219
2009.....	12.157	13.161	17.703	21.895	23.609	25.753	26.539	24.301	19.492	12.060	13.284	23.202
2010.....	12.157	13.161	17.704	21.893	23.608	25.750	26.539	24.298	19.487	12.053	13.223	23.185
Widower												
1975.....	38.462	39.716	31.579	19.059	9.430	9.302	19.043	22.609	22.852	22.485	33.333	19.364
1976.....	43.478	43.165	35.000	23.248	13.770	13.863	23.181	26.637	26.635	26.496	20.000	23.410
1977.....	48.571	45.305	37.948	26.797	17.591	17.669	26.758	29.895	29.939	30.056	25.000	26.838
1978.....	27.273	45.813	40.137	30.390	22.808	21.945	28.868	33.485	35.262	31.030	16.129	29.494
1979.....	14.286	51.121	42.434	32.246	24.042	23.980	29.446	34.616	36.981	35.447	14.286	31.016
1980.....	16.667	43.265	39.457	32.736	22.355	24.899	28.808	35.769	36.286	36.564	18.182	30.800
1981.....	27.273	45.420	39.685	33.451	26.092	27.087	31.385	37.563	39.537	37.612	25.714	32.799
1982.....	37.500	47.037	40.593	34.437	29.066	28.916	33.903	39.561	42.901	39.077	28.571	34.765
1983.....	28.571	45.185	39.509	34.943	29.160	28.350	33.358	38.130	39.481	38.472	40.625	33.518
1984.....	33.333	44.167	43.804	37.689	32.020	31.645	37.291	41.027	40.492	41.873	37.931	36.368
1985.....	50.000	45.946	42.696	37.862	33.989	32.340	38.380	41.399	42.895	41.069	33.333	37.108
1986.....	75.000	45.161	45.075	41.421	37.433	36.650	40.611	44.204	44.334	41.029	33.333	40.117
1987.....	.000	42.105	46.457	43.245	40.813	38.877	42.591	47.989	46.751	43.692	38.235	42.513
1988.....	.000	42.187	44.242	43.206	40.724	38.273	42.111	48.601	46.039	44.240	48.718	42.149
1989.....	.000	45.294	40.906	42.473	39.443	38.652	40.527	45.801	46.741	44.681	46.809	41.110
1990.....	.000	24.845	32.884	37.660	39.598	41.541	44.410	48.151	49.038	53.420	52.941	41.714
1991.....	33.333	37.500	42.810	41.125	38.892	39.130	39.611	43.826	43.417	41.611	48.718	40.292
1992.....	.000	37.063	37.132	37.125	37.134	37.119	37.127	37.102	42.833	42.802	43.860	37.515
1993.....	-16.667	34.932	35.010	34.946	34.930	34.944	34.943	34.954	40.854	40.598	41.379	35.333
1994.....	33.333	31.944	37.143	33.018	33.757	33.734	34.635	38.308	37.280	40.000	55.882	34.774
1995.....	50.000	34.127	32.653	35.799	33.595	34.326	36.540	36.864	37.118	42.045	50.000	35.327
1996.....	.000	45.614	50.401	51.803	52.078	54.158	54.392	49.464	44.333	42.248	59.524	52.026
1997.....	25.000	40.708	50.693	52.427	54.184	53.733	53.103	48.501	43.475	44.603	67.442	51.997
1998.....	66.667	32.558	51.655	52.947	54.207	54.424	53.138	49.436	44.479	41.903	72.973	52.298
1999.....	50.000	42.857	48.068	54.413	54.677	54.894	51.478	49.374	43.361	41.837	73.913	52.118
2000.....	100.000	38.835	52.412	53.656	55.198	53.958	52.404	48.472	44.801	40.449	69.231	52.016
2001.....	37.546	38.892	52.034	53.666	55.139	54.000	52.392	48.417	44.834	40.658	69.231	51.927
2002.....	37.546	38.523	51.967	53.748	55.150	53.984	52.388	48.440	44.854	40.932	69.231	51.869
2003.....	37.546	38.594	51.908	53.671	55.148	53.931	52.384	48.456	44.823	40.860	65.668	51.792
2004.....	37.546	38.429	51.916	53.715	55.152	53.920	52.380	48.435	44.750	40.762	63.149	51.734
2005.....	37.546	38.588	51.911	53.624	55.171	53.939	52.387	48.435	44.783	40.743	61.309	51.702
2006.....	37.546	38.551	51.930	53.675	55.149	53.926	52.389	48.457	44.770	40.595	60.285	51.666
2007.....	37.546	38.550	51.986	53.670	55.166	53.906	52.375	48.434	44.789	40.514	59.225	51.631
2008.....	37.546	38.549	51.947	53.661	55.157	53.931	52.375	48.450	44.781	40.597	58.525	51.623
2009.....	37.546	38.549	51.966	53.670	55.154	53.946	52.382	48.448	44.785	40.715	58.797	51.620
2010.....	37.546	38.549	51.950	53.675	55.159	53.955	52.378	48.436	44.778	40.763	58.718	51.613

Sources:

- Historical percentages computed by dividing number withheld by number in force.
- Future percentages projected based on historical trends.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B58.—Young Widow(er)s of Deceased Workers With Benefits Withheld
(By age and gender, as of December 31, 1975-2010)
[In thousands]

Year	17-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-66	Total
Widow												
1975.....	0.1	0.9	3.0	4.5	6.5	10.5	15.6	15.2	8.5	2.1	(1)	66.9
1980.....	(1)	.8	2.8	5.5	7.1	9.5	16.0	11.8	7.4	2.0	(1)	62.9
1985.....	(1)	.6	3.1	6.4	9.2	10.0	8.8	6.6	4.1	1.6	(1)	50.4
1990.....	(1)	(1)	.2	4.6	11.1	13.4	9.9	6.4	3.8	2.6	0.4	51.5
1991.....	(1)	.4	2.5	6.9	10.4	11.6	8.6	5.1	3.1	1.6	.1	50.3
1992.....	(1)	.5	2.2	5.9	9.8	11.1	9.1	5.3	2.9	1.5	.1	48.3
1993.....	(1)	.5	2.0	5.6	9.8	11.0	9.1	5.2	2.8	1.4	.1	47.4
1994.....	(1)	.4	2.0	5.6	9.2	10.3	8.6	4.8	2.8	1.4	.1	45.1
1995.....	(1)	.3	1.9	5.6	9.3	10.8	8.9	4.7	2.8	1.4	.1	45.8
1996.....	(1)	.4	2.4	7.7	14.2	16.4	12.3	5.8	2.9	1.4	.1	63.6
1997.....	(1)	.4	2.4	7.2	13.8	16.1	12.2	5.9	2.7	1.4	.1	62.3
1998.....	(1)	.4	2.4	7.1	13.5	16.0	12.0	6.0	2.7	1.4	.1	61.6
1999.....	(1)	.4	2.3	6.7	13.0	15.6	12.0	6.1	2.7	1.3	.2	60.1
2000.....	(1)	.4	2.2	6.4	12.4	15.2	12.1	6.2	2.6	1.3	.2	58.9
2001.....	(1)	.4	2.0	6.1	11.6	14.7	12.0	6.2	2.6	1.2	.2	57.1
2002.....	(1)	.4	2.0	5.9	10.9	14.3	11.9	6.1	2.6	1.2	.2	55.5
2003.....	(1)	.4	1.9	5.7	10.3	13.8	11.8	6.1	2.6	1.2	.2	54.0
2004.....	(1)	.4	1.9	5.5	9.9	13.4	11.6	6.1	2.6	1.2	.2	52.7
2005.....	(1)	.4	1.9	5.3	9.6	13.0	11.4	6.0	2.6	1.1	.3	51.4
2006.....	(1)	.4	1.8	5.1	9.3	12.5	11.1	6.0	2.5	1.1	.3	50.3
2007.....	(1)	.4	1.8	5.0	9.1	12.1	10.9	5.9	2.5	1.1	.3	49.2
2008.....	(1)	.3	1.8	5.0	8.9	11.7	10.6	5.9	2.5	1.1	.3	48.1
2009.....	(1)	.3	1.8	4.9	8.7	11.4	10.4	5.8	2.5	1.1	.3	47.2
2010.....	(1)	.3	1.7	4.8	8.5	11.2	10.2	5.7	2.5	1.1	.3	46.3
Widower												
1975.....	(1)	.1	.1	.1	(1)	.1	.2	.2	.1	(1)	(1)	.9
1980.....	(1)	.1	.5	.9	.8	.9	1.2	1.4	1.0	.4	(1)	7.1
1985.....	(1)	.1	.7	1.5	2.1	1.9	1.7	1.2	.8	.3	(1)	10.3
1990.....	(1)	(1)	.4	1.5	2.5	2.7	1.9	1.2	.7	.3	(1)	11.1
1991.....	(1)	.1	.5	1.6	2.5	2.6	1.8	1.1	.6	.2	(1)	11.0
1992.....	(1)	.1	.4	1.2	2.2	2.3	1.6	.9	.5	.2	(1)	9.4
1993.....	(1)	.1	.3	1.1	2.0	2.1	1.6	.8	.5	.2	(1)	8.6
1994.....	(1)	(1)	.3	.9	1.8	2.0	1.5	.9	.5	.2	(1)	8.2
1995.....	(1)	(1)	.3	.9	1.7	2.0	1.7	.9	.5	.2	(1)	8.3
1996.....	(1)	.1	.4	1.3	2.5	3.0	2.5	1.2	.5	.2	(1)	11.7
1997.....	(1)	(1)	.4	1.1	2.4	2.9	2.4	1.2	.5	.2	(1)	11.2
1998.....	(1)	(1)	.4	1.0	2.3	2.9	2.3	1.3	.6	.2	(1)	11.0
1999.....	(1)	(1)	.3	1.0	2.2	2.9	2.3	1.4	.5	.2	(1)	10.8
2000.....	(1)	(1)	.3	.9	2.0	2.8	2.4	1.4	.6	.2	(1)	10.6
2001.....	(1)	(1)	.3	.9	1.9	2.7	2.4	1.4	.6	.2	(1)	10.5
2002.....	(1)	(1)	.3	.9	1.8	2.6	2.4	1.4	.6	.2	(1)	10.3
2003.....	(1)	(1)	.3	.9	1.7	2.5	2.4	1.4	.7	.2	(1)	10.1
2004.....	(1)	(1)	.3	.9	1.6	2.5	2.3	1.4	.7	.2	(1)	10.0
2005.....	(1)	(1)	.3	.9	1.6	2.4	2.3	1.4	.7	.2	(1)	9.8
2006.....	(1)	(1)	.3	.8	1.6	2.3	2.3	1.4	.7	.2	(1)	9.6
2007.....	(1)	(1)	.3	.8	1.6	2.2	2.2	1.4	.7	.2	(1)	9.5
2008.....	(1)	(1)	.3	.8	1.6	2.2	2.2	1.4	.6	.2	(1)	9.3
2009.....	(1)	(1)	.3	.8	1.5	2.1	2.1	1.3	.6	.2	.1	9.2
2010.....	(1)	(1)	.3	.8	1.5	2.1	2.1	1.3	.6	.2	.1	9.1
Total												
1975.....	.1	.9	3.1	4.5	6.6	10.5	15.8	15.4	8.6	2.2	(1)	67.8
1980.....	(1)	.9	3.3	6.3	7.8	10.4	17.2	13.2	8.4	2.3	(1)	70.0
1985.....	(1)	.7	3.8	8.0	11.3	11.8	10.4	7.8	4.9	1.9	(1)	60.7
1990.....	(1)	(1)	.6	6.1	13.5	16.0	11.7	7.5	4.5	2.9	.4	62.6
1991.....	(1)	.5	3.1	8.5	12.9	14.2	10.4	6.2	3.7	1.8	.1	61.3
1992.....	(1)	.5	2.6	7.1	12.0	13.4	10.8	6.1	3.4	1.7	.1	57.8
1993.....	(1)	.5	2.3	6.7	11.8	13.1	10.7	6.0	3.3	1.5	.1	56.0
1994.....	(1)	.4	2.3	6.5	11.0	12.3	10.1	5.7	3.2	1.6	.1	53.3
1995.....	(1)	.4	2.1	6.5	11.0	12.8	10.6	5.6	3.2	1.6	.1	54.1
1996.....	(1)	.4	2.8	8.9	16.7	19.5	14.8	7.0	3.4	1.6	.2	75.4
1997.....	(1)	.4	2.8	8.3	16.2	19.0	14.6	7.1	3.3	1.6	.2	73.5
1998.....	(1)	.4	2.8	8.1	15.7	18.8	14.4	7.3	3.2	1.6	.2	72.6
1999.....	(1)	.4	2.6	7.6	15.1	18.4	14.3	7.5	3.2	1.5	.2	70.9
2000.....	(1)	.4	2.5	7.4	14.4	18.0	14.4	7.6	3.2	1.5	.2	69.6
2001.....	(1)	.4	2.3	7.1	13.4	17.4	14.4	7.6	3.2	1.4	.2	67.6
2002.....	(1)	.4	2.3	6.8	12.6	16.9	14.3	7.5	3.3	1.4	.2	65.8
2003.....	(1)	.4	2.2	6.6	12.0	16.4	14.1	7.5	3.3	1.4	.2	64.1
2004.....	(1)	.4	2.2	6.3	11.5	15.9	13.9	7.5	3.3	1.4	.3	62.6
2005.....	(1)	.4	2.2	6.2	11.2	15.3	13.7	7.5	3.2	1.3	.3	61.2
2006.....	(1)	.4	2.1	6.0	10.9	14.8	13.4	7.4	3.2	1.3	.3	59.9
2007.....	(1)	.4	2.1	5.9	10.7	14.3	13.1	7.3	3.2	1.3	.4	58.6
2008.....	(1)	.4	2.1	5.8	10.4	13.9	12.8	7.2	3.1	1.3	.4	57.5
2009.....	(1)	.4	2.0	5.7	10.2	13.5	12.5	7.1	3.1	1.3	.4	56.4
2010.....	(1)	.4	2.0	5.6	10.0	13.3	12.2	7.0	3.1	1.3	.4	55.3

¹ Fewer than 50.

Sources:

- Historical figures from SSA administrative records.
- Future figures computed by applying withheld rate to number in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B59.—Young Widow(er)s of Deceased Workers With Benefits In Current-Payment Status
(By age and gender, as of December 31, 1975-2010)
[In thousands]

Year	17-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-66	Total
Widow												
1975.....	1.3	13.3	34.2	50.6	71.6	96.9	117.7	110.4	61.5	20.3	0.3	578.1
1980.....	.9	12.0	34.5	61.8	80.5	90.6	95.4	91.2	58.6	20.9	.3	546.8
1985.....	.4	8.3	30.7	57.0	72.6	63.4	48.5	36.1	22.1	14.7	.5	354.2
1990.....	.5	6.5	25.3	53.1	61.6	54.7	36.2	22.8	14.9	12.2	.6	288.4
1991.....	.3	5.2	21.4	49.1	62.6	56.0	38.2	22.9	15.0	12.6	1.0	284.4
1992.....	.3	4.9	19.7	47.4	63.4	55.0	38.2	22.2	14.0	12.1	1.2	278.4
1993.....	.2	4.8	18.3	45.4	63.7	54.6	38.3	22.0	13.6	11.4	1.2	273.6
1994.....	.3	4.5	17.0	43.0	60.5	54.8	38.9	22.2	13.3	11.6	1.5	267.7
1995.....	.2	4.2	16.0	40.1	58.9	54.6	38.6	21.3	12.8	11.3	1.8	259.8
1996.....	.2	3.6	14.1	34.5	51.4	48.1	34.3	20.3	12.2	10.9	1.7	231.3
1997.....	.2	3.1	13.1	30.7	48.4	46.8	33.4	20.2	12.0	10.4	1.7	219.9
1998.....	.2	2.9	12.0	27.5	45.4	45.9	33.1	20.0	11.7	10.1	1.7	210.6
1999.....	.1	2.8	10.9	25.1	42.9	44.9	33.3	19.8	11.3	9.6	1.7	202.5
2000.....	.1	2.6	10.0	22.9	40.1	43.8	33.3	19.4	10.9	9.2	.7	193.2
2001.....	.1	2.6	9.4	21.9	37.5	42.5	33.3	19.2	10.9	9.0	.7	187.2
2002.....	.1	2.5	9.1	21.0	35.2	41.3	33.0	19.1	10.9	8.8	.7	181.7
2003.....	.1	2.5	9.0	20.3	33.4	39.9	32.6	18.9	10.8	8.6	1.0	177.0
2004.....	.1	2.4	8.8	19.5	32.0	38.7	32.0	18.9	10.7	8.4	1.2	172.8
2005.....	.1	2.4	8.6	18.8	30.9	37.4	31.5	18.8	10.7	8.3	1.5	169.0
2006.....	.1	2.4	8.5	18.3	30.1	36.1	30.8	18.7	10.5	8.2	1.7	165.5
2007.....	.1	2.3	8.4	18.0	29.4	34.8	30.1	18.5	10.4	8.1	2.0	162.2
2008.....	.1	2.3	8.3	17.7	28.7	33.7	29.5	18.3	10.3	8.0	2.3	159.2
2009.....	.1	2.3	8.2	17.4	28.0	32.9	28.8	18.0	10.2	8.0	2.2	156.1
2010.....	.1	2.2	8.1	17.2	27.5	32.2	28.1	17.7	10.2	7.9	2.1	153.3
Widower												
1975.....	(1)	.1	.2	.3	.5	.6	.8	.7	.4	.1	(1)	3.7
1980.....	(1)	.1	.8	1.8	2.7	2.8	2.9	2.5	1.7	.7	(1)	16.0
1985.....	(1)	.1	1.0	2.5	4.0	3.9	2.7	1.8	1.1	.4	(1)	17.5
1990.....	(1)	.1	.8	2.4	3.8	3.8	2.3	1.2	.7	.3	(1)	15.5
1991.....	(1)	.1	.7	2.2	3.9	4.1	2.7	1.4	.8	.3	(1)	16.3
1992.....	(1)	.1	.7	2.1	3.7	3.9	2.8	1.5	.7	.3	(1)	15.7
1993.....	(1)	.1	.6	2.0	3.7	3.9	2.9	1.5	.7	.3	(1)	15.8
1994.....	(1)	.1	.6	1.9	3.4	3.9	2.9	1.5	.8	.3	(1)	15.4
1995.....	(1)	.1	.6	1.7	3.4	3.9	3.0	1.5	.8	.3	(1)	15.2
1996.....	(1)	.1	.4	1.2	2.3	2.6	2.1	1.3	.7	.3	(1)	10.8
1997.....	(1)	.1	.4	1.0	2.0	2.5	2.1	1.3	.7	.3	(1)	10.3
1998.....	(1)	.1	.3	.9	1.9	2.4	2.0	1.3	.7	.3	(1)	10.0
1999.....	(1)	(1)	.3	.8	1.8	2.4	2.2	1.4	.7	.3	(1)	9.9
2000.....	(1)	.1	.3	.8	1.6	2.4	2.2	1.5	.7	.3	(1)	9.8
2001.....	(1)	.1	.3	.8	1.5	2.3	2.2	1.5	.8	.3	(1)	9.7
2002.....	(1)	.1	.3	.8	1.4	2.2	2.2	1.5	.8	.3	(1)	9.5
2003.....	(1)	.1	.3	.8	1.4	2.2	2.1	1.5	.8	.3	(1)	9.4
2004.....	(1)	.1	.3	.8	1.3	2.1	2.1	1.5	.8	.3	(1)	9.3
2005.....	(1)	.1	.3	.7	1.3	2.0	2.1	1.5	.8	.3	(1)	9.2
2006.....	(1)	.1	.3	.7	1.3	1.9	2.1	1.5	.8	.3	(1)	9.0
2007.....	(1)	.1	.3	.7	1.3	1.9	2.0	1.5	.8	.3	(1)	8.9
2008.....	(1)	.1	.3	.7	1.3	1.9	2.0	1.5	.8	.3	(1)	8.7
2009.....	(1)	.1	.3	.7	1.2	1.8	1.9	1.4	.8	.3	(1)	8.6
2010.....	(1)	.1	.3	.7	1.2	1.8	1.9	1.4	.8	.3	(1)	8.5
Total												
1975.....	1.3	13.4	34.5	50.9	72.1	97.6	118.5	111.1	61.9	20.4	.3	581.9
1980.....	.9	12.2	35.3	63.6	83.2	93.4	98.3	93.8	60.3	21.6	.3	562.8
1985.....	.4	8.4	31.6	59.5	76.7	67.3	51.2	37.8	23.2	15.1	.5	371.7
1990.....	.5	6.6	26.2	55.5	65.4	58.5	38.5	24.1	15.6	12.5	.6	303.9
1991.....	.3	5.3	22.1	51.3	66.5	60.2	40.9	24.3	15.8	13.0	1.0	300.7
1992.....	.3	5.0	20.3	49.5	67.1	58.9	41.0	23.7	14.7	12.4	1.2	294.2
1993.....	.3	4.9	18.9	47.4	67.4	58.5	41.2	23.5	14.2	11.7	1.2	289.4
1994.....	.3	4.6	17.6	45.0	64.0	58.6	41.8	23.6	14.1	12.0	1.6	283.1
1995.....	.2	4.3	16.6	41.8	62.2	58.5	41.6	22.8	13.6	11.6	1.8	275.0
1996.....	.2	3.7	14.5	35.6	53.7	50.6	36.4	21.6	12.9	11.2	1.7	242.1
1997.....	.2	3.2	13.4	31.7	50.4	49.3	35.5	21.6	12.7	10.6	1.7	230.2
1998.....	.2	3.0	12.4	28.4	47.3	48.3	35.1	21.3	12.5	10.3	1.7	220.6
1999.....	.1	2.9	11.2	25.9	44.6	47.3	35.4	21.2	12.0	9.9	1.8	212.4
2000.....	.1	2.7	10.3	23.7	41.7	46.2	35.5	20.9	11.6	9.5	.7	203.1
2001.....	.1	2.6	9.7	22.7	39.0	44.8	35.5	20.7	11.6	9.3	.7	196.8
2002.....	.1	2.6	9.4	21.8	36.6	43.5	35.1	20.5	11.7	9.1	.7	191.2
2003.....	.1	2.5	9.2	21.0	34.7	42.1	34.7	20.4	11.6	8.9	1.0	186.4
2004.....	.1	2.5	9.1	20.2	33.3	40.8	34.1	20.4	11.5	8.8	1.3	182.1
2005.....	.1	2.5	8.9	19.6	32.2	39.4	33.5	20.3	11.5	8.6	1.6	178.2
2006.....	.1	2.4	8.8	19.1	31.4	38.0	32.8	20.2	11.4	8.5	1.8	174.5
2007.....	.1	2.4	8.7	18.7	30.7	36.7	32.2	20.0	11.2	8.5	2.1	171.1
2008.....	.1	2.4	8.5	18.4	30.0	35.6	31.4	19.7	11.1	8.4	2.3	167.9
2009.....	.1	2.3	8.4	18.1	29.3	34.7	30.7	19.4	11.0	8.3	2.2	164.7
2010.....	.1	2.3	8.3	17.9	28.7	34.0	30.0	19.1	11.0	8.3	2.2	161.8

¹ Fewer than 50.

Sources:

- Historical figures from SSA administrative records.
- Future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B60.—Young Wives of Retired Workers With Benefits In Force, Withheld, and In Current-Payment Status
(End of calendar years 1975-2000 and calendar half years 2001-10)
[Numbers in thousands]

Calendar period	Minor and disabled children of retired workers ¹	In force			Withheld		Number in current-payment status	Excess
		Percent of minor and disabled children	Number	Excess	Percent of number in force	Number		
1975	526.9	39.569	208.5	...	5.999	12.5	196.0	...
1976	524.7	39.636	208.0	...	6.001	12.5	195.5	...
1977	541.9	38.727	209.9	...	6.001	12.6	197.3	...
1978	529.9	40.222	213.2	...	6.068	12.9	200.2	...
1979	519.6	40.588	210.9	...	5.794	12.2	198.7	...
1980	511.1	40.683	207.9	...	5.658	11.8	196.2	...
1981	498.9	39.951	199.3	...	6.198	12.4	187.0	...
1982	490.3	37.349	183.1	...	6.801	12.5	170.7	...
1983	360.4	36.359	131.1	...	7.665	10.0	121.0	...
1984	359.6	33.635	121.0	...	7.954	9.6	111.3	...
1985	362.4	31.997	116.0	...	7.580	8.8	107.2	...
1986	365.9	30.338	111.0	...	7.627	8.5	102.5	...
1987	369.0	28.761	106.1	...	8.676	9.2	96.9	...
1988	373.1	26.469	98.8	...	8.864	8.8	90.0	...
1989	377.3	25.675	96.9	...	8.504	8.2	88.6	...
1990	385.8	24.335	93.9	...	7.237	6.8	87.1	...
1991	395.9	23.154	91.7	...	8.152	7.5	84.2	...
1992	408.8	22.150	90.6	...	8.735	7.9	82.7	...
1993	419.6	21.150	88.7	...	8.745	7.8	81.0	...
1994	427.4	19.986	85.4	...	8.329	7.1	78.3	...
1995	434.0	18.994	82.4	...	8.584	7.1	75.4	...
1996	438.4	17.929	78.6	...	16.590	13.0	65.6	...
1997	441.9	16.797	74.2	...	17.279	12.8	61.4	...
1998	444.8	15.829	70.4	...	17.928	12.6	57.8	...
1999	450.1	14.970	67.4	...	18.042	12.2	55.2	...
2000	463.2	14.445	66.9	...	17.082	11.4	55.5	...
2001-II	468.0	14.306	67.0	0.011	17.461	11.7	55.3	0.007
2001-IV	469.1	13.965	65.5	...	17.086	11.2	54.3	...
2002-II	473.2	13.877	65.7	.011	17.462	11.5	54.2	.007
2002-IV	473.6	13.592	64.4	...	17.086	11.0	53.4	...
2003-II	477.3	13.593	64.9	.011	17.432	11.3	53.6	.007
2003-IV	477.1	13.400	63.9	...	17.024	10.9	53.1	...
2004-II	480.0	13.439	64.5	.011	17.369	11.2	53.3	.007
2004-IV	479.0	13.285	63.6	...	16.959	10.8	52.8	...
2005-II	481.1	13.350	64.2	.011	17.306	11.1	53.1	.007
2005-IV	479.3	13.224	63.4	...	16.898	10.7	52.7	...
2006-II	480.5	13.315	64.0	.011	17.246	11.0	52.9	.007
2006-IV	477.8	13.216	63.1	...	16.838	10.6	52.5	...
2007-II	478.8	13.317	63.8	.011	17.187	11.0	52.8	.007
2007-IV	476.0	13.227	63.0	...	16.780	10.6	52.4	...
2008-II	476.8	13.337	63.6	.011	17.130	10.9	52.7	.007
2008-IV	473.8	13.257	62.8	...	16.723	10.5	52.3	...
2009-II	475.0	13.325	63.3	.011	17.098	10.8	52.5	.007
2009-IV	472.3	13.202	62.4	...	16.717	10.4	51.9	...
2010-II	473.5	13.278	62.9	.011	17.092	10.7	52.1	.007
2010-IV	470.9	13.163	62.0	...	16.710	10.4	51.6	...

¹ 1982 and earlier includes all minor and disabled children of retired workers; 1983 and later includes minor children under age 16 and all disabled children of retired workers.

Sources:

- Numbers of minor and disabled children of retired workers shown earlier.
- Ratios of number in force to number of minor and disabled children computed by dividing corresponding numbers.
- Historical numbers in force from In Force Table; future end of December figures computed by applying single year of age award rates (awards per minor child of retired worker under age 16 and disabled child of retired worker awards) and termination rates; future end of June figures interpolated using last historical ratio of June figure to average of December figures (excess).
- Historical ratios of number withheld to number in force computed by dividing corresponding numbers; future end of December ratios projected to remain at last known rate by single year of age; future end of June ratios computed by dividing corresponding numbers.
- Historical numbers withheld computed by subtracting number in current-payment status from number in force; future end of December figures computed by applying applicable percentage to number in force; future June figures computed by subtracting number in current-payment status from number in force.
- Historical numbers in current-payment status from 1-A Table Current-Payment Supplement; future end of December figures computed by subtracting number withheld from number in force; future end of June figures interpolated using last historical ratio of June figure to average of December figures (excess).

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B61.—Young Husbands¹ of Retired Workers With Benefits In Force, Withheld, and In Current-Payment Status
(End of calendar years 1983-2000 and calendar half years 2001-10)
[Numbers in thousands]

Calendar period	Minor and disabled children of retired workers ²	In force			Withheld		Number in current-payment status	Excess
		Percent of minor and disabled children	Number	Excess	Percent of number in force	Number		
1983.....	360.4	.021	0.1	...	8.108	(3)	0.1	...
1984.....	359.6	.049	.2	...	10.227	(3)	.2	...
1985.....	362.4	.047	.2	...	10.465	(3)	.2	...
1986.....	365.9	.042	.2	...	11.039	(3)	.1	...
1987.....	369.0	.037	.1	...	9.420	(3)	.1	...
1988.....	373.1	.036	.1	...	15.789	(3)	.1	...
1989.....	377.3	.032	.1	...	18.852	(3)	.1	...
1990.....	385.8	.031	.1	...	11.765	(3)	.1	...
1991.....	395.9	.032	.1	...	12.000	(3)	.1	...
1992.....	408.8	.029	.1	...	12.712	(3)	.1	...
1993.....	419.6	.025	.1	...	9.524	(3)	.1	...
1994.....	427.4	.022	.1	...	11.702	(3)	.1	...
1995.....	434.0	.021	.1	...	15.217	(3)	.1	...
1996.....	438.4	.020	.1	...	20.690	(3)	.1	...
1997.....	441.9	.018	.1	...	24.051	(3)	.1	...
1998.....	444.8	.020	.1	...	25.287	(3)	.1	...
1999.....	450.1	.020	.1	...	26.136	(3)	.1	...
2000.....	463.2	.019	.1	...	30.337	(3)	.1	...
2001-II.....	468.0	.019	.1	0.006	29.143	(3)	.1	-0.008
2001-IV.....	469.1	.020	.1	...	26.087	(3)	.1	...
2002-II.....	473.2	.019	.1	.006	26.822	(3)	.1	-0.008
2002-IV.....	473.6	.019	.1	...	25.556	(3)	.1	...
2003-II.....	477.3	.019	.1	.006	27.249	(3)	.1	-0.008
2003-IV.....	477.1	.019	.1	...	26.966	(3)	.1	...
2004-II.....	480.0	.019	.1	.006	28.351	(3)	.1	-0.008
2004-IV.....	479.0	.019	.1	...	27.778	(3)	.1	...
2005-II.....	481.1	.019	.1	.006	28.749	(3)	.1	-0.008
2005-IV.....	479.3	.019	.1	...	27.778	(3)	.1	...
2006-II.....	480.5	.019	.1	.006	28.749	(3)	.1	-0.008
2006-IV.....	477.8	.019	.1	...	27.778	(3)	.1	...
2007-II.....	478.8	.019	.1	.006	28.749	(3)	.1	-0.008
2007-IV.....	476.0	.019	.1	...	27.778	(3)	.1	...
2008-II.....	476.8	.019	.1	.006	29.143	(3)	.1	-0.008
2008-IV.....	473.8	.019	.1	...	28.571	(3)	.1	...
2009-II.....	475.0	.019	.1	.006	29.143	(3)	.1	-0.008
2009-IV.....	472.3	.019	.1	...	27.778	(3)	.1	...
2010-II.....	473.5	.019	.1	.006	29.297	(3)	.1	-0.008
2010-IV.....	470.9	.019	.1	...	28.889	(3)	.1	...

¹ This benefit became available on October 17, 1980, but was not paid in significant numbers until November 1983.

² Includes minor children under age 16 and all disabled children of retired workers.

³ Fewer than 50.

Sources:

- Numbers of minor and disabled children of retired workers shown earlier.
- Ratios of number in force to number of minor and disabled children computed by dividing corresponding numbers.
- Historical numbers in force from In Force Table; future end of December figures computed by applying single year of age award rates (awards per minor child of retired worker under age 16 and disabled child of retired worker awards) and termination rates; future end of June figures interpolated using last historical ratio of June figure to average of December figures (excess).
- Historical ratios of number withheld to number in force computed by dividing corresponding numbers; future end of December ratios projected to remain at last known rate by single year of age; future end of June ratios computed by dividing corresponding numbers.
- Historical numbers withheld computed by subtracting number in current-payment status from number in force; future end of December figures computed by applying applicable percentage to number in force; future June figures computed by subtracting number in current-payment status from number in force.
- Historical numbers in current-payment status from 1-A Table Current-Payment Supplement; future end of December figures computed by subtracting number withheld from number in force; future end of June figures interpolated using last historical ratio of June figure to average of December figures (excess).

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B62.—Mother Beneficiaries In Force, Withheld, and In Current-Payment Status
(End of calendar years 1975-2000 and calendar half years 2001-10)
[Numbers in thousands]

Calendar period	Minor and disabled children of deceased workers ¹	In force			Withheld		Number in current-payment status	Excess
		Percent of minor and disabled children	Number	Excess	Percent of number in force	Number		
1975	2,433.2	26.508	645.0	...	10.368	66.9	578.1	...
1976	2,397.4	26.557	636.7	...	10.217	65.0	571.6	...
1977	2,362.3	26.931	636.2	...	10.144	64.5	571.7	...
1978	2,291.5	27.391	627.6	...	10.174	63.9	563.8	...
1979	2,233.4	27.779	620.4	...	9.854	61.1	559.3	...
1980	2,170.2	28.095	609.7	...	10.314	62.9	546.8	...
1981	2,103.4	28.085	590.7	...	10.265	60.6	530.1	...
1982	2,042.3	27.644	564.6	...	12.074	68.2	496.4	...
1983	1,501.0	28.905	433.9	...	11.743	50.9	382.9	...
1984	1,475.7	28.310	417.8	...	12.603	52.6	365.1	...
1985	1,454.2	27.825	404.6	...	12.465	50.4	354.2	...
1986	1,429.7	26.905	384.7	...	13.078	50.3	334.3	...
1987	1,410.1	26.091	367.9	...	14.705	54.1	313.8	...
1988	1,407.1	25.294	355.9	...	14.933	53.1	302.8	...
1989	1,419.7	24.475	347.5	...	14.648	50.9	296.6	...
1990	1,435.6	23.678	339.9	...	15.144	51.5	288.4	...
1991	1,456.6	22.981	334.7	...	15.040	50.3	284.4	...
1992	1,483.5	22.028	326.8	...	14.794	48.3	278.4	...
1993	1,510.3	21.250	321.0	...	14.762	47.4	273.6	...
1994	1,537.4	20.344	312.8	...	14.413	45.1	267.7	...
1995	1,556.5	19.635	305.6	...	14.979	45.8	259.8	...
1996	1,566.6	18.826	294.9	...	21.575	63.6	231.3	...
1997	1,568.6	17.993	282.2	...	22.080	62.3	219.9	...
1998	1,570.7	17.328	272.2	...	22.624	61.6	210.6	...
1999	1,573.8	16.686	262.6	...	22.887	60.1	202.5	...
2000	1,578.8	15.971	252.2	...	23.369	58.9	193.2	...
2001-II	1,586.3	15.688	248.9	0.003	26.397	65.7	183.2	-0.037
2001-IV	1,578.0	15.481	244.3	...	23.388	57.1	187.2	...
2002-II	1,585.2	15.224	241.3	.003	26.412	63.7	177.6	-.037
2002-IV	1,576.7	15.041	237.1	...	23.399	55.5	181.7	...
2003-II	1,582.6	14.828	234.7	.003	26.409	62.0	172.7	-.037
2003-IV	1,572.8	14.688	231.0	...	23.382	54.0	177.0	...
2004-II	1,576.8	14.513	228.8	.003	26.390	60.4	168.5	-.037
2004-IV	1,565.1	14.409	225.5	...	23.358	52.7	172.8	...
2005-II	1,566.4	14.272	223.6	.003	26.364	58.9	164.6	-.037
2005-IV	1,552.1	14.204	220.5	...	23.328	51.4	169.0	...
2006-II	1,551.4	14.095	218.7	.003	26.333	57.6	161.1	-.037
2006-IV	1,535.3	14.053	215.8	...	23.295	50.3	165.5	...
2007-II	1,534.6	13.953	214.1	.003	26.298	56.3	157.8	-.037
2007-IV	1,518.7	13.919	211.4	...	23.254	49.2	162.2	...
2008-II	1,518.8	13.820	209.9	.003	26.261	55.1	154.8	-.037
2008-IV	1,503.8	13.787	207.3	...	23.219	48.1	159.2	...
2009-II	1,504.9	13.677	205.8	.003	26.236	54.0	151.8	-.037
2009-IV	1,491.1	13.633	203.3	...	23.202	47.2	156.1	...
2010-II	1,493.3	13.523	201.9	.003	26.220	52.9	149.0	-.037
2010-IV	1,480.6	13.479	199.6	...	23.185	46.3	153.3	...

¹ 1982 and earlier includes all minor and disabled children of deceased workers; 1983 and later includes minor children under age 16 and all disabled children of deceased workers.

Sources:

- Numbers of minor and disabled children of deceased workers shown earlier.
- Ratios of number in force to number of minor and disabled children computed by dividing corresponding numbers.
- Historical numbers in force from In Force Table; future end of December figures computed by applying single year of age award rates (awards per minor survivor child under age 16 and disabled survivor child awards) and termination rates; future end of June figures interpolated using last historical ratio of June figure to average of December figures (excess).
- Historical ratios of number withheld to number in force computed by dividing corresponding numbers; future end of December ratios projected to remain at last known rate by single year of age; future end of June ratios computed by dividing corresponding numbers.
- Historical numbers withheld computed by subtracting number in current-payment status from number in force; future end of December figures computed by applying applicable percentage to number in force; future June figures computed by subtracting number in current-payment status from number in force.
- Historical numbers in current-payment status from 1-A Table Current-Payment Supplement; future end of December figures computed by subtracting number withheld from number in force; future end of June figures interpolated using last historical ratio of June figure to average of December figures (excess).

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B63.—Father Beneficiaries ¹ In Force, Withheld, and In Current-Payment Status
(End of calendar years 1975-2000 and calendar half years 2001-10)
[Numbers in thousands]

Calendar period	Minor and disabled children of deceased workers ²	In force			Withheld		Number in current-payment status	Excess
		Percent of minor and disabled children	Number	Excess	Percent of number in force	Number		
1975.....	2,433.2	0.190	4.6	...	19.364	0.9	3.7	...
1976.....	2,397.4	.389	9.3	...	23.410	2.2	7.1	...
1977.....	2,362.3	.609	14.4	...	26.838	3.9	10.5	...
1978.....	2,291.5	.777	17.8	...	29.494	5.3	12.6	...
1979.....	2,233.4	.939	21.0	...	31.016	6.5	14.5	...
1980.....	2,170.2	1.062	23.1	...	30.800	7.1	16.0	...
1981.....	2,103.4	1.237	26.0	...	32.799	8.5	17.5	...
1982.....	2,042.3	1.380	28.2	...	34.765	9.8	18.4	...
1983.....	1,501.0	1.742	26.1	...	33.518	8.8	17.4	...
1984.....	1,475.7	1.842	27.2	...	36.368	9.9	17.3	...
1985.....	1,454.2	1.909	27.8	...	37.108	10.3	17.5	...
1986.....	1,429.7	1.826	26.1	...	40.117	10.5	15.6	...
1987.....	1,410.1	1.853	26.1	...	42.513	11.1	15.0	...
1988.....	1,407.1	1.842	25.9	...	42.149	10.9	15.0	...
1989.....	1,419.7	1.857	26.4	...	41.110	10.8	15.5	...
1990.....	1,435.6	1.851	26.6	...	41.714	11.1	15.5	...
1991.....	1,456.6	1.873	27.3	...	40.292	11.0	16.3	...
1992.....	1,483.5	1.697	25.2	...	37.515	9.4	15.7	...
1993.....	1,510.3	1.615	24.4	...	35.333	8.6	15.8	...
1994.....	1,537.4	1.534	23.6	...	34.774	8.2	15.4	...
1995.....	1,556.5	1.507	23.5	...	35.327	8.3	15.2	...
1996.....	1,566.6	1.441	22.6	...	52.026	11.7	10.8	...
1997.....	1,568.6	1.368	21.5	...	51.997	11.2	10.3	...
1998.....	1,570.7	1.337	21.0	...	52.298	11.0	10.0	...
1999.....	1,573.8	1.314	20.7	...	52.118	10.8	9.9	...
2000.....	1,578.8	1.296	20.5	...	52.016	10.6	9.8	...
2001-II.....	1,586.3	1.285	20.4	0.004	54.872	11.2	9.2	-0.057
2001-IV.....	1,578.0	1.277	20.1	...	51.929	10.5	9.7	...
2002-II.....	1,585.2	1.266	20.1	.004	54.802	11.0	9.1	-0.057
2002-IV.....	1,576.7	1.258	19.8	...	51.866	10.3	9.5	...
2003-II.....	1,582.6	1.249	19.8	.004	54.737	10.8	8.9	-0.057
2003-IV.....	1,572.8	1.242	19.5	...	51.792	10.1	9.4	...
2004-II.....	1,576.8	1.234	19.5	.004	54.676	10.6	8.8	-0.057
2004-IV.....	1,565.1	1.230	19.2	...	51.736	10.0	9.3	...
2005-II.....	1,566.4	1.224	19.2	.004	54.634	10.5	8.7	-0.057
2005-IV.....	1,552.1	1.221	19.0	...	51.702	9.8	9.2	...
2006-II.....	1,551.4	1.217	18.9	.004	54.602	10.3	8.6	-0.057
2006-IV.....	1,535.3	1.215	18.7	...	51.667	9.6	9.0	...
2007-II.....	1,534.6	1.211	18.6	.004	54.567	10.1	8.4	-0.057
2007-IV.....	1,518.7	1.209	18.4	...	51.628	9.5	8.9	...
2008-II.....	1,518.8	1.204	18.3	.004	54.545	10.0	8.3	-0.057
2008-IV.....	1,503.8	1.202	18.1	...	51.621	9.3	8.7	...
2009-II.....	1,504.9	1.197	18.0	.004	54.542	9.8	8.2	-0.057
2009-IV.....	1,491.1	1.194	17.8	...	51.621	9.2	8.6	...
2010-II.....	1,493.3	1.188	17.7	.004	54.538	9.7	8.1	-0.057
2010-IV.....	1,480.6	1.184	17.5	...	51.614	9.1	8.5	...

¹ This benefit was not payable until March 19, 1975.

² 1982 and earlier includes all minor and disabled children of deceased workers; 1983 and later includes minor children under age 16 and all disabled children of deceased workers.

Sources:

- Numbers of minor and disabled children of deceased workers shown earlier.
- Ratios of number in force to number of minor and disabled children computed by dividing corresponding numbers.
- Historical numbers in force from In Force Table; future end of December figures computed by applying single year of age award rates (awards per minor survivor child under age 16 and disabled survivor child awards) and termination rates; future end of June figures interpolated using last historical ratio of June figure to average of December figures (excess).
- Historical ratios of number withheld to number in force computed by dividing corresponding numbers; future end of December ratios projected to remain at last known rate by single year of age; future end of June ratios computed by dividing corresponding numbers.
- Historical numbers withheld computed by subtracting number in current-payment status from number in force; future end of December figures computed by applying applicable percentage to number in force; future June figures computed by subtracting number in current-payment status from number in force.
- Historical numbers in current-payment status from 1-A Table Current-Payment Supplement; future end of December figures computed by subtracting number withheld from number in force; future end of June figures interpolated using last historical ratio of June figure to average of December figures (excess).

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B64.—Disabled Widows of Deceased Workers With Benefits In Force
(By age, end of calendar years 1975-2000 and calendar half years 2001-10)
[Numbers in thousands]

Calendar period	In force			Percent of uninsured female population		
	50-59	60-64	Total	50-59	60-64	Total
1975.....	59.5	50.6	110.2	1.412	2.562	1.779
1976.....	62.6	57.5	120.2	1.487	2.928	1.945
1977.....	66.1	61.7	127.8	1.568	3.191	2.078
1978.....	64.3	65.8	130.1	1.527	3.404	2.118
1979.....	62.0	67.7	129.7	1.479	3.616	2.139
1980.....	58.5	68.8	127.3	1.412	3.646	2.112
1981.....	53.6	67.8	121.3	1.319	3.521	2.027
1982.....	48.9	67.7	116.6	1.230	3.462	1.967
1983.....	46.6	65.2	111.7	1.202	3.457	1.940
1984.....	46.7	62.5	109.2	1.236	3.150	1.895
1985.....	47.4	59.6	107.0	1.283	3.106	1.906
1986.....	49.3	56.7	106.0	1.371	2.970	1.926
1987.....	49.3	55.8	105.1	1.413	2.937	1.950
1988.....	48.7	54.5	103.3	1.441	2.894	1.961
1989.....	48.8	53.0	101.8	1.488	2.922	1.999
1990.....	48.8	52.4	101.2	1.522	3.032	2.051
1991.....	60.6	53.9	114.5	1.929	3.155	2.361
1992.....	72.0	59.2	131.2	2.315	3.533	2.741
1993.....	80.9	65.9	146.7	2.624	4.168	3.147
1994.....	85.9	74.4	160.2	2.849	4.736	3.496
1995.....	90.2	82.3	172.4	3.080	5.516	3.902
1996.....	93.6	87.7	181.3	3.241	5.864	4.136
1997.....	95.5	91.5	187.0	3.336	6.502	4.379
1998.....	98.5	94.6	193.1	3.535	6.609	4.578
1999.....	101.3	96.1	197.3	3.668	6.885	4.748
2000.....	102.2	97.5	199.7	3.749	7.052	4.861
2001-II.....	104.5	98.7	203.2	3.860	7.136	4.968
2001-IV.....	106.7	99.5	206.2	3.971	7.202	5.069
2002-II.....	108.4	100.5	208.9	4.082	7.233	5.165
2002-IV.....	110.0	101.1	211.1	4.194	7.245	5.254
2003-II.....	111.5	102.3	213.8	4.305	7.295	5.355
2003-IV.....	112.8	103.1	215.9	4.417	7.325	5.450
2004-II.....	114.8	104.0	218.8	4.529	7.408	5.556
2004-IV.....	116.6	104.9	221.5	4.642	7.486	5.660
2005-II.....	118.7	105.6	224.3	4.754	7.585	5.768
2005-IV.....	120.6	106.2	226.8	4.867	7.683	5.875
2006-II.....	121.8	107.4	229.2	4.980	7.746	5.981
2006-IV.....	122.9	108.6	231.5	5.093	7.814	6.087
2007-II.....	123.3	109.6	232.9	5.206	7.858	6.189
2007-IV.....	123.6	110.6	234.2	5.319	7.908	6.292
2008-II.....	123.9	111.6	235.5	5.432	8.021	6.413
2008-IV.....	124.1	112.5	236.6	5.546	8.138	6.536
2009-II.....	123.8	113.6	237.4	5.659	8.250	6.660
2009-IV.....	123.4	114.7	238.0	5.773	8.367	6.787
2010-II.....	122.8	115.8	238.6	5.887	8.478	6.912
2010-IV.....	122.1	116.9	239.0	6.000	8.597	7.040

Sources:

- Historical numbers of beneficiaries in force from SSA administrative records; future numbers of beneficiaries in force computed by applying applicable percentage to uninsured population.
- Historical percentages of uninsured female population computed by dividing corresponding numbers; future percentages projected by regression, with ad hoc adjustments.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B65.—Disabled Widows of Deceased Workers With Benefits Withheld
 (By age, end of calendar years 1975-2000 and calendar half years 2001-10)
 [Numbers in thousands]

Calendar period	Withheld			Percent of disabled widow beneficiaries in force		
	50-59	60-64	Total	50-59	60-64	Total
1975.....	1.6	0.5	2.1	2.770	0.906	1.913
1976.....	1.9	1.3	3.3	3.108	2.287	2.715
1977.....	.9	.6	1.6	1.384	1.049	1.222
1978.....	.7	1.3	1.9	1.012	1.912	1.467
1979.....	.4	1.2	1.7	.697	1.806	1.276
1980.....	.3	1.2	1.5	.556	1.776	1.215
1981.....	.3	.5	.7	.482	.705	.607
1982.....	.8	2.5	3.3	1.565	3.740	2.828
1983.....	.7	2.9	3.6	1.549	4.414	3.220
1984.....	.7	2.3	3.0	1.500	3.647	2.728
1985.....	.7	1.5	2.2	1.444	2.543	2.057
1986.....	.7	.6	1.3	1.445	1.003	1.209
1987.....	.8	.7	1.5	1.706	1.206	1.440
1988.....	.8	.7	1.6	1.729	1.370	1.540
1989.....	.9	.8	1.7	1.845	1.485	1.658
1990.....	.9	.9	1.7	1.754	1.673	1.712
1991.....	1.0	.9	1.9	1.593	1.747	1.665
1992.....	1.1	1.1	2.2	1.497	1.841	1.652
1993.....	1.2	1.2	2.4	1.493	1.851	1.653
1994.....	1.3	1.4	2.7	1.475	1.908	1.676
1995.....	1.4	1.6	3.0	1.531	1.939	1.726
1996.....	1.5	1.8	3.2	1.568	2.020	1.786
1997.....	1.4	1.8	3.3	1.515	2.004	1.754
1998.....	1.5	1.9	3.4	1.520	2.038	1.773
1999.....	1.5	2.0	3.4	1.457	2.042	1.742
2000.....	1.5	2.0	3.5	1.453	2.023	1.731
2001-II.....	1.5	2.0	3.6	1.455	2.074	1.756
2001-IV.....	1.6	2.0	3.6	1.453	2.023	1.728
2002-II.....	1.6	2.1	3.7	1.455	2.074	1.753
2002-IV.....	1.6	2.0	3.6	1.453	2.023	1.726
2003-II.....	1.6	2.1	3.7	1.455	2.074	1.751
2003-IV.....	1.6	2.1	3.7	1.453	2.023	1.725
2004-II.....	1.7	2.2	3.8	1.455	2.074	1.749
2004-IV.....	1.7	2.1	3.8	1.453	2.023	1.723
2005-II.....	1.7	2.2	3.9	1.455	2.074	1.747
2005-IV.....	1.8	2.1	3.9	1.453	2.023	1.720
2006-II.....	1.8	2.2	4.0	1.455	2.074	1.745
2006-IV.....	1.8	2.2	4.0	1.453	2.023	1.720
2007-II.....	1.8	2.3	4.1	1.455	2.074	1.746
2007-IV.....	1.8	2.2	4.0	1.453	2.023	1.722
2008-II.....	1.8	2.3	4.1	1.455	2.074	1.748
2008-IV.....	1.8	2.3	4.1	1.453	2.023	1.724
2009-II.....	1.8	2.4	4.2	1.455	2.074	1.751
2009-IV.....	1.8	2.3	4.1	1.453	2.023	1.727
2010-II.....	1.8	2.4	4.2	1.455	2.074	1.755
2010-IV.....	1.8	2.4	4.1	1.453	2.023	1.732

Sources:

- Historical numbers of beneficiaries withheld computed as number in force minus number in current-payment status; future numbers of beneficiaries withheld computed by applying applicable percentage to number of beneficiaries in force.
- Historical percentages of disabled widows computed by dividing number withheld by number in force; future percentages for each age group projected to remain at last known rate (June or December).

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B66.—Disabled Widows of Deceased Workers With Benefits In Current-Payment Status
 (By age, end of calendar years 1975-2000 and calendar half years 2001-10)
 [In thousands]

Calendar period	50-59	60-64	Total
1975.....	57.9	50.2	108.1
1976.....	60.7	56.2	116.9
1977.....	65.2	61.0	126.2
1978.....	63.7	64.5	128.2
1979.....	61.6	66.5	128.1
1980.....	58.2	67.6	125.8
1981.....	53.3	67.3	120.6
1982.....	48.1	65.2	113.3
1983.....	45.8	62.3	108.1
1984.....	46.0	60.2	106.2
1985.....	46.7	58.1	104.8
1986.....	48.6	56.1	104.7
1987.....	48.5	55.1	103.6
1988.....	47.9	53.8	101.7
1989.....	47.9	52.2	100.1
1990.....	47.9	51.5	99.4
1991.....	59.6	53.0	112.6
1992.....	70.9	58.1	129.0
1993.....	79.7	64.6	144.3
1994.....	84.6	72.9	157.5
1995.....	88.8	80.7	169.5
1996.....	92.1	85.9	178.0
1997.....	94.1	89.7	183.8
1998.....	97.0	92.6	189.7
1999.....	99.8	94.1	193.9
2000.....	100.7	95.5	196.2
2001-II.....	103.0	96.6	199.6
2001-IV.....	105.1	97.5	202.7
2002-II.....	106.8	98.4	205.2
2002-IV.....	108.4	99.1	207.5
2003-II.....	109.9	100.2	210.0
2003-IV.....	111.2	101.0	212.2
2004-II.....	113.1	101.9	215.0
2004-IV.....	114.9	102.8	217.7
2005-II.....	116.9	103.4	220.3
2005-IV.....	118.8	104.1	222.9
2006-II.....	120.0	105.2	225.2
2006-IV.....	121.1	106.4	227.5
2007-II.....	121.5	107.4	228.9
2007-IV.....	121.8	108.4	230.1
2008-II.....	122.1	109.3	231.4
2008-IV.....	122.3	110.2	232.5
2009-II.....	122.0	111.2	233.2
2009-IV.....	121.6	112.3	233.9
2010-II.....	121.1	113.4	234.5
2010-IV.....	120.4	114.5	234.9

Sources:

- Historical figures from 1-A Table Current-Payment Supplement.
- Future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B67.—Disabled Widowers of Deceased Workers With Benefits In Force
 (By age, end of calendar years 1975-2000 and calendar half years 2001-10)
 [Numbers in thousands]

Calendar period	In force			Percent of uninsured male population		
	50-59	60-64	Total	50-59	60-64	Total
1975.....	0.1	0.1	0.2	0.009	0.043	0.017
1976.....	.1	.1	.2	.010	.036	.017
1977.....	.3	.2	.5	.030	.048	.034
1978.....	.5	.3	.7	.046	.067	.052
1979.....	.5	.3	.9	.052	.096	.063
1980.....	.6	.4	1.0	.056	.112	.071
1981.....	.6	.5	1.1	.056	.136	.078
1982.....	.6	.6	1.2	.056	.142	.082
1983.....	.6	.7	1.2	.060	.190	.093
1984.....	.7	.7	1.3	.066	.153	.093
1985.....	.7	.7	1.4	.071	.184	.103
1986.....	.8	.8	1.6	.084	.199	.118
1987.....	.8	.8	1.7	.089	.214	.126
1988.....	.9	.9	1.7	.095	.205	.131
1989.....	.8	.9	1.8	.099	.226	.140
1990.....	.9	.9	1.8	.106	.258	.152
1991.....	1.1	1.1	2.2	.137	.278	.181
1992.....	1.4	1.2	2.6	.172	.308	.217
1993.....	1.7	1.4	3.1	.206	.394	.264
1994.....	1.9	1.7	3.5	.235	.413	.295
1995.....	2.0	1.9	4.0	.268	.589	.364
1996.....	2.2	2.1	4.3	.300	.580	.392
1997.....	2.4	2.2	4.6	.321	.714	.437
1998.....	2.6	2.4	5.0	.346	.639	.445
1999.....	2.8	2.6	5.4	.370	.733	.486
2000.....	3.0	2.7	5.6	.393	.711	.498
2001-II.....	3.1	2.7	5.9	.409	.748	.518
2001-IV.....	3.3	2.9	6.1	.424	.791	.541
2002-II.....	3.4	3.0	6.4	.440	.832	.563
2002-IV.....	3.6	3.1	6.7	.456	.875	.585
2003-II.....	3.8	3.2	7.0	.472	.922	.608
2003-IV.....	3.9	3.3	7.2	.488	.974	.632
2004-II.....	4.2	3.4	7.6	.504	1.009	.652
2004-IV.....	4.4	3.5	7.9	.521	1.046	.672
2005-II.....	4.6	3.7	8.3	.537	1.096	.694
2005-IV.....	4.9	3.8	8.7	.554	1.149	.717
2006-II.....	5.1	3.9	9.1	.571	1.171	.735
2006-IV.....	5.4	4.1	9.5	.588	1.194	.752
2007-II.....	5.6	4.2	9.8	.600	1.200	.763
2007-IV.....	5.7	4.3	10.0	.600	1.200	.763
2008-II.....	5.8	4.4	10.2	.600	1.200	.763
2008-IV.....	6.0	4.4	10.4	.600	1.200	.762
2009-II.....	6.0	4.5	10.5	.600	1.200	.762
2009-IV.....	6.1	4.5	10.7	.600	1.200	.762
2010-II.....	6.2	4.7	10.8	.600	1.200	.764
2010-IV.....	6.3	4.8	11.0	.600	1.200	.765

Sources:

- Historical numbers of beneficiaries in force from SSA administrative records; future numbers of beneficiaries in force computed by applying applicable percentage to uninsured population.
- Historical percentages of uninsured male population computed by dividing corresponding numbers; future percentages projected by regression, with ad hoc adjustments.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B68.—Disabled Widowers of Deceased Workers With Benefits Withheld
(By age, end of calendar years 1975-2000 and calendar half years 2001-10)
[Numbers in thousands]

Calendar period	Withheld			Percent of disabled widower beneficiaries in force		
	50-59	60-64	Total	50-59	60-64	Total
1975.....	(1)	(1)	(1)	1.136	1.587	1.402
1976.....	(1)	(1)	(1)	2.000	1.626	1.794
1977.....	(1)	(1)	(1)	3.356	4.487	3.744
1978.....	(1)	(1)	(1)	6.237	4.314	5.556
1979.....	(1)	(1)	0.1	7.910	5.740	7.077
1980.....	0.1	(1)	.1	10.976	4.866	8.426
1981.....	.1	(1)	.1	8.681	6.214	7.516
1982.....	.1	0.1	.2	13.860	13.115	13.475
1983.....	.1	.1	.2	15.294	16.998	16.186
1984.....	.1	.1	.2	15.982	17.761	16.880
1985.....	.1	.1	.2	14.863	17.532	16.216
1986.....	.1	.1	.3	14.548	17.380	15.943
1987.....	.1	.1	.3	15.827	16.947	16.387
1988.....	.1	.2	.3	14.554	18.971	16.792
1989.....	.1	.2	.3	13.239	18.595	16.036
1990.....	.1	.2	.3	12.152	18.691	15.510
1991.....	.1	.2	.3	10.503	17.048	13.651
1992.....	.1	.2	.3	9.503	15.781	12.443
1993.....	.1	.2	.4	8.609	14.894	11.495
1994.....	.1	.2	.4	7.812	13.874	10.668
1995.....	.2	.3	.4	7.463	14.264	10.772
1996.....	.2	.3	.4	7.397	13.435	10.315
1997.....	.2	.3	.4	6.904	12.124	9.422
1998.....	.2	.3	.4	6.262	11.148	8.631
1999.....	.2	.3	.5	5.914	11.365	8.540
2000.....	.2	.3	.5	5.648	11.015	8.169
2001-II.....	.2	.3	.5	5.807	11.490	8.459
2001-IV.....	.2	.3	.5	5.648	11.015	8.141
2002-II.....	.2	.3	.5	5.807	11.490	8.438
2002-IV.....	.2	.3	.5	5.648	11.015	8.123
2003-II.....	.2	.4	.6	5.807	11.490	8.413
2003-IV.....	.2	.4	.6	5.648	11.015	8.097
2004-II.....	.2	.4	.6	5.807	11.490	8.376
2004-IV.....	.2	.4	.6	5.648	11.015	8.053
2005-II.....	.3	.4	.7	5.807	11.490	8.326
2005-IV.....	.3	.4	.7	5.648	11.015	8.004
2006-II.....	.3	.5	.8	5.807	11.490	8.276
2006-IV.....	.3	.4	.8	5.648	11.015	7.957
2007-II.....	.3	.5	.8	5.807	11.490	8.236
2007-IV.....	.3	.5	.8	5.648	11.015	7.946
2008-II.....	.3	.5	.8	5.807	11.490	8.233
2008-IV.....	.3	.5	.8	5.648	11.015	7.932
2009-II.....	.4	.5	.9	5.807	11.490	8.225
2009-IV.....	.3	.5	.8	5.648	11.015	7.931
2010-II.....	.4	.5	.9	5.807	11.490	8.244
2010-IV.....	.4	.5	.9	5.648	11.015	7.967

¹ Fewer than 50.

Sources:

- Historical numbers of beneficiaries withheld computed as number in force minus number in current-payment status; future numbers of beneficiaries withheld computed by applying applicable percentage to number of beneficiaries in force.
- Historical percentages of disabled widowers computed by dividing number withheld by number in force; future percentages for each age group projected to remain at last known rate (June or December).

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B69.—Disabled Widowers of Deceased Workers With Benefits In Current-Payment Status
 (By age, end of calendar years 1975-2000 and calendar half years 2001-10)
 [In thousands]

Calendar period	50-59	60-64	Total
1975	0.1	0.1	0.2
1976 .....	.1	.1	.2
1977 .....	.3	.1	.4
1978 .....	.4	.2	.7
1979 .....	.5	.3	.8
1980 .....	.5	.4	.9
1981 .....	.5	.5	1.0
1982 .....	.5	.5	1.0
1983 .....	.5	.5	1.0
1984 .....	.6	.6	1.1
1985 .....	.6	.6	1.2
1986 .....	.7	.7	1.4
1987 .....	.7	.7	1.4
1988 .....	.7	.7	1.4
1989 .....	.7	.8	1.5
1990 .....	.8	.8	1.6
1991	1.0	.9	1.9
1992	1.3	1.0	2.3
1993	1.5	1.2	2.7
1994	1.7	1.4	3.2
1995	1.9	1.7	3.6
1996	2.1	1.8	3.9
1997	2.2	2.0	4.2
1998	2.4	2.1	4.5
1999	2.6	2.3	4.9
2000	2.8	2.4	5.2
2001-II	3.0	2.4	5.4
2001-IV	3.1	2.5	5.6
2002-II	3.2	2.6	5.9
2002-IV	3.4	2.7	6.1
2003-II	3.5	2.8	6.4
2003-IV	3.7	2.9	6.7
2004-II	3.9	3.0	6.9
2004-IV	4.1	3.2	7.3
2005-II	4.3	3.3	7.6
2005-IV	4.6	3.4	8.0
2006-II	4.8	3.5	8.3
2006-IV	5.1	3.6	8.7
2007-II	5.3	3.7	9.0
2007-IV	5.4	3.8	9.2
2008-II	5.5	3.9	9.4
2008-IV	5.6	3.9	9.6
2009-II	5.7	4.0	9.7
2009-IV	5.8	4.0	9.8
2010-II	5.8	4.1	10.0
2010-IV	5.9	4.2	10.1

Sources:

- Historical figures from 1-A Table Current-Payment Supplement.
- Future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B70.—Aged Wives of Retired Workers and Uninsured Widows of Deceased Workers, Under Age 65, With Benefits In Force
(End of calendar years 1975-2000 and calendar half years 2001-10)
[Numbers in thousands]

Calendar period	Uninsured female population age 60-64	Aged wife and uninsured widow beneficiaries under age 65		Aged wife beneficiaries under age 65		Aged uninsured widow beneficiaries under age 65
		Percent of uninsured female population age 60-64	Number	Percent of aged wife and uninsured widow beneficiaries under age 65	Number	
1975	1,976.9	36.940	730.3	60.748	443.6	286.6
1976	1,965.0	36.256	712.4	61.597	438.8	273.6
1977	1,932.6	37.147	717.9	62.644	449.7	268.2
1978	1,932.9	35.021	676.9	64.358	435.6	241.3
1979	1,872.5	35.574	666.1	64.848	432.0	234.1
1980	1,887.7	34.850	657.9	66.298	436.1	221.7
1981	1,924.8	34.538	664.8	66.300	440.8	224.0
1982	1,955.4	34.649	677.5	66.857	453.0	224.6
1983	1,885.3	37.724	711.2	66.457	472.7	238.6
1984	1,983.8	37.188	737.7	66.073	487.4	250.3
1985	1,919.3	38.659	742.0	65.752	487.9	254.1
1986	1,909.3	38.201	729.4	66.116	482.2	247.1
1987	1,900.7	38.940	740.1	64.478	477.2	262.9
1988	1,884.1	38.246	720.6	65.056	468.8	251.8
1989	1,813.8	38.212	693.1	65.482	453.8	239.2
1990	1,728.5	38.895	672.3	66.364	446.2	226.1
1991	1,709.6	38.893	664.9	66.108	439.6	225.4
1992	1,676.0	38.282	641.6	67.777	434.9	206.7
1993	1,580.1	38.881	614.3	69.027	424.1	190.3
1994	1,569.9	37.365	586.6	69.799	409.4	177.2
1995	1,491.5	36.576	545.5	70.261	383.3	162.2
1996	1,495.4	34.262	512.4	70.162	359.5	152.9
1997	1,407.5	34.346	483.4	70.799	342.3	141.2
1998	1,430.8	32.774	468.9	70.363	329.9	139.0
1999	1,395.4	32.109	448.0	71.245	319.2	128.8
2000	1,382.5	31.535	436.0	72.868	317.7	118.3
2001-II	1,382.4	31.584	436.6	72.995	318.7	117.9
2001-IV	1,382.2	31.633	437.2	73.123	319.7	117.5
2002-II	1,389.4	31.682	440.2	73.251	322.5	117.8
2002-IV	1,396.1	31.731	443.0	73.379	325.1	117.9
2003-II	1,402.0	31.779	445.5	73.506	327.5	118.0
2003-IV	1,407.1	31.828	447.8	73.634	329.8	118.1
2004-II	1,404.6	31.877	447.7	73.762	330.3	117.5
2004-IV	1,401.5	31.926	447.4	73.890	330.6	116.8
2005-II	1,392.1	31.975	445.1	74.017	329.5	115.7
2005-IV	1,382.4	32.024	442.7	74.145	328.2	114.5
2006-II	1,386.7	32.072	444.7	74.273	330.3	114.4
2006-IV	1,389.7	32.121	446.4	74.401	332.1	114.3
2007-II	1,395.1	32.170	448.8	74.528	334.5	114.3
2007-IV	1,398.7	32.219	450.7	74.656	336.4	114.2
2008-II	1,391.1	32.268	448.9	74.784	335.7	113.2
2008-IV	1,382.3	32.317	446.7	74.911	334.6	112.1
2009-II	1,377.1	32.365	445.7	75.039	334.4	111.3
2009-IV	1,370.5	32.414	444.2	75.167	333.9	110.3
2010-II	1,365.9	32.463	443.4	75.295	333.9	109.6
2010-IV	1,359.8	32.512	442.1	75.423	333.4	108.7

Sources:

- Uninsured female population age 60-64 computed by subtracting insured female population age 60-64 (shown earlier) from population age 60-64 (from the Office of the Chief Actuary).
- Historical ratio to uninsured female population computed by dividing sum of aged wife and uninsured widow beneficiaries in force under age 65 by uninsured female population age 60-64; future ratios based on historical pattern and judgment.
- Historical numbers of aged wife and uninsured widow beneficiaries in force from SSA administrative records; future figures computed by applying applicable percentage to uninsured female population.
- Historical ratio of aged wife beneficiaries to aged wife and uninsured widow beneficiaries, combined, computed by dividing corresponding numbers; future ratios projected based on historical pattern and judgment.
- Future numbers of aged wife beneficiaries computed by applying applicable percentage to aged wife and uninsured widow beneficiaries, combined.
- Future numbers of aged uninsured widow beneficiaries computed by subtracting number of aged wife beneficiaries from aged wife and uninsured widow beneficiaries, combined.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

**Table III.B71.—Aged Wives of Retired Workers and Uninsured Widows of Deceased Workers,
Age 65 or Older, With Benefits In Force**

(End of calendar years 1975-2000 and calendar half years 2001-10)

[Numbers in thousands]

Calendar period	Uninsured female population age 65 or older	Aged wife and uninsured widow beneficiaries age 65 or older		Aged wife beneficiaries age 65 or older		Aged uninsured widow beneficiaries age 65 or older
		Percent of uninsured female population age 65 or older	Number	Percent of aged wife and uninsured widow beneficiaries age 65 or older	Number	
1975.....	6,555.6	75.697	4,962.4	46.398	2,302.5	2,660.0
1976.....	6,582.7	76.562	5,039.8	46.191	2,327.9	2,711.9
1977.....	6,616.3	77.331	5,116.5	45.902	2,348.5	2,767.9
1978.....	6,628.3	78.300	5,189.9	45.708	2,372.2	2,817.7
1979.....	6,631.0	79.434	5,267.2	45.538	2,398.6	2,868.6
1980.....	6,633.0	80.253	5,323.2	45.455	2,419.7	2,903.5
1981.....	6,634.1	80.986	5,372.7	45.316	2,434.7	2,938.0
1982.....	6,682.0	81.059	5,416.3	45.186	2,447.4	2,968.9
1983.....	6,669.7	81.866	5,460.2	45.128	2,464.1	2,996.1
1984.....	6,698.6	81.980	5,491.5	44.993	2,470.8	3,020.8
1985.....	6,718.9	82.493	5,542.6	45.009	2,494.7	3,047.9
1986.....	6,804.4	83.065	5,652.1	44.763	2,530.1	3,122.1
1987.....	6,819.3	83.506	5,694.5	44.843	2,553.6	3,140.9
1988.....	6,824.9	83.788	5,718.4	44.953	2,570.6	3,147.9
1989.....	6,833.4	84.351	5,764.1	45.047	2,596.5	3,167.5
1990.....	6,838.0	84.569	5,782.8	45.239	2,616.1	3,166.7
1991.....	6,863.1	84.718	5,814.2	45.269	2,632.1	3,182.2
1992.....	6,869.3	84.773	5,823.4	45.523	2,651.0	3,172.4
1993.....	6,845.4	84.962	5,816.0	45.648	2,654.9	3,161.1
1994.....	6,825.7	85.025	5,803.5	45.701	2,652.3	3,151.3
1995.....	6,761.8	85.531	5,783.4	45.834	2,650.8	3,132.7
1996.....	6,703.6	85.749	5,748.3	45.868	2,636.6	3,111.7
1997.....	6,532.9	87.237	5,699.1	45.940	2,618.2	3,080.9
1998.....	6,413.7	87.600	5,618.4	46.008	2,584.9	3,033.4
1999.....	6,341.4	87.602	5,555.2	45.979	2,554.2	3,001.0
2000.....	6,280.2	87.456	5,492.4	46.032	2,528.2	2,964.1
2001-II.....	6,237.6	87.480	5,456.7	46.097	2,515.4	2,941.3
2001-IV.....	6,194.6	87.674	5,431.0	46.163	2,507.1	2,923.9
2002-II.....	6,156.2	87.698	5,398.9	46.228	2,495.8	2,903.1
2002-IV.....	6,117.3	87.887	5,376.3	46.294	2,488.9	2,887.4
2003-II.....	6,082.9	87.912	5,347.6	46.360	2,479.1	2,868.5
2003-IV.....	6,047.9	88.095	5,327.9	46.425	2,473.5	2,854.4
2004-II.....	6,013.8	88.121	5,299.4	46.491	2,463.7	2,835.6
2004-IV.....	5,979.1	88.298	5,279.4	46.556	2,457.9	2,821.5
2005-II.....	5,946.6	88.323	5,252.2	46.622	2,448.7	2,803.5
2005-IV.....	5,913.4	88.495	5,233.1	46.688	2,443.2	2,789.9
2006-II.....	5,883.8	88.520	5,208.3	46.753	2,435.1	2,773.3
2006-IV.....	5,853.4	88.687	5,191.2	46.819	2,430.5	2,760.7
2007-II.....	5,833.3	88.711	5,174.8	46.885	2,426.2	2,748.6
2007-IV.....	5,811.9	88.872	5,165.2	46.950	2,425.1	2,740.1
2008-II.....	5,792.9	88.896	5,149.7	47.016	2,421.2	2,728.5
2008-IV.....	5,772.3	89.053	5,140.4	47.081	2,420.2	2,720.2
2009-II.....	5,743.6	89.076	5,116.2	47.147	2,412.1	2,704.1
2009-IV.....	5,713.6	89.227	5,098.1	47.213	2,406.9	2,691.1
2010-II.....	5,681.1	89.250	5,070.4	47.278	2,397.2	2,673.2
2010-IV.....	5,647.4	89.397	5,048.6	47.344	2,390.2	2,658.4

Sources:

- Uninsured female population age 65 or older computed by subtracting insured female population age 65 or older (shown earlier) from population age 65 or older (from the Office of the Chief Actuary).
- Historical ratio to uninsured female population computed by dividing sum of aged wife and uninsured widow beneficiaries in force age 65 or older by uninsured female population age 65 or older; future ratios projected by regression.
- Historical numbers of aged wife and uninsured widow beneficiaries in force from SSA administrative records; future figures computed by applying applicable percentage to uninsured female population.
- Historical ratio of aged wife beneficiaries to aged wife and uninsured widow beneficiaries, combined, computed by dividing corresponding numbers; future ratios projected based on historical pattern and judgment.
- Future numbers of aged wife beneficiaries computed by applying applicable percentage to aged wife and uninsured widow beneficiaries, combined.
- Future numbers of aged uninsured widow beneficiaries computed by subtracting number of aged wife beneficiaries from aged wife and uninsured widow beneficiaries, combined.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B72.—Aged Wives of Retired Workers With Benefits Withheld
 (By age, end of calendar years 1975-2000 and calendar half years 2001-10)
 [Numbers in thousands]

Calendar period	Withheld			Percent of aged wife beneficiaries in force			
	62-64	65 or older	Total	62-64	65 or older	Total	Total
1975.....	21.6	60.4	82.0	4.862	2.623	2.984	2.984
1976.....	9.8	63.2	72.9	2.223	2.714	2.636	2.636
1977.....	10.7	53.5	64.2	2.382	2.279	2.296	2.296
1978.....	8.6	57.8	66.4	1.966	2.438	2.365	2.365
1979.....	9.8	67.3	77.1	2.268	2.804	2.722	2.722
1980.....	8.8	64.4	73.2	2.020	2.662	2.564	2.564
1981.....	11.1	59.1	70.2	2.510	2.428	2.441	2.441
1982.....	9.5	60.1	69.6	2.103	2.457	2.401	2.401
1983.....	9.6	46.3	55.9	2.040	1.879	1.905	1.905
1984.....	9.6	45.7	55.3	1.965	1.849	1.868	1.868
1985.....	11.9	44.5	56.4	2.440	1.782	1.890	1.890
1986.....	12.9	48.8	61.7	2.673	1.929	2.048	2.048
1987.....	15.9	55.7	71.5	3.322	2.180	2.359	2.359
1988.....	15.4	60.5	75.9	3.293	2.354	2.499	2.499
1989.....	14.1	63.6	77.7	3.100	2.451	2.548	2.548
1990.....	14.7	64.7	79.3	3.292	2.472	2.591	2.591
1991.....	15.1	67.1	82.2	3.428	2.550	2.676	2.676
1992.....	15.9	71.3	87.2	3.660	2.688	2.825	2.825
1993.....	16.2	79.3	95.5	3.823	2.988	3.103	3.103
1994.....	15.8	87.6	103.4	3.850	3.304	3.377	3.377
1995.....	15.3	97.9	113.1	3.988	3.692	3.729	3.729
1996.....	14.5	106.5	121.0	4.030	4.040	4.039	4.039
1997.....	14.7	114.7	129.4	4.306	4.381	4.372	4.372
1998.....	14.9	123.5	138.4	4.520	4.778	4.749	4.749
1999.....	15.6	132.6	148.2	4.872	5.193	5.157	5.157
2000.....	12.0	123.6	135.5	3.766	4.888	4.762	4.762
2001-II.....	12.2	123.3	135.5	3.833	4.903	4.783	4.783
2001-IV.....	12.5	123.3	135.8	3.901	4.918	4.803	4.803
2002-II.....	12.8	123.1	135.9	3.968	4.934	4.823	4.823
2002-IV.....	13.1	123.2	136.3	4.035	4.949	4.844	4.844
2003-II.....	13.4	123.1	136.5	4.102	4.965	4.864	4.864
2003-IV.....	13.8	123.2	136.9	4.170	4.980	4.885	4.885
2004-II.....	14.0	123.1	137.1	4.237	4.995	4.906	4.906
2004-IV.....	14.2	123.2	137.4	4.304	5.011	4.927	4.927
2005-II.....	14.4	123.1	137.5	4.372	5.026	4.949	4.949
2005-IV.....	14.6	123.2	137.7	4.439	5.042	4.970	4.970
2006-II.....	14.9	123.1	138.0	4.506	5.057	4.991	4.991
2006-IV.....	15.2	123.3	138.5	4.574	5.073	5.013	5.013
2007-II.....	15.5	123.4	139.0	4.641	5.088	5.034	5.034
2007-IV.....	15.8	123.8	139.6	4.708	5.103	5.055	5.055
2008-II.....	16.0	123.9	140.0	4.775	5.119	5.077	5.077
2008-IV.....	16.2	124.3	140.5	4.843	5.134	5.099	5.099
2009-II.....	16.4	124.2	140.6	4.910	5.150	5.120	5.120
2009-IV.....	16.6	124.3	140.9	4.977	5.165	5.142	5.142
2010-II.....	16.8	124.2	141.0	5.045	5.180	5.164	5.164
2010-IV.....	17.0	124.2	141.2	5.112	5.196	5.186	5.186

Sources:

- Historical numbers of beneficiaries withheld computed as number in force minus number in current-payment status; future numbers of beneficiaries withheld computed by applying applicable percentage to number of beneficiaries in force.
- Historical percentages of aged wives computed by dividing number withheld by number in force; future percentages for each age group projected to increase to ultimate rate based on historical pattern and judgment.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B73.—Aged Wives of Retired Workers With Benefits In Current-Payment Status
 (By age, end of calendar years 1975-2000 and calendar half years 2001-10)
 [In thousands]

Calendar period	62-64	65 or older	Total
1975	422.1	2,242.1	2,664.2
1976	429.1	2,264.7	2,693.8
1977	439.0	2,295.0	2,734.0
1978	427.1	2,314.4	2,741.4
1979	422.2	2,331.3	2,753.5
1980	427.3	2,355.3	2,782.6
1981	429.7	2,375.6	2,805.3
1982	443.5	2,387.3	2,830.8
1983	463.0	2,417.8	2,880.8
1984	477.9	2,425.1	2,903.0
1985	476.0	2,450.2	2,926.2
1986	469.3	2,481.3	2,950.6
1987	461.4	2,498.0	2,959.3
1988	453.3	2,510.1	2,963.4
1989	439.8	2,532.9	2,972.6
1990	431.5	2,551.4	2,982.9
1991	424.5	2,564.9	2,989.5
1992	419.0	2,579.7	2,998.7
1993	407.9	2,575.6	2,983.4
1994	393.7	2,564.6	2,958.3
1995	368.0	2,552.9	2,920.9
1996	345.0	2,530.1	2,875.1
1997	327.5	2,503.5	2,831.0
1998	315.0	2,461.4	2,776.4
1999	303.7	2,421.6	2,725.3
2000	305.7	2,404.7	2,710.4
2001-II	306.5	2,392.0	2,698.5
2001-IV	307.2	2,383.8	2,691.0
2002-II	309.7	2,372.7	2,682.3
2002-IV	311.9	2,365.7	2,677.7
2003-II	314.1	2,356.0	2,670.1
2003-IV	316.0	2,350.3	2,666.3
2004-II	316.3	2,340.6	2,656.9
2004-IV	316.4	2,334.8	2,651.1
2005-II	315.1	2,325.6	2,640.7
2005-IV	313.7	2,320.0	2,633.7
2006-II	315.4	2,311.9	2,627.4
2006-IV	316.9	2,307.2	2,624.1
2007-II	319.0	2,302.7	2,621.7
2007-IV	320.6	2,301.3	2,621.9
2008-II	319.7	2,297.2	2,616.9
2008-IV	318.4	2,295.9	2,614.3
2009-II	318.0	2,287.9	2,605.9
2009-IV	317.3	2,282.6	2,599.9
2010-II	317.0	2,273.0	2,590.0
2010-IV	316.4	2,266.0	2,582.4

Sources:

- Historical figures from 1-A Table Current-Payment Supplement.
- Future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B74.—Aged Uninsured Widows of Deceased Workers With Benefits Withheld
(By age, end of calendar years 1975-2000 and calendar half years 2001-10)
[Numbers in thousands]

Calendar period	Withheld			Percent of aged uninsured widow beneficiaries in force		
	60-64	65 or older	Total	60-64	65 or older	Total
1975.....	4.2	7.0	11.2	1.463	0.262	0.379
1976.....	3.6	4.8	8.4	1.310	.177	.281
1977.....	5.6	3.3	8.9	2.089	.118	.293
1978.....	2.5	5.1	7.6	1.045	.180	.248
1979.....	2.0	5.2	7.2	.849	.180	.231
1980.....	1.1	2.7	3.8	.502	.092	.121
1981.....	4.2	4.0	8.2	1.874	.137	.260
1982.....	1.7	7.5	9.1	.740	.252	.286
1983.....	1.4	7.3	8.7	.587	.243	.268
1984.....	1.7	8.4	10.1	.681	.278	.309
1985.....	3.0	17.5	20.5	1.177	.576	.622
1986.....	4.4	22.3	26.6	1.768	.713	.790
1987.....	5.3	24.5	29.9	2.028	.782	.878
1988.....	3.9	33.4	37.2	1.537	1.060	1.095
1989.....	3.5	37.5	41.0	1.459	1.183	1.203
1990.....	3.4	42.0	45.3	1.486	1.325	1.336
1991.....	4.9	45.0	50.0	2.182	1.415	1.466
1992.....	7.0	63.1	70.0	3.364	1.989	2.073
1993.....	4.1	63.0	67.1	2.164	1.993	2.003
1994.....	4.6	84.9	89.4	2.576	2.693	2.686
1995.....	4.4	97.1	101.5	2.703	3.100	3.081
1996.....	6.8	107.2	114.0	4.421	3.445	3.491
1997.....	4.7	111.6	116.3	3.364	3.622	3.611
1998.....	3.4	119.9	123.3	2.471	3.951	3.886
1999.....	3.3	130.5	133.8	2.594	4.349	4.276
2000.....	5.0	133.9	138.9	4.258	4.517	4.507
2001-II.....	5.0	132.8	137.8	4.280	4.513	4.504
2001-IV.....	5.1	131.9	136.9	4.303	4.510	4.502
2002-II.....	5.1	130.8	135.9	4.325	4.507	4.500
2002-IV.....	5.1	130.1	135.2	4.348	4.504	4.498
2003-II.....	5.2	129.1	134.3	4.370	4.501	4.496
2003-IV.....	5.2	128.4	133.6	4.392	4.498	4.494
2004-II.....	5.2	127.5	132.6	4.415	4.495	4.492
2004-IV.....	5.2	126.7	131.9	4.437	4.492	4.489
2005-II.....	5.2	125.8	131.0	4.460	4.488	4.487
2005-IV.....	5.1	125.1	130.3	4.482	4.485	4.485
2006-II.....	5.2	124.3	129.5	4.504	4.482	4.483
2006-IV.....	5.2	123.7	128.8	4.527	4.479	4.481
2007-II.....	5.2	123.0	128.2	4.549	4.476	4.479
2007-IV.....	5.2	122.6	127.8	4.572	4.473	4.477
2008-II.....	5.2	122.0	127.2	4.594	4.470	4.475
2008-IV.....	5.2	121.5	126.7	4.616	4.467	4.473
2009-II.....	5.2	120.7	125.9	4.639	4.464	4.470
2009-IV.....	5.1	120.0	125.2	4.661	4.460	4.468
2010-II.....	5.1	119.2	124.3	4.684	4.457	4.466
2010-IV.....	5.1	118.4	123.5	4.706	4.454	4.464

Sources:

- Historical numbers of beneficiaries withheld computed as number in force minus number in current-payment status; future numbers of beneficiaries withheld computed by applying applicable percentage to number of beneficiaries in force.
- Historical percentages of aged uninsured widows computed by dividing number withheld by number in force; future percentages for each age group projected to increase to ultimate rate based on historical pattern and judgment.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B75.—Aged Widows of Deceased Workers With Benefits In Current-Payment Status
 (By age, end of calendar years 1975-2000 and calendar half years 2001-10)
 [In thousands]

Calendar period	60-64			65 or older			Total		
	Insured	Uninsured	Total	Insured	Uninsured	Total	Insured	Uninsured	Total
1975.....	251.4	282.5	533.9	589.5	2,653.0	3,242.4	840.9	2,935.4	3,776.3
1976.....	264.6	270.0	534.6	631.8	2,707.1	3,338.9	896.4	2,977.1	3,873.5
1977.....	279.8	262.6	542.4	673.8	2,764.6	3,438.5	953.7	3,027.2	3,980.9
1978.....	299.5	238.7	538.2	716.7	2,812.7	3,529.4	1,016.2	3,051.4	4,067.6
1979.....	313.5	232.2	545.7	765.7	2,863.4	3,629.1	1,079.2	3,095.6	4,174.8
1980.....	338.8	220.6	559.4	807.3	2,900.9	3,708.2	1,146.1	3,121.5	4,267.6
1981.....	362.0	219.8	581.9	847.9	2,933.9	3,781.8	1,209.9	3,153.8	4,363.7
1982.....	380.1	222.9	603.0	891.3	2,961.4	3,852.7	1,271.4	3,184.3	4,455.7
1983.....	389.7	237.2	626.9	941.1	2,988.9	3,929.9	1,330.8	3,226.0	4,556.8
1984.....	395.9	248.6	644.5	985.8	3,012.4	3,998.1	1,381.7	3,260.9	4,642.6
1985.....	396.3	251.1	647.4	1,048.9	3,030.4	4,079.3	1,445.2	3,281.5	4,726.7
1986.....	396.5	242.8	639.3	1,054.3	3,099.8	4,154.1	1,450.8	3,342.6	4,793.4
1987.....	371.7	257.6	629.3	1,100.7	3,116.4	4,217.1	1,472.4	3,374.0	4,846.4
1988.....	369.8	247.9	617.7	1,160.6	3,114.5	4,275.1	1,530.4	3,362.4	4,892.8
1989.....	364.2	235.7	599.9	1,205.9	3,130.1	4,336.0	1,570.1	3,365.8	4,935.9
1990.....	362.5	222.8	585.3	1,266.4	3,124.8	4,391.2	1,628.9	3,347.5	4,976.4
1991.....	348.7	220.4	569.1	1,302.5	3,137.1	4,439.6	1,651.2	3,357.6	5,008.8
1992.....	354.6	199.8	554.4	1,373.9	3,109.3	4,483.2	1,728.5	3,309.1	5,037.6
1993.....	347.6	186.2	533.8	1,408.0	3,098.1	4,506.1	1,755.6	3,284.3	5,039.9
1994.....	343.8	172.6	516.4	1,451.4	3,066.4	4,517.8	1,795.2	3,239.0	5,034.2
1995.....	336.1	157.8	493.9	1,485.5	3,035.5	4,521.0	1,821.6	3,193.4	5,015.0
1996.....	330.6	146.1	476.7	1,508.9	3,004.5	4,513.4	1,839.5	3,150.6	4,990.1
1997.....	326.2	136.4	462.6	1,397.5	2,969.3	4,366.8	1,723.7	3,105.8	4,829.5
1998.....	320.7	135.5	456.2	1,390.0	2,913.6	4,303.6	1,710.7	3,049.1	4,759.8
1999.....	322.8	125.5	448.3	1,390.3	2,870.5	4,260.8	1,713.1	2,996.0	4,709.1
2000.....	327.5	113.3	440.8	1,392.2	2,830.3	4,222.5	1,719.7	2,943.5	4,663.2
2001-II.....	330.3	112.9	443.2	1,397.1	2,808.5	4,205.6	1,727.4	2,921.4	4,648.8
2001-IV.....	333.1	112.5	445.5	1,407.1	2,792.0	4,199.1	1,740.2	2,904.5	4,644.7
2002-II.....	336.9	112.7	449.5	1,413.1	2,772.2	4,185.3	1,750.0	2,884.9	4,634.9
2002-IV.....	340.5	112.8	453.4	1,424.4	2,757.3	4,181.7	1,764.9	2,870.1	4,635.1
2003-II.....	344.6	112.9	457.4	1,426.7	2,739.3	4,166.0	1,771.2	2,852.2	4,623.5
2003-IV.....	348.5	112.9	461.4	1,434.2	2,726.0	4,160.2	1,782.7	2,838.9	4,621.6
2004-II.....	353.8	112.3	466.1	1,437.4	2,708.2	4,145.6	1,791.2	2,820.5	4,611.7
2004-IV.....	359.0	111.6	470.7	1,445.8	2,694.8	4,140.6	1,804.9	2,806.4	4,611.3
2005-II.....	364.4	110.5	474.9	1,448.0	2,677.7	4,125.6	1,812.4	2,788.2	4,600.6
2005-IV.....	369.8	109.3	479.1	1,455.4	2,664.7	4,120.2	1,825.2	2,774.1	4,599.3
2006-II.....	376.6	109.3	485.8	1,458.8	2,649.0	4,107.7	1,835.3	2,758.2	4,593.6
2006-IV.....	383.3	109.1	492.4	1,467.5	2,637.1	4,104.5	1,850.7	2,746.2	4,596.9
2007-II.....	391.3	109.1	500.4	1,472.9	2,625.6	4,098.4	1,864.2	2,734.7	4,598.9
2007-IV.....	399.2	109.0	508.2	1,483.7	2,617.6	4,101.3	1,882.9	2,726.6	4,609.5
2008-II.....	408.9	108.0	516.9	1,491.0	2,606.6	4,097.6	1,900.0	2,714.5	4,614.5
2008-IV.....	418.6	106.9	525.5	1,503.9	2,598.7	4,102.6	1,922.4	2,705.6	4,628.1
2009-II.....	432.6	106.1	538.7	1,513.0	2,583.4	4,096.3	1,945.6	2,689.4	4,635.0
2009-IV.....	446.6	105.2	551.8	1,527.6	2,571.1	4,098.7	1,974.3	2,676.3	4,650.5
2010-II.....	461.9	104.4	566.4	1,534.2	2,554.0	4,088.3	1,996.2	2,658.5	4,654.6
2010-IV.....	477.2	103.5	580.7	1,546.5	2,540.0	4,086.5	2,023.6	2,643.5	4,667.2

Sources:

- Historical total figures from 1-A Table Current-Payment Supplement.
- Historical split between insured and uninsured based on SSA administrative records.
- Future uninsured figures computed by subtracting number withheld from number in force.
- Future insured figures at end of calendar year shown earlier; future insured figures at end of June interpolated from year-end figures based on historical relationship.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

**Table III.B76.—Aged Husbands of Retired Workers and Uninsured Widowers of Deceased Workers,
Under Age 65, With Benefits In Force**
(End of calendar years 1975-2000 and calendar half years 2001-10)
[Numbers in thousands]

Calendar period	Uninsured male population age 60-64	Aged husband and uninsured widower beneficiaries under age 65		Aged husband beneficiaries under age 65		Aged uninsured widower beneficiaries under age 65
		Percent of uninsured male population age 60-64	Number	Percent of aged husband and uninsured widower beneficiaries under age 65	Number	
1975	292.2	0.089	0.3	85.441	0.2	(1)
1976	342.3	.076	.3	84.942	.2	(1)
1977	326.5	1.133	3.7	93.348	3.5	0.2
1978	381.1	1.151	4.4	89.922	3.9	.4
1979	343.7	1.246	4.3	84.447	3.6	.7
1980	365.5	1.102	4.0	80.507	3.2	.8
1981	378.3	1.185	4.5	79.389	3.6	.9
1982	428.1	1.155	4.9	78.463	3.9	1.1
1983	344.0	1.652	5.7	77.455	4.4	1.3
1984	437.0	1.438	6.3	77.543	4.9	1.4
1985	387.4	1.661	6.4	77.754	5.0	1.4
1986	398.6	1.792	7.1	69.919	5.0	2.1
1987	389.7	1.814	7.1	68.492	4.8	2.2
1988	425.8	1.480	6.3	71.882	4.5	1.8
1989	409.8	1.497	6.1	62.983	3.9	2.3
1990	367.5	1.604	5.9	60.180	3.5	2.3
1991	377.7	1.367	5.2	60.786	3.1	2.0
1992	396.9	1.224	4.9	59.671	2.9	2.0
1993	357.7	1.393	5.0	59.049	2.9	2.0
1994	402.8	1.104	4.4	66.059	2.9	1.5
1995	329.8	1.310	4.3	64.676	2.8	1.5
1996	362.0	1.133	4.1	60.054	2.5	1.6
1997	311.9	1.265	3.9	57.740	2.3	1.7
1998	376.1	1.039	3.9	56.536	2.2	1.7
1999	351.7	1.139	4.0	58.887	2.4	1.6
2000	373.1	1.146	4.3	59.055	2.5	1.8
2001-II	367.0	1.148	4.2	60.000	2.5	1.7
2001-IV	360.7	1.150	4.1	60.000	2.5	1.7
2002-II	356.1	1.152	4.1	60.000	2.5	1.6
2002-IV	351.0	1.154	4.1	60.000	2.4	1.6
2003-II	345.5	1.156	4.0	60.000	2.4	1.6
2003-IV	339.5	1.158	3.9	60.000	2.4	1.6
2004-II	339.4	1.161	3.9	60.000	2.4	1.6
2004-IV	339.2	1.163	3.9	60.000	2.4	1.6
2005-II	335.4	1.165	3.9	60.000	2.3	1.6
2005-IV	331.5	1.167	3.9	60.000	2.3	1.5
2006-II	336.6	1.169	3.9	60.000	2.4	1.6
2006-IV	341.6	1.171	4.0	60.000	2.4	1.6
2007-II	349.6	1.173	4.1	60.000	2.5	1.6
2007-IV	357.5	1.176	4.2	60.000	2.5	1.7
2008-II	362.9	1.178	4.3	60.000	2.6	1.7
2008-IV	368.4	1.180	4.3	60.000	2.6	1.7
2009-II	373.4	1.182	4.4	60.000	2.6	1.8
2009-IV	378.4	1.184	4.5	60.000	2.7	1.8
2010-II	387.5	1.186	4.6	60.000	2.8	1.8
2010-IV	396.6	1.189	4.7	60.000	2.8	1.9

¹ Fewer than 50.

Sources:

- Uninsured male population age 60-64 computed by subtracting insured male population age 60-64 (shown earlier) from population age 60-64 (from the Office of the Chief Actuary).
- Historical ratio to uninsured male population computed by dividing sum of aged husband and uninsured widower beneficiaries in force under age 65 by uninsured male population age 60-64; future ratios projected based on historical pattern and judgment.
- Historical numbers of aged husband and uninsured widower beneficiaries in force from SSA administrative records; future figures computed by applying applicable percentage to uninsured male population.
- Historical ratio of aged husband beneficiaries to aged husband and uninsured widower beneficiaries, combined, computed by dividing corresponding numbers; future ratios projected based on historical pattern and judgment.
- Future numbers of aged husband beneficiaries computed by applying applicable percentage to aged husband and uninsured widower beneficiaries, combined.
- Future numbers of aged uninsured widower beneficiaries computed by subtracting number of aged husband beneficiaries from aged husband and uninsured widower beneficiaries, combined.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

**Table III.B77.—Aged Husbands of Retired Workers and Uninsured Widowers of Deceased Workers,
Age 65 or Older, With Benefits In Force**

(End of calendar years 1975-2000 and calendar half years 2001-10)

[Numbers in thousands]

Calendar period	Uninsured male population age 65 or older	Aged husband and uninsured widower beneficiaries age 65 or older		Aged husband beneficiaries age 65 or older		Aged uninsured widower beneficiaries age 65 or older
		Percent of uninsured male population age 65 or older	Number	Percent of aged husband and uninsured widower beneficiaries age 65 or older	Number	
1975.....	692.0	1.257	8.7	82.448	7.2	1.5
1976.....	706.0	1.191	8.4	81.976	6.9	1.5
1977.....	720.4	4.893	35.3	87.217	30.7	4.5
1978.....	712.9	6.587	47.0	87.044	40.9	6.1
1979.....	700.1	7.702	53.9	86.308	46.5	7.4
1980.....	707.7	8.540	60.4	85.408	51.6	8.8
1981.....	715.2	9.219	65.9	84.553	55.7	10.2
1982.....	776.7	9.258	71.9	83.927	60.4	11.6
1983.....	780.7	10.064	78.6	83.498	65.6	13.0
1984.....	832.6	10.204	85.0	83.215	70.7	14.3
1985.....	872.9	10.594	92.5	83.058	76.8	15.7
1986.....	910.9	11.036	100.5	82.586	83.0	17.5
1987.....	930.2	11.525	107.2	82.299	88.2	19.0
1988.....	953.2	11.805	112.5	82.252	92.6	20.0
1989.....	969.6	12.177	118.1	81.269	96.0	22.1
1990.....	1,019.5	11.972	122.1	80.579	98.3	23.7
1991.....	1,072.2	11.665	125.1	79.784	99.8	25.3
1992.....	1,129.2	11.144	125.8	79.585	100.2	25.7
1993.....	1,172.0	10.852	127.2	78.715	100.1	27.1
1994.....	1,240.3	10.109	125.4	79.416	99.6	25.8
1995.....	1,258.0	10.109	127.2	77.688	98.8	28.4
1996.....	1,283.9	9.804	125.9	77.913	98.1	27.8
1997.....	1,282.7	9.691	124.3	78.204	97.2	27.1
1998.....	1,307.7	9.479	124.0	77.344	95.9	28.1
1999.....	1,297.7	9.500	123.3	76.922	94.8	28.5
2000.....	1,299.9	9.620	125.1	76.238	95.3	29.7
2001-II.....	1,295.9	9.449	122.5	76.216	93.3	29.1
2001-IV.....	1,291.1	9.400	121.4	76.194	92.5	28.9
2002-II.....	1,286.4	9.400	120.9	76.172	92.1	28.8
2002-IV.....	1,281.0	9.400	120.4	76.150	91.7	28.7
2003-II.....	1,275.9	9.400	119.9	76.128	91.3	28.6
2003-IV.....	1,270.1	9.400	119.4	76.106	90.9	28.5
2004-II.....	1,264.1	9.400	118.8	76.084	90.4	28.4
2004-IV.....	1,257.3	9.400	118.2	76.063	89.9	28.3
2005-II.....	1,250.8	9.400	117.6	76.041	89.4	28.2
2005-IV.....	1,243.4	9.400	116.9	76.019	88.8	28.0
2006-II.....	1,237.3	9.400	116.3	75.997	88.4	27.9
2006-IV.....	1,230.4	9.400	115.7	75.975	87.9	27.8
2007-II.....	1,226.4	9.400	115.3	75.953	87.6	27.7
2007-IV.....	1,221.3	9.400	114.8	75.931	87.2	27.6
2008-II.....	1,218.1	9.400	114.5	75.909	86.9	27.6
2008-IV.....	1,213.8	9.400	114.1	75.887	86.6	27.5
2009-II.....	1,208.3	9.400	113.6	75.865	86.2	27.4
2009-IV.....	1,201.8	9.400	113.0	75.843	85.7	27.3
2010-II.....	1,196.3	9.400	112.5	75.821	85.3	27.2
2010-IV.....	1,189.8	9.400	111.8	75.799	84.8	27.1

Sources:

- Uninsured male population age 65 or older computed by subtracting insured male population age 65 or older (shown earlier) from population age 65 or older (from the Office of the Chief Actuary).
- Historical ratio to uninsured male population computed by dividing sum of aged husband and uninsured widower beneficiaries in force age 65 or older by uninsured male population age 65 or older; future ratios projected by regression with ad hoc adjustments.
- Historical numbers of aged husband and uninsured widower beneficiaries in force from SSA administrative records; future figures computed by applying applicable percentage to uninsured male population.
- Historical ratio of aged husband beneficiaries to aged husband and uninsured widower beneficiaries, combined, computed by dividing corresponding numbers; future ratios projected based on historical pattern and judgment.
- Future numbers of aged husband beneficiaries computed by applying applicable percentage to aged husband and uninsured widower beneficiaries, combined.
- Future numbers of aged uninsured widower beneficiaries computed by subtracting number of aged husband beneficiaries from aged husband and uninsured widower beneficiaries, combined.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B78.—Aged Husbands of Retired Workers With Benefits Withheld
 (By age, end of calendar years 1975-2000 and calendar half years 2001-10)
 [Numbers in thousands]

Calendar period	Withheld			Percent of aged husband beneficiaries in force		
	62-64	65 or older	Total	62-64	65 or older	Total
1975.....	(1)	0.1	0.1	4.484	1.715	1.798
1976.....	(1)	.1	.1	3.636	1.610	1.673
1977.....	0.1	1.1	1.2	2.897	3.545	3.480
1978.....	1.3	5.3	6.5	31.947	12.890	14.567
1979.....	1.9	9.1	11.0	51.715	19.571	21.889
1980.....	2.3	13.3	15.6	71.869	25.794	28.517
1981.....	2.7	18.0	20.8	76.566	32.338	34.992
1982.....	3.1	23.3	26.3	78.634	38.593	41.012
1983.....	3.5	29.2	32.7	79.618	44.527	46.733
1984.....	3.9	35.3	39.2	79.823	49.948	51.874
1985.....	4.0	42.2	46.2	79.600	54.982	56.488
1986.....	4.0	49.5	53.4	79.820	59.572	60.721
1987.....	3.9	55.6	59.4	79.756	63.006	63.877
1988.....	3.6	61.1	64.6	78.433	65.967	66.548
1989.....	2.9	65.2	68.1	75.621	67.947	68.244
1990.....	2.6	68.3	70.9	73.217	69.424	69.556
1991.....	2.2	70.3	72.5	69.067	70.440	70.398
1992.....	1.9	71.1	73.0	65.310	70.948	70.789
1993.....	1.9	71.2	73.1	64.730	71.142	70.959
1994.....	1.8	70.9	72.8	62.343	71.229	70.974
1995.....	1.7	70.2	71.9	61.059	71.076	70.801
1996.....	1.5	69.5	71.0	59.984	70.894	70.627
1997.....	1.3	68.4	69.8	58.929	70.383	70.121
1998.....	1.2	66.9	68.1	55.475	69.791	69.468
1999.....	1.3	65.4	66.7	54.345	69.006	68.650
2000.....	1.4	64.2	65.6	55.983	67.307	67.015
2001-II.....	1.4	62.8	64.2	54.564	67.315	66.978
2001-IV.....	1.4	62.3	63.6	55.983	67.323	67.025
2002-II.....	1.3	62.0	63.4	54.564	67.330	66.999
2002-IV.....	1.4	61.7	63.1	55.983	67.338	67.045
2003-II.....	1.3	61.5	62.8	54.564	67.346	67.019
2003-IV.....	1.3	61.2	62.5	55.983	67.354	67.066
2004-II.....	1.3	60.9	62.2	54.564	67.362	67.036
2004-IV.....	1.3	60.6	61.9	55.983	67.370	67.079
2005-II.....	1.3	60.2	61.5	54.564	67.378	67.051
2005-IV.....	1.3	59.9	61.2	55.983	67.386	67.096
2006-II.....	1.3	59.6	60.9	54.564	67.393	67.060
2006-IV.....	1.3	59.2	60.6	55.983	67.401	67.098
2007-II.....	1.3	59.0	60.4	54.564	67.409	67.058
2007-IV.....	1.4	58.8	60.2	55.983	67.417	67.095
2008-II.....	1.4	58.6	60.0	54.564	67.425	67.055
2008-IV.....	1.5	58.4	59.8	55.983	67.433	67.097
2009-II.....	1.4	58.1	59.6	54.564	67.441	67.055
2009-IV.....	1.5	57.8	59.3	55.983	67.449	67.099
2010-II.....	1.5	57.5	59.0	54.564	67.456	67.053
2010-IV.....	1.6	57.2	58.8	55.983	67.464	67.094

¹ Fewer than 50.

Sources:

- Historical numbers of beneficiaries withheld computed as number in force minus number in current-payment status; future numbers of beneficiaries withheld computed by applying applicable percentage to number of beneficiaries in force.
- Historical percentages of aged husbands computed by dividing number withheld by number in force; future percentages for aged husbands under 65 projected to remain at last known rate (June or December); those 65 or older are projected to increase to ultimate rate based on historical pattern and judgment.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B79.—Aged Husbands of Retired Workers With Benefits In Current-Payment Status
 (By age, end of calendar years 1975-2000 and calendar half years 2001-10)
 [In thousands]

Calendar period	62-64	65 or older	Total
1975	0.2	7.0	7.3
1976 .....	.2	6.8	7.0
1977	3.4	29.7	33.0
1978	2.7	35.6	38.3
1979	1.7	37.4	39.2
1980 .....	.9	38.3	39.2
1981 .....	.8	37.7	38.6
1982 .....	.8	37.1	37.9
1983 .....	.9	36.4	37.3
1984	1.0	35.4	36.4
1985	1.0	34.6	35.6
1986	1.0	33.6	34.6
1987	1.0	32.6	33.6
1988	1.0	31.5	32.5
1989 .....	.9	30.8	31.7
1990 .....	.9	30.1	31.0
1991	1.0	29.5	30.5
1992	1.0	29.1	30.1
1993	1.0	28.9	29.9
1994	1.1	28.6	29.8
1995	1.1	28.6	29.7
1996	1.0	28.5	29.5
1997 .....	.9	28.8	29.7
1998	1.0	29.0	29.9
1999	1.1	29.4	30.5
2000	1.1	31.2	32.3
2001-II	1.1	30.5	31.7
2001-IV	1.1	30.2	31.3
2002-II	1.1	30.1	31.2
2002-IV	1.1	29.9	31.0
2003-II	1.1	29.8	30.9
2003-IV	1.0	29.7	30.7
2004-II	1.1	29.5	30.6
2004-IV	1.0	29.3	30.4
2005-II	1.1	29.2	30.2
2005-IV	1.0	29.0	30.0
2006-II	1.1	28.8	29.9
2006-IV	1.1	28.6	29.7
2007-II	1.1	28.5	29.7
2007-IV	1.1	28.4	29.5
2008-II	1.2	28.3	29.5
2008-IV	1.1	28.2	29.3
2009-II	1.2	28.1	29.3
2009-IV	1.2	27.9	29.1
2010-II	1.3	27.7	29.0
2010-IV	1.2	27.6	28.8

Sources:

- Historical figures from 1-A Table Current-Payment Supplement.
- Future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B80.—Aged Uninsured Widowers of Deceased Workers With Benefits Withheld
(By age, end of calendar years 1975-2000 and calendar half years 2001-10)
[Numbers in thousands]

Calendar period	Withheld			Percent of aged uninsured widower beneficiaries in force		
	60-64	65 or older	Total	60-64	65 or older	Total
1975.....	(1)	(1)	(1)	5.262	0.131	0.256
1976.....	(1)	(1)	(1)	5.128	.198	.322
1977.....	0.1	0.1	0.2	29.269	2.352	3.746
1978.....	(1)	.3	.3	9.050	4.109	4.444
1979.....	.1	.5	.6	12.012	6.894	7.318
1980.....	.3	.4	.7	32.357	4.853	7.101
1981.....	.5	1.0	1.5	57.900	9.515	13.540
1982.....	.4	1.9	2.3	35.305	16.517	18.102
1983.....	.5	2.8	3.3	36.065	21.712	23.003
1984.....	.5	3.8	4.3	35.578	26.387	27.214
1985.....	.5	4.8	5.4	35.335	30.938	31.306
1986.....	.6	6.1	6.6	26.291	34.678	33.761
1987.....	.6	7.3	7.9	27.167	38.235	37.072
1988.....	.1	8.0	8.0	4.120	39.806	36.898
1989.....	.6	9.9	10.5	26.596	44.635	42.955
1990.....	.6	11.2	11.8	26.204	47.262	45.365
1991.....	.7	12.4	13.1	32.543	49.227	47.990
1992.....	.3	12.8	13.1	15.612	49.858	47.430
1993.....	.3	14.0	14.3	14.944	51.699	49.122
1994.....	.2	13.8	14.0	11.067	53.545	51.199
1995.....	.2	16.3	16.5	11.402	57.424	55.075
1996.....	.2	17.2	17.4	10.982	61.983	59.143
1997.....	.2	17.3	17.5	10.971	63.978	60.904
1998.....	.2	18.4	18.6	10.418	65.626	62.476
1999.....	.2	17.8	18.0	9.654	62.583	59.686
2000.....	.3	18.6	19.0	19.828	62.626	60.246
2001-II.....	.3	18.2	18.5	16.238	62.596	60.061
2001-IV.....	.3	18.1	18.4	19.828	62.567	60.246
2002-II.....	.3	18.0	18.3	16.238	62.537	60.043
2002-IV.....	.3	18.0	18.3	19.828	62.507	60.228
2003-II.....	.3	17.9	18.1	16.238	62.478	60.033
2003-IV.....	.3	17.8	18.1	19.828	62.448	60.221
2004-II.....	.3	17.7	18.0	16.238	62.418	59.992
2004-IV.....	.3	17.6	18.0	19.828	62.389	60.141
2005-II.....	.3	17.6	17.8	16.238	62.359	59.934
2005-IV.....	.3	17.5	17.8	19.828	62.329	60.105
2006-II.....	.3	17.4	17.6	16.238	62.299	59.841
2006-IV.....	.3	17.3	17.6	19.828	62.270	59.959
2007-II.....	.3	17.3	17.5	16.238	62.240	59.669
2007-IV.....	.3	17.2	17.5	19.828	62.210	59.780
2008-II.....	.3	17.2	17.4	16.238	62.181	59.499
2008-IV.....	.3	17.1	17.4	19.828	62.151	59.635
2009-II.....	.3	17.0	17.3	16.238	62.121	59.345
2009-IV.....	.4	16.9	17.3	19.828	62.091	59.486
2010-II.....	.3	16.9	17.2	16.238	62.062	59.159
2010-IV.....	.4	16.8	17.2	19.828	62.032	59.284

¹ Fewer than 50.

Sources:

- Historical numbers of beneficiaries withheld computed as number in force minus number in current-payment status; future numbers of beneficiaries withheld computed by applying applicable percentage to number of beneficiaries in force.
- Historical percentages of aged uninsured widowers computed by dividing number withheld by number in force; future percentages for aged uninsured widowers under 65 projected to remain at last known rate (June or December); those 65 or older are projected based on historical pattern and judgment.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B81.—Aged Widowers of Deceased Workers With Benefits In Current-Payment Status
 (By age, end of calendar years 1975-2000 and calendar half years 2001-10)
 [In thousands]

Calendar period	60-64			65 or older			Total		
	Insured	Uninsured	Total	Insured	Uninsured	Total	Insured	Uninsured	Total
1975.....	0.3	(1)	0.4	1.2	1.5	2.7	1.5	1.6	3.1
1976.....	.3	(1)	.4	1.2	1.5	2.7	1.5	1.6	3.1
1977.....	3.3	0.2	3.5	3.9	4.4	8.3	7.2	4.6	11.7
1978.....	4.5	.4	4.9	4.6	5.8	10.4	9.1	6.2	15.3
1979.....	5.5	.6	6.1	4.9	6.9	11.8	10.5	7.5	17.9
1980.....	6.5	.5	7.0	4.9	8.4	13.3	11.4	8.9	20.4
1981.....	7.7	.4	8.1	5.3	9.2	14.5	13.0	9.6	22.6
1982.....	8.9	.7	9.6	5.8	9.6	15.4	14.7	10.3	25.0
1983.....	10.8	.8	11.6	6.0	10.2	16.2	16.8	11.0	27.8
1984.....	11.6	.9	12.5	6.2	10.5	16.7	17.8	11.4	29.2
1985.....	11.9	.9	12.8	6.5	10.8	17.4	18.4	11.7	30.2
1986.....	12.4	1.6	14.0	6.7	11.4	18.1	19.0	13.0	32.1
1987.....	12.4	1.6	14.0	6.8	11.7	18.5	19.2	13.3	32.5
1988.....	12.3	1.7	14.0	6.8	12.0	18.9	19.1	13.7	32.9
1989.....	12.3	1.7	14.0	7.1	12.2	19.3	19.4	13.9	33.3
1990.....	12.5	1.7	14.3	7.3	12.5	19.8	19.8	14.2	34.1
1991.....	13.5	1.4	14.9	7.4	12.8	20.2	20.9	14.2	35.1
1992.....	14.2	1.7	15.9	7.7	12.9	20.6	21.9	14.5	36.5
1993.....	14.8	1.7	16.5	7.8	13.1	20.9	22.6	14.8	37.4
1994.....	15.1	1.3	16.4	9.1	12.0	21.1	24.2	13.3	37.5
1995.....	15.0	1.4	16.3	9.1	12.1	21.2	24.1	13.4	37.5
1996.....	15.0	1.5	16.5	10.8	10.6	21.3	25.8	12.0	37.8
1997.....	15.2	1.5	16.6	9.6	9.8	19.4	24.8	11.2	36.0
1998.....	15.2	1.5	16.7	9.5	9.7	19.1	24.7	11.2	35.8
1999.....	15.1	1.5	16.6	8.8	10.6	19.4	23.9	12.1	36.0
2000.....	15.5	1.4	16.9	8.8	11.1	19.9	24.3	12.5	36.8
2001-II.....	15.9	1.4	17.3	8.7	10.9	19.6	24.6	12.3	36.9
2001-IV.....	16.2	1.3	17.5	8.7	10.8	19.5	24.9	12.1	37.0
2002-II.....	16.7	1.4	18.1	8.7	10.8	19.4	25.4	12.2	37.5
2002-IV.....	17.1	1.3	18.4	8.7	10.8	19.5	25.8	12.1	37.9
2003-II.....	17.7	1.3	19.0	8.7	10.7	19.5	26.4	12.1	38.5
2003-IV.....	18.1	1.3	19.4	8.8	10.7	19.5	26.9	12.0	38.9
2004-II.....	18.6	1.3	19.9	8.8	10.7	19.5	27.4	12.0	39.4
2004-IV.....	19.0	1.3	20.2	8.9	10.6	19.5	27.8	11.9	39.7
2005-II.....	19.3	1.3	20.6	8.9	10.6	19.5	28.2	11.9	40.1
2005-IV.....	19.6	1.2	20.8	9.0	10.6	19.5	28.5	11.8	40.3
2006-II.....	20.1	1.3	21.4	9.0	10.5	19.5	29.1	11.8	41.0
2006-IV.....	20.5	1.3	21.8	9.1	10.5	19.6	29.7	11.8	41.4
2007-II.....	21.4	1.4	22.7	9.2	10.5	19.7	30.6	11.8	42.4
2007-IV.....	22.0	1.3	23.4	9.4	10.4	19.8	31.4	11.8	43.2
2008-II.....	22.8	1.4	24.2	9.5	10.4	19.9	32.3	11.9	44.1
2008-IV.....	23.3	1.4	24.7	9.7	10.4	20.1	33.0	11.8	44.8
2009-II.....	24.1	1.5	25.5	9.8	10.4	20.2	33.8	11.9	45.7
2009-IV.....	24.6	1.4	26.0	10.0	10.3	20.3	34.6	11.8	46.3
2010-II.....	25.4	1.5	26.9	10.0	10.3	20.4	35.4	11.9	47.3
2010-IV.....	26.0	1.5	27.5	10.2	10.3	20.5	36.2	11.8	48.0

¹ Fewer than 50.

Sources:

- Historical total figures from I-A Table Current-Payment Supplement.
- Historical split between insured and uninsured based on SSA administrative records.
- Future uninsured figures computed by subtracting number withheld from number in force.
- Future insured figures at end of calendar year shown earlier; future insured figures at end of June interpolated from year-end figures based on historical relationship.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B82.—Parents of Deceased Workers With Benefits In Force, Withheld, and In Current-Payment Status
(End of calendar years 1975-2000 and calendar half years 2001-10)
[Numbers in thousands]

Calendar period	In force		Withheld		Number in current-payment status
	Percent of number from 6 months earlier	Number	Percent of number in force	Number	
1975.....	96.872	21.6	0.814	0.2	21.4
1976.....	96.687	20.1	.827	.2	19.9
1977.....	96.686	18.6	.699	.1	18.5
1978.....	96.927	17.3	.991	.2	17.2
1979.....	96.653	16.2	.994	.2	16.0
1980.....	96.523	15.0	1.103	.2	14.8
1981.....	96.519	13.8	1.511	.2	13.6
1982.....	95.909	12.7	1.763	.2	12.5
1983.....	95.830	11.6	1.780	.2	11.4
1984.....	95.971	10.7	2.052	.2	10.5
1985.....	96.200	9.8	2.364	.2	9.5
1986.....	96.363	9.0	2.859	.3	8.7
1987.....	95.954	8.2	3.297	.3	7.9
1988.....	95.912	7.5	4.235	.3	7.1
1989.....	96.514	6.8	5.191	.4	6.5
1990.....	95.950	6.3	5.894	.4	5.9
1991.....	97.189	5.8	6.451	.4	5.5
1992.....	97.394	5.5	7.481	.4	5.1
1993.....	97.486	5.1	8.713	.4	4.7
1994.....	96.717	4.8	9.533	.5	4.3
1995.....	97.056	4.5	10.652	.5	4.0
1996.....	96.897	4.2	11.630	.5	3.7
1997.....	97.410	3.9	12.602	.5	3.4
1998.....	97.369	3.7	13.915	.5	3.2
1999.....	96.820	3.4	14.821	.5	2.9
2000.....	97.818	3.3	16.015	.5	2.7
2001-II.....	96.522	3.2	15.776	.5	2.7
2001-IV.....	96.532	3.0	16.102	.5	2.6
2002-II.....	96.543	2.9	15.866	.5	2.5
2002-IV.....	96.555	2.8	16.194	.5	2.4
2003-II.....	96.566	2.7	15.961	.4	2.3
2003-IV.....	96.575	2.6	16.292	.4	2.2
2004-II.....	96.699	2.6	16.059	.4	2.2
2004-IV.....	96.823	2.5	16.388	.4	2.1
2005-II.....	96.946	2.4	16.153	.4	2.0
2005-IV.....	97.068	2.3	16.481	.4	2.0
2006-II.....	97.190	2.3	16.244	.4	1.9
2006-IV.....	97.311	2.2	16.569	.4	1.8
2007-II.....	97.431	2.2	16.331	.4	1.8
2007-IV.....	97.550	2.1	16.653	.3	1.7
2008-II.....	97.669	2.0	16.412	.3	1.7
2008-IV.....	97.787	2.0	16.732	.3	1.7
2009-II.....	97.905	2.0	16.488	.3	1.6
2009-IV.....	98.021	1.9	16.805	.3	1.6
2010-II.....	98.138	1.9	16.558	.3	1.6
2010-IV.....	98.253	1.9	16.871	.3	1.5

Sources:

- Historical numbers of parent beneficiaries in force from In Force Table; future numbers of parent beneficiaries in force computed by applying ratio to number from 6 months earlier.
- Historical ratio of number of parent beneficiaries to number from 6 months earlier computed by dividing corresponding numbers. Future ratios for parents projected by exponential regression on time, and modified by judgment.
- Historical ratio of number of parent beneficiaries withheld to number in force computed by dividing corresponding numbers; future ratios projected based on historical trend and judgment.
- Historical numbers withheld computed by subtracting number in current-payment status from number in force; future figures computed by applying applicable percentage to number in force.
- Historical numbers in current-payment status from 1-A Table Current-Payment Supplement; future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B83.—Special Age-72 Beneficiaries In Force, Withheld, and In Current-Payment Status
(End of calendar years 1975-2000 and calendar half years 2001-10)
[Numbers in thousands]

Calendar period	In force		Withheld		Number in current-payment status
	Percent of number from 6 months earlier	Number	Percent of number in force	Number	
1975.....	93.997	374.9	40.327	151.2	223.7
1976.....	93.813	325.7	42.258	137.6	188.1
1977.....	93.237	279.5	42.941	120.0	159.5
1978.....	92.811	239.9	44.247	106.1	133.7
1979.....	93.212	207.2	45.886	95.1	112.1
1980.....	92.995	177.0	47.596	84.2	92.8
1981.....	93.034	150.8	49.381	74.5	76.3
1982.....	91.611	127.1	50.737	64.5	62.6
1983.....	91.542	103.1	50.661	52.2	50.8
1984.....	92.109	85.8	52.911	45.4	40.4
1985.....	92.138	71.4	55.645	39.7	31.7
1986.....	91.318	56.7	56.288	31.9	24.8
1987.....	88.555	45.2	57.930	26.2	19.0
1988.....	90.904	35.2	59.862	21.1	14.1
1989.....	91.575	28.8	64.210	18.5	10.3
1990.....	92.221	23.8	68.808	16.4	7.4
1991.....	92.724	20.1	73.599	14.8	5.3
1992.....	93.221	17.1	78.527	13.5	3.7
1993.....	94.244	14.9	83.529	12.5	2.5
1994.....	95.479	13.3	87.825	11.7	1.6
1995.....	96.071	12.1	91.533	11.1	1.0
1996.....	97.005	11.3	94.223	10.7	.7
1997.....	97.202	10.4	96.208	10.0	.4
1998.....	98.214	10.0	97.740	9.7	.2
1999.....	99.143	9.7	98.529	9.6	.1
2000.....	99.293	9.6	99.069	9.5	.1
2001-II.....	96.394	9.2	99.390	9.2	.1
2001-IV.....	97.521	9.0	99.656	9.0	(1)
2002-II.....	97.209	8.7	99.899	8.7	(1)
2002-IV.....	97.677	8.5	100.000	8.5	(1)
2003-II.....	97.384	8.3	100.000	8.3	(1)
2003-IV.....	97.824	8.1	100.000	8.1	(1)
2004-II.....	97.548	7.9	100.000	7.9	(1)
2004-IV.....	97.961	7.8	100.000	7.8	(1)
2005-II.....	97.703	7.6	100.000	7.6	(1)
2005-IV.....	98.090	7.4	100.000	7.4	(1)
2006-II.....	97.848	7.3	100.000	7.3	(1)
2006-IV.....	98.211	7.2	100.000	7.2	(1)
2007-II.....	97.984	7.0	100.000	7.0	(1)
2007-IV.....	98.325	6.9	100.000	6.9	(1)
2008-II.....	98.111	6.8	100.000	6.8	(1)
2008-IV.....	98.431	6.7	100.000	6.7	(1)
2009-II.....	98.231	6.5	100.000	6.5	(1)
2009-IV.....	98.531	6.4	100.000	6.4	(1)
2010-II.....	98.344	6.3	100.000	6.3	(1)
2010-IV.....	98.625	6.2	100.000	6.2	(1)

¹ Fewer than 50.

Sources:

- Historical numbers of special age-72 beneficiaries in force from In Force Table; future numbers of special age-72 beneficiaries in force computed by applying ratio to number from 6 months earlier.
- Historical ratio of number of special age-72 beneficiaries to number from 6 months earlier computed by dividing corresponding numbers. Future ratios for special age-72 beneficiaries projected by exponential regression on time and quarterly dummy variables.
- Historical ratio of number of special age-72 beneficiaries withheld to number in force computed by dividing corresponding numbers; future ratios projected by regression.
- Historical numbers withheld computed by subtracting number in current-payment status from number in force; future figures computed by applying applicable percentage to number in force.
- Historical numbers in current-payment status from 1-A Table Current-Payment Supplement; future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.B84.—Summary of OASDI Beneficiaries In Current-Payment Status
(End of calendar years 1975-2000 and calendar half years 2001-10)
[In thousands]

Calendar period	Retired workers and auxiliaries					Survivors of deceased workers					Disabled workers and auxiliaries				Special age-72 beneficiaries
	Total	Total	Retired workers	Wives and husbands	Children	Total	Children	Widowed mothers and fathers	Aged widows and widowers and aged parents	Disabled widows and widowers	Total	Disabled workers	Wives and husbands	Children	
1975.....	32,083.9	20,099.1	16,589.1	2,867.4	642.6	7,409.9	2,918.9	581.9	3,800.9	108.3	4,351.2	2,487.6	452.9	1,410.6	223.7
1976.....	33,020.5	20,714.4	17,165.3	2,896.3	652.8	7,495.1	2,902.7	578.8	3,896.5	117.1	4,623.0	2,669.4	473.9	1,479.7	188.1
1977.....	34,076.4	21,463.9	17,821.7	2,964.3	677.9	7,597.0	2,877.0	582.2	4,011.1	126.7	4,856.0	2,836.2	494.4	1,525.4	159.5
1978.....	34,586.4	22,000.2	18,359.4	2,980.0	660.8	7,585.6	2,780.4	576.4	4,100.0	128.9	4,866.9	2,878.2	491.5	1,497.2	133.7
1979.....	35,124.6	22,615.0	18,971.7	2,991.3	652.0	7,622.2	2,710.8	573.8	4,208.7	128.9	4,775.3	2,868.5	475.5	1,431.3	112.1
1980.....	35,593.3	23,221.1	19,564.4	3,018.0	638.7	7,602.1	2,609.9	562.8	4,302.7	126.7	4,677.3	2,856.4	462.2	1,358.7	92.8
1981.....	36,001.6	23,859.0	20,195.4	3,030.8	632.9	7,614.7	2,545.6	547.6	4,400.0	121.6	4,451.5	2,771.7	428.2	1,251.5	76.3
1982.....	35,839.6	24,364.5	20,767.5	3,039.4	557.6	7,443.5	2,321.1	514.8	4,493.2	114.3	3,969.0	2,599.3	365.9	1,003.9	62.6
1983.....	36,084.8	24,974.8	21,423.7	3,039.2	511.9	7,251.1	2,145.5	400.3	4,596.0	109.2	3,808.0	2,564.1	308.1	935.9	50.8
1984.....	36,478.7	25,438.4	21,910.8	3,050.8	476.8	7,182.5	2,010.4	382.4	4,682.3	107.3	3,817.4	2,592.2	304.0	921.3	40.4
1985.....	37,058.2	25,960.5	22,435.3	3,069.1	456.1	7,162.2	1,918.2	371.7	4,766.4	105.9	3,903.8	2,653.1	305.5	945.1	31.7
1986.....	37,706.1	26,522.3	22,984.8	3,087.8	449.7	7,168.5	1,878.3	350.0	4,834.1	106.0	3,990.5	2,724.6	300.6	965.3	24.8
1987.....	38,190.0	26,973.0	23,443.8	3,090.0	439.2	7,157.4	1,836.8	328.8	4,886.8	105.0	4,040.5	2,781.7	290.9	967.9	19.0
1988.....	38,627.0	27,380.0	23,862.5	3,086.0	431.6	7,162.8	1,809.1	317.8	4,932.8	103.1	4,070.1	2,826.1	280.8	963.2	14.1
1989.....	39,151.4	27,846.1	24,331.3	3,093.1	421.7	7,171.0	1,781.5	312.1	4,975.7	101.6	4,124.0	2,890.6	271.5	962.0	10.3
1990.....	39,830.5	28,363.5	24,841.0	3,101.1	421.4	7,198.2	1,776.9	303.9	5,016.4	101.0	4,261.4	3,006.7	265.9	988.8	7.4
1991.....	40,592.3	28,822.2	25,293.0	3,104.2	424.9	7,256.1	1,791.6	300.7	5,049.4	114.5	4,508.7	3,190.6	266.2	1,051.9	5.3
1992.....	41,507.1	29,304.7	25,761.7	3,111.5	431.5	7,313.1	1,808.4	294.2	5,079.1	131.3	4,885.6	3,463.7	270.7	1,151.2	3.7
1993.....	42,245.5	29,639.5	26,109.0	3,094.4	436.0	7,354.9	1,836.6	289.4	5,081.9	147.0	5,248.7	3,721.1	272.8	1,254.8	2.5
1994.....	42,883.2	29,918.5	26,412.3	3,066.4	439.8	7,384.3	1,864.5	283.1	5,076.0	160.7	5,578.7	3,958.2	271.1	1,349.5	1.6
1995.....	43,386.9	30,145.9	26,678.5	3,026.0	441.4	7,388.4	1,883.9	275.0	5,056.5	173.0	5,851.6	4,179.3	263.5	1,408.9	1.0
1996.....	43,736.5	30,317.7	26,905.1	2,970.2	442.4	7,353.5	1,897.9	242.1	5,031.6	181.9	6,064.7	4,378.3	223.9	1,462.6	.7
1997.....	43,970.7	30,644.8	27,281.7	2,922.2	441.0	7,179.9	1,892.8	230.2	4,868.9	187.9	6,145.6	4,500.7	207.0	1,437.9	.4
1998.....	44,245.3	30,820.4	27,517.5	2,864.2	438.6	7,097.5	1,883.9	220.6	4,798.9	194.2	6,327.2	4,690.9	189.8	1,446.4	.2
1999.....	44,595.2	31,036.4	27,783.5	2,811.0	441.9	7,044.2	1,884.9	212.4	4,748.1	198.8	6,514.5	4,870.2	176.3	1,468.0	.1
2000.....	45,414.3	31,762.3	28,505.2	2,798.2	458.9	6,985.3	1,878.1	203.1	4,702.8	201.4	6,666.7	5,035.6	165.1	1,465.9	.1
2001-II.....	45,656.4	31,904.2	28,649.6	2,785.5	469.1	6,980.3	1,894.7	192.4	4,688.3	205.0	6,771.8	5,128.5	162.5	1,480.8	.1
2001-IV.....	45,841.8	32,023.0	28,781.4	2,776.7	464.9	6,970.2	1,880.8	196.8	4,684.2	208.3	6,848.6	5,215.7	159.6	1,473.3	(1)
2002-II.....	46,143.5	32,203.5	28,960.9	2,767.8	474.8	6,969.1	1,896.5	186.7	4,674.9	211.1	6,970.9	5,318.1	158.0	1,494.8	(1)
2002-IV.....	46,352.6	32,328.4	29,096.1	2,762.1	470.1	6,961.7	1,881.6	191.2	4,675.3	213.6	7,062.4	5,414.6	156.0	1,491.8	(1)
2003-II.....	46,687.5	32,520.4	29,285.9	2,754.6	479.8	6,957.5	1,895.3	181.6	4,664.2	216.4	7,209.6	5,537.8	155.2	1,516.6	(1)
2003-IV.....	46,920.6	32,650.1	29,425.3	2,750.1	474.6	6,946.2	1,878.2	186.4	4,662.7	218.8	7,324.2	5,654.6	153.8	1,515.8	(1)
2004-II.....	47,320.5	32,899.7	29,675.1	2,740.9	483.8	6,943.7	1,891.3	177.3	4,653.2	221.9	7,477.1	5,779.9	153.7	1,543.5	(1)
2004-IV.....	47,589.7	33,060.0	29,847.5	2,734.4	478.0	6,933.6	1,873.3	182.1	4,653.1	225.0	7,596.2	5,898.6	153.0	1,544.6	(1)
2005-II.....	48,035.7	33,351.1	30,140.0	2,724.1	487.0	6,929.0	1,885.1	173.3	4,642.7	227.9	7,755.6	6,026.5	153.5	1,575.5	(1)
2005-IV.....	48,338.1	33,541.8	30,344.6	2,716.4	480.8	6,916.4	1,865.8	178.2	4,641.5	230.9	7,879.8	6,147.7	153.3	1,578.8	(1)
2006-II.....	48,790.2	33,830.9	30,631.5	2,710.3	489.1	6,915.5	1,875.9	169.7	4,636.4	233.6	8,043.7	6,276.9	154.4	1,612.4	(1)
2006-IV.....	49,125.0	34,048.1	30,859.5	2,706.4	482.2	6,905.8	1,854.8	174.5	4,640.2	236.2	8,171.1	6,399.2	154.6	1,617.4	(1)
2007-II.....	49,581.8	34,336.4	31,142.2	2,704.2	489.9	6,909.9	1,862.7	166.2	4,643.1	237.9	8,335.5	6,526.8	156.0	1,652.7	(1)
2007-IV.....	49,970.4	34,604.4	31,418.3	2,703.9	482.2	6,903.7	1,838.8	171.1	4,654.5	239.4	8,462.3	6,647.4	156.5	1,658.3	(1)
2008-II.....	50,503.9	34,970.3	31,782.1	2,699.1	489.1	6,908.7	1,844.6	163.1	4,660.4	240.7	8,624.8	6,771.0	158.3	1,695.5	(1)
2008-IV.....	50,994.1	35,342.6	32,166.0	2,696.1	480.5	6,902.7	1,818.2	167.9	4,674.6	242.1	8,748.8	6,887.6	159.0	1,702.1	(1)
2009-II.....	51,604.5	35,811.1	32,636.1	2,687.7	487.2	6,909.0	1,823.7	160.0	4,682.4	242.9	8,884.5	6,982.6	161.0	1,740.9	(1)
2009-IV.....	52,210.0	36,325.3	33,166.0	2,681.0	478.3	6,903.8	1,796.8	164.7	4,698.5	243.7	8,980.9	7,070.8	162.0	1,748.1	(1)
2010-II.....	52,759.9	36,722.0	33,565.7	2,671.2	485.0	6,907.6	1,802.7	157.1	4,703.5	244.4	9,130.3	7,177.2	164.3	1,788.8	(1)
2010-IV.....	53,453.5	37,314.5	34,175.5	2,662.9	476.1	6,900.0	1,776.5	161.8	4,716.7	245.0	9,239.0	7,276.5	165.6	1,796.9	(1)

¹ Fewer than 50.

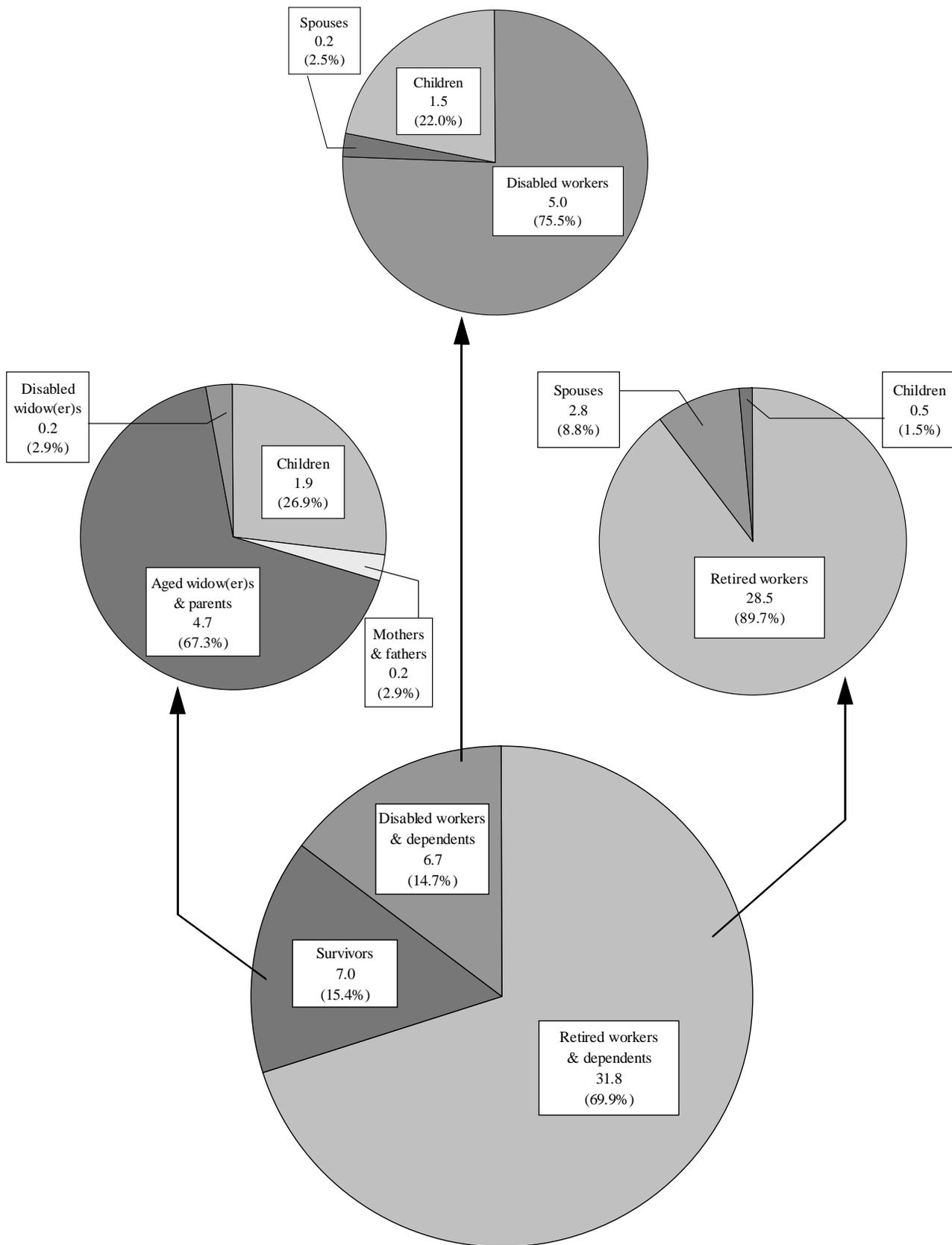
Sources:

- All detail columns shown earlier.
- Totals and subtotals computed by addition of corresponding detail.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions. See tables V.A7 and V.B7 for low-cost and high-cost alternatives, respectively.

Figure 3.—Summary of OASDI Beneficiaries in Current-Payment Status, end of Calendar Year 2000

[In millions]



C. AVERAGE BENEFIT AT AWARD

Each month, benefits are paid to individuals in current-payment status as of the end of the previous month. Adjustments are then made for benefits awarded and terminated during the current month. Finally, adjustments may be made for items such as benefit recalculations for additional earnings, and annual cost-of-living increases. This section describes the estimation of the average amount of new awards; the other factors involved in estimating benefit payments will be discussed in later sections.

1. Sample Data

Projecting the average amount of a new award involves an actual sample of earnings histories, drawn from the Continuous Work History Sample (CWHS). The CWHS is a 1-percent sample of all people with earnings covered by Social Security. The sample drawn from the CWHS consists of 10 percent of all persons who were not entitled to an OASDI benefit as of the end of 1987, but were entitled to a benefit—either as a retired worker, disabled worker, or survivor—by the end of 1988. Thus the sample is a 0.1-percent sample of workers with benefits newly entitled as of calendar year 1988.

Dependents of retired and disabled workers are not included in the sample; the model assumes these types of benefits are proportional to the primary benefit. Beneficiary information from the CWHS includes the Primary Insurance Amount (PIA) and monthly benefit as of December 1988, the worker’s gender and date of birth, any period of disability, and other benefit information. The sample includes records on 2,229 beneficiaries, distributed as shown in the “newly entitled” column of the following table:

Type of beneficiary	Actual awards (in thousands)	Newly entitled (from sample)
Male old-age beneficiary	956	919
Female old-age beneficiary	689	628
Young survivor	385	95
Aged survivor	442	322
Disabled survivor	15	15
Male disabled worker	273	162
Female disabled worker.....	142	88

As you can see, the time of entitlement is not necessarily the same as the time of award, as “entitlement” and “award” have different meanings (see Glossary). The number of newly entitled beneficiaries is generally less than the actual number of awards for several reasons. First, entitlement can be retroactive and thus may precede the date of award. For example, an individual entitled in 1988 may actually be awarded in a subsequent year; or an individual awarded in 1988, may have been entitled in a prior year. This effect is

especially apparent for disabled workers, where the disability determination process might result in an award months or even years after entitlement.

Second, the newly entitled are those workers whose family composition generates awards in the various categories; whereas the number of actual awards includes these auxiliary beneficiaries. For example, one newly deceased worker with two eligible children and a dependent mother would be counted as one newly entitled, but would result in three additional awards.

2. Sample Adjustments

The next step in projecting the average award amount is to construct a simulated sample of awards for the year prior to the projection period—2000 for this study—and for each year in the projection period—2001-10. Average amounts are then constructed for each sample. The series of average amounts is then converted to an index representing benefit growth, having a value of 1.000 in 2000. The index for each projected year is then applied to the *actual* average benefit awarded in 2000—as determined from actual Social Security data—to obtain the final projection of award amounts.

The simulated samples are biased for several reasons. First, they reflect the composition of OASDI beneficiaries in 1988, which may not persist in the future. In particular, the fraction of all females with enough earnings to be eligible for retirement benefits at normal retirement age or earlier was 68 percent in 1988; currently it is 76 percent, and is expected to increase to 84 percent by 2010. Females who were not insured for old-age benefits in 1988 could not have been drawn from the CWHS in the initial sample selection. Therefore, an adjustment is needed to properly represent them in the simulated samples for projected years. Earnings records of some uninsured females in the constructed samples are modified to ensure that a reasonable percentage of female workers become insured for old-age benefits in the future.

Another reason for sample bias is that samples were not drawn from the population as a whole. Rather, they were taken from the CWHS, which is itself a sample. As an adjustment, two types of uninsured workers were added to the sample drawn from the CWHS to make it representative of the full population:

- Persons of retirement age in 1988 having some earnings, but not enough to be insured for old-age benefits; and
- Persons assumed to be age 62 in 1988 having no earnings.

A total of 300 records—80 male and 220 female—of the first type were created and added to the sample. These records are based on data drawn from a complete population survey with

earnings matching Social Security records. A total of 100 records—all female—of the second type were also created and added to the sample.

Note that no adjustments were made to the number of disability and survivor records in the sample because of the difficulty in defining the appropriate population. All-in-all, the adjusted sample for 1988 includes a total of 1,947 records of retired workers—999 male and 948 female—in addition to the original disability and survivor beneficiary records.

3. Sample Earnings

Each simulated sample for 2000-10 contains potentially the same number of beneficiaries as the adjusted 1988 sample, along with the same age and gender characteristics. To account for future employment, the model updates the earnings record of each worker in each sample to create representative earnings records that would underlie an award in a particular year. The steps involved in creating simulated sample earnings is described below.

The benefit computation procedures that generally apply consider earnings after 1950, up to the year of award. So as the year of award shifts from 1988 through 2010, the length of the earnings record for each worker increases. For example, a 65-year-old retiring in 1988 had annual earnings from 1951 to 1988 in the original (adjusted) sample—this represents earnings for ages 28 to 65—while prior earnings were aggregated for pre-1951. The “parallel” 65-year-old retiring in 2001 is assigned annual earnings from 1951 to 2001 in the simulated sample for 2001—this represents earnings for ages 15 to 65. To create an earnings record while retaining the characteristics of the worker in the original 1988 sample, year-by-year earnings are expanded by duplicating some randomly-selected years. Since the exact pattern of earnings near the time of retirement is crucial, these years are not considered in the random selection. Note that for disability and survivor cases, earnings for workers under age 55 in 1988 are not expanded; in general, these workers had a full earnings record by 1988 with little or no pre-1951 earnings.

The level of annual earnings in each simulated sample is based on the original 1988 sample, adjusted to reflect annual wage increases. Another adjustment to earnings is required because the 1988 sample includes earnings only up to the contribution and benefit base. As a result of ad hoc increases in the wage base for 1979-81 and the automatic-adjustment mechanism, the wage base will be higher during the projection period—relative to average earnings—than during the years prior to 1979. To approximate the amount of annual earnings in excess of the wage base for each record in the 1988 sample, a random selection procedure was used with a statistical distribution of earnings in excess of the wage base, as provided by the Office of Research, Evaluation and Statistics.

Further adjustments to annual earnings are made in the simulated samples to reflect changes in:

- Labor participation in Social Security covered employment among men and women;
- Fully insured status among workers; and
- Differences in earnings between men and women.

Females who originally had some years of zero earnings are randomly selected to have positive earnings to increase rates of participation in covered employment, and produce fully-insured status in the simulated samples. In addition, earnings for females may be increased and earnings for males may be slightly decreased to narrow gender differences.

4. Earnings Prior to 1951

Finally, adjustments are made to account for the fact that year-by-year earnings are not available prior to 1951. A 62-year-old retiring in 1988 was 25 in 1951, so the expansion of earnings records from the original 1988 sample is done on the basis of earnings beginning at age 25. In general, earnings are lower at the younger ages, even after considering wage increases; therefore, adjustments to projected earnings at younger ages are needed to assure that overall coverage rates were reasonable. Average earnings for both males and females are generated so that annual wage increases over the projection period closely match assumed rates of increase.

Some benefit calculations use earnings prior to 1951, which are usually reported as a lump-sum total. These earnings continue to be applied in the future—up to a point—and must be projected for the simulated samples. The number of samples for which pre-1951 earnings are needed is based on the age and earnings pattern of the worker as of 1988. For workers age 62 or older in 1988, pre-1951 earnings are projected for each corresponding simulated sample. For workers younger than age 62 in 1988, pre-1951 earnings are projected only for a fraction of the corresponding simulated samples—zero is assumed for all subsequent samples.

5. Other Considerations

The re-indexed widow(er) guarantee benefit calculation requires the date of birth of the aged or disabled widow(er). This information is not available in the original 1988 sample from the CWHS, but is found for survivor cases in the Master Beneficiary Record (MBR). Cross-referencing the CWHS with the MBR, and assuming a constant difference in age between the deceased worker and the surviving spouse provides this information for the simulated samples.

Starting in 1986, some benefit calculations may be affected by the Windfall Elimination Provision (WEP), which considers any noncovered pension of the worker. This provision was only partially effective by 1988, so only limited data existed in the CWHS and MBR. In the simulated samples,

noncovered pension amounts may be assigned to some workers who show a pattern of steady earnings that is interrupted by an extended period of no earnings—which may be indicative of noncovered employment.

6. Benefit Calculations

Once the simulated samples are constructed, benefits can be calculated for each beneficiary in each sample. First, the model examines annual earnings and the corresponding quarters of coverage to determine if the insured status requirement is met for the particular benefit type.

If the insured status test is met, the benefit is computed for that record. Under the usual benefit calculation procedure, the Average Indexed Monthly Earnings (AIME) amount is found based on a specified number of highest years of indexed earnings—the number of “high-n” years of earnings depends on the year of eligibility of the worker. The eligibility year may precede the year of award, depending on either the year of attainment of age 62; the year of disability onset; or the year of death (survivor case). In the simulated samples, the relationship between the year of eligibility and the year of award is the same as the corresponding record in the 1988 sample.

Once the AIME for each record is computed, all relevant PIA formulas are applied and the highest applicable PIA becomes the PIA at award. Calculations that may apply include the following:

- *Wage-Indexed Method*—Applies to PIA determinations where the worker attains age 62, becomes disabled, or dies in 1979 or later. Benefit increases are applied after eligibility. Earnings before 1951 are not considered.
- *Special Minimum Method*—Applies to all benefits payable for January 1973 or later. It is intended to help persons with low earnings over a working lifetime.
- *Old-Start Method*—Applies to workers having earnings prior to 1951.
- *PIA Table Method*—Applies to workers with eligibility in 1978 or earlier. Unindexed earnings are used to determine Average Monthly Wage (AMW) and PIA. In this case, the wage-indexed method does not apply.
- *Transitional Guarantee Method*—Applies to PIA determinations where the worker attains age 62, becomes disabled, or dies in 1979 or later, and is born in 1917-21. Does not apply to disability cases.
- *Alternate Method for Widow(er)s*—This is a modification of the wage-indexed method. The PIA is calculated in survivor cases for an aged or disabled widow(er) who is first eligible after 1984, and the worker died prior to age 62.

After the PIA is determined for each record in each simulated sample, the model computes the corresponding Monthly Benefit Amount (MBA). For retired workers, the MBA is either: (i) less than the PIA if retirement occurs before normal retirement age; (ii) equal to the PIA if retirement occurs at normal retirement age; or (iii) more than the PIA if retirement occurs after the normal retirement age. The reduction factors and delayed retirement credits will vary, depending on the worker’s year of birth. Similar to the retired worker benefit, the MBA for an aged widow(er) is less than the PIA when benefit begins prior to the normal retirement age for the widow(er). For disabled workers, the MBA is assumed to be 100 percent of the PIA. For young survivor beneficiaries, the MBA is assumed to be 75 percent of the PIA.

Next, the average MBA for each type of beneficiary is calculated from the simulated samples for 2000-10. The average MBAs are converted to an index series, representing the year-over-year growth in benefits. Finally, the award amount for each beneficiary type is projected by applying the index to the actual average award for 2000.

7. Results

Table III.C1 indicates the award amount for female disabled workers will be roughly 27 percent less than male disabled workers throughout the next 10 years. Female benefits were as much as 33 percent less in the early 1980s. The gradual increase is primarily due to the increase in lifetime earnings of females, relative to those of males.

Table III.C2 shows award amounts for young and aged wives and husbands of disabled workers. The model assumes the amount of a spouse benefit is proportional to that of the worker. Future proportions are expected to be about the same as that for 2000. Note that the full benefit rate for a spouse is 50 percent of PIA, but the actual proportion over all beneficiaries is much less—roughly 17 percent for young spouses. This is mainly due to the Maximum Family Benefit (MFB) provision. The adjustment for the family maximum is made by proportionately reducing all auxiliary benefits until the total monthly benefits payable are within the maximum limit. Another example of reduced benefits to a spouse of a disabled worker is when the spouse is also entitled to a retired worker benefit. If the retirement benefit is smaller than the spouse benefit, only the difference is paid as a spouse benefit.

Table III.C3 shows award amounts for minor, disabled, and student children of disabled workers. The model assumes the amount of a child benefit is proportional to that of the worker. Future proportions are expected to be about the same as that for 2000. The full benefit rate for a child is 50 percent of PIA, but the MFB reduces the actual proportion as discussed above.

Table III.C4 shows award amounts for retired workers. The model projects retirement amounts based on the index of benefit growth from the simulated samples of awards. During the 1980s and early 1990s, award amounts to female retired workers decreased as a proportion of male award amounts. This is partly due to the lengthening computation period. Now that the computation period is at its maximum 35 years, women with longer and more complete earnings records result in more stable, albeit lower, benefits relative to men. Female retired worker benefits are projected to be roughly 65 percent of that for males throughout the short-range period.

Table III.C5 shows award amounts for survivors of deceased workers. The model projects these amounts based on the index of benefit growth from the simulated samples of awards for each of the following groups—11 types of beneficiaries in all:

- *Young survivor*—minor child, disabled child, student child, mother, and father;
- *Aged disabled survivor*—disabled widow and widower;
- *Aged non-disabled survivor*—aged widow and widower, male parent, and female parent.

Award amounts to aged widows are projected to remain the largest of any survivor award. Amounts for other types of survivors are lower because:

- Widows and widowers are eligible, at normal retirement age, for the full PIA of the deceased worker, while other types of survivors always receive less than the PIA—usually 75 percent; and
- Other types of survivors are more likely to be affected by the MFB, limiting their benefits.

Award amounts to dependents of retired workers are not projected. See section E for a description of benefit projections for spouses and children of retired workers.

Table III.C1.—DI Average Monthly Benefit Awarded to Disabled Workers
(By gender, calendar years 1975-2010)

Year	Average monthly benefit ¹			Ratio of female benefit to male benefit
	Male	Female	Total	
1975.....	\$263.81	\$190.89	\$241.21	0.7236
1976.....	292.91	210.10	267.45	.7173
1977.....	320.37	228.48	292.28	.7132
1978.....	355.98	252.01	324.33	.7079
1979.....	399.40	281.23	362.95	.7041
1980.....	440.75	304.32	398.85	.6905
1981.....	475.27	324.15	429.12	.6820
1982.....	492.88	331.72	443.74	.6730
1983.....	497.07	332.75	446.46	.6694
1984.....	511.51	343.74	458.44	.6720
1985.....	530.28	355.76	473.65	.6709
1986.....	535.14	363.22	478.30	.6787
1987.....	570.48	384.81	508.04	.6745
1988.....	605.51	408.40	538.08	.6745
1989.....	637.09	434.09	565.49	.6814
1990.....	672.43	462.79	597.61	.6882
1991.....	691.46	481.38	614.80	.6962
1992.....	697.79	489.04	619.96	.7008
1993.....	718.81	507.79	638.37	.7064
1994.....	753.07	533.86	666.19	.7089
1995.....	787.79	560.60	693.79	.7116
1996.....	812.64	584.49	714.40	.7192
1997.....	838.22	603.63	734.09	.7201
1998.....	853.33	619.33	747.42	.7258
1999.....	892.31	652.42	782.90	.7312
2000.....	950.37	697.62	835.44	.7340
2001.....	1,004.66	739.83	884.45	.7364
2002.....	1,056.22	778.74	930.23	.7373
2003.....	1,111.15	820.11	979.48	.7381
2004.....	1,171.24	861.70	1,031.27	.7357
2005.....	1,233.52	903.13	1,084.28	.7322
2006.....	1,295.27	946.05	1,136.74	.7304
2007.....	1,355.97	990.02	1,189.93	.7301
2008.....	1,417.92	1,035.49	1,244.15	.7303
2009.....	1,482.21	1,082.28	1,300.67	.7302
2010.....	1,549.99	1,130.02	1,359.59	.7290

¹ For each year, benefit amounts awarded before the annual benefit increase are converted to post-increase rates before computation of the average monthly benefit.

Source: Historical average monthly benefit amount awarded from 1-A Table Awards Supplement; future amounts based on results of simulated sample of future awards.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.C2.—DI Average Monthly Benefit Awarded to Young and Aged Spouses of Disabled Workers
(By gender, calendar years 1975-2010)

Year	Average benefit awarded to disabled worker ¹	Young spouses		Aged spouses		Average benefit for total spouses of disabled workers ¹
		Ratio to average benefit for disabled worker	Average benefit	Ratio to average benefit for disabled worker	Average benefit	
Male workers						
1975.....	\$263.81	0.2518	\$66.43	0.3123	\$82.39	\$69.86
1980.....	440.75	.2407	106.09	.2977	131.23	113.71
1985.....	530.28	.1886	100.03	.3203	169.83	127.98
1990.....	672.43	.1700	114.28	.3138	211.02	150.61
1991.....	691.46	.1692	117.00	.3211	222.04	153.69
1992.....	697.79	.1666	116.25	.3256	227.22	153.71
1993.....	718.81	.1647	118.37	.3229	232.12	158.77
1994.....	753.07	.1617	121.77	.3288	247.57	167.28
1995.....	787.79	.1627	128.21	.3290	259.16	177.44
1996.....	812.64	.1636	132.92	.3253	264.35	185.14
1997.....	838.22	.1634	136.96	.3067	257.11	194.33
1998.....	853.33	.1669	142.38	.3052	260.46	200.97
1999.....	892.31	.1659	148.00	.3010	268.59	209.26
2000.....	950.37	.1684	160.09	.2911	276.61	222.06
2001.....	1,004.66	.1670	167.74	.2886	289.96	232.28
2002.....	1,056.22	.1664	175.73	.2875	303.66	242.79
2003.....	1,111.15	.1664	184.89	.2875	319.43	254.98
2004.....	1,171.24	.1664	194.87	.2875	336.72	268.79
2005.....	1,233.52	.1664	205.22	.2875	354.62	283.10
2006.....	1,295.27	.1664	215.52	.2875	372.37	297.13
2007.....	1,355.97	.1664	225.60	.2875	389.84	311.07
2008.....	1,417.92	.1664	235.90	.2875	407.62	325.21
2009.....	1,482.21	.1664	246.60	.2875	426.12	340.01
2010.....	1,549.99	.1664	257.88	.2875	445.60	355.60
Female workers						
1975.....	190.89	(2)	(2)	.3200	61.07	61.07
1980.....	304.32	(2)	(2)	.2887	87.86	87.60
1985.....	355.76	.1910	67.93	.3413	121.42	86.33
1990.....	462.79	.1551	71.78	.2900	134.22	92.06
1991.....	481.38	.1660	79.93	.2987	143.78	96.98
1992.....	489.04	.1647	80.52	.2816	137.73	95.28
1993.....	507.79	.1579	80.18	.2745	139.41	97.59
1994.....	533.86	.1644	87.79	.2515	134.24	101.87
1995.....	560.60	.1665	93.36	.2746	153.92	113.75
1996.....	584.49	.1786	104.41	.2903	169.67	128.18
1997.....	603.63	.1681	101.47	.2674	161.42	127.30
1998.....	619.33	.1784	110.47	.2823	174.83	139.66
1999.....	652.42	.1760	114.83	.2742	178.89	146.78
2000.....	697.62	.1799	125.50	.2692	187.80	158.63
2001.....	739.83	.1768	130.77	.2747	203.21	168.27
2002.....	778.74	.1771	137.93	.2647	206.17	172.68
2003.....	820.11	.1769	145.10	.2648	217.13	181.72
2004.....	861.70	.1773	152.79	.2650	228.39	191.23
2005.....	903.13	.1769	159.79	.2648	239.12	200.09
2006.....	946.05	.1773	167.73	.2650	250.74	210.00
2007.....	990.02	.1771	175.35	.2653	262.64	219.79
2008.....	1,035.49	.1771	183.40	.2648	274.20	229.77
2009.....	1,082.28	.1773	191.87	.2650	286.85	240.24
2010.....	1,130.02	.1770	199.97	.2653	299.76	250.87
Total						
1975.....	241.21	.2754	66.43	.3411	82.27	69.85
1980.....	398.85	.2660	106.08	.3259	129.98	113.48
1985.....	473.65	.2089	98.95	.3558	168.54	126.69
1990.....	597.61	.1888	112.84	.3496	208.91	148.76
1991.....	614.80	.1880	115.58	.3578	219.97	151.75
1992.....	619.96	.1852	114.83	.3626	224.78	151.64
1993.....	638.37	.1830	116.85	.3592	229.29	156.53
1994.....	666.19	.1808	120.45	.3665	244.15	164.94
1995.....	693.79	.1829	126.87	.3686	255.72	175.12
1996.....	714.40	.1845	131.81	.3656	261.15	183.05
1997.....	734.09	.1848	135.67	.3463	254.19	192.07
1998.....	747.42	.1889	141.17	.3448	257.71	198.82
1999.....	782.90	.1875	146.79	.3390	265.43	207.01
2000.....	835.44	.1900	158.72	.3269	273.09	219.55
2001.....	884.45	.1881	166.33	.3242	286.76	229.88
2002.....	930.23	.1873	174.23	.3225	300.01	240.09
2003.....	979.48	.1871	183.30	.3222	315.56	252.14
2004.....	1,031.27	.1873	193.20	.3225	332.62	265.78
2005.....	1,084.28	.1876	203.42	.3230	350.26	279.89
2006.....	1,136.74	.1879	213.62	.3235	367.74	293.74
2007.....	1,189.93	.1879	223.60	.3235	385.00	307.52
2008.....	1,244.15	.1879	233.82	.3235	402.54	321.50
2009.....	1,300.67	.1879	244.43	.3235	420.81	336.12
2010.....	1,359.59	.1880	255.58	.3237	440.06	351.52

¹ For each year, benefit amounts awarded before the annual benefit increase are converted to post-increase rates before computation of the average monthly benefit.

² This benefit became available on October 17, 1980, but was not paid in significant numbers until November 1983.

Sources:

- Ratios computed by dividing average benefit for young or aged spouse by average benefit for disabled worker.
- Historical average monthly benefit amounts awarded from I-A Table Awards Supplement for July 1987 and later; earlier figures from SSA administrative records. Future amounts based on results of simulated sample of future awards.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.C3.—DI Average Monthly Benefit Awarded to Minor, Disabled, and Student Children of Disabled Workers
(Calendar years 1975-2010)

Year	Average benefit awarded to disabled worker ¹	Minor children		Disabled children		Student children		Average benefit for total children of disabled workers ¹
		Ratio to average benefit for disabled worker	Average benefit ¹	Ratio to average benefit for disabled worker	Average benefit ¹	Ratio to average benefit for disabled worker	Average benefit ¹	
1975.....	\$241.21	0.2443	\$58.92	0.3420	\$82.50	0.3451	\$83.24	\$65.10
1976.....	267.45	.2480	66.33	.3246	86.82	.3315	88.66	72.90
1977.....	292.28	.2558	74.75	.3282	95.93	.3324	97.15	81.57
1978.....	324.33	.2577	83.57	.3179	103.11	.3274	106.17	91.31
1979.....	362.95	.2661	96.60	.3216	116.72	.3349	121.55	106.01
1980.....	398.85	.2534	101.06	.3238	129.16	.3521	140.44	116.43
1981.....	429.12	.2221	95.29	.3188	136.81	.3599	154.45	119.58
1982.....	443.74	.2224	98.69	.3322	147.41	.3707	164.48	125.86
1983.....	446.46	.2367	105.67	.3388	151.26	.3850	171.89	127.12
1984.....	458.44	.2362	108.28	.3472	159.18	.3964	181.73	128.39
1985.....	473.65	.2354	111.51	.3439	162.90	.3985	188.76	130.00
1986.....	478.30	.2364	113.08	.3464	165.66	.4037	193.11	130.93
1987.....	508.04	.2298	116.73	.3219	163.52	.3964	201.41	136.09
1988.....	538.08	.2194	118.04	.3017	162.34	.3962	213.17	141.31
1989.....	565.49	.2217	125.38	.3196	180.75	.3993	225.79	148.65
1990.....	597.61	.2203	131.67	.3188	190.51	.3874	231.50	153.78
1991.....	614.80	.2198	135.16	.3231	198.66	.3839	236.04	155.80
1992.....	619.96	.2182	135.25	.3197	198.19	.3830	237.42	154.50
1993.....	638.37	.2165	138.24	.3169	202.30	.3797	242.40	158.46
1994.....	666.19	.2167	144.33	.3175	211.54	.3728	248.34	164.74
1995.....	693.79	.2221	154.08	.3155	218.92	.3736	259.23	175.55
1996.....	714.40	.2297	164.09	.3242	231.64	.3786	270.49	186.23
1997.....	734.09	.2350	172.53	.3279	240.74	.3803	279.19	196.49
1998.....	747.42	.2396	179.10	.3353	250.58	.3825	285.92	204.60
1999.....	782.90	.2367	185.35	.3223	252.31	.3773	295.37	211.68
2000.....	835.44	.2373	198.25	.3061	255.71	.3742	312.60	225.50
2001.....	884.45	.2359	208.65	.3040	268.87	.3720	329.03	237.06
2002.....	930.23	.2340	217.67	.3018	280.78	.3689	343.13	247.26
2003.....	979.48	.2338	229.02	.3016	295.43	.3686	361.02	260.13
2004.....	1,031.27	.2340	241.29	.3018	311.19	.3688	380.36	274.07
2005.....	1,084.28	.2342	253.94	.3021	327.57	.3692	400.31	288.43
2006.....	1,136.74	.2345	266.56	.3025	343.84	.3697	420.23	302.77
2007.....	1,189.93	.2345	279.03	.3024	359.87	.3697	439.90	316.94
2008.....	1,244.15	.2345	291.79	.3025	376.35	.3697	460.02	331.43
2009.....	1,300.67	.2345	305.01	.3025	393.44	.3697	480.87	346.46
2010.....	1,359.59	.2345	318.89	.3026	411.37	.3698	502.74	362.21

¹ For each year, benefit amounts awarded before the annual benefit increase are converted to post-increase rates before computation of the average monthly benefit.

Sources:

- Ratios computed by dividing average benefit for minor, disabled, or student children by average benefit for disabled worker.
- Historical average monthly benefit amounts awarded from 1-A Table Awards Supplement; future amounts based on results of simulated sample of future awards.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.C4.—Average Monthly Benefit Awarded to Retired Workers
(Calendar years 1975-2010)

Year	Average monthly benefit ¹			Ratio of female benefit to male benefit
	Male	Female	Total	
1975	\$239.67	\$173.12	\$213.00	0.7223
1976	265.10	186.60	233.13	.7039
1977	291.30	201.50	254.46	.6917
1978	323.10	217.90	278.78	.6744
1979	369.70	244.50	317.40	.6613
1980	425.00	276.10	363.09	.6496
1981	469.80	305.90	402.07	.6511
1982	486.90	309.00	412.60	.6346
1983	496.87	316.36	421.75	.6367
1984	506.81	321.62	429.16	.6346
1985	525.65	331.84	445.04	.6313
1986	543.30	339.72	458.80	.6253
1987	576.99	358.15	485.47	.6207
1988	603.71	373.12	507.13	.6180
1989	643.89	396.53	540.58	.6158
1990	688.99	424.23	579.01	.6157
1991	717.47	441.25	604.31	.6150
1992	743.36	459.62	626.34	.6183
1993	765.84	479.04	646.82	.6255
1994	792.99	498.74	668.94	.6289
1995	815.15	518.80	689.06	.6364
1996	844.35	539.32	713.41	.6387
1997	872.45	592.00	738.23	.6785
1998	893.89	584.57	754.31	.6540
1999	940.03	613.82	795.43	.6530
2000	1,023.53	665.29	869.43	.6500
2001	1,061.30	689.51	892.62	.6497
2002	1,115.24	722.84	939.37	.6481
2003	1,152.49	751.38	972.89	.6520
2004	1,186.99	774.13	1,001.52	.6522
2005	1,233.56	797.68	1,036.68	.6467
2006	1,292.31	831.21	1,083.41	.6432
2007	1,363.75	870.20	1,139.42	.6381
2008	1,421.38	905.13	1,184.22	.6368
2009	1,486.78	940.72	1,234.64	.6327
2010	1,551.98	980.77	1,287.12	.6319

¹ For each year, benefit amounts awarded before the annual benefit increase are converted to post-increase rates before computation of the average monthly benefit.

Sources:

- Historical average monthly benefit amount awarded from 1-A Table Awards Supplement; future amounts based on results of simulated sample of future awards.
- Future benefit as percentage of male amount computed by dividing corresponding columns.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.C5.—Average Monthly Benefit Awarded to Survivors of Deceased Workers
(Calendar years 1975-2010)

Year	Average monthly benefit ¹											Total survivors
	Minor child	Disabled child	Student child	Aged widow	Aged widower	Mother	Father ²	Male parent	Female parent	Disabled widow	Disabled widower	
1975	\$132.47	\$143.07	\$152.23	\$199.40	\$176.86	\$153.39	\$99.59	\$173.10	\$205.40	\$136.62	\$132.13	\$161.62
1976	147.10	152.20	162.80	214.20	185.80	172.00	103.40	183.70	227.90	145.20	125.20	176.25
1977	163.14	170.40	177.08	228.40	167.30	189.40	116.10	203.90	243.90	154.20	127.80	190.89
1978	178.80	176.70	191.30	247.60	160.50	209.00	126.50	212.80	271.90	165.30	120.50	208.28
1979	199.00	198.60	217.00	270.70	174.20	222.60	133.80	243.10	299.80	181.00	119.30	232.45
1980	220.20	229.10	253.10	314.70	194.60	247.60	151.50	229.80	317.00	205.40	134.80	267.36
1981	231.90	250.13	284.99	347.09	206.87	270.14	163.13	292.00	354.00	227.72	152.44	295.37
1982	249.83	267.53	305.39	375.97	220.41	284.51	170.45	297.00	357.80	242.73	150.07	320.17
1983	266.25	288.55	315.53	398.69	238.81	300.09	184.99	298.15	363.40	255.53	161.23	340.62
1984	280.89	300.30	341.43	421.24	249.68	312.42	198.36	262.67	360.77	296.83	182.44	362.13
1985	293.16	310.24	362.18	444.08	260.82	324.39	205.48	339.63	374.44	308.22	180.49	381.39
1986	303.84	318.74	378.30	457.38	268.84	332.88	216.40	349.02	388.00	321.01	206.56	393.68
1987	321.73	326.60	401.52	481.17	276.40	352.82	235.17	344.28	447.59	334.56	217.98	415.27
1988	332.04	342.20	426.20	508.02	286.20	365.60	248.68	416.05	456.06	351.58	197.23	435.26
1989	349.95	366.29	450.34	536.46	307.27	385.44	268.89	386.52	468.29	377.83	236.77	460.16
1990	367.25	391.58	471.87	570.14	326.01	407.24	291.67	456.60	519.47	403.26	261.78	487.12
1991	377.68	403.10	488.74	594.29	338.52	419.45	304.53	488.88	534.90	417.64	272.67	503.78
1992	386.95	415.06	502.57	614.32	350.17	432.39	318.54	492.60	544.24	433.44	273.52	518.75
1993	397.93	425.88	513.84	636.12	360.56	444.23	337.27	477.20	556.91	434.88	289.50	533.83
1994	413.11	442.70	529.65	655.15	369.12	462.43	351.04	510.70	572.44	446.37	299.18	550.53
1995	425.61	464.49	543.65	679.54	388.29	473.80	367.05	552.58	619.06	462.32	306.49	568.65
1996	447.24	481.66	556.15	702.41	400.32	507.26	403.82	514.01	620.16	467.57	318.18	590.57
1997	465.55	492.48	566.31	714.69	410.67	531.13	424.84	557.59	635.72	479.68	331.25	607.13
1998	479.39	502.27	575.18	725.36	416.06	543.99	435.85	598.56	683.32	485.20	336.35	618.58
1999	509.28	519.33	594.25	729.15	427.57	580.29	459.55	604.35	699.52	507.12	348.84	635.50
2000	536.75	539.44	624.45	732.60	431.36	611.64	496.11	643.40	719.40	532.56	382.42	652.95
2001	557.74	560.53	648.87	762.20	448.79	635.56	515.51	669.39	748.46	556.37	399.51	672.96
2002	584.09	587.02	679.53	790.99	465.74	665.59	539.87	694.68	776.74	578.73	415.58	703.34
2003	612.16	615.23	712.19	820.73	483.25	697.58	565.81	720.80	805.94	607.38	436.15	732.27
2004	642.22	645.44	747.15	856.70	504.43	731.83	593.60	752.39	841.27	639.87	459.48	766.56
2005	674.91	678.29	785.18	894.50	526.69	769.08	623.81	785.59	878.39	670.60	481.54	802.41
2006	707.06	710.60	822.59	932.97	549.34	805.71	653.53	819.37	916.16	704.95	506.21	839.93
2007	740.18	743.89	861.12	978.39	576.08	843.45	684.14	859.26	960.76	738.98	530.65	882.61
2008	775.01	778.90	901.64	1,023.44	602.61	883.15	716.33	898.83	1,005.00	774.56	556.19	925.13
2009	811.19	815.26	943.73	1,071.72	631.04	924.37	749.77	941.23	1,052.41	812.90	583.73	970.01
2010	849.62	853.88	988.44	1,122.64	661.02	968.16	785.29	985.95	1,102.41	852.31	612.02	1,015.49

¹ For each year, benefit amounts awarded before the annual benefit increase are converted to post-increase rates before computation of the average monthly benefit.

² This benefit was not payable until March 19, 1975.

Source: Historical average monthly benefit amounts awarded from 1-A Table Awards Supplement; future amounts based on results of simulated sample of future awards.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

D. DISABILITY INSURANCE BENEFIT PAYMENTS

1. Average Benefit

Tables III.D1-III.D11 show quarterly projections of the average benefit in force, awarded, terminated, and in current-payment status, for the various disability categories.

The average benefit in force at the end of a quarter is calculated by dividing the total amount in force by the number of beneficiaries in force. The total amount in force for each type of beneficiary is projected quarterly, by adding the amount awarded during the quarter to the amount in force at the beginning of the quarter, and subtracting the amount terminated during the quarter.

The total amount awarded during a quarter is calculated by multiplying the number of awards by the average amount awarded—projections shown earlier.

The total amount terminated during a quarter is calculated by multiplying the number of terminations by the average amount terminated. The model assumes the average amount terminated is proportional to the average amount in force. To estimate the average amount terminated, ratios based on historical trends are applied to the average amount in force at the beginning of the quarter.

The average amount in force generally increases over each quarter, for each type of beneficiary, as newly awarded beneficiaries with higher benefits replace terminating beneficiaries with relatively lower benefits. A large increase occurs in the fourth quarter as a result of the cost-of-living adjustment.

The model assumes the average amount in current-payment status is proportional to the average amount in force. To estimate the average amount in current-payment status, ratios based on historical trends are applied to the average amount in force at the end of the quarter.

2. Current-Payment Benefits

Tables III.D12-III.D17 show quarterly projections of current-payment benefits, for the various disability categories. Total current-payment benefits during the period are calculated as: (i) the number of beneficiaries in current-payment status at the midpoint of the period, multiplied by (ii) the average benefit in current-payment status at the midpoint of the period, multiplied by (iii) a factor developed from historical trends to account for any seasonal fluctuations—such as those found in payments to student children due to school-attendance requirements.

The number of beneficiaries and average amount at the midpoint of the period are estimated as a weighted average of corresponding figures at the beginning and end of the period.

In 2000, roughly 91 percent of all current-payment benefits were made to disabled workers; roughly 1 percent went to spouses of disabled workers, and 8 percent went to children. A breakdown of the dollar amounts follows:

Disabled workers:

- Male—\$28.8 billion (64%)
- Female—\$16.1 billion (36%)
- Total—\$44.9 billion (100%)

Spouses:

- Young wives—\$221.0 million (57%)
- Young husbands—\$3.3 million (1%)
- Aged wives—\$158.2 million (41%)
- Aged husbands—\$4.0 million (1%)
- Total—\$386.4 million (100%)

Children:

- Minor—\$3,483.8 million (91%)
- Disabled—\$210.6 million (5%)
- Student—\$145.6 million (4%)
- Total—\$3,840.0 million (100%)

3. Non-Current-Payment Benefits

Table III.D18 shows the annual projection of non-current-payment benefits to disabled workers and auxiliaries. The largest component of non-current payments to disabled workers consists of benefits payable for periods of retroactive entitlement¹. Retroactive payments are projected annually as: (number of awards to disabled workers) x (average award amount) x (average number of months of retroactive entitlement) x (cost-of-living adjustment factor²) x (factor to allow for all other components of non-current-payment benefits³). The average number of months of retroactivity has decreased gradually from 10.9 in 1996 to 9.7 in 2000. It is projected to return to a more moderate historical level of 9.0 months.

¹ A person may be entitled to monthly benefits retroactively, in certain disability cases, for months before the month in which a disability application is filed—up to 12 months of retroactive payments are allowed in these cases. Retroactive benefits may also be payable due to delays in processing a disability claim.

² This factor accounts for retroactive benefits that may be payable at a rate less than the amount payable at the time of award, due to intervening benefit increases. For example, a disabled worker entitled to 15 months of retroactive benefits may be entitled to 10 monthly payments of \$515, plus 5 monthly payments of only \$500 that were payable before a 3 percent benefit increase.

³ This factor is used to equate historical non-current-payment benefits to the product of the first 4 components—it has been something other than 1.0 because retroactive payments in the short-range model account for more than just “pure retroactivity”. Non-current payments may also include recovery of disability overpayments or other unpredictable quantities. Nevertheless, this factor is assumed to be 1.0 throughout the projection period.

Benefit Payments

The model assumes non-current payments to auxiliaries are proportional to retroactive payments to disabled workers. Assumed ratios based on historical trends are used to project such benefits.

Projected quarterly non-current payments are derived from annual totals by applying an interpolation formula. Tables III.D19-III.D22 summarize quarterly current-, non-current, and total benefits for the various disability categories.

Table III.D1.—DI Average Monthly Benefit to Male Disabled Workers In Force, Awarded, Terminated, and In Current-Payment Status

(Calendar years 1975-2000, and calendar quarters 2001-10)

[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of period	Average benefit	Number	Average benefit	Ratio to average benefit in force end of period	Average benefit
1975.....	8.0	1,560.2	\$221.13	408.5	\$263.81	246.9	1.0168	\$242.82	1,721.8	\$244.13	1.0008	\$244.32
1976.....	6.4	1,721.8	244.13	381.9	292.91	267.4	1.0186	264.58	1,836.3	266.01	1.0008	266.22
1977.....	5.9	1,836.3	266.01	395.0	320.37	291.4	1.0200	287.33	1,939.9	288.72	1.0008	288.95
1978.....	6.5	1,939.9	288.72	341.4	355.98	315.9	.9421	289.70	1,965.4	314.65	1.0010	314.95
1979.....	9.9	1,965.4	314.65	304.6	399.40	321.8	.9541	329.92	1,948.3	352.37	1.0007	352.62
1980.....	14.3	1,948.3	352.37	291.2	440.75	304.5	.9500	382.64	1,934.9	406.55	1.0006	406.79
1981.....	11.2	1,934.9	406.55	264.7	475.27	320.1	.9359	423.10	1,879.5	453.91	1.0007	454.23
1982.....	7.4	1,879.5	453.91	233.6	492.88	353.2	.9571	466.61	1,759.9	485.56	1.0000	485.55
1983.....	3.5	1,759.9	485.56	296.5	497.07	311.1	.7418	372.77	1,745.3	502.05	1.0012	502.66
1984.....	3.5	1,745.3	502.05	280.3	511.51	262.7	.8691	451.62	1,762.8	518.28	1.0014	519.01
1985.....	3.1	1,762.8	518.28	281.1	530.28	241.5	.9015	481.70	1,802.4	533.29	1.0014	534.06
1986.....	1.3	1,802.4	533.29	284.4	535.14	240.9	.9961	538.10	1,845.8	538.26	1.0017	539.16
1987.....	4.2	1,845.8	538.26	279.0	570.48	247.5	.9989	560.28	1,877.3	561.18	1.0023	562.49
1988.....	4.0	1,877.3	561.18	273.2	605.51	249.7	1.0029	585.33	1,900.9	585.33	1.0028	586.97
1989.....	4.7	1,900.9	585.33	278.8	637.09	244.2	.9971	611.09	1,935.5	615.38	1.0028	617.09
1990.....	5.4	1,935.5	615.38	303.6	672.43	241.2	1.0061	652.56	1,997.9	650.89	1.0024	652.42
1991.....	3.7	1,997.9	650.89	343.4	691.46	242.0	1.0089	680.99	2,099.3	676.14	1.0021	677.54
1992.....	3.0	2,099.3	676.14	402.7	697.79	249.9	1.0034	698.82	2,252.1	695.36	1.0022	696.88
1993.....	2.6	2,252.1	695.36	394.4	718.81	255.2	1.0105	720.90	2,391.3	712.95	1.0026	714.80
1994.....	2.8	2,391.3	712.95	381.4	753.07	260.4	1.0085	739.11	2,512.3	735.34	1.0031	737.63
1995.....	2.6	2,512.3	735.34	378.5	787.79	273.7	1.0019	755.87	2,617.1	758.87	1.0037	761.64
1996.....	2.9	2,617.1	758.87	355.5	812.64	268.4	1.0078	786.97	2,704.2	784.20	1.0045	787.73
1997.....	2.1	2,704.2	784.20	326.8	838.22	305.4	.9882	791.25	2,725.6	806.09	1.0040	809.31
1998.....	1.3	2,725.6	806.09	333.0	853.33	257.1	1.0192	832.21	2,801.6	819.49	1.0040	822.76
1999.....	2.5	2,801.6	819.49	337.5	892.31	271.6	1.0281	862.74	2,867.5	842.87	1.0043	846.48
2000.....	3.5	2,867.5	842.87	338.8	950.37	282.6	1.0475	913.77	2,923.7	878.22	1.0051	882.66
2001-I.....	...	2,923.7	878.22	88.3	968.28	69.6	1.1000	966.04	2,942.3	878.84	1.0045	882.83
2001-II.....	...	2,942.3	878.84	88.3	974.38	68.3	1.0200	896.42	2,962.3	881.29	1.0045	885.28
2001-III.....	...	2,962.3	881.29	88.3	980.49	68.3	1.0200	898.91	2,982.4	883.82	1.0045	887.82
2001-IV.....	2.8	2,982.4	883.82	82.7	1,014.22	66.9	.9200	835.90	2,998.2	913.12	1.0045	917.26
2002-I.....	...	2,998.2	913.12	91.9	1,019.16	70.9	1.1000	1,004.43	3,019.2	914.21	1.0045	918.35
2002-II.....	...	3,019.2	914.21	91.9	1,024.10	69.5	1.0200	932.49	3,041.6	917.11	1.0045	921.26
2002-III.....	...	3,041.6	917.11	91.9	1,029.04	69.5	1.0200	935.45	3,064.0	920.05	1.0045	924.22
2002-IV.....	2.9	3,064.0	920.05	86.1	1,063.97	68.1	.9200	871.01	3,082.0	951.70	1.0045	956.01
2003-I.....	...	3,082.0	951.70	95.3	1,069.95	67.6	1.1000	1,046.87	3,109.7	953.26	1.0045	957.57
2003-II.....	...	3,109.7	953.26	95.3	1,075.94	66.3	1.0200	972.32	3,138.7	956.58	1.0045	960.91
2003-III.....	...	3,138.7	956.58	95.3	1,081.92	66.3	1.0200	975.71	3,167.7	959.95	1.0045	964.30
2003-IV.....	3.0	3,167.7	959.95	89.3	1,120.54	65.0	.9200	909.66	3,192.0	994.06	1.0045	998.57
2004-I.....	...	3,192.0	994.06	98.4	1,126.80	70.0	1.1000	1,093.47	3,220.4	995.96	1.0045	1,000.47
2004-II.....	...	3,220.4	995.96	98.4	1,133.05	68.7	1.0200	1,015.88	3,250.2	999.69	1.0045	1,004.22
2004-III.....	...	3,250.2	999.69	98.4	1,139.30	68.7	1.0200	1,019.68	3,280.0	1,003.46	1.0045	1,008.00
2004-IV.....	3.1	3,280.0	1,003.46	92.2	1,181.06	67.3	.9200	951.82	3,304.9	1,040.36	1.0045	1,045.07
2005-I.....	...	3,304.9	1,040.36	102.0	1,186.80	72.7	1.1000	1,144.39	3,334.2	1,042.57	1.0045	1,047.29
2005-II.....	...	3,334.2	1,042.57	102.0	1,192.54	71.3	1.0200	1,063.42	3,365.0	1,046.68	1.0045	1,051.42
2005-III.....	...	3,365.0	1,046.68	102.0	1,198.28	71.3	1.0200	1,067.61	3,395.8	1,050.79	1.0045	1,055.55
2005-IV.....	3.2	3,395.8	1,050.79	95.6	1,242.55	69.9	.9200	997.68	3,421.5	1,090.63	1.0045	1,095.57
2006-I.....	...	3,421.5	1,090.63	105.1	1,247.13	75.7	1.1000	1,199.69	3,450.9	1,093.00	1.0045	1,097.95
2006-II.....	...	3,450.9	1,093.00	105.1	1,251.71	74.3	1.0200	1,114.86	3,481.8	1,097.33	1.0045	1,102.30
2006-III.....	...	3,481.8	1,097.33	105.1	1,256.30	74.3	1.0200	1,119.28	3,512.7	1,101.62	1.0045	1,106.61
2006-IV.....	3.3	3,512.7	1,101.62	98.5	1,302.49	72.8	.9200	1,046.96	3,538.4	1,144.45	1.0045	1,149.63
2007-I.....	...	3,538.4	1,144.45	108.2	1,306.59	79.3	1.1000	1,258.89	3,567.4	1,146.83	1.0045	1,152.02
2007-II.....	...	3,567.4	1,146.83	108.2	1,310.70	77.7	1.0200	1,169.76	3,598.0	1,151.26	1.0045	1,156.48
2007-III.....	...	3,598.0	1,151.26	108.2	1,314.80	77.7	1.0200	1,174.29	3,628.5	1,155.65	1.0045	1,160.88
2007-IV.....	3.3	3,628.5	1,155.65	101.4	1,362.43	76.1	.9200	1,098.30	3,653.8	1,200.47	1.0045	1,205.91
2008-I.....	...	3,653.8	1,200.47	111.4	1,366.55	83.7	1.1000	1,320.52	3,681.5	1,202.77	1.0045	1,208.22
2008-II.....	...	3,681.5	1,202.77	111.4	1,370.66	82.0	1.0200	1,226.83	3,710.9	1,207.28	1.0045	1,212.75
2008-III.....	...	3,710.9	1,207.28	111.4	1,374.78	82.0	1.0200	1,231.42	3,740.3	1,211.74	1.0045	1,217.23
2008-IV.....	3.3	3,740.3	1,211.74	104.4	1,424.40	80.4	.9200	1,151.61	3,764.3	1,258.67	1.0045	1,264.37
2009-I.....	...	3,764.3	1,258.67	114.7	1,428.62	94.9	1.1000	1,384.54	3,784.1	1,260.67	1.0045	1,266.38
2009-II.....	...	3,784.1	1,260.67	114.7	1,432.85	93.0	1.0200	1,285.88	3,805.8	1,265.24	1.0045	1,270.97
2009-III.....	...	3,805.8	1,265.24	114.7	1,437.07	93.0	1.0200	1,290.54	3,827.5	1,269.77	1.0045	1,275.52
2009-IV.....	3.3	3,827.5	1,269.77	107.5	1,488.86	91.2	.9200	1,206.76	3,843.8	1,319.14	1.0045	1,325.11
2010-I.....	...	3,843.8	1,319.14	118.4	1,493.55	94.8	1.1000	1,451.05	3,867.3	1,321.24	1.0045	1,327.22
2010-II.....	...	3,867.3	1,321.24	118.4	1,498.24	93.0	1.0200	1,347.66	3,892.7	1,325.99	1.0045	1,332.00
2010-III.....	...	3,892.7	1,325.99	118.4	1,502.93	93.0	1.0200	1,352.51	3,918.1	1,330.71	1.0045	1,336.73
2010-IV.....	3.3	3,918.1	1,330.71	110.9	1,557.37	91.1	.9200	1,264.67	3,937.9	1,382.33	1.0045	1,388.59

¹ Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

Sources: See sources at end of table III.D5.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.D2.—DI Average Monthly Benefit to Female Disabled Workers In Force, Awarded, Terminated, and In Current-Payment Status
(Calendar years 1975-2000, and calendar quarters 2001-10)
[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of period	Average benefit	Number	Average benefit	Ratio to average benefit in force end of period	Average benefit
1975.....	8.0	691.1	\$170.40	183.5	\$190.89	92.9	1.0143	\$186.66	781.7	\$185.33	1.0001	\$185.34
1976.....	6.4	781.7	185.33	169.6	210.10	101.2	1.1056	218.02	850.1	199.67	1.0007	199.81
1977.....	5.9	850.1	199.67	173.9	228.48	113.6	.9156	193.61	910.4	214.57	1.0002	214.62
1978.....	6.5	910.4	214.57	149.4	252.01	127.5	.9139	208.85	932.4	231.97	1.0004	232.06
1979.....	9.9	932.4	231.97	135.9	281.23	133.9	.9266	236.22	934.4	258.25	1.0002	258.31
1980.....	14.3	934.4	258.25	129.1	304.32	130.1	.9196	271.46	933.4	296.04	1.0001	296.08
1981.....	11.2	933.4	296.04	116.4	324.15	140.1	.9304	306.29	909.6	328.35	1.0000	328.35
1982.....	7.4	909.6	328.35	102.5	331.72	148.9	.9315	328.48	863.2	349.45	.9992	349.16
1983.....	3.5	863.2	349.45	132.0	332.75	151.8	.7247	262.12	843.4	360.17	1.0001	360.22
1984.....	3.5	843.4	360.17	129.7	343.74	118.9	.8158	304.12	854.3	371.05	1.0003	371.17
1985.....	3.1	854.3	371.05	135.0	355.76	111.3	.8439	322.82	877.9	380.98	1.0003	381.10
1986.....	1.3	877.9	380.98	140.5	363.22	110.4	.9539	368.16	908.0	383.73	1.0005	383.91
1987.....	4.2	908.0	383.73	141.3	384.81	113.4	.9473	378.78	935.9	399.29	1.0010	399.67
1988.....	4.0	935.9	399.29	142.1	408.40	115.4	.9490	394.09	962.5	415.90	1.0011	416.36
1989.....	4.7	962.5	415.90	151.9	434.09	113.5	.9270	403.65	1,001.0	437.93	1.0006	438.20
1990.....	5.4	1,001.0	437.93	168.5	462.79	112.9	.9340	431.11	1,056.5	464.41	.9999	464.36
1991.....	3.7	1,056.5	464.41	197.4	481.38	113.4	.9257	445.83	1,140.5	484.46	.9995	484.24
1992.....	3.0	1,140.5	484.46	239.4	489.04	117.9	.9173	457.72	1,261.9	500.25	.9998	500.13
1993.....	2.6	1,261.9	500.25	243.0	507.79	121.4	.9180	471.16	1,383.5	515.61	1.0002	515.70
1994.....	2.8	1,383.5	515.61	250.4	533.86	127.1	.9117	483.24	1,506.8	534.65	1.0003	534.79
1995.....	2.6	1,506.8	534.65	267.1	560.60	137.6	.9039	495.86	1,636.3	554.89	1.0000	554.89
1996.....	2.9	1,636.3	554.89	268.8	584.49	142.1	.9183	524.34	1,763.0	576.68	1.0000	576.68
1997.....	2.1	1,763.0	576.68	260.9	603.63	158.2	.9232	543.58	1,865.7	594.69	.9997	594.52
1998.....	1.3	1,865.7	594.69	275.4	619.33	153.0	.9249	557.15	1,988.0	608.19	.9995	607.91
1999.....	1.2	1,988.0	608.19	283.0	652.42	164.8	.9328	580.94	2,106.3	629.76	.9998	629.63
2000.....	3.5	2,106.3	629.76	282.5	697.62	176.1	.9507	619.65	2,212.7	660.25	1.0005	660.61
2001-I.....	...	2,212.7	660.25	73.4	713.06	44.7	.9600	633.84	2,241.3	662.51	1.0000	662.53
2001-II.....	...	2,241.3	662.51	73.4	717.54	43.9	.9500	629.38	2,270.9	664.93	1.0000	664.95
2001-III.....	...	2,270.9	664.93	73.4	722.02	43.9	.9500	631.68	2,300.4	667.38	1.0000	667.41
2001-IV.....	2.8	2,300.4	667.38	68.8	746.84	43.0	.8500	583.17	2,326.2	689.78	1.0000	689.81
2002-I.....	...	2,326.2	689.78	76.5	750.86	46.9	.9600	662.19	2,355.8	692.31	1.0000	692.34
2002-II.....	...	2,355.8	692.31	76.5	754.88	46.0	.9500	657.70	2,386.3	694.99	1.0000	695.01
2002-III.....	...	2,386.3	694.99	76.5	758.89	46.0	.9500	660.24	2,416.8	697.67	1.0000	697.70
2002-IV.....	2.9	2,416.8	697.67	71.6	785.04	45.0	.8500	610.23	2,443.4	721.87	1.0000	721.90
2003-I.....	...	2,443.4	721.87	78.7	789.55	45.3	.9600	693.00	2,476.8	724.55	1.0000	724.58
2003-II.....	...	2,476.8	724.55	78.7	794.07	44.4	.9500	688.32	2,511.1	727.37	1.0000	727.40
2003-III.....	...	2,511.1	727.37	78.7	798.59	44.4	.9500	691.00	2,545.4	730.21	1.0000	730.24
2003-IV.....	3.0	2,545.4	730.21	73.8	827.20	43.5	.8500	639.31	2,575.7	756.19	1.0000	756.22
2004-I.....	...	2,575.7	756.19	81.2	830.67	47.6	.9600	725.94	2,609.3	759.06	1.0000	759.09
2004-II.....	...	2,609.3	759.06	81.2	834.14	46.6	.9500	721.11	2,643.9	762.04	1.0000	762.07
2004-III.....	...	2,643.9	762.04	81.2	837.61	46.6	.9500	723.94	2,678.5	764.99	1.0000	765.02
2004-IV.....	3.1	2,678.5	764.99	76.1	867.16	45.7	.8500	670.42	2,709.0	792.93	1.0000	792.96
2005-I.....	...	2,709.0	792.93	84.1	870.38	50.1	.9600	761.21	2,743.0	795.88	1.0000	795.91
2005-II.....	...	2,743.0	795.88	84.1	873.59	49.1	.9500	756.09	2,778.0	798.93	1.0000	798.97
2005-III.....	...	2,778.0	798.93	84.1	876.81	49.1	.9500	758.99	2,812.9	801.96	1.0000	801.99
2005-IV.....	3.2	2,812.9	801.96	78.8	908.19	48.1	.8500	703.49	2,843.6	831.97	1.0000	832.00
2006-I.....	...	2,843.6	831.97	87.4	911.27	52.9	.9600	798.69	2,878.1	834.99	1.0000	835.03
2006-II.....	...	2,878.1	834.99	87.4	914.36	51.9	.9500	793.24	2,913.7	838.12	1.0000	838.15
2006-III.....	...	2,913.7	838.12	87.4	917.45	51.9	.9500	796.21	2,949.2	841.20	1.0000	841.24
2006-IV.....	3.3	2,949.2	841.20	81.9	950.91	50.8	.8500	738.64	2,980.3	873.46	1.0000	873.49
2007-I.....	...	2,980.3	873.46	89.9	953.93	55.8	.9600	838.52	3,014.3	876.51	1.0000	876.54
2007-II.....	...	3,014.3	876.51	89.9	956.96	54.7	.9500	832.68	3,049.5	879.67	1.0000	879.70
2007-III.....	...	3,049.5	879.67	89.9	959.98	54.7	.9500	835.68	3,084.7	882.79	1.0000	882.82
2007-IV.....	3.3	3,084.7	882.79	84.2	994.78	53.6	.8500	775.15	3,115.3	916.53	1.0000	916.57
2008-I.....	...	3,115.3	916.53	92.8	997.86	59.5	.9600	879.87	3,148.5	919.62	1.0000	919.66
2008-II.....	...	3,148.5	919.62	92.8	1,000.94	58.3	.9500	873.64	3,183.0	922.84	1.0000	922.87
2008-III.....	...	3,183.0	922.84	92.8	1,004.02	58.3	.9500	876.69	3,217.4	926.01	1.0000	926.05
2008-IV.....	3.3	3,217.4	926.01	86.9	1,040.34	57.2	.8500	813.10	3,247.1	961.36	1.0000	961.40
2009-I.....	...	3,247.1	961.36	95.3	1,043.31	68.8	.9600	922.90	3,273.6	964.56	1.0000	964.59
2009-II.....	...	3,273.6	964.56	95.3	1,046.29	67.5	.9500	916.33	3,301.5	967.90	1.0000	967.94
2009-III.....	...	3,301.5	967.90	95.3	1,049.26	67.5	.9500	919.51	3,329.3	971.21	1.0000	971.25
2009-IV.....	3.3	3,329.3	971.21	89.3	1,086.96	66.1	.8500	852.79	3,352.5	1,008.48	1.0000	1,008.52
2010-I.....	...	3,352.5	1,008.48	98.2	1,089.77	69.6	.9600	968.14	3,381.1	1,011.67	1.0000	1,011.71
2010-II.....	...	3,381.1	1,011.67	98.2	1,092.58	68.2	.9500	961.09	3,411.0	1,015.01	1.0000	1,015.05
2010-III.....	...	3,411.0	1,015.01	98.2	1,095.39	68.2	.9500	964.26	3,441.0	1,018.31	1.0000	1,018.35
2010-IV.....	3.3	3,441.0	1,018.31	92.0	1,134.44	66.9	.8500	894.15	3,466.1	1,057.17	1.0000	1,057.21

¹ Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

Sources: See sources at end of table III.D5.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.D3.—DI Average Monthly Benefit to Total Disabled Workers In Force, Awarded, Terminated, and In Current-Payment Status

(Calendar years 1975-2000, and calendar quarters 2001-10)

[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of period	Average benefit	Number	Average benefit	Ratio to average benefit in force end of period	Average benefit
1975.....	8.0	2,251.3	\$205.56	592.0	\$241.21	339.8	1.0246	\$227.47	2,503.6	\$225.77	1.0005	\$225.88
1976.....	6.4	2,503.6	225.77	551.5	267.45	368.6	1.0482	251.80	2,686.4	245.02	1.0006	245.16
1977.....	5.9	2,686.4	245.02	568.9	292.28	404.9	1.0061	261.05	2,850.4	265.04	1.0005	265.18
1978.....	6.5	2,850.4	265.04	490.8	324.33	443.4	.9440	266.46	2,897.8	288.05	1.0007	288.24
1979.....	9.9	2,897.8	288.05	440.5	362.95	455.7	.9552	302.39	2,882.6	321.86	1.0005	322.01
1980.....	14.3	2,882.6	321.86	420.3	398.85	434.6	.9496	349.36	2,868.3	370.59	1.0004	370.73
1981.....	11.2	2,868.3	370.59	381.0	429.12	460.1	.9404	387.54	2,789.1	412.96	1.0003	413.10
1982.....	7.4	2,789.1	412.96	336.1	443.74	502.1	.9597	425.64	2,623.1	440.77	.9995	440.55
1983.....	3.5	2,623.1	440.77	428.5	446.46	462.9	.7376	336.49	2,588.7	455.82	1.0007	456.13
1984.....	3.5	2,588.7	455.82	410.0	458.44	381.6	.8599	405.67	2,617.1	470.22	1.0009	470.62
1985.....	3.1	2,617.1	470.22	416.1	473.65	352.9	.8902	431.57	2,680.3	483.40	1.0009	483.82
1986.....	1.3	2,680.3	483.40	424.9	478.30	351.4	.9898	484.70	2,753.8	487.31	1.0010	487.82
1987.....	4.2	2,753.8	487.31	420.3	508.04	360.9	.9911	503.23	2,813.2	507.32	1.0017	508.17
1988.....	4.0	2,813.2	507.32	415.3	538.08	365.1	.9948	524.87	2,863.4	528.38	1.0020	529.46
1989.....	4.7	2,863.4	528.38	430.7	565.49	357.6	.9856	545.27	2,936.4	554.89	1.0019	555.94
1990.....	5.4	2,936.4	554.89	472.1	597.61	354.1	.9950	581.94	3,054.5	586.39	1.0013	587.18
1991.....	3.7	3,054.5	586.39	540.8	614.80	355.5	.9965	605.95	3,239.8	608.67	1.0010	609.29
1992.....	3.0	3,239.8	608.67	642.1	619.96	367.8	.9914	621.53	3,514.1	625.29	1.0012	626.02
1993.....	2.6	3,514.1	625.29	637.4	638.37	376.6	.9982	640.41	3,774.9	640.62	1.0015	641.61
1994.....	2.8	3,774.9	640.62	631.9	666.19	387.6	.9949	655.18	4,019.2	660.10	1.0018	661.32
1995.....	2.6	4,019.2	660.10	645.6	693.79	411.4	.9876	668.88	4,253.5	680.40	1.0019	681.70
1996.....	2.9	4,253.5	680.40	624.3	714.40	410.5	.9942	696.05	4,467.3	702.30	1.0022	703.87
1997.....	2.1	4,467.3	702.30	587.7	734.09	463.7	.9856	706.74	4,591.3	720.19	1.0018	721.48
1998.....	1.3	4,591.3	720.19	608.4	747.42	410.0	1.0001	729.59	4,789.6	731.79	1.0017	733.00
1999.....	2.5	4,789.6	731.79	620.6	782.90	436.4	1.0093	756.34	4,973.8	752.62	1.0019	754.04
2000.....	3.5	4,973.8	752.62	621.3	835.44	458.7	1.0281	800.84	5,136.4	784.32	1.0026	786.37
2001-I.....	...	5,136.4	784.32	161.7	852.44	114.4	1.0660	836.11	5,183.7	785.30	1.0021	786.93
2001-II.....	...	5,183.7	785.30	161.7	857.81	112.2	1.0085	791.97	5,233.2	787.40	1.0021	789.02
2001-III.....	...	5,233.2	787.40	161.7	863.18	112.2	1.0089	794.39	5,282.8	789.57	1.0020	791.17
2001-IV.....	2.8	5,282.8	789.57	151.5	892.86	109.9	.9080	737.04	5,324.4	815.55	1.0020	817.18
2002-I.....	...	5,324.4	815.55	168.4	897.34	117.8	1.0646	868.24	5,375.0	816.95	1.0020	818.60
2002-II.....	...	5,375.0	816.95	168.4	901.86	115.5	1.0076	823.13	5,427.9	819.46	1.0020	821.10
2002-III.....	...	5,427.9	819.46	168.4	906.38	115.5	1.0079	825.93	5,480.8	821.99	1.0020	823.64
2002-IV.....	2.9	5,480.8	821.99	157.8	937.32	113.2	.9071	767.23	5,525.4	850.07	1.0020	851.78
2003-I.....	...	5,525.4	850.07	174.0	943.09	112.9	1.0645	904.89	5,586.5	851.86	1.0020	853.57
2003-II.....	...	5,586.5	851.86	174.0	948.41	110.7	1.0076	858.37	5,649.8	854.71	1.0020	856.43
2003-III.....	...	5,649.8	854.71	174.0	953.74	110.7	1.0079	861.48	5,713.1	857.59	1.0020	859.32
2003-IV.....	3.0	5,713.1	857.59	163.1	987.83	108.5	.9070	801.19	5,767.7	887.84	1.0020	889.62
2004-I.....	...	5,767.7	887.84	179.7	992.89	117.6	1.0642	944.81	5,829.8	889.93	1.0020	891.72
2004-II.....	...	5,829.8	889.93	179.7	997.89	115.3	1.0076	896.66	5,894.1	893.09	1.0020	894.88
2004-III.....	...	5,894.1	893.09	179.7	1,002.88	115.3	1.0078	900.07	5,958.5	896.26	1.0020	898.07
2004-IV.....	3.1	5,958.5	896.26	168.4	1,039.12	113.0	.9069	838.00	6,013.9	928.90	1.0020	930.77
2005-I.....	...	6,013.9	928.90	186.1	1,043.87	122.8	1.0638	988.15	6,077.2	931.23	1.0020	933.10
2005-II.....	...	6,077.2	931.23	186.1	1,048.47	120.4	1.0074	938.10	6,143.0	934.64	1.0020	936.53
2005-III.....	...	6,143.0	934.64	186.1	1,053.07	120.4	1.0076	941.76	6,208.7	938.06	1.0020	939.95
2005-IV.....	3.2	6,208.7	938.06	174.4	1,091.52	118.0	.9067	877.73	6,265.1	973.23	1.0020	975.19
2006-I.....	...	6,265.1	973.23	192.6	1,094.66	128.7	1.0632	1,034.77	6,329.0	975.67	1.0020	977.64
2006-II.....	...	6,329.0	975.67	192.6	1,098.57	126.1	1.0071	982.59	6,395.5	979.24	1.0020	981.21
2006-III.....	...	6,395.5	979.24	192.6	1,102.47	126.1	1.0073	986.40	6,461.9	982.77	1.0020	984.75
2006-IV.....	3.3	6,461.9	982.77	180.4	1,142.88	123.6	.9064	920.15	6,518.7	1,020.56	1.0020	1,022.62
2007-I.....	...	6,518.7	1,020.56	198.2	1,146.59	135.1	1.0633	1,085.14	6,581.8	1,023.03	1.0020	1,025.09
2007-II.....	...	6,581.8	1,023.03	198.2	1,150.20	132.4	1.0073	1,030.45	6,647.5	1,026.67	1.0020	1,028.74
2007-III.....	...	6,647.5	1,026.67	198.2	1,153.81	132.4	1.0075	1,034.35	6,713.2	1,030.27	1.0020	1,032.35
2007-IV.....	3.3	6,713.2	1,030.27	185.7	1,195.62	129.8	.9065	964.75	6,769.1	1,069.80	1.0020	1,071.96
2008-I.....	...	6,769.1	1,069.80	204.1	1,199.02	143.2	1.0632	1,137.37	6,830.1	1,072.25	1.0020	1,074.42
2008-II.....	...	6,830.1	1,072.25	204.1	1,202.67	140.4	1.0073	1,080.03	6,893.9	1,075.95	1.0020	1,078.13
2008-III.....	...	6,893.9	1,075.95	204.1	1,206.32	140.4	1.0075	1,083.99	6,957.7	1,079.61	1.0020	1,081.80
2008-IV.....	3.3	6,957.7	1,079.61	191.3	1,249.88	137.5	.9065	1,010.91	7,011.4	1,120.98	1.0020	1,123.25
2009-I.....	...	7,011.4	1,120.98	210.0	1,253.72	163.7	1.0619	1,190.42	7,057.7	1,123.32	1.0020	1,125.59
2009-II.....	...	7,057.7	1,123.32	210.0	1,257.38	160.5	1.0064	1,130.49	7,107.3	1,127.12	1.0020	1,129.40
2009-III.....	...	7,107.3	1,127.12	210.0	1,261.03	160.5	1.0066	1,134.53	7,156.8	1,130.88	1.0020	1,133.17
2009-IV.....	3.3	7,156.8	1,130.88	196.8	1,306.42	157.3	.9056	1,057.91	7,196.3	1,174.41	1.0020	1,176.78
2010-I.....	...	7,196.3	1,174.41	216.5	1,310.49	164.5	1.0615	1,246.64	7,248.4	1,176.84	1.0020	1,179.21
2010-II.....	...	7,248.4	1,176.84	216.5	1,314.33	161.2	1.0061	1,184.03	7,303.7	1,180.76	1.0020	1,183.14
2010-III.....	...	7,303.7	1,180.76	216.5	1,318.17	161.2	1.0063	1,188.17	7,359.0	1,184.64	1.0020	1,187.02
2010-IV.....	3.3	7,359.0	1,184.64	202.9	1,365.62	158.0	.9053	1,107.83	7,403.9	1,230.11	1.0020	1,232.59

¹ Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

Sources: See sources at end of table III.D5.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

**Table III.D4.—DI Average Monthly Benefit to Young Wives of Disabled Workers
In Force, Awarded, Terminated, and In Current-Payment Status**
(Calendar years 1975-2000, and calendar quarters 2001-10)

[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of period	Average benefit	Number	Average benefit	Ratio to average benefit in force end of period	Average benefit
1975.....	8.0	368.2	\$60.19	116.7	\$66.43	80.8	1.0025	\$65.17	404.0	\$65.39	0.9962	\$65.14
1976.....	6.4	404.0	65.39	110.7	73.71	93.9	.9943	69.18	420.8	70.75	.9993	70.70
1977.....	5.9	420.8	70.75	113.5	81.16	98.1	.9857	73.85	436.2	76.79	1.0003	76.81
1978.....	6.5	436.2	76.79	93.3	89.61	96.5	.9953	81.40	433.0	83.55	1.0036	83.85
1979.....	9.9	433.0	83.55	79.6	101.62	97.0	1.0059	92.36	415.6	93.55	1.0035	93.88
1980.....	14.3	415.6	93.55	74.9	106.09	89.7	.9756	104.31	400.8	107.36	1.0037	107.76
1981.....	11.2	400.8	107.36	64.3	100.45	95.8	.9544	113.94	369.2	117.61	1.0067	118.40
1982.....	7.4	369.2	117.61	45.5	97.31	104.3	.9543	120.54	310.4	124.09	1.0075	125.02
1983.....	3.5	310.4	124.09	43.7	99.60	105.8	1.0503	134.90	248.3	120.60	1.0157	122.49
1984.....	3.5	248.3	120.60	46.4	99.50	52.2	.9641	120.34	242.5	120.94	1.0173	123.03
1985.....	3.1	242.5	120.94	48.5	100.03	46.7	.9489	118.31	244.4	121.01	1.0207	123.51
1986.....	1.3	244.4	121.01	47.7	99.33	52.0	.9928	121.71	240.1	118.15	1.0223	120.79
1987.....	4.2	240.1	118.15	43.3	102.76	51.5	1.0072	124.00	231.9	119.37	1.0271	122.60
1988.....	4.0	231.9	119.37	42.6	104.89	49.9	.9668	120.02	224.6	120.97	1.0304	124.65
1989.....	4.7	224.6	120.97	40.2	109.75	45.3	.9331	118.18	219.6	124.79	1.0360	129.28
1990.....	5.4	219.6	124.79	41.8	114.28	43.2	.9402	123.67	218.3	129.06	1.0376	133.91
1991.....	3.7	218.3	129.06	45.5	117.00	42.7	.9298	124.44	221.1	131.15	1.0401	136.41
1992.....	3.0	221.1	131.15	49.8	116.25	42.6	.9352	126.33	228.3	131.63	1.0430	137.29
1993.....	2.6	228.3	131.63	46.3	118.37	42.6	.9874	133.35	231.9	131.70	1.0452	137.65
1994.....	2.8	231.9	131.70	42.7	121.77	41.9	.9743	131.91	232.8	133.56	1.0501	140.25
1995.....	2.6	232.8	133.56	37.9	128.21	42.2	.9803	134.33	228.4	136.12	1.0516	143.15
1996.....	2.9	228.4	136.12	33.0	132.92	40.9	.9478	132.76	220.5	140.75	1.0420	146.66
1997.....	2.1	220.5	140.75	25.5	136.96	40.6	.9591	137.83	205.4	144.21	1.0441	150.57
1998.....	1.3	205.4	144.21	23.0	142.38	35.7	.9774	142.78	192.7	146.37	1.0517	153.94
1999.....	¹ 2.5	192.7	146.37	21.8	148.00	34.4	1.0016	150.12	180.1	149.72	1.0633	159.20
2000.....	3.5	180.1	149.72	19.7	160.09	31.9	1.0006	155.05	167.8	155.68	1.0701	166.60
2001-I.....	...	167.8	155.68	5.1	162.22	7.4	1.1000	171.25	165.6	155.19	1.0609	164.63
2001-II.....	...	165.6	155.19	5.1	162.87	7.3	.9800	152.08	163.4	155.57	1.0609	165.03
2001-III.....	...	163.4	155.57	5.1	163.51	7.2	.9000	140.01	161.3	156.51	1.0609	166.04
2001-IV.....	2.8	161.3	156.51	4.8	168.75	7.1	.9700	156.09	159.0	161.37	1.0609	171.19
2002-I.....	...	159.0	161.37	5.3	169.57	7.0	1.1000	177.50	157.3	160.92	1.0609	170.72
2002-II.....	...	157.3	160.92	5.3	170.39	7.0	.9800	157.71	155.7	161.39	1.0609	171.21
2002-III.....	...	155.7	161.39	5.3	171.21	6.9	.9000	145.25	154.1	162.45	1.0609	172.34
2002-IV.....	2.9	154.1	162.45	5.0	177.02	6.8	.9700	162.17	152.3	167.73	1.0609	177.94
2003-I.....	...	152.3	167.73	5.5	178.02	6.7	1.1000	184.50	151.1	167.36	1.0609	177.54
2003-II.....	...	151.1	167.36	5.5	179.01	6.7	.9800	164.01	149.9	167.94	1.0609	178.16
2003-III.....	...	149.9	167.94	5.5	180.01	6.6	.9000	151.15	148.8	169.14	1.0609	179.43
2003-IV.....	3.0	148.8	169.14	5.2	186.44	6.6	.9700	169.00	147.4	174.89	1.0609	185.53
2004-I.....	...	147.4	174.89	5.7	187.48	6.5	1.1000	192.38	146.5	174.60	1.0609	185.22
2004-II.....	...	146.5	174.60	5.7	188.52	6.5	.9800	171.11	145.7	175.30	1.0609	185.97
2004-III.....	...	145.7	175.30	5.7	189.56	6.5	.9000	157.77	145.0	176.64	1.0609	187.39
2004-IV.....	3.1	145.0	176.64	5.3	196.51	6.4	.9700	176.67	143.9	182.91	1.0609	194.04
2005-I.....	...	143.9	182.91	5.9	197.46	6.4	1.1000	201.21	143.4	182.70	1.0609	193.81
2005-II.....	...	143.4	182.70	5.9	198.42	6.4	.9800	179.04	142.9	183.51	1.0609	194.67
2005-III.....	...	142.9	183.51	5.9	199.37	6.3	.9000	165.16	142.5	184.98	1.0609	196.24
2005-IV.....	3.2	142.5	184.98	5.5	206.74	6.3	.9700	185.19	141.7	191.79	1.0609	203.46
2006-I.....	...	141.7	191.79	6.1	207.50	6.3	1.1000	210.97	141.5	191.62	1.0609	203.28
2006-II.....	...	141.5	191.62	6.1	208.26	6.3	.9800	187.79	141.3	192.51	1.0609	204.22
2006-III.....	...	141.3	192.51	6.1	209.02	6.3	.9000	173.26	141.2	194.08	1.0609	205.89
2006-IV.....	3.3	141.2	194.08	5.7	216.71	6.3	.9700	194.49	140.6	201.43	1.0609	213.69
2007-I.....	...	140.6	201.43	6.3	217.39	6.3	1.1000	221.58	140.7	201.25	1.0609	213.49
2007-II.....	...	140.7	201.25	6.3	218.07	6.3	.9800	197.22	140.7	202.18	1.0609	214.48
2007-III.....	...	140.7	202.18	6.3	218.76	6.3	.9000	181.96	140.7	203.82	1.0609	216.22
2007-IV.....	3.3	140.7	203.82	5.9	226.68	6.2	.9700	204.25	140.4	211.52	1.0609	224.39
2008-I.....	...	140.4	211.52	6.5	227.37	6.2	1.1000	232.67	140.6	211.31	1.0609	224.17
2008-II.....	...	140.6	211.31	6.5	228.05	6.3	.9800	207.09	140.8	212.27	1.0609	225.19
2008-III.....	...	140.8	212.27	6.5	228.74	6.3	.9000	191.04	141.0	213.97	1.0609	226.99
2008-IV.....	3.3	141.0	213.97	6.1	236.99	6.3	.9700	214.42	140.8	222.03	1.0609	235.54
2009-I.....	...	140.8	222.03	6.7	237.69	6.3	1.1000	244.23	141.2	221.78	1.0609	235.28
2009-II.....	...	141.2	221.78	6.7	238.40	6.3	.9800	217.35	141.6	222.76	1.0609	236.32
2009-III.....	...	141.6	222.76	6.7	239.10	6.3	.9000	200.49	141.9	224.52	1.0609	238.18
2009-IV.....	3.3	141.9	224.52	6.2	247.72	6.3	.9700	224.99	141.9	232.95	1.0609	247.13
2010-I.....	...	141.9	232.95	6.9	248.50	6.3	1.1000	256.25	142.4	232.67	1.0609	246.83
2010-II.....	...	142.4	232.67	6.9	249.28	6.3	.9800	228.01	142.9	233.67	1.0609	247.89
2010-III.....	...	142.9	233.67	6.9	250.06	6.4	.9000	210.30	143.4	235.49	1.0609	249.82
2010-IV.....	3.3	143.4	235.49	6.4	259.12	6.4	.9700	235.99	143.5	244.32	1.0609	259.18

¹ Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

Sources: See sources at end of table III.D5.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

**Table III.D5.—DI Average Monthly Benefit to Young Husbands¹ of Disabled Workers
In Force, Awarded, Terminated, and In Current-Payment Status
(Calendar years 1983-2000, and calendar quarters 2001-10)**
[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of period	Average benefit	Number	Average benefit	Ratio to average benefit in force end of period	Average benefit
1983.....	3.5	(2)	\$5.35	2.4	\$66.58	0.3	-1.0588	-\$5.86	2.1	\$75.19	1.0154	\$76.35
1984.....	3.5	2.1	75.19	2.6	68.71	.9	1.1383	88.59	3.8	69.21	1.0876	75.27
1985.....	3.1	3.8	69.21	1.7	67.93	.7	1.2145	86.66	4.8	67.85	1.1262	76.41
1986.....	1.3	4.8	67.85	1.7	69.95	.9	1.2680	87.15	5.6	66.15	1.1475	75.91
1987.....	4.2	5.6	66.15	1.8	67.59	1.2	1.0307	71.05	6.2	68.39	1.1575	79.16
1988.....	4.0	6.2	68.39	1.7	67.10	1.3	.9748	69.33	6.5	70.07	1.1583	81.16
1989.....	4.7	6.5	70.07	1.7	70.12	1.2	.9034	66.28	6.6	73.64	1.1635	85.68
1990.....	5.4	6.6	73.64	1.5	71.78	1.2	.8208	63.71	6.9	78.32	1.1668	91.38
1991.....	3.7	6.9	78.32	1.8	79.93	1.3	.8620	70.01	7.4	82.00	1.1657	95.59
1992.....	3.0	7.4	82.00	2.0	80.52	1.3	.8594	72.58	8.1	84.63	1.1723	99.21
1993.....	2.6	8.1	84.63	1.9	80.18	1.5	.9417	81.76	8.5	85.97	1.1748	101.00
1994.....	2.8	8.5	85.97	1.7	87.79	1.6	.9990	88.29	8.7	88.32	1.1848	104.64
1995.....	2.6	8.7	88.32	1.5	93.36	1.6	1.0362	93.89	8.7	90.54	1.1773	106.59
1996.....	2.9	8.7	90.54	1.3	104.41	1.5	.9587	89.31	8.5	95.93	1.1229	107.72
1997.....	2.1	8.5	95.93	1.0	101.47	1.4	1.0032	98.26	8.0	98.43	1.1155	109.80
1998.....	1.3	8.0	98.43	.9	110.47	1.4	.9779	97.50	7.5	101.54	1.1356	115.31
1999.....	³ 2.5	7.5	101.54	.8	114.83	1.4	.9796	101.85	6.9	105.79	1.1386	120.45
2000.....	3.5	6.9	105.79	.8	125.50	1.2	1.0166	111.32	6.5	111.25	1.1407	126.90
2001-I.....	...	6.5	111.25	.2	126.10	.3	1.0000	111.25	6.4	111.73	1.1310	126.37
2001-II.....	...	6.4	111.73	.2	126.96	.3	.9800	109.49	6.3	112.33	1.1310	127.04
2001-III.....	...	6.3	112.33	.2	127.82	.3	.9200	103.34	6.2	113.25	1.1310	128.09
2001-IV.....	2.8	6.2	113.25	.2	132.28	.3	1.0000	116.44	6.1	116.92	1.1310	132.24
2002-I.....	...	6.1	116.92	.2	132.99	.3	1.0000	116.92	6.1	117.50	1.1310	132.90
2002-II.....	...	6.1	117.50	.2	133.70	.3	.9800	115.15	6.0	118.21	1.1310	133.70
2002-III.....	...	6.0	118.21	.2	134.41	.3	.9200	108.75	6.0	119.25	1.1310	134.87
2002-IV.....	2.9	6.0	119.25	.2	139.04	.3	1.0000	122.72	5.9	123.28	1.1310	139.43
2003-I.....	...	5.9	123.28	.2	139.84	.3	1.0000	123.28	5.8	123.92	1.1310	140.16
2003-II.....	...	5.8	123.92	.2	140.64	.3	.9800	121.44	5.8	124.69	1.1310	141.03
2003-III.....	...	5.8	124.69	.2	141.44	.3	.9200	114.72	5.8	125.82	1.1310	142.30
2003-IV.....	3.0	5.8	125.82	.2	146.51	.3	1.0000	129.61	5.7	130.24	1.1310	147.31
2004-I.....	...	5.7	130.24	.2	147.13	.3	1.0000	130.24	5.7	130.94	1.1310	148.10
2004-II.....	...	5.7	130.94	.2	147.74	.3	.9800	128.32	5.7	131.78	1.1310	149.05
2004-III.....	...	5.7	131.78	.2	148.36	.3	.9200	121.24	5.6	132.96	1.1310	150.39
2004-IV.....	3.1	5.6	132.96	.2	153.59	.3	1.0000	137.10	5.6	137.75	1.1310	155.80
2005-I.....	...	5.6	137.75	.2	154.16	.3	1.0000	137.75	5.6	138.45	1.1310	156.59
2005-II.....	...	5.6	138.45	.2	154.73	.3	.9800	135.68	5.6	139.29	1.1310	157.54
2005-III.....	...	5.6	139.29	.2	155.30	.3	.9200	128.14	5.6	140.50	1.1310	158.91
2005-IV.....	3.2	5.6	140.50	.2	160.86	.3	1.0000	145.02	5.5	145.67	1.1310	164.76
2006-I.....	...	5.5	145.67	.3	161.40	.3	1.0000	145.67	5.5	146.39	1.1310	165.57
2006-II.....	...	5.5	146.39	.3	161.95	.3	.9800	143.46	5.5	147.24	1.1310	166.53
2006-III.....	...	5.5	147.24	.3	162.50	.3	.9200	135.46	5.5	148.48	1.1310	167.93
2006-IV.....	3.3	5.5	148.48	.2	168.42	.3	1.0000	153.40	5.5	154.07	1.1310	174.26
2007-I.....	...	5.5	154.07	.3	168.96	.3	1.0000	154.07	5.5	154.74	1.1310	175.02
2007-II.....	...	5.5	154.74	.3	169.49	.3	.9800	151.65	5.5	155.61	1.1310	176.00
2007-III.....	...	5.5	155.61	.3	170.03	.3	.9200	143.16	5.5	156.83	1.1310	177.38
2007-IV.....	3.3	5.5	156.83	.2	176.19	.3	1.0000	162.03	5.5	162.68	1.1310	184.00
2008-I.....	...	5.5	162.68	.3	176.74	.3	1.0000	162.68	5.5	163.36	1.1310	184.77
2008-II.....	...	5.5	163.36	.3	177.29	.3	.9800	160.10	5.5	164.22	1.1310	185.73
2008-III.....	...	5.5	164.22	.3	177.83	.3	.9200	151.08	5.6	165.45	1.1310	187.13
2008-IV.....	3.3	5.6	165.45	.3	184.26	.3	1.0000	170.93	5.6	171.53	1.1310	194.00
2009-I.....	...	5.6	171.53	.3	184.79	.3	1.0000	171.53	5.6	172.22	1.1310	194.78
2009-II.....	...	5.6	172.22	.3	185.32	.3	.9800	168.77	5.6	173.02	1.1310	195.69
2009-III.....	...	5.6	173.02	.3	185.84	.3	.9200	159.18	5.6	174.29	1.1310	197.13
2009-IV.....	3.3	5.6	174.29	.3	192.52	.3	1.0000	180.06	5.6	180.63	1.1310	204.30
2010-I.....	...	5.6	180.63	.3	193.02	.3	1.0000	180.63	5.6	181.26	1.1310	205.01
2010-II.....	...	5.6	181.26	.3	193.52	.3	.9800	177.63	5.7	182.04	1.1310	205.89
2010-III.....	...	5.7	182.04	.3	194.01	.3	.9200	167.48	5.7	183.27	1.1310	207.29
2010-IV.....	3.3	5.7	183.27	.3	200.93	.3	1.0000	189.34	5.7	189.88	1.1310	214.76

¹ This benefit became available on October 17, 1980, but was not paid in significant numbers until November 1983.

² Fewer than 50.

³ Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

Sources:

- Number in force, awarded, and terminated shown earlier.
- Annual average amount of awarded benefits shown earlier. Future quarterly average amount of awarded benefits derived from annual average amount by linear interpolation. (Amounts shown are at end-of-period rates.)
- Historical ratio of average terminated benefit to average benefit in force computed by division of corresponding figures where the average benefit in force at the beginning of the period has been adjusted to the end-of-period rate; future ratios projected based on historical trend.
- Historical average terminated benefit computed by dividing (a) number in force at beginning of period times average amount in force, plus number of awards times average amount awarded at beginning-of-period rate, minus number in force at end of period times average amount in force at beginning-of-period rates, by (b) number of terminations. Future average terminated benefit computed by applying applicable ratio to average benefit in force at beginning of period.
- Historical average amount in force from 1-A Table In Force Supplement. Future average amount in force at end of period computed by dividing (a) number in force at beginning of period times average amount in force at end-of-period rate, plus number of awards times average amount awarded at end-of-period rate, minus number of terminations times average terminated benefit at end-of-period rate, by (b) number in force at end of period.
- Historical ratio of average amount in current-payment status to average benefit in force computed by division of corresponding figures; future ratios projected based on historical trend.
- Historical average amount in current-payment status from 1-A Table Current-Payment Supplement; future amounts computed by applying applicable ratio to average benefit in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

**Table III.D6.—DI Average Monthly Benefit to Aged Wives of Disabled Workers
In Force, Awarded, Terminated, and In Current-Payment Status**
(Calendar years 1975-2000, and calendar quarters 2001-10)
[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of period	Average benefit	Number	Average benefit	Ratio to average benefit in force end of period	Average benefit
1975.....	8.0	59.3	\$74.33	31.9	\$82.39	26.7	1.0032	\$80.54	64.5	\$81.21	1.0004	\$81.24
1976.....	6.4	64.5	81.21	36.6	85.10	31.1	.9867	85.25	69.9	86.25	1.0012	86.35
1977.....	5.9	69.9	86.25	36.9	92.69	32.0	1.0026	91.57	74.9	91.91	1.0011	92.01
1978.....	6.5	74.9	91.91	35.3	101.29	33.3	1.0296	100.78	77.0	98.20	1.0039	98.58
1979.....	9.9	77.0	98.20	32.7	114.39	33.8	1.0341	111.60	75.9	109.01	1.0020	109.23
1980.....	14.3	75.9	109.01	32.6	131.23	32.5	1.0512	130.98	76.0	124.69	1.0018	124.92
1981.....	11.2	76.0	124.69	30.4	141.84	31.2	1.0578	146.68	75.2	137.03	1.0030	137.44
1982.....	7.4	75.2	137.03	31.5	153.31	31.7	1.0629	156.42	75.0	146.17	1.0023	146.51
1983.....	3.5	75.0	146.17	33.1	160.03	32.2	1.0694	161.78	75.9	150.66	1.0084	151.92
1984.....	3.5	75.9	150.66	31.9	165.03	31.8	1.0521	164.06	76.0	156.35	1.0095	157.83
1985.....	3.1	76.0	156.35	32.4	169.83	32.6	1.0420	167.96	75.8	162.00	1.0114	163.84
1986.....	1.3	75.8	162.00	32.1	171.39	32.2	1.0366	170.11	75.6	164.66	1.0111	166.48
1987.....	4.2	75.6	164.66	30.5	181.09	31.3	1.0527	180.62	74.9	172.19	1.0117	174.21
1988.....	4.0	74.9	172.19	28.3	188.53	30.5	1.0790	193.22	72.7	180.63	1.0127	182.92
1989.....	4.7	72.7	180.63	26.3	200.01	29.9	1.0799	204.24	69.1	190.86	1.0122	193.19
1990.....	5.4	69.1	190.86	25.2	211.02	28.6	1.1007	221.42	65.6	202.12	1.0129	204.73
1991.....	3.7	65.6	202.12	24.4	222.04	27.1	1.1278	236.39	62.9	211.05	1.0136	213.91
1992.....	3.0	62.9	211.05	25.4	227.22	26.7	1.1141	242.18	61.6	218.57	1.0141	221.65
1993.....	2.6	61.6	218.57	25.5	232.12	26.9	1.0594	237.57	60.2	224.70	1.0150	228.08
1994.....	2.8	60.2	224.70	24.2	247.57	25.9	1.0391	240.02	58.5	233.94	1.0141	237.25
1995.....	2.6	58.5	233.94	22.8	259.16	25.3	1.0430	250.35	56.0	243.24	1.0148	246.84
1996.....	2.9	56.0	243.24	21.7	264.35	23.8	1.0359	259.28	53.9	252.13	1.0150	255.91
1997.....	2.1	53.9	252.13	23.3	257.11	23.9	1.0216	262.97	53.4	254.89	1.0141	258.48
1998.....	1.3	53.4	254.89	22.7	260.46	23.1	1.0254	264.75	53.0	256.40	1.0140	259.99
1999.....	¹ 2.5	53.0	256.40	22.5	268.59	23.2	1.0268	269.60	52.3	262.17	1.0123	265.40
2000.....	3.5	52.3	262.17	22.3	276.61	23.4	1.0241	277.87	51.3	271.02	1.0122	274.32
2001-I.....	...	51.3	271.02	5.7	280.52	5.7	1.0300	279.15	51.3	271.19	1.0127	274.63
2001-II.....	...	51.3	271.19	5.7	281.56	5.7	1.0300	279.32	51.4	271.44	1.0127	274.89
2001-III.....	...	51.4	271.44	5.7	282.60	5.7	1.0300	279.59	51.4	271.79	1.0127	275.24
2001-IV.....	2.8	51.4	271.79	5.4	291.58	5.7	1.0300	287.80	51.1	279.76	1.0127	283.31
2002-I.....	...	51.1	279.76	5.9	293.00	5.7	1.0300	288.15	51.3	280.35	1.0127	283.91
2002-II.....	...	51.3	280.35	5.9	294.42	5.7	1.0300	288.76	51.5	281.03	1.0127	284.60
2002-III.....	...	51.5	281.03	5.9	295.84	5.7	1.0300	289.46	51.7	281.78	1.0127	285.36
2002-IV.....	2.9	51.7	281.78	5.5	305.88	5.7	1.0300	298.67	51.5	290.70	1.0127	294.39
2003-I.....	...	51.5	290.70	6.0	307.60	5.7	1.0300	299.43	51.8	291.70	1.0127	295.40
2003-II.....	...	51.8	291.70	6.0	309.32	5.8	1.0300	300.45	52.0	292.77	1.0127	296.48
2003-III.....	...	52.0	292.77	6.0	311.04	5.8	1.0300	301.55	52.2	293.89	1.0127	297.62
2003-IV.....	3.0	52.2	293.89	5.6	322.14	5.8	1.0300	311.81	52.1	303.82	1.0127	307.67
2004-I.....	...	52.1	303.82	6.2	323.94	5.8	1.0300	312.93	52.5	305.19	1.0127	309.06
2004-II.....	...	52.5	305.19	6.2	325.74	5.8	1.0300	314.34	52.9	306.59	1.0127	310.48
2004-III.....	...	52.9	306.59	6.2	327.53	5.9	1.0300	315.79	53.2	308.01	1.0127	311.92
2004-IV.....	3.1	53.2	308.01	5.8	339.54	5.9	1.0300	327.11	53.1	318.93	1.0127	322.97
2005-I.....	...	53.1	318.93	6.4	341.19	5.9	1.0300	328.49	53.6	320.53	1.0127	324.60
2005-II.....	...	53.6	320.53	6.4	342.84	6.0	1.0300	330.15	54.1	322.13	1.0127	326.21
2005-III.....	...	54.1	322.13	6.4	344.49	6.0	1.0300	331.79	54.5	323.70	1.0127	327.80
2005-IV.....	3.2	54.5	323.70	6.0	357.22	6.0	1.0300	344.10	54.5	335.52	1.0127	339.78
2006-I.....	...	54.5	335.52	6.6	358.53	6.1	1.0300	345.59	55.0	337.19	1.0127	341.47
2006-II.....	...	55.0	337.19	6.6	359.85	6.1	1.0300	347.30	55.5	338.77	1.0127	343.07
2006-III.....	...	55.5	338.77	6.6	361.17	6.2	1.0300	348.93	56.0	340.30	1.0127	344.62
2006-IV.....	3.3	56.0	340.30	6.2	374.45	6.2	1.0300	362.09	56.0	352.92	1.0127	357.40
2007-I.....	...	56.0	352.92	6.8	375.63	6.2	1.0300	363.51	56.6	354.50	1.0127	358.99
2007-II.....	...	56.6	354.50	6.8	376.81	6.3	1.0300	365.13	57.1	355.99	1.0127	360.51
2007-III.....	...	57.1	355.99	6.8	377.99	6.4	1.0300	366.67	57.6	357.42	1.0127	361.96
2007-IV.....	3.3	57.6	357.42	6.4	391.68	6.4	1.0300	380.31	57.6	370.50	1.0127	375.20
2008-I.....	...	57.6	370.50	7.0	392.86	6.4	1.0300	381.62	58.2	371.97	1.0127	376.69
2008-II.....	...	58.2	371.97	7.0	394.05	6.5	1.0300	383.13	58.7	373.38	1.0127	378.12
2008-III.....	...	58.7	373.38	7.0	395.23	6.5	1.0300	384.58	59.2	374.73	1.0127	379.49
2008-IV.....	3.3	59.2	374.73	6.6	409.50	6.6	1.0300	398.73	59.2	388.32	1.0127	393.25
2009-I.....	...	59.2	388.32	7.2	410.71	6.6	1.0300	399.97	59.8	389.74	1.0127	394.68
2009-II.....	...	59.8	389.74	7.2	411.93	6.7	1.0300	401.43	60.4	391.10	1.0127	396.07
2009-III.....	...	60.4	391.10	7.2	413.14	6.7	1.0300	402.84	60.9	392.42	1.0127	397.40
2009-IV.....	3.3	60.9	392.42	6.8	428.03	6.8	1.0300	417.55	60.9	406.55	1.0127	411.71
2010-I.....	...	60.9	406.55	7.5	429.38	6.8	1.0300	418.75	61.6	407.97	1.0127	413.15
2010-II.....	...	61.6	407.97	7.5	430.72	6.9	1.0300	420.21	62.2	409.35	1.0127	414.55
2010-III.....	...	62.2	409.35	7.5	432.07	6.9	1.0300	421.63	62.7	410.70	1.0127	415.91
2010-IV.....	3.3	62.7	410.70	7.0	447.72	7.0	1.0300	437.00	62.8	425.47	1.0127	430.87

¹ Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

Sources: See sources at end of table III.D5.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

**Table III.D7.—DI Average Monthly Benefit to Aged Husbands of Disabled Workers
In Force, Awarded, Terminated, and In Current-Payment Status**
(Calendar years 1975-2000, and calendar quarters 2001-10)

[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of period	Average benefit	Number	Average benefit	Ratio to average benefit in force end of period	Average benefit
1975.....	8.0	0.6	\$57.05	0.2	\$61.07	0.2	0.9948	\$61.29	0.6	\$61.48	1.0020	\$61.60
1976.....	6.4	.6	61.48	.2	64.21	.2	1.0274	67.21	.6	64.57	1.0003	64.59
1977.....	5.9	.6	64.57	1.5	80.86	.4	1.9901	136.08	1.7	77.36	1.0048	77.73
1978.....	6.5	1.7	77.36	1.5	76.83	.6	.9746	80.29	2.6	79.62	.9943	79.17
1979.....	9.9	2.6	79.62	1.0	87.60	.8	1.0784	94.37	2.7	85.39	.9851	84.12
1980.....	14.3	2.7	85.39	1.0	87.86	.8	1.0164	99.20	2.9	94.02	.9771	91.87
1981.....	11.2	2.9	94.02	.9	96.36	.9	1.0119	105.79	2.9	101.65	.9856	100.19
1982.....	7.4	2.9	101.65	.8	104.59	.8	.9308	101.62	2.9	104.49	.9742	101.79
1983.....	3.5	2.9	104.49	.9	110.22	.9	1.1065	119.66	2.9	105.42	.9643	101.66
1984.....	3.5	2.9	105.42	.9	107.82	.9	1.0931	119.27	3.0	105.77	.9549	101.00
1985.....	3.1	3.0	105.77	.9	121.42	.8	1.1449	124.85	3.1	108.36	.9454	102.44
1986.....	1.3	3.1	108.36	.9	122.78	1.0	1.1378	124.90	3.0	108.95	.9295	101.27
1987.....	4.2	3.0	108.95	.9	123.59	.9	1.0765	122.21	3.1	114.27	.9527	108.86
1988.....	4.0	3.1	114.27	.9	113.38	.9	1.1146	132.46	3.0	114.82	.9194	105.57
1989.....	4.7	3.0	114.82	.8	124.97	.9	1.1296	135.79	3.0	118.64	.9455	112.18
1990.....	5.4	3.0	118.64	.7	134.22	.9	1.1208	140.16	2.8	125.17	.9434	118.09
1991.....	3.7	2.8	125.17	.7	143.78	.8	1.1671	151.49	2.7	130.40	.9725	126.82
1992.....	3.0	2.7	130.40	.7	137.73	.8	1.1464	153.98	2.6	132.49	1.0195	135.08
1993.....	2.6	2.6	132.49	.8	139.41	.7	1.0817	147.04	2.7	135.25	1.0348	139.96
1994.....	2.8	2.7	135.25	.8	134.24	.7	.9378	130.39	2.7	139.98	1.0378	145.27
1995.....	2.6	2.7	139.98	.8	153.92	.7	1.0065	144.55	2.8	146.23	1.0663	155.92
1996.....	2.9	2.8	146.23	.8	169.67	.7	1.0786	162.29	2.9	152.72	1.0669	162.94
1997.....	2.1	2.9	152.72	.7	161.42	.7	1.0300	160.61	2.8	156.11	1.0747	167.77
1998.....	1.3	2.8	156.11	.8	174.83	.7	1.0352	163.71	2.9	161.12	1.0601	170.81
1999.....	¹ 2.5	2.9	161.12	.8	178.89	.7	1.0068	166.12	3.0	168.56	1.0589	178.48
2000.....	3.5	3.0	168.56	.9	187.80	.8	.9658	168.50	3.1	180.10	1.0448	188.16
2001-I.....	...	3.1	180.10	.2	203.08	.2	1.1000	198.11	3.2	180.64	1.0519	190.02
2001-II.....	...	3.2	180.64	.2	199.57	.2	1.1000	198.70	3.2	180.88	1.0519	190.28
2001-III.....	...	3.2	180.88	.2	196.06	.2	1.0500	189.92	3.2	181.38	1.0519	190.80
2001-IV.....	2.8	3.2	181.38	.2	197.94	.2	1.0500	195.80	3.2	186.66	1.0519	196.35
2002-I.....	...	3.2	186.66	.2	199.01	.2	1.1000	205.32	3.3	186.42	1.0519	196.11
2002-II.....	...	3.3	186.42	.2	200.07	.2	1.1000	205.06	3.3	186.27	1.0519	195.94
2002-III.....	...	3.3	186.27	.2	201.14	.2	1.0500	195.58	3.3	186.68	1.0519	196.38
2002-IV.....	2.9	3.3	186.68	.2	208.07	.2	1.0500	201.72	3.4	192.62	1.0519	202.63
2003-I.....	...	3.4	192.62	.2	209.26	.2	1.1000	211.89	3.4	192.65	1.0519	202.65
2003-II.....	...	3.4	192.65	.2	210.46	.2	1.1000	211.91	3.4	192.74	1.0519	202.75
2003-III.....	...	3.4	192.74	.2	211.66	.2	1.0500	202.37	3.5	193.46	1.0519	203.51
2003-IV.....	3.0	3.5	193.46	.2	219.24	.2	1.0500	209.24	3.5	199.90	1.0519	210.29
2004-I.....	...	3.5	199.90	.2	220.16	.2	1.1000	219.89	3.5	200.13	1.0519	210.53
2004-II.....	...	3.5	200.13	.2	221.08	.2	1.1000	220.14	3.5	200.45	1.0519	210.86
2004-III.....	...	3.5	200.45	.2	222.00	.2	1.0500	210.47	3.6	201.33	1.0519	211.79
2004-IV.....	3.1	3.6	201.33	.2	229.83	.2	1.0500	217.97	3.6	208.32	1.0519	219.15
2005-I.....	...	3.6	208.32	.3	230.69	.2	1.1000	229.16	3.6	208.65	1.0519	219.49
2005-II.....	...	3.6	208.65	.3	231.54	.2	1.1000	229.51	3.7	208.99	1.0519	219.85
2005-III.....	...	3.7	208.99	.3	232.39	.2	1.0500	219.44	3.7	210.02	1.0519	220.93
2005-IV.....	3.2	3.7	210.02	.2	240.71	.2	1.0500	227.60	3.7	217.58	1.0519	228.89
2006-I.....	...	3.7	217.58	.3	241.53	.2	1.1000	239.34	3.8	217.97	1.0519	229.29
2006-II.....	...	3.8	217.97	.3	242.34	.2	1.1000	239.76	3.8	218.30	1.0519	229.65
2006-III.....	...	3.8	218.30	.3	243.16	.2	1.0500	229.22	3.8	219.36	1.0519	230.75
2006-IV.....	3.3	3.8	219.36	.2	252.03	.2	1.0500	237.95	3.9	227.57	1.0519	239.39
2007-I.....	...	3.9	227.57	.3	252.83	.2	1.1000	250.33	3.9	228.04	1.0519	239.89
2007-II.....	...	3.9	228.04	.3	253.63	.2	1.1000	250.84	3.9	228.45	1.0519	240.32
2007-III.....	...	3.9	228.45	.3	254.43	.2	1.0500	239.87	4.0	229.55	1.0519	241.47
2007-IV.....	3.3	4.0	229.55	.3	263.66	.2	1.0500	249.00	4.0	238.12	1.0519	250.49
2008-I.....	...	4.0	238.12	.3	264.47	.2	1.1000	261.93	4.0	238.54	1.0519	250.93
2008-II.....	...	4.0	238.54	.3	265.29	.2	1.1000	262.39	4.1	238.90	1.0519	251.31
2008-III.....	...	4.1	238.90	.3	266.11	.2	1.0500	250.85	4.1	240.04	1.0519	252.51
2008-IV.....	3.3	4.1	240.04	.3	275.73	.2	1.0500	260.38	4.1	249.07	1.0519	262.01
2009-I.....	...	4.1	249.07	.3	276.52	.2	1.1000	273.97	4.2	249.49	1.0519	262.45
2009-II.....	...	4.2	249.49	.3	277.31	.2	1.1000	274.44	4.2	249.85	1.0519	262.83
2009-III.....	...	4.2	249.85	.3	278.10	.3	1.0500	262.34	4.2	251.02	1.0519	264.06
2009-IV.....	3.3	4.2	251.02	.3	288.09	.3	1.0500	272.29	4.3	260.37	1.0519	273.90
2010-I.....	...	4.3	260.37	.3	288.83	.3	1.1000	286.41	4.3	260.85	1.0519	274.40
2010-II.....	...	4.3	260.85	.3	289.58	.3	1.1000	286.94	4.3	261.27	1.0519	274.85
2010-III.....	...	4.3	261.27	.3	290.32	.3	1.0500	274.34	4.4	262.52	1.0519	276.16
2010-IV.....	3.3	4.4	262.52	.3	300.67	.3	1.0500	284.77	4.4	272.26	1.0519	286.40

¹ Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

Sources: See sources at end of table III.D5.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

**Table III.D8.—DI Average Monthly Benefit to Total Spouses of Disabled Workers
In Force, Awarded, Terminated, and In Current-Payment Status**
(Calendar years 1975-2000, and calendar quarters 2001-10)

[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of period	Average benefit	Number	Average benefit	Ratio to average benefit in force end of period	Average benefit
1975.....	8.0	428.1	\$62.15	148.7	\$69.85	107.7	1.0277	\$68.98	469.1	\$67.56	0.9979	\$67.42
1976.....	6.4	469.1	67.56	147.4	76.52	125.2	1.0179	73.17	491.3	72.95	1.0005	72.98
1977.....	5.9	491.3	72.95	151.9	83.96	130.4	1.0123	78.21	512.8	79.00	1.0013	79.10
1978.....	6.5	512.8	79.00	130.2	92.63	130.4	1.0262	86.34	512.6	85.73	1.0044	86.11
1979.....	9.9	512.6	85.73	113.2	105.19	131.6	1.0328	97.31	494.2	95.88	1.0039	96.26
1980.....	14.3	494.2	95.88	108.5	113.48	123.1	1.0159	111.33	479.6	110.02	1.0041	110.48
1981.....	11.2	479.6	110.02	95.6	113.59	127.9	.9960	121.86	447.3	120.77	1.0070	121.62
1982.....	7.4	447.3	120.77	77.8	120.09	136.8	.9936	128.87	388.3	128.21	1.0080	129.24
1983.....	3.5	388.3	128.21	80.1	123.71	139.2	1.0608	140.77	329.2	127.10	1.0163	129.17
1984.....	3.5	329.2	127.10	81.8	124.17	85.7	1.0356	136.23	325.4	128.46	1.0192	130.92
1985.....	3.1	325.4	128.46	83.5	126.69	80.8	1.0428	138.10	328.1	129.59	1.0231	132.58
1986.....	1.3	328.1	129.59	82.4	127.01	86.1	1.0627	139.51	324.4	128.01	1.0254	131.26
1987.....	4.2	324.4	128.01	76.5	133.47	84.8	1.0805	144.12	316.0	130.84	1.0301	134.77
1988.....	4.0	316.0	130.84	73.4	136.79	82.6	1.0760	146.42	306.9	133.95	1.0335	138.44
1989.....	4.7	306.9	133.95	68.7	143.76	77.3	1.0757	150.87	298.3	138.90	1.0382	144.20
1990.....	5.4	298.3	138.90	69.2	148.76	73.9	1.0982	160.77	293.6	144.16	1.0401	149.94
1991.....	3.7	293.6	144.16	72.4	151.75	71.9	1.1107	166.04	294.1	146.99	1.0425	153.23
1992.....	3.0	294.1	146.99	77.9	151.64	71.4	1.1155	168.89	300.6	148.18	1.0459	154.98
1993.....	2.6	300.6	148.18	74.5	156.53	71.7	1.1276	171.43	303.4	148.90	1.0481	156.07
1994.....	2.8	303.4	148.90	69.4	164.94	70.1	1.1169	170.96	302.7	151.71	1.0521	159.61
1995.....	2.6	302.7	151.71	63.0	175.12	69.8	1.1276	175.52	295.9	155.17	1.0541	163.56
1996.....	2.9	295.9	155.17	56.8	183.05	67.0	1.1095	177.15	285.8	160.56	1.0674	171.39
1997.....	2.1	285.8	160.56	50.5	192.07	66.6	1.1107	182.08	269.6	164.88	1.0722	176.78
1998.....	1.3	269.6	164.88	47.4	198.82	61.0	1.1262	188.10	256.0	167.99	1.0827	181.88
1999.....	¹ 2.5	256.0	167.99	46.0	207.01	59.7	1.1365	195.51	242.3	172.99	1.0931	189.09
2000.....	3.5	242.3	172.99	43.7	219.55	57.3	1.1416	204.40	228.7	180.62	1.0985	198.42
2001-I.....	...	228.7	180.62	11.3	222.48	13.6	1.1930	215.49	226.5	180.62	1.0934	197.50
2001-II.....	...	226.5	180.62	11.3	223.25	13.5	1.1379	205.52	224.3	181.27	1.0932	198.16
2001-III.....	...	224.3	181.27	11.3	224.02	13.4	1.0995	199.31	222.2	182.35	1.0926	199.25
2001-IV.....	2.8	222.2	182.35	10.6	231.06	13.3	1.1318	212.17	219.5	188.09	1.0924	205.46
2002-I.....	...	219.5	188.09	11.7	231.66	13.2	1.1924	224.28	218.0	188.23	1.0926	205.65
2002-II.....	...	218.0	188.23	11.7	232.79	13.1	1.1390	214.39	216.5	189.05	1.0924	206.51
2002-III.....	...	216.5	189.05	11.7	233.91	13.1	1.1019	208.31	215.1	190.31	1.0919	207.81
2002-IV.....	2.9	215.1	190.31	10.9	241.85	13.0	1.1336	221.98	213.0	196.61	1.0917	214.64
2003-I.....	...	213.0	196.61	12.0	242.80	12.9	1.1925	234.46	212.1	196.92	1.0920	215.03
2003-II.....	...	212.1	196.92	12.0	244.16	12.9	1.1408	224.64	211.2	197.90	1.0918	216.08
2003-III.....	...	211.2	197.90	12.0	245.52	12.9	1.1046	218.61	210.3	199.35	1.0914	217.57
2003-IV.....	3.0	210.3	199.35	11.2	254.28	12.8	1.1355	233.16	208.7	206.27	1.0913	225.09
2004-I.....	...	208.7	206.27	12.4	255.72	12.8	1.1932	246.13	208.2	206.76	1.0915	225.68
2004-II.....	...	208.2	206.76	12.4	257.13	12.8	1.1430	236.33	207.8	207.94	1.0914	226.95
2004-III.....	...	207.8	207.94	12.4	258.54	12.8	1.1079	230.37	207.4	209.57	1.0910	228.65
2004-IV.....	3.1	207.4	209.57	11.6	267.97	12.8	1.1380	245.88	206.2	217.16	1.0909	236.89
2005-I.....	...	206.2	217.16	12.8	269.30	12.8	1.1943	259.34	206.3	217.79	1.0912	237.64
2005-II.....	...	206.3	217.79	12.8	270.60	12.8	1.1453	249.43	206.3	219.11	1.0910	239.06
2005-III.....	...	206.3	219.11	12.8	271.89	12.8	1.1109	243.41	206.3	220.88	1.0906	240.90
2005-IV.....	3.2	206.3	220.88	12.0	281.92	12.8	1.1401	259.88	205.5	229.13	1.0904	249.85
2006-I.....	...	205.5	229.13	13.2	282.81	12.8	1.1948	273.77	205.9	229.80	1.0907	250.64
2006-II.....	...	205.9	229.80	13.2	283.85	12.9	1.1471	263.61	206.2	231.16	1.0905	252.09
2006-III.....	...	206.2	231.16	13.2	284.89	12.9	1.1134	257.37	206.5	232.96	1.0901	253.95
2006-IV.....	3.3	206.5	232.96	12.4	295.39	13.0	1.1416	274.74	206.0	241.83	1.0899	263.56
2007-I.....	...	206.0	241.83	13.6	296.32	13.0	1.1949	288.96	206.6	242.46	1.0901	264.30
2007-II.....	...	206.6	242.46	13.6	297.25	13.0	1.1481	278.36	207.2	243.81	1.0899	265.72
2007-III.....	...	207.2	243.81	13.6	298.18	13.1	1.1149	271.82	207.8	245.61	1.0894	267.57
2007-IV.....	3.3	207.8	245.61	12.8	308.98	13.1	1.1424	289.85	207.4	254.85	1.0892	277.57
2008-I.....	...	207.4	254.85	14.0	309.84	13.2	1.1947	304.46	208.3	255.43	1.0893	278.24
2008-II.....	...	208.3	255.43	14.0	310.77	13.2	1.1486	293.38	209.1	256.74	1.0891	279.62
2008-III.....	...	209.1	256.74	14.0	311.71	13.3	1.1157	286.45	209.9	258.54	1.0886	281.44
2008-IV.....	3.3	209.9	258.54	13.2	322.98	13.3	1.1427	305.17	209.7	268.18	1.0883	291.87
2009-I.....	...	209.7	268.18	14.4	323.97	13.4	1.1940	320.21	210.8	268.70	1.0885	292.48
2009-II.....	...	210.8	268.70	14.4	324.93	13.5	1.1486	308.63	211.8	270.00	1.0882	293.83
2009-III.....	...	211.8	270.00	14.4	325.89	13.5	1.1162	301.37	212.7	271.80	1.0877	295.65
2009-IV.....	3.3	212.7	271.80	13.5	337.63	13.6	1.1425	320.78	212.7	281.86	1.0875	306.51
2010-I.....	...	212.7	281.86	14.9	338.74	13.6	1.1934	336.36	213.9	282.35	1.0876	307.09
2010-II.....	...	213.9	282.35	14.9	339.80	13.7	1.1484	324.25	215.1	283.66	1.0874	308.44
2010-III.....	...	215.1	283.66	14.9	340.86	13.8	1.1162	316.63	216.2	285.49	1.0869	310.30
2010-IV.....	3.3	216.2	285.49	14.0	353.19	13.9	1.1424	336.90	216.3	296.01	1.0866	321.66

¹ Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

Sources: See sources at end of table III.D5.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

**Table III.D9.—DI Average Monthly Benefit to Minor Children of Disabled Workers
In Force, Awarded, Terminated, and In Current-Payment Status**
(Calendar years 1975-2000, and calendar quarters 2001-10)

[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of period	Average benefit	Number	Average benefit	Ratio to average benefit in force end of period	Average benefit
1975.....	8.0	1,139.1	\$53.41	384.1	\$58.92	268.4	0.9647	\$55.65	1,254.8	\$58.50	1.0010	\$58.56
1976.....	6.4	1,254.8	58.50	360.4	66.33	309.4	.9389	58.44	1,305.8	64.27	1.0022	64.41
1977.....	5.9	1,305.8	64.27	360.2	74.75	321.3	.9363	63.72	1,344.7	70.89	1.0018	71.02
1978.....	6.5	1,344.7	70.89	297.2	83.57	320.9	.9384	70.85	1,321.0	78.63	1.0037	78.92
1979.....	9.9	1,321.0	78.63	247.3	96.60	313.4	.9314	80.48	1,254.9	89.92	1.0020	90.10
1980.....	14.3	1,254.9	89.92	233.1	101.06	287.4	.9254	95.11	1,200.6	104.33	1.0026	104.60
1981.....	11.2	1,200.6	104.33	202.2	95.29	304.4	.9376	108.77	1,098.4	114.21	1.0125	115.64
1982.....	7.4	1,098.4	114.21	151.8	98.69	314.5	.9323	114.36	935.7	121.82	1.0202	124.28
1983.....	3.5	935.7	121.82	153.3	105.67	185.2	.7378	93.02	903.8	129.40	1.0336	133.75
1984.....	3.5	903.8	129.40	172.9	108.28	166.8	.9045	121.14	909.9	131.40	1.0398	136.63
1985.....	3.1	909.9	131.40	188.5	111.51	149.6	.9163	124.13	948.8	132.70	1.0463	138.85
1986.....	1.3	948.8	132.70	196.5	113.08	164.8	.9647	129.69	980.5	131.13	1.0554	138.39
1987.....	4.2	980.5	131.13	191.6	116.73	180.8	.9538	130.33	991.3	134.35	1.0642	142.97
1988.....	4.0	991.3	134.35	195.6	118.04	199.4	.9437	131.86	987.6	137.14	1.0693	146.65
1989.....	4.7	987.6	137.14	196.8	125.38	190.0	.9431	135.42	994.4	141.69	1.0723	151.94
1990.....	5.4	994.4	141.69	216.2	131.67	181.6	.9362	139.82	1,029.0	147.54	1.0764	158.81
1991.....	3.7	1,029.0	147.54	249.5	135.16	180.8	.9393	143.71	1,097.7	150.58	1.0804	162.69
1992.....	3.0	1,097.7	150.58	305.4	135.25	190.8	.9342	144.89	1,212.3	151.77	1.0880	165.12
1993.....	2.6	1,212.3	151.77	316.3	138.24	202.3	.9327	145.23	1,326.2	153.25	1.0945	167.73
1994.....	2.8	1,326.2	153.25	325.8	144.33	219.9	.9157	144.27	1,432.2	156.70	1.0989	172.20
1995.....	2.6	1,432.2	156.70	314.3	154.08	244.6	.9182	147.63	1,502.0	161.64	1.1007	177.92
1996.....	2.9	1,502.0	161.64	310.2	164.09	252.8	.8405	139.79	1,559.3	170.29	1.1024	187.72
1997.....	2.1	1,559.3	170.29	277.3	172.53	300.8	.8953	155.65	1,535.9	177.27	1.1011	195.19
1998.....	1.3	1,535.9	177.27	279.1	179.10	261.9	.8939	160.53	1,553.1	182.78	1.1020	201.42
1999.....	¹ 2.5	1,553.1	182.78	283.0	185.35	264.1	.9103	170.39	1,572.0	189.75	1.1041	209.51
2000.....	3.5	1,572.0	189.75	271.0	198.25	270.9	.9202	180.71	1,572.1	199.57	1.1062	220.77
2001-I.....	...	1,572.1	199.57	70.7	202.66	67.5	1.0000	199.57	1,575.3	199.71	1.1056	220.79
2001-II.....	...	1,575.3	199.71	70.7	202.87	67.6	.9300	185.73	1,578.4	200.45	1.1056	221.61
2001-III.....	...	1,578.4	200.45	70.7	203.07	67.8	.8300	166.37	1,581.4	202.03	1.1056	223.35
2001-IV.....	2.8	1,581.4	202.03	66.3	208.97	67.8	.9300	193.16	1,579.8	208.38	1.1056	230.37
2002-I.....	...	1,579.8	208.38	73.7	210.01	67.9	1.0000	208.38	1,585.6	208.45	1.1056	230.46
2002-II.....	...	1,585.6	208.45	73.7	211.04	68.1	.9300	193.86	1,591.1	209.20	1.1056	231.28
2002-III.....	...	1,591.1	209.20	73.7	212.07	68.4	.8300	173.63	1,596.4	210.85	1.1056	233.11
2002-IV.....	2.9	1,596.4	210.85	69.0	219.29	68.5	.9300	201.80	1,597.0	217.74	1.1056	240.72
2003-I.....	...	1,597.0	217.74	76.1	220.53	68.7	1.0000	217.74	1,604.4	217.87	1.1056	240.87
2003-II.....	...	1,604.4	217.87	76.1	221.76	69.0	.9300	202.62	1,611.6	218.71	1.1056	241.79
2003-III.....	...	1,611.6	218.71	76.1	223.00	69.3	.8300	181.53	1,618.5	220.50	1.1056	243.77
2003-IV.....	3.0	1,618.5	220.50	71.3	230.97	69.5	.9300	211.23	1,620.3	227.98	1.1056	252.05
2004-I.....	...	1,620.3	227.98	78.6	232.21	69.7	1.0000	227.98	1,629.2	228.19	1.1056	252.27
2004-II.....	...	1,629.2	228.19	78.6	233.45	70.1	.9300	212.21	1,637.8	229.12	1.1056	253.31
2004-III.....	...	1,637.8	229.12	78.6	234.69	70.4	.8300	190.17	1,645.9	231.06	1.1056	255.44
2004-IV.....	3.1	1,645.9	231.06	73.7	243.24	70.7	.9300	221.56	1,648.9	239.18	1.1056	264.42
2005-I.....	...	1,648.9	239.18	81.4	244.38	71.0	1.0000	239.18	1,659.4	239.43	1.1056	264.70
2005-II.....	...	1,659.4	239.43	81.4	245.52	71.4	.9300	222.67	1,669.4	240.44	1.1056	265.82
2005-III.....	...	1,669.4	240.44	81.4	246.66	71.8	.8300	199.57	1,679.0	242.50	1.1056	268.09
2005-IV.....	3.2	1,679.0	242.50	76.3	255.73	72.1	.9300	232.75	1,683.2	251.27	1.1056	277.79
2006-I.....	...	1,683.2	251.27	84.2	256.66	72.5	1.0000	251.27	1,695.0	251.54	1.1056	278.09
2006-II.....	...	1,695.0	251.54	84.2	257.60	73.0	.9300	233.93	1,706.2	252.59	1.1056	279.25
2006-III.....	...	1,706.2	252.59	84.2	258.53	73.4	.8300	209.65	1,717.1	254.72	1.1056	281.61
2006-IV.....	3.3	1,717.1	254.72	78.9	268.02	73.8	.9300	244.73	1,722.2	264.16	1.1056	292.04
2007-I.....	...	1,722.2	264.16	86.7	268.87	74.2	1.0000	264.16	1,734.8	264.39	1.1056	292.30
2007-II.....	...	1,734.8	264.39	86.7	269.71	74.7	.9300	245.89	1,746.8	265.45	1.1056	293.47
2007-III.....	...	1,746.8	265.45	86.7	270.56	75.2	.8300	220.32	1,758.3	267.63	1.1056	295.88
2007-IV.....	3.3	1,758.3	267.63	81.2	280.36	75.6	.9300	257.13	1,764.0	277.49	1.1056	306.78
2008-I.....	...	1,764.0	277.49	89.3	281.21	76.0	1.0000	277.49	1,777.3	277.68	1.1056	306.98
2008-II.....	...	1,777.3	277.68	89.3	282.06	76.5	.9300	258.24	1,790.1	278.73	1.1056	308.15
2008-III.....	...	1,790.1	278.73	89.3	282.91	77.1	.8300	231.34	1,802.4	280.96	1.1056	310.61
2008-IV.....	3.3	1,802.4	280.96	83.7	293.13	77.5	.9300	269.93	1,808.6	291.25	1.1056	322.00
2009-I.....	...	1,808.6	291.25	91.9	293.99	77.9	1.0000	291.25	1,822.6	291.39	1.1056	322.15
2009-II.....	...	1,822.6	291.39	91.9	294.86	78.5	.9300	270.99	1,836.0	292.44	1.1056	323.30
2009-III.....	...	1,836.0	292.44	91.9	295.72	79.0	.8300	242.72	1,848.9	294.73	1.1056	325.83
2009-IV.....	3.3	1,848.9	294.73	86.1	306.37	79.5	.9300	283.16	1,855.5	305.47	1.1056	337.72
2010-I.....	...	1,855.5	305.47	94.7	307.31	79.9	1.0000	305.47	1,870.3	305.57	1.1056	337.82
2010-II.....	...	1,870.3	305.57	94.7	308.25	80.5	.9300	284.18	1,884.5	306.61	1.1056	338.98
2010-III.....	...	1,884.5	306.61	94.7	309.19	81.1	.8300	254.49	1,898.1	308.97	1.1056	341.58
2010-IV.....	3.3	1,898.1	308.97	88.8	320.36	81.6	.9300	296.84	1,905.3	320.20	1.1056	354.00

¹ Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

Sources: See sources at end of table III.D5.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

**Table III.D10.—DI Average Monthly Benefit to Disabled Children of Disabled Workers
In Force, Awarded, Terminated, and In Current-Payment Status**
(Calendar years 1975-2000, and calendar quarters 2001-10)

[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of period	Average benefit	Number	Average benefit	Ratio to average benefit in force end of period	Average benefit
1975.....	8.0	21.6	\$77.68	7.0	\$82.50	3.9	0.9673	\$81.15	24.7	\$83.92	1.0037	\$84.23
1976.....	6.4	24.7	83.92	7.4	86.82	4.6	.9324	83.25	27.6	89.63	1.0061	90.18
1977.....	5.9	27.6	89.63	8.0	95.93	5.0	.8745	83.00	30.6	97.12	1.0019	97.30
1978.....	6.5	30.6	97.12	7.2	103.11	5.5	.9260	95.78	32.3	104.90	1.0051	105.43
1979.....	9.9	32.3	104.90	6.3	116.72	5.7	.9143	105.40	32.9	117.28	1.0033	117.67
1980.....	14.3	32.9	117.28	6.2	129.16	5.5	.8929	119.69	33.6	135.57	1.0034	136.03
1981.....	11.2	33.6	135.57	5.5	136.81	5.0	.9676	145.87	34.1	149.21	1.0181	151.91
1982.....	7.4	34.1	149.21	4.2	147.41	6.3	.9828	157.49	32.0	159.41	1.0282	163.90
1983.....	3.5	32.0	159.41	5.2	151.26	4.5	.9028	148.95	32.7	165.01	1.0422	171.98
1984.....	3.5	32.7	165.01	5.6	159.18	4.0	.9902	169.11	34.3	169.08	1.0562	178.59
1985.....	3.1	34.3	169.08	6.7	162.90	4.1	1.0225	178.25	36.8	172.08	1.0679	183.77
1986.....	1.3	36.8	172.08	6.9	165.66	4.2	1.0885	189.74	39.6	171.41	1.0894	186.73
1987.....	4.2	39.6	171.41	6.7	163.52	4.9	1.0059	179.66	41.3	176.52	1.1089	195.74
1988.....	4.0	41.3	176.52	6.6	162.34	5.3	.8995	165.13	42.7	182.71	1.1218	204.96
1989.....	4.7	42.7	182.71	6.3	180.75	5.1	.8854	169.38	43.8	192.51	1.1334	218.20
1990.....	5.4	43.8	192.51	6.6	190.51	5.2	.9091	184.47	45.2	203.45	1.1373	231.38
1991.....	3.7	45.2	203.45	7.5	198.66	5.4	.9329	196.81	47.3	210.74	1.1429	240.86
1992.....	3.0	47.3	210.74	9.5	198.19	5.1	.9743	211.47	51.7	214.21	1.1522	246.82
1993.....	2.6	51.7	214.21	10.2	202.30	5.5	.9522	209.27	56.5	217.75	1.1634	253.34
1994.....	2.8	56.5	217.75	9.7	211.54	5.8	.9190	205.71	60.4	223.74	1.1686	261.47
1995.....	2.6	60.4	223.74	9.7	218.92	6.3	.9055	207.87	63.9	230.20	1.1734	270.12
1996.....	2.9	63.9	230.20	9.3	231.64	6.3	.8648	204.84	66.9	239.25	1.1772	281.65
1997.....	2.1	66.9	239.25	8.5	240.74	7.4	.8884	217.00	68.0	246.88	1.1835	292.18
1998.....	1.3	68.0	246.88	9.1	250.58	6.7	.8796	219.99	70.4	253.08	1.1863	300.24
1999.....	¹ 2.5	70.4	253.08	9.8	252.31	7.6	.8925	231.31	72.6	261.23	1.1893	310.68
2000.....	3.5	72.6	261.23	9.6	255.71	8.5	.8649	233.85	73.7	272.82	1.1934	325.58
2001-I.....	...	73.7	272.82	2.4	260.97	2.1	.9200	250.99	74.1	273.04	1.1913	325.29
2001-II.....	...	74.1	273.04	2.4	261.38	2.1	.9000	245.74	74.5	273.42	1.1913	325.74
2001-III.....	...	74.5	273.42	2.4	261.79	2.1	.8200	224.20	74.8	274.41	1.1913	326.91
2001-IV.....	2.8	74.8	274.41	2.3	269.54	2.1	.9000	253.90	75.0	282.52	1.1913	336.57
2002-I.....	...	75.0	282.52	2.4	270.87	2.1	.9200	259.91	75.3	282.77	1.1913	336.87
2002-II.....	...	75.3	282.77	2.4	272.20	2.1	.9000	254.49	75.7	283.22	1.1913	337.41
2002-III.....	...	75.7	283.22	2.4	273.54	2.1	.8200	232.24	76.0	284.32	1.1913	338.73
2002-IV.....	2.9	76.0	284.32	2.3	282.84	2.1	.9000	263.33	76.2	293.11	1.1913	349.20
2003-I.....	...	76.2	293.11	2.4	284.44	2.1	.9200	269.66	76.5	293.49	1.1913	349.65
2003-II.....	...	76.5	293.49	2.4	286.03	2.1	.9000	264.14	76.8	294.07	1.1913	350.34
2003-III.....	...	76.8	294.07	2.4	287.63	2.1	.8200	241.14	77.1	295.34	1.1913	351.85
2003-IV.....	3.0	77.1	295.34	2.3	297.90	2.2	.9000	273.79	77.2	304.88	1.1913	363.22
2004-I.....	...	77.2	304.88	2.5	299.50	2.2	.9200	280.49	77.6	305.38	1.1913	363.81
2004-II.....	...	77.6	305.38	2.5	301.10	2.2	.9000	274.84	77.9	306.09	1.1913	364.66
2004-III.....	...	77.9	306.09	2.5	302.70	2.2	.8200	250.99	78.2	307.51	1.1913	366.36
2004-IV.....	3.1	78.2	307.51	2.4	313.74	2.2	.9000	285.36	78.4	317.85	1.1913	378.67
2005-I.....	...	78.4	317.85	2.6	315.21	2.2	.9200	292.42	78.8	318.47	1.1913	379.41
2005-II.....	...	78.8	318.47	2.6	316.68	2.2	.9000	286.62	79.2	319.30	1.1913	380.40
2005-III.....	...	79.2	319.30	2.6	318.15	2.2	.8200	261.82	79.6	320.86	1.1913	382.26
2005-IV.....	3.2	79.6	320.86	2.4	329.85	2.2	.9000	298.03	79.8	332.02	1.1913	395.56
2006-I.....	...	79.8	332.02	2.7	331.05	2.2	.9200	305.46	80.3	332.73	1.1913	396.40
2006-II.....	...	80.3	332.73	2.7	332.25	2.2	.9000	299.46	80.8	333.64	1.1913	397.49
2006-III.....	...	80.8	333.64	2.7	333.45	2.3	.8200	273.59	81.2	335.31	1.1913	399.47
2006-IV.....	3.3	81.2	335.31	2.5	345.70	2.3	.9000	311.75	81.5	347.34	1.1913	413.80
2007-I.....	...	81.5	347.34	2.8	346.79	2.3	.9200	319.55	81.9	348.09	1.1913	414.69
2007-II.....	...	81.9	348.09	2.8	347.88	2.3	.9000	313.28	82.4	349.05	1.1913	415.84
2007-III.....	...	82.4	349.05	2.8	348.97	2.3	.8200	286.22	82.9	350.79	1.1913	417.91
2007-IV.....	3.3	82.9	350.79	2.6	361.62	2.3	.9000	326.15	83.2	363.37	1.1913	432.90
2008-I.....	...	83.2	363.37	2.9	362.71	2.3	.9200	334.30	83.7	364.16	1.1913	433.84
2008-II.....	...	83.7	364.16	2.9	363.81	2.3	.9000	327.74	84.2	365.16	1.1913	435.03
2008-III.....	...	84.2	365.16	2.9	364.91	2.4	.8200	299.43	84.7	366.98	1.1913	437.20
2008-IV.....	3.3	84.7	366.98	2.7	378.08	2.4	.9000	341.20	85.0	380.13	1.1913	452.87
2009-I.....	...	85.0	380.13	2.9	379.20	2.4	.9200	349.72	85.6	380.94	1.1913	453.84
2009-II.....	...	85.6	380.94	2.9	380.31	2.4	.9000	342.85	86.2	381.98	1.1913	455.07
2009-III.....	...	86.2	381.98	2.9	381.43	2.4	.8200	313.22	86.7	383.87	1.1913	457.33
2009-IV.....	3.3	86.7	383.87	2.8	395.17	2.4	.9000	356.90	87.0	397.62	1.1913	473.70
2010-I.....	...	87.0	397.62	3.0	396.38	2.4	.9200	365.81	87.6	398.46	1.1913	474.70
2010-II.....	...	87.6	398.46	3.0	397.59	2.5	.9000	358.61	88.2	399.54	1.1913	475.99
2010-III.....	...	88.2	399.54	3.0	398.80	2.5	.8200	327.62	88.8	401.51	1.1913	478.34
2010-IV.....	3.3	88.8	401.51	2.8	413.21	2.5	.9000	373.30	89.1	415.89	1.1913	495.47

¹ Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

Sources: See sources at end of table III.D5.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

**Table III.D11.—DI Average Monthly Benefit to Student Children of Disabled Workers
In Force, Awarded, Terminated, and In Current-Payment Status
(Calendar years 1975-2000, and calendar quarters 2001-10)**
[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of period	Average benefit	Number	Average benefit	Ratio to average benefit in force end of period	Average benefit
1975.....	8.0	127.3	\$79.49	124.1	\$83.24	95.1	0.9546	\$81.95	156.3	\$86.15	1.0086	\$86.89
1976.....	6.4	156.3	86.15	143.6	88.66	125.5	.9290	85.15	174.5	93.89	1.0048	94.34
1977.....	5.9	174.5	93.89	150.3	97.15	144.1	.9362	93.08	180.7	102.59	1.0019	102.78
1978.....	6.5	180.7	102.59	148.9	106.17	142.6	.9476	103.53	187.0	112.00	1.0137	113.53
1979.....	9.9	187.0	112.00	145.6	121.55	152.5	.9430	116.07	180.1	127.85	1.0156	129.85
1980.....	14.3	180.1	127.85	145.9	140.44	145.1	.9303	135.95	181.0	150.04	1.0159	152.43
1981.....	11.2	181.0	150.04	138.1	154.45	141.9	.9207	153.61	177.2	167.78	1.0306	172.92
1982.....	7.4	177.2	167.78	104.4	164.48	175.9	1.0500	189.21	105.7	152.25	1.0211	155.46
1983.....	3.5	105.7	152.25	70.6	171.89	114.1	1.1230	176.96	62.2	138.28	1.0414	144.00
1984.....	3.5	62.2	138.28	61.9	181.73	83.2	1.2086	172.97	41.0	140.89	1.0632	149.80
1985.....	3.1	41.0	140.89	55.6	188.76	69.4	1.1370	165.15	27.2	186.90	1.0535	196.90
1986.....	1.3	27.2	186.90	52.5	193.11	53.5	1.0350	195.95	26.3	186.69	1.0812	201.84
1987.....	4.2	26.3	186.69	54.0	201.41	53.2	1.0509	204.44	27.0	195.94	1.0891	213.40
1988.....	4.0	27.0	195.94	61.4	213.17	56.3	1.0405	212.03	32.2	209.38	1.0888	227.98
1989.....	4.7	32.2	209.38	56.7	225.79	57.2	1.0326	226.37	31.7	220.53	1.0910	240.59
1990.....	5.4	31.7	220.53	58.4	231.50	58.3	1.0183	236.68	31.8	226.54	1.1036	250.00
1991.....	3.7	31.8	226.54	60.2	236.04	58.2	1.0170	238.92	33.8	231.37	1.0945	253.23
1992.....	3.0	33.8	231.37	65.9	237.42	62.7	1.0055	239.62	37.0	235.32	1.1132	261.96
1993.....	2.6	37.0	235.32	70.9	242.40	68.7	1.0132	244.61	39.1	238.91	1.1131	265.94
1994.....	2.8	39.1	238.91	74.1	248.34	72.6	1.0148	249.24	40.6	245.80	1.1138	273.77
1995.....	2.6	40.6	245.80	75.6	259.23	74.5	1.0283	259.32	41.7	254.10	1.1182	284.13
1996.....	2.9	41.7	254.10	76.5	270.49	74.3	1.0245	267.86	43.9	267.90	1.1010	294.96
1997.....	2.1	43.9	267.90	75.8	279.19	77.0	1.0183	278.52	42.8	275.89	1.1100	306.25
1998.....	1.3	42.8	275.89	82.4	285.92	80.1	1.0215	285.49	45.1	281.88	1.1106	313.06
1999.....	2.5	45.1	281.88	84.3	295.37	84.0	1.0215	294.85	45.4	291.14	1.0983	319.75
2000.....	3.5	45.4	291.14	81.4	312.60	81.2	1.0384	312.89	45.6	303.36	1.1076	336.01
2001-I.....	...	45.6	303.36	24.8	319.65	9.6	.9600	291.23	60.8	311.92	1.1063	345.09
2001-II.....	...	60.8	311.92	19.9	319.94	30.4	1.0000	311.92	50.3	315.09	1.1063	348.60
2001-III.....	...	50.3	315.09	16.6	320.24	38.1	1.0200	321.39	28.8	309.72	1.1063	342.65
2001-IV.....	2.8	28.8	309.72	21.5	329.51	5.9	.9200	292.93	44.4	327.19	1.1063	361.98
2002-I.....	...	44.4	327.19	25.9	331.14	9.7	.9600	314.10	60.5	330.99	1.1063	366.18
2002-II.....	...	60.5	330.99	20.7	332.77	30.4	1.0000	330.99	50.7	331.71	1.1063	366.98
2002-III.....	...	50.7	331.71	17.2	334.40	38.6	1.0200	338.34	29.4	324.59	1.1063	359.11
2002-IV.....	2.9	29.4	324.59	22.4	345.78	6.1	.9200	307.30	45.7	343.35	1.1063	379.86
2003-I.....	...	45.7	343.35	26.7	347.73	10.0	.9600	329.62	62.4	347.44	1.1063	384.38
2003-II.....	...	62.4	347.44	21.4	349.68	31.4	1.0000	347.44	52.3	348.35	1.1063	385.39
2003-III.....	...	52.3	348.35	17.8	351.63	39.8	1.0200	355.31	30.3	341.15	1.1063	377.42
2003-IV.....	3.0	30.3	341.15	23.2	364.19	6.3	.9200	323.29	47.2	361.42	1.1063	399.85
2004-I.....	...	47.2	361.42	27.6	366.15	10.4	.9600	346.96	64.4	365.77	1.1063	404.66
2004-II.....	...	64.4	365.77	22.1	368.10	32.5	1.0000	365.77	54.1	366.72	1.1063	405.72
2004-III.....	...	54.1	366.72	18.4	370.06	41.1	1.0200	374.06	31.3	359.06	1.1063	397.24
2004-IV.....	3.1	31.3	359.06	23.9	383.55	6.5	.9200	340.59	48.7	380.69	1.1063	421.18
2005-I.....	...	48.7	380.69	28.6	385.35	10.7	.9600	365.47	66.6	385.14	1.1063	426.10
2005-II.....	...	66.6	385.14	22.9	387.14	33.6	1.0000	385.14	55.9	385.96	1.1063	427.00
2005-III.....	...	55.9	385.96	19.1	388.94	42.5	1.0200	393.68	32.4	377.59	1.1063	417.74
2005-IV.....	3.2	32.4	377.59	24.8	403.24	6.7	.9200	358.51	50.5	400.49	1.1063	443.08
2006-I.....	...	50.5	400.49	29.6	404.71	11.1	.9600	384.47	68.9	404.88	1.1063	447.93
2006-II.....	...	68.9	404.88	23.7	406.18	34.7	1.0000	404.88	57.9	405.41	1.1063	448.52
2006-III.....	...	57.9	405.41	19.7	407.65	44.0	1.0200	413.52	33.6	396.10	1.1063	438.23
2006-IV.....	3.3	33.6	396.10	25.6	422.62	7.0	.9200	376.46	52.2	420.15	1.1063	464.83
2007-I.....	...	52.2	420.15	30.4	423.96	11.5	.9600	403.34	71.2	424.48	1.1063	469.62
2007-II.....	...	71.2	424.48	24.3	425.29	35.8	1.0000	424.48	59.7	424.81	1.1063	469.98
2007-III.....	...	59.7	424.81	20.3	426.62	45.4	1.0200	433.30	34.6	414.72	1.1063	458.82
2007-IV.....	3.3	34.6	414.72	26.4	442.08	7.2	.9200	394.15	53.8	439.69	1.1063	486.44
2008-I.....	...	53.8	439.69	31.3	443.42	11.8	.9600	422.10	73.3	444.11	1.1063	491.34
2008-II.....	...	73.3	444.11	25.1	444.76	36.9	1.0000	444.11	61.5	444.38	1.1063	491.63
2008-III.....	...	61.5	444.38	20.9	446.10	46.8	1.0200	453.27	35.6	433.72	1.1063	479.85
2008-IV.....	3.3	35.6	433.72	27.2	462.21	7.4	.9200	412.21	55.4	459.77	1.1063	508.66
2009-I.....	...	55.4	459.77	32.3	463.57	12.2	.9600	441.38	75.5	464.36	1.1063	513.73
2009-II.....	...	75.5	464.36	25.8	464.93	38.0	1.0000	464.36	63.3	464.60	1.1063	514.00
2009-III.....	...	63.3	464.60	21.5	466.30	48.1	1.0200	473.89	36.7	453.41	1.1063	501.63
2009-IV.....	3.3	36.7	453.41	28.0	483.09	7.6	.9200	430.92	57.0	480.59	1.1063	531.70
2010-I.....	...	57.0	480.59	33.2	484.58	12.5	.9600	461.37	77.7	485.39	1.1063	537.01
2010-II.....	...	77.7	485.39	26.6	486.06	39.1	1.0000	485.39	65.2	485.66	1.1063	537.31
2010-III.....	...	65.2	485.66	22.2	487.54	49.6	1.0200	495.38	37.8	474.01	1.1063	524.42
2010-IV.....	3.3	37.8	474.01	28.8	505.16	7.8	.9200	450.50	58.8	502.48	1.1063	555.92

¹ Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

Sources: See sources at end of table III.D5.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.D12.—DI Current-Payment Benefits to Disabled Workers
(Calendar years 1975-2000, and calendar quarters 2001-10)
[Numbers in thousands, amounts in millions]

Calendar period	Male disabled workers				Female disabled workers				Total disabled workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1975	1,627.5	\$241.82	11.511	\$4,530.3	735.8	\$184.93	11.462	\$1,559.7	2,363.4	\$224.11	11.498	\$6,090.0
1976	1,783.3	263.33	11.542	5,420.3	819.2	198.53	11.542	1,877.1	2,602.5	242.93	11.542	7,297.4
1977	1,877.3	285.67	11.636	6,240.0	877.4	213.32	11.631	2,177.0	2,754.7	262.63	11.635	8,417.0
1978	1,939.9	311.37	11.632	7,025.7	918.0	230.42	11.618	2,457.4	2,857.8	285.37	11.628	9,483.0
1979	1,947.4	350.33	11.439	7,804.2	930.1	257.33	11.437	2,737.4	2,877.5	320.27	11.439	10,541.6
1980	1,931.4	405.43	11.243	8,804.1	931.4	296.07	11.236	3,098.4	2,862.8	369.85	11.241	11,902.5
1981	1,911.5	454.21	11.361	9,863.7	924.0	329.48	11.368	3,460.6	2,835.5	413.57	11.363	13,324.4
1982	1,823.8	487.46	11.510	10,232.6	889.4	351.39	11.515	3,598.8	2,713.2	442.86	11.511	13,831.4
1983	1,740.9	485.48	11.954	10,103.3	850.5	348.59	11.965	3,547.2	2,591.4	440.55	11.957	13,650.5
1984	1,730.1	501.63	12.038	10,447.2	836.8	359.14	12.057	3,623.4	2,566.9	455.18	12.043	14,070.6
1985	1,768.0	518.31	11.986	10,983.3	860.6	370.40	11.985	3,820.5	2,628.6	469.88	11.986	14,803.7
1986	1,807.4	532.76	11.982	11,537.6	888.0	379.88	11.972	4,038.5	2,695.4	482.39	11.979	15,576.0
1987	1,841.2	539.18	11.992	11,904.8	914.1	383.73	11.987	4,204.7	2,755.3	487.61	11.991	16,109.5
1988	1,866.8	563.21	11.992	12,609.0	940.5	400.06	11.988	4,510.3	2,807.3	508.55	11.991	17,119.3
1989	1,888.8	587.72	11.997	13,317.7	968.4	417.30	11.990	4,845.6	2,857.2	529.96	11.995	18,163.3
1990	1,932.8	617.60	11.989	14,312.0	1,014.0	438.92	11.978	5,331.1	2,946.8	556.12	11.986	19,643.1
1991	2,012.4	652.51	11.980	15,730.2	1,081.5	465.30	11.972	6,024.6	3,093.9	587.07	11.977	21,754.8
1992	2,146.0	676.43	11.957	17,357.1	1,188.3	484.43	11.944	6,875.3	3,334.3	608.01	11.953	24,232.4
1993	2,288.1	696.07	11.975	19,072.6	1,306.5	500.70	11.966	7,827.8	3,594.6	625.06	11.973	26,900.3
1994	2,415.4	715.06	11.980	20,690.8	1,427.7	517.04	11.968	8,834.7	3,843.1	641.50	11.976	29,525.5
1995	2,515.8	739.36	11.998	22,316.8	1,551.0	537.04	11.976	9,975.3	4,066.8	662.20	11.991	32,292.0
1996	2,611.1	762.55	11.974	23,840.8	1,681.9	556.94	11.951	11,194.5	4,293.0	682.00	11.966	35,035.3
1997	2,635.5	790.65	12.006	25,018.6	1,787.6	579.05	11.971	12,391.7	4,423.2	705.13	11.995	37,410.3
1998	2,699.1	809.97	11.996	26,224.8	1,897.7	596.62	11.980	13,563.7	4,596.8	721.89	11.990	39,788.4
1999	2,766.3	823.61	12.000	27,340.2	2,016.6	610.48	11.983	14,752.5	4,782.9	733.75	11.994	42,092.7
2000	2,828.1	848.30	11.992	28,769.6	2,131.4	632.82	11.977	16,154.5	4,959.5	755.70	11.986	44,924.0
2001-I	2,857.7	882.72	3.000	7,567.6	2,193.1	661.25	3.000	4,350.5	5,050.8	786.56	3.000	11,918.1
2001-II	2,875.4	883.64	3.000	7,622.5	2,221.4	663.34	3.000	4,420.7	5,096.8	787.63	3.000	12,043.2
2001-III	2,894.0	886.13	3.000	7,693.3	2,250.3	665.77	3.000	4,494.6	5,144.3	789.74	3.000	12,188.0
2001-IV	2,911.2	889.31	3.000	7,766.9	2,278.0	668.61	3.000	4,569.4	5,189.2	792.42	3.000	12,336.2
2002-I	2,927.8	917.62	3.000	8,059.8	2,304.6	690.65	3.000	4,775.0	5,232.4	817.65	3.000	12,834.9
2002-II	2,949.0	919.32	3.000	8,133.3	2,334.2	693.23	3.000	4,854.4	5,283.2	819.43	3.000	12,987.7
2002-III	2,971.2	922.25	3.000	8,220.6	2,364.4	695.91	3.000	4,936.1	5,335.5	821.95	3.000	13,156.7
2002-IV	2,991.9	925.84	3.000	8,310.1	2,393.3	698.98	3.000	5,018.5	5,385.2	825.02	3.000	13,328.6
2003-I	3,013.0	956.53	3.000	8,646.0	2,421.9	722.79	3.000	5,251.5	5,434.8	852.38	3.000	13,897.5
2003-II	3,040.8	958.69	3.000	8,745.4	2,455.3	725.52	3.000	5,344.1	5,496.0	854.52	3.000	14,089.5
2003-III	3,069.4	962.04	3.000	8,858.8	2,489.3	728.35	3.000	5,439.2	5,558.7	857.39	3.000	14,297.9
2003-IV	3,096.6	966.03	3.000	8,974.2	2,522.0	731.56	3.000	5,534.9	5,618.5	860.78	3.000	14,509.0
2004-I	3,122.0	999.20	3.000	9,358.6	2,553.1	757.18	3.000	5,799.4	5,675.1	890.32	3.000	15,158.0
2004-II	3,150.6	1,001.72	3.000	9,468.0	2,586.8	760.08	3.000	5,898.5	5,737.4	892.77	3.000	15,366.5
2004-III	3,180.0	1,005.48	3.000	9,592.4	2,621.1	763.05	3.000	6,000.1	5,801.1	895.95	3.000	15,592.5
2004-IV	3,207.9	1,009.89	3.000	9,718.9	2,654.1	766.39	3.000	6,102.1	5,862.0	899.64	3.000	15,821.0
2005-I	3,234.1	1,045.81	3.000	10,146.8	2,685.4	793.94	3.000	6,396.3	5,919.5	931.55	3.000	16,543.0
2005-II	3,263.6	1,048.67	3.000	10,267.3	2,719.5	796.93	3.000	6,501.8	5,983.1	934.25	3.000	16,769.1
2005-III	3,294.0	1,052.80	3.000	10,403.9	2,754.2	799.97	3.000	6,609.9	6,048.3	937.67	3.000	17,013.8
2005-IV	3,322.9	1,057.57	3.000	10,542.5	2,787.5	803.40	3.000	6,718.4	6,110.4	941.62	3.000	17,260.9
2006-I	3,349.6	1,096.36	3.000	11,017.2	2,819.2	833.01	3.000	7,045.3	6,168.8	976.01	3.000	18,062.5
2006-II	3,379.2	1,099.40	3.000	11,145.3	2,853.8	836.07	3.000	7,157.9	6,233.0	978.83	3.000	18,303.2
2006-III	3,409.8	1,103.74	3.000	11,290.5	2,889.1	839.18	3.000	7,273.3	6,298.8	982.39	3.000	18,563.8
2006-IV	3,438.7	1,108.71	3.000	11,437.5	2,922.9	842.69	3.000	7,389.2	6,361.5	986.49	3.000	18,826.7
2007-I	3,465.3	1,150.43	3.000	11,959.7	2,954.7	874.51	3.000	7,751.7	6,420.0	1,023.44	3.000	19,711.5
2007-II	3,494.5	1,153.51	3.000	12,092.8	2,988.9	877.60	3.000	7,869.0	6,483.4	1,026.31	3.000	19,961.8
2007-III	3,524.7	1,157.94	3.000	12,244.3	3,023.7	880.74	3.000	7,989.4	6,548.5	1,029.95	3.000	20,233.8
2007-IV	3,553.3	1,163.05	3.000	12,397.9	3,057.1	884.31	3.000	8,110.4	6,610.4	1,034.14	3.000	20,508.2
2008-I	3,579.1	1,206.68	3.000	12,956.6	3,088.4	917.60	3.000	8,501.7	6,667.5	1,072.78	3.000	21,458.4
2008-II	3,607.1	1,209.73	3.000	13,090.9	3,121.8	920.73	3.000	8,622.9	6,728.9	1,075.65	3.000	21,713.9
2008-III	3,636.2	1,214.24	3.000	13,245.6	3,155.9	923.93	3.000	8,747.6	6,792.1	1,079.35	3.000	21,993.2
2008-IV	3,663.5	1,219.48	3.000	13,402.7	3,188.5	927.60	3.000	8,873.0	6,852.0	1,083.65	3.000	22,275.7
2009-I	3,685.9	1,265.04	3.000	13,988.4	3,217.0	962.46	3.000	9,288.8	6,902.9	1,124.03	3.000	23,277.2
2009-II	3,706.1	1,267.91	3.000	14,096.9	3,243.8	965.71	3.000	9,397.6	6,949.9	1,126.86	3.000	23,494.5
2009-III	3,727.5	1,272.49	3.000	14,229.5	3,271.4	969.04	3.000	9,510.4	6,998.9	1,130.65	3.000	23,740.0
2009-IV	3,747.1	1,277.94	3.000	14,365.9	3,297.5	972.93	3.000	9,624.9	7,044.7	1,135.17	3.000	23,990.7
2010-I	3,765.7	1,325.82	3.000	14,977.7	3,322.3	1,009.59	3.000	10,062.6	7,088.0	1,177.59	3.000	25,040.3
2010-II	3,789.5	1,328.82	3.000	15,106.8	3,351.1	1,012.83	3.000	10,182.4	7,140.7	1,180.52	3.000	25,289.2
2010-III	3,814.6	1,333.58	3.000	15,261.3	3,380.8	1,016.15	3.000	10,306.4	7,195.5	1,184.43	3.000	25,567.6
2010-IV	3,837.9	1,339.23	3.000	15,419.5	3,408.9	1,020.05	3.000	10,431.9	7,246.8	1,189.09	3.000	25,851.4

Sources:

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from I-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- Total amount computed by addition of male and female amounts.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.D13.—DI Current-Payment Benefits to Young Spouses of Disabled Workers
(Calendar years 1975-2000, and calendar quarters 2001-10)

[Numbers in thousands, amounts in millions]

Calendar period	Young wives of disabled workers				Young husbands of disabled workers ¹				Young spouses of disabled workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1975.....	367.5	\$65.02	11.520	\$275.2	...	...	...	...	367.5	\$65.02	11.520	\$275.2
1976.....	399.0	69.74	11.605	323.0	...	...	...	...	399.0	69.74	11.605	323.0
1977.....	410.5	75.62	11.680	362.5	...	...	...	...	410.5	75.62	11.680	362.5
1978.....	415.0	82.54	11.673	399.8	...	...	...	...	415.0	82.54	11.673	399.8
1979.....	404.2	93.08	11.506	432.8	...	...	...	...	404.2	93.08	11.506	432.8
1980.....	390.9	107.68	11.247	473.4	...	...	...	(2)	390.9	107.68	11.247	473.4
1981.....	373.9	118.91	11.367	505.4	(3)	\$74.50	26.846	(2)	373.9	118.91	11.367	505.4
1982.....	320.9	126.72	11.567	470.4	(3)	7.00	...	(2)	320.9	126.72	11.567	470.4
1983.....	281.6	124.72	11.366	399.2	(3)	37.60	207.447	(2)	281.6	124.72	11.367	399.3
1984.....	225.4	119.54	12.141	327.1	2.9	73.27	11.607	\$2.5	228.3	118.95	12.137	329.6
1985.....	225.6	120.51	12.074	328.2	3.6	74.77	11.960	3.2	229.1	119.80	12.073	331.4
1986.....	224.4	120.20	12.082	326.0	4.2	74.74	12.004	3.8	228.6	119.37	12.081	329.7
1987.....	215.9	118.04	12.119	308.9	4.6	75.97	11.957	4.2	220.5	117.16	12.116	313.1
1988.....	208.3	120.25	12.081	302.6	4.9	77.86	11.989	4.6	213.2	119.27	12.080	307.2
1989.....	201.2	123.34	12.058	299.2	5.0	81.55	11.985	4.9	206.2	122.33	12.057	304.1
1990.....	197.6	127.00	12.041	302.1	5.0	86.05	12.042	5.2	202.6	125.98	12.041	307.3
1991.....	197.2	131.84	12.042	313.0	5.3	90.84	12.038	5.8	202.5	130.76	12.042	318.9
1992.....	202.0	133.88	12.035	325.4	5.8	95.47	11.976	6.7	207.8	132.80	12.034	332.1
1993.....	206.0	134.80	12.053	334.7	6.1	97.71	12.122	7.2	212.1	133.73	12.054	342.0
1994.....	207.9	136.15	12.029	340.5	6.3	101.09	12.027	7.6	214.2	135.12	12.029	348.2
1995.....	205.5	139.03	12.027	343.6	6.3	103.88	12.014	7.9	211.8	137.98	12.027	351.5
1996.....	170.7	141.29	12.266	295.8	3.9	103.15	12.785	5.2	174.6	140.43	12.274	300.9
1997.....	157.4	146.32	12.022	276.8	3.6	106.58	12.045	4.6	160.9	145.44	12.022	281.4
1998.....	143.6	149.95	11.959	257.6	3.2	111.58	11.735	4.2	146.8	149.12	11.955	261.8
1999.....	127.3	153.23	12.017	234.5	2.5	115.87	12.007	3.5	129.9	152.50	12.017	238.0
2000.....	116.8	158.26	11.958	221.0	2.3	120.49	11.830	3.3	119.1	157.54	11.956	224.3
2001-I.....	111.5	165.94	3.000	55.5	2.1	126.72	3.000	.8	113.6	165.21	3.000	56.3
2001-II.....	110.1	164.76	3.000	54.4	2.1	126.59	3.000	.8	112.2	164.05	3.000	55.2
2001-III.....	108.8	165.37	3.000	54.0	2.1	127.39	3.000	.8	110.9	164.66	3.000	54.8
2001-IV.....	107.5	166.20	3.000	53.6	2.0	128.27	3.000	.8	109.5	165.50	3.000	54.4
2002-I.....	106.2	171.03	3.000	54.5	2.0	132.46	3.000	.8	108.2	170.31	3.000	55.3
2002-II.....	105.2	170.88	3.000	54.0	2.0	133.17	3.000	.8	107.2	170.18	3.000	54.7
2002-III.....	104.3	171.59	3.000	53.7	2.0	134.09	3.000	.8	106.3	170.89	3.000	54.5
2002-IV.....	103.3	172.53	3.000	53.5	2.0	135.08	3.000	.8	105.3	171.84	3.000	54.3
2003-I.....	102.4	177.81	3.000	54.6	1.9	139.67	3.000	.8	104.3	177.10	3.000	55.4
2003-II.....	101.7	177.75	3.000	54.2	1.9	140.45	3.000	.8	103.6	177.05	3.000	55.0
2003-III.....	101.0	178.58	3.000	54.1	1.9	141.46	3.000	.8	103.0	177.89	3.000	54.9
2003-IV.....	100.3	179.66	3.000	54.1	1.9	142.54	3.000	.8	102.3	178.97	3.000	54.9
2004-I.....	99.6	185.43	3.000	55.4	1.9	147.57	3.000	.8	101.5	184.72	3.000	56.3
2004-II.....	99.2	185.47	3.000	55.2	1.9	148.42	3.000	.8	101.1	184.78	3.000	56.0
2004-III.....	98.8	186.44	3.000	55.3	1.9	149.50	3.000	.8	100.7	185.75	3.000	56.1
2004-IV.....	98.3	187.66	3.000	55.4	1.9	150.63	3.000	.8	100.2	186.97	3.000	56.2
2005-I.....	97.9	193.97	3.000	56.9	1.9	156.07	3.000	.9	99.7	193.26	3.000	57.8
2005-II.....	97.7	194.10	3.000	56.9	1.9	156.90	3.000	.9	99.5	193.40	3.000	57.7
2005-III.....	97.5	195.19	3.000	57.1	1.9	158.00	3.000	.9	99.3	194.50	3.000	58.0
2005-IV.....	97.2	196.54	3.000	57.3	1.9	159.16	3.000	.9	99.1	195.84	3.000	58.2
2006-I.....	96.9	203.40	3.000	59.1	1.9	165.03	3.000	.9	98.8	202.68	3.000	60.1
2006-II.....	96.9	203.59	3.000	59.2	1.9	165.89	3.000	.9	98.8	202.88	3.000	60.1
2006-III.....	96.9	204.78	3.000	59.5	1.9	167.00	3.000	.9	98.8	204.06	3.000	60.5
2006-IV.....	96.8	206.21	3.000	59.9	1.9	168.19	3.000	.9	98.7	205.50	3.000	60.8
2007-I.....	96.7	213.63	3.000	62.0	1.9	174.51	3.000	1.0	98.6	212.88	3.000	63.0
2007-II.....	96.8	213.82	3.000	62.1	1.9	175.35	3.000	1.0	98.7	213.10	3.000	63.1
2007-III.....	97.0	215.06	3.000	62.6	1.9	176.46	3.000	1.0	98.9	214.33	3.000	63.6
2007-IV.....	97.0	216.56	3.000	63.0	1.9	177.63	3.000	1.0	98.9	215.82	3.000	64.0
2008-I.....	97.0	224.32	3.000	65.3	1.9	184.26	3.000	1.0	98.9	223.56	3.000	66.3
2008-II.....	97.3	224.51	3.000	65.5	1.9	185.09	3.000	1.0	99.2	223.76	3.000	66.6
2008-III.....	97.6	225.79	3.000	66.1	1.9	186.20	3.000	1.1	99.5	225.03	3.000	67.2
2008-IV.....	97.8	227.33	3.000	66.7	1.9	187.35	3.000	1.1	99.7	226.57	3.000	67.7
2009-I.....	97.9	235.46	3.000	69.1	1.9	194.26	3.000	1.1	99.8	234.67	3.000	70.2
2009-II.....	98.3	235.63	3.000	69.5	1.9	195.09	3.000	1.1	100.2	234.85	3.000	70.6
2009-III.....	98.6	236.94	3.000	70.1	1.9	196.17	3.000	1.1	100.6	236.16	3.000	71.2
2009-IV.....	98.9	238.53	3.000	70.8	1.9	197.34	3.000	1.1	100.8	237.74	3.000	71.9
2010-I.....	99.1	247.03	3.000	73.5	1.9	204.54	3.000	1.2	101.1	246.22	3.000	74.7
2010-II.....	99.6	247.18	3.000	73.9	1.9	205.30	3.000	1.2	101.6	246.38	3.000	75.1
2010-III.....	100.1	248.53	3.000	74.6	2.0	206.36	3.000	1.2	102.1	247.73	3.000	75.9
2010-IV.....	100.5	250.18	3.000	75.4	2.0	207.49	3.000	1.2	102.4	249.37	3.000	76.6

¹ This benefit was not paid until October 17, 1980.

² Less than \$50,000.

³ Fewer than 50.

Sources:

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from I-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- Total amount computed by addition of wives and husbands amounts.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.D14.—DI Current-Payment Benefits to Aged Spouses of Disabled Workers
(Calendar years 1975–2000, and calendar quarters 2001–10)

[Numbers in thousands, amounts in millions]

Calendar period	Aged wives of disabled workers				Aged husbands of disabled workers				Aged spouses of disabled workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1975.....	60.8	\$81.11	11.490	\$56.7	0.5	\$61.62	11.721	\$0.4	61.4	\$80.94	11.492	\$57.1
1976.....	68.6	86.32	11.425	67.6	.5	64.29	12.006	.4	69.1	86.14	11.428	68.1
1977.....	70.8	92.16	11.707	76.3	.6	67.62	17.634	.7	71.4	91.95	11.744	77.1
1978.....	74.2	98.14	11.769	85.7	2.2	81.06	11.336	2.0	76.4	97.65	11.759	87.7
1979.....	76.4	109.42	11.296	94.4	2.2	85.46	11.513	2.2	78.6	108.74	11.301	96.6
1980.....	74.5	125.45	11.267	105.3	2.2	93.92	11.303	2.3	76.7	124.56	11.268	107.6
1981.....	74.3	138.43	11.416	117.4	2.1	101.23	11.329	2.4	76.4	137.41	11.414	119.8
1982.....	76.6	147.81	11.254	127.5	1.9	105.40	11.374	2.3	78.6	146.76	11.256	129.8
1983.....	73.8	146.38	12.017	129.8	1.8	101.38	11.811	2.1	75.6	145.32	12.014	131.9
1984.....	74.8	152.02	12.012	136.6	1.6	99.02	12.085	2.0	76.4	150.88	12.013	138.5
1985.....	73.9	158.29	12.006	140.5	1.6	99.57	12.049	1.9	75.5	157.07	12.007	142.3
1986.....	73.9	163.96	12.015	145.6	1.5	101.65	12.051	1.8	75.4	162.73	12.015	147.5
1987.....	73.6	166.85	11.973	147.1	1.4	102.06	12.106	1.8	75.1	165.62	11.974	148.9
1988.....	71.9	174.86	11.997	154.8	1.4	104.56	11.973	1.8	73.3	173.48	11.996	152.6
1989.....	68.5	183.40	12.038	151.3	1.4	106.63	11.949	1.8	69.9	181.85	12.037	153.1
1990.....	65.5	193.88	11.995	152.4	1.4	111.66	12.088	1.8	66.9	192.21	11.996	154.2
1991.....	62.2	204.80	12.002	152.9	1.3	122.02	12.039	1.9	63.5	203.08	12.003	154.9
1992.....	60.3	214.00	12.004	154.9	1.4	129.78	11.857	2.1	61.7	212.10	12.002	157.1
1993.....	58.7	221.70	12.016	156.3	1.5	134.82	11.984	2.3	60.1	219.60	12.016	158.6
1994.....	57.1	228.37	12.027	156.8	1.5	140.12	11.943	2.6	58.6	226.06	12.026	159.4
1995.....	55.1	238.24	12.017	157.8	1.5	147.42	12.078	2.8	56.7	235.76	12.018	160.5
1996.....	52.7	247.39	12.037	156.9	1.6	157.86	11.833	3.1	54.3	244.68	12.033	159.9
1997.....	51.3	254.04	12.009	156.6	1.7	162.09	11.997	3.3	53.0	251.13	12.009	159.8
1998.....	51.1	257.68	11.994	158.0	1.7	169.45	11.949	3.4	52.8	254.85	11.993	161.4
1999.....	50.5	259.11	12.004	156.9	1.8	171.47	12.058	3.6	52.2	256.15	12.005	160.6
2000.....	49.9	265.06	11.957	158.2	1.9	179.37	11.959	4.0	51.8	261.99	11.957	162.2
2001-I.....	49.2	274.42	3.000	40.5	1.9	188.78	3.000	1.1	51.1	271.23	3.000	41.6
2001-II.....	49.2	274.71	3.000	40.6	1.9	190.11	3.000	1.1	51.2	271.53	3.000	41.7
2001-III.....	49.3	275.00	3.000	40.7	1.9	190.45	3.000	1.1	51.2	271.79	3.000	41.8
2001-IV.....	49.2	275.36	3.000	40.7	2.0	190.87	3.000	1.1	51.2	272.11	3.000	41.8
2002-I.....	49.1	283.51	3.000	41.8	2.0	196.27	3.000	1.2	51.1	280.13	3.000	42.9
2002-II.....	49.3	284.14	3.000	42.0	2.0	196.05	3.000	1.2	51.3	280.70	3.000	43.2
2002-III.....	49.5	284.85	3.000	42.3	2.0	196.09	3.000	1.2	51.5	281.37	3.000	43.5
2002-IV.....	49.5	285.61	3.000	42.4	2.0	196.56	3.000	1.2	51.5	282.09	3.000	43.6
2003-I.....	49.5	294.73	3.000	43.7	2.0	202.64	3.000	1.2	51.5	291.07	3.000	45.0
2003-II.....	49.7	295.76	3.000	44.1	2.1	202.69	3.000	1.3	51.8	292.04	3.000	45.4
2003-III.....	50.0	296.86	3.000	44.5	2.1	203.00	3.000	1.3	52.1	293.09	3.000	45.8
2003-IV.....	50.1	297.99	3.000	44.8	2.1	203.73	3.000	1.3	52.2	294.17	3.000	46.1
2004-I.....	50.1	308.14	3.000	46.3	2.1	210.37	3.000	1.3	52.2	304.16	3.000	47.7
2004-II.....	50.5	309.53	3.000	46.9	2.1	210.64	3.000	1.4	52.6	305.50	3.000	48.2
2004-III.....	50.8	310.96	3.000	47.4	2.2	211.17	3.000	1.4	53.0	306.88	3.000	48.8
2004-IV.....	51.0	312.37	3.000	47.8	2.2	212.04	3.000	1.4	53.2	308.25	3.000	49.2
2005-I.....	51.1	323.52	3.000	49.6	2.2	219.26	3.000	1.4	53.3	319.22	3.000	51.1
2005-II.....	51.6	325.14	3.000	50.3	2.2	219.61	3.000	1.5	53.8	320.79	3.000	51.8
2005-III.....	52.0	326.74	3.000	51.0	2.2	220.21	3.000	1.5	54.3	322.34	3.000	52.5
2005-IV.....	52.3	328.28	3.000	51.5	2.3	221.22	3.000	1.5	54.6	323.85	3.000	53.0
2006-I.....	52.5	340.34	3.000	53.6	2.3	229.02	3.000	1.6	54.7	335.72	3.000	55.1
2006-II.....	53.0	342.00	3.000	54.4	2.3	229.41	3.000	1.6	55.3	337.32	3.000	56.0
2006-III.....	53.5	343.58	3.000	55.1	2.3	230.01	3.000	1.6	55.8	338.86	3.000	56.7
2006-IV.....	53.7	345.07	3.000	55.6	2.3	231.08	3.000	1.6	56.1	340.31	3.000	57.3
2007-I.....	53.9	357.93	3.000	57.9	2.4	239.56	3.000	1.7	56.3	352.97	3.000	59.6
2007-II.....	54.5	359.50	3.000	58.8	2.4	240.03	3.000	1.7	56.9	354.50	3.000	60.5
2007-III.....	55.0	360.99	3.000	59.5	2.4	240.70	3.000	1.7	57.4	355.95	3.000	61.3
2007-IV.....	55.3	362.38	3.000	60.1	2.4	241.81	3.000	1.8	57.7	357.32	3.000	61.9
2008-I.....	55.5	375.70	3.000	62.5	2.4	250.64	3.000	1.8	57.9	370.44	3.000	64.4
2008-II.....	56.0	377.17	3.000	63.4	2.5	251.06	3.000	1.9	58.5	371.86	3.000	65.3
2008-III.....	56.6	378.58	3.000	64.2	2.5	251.71	3.000	1.9	59.0	373.23	3.000	66.1
2008-IV.....	56.9	379.89	3.000	64.8	2.5	252.89	3.000	1.9	59.4	374.53	3.000	66.7
2009-I.....	57.1	393.73	3.000	67.4	2.5	262.15	3.000	2.0	59.6	388.16	3.000	69.4
2009-II.....	57.7	395.14	3.000	68.4	2.5	262.58	3.000	2.0	60.2	389.54	3.000	70.4
2009-III.....	58.2	396.51	3.000	69.2	2.6	263.24	3.000	2.0	60.8	390.87	3.000	71.3
2009-IV.....	58.5	397.78	3.000	69.8	2.6	264.42	3.000	2.1	61.1	392.13	3.000	71.9
2010-I.....	58.8	412.19	3.000	72.7	2.6	274.07	3.000	2.1	61.4	406.33	3.000	74.8
2010-II.....	59.4	413.62	3.000	73.7	2.6	274.55	3.000	2.2	62.0	407.72	3.000	75.9
2010-III.....	59.9	415.00	3.000	74.6	2.7	275.28	3.000	2.2	62.6	409.08	3.000	76.8
2010-IV.....	60.3	416.31	3.000	75.3	2.7	276.52	3.000	2.2	63.0	410.38	3.000	77.5

Sources:

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from 1-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- Total amount computed by addition of wives and husbands amounts.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.D15.—DI Current-Payment Benefits to Total Spouses of Disabled Workers
(Calendar years 1975-2000, and calendar quarters 2001-10)

[Numbers in thousands, amounts in millions]

Calendar period	Total wives of disabled workers				Total husbands of disabled workers				Total spouses of disabled workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1975.....	428.3	\$67.31	11.514	\$331.9	0.5	\$61.62	11.721	\$0.4	428.8	\$67.30	11.515	\$332.3
1976.....	467.6	72.17	11.574	390.6	.5	64.29	12.006	.4	468.2	72.16	11.574	391.0
1977.....	481.2	78.05	11.684	438.9	.6	67.62	17.634	.7	481.9	78.04	11.691	439.6
1978.....	489.2	84.91	11.690	485.5	2.2	81.06	11.336	2.0	491.3	84.89	11.688	487.5
1979.....	480.6	95.68	11.468	527.3	2.2	85.46	11.513	2.2	482.8	95.63	11.468	529.5
1980.....	465.4	110.52	11.251	578.7	2.2	93.92	11.303	2.3	467.6	110.45	11.251	581.0
1981.....	448.2	122.15	11.376	622.8	2.1	101.21	11.340	2.4	450.3	122.05	11.376	625.2
1982.....	397.5	130.79	11.499	597.9	1.9	105.35	11.374	2.3	399.5	130.66	11.498	600.2
1983.....	355.4	129.22	11.519	529.0	1.8	101.20	12.014	2.2	357.2	129.08	11.521	531.2
1984.....	300.2	127.63	12.103	463.7	4.6	82.50	11.813	4.5	304.7	126.96	12.100	468.1
1985.....	299.5	129.84	12.053	468.6	5.1	82.34	11.993	5.1	304.6	129.04	12.053	473.7
1986.....	298.4	131.04	12.061	471.6	5.7	81.81	12.019	5.6	304.0	130.12	12.061	477.2
1987.....	289.6	130.45	12.071	456.0	6.0	82.17	12.001	5.9	295.6	129.47	12.070	461.9
1988.....	280.2	134.26	12.053	453.4	6.4	83.91	11.985	6.4	286.6	133.15	12.052	459.8
1989.....	269.7	138.60	12.051	450.5	6.4	87.07	11.975	6.7	276.1	137.41	12.050	457.2
1990.....	263.1	143.66	12.025	454.5	6.4	91.50	12.054	7.0	269.5	142.42	12.026	461.5
1991.....	259.4	149.34	12.029	466.0	6.6	97.03	12.038	7.8	266.0	148.04	12.029	473.8
1992.....	262.3	152.31	12.025	480.3	7.2	102.08	11.947	8.8	269.5	150.96	12.024	489.1
1993.....	264.7	154.06	12.041	491.0	7.6	104.84	12.088	9.6	272.2	152.69	12.042	500.6
1994.....	265.0	156.02	12.029	497.3	7.8	108.77	12.006	10.2	272.8	154.66	12.028	507.5
1995.....	260.6	160.01	12.024	501.4	7.9	112.43	12.031	10.6	268.5	158.62	12.024	512.0
1996.....	223.3	166.32	12.185	452.6	5.6	119.30	12.414	8.3	228.9	165.17	12.189	460.9
1997.....	208.7	172.81	12.017	433.4	5.3	124.33	12.025	7.9	213.9	171.62	12.018	441.2
1998.....	194.8	178.22	11.972	415.6	4.9	131.65	11.830	7.6	199.7	177.08	11.969	423.2
1999.....	177.8	183.28	12.012	391.4	4.3	138.61	12.032	7.2	182.1	182.22	12.012	398.6
2000.....	166.7	190.24	11.958	379.2	4.1	146.86	11.901	7.2	170.8	189.19	11.957	386.4
2001-I.....	160.7	199.16	3.000	96.0	4.0	156.19	3.000	1.9	164.7	198.11	3.000	97.9
2001-II.....	159.4	198.74	3.000	95.0	4.0	157.11	3.000	1.9	163.4	197.72	3.000	96.9
2001-III.....	158.1	199.55	3.000	94.6	4.0	158.04	3.000	1.9	162.1	198.52	3.000	96.5
2001-IV.....	156.7	200.48	3.000	94.3	4.0	159.02	3.000	1.9	160.7	199.45	3.000	96.2
2002-I.....	155.3	206.59	3.000	96.3	4.0	164.10	3.000	2.0	159.3	205.52	3.000	98.2
2002-II.....	154.5	207.01	3.000	96.0	4.0	164.65	3.000	2.0	158.5	205.94	3.000	97.9
2002-III.....	153.8	208.02	3.000	96.0	4.0	165.41	3.000	2.0	157.8	206.94	3.000	97.9
2002-IV.....	152.8	209.16	3.000	95.9	4.0	166.40	3.000	2.0	156.8	208.07	3.000	97.9
2003-I.....	151.8	215.90	3.000	98.4	4.0	171.97	3.000	2.1	155.8	214.77	3.000	100.4
2003-II.....	151.4	216.51	3.000	98.4	4.0	172.61	3.000	2.1	155.4	215.38	3.000	100.4
2003-III.....	151.0	217.72	3.000	98.6	4.0	173.52	3.000	2.1	155.0	216.58	3.000	100.7
2003-IV.....	150.4	219.05	3.000	98.8	4.0	174.63	3.000	2.1	154.4	217.89	3.000	101.0
2004-I.....	149.8	226.49	3.000	101.8	4.0	180.70	3.000	2.2	153.8	225.29	3.000	103.9
2004-II.....	149.7	227.31	3.000	102.1	4.0	181.46	3.000	2.2	153.7	226.11	3.000	104.3
2004-III.....	149.6	228.74	3.000	102.7	4.1	182.44	3.000	2.2	153.7	227.52	3.000	104.9
2004-IV.....	149.3	230.26	3.000	103.2	4.1	183.61	3.000	2.2	153.4	229.02	3.000	105.4
2005-I.....	149.0	238.43	3.000	106.6	4.1	190.17	3.000	2.3	153.1	237.14	3.000	108.9
2005-II.....	149.3	239.41	3.000	107.2	4.1	190.92	3.000	2.3	153.4	238.11	3.000	109.5
2005-III.....	149.5	240.99	3.000	108.1	4.1	191.91	3.000	2.4	153.6	239.67	3.000	110.5
2005-IV.....	149.5	242.63	3.000	108.8	4.1	193.12	3.000	2.4	153.6	241.30	3.000	111.2
2006-I.....	149.4	251.50	3.000	112.7	4.1	200.15	3.000	2.5	153.5	250.12	3.000	115.2
2006-II.....	149.9	252.52	3.000	113.6	4.2	200.92	3.000	2.5	154.1	251.13	3.000	116.1
2006-III.....	150.4	254.13	3.000	114.6	4.2	201.93	3.000	2.5	154.6	252.71	3.000	117.2
2006-IV.....	150.6	255.78	3.000	115.5	4.2	203.19	3.000	2.6	154.8	254.35	3.000	118.1
2007-I.....	150.6	265.29	3.000	119.9	4.2	210.84	3.000	2.7	154.9	263.81	3.000	122.6
2007-II.....	151.3	266.27	3.000	120.9	4.3	211.57	3.000	2.7	155.6	264.78	3.000	123.6
2007-III.....	152.0	267.85	3.000	122.1	4.3	212.54	3.000	2.7	156.2	266.34	3.000	124.8
2007-IV.....	152.3	269.48	3.000	123.1	4.3	213.78	3.000	2.8	156.6	267.95	3.000	125.9
2008-I.....	152.5	279.38	3.000	127.8	4.3	221.72	3.000	2.9	156.8	277.80	3.000	130.7
2008-II.....	153.4	280.30	3.000	129.0	4.4	222.39	3.000	2.9	157.7	278.70	3.000	131.9
2008-III.....	154.1	281.84	3.000	130.3	4.4	223.35	3.000	2.9	158.5	280.23	3.000	133.3
2008-IV.....	154.6	283.44	3.000	131.5	4.4	224.63	3.000	3.0	159.0	281.81	3.000	134.5
2009-I.....	155.0	293.76	3.000	136.6	4.4	232.95	3.000	3.1	159.4	292.07	3.000	139.7
2009-II.....	155.9	294.62	3.000	137.8	4.5	233.63	3.000	3.1	160.4	292.93	3.000	141.0
2009-III.....	156.8	296.15	3.000	139.3	4.5	234.55	3.000	3.2	161.3	294.43	3.000	142.5
2009-IV.....	157.4	297.73	3.000	140.6	4.5	235.79	3.000	3.2	162.0	296.01	3.000	143.8
2010-I.....	157.9	308.49	3.000	146.1	4.5	244.44	3.000	3.3	162.4	306.70	3.000	149.5
2010-II.....	159.0	309.34	3.000	147.6	4.6	245.11	3.000	3.4	163.6	307.54	3.000	150.9
2010-III.....	160.1	310.88	3.000	149.3	4.6	246.02	3.000	3.4	164.7	309.06	3.000	152.7
2010-IV.....	160.8	312.49	3.000	150.7	4.6	247.26	3.000	3.4	165.4	310.66	3.000	154.2

Source: Total amounts computed by addition of corresponding detail shown earlier.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.D16.—DI Current-Payment Benefits to Children of Disabled Workers
(Calendar years 1975-2000, and calendar quarters 2001-10)

[Numbers in thousands, amounts in millions]

Calendar period	Minor children of disabled workers				Disabled children of disabled workers				Student children of disabled workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1975.....	1,179.6	\$58.50	11.471	\$791.6	22.1	\$84.52	11.569	\$21.6	131.1	\$87.28	11.239	\$128.7
1976.....	1,281.1	63.22	11.553	935.7	25.9	89.83	11.510	26.8	155.1	93.38	11.579	167.7
1977.....	1,302.2	69.66	11.642	1,056.1	28.2	96.22	11.665	31.6	165.6	101.57	11.726	197.3
1978.....	1,311.1	77.29	11.617	1,177.2	30.6	104.51	11.649	37.3	169.8	111.23	11.557	218.3
1979.....	1,270.0	88.69	11.436	1,288.1	31.7	116.66	11.490	42.5	164.4	126.86	11.420	238.2
1980.....	1,213.3	104.28	11.214	1,418.9	32.4	135.50	11.246	49.4	157.4	150.05	11.175	264.0
1981.....	1,149.7	116.29	11.317	1,513.1	33.0	151.38	11.372	56.8	167.3	169.08	10.880	307.8
1982.....	984.1	125.36	11.529	1,422.4	31.7	164.40	11.439	59.7	55.3	168.42	20.962	195.1
1983.....	877.3	125.11	11.985	1,315.5	29.8	165.18	12.015	59.1	37.0	176.71	16.593	108.4
1984.....	851.0	132.30	12.074	1,359.4	30.6	172.31	12.014	63.3	35.6	188.10	11.591	77.6
1985.....	877.5	135.30	11.985	1,423.0	32.2	177.91	11.976	68.6	30.6	197.68	9.789	59.2
1986.....	906.9	137.06	11.983	1,489.5	33.9	183.39	11.983	74.5	31.9	204.78	9.116	59.6
1987.....	916.2	137.11	12.006	1,508.3	35.1	187.02	11.981	78.6	32.3	209.98	9.324	63.2
1988.....	913.5	141.30	12.017	1,551.2	35.7	195.94	11.998	83.9	34.3	221.78	9.062	68.9
1989.....	901.4	145.38	12.033	1,576.8	35.9	206.53	12.016	89.0	34.7	236.90	8.927	73.3
1990.....	916.0	150.32	12.009	1,653.6	36.5	218.72	11.993	95.9	35.4	242.20	9.297	79.8
1991.....	955.7	157.18	11.997	1,802.2	37.8	231.54	11.989	105.1	34.2	251.73	9.540	82.0
1992.....	1,037.4	160.72	11.973	1,996.1	40.1	240.28	11.974	115.5	34.4	258.46	9.905	88.0
1993.....	1,132.4	163.47	12.001	2,221.4	43.8	246.27	11.966	129.1	39.6	262.25	9.516	98.8
1994.....	1,230.4	166.61	11.979	2,455.6	46.9	253.17	11.994	142.3	41.3	267.58	9.455	104.5
1995.....	1,303.6	171.91	11.999	2,688.9	49.4	261.81	12.014	155.4	43.2	275.88	9.612	114.4
1996.....	1,362.8	181.19	11.918	2,942.8	51.7	272.38	11.981	168.6	40.8	288.75	10.748	126.8
1997.....	1,356.8	189.43	12.009	3,086.5	52.4	284.06	12.019	178.9	41.0	301.56	10.343	127.8
1998.....	1,357.9	196.50	12.003	3,202.7	53.5	294.44	12.009	189.2	41.8	310.16	10.145	131.7
1999.....	1,368.9	202.74	11.998	3,329.9	54.9	301.26	12.042	199.2	43.7	313.98	10.138	139.1
2000.....	1,377.1	210.68	12.008	3,483.8	56.0	312.64	12.024	210.6	42.6	322.79	10.578	145.6
2001-I.....	1,375.5	220.78	3.000	911.0	56.9	325.48	3.000	55.5	41.1	339.04	3.050	42.5
2001-II.....	1,378.6	221.06	3.000	914.3	57.2	325.44	3.000	55.8	50.1	346.26	3.350	58.2
2001-III.....	1,381.6	222.19	3.000	920.9	57.5	326.13	3.000	56.3	36.3	346.62	2.100	26.4
2001-IV.....	1,383.2	223.60	3.000	927.9	57.8	327.08	3.000	56.7	26.5	345.81	3.100	28.4
2002-I.....	1,384.4	230.40	3.000	956.9	58.0	336.68	3.000	58.6	39.7	363.38	3.050	44.0
2002-II.....	1,389.7	230.73	3.000	962.0	58.3	337.05	3.000	59.0	50.0	366.45	3.350	61.4
2002-III.....	1,394.8	231.89	3.000	970.3	58.6	337.85	3.000	59.4	36.7	364.36	2.100	28.1
2002-IV.....	1,398.4	233.38	3.000	979.1	58.9	338.94	3.000	59.9	27.1	362.46	3.100	30.5
2003-I.....	1,401.3	240.77	3.000	1,012.2	59.1	349.35	3.000	61.9	40.9	381.37	3.050	47.6
2003-II.....	1,408.1	241.17	3.000	1,018.8	59.4	349.88	3.000	62.3	51.6	384.72	3.350	66.5
2003-III.....	1,414.6	242.45	3.000	1,028.9	59.7	350.84	3.000	62.8	37.9	382.73	2.100	30.4
2003-IV.....	1,419.6	244.09	3.000	1,039.5	59.9	352.11	3.000	63.3	28.0	381.02	3.100	33.1
2004-I.....	1,423.6	252.12	3.000	1,076.8	60.1	363.42	3.000	65.5	42.3	401.45	3.050	51.8
2004-II.....	1,431.7	252.62	3.000	1,085.0	60.4	364.10	3.000	66.0	53.3	405.02	3.350	72.4
2004-III.....	1,439.4	254.02	3.000	1,096.9	60.7	365.23	3.000	66.6	39.1	402.89	2.100	33.1
2004-IV.....	1,445.4	255.79	3.000	1,109.1	61.0	366.67	3.000	67.1	28.9	401.00	3.100	36.0
2005-I.....	1,450.6	264.51	3.000	1,151.1	61.3	378.92	3.000	69.6	43.7	422.82	3.050	56.4
2005-II.....	1,460.0	265.08	3.000	1,161.0	61.6	379.74	3.000	70.2	55.1	426.40	3.350	78.8
2005-III.....	1,469.1	266.58	3.000	1,174.9	62.0	381.02	3.000	70.9	40.4	423.91	2.100	36.0
2005-IV.....	1,476.3	268.45	3.000	1,188.9	62.3	382.60	3.000	71.5	30.0	421.61	3.100	39.2
2006-I.....	1,482.5	277.89	3.000	1,236.0	62.6	395.84	3.000	74.3	45.2	444.70	3.050	61.4
2006-II.....	1,493.1	278.48	3.000	1,247.4	63.0	396.76	3.000	75.0	57.1	448.13	3.350	85.7
2006-III.....	1,503.3	280.04	3.000	1,262.9	63.4	398.15	3.000	75.7	41.9	445.09	2.100	39.1
2006-IV.....	1,511.5	281.97	3.000	1,278.6	63.8	399.84	3.000	76.5	31.0	442.14	3.100	42.5
2007-I.....	1,518.6	292.13	3.000	1,330.9	64.1	414.10	3.000	79.6	46.8	466.43	3.050	66.5
2007-II.....	1,529.9	292.69	3.000	1,343.3	64.5	415.07	3.000	80.3	58.9	469.74	3.350	92.7
2007-III.....	1,540.7	294.27	3.000	1,360.1	64.9	416.53	3.000	81.1	43.2	466.26	2.100	42.3
2007-IV.....	1,549.5	296.25	3.000	1,377.1	65.3	418.30	3.000	82.0	31.9	462.85	3.100	45.8
2008-I.....	1,557.1	306.85	3.000	1,433.4	65.6	433.21	3.000	85.3	48.2	488.07	3.050	71.7
2008-II.....	1,569.1	307.37	3.000	1,446.9	66.1	434.24	3.000	86.1	60.7	491.44	3.350	99.9
2008-III.....	1,580.6	308.97	3.000	1,465.1	66.6	435.75	3.000	87.0	44.5	487.70	2.100	45.5
2008-IV.....	1,590.0	310.98	3.000	1,483.4	67.0	437.60	3.000	87.9	32.9	484.04	3.100	49.4
2009-I.....	1,598.2	322.05	3.000	1,544.1	67.3	453.19	3.000	91.5	49.6	510.35	3.050	77.2
2009-II.....	1,610.8	322.53	3.000	1,558.6	67.8	454.25	3.000	92.4	62.5	513.83	3.350	107.5
2009-III.....	1,622.8	324.15	3.000	1,578.1	68.3	455.82	3.000	93.4	45.8	509.88	2.100	49.0
2009-IV.....	1,632.8	326.20	3.000	1,597.8	68.7	457.74	3.000	94.4	33.9	505.99	3.100	53.1
2010-I.....	1,641.4	337.75	3.000	1,663.2	69.1	474.03	3.000	98.3	51.1	533.47	3.050	83.1
2010-II.....	1,654.7	338.20	3.000	1,678.9	69.6	475.13	3.000	99.3	64.3	537.11	3.350	115.8
2010-III.....	1,667.5	339.85	3.000	1,700.1	70.2	476.77	3.000	100.3	47.1	533.01	2.100	52.8
2010-IV.....	1,678.0	341.95	3.000	1,721.4	70.6	478.77	3.000	101.4	34.9	529.00	3.100	57.2

Sources:

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from I-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.D17.—DI Current-Payment Benefits to Total Children of Disabled Workers
(Calendar years 1975-2000, and calendar quarters 2001-10)
[Numbers in thousands, amounts in millions]

Calendar period	Total children of disabled workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount
1975	1,332.9	\$61.76	11.441	\$941.9
1976	1,462.1	66.89	11.556	1,130.2
1977	1,496.0	73.69	11.655	1,285.0
1978	1,511.6	81.66	11.609	1,432.8
1979	1,466.1	93.58	11.435	1,568.9
1980	1,403.2	110.14	11.209	1,732.3
1981	1,350.0	123.69	11.244	1,877.6
1982	1,071.1	128.74	12.163	1,677.1
1983	944.1	128.39	12.235	1,483.0
1984	917.2	135.80	12.046	1,500.3
1985	940.3	138.79	11.883	1,550.8
1986	972.7	140.90	11.847	1,623.6
1987	983.6	141.28	11.874	1,650.0
1988	983.5	146.09	11.860	1,704.0
1989	971.9	150.90	11.858	1,739.2
1990	988.0	156.15	11.857	1,829.2
1991	1,027.7	163.06	11.870	1,989.2
1992	1,111.9	166.61	11.874	2,199.6
1993	1,215.8	169.67	11.874	2,449.4
1994	1,318.6	172.85	11.857	2,702.4
1995	1,396.1	178.31	11.886	2,958.8
1996	1,455.3	187.44	11.870	3,238.1
1997	1,450.2	196.02	11.937	3,393.3
1998	1,453.3	203.38	11.921	3,523.6
1999	1,467.5	209.74	11.918	3,668.2
2000	1,475.8	217.79	11.947	3,840.0
2001-I	1,473.4	228.14	3.002	1,009.0
2001-II	1,485.9	229.30	3.018	1,028.2
2001-III	1,475.4	229.32	2.966	1,003.6
2001-IV	1,467.5	229.89	3.003	1,013.0
2002-I	1,482.1	238.13	3.002	1,059.5
2002-II	1,498.1	239.40	3.018	1,082.4
2002-III	1,490.1	239.34	2.966	1,057.8
2002-IV	1,484.5	239.94	3.003	1,069.5
2003-I	1,501.3	248.88	3.002	1,121.7
2003-II	1,519.1	250.30	3.018	1,147.7
2003-III	1,512.2	250.26	2.965	1,122.2
2003-IV	1,507.5	250.94	3.003	1,135.9
2004-I	1,526.0	260.65	3.002	1,194.1
2004-II	1,545.4	262.24	3.019	1,223.4
2004-III	1,539.2	262.22	2.965	1,196.5
2004-IV	1,535.4	262.94	3.003	1,212.2
2005-I	1,555.5	273.47	3.002	1,277.1
2005-II	1,576.8	275.20	3.019	1,310.0
2005-III	1,571.5	275.17	2.964	1,281.7
2005-IV	1,568.5	275.93	3.003	1,299.6
2006-I	1,590.4	287.28	3.002	1,371.6
2006-II	1,613.2	289.10	3.019	1,408.1
2006-III	1,608.5	289.02	2.964	1,377.8
2006-IV	1,606.3	289.76	3.003	1,397.6
2007-I	1,629.4	301.93	3.002	1,477.0
2007-II	1,653.3	303.77	3.019	1,516.3
2007-III	1,648.7	303.63	2.963	1,483.5
2007-IV	1,646.7	304.33	3.003	1,504.8
2008-I	1,670.9	317.04	3.002	1,590.4
2008-II	1,695.9	318.90	3.019	1,632.9
2008-III	1,691.6	318.69	2.963	1,597.6
2008-IV	1,689.9	319.38	3.003	1,620.7
2009-I	1,715.1	332.64	3.002	1,712.8
2009-II	1,741.1	334.53	3.019	1,758.6
2009-III	1,736.9	334.26	2.963	1,720.5
2009-IV	1,735.3	334.93	3.003	1,745.3
2010-I	1,761.6	348.77	3.002	1,844.6
2010-II	1,788.7	350.69	3.019	1,894.0
2010-III	1,784.8	350.38	2.963	1,853.2
2010-IV	1,783.5	351.04	3.003	1,880.1

Sources:

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from 1-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.D18.—DI Non-Current-Payment Benefits
(Calendar years 1975-2010)

[Numbers in thousands, amounts in millions]

Year	Disabled workers						Spouses of disabled workers		Children of disabled workers		Total amount
	Awards during year		Average number of months of retroactivity	Benefit increase factor	All other factors	Non-current-payment benefits	Ratio to amount for disabled worker (percent)	Non-current-payment benefits	Ratio to amount for disabled worker (percent)	Non-current-payment benefits	
	Number	Average benefit									
1975	592.0	\$241.21	6.525	0.972	0.902	\$817.6	6.48	\$53.0	21.91	\$179.2	\$1,049.7
1976	551.5	267.45	6.620	.974	.939	892.8	6.30	56.3	22.19	198.1	1,147.1
1977	568.9	292.28	6.819	.977	.938	1,039.5	6.11	63.5	20.98	218.1	1,321.1
1978	490.8	324.33	6.443	.975	.832	831.8	6.48	53.9	26.91	223.8	1,109.5
1979	440.5	362.95	6.089	.962	.844	791.3	6.48	51.2	28.47	225.3	1,067.8
1980	420.3	398.85	6.472	.948	.889	914.0	6.25	57.1	27.42	250.6	1,221.7
1981	381.0	429.12	7.264	.959	.926	1,054.5	5.61	59.2	24.52	258.5	1,372.2
1982	336.1	443.74	7.535	.972	.896	978.8	5.33	52.2	20.21	197.8	1,228.8
1983	428.5	446.46	7.708	1.000	1.048	1,545.2	4.88	75.4	15.85	244.9	1,865.5
1984	410.0	458.44	8.335	.977	1.014	1,552.1	4.38	68.0	15.52	240.9	1,861.0
1985	416.1	473.65	8.497	.977	1.027	1,678.9	4.23	71.0	15.35	257.7	2,007.6
1986	424.9	478.30	9.054	.978	1.019	1,833.0	3.84	70.3	14.55	266.6	2,170.0
1987	420.3	508.04	9.178	.990	1.002	1,944.0	3.59	69.7	14.22	276.4	2,290.1
1988	415.3	538.08	9.191	.970	1.027	2,045.4	3.38	69.1	14.40	294.5	2,409.0
1989	430.7	565.49	9.442	.970	.964	2,151.2	3.07	66.0	13.79	296.6	2,513.8
1990	472.1	597.61	9.481	.970	.952	2,470.4	2.80	69.1	13.36	330.0	2,869.4
1991	540.8	614.80	9.834	.970	.941	2,982.9	2.55	76.0	12.91	385.0	3,443.9
1992	642.1	619.96	10.275	.970	.913	3,623.4	2.30	83.3	12.79	463.4	4,170.1
1993	637.4	638.37	10.477	.970	.970	4,012.4	1.79	71.9	16.53	663.1	4,747.4
1994	631.9	666.19	10.706	.970	.957	4,185.0	1.70	71.0	17.33	725.3	4,981.3
1995	645.6	693.79	10.775	.970	.922	4,318.2	1.51	65.3	17.41	752.0	5,135.4
1996	624.3	714.40	10.881	.970	.975	4,590.0	1.18	54.0	17.34	795.7	5,439.7
1997	587.7	734.09	10.507	.970	.835	3,672.5	1.02	37.4	19.18	704.6	4,414.5
1998	608.4	747.42	10.436	.970	.799	3,678.6	.92	33.8	19.73	725.9	4,438.3
1999	620.6	782.90	9.986	.970	.928	4,366.0	.78	34.2	17.66	771.3	5,171.5
2000	621.3	835.44	9.684	.970	1.010	4,923.5	.70	34.5	16.85	829.8	5,787.8
2001	636.6	884.45	9.400	.965	1.000	5,110.0	.70	35.8	17.00	868.7	6,014.5
2002	662.9	930.23	9.000	.966	1.000	5,359.8	.70	37.5	17.00	911.2	6,308.5
2003	685.2	979.48	9.000	.965	1.000	5,827.2	.70	40.8	17.00	990.6	6,858.6
2004	707.4	1,031.27	9.000	.964	1.000	6,326.1	.70	44.3	17.00	1,075.4	7,445.8
2005	732.7	1,084.28	9.000	.962	1.000	6,881.6	.70	48.2	17.00	1,169.9	8,099.7
2006	758.1	1,136.74	9.000	.961	1.000	7,455.4	.70	52.2	17.00	1,267.4	8,775.0
2007	780.1	1,189.93	9.000	.961	1.000	8,029.4	.70	56.2	17.00	1,365.0	9,450.6
2008	803.7	1,244.15	9.000	.961	1.000	8,648.8	.70	60.5	17.00	1,470.3	10,179.6
2009	826.9	1,300.67	9.000	.961	1.000	9,302.9	.70	65.1	17.00	1,581.5	10,949.6
2010	852.5	1,359.59	9.000	.961	1.000	10,025.1	.70	70.2	17.00	1,704.3	11,799.5

Sources:

- Number and average benefit shown earlier.
- Historical average number of months of retroactivity based on SSA administrative records. Future months of retroactivity projected based on historical trend.
- Benefit increase factor computed as 1 divided by sum of (a) 1, and (b) general benefit increase occurring in that period times number of months for which that increase did not apply divided by 12 (for years) or 3 (for quarters).
- All other factors computed historically by dividing (a) non-current-payment benefits by (b) number of awards times average benefit times average number of months of retroactivity times benefit increase factor.
- Historical total non-current-payment benefits computed by subtracting current-payment benefits for disabled workers, spouses, and children (shown earlier) from total benefits from Treasury Statement of Account. Historical non-current-payment benefits for disabled workers, spouses, and children prepared by Office of the Chief Actuary. Future non-current-payment benefits for disabled workers computed as number of awards times average benefit times average number of months of retroactivity times benefit increase factor times all other factors. Future non-current-payment benefits for spouses or children of disabled workers computed by applying corresponding ratio to amount for disabled workers.
- Historical ratios of amount for spouses or children of disabled workers to amount for disabled workers computed by dividing corresponding figures. Future ratios projected based on historical trend.
- Total amount is sum of non-current-payment benefits to disabled workers and spouses and children of disabled workers.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.D19.—DI Current-Payment, Non-Current-Payment, and Total Benefits for All Beneficiaries
(Calendar years 1975-2000, and calendar quarters 2001-10)
[In millions]

Calendar period	Total disabled workers			Total spouses of disabled workers			Total children of disabled workers			Total DI beneficiaries		
	Current-payment	Non-current-payment	Total	Current-payment	Non-current-payment	Total	Current-payment	Non-current-payment	Total	Current-payment	Non-current-payment	Total
1975.....	\$6,090.0	\$817.6	\$6,907.6	\$332.3	\$53.0	\$385.3	\$941.9	\$179.2	\$1,121.0	\$7,364.2	\$1,049.7	\$8,413.9
1976.....	7,297.4	892.8	8,190.1	391.0	56.3	447.3	1,130.2	198.1	1,328.3	8,818.6	1,147.1	9,965.7
1977.....	8,417.0	1,039.5	9,456.5	439.6	63.5	503.1	1,285.0	218.1	1,503.0	10,141.6	1,321.1	11,462.6
1978.....	9,483.0	831.8	10,314.8	487.5	53.9	541.4	1,432.8	223.8	1,656.6	11,403.4	1,109.5	12,512.9
1979.....	10,541.6	791.3	11,332.8	529.5	51.2	580.7	1,568.9	225.3	1,794.1	12,639.9	1,067.8	13,707.7
1980.....	11,902.5	914.0	12,816.5	581.0	57.1	638.1	1,732.3	250.6	1,982.9	14,215.7	1,221.7	15,437.5
1981.....	13,324.4	1,054.5	14,378.8	625.2	59.2	684.4	1,877.6	258.5	2,136.2	15,827.3	1,372.2	17,199.4
1982.....	13,831.4	978.8	14,810.2	600.2	52.2	652.4	1,677.1	197.8	1,874.9	16,108.7	1,228.8	17,337.5
1983.....	13,650.5	1,545.2	15,195.7	531.2	75.4	606.6	1,483.0	244.9	1,727.9	15,664.7	1,865.5	17,530.2
1984.....	14,070.6	1,552.1	15,622.7	468.1	68.0	536.1	1,500.3	240.9	1,741.2	16,039.1	1,861.0	17,900.1
1985.....	14,803.7	1,678.9	16,482.6	473.7	71.0	544.7	1,550.8	257.7	1,808.5	16,828.3	2,007.6	18,835.9
1986.....	15,576.0	1,833.0	17,409.1	477.2	70.3	547.5	1,623.6	266.6	1,890.2	17,676.8	2,170.0	19,846.8
1987.....	16,109.5	1,944.0	18,053.4	461.9	69.7	531.6	1,650.0	276.4	1,926.4	18,221.4	2,290.1	20,511.5
1988.....	17,119.3	2,045.4	19,164.7	459.8	69.1	528.9	1,704.0	294.5	1,998.5	19,283.2	2,409.0	21,692.2
1989.....	18,163.3	2,151.2	20,314.5	457.2	66.0	523.2	1,739.2	296.6	2,035.7	20,359.6	2,513.8	22,873.4
1990.....	19,643.1	2,470.4	22,113.5	461.5	69.1	530.6	1,829.2	330.0	2,159.2	21,933.8	2,869.4	24,803.3
1991.....	21,754.8	2,982.9	24,737.7	473.8	76.0	549.7	1,989.2	385.0	2,374.3	24,217.8	3,443.9	27,661.7
1992.....	24,232.4	3,623.4	27,855.8	489.1	83.3	572.4	2,199.6	463.4	2,663.0	26,921.1	4,170.1	31,091.2
1993.....	26,900.3	4,012.4	30,912.8	500.6	71.9	572.4	2,449.4	663.1	3,112.5	29,850.3	4,747.4	34,597.7
1994.....	29,525.5	4,185.0	33,710.5	507.5	71.0	578.5	2,702.4	725.3	3,427.7	32,735.5	4,981.3	37,716.8
1995.....	32,292.0	4,318.2	36,610.2	512.0	65.3	577.3	2,958.8	752.0	3,710.8	35,762.8	5,135.4	40,898.2
1996.....	35,035.3	4,590.0	39,625.3	460.9	54.0	514.9	3,238.1	795.7	4,033.8	38,734.3	5,439.7	44,173.9
1997.....	37,410.3	3,672.5	41,082.8	441.2	37.4	478.7	3,393.3	704.6	4,097.9	41,244.8	4,414.5	45,659.3
1998.....	39,788.4	3,678.6	43,467.0	423.2	33.8	457.0	3,523.6	725.9	4,249.5	43,735.2	4,438.3	48,173.4
1999.....	42,092.7	4,366.0	46,458.7	398.6	34.2	432.9	3,668.2	771.3	4,439.5	46,159.5	5,171.5	51,331.0
2000.....	44,924.0	4,923.5	49,847.5	386.4	34.5	420.9	3,840.0	829.8	4,669.8	49,150.5	5,787.8	54,938.3
2001-I.....	11,918.1	1,274.1	13,192.1	97.9	8.9	106.8	1,009.0	216.1	1,225.1	13,025.0	1,499.1	14,524.1
2001-II.....	12,043.2	1,273.6	13,316.7	96.9	8.9	105.8	1,028.2	216.6	1,244.8	13,168.3	1,499.0	14,667.3
2001-III.....	12,188.0	1,277.4	13,465.4	96.5	8.9	105.5	1,003.6	217.4	1,221.0	13,288.1	1,503.8	14,791.9
2001-IV.....	12,336.2	1,285.0	13,621.2	96.2	9.0	105.2	1,013.0	218.6	1,231.6	13,445.4	1,512.6	14,958.0
2002-I.....	12,834.9	1,340.0	14,174.8	98.2	9.4	107.6	1,059.5	227.8	1,287.3	13,992.6	1,577.1	15,569.7
2002-II.....	12,987.7	1,340.0	14,327.7	97.9	9.4	107.3	1,082.4	227.8	1,310.2	14,168.0	1,577.1	15,745.1
2002-III.....	13,156.7	1,340.0	14,496.6	97.9	9.4	107.3	1,057.8	227.8	1,285.6	14,312.4	1,577.1	15,889.6
2002-IV.....	13,328.6	1,340.0	14,668.6	97.9	9.4	107.3	1,069.5	227.8	1,297.3	14,496.0	1,577.1	16,073.2
2003-I.....	13,897.5	1,456.8	15,354.3	100.4	10.2	110.6	1,121.7	247.7	1,369.4	15,119.6	1,714.7	16,834.3
2003-II.....	14,089.5	1,456.8	15,546.3	100.4	10.2	110.6	1,147.7	247.7	1,395.3	15,337.6	1,714.7	17,052.2
2003-III.....	14,297.9	1,456.8	15,754.8	100.7	10.2	110.9	1,122.2	247.7	1,369.8	15,520.8	1,714.7	17,235.5
2003-IV.....	14,509.0	1,456.8	15,965.8	101.0	10.2	111.2	1,135.9	247.7	1,383.5	15,745.8	1,714.7	17,460.5
2004-I.....	15,158.0	1,581.5	16,739.6	103.9	11.1	115.0	1,194.1	268.9	1,463.0	16,456.1	1,861.4	18,317.5
2004-II.....	15,366.5	1,581.5	16,948.0	104.3	11.1	115.4	1,223.4	268.9	1,492.2	16,694.2	1,861.4	18,555.6
2004-III.....	15,592.5	1,581.5	17,174.0	104.9	11.1	116.0	1,196.5	268.9	1,465.4	16,893.9	1,861.4	18,755.4
2004-IV.....	15,821.0	1,581.5	17,402.5	105.4	11.1	116.5	1,212.2	268.9	1,481.1	17,138.6	1,861.4	19,000.1
2005-I.....	16,543.0	1,720.4	18,263.4	108.9	12.0	120.9	1,277.1	292.5	1,569.6	17,929.0	2,024.9	19,953.9
2005-II.....	16,769.1	1,720.4	18,489.5	109.5	12.0	121.6	1,310.0	292.5	1,602.5	18,188.6	2,024.9	20,213.5
2005-III.....	17,013.8	1,720.4	18,734.2	110.5	12.0	122.5	1,281.7	292.5	1,574.2	18,405.9	2,024.9	20,430.9
2005-IV.....	17,260.9	1,720.4	18,981.3	111.2	12.0	123.3	1,299.6	292.5	1,592.1	18,671.7	2,024.9	20,696.6
2006-I.....	18,062.5	1,863.8	19,926.4	115.2	13.0	128.3	1,371.6	316.9	1,688.5	19,549.4	2,193.7	21,743.1
2006-II.....	18,303.2	1,863.8	20,167.1	116.1	13.0	129.1	1,408.1	316.9	1,724.9	19,827.4	2,193.7	22,021.1
2006-III.....	18,563.8	1,863.8	20,427.7	117.2	13.0	130.2	1,377.8	316.9	1,694.6	20,058.8	2,193.7	22,252.5
2006-IV.....	18,826.7	1,863.8	20,690.5	118.1	13.0	131.2	1,397.6	316.9	1,714.4	20,342.4	2,193.7	22,536.1
2007-I.....	19,711.5	2,007.3	21,718.8	122.6	14.1	136.6	1,477.0	341.2	1,818.2	21,311.0	2,362.6	23,673.7
2007-II.....	19,961.8	2,007.3	21,969.2	123.6	14.1	137.6	1,516.3	341.2	1,857.6	21,601.8	2,362.6	23,964.4
2007-III.....	20,233.8	2,007.3	22,241.1	124.8	14.1	138.9	1,483.5	341.2	1,824.8	21,842.1	2,362.6	24,204.8
2007-IV.....	20,508.2	2,007.3	22,515.6	125.9	14.1	139.9	1,504.8	341.2	1,846.1	22,139.0	2,362.6	24,501.6
2008-I.....	21,458.4	2,162.2	23,620.6	130.7	15.1	145.8	1,590.4	367.6	1,958.0	23,179.5	2,544.9	25,724.4
2008-II.....	21,713.9	2,162.2	23,876.1	131.9	15.1	147.0	1,632.9	367.6	2,000.5	23,478.6	2,544.9	26,023.5
2008-III.....	21,993.2	2,162.2	24,155.4	133.3	15.1	148.4	1,597.6	367.6	1,965.2	23,724.1	2,544.9	26,269.0
2008-IV.....	22,275.7	2,162.2	24,437.9	134.5	15.1	149.6	1,620.7	367.6	1,988.3	24,030.8	2,544.9	26,575.7
2009-I.....	23,277.2	2,325.7	25,602.9	139.7	16.3	155.9	1,712.8	395.4	2,108.2	25,129.7	2,737.4	27,867.1
2009-II.....	23,494.5	2,325.7	25,820.3	141.0	16.3	157.2	1,758.6	395.4	2,153.9	25,394.0	2,737.4	28,131.4
2009-III.....	23,740.0	2,325.7	26,065.7	142.5	16.3	158.8	1,720.5	395.4	2,115.9	25,603.0	2,737.4	28,340.4
2009-IV.....	23,990.7	2,325.7	26,316.5	143.8	16.3	160.1	1,745.3	395.4	2,140.7	25,879.9	2,737.4	28,617.3
2010-I.....	25,040.3	2,506.3	27,546.6	149.5	17.5	167.0	1,844.6	426.1	2,270.6	27,034.3	2,949.9	29,984.2
2010-II.....	25,289.2	2,506.3	27,795.4	150.9	17.5	168.5	1,894.0	426.1	2,320.0	27,334.0	2,949.9	30,283.9
2010-III.....	25,567.6	2,506.3	28,073.9	152.7	17.5	170.2	1,853.2	426.1	2,279.3	27,573.5	2,949.9	30,523.4
2010-IV.....	25,851.4	2,506.3	28,357.6	154.2	17.5	171.7	1,880.1	426.1	2,306.1	27,885.6	2,949.9	30,835.5

Source: Total amounts computed by addition of corresponding detail shown earlier.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.D20.—DI Current-Payment, Non-Current-Payment, and Total Benefits for Disabled Workers
(Calendar years 1975-2000, and calendar quarters 2001-10)
[In millions]

Calendar period	Male disabled workers			Female disabled workers		
	Current-payment	Non-current-payment	Total	Current-payment	Non-current-payment	Total
1975.....	\$4,530.3	\$608.2	\$5,138.6	\$1,559.7	\$209.4	\$1,769.0
1976.....	5,420.3	663.1	6,083.4	1,877.1	229.6	2,106.7
1977.....	6,240.0	770.6	7,010.6	2,177.0	268.9	2,445.9
1978.....	7,025.7	616.2	7,641.9	2,457.4	215.5	2,672.9
1979.....	7,804.2	585.8	8,390.0	2,737.4	205.5	2,942.9
1980.....	8,804.1	676.1	9,480.2	3,098.4	237.9	3,336.4
1981.....	9,863.7	780.6	10,644.3	3,460.6	273.9	3,734.5
1982.....	10,232.6	724.0	10,956.6	3,598.8	254.7	3,853.6
1983.....	10,103.3	1,143.5	11,246.8	3,547.2	401.6	3,948.9
1984.....	10,447.2	1,152.4	11,599.6	3,623.4	399.7	4,023.1
1985.....	10,983.3	1,245.6	12,228.9	3,820.5	433.2	4,253.7
1986.....	11,537.6	1,357.7	12,895.3	4,038.5	475.3	4,513.8
1987.....	11,904.8	1,436.7	13,341.5	4,204.7	507.3	4,712.0
1988.....	12,609.0	1,506.6	14,115.6	4,510.3	538.8	5,049.1
1989.....	13,317.7	1,577.3	14,895.0	4,845.6	573.9	5,419.5
1990.....	14,312.0	1,799.9	16,111.9	5,331.1	670.5	6,001.6
1991.....	15,730.2	2,156.8	17,887.0	6,024.6	826.1	6,850.7
1992.....	17,357.1	2,596.1	19,953.2	6,875.3	1,027.3	7,902.5
1993.....	19,072.6	2,845.5	21,918.1	7,827.8	1,166.9	8,994.7
1994.....	20,690.8	2,932.5	23,623.3	8,834.7	1,252.5	10,087.3
1995.....	22,316.8	2,984.5	25,301.3	9,975.3	1,333.6	11,308.9
1996.....	23,840.8	3,123.2	26,963.9	11,194.5	1,466.8	12,661.4
1997.....	25,018.6	2,456.2	27,474.8	12,391.7	1,216.3	13,608.0
1998.....	26,224.8	2,424.9	28,649.6	13,563.7	1,253.7	14,817.4
1999.....	27,340.2	2,835.1	30,175.4	14,752.5	1,530.9	16,283.3
2000.....	28,769.6	3,153.7	31,923.3	16,154.5	1,769.8	17,924.3
2001-I.....	7,567.6	797.5	8,365.0	4,350.5	476.6	4,827.1
2001-II.....	7,622.5	789.5	8,412.0	4,420.7	484.1	4,904.8
2001-III.....	7,693.3	788.4	8,481.8	4,494.6	489.0	4,983.6
2001-IV.....	7,766.9	794.5	8,561.4	4,569.4	490.5	5,059.8
2002-I.....	8,059.8	830.6	8,890.5	4,775.0	509.3	5,284.4
2002-II.....	8,133.3	830.6	8,964.0	4,854.4	509.3	5,363.7
2002-III.....	8,220.6	830.6	9,051.2	4,936.1	509.3	5,445.4
2002-IV.....	8,310.1	830.6	9,140.7	5,018.5	509.3	5,527.8
2003-I.....	8,646.0	905.0	9,551.0	5,251.5	551.8	5,803.3
2003-II.....	8,745.4	905.0	9,650.4	5,344.1	551.8	5,895.9
2003-III.....	8,858.8	905.0	9,763.7	5,439.2	551.8	5,991.0
2003-IV.....	8,974.2	905.0	9,879.1	5,534.9	551.8	6,086.7
2004-I.....	9,358.6	984.0	10,342.6	5,799.4	597.5	6,397.0
2004-II.....	9,468.0	984.0	10,452.0	5,898.5	597.5	6,496.1
2004-III.....	9,592.4	984.0	10,576.3	6,000.1	597.5	6,597.6
2004-IV.....	9,718.9	984.0	10,702.8	6,102.1	597.5	6,699.7
2005-I.....	10,146.8	1,073.2	11,219.9	6,396.3	647.3	7,043.5
2005-II.....	10,267.3	1,073.2	11,340.5	6,501.8	647.3	7,149.0
2005-III.....	10,403.9	1,073.2	11,477.0	6,609.9	647.3	7,257.2
2005-IV.....	10,542.5	1,073.2	11,615.6	6,718.4	647.3	7,365.7
2006-I.....	11,017.2	1,159.7	12,176.9	7,045.3	704.2	7,749.5
2006-II.....	11,145.3	1,159.7	12,305.0	7,157.9	704.2	7,862.1
2006-III.....	11,290.5	1,159.7	12,450.2	7,273.3	704.2	7,977.5
2006-IV.....	11,437.5	1,159.7	12,597.2	7,389.2	704.2	8,093.4
2007-I.....	11,959.7	1,249.6	13,209.3	7,751.7	757.8	8,509.5
2007-II.....	12,092.8	1,249.6	13,342.4	7,869.0	757.8	8,626.8
2007-III.....	12,244.3	1,249.6	13,493.9	7,989.4	757.8	8,747.2
2007-IV.....	12,397.9	1,249.6	13,647.4	8,110.4	757.8	8,868.1
2008-I.....	12,956.6	1,344.5	14,301.1	8,501.7	817.7	9,319.4
2008-II.....	13,090.9	1,344.5	14,435.4	8,622.9	817.7	9,440.6
2008-III.....	13,245.6	1,344.5	14,590.1	8,747.6	817.7	9,565.3
2008-IV.....	13,402.7	1,344.5	14,747.2	8,873.0	817.7	9,690.7
2009-I.....	13,988.4	1,447.3	15,435.7	9,288.8	878.5	10,167.2
2009-II.....	14,096.9	1,447.3	15,544.2	9,397.6	878.5	10,276.1
2009-III.....	14,229.5	1,447.3	15,676.8	9,510.4	878.5	10,388.9
2009-IV.....	14,365.9	1,447.3	15,813.2	9,624.9	878.5	10,503.3
2010-I.....	14,977.7	1,561.8	16,539.6	10,062.6	944.4	11,007.0
2010-II.....	15,106.8	1,561.8	16,668.6	10,182.4	944.4	11,126.8
2010-III.....	15,261.3	1,561.8	16,823.1	10,306.4	944.4	11,250.8
2010-IV.....	15,419.5	1,561.8	16,981.3	10,431.9	944.4	11,376.3

Source: Total amounts computed by addition of corresponding detail shown earlier.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.D21.—DI Current-Payment, Non-Current-Payment, and Total Benefits for Spouses of Disabled Workers
(Calendar years 1975-2000, and calendar quarters 2001-10)
[In millions]

Calendar period	Young wives of disabled workers			Young husbands ¹ of disabled workers			Aged wives of disabled workers			Aged husbands of disabled workers		
	Current-payment	Non-current-payment	Total	Current-payment	Non-current-payment	Total	Current-payment	Non-current-payment	Total	Current-payment	Non-current-payment	Total
1975.....	\$275.2	\$43.9	\$319.1	...	...	...	\$56.7	\$9.0	\$65.7	\$0.4	\$0.1	\$0.5
1976.....	323.0	46.5	369.5	...	...	...	67.6	9.7	77.4	.4	.1	.5
1977.....	362.5	52.4	414.9	...	...	...	76.3	11.0	87.4	.7	.1	.8
1978.....	399.8	44.2	444.0	...	...	...	85.7	9.5	95.2	2.0	.2	2.2
1979.....	432.8	41.9	474.7	...	...	...	94.4	9.1	103.6	2.2	.2	2.4
1980.....	473.4	46.5	519.9	...	...	...	105.3	10.3	115.6	2.3	.2	2.5
1981.....	505.4	47.8	553.3	...	...	...	117.4	11.1	128.5	2.4	.2	2.6
1982.....	470.4	40.9	511.3	...	...	...	127.5	11.1	138.6	2.3	.2	2.5
1983.....	399.2	56.6	455.9	...	...	...	129.8	18.5	148.2	2.1	.3	2.4
1984.....	327.1	47.5	374.6	\$2.5	\$0.4	\$2.9	136.6	19.8	156.4	2.0	.3	2.2
1985.....	328.2	49.2	377.4	3.2	.5	3.7	140.5	21.1	161.5	1.9	.3	2.2
1986.....	326.0	48.0	374.0	3.8	.6	4.3	145.6	21.5	167.1	1.8	.3	2.1
1987.....	308.9	46.6	355.5	4.2	.6	4.8	147.1	22.2	169.3	1.8	.3	2.0
1988.....	302.6	45.5	348.1	4.6	.7	5.3	150.8	22.7	173.5	1.8	.3	2.1
1989.....	299.2	43.2	342.4	4.9	.7	5.6	151.3	21.8	173.2	1.8	.3	2.1
1990.....	302.1	45.2	347.3	5.2	.8	6.0	152.4	22.8	175.2	1.8	.3	2.1
1991.....	313.0	50.2	363.2	5.8	.9	6.8	152.9	24.5	177.5	1.9	.3	2.3
1992.....	325.4	55.4	380.8	6.7	1.1	7.8	154.9	26.4	181.3	2.1	.4	2.5
1993.....	334.7	48.0	382.8	7.2	1.0	8.3	156.3	22.4	178.7	2.3	.3	2.7
1994.....	340.5	47.6	388.1	7.6	1.1	8.7	156.8	21.9	178.7	2.6	.4	2.9
1995.....	343.6	43.8	387.4	7.9	1.0	8.9	157.8	20.1	177.9	2.8	.3	3.1
1996.....	295.8	34.6	330.4	5.2	.6	5.8	156.9	18.4	175.3	3.1	.4	3.4
1997.....	276.8	23.5	300.3	4.6	.4	5.0	156.6	13.3	169.8	3.3	.3	3.5
1998.....	257.6	20.6	278.2	4.2	.3	4.5	158.0	12.6	170.6	3.4	.3	3.7
1999.....	234.5	20.1	254.6	3.5	.3	3.8	156.9	13.5	170.4	3.6	.3	4.0
2000.....	221.0	19.7	240.7	3.3	.3	3.6	158.2	14.1	172.3	4.0	.4	4.3
2001-I.....	55.5	5.0	60.5	.8	.1	.9	40.5	3.7	44.2	1.1	.1	1.2
2001-II.....	54.4	5.0	59.4	.8	.1	.9	40.6	3.7	44.3	1.1	.1	1.2
2001-III.....	54.0	5.0	59.0	.8	.1	.9	40.7	3.8	44.4	1.1	.1	1.2
2001-IV.....	53.6	5.0	58.6	.8	.1	.9	40.7	3.8	44.5	1.1	.1	1.2
2002-I.....	54.5	5.2	59.7	.8	.1	.9	41.8	4.0	45.8	1.2	.1	1.3
2002-II.....	54.0	5.2	59.1	.8	.1	.9	42.0	4.0	46.0	1.2	.1	1.3
2002-III.....	53.7	5.2	58.9	.8	.1	.9	42.3	4.0	46.3	1.2	.1	1.3
2002-IV.....	53.5	5.2	58.6	.8	.1	.9	42.4	4.0	46.4	1.2	.1	1.3
2003-I.....	54.6	5.5	60.1	.8	.1	.9	43.7	4.5	48.2	1.2	.1	1.4
2003-II.....	54.2	5.5	59.7	.8	.1	.9	44.1	4.5	48.6	1.3	.1	1.4
2003-III.....	54.1	5.5	59.6	.8	.1	.9	44.5	4.5	49.0	1.3	.1	1.4
2003-IV.....	54.1	5.5	59.6	.8	.1	.9	44.8	4.5	49.3	1.3	.1	1.4
2004-I.....	55.4	5.9	61.3	.8	.1	.9	46.3	5.0	51.3	1.3	.1	1.5
2004-II.....	55.2	5.9	61.1	.8	.1	.9	46.9	5.0	51.9	1.4	.1	1.5
2004-III.....	55.3	5.9	61.1	.8	.1	.9	47.4	5.0	52.4	1.4	.1	1.5
2004-IV.....	55.4	5.9	61.2	.8	.1	.9	47.8	5.0	52.8	1.4	.1	1.5
2005-I.....	56.9	6.2	63.2	.9	.1	1.0	49.6	5.5	55.2	1.4	.2	1.6
2005-II.....	56.9	6.2	63.1	.9	.1	1.0	50.3	5.5	55.9	1.5	.2	1.6
2005-III.....	57.1	6.2	63.3	.9	.1	1.0	51.0	5.5	56.6	1.5	.2	1.6
2005-IV.....	57.3	6.2	63.6	.9	.1	1.0	51.5	5.5	57.1	1.5	.2	1.7
2006-I.....	59.1	6.6	65.8	.9	.1	1.0	53.6	6.1	59.7	1.6	.2	1.7
2006-II.....	59.2	6.6	65.8	.9	.1	1.0	54.4	6.1	60.5	1.6	.2	1.8
2006-III.....	59.5	6.6	66.2	.9	.1	1.0	55.1	6.1	61.2	1.6	.2	1.8
2006-IV.....	59.9	6.6	66.6	.9	.1	1.0	55.6	6.1	61.8	1.6	.2	1.8
2007-I.....	62.0	7.1	69.0	1.0	.1	1.1	57.9	6.7	64.6	1.7	.2	1.9
2007-II.....	62.1	7.1	69.2	1.0	.1	1.1	58.8	6.7	65.4	1.7	.2	1.9
2007-III.....	62.6	7.1	69.6	1.0	.1	1.1	59.5	6.7	66.2	1.7	.2	1.9
2007-IV.....	63.0	7.1	70.1	1.0	.1	1.1	60.1	6.7	66.8	1.8	.2	2.0
2008-I.....	65.3	7.5	72.8	1.0	.1	1.2	62.5	7.3	69.8	1.8	.2	2.0
2008-II.....	65.5	7.5	73.1	1.0	.1	1.2	63.4	7.3	70.7	1.9	.2	2.1
2008-III.....	66.1	7.5	73.6	1.1	.1	1.2	64.2	7.3	71.5	1.9	.2	2.1
2008-IV.....	66.7	7.5	74.2	1.1	.1	1.2	64.8	7.3	72.1	1.9	.2	2.1
2009-I.....	69.1	8.0	77.2	1.1	.1	1.2	67.4	7.9	75.3	2.0	.2	2.2
2009-II.....	69.5	8.0	77.5	1.1	.1	1.2	68.4	7.9	76.3	2.0	.2	2.2
2009-III.....	70.1	8.0	78.1	1.1	.1	1.3	69.2	7.9	77.1	2.0	.2	2.3
2009-IV.....	70.8	8.0	78.8	1.1	.1	1.3	69.8	7.9	77.7	2.1	.2	2.3
2010-I.....	73.5	8.6	82.1	1.2	.1	1.3	72.7	8.6	81.2	2.1	.3	2.4
2010-II.....	73.9	8.6	82.5	1.2	.1	1.3	73.7	8.6	82.2	2.2	.3	2.4
2010-III.....	74.6	8.6	83.2	1.2	.1	1.4	74.6	8.6	83.2	2.2	.3	2.4
2010-IV.....	75.4	8.6	84.0	1.2	.1	1.4	75.3	8.6	83.9	2.2	.3	2.5

¹ This benefit became available on October 17, 1980, but was not paid in significant numbers until November 1983.

Source: Total amounts computed by addition of corresponding detail shown earlier.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.D22.—DI Current-Payment, Non-Current-Payment, and Total Benefits for Children of Disabled Workers
(Calendar years 1975-2000, and calendar quarters 2001-10)
[In millions]

Calendar period	Minor children of disabled workers			Disabled children of disabled workers			Student children of disabled workers		
	Current-payment	Non-current-payment	Total	Current-payment	Non-current-payment	Total	Current-payment	Non-current-payment	Total
1975.....	\$791.6	\$150.6	\$942.2	\$21.6	\$4.1	\$25.8	\$128.7	\$24.5	\$153.1
1976.....	935.7	163.9	1,099.6	26.8	4.7	31.5	167.7	29.5	197.2
1977.....	1,056.1	179.1	1,235.2	31.6	5.4	37.0	197.3	33.6	230.8
1978.....	1,177.2	183.9	1,361.2	37.3	5.8	43.1	218.3	34.0	252.4
1979.....	1,288.1	184.8	1,472.9	42.5	6.1	48.6	238.2	34.3	272.5
1980.....	1,418.9	205.2	1,624.1	49.4	7.1	56.6	264.0	38.3	302.2
1981.....	1,513.1	208.4	1,721.5	56.8	7.8	64.6	307.8	42.3	350.1
1982.....	1,422.4	167.3	1,589.7	59.7	7.0	66.7	195.1	23.4	218.5
1983.....	1,315.5	216.6	1,532.2	59.1	9.7	68.8	108.4	18.5	126.9
1984.....	1,359.4	218.2	1,577.6	63.3	10.2	73.4	77.6	12.6	90.2
1985.....	1,423.0	236.4	1,659.4	68.6	11.4	80.0	59.2	9.9	69.2
1986.....	1,489.5	244.6	1,734.1	74.5	12.2	86.7	59.6	9.8	69.4
1987.....	1,508.3	252.4	1,760.7	78.6	13.1	91.7	63.2	10.9	74.0
1988.....	1,551.2	268.1	1,819.3	83.9	14.5	98.4	68.9	12.0	80.8
1989.....	1,576.8	268.9	1,845.7	89.0	15.2	104.2	73.3	12.5	85.9
1990.....	1,653.6	298.1	1,951.6	95.9	17.3	113.1	79.8	14.6	94.4
1991.....	1,802.2	348.7	2,150.9	105.1	20.3	125.4	82.0	15.9	98.0
1992.....	1,996.1	420.2	2,416.3	115.5	24.3	139.8	88.0	18.9	106.8
1993.....	2,221.4	601.5	2,822.9	129.1	35.0	164.1	98.8	26.7	125.5
1994.....	2,455.6	658.8	3,114.4	142.3	38.2	180.5	104.5	28.2	132.8
1995.....	2,688.9	683.4	3,372.3	155.4	39.5	194.9	114.4	29.1	143.6
1996.....	2,942.8	722.8	3,665.6	168.6	41.4	210.0	126.8	31.5	158.2
1997.....	3,086.5	641.0	3,727.5	178.9	37.2	216.1	127.8	26.5	154.3
1998.....	3,202.7	659.5	3,862.2	189.2	39.0	228.2	131.7	27.4	159.1
1999.....	3,329.9	700.4	4,030.3	199.2	41.9	241.1	139.1	29.0	168.1
2000.....	3,483.8	752.9	4,236.6	210.6	45.5	256.1	145.6	31.5	177.1
2001-I.....	911.0	195.9	1,106.9	55.5	11.9	67.4	42.5	8.3	50.8
2001-II.....	914.3	196.3	1,110.5	55.8	12.0	67.8	58.2	8.3	66.5
2001-III.....	920.9	197.0	1,118.0	56.3	12.0	68.3	26.4	8.4	34.7
2001-IV.....	927.9	198.1	1,126.0	56.7	12.1	68.8	28.4	8.4	36.8
2002-I.....	956.9	206.4	1,163.3	58.6	12.6	71.2	44.0	8.8	52.8
2002-II.....	962.0	206.4	1,168.4	59.0	12.6	71.6	61.4	8.8	70.2
2002-III.....	970.3	206.4	1,176.8	59.4	12.6	72.1	28.1	8.8	36.8
2002-IV.....	979.1	206.4	1,185.5	59.9	12.6	72.5	30.5	8.8	39.2
2003-I.....	1,012.2	224.2	1,236.4	61.9	13.7	75.6	47.6	9.7	57.4
2003-II.....	1,018.8	224.2	1,243.0	62.3	13.7	76.0	66.5	9.7	76.3
2003-III.....	1,028.9	224.2	1,253.2	62.8	13.7	76.5	30.4	9.7	40.1
2003-IV.....	1,039.5	224.2	1,263.7	63.3	13.7	77.0	33.1	9.7	42.8
2004-I.....	1,076.8	243.3	1,320.1	65.5	14.8	80.3	51.8	10.8	62.6
2004-II.....	1,085.0	243.3	1,328.3	66.0	14.8	80.8	72.4	10.8	83.1
2004-III.....	1,096.9	243.3	1,340.2	66.6	14.8	81.3	33.1	10.8	43.8
2004-IV.....	1,109.1	243.3	1,352.5	67.1	14.8	81.9	36.0	10.8	46.7
2005-I.....	1,151.1	264.6	1,415.7	69.6	16.0	85.6	56.4	11.9	68.3
2005-II.....	1,161.0	264.6	1,425.6	70.2	16.0	86.2	78.8	11.9	90.7
2005-III.....	1,174.9	264.6	1,439.5	70.9	16.0	86.8	36.0	11.9	47.9
2005-IV.....	1,188.9	264.6	1,453.5	71.5	16.0	87.5	39.2	11.9	51.1
2006-I.....	1,236.0	286.6	1,522.6	74.3	17.2	91.5	61.4	13.0	74.4
2006-II.....	1,247.4	286.6	1,534.0	75.0	17.2	92.2	85.7	13.0	98.7
2006-III.....	1,262.9	286.6	1,549.5	75.7	17.2	92.9	39.1	13.0	52.2
2006-IV.....	1,278.6	286.6	1,565.2	76.5	17.2	93.7	42.5	13.0	55.5
2007-I.....	1,330.9	308.7	1,639.6	79.6	18.4	98.0	66.5	14.1	80.6
2007-II.....	1,343.3	308.7	1,652.0	80.3	18.4	98.8	92.7	14.1	106.8
2007-III.....	1,360.1	308.7	1,668.8	81.1	18.4	99.6	42.3	14.1	56.4
2007-IV.....	1,377.1	308.7	1,685.8	82.0	18.4	100.4	45.8	14.1	59.9
2008-I.....	1,433.4	332.6	1,766.0	85.3	19.8	105.1	71.7	15.2	86.9
2008-II.....	1,446.9	332.6	1,779.5	86.1	19.8	105.9	99.9	15.2	115.1
2008-III.....	1,465.1	332.6	1,797.7	87.0	19.8	106.8	45.5	15.2	60.7
2008-IV.....	1,483.4	332.6	1,816.0	87.9	19.8	107.7	49.4	15.2	64.6
2009-I.....	1,544.1	357.8	1,901.9	91.5	21.2	112.7	77.2	16.4	93.6
2009-II.....	1,558.6	357.8	1,916.4	92.4	21.2	113.6	107.5	16.4	123.9
2009-III.....	1,578.1	357.8	1,935.9	93.4	21.2	114.6	49.0	16.4	65.3
2009-IV.....	1,597.8	357.8	1,955.6	94.4	21.2	115.6	53.1	16.4	69.5
2010-I.....	1,663.2	385.7	2,048.9	98.3	22.8	121.1	83.1	17.6	100.7
2010-II.....	1,678.9	385.7	2,064.6	99.3	22.8	122.0	115.8	17.6	133.4
2010-III.....	1,700.1	385.7	2,085.8	100.3	22.8	123.1	52.8	17.6	70.4
2010-IV.....	1,721.4	385.7	2,107.1	101.4	22.8	124.2	57.2	17.6	74.8

Source: Total amounts computed by addition of corresponding detail shown earlier.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

E. OLD-AGE AND SURVIVORS INSURANCE BENEFIT PAYMENTS

1. Average Benefit

The average benefit in force for retired workers at the end of each year is projected on a year-to-year basis, starting with the corresponding average benefit in force at the end of the previous year. That starting average is adjusted for changes during the year, mainly due to the Automatic Cost-of-Living Benefit Increase (COLA) and benefit recomputations, and then further adjusted by adding in the effects of benefits to new awards during the year (which were described in section III.C.). In making these adjustments, the beneficiary population and their respective average benefits are split by gender and duration since entitlement. For this purpose, single year of duration is used for durations 1-7, and durations of 8 years or longer are grouped into one category. Table III.E1 summarizes the effects of these detailed calculations for the total retired worker population split only by gender. In that simplified presentation, in the columns displaying the average benefits for retired workers terminated during the year, the ratio of that average to the average benefit in force at the beginning of the year represents in effect the net residual of changes in average benefits in force during the year after the effects of the COLA.

The average benefit in force for each sex of old-age beneficiaries increases each year by the amount of the automatic benefit increase, plus an additional amount representing the net effect of new awards, terminations, and increases due to benefit recomputations and other factors.

The average benefit in current-payment status for male and female old-age beneficiaries is equal to the average benefit in force times a factor derived from the historical relationship between the two averages. Table III.E1 shows the projections of the average benefit in current-payment status for old-age beneficiaries.

The average benefit in current-payment status for each member of an old-age beneficiary family is projected based on the historical relationship of the family member's average benefit to the average old-age benefit. Tables III.E2 and III.E3 show the annual projection of average benefits in current-payment status for young and aged wives and husbands (table III.E2) and minor, disabled, and student children (table III.E3).

The factors relating the average benefit for young and aged wives to the average benefit for male old-age beneficiaries, and the average for young and aged husbands to the average for female old-age beneficiaries, are projected by a regression equation, based on the time trend of each factor. In addition, the factors are adjusted by judgment to prevent them from increasing (or decreasing) to unreasonable levels.

The factors relating the average benefit for minor, disabled, and student children of old-age beneficiaries to the average benefit for male old-age beneficiaries, are projected by a regression equation, based on the average number of dependent beneficiaries entitled on each old-age beneficiary account. These factors are also constrained to prevent them from reaching unreasonable levels.

The total benefit in force for each category of survivor beneficiary is projected in a manner similar to that for old-age beneficiaries. Tables III.E4-III.E10 show the annual projection of average benefits in force and in current-payment status for minor child survivors (table III.E4), disabled child survivors (table III.E5), student child survivors (table III.E6), aged widows and widowers (table III.E7), mothers and fathers of child survivors (table III.E8), parents of deceased workers (table III.E9), and disabled widows and widowers (table III.E10).

The average benefit in current-payment status for special age-72 beneficiaries is projected as a percent of the special age-72 PIA, which is increased at the same time and by the same percent as the regular PIAs. Table III.E11 shows the projection of average benefits in current-payment status for special age-72 beneficiaries.

2. Current-Payment Benefits

Current-payment benefits for each type of old-age and survivor beneficiary are projected quarterly as the product of:

- The number of beneficiaries in current-payment status at the midpoint of the quarter,
- The average benefit in current-payment status at the midpoint of the quarter, and
- A factor (developed from historical trends) to account for three monthly payments in the quarter plus any random fluctuations.

This procedure follows the method used in the projection of current-payment benefits for disability beneficiaries. Tables III.E12-III.E23 show the quarterly projection of current-payment benefits for male, female, and total old-age beneficiaries (table III.E12), young wives, young husbands, total young spouses, aged wives, aged husbands, total aged spouses, total wives, total husbands, and total spouses of old-age beneficiaries (tables III.E13, III.E14 and III.E15), minor, disabled, and student children of old-age beneficiaries (table III.E16), minor, disabled, and student children of deceased workers (table III.E17), total children of old-age beneficiaries, deceased workers, and total OASI children (table III.E18), aged widow(er)s by sex and total (table III.E19), mothers and fathers of children of deceased workers, by sex and total (table III.E20), parents of deceased workers, by sex

and total (table III.E21), disabled widow(er)s, by sex and total (table III.E22), and special age-72 beneficiaries (table III.E23).

Female retired workers receive 42 percent of the total current-payment benefits paid to retired workers. This percentage is projected to remain steady through 2010.

Current-payment benefits to young husbands of retired workers are projected to remain at relatively low levels, of less than \$100 thousand per quarter through 2010 (ranging from \$38 thousand to \$64 thousand).

Current-payment benefits to student children of old-age beneficiaries are projected to remain small relative to benefits to minor children. Benefits to minor and disabled children of old-age beneficiaries are both projected to continue to increase. Benefits to minor children are projected to increase slightly faster than benefits to disabled children.

Current-payment benefits to all three categories of children of deceased workers are much larger than the corresponding categories of children of old-age beneficiaries. Benefits to minor children of deceased workers are currently about \$2.1 billion per quarter and they are projected to reach nearly \$2.9 billion per quarter during 2010.

Benefits to aged widows make up the largest category of survivor benefits, increasing from about \$11 billion per quarter in 2000 to about \$16.5 billion per quarter by 2010. Benefits to mothers and disabled widows are projected to increase as well. Benefits to aged widowers, fathers, and disabled widowers are all projected to increase, but to remain small relative to such benefits for female survivors.

Benefits to parents of deceased workers are projected to decrease only slightly, as the increase in average benefits partially offsets the decrease in the number of parent beneficiaries. Benefits to special age-72 beneficiaries are projected to decline, because of the rapid decrease in the number of such beneficiaries. Quarterly benefits are projected to be less than \$50 thousand by the second quarter of 2001.

3. Non-Current-Payment Benefits

One component of non-current-payment benefits to OASI beneficiaries is retroactive benefits paid as a result of benefit recomputation to take account of additional earnings after initial retirement. This component will be called AERO (Automatic Earnings Reappraisal Operation), after the name of the operation that performs most of the recomputations. This operation is normally performed twice a year. Therefore, non-current-payment benefits to OASI beneficiaries are projected annually as the sum of AERO and non-AERO benefits. Non-current-payment benefits other than AERO are projected for old-age beneficiaries and family members as the product of:

- The number of awards to old-age beneficiaries,
- The average amount of such awards,
- A benefit increase factor, and
- A factor to allow for all other components of non-current-payment benefits.

The benefit increase factor allows for the fact that retroactive benefits for some months are at a lower rate than the rate at time of first receipt, due to intervening benefit increases. Table III.E24 shows the annual projection of non-current-payment benefits other than AERO to retired workers and family members.

The “all other” factor was near 3.0 until 1978. Retroactive benefits were limited in that year, and were further limited in 1981. The “all other” factor ranged between 0.1 and 0.9 from 1984 through 1996. In 1997 and 1998, the factor exceeded 1.0 due to a special effort that was made to find aged widows who were due higher benefits. Some of these widows were fully insured and therefore were able to receive a retired worker benefit. In 1999, the “all other” factor came back down to 1.0. The elimination of the retirement earnings test caused this factor to increase sharply to 1.9 in 2000. It is projected to return to 1.0 and remain at that level throughout the projection period.

AERO benefits are projected as a total for all OASI beneficiaries and then split into amounts for:

- Old-age beneficiaries and family members, and
- Survivors, based on historical trends.

AERO and non-AERO benefits are then added for each of the two groups to produce total non-current-payment benefits.

Non-current-payment benefits to spouses and children of retired workers are projected, by applying factors to such benefits for retired workers. The factors are projected based on historical trends. Table III.E25 shows the projection of non-current-payment benefits to retired workers and spouses and children of retired workers.

AERO benefits to retired workers and dependents declined from 1983 to 1988, and have remained relatively stable since then. The decline was caused primarily by:

- The effect of the wage-indexed benefit formula, which results in smaller increases in benefits after a recomputation due to additional earnings, and
- A gradual speedup in the processing of earnings, which results in fewer months of retroactive benefits.

AERO benefits increased sharply in 2000 due to an extra run of the AERO operation. AERO benefits are projected to begin increasing from about \$300 million in recent years to \$459 million in 2010.

Non-current-payment benefits other than AERO are projected for survivors of deceased workers in a manner parallel to that for old-age beneficiaries and dependents. Table III.E26 shows the annual projection of non-current-payment benefits other than AERO for survivors of deceased workers.

Non-current-payment benefits, including AERO benefits to survivors, are split among the various types of survivors by applying factors that are projected based on historical trends. Table III.E27 shows the projection of non-current-payment benefits to survivors of deceased workers.

4. Lump-Sum Death Benefits

The number of lump-sum death benefit payments is estimated by applying mortality rates to the fully insured population (shown earlier), and then applying a factor for the percentage of insured deaths that result in a lump-sum death benefit. The total amount of lump-sum death benefits is estimated by multiplying the number of lump-sum deaths by the average benefit amount. Table III.E28 shows the number and amount of lump-sum death benefits.

The number of lump-sum deaths dropped by about half in 1982 when the law changed to restrict the types of lump-sum beneficiaries who are allowed. The number remained relatively steady at slightly over 800 thousand per year until 1993 when it increased for a few years and then leveled off at roughly 870 thousand. In 2000, there were 879 thousand lump-sum deaths. During the projection period, the number of lump-sum deaths is expected to increase gradually, reaching 939 thousand by 2010. The average amount is projected to remain constant at its recent average value.

5. Dual-Entitlement Benefits

Current-payment benefits to retired workers include reduced secondary benefits, if any, for dually-entitled spouse, widow(er), or parent beneficiaries. Tables III.E29, III.E30, and III.E31 show the number, average amount, and total amount, respectively, of reduced secondary benefits.

Table III.E29 shows that the number of dual entitlements has been increasing steadily for female workers. The number of dual entitlements for male workers has remained relatively stable since 1994. Throughout the projection period, nearly 0.8 percent of male retired workers and 42.4 percent of female retired workers are expected to be dually entitled. Most of the dually-entitled beneficiaries have a reduced widow(er) benefit. Widow(er)s currently account for about 57 percent of female dual entitlements and about 80 percent of male dual entitlements.

Table III.E30 shows the projection of the average reduced secondary benefit for dually-entitled workers. The average reduced amounts for widow(er)s and parents are greater than those for spouses, in part because the unreduced benefit is a larger percent of the PIA for those categories.

Table III.E31 shows the projection of the total amount of reduced secondary benefits. The percentage of current-payment benefits to retired workers that are actually reduced secondary benefits has been increasing steadily, reaching 8.5 percent in 2000. That percentage is projected to continue increasing, to 9.2 percent in the last quarter of 2010.

6. Quarterly Benefit Payments

Projected quarterly non-current-payment benefits are derived from annual totals by applying an interpolation formula. Quarterly historical and projected current-payment benefits are adjusted for amounts paid to dually-entitled beneficiaries by subtracting the total reduced secondary benefits amount from current-payment benefits to retired workers and adding the spouse, widow(er), and parent reduced secondary benefit amounts to the spouse, widow(er), and parent current-payment amounts. Table III.E32 shows quarterly current-payment benefits which have been adjusted for amounts paid to dually-entitled beneficiaries, non-current-payment benefits, and total benefits for total retired workers, total dependents of retired workers, total survivors, special age-72 beneficiaries, lump-sum death payments, and total OASI beneficiaries.

Total quarterly benefit payments from the OASI Trust Fund are projected to increase from \$92.3 billion in the first quarter of 2001 to \$153.6 billion in the last quarter of 2010.

Tables III.E33, III.E34 and III.E35 summarize OASDI current-payment, non-current-payment, and total benefit payments, respectively.

Total OASDI benefit payments are projected to increase from \$106.9 billion in the first quarter of 2001 to \$184.5 billion in the last quarter of 2010.

Figure 4 (on page 217) further illustrates the numbers shown in table III.E35 and the relative proportions of benefit payments by type.

Table III.E1.—Average Monthly Benefit of Retired Workers In Force, Awarded, Terminated, and In Current-Payment Status
(By gender, calendar years 1975-2010)

[Numbers in thousands]

Year	Benefit increase (percent)	In force beginning of year		Awards during year		Terminations during year			In force end of year		Current-payment status end of year	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of year	Average benefit	Number	Average benefit	Ratio to average benefit in force end of year	Average benefit
Male												
1975	8.0	9,316.3	\$209.68	902.4	\$239.67	611.2	0.7671	\$173.72	9,607.5	\$231.05	0.9857	\$227.75
1980	14.3	10,569.0	331.38	942.1	425.00	681.4	.8934	338.39	10,829.7	385.33	.9866	380.18
1985	3.1	11,867.6	521.60	982.6	525.65	733.5	.8460	454.98	12,116.0	541.80	.9937	538.37
1986	1.3	12,116.0	541.80	1,009.8	543.30	737.8	.8609	472.49	12,388.3	552.94	.9943	549.78
1987	4.2	12,388.3	552.94	966.1	576.99	730.0	.8682	500.20	12,624.6	580.62	.9946	577.46
1988	4.0	12,624.6	580.62	955.9	602.71	767.0	.8853	534.61	12,813.5	607.98	.9949	604.85
1989	4.7	12,813.5	607.98	955.8	643.89	740.1	.8538	543.50	13,029.7	642.38	.9946	638.89
1990	5.4	13,029.7	642.38	967.0	688.99	748.2	.8802	595.97	13,248.3	682.52	.9952	679.27
1991	3.7	13,248.3	682.52	991.9	717.47	761.0	.9049	640.43	13,479.2	712.29	.9959	709.34
1992	3.0	13,479.2	712.29	999.2	743.36	763.1	.8924	654.70	13,715.1	738.76	.9955	735.47
1993	2.6	13,715.1	738.76	969.5	765.84	795.0	.9043	685.43	13,890.2	762.67	.9956	759.29
1994	2.8	13,890.2	762.67	939.2	792.99	796.4	.9109	714.18	14,033.0	788.59	.9958	785.24
1995	2.6	14,033.0	788.59	923.9	815.15	794.0	.9085	735.07	14,163.8	813.64	.9958	810.21
1996	2.9	14,163.8	813.64	902.0	844.35	799.1	.9163	767.20	14,267.6	841.61	.9958	838.11
1997	2.1	14,267.6	841.61	895.7	872.45	804.5	.9191	789.80	14,359.0	864.00	.9959	860.47
1998	1.3	14,359.0	864.00	894.9	893.89	813.8	.9189	804.26	14,440.0	880.39	.9961	876.93
1999	¹ 2.5	14,440.0	880.39	940.4	940.03	825.2	.9215	830.79	14,556.2	908.02	.9963	904.62
2000	3.5	14,556.2	908.02	1,116.5	1,023.53	825.1	.9179	862.64	14,845.1	950.39	1.0007	951.05
2001	2.8	14,845.1	950.39	951.5	1,061.30	846.9	.9506	928.76	14,945.2	985.10	1.0007	985.79
2002	2.9	14,945.2	985.10	1,001.4	1,115.24	854.6	.9494	962.38	15,092.0	1,023.31	1.0007	1,024.02
2003	3.0	15,092.0	1,023.31	1,016.4	1,152.49	861.5	.9450	996.06	15,246.9	1,063.85	1.0007	1,064.59
2004	3.1	15,246.9	1,063.85	1,076.2	1,186.99	869.0	.9407	1,031.83	15,454.1	1,106.76	1.0007	1,107.53
2005	3.2	15,454.1	1,106.76	1,121.0	1,233.56	876.4	.9378	1,071.09	15,698.7	1,152.68	1.0007	1,153.48
2006	3.3	15,698.7	1,152.68	1,137.2	1,292.31	884.6	.9352	1,113.56	15,951.3	1,202.24	1.0007	1,203.07
2007	3.3	15,951.3	1,202.24	1,166.2	1,363.75	892.8	.9334	1,159.16	16,224.7	1,255.22	1.0007	1,256.09
2008	3.3	16,224.7	1,255.22	1,272.6	1,421.38	902.6	.9310	1,207.12	16,594.8	1,311.08	1.0007	1,311.99
2009	3.3	16,594.8	1,311.08	1,421.7	1,486.78	914.8	.9290	1,258.15	17,101.7	1,370.50	1.0007	1,371.45
2010	3.3	17,101.7	1,370.50	1,434.6	1,551.98	929.6	.9272	1,312.60	17,606.7	1,432.27	1.0007	1,433.27
Female												
1975	8.0	7,262.1	166.90	603.4	173.12	315.7	.5347	96.37	7,549.7	183.19	.9924	181.80
1980	14.3	8,872.5	257.80	670.6	276.10	347.2	.5597	164.92	9,195.9	298.21	.9955	296.86
1985	3.1	10,438.8	397.58	699.8	331.84	415.0	.4825	197.79	10,723.5	413.02	.9977	412.09
1986	1.3	10,723.5	413.02	716.5	339.72	425.2	.5023	210.16	11,014.8	421.31	.9979	420.44
1987	4.2	11,014.8	421.31	694.5	358.15	433.2	.5296	232.48	11,276.3	441.96	.9982	441.16
1988	4.0	11,276.3	441.96	688.9	373.12	463.6	.5534	254.36	11,501.7	462.73	.9985	462.02
1989	4.7	11,501.7	462.73	685.5	396.53	454.8	.5000	242.22	11,732.6	488.73	.9984	487.93
1990	5.4	11,732.6	488.73	687.1	424.23	466.1	.5393	277.82	11,953.4	519.15	.9988	518.55
1991	3.7	11,953.4	519.15	688.4	441.25	476.4	.5629	303.02	12,165.3	542.08	.9992	541.63
1992	3.0	12,165.3	542.08	701.3	459.62	484.2	.5594	312.34	12,382.4	562.37	.9990	561.82
1993	2.6	12,382.4	562.37	687.8	479.04	514.5	.5926	341.90	12,555.8	581.26	.9991	580.72
1994	2.8	12,555.8	581.26	684.5	498.74	527.8	.6153	367.67	12,712.5	601.76	.9992	601.26
1995	2.6	12,712.5	601.76	684.2	518.80	536.0	.6281	387.79	12,860.9	621.73	.9992	621.22
1996	2.9	12,860.9	621.73	678.5	539.32	547.6	.6408	409.99	12,992.2	644.20	.9992	643.70
1997	2.1	12,992.2	644.20	822.1	592.00	560.6	.6615	435.07	13,253.6	663.07	.9992	662.53
1998	1.3	13,253.6	663.07	735.9	584.57	585.1	.6756	453.78	13,404.4	676.42	.9993	675.93
1999	¹ 2.5	13,404.4	676.42	748.8	613.82	605.2	.6864	475.47	13,548.8	698.00	.9993	697.50
2000	3.5	13,548.8	698.00	842.8	665.29	615.7	.6706	484.46	13,776.0	729.57	1.0004	729.89
2001	2.8	13,776.0	729.57	790.2	689.51	632.2	.7025	526.91	13,931.7	756.69	1.0004	757.02
2002	2.9	13,931.7	756.69	813.4	722.84	642.6	.7113	553.86	14,102.5	785.66	1.0004	786.00
2003	3.0	14,102.5	785.66	824.1	751.38	644.1	.7050	570.52	14,282.5	816.66	1.0004	817.01
2004	3.1	14,282.5	816.66	877.7	774.13	656.0	.7022	591.20	14,504.2	849.21	1.0004	849.58
2005	3.2	14,504.2	849.21	923.5	797.68	663.8	.6966	610.50	14,763.9	883.42	1.0004	883.80
2006	3.3	14,763.9	883.42	942.0	831.21	673.3	.6943	633.58	15,032.6	919.97	1.0004	920.37
2007	3.3	15,032.6	919.97	971.8	870.20	680.8	.6916	657.29	15,323.5	958.26	1.0004	958.68
2008	3.3	15,323.5	958.26	1,081.4	905.13	696.6	.6882	681.21	15,708.4	997.74	1.0004	998.18
2009	3.3	15,708.4	997.74	1,219.6	940.72	719.4	.6844	705.36	16,208.6	1,038.33	1.0004	1,038.79
2010	3.3	16,208.6	1,038.33	1,240.3	980.77	728.4	.6778	727.06	16,720.5	1,080.84	1.0004	1,081.31

¹ Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

Sources:

- Number in force and number awarded shown earlier.
- Number terminated calculated as in force beginning of year plus awards during year minus in force end of year.
- Average benefit awarded, shown earlier.
- Historical ratio of average terminated benefit to average benefit in force computed by division of corresponding figures where the average benefit in force at the beginning of the year has been adjusted to the end-of-year rate; future ratios projected based on historical trend.
- Historical average terminated benefit computed by dividing (a) number in force at beginning of year times average benefit in force, plus number of awards times average benefit awarded at beginning-of-year rate, minus number in force at end of year times average benefit in force at beginning-of-year rates, by (b) number of terminations. Future average terminated benefit computed by applying applicable ratio to average benefit in force at beginning of year.
- Historical average benefit in force from 1-A Table In Force Supplement. Future average benefit in force at end of year computed by dividing (a) number in force at beginning of year times average benefit in force at end-of-year rate, plus number of awards times average benefit awarded at end-of-year rate, minus number of terminations times average terminated benefit at end of year rate, by (b) number in force at end of year.
- Historical ratio of average benefit in current-payment status to average benefit in force computed by division of corresponding figures; future ratios projected based on historical trend.
- Historical average benefit in current-payment status from 1-A Table Current-Payment Supplement; future average benefit computed by applying applicable ratio to average benefit in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E2.—Average Monthly Benefit to Young and Aged Spouses of Retired Workers In Current-Payment Status
(End of calendar years 1975-2010)

Year	Average benefit for retired worker in current-payment status	Young spouses		Aged spouses		Average benefit for total spouses of retired workers
		Percent of average benefit for retired worker	Average benefit	Percent of average benefit for retired worker	Average benefit	
Male workers						
1975.....	\$227.75	31.13	\$70.89	47.32	\$107.77	\$105.24
1980.....	380.18	31.86	121.11	46.30	176.04	172.42
1985.....	538.37	30.32	163.26	46.50	250.36	247.28
1986.....	549.78	30.19	165.99	46.52	255.75	252.74
1987.....	577.46	30.24	174.62	46.48	268.42	265.45
1988.....	604.85	30.16	182.42	46.45	280.98	278.07
1989.....	638.89	30.37	194.02	46.45	296.77	293.80
1990.....	679.27	30.64	208.13	46.43	315.39	312.35
1991.....	709.34	30.93	219.42	46.41	329.24	326.23
1992.....	735.47	31.18	229.32	46.37	341.04	338.04
1993.....	759.29	31.44	238.72	46.34	351.84	348.85
1994.....	785.24	31.66	248.59	46.31	363.61	360.64
1995.....	810.21	31.69	256.73	46.29	375.01	372.04
1996.....	838.11	33.09	277.29	46.25	387.66	385.20
1997.....	860.47	33.28	286.36	46.16	397.20	394.85
1998.....	876.93	33.63	294.93	46.07	404.01	401.79
1999.....	904.62	33.99	307.49	45.90	415.25	413.11
2000.....	951.05	34.58	328.89	45.58	433.53	431.43
2001.....	985.79	35.09	345.87	45.60	449.48	447.43
2002.....	1,024.02	35.63	364.81	45.60	466.97	464.97
2003.....	1,064.59	36.20	385.39	45.60	485.46	483.51
2004.....	1,107.53	36.81	407.72	45.60	504.99	503.08
2005.....	1,153.48	37.46	432.15	45.59	525.83	523.99
2006.....	1,203.07	38.00	457.17	45.57	548.28	546.49
2007.....	1,256.09	38.00	477.32	45.56	572.25	570.39
2008.....	1,311.99	38.00	498.56	45.54	597.49	595.55
2009.....	1,371.45	38.00	521.15	45.52	624.30	622.28
2010.....	1,433.27	38.00	544.64	45.50	652.14	650.03
Female workers						
1975.....	181.80	(1)	(1)	54.49	99.07	99.07
1980.....	296.86	27.24	80.85	44.49	132.08	132.07
1985.....	412.09	20.87	86.02	41.12	169.47	169.11
1986.....	420.44	21.17	88.99	40.51	170.33	170.01
1987.....	441.16	22.28	98.29	39.93	176.16	175.87
1988.....	462.02	20.86	96.40	39.34	181.78	181.49
1989.....	487.93	22.24	108.54	38.81	189.39	189.14
1990.....	518.55	23.27	120.67	38.28	198.48	198.22
1991.....	541.63	25.07	135.76	37.59	203.61	203.37
1992.....	561.82	26.09	146.57	37.10	208.43	208.22
1993.....	580.72	26.62	154.60	36.55	212.27	212.09
1994.....	601.26	26.55	159.61	36.01	216.54	216.38
1995.....	621.22	25.80	160.26	35.57	220.97	220.81
1996.....	643.70	24.68	158.88	35.08	225.84	225.68
1997.....	662.53	25.60	169.64	34.55	228.90	228.78
1998.....	675.93	30.80	208.22	34.11	230.53	230.48
1999.....	697.50	30.64	213.71	33.63	234.57	234.53
2000.....	729.89	29.03	211.86	33.27	242.81	242.75
2001.....	757.02	28.99	219.48	32.83	248.51	248.44
2002.....	786.00	28.98	227.81	32.41	254.72	254.66
2003.....	817.01	28.98	236.76	32.00	261.41	261.36
2004.....	849.58	28.97	246.11	31.59	268.42	268.37
2005.....	883.80	28.96	255.94	31.20	275.76	275.72
2006.....	920.37	28.95	266.45	30.82	283.66	283.62
2007.....	958.68	28.94	277.47	30.45	291.90	291.87
2008.....	998.18	28.94	288.83	30.09	300.31	300.28
2009.....	1,038.79	28.93	300.51	29.73	308.84	308.82
2010.....	1,081.31	28.93	312.78	29.38	317.73	317.72

¹ This benefit became available on October 17, 1980.

Sources:

- Average benefit for retired worker shown earlier.
- Historical benefit percentages computed by dividing average benefit for young or aged spouse by average benefit for retired worker; future benefit percentage projected by regression, with ad hoc adjustments.
- Historical average monthly benefit in current-payment status from I-A Table Current-Payment Supplement; future average benefit calculated by applying corresponding percentage to applicable average benefit for retired workers.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E3.—Average Monthly Benefit to Minor, Disabled, and Student Children of Retired Workers In Current-Payment Status
(End of calendar years 1975-2010)

Year	Average benefit for male retired worker in current-payment status	Minor children		Disabled children		Student children		Average benefit for total children of retired workers
		Percent of average benefit for male retired worker	Average benefit	Percent of average benefit for male retired worker	Average benefit	Percent of average benefit for male retired worker	Average benefit	
1975	\$227.75	27.72	\$63.13	41.60	\$94.75	45.61	\$103.88	\$77.42
1976	247.70	28.90	71.58	42.18	104.47	46.98	116.37	87.69
1977	268.38	28.44	76.33	41.65	111.79	46.12	123.77	94.27
1978	291.61	29.71	86.64	42.00	122.49	47.55	138.66	105.76
1979	326.75	29.97	97.93	42.14	137.69	48.12	157.24	119.84
1980	380.18	30.25	115.00	42.21	160.47	48.40	184.01	140.50
1981	431.06	30.41	131.07	42.27	182.22	48.86	210.62	161.39
1982	469.59	31.15	146.29	42.39	199.08	38.28	179.74	165.41
1983	494.97	33.01	163.39	42.57	210.73	31.01	153.51	176.09
1984	517.75	33.00	170.86	42.77	221.43	28.98	150.03	185.79
1985	538.37	32.98	177.56	42.97	231.35	43.16	232.38	197.85
1986	549.78	33.25	182.80	43.17	237.34	43.86	241.15	204.10
1987	577.46	33.39	192.81	43.35	250.33	43.75	252.66	216.12
1988	604.85	33.33	201.57	43.54	263.33	43.89	265.44	227.73
1989	638.89	33.47	213.81	43.72	279.33	44.40	283.69	242.33
1990	679.27	33.64	228.53	43.91	298.26	44.29	300.87	259.29
1991	709.34	33.91	240.57	44.11	312.92	43.23	306.67	272.60
1992	735.47	34.31	252.33	44.33	326.03	43.81	322.20	285.20
1993	759.29	34.65	263.11	44.52	338.04	43.91	333.40	296.74
1994	785.24	35.01	274.95	44.71	351.06	44.52	349.55	309.30
1995	810.21	35.39	286.70	44.90	363.78	44.46	360.25	321.48
1996	838.11	36.15	302.99	45.14	378.36	44.71	374.70	337.05
1997	860.47	36.59	314.85	45.31	389.84	45.14	388.40	348.99
1998	876.93	36.98	324.31	45.50	398.99	45.39	398.02	358.37
1999	904.62	37.47	338.93	45.65	412.99	46.13	417.31	372.73
2000	951.05	38.21	363.36	45.61	433.74	46.73	444.39	394.76
2001	985.79	38.52	379.75	45.80	451.54	45.81	451.63	411.19
2002	1,024.02	38.85	397.85	46.02	471.25	45.65	467.42	429.64
2003	1,064.59	39.19	417.22	46.25	492.37	45.67	486.19	449.47
2004	1,107.53	39.53	437.84	46.49	514.92	45.74	506.64	470.64
2005	1,153.48	39.88	459.99	46.75	539.24	45.83	528.69	493.43
2006	1,203.07	40.00	481.23	47.03	565.78	45.88	552.02	516.68
2007	1,256.09	40.00	502.44	47.33	594.50	45.89	576.42	540.88
2008	1,311.99	40.00	524.80	47.65	625.13	45.88	602.00	566.64
2009	1,371.45	40.00	548.58	47.98	658.00	45.89	629.40	594.15
2010	1,433.27	40.00	573.31	48.00	687.97	45.91	658.00	621.05

Sources:

- Average benefit for male retired worker shown earlier.
- Historical benefit percentages computed by dividing average MBA for minor, disabled, or student children by average benefit for male retired worker; future MBA percentage projected by regression, based on family size factor, with ad hoc adjustments.
- Historical average monthly benefit in current-payment status from I-A Table Current-Payment Supplement; future average benefit calculated by applying corresponding percentage to applicable average benefit for retired workers.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E4.—Average Monthly Benefit to Minor Child Survivors of Deceased Workers In Force, Awarded, Terminated, and In Current-Payment Status
(Calendar years 1975-2010)
[Numbers in thousands]

Year	Benefit increase (percent)	In force beginning of year		Accessions during year			Terminations during year			In force end of year		Current-payment status end of year	
		Number	Average benefit	Awards	Conversions	Average benefit	Number	Ratio to average benefit in force beginning of year	Average benefit	Number	Average benefit	Ratio to average benefit in force end of year	Average benefit
1975.....	8.0	2,258.6	\$122.44	300.1	21.5	\$132.47	369.7	0.8604	\$113.77	2,210.6	\$135.36	0.9990	\$135.22
1976.....	6.4	2,210.6	135.36	272.3	30.4	147.10	351.7	.8756	126.10	2,161.5	147.37	.9986	147.16
1977.....	5.9	2,161.5	147.37	290.1	3.2	163.14	341.1	.8132	126.91	2,113.7	161.75	1.0008	161.88
1978.....	6.5	2,113.7	161.75	264.5	22.5	178.80	366.1	.8419	145.03	2,034.7	178.09	1.0010	178.26
1979.....	9.9	2,034.7	178.09	240.8	37.8	199.00	347.1	.8468	165.73	1,966.2	201.48	1.0007	201.63
1980.....	14.3	1,966.2	201.48	227.1	34.7	220.20	336.2	.8499	195.73	1,891.8	235.04	1.0009	235.25
1981.....	11.2	1,891.8	235.04	228.3	14.8	231.90	322.7	.8349	218.22	1,812.3	265.09	1.0024	265.73
1982.....	7.4	1,812.3	265.09	222.7	11.4	249.83	306.8	.7955	226.48	1,739.7	290.28	1.0040	291.44
1983.....	3.5	1,739.7	290.28	211.4	9.1	266.25	288.4	.8294	249.20	1,671.8	304.77	1.0078	307.16
1984.....	3.5	1,671.8	304.77	202.2	10.6	280.89	280.0	.8785	277.10	1,604.6	317.55	1.0100	320.73
1985.....	3.1	1,604.6	317.55	203.6	10.9	293.16	265.1	.8879	290.68	1,554.0	328.93	1.0112	332.61
1986.....	1.3	1,554.0	328.93	198.9	9.3	303.84	247.7	.9158	305.16	1,514.6	333.75	1.0154	338.90
1987.....	4.2	1,514.6	333.75	191.3	10.0	321.73	245.7	.9318	324.06	1,470.2	348.17	1.0165	353.92
1988.....	4.0	1,470.2	348.17	191.6	10.5	332.04	247.2	.9443	341.91	1,425.0	361.33	1.0183	367.96
1989.....	4.7	1,425.0	361.33	188.5	9.4	349.95	228.8	.9620	363.96	1,394.1	376.65	1.0204	384.34
1990.....	5.4	1,394.1	376.65	188.7	9.4	367.25	209.9	.9599	381.08	1,382.3	395.14	1.0219	403.80
1991.....	3.7	1,382.3	395.14	191.4	9.8	377.68	201.9	.9458	387.56	1,381.6	408.33	1.0212	416.98
1992.....	3.0	1,381.6	408.33	192.7	9.4	386.95	194.0	.9575	402.72	1,389.7	418.18	1.0226	427.64
1993.....	2.6	1,389.7	418.18	199.1	9.6	397.93	193.2	.9508	407.94	1,405.1	427.34	1.0225	436.96
1994.....	2.8	1,405.1	427.34	202.5	9.2	413.11	190.7	.9477	416.32	1,426.0	438.49	1.0234	448.73
1995.....	2.6	1,426.0	438.49	200.4	9.2	425.61	197.5	.9568	430.46	1,438.2	449.02	1.0240	459.79
1996.....	2.9	1,438.2	449.02	195.0	8.7	447.24	197.4	.8944	413.24	1,444.5	466.62	1.0249	478.23
1997.....	2.1	1,444.5	466.62	184.8	9.5	465.55	208.0	.9538	454.41	1,430.8	478.14	1.0250	490.09
1998.....	1.3	1,430.8	478.14	182.6	8.8	479.39	199.6	.9565	463.29	1,422.6	486.65	1.0252	498.93
1999.....	¹ 2.5	1,422.6	486.65	182.7	8.8	509.28	200.4	.9681	482.41	1,413.7	502.07	1.0257	514.96
2000.....	3.5	1,413.7	502.07	184.9	8.5	536.75	199.5	.9650	501.44	1,407.6	524.57	1.0261	538.27
2001.....	2.8	1,407.6	524.57	182.5	9.1	557.74	198.4	.9615	518.51	1,400.8	544.72	1.0261	558.95
2002.....	2.9	1,400.8	544.72	181.5	9.3	584.09	198.2	.9606	538.42	1,393.4	566.89	1.0261	581.70
2003.....	3.0	1,393.4	566.89	180.1	9.4	612.16	201.5	.9594	560.19	1,381.5	591.23	1.0261	606.68
2004.....	3.1	1,381.5	591.23	178.5	9.6	642.22	200.8	.9574	583.59	1,368.8	617.86	1.0261	634.00
2005.....	3.2	1,368.8	617.86	176.7	9.7	674.91	201.7	.9566	609.97	1,353.6	646.89	1.0261	663.78
2006.....	3.3	1,353.6	646.89	174.7	9.8	707.06	203.6	.9548	638.02	1,334.5	678.21	1.0261	695.92
2007.....	3.3	1,334.5	678.21	172.2	9.8	740.18	206.9	.9545	668.70	1,309.7	711.13	1.0261	729.70
2008.....	3.3	1,309.7	711.13	169.4	9.8	775.01	208.3	.9546	701.25	1,280.6	745.68	1.0261	765.15
2009.....	3.3	1,280.6	745.68	166.5	9.7	811.19	205.0	.9540	734.83	1,251.8	781.85	1.0261	802.27
2010.....	3.3	1,251.8	781.85	163.8	9.7	849.62	200.2	.9540	770.49	1,225.1	819.66	1.0261	841.07

¹ Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

Sources:

- Number in force and total number awarded (including conversions), shown earlier.
- Number of conversions based on minor children of retired workers terminated prior to age 18.
- Number terminated calculated as in force beginning of year plus awards during year minus in force end of year.
- Average benefit awarded shown earlier.
- Historical ratio of average terminated benefit to average benefit in force computed by division of corresponding figures where the average benefit in force at the beginning of the year has been adjusted to the end-of-year rate; future ratios projected based on historical trend.
- Historical average terminated benefit computed by dividing (a) number in force at beginning of year times average benefit in force, plus number of awards times average benefit awarded at beginning-of-year rate, minus number in force at end of year times average benefit in force at beginning-of-year rates, by (b) number of terminations. Future average terminated benefit computed by applying applicable ratio to average benefit in force at beginning of year.
- Historical average benefit in force from 1-A Table In Force Supplement. Future average benefit in force at end of year computed by dividing (a) number in force at beginning of year times average benefit in force at end-of-year rate, plus number of awards times average benefit awarded at end-of-year rate, minus number of terminations times average terminated benefit at end of year rate, by (b) number in force at end of year.
- Historical ratio of average benefit in current-payment status to average benefit in force computed by division of corresponding figures; future ratios projected based on historical trend.
- Historical average benefit in current-payment status from 1-A Table Current-Payment Supplement; future average benefit computed by applying applicable ratio to average benefit in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E5.—Average Monthly Benefit to Disabled Child Survivors of Deceased Workers In Force, Awarded, Terminated, and In Current-Payment Status
(Calendar years 1975-2010)
[Numbers in thousands]

Year	Benefit increase (percent)	In force beginning of year		Accessions during year			Terminations during year			In force end of year		Current-payment status end of year	
		Number	Average benefit	Awards	Conversions	Average benefit	Number	Ratio to average benefit in force beginning of year	Average benefit	Number	Average benefit	Ratio to average benefit in force end of year	Average benefit
1975	8.0	209.1	\$130.18	11.2	12.1	\$143.07	9.7	0.7986	\$112.28	222.6	\$142.09	1.0029	\$142.50
1976	6.4	222.6	142.09	11.5	12.5	152.20	10.8	.8025	121.33	235.9	152.65	.9954	151.96
1977	5.9	235.9	152.65	11.9	12.6	170.40	11.8	.9320	150.66	248.6	163.04	1.0007	163.15
1978	6.5	248.6	163.04	11.0	10.8	176.70	13.7	.7625	132.40	256.8	176.09	1.0008	176.23
1979	9.9	256.8	176.09	11.0	12.7	198.60	13.2	.8127	157.28	267.2	195.77	1.0006	195.90
1980	14.3	267.2	195.77	10.6	13.0	229.10	12.4	.8014	179.32	278.4	226.21	1.0007	226.36
1981	11.2	278.4	226.21	9.7	12.8	250.13	9.8	.7573	190.51	291.1	253.49	1.0018	253.96
1982	7.4	291.1	253.49	9.7	11.0	267.53	9.2	.6020	163.89	302.6	275.21	1.0022	275.82
1983	3.5	302.6	275.21	11.2	11.0	288.55	9.5	.7699	219.31	315.4	287.08	1.0067	288.99
1984	3.5	315.4	287.08	12.6	11.7	300.30	9.2	.8132	241.62	330.5	298.90	1.0122	302.53
1985	3.1	330.5	298.90	12.9	10.8	310.24	9.0	.6986	215.29	345.2	310.73	1.0153	315.48
1986	1.3	345.2	310.73	13.4	10.3	318.74	8.5	.6973	219.50	360.4	317.28	1.0180	322.99
1987	4.2	360.4	317.28	12.0	10.5	326.60	8.6	.6983	230.86	374.4	332.65	1.0222	340.04
1988	4.0	374.4	332.65	11.3	11.5	342.20	10.8	.6316	218.51	386.4	349.30	1.0231	357.36
1989	4.7	386.4	349.30	10.8	11.7	366.29	9.1	.7960	291.13	399.8	367.45	1.0290	378.11
1990	5.4	399.8	367.45	11.1	11.4	391.58	10.0	.7550	292.41	412.2	389.83	1.0325	402.49
1991	3.7	412.2	389.83	11.6	11.5	403.10	10.1	.7250	293.09	425.1	406.83	1.0360	421.47
1992	3.0	425.1	406.83	13.7	11.7	415.06	9.9	.6991	292.95	440.6	421.65	1.0394	438.26
1993	2.6	440.6	421.65	13.7	11.9	425.88	10.2	.7201	311.53	456.0	434.95	1.0431	453.71
1994	2.8	456.0	434.95	12.5	12.4	442.70	10.9	.7337	328.05	470.0	449.66	1.0470	470.81
1995	2.6	470.0	449.66	11.9	12.6	464.49	11.0	.7836	361.53	483.5	463.78	1.0509	487.38
1996	2.9	483.5	463.78	11.0	12.6	481.66	11.3	.7930	378.44	495.8	479.69	1.0550	506.08
1997	2.1	495.8	479.69	10.6	12.8	492.48	12.0	.7946	389.19	507.1	492.28	1.0589	521.25
1998	1.3	507.1	492.28	10.9	13.2	502.27	13.1	.8127	405.27	518.0	501.21	1.0630	532.80
1999	¹ 2.5	518.0	501.21	11.4	13.6	519.33	14.7	.8567	439.70	528.3	515.57	1.0676	550.41
2000	3.5	528.3	515.57	11.5	14.5	539.44	17.1	.8839	471.67	537.2	535.88	1.0725	574.73
2001	2.8	537.2	535.88	10.6	14.2	560.53	15.8	.8335	459.13	546.3	553.97	1.0725	594.13
2002	2.9	546.3	553.97	10.2	14.4	587.02	16.0	.8636	492.26	554.9	573.03	1.0725	614.57
2003	3.0	554.9	573.03	10.0	14.6	615.23	16.3	.8736	515.61	563.2	593.46	1.0725	636.49
2004	3.1	563.2	593.46	9.8	14.7	645.44	16.5	.8831	540.34	571.1	615.37	1.0725	659.98
2005	3.2	571.1	615.37	9.5	14.8	678.29	16.8	.8932	567.26	578.5	638.84	1.0725	685.16
2006	3.3	578.5	638.84	9.4	14.9	710.60	17.1	.8978	592.51	585.7	664.00	1.0725	712.14
2007	3.3	585.7	664.00	9.3	15.0	743.89	17.5	.9020	618.68	592.5	690.27	1.0725	740.32
2008	3.3	592.5	690.27	9.3	15.1	778.90	17.8	.9066	646.43	599.1	717.71	1.0725	769.75
2009	3.3	599.1	717.71	9.3	15.1	815.26	18.1	.9103	674.88	605.5	746.38	1.0725	800.50
2010	3.3	605.5	746.38	9.3	15.1	853.88	18.5	.9145	705.05	611.4	776.32	1.0725	832.61

¹ Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

Sources:

- Number in force and total number awarded (including conversions), shown earlier.
- Number of conversions based on terminations of disabled children of retired workers.
- Number terminated calculated as in force beginning of year plus awards during year minus in force end of year.
- Average benefit awarded shown earlier.
- Historical ratio of average terminated benefit to average benefit in force computed by division of corresponding figures where the average benefit in force at the beginning of the year has been adjusted to the end-of-year rate; future ratios projected based on historical trend.
- Historical average terminated benefit computed by dividing (a) number in force at beginning of year times average benefit in force, plus number of awards times average benefit awarded at beginning-of-year rate, minus number in force at end of year times average benefit in force at beginning-of-year rates, by (b) number of terminations. Future average terminated benefit computed by applying applicable ratio to average benefit in force at beginning of year.
- Historical average benefit in force from 1-A Table In Force Supplement. Future average benefit in force at end of year computed by dividing (a) number in force at beginning of year times average benefit in force at end-of-year rate, plus number of awards times average benefit awarded at end-of-year rate, minus number of terminations times average terminated benefit at end of year rate, by (b) number in force at end of year.
- Historical ratio of average benefit in current-payment status to average benefit in force computed by division of corresponding figures; future ratios projected based on historical trend.
- Historical average benefit in current-payment status from 1-A Table Current-Payment Supplement; future average benefit computed by applying applicable ratio to average benefit in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E6.—Average Monthly Benefit to Student Child Survivors of Deceased Workers In Force, Awarded, Terminated, and In Current-Payment Status
(Calendar years 1975-2010)
[Numbers in thousands]

Year	Benefit increase (percent)	In force beginning of year		Accessions during year			Terminations during year			In force end of year		Current-payment status end of year	
		Number	Average benefit	Awards	Conversions	Average benefit	Number	Ratio to average benefit in force beginning of year	Average benefit	Number	Average benefit	Ratio to average benefit in force end of year	Average benefit
1975.....	8.0	466.9	\$144.21	279.8	10.1	\$152.23	242.4	0.9521	\$148.28	514.4	\$157.28	1.0070	\$158.38
1976.....	6.4	514.4	157.28	295.1	14.3	162.80	284.7	.9457	158.26	539.0	169.54	.9972	169.06
1977.....	5.9	539.0	169.54	311.1	15.8	177.08	327.0	.9487	170.32	538.9	183.64	1.0016	183.94
1978.....	6.5	538.9	183.64	291.4	14.4	191.30	309.1	.9419	184.21	535.6	199.69	1.0057	200.83
1979.....	9.9	535.6	199.69	292.8	17.4	217.00	321.0	.9461	207.64	524.8	225.24	1.0058	226.55
1980.....	14.3	524.8	225.24	300.5	16.6	253.10	307.6	.9412	242.30	534.4	263.59	1.0070	265.44
1981.....	11.2	534.4	263.59	295.4	14.2	284.99	306.0	.9384	275.05	537.9	298.71	1.0099	301.68
1982.....	7.4	537.9	298.71	241.0	26.6	305.39	433.0	1.1324	363.30	372.5	260.36	1.0014	260.71
1983.....	3.5	372.5	260.36	158.4	21.3	315.53	324.9	1.1933	321.56	227.3	231.42	1.0086	233.41
1984.....	3.5	227.3	231.42	136.6	18.5	341.43	243.4	1.2452	298.26	139.0	250.38	1.0271	257.16
1985.....	3.1	139.0	250.38	119.3	15.9	362.18	205.7	1.1433	295.13	68.5	352.40	1.0239	360.83
1986.....	1.3	68.5	352.40	110.6	15.0	378.30	129.6	1.0492	374.56	64.6	363.17	1.0348	375.82
1987.....	4.2	64.6	363.17	108.4	14.3	401.52	125.5	1.0549	399.21	61.8	382.07	1.0472	400.09
1988.....	4.0	61.8	382.07	119.7	14.2	426.20	123.8	1.0659	423.54	71.9	405.99	1.0460	424.65
1989.....	4.7	71.9	405.99	106.3	13.2	450.34	123.8	1.0576	449.55	67.6	424.91	1.0541	447.90
1990.....	5.4	67.6	424.91	101.6	12.2	471.87	115.2	1.0596	474.54	66.2	442.73	1.0639	471.02
1991.....	3.7	66.2	442.73	97.5	11.4	488.74	108.6	1.0715	491.93	66.6	454.07	1.0708	486.23
1992.....	3.0	66.6	454.07	97.3	10.9	502.57	106.0	1.0784	504.37	68.7	465.99	1.0818	504.10
1993.....	2.6	68.7	465.99	98.5	10.8	513.84	108.1	1.0865	519.46	70.0	470.10	1.0955	514.97
1994.....	2.8	70.0	470.10	95.5	10.5	529.65	107.4	1.1000	531.60	68.6	479.29	1.1104	532.22
1995.....	2.6	68.6	479.29	94.6	10.2	543.65	103.9	1.1136	547.63	69.6	486.52	1.1233	546.53
1996.....	2.9	69.6	486.52	96.8	10.2	556.15	105.5	1.1183	559.86	71.2	496.34	1.1298	560.79
1997.....	2.1	71.2	496.34	102.1	10.5	566.31	110.0	1.1224	568.80	73.7	505.09	1.1278	569.62
1998.....	1.3	73.7	505.09	101.6	10.5	575.18	111.9	1.1256	575.91	73.9	510.74	1.1354	579.90
1999.....	¹ 2.5	73.9	510.74	101.4	10.6	594.25	114.7	1.1340	593.10	71.2	522.19	1.1409	595.78
2000.....	3.5	71.2	522.19	101.0	10.8	624.45	111.9	1.1502	621.64	71.1	544.77	1.1540	628.66
2001.....	2.8	71.1	544.77	101.0	11.1	648.87	111.2	1.1526	645.49	71.9	566.19	1.1540	653.38
2002.....	2.9	71.9	566.19	101.5	10.8	679.53	111.9	1.1570	674.08	72.3	591.58	1.1540	682.67
2003.....	3.0	72.3	591.58	103.1	10.9	712.19	112.9	1.1595	706.52	73.4	619.55	1.1540	714.95
2004.....	3.1	73.4	619.55	103.7	11.1	747.15	114.4	1.1600	740.95	73.8	648.93	1.1540	748.85
2005.....	3.2	73.8	648.93	104.5	11.1	785.18	115.0	1.1623	778.39	74.4	681.18	1.1540	786.07
2006.....	3.3	74.4	681.18	106.4	11.3	822.59	116.4	1.1614	817.25	75.7	713.84	1.1540	823.76
2007.....	3.3	75.7	713.84	109.4	11.5	861.12	118.9	1.1611	856.16	77.7	748.22	1.1540	863.43
2008.....	3.3	77.7	748.22	111.9	11.9	901.64	122.1	1.1596	896.27	79.3	783.85	1.1540	904.55
2009.....	3.3	79.3	783.85	112.3	12.0	943.73	124.0	1.1583	937.86	79.6	819.39	1.1540	945.56
2010.....	3.3	79.6	819.39	111.2	12.0	988.44	123.7	1.1598	981.65	79.1	856.10	1.1540	987.92

¹ Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

Sources:

- Number in force, awarded (including conversions), and terminated shown earlier.
- Number of conversions based on limited data comparing number of awards and terminations to number in force.
- Average benefit awarded shown earlier.
- Historical ratio of average terminated benefit to average benefit in force computed by division of corresponding figures where the average benefit in force at the beginning of the year has been adjusted to the end-of-year rate; future ratios projected based on historical trend.
- Historical average terminated benefit computed by dividing (a) number in force at beginning of year times average benefit in force, plus number of awards times average benefit awarded at beginning-of-year rate, minus number in force at end of year times average benefit in force at beginning-of-year rates, by (b) number of terminations. Future average terminated benefit computed by applying applicable ratio to average benefit in force at beginning of year.
- Historical average benefit in force from 1-A Table In Force Supplement. Future average benefit in force at end of year computed by dividing (a) number in force at beginning of year times average benefit in force at end-of-year rate, plus number of awards times average benefit awarded at end-of-year rate, minus number of terminations times average terminated benefit at end of year rate, by (b) number in force at end of year.
- Historical ratio of average benefit in current-payment status to average benefit in force computed by division of corresponding figures; future ratios projected based on historical trend.
- Historical average benefit in current-payment status from 1-A Table Current-Payment Supplement; future average benefit computed by applying applicable ratio to average benefit in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E7.—Average Monthly Benefit to Aged Widows and Widowers of Deceased Workers In Force, Awarded, Terminated, and In Current-Payment Status
(By gender, calendar years 1975-2010)

Year	Benefit increase (percent)	[Numbers in thousands]										
		In force beginning of year		Awards during year		Terminations during year			In force end of year		Current-payment status end of year	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of year	Average benefit	Number	Average benefit	Ratio to average benefit in force end of year	Average benefit
Widows												
1975	8.0	3,707.2	\$177.27	353.2	\$199.40	253.6	0.8672	\$166.02	3,806.8	\$193.88	1.0002	\$193.92
1980	14.3	4,202.4	269.72	424.7	314.70	331.0	.8996	277.33	4,296.1	311.31	1.0007	311.51
1985	3.1	4,722.0	414.49	467.3	444.08	369.4	.9149	390.99	4,819.9	431.75	1.0050	433.92
1986	1.3	4,819.9	431.75	455.0	457.38	370.1	.9212	402.90	4,904.9	441.82	1.0070	444.89
1987	4.2	4,904.9	441.82	437.5	481.17	360.3	.9111	419.44	4,982.1	465.16	1.0081	468.93
1988	4.0	4,982.1	465.16	424.2	508.02	359.9	.9150	442.66	5,046.5	488.74	1.0096	493.42
1989	4.7	5,046.5	488.74	414.8	536.46	353.4	.9104	465.85	5,107.8	516.89	1.0111	522.64
1990	5.4	5,107.8	516.89	415.9	570.14	360.0	.9109	496.24	5,163.8	550.23	1.0130	557.39
1991	3.7	5,163.8	550.23	418.9	594.29	367.6	.9074	517.74	5,215.0	576.22	1.0144	584.53
1992	3.0	5,215.0	576.22	418.6	614.32	370.9	.9036	536.29	5,262.7	599.19	1.0159	608.74
1993	2.6	5,262.7	599.19	415.2	636.12	391.0	.9040	555.78	5,287.0	620.81	1.0176	631.72
1994	2.8	5,287.0	620.81	410.7	655.15	395.1	.9030	576.29	5,302.6	644.12	1.0193	656.55
1995	2.6	5,302.6	644.12	397.2	679.54	393.3	.9009	595.38	5,306.5	667.12	1.0211	681.20
1996	2.9	5,306.5	667.12	391.5	702.41	394.5	.9069	622.55	5,303.4	692.40	1.0229	708.26
1997	2.1	5,303.4	692.40	393.6	714.69	453.7	.9251	653.98	5,243.3	712.10	1.0286	732.45
1998	1.3	5,243.3	712.10	395.7	725.36	420.5	.9046	652.53	5,218.5	727.21	1.0317	750.25
1999	¹ 2.5	5,218.5	727.21	419.8	729.15	439.6	.8914	663.78	5,198.7	750.25	1.0344	776.07
2000	3.5	5,198.7	750.25	454.0	732.60	474.9	.8674	673.57	5,177.8	782.10	1.0380	811.78
2001	2.8	5,177.8	782.10	401.9	762.20	417.7	.8291	666.60	5,162.0	811.86	1.0380	842.67
2002	2.9	5,162.0	811.86	415.1	790.99	421.5	.8259	689.94	5,155.7	843.72	1.0380	875.74
2003	3.0	5,155.7	843.72	409.7	820.73	421.0	.8276	719.25	5,144.4	877.44	1.0380	910.74
2004	3.1	5,144.4	877.44	413.3	856.70	421.0	.8270	748.16	5,136.7	913.61	1.0380	948.28
2005	3.2	5,136.7	913.61	410.1	894.50	420.2	.8281	780.78	5,126.6	952.26	1.0380	988.40
2006	3.3	5,126.6	952.26	421.8	932.97	421.5	.8241	810.67	5,127.0	993.74	1.0380	1,031.45
2007	3.3	5,127.0	993.74	440.7	978.39	425.2	.8196	841.37	5,142.4	1,037.72	1.0380	1,077.10
2008	3.3	5,142.4	1,037.72	451.2	1,023.44	428.3	.8168	875.63	5,165.4	1,084.00	1.0380	1,125.14
2009	3.3	5,165.4	1,084.00	458.7	1,071.72	430.8	.8152	912.83	5,193.2	1,132.70	1.0380	1,175.68
2010	3.3	5,193.2	1,132.70	452.3	1,122.64	431.1	.8174	956.40	5,214.4	1,183.63	1.0380	1,228.54
Widowers												
1975	8.0	3.1	164.36	.5	176.86	.4	.9665	171.57	3.1	178.25	1.0001	178.27
1980	14.3	20.9	201.04	11.4	194.60	7.2	.8053	185.05	25.2	226.55	1.0565	239.36
1985	3.1	42.9	277.66	17.3	260.82	14.0	.9755	279.25	46.1	278.87	1.1396	317.81
1986	1.3	46.1	278.87	17.6	268.84	13.1	.8330	235.31	50.6	289.99	1.1226	325.53
1987	4.2	50.6	289.99	17.3	276.40	14.3	.8956	270.62	53.7	302.24	1.1300	341.52
1988	4.0	53.7	302.24	18.0	286.20	15.1	.8840	277.87	56.6	315.12	1.1408	359.48
1989	4.7	56.6	315.12	17.0	307.27	14.5	.8938	294.88	59.1	332.02	1.1504	381.95
1990	5.4	59.1	332.02	17.9	326.01	15.0	.8905	311.61	62.0	352.31	1.1592	408.40
1991	3.7	62.0	352.31	18.8	338.52	15.5	.8849	323.29	65.2	367.63	1.1641	427.96
1992	3.0	65.2	367.63	19.2	350.17	15.7	.8835	334.56	68.7	380.80	1.1650	443.62
1993	2.6	68.7	380.80	18.2	360.56	15.5	.8687	339.41	71.4	394.13	1.1709	461.48
1994	2.8	71.4	394.13	17.9	369.12	16.0	.8621	349.31	73.3	408.56	1.1782	481.36
1995	2.6	73.3	408.56	17.4	388.29	15.5	.8824	369.90	75.2	422.18	1.1848	500.19
1996	2.9	75.2	422.18	17.2	400.32	15.3	.8764	380.74	77.1	437.44	1.1902	520.66
1997	2.1	77.1	437.44	17.3	410.67	16.8	.9046	404.00	77.6	447.88	1.1935	534.52
1998	1.3	77.6	447.88	17.8	416.06	16.4	.8616	390.89	79.0	458.25	1.1983	549.10
1999	¹ 2.5	79.0	458.25	19.6	427.57	17.8	.8456	396.81	80.8	475.07	1.2049	572.42
2000	3.5	80.8	475.07	22.0	431.36	19.6	.8047	395.68	83.2	498.32	1.2178	606.86
2001	2.8	83.2	498.32	24.2	448.79	24.8	.8480	434.41	82.7	517.02	1.2178	629.64
2002	2.9	82.7	517.02	20.5	465.74	19.8	.8056	428.61	83.3	540.29	1.2178	657.98
2003	3.0	83.3	540.29	20.4	483.25	19.6	.8003	445.36	84.1	564.65	1.2178	687.65
2004	3.1	84.1	564.65	20.2	504.43	19.5	.8014	466.52	84.8	590.21	1.2178	718.77
2005	3.2	84.8	590.21	19.8	526.69	19.3	.8021	488.58	85.3	617.28	1.2178	751.73
2006	3.3	85.3	617.28	20.7	549.34	19.6	.7937	506.12	86.4	646.37	1.2178	787.17
2007	3.3	86.4	646.37	22.3	576.08	20.3	.7842	523.64	88.4	677.70	1.2178	825.32
2008	3.3	88.4	677.70	22.9	602.61	20.9	.7839	548.76	90.3	710.44	1.2178	865.19
2009	3.3	90.3	710.44	23.4	631.04	21.5	.7841	575.42	92.2	744.72	1.2178	906.93
2010	3.3	92.2	744.72	24.1	661.02	22.1	.7829	602.28	94.3	780.70	1.2178	950.75

¹ Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

Sources:

- Number in force and number awarded shown earlier.
- Number terminated calculated as in force beginning of year plus awards during year minus in force end of year.
- Average benefit awarded, shown earlier.
- Historical ratio of average terminated benefit to average benefit in force computed by division of corresponding figures where the average benefit in force at the beginning of the year has been adjusted to the end-of-year rate; future ratios projected based on historical trend.
- Historical average terminated benefit computed by dividing (a) number in force at beginning of year times average benefit in force, plus number of awards times average benefit awarded at beginning-of-year rate, minus number in force at end of year times average benefit in force at beginning-of-year rates, by (b) number of terminations. Future average terminated benefit computed by applying applicable ratio to average benefit in force at beginning of year.
- Historical average benefit in force from 1-A Table In Force Supplement. Future average benefit in force at end of year computed by dividing (a) number in force at beginning of year times average benefit in force at end-of-year rate, plus number of awards times average benefit awarded at end-of-year rate, minus number of terminations times average terminated benefit at end of year rate, by (b) number in force at end of year.
- Historical ratio of average benefit in current-payment status to average benefit in force computed by division of corresponding figures; future ratios projected based on historical trend.
- Historical average benefit in current-payment status from 1-A Table Current-Payment Supplement; future average benefit computed by applying applicable ratio to average benefit in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E8.—Average Monthly Benefit to Mother and Father Beneficiaries In Force, Awarded, Terminated, and In Current-Payment Status
(By gender, calendar years 1975-2010)

Year	Benefit increase (percent)	[Numbers in thousands]										
		In force beginning of year		Awards during year		Terminations during year			In force end of year		Current-payment status end of year	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of year	Average benefit	Number	Average benefit	Ratio to average benefit in force end of year	Average benefit
Mothers												
1975.....	8.0	643.9	\$136.00	111.4	\$153.39	110.3	0.9571	\$140.58	645.0	\$149.08	0.9902	\$147.62
1980.....	14.3	620.4	216.02	99.9	247.60	110.6	.9655	238.39	609.7	248.57	1.0026	249.21
1985.....	3.1	417.8	327.14	67.0	324.39	80.1	.9479	319.69	404.6	338.63	1.0017	339.20
1986.....	1.3	404.6	338.63	64.1	332.88	84.1	.9698	332.68	384.7	343.60	1.0031	344.67
1987.....	4.2	384.7	343.60	59.0	352.82	75.7	.9813	351.35	367.9	358.57	1.0018	359.23
1988.....	4.0	367.9	358.57	57.9	365.60	69.9	.9734	363.00	355.9	373.67	1.0029	374.74
1989.....	4.7	355.9	373.67	54.3	385.44	62.7	.9637	377.04	347.5	392.89	1.0053	394.97
1990.....	5.4	347.5	392.89	52.6	407.24	60.2	.9761	404.20	339.9	414.80	1.0050	416.88
1991.....	3.7	339.9	414.80	52.5	419.45	57.7	.9827	422.71	334.7	429.75	1.0061	432.35
1992.....	3.0	334.7	429.75	51.0	432.39	58.9	.9922	439.17	326.8	441.67	1.0086	445.46
1993.....	2.6	326.8	441.67	51.0	444.23	56.8	.9930	449.97	321.0	452.30	1.0084	456.10
1994.....	2.8	321.0	452.30	49.5	462.43	57.7	.9685	450.33	312.8	467.26	1.0099	471.90
1995.....	2.6	312.8	467.26	46.6	473.80	53.8	.9766	468.21	305.6	480.53	1.0099	485.28
1996.....	2.9	305.6	480.53	43.5	507.26	54.2	.8654	427.89	294.9	508.59	1.0216	519.56
1997.....	2.1	294.9	508.59	39.3	531.13	52.0	.9722	504.85	282.2	523.57	1.0246	536.45
1998.....	1.3	282.2	523.57	38.1	543.99	48.2	.9757	517.50	272.2	534.56	1.0278	549.43
1999.....	¹ 2.5	272.2	534.56	37.5	580.29	47.1	.9844	538.85	262.6	553.63	1.0299	570.19
2000.....	3.5	262.6	553.63	35.9	611.64	46.3	.9801	561.60	252.2	580.60	1.0328	599.67
2001.....	2.8	252.2	580.60	36.4	635.56	44.2	.9769	583.07	244.3	605.11	1.0328	624.99
2002.....	2.9	244.3	605.11	36.0	665.59	43.2	.9767	608.16	237.1	631.82	1.0328	652.57
2003.....	3.0	237.1	631.82	35.7	697.58	41.8	.9751	634.57	231.0	660.94	1.0328	682.65
2004.....	3.1	231.0	660.94	35.4	731.83	40.9	.9738	663.58	225.5	692.58	1.0328	715.32
2005.....	3.2	225.5	692.58	35.0	769.08	40.0	.9730	695.42	220.5	726.86	1.0328	750.74
2006.....	3.3	220.5	726.86	34.5	805.71	39.2	.9710	729.09	215.8	763.57	1.0328	788.65
2007.....	3.3	215.8	763.57	34.0	843.45	38.4	.9699	765.05	211.4	801.88	1.0328	828.22
2008.....	3.3	211.4	801.88	33.6	883.15	37.7	.9696	803.19	207.3	841.79	1.0328	869.44
2009.....	3.3	207.3	841.79	33.2	924.37	37.3	.9699	843.43	203.3	883.32	1.0328	912.33
2010.....	3.3	203.3	883.32	32.8	968.16	36.5	.9704	885.45	199.6	926.57	1.0328	957.00
Fathers²												
1975.....	8.0	...	...	4.9	99.59	.2	...	108.02	4.6	99.17	.9036	89.61
1980.....	14.3	21.0	142.29	7.9	151.50	5.8	.9141	148.67	23.1	162.35	.8808	142.99
1985.....	3.1	27.2	210.92	5.3	205.48	4.7	.9753	212.08	27.8	216.10	.9045	195.47
1986.....	1.3	27.8	216.10	5.2	216.40	6.9	.8050	176.23	26.1	229.61	.8909	204.57
1987.....	4.2	26.1	229.61	5.1	235.17	5.0	.8942	213.95	26.1	243.35	.8868	215.80
1988.....	4.0	26.1	243.35	4.8	248.68	5.0	.8861	224.25	25.9	257.85	.8906	229.63
1989.....	4.7	25.9	257.85	4.5	268.89	4.1	.9021	243.53	26.4	273.86	.9034	247.39
1990.....	5.4	26.4	273.86	4.6	291.67	4.4	.9363	270.27	26.6	292.18	.9055	264.56
1991.....	3.7	26.6	292.18	4.9	304.53	4.2	.9358	283.56	27.3	306.28	.9146	280.12
1992.....	3.0	27.3	306.28	5.1	318.54	7.2	.9783	308.63	25.2	318.03	.9421	299.63
1993.....	2.6	25.2	318.03	5.0	337.27	5.8	.9956	324.85	24.4	328.88	.9587	315.30
1994.....	2.8	24.4	328.88	4.8	351.04	5.7	.9383	317.24	23.6	345.76	.9666	334.21
1995.....	2.6	23.6	345.76	4.7	367.05	4.8	.9258	328.43	23.5	362.64	.9688	351.33
1996.....	2.9	23.5	362.64	4.1	403.82	5.0	.7753	289.31	22.6	397.41	1.0460	415.68
1997.....	2.1	22.6	397.41	3.6	424.84	4.7	.9441	383.08	21.5	413.98	1.0577	437.88
1998.....	1.3	21.5	413.98	3.8	435.85	4.2	.9492	398.08	21.0	426.62	1.0624	453.22
1999.....	¹ 2.5	21.0	426.62	3.8	459.55	4.1	.9569	418.02	20.7	444.67	1.0663	474.13
2000.....	3.5	20.7	444.67	3.8	496.11	4.1	.9571	440.49	20.5	470.91	1.0676	502.76
2001.....	2.8	20.5	470.91	3.8	515.51	4.1	.9478	458.81	20.1	495.05	1.0676	528.54
2002.....	2.9	20.1	495.05	3.7	539.87	4.0	.9487	483.28	19.8	520.44	1.0676	555.64
2003.....	3.0	19.8	520.44	3.7	565.81	4.0	.9486	508.48	19.5	547.29	1.0676	584.31
2004.....	3.1	19.5	547.29	3.6	593.60	3.9	.9472	534.44	19.2	575.93	1.0676	614.88
2005.....	3.2	19.2	575.93	3.6	623.81	3.9	.9466	562.61	19.0	606.49	1.0676	647.51
2006.....	3.3	19.0	606.49	3.6	653.53	3.8	.9460	592.66	18.7	638.62	1.0676	681.82
2007.....	3.3	18.7	638.62	3.5	684.14	3.8	.9458	623.92	18.4	671.74	1.0676	717.18
2008.....	3.3	18.4	671.74	3.5	716.33	3.7	.9458	656.31	18.1	705.98	1.0676	753.73
2009.....	3.3	18.1	705.98	3.4	749.77	3.7	.9458	689.76	17.8	741.39	1.0676	791.54
2010.....	3.3	17.8	741.39	3.4	785.29	3.6	.9463	724.76	17.5	778.12	1.0676	830.75

¹ Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

² This benefit was not payable until March 19, 1975.

Sources:

- Number in force and number awarded shown earlier.
- Number terminated calculated as in force beginning of year plus awards during year minus in force end of year.
- Average benefit awarded, shown earlier.
- Historical ratio of average terminated benefit to average benefit in force computed by division of corresponding figures where the average benefit in force at the beginning of the year has been adjusted to the end-of-year rate; future ratios projected based on historical trend.
- Historical average terminated benefit computed by dividing (a) number in force at beginning of year times average benefit in force, plus number of awards times average benefit awarded at beginning-of-year rate, minus number in force at end of year times average benefit in force at beginning-of-year rates, by (b) number of terminations. Future average terminated benefit computed by applying applicable ratio to average benefit in force at beginning of year.
- Historical average benefit in force from 1-A Table In Force Supplement. Future average benefit in force at end of year computed by dividing (a) number in force at beginning of year times average benefit in force at end-of-year rate, plus number of awards times average benefit awarded at end-of-year rate, minus number of terminations times average terminated benefit at end of year rate, by (b) number in force at end of year.
- Historical ratio of average benefit in current-payment status to average benefit in force computed by division of corresponding figures; future ratios projected based on historical trend.
- Historical average benefit in current-payment status from 1-A Table Current-Payment Supplement; future average benefit computed by applying applicable ratio to average benefit in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E9.—Average Monthly Benefit to Parents of Deceased Workers In Force, Awarded, Terminated, and In Current-Payment Status
(By gender, calendar years 1975-2010)

[Numbers in thousands]

Year	Benefit increase (percent)	In force beginning of year		Awards during year		Terminations during year			In force end of year		Current-payment status end of year	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of year	Average benefit	Number	Average benefit	Ratio to average benefit in force end of year	Average benefit
Male												
1975	8.0	1.1	\$142.85	0.1	\$173.10	0.1	0.9884	\$152.48	1.0	\$155.77	0.9826	\$153.07
1980	14.3	.8	215.27	.1	229.80	.1	.9086	223.56	.7	248.42	.9996	248.32
1985	3.1	.6	333.63	(1)	339.63	.1	.8527	293.32	.6	350.63	1.0018	351.25
1986	1.3	.6	350.63	(1)	349.02	.1	.8687	308.54	.6	358.90	1.0052	360.76
1987	4.2	.6	358.90	(1)	344.28	.1	.7906	295.67	.5	380.98	1.0084	384.19
1988	4.0	.5	380.98	(1)	416.05	.1	.8711	345.14	.5	405.88	1.0136	411.40
1989	4.7	.5	405.88	(1)	386.52	(1)	.7343	312.07	.5	433.41	1.0154	440.08
1990	5.4	.5	433.41	(1)	456.60	.1	.8063	368.33	.5	466.39	1.0107	471.40
1991	3.7	.5	466.39	(1)	488.88	(1)	.8984	434.52	.5	489.43	1.0199	499.15
1992	3.0	.5	489.43	.1	492.60	(1)	.9623	485.11	.5	504.58	1.0262	517.81
1993	2.6	.5	504.58	(1)	477.20	(1)	.8352	432.41	.5	522.97	1.0193	533.06
1994	2.8	.5	522.97	(1)	510.70	(1)	.8125	436.80	.5	544.61	1.0290	560.42
1995	2.6	.5	544.61	(1)	552.58	(1)	.9601	536.50	.5	560.13	1.0317	577.89
1996	2.9	.5	560.13	(1)	514.01	(1)	.8297	478.21	.4	581.27	1.0343	601.21
1997	2.1	.4	581.27	(1)	557.59	(1)	.8874	526.67	.4	598.62	1.0345	619.30
1998	1.3	.4	598.62	(1)	598.56	(1)	1.0442	633.21	.4	603.27	1.0336	623.53
1999	² 2.5	.4	603.27	(1)	604.35	(1)	.9790	604.80	.4	618.25	1.0388	642.26
2000	3.5	.4	618.25	(1)	643.40	(1)	.9432	603.55	.4	642.60	1.0424	669.83
2001	2.8	.4	642.60	(1)	669.39	(1)	.8662	572.17	.4	669.51	1.0424	697.88
2002	2.9	.4	669.51	(1)	694.68	(1)	.7994	550.76	.4	702.36	1.0424	732.13
2003	3.0	.4	702.36	(1)	720.80	(1)	.7925	573.31	.4	737.06	1.0424	768.29
2004	3.1	.4	737.06	(1)	752.39	(1)	.7785	591.62	.3	774.78	1.0424	807.61
2005	3.2	.3	774.78	(1)	785.59	(1)	.7773	621.47	.3	814.85	1.0424	849.38
2006	3.3	.3	814.85	(1)	819.37	(1)	.7761	653.26	.3	857.13	1.0424	893.45
2007	3.3	.3	857.13	(1)	859.26	(1)	.7626	675.21	.3	902.24	1.0424	940.48
2008	3.3	.3	902.24	(1)	898.83	(1)	.7729	720.39	.3	948.48	1.0424	988.68
2009	3.3	.3	948.48	(1)	941.23	(1)	.7657	750.26	.3	997.26	1.0424	1,039.52
2010	3.3	.3	997.26	(1)	985.95	(1)	.7569	779.78	.3	1,048.78	1.0424	1,093.23
Female												
1975	8.0	22.1	158.20	.9	205.40	2.4	.9906	169.24	20.6	172.55	1.0010	172.73
1980	14.3	15.4	239.54	.7	317.00	1.8	.9676	264.91	14.2	276.94	1.0017	277.41
1985	3.1	10.1	363.96	.3	374.44	1.2	.9486	355.95	9.2	377.73	1.0054	379.77
1986	1.3	9.2	377.73	.3	388.00	1.1	.9415	360.26	8.4	385.79	1.0068	388.41
1987	4.2	8.4	385.79	.2	447.59	1.0	.9587	385.37	7.6	405.69	1.0076	408.76
1988	4.0	7.6	405.69	.2	456.06	.9	.9480	399.97	7.0	425.79	1.0088	429.52
1989	4.7	7.0	425.79	.2	468.29	.9	.9448	421.18	6.4	449.94	1.0100	454.46
1990	5.4	6.4	449.94	.2	519.47	.7	.9786	464.07	5.8	477.13	1.0123	483.02
1991	3.7	5.8	477.13	.2	534.90	.6	.9409	465.56	5.4	499.70	1.0139	506.63
1992	3.0	5.4	499.70	.2	544.24	.6	.9590	493.61	5.0	518.63	1.0164	527.15
1993	2.6	5.0	518.63	.2	556.91	.6	.9351	497.60	4.7	537.37	1.0205	548.39
1994	2.8	4.7	537.37	.2	572.44	.5	.9436	521.26	4.3	556.99	1.0240	570.36
1995	2.6	4.3	556.99	.2	619.06	.5	.9612	549.31	4.0	576.11	1.0278	592.12
1996	2.9	4.0	576.11	.1	620.16	.4	.9526	564.75	3.7	597.13	1.0296	614.80
1997	2.1	3.7	597.13	.1	635.72	.4	.8991	548.16	3.5	616.97	1.0331	637.36
1998	1.3	3.5	616.97	.1	683.32	.3	.9594	599.63	3.3	629.78	1.0381	653.79
1999	² 2.5	3.3	629.78	.1	699.52	.3	.9482	611.48	3.1	650.56	1.0410	677.24
2000	3.5	3.1	650.56	.1	719.40	.3	.9692	652.56	2.9	677.12	1.0448	707.47
2001	2.8	2.9	677.12	.1	748.46	.3	.9458	658.36	2.7	701.70	1.0448	733.15
2002	2.9	2.7	701.70	.1	776.74	.3	.9464	683.37	2.5	727.85	1.0448	760.47
2003	3.0	2.5	727.85	.1	805.94	.3	.9469	709.87	2.3	755.81	1.0448	789.68
2004	3.1	2.3	755.81	.1	841.27	.2	.9459	737.10	2.1	786.14	1.0448	821.37
2005	3.2	2.1	786.14	.1	878.39	.2	.9447	766.43	2.0	819.08	1.0448	855.79
2006	3.3	2.0	819.08	.1	916.16	.2	.9426	797.53	1.9	854.93	1.0448	893.25
2007	3.3	1.9	854.93	.1	960.76	.2	.9414	831.37	1.8	893.09	1.0448	933.11
2008	3.3	1.8	893.09	.1	1,005.00	.2	.9392	866.48	1.7	933.75	1.0448	975.60
2009	3.3	1.7	933.75	.1	1,052.41	.2	.9389	905.59	1.6	976.64	1.0448	1,020.41
2010	3.3	1.6	976.64	.1	1,102.41	.2	.9367	945.04	1.5	1,022.19	1.0448	1,068.00

¹ Fewer than 50.² Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.**Sources:**

- Number in force and number awarded shown earlier.
- Number terminated calculated as in force beginning of year plus awards during year minus in force end of year.
- Average benefit awarded, shown earlier.
- Historical ratio of average terminated benefit to average benefit in force computed by division of corresponding figures where the average benefit in force at the beginning of the year has been adjusted to the end-of-year rate; future ratios projected based on historical trend.
- Historical average terminated benefit computed by dividing (a) number in force at beginning of year times average benefit in force, plus number of awards times average benefit awarded at beginning-of-year rate, minus number in force at end of year times average benefit in force at beginning-of-year rates, by (b) number of terminations. Future average terminated benefit computed by applying applicable ratio to average benefit in force at beginning of year.
- Historical average benefit in force from 1-A Table In Force Supplement. Future average benefit in force at end of year computed by dividing (a) number in force at beginning of year times average benefit in force at end-of-year rate, plus number of awards times average benefit awarded at end-of-year rate, minus number of terminations times average terminated benefit at end of year rate, by (b) number in force at end of year.
- Historical ratio of average benefit in current-payment status to average benefit in force computed by division of corresponding figures; future ratios projected based on historical trend.
- Historical average benefit in current-payment status from 1-A Table Current-Payment Supplement; future average benefit computed by applying applicable ratio to average benefit in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E10.—Average Monthly Benefit to Disabled Widows and Widowers of Deceased Workers In Force, Awarded, Terminated, and In Current-Payment Status

(By gender, calendar years 1975-2010)

[Numbers in thousands]

Year	Benefit increase (percent)	In force beginning of year		Awards during year		Terminations during year			In force end of year		Current-payment status end of year	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of year	Average benefit	Number	Average benefit	Ratio to average benefit in force end of year	Average benefit
Disabled widows												
1975.....	8.0	92.7	\$125.73	23.5	\$136.62	6.0	0.7832	\$106.35	110.2	\$137.58	1.0008	\$137.69
1980.....	14.3	129.7	180.62	15.8	205.40	18.2	1.0373	214.15	127.3	205.22	1.0007	205.35
1985.....	3.1	109.2	301.52	16.7	308.22	19.0	.9697	301.45	107.0	312.12	1.0143	316.58
1986.....	1.3	107.0	312.12	18.0	321.01	19.0	.9502	300.44	106.0	319.83	1.0049	321.39
1987.....	4.2	106.0	319.83	16.3	334.56	17.1	.9935	331.10	105.1	333.81	1.0054	335.61
1988.....	4.0	105.1	333.81	15.0	351.58	16.8	.9967	346.03	103.3	347.99	1.0057	349.99
1989.....	4.7	103.3	347.99	14.7	377.83	16.2	.9937	362.05	101.8	366.66	1.0060	368.85
1990.....	5.4	101.8	366.66	14.9	403.26	15.6	1.0007	386.73	101.2	388.90	1.0062	391.30
1991.....	3.7	101.2	388.90	28.9	417.64	15.5	.9984	402.63	114.5	407.00	1.0059	409.41
1992.....	3.0	114.5	407.00	32.4	433.44	15.7	.9954	417.28	131.2	422.95	1.0056	425.30
1993.....	2.6	131.2	422.95	31.0	434.88	15.5	.9901	429.65	146.7	434.60	1.0054	436.94
1994.....	2.8	146.7	434.60	29.0	446.37	15.6	.9959	444.93	160.2	446.87	1.0053	449.23
1995.....	2.6	160.2	446.87	28.7	462.32	16.5	1.0023	459.54	172.4	459.03	1.0054	461.49
1996.....	2.9	172.4	459.03	27.8	467.57	18.9	.9995	472.11	181.3	471.64	1.0056	474.30
1997.....	2.1	181.3	471.64	27.7	479.68	21.9	1.0011	482.08	187.0	481.20	1.0055	483.87
1998.....	1.3	187.0	481.20	28.5	485.20	22.4	.9793	477.36	193.1	488.30	1.0055	490.96
1999.....	¹ 2.5	193.1	488.30	28.6	507.12	24.4	.9961	498.04	197.3	501.29	1.0053	503.94
2000.....	3.5	197.3	501.29	27.0	532.56	24.6	.9945	516.00	199.7	521.04	1.0054	523.83
2001.....	2.8	199.7	521.04	29.0	556.37	22.4	1.0279	550.56	206.2	536.92	1.0054	539.79
2002.....	2.9	206.2	536.92	31.3	578.73	26.4	.9902	547.09	211.1	557.06	1.0054	560.04
2003.....	3.0	211.1	557.06	31.8	607.38	27.1	.9876	566.68	215.9	579.62	1.0054	582.72
2004.....	3.1	215.9	579.62	33.2	639.87	27.5	.9858	589.09	221.5	604.97	1.0054	608.21
2005.....	3.2	221.5	604.97	33.2	670.60	28.0	.9775	610.26	226.8	632.85	1.0054	636.24
2006.....	3.3	226.8	632.85	33.1	704.95	28.4	.9735	636.41	231.5	663.17	1.0054	666.72
2007.....	3.3	231.5	663.17	31.5	738.98	28.8	.9672	662.56	234.2	695.08	1.0054	698.80
2008.....	3.3	234.2	695.08	31.7	774.56	29.4	.9650	692.85	236.6	728.73	1.0054	732.63
2009.....	3.3	236.6	728.73	31.3	812.90	29.9	.9638	725.51	238.0	764.11	1.0054	768.20
2010.....	3.3	238.0	764.11	31.4	852.31	30.4	.9633	760.39	239.0	801.28	1.0054	805.57
Disabled widowers												
1975.....	8.0	.2	117.77	(2)	132.13	(2)	1.0311	131.15	.2	127.90	.9990	127.77
1980.....	14.3	.9	134.39	.3	134.80	.1	1.0150	155.92	1.0	148.22	.9816	145.49
1985.....	3.1	1.3	188.62	.3	180.49	.3	.9538	185.48	1.4	192.75	.9923	191.27
1986.....	1.3	1.4	192.75	.4	206.56	.2	1.1787	230.14	1.6	193.77	1.0111	195.93
1987.....	4.2	1.6	193.77	.4	217.98	.3	1.0594	213.91	1.7	203.16	1.0035	203.88
1988.....	4.0	1.7	203.16	.4	197.23	.3	.9228	194.97	1.7	211.19	1.0003	211.26
1989.....	4.7	1.7	211.19	.4	236.77	.3	1.0425	230.52	1.8	222.61	1.0044	223.59
1990.....	5.4	1.8	222.61	.4	261.78	.3	1.0618	249.12	1.8	237.83	1.0025	238.42
1991.....	3.7	1.8	237.83	.7	272.67	.3	.8961	221.02	2.2	258.56	1.0078	260.56
1992.....	3.0	2.2	258.56	.8	273.52	.4	.9700	258.32	2.6	269.69	1.0133	273.29
1993.....	2.6	2.6	269.69	.8	289.50	.3	.8946	247.54	3.1	283.21	1.0107	286.23
1994.....	2.8	3.1	283.21	.8	299.18	.4	.9392	273.42	3.5	294.81	1.0173	299.90
1995.....	2.6	3.5	294.81	.8	306.49	.4	1.0227	309.32	4.0	302.67	1.0163	307.59
1996.....	2.9	4.0	302.67	.8	318.18	.5	1.0179	317.03	4.3	312.12	1.0189	318.01
1997.....	2.1	4.3	312.12	.8	331.25	.6	.9729	310.03	4.6	322.05	1.0150	326.89
1998.....	1.3	4.6	322.05	.9	336.35	.6	.9527	310.82	5.0	329.80	1.0095	332.94
1999.....	¹ 2.5	5.0	329.80	1.0	348.84	.6	1.0655	359.83	5.4	337.30	1.0088	340.27
2000.....	3.5	5.4	337.30	1.0	382.42	.7	.9265	323.45	5.6	358.58	1.0086	361.68
2001.....	2.8	5.6	358.58	1.7	399.51	1.2	1.1072	408.13	6.1	369.47	1.0086	372.66
2002.....	2.9	6.1	369.47	1.4	415.58	.9	1.0355	393.67	6.7	385.87	1.0086	389.20
2003.....	3.0	6.7	385.87	1.5	436.15	.9	1.0439	414.88	7.2	403.31	1.0086	406.79
2004.....	3.1	7.2	403.31	1.7	459.48	1.0	1.0527	437.71	7.9	422.33	1.0086	425.98
2005.....	3.2	7.9	422.33	1.9	481.54	1.1	1.0492	457.27	8.7	442.94	1.0086	446.77
2006.....	3.3	8.7	442.94	2.0	506.21	1.2	1.0481	479.58	9.5	465.08	1.0086	469.10
2007.....	3.3	9.5	465.08	1.9	530.65	1.3	1.0296	494.66	10.0	487.90	1.0086	492.11
2008.....	3.3	10.0	487.90	1.8	556.19	1.4	1.0228	515.47	10.4	511.41	1.0086	515.83
2009.....	3.3	10.4	511.41	1.8	583.73	1.5	1.0223	540.09	10.7	535.91	1.0086	540.53
2010.....	3.3	10.7	535.91	1.9	612.02	1.6	1.0255	567.68	11.0	561.76	1.0086	566.61

¹ Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.² Fewer than 50.**Sources:**

- Number in force and number awarded shown earlier.
- Number terminated calculated as in force beginning of year plus awards during year minus in force end of year.
- Average benefit awarded, shown earlier.
- Historical ratio of average terminated benefit to average benefit in force computed by division of corresponding figures where the average benefit in force at the beginning of the year has been adjusted to the end-of-year rate; future ratios projected based on historical trend.
- Historical average terminated benefit computed by dividing (a) number in force at beginning of year times average benefit in force, plus number of awards times average benefit awarded at beginning-of-year rate, minus number in force at end of year times average benefit in force at beginning-of-year rates, by (b) number of terminations. Future average terminated benefit computed by applying applicable ratio to average benefit in force at beginning of year.
- Historical average benefit in force from 1-A Table In Force Supplement. Future average benefit in force at end of year computed by dividing (a) number in force at beginning of year times average benefit in force at end-of-year rate, plus number of awards times average benefit awarded at end-of-year rate, minus number of terminations times average terminated benefit at end of year rate, by (b) number in force at end of year.
- Historical ratio of average benefit in current-payment status to average benefit in force computed by division of corresponding figures; future ratios projected based on historical trend.
- Historical average benefit in current-payment status from 1-A Table Current-Payment Supplement; future average benefit computed by applying applicable ratio to average benefit in force.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E11.—Average Monthly Benefit to Special Age-72 Beneficiaries In Current-Payment Status
(End of calendar years 1975-2010)

Year	Special age-72 PIA	Average benefit	
		Ratio to PIA	Amount
1975.....	\$69.60	0.9874	\$68.72
1976.....	74.10	.9884	73.24
1977.....	78.50	.9897	77.69
1978.....	83.70	.9912	82.96
1979.....	92.00	.9917	91.24
1980.....	105.20	.9925	104.41
1981.....	117.00	.9931	116.19
1982.....	125.60	.9932	124.75
1983.....	129.90	.9962	129.40
1984.....	134.40	.9971	134.01
1985.....	138.50	.9975	138.15
1986.....	140.30	.9954	139.65
1987.....	146.10	.9949	145.35
1988.....	151.90	.9941	151.00
1989.....	159.00	.9943	158.10
1990.....	167.50	.9947	166.62
1991.....	173.60	.9945	172.64
1992.....	178.80	.9942	177.76
1993.....	183.40	.9952	182.52
1994.....	188.50	.9929	187.16
1995.....	193.40	.9925	191.94
1996.....	199.00	.9913	197.27
1997.....	203.10	.9914	201.35
1998.....	205.70	.9903	203.71
1999.....	210.60	.9946	209.46
2000.....	217.90	.9964	217.11
2001.....	224.00	.9970	223.32
2002.....	230.40	.9971	229.73
2003.....	237.30	.9972	236.63
2004.....	244.60	.9972	243.93
2005.....	252.40	.9973	251.72
2006.....	260.70	.9974	260.02
2007.....	269.30	.9975	268.62
2008.....	278.10	.9975	277.42
2009.....	287.20	.9976	286.51
2010.....	296.60	.9977	295.91

Sources:

- Historical PIAs from SSA administrative records or from 1-A Table In Force Supplement; future PIAs projected by applying benefit increase.
- Historical ratios of benefit to PIA computed by dividing corresponding figures; future ratios projected based on historical trend.
- Historical average monthly benefits from 1-A Table Current-Payment Supplement; future figures computed by multiplying ratio of average benefit to PIA, by PIA.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E12.—Current-Payment Benefits to Retired Workers
(Calendar years 1975-2000, and calendar quarters 2001-10)

[Numbers in thousands, amounts in millions]

Calendar period	Male retired workers				Female retired workers				Total retired workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1975.....	8,980.5	\$216.72	11.998	\$23,351.4	7,229.8	\$173.28	12.031	\$15,071.2	16,210.3	\$197.35	12.011	\$38,422.6
1976.....	9,247.6	237.19	12.028	26,382.8	7,541.4	188.99	12.020	17,131.7	16,788.9	215.54	12.025	43,514.5
1977.....	9,512.1	257.41	12.037	29,472.5	7,868.2	204.29	12.030	19,336.3	17,380.3	233.37	12.034	48,808.8
1978.....	9,732.1	279.38	12.075	32,831.7	8,191.8	220.55	12.056	21,782.0	17,923.9	252.50	12.067	54,613.7
1979.....	10,024.2	309.04	12.023	37,247.0	8,565.8	242.95	12.017	25,006.8	18,590.0	278.59	12.021	62,253.8
1980.....	10,278.5	352.97	12.030	43,644.3	8,891.1	276.16	12.028	29,526.9	19,167.6	317.35	12.029	73,171.1
1981.....	10,571.8	405.57	12.022	51,544.9	9,220.1	315.38	12.023	34,960.1	19,791.9	363.56	12.022	86,505.0
1982.....	10,853.5	449.62	12.030	58,707.4	9,538.8	347.86	12.023	39,894.8	20,392.2	402.02	12.027	98,602.2
1983.....	11,194.1	473.71	12.006	63,662.8	9,866.2	363.98	12.009	43,125.5	21,060.2	422.30	12.007	106,788.3
1984.....	11,431.5	497.06	12.021	68,302.5	10,156.8	380.85	12.016	46,480.6	21,588.3	442.39	12.019	114,783.2
1985.....	11,665.3	520.02	12.021	72,919.1	10,442.4	398.04	12.013	49,931.5	22,107.7	462.40	12.017	122,850.6
1986.....	11,920.2	540.54	12.021	77,452.4	10,726.7	413.54	12.012	53,284.6	22,646.9	480.39	12.017	130,737.1
1987.....	12,185.7	552.29	12.010	80,824.8	11,009.8	422.01	12.005	55,778.3	23,195.5	490.45	12.008	136,603.1
1988.....	12,387.8	580.00	12.003	86,242.2	11,244.3	442.91	12.000	59,764.5	23,632.1	514.77	12.002	146,006.7
1989.....	12,591.3	607.68	12.002	91,829.6	11,470.0	463.95	11.999	63,854.9	24,061.3	539.16	12.001	155,684.4
1990.....	12,835.1	641.33	12.003	98,804.3	11,713.1	489.59	11.999	68,810.1	24,548.2	568.93	12.001	167,614.3
1991.....	13,086.0	681.14	12.000	106,959.6	11,939.3	519.93	11.998	74,480.9	25,025.3	604.23	11.999	181,440.5
1992.....	13,327.3	711.22	11.998	113,718.8	12,152.9	543.04	11.995	79,178.1	25,480.1	631.01	11.998	192,896.9
1993.....	13,535.4	737.18	12.005	119,784.0	12,344.2	563.33	12.008	83,478.5	25,879.6	654.26	12.005	203,262.5
1994.....	13,686.3	760.98	12.006	125,039.0	12,504.7	582.26	12.003	87,394.8	26,191.0	675.65	12.005	212,433.7
1995.....	13,829.9	786.94	12.007	130,674.5	12,662.7	602.87	12.005	91,643.4	26,492.6	698.96	12.006	222,317.8
1996.....	13,932.7	811.85	12.009	135,840.1	12,789.9	623.01	12.008	95,681.2	26,722.7	721.47	12.009	231,521.3
1997.....	14,044.9	839.87	11.999	141,534.3	12,936.2	645.70	12.034	100,516.8	26,981.1	746.77	12.013	242,051.2
1998.....	14,139.2	862.43	11.998	146,306.8	13,219.1	664.42	11.994	105,346.9	27,358.2	766.76	11.997	251,653.7
1999.....	14,236.8	879.52	12.000	150,253.2	13,360.7	678.09	11.999	108,707.5	27,597.5	782.00	11.999	258,960.7
2000.....	14,649.0	911.64	11.912	159,084.0	13,627.6	701.08	11.959	114,252.4	28,276.6	810.16	11.932	273,336.4
2001-I.....	14,767.3	951.38	3.000	42,147.9	13,729.3	729.91	3.000	30,063.5	28,496.6	844.68	3.000	72,211.4
2001-II.....	14,798.1	953.07	3.000	42,311.0	13,767.8	731.41	3.000	30,209.9	28,565.9	846.24	3.000	72,520.9
2001-III.....	14,859.1	955.06	3.000	42,573.9	13,838.4	733.21	3.000	30,439.3	28,697.5	848.08	3.000	73,013.2
2001-IV.....	14,893.2	957.33	3.000	42,773.0	13,886.1	735.15	3.000	30,625.3	28,779.3	850.13	3.000	73,398.2
2002-I.....	14,888.7	986.27	3.000	44,053.2	13,889.6	757.13	3.000	31,548.8	28,778.3	875.68	3.000	75,602.0
2002-II.....	14,939.8	988.32	3.000	44,295.8	13,925.3	758.69	3.000	31,694.9	28,865.1	877.54	3.000	75,990.8
2002-III.....	15,013.0	990.66	3.000	44,618.4	13,996.6	760.55	3.000	31,935.2	29,009.6	879.64	3.000	76,553.6
2002-IV.....	15,042.2	993.30	3.000	44,824.2	14,051.2	762.56	3.000	32,144.5	29,093.3	881.86	3.000	76,968.6
2003-I.....	15,036.1	1,024.51	3.000	46,213.7	14,058.4	786.13	3.000	33,155.0	29,094.4	909.32	3.000	79,368.8
2003-II.....	15,093.1	1,026.59	3.000	46,483.5	14,093.1	787.77	3.000	33,306.6	29,186.3	911.27	3.000	79,790.1
2003-III.....	15,169.8	1,028.98	3.000	46,828.2	14,165.9	789.73	3.000	33,561.8	29,335.6	913.45	3.000	80,390.0
2003-IV.....	15,196.2	1,031.68	3.000	47,032.7	14,225.4	791.85	3.000	33,793.4	29,421.6	915.72	3.000	80,826.1
2004-I.....	15,195.4	1,065.07	3.000	48,552.6	14,237.9	817.10	3.000	34,901.5	29,433.2	945.12	3.000	83,454.0
2004-II.....	15,275.3	1,067.16	3.000	48,903.5	14,279.7	818.70	3.000	35,072.3	29,555.0	947.11	3.000	83,975.8
2004-III.....	15,368.6	1,069.57	3.000	49,313.3	14,362.1	820.62	3.000	35,357.2	29,730.6	949.31	3.000	84,670.5
2004-IV.....	15,398.2	1,072.30	3.000	49,534.4	14,435.2	822.70	3.000	35,627.5	29,833.4	951.53	3.000	85,161.9
2005-I.....	15,403.9	1,108.05	3.000	51,204.6	14,458.2	849.64	3.000	36,852.6	29,862.0	982.93	3.000	88,057.2
2005-II.....	15,498.6	1,110.26	3.000	51,622.3	14,506.5	851.17	3.000	37,042.6	30,005.1	985.00	3.000	88,664.9
2005-III.....	15,603.5	1,112.80	3.000	52,091.0	14,597.9	853.04	3.000	37,357.8	30,201.4	987.25	3.000	89,448.8
2005-IV.....	15,637.0	1,115.68	3.000	52,337.8	14,683.4	855.09	3.000	37,666.9	30,320.5	989.48	3.000	90,004.8
2006-I.....	15,643.3	1,154.06	3.000	54,160.0	14,714.4	883.87	3.000	39,016.6	30,357.6	1,023.10	3.000	93,176.6
2006-II.....	15,734.0	1,156.50	3.000	54,589.4	14,763.8	885.48	3.000	39,219.3	30,497.9	1,025.30	3.000	93,808.7
2006-III.....	15,839.5	1,159.29	3.000	55,088.0	14,857.7	887.45	3.000	39,556.3	30,697.2	1,027.72	3.000	94,644.3
2006-IV.....	15,881.4	1,162.43	3.000	55,382.8	14,946.9	889.60	3.000	39,890.2	30,828.3	1,030.15	3.000	95,273.0
2007-I.....	15,890.3	1,203.78	3.000	57,385.5	14,980.9	920.46	3.000	41,367.9	30,871.2	1,066.29	3.000	98,753.4
2007-II.....	15,974.8	1,206.64	3.000	57,827.5	15,034.6	922.19	3.000	41,594.3	31,009.3	1,068.73	3.000	99,421.9
2007-III.....	16,082.3	1,209.86	3.000	58,372.1	15,134.2	924.30	3.000	41,965.4	31,216.4	1,071.42	3.000	100,337.5
2007-IV.....	16,141.2	1,213.45	3.000	58,759.6	15,230.6	926.59	3.000	42,337.6	31,371.8	1,074.18	3.000	101,097.2
2008-I.....	16,168.2	1,256.88	3.000	60,964.2	15,274.7	958.74	3.000	43,933.3	31,442.8	1,112.04	3.000	104,897.5
2008-II.....	16,274.7	1,260.00	3.000	61,518.3	15,346.6	960.45	3.000	44,219.0	31,621.4	1,114.62	3.000	105,737.3
2008-III.....	16,406.2	1,263.49	3.000	62,187.4	15,468.6	962.54	3.000	44,667.5	31,874.8	1,117.44	3.000	106,854.9
2008-IV.....	16,491.1	1,267.37	3.000	62,700.9	15,593.5	964.83	3.000	45,135.3	32,084.6	1,120.33	3.000	107,836.2
2009-I.....	16,544.6	1,312.90	3.000	65,164.3	15,662.8	998.20	3.000	46,903.9	32,207.4	1,159.86	3.000	112,068.2
2009-II.....	16,682.1	1,316.42	3.000	65,881.6	15,765.9	999.85	3.000	47,263.8	32,439.0	1,162.65	3.000	113,145.5
2009-III.....	16,847.5	1,320.33	3.000	66,732.7	15,906.5	1,001.91	3.000	47,810.5	32,754.0	1,165.69	3.000	114,543.2
2009-IV.....	16,970.0	1,324.63	3.000	67,437.2	16,067.3	1,004.17	3.000	48,402.8	33,037.4	1,168.78	3.000	115,840.0
2010-I.....	17,035.0	1,372.37	3.000	70,135.1	16,159.5	1,038.83	3.000	50,361.1	33,194.5	1,210.00	3.000	120,496.3
2010-II.....	17,136.0	1,375.97	3.000	70,736.0	16,254.8	1,040.62	3.000	50,745.0	33,390.8	1,212.72	3.000	121,481.0
2010-III.....	17,290.0	1,379.97	3.000	71,579.2	16,407.8	1,042.82	3.000	51,330.9	33,697.8	1,215.81	3.000	122,910.2
2010-IV.....	17,448.2	1,384.40	3.000	72,465.8	16,573.4	1,045.23	3.000	51,969.1	34,021.7	1,219.17	3.000	124,434.8

Sources:

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from I-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- Total amount computed by addition of male and female amounts.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E13.—Current-Payment Benefits to Young Spouses of Retired Workers
(Calendar years 1975-2000, and calendar quarters 2001-10)

[Numbers in thousands, amounts in millions]

Calendar period	Young wives of retired workers				Young husbands of retired workers ¹				Total young spouses of retired workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1975.....	192.1	\$67.31	12.137	\$156.9	(2)	...	...	(3)	192.1	\$67.31	12.137	\$156.9
1976.....	195.2	73.97	12.315	177.8	(2)	...	...	(3)	195.2	73.97	12.315	177.8
1977.....	195.1	80.82	12.547	197.8	(2)	...	...	(3)	195.1	80.82	12.547	197.8
1978.....	197.9	88.02	12.305	214.3	(2)	...	...	(3)	197.9	88.02	12.305	214.3
1979.....	193.3	97.50	12.184	229.7	(2)	...	...	(3)	193.3	97.50	12.184	229.7
1980.....	195.0	111.64	11.889	258.8	(2)	...	...	(3)	195.0	111.64	11.889	258.8
1981.....	190.8	129.17	11.963	294.9	(2)	\$76.19	11.250	(3)	190.8	129.16	11.963	294.9
1982.....	176.9	144.19	12.064	307.8	(2)	67.92	11.778	(3)	176.9	144.19	12.064	307.8
1983.....	161.4	150.31	11.509	279.1	(2)	82.54	20.192	(3)	161.4	150.30	11.509	279.1
1984.....	114.3	152.89	12.534	219.0	0.1	76.33	12.317	\$0.1	114.4	152.81	12.534	219.1
1985.....	108.2	158.15	12.565	215.1	.1	81.78	13.295	.2	108.4	158.05	12.565	215.3
1986.....	103.9	162.94	12.408	210.0	.1	85.72	13.039	.2	104.0	162.84	12.408	210.1
1987.....	99.6	166.45	12.267	203.4	.1	92.77	13.127	.2	99.7	166.36	12.267	203.5
1988.....	93.7	174.72	12.354	202.3	.1	96.51	12.557	.1	93.8	174.62	12.354	202.4
1989.....	89.3	183.32	12.328	201.9	.1	103.74	12.095	.1	89.4	183.23	12.328	202.0
1990.....	87.8	194.79	12.153	207.7	.1	110.62	11.803	.1	87.9	194.69	12.153	207.9
1991.....	85.8	208.76	12.227	219.1	.1	125.82	13.221	.2	85.9	208.65	12.228	219.2
1992.....	83.9	220.17	12.371	228.5	.1	139.35	13.926	.2	84.0	220.07	12.372	228.7
1993.....	81.7	229.99	12.461	234.2	.1	150.83	13.328	.2	81.8	229.90	12.461	234.4
1994.....	79.9	239.17	12.450	238.0	.1	155.78	12.442	.2	80.0	239.06	12.450	238.2
1995.....	76.8	248.37	12.550	239.4	.1	158.65	14.680	.2	76.9	248.28	12.551	239.5
1996.....	66.8	266.54	12.683	225.9	.1	157.48	14.585	.1	66.9	266.43	12.684	226.1
1997.....	63.2	277.92	12.511	219.7	.1	163.92	13.972	.1	63.2	277.81	12.512	219.8
1998.....	59.6	287.68	12.500	214.4	.1	188.06	13.471	.2	59.7	287.58	12.500	214.5
1999.....	56.2	296.88	12.578	210.0	.1	212.63	12.609	.2	56.3	296.78	12.578	210.2
2000.....	55.7	311.67	12.435	215.9	.1	215.22	13.570	.2	55.8	311.56	12.436	216.1
2001-I.....	55.2	328.45	3.000	54.4	.1	211.31	3.000	(3)	55.3	328.32	3.000	54.4
2001-II.....	55.1	328.37	3.000	54.3	.1	211.31	3.000	(3)	55.2	328.24	3.000	54.3
2001-III.....	55.4	331.93	3.000	55.2	.1	217.47	3.000	(3)	55.5	331.79	3.000	55.2
2001-IV.....	55.1	335.51	3.000	55.5	.1	210.87	3.000	(3)	55.2	335.34	3.000	55.5
2002-I.....	54.1	345.55	3.000	56.1	.1	218.98	3.000	(3)	54.1	345.40	3.000	56.1
2002-II.....	54.0	345.62	3.000	56.0	.1	219.02	3.000	(3)	54.1	345.46	3.000	56.1
2002-III.....	54.4	349.52	3.000	57.0	.1	225.45	3.000	(3)	54.5	349.35	3.000	57.1
2002-IV.....	54.1	353.44	3.000	57.4	.1	218.64	3.000	(3)	54.2	353.25	3.000	57.4
2003-I.....	53.2	364.49	3.000	58.2	.1	227.30	3.000	(3)	53.3	364.33	3.000	58.2
2003-II.....	53.3	364.62	3.000	58.3	.1	227.35	3.000	(3)	53.4	364.45	3.000	58.3
2003-III.....	53.8	368.79	3.000	59.5	.1	234.05	3.000	(3)	53.9	368.61	3.000	59.6
2003-IV.....	53.7	372.98	3.000	60.1	.1	227.00	3.000	(3)	53.8	372.78	3.000	60.1
2004-I.....	52.9	385.07	3.000	61.1	.1	236.21	3.000	(3)	52.9	384.89	3.000	61.1
2004-II.....	53.0	385.25	3.000	61.3	.1	236.22	3.000	(3)	53.1	385.07	3.000	61.3
2004-III.....	53.5	389.70	3.000	62.6	.1	243.13	3.000	(3)	53.6	389.51	3.000	62.6
2004-IV.....	53.5	394.18	3.000	63.2	.1	235.76	3.000	.1	53.5	393.96	3.000	63.3
2005-I.....	52.7	407.41	3.000	64.4	.1	245.53	3.000	(3)	52.7	407.22	3.000	64.4
2005-II.....	52.8	407.69	3.000	64.6	.1	245.51	3.000	(3)	52.9	407.50	3.000	64.6
2005-III.....	53.4	412.50	3.000	66.0	.1	252.65	3.000	.1	53.4	412.29	3.000	66.1
2005-IV.....	53.3	417.33	3.000	66.7	.1	244.96	3.000	.1	53.4	417.09	3.000	66.8
2006-I.....	52.5	431.72	3.000	68.0	.1	255.34	3.000	(3)	52.6	431.51	3.000	68.1
2006-II.....	52.6	431.70	3.000	68.2	.1	255.32	3.000	(3)	52.7	431.49	3.000	68.2
2006-III.....	53.2	436.47	3.000	69.6	.1	262.76	3.000	.1	53.3	436.25	3.000	69.7
2006-IV.....	53.1	441.27	3.000	70.3	.1	254.77	3.000	.1	53.2	441.02	3.000	70.4
2007-I.....	52.4	456.21	3.000	71.7	.1	265.83	3.000	.1	52.4	455.98	3.000	71.7
2007-II.....	52.5	454.67	3.000	71.6	.1	265.83	3.000	(3)	52.6	454.45	3.000	71.7
2007-III.....	53.1	458.19	3.000	72.9	.1	273.60	3.000	.1	53.1	457.95	3.000	73.0
2007-IV.....	53.0	461.72	3.000	73.4	.1	265.30	3.000	.1	53.1	461.45	3.000	73.5
2008-I.....	52.2	476.33	3.000	74.6	.1	276.81	3.000	.1	52.3	476.09	3.000	74.7
2008-II.....	52.4	474.78	3.000	74.6	.1	276.79	3.000	.1	52.4	474.54	3.000	74.7
2008-III.....	53.0	478.50	3.000	76.0	.1	284.85	3.000	.1	53.0	478.25	3.000	76.1
2008-IV.....	52.9	482.23	3.000	76.5	.1	276.18	3.000	.1	53.0	481.95	3.000	76.6
2009-I.....	52.1	497.56	3.000	77.8	.1	288.14	3.000	.1	52.2	497.30	3.000	77.9
2009-II.....	52.2	496.04	3.000	77.7	.1	288.08	3.000	.1	52.3	495.79	3.000	77.7
2009-III.....	52.7	500.02	3.000	79.0	.1	296.42	3.000	.1	52.8	499.75	3.000	79.1
2009-IV.....	52.6	504.01	3.000	79.5	.1	287.37	3.000	.1	52.7	503.72	3.000	79.6
2010-I.....	51.8	520.09	3.000	80.8	.1	299.80	3.000	.1	51.8	519.82	3.000	80.8
2010-II.....	51.9	518.47	3.000	80.7	.1	299.76	3.000	.1	51.9	518.21	3.000	80.7
2010-III.....	52.4	522.60	3.000	82.1	.1	308.48	3.000	.1	52.4	522.33	3.000	82.1
2010-IV.....	52.3	526.75	3.000	82.6	.1	299.08	3.000	.1	52.3	526.44	3.000	82.6

¹ This benefit became available on October 17, 1980, but was not paid in significant numbers until November 1983.² Fewer than 50.³ Less than \$50,000.**Sources:**

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from I-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- Total amount computed by addition of male and female amounts.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E14.—Current-Payment Benefits to Aged Spouses of Retired Workers
(Calendar years 1975-2000, and calendar quarters 2001-10)

[Numbers in thousands, amounts in millions]

Calendar period	Aged wives of retired workers				Aged husbands of retired workers				Total aged spouses of retired workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1975.....	2,636.6	\$102.72	12.008	\$3,252.2	7.4	\$94.84	12.032	\$8.4	2,643.9	\$102.70	12.008	\$3,260.6
1976.....	2,664.5	112.08	12.006	3,585.6	7.1	102.49	12.044	8.7	2,671.5	112.06	12.006	3,594.4
1977.....	2,692.7	121.25	12.009	3,921.1	11.5	105.04	15.498	18.8	2,704.3	121.18	12.022	3,939.9
1978.....	2,706.5	130.89	12.068	4,275.2	37.5	103.01	11.809	45.6	2,743.9	130.51	12.065	4,320.8
1979.....	2,733.8	144.07	12.033	4,739.3	38.7	111.04	12.003	51.6	2,772.5	143.61	12.033	4,790.8
1980.....	2,752.8	163.76	12.045	5,429.8	39.1	123.94	12.015	58.2	2,791.8	163.20	12.045	5,488.1
1981.....	2,780.3	187.65	12.026	6,274.2	38.7	138.91	12.033	64.6	2,818.9	186.98	12.026	6,338.8
1982.....	2,803.9	207.75	12.036	7,011.1	37.9	151.04	12.055	69.0	2,841.8	207.00	12.036	7,080.1
1983.....	2,851.7	219.24	12.009	7,507.9	37.5	155.68	12.021	70.2	2,889.2	218.41	12.009	7,578.1
1984.....	2,881.5	230.56	12.007	7,977.0	36.7	160.47	12.033	70.8	2,918.2	229.68	12.007	8,047.8
1985.....	2,904.0	241.62	12.003	8,422.2	35.9	165.24	12.026	71.3	2,939.9	240.68	12.003	8,493.4
1986.....	2,925.8	251.38	12.017	8,838.6	34.9	168.84	12.052	70.9	2,960.7	250.41	12.018	8,909.5
1987.....	2,948.8	256.83	12.009	9,095.4	34.0	169.86	12.029	69.4	2,982.8	255.84	12.010	9,164.8
1988.....	2,955.5	269.55	12.002	9,561.3	32.9	175.90	12.025	69.6	2,988.4	268.51	12.002	9,630.9
1989.....	2,959.8	282.29	12.002	10,028.1	32.0	181.40	12.029	69.7	2,991.7	281.21	12.003	10,097.8
1990.....	2,969.6	297.77	12.009	10,619.1	31.3	188.73	12.016	70.9	3,000.9	296.63	12.009	10,690.0
1991.....	2,977.6	316.24	12.004	11,303.2	30.6	197.27	12.026	72.5	3,008.2	315.03	12.004	11,375.7
1992.....	2,986.8	329.93	11.992	11,816.6	30.1	202.71	12.027	73.3	3,016.8	328.66	11.992	11,889.9
1993.....	2,982.5	341.73	12.001	12,231.0	29.9	207.50	12.027	74.5	3,012.4	340.40	12.001	12,305.5
1994.....	2,959.9	352.54	12.001	12,522.8	29.7	211.19	12.011	75.4	2,989.6	351.13	12.001	12,598.2
1995.....	2,932.1	364.29	12.002	12,819.6	29.5	215.78	12.014	76.6	2,961.6	362.81	12.002	12,896.1
1996.....	2,887.0	375.67	12.011	13,026.5	29.5	220.12	11.994	77.9	2,916.5	374.10	12.010	13,104.4
1997.....	2,843.5	388.18	12.006	13,252.0	29.5	224.59	11.992	79.6	2,873.1	386.49	12.006	13,331.5
1998.....	2,794.2	397.82	12.004	13,343.3	29.8	227.88	11.976	81.4	2,824.0	396.02	12.004	13,424.7
1999.....	2,739.4	404.60	12.011	13,312.2	30.0	229.58	12.001	82.7	2,769.4	402.70	12.011	13,394.9
2000.....	2,724.2	416.93	11.947	13,569.3	31.4	234.02	11.921	87.7	2,755.6	414.84	11.947	13,656.9
2001-I.....	2,703.0	433.81	3.000	3,517.8	32.1	242.47	3.000	23.3	2,735.1	431.57	3.000	3,541.1
2001-II.....	2,697.1	434.31	3.000	3,514.1	31.8	242.20	3.000	23.1	2,728.8	432.07	3.000	3,537.2
2001-III.....	2,700.0	435.24	3.000	3,525.5	31.6	241.94	3.000	22.9	2,731.6	433.01	3.000	3,548.4
2001-IV.....	2,696.2	436.61	3.000	3,531.6	31.4	241.68	3.000	22.8	2,727.7	434.37	3.000	3,554.4
2002-I.....	2,684.2	449.84	3.000	3,622.4	31.2	248.18	3.000	23.2	2,715.4	447.52	3.000	3,645.6
2002-II.....	2,679.9	450.47	3.000	3,621.6	31.2	247.94	3.000	23.2	2,711.0	448.15	3.000	3,644.8
2002-III.....	2,684.2	451.55	3.000	3,636.2	31.2	247.70	3.000	23.2	2,715.4	449.21	3.000	3,659.4
2002-IV.....	2,681.9	453.09	3.000	3,645.4	31.1	247.46	3.000	23.1	2,713.0	450.73	3.000	3,668.5
2003-I.....	2,671.1	467.33	3.000	3,744.8	30.9	254.39	3.000	23.6	2,702.0	464.90	3.000	3,768.4
2003-II.....	2,667.3	467.95	3.000	3,744.5	30.8	254.16	3.000	23.5	2,698.1	465.51	3.000	3,768.0
2003-III.....	2,672.1	469.04	3.000	3,760.0	30.9	253.93	3.000	23.5	2,703.0	466.58	3.000	3,783.5
2003-IV.....	2,670.2	470.60	3.000	3,769.8	30.8	253.70	3.000	23.4	2,701.0	468.12	3.000	3,793.2
2004-I.....	2,659.4	485.82	3.000	3,876.0	30.6	261.06	3.000	24.0	2,690.0	483.27	3.000	3,900.0
2004-II.....	2,654.7	486.42	3.000	3,873.9	30.5	260.80	3.000	23.9	2,685.3	483.86	3.000	3,897.8
2004-III.....	2,658.6	487.51	3.000	3,888.3	30.5	260.53	3.000	23.9	2,689.2	484.93	3.000	3,912.1
2004-IV.....	2,655.7	489.08	3.000	3,896.6	30.4	260.27	3.000	23.8	2,686.2	486.49	3.000	3,920.4
2005-I.....	2,644.1	505.37	3.000	4,008.7	30.3	268.05	3.000	24.3	2,674.4	502.68	3.000	4,033.1
2005-II.....	2,638.9	506.00	3.000	4,005.8	30.2	267.75	3.000	24.2	2,669.1	503.30	3.000	4,030.0
2005-III.....	2,642.1	507.13	3.000	4,019.7	30.2	267.45	3.000	24.2	2,672.3	504.42	3.000	4,043.9
2005-IV.....	2,638.6	508.77	3.000	4,027.4	30.1	267.14	3.000	24.1	2,668.7	506.05	3.000	4,051.5
2006-I.....	2,627.4	526.24	3.000	4,147.9	29.9	275.39	3.000	24.7	2,657.3	523.42	3.000	4,172.6
2006-II.....	2,624.2	526.95	3.000	4,148.5	29.8	275.10	3.000	24.6	2,654.0	524.12	3.000	4,173.1
2006-III.....	2,629.4	528.18	3.000	4,166.5	29.9	274.81	3.000	24.6	2,659.3	525.33	3.000	4,191.1
2006-IV.....	2,627.8	529.94	3.000	4,177.8	29.8	274.52	3.000	24.5	2,657.6	527.08	3.000	4,202.3
2007-I.....	2,618.4	548.75	3.000	4,310.6	29.6	283.29	3.000	25.2	2,648.0	545.79	3.000	4,335.8
2007-II.....	2,617.3	549.63	3.000	4,315.5	29.6	283.01	3.000	25.1	2,646.8	546.65	3.000	4,340.7
2007-III.....	2,624.4	551.05	3.000	4,338.4	29.6	282.74	3.000	25.1	2,654.0	548.05	3.000	4,363.6
2007-IV.....	2,624.5	553.02	3.000	4,354.2	29.6	282.47	3.000	25.1	2,654.0	550.01	3.000	4,379.2
2008-I.....	2,615.8	572.76	3.000	4,494.8	29.4	291.51	3.000	25.7	2,645.3	569.63	3.000	4,520.5
2008-II.....	2,613.3	573.73	3.000	4,498.0	29.4	291.21	3.000	25.7	2,642.7	570.58	3.000	4,523.7
2008-III.....	2,619.1	575.26	3.000	4,520.0	29.5	290.92	3.000	25.7	2,648.5	572.10	3.000	4,545.7
2008-IV.....	2,617.8	577.38	3.000	4,534.4	29.4	290.62	3.000	25.6	2,647.2	574.19	3.000	4,560.0
2009-I.....	2,607.7	598.06	3.000	4,678.7	29.2	299.90	3.000	26.3	2,637.0	594.76	3.000	4,705.0
2009-II.....	2,603.5	599.18	3.000	4,679.9	29.2	299.56	3.000	26.2	2,632.7	595.86	3.000	4,706.2
2009-III.....	2,607.5	600.89	3.000	4,700.6	29.2	299.23	3.000	26.2	2,636.8	597.55	3.000	4,726.8
2009-IV.....	2,604.5	603.21	3.000	4,713.2	29.1	298.90	3.000	26.1	2,633.7	599.85	3.000	4,739.4
2010-I.....	2,593.1	624.88	3.000	4,861.1	29.0	308.43	3.000	26.8	2,622.0	621.39	3.000	4,887.9
2010-II.....	2,588.1	626.01	3.000	4,860.6	28.9	308.11	3.000	26.7	2,617.1	622.49	3.000	4,887.3
2010-III.....	2,591.4	627.76	3.000	4,880.2	29.0	307.80	3.000	26.8	2,620.3	624.22	3.000	4,907.0
2010-IV.....	2,587.5	630.14	3.000	4,891.5	28.9	307.48	3.000	26.6	2,616.4	626.58	3.000	4,918.2

Sources:

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from 1-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- Total amount computed by addition of male and female amounts.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E15.—Current-Payment Benefits to Total Spouses of Retired Workers
(Calendar years 1975-2000, and calendar quarters 2001-10)
[Numbers in thousands, amounts in millions]

Calendar period	Total wives of retired workers				Total husbands of retired workers				Total spouses of retired workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1975	2,828.6	\$100.32	12.014	\$3,409.1	7.4	\$94.84	12.032	\$8.4	2,836.0	\$100.30	12.014	\$3,417.5
1976	2,859.7	109.48	12.021	3,763.5	7.1	102.49	12.044	8.7	2,866.8	109.47	12.021	3,772.2
1977	2,887.8	118.52	12.034	4,118.9	11.5	105.04	15.498	18.8	2,899.4	118.47	12.046	4,137.7
1978	2,904.4	127.97	12.079	4,489.5	37.5	103.01	11.809	45.6	2,941.9	127.65	12.076	4,535.1
1979	2,927.1	140.99	12.040	4,969.0	38.7	111.04	12.003	51.6	2,965.8	140.60	12.040	5,020.5
1980	2,947.7	160.31	12.038	5,688.6	39.1	123.94	12.015	58.2	2,986.8	159.84	12.038	5,746.8
1981	2,971.1	183.90	12.023	6,569.1	38.7	138.90	12.033	64.6	3,009.8	183.32	12.023	6,633.7
1982	2,980.8	203.98	12.037	7,318.8	37.9	151.02	12.055	69.0	3,018.7	203.32	12.037	7,387.9
1983	3,013.1	215.55	11.990	7,787.0	37.5	155.67	12.022	70.2	3,050.6	214.81	11.990	7,857.2
1984	2,995.8	227.60	12.020	8,196.0	36.8	160.21	12.033	70.9	3,032.6	226.78	12.020	8,266.9
1985	3,012.3	238.62	12.017	8,637.3	36.0	164.89	12.028	71.4	3,048.3	237.75	12.017	8,708.7
1986	3,029.7	248.35	12.026	9,048.6	35.0	168.52	12.054	71.1	3,064.7	247.43	12.026	9,119.7
1987	3,048.4	253.88	12.015	9,298.7	34.1	169.58	12.031	69.6	3,082.5	252.95	12.015	9,368.3
1988	3,049.2	266.63	12.009	9,763.6	33.0	175.62	12.026	69.8	3,082.2	265.66	12.009	9,833.4
1989	3,049.1	279.39	12.009	10,229.9	32.1	181.14	12.029	69.9	3,081.2	278.37	12.009	10,299.8
1990	3,057.4	294.81	12.012	10,826.8	31.4	188.46	12.016	71.1	3,088.8	293.73	12.012	10,897.9
1991	3,063.5	313.23	12.008	11,522.2	30.7	197.02	12.029	72.7	3,094.1	312.07	12.008	11,595.0
1992	3,070.6	326.93	11.999	12,045.1	30.2	202.50	12.031	73.5	3,100.8	325.72	11.999	12,118.6
1993	3,064.2	338.75	12.009	12,465.2	30.0	207.32	12.030	74.7	3,094.2	337.47	12.009	12,539.9
1994	3,039.8	349.55	12.009	12,760.8	29.8	211.01	12.012	75.5	3,069.6	348.21	12.009	12,836.4
1995	3,008.8	361.33	12.012	13,058.9	29.6	215.64	12.019	76.8	3,038.5	359.91	12.012	13,135.7
1996	2,953.9	373.21	12.021	13,252.4	29.6	219.99	11.998	78.0	2,983.4	371.69	12.021	13,330.5
1997	2,906.7	385.78	12.014	13,471.6	29.6	224.47	11.995	79.7	2,936.3	384.15	12.014	13,551.3
1998	2,853.8	395.52	12.011	13,557.7	29.9	227.80	11.979	81.5	2,883.7	393.78	12.011	13,639.3
1999	2,795.6	402.43	12.019	13,522.2	30.1	229.54	12.003	82.9	2,825.7	400.59	12.019	13,605.1
2000	2,779.9	414.82	11.955	13,785.2	31.5	233.98	11.924	87.9	2,811.4	412.79	11.954	13,873.1
2001-I	2,758.2	431.70	3.000	3,572.2	32.1	242.41	3.000	23.4	2,790.4	429.52	3.000	3,595.6
2001-II	2,752.2	432.19	3.000	3,568.4	31.8	242.14	3.000	23.1	2,784.0	430.02	3.000	3,591.5
2001-III	2,755.4	433.17	3.000	3,580.7	31.7	241.89	3.000	23.0	2,787.1	430.99	3.000	3,603.6
2001-IV	2,751.4	434.59	3.000	3,587.1	31.5	241.60	3.000	22.8	2,782.9	432.40	3.000	3,610.0
2002-I	2,738.3	447.78	3.000	3,678.5	31.3	248.12	3.000	23.3	2,769.6	445.53	3.000	3,701.7
2002-II	2,733.9	448.40	3.000	3,677.6	31.2	247.88	3.000	23.2	2,765.1	446.14	3.000	3,700.8
2002-III	2,738.6	449.53	3.000	3,693.3	31.3	247.65	3.000	23.2	2,769.9	447.25	3.000	3,716.5
2002-IV	2,736.0	451.12	3.000	3,702.8	31.2	247.39	3.000	23.1	2,767.2	448.82	3.000	3,725.9
2003-I	2,724.2	465.32	3.000	3,803.0	31.0	254.33	3.000	23.6	2,755.2	462.95	3.000	3,826.6
2003-II	2,720.6	465.93	3.000	3,802.8	30.9	254.10	3.000	23.6	2,751.5	463.55	3.000	3,826.3
2003-III	2,725.9	467.06	3.000	3,819.5	30.9	253.88	3.000	23.6	2,756.9	464.67	3.000	3,843.1
2003-IV	2,723.9	468.67	3.000	3,829.9	30.8	253.63	3.000	23.5	2,754.8	466.26	3.000	3,853.4
2004-I	2,712.3	483.86	3.000	3,937.1	30.7	261.01	3.000	24.0	2,743.0	481.37	3.000	3,961.1
2004-II	2,707.7	484.44	3.000	3,935.2	30.6	260.75	3.000	23.9	2,738.3	481.94	3.000	3,959.1
2004-III	2,712.1	485.58	3.000	3,950.9	30.6	260.49	3.000	23.9	2,742.8	483.06	3.000	3,974.8
2004-IV	2,709.2	487.21	3.000	3,959.8	30.5	260.21	3.000	23.8	2,739.7	484.68	3.000	3,983.6
2005-I	2,696.8	503.45	3.000	4,073.1	30.3	268.00	3.000	24.4	2,727.1	500.84	3.000	4,097.5
2005-II	2,691.7	504.07	3.000	4,070.4	30.2	267.70	3.000	24.3	2,721.9	501.44	3.000	4,094.7
2005-III	2,695.5	505.25	3.000	4,085.7	30.3	267.41	3.000	24.3	2,725.8	502.61	3.000	4,110.0
2005-IV	2,691.9	506.96	3.000	4,094.1	30.1	267.09	3.000	24.2	2,722.1	504.30	3.000	4,118.3
2006-I	2,679.9	524.39	3.000	4,215.9	30.0	275.35	3.000	24.7	2,709.8	521.64	3.000	4,240.6
2006-II	2,676.8	525.07	3.000	4,216.6	29.9	275.06	3.000	24.7	2,706.8	522.31	3.000	4,241.3
2006-III	2,682.6	526.36	3.000	4,236.1	29.9	274.78	3.000	24.7	2,712.6	523.59	3.000	4,260.8
2006-IV	2,680.9	528.18	3.000	4,248.1	29.8	274.47	3.000	24.6	2,710.8	525.39	3.000	4,272.7
2007-I	2,670.8	546.94	3.000	4,382.3	29.7	283.25	3.000	25.2	2,700.5	544.04	3.000	4,407.5
2007-II	2,669.8	547.76	3.000	4,387.1	29.6	282.98	3.000	25.2	2,699.4	544.85	3.000	4,412.3
2007-III	2,677.4	549.21	3.000	4,411.4	29.7	282.72	3.000	25.2	2,707.1	546.28	3.000	4,436.6
2007-IV	2,677.5	551.21	3.000	4,427.6	29.6	282.43	3.000	25.1	2,707.1	548.27	3.000	4,452.7
2008-I	2,668.1	570.87	3.000	4,569.4	29.5	291.48	3.000	25.8	2,697.6	567.82	3.000	4,595.2
2008-II	2,665.7	571.78	3.000	4,572.6	29.5	291.18	3.000	25.7	2,695.2	568.71	3.000	4,598.4
2008-III	2,672.0	573.35	3.000	4,596.0	29.5	290.90	3.000	25.8	2,701.6	570.26	3.000	4,621.8
2008-IV	2,670.7	575.49	3.000	4,610.9	29.5	290.59	3.000	25.7	2,700.2	572.38	3.000	4,636.6
2009-I	2,659.8	596.09	3.000	4,756.5	29.3	299.87	3.000	26.4	2,689.2	592.86	3.000	4,782.9
2009-II	2,655.7	597.15	3.000	4,757.6	29.3	299.54	3.000	26.3	2,685.0	593.91	3.000	4,783.9
2009-III	2,660.2	598.90	3.000	4,779.6	29.3	299.22	3.000	26.3	2,689.5	595.63	3.000	4,805.9
2009-IV	2,657.1	601.25	3.000	4,792.7	29.2	298.87	3.000	26.2	2,686.3	597.96	3.000	4,818.9
2010-I	2,644.8	622.83	3.000	4,941.8	29.0	308.41	3.000	26.9	2,673.9	619.42	3.000	4,968.7
2010-II	2,640.0	623.90	3.000	4,941.2	29.0	308.09	3.000	26.8	2,669.0	620.47	3.000	4,968.0
2010-III	2,643.7	625.68	3.000	4,962.3	29.0	307.80	3.000	26.8	2,672.7	622.22	3.000	4,989.1
2010-IV	2,639.8	628.09	3.000	4,974.1	29.0	307.46	3.000	26.7	2,668.7	624.61	3.000	5,000.8

Source: Total amounts computed by addition of corresponding detail shown earlier.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E16.—Current-Payment Benefits to Children of Retired Workers
(Calendar years 1975-2000, and calendar quarters 2001-10)

[Numbers in thousands, amounts in millions]

Calendar period	Minor children of retired workers				Disabled children of retired workers				Student children of retired workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1975.....	379.3	\$61.41	12.705	\$295.9	114.7	\$91.67	12.535	\$131.8	114.8	\$100.73	13.368	\$154.6
1976.....	395.9	68.42	12.154	329.2	123.1	100.27	12.073	149.1	133.1	111.47	13.001	193.0
1977.....	398.2	72.52	11.868	342.7	125.4	107.15	11.958	160.7	145.7	117.60	11.860	203.3
1978.....	380.2	82.67	12.305	386.7	130.8	116.92	12.022	183.9	146.3	131.51	12.220	235.1
1979.....	370.6	92.03	12.135	413.9	135.3	129.93	12.098	212.7	141.2	147.20	12.443	258.6
1980.....	358.2	105.93	12.098	459.0	138.4	148.70	12.118	249.3	138.1	169.67	12.737	298.5
1981.....	345.8	122.64	12.082	512.4	141.1	171.19	12.102	292.4	150.6	196.12	12.124	358.0
1982.....	328.7	138.82	12.115	552.9	143.1	190.69	12.079	329.6	49.1	199.82	24.474	240.4
1983.....	317.2	150.42	12.019	573.5	146.0	201.12	12.092	355.1	26.6	180.64	26.552	127.5
1984.....	302.0	163.99	12.055	597.1	149.8	212.12	12.099	384.6	25.5	171.98	17.430	76.6
1985.....	290.6	171.53	12.030	599.7	154.1	222.90	12.097	415.6	21.1	199.94	11.928	50.4
1986.....	280.0	178.96	12.022	602.3	158.6	232.77	12.097	446.5	21.5	235.44	9.436	47.8
1987.....	270.1	183.95	11.996	596.0	163.4	238.80	12.074	471.2	21.4	244.08	9.369	48.9
1988.....	257.3	193.35	11.989	596.4	166.9	251.85	12.038	505.9	20.6	257.04	9.187	48.7
1989.....	244.4	202.98	11.997	595.3	168.8	265.09	12.039	538.6	19.5	270.57	9.028	47.7
1990.....	238.5	214.94	11.975	613.7	171.3	281.07	12.048	580.2	18.8	284.58	9.326	50.0
1991.....	236.8	229.86	11.957	650.9	174.5	299.91	12.050	630.6	17.0	299.53	9.742	49.6
1992.....	238.8	242.32	11.937	690.7	178.5	314.46	12.023	675.0	16.3	310.89	9.956	50.4
1993.....	239.5	253.94	11.985	728.8	182.5	327.66	12.022	719.0	16.9	323.09	9.609	52.4
1994.....	241.9	264.78	11.949	765.2	185.5	339.56	12.018	757.1	16.5	334.61	9.536	52.7
1995.....	242.4	276.77	11.969	802.9	187.6	352.66	12.021	795.2	16.2	350.30	9.577	54.3
1996.....	243.3	291.48	11.956	847.9	188.6	365.60	12.020	828.8	14.9	363.17	10.770	58.2
1997.....	242.6	305.43	11.945	885.0	189.3	379.98	12.006	863.8	14.7	376.88	10.187	56.6
1998.....	239.9	317.18	11.963	910.3	189.3	391.74	12.005	890.4	15.0	391.07	10.121	59.2
1999.....	240.5	327.52	11.950	941.2	189.1	400.97	12.012	910.7	14.3	401.58	9.975	57.3
2000.....	252.4	344.78	11.820	1,028.7	190.6	415.80	11.983	949.6	14.5	423.14	10.099	61.8
2001-I.....	255.8	363.45	3.000	278.9	191.2	434.16	3.000	249.0	13.3	445.22	3.000	17.7
2001-II.....	259.7	363.87	3.000	283.5	191.4	435.55	3.000	250.1	17.5	447.51	3.000	23.5
2001-III.....	263.1	366.86	3.000	289.5	192.3	436.93	3.000	252.0	8.7	441.84	3.000	11.5
2001-IV.....	262.8	368.76	3.000	290.8	192.5	438.32	3.000	253.1	8.9	434.00	3.000	11.6
2002-I.....	261.1	379.94	3.000	297.6	192.2	452.08	3.000	260.6	12.9	453.20	3.000	17.5
2002-II.....	264.9	380.52	3.000	302.4	192.3	453.68	3.000	261.7	17.2	457.48	3.000	23.6
2002-III.....	268.1	383.77	3.000	308.7	193.0	455.29	3.000	263.6	8.6	453.61	3.000	11.7
2002-IV.....	267.7	385.88	3.000	309.9	193.1	456.90	3.000	264.7	8.9	447.46	3.000	11.9
2003-I.....	265.7	398.05	3.000	317.3	192.7	471.81	3.000	272.7	13.0	469.21	3.000	18.3
2003-II.....	269.4	398.65	3.000	322.2	192.7	473.51	3.000	273.8	17.4	474.11	3.000	24.7
2003-III.....	272.5	402.06	3.000	328.7	193.4	475.20	3.000	275.7	8.7	470.58	3.000	12.3
2003-IV.....	271.9	404.27	3.000	329.7	193.4	476.90	3.000	276.8	9.0	464.66	3.000	12.6
2004-I.....	269.7	417.42	3.000	337.7	192.9	492.96	3.000	285.3	13.2	488.08	3.000	19.3
2004-II.....	273.3	418.03	3.000	342.7	192.9	494.73	3.000	286.3	17.6	493.30	3.000	26.0
2004-III.....	276.2	421.57	3.000	349.3	193.4	496.49	3.000	288.1	8.8	489.72	3.000	12.9
2004-IV.....	275.4	423.86	3.000	350.2	193.4	498.26	3.000	289.1	9.1	483.67	3.000	13.2
2005-I.....	273.0	438.06	3.000	358.8	192.8	515.55	3.000	298.2	13.2	508.63	3.000	20.2
2005-II.....	276.5	438.71	3.000	363.9	192.7	517.45	3.000	299.2	17.7	514.12	3.000	27.3
2005-III.....	279.4	442.44	3.000	370.9	193.2	519.35	3.000	301.1	8.8	510.45	3.000	13.6
2005-IV.....	278.5	444.86	3.000	371.6	193.2	521.25	3.000	302.1	9.1	504.19	3.000	13.8
2006-I.....	275.9	460.02	3.000	380.7	192.5	539.95	3.000	311.8	13.4	530.75	3.000	21.3
2006-II.....	279.1	460.10	3.000	385.3	192.3	542.06	3.000	312.8	17.9	536.42	3.000	28.8
2006-III.....	281.7	463.41	3.000	391.7	192.8	544.18	3.000	314.7	9.0	532.54	3.000	14.3
2006-IV.....	280.5	465.34	3.000	391.5	192.7	546.29	3.000	315.7	9.3	525.97	3.000	14.7
2007-I.....	277.5	481.18	3.000	400.6	191.9	566.59	3.000	326.2	13.6	554.18	3.000	22.7
2007-II.....	280.4	481.02	3.000	404.6	191.7	569.02	3.000	327.3	18.3	560.11	3.000	30.8
2007-III.....	282.7	484.24	3.000	410.6	192.1	571.45	3.000	329.4	9.2	556.07	3.000	15.3
2007-IV.....	281.0	486.01	3.000	409.7	192.0	573.89	3.000	330.5	9.5	549.21	3.000	15.7
2008-I.....	277.7	502.40	3.000	418.6	191.2	595.39	3.000	341.6	14.0	578.68	3.000	24.4
2008-II.....	280.2	502.29	3.000	422.3	191.0	598.05	3.000	342.7	18.8	584.90	3.000	33.0
2008-III.....	282.1	505.70	3.000	427.9	191.4	600.72	3.000	344.9	9.4	580.70	3.000	16.4
2008-IV.....	280.1	507.61	3.000	426.5	191.2	603.38	3.000	346.1	9.8	573.57	3.000	16.8
2009-I.....	276.5	524.80	3.000	435.3	190.4	626.12	3.000	357.7	14.3	604.42	3.000	25.9
2009-II.....	279.0	524.78	3.000	439.2	190.2	629.08	3.000	359.0	19.1	611.08	3.000	35.0
2009-III.....	280.8	528.45	3.000	445.1	190.6	632.04	3.000	361.4	9.5	606.86	3.000	17.3
2009-IV.....	278.7	530.54	3.000	443.6	190.4	635.00	3.000	362.7	9.8	599.56	3.000	17.7
2010-I.....	275.2	548.57	3.000	452.8	189.6	658.67	3.000	374.6	14.3	631.92	3.000	27.1
2010-II.....	277.6	548.52	3.000	456.9	189.4	660.66	3.000	375.3	19.0	638.88	3.000	36.5
2010-III.....	279.5	552.32	3.000	463.1	189.7	662.66	3.000	377.2	9.5	634.46	3.000	18.0
2010-IV.....	277.5	554.48	3.000	461.6	189.5	664.66	3.000	377.9	9.7	626.82	3.000	18.3

Sources:

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from I-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E17.—Current-Payment Benefits to Children of Deceased Workers

(Calendar years 1975-2000, and calendar quarters 2001-10)

[Numbers in thousands, amounts in millions]

Calendar period	Minor children of deceased workers				Disabled children of deceased workers				Student children of deceased workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1975	2,243.6	\$128.74	11.866	\$3,427.3	213.3	\$136.33	11.699	\$340.3	472.5	\$151.48	11.361	\$813.2
1976	2,189.8	141.37	11.881	3,678.1	223.2	147.94	11.899	392.9	484.2	161.02	12.174	949.1
1977	2,108.8	155.93	12.069	3,968.5	237.9	159.32	12.005	455.0	499.0	169.65	12.306	1,041.9
1978	2,067.7	169.39	11.935	4,180.1	249.6	169.63	11.924	504.8	488.4	191.35	12.263	1,146.0
1979	2,003.1	189.74	11.958	4,544.9	259.8	185.92	11.944	576.9	479.6	212.90	12.059	1,231.2
1980	1,929.9	218.03	11.980	5,041.0	270.7	210.97	11.957	682.9	464.4	245.03	12.301	1,399.9
1981	1,848.6	250.22	11.979	5,540.9	281.8	240.18	11.964	809.8	494.7	282.19	11.762	1,642.2
1982	1,763.3	279.30	12.000	5,910.1	292.0	265.20	11.969	926.8	146.3	290.50	25.528	1,084.6
1983	1,687.4	293.81	11.993	5,945.9	304.2	277.38	11.935	1,007.0	103.0	267.17	24.081	663.0
1984	1,616.8	308.28	11.998	5,980.1	316.4	290.57	11.937	1,097.4	98.4	268.91	16.632	440.3
1985	1,558.3	321.65	11.985	6,007.3	329.6	304.20	11.938	1,197.0	82.3	314.88	12.111	313.9
1986	1,508.8	333.46	11.976	6,025.6	342.6	317.09	11.945	1,297.6	84.1	364.82	9.306	285.5
1987	1,461.7	339.12	11.987	5,941.8	355.1	324.53	11.949	1,376.9	82.5	380.12	9.386	294.3
1988	1,413.8	354.19	11.986	6,002.0	365.4	341.81	11.966	1,494.4	82.4	405.80	9.221	308.4
1989	1,367.5	367.62	11.989	6,027.1	375.0	359.25	11.973	1,613.1	83.2	427.66	8.999	320.1
1990	1,344.6	383.52	11.981	6,178.2	385.4	379.90	11.958	1,750.7	80.1	447.09	9.294	332.8
1991	1,338.7	402.87	11.977	6,459.6	395.5	404.42	11.964	1,913.6	73.8	470.63	9.729	337.8
1992	1,346.3	415.88	11.966	6,699.5	407.3	423.43	11.964	2,063.4	71.5	487.63	10.072	351.3
1993	1,353.2	426.62	11.977	6,914.5	420.1	440.26	11.972	2,214.5	76.5	501.94	9.683	371.7
1994	1,372.4	436.73	11.973	7,175.9	431.6	455.73	11.983	2,357.0	73.3	514.89	9.792	369.5
1995	1,387.0	448.28	11.974	7,445.0	442.0	472.85	11.984	2,504.3	72.6	530.60	9.787	377.2
1996	1,399.3	464.13	11.957	7,765.8	450.7	489.58	11.984	2,644.5	69.0	546.79	10.851	409.5
1997	1,392.0	479.50	11.971	7,990.0	458.4	508.31	11.986	2,792.7	70.6	558.08	10.271	404.8
1998	1,374.9	491.72	11.981	8,100.1	465.8	523.53	11.991	2,924.2	71.0	569.30	10.317	416.9
1999	1,364.4	501.29	11.973	8,188.5	471.9	535.12	11.993	3,028.1	68.7	580.79	10.166	405.3
2000	1,353.8	517.88	11.985	8,403.2	477.8	552.74	11.993	3,167.3	65.5	600.04	10.563	415.0
2001-I	1,346.2	538.66	3.000	2,175.5	481.1	574.97	3.000	829.9	59.4	631.07	3.000	112.4
2001-II	1,346.6	538.96	3.000	2,177.2	483.3	575.78	3.000	834.8	76.5	636.61	3.000	146.1
2001-III	1,345.6	541.42	3.000	2,185.7	485.4	576.59	3.000	839.6	39.9	626.98	3.000	75.0
2001-IV	1,343.5	542.80	3.000	2,187.8	487.4	577.41	3.000	844.2	43.0	623.63	3.000	80.5
2002-I	1,339.9	559.48	3.000	2,248.9	489.4	594.39	3.000	872.6	60.1	656.18	3.000	118.3
2002-II	1,340.0	559.95	3.000	2,250.9	491.4	595.17	3.000	877.4	77.2	662.64	3.000	153.6
2002-III	1,338.8	562.66	3.000	2,259.8	493.4	595.95	3.000	882.1	40.2	653.31	3.000	78.8
2002-IV	1,336.4	564.25	3.000	2,262.1	495.3	596.73	3.000	886.7	43.3	650.51	3.000	84.5
2003-I	1,332.2	582.31	3.000	2,327.3	497.2	614.85	3.000	917.2	60.4	685.68	3.000	124.3
2003-II	1,331.1	582.97	3.000	2,328.0	499.2	615.70	3.000	922.1	77.9	692.67	3.000	161.9
2003-III	1,328.8	585.96	3.000	2,335.9	501.1	616.54	3.000	926.9	40.6	683.15	3.000	83.3
2003-IV	1,325.3	587.79	3.000	2,337.0	503.0	617.39	3.000	931.6	43.9	680.45	3.000	89.6
2004-I	1,320.3	607.37	3.000	2,405.7	504.8	636.79	3.000	964.4	61.4	718.05	3.000	132.2
2004-II	1,319.1	608.21	3.000	2,406.8	506.7	637.71	3.000	969.4	78.9	725.21	3.000	171.6
2004-III	1,316.6	611.50	3.000	2,415.3	508.6	638.62	3.000	974.3	41.0	715.10	3.000	88.0
2004-IV	1,312.9	613.56	3.000	2,416.7	510.3	639.53	3.000	979.0	44.2	712.12	3.000	94.4
2005-I	1,307.7	634.77	3.000	2,490.2	512.1	660.31	3.000	1,014.4	61.7	752.17	3.000	139.2
2005-II	1,305.8	635.79	3.000	2,490.6	513.9	661.29	3.000	1,019.5	79.4	759.91	3.000	180.9
2005-III	1,302.6	639.37	3.000	2,498.6	515.6	662.28	3.000	1,024.5	41.3	749.54	3.000	92.9
2005-IV	1,298.4	641.66	3.000	2,499.3	517.3	663.26	3.000	1,029.3	44.5	746.64	3.000	99.8
2006-I	1,292.4	664.61	3.000	2,576.8	519.0	685.51	3.000	1,067.3	62.3	789.38	3.000	147.5
2006-II	1,289.5	665.75	3.000	2,575.5	520.7	686.57	3.000	1,072.6	80.3	796.97	3.000	192.0
2006-III	1,285.5	669.56	3.000	2,582.1	522.4	687.63	3.000	1,077.7	41.9	785.57	3.000	98.8
2006-IV	1,280.3	672.04	3.000	2,581.2	524.0	688.69	3.000	1,082.7	45.3	782.02	3.000	106.3
2007-I	1,273.3	696.79	3.000	2,661.6	525.7	712.52	3.000	1,123.6	63.5	827.24	3.000	157.6
2007-II	1,269.0	698.01	3.000	2,657.4	527.4	713.65	3.000	1,129.1	82.1	835.24	3.000	205.8
2007-III	1,263.6	702.03	3.000	2,661.2	529.0	714.78	3.000	1,134.4	43.0	823.33	3.000	106.1
2007-IV	1,257.0	704.64	3.000	2,657.2	530.5	715.91	3.000	1,139.5	46.5	819.66	3.000	114.4
2008-I	1,248.8	730.62	3.000	2,737.1	532.1	740.72	3.000	1,182.5	65.3	867.04	3.000	169.9
2008-II	1,243.5	731.90	3.000	2,730.3	533.8	741.93	3.000	1,188.1	84.3	875.31	3.000	221.5
2008-III	1,237.0	736.12	3.000	2,731.8	535.4	743.14	3.000	1,193.6	44.0	862.73	3.000	114.0
2008-IV	1,229.5	738.87	3.000	2,725.2	536.9	744.35	3.000	1,198.9	47.6	858.76	3.000	122.7
2009-I	1,220.6	766.11	3.000	2,805.4	538.4	770.18	3.000	1,244.0	66.6	908.17	3.000	181.6
2009-II	1,215.5	767.44	3.000	2,798.5	540.0	771.48	3.000	1,249.8	85.6	916.32	3.000	235.2
2009-III	1,209.2	771.85	3.000	2,799.9	541.6	772.77	3.000	1,255.5	44.5	902.65	3.000	120.5
2009-IV	1,201.8	774.73	3.000	2,793.2	543.0	774.06	3.000	1,260.9	47.9	898.02	3.000	129.0
2010-I	1,193.3	803.26	3.000	2,875.6	544.4	800.96	3.000	1,308.2	66.6	949.30	3.000	189.8
2010-II	1,188.6	804.63	3.000	2,869.2	546.0	802.34	3.000	1,314.1	85.3	957.70	3.000	245.1
2010-III	1,182.8	809.23	3.000	2,871.5	547.4	803.72	3.000	1,319.9	44.2	943.29	3.000	125.2
2010-IV	1,176.0	812.21	3.000	2,865.4	548.8	805.09	3.000	1,325.5	47.5	938.33	3.000	133.7

Sources:

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from I-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E18.—Current-Payment Benefits to OASI Children
(Calendar years 1975-2000, and calendar quarters 2001-10)

[Numbers in thousands, amounts in millions]

Calendar period	Total children of retired workers				Total children of deceased workers				Total OASI children			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1975.....	608.8	\$74.52	12.834	\$582.3	2,929.4	\$132.96	11.761	\$4,580.7	3,538.2	\$122.91	11.873	\$5,163.0
1976.....	652.2	83.22	12.367	671.2	2,897.2	145.16	11.936	5,020.1	3,549.4	133.78	11.986	5,691.3
1977.....	669.4	88.82	11.886	706.7	2,845.7	158.62	12.108	5,465.3	3,515.1	145.33	12.082	6,172.0
1978.....	657.3	100.36	12.215	805.7	2,805.6	173.23	11.997	5,830.9	3,462.9	159.40	12.023	6,636.5
1979.....	647.1	111.99	12.214	885.2	2,742.4	193.43	11.976	6,353.0	3,389.6	177.88	12.005	7,238.2
1980.....	634.6	129.13	12.286	1,006.8	2,665.1	222.02	12.039	7,123.8	3,299.7	204.15	12.069	8,130.6
1981.....	637.6	150.74	12.100	1,162.9	2,625.2	255.16	11.932	7,992.8	3,262.7	234.76	11.953	9,155.7
1982.....	521.0	158.83	13.570	1,122.8	2,201.6	278.17	12.935	7,921.5	2,722.6	255.34	13.010	9,044.4
1983.....	489.8	167.17	12.897	1,056.1	2,094.7	290.12	12.532	7,615.8	2,584.5	266.81	12.576	8,671.9
1984.....	477.4	179.52	12.347	1,058.2	2,031.6	303.62	12.188	7,517.8	2,509.0	280.00	12.207	8,576.0
1985.....	465.9	189.82	12.051	1,065.7	1,970.3	318.45	11.983	7,518.3	2,436.2	293.85	11.991	8,584.0
1986.....	460.0	200.15	11.910	1,096.6	1,935.5	331.93	11.843	7,608.7	2,395.6	306.62	11.851	8,705.3
1987.....	454.9	206.48	11.883	1,116.1	1,899.3	338.17	11.853	7,613.0	2,354.2	312.72	11.857	8,729.1
1988.....	444.8	218.25	11.857	1,151.0	1,861.6	354.04	11.842	7,804.8	2,306.4	327.85	11.844	8,955.9
1989.....	432.7	230.25	11.858	1,181.6	1,825.7	368.63	11.827	7,960.3	2,258.5	342.12	11.831	9,141.8
1990.....	428.6	244.43	11.873	1,243.9	1,810.0	385.57	11.838	8,261.8	2,238.7	358.54	11.843	9,505.7
1991.....	428.3	261.16	11.899	1,331.0	1,808.0	405.97	11.868	8,711.1	2,236.3	378.24	11.872	10,042.1
1992.....	433.6	274.60	11.893	1,416.1	1,825.1	420.38	11.880	9,114.2	2,257.7	392.39	11.881	10,530.3
1993.....	438.9	287.26	11.900	1,500.2	1,849.8	432.83	11.866	9,500.7	2,288.7	404.92	11.871	11,000.9
1994.....	443.9	298.63	11.881	1,574.9	1,877.3	444.15	11.876	9,902.4	2,321.2	416.32	11.877	11,477.3
1995.....	446.1	311.34	11.896	1,652.3	1,901.6	457.13	11.879	10,326.5	2,347.7	429.43	11.882	11,978.8
1996.....	446.8	325.16	11.942	1,735.0	1,919.1	473.08	11.918	10,819.8	2,365.9	445.15	11.921	12,554.8
1997.....	446.7	339.39	11.909	1,805.3	1,920.9	489.26	11.904	11,187.5	2,367.6	460.99	11.904	12,992.8
1998.....	444.2	351.45	11.914	1,859.9	1,911.7	502.35	11.914	11,441.1	2,355.9	473.90	11.914	13,301.1
1999.....	443.9	361.20	11.908	1,909.2	1,904.9	512.53	11.904	11,622.0	2,348.7	483.93	11.905	13,531.1
2000.....	457.5	376.84	11.834	2,040.1	1,897.1	529.49	11.932	11,985.5	2,354.6	499.84	11.917	14,025.6
2001-I.....	460.2	395.18	3.000	545.6	1,866.7	550.83	3.000	3,117.8	2,346.9	520.31	3.000	3,663.4
2001-II.....	468.7	396.28	3.000	557.2	1,906.3	552.21	3.000	3,158.1	2,375.0	521.44	3.000	3,715.3
2001-III.....	464.0	397.30	3.000	553.1	1,870.9	552.37	3.000	3,100.3	2,334.9	521.55	3.000	3,653.3
2001-IV.....	464.2	398.85	3.000	555.5	1,873.9	553.66	3.000	3,112.5	2,338.2	522.92	3.000	3,668.0
2002-I.....	466.1	411.71	3.000	575.7	1,889.4	571.60	3.000	3,239.9	2,355.5	539.96	3.000	3,815.6
2002-II.....	474.4	412.96	3.000	587.7	1,908.6	573.17	3.000	3,281.9	2,383.0	541.28	3.000	3,869.6
2002-III.....	469.7	414.43	3.000	584.0	1,872.4	573.38	3.000	3,220.7	2,342.1	541.50	3.000	3,804.7
2002-IV.....	469.7	416.25	3.000	586.5	1,875.0	574.82	3.000	3,233.3	2,344.6	543.05	3.000	3,819.8
2003-I.....	471.3	430.17	3.000	608.2	1,889.9	594.18	3.000	3,368.7	2,361.2	561.44	3.000	3,977.0
2003-II.....	479.5	431.48	3.000	620.7	1,908.2	596.01	3.000	3,412.0	2,387.7	562.97	3.000	4,032.7
2003-III.....	474.6	433.12	3.000	616.6	1,870.6	596.27	3.000	3,346.1	2,345.1	563.25	3.000	3,962.7
2003-IV.....	474.3	435.04	3.000	619.0	1,872.1	597.92	3.000	3,358.1	2,346.4	564.99	3.000	3,977.2
2004-I.....	475.7	450.01	3.000	642.3	1,886.5	618.84	3.000	3,502.3	2,362.2	584.84	3.000	4,144.6
2004-II.....	483.7	451.35	3.000	655.0	1,904.6	620.90	3.000	3,547.8	2,388.4	586.56	3.000	4,202.8
2004-III.....	478.4	453.11	3.000	650.4	1,866.2	621.17	3.000	3,477.6	2,344.6	586.87	3.000	4,128.0
2004-IV.....	477.9	455.11	3.000	652.5	1,867.4	622.99	3.000	3,490.2	2,345.3	588.78	3.000	4,142.6
2005-I.....	479.1	471.20	3.000	677.2	1,881.4	645.57	3.000	3,643.7	2,360.5	610.18	3.000	4,320.9
2005-II.....	487.0	472.61	3.000	690.4	1,899.0	647.88	3.000	3,691.0	2,386.0	612.11	3.000	4,381.4
2005-III.....	481.5	474.56	3.000	685.5	1,859.6	648.17	3.000	3,616.0	2,341.1	612.46	3.000	4,301.5
2005-IV.....	480.8	476.68	3.000	687.5	1,860.2	650.18	3.000	3,628.4	2,341.0	614.55	3.000	4,316.0
2006-I.....	481.7	493.92	3.000	713.8	1,873.6	674.54	3.000	3,791.6	2,355.4	637.60	3.000	4,505.4
2006-II.....	489.4	495.11	3.000	726.9	1,890.6	677.06	3.000	3,840.1	2,380.0	639.64	3.000	4,567.0
2006-III.....	483.5	496.90	3.000	720.7	1,849.8	677.29	3.000	3,758.6	2,333.3	639.91	3.000	4,479.4
2006-IV.....	482.4	498.84	3.000	721.9	1,849.6	679.45	3.000	3,770.1	2,332.0	642.09	3.000	4,492.0
2007-I.....	483.1	517.17	3.000	749.5	1,862.4	705.68	3.000	3,942.8	2,345.5	666.85	3.000	4,692.3
2007-II.....	490.5	518.38	3.000	762.7	1,878.5	708.40	3.000	3,992.2	2,369.0	669.06	3.000	4,754.9
2007-III.....	484.0	520.23	3.000	755.4	1,835.5	708.54	3.000	3,901.7	2,319.5	669.25	3.000	4,657.0
2007-IV.....	482.5	522.22	3.000	756.0	1,834.1	710.82	3.000	3,911.1	2,316.6	671.54	3.000	4,667.1
2008-I.....	483.0	541.44	3.000	784.5	1,846.2	738.36	3.000	4,089.5	2,329.2	697.53	3.000	4,874.0
2008-II.....	490.0	542.79	3.000	798.0	1,861.6	741.28	3.000	4,139.9	2,351.6	699.91	3.000	4,937.8
2008-III.....	482.9	544.83	3.000	789.3	1,816.5	741.26	3.000	4,039.4	2,299.4	700.01	3.000	4,828.7
2008-IV.....	481.0	547.02	3.000	789.4	1,814.0	743.64	3.000	4,046.8	2,295.0	702.43	3.000	4,836.3
2009-I.....	481.2	567.26	3.000	818.9	1,825.7	772.49	3.000	4,231.0	2,306.9	729.68	3.000	5,050.0
2009-II.....	488.3	568.78	3.000	833.1	1,841.1	775.55	3.000	4,283.5	2,329.3	732.21	3.000	5,116.6
2009-III.....	480.9	571.06	3.000	823.8	1,795.2	775.37	3.000	4,175.9	2,276.1	732.20	3.000	4,999.7
2009-IV.....	478.9	573.48	3.000	824.0	1,792.7	777.82	3.000	4,183.1	2,271.6	734.74	3.000	5,007.1
2010-I.....	479.1	594.63	3.000	854.6	1,804.4	807.96	3.000	4,373.7	2,283.5	763.21	3.000	5,228.3
2010-II.....	486.0	595.75	3.000	868.7	1,819.9	811.12	3.000	4,428.5	2,306.0	765.73	3.000	5,297.2
2010-III.....	478.7	597.68	3.000	858.3	1,774.5	810.87	3.000	4,316.7	2,253.2	765.58	3.000	5,175.0
2010-IV.....	476.7	599.76	3.000	857.8	1,772.2	813.39	3.000	4,324.5	2,249.0	768.10	3.000	5,182.3

Sources:

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from I-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- Total amount computed by addition of dependent and survivor amounts.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E19.—Current-Payment Benefits to Aged Widows and Widowers of Deceased Workers
(Calendar years 1975–2000, and calendar quarters 2001–10)

[Numbers in thousands, amounts in millions]

Calendar period	Aged widows of deceased workers				Aged widowers of deceased workers				Total aged widows and widowers of deceased workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1975.....	3,718.8	\$185.55	12.004	\$8,282.8	3.1	\$171.02	11.974	\$6.3	3,721.9	\$185.54	12.004	\$8,289.1
1976.....	3,820.2	201.34	11.997	9,227.6	3.1	185.23	11.963	6.8	3,823.3	201.32	11.997	9,234.5
1977.....	3,915.5	216.52	12.009	10,180.9	4.2	188.21	15.731	12.4	3,919.7	216.49	12.012	10,193.3
1978.....	4,005.8	232.67	12.026	11,208.0	13.9	181.37	11.842	29.8	4,019.6	232.49	12.025	11,237.8
1979.....	4,114.5	255.98	12.004	12,643.3	16.6	198.66	11.962	39.4	4,131.1	255.75	12.004	12,682.7
1980.....	4,207.2	290.45	12.015	14,682.2	19.1	224.29	11.968	51.3	4,226.3	290.15	12.015	14,733.6
1981.....	4,299.9	330.52	12.019	17,081.0	21.4	253.07	12.002	65.0	4,321.4	330.14	12.019	17,146.0
1982.....	4,398.0	364.51	12.012	19,256.9	23.7	276.69	12.008	78.8	4,421.7	364.04	12.012	19,335.7
1983.....	4,494.1	381.31	12.010	20,581.0	26.6	285.66	11.944	90.7	4,520.7	380.74	12.010	20,671.6
1984.....	4,585.7	399.44	12.013	22,004.8	28.5	296.11	12.012	101.3	4,614.2	398.80	12.013	22,106.1
1985.....	4,666.8	418.29	12.020	23,463.5	29.5	307.16	12.049	109.3	4,696.3	417.59	12.020	23,572.8
1986.....	4,740.2	436.52	12.020	24,872.5	30.5	319.87	12.180	119.0	4,770.7	435.77	12.021	24,991.5
1987.....	4,806.8	447.31	12.013	25,830.6	32.4	326.37	12.001	126.8	4,839.2	446.50	12.013	25,957.4
1988.....	4,856.2	471.51	12.008	27,494.0	32.6	343.53	12.019	134.8	4,888.8	470.65	12.008	27,628.7
1989.....	4,899.2	496.05	12.004	29,171.8	33.0	361.93	12.009	143.3	4,932.1	495.15	12.004	29,315.1
1990.....	4,944.9	525.53	12.001	31,186.7	33.6	384.15	12.010	155.1	4,978.5	524.57	12.001	31,341.7
1991.....	4,982.6	560.23	11.999	33,493.1	34.6	410.07	11.984	170.2	5,017.2	559.20	11.999	33,663.2
1992.....	5,013.3	587.48	11.997	35,333.8	35.8	429.14	11.977	184.0	5,049.1	586.36	11.997	35,517.8
1993.....	5,025.7	611.94	12.006	36,921.9	37.0	446.70	11.971	197.9	5,062.7	610.74	12.005	37,119.8
1994.....	5,023.0	634.92	12.005	38,286.3	37.4	464.46	12.008	208.7	5,060.4	633.66	12.005	38,495.0
1995.....	5,012.5	659.90	12.006	39,712.8	37.5	484.47	12.016	218.2	5,050.0	658.59	12.006	39,931.0
1996.....	4,988.7	684.47	12.007	41,000.6	37.7	502.64	11.999	227.3	5,026.4	683.11	12.007	41,227.9
1997.....	4,963.0	712.11	11.906	42,078.7	37.9	522.77	11.781	233.6	5,000.9	710.67	11.906	42,312.3
1998.....	4,778.3	736.33	12.007	42,244.2	35.8	537.81	11.986	231.0	4,814.2	734.85	12.006	42,475.2
1999.....	4,716.6	753.86	12.009	42,699.2	36.0	553.29	11.960	238.0	4,752.5	752.35	12.009	42,937.2
2000.....	4,678.2	779.98	11.994	43,765.7	36.4	578.07	11.970	251.5	4,714.6	778.43	11.994	44,017.2
2001-I.....	4,646.8	812.37	3.000	11,324.8	36.8	607.27	3.000	67.0	4,683.6	810.76	3.000	11,391.9
2001-II.....	4,644.3	814.37	3.000	11,346.6	36.8	609.31	3.000	67.3	4,681.1	812.76	3.000	11,413.9
2001-III.....	4,652.8	816.38	3.000	11,395.2	37.0	610.73	3.000	67.8	4,689.7	814.76	3.000	11,463.0
2001-IV.....	4,650.7	818.38	3.000	11,418.1	37.1	612.15	3.000	68.2	4,687.8	816.75	3.000	11,486.3
2002-I.....	4,629.1	843.37	3.000	11,712.1	37.1	630.46	3.000	70.2	4,666.2	841.68	3.000	11,782.3
2002-II.....	4,628.9	845.47	3.000	11,740.6	37.3	633.54	3.000	70.9	4,666.2	843.77	3.000	11,811.5
2002-III.....	4,639.5	847.56	3.000	11,796.9	37.7	635.99	3.000	71.9	4,677.2	845.86	3.000	11,868.7
2002-IV.....	4,639.6	849.66	3.000	11,826.3	37.9	638.44	3.000	72.6	4,677.5	847.95	3.000	11,899.0
2003-I.....	4,619.2	876.45	3.000	12,145.5	38.0	658.78	3.000	75.1	4,657.2	874.67	3.000	12,220.6
2003-II.....	4,618.1	878.56	3.000	12,171.8	38.2	661.86	3.000	75.9	4,656.3	876.79	3.000	12,247.7
2003-III.....	4,627.8	880.68	3.000	12,226.8	38.6	664.27	3.000	76.9	4,666.4	878.89	3.000	12,303.8
2003-IV.....	4,626.9	882.80	3.000	12,253.8	38.9	666.68	3.000	77.8	4,665.8	881.00	3.000	12,331.6
2004-I.....	4,606.1	911.49	3.000	12,595.3	39.0	688.44	3.000	80.5	4,645.1	909.62	3.000	12,675.8
2004-II.....	4,605.8	913.75	3.000	12,625.5	39.2	691.51	3.000	81.3	4,644.9	911.87	3.000	12,706.8
2004-III.....	4,616.2	916.01	3.000	12,685.5	39.5	693.89	3.000	82.3	4,655.7	914.12	3.000	12,767.7
2004-IV.....	4,616.0	918.26	3.000	12,716.2	39.8	696.27	3.000	83.1	4,655.8	916.37	3.000	12,799.3
2005-I.....	4,595.7	949.07	3.000	13,084.9	39.8	719.57	3.000	85.9	4,635.5	947.10	3.000	13,170.8
2005-II.....	4,594.9	951.44	3.000	13,115.4	39.9	722.71	3.000	86.6	4,634.9	949.47	3.000	13,202.0
2005-III.....	4,605.0	953.81	3.000	13,176.7	40.2	725.12	3.000	87.5	4,645.2	951.83	3.000	13,264.2
2005-IV.....	4,604.3	956.17	3.000	13,207.5	40.4	727.54	3.000	88.2	4,644.7	954.18	3.000	13,295.7
2006-I.....	4,584.5	989.24	3.000	13,605.6	40.4	752.59	3.000	91.3	4,624.9	987.17	3.000	13,696.8
2006-II.....	4,586.3	991.77	3.000	13,645.5	40.7	755.92	3.000	92.3	4,627.0	989.69	3.000	13,737.8
2006-III.....	4,598.7	994.29	3.000	13,717.4	41.1	758.49	3.000	93.5	4,639.8	992.20	3.000	13,810.9
2006-IV.....	4,600.4	996.82	3.000	13,757.2	41.4	761.07	3.000	94.6	4,641.8	994.71	3.000	13,851.8
2007-I.....	4,583.4	1,032.39	3.000	14,195.7	41.6	788.15	3.000	98.3	4,625.0	1,030.19	3.000	14,294.0
2007-II.....	4,589.0	1,035.20	3.000	14,251.6	42.0	791.89	3.000	99.9	4,631.1	1,032.99	3.000	14,351.5
2007-III.....	4,605.3	1,038.01	3.000	14,340.9	42.6	794.84	3.000	101.6	4,647.9	1,035.78	3.000	14,442.5
2007-IV.....	4,610.6	1,040.82	3.000	14,396.3	43.1	797.79	3.000	103.2	4,653.7	1,038.57	3.000	14,499.5
2008-I.....	4,596.5	1,078.11	3.000	14,866.6	43.4	826.34	3.000	107.5	4,639.9	1,075.76	3.000	14,974.1
2008-II.....	4,603.6	1,081.13	3.000	14,931.4	43.8	830.23	3.000	109.0	4,647.4	1,078.77	3.000	15,040.4
2008-III.....	4,621.4	1,084.16	3.000	15,030.9	44.3	833.29	3.000	110.8	4,665.7	1,081.77	3.000	15,141.8
2008-IV.....	4,628.2	1,087.18	3.000	15,095.0	44.8	836.35	3.000	112.4	4,672.9	1,084.78	3.000	15,207.3
2009-I.....	4,615.3	1,126.22	3.000	15,593.7	45.0	866.25	3.000	116.9	4,660.3	1,123.71	3.000	15,710.6
2009-II.....	4,623.4	1,129.47	3.000	15,666.1	45.4	870.32	3.000	118.4	4,668.8	1,126.95	3.000	15,784.5
2009-III.....	4,642.3	1,132.71	3.000	15,775.1	45.9	873.51	3.000	120.3	4,688.2	1,130.18	3.000	15,895.3
2009-IV.....	4,650.0	1,135.96	3.000	15,846.7	46.3	876.71	3.000	121.8	4,696.3	1,133.40	3.000	15,968.5
2010-I.....	4,637.3	1,176.81	3.000	16,371.6	46.5	908.05	3.000	126.7	4,683.8	1,174.15	3.000	16,498.2
2010-II.....	4,644.0	1,180.22	3.000	16,442.6	46.9	912.32	3.000	128.4	4,690.9	1,177.54	3.000	16,571.0
2010-III.....	4,661.4	1,183.62	3.000	16,551.9	47.5	915.69	3.000	130.4	4,708.9	1,180.92	3.000	16,682.4
2010-IV.....	4,667.7	1,187.02	3.000	16,621.9	47.9	919.05	3.000	132.2	4,715.6	1,184.30	3.000	16,754.0

Sources:

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from I-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- Total amount computed by addition of male and female amounts.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E20.—Current-Payment Benefits to Mother and Father Beneficiaries
(Calendar years 1975-2000, and calendar quarters 2001-10)
[Numbers in thousands, amounts in millions]

Calendar period	Mother beneficiaries				Father beneficiaries ¹				Total mother and father beneficiaries			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1975.....	568.4	\$140.14	12.075	\$961.9	(2)	\$47.78	(3)	\$0.8	568.4	\$140.14	12.085	\$962.7
1976.....	570.2	153.26	12.062	1,054.1	5.9	90.76	11.447	6.1	576.1	152.62	12.058	1,060.2
1977.....	564.2	166.61	12.088	1,136.2	8.6	97.67	12.009	10.1	572.8	165.57	12.087	1,146.3
1978.....	557.6	182.23	12.127	1,232.3	11.6	105.98	11.910	14.6	569.2	180.68	12.125	1,246.9
1979.....	553.1	202.63	12.103	1,356.3	13.4	117.13	11.941	18.8	566.5	200.60	12.101	1,375.1
1980.....	544.8	230.41	12.099	1,518.6	15.5	132.07	11.865	24.4	560.3	227.68	12.095	1,543.0
1981.....	532.0	263.45	12.084	1,693.6	16.7	150.43	11.945	30.0	548.7	260.01	12.081	1,723.7
1982.....	503.1	294.36	12.147	1,798.9	17.3	166.56	12.207	35.2	520.4	290.10	12.149	1,834.1
1983.....	475.6	306.77	11.618	1,695.0	18.6	172.28	11.828	37.9	494.2	301.71	11.623	1,732.9
1984.....	369.8	313.76	12.125	1,406.8	17.5	178.54	11.982	37.4	387.3	307.65	12.121	1,444.2
1985.....	354.1	326.95	12.144	1,406.0	17.2	187.09	12.083	38.9	371.3	320.47	12.142	1,445.0
1986.....	339.5	337.72	12.138	1,391.7	17.3	196.31	11.810	40.0	356.8	330.88	12.129	1,431.7
1987.....	317.1	342.58	12.208	1,326.2	14.9	204.53	12.239	37.4	332.1	336.37	12.208	1,363.7
1988.....	306.8	357.11	12.039	1,319.1	15.2	216.95	11.915	39.4	322.1	350.48	12.035	1,358.5
1989.....	296.8	372.32	12.017	1,328.0	15.3	230.50	11.944	42.0	312.1	365.38	12.015	1,370.0
1990.....	289.1	390.96	12.037	1,360.6	15.6	246.06	11.950	45.8	304.7	383.55	12.034	1,406.4
1991.....	283.7	412.53	12.020	1,407.0	16.0	264.09	11.935	50.3	299.7	404.63	12.017	1,457.2
1992.....	279.8	427.60	11.991	1,434.4	16.7	281.08	11.651	54.8	296.5	419.33	11.978	1,489.2
1993.....	272.6	439.91	12.051	1,445.1	15.7	300.36	12.078	57.0	288.3	432.31	12.052	1,502.1
1994.....	266.2	452.90	11.983	1,444.6	15.3	317.13	11.998	58.2	281.5	445.53	11.983	1,502.8
1995.....	261.0	467.12	12.034	1,466.9	15.2	334.61	12.044	61.4	276.2	459.81	12.034	1,528.4
1996.....	229.6	497.95	12.191	1,393.9	10.9	391.18	12.414	53.0	240.5	493.10	12.199	1,447.0
1997.....	220.2	518.05	11.968	1,365.0	10.3	417.09	11.952	51.4	230.5	513.53	11.967	1,416.4
1998.....	209.0	534.64	11.973	1,338.1	9.9	436.02	11.944	51.3	218.9	530.20	11.972	1,389.4
1999.....	200.1	548.10	11.963	1,312.1	9.5	451.78	11.953	51.4	209.6	543.73	11.963	1,363.5
2000.....	190.6	569.90	11.958	1,298.6	9.3	473.17	11.945	52.6	199.9	565.40	11.957	1,351.1
2001-I.....	189.4	593.69	3.000	337.4	9.7	499.12	3.000	14.5	199.1	589.10	3.000	351.9
2001-II.....	184.7	590.34	3.000	327.0	9.4	496.89	3.000	14.0	194.1	585.81	3.000	341.0
2001-III.....	184.4	598.44	3.000	331.0	9.3	504.79	3.000	14.1	193.7	593.92	3.000	345.2
2001-IV.....	186.6	604.75	3.000	338.5	9.6	511.21	3.000	14.7	196.2	600.18	3.000	353.2
2002-I.....	183.5	618.87	3.000	340.7	9.5	524.73	3.000	15.0	193.1	614.22	3.000	355.7
2002-II.....	179.0	615.49	3.000	330.5	9.3	522.24	3.000	14.5	188.2	610.90	3.000	345.0
2002-III.....	178.8	624.05	3.000	334.7	9.2	530.40	3.000	14.6	188.0	619.46	3.000	349.4
2002-IV.....	181.0	630.75	3.000	342.5	9.5	537.00	3.000	15.2	190.5	626.10	3.000	357.8
2003-I.....	178.2	646.23	3.000	345.4	9.4	551.60	3.000	15.6	187.6	641.49	3.000	361.0
2003-II.....	173.9	642.85	3.000	335.4	9.1	548.89	3.000	15.1	183.1	638.16	3.000	350.5
2003-III.....	173.9	651.93	3.000	340.2	9.1	557.37	3.000	15.2	183.0	647.24	3.000	355.4
2003-IV.....	176.3	659.08	3.000	348.5	9.3	564.22	3.000	15.8	185.6	654.32	3.000	364.3
2004-I.....	173.6	676.06	3.000	352.2	9.3	580.05	3.000	16.1	182.9	671.19	3.000	368.3
2004-II.....	169.6	672.64	3.000	342.2	9.0	577.16	3.000	15.6	178.6	667.82	3.000	357.8
2004-III.....	169.7	682.27	3.000	347.3	9.0	586.04	3.000	15.7	178.6	677.45	3.000	363.1
2004-IV.....	172.1	689.88	3.000	356.1	9.2	593.19	3.000	16.4	181.3	684.97	3.000	372.5
2005-I.....	169.6	708.45	3.000	360.4	9.1	610.38	3.000	16.7	178.7	703.43	3.000	377.2
2005-II.....	165.7	704.98	3.000	350.4	8.9	607.30	3.000	16.2	174.6	700.00	3.000	366.6
2005-III.....	165.9	715.18	3.000	355.8	8.8	616.60	3.000	16.3	174.7	710.20	3.000	372.2
2005-IV.....	168.2	723.26	3.000	365.0	9.1	624.09	3.000	17.0	177.3	718.19	3.000	382.0
2006-I.....	165.9	743.53	3.000	370.0	9.0	642.72	3.000	17.4	174.9	738.34	3.000	387.3
2006-II.....	162.1	739.88	3.000	359.8	8.8	639.30	3.000	16.8	170.9	734.72	3.000	376.6
2006-III.....	162.3	750.58	3.000	365.5	8.7	648.93	3.000	16.9	171.0	745.41	3.000	382.4
2006-IV.....	164.7	759.05	3.000	375.0	8.9	656.63	3.000	17.6	173.6	753.78	3.000	392.6
2007-I.....	162.4	781.06	3.000	380.5	8.9	676.71	3.000	18.0	171.3	775.65	3.000	398.6
2007-II.....	158.8	777.16	3.000	370.2	8.6	672.94	3.000	17.4	167.4	771.78	3.000	387.6
2007-III.....	159.0	788.34	3.000	376.1	8.6	682.88	3.000	17.5	167.6	782.94	3.000	393.6
2007-IV.....	161.4	797.18	3.000	386.0	8.8	690.81	3.000	18.2	170.2	791.68	3.000	404.2
2008-I.....	159.2	820.22	3.000	391.8	8.7	711.76	3.000	18.7	168.0	814.57	3.000	410.5
2008-II.....	155.7	816.05	3.000	381.1	8.5	707.63	3.000	18.1	164.2	810.43	3.000	399.2
2008-III.....	156.0	827.70	3.000	387.3	8.4	717.93	3.000	18.2	164.4	822.07	3.000	405.5
2008-IV.....	158.3	836.91	3.000	397.6	8.7	726.12	3.000	18.9	167.0	831.16	3.000	416.4
2009-I.....	156.2	861.01	3.000	403.5	8.6	747.98	3.000	19.3	164.8	855.11	3.000	422.9
2009-II.....	152.7	856.54	3.000	392.5	8.4	743.50	3.000	18.7	161.1	850.67	3.000	411.2
2009-III.....	153.0	868.68	3.000	398.7	8.3	754.19	3.000	18.8	161.3	862.79	3.000	417.5
2009-IV.....	155.3	878.25	3.000	409.2	8.5	762.64	3.000	19.5	163.8	872.23	3.000	428.7
2010-I.....	153.2	903.46	3.000	415.3	8.5	785.46	3.000	20.0	161.7	897.27	3.000	435.3
2010-II.....	149.9	898.69	3.000	404.0	8.2	780.64	3.000	19.3	158.1	892.53	3.000	423.3
2010-III.....	150.2	911.35	3.000	410.5	8.2	791.74	3.000	19.4	158.3	905.17	3.000	430.0
2010-IV.....	152.5	921.31	3.000	421.4	8.4	800.50	3.000	20.2	160.9	915.00	3.000	441.6

¹ This benefit was not payable until March 19, 1975.

² Fewer than 50.

³ This rate is not meaningful for this year because the number in current-payment status at midpoint of the year is not representative of the number in current-payment status during the year.

Sources:

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from I-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- Total amount computed by addition of male and female amounts.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E21.—Current-Payment Benefits to Parents of Deceased Workers
(Calendar years 1975-2000, and calendar quarters 2001-10)

[Numbers in thousands, amounts in millions]

Calendar period	Male parents of deceased workers				Female parents of deceased workers				Total parents of deceased workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1975.....	1.0	\$145.54	12.112	\$1.7	21.2	\$165.43	12.036	\$42.1	22.1	\$164.55	12.039	\$43.9
1976.....	.9	159.31	12.047	1.8	19.7	179.21	12.044	42.5	20.6	178.33	12.044	44.2
1977.....	.9	173.06	11.954	1.8	18.2	192.49	12.055	42.3	19.1	191.60	12.051	44.1
1978.....	.8	185.20	12.067	1.8	16.9	206.78	12.051	42.2	17.7	205.79	12.052	44.0
1979.....	.8	203.51	12.073	1.9	15.8	227.20	12.028	43.3	16.6	226.10	12.029	45.1
1980.....	.7	231.42	12.109	2.0	14.6	258.41	12.053	45.6	15.3	257.17	12.055	47.5
1981.....	.7	265.10	12.079	2.1	13.5	294.47	12.051	47.9	14.1	293.12	12.052	50.0
1982.....	.6	294.19	12.046	2.2	12.4	324.66	12.037	48.6	13.0	323.22	12.037	50.7
1983.....	.6	308.14	12.081	2.2	11.3	337.92	12.037	46.1	11.9	336.46	12.039	48.3
1984.....	.6	322.59	12.049	2.2	10.3	352.09	12.062	43.9	10.9	350.58	12.062	46.1
1985.....	.5	338.25	12.159	2.2	9.4	366.90	12.074	41.7	9.9	365.39	12.078	43.8
1986.....	.5	353.71	11.988	2.2	8.5	381.49	12.089	39.4	9.1	379.92	12.083	41.6
1987.....	.5	365.08	11.999	2.2	7.7	390.17	12.083	36.5	8.2	388.66	12.078	38.7
1988.....	.5	390.02	11.965	2.2	7.0	410.84	12.077	34.9	7.5	409.55	12.070	37.0
1989.....	.4	417.49	12.141	2.1	6.3	431.75	12.097	33.1	6.8	430.86	12.099	35.2
1990.....	.4	443.86	11.956	2.2	5.8	456.07	12.037	31.7	6.2	455.25	12.032	33.9
1991.....	.4	477.58	12.061	2.2	5.3	485.85	12.097	30.9	5.6	485.28	12.095	33.1
1992.....	.4	503.54	12.023	2.3	4.8	509.38	12.060	29.8	5.2	508.94	12.057	32.1
1993.....	.4	518.21	12.063	2.4	4.5	530.49	12.087	28.6	4.8	529.53	12.085	30.9
1994.....	.4	539.84	11.887	2.4	4.1	551.36	12.044	27.3	4.5	550.40	12.031	29.7
1995.....	.4	561.71	12.255	2.4	3.8	573.44	12.062	26.1	4.1	572.43	12.078	28.5
1996.....	.3	575.37	12.051	2.4	3.5	594.74	12.037	24.8	3.8	592.97	12.038	27.2
1997.....	.3	603.13	11.990	2.4	3.2	618.93	12.052	23.8	3.5	617.46	12.047	26.2
1998.....	.3	616.93	12.249	2.2	3.0	641.13	12.088	23.1	3.3	638.98	12.029	25.2
1999.....	.3	623.39	12.042	2.1	2.8	657.36	12.094	21.9	3.0	654.21	12.089	24.0
2000.....	.3	644.61	12.135	2.1	2.6	680.37	12.026	20.9	2.8	677.01	12.036	23.0
2001-I.....	.3	671.90	3.000	.5	2.5	707.88	3.000	5.2	2.7	704.39	3.000	5.8
2001-II.....	.3	673.50	3.000	.5	2.4	708.62	3.000	5.1	2.7	705.17	3.000	5.7
2001-III.....	.3	671.72	3.000	.5	2.4	710.77	3.000	5.1	2.6	706.90	3.000	5.6
2001-IV.....	.3	676.68	3.000	.5	2.3	712.93	3.000	5.0	2.6	709.29	3.000	5.5
2002-I.....	.3	700.41	3.000	.5	2.3	733.64	3.000	5.0	2.5	730.25	3.000	5.6
2002-II.....	.3	703.12	3.000	.5	2.2	734.38	3.000	4.9	2.5	731.14	3.000	5.5
2002-III.....	.3	702.29	3.000	.5	2.2	736.58	3.000	4.9	2.5	733.00	3.000	5.4
2002-IV.....	.3	708.52	3.000	.5	2.2	738.79	3.000	4.8	2.4	735.59	3.000	5.3
2003-I.....	.3	734.75	3.000	.6	2.1	760.99	3.000	4.8	2.4	758.17	3.000	5.4
2003-II.....	.3	737.46	3.000	.6	2.1	761.78	3.000	4.7	2.3	759.13	3.000	5.3
2003-III.....	.3	736.47	3.000	.6	2.0	764.09	3.000	4.7	2.3	761.05	3.000	5.2
2003-IV.....	.3	742.87	3.000	.6	2.0	766.41	3.000	4.6	2.3	763.79	3.000	5.2
2004-I.....	.2	771.08	3.000	.6	2.0	790.26	3.000	4.6	2.2	788.10	3.000	5.2
2004-II.....	.2	774.08	3.000	.6	1.9	791.22	3.000	4.6	2.2	789.26	3.000	5.1
2004-III.....	.2	773.18	3.000	.6	1.9	793.76	3.000	4.5	2.1	791.38	3.000	5.1
2004-IV.....	.2	780.04	3.000	.6	1.9	796.30	3.000	4.4	2.1	794.40	3.000	5.0
2005-I.....	.2	810.51	3.000	.6	1.8	822.03	3.000	4.5	2.1	820.67	3.000	5.1
2005-II.....	.2	813.57	3.000	.6	1.8	823.17	3.000	4.4	2.0	822.02	3.000	5.0
2005-III.....	.2	812.53	3.000	.6	1.8	825.97	3.000	4.4	2.0	824.35	3.000	5.0
2005-IV.....	.2	819.65	3.000	.6	1.7	828.77	3.000	4.3	2.0	827.65	3.000	4.9
2006-I.....	.2	852.38	3.000	.6	1.7	856.53	3.000	4.4	1.9	856.02	3.000	5.0
2006-II.....	.2	855.41	3.000	.6	1.7	857.91	3.000	4.3	1.9	857.59	3.000	4.9
2006-III.....	.2	854.15	3.000	.6	1.7	861.00	3.000	4.3	1.9	860.13	3.000	4.9
2006-IV.....	.2	861.46	3.000	.6	1.6	864.09	3.000	4.2	1.9	863.76	3.000	4.8
2007-I.....	.2	896.66	3.000	.6	1.6	894.09	3.000	4.3	1.8	894.42	3.000	4.9
2007-II.....	.2	900.01	3.000	.6	1.6	895.70	3.000	4.2	1.8	896.26	3.000	4.9
2007-III.....	.2	898.84	3.000	.6	1.6	899.11	3.000	4.2	1.8	899.08	3.000	4.8
2007-IV.....	.2	906.70	3.000	.6	1.5	902.53	3.000	4.2	1.8	903.08	3.000	4.8
2008-I.....	.2	943.75	3.000	.7	1.5	934.05	3.000	4.2	1.7	935.35	3.000	4.9
2008-II.....	.2	946.96	3.000	.7	1.5	935.95	3.000	4.2	1.7	937.43	3.000	4.8
2008-III.....	.2	945.42	3.000	.7	1.5	939.72	3.000	4.2	1.7	940.49	3.000	4.8
2008-IV.....	.2	953.37	3.000	.7	1.5	943.49	3.000	4.1	1.7	944.84	3.000	4.8
2009-I.....	.2	992.13	3.000	.7	1.4	976.62	3.000	4.2	1.7	978.76	3.000	4.9
2009-II.....	.2	995.55	3.000	.7	1.4	978.69	3.000	4.2	1.6	981.04	3.000	4.8
2009-III.....	.2	993.97	3.000	.7	1.4	982.72	3.000	4.1	1.6	984.30	3.000	4.8
2009-IV.....	.2	1,002.37	3.000	.7	1.4	986.76	3.000	4.1	1.6	988.96	3.000	4.8
2010-I.....	.2	1,043.17	3.000	.7	1.4	1,021.53	3.000	4.2	1.6	1,024.61	3.000	4.9
2010-II.....	.2	1,046.83	3.000	.7	1.4	1,023.88	3.000	4.2	1.6	1,027.17	3.000	4.9
2010-III.....	.2	1,045.23	3.000	.7	1.3	1,028.27	3.000	4.2	1.6	1,030.71	3.000	4.9
2010-IV.....	.2	1,054.12	3.000	.7	1.3	1,032.67	3.000	4.1	1.6	1,035.78	3.000	4.8

Sources:

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from I-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- Total amount computed by addition of male and female amounts.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E22.—Current-Payment Benefits to Disabled Widows and Widowers of Deceased Workers
(Calendar years 1975-2000, and calendar quarters 2001-10)

[Numbers in thousands, amounts in millions]

Calendar period	Disabled widows of deceased workers				Disabled widowers of deceased workers				Total disabled widows and widowers of deceased workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1975.....	100.7	\$131.94	11.919	\$158.3	0.2	\$122.99	11.849	\$0.3	100.9	\$131.92	11.919	\$158.6
1976.....	113.6	142.24	12.045	194.6	.2	130.38	11.876	.3	113.8	142.21	12.045	195.0
1977.....	121.9	151.58	11.991	221.6	.2	135.08	13.451	.4	122.1	151.55	11.994	222.0
1978.....	127.3	160.77	12.006	245.7	.6	131.19	11.858	.9	127.8	160.64	12.006	246.6
1979.....	128.5	173.21	11.986	266.7	.8	131.57	11.928	1.2	129.2	172.97	11.985	267.9
1980.....	127.0	193.14	12.004	294.4	.9	138.91	11.748	1.4	127.9	192.77	12.003	295.8
1981.....	123.3	216.31	12.016	320.4	1.0	151.86	11.845	1.8	124.2	215.80	12.015	322.1
1982.....	117.1	236.32	11.996	332.1	1.0	163.01	11.945	2.0	118.2	235.69	11.995	334.0
1983.....	110.0	242.20	12.052	321.0	1.0	161.74	11.970	2.0	111.0	241.46	12.052	323.0
1984.....	107.0	284.42	12.032	366.3	1.1	180.33	11.945	2.3	108.1	283.37	12.032	368.6
1985.....	105.3	307.41	12.014	389.1	1.1	187.61	12.111	2.6	106.5	306.14	12.015	391.6
1986.....	104.9	317.02	11.976	398.1	1.2	192.64	12.169	2.9	106.1	315.57	11.978	401.0
1987.....	104.1	321.83	12.007	402.4	1.4	196.15	11.916	3.3	105.5	320.17	12.006	405.6
1988.....	102.7	336.14	12.011	414.6	1.4	203.36	12.004	3.5	104.1	334.33	12.011	418.0
1989.....	100.5	351.19	12.024	424.5	1.5	211.85	11.984	3.7	102.0	349.20	12.024	428.2
1990.....	99.6	369.89	12.010	442.3	1.5	224.08	12.027	4.0	101.1	367.72	12.010	446.3
1991.....	104.7	392.80	11.962	492.0	1.7	244.83	11.898	5.0	106.4	390.43	11.961	496.9
1992.....	121.3	411.06	11.918	594.0	2.1	262.49	11.880	6.5	123.3	408.53	11.918	600.6
1993.....	136.8	425.51	11.942	695.4	2.5	275.38	11.952	8.2	139.3	422.82	11.942	703.6
1994.....	150.8	436.64	11.969	788.2	2.9	289.23	11.926	10.1	153.8	433.82	11.969	798.3
1995.....	163.7	449.48	11.960	880.2	3.4	299.34	11.907	12.0	167.1	446.46	11.959	892.2
1996.....	174.4	461.14	11.955	961.4	3.8	308.30	11.919	13.8	178.2	457.92	11.954	975.2
1997.....	181.4	474.02	11.964	1,028.5	4.0	319.78	11.948	15.4	185.4	470.68	11.963	1,043.9
1998.....	187.3	484.09	11.968	1,085.1	4.4	326.98	11.949	17.1	191.6	480.51	11.968	1,102.1
1999.....	192.0	491.30	11.980	1,130.2	4.7	332.75	11.978	18.8	196.7	487.51	11.980	1,149.0
2000.....	195.3	504.67	11.988	1,181.3	5.0	344.23	11.980	20.8	200.3	500.64	11.988	1,202.1
2001-I.....	196.6	523.91	3.000	309.0	5.2	361.31	3.000	5.6	201.8	519.72	3.000	314.6
2001-II.....	198.3	524.23	3.000	311.8	5.3	361.54	3.000	5.7	203.5	520.02	3.000	317.5
2001-III.....	200.3	524.55	3.000	315.2	5.4	360.68	3.000	5.9	205.7	520.22	3.000	321.1
2001-IV.....	202.0	524.87	3.000	318.1	5.6	361.63	3.000	6.1	207.6	520.47	3.000	324.2
2002-I.....	202.9	540.16	3.000	328.8	5.7	372.75	3.000	6.3	208.5	535.62	3.000	335.1
2002-II.....	204.2	541.28	3.000	331.5	5.7	374.14	3.000	6.4	209.9	536.72	3.000	338.0
2002-III.....	205.8	542.40	3.000	334.9	5.9	374.41	3.000	6.6	211.7	537.70	3.000	341.6
2002-IV.....	207.1	543.51	3.000	337.8	6.1	376.55	3.000	6.9	213.2	538.75	3.000	344.6
2003-I.....	207.7	560.52	3.000	349.2	6.1	389.29	3.000	7.2	213.8	555.60	3.000	356.4
2003-II.....	209.0	561.94	3.000	352.3	6.2	390.72	3.000	7.3	215.2	556.99	3.000	359.6
2003-III.....	210.6	563.37	3.000	355.9	6.4	390.98	3.000	7.5	217.0	558.26	3.000	363.4
2003-IV.....	211.9	564.80	3.000	359.0	6.6	393.20	3.000	7.8	218.5	559.60	3.000	366.8
2004-I.....	212.4	583.32	3.000	371.7	6.7	406.91	3.000	8.2	219.1	577.94	3.000	379.9
2004-II.....	213.8	585.12	3.000	375.4	6.8	408.51	3.000	8.3	220.6	579.69	3.000	383.7
2004-III.....	215.7	586.92	3.000	379.7	7.0	408.87	3.000	8.6	222.7	581.31	3.000	388.3
2004-IV.....	217.2	588.72	3.000	383.7	7.2	411.28	3.000	8.9	224.5	583.01	3.000	392.6
2005-I.....	217.9	608.90	3.000	398.1	7.3	426.13	3.000	9.3	225.2	602.97	3.000	407.4
2005-II.....	219.2	610.97	3.000	401.9	7.4	427.86	3.000	9.5	226.7	604.98	3.000	411.4
2005-III.....	221.0	613.05	3.000	406.4	7.7	428.31	3.000	9.9	228.7	606.84	3.000	416.3
2005-IV.....	222.5	615.12	3.000	410.6	7.9	430.90	3.000	10.2	230.4	608.79	3.000	420.8
2006-I.....	223.1	637.00	3.000	426.3	8.0	446.93	3.000	10.7	231.1	630.41	3.000	437.0
2006-II.....	224.2	639.29	3.000	430.0	8.1	448.77	3.000	10.9	232.4	632.63	3.000	441.0
2006-III.....	225.8	641.59	3.000	434.7	8.4	449.25	3.000	11.3	234.2	634.69	3.000	446.0
2006-IV.....	227.2	643.89	3.000	438.9	8.7	451.98	3.000	11.7	235.9	636.84	3.000	450.6
2007-I.....	227.5	667.53	3.000	455.6	8.7	469.24	3.000	12.3	236.3	660.20	3.000	467.9
2007-II.....	228.2	669.97	3.000	458.6	8.8	471.06	3.000	12.5	237.0	662.57	3.000	471.1
2007-III.....	229.3	672.41	3.000	462.6	9.1	471.46	3.000	12.8	238.4	664.77	3.000	475.4
2007-IV.....	230.2	674.85	3.000	466.0	9.2	474.22	3.000	13.1	239.4	667.12	3.000	479.1
2008-I.....	230.1	699.67	3.000	483.0	9.2	492.22	3.000	13.6	239.3	691.69	3.000	496.6
2008-II.....	230.7	702.28	3.000	486.1	9.2	494.03	3.000	13.7	239.9	694.27	3.000	499.8
2008-III.....	231.8	704.88	3.000	490.1	9.4	494.35	3.000	14.0	241.2	696.66	3.000	504.1
2008-IV.....	232.6	707.49	3.000	493.6	9.6	497.15	3.000	14.3	242.2	699.17	3.000	507.9
2009-I.....	232.4	733.55	3.000	511.4	9.5	515.93	3.000	14.8	241.9	724.96	3.000	526.2
2009-II.....	232.8	736.31	3.000	514.2	9.5	517.79	3.000	14.8	242.3	727.71	3.000	529.0
2009-III.....	233.6	739.06	3.000	517.9	9.7	518.08	3.000	15.1	243.3	730.24	3.000	533.0
2009-IV.....	234.2	741.82	3.000	521.1	9.9	520.98	3.000	15.4	244.0	732.90	3.000	536.5
2010-I.....	233.8	769.17	3.000	539.4	9.8	540.65	3.000	15.9	243.6	759.97	3.000	555.3
2010-II.....	234.0	772.08	3.000	542.1	9.8	542.65	3.000	16.0	243.9	762.85	3.000	558.1
2010-III.....	234.8	774.99	3.000	545.8	10.0	543.00	3.000	16.3	244.8	765.51	3.000	562.1
2010-IV.....	235.2	777.90	3.000	548.9	10.2	546.09	3.000	16.6	245.4	768.30	3.000	565.6

Sources:

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from I-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- Total amount computed by addition of male and female amounts.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E23.—Current-Payment Benefits to Special Age-72 Beneficiaries
(Calendar years 1975-2000, and calendar quarters 2001-10)

[Numbers in thousands, amounts in millions]

Calendar period	In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount
1975.....	248.5	\$66.14	12.041	\$197.9
1976.....	204.7	70.98	12.039	174.9
1977.....	173.6	75.46	12.013	157.4
1978.....	146.3	80.32	12.026	141.4
1979.....	122.9	87.09	12.010	128.6
1980.....	102.0	97.82	12.011	119.9
1981.....	84.0	110.29	12.026	111.4
1982.....	69.5	120.46	12.008	100.5
1983.....	56.6	124.81	12.038	85.1
1984.....	45.6	129.51	12.045	71.2
1985.....	35.7	134.05	12.081	57.8
1986.....	28.0	138.00	12.068	46.7
1987.....	21.7	139.66	12.081	36.6
1988.....	16.3	145.32	12.108	28.7
1989.....	12.0	151.07	12.107	22.0
1990.....	8.7	158.17	12.105	16.7
1991.....	6.3	166.63	12.116	12.7
1992.....	4.4	172.62	12.089	9.2
1993.....	3.0	177.78	12.133	6.5
1994.....	2.0	182.36	12.223	4.4
1995.....	1.3	187.27	12.129	3.0
1996.....	.8	192.03	12.220	1.9
1997.....	.5	197.37	12.160	1.2
1998.....	.3	201.54	12.104	.8
1999.....	.2	203.92	12.145	.5
2000.....	.1	210.21	12.356	.3
2001-I.....	.1	217.22	3.000	.1
2001-II.....	.1	217.23	3.000	(1)
2001-III.....	.1	217.23	3.000	(1)
2001-IV.....	(2)	217.24	3.000	(1)
2002-I.....	(2)	223.32	3.000	(1)
2002-II.....	(2)	223.33	3.000	(1)
2002-III.....	(2)	223.34	3.000	(1)
2002-IV.....	(2)	223.34	0.000	(1)
2003-I.....	(2)	229.73	0.000	(1)
2003-II.....	(2)	229.73	0.000	(1)
2003-III.....	(2)	229.74	0.000	(1)
2003-IV.....	(2)	229.74	0.000	(1)
2004-I.....	(2)	236.63	0.000	(1)
2004-II.....	(2)	236.63	0.000	(1)
2004-III.....	(2)	236.64	0.000	(1)
2004-IV.....	(2)	236.64	0.000	(1)
2005-I.....	(2)	243.93	0.000	(1)
2005-II.....	(2)	243.93	0.000	(1)
2005-III.....	(2)	243.94	0.000	(1)
2005-IV.....	(2)	243.94	0.000	(1)
2006-I.....	(2)	251.72	0.000	(1)
2006-II.....	(2)	251.73	0.000	(1)
2006-III.....	(2)	251.73	0.000	(1)
2006-IV.....	(2)	251.74	0.000	(1)
2007-I.....	(2)	260.02	0.000	(1)
2007-II.....	(2)	260.03	0.000	(1)
2007-III.....	(2)	260.03	0.000	(1)
2007-IV.....	(2)	260.04	0.000	(1)
2008-I.....	(2)	268.62	0.000	(1)
2008-II.....	(2)	268.62	0.000	(1)
2008-III.....	(2)	268.63	0.000	(1)
2008-IV.....	(2)	268.63	0.000	(1)
2009-I.....	(2)	277.42	0.000	(1)
2009-II.....	(2)	277.42	0.000	(1)
2009-III.....	(2)	277.43	0.000	(1)
2009-IV.....	(2)	277.43	0.000	(1)
2010-I.....	(2)	286.51	0.000	(1)
2010-II.....	(2)	286.52	0.000	(1)
2010-III.....	(2)	286.52	0.000	(1)
2010-IV.....	(2)	286.53	0.000	(1)

¹ Less than \$50,000.

² Fewer than 50.

Sources:

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from 1-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E24.—Non-Current-Payment Benefits to Retired Workers and Dependents, Other Than Benefits Due to AERO
(Calendar years 1975-2010)

[Numbers in thousands, amounts in millions]

Year	Awards to retired workers during year		Benefit increase factor	All other factors	Non-current-payment benefits other than AERO
	Number	Average benefit			
1975.....	1,505.8	\$213.00	0.9615	2.8150	\$868.1
1976.....	1,475.8	233.13	.9690	2.8170	939.1
1977.....	1,593.6	254.46	.9713	2.8534	1,123.9
1978.....	1,472.8	278.78	.9685	1.7647	701.7
1979.....	1,590.8	317.40	.9528	1.3355	642.5
1980.....	1,612.7	363.09	.9333	.9437	515.7
1981.....	1,579.0	402.07	.9470	1.4956	899.1
1982.....	1,618.4	412.60	.9643	.9338	601.3
1983.....	1,662.3	421.75	.9662	1.8023	1,220.8
1984.....	1,604.2	429.16	.9662	.9440	627.9
1985.....	1,682.4	445.04	.9699	.4925	357.7
1986.....	1,726.2	458.80	.9872	.2302	179.9
1987.....	1,660.7	485.47	.9597	.0968	74.9
1988.....	1,644.8	507.13	.9615	.2645	212.1
1989.....	1,641.3	540.58	.9551	.4914	416.5
1990.....	1,654.1	579.01	.9488	.6616	601.2
1991.....	1,680.2	604.31	.9643	.5866	574.4
1992.....	1,700.5	626.34	.9709	.5958	616.1
1993.....	1,657.3	646.82	.9747	.3417	357.0
1994.....	1,623.8	668.94	.9728	.2929	309.5
1995.....	1,608.1	689.06	.9747	.4257	459.7
1996.....	1,580.4	713.41	.9718	.4997	547.5
1997.....	1,717.8	738.23	.9794	1.1195	1,390.5
1998.....	1,630.7	754.31	.9872	1.3138	1,595.4
1999.....	1,689.2	795.43	.9766	1.0043	1,317.8
2000.....	1,959.4	869.43	.9662	1.9283	3,173.9
2001.....	1,741.6	892.62	.9728	1.0000	1,512.3
2002.....	1,814.8	939.37	.9718	1.0000	1,656.7
2003.....	1,840.5	972.89	.9709	1.0000	1,738.5
2004.....	1,953.9	1,001.52	.9699	1.0000	1,898.0
2005.....	2,044.5	1,036.68	.9690	1.0000	2,053.8
2006.....	2,079.2	1,083.41	.9681	1.0000	2,180.6
2007.....	2,138.0	1,139.42	.9681	1.0000	2,358.3
2008.....	2,354.1	1,184.22	.9681	1.0000	2,698.7
2009.....	2,641.3	1,234.64	.9681	1.0000	3,156.9
2010.....	2,674.9	1,287.12	.9681	1.0000	3,332.9

Sources:

- Number and average benefit shown earlier.
- Benefit increase factor computed as 1 divided by sum of (a) 1, and (b) general benefit increase occurring in that period times number of months for which that increase did not apply divided by 12 (for years) or 3 (for quarters).
- All other factors computed historically by dividing (a) non-current-payment benefits by (b) number of awards times average benefit times benefit increase factor.
- Historical total non-current-payment benefits other than benefits due to AERO computed by subtracting current-payment benefits (shown earlier) and benefits due to AERO from total benefits from Treasury Statement of Account. Future non-current-payment benefits other than benefits due to AERO computed as number of awards times average benefit times benefit increase factor times all other factors.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E25.—Non-Current-Payment Benefits to Retired Workers and Dependents
(Calendar years 1975-2010)
[Amounts in millions]

Year	Non-current-payment benefits to retired workers and dependents			Retired workers		Spouses of retired workers		Children of retired workers	
	Other than AERO	AERO	Total	Ratio to total amount	Amount	Ratio to total amount	Amount	Ratio to total amount	Amount
1975	\$868.1	\$141.9	\$1,010.0	0.8463	\$854.7	0.1026	\$103.6	0.0511	\$51.6
1976	939.1	224.7	1,132.4	.8467	958.8	.0963	109.1	.0570	64.5
1977	1,123.9	188.1	1,273.9	.8007	1,020.0	.1029	131.1	.0965	122.9
1978	701.7	160.0	814.8	.7483	609.8	.1101	89.7	.1416	115.3
1979	642.5	196.7	763.5	.7264	554.6	.1043	79.7	.1693	129.2
1980	515.7	47.2	562.9	.6925	389.8	.0673	37.9	.2403	135.2
1981	899.1	431.4	1,330.6	.8031	1,068.6	.0780	103.8	.1189	158.2
1982	601.3	886.2	1,487.5	.8408	1,250.7	.0916	136.2	.0676	100.6
1983	1,220.8	1,268.3	2,489.2	.8654	2,154.1	.0998	248.4	.0348	86.7
1984	627.9	888.5	1,516.4	.8599	1,303.9	.0897	136.1	.0504	76.4
1985	357.7	645.8	1,001.2	.7758	776.7	.1505	150.7	.0737	73.8
1986	179.9	567.7	747.7	.7343	549.0	.1730	129.3	.0928	69.4
1987	74.9	467.2	542.0	.6724	364.4	.2045	110.8	.1231	66.7
1988	212.1	359.6	571.6	.7264	415.2	.1547	88.4	.1190	68.0
1989	416.5	588.0	1,004.5	.8091	812.7	.1233	123.8	.0676	67.9
1990	601.2	408.3	1,009.5	.8087	816.5	.1199	121.0	.0714	72.1
1991	574.4	361.6	936.0	.7985	747.4	.1222	114.4	.0793	74.2
1992	616.1	347.7	963.8	.7965	767.6	.1224	118.0	.0811	78.2
1993	357.0	350.6	707.6	.9257	655.1	-.0141	-10.0	.0884	62.5
1994	309.5	298.7	608.1	.9309	566.1	-.0331	-20.1	.1022	62.1
1995	459.7	341.8	801.5	.9563	766.4	-.0342	-27.4	.0779	62.4
1996	547.5	286.6	834.1	.9556	797.1	-.0320	-26.7	.0764	63.7
1997	1,390.5	295.3	1,685.8	.9446	1,592.5	.0101	17.1	.0452	76.2
1998	1,595.4	329.7	1,925.0	.9364	1,802.5	.0219	42.1	.0418	80.4
1999	1,317.8	302.2	1,619.9	.9355	1,515.4	.0135	21.9	.0510	82.6
2000	3,173.9	380.0	3,553.9	.9430	3,351.2	.0309	109.7	.0262	93.0
2001	1,512.3	317.2	1,829.5	.9360	1,712.3	.0122	22.3	.0519	94.9
2002	1,656.7	330.5	1,987.3	.9359	1,859.8	.0119	23.6	.0522	103.8
2003	1,738.5	344.4	2,082.9	.9359	1,949.3	.0118	24.7	.0523	108.9
2004	1,898.0	358.9	2,256.9	.9358	2,112.0	.0116	26.1	.0526	118.8
2005	2,053.8	374.0	2,427.7	.9357	2,271.7	.0114	27.6	.0529	128.4
2006	2,180.6	389.7	2,570.3	.9357	2,405.1	.0113	29.0	.0530	136.3
2007	2,358.3	406.0	2,764.3	.9357	2,586.4	.0111	30.6	.0533	147.2
2008	2,698.7	423.1	3,121.8	.9355	2,920.5	.0106	33.1	.0539	168.1
2009	3,156.9	440.9	3,597.8	.9354	3,365.3	.0101	36.2	.0545	196.2
2010	3,332.9	459.4	3,792.3	.9354	3,547.2	.0100	38.0	.0546	207.1

Sources:

- Non-current-payment benefits other than AERO shown earlier.
- Historical AERO benefits from unpublished monthly report generated at time of AERO computer run; future AERO benefits projected based on historical trend and judgment, taking into account length of time from end of year of earnings to point of recomputation.
- Historical ratios and amounts of non-current-payment benefits by type of beneficiary prepared by the Office of the Chief Actuary. Future ratios projected based on historical trend and judgment. Future amounts computed by applying corresponding ratio to total amount for retired workers and dependents.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E26.—Non-Current-Payment Benefits to Survivors of Deceased Workers, Other Than Benefits Due to AERO
(Calendar years 1975-2010)

[Numbers in thousands, amounts in millions]

Year	Awards to survivors during year		Benefit increase factor	All other factors	Non-current-payment benefits other than AERO
	Number	Average benefit			
1975.....	1,085.6	\$161.62	0.9615	2.9965	\$505.5
1976.....	1,078.7	176.25	.9690	2.7681	510.0
1977.....	1,149.5	190.89	.9713	2.8150	600.0
1978.....	1,081.5	208.28	.9685	2.0010	436.6
1979.....	1,101.3	232.45	.9528	1.4749	359.8
1980.....	1,098.9	267.36	.9333	1.2001	329.1
1981.....	1,114.5	295.37	.9470	1.5496	483.1
1982.....	1,055.3	320.17	.9643	1.2328	401.7
1983.....	965.6	340.62	.9662	1.8685	593.8
1984.....	925.3	362.13	.9662	1.4021	453.9
1985.....	910.1	381.39	.9699	1.4259	480.1
1986.....	883.6	393.68	.9872	1.1927	409.6
1987.....	847.6	415.27	.9597	1.1518	389.1
1988.....	843.1	435.26	.9615	1.1829	417.4
1989.....	811.5	460.16	.9551	1.2328	439.7
1990.....	807.8	487.12	.9488	1.3197	492.7
1991.....	825.4	503.78	.9643	1.3333	534.6
1992.....	831.0	518.75	.9709	1.3405	561.0
1993.....	832.8	533.83	.9747	1.6144	699.6
1994.....	823.6	550.53	.9728	1.5835	698.4
1995.....	802.5	568.65	.9747	1.8594	827.0
1996.....	787.9	590.57	.9718	1.6808	760.0
1997.....	779.8	607.13	.9794	2.1537	998.7
1998.....	779.9	618.58	.9872	2.2499	1,071.5
1999.....	805.9	635.50	.9766	2.0260	1,013.3
2000.....	841.5	652.95	.9662	2.0653	1,096.4
2001.....	791.1	672.96	.9728	2.0000	1,035.7
2002.....	801.4	703.34	.9718	2.0000	1,095.6
2003.....	796.2	732.27	.9709	2.0000	1,132.1
2004.....	799.5	766.56	.9699	2.0000	1,188.8
2005.....	794.4	802.41	.9690	2.0000	1,235.4
2006.....	806.2	839.93	.9681	2.0000	1,311.0
2007.....	824.9	882.61	.9681	2.0000	1,409.6
2008.....	835.4	925.13	.9681	2.0000	1,496.4
2009.....	840.1	970.01	.9681	2.0000	1,577.7
2010.....	830.3	1,015.49	.9681	2.0000	1,632.6

Sources:

- Number and average benefit shown earlier.
- Benefit increase factor computed as 1 divided by sum of (a) 1, and (b) general benefit increase occurring in that period times number of months for which that increase did not apply divided by 12 (for years) or 3 (for quarters).
- All other factors computed historically by dividing (a) non-current-payment benefits by (b) number of awards times average benefit times benefit increase factor.
- Historical total non-current-payment benefits other than benefits due to AERO computed by subtracting current-payment benefits (shown earlier) and benefits due to AERO from total benefits from Treasury Statement of Account. Future non-current-payment benefits other than benefits due to AERO computed as number of awards times average benefit times benefit increase factor times all other factors.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E27.—Non-Current-Payment Benefits to Survivors of Deceased Workers
(Calendar years 1975-2010)
[Amounts in millions]

Year	Non-current-payment benefits to survivors of deceased workers			Children of deceased workers		Aged widow(er)s of deceased workers		Disabled widow(er)s of deceased workers		Mother and father beneficiaries		Parents of deceased workers	
	Other than AERO	AERO	Total	Ratio to total amount	Amount	Ratio to total amount	Amount	Ratio to total amount	Amount	Ratio to total amount	Amount	Ratio to total amount	Amount
1975	\$505.5	\$2.1	\$507.6	0.6050	\$307.1	0.2522	\$128.0	0.0486	\$24.7	0.0915	\$46.5	0.0026	\$1.3
1976	510.0	6.6	548.0	.5771	316.2	.2915	159.7	.0319	17.5	.0971	53.2	.0024	1.3
1977	600.0	7.8	646.0	.4545	293.6	.4432	286.3	.0295	19.1	.0686	44.3	.0041	2.6
1978	436.6	7.0	490.6	.5348	262.4	.3478	170.6	.0379	18.6	.0759	37.2	.0036	1.8
1979	359.8	5.3	440.8	.5775	254.6	.3040	134.0	.0388	17.1	.0769	33.9	.0029	1.3
1980	329.1	.5	329.5	.8061	265.7	.0518	17.1	.0507	16.7	.0888	29.2	.0026	.9
1981	483.1	3.0	486.0	.6468	314.4	.2398	116.6	.0361	17.6	.0750	36.5	.0021	1.0
1982	401.7	18.8	420.5	.6716	282.4	.2267	95.3	.0368	15.5	.0635	26.7	.0015	.6
1983	593.8	36.0	629.8	.4691	295.4	.4344	273.6	.0343	21.6	.0607	38.2	.0016	1.0
1984	453.9	18.6	472.5	.5445	257.3	.3308	156.3	.0603	28.5	.0631	29.8	.0013	.6
1985	480.1	15.3	497.5	.4895	243.5	.3944	196.2	.0576	28.7	.0575	28.6	.0009	.5
1986	409.6	9.4	419.0	.5589	234.2	.3023	126.7	.0773	32.4	.0608	25.5	.0007	.3
1987	389.1	8.3	397.4	.5867	233.1	.2804	111.4	.0715	28.4	.0609	24.2	.0005	.2
1988	417.4	57.8	475.2	.6634	315.3	.2051	97.5	.0598	28.4	.0711	33.8	.0005	.2
1989	439.7	30.4	470.1	.6246	293.6	.2439	114.7	.0654	30.7	.0654	30.7	.0007	.3
1990	492.7	22.8	515.5	.5863	302.2	.2877	148.3	.0654	33.7	.0599	30.9	.0007	.4
1991	534.6	23.4	558.1	.5565	310.6	.2544	141.9	.1303	72.7	.0581	32.4	.0008	.4
1992	561.0	15.0	576.1	.5507	317.2	.2467	142.1	.1468	84.6	.0548	31.5	.0011	.6
1993	699.6	17.1	716.7	.5526	396.1	.2214	158.7	.1632	117.0	.0621	44.5	.0007	.5
1994	698.4	14.1	712.4	.5485	390.8	.2228	158.7	.1604	114.3	.0677	48.2	.0006	.4
1995	827.0	20.4	847.4	.4605	390.2	.3510	297.4	.1351	114.5	.0532	45.1	.0002	.2
1996	760.0	17.4	777.4	.5112	397.4	.2982	231.8	.1399	108.8	.0504	39.2	.0003	.3
1997	998.7	16.1	1,014.8	.4655	472.4	.3729	378.5	.1125	114.2	.0486	49.3	.0005	.5
1998	1,071.5	16.8	1,088.3	.4547	494.8	.3920	426.6	.1107	120.5	.0420	45.7	.0007	.7
1999	1,013.3	17.5	1,030.8	.4884	503.5	.3463	357.0	.1152	118.7	.0497	51.2	.0003	.4
2000	1,096.4	22.3	1,110.5	.4918	546.2	.3537	392.7	.1047	116.3	.0496	55.0	.0002	.3
2001	1,035.7	18.6	1,054.3	.4878	514.3	.3470	365.9	.1152	121.5	.0499	52.6	.0000	(1)
2002	1,095.6	19.4	1,115.0	.4878	543.8	.3471	387.0	.1153	128.5	.0499	55.6	.0000	(1)
2003	1,132.1	20.2	1,152.3	.4878	562.1	.3470	399.9	.1153	132.8	.0499	57.5	.0000	(1)
2004	1,188.8	21.0	1,209.9	.4878	590.2	.3471	419.9	.1153	139.5	.0499	60.3	.0000	(1)
2005	1,235.4	21.9	1,257.3	.4878	613.3	.3471	436.4	.1153	144.9	.0499	62.7	.0000	(1)
2006	1,311.0	22.8	1,333.8	.4877	650.5	.3471	463.0	.1153	153.8	.0499	66.5	.0000	(1)
2007	1,409.6	23.8	1,433.4	.4876	699.0	.3472	497.7	.1153	165.3	.0498	71.4	.0000	(1)
2008	1,496.4	24.8	1,521.2	.4875	741.6	.3473	528.2	.1154	175.5	.0498	75.8	.0000	(1)
2009	1,577.7	25.9	1,603.5	.4875	781.7	.3473	556.9	.1154	185.0	.0498	79.9	.0000	(1)
2010	1,632.6	26.9	1,659.5	.4875	809.0	.3473	576.3	.1154	191.5	.0498	82.7	.0000	(1)

¹ Less than \$50,000.

Sources:

- Non-current-payment benefits other than AERO shown earlier.
- Historical AERO benefits from unpublished monthly report generated at time of AERO computer run; future AERO benefits projected based on historical trend and judgment, taking into account length of time from end of year of earnings to point of recomputation.
- Historical ratios and amounts of non-current-payment benefits by type of beneficiary prepared by the Office of the Chief Actuary. Future ratios projected based on historical trend and judgment. Future amounts computed by applying corresponding ratio to total amount for survivors.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E28.—Lump-Sum Death Benefits
(Calendar years 1975-2010)

[Numbers in thousands, amounts in millions]

Year	Insured population	Insured deaths	Lump-sum deaths		Average benefit	Total amount
			Ratio to insured deaths	Number		
1975.....	120,186.7	1,370.0	0.9744	1,334.9	\$252.48	\$337.0
1976.....	123,150.3	1,391.2	.9499	1,321.5	251.60	332.5
1977.....	125,969.3	1,394.1	.8804	1,227.4	254.17	312.0
1978.....	129,006.6	1,423.0	.9550	1,359.1	253.47	344.5
1979.....	133,308.8	1,421.5	.9430	1,340.6	253.36	339.6
1980.....	137,314.7	1,487.9	1.0435	1,552.6	254.00	394.4
1981.....	140,386.5	1,488.8	.8767	1,305.3	254.72	332.5
1982.....	142,860.4	1,485.4	.5366	797.1	255.00	203.3
1983.....	144,742.9	1,536.0	.5244	805.5	255.00	205.4
1984.....	146,502.6	1,565.2	.5300	829.5	255.00	211.5
1985.....	148,266.4	1,603.6	.5123	821.5	252.53	207.5
1986.....	150,867.8	1,628.3	.4934	803.3	252.63	202.9
1987.....	153,232.1	1,646.5	.4884	804.2	252.53	203.1
1988.....	155,730.0	1,699.9	.4846	823.8	252.63	208.1
1989.....	158,295.3	1,690.8	.4837	817.9	252.44	206.5
1990.....	161,346.4	1,703.0	.4783	814.6	252.37	205.6
1991.....	164,011.7	1,723.8	.4644	800.5	252.33	202.0
1992.....	165,948.3	1,745.1	.4672	815.4	252.04	205.5
1993.....	167,487.9	1,826.1	.4672	853.2	251.37	214.5
1994.....	169,159.0	1,843.7	.4752	876.1	251.15	220.0
1995.....	170,817.9	1,876.5	.4665	875.4	249.57	218.5
1996.....	173,169.5	1,888.5	.4625	873.5	249.04	217.5
1997.....	175,296.8	1,893.6	.4585	868.3	248.50	215.8
1998.....	177,748.7	1,922.7	.4559	876.6	248.32	217.7
1999.....	180,041.7	1,942.6	.4471	868.5	248.58	215.9
2000.....	182,417.2	1,964.0	.4476	879.1	243.57	214.1
2001.....	184,789.2	1,985.5	.4443	882.1	247.60	218.4
2002.....	187,260.6	2,010.2	.4412	886.9	247.60	219.6
2003.....	189,746.3	2,035.7	.4383	892.3	247.60	220.9
2004.....	192,209.0	2,061.7	.4355	898.0	247.60	222.3
2005.....	194,658.4	2,088.1	.4328	903.8	247.60	223.8
2006.....	197,101.2	2,115.4	.4302	910.1	247.60	225.3
2007.....	199,551.8	2,143.5	.4277	916.7	247.60	227.0
2008.....	201,975.4	2,172.2	.4252	923.5	247.60	228.7
2009.....	204,404.4	2,201.8	.4227	930.7	247.60	230.4
2010.....	206,852.2	2,233.6	.4203	938.8	247.60	232.4

Sources:

- Insured population prepared by the Office of the Chief Actuary based on data from Continuous Work History Sample.
- Insured deaths prepared by the Office of the Chief Actuary based on mortality rates and insured population.
- Historical ratios of lump-sum deaths to insured deaths computed by dividing corresponding numbers. Future ratios projected by regression.
- Historical number of lump-sum deaths from SSA administrative records. Future figures computed by applying corresponding ratio to the number of insured deaths.
- Historical average benefit is computed as total amount divided by number of lump-sum deaths. Future figures projected based on historical trend and judgment.
- Historical total amounts are prepared by the Office of the Chief Actuary from SSA administrative records. Future figures computed by multiplying number of lump-sum deaths by average benefit.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E29.—Number of OASI Beneficiaries Receiving Both a Retired-Worker and Secondary Benefit, by Type of Secondary Benefit
(By gender, end of calendar years 1975-2010)
[Numbers in thousands]

Year	Retired workers	Total dual entitlements		Dual entitlement by type					
		Number	Ratio to retired workers	Spouses of retired workers		Widow(er)s of deceased workers		Parents of deceased workers	
				Number	Ratio to total	Number	Ratio to total	Number	Ratio to total
Male									
1975	9,164.6	17.9	0.0020	9.0	0.5045	8.2	0.4577	0.7	0.0377
1980	10,462.8	63.3	.0060	21.0	.3322	41.9	.6618	.4	.0060
1985	11,819.9	89.0	.0075	25.1	.2820	63.7	.7157	.2	.0024
1986	12,083.7	95.4	.0079	26.0	.2725	69.2	.7256	.2	.0020
1987	12,298.5	95.6	.0078	25.6	.2680	69.8	.7303	.2	.0017
1988	12,490.5	98.3	.0079	25.8	.2627	72.3	.7359	.1	.0015
1989	12,722.2	101.3	.0080	26.2	.2583	75.0	.7404	.1	.0013
1990	12,986.8	103.7	.0080	26.2	.2532	77.3	.7457	.1	.0011
1991	13,226.4	105.3	.0080	26.2	.2484	79.0	.7506	.1	.0010
1992	13,473.9	106.9	.0079	25.9	.2422	80.9	.7570	.1	.0009
1993	13,649.4	107.7	.0079	25.1	.2327	82.6	.7665	.1	.0008
1994	13,794.9	110.1	.0080	25.6	.2330	84.3	.7663	.1	.0007
1995	13,918.4	111.5	.0080	25.6	.2299	85.8	.7695	.1	.0006
1996	14,016.6	111.1	.0079	24.8	.2231	86.3	.7763	.1	.0006
1997	14,122.7	111.1	.0079	23.6	.2124	87.5	.7871	.1	.0005
1998	14,206.6	110.3	.0078	22.8	.2067	87.5	.7928	.1	.0005
1999	14,328.2	110.2	.0077	22.2	.2012	87.9	.7984	(1)	.0004
2000	14,771.4	113.0	.0076	23.3	.2058	89.7	.7938	(1)	.0004
2001	14,886.1	113.9	.0076	23.4	.2058	90.4	.7939	(1)	.0003
2002	15,031.6	115.0	.0076	23.7	.2058	91.3	.7939	(1)	.0003
2003	15,183.4	116.1	.0076	23.9	.2058	92.2	.7939	(1)	.0003
2004	15,387.2	117.7	.0076	24.2	.2058	93.5	.7940	(1)	.0003
2005	15,628.1	119.5	.0076	24.6	.2058	94.9	.7940	(1)	.0002
2006	15,877.5	121.5	.0076	25.0	.2058	96.4	.7940	(1)	.0002
2007	16,148.2	123.5	.0076	25.4	.2058	98.1	.7940	(1)	.0002
2008	16,514.8	126.3	.0076	26.0	.2058	100.3	.7940	(1)	.0002
2009	17,017.8	130.2	.0076	26.8	.2058	103.4	.7940	(1)	.0002
2010	17,518.8	134.0	.0076	27.6	.2058	106.4	.7941	(1)	.0001
Female									
1975	7,424.5	1,552.8	.2091	569.7	.3669	978.8	.6303	4.2	.0027
1980	9,101.6	2,506.4	.2754	952.1	.3799	1,550.6	.6187	3.6	.0014
1985	10,615.4	3,573.8	.3367	1,505.1	.4211	2,066.3	.5782	2.4	.0007
1986	10,901.1	3,818.0	.3502	1,630.0	.4269	2,185.9	.5725	2.1	.0006
1987	11,145.3	4,018.2	.3605	1,728.3	.4301	2,288.0	.5694	1.9	.0005
1988	11,372.0	4,208.0	.3700	1,818.4	.4321	2,387.8	.5675	1.7	.0004
1989	11,609.1	4,396.4	.3787	1,911.0	.4347	2,484.0	.5650	1.5	.0003
1990	11,854.3	4,588.9	.3871	2,008.3	.4376	2,579.3	.5621	1.4	.0003
1991	12,066.6	4,775.1	.3957	2,099.9	.4398	2,673.9	.5600	1.2	.0003
1992	12,287.8	4,955.5	.4033	2,186.4	.4412	2,768.0	.5586	1.1	.0002
1993	12,459.7	5,110.5	.4102	2,253.5	.4410	2,856.0	.5588	1.0	.0002
1994	12,617.4	5,245.6	.4157	2,306.0	.4396	2,938.8	.5602	.9	.0002
1995	12,760.1	5,358.1	.4199	2,346.5	.4379	3,010.7	.5619	.8	.0002
1996	12,888.5	5,468.2	.4243	2,382.5	.4357	3,085.0	.5642	.7	.0001
1997	13,158.9	5,562.4	.4227	2,409.8	.4332	3,151.9	.5667	.7	.0001
1998	13,310.9	5,642.7	.4239	2,429.1	.4305	3,213.0	.5694	.6	.0001
1999	13,455.3	5,709.3	.4243	2,439.8	.4273	3,268.9	.5726	.6	.0001
2000	13,733.8	5,825.7	.4242	2,504.3	.4299	3,320.9	.5700	.5	.0001
2001	13,895.3	5,894.1	.4242	2,522.4	.4280	3,371.2	.5720	.5	.0001
2002	14,064.6	5,965.9	.4242	2,539.2	.4256	3,426.3	.5743	.4	.0001
2003	14,241.9	6,041.2	.4242	2,554.3	.4228	3,486.4	.5771	.4	.0001
2004	14,460.4	6,133.8	.4242	2,573.6	.4196	3,559.8	.5804	.4	.0001
2005	14,716.5	6,242.5	.4242	2,596.0	.4159	3,646.2	.5841	.4	.0001
2006	14,982.0	6,355.1	.4242	2,616.0	.4116	3,738.7	.5883	.3	.0001
2007	15,270.0	6,477.3	.4242	2,635.7	.4069	3,841.3	.5930	.3	.0000
2008	15,651.3	6,639.0	.4242	2,666.6	.4017	3,972.1	.5983	.3	.0000
2009	16,148.3	6,849.8	.4242	2,711.5	.3958	4,138.0	.6041	.3	.0000
2010	16,656.8	7,065.5	.4242	2,751.8	.3895	4,313.4	.6105	.3	.0000

¹ Fewer than 50.

Sources:

- Number of retired workers shown earlier.
- Historical number of dual entitlements for spouses, widow(er)s and parents from 1-A Table Current-Payment Supplement. Historical dual entitlements by type are split by sex by applying ratios computed from data in the *Annual Statistical Supplement to the Social Security Bulletin*. Total dual entitlements is the sum of spouse, widow(er), and parent dual entitlements. Future figures for total dual entitlements computed by applying the corresponding ratio to the number of retired workers.
- Historical ratios of number of dual entitlements to number of retired workers are computed by dividing number of dual entitlements by the number of retired workers. Future ratios projected by regression.
- Historical ratios of number of dual entitlements by type to total dual entitlements are computed. Future ratios projected for spouses and parents by regression. Future ratios for widow(er)s are computed as 100 percent minus the sum of the ratios for spouses and parents.
- Future figures for number of dual entitlements by type are computed by applying the corresponding ratios to the total number of dual entitlements.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E30.—Average Reduced Secondary Benefits for OASI Beneficiaries Receiving Both a Retired-Worker and Secondary Benefit, by Type of Secondary Benefit
(By gender, end of calendar years 1975-2010)

Year	Spouses of retired workers			Widow(er)s of deceased workers			Parents of deceased workers		
	Average benefit of non-dually-entitled beneficiaries	Average secondary benefit of dually-entitled beneficiaries	Ratio	Average benefit of non-dually-entitled beneficiaries	Average secondary benefit of dually-entitled beneficiaries	Ratio	Average benefit of non-dually-entitled beneficiaries	Average secondary benefit of dually-entitled beneficiaries	Ratio
Male									
1975.....	\$99.07	\$30.85	0.3114	\$178.27	\$89.89	0.5042	\$153.07	\$82.72	0.5404
1980.....	132.07	42.56	.3222	239.36	91.24	.3812	248.32	102.61	.4132
1985.....	169.11	67.30	.3971	317.81	123.92	.3899	351.25	157.51	.4484
1986.....	170.01	67.94	.3989	325.53	125.21	.3846	360.76	157.77	.4373
1987.....	175.87	73.91	.4195	341.52	137.02	.4012	384.19	173.88	.4526
1988.....	181.49	77.35	.4255	359.48	142.78	.3972	411.40	183.05	.4450
1989.....	189.14	81.81	.4320	381.95	150.67	.3945	440.08	195.79	.4449
1990.....	198.22	87.32	.4399	408.40	159.47	.3905	471.40	211.98	.4497
1991.....	203.37	89.21	.4382	427.96	165.91	.3877	499.15	218.14	.4370
1992.....	208.22	92.42	.4434	443.62	170.62	.3846	517.81	231.97	.4480
1993.....	212.09	97.19	.4579	461.48	175.73	.3808	533.06	251.22	.4713
1994.....	216.38	101.25	.4676	481.36	181.66	.3774	560.42	271.89	.4852
1995.....	220.81	102.86	.4655	500.19	185.82	.3715	577.89	288.83	.4998
1996.....	225.68	106.11	.4699	520.66	192.33	.3694	601.21	308.88	.5138
1997.....	228.78	109.73	.4794	534.52	196.61	.3678	619.30	323.38	.5222
1998.....	230.48	110.36	.4787	549.10	201.45	.3669	623.53	345.00	.5533
1999.....	234.53	111.00	.4732	572.42	206.49	.3607	642.26	369.07	.5746
2000.....	242.75	112.70	.4642	606.86	213.78	.3523	669.83	393.36	.5873
2001.....	248.44	116.69	.4696	629.64	222.08	.3527	697.88	408.80	.5858
2002.....	254.66	120.96	.4749	657.98	232.09	.3527	732.13	429.95	.5873
2003.....	261.36	125.49	.4800	687.65	242.34	.3524	768.29	453.90	.5908
2004.....	268.37	130.22	.4851	718.77	252.91	.3519	807.61	481.15	.5958
2005.....	275.72	135.16	.4901	751.73	263.94	.3511	849.38	511.09	.6017
2006.....	283.62	140.42	.4950	787.17	275.68	.3502	893.45	543.56	.6084
2007.....	291.87	145.92	.4999	825.32	288.21	.3492	940.48	578.88	.6155
2008.....	300.28	151.56	.5047	865.19	301.18	.3481	988.68	615.93	.6230
2009.....	308.82	157.32	.5094	906.93	314.64	.3469	1,039.52	655.61	.6307
2010.....	317.72	163.33	.5141	950.75	328.68	.3457	1,093.23	698.08	.6385
Female									
1975.....	105.24	30.85	.2863	193.92	89.89	.4635	172.73	82.72	.4789
1980.....	172.42	58.90	.3346	311.51	147.81	.4745	277.41	146.68	.5288
1985.....	247.28	99.07	.3957	433.92	219.54	.5060	379.77	208.90	.5501
1986.....	252.74	103.11	.4032	444.89	229.32	.5154	388.41	214.71	.5528
1987.....	265.45	109.51	.4080	468.93	244.60	.5216	408.76	225.88	.5526
1988.....	278.07	115.74	.4119	493.42	261.00	.5290	429.52	240.22	.5593
1989.....	293.80	123.28	.4154	522.64	279.70	.5352	454.46	256.69	.5648
1990.....	312.35	131.55	.4171	557.39	301.60	.5411	483.02	276.06	.5715
1991.....	326.23	137.76	.4184	584.53	319.76	.5470	506.63	292.57	.5775
1992.....	338.04	142.87	.4189	608.74	336.60	.5529	527.15	301.14	.5713
1993.....	348.85	147.00	.4178	631.72	352.71	.5583	548.39	315.84	.5759
1994.....	360.64	151.06	.4154	656.55	369.89	.5634	570.36	332.22	.5825
1995.....	372.04	154.85	.4129	681.20	386.85	.5679	592.12	343.23	.5797
1996.....	385.20	158.95	.4100	708.26	405.12	.5720	614.80	357.21	.5810
1997.....	394.85	161.78	.4073	732.45	420.78	.5745	637.36	372.22	.5840
1998.....	401.79	163.41	.4045	750.25	433.22	.5774	653.79	390.52	.5973
1999.....	413.11	167.00	.4022	776.07	449.81	.5796	677.24	408.48	.6032
2000.....	431.43	173.37	.3999	811.78	471.45	.5808	707.47	433.80	.6132
2001.....	447.43	177.06	.3939	842.67	495.21	.5877	733.15	450.99	.6151
2002.....	464.97	182.12	.3900	875.74	520.55	.5944	760.47	469.65	.6176
2003.....	483.51	189.33	.3900	910.74	547.36	.6010	789.68	489.88	.6204
2004.....	503.08	196.95	.3900	948.28	576.05	.6075	821.37	512.03	.6234
2005.....	523.99	205.07	.3900	988.40	602.92	.6100	855.79	536.25	.6266
2006.....	546.49	213.83	.3900	1,031.45	629.18	.6100	893.25	562.72	.6300
2007.....	570.39	223.18	.3900	1,077.10	657.03	.6100	933.11	591.05	.6334
2008.....	595.55	233.02	.3900	1,125.14	686.34	.6100	975.60	621.40	.6369
2009.....	622.28	243.48	.3900	1,175.68	717.16	.6100	1,020.41	653.06	.6400
2010.....	650.03	254.33	.3900	1,228.54	749.41	.6100	1,068.00	683.52	.6400

Sources:

- Average benefit of non-dually entitled aged spouses, aged widow(er)s, and parents shown earlier.
- Historical average secondary benefits of dually-entitled beneficiaries, by type, are from I-A Table Current-Payment Supplement. Future figures are computed by applying the corresponding ratio to the average benefit of non-dually-entitled beneficiaries.
- Historical ratios of average secondary benefits to average benefits of non-dually-entitled beneficiaries, by type, are computed by division of corresponding figures. Future figures are projected by regression.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E31.—Reduced Secondary Benefits of OASI Beneficiaries Receiving Both a Retired-Worker and Secondary Benefit, by Type of Secondary Benefit

(Calendar years 1975-2000, and calendar quarters 2001-10)

[Numbers in thousands, amounts in millions]

Calendar period	Spouses of retired workers		Widow(er)s of deceased workers		Parents of deceased workers		Total	
	Average number	Amount	Average number	Amount	Average number	Amount	Average number	Amount
1975.....	549.0	\$190.6	936.1	\$967.3	5.0	\$4.7	1,490.1	\$1,162.6
1976.....	602.5	236.1	1,027.1	1,149.9	4.8	5.0	1,634.3	1,391.0
1977.....	662.9	290.1	1,118.1	1,347.5	4.6	5.2	1,785.5	1,642.8
1978.....	744.7	358.4	1,241.6	1,604.7	4.4	5.5	1,990.8	1,968.6
1979.....	823.0	453.8	1,380.7	1,969.8	4.3	5.9	2,208.0	2,429.5
1980.....	917.7	592.2	1,521.7	2,477.7	4.1	6.4	2,443.4	3,076.2
1981.....	1,014.2	772.7	1,637.0	3,054.7	3.9	7.0	2,655.1	3,834.4
1982.....	1,121.9	979.3	1,744.0	3,615.9	3.6	7.5	2,869.6	4,602.6
1983.....	1,244.6	1,183.1	1,850.1	4,055.2	3.3	7.2	3,098.0	5,245.4
1984.....	1,357.4	1,415.8	1,956.3	4,571.9	3.0	6.7	3,316.7	5,994.4
1985.....	1,468.8	1,658.1	2,066.9	5,143.2	2.7	6.4	3,538.3	6,807.7
1986.....	1,588.5	1,903.4	2,192.8	5,792.9	2.4	6.0	3,783.7	7,702.4
1987.....	1,702.6	2,118.4	2,304.1	6,330.6	2.2	5.5	4,008.8	8,454.5
1988.....	1,794.2	2,369.8	2,405.2	7,059.9	2.0	5.2	4,201.4	9,435.0
1989.....	1,885.1	2,630.7	2,504.7	7,834.6	1.7	5.0	4,391.5	10,470.3
1990.....	1,982.1	2,934.5	2,606.1	8,735.4	1.6	4.8	4,589.8	11,674.7
1991.....	2,076.2	3,276.6	2,703.7	9,764.5	1.4	4.6	4,781.3	13,045.7
1992.....	2,164.3	3,573.2	2,799.0	10,714.6	1.3	4.4	4,964.5	14,292.1
1993.....	2,238.4	3,826.1	2,892.3	11,647.3	1.2	4.2	5,131.9	15,477.6
1994.....	2,298.2	4,037.7	2,977.3	12,558.0	1.0	3.9	5,276.5	16,599.6
1995.....	2,348.7	4,239.8	3,060.0	13,525.5	.9	3.7	5,409.6	17,768.9
1996.....	2,385.2	4,411.4	3,134.6	14,480.7	.8	3.4	5,520.7	18,895.5
1997.....	2,416.1	4,585.9	3,205.0	15,500.6	.8	3.2	5,621.8	20,089.7
1998.....	2,439.1	4,713.3	3,269.7	16,415.9	.7	3.1	5,709.5	21,132.3
1999.....	2,452.0	4,788.0	3,329.1	17,206.6	.7	3.1	5,781.7	21,997.7
2000.....	2,492.4	4,986.3	3,384.7	18,156.0	.6	3.0	5,877.7	23,145.2
2001-I.....	2,525.7	1,308.7	3,410.4	4,762.2	.6	.7	5,936.7	6,071.7
2001-II.....	2,530.0	1,307.5	3,422.7	4,805.5	.6	.7	5,953.3	6,113.7
2001-III.....	2,540.2	1,310.7	3,443.0	4,860.2	.6	.7	5,983.7	6,171.5
2001-IV.....	2,546.1	1,312.9	3,457.6	4,907.2	.5	.7	6,004.2	6,220.8
2002-I.....	2,543.7	1,346.9	3,461.4	5,077.4	.5	.7	6,005.6	6,425.0
2002-II.....	2,546.8	1,347.1	3,473.9	5,122.9	.5	.7	6,021.2	6,470.7
2002-III.....	2,556.3	1,352.0	3,495.1	5,181.8	.5	.7	6,052.0	6,534.5
2002-IV.....	2,562.7	1,356.6	3,512.1	5,234.8	.5	.7	6,075.3	6,592.0
2003-I.....	2,560.3	1,395.6	3,517.5	5,423.4	.5	.7	6,078.3	6,819.7
2003-II.....	2,562.5	1,398.6	3,530.5	5,471.7	.5	.7	6,093.5	6,871.0
2003-III.....	2,571.6	1,406.8	3,552.9	5,534.9	.5	.6	6,124.9	6,942.4
2003-IV.....	2,578.1	1,415.1	3,571.9	5,593.3	.5	.6	6,150.4	7,009.0
2004-I.....	2,575.9	1,459.6	3,579.3	5,803.0	.4	.6	6,155.7	7,263.2
2004-II.....	2,578.6	1,462.9	3,595.0	5,858.4	.4	.6	6,174.0	7,321.9
2004-III.....	2,588.5	1,471.8	3,620.7	5,930.7	.4	.6	6,209.7	7,403.1
2004-IV.....	2,596.7	1,481.2	3,643.8	5,999.5	.4	.6	6,240.9	7,481.3
2005-I.....	2,595.6	1,529.8	3,654.7	6,232.6	.4	.6	6,250.7	7,763.1
2005-II.....	2,598.6	1,533.5	3,673.0	6,285.8	.4	.6	6,272.0	7,819.9
2005-III.....	2,609.2	1,543.2	3,701.9	6,357.7	.4	.6	6,311.5	7,901.5
2005-IV.....	2,618.6	1,553.8	3,729.1	6,427.3	.4	.6	6,348.1	7,981.7
2006-I.....	2,618.0	1,606.7	3,742.8	6,679.0	.4	.6	6,361.2	8,286.3
2006-II.....	2,620.3	1,610.3	3,762.3	6,730.8	.4	.6	6,382.9	8,341.7
2006-III.....	2,630.3	1,620.2	3,792.8	6,803.0	.4	.6	6,423.5	8,423.8
2006-IV.....	2,639.4	1,631.2	3,822.0	6,873.2	.4	.6	6,461.7	8,505.0
2007-I.....	2,638.3	1,688.4	3,837.5	7,147.6	.4	.6	6,476.2	8,836.6
2007-II.....	2,640.3	1,692.3	3,858.9	7,207.3	.4	.6	6,499.6	8,900.2
2007-III.....	2,650.2	1,703.0	3,892.1	7,289.2	.4	.6	6,542.7	8,992.8
2007-IV.....	2,659.4	1,715.0	3,924.3	7,369.8	.3	.6	6,584.0	9,085.5
2008-I.....	2,659.1	1,776.0	3,943.5	7,671.5	.3	.6	6,602.9	9,448.1
2008-II.....	2,663.1	1,781.7	3,970.8	7,746.4	.3	.6	6,634.3	9,528.7
2008-III.....	2,675.7	1,794.8	4,011.0	7,847.0	.3	.6	6,687.0	9,642.4
2008-IV.....	2,688.5	1,810.0	4,051.8	7,949.5	.3	.6	6,740.6	9,760.1
2009-I.....	2,691.4	1,876.9	4,078.7	8,290.0	.3	.6	6,770.4	10,167.4
2009-II.....	2,697.9	1,884.9	4,113.2	8,384.2	.3	.6	6,811.4	10,269.6
2009-III.....	2,713.7	1,901.3	4,162.1	8,508.4	.3	.6	6,876.1	10,410.3
2009-IV.....	2,731.2	1,920.9	4,213.8	8,639.4	.3	.6	6,945.3	10,560.9
2010-I.....	2,736.6	1,993.8	4,248.0	9,023.4	.3	.6	6,984.9	11,017.7
2010-II.....	2,741.7	2,001.1	4,284.1	9,126.7	.3	.6	7,026.1	11,128.3
2010-III.....	2,756.4	2,017.4	4,335.5	9,263.1	.3	.6	7,092.1	11,281.1
2010-IV.....	2,773.0	2,037.2	4,390.3	9,407.8	.3	.6	7,163.6	11,445.6

Sources:

- Historical average numbers computed using data from 1-A Table Current-Payment Supplement. Future figures projected by multiplying quarterly number of retired workers by ratio of number of dual entitlements by type to number of retired workers. Quarterly ratios of number of dual entitlements to number of retired workers are obtained by interpolating from beginning of year figures shown earlier.
- Historical amounts from 1-A Table Current-Payment Supplement. Future figures computed by multiplying an interpolated average amount by the average number shown in the previous column.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E32.—Adjusted Current-Payment Benefits, Non-Current-Payment Benefits, and Total Benefits to OASI Beneficiaries
(Calendar years 1975-2000, and calendar quarters 2001-10)

[In millions]

Calendar period	Total retired workers			Total dependents of retired workers			Total survivors of deceased workers			Special age-72 beneficiaries	Lump-sum death payments	Total OASI benefit payments		
	Adjusted current-payment ¹	Non-current-payment	Total	Adjusted current-payment ²	Non-current-payment	Total	Adjusted current-payment ³	Non-current-payment	Total			Adjusted current-payment	Non-current-payment	Total
1975.....	\$37,260.1	\$854.7	\$38,114.8	\$4,190.4	\$155.3	\$4,345.7	\$15,007.0	\$507.6	\$15,514.6	\$196.9	\$337.0	\$56,655.3	\$1,853.6	\$58,508.9
1976.....	42,123.4	958.8	43,082.3	4,679.6	173.6	4,853.1	16,708.8	548.0	17,256.8	174.2	332.5	63,686.8	2,012.2	65,699.0
1977.....	47,166.0	1,020.0	48,186.0	5,134.4	253.9	5,388.4	18,423.7	646.0	19,069.7	157.1	312.0	70,881.5	2,231.6	73,113.1
1978.....	52,645.2	609.8	53,254.9	5,699.2	205.0	5,904.3	20,216.2	490.6	20,706.8	141.8	344.5	78,702.0	1,650.3	80,352.3
1979.....	59,824.3	554.6	60,378.9	6,359.5	208.9	6,568.4	22,699.6	440.8	23,140.4	128.3	339.6	89,012.0	1,543.7	90,555.7
1980.....	70,094.9	389.8	70,484.7	7,345.8	173.1	7,518.9	26,227.7	329.5	26,557.3	119.2	394.4	103,788.3	1,286.1	105,074.4
1981.....	82,670.6	1,068.6	83,739.2	8,569.3	262.0	8,831.3	30,296.3	486.0	30,782.3	110.1	332.5	121,647.5	2,147.9	123,795.4
1982.....	93,999.6	1,250.7	95,250.3	9,490.0	236.8	9,726.8	33,099.5	420.5	33,519.9	99.6	203.3	136,689.6	2,110.3	138,799.8
1983.....	101,542.9	2,154.1	103,697.0	10,096.4	335.0	10,431.4	34,454.0	629.8	35,083.8	84.7	205.4	146,178.4	3,324.0	149,502.4
1984.....	108,788.7	1,303.9	110,092.6	10,740.9	212.5	10,953.4	36,061.4	472.5	36,533.9	70.6	211.5	155,662.3	2,199.8	157,862.0
1985.....	116,042.9	776.7	116,819.6	11,432.5	224.5	11,657.0	38,121.1	497.5	38,618.6	56.9	207.5	165,654.3	1,705.3	167,359.6
1986.....	123,034.7	549.0	123,583.7	12,119.7	198.7	12,318.4	40,273.5	419.0	40,692.6	46.9	202.9	175,474.6	1,369.9	176,844.4
1987.....	128,148.6	364.4	128,513.1	12,602.8	177.6	12,780.4	41,714.5	397.4	42,111.9	35.7	203.1	182,502.5	1,141.6	183,644.1
1988.....	136,571.7	415.2	136,986.9	13,354.2	156.4	13,510.7	44,312.3	475.2	44,787.5	28.5	208.1	194,266.9	1,254.8	195,521.7
1989.....	145,214.2	812.7	146,026.9	14,112.1	191.7	14,303.8	46,948.4	470.1	47,418.5	21.3	206.5	206,296.6	1,680.3	207,977.0
1990.....	155,939.6	816.5	156,756.1	15,076.3	193.1	15,269.4	50,230.3	515.5	50,745.8	16.1	205.6	221,262.9	1,730.0	222,992.9
1991.....	168,394.7	747.4	169,142.1	16,202.5	188.6	16,391.2	54,130.8	558.1	54,688.8	12.1	202.0	238,740.7	1,695.6	240,436.2
1992.....	178,604.8	767.6	179,372.4	17,107.9	196.2	17,304.0	57,472.7	576.1	58,048.8	8.7	205.5	253,194.6	1,744.8	254,939.4
1993.....	187,784.9	655.1	188,439.9	17,866.2	52.5	17,918.8	60,508.5	716.7	61,225.3	6.0	214.5	266,166.2	1,638.3	267,804.5
1994.....	195,834.1	566.1	196,400.2	18,449.1	42.0	18,491.1	63,290.1	712.4	64,002.6	3.8	220.0	277,577.7	1,540.1	279,117.7
1995.....	204,548.9	766.4	205,315.3	19,027.8	35.1	19,062.8	66,235.7	847.4	67,083.1	2.6	218.5	289,815.4	1,866.9	291,682.3
1996.....	212,625.8	797.1	213,422.9	19,476.8	37.0	19,513.8	68,981.2	777.4	69,758.7	1.4	217.5	301,085.8	1,828.6	302,914.4
1997.....	221,961.4	1,592.5	223,553.9	19,942.6	93.3	20,035.9	71,490.0	1,014.8	72,504.9	.6	215.8	313,395.3	2,915.7	316,311.1
1998.....	230,521.3	1,802.5	232,323.9	20,212.6	122.5	20,335.1	72,852.1	1,088.3	73,940.4	.3	217.7	323,586.8	3,230.5	326,817.3
1999.....	236,963.1	1,515.4	238,478.5	20,302.3	104.5	20,406.8	74,305.4	1,030.8	75,336.2	-2	215.9	331,571.2	2,865.9	334,437.2
2000.....	250,191.2	3,351.2	253,542.4	20,899.4	202.7	21,102.1	76,737.9	1,110.5	77,848.4	-6	214.1	347,828.8	4,877.7	352,706.5
2001-I.....	66,139.7	464.7	66,604.5	5,449.8	23.3	5,473.1	19,945.0	249.5	20,194.5	.1	60.0	91,534.6	797.6	92,332.2
2001-II.....	66,407.2	548.2	66,955.4	5,456.2	30.6	5,486.8	20,042.4	304.8	20,347.2	(4)	56.4	91,905.9	940.0	92,845.9
2001-III ...	66,841.7	276.8	67,118.5	5,467.4	25.4	5,492.8	20,096.0	262.3	20,358.3	(4)	53.1	92,405.1	617.8	93,022.8
2001-IV ...	67,177.4	422.5	67,599.9	5,478.4	37.8	5,516.2	20,189.6	237.6	20,427.3	(4)	48.8	92,845.5	746.8	93,592.3
2002-I.....	69,177.1	508.6	69,685.7	5,624.3	25.5	5,649.8	20,796.7	264.0	21,060.6	(4)	60.3	95,598.1	858.4	96,456.5
2002-II.....	69,520.1	598.5	70,118.6	5,635.6	33.4	5,669.0	20,905.5	322.4	21,227.9	(4)	56.7	96,061.2	1,010.9	97,072.2
2002-III ...	70,019.2	302.9	70,322.1	5,652.5	27.9	5,680.3	20,968.3	277.5	21,245.8	(4)	53.4	96,639.9	661.7	97,301.6
2002-IV ...	70,376.6	449.8	70,826.3	5,669.0	40.7	5,709.7	21,075.5	251.1	21,326.6	(4)	49.1	97,121.1	790.7	97,911.8
2003-I.....	72,549.1	533.6	73,082.8	5,830.4	26.8	5,857.2	21,736.2	272.8	22,009.0	(4)	60.7	100,115.8	893.8	101,009.6
2003-II.....	72,919.1	627.8	73,546.9	5,845.6	35.0	5,880.6	21,847.4	333.1	22,180.5	(4)	57.1	100,612.2	1,052.9	101,665.1
2003-III ...	73,447.7	317.8	73,765.4	5,866.5	29.2	5,895.7	21,909.5	286.7	22,196.2	(4)	53.8	101,223.6	687.5	101,911.1
2003-IV ...	73,817.1	470.2	74,287.2	5,887.5	42.6	5,930.1	22,020.0	259.6	22,279.6	(4)	49.4	101,724.5	821.8	102,546.3
2004-I.....	76,190.8	582.1	76,772.9	6,062.9	29.2	6,092.1	22,735.2	286.4	23,021.6	(4)	61.1	104,988.9	958.8	105,947.7
2004-II.....	76,653.9	683.3	77,337.2	6,077.0	38.1	6,115.1	22,860.3	349.8	23,210.1	(4)	57.4	105,591.2	1,128.6	106,719.8
2004-III ...	77,267.4	346.4	77,613.8	6,097.0	31.9	6,128.8	22,933.2	301.1	23,234.3	(4)	54.1	106,297.5	733.5	107,031.0
2004-IV ...	77,680.6	500.2	78,180.8	6,117.3	45.8	6,163.1	23,059.7	272.5	23,332.2	(4)	49.7	106,857.6	868.2	107,725.8
2005-I.....	80,294.1	629.4	80,923.5	6,304.5	31.6	6,336.1	23,837.5	297.6	24,135.1	(4)	61.5	110,436.1	1,020.0	111,456.1
2005-II.....	80,845.0	737.6	81,582.7	6,318.6	41.1	6,359.7	23,962.4	363.5	24,325.9	(4)	57.8	111,126.0	1,200.0	112,326.0
2005-III ...	81,547.3	374.5	81,921.8	6,338.7	34.5	6,373.2	24,032.0	312.9	24,344.9	(4)	54.5	111,918.0	776.3	112,694.3
2005-IV ...	82,023.1	530.3	82,553.3	6,359.5	48.9	6,408.4	24,159.8	283.3	24,443.1	(4)	50.0	112,542.4	912.5	113,454.9
2006-I.....	84,890.3	668.0	85,558.3	6,561.2	33.5	6,594.7	24,997.3	315.8	25,313.2	(4)	61.9	116,448.8	1,079.2	117,528.0
2006-II.....	85,467.0	782.3	86,249.3	6,578.4	43.6	6,622.0	25,131.9	385.7	25,517.6	(4)	58.2	117,177.3	1,269.8	118,447.1
2006-III ...	86,220.5	397.4	86,617.8	6,601.7	36.6	6,638.3	25,206.5	332.0	25,538.5	(4)	54.8	118,028.6	820.8	118,849.4
2006-IV ...	86,768.1	557.4	87,325.5	6,625.7	51.6	6,677.3	25,343.8	300.3	25,644.1	(4)	50.4	118,737.6	959.6	119,697.3
2007-I.....	89,916.7	721.9	90,638.6	6,845.4	36.2	6,881.6	26,256.5	339.6	26,596.0	(4)	62.4	123,018.6	1,160.0	124,178.6
2007-II.....	90,521.7	844.2	91,365.8	6,867.4	47.0	6,914.4	26,415.2	414.6	26,829.8	(4)	58.6	123,804.2	1,364.4	125,168.6
2007-III ...	91,344.7	429.3	91,774.0	6,894.9	39.5	6,934.5	26,507.8	357.0	26,864.8	(4)	55.2	124,747.4	881.1	125,628.5
2007-IV ...	92,011.7	591.1	92,602.8	6,923.7	55.1	6,978.8	26,669.2	322.2	26,991.4	(4)	50.8	125,604.6	1,019.2	126,623.8
2008-I.....	95,449.4	824.8	96,274.2	7,155.7	41.3	7,197.0	27,647.6	360.5	28,008.1	(4)	62.8	130,252.7	1,289.4	131,542.2
2008-II.....	96,208.6	961.0	97,169.5	7,178.0	53.5	7,231.5	27,831.1	440.1	28,271.2	(4)	59.1	131,217.7	1,513.6	132,731.3
2008-III ...	97,212.5	490.3	97,702.8	7,205.9	45.2	7,251.1	27,943.1	378.9	28,322.0	(4)	55.6	132,361.5	970.0	133,331.5
2008-IV ...	98,076.1	644.5	98,720.6	7,236.1	61.2	7,297.3	28,133.3	341.7	28,475.0	(4)	51.1	133,445.5	1,098.6	134,544.1
2009-I.....	101,900.7	963.1	102,863.8	7,478.7	48.3	7,527.0	29,186.0	380.0	29,566.1	(4)	63.3	138,565.5	1,454.7	140,020.2
2009-II.....	102,875.8	1,117.6	103,993.4	7,501.9	62.2	7,564.2	29,397.8	463.9	29,861.7	(4)	59.5	139,775.5	1,703.3	141,478.8
2009-III ...	104,132.9	572.2	104,705.1	7,531.1	52.8	7,583.8	29,535.6	399.5	29,935.1	(4)	56.1	141,199.5	1,080.6	142,280.1
2009-IV ...	105,279.1	712.5	105,991.5	7,563.8	69.2	7,633.0	29,761.6	360.0	30,121.6	(4)	51.5	142,604.4	1,193.2	143,797.7
2010-I.....	109,478.5	1,016.6	110,495.1	7,817.1	50.9	7,868.0	30,891.4	393.3	31,284.6	(4)	63.9	148,187.0	1,524.6	149,711.6
2010-II.....	110,352.6	1,179.1	111,531.8	7,837.8	65.6	7,903.5	31,113.1	480.1	31,593.2	(4)	60.0	149,303.5	1,784.9	151,088.5
2010-III ...	111,629.1	603.9	112,232.9	7,864.8	55.7	7,920.5	31,259.7	413.4	31,673.1	(4)	56.6	150,753.6	1,129.6	151,883.2
2010-IV ...	112,989.3	747.6	113,736.9	7,895.8	72.8	7,968.6	31,499.0	372.7	31,871.6	(4)	52.0	152,384.0	1,245.1	153,629.1

¹ Adjusted for amounts paid to dually-entitled beneficiaries (retired worker current-payment amount less the amount of reduced secondary benefits).² Adjusted for amounts paid to dually-entitled beneficiaries (dependents of retired workers current-payment amount plus the amount of reduced spouse benefits).³ Adjusted for amounts paid

Table III.E33.—Summary of OASDI Current-Payment Benefits
(Calendar years 1975-2000, and calendar quarters 2001-10)
[In millions]

Calendar period	Retired workers and auxiliaries				Survivors of deceased workers					Disabled workers and auxiliaries			Special age-72 beneficiaries
	Total	Total	Retired workers	Dependents	Total	Children	Widowed mothers and fathers	Aged widows and widowers and aged parents	Disabled widows and widowers	Total	Disabled workers	Dependents	
1975	\$64,019.5	\$41,450.5	\$37,260.1	\$4,190.4	\$15,007.0	\$4,580.7	\$962.7	\$9,304.9	\$158.6	\$7,364.2	\$6,090.0	\$1,274.2	\$197.9
1976	72,505.3	46,803.0	42,123.4	4,679.6	16,708.8	5,020.1	1,060.2	10,433.6	195.0	8,818.6	7,297.4	1,521.2	174.9
1977	81,023.1	52,300.4	47,166.0	5,134.4	18,423.7	5,465.3	1,146.3	11,590.1	222.0	10,141.6	8,417.0	1,724.6	157.4
1978	90,105.4	58,344.4	52,645.2	5,699.2	20,216.2	5,830.9	1,249.9	12,891.9	246.6	11,403.4	9,483.0	1,920.4	141.4
1979	101,651.9	66,183.8	59,824.3	6,359.5	22,699.6	6,353.0	1,375.2	14,703.6	267.9	12,639.9	10,541.6	2,098.3	128.6
1980	118,004.0	77,440.7	70,094.9	7,345.8	26,227.7	7,123.8	1,543.0	17,265.2	295.8	14,215.7	11,902.5	2,313.3	119.9
1981	137,474.8	91,239.9	82,670.6	8,569.3	30,296.3	7,992.8	1,723.7	20,257.7	322.1	15,827.3	13,324.4	2,502.9	111.4
1982	152,798.3	103,489.6	93,999.6	9,490.0	33,099.5	7,921.5	1,834.1	23,009.8	334.0	16,108.7	13,831.4	2,277.3	100.5
1983	161,843.1	111,639.3	101,542.9	10,096.4	34,454.0	7,615.8	1,732.9	24,782.3	323.0	15,664.7	13,650.5	2,014.2	85.1
1984	171,701.3	119,529.6	108,788.7	10,740.9	36,061.4	7,517.8	1,444.2	26,730.8	368.6	16,039.1	14,070.6	1,968.4	71.2
1985	182,482.6	127,475.4	116,042.9	11,432.5	38,121.1	7,518.3	1,445.0	28,766.2	391.6	16,828.3	14,803.7	2,024.5	57.8
1986	193,151.3	135,154.4	123,034.7	12,119.7	40,273.5	7,608.7	1,431.7	30,832.0	401.0	17,676.8	15,576.0	2,100.8	46.7
1987	200,723.9	140,751.4	128,148.6	12,602.8	41,714.5	7,613.0	1,363.7	32,332.2	405.6	18,221.4	16,109.5	2,111.9	36.6
1988	213,550.0	149,925.9	136,571.7	13,354.2	44,312.3	7,804.8	1,358.5	34,730.9	418.0	19,283.2	17,119.3	2,163.8	28.7
1989	226,656.2	159,326.2	145,214.2	14,112.1	46,948.4	7,960.3	1,370.0	37,189.9	428.2	20,359.6	18,163.3	2,196.3	22.0
1990	243,196.7	171,015.9	155,939.6	15,076.3	50,230.3	8,261.8	1,406.4	40,115.8	446.3	21,933.8	19,643.1	2,290.7	16.7
1991	262,958.5	184,597.3	168,394.7	16,202.5	54,130.8	8,711.1	1,457.2	43,465.5	496.9	24,217.8	21,754.8	2,463.0	12.7
1992	280,115.7	195,712.7	178,604.8	17,107.9	57,472.7	9,114.2	1,489.2	46,268.9	600.6	26,921.1	24,232.4	2,688.8	9.2
1993	296,016.4	205,651.1	187,784.9	17,866.2	60,508.5	9,500.7	1,502.1	48,802.2	703.6	29,850.3	26,900.3	2,949.9	6.5
1994	310,313.2	214,283.2	195,834.1	18,449.1	63,290.1	9,902.4	1,508.2	51,086.6	798.3	32,735.5	29,525.5	3,210.0	4.4
1995	325,578.2	223,576.7	204,548.9	19,027.8	66,235.7	10,326.5	1,528.4	53,488.6	892.2	35,762.8	32,292.0	3,470.8	3.0
1996	339,820.1	232,102.6	212,625.8	19,476.8	68,981.2	10,819.8	1,447.0	55,739.2	975.2	38,734.3	35,035.3	3,699.0	1.9
1997	354,640.1	241,904.0	221,961.4	19,942.6	71,490.0	11,187.5	1,416.4	57,842.3	1,043.9	41,244.8	37,410.3	3,834.5	1.2
1998	367,321.9	250,733.9	230,521.3	20,212.6	72,852.1	11,441.1	1,389.4	58,919.4	1,102.1	43,735.2	39,788.4	3,946.8	.8
1999	377,730.7	257,265.4	236,963.1	20,302.3	74,305.4	11,622.0	1,363.5	60,170.9	1,149.0	46,159.5	42,092.7	4,066.8	.5
2000	396,979.3	271,090.6	250,191.2	20,899.4	76,379.9	11,985.5	1,351.1	62,199.1	1,202.1	49,150.5	44,924.0	4,226.4	.3
2001-I	104,559.6	71,589.5	66,139.7	5,449.8	19,945.0	3,117.8	351.9	16,160.6	314.6	13,025.0	11,918.1	1,106.9	.1
2001-II	105,074.2	71,863.4	66,407.2	5,456.2	20,042.4	3,158.1	341.0	16,225.8	317.5	13,168.3	12,043.2	1,125.1	(1)
2001-III	105,693.2	72,309.0	66,841.7	5,467.4	20,096.0	3,100.3	345.2	16,329.5	321.1	13,288.1	12,188.0	1,100.1	(1)
2001-IV	106,290.8	72,655.8	67,177.4	5,478.4	20,189.6	3,112.5	353.2	16,399.7	324.2	13,445.4	12,336.2	1,109.1	(1)
2002-I	109,590.7	74,801.4	69,177.1	5,624.3	20,796.7	3,239.9	355.7	16,865.9	335.1	13,992.6	12,834.9	1,157.7	(1)
2002-II	110,229.3	75,155.7	69,520.1	5,635.6	20,905.5	3,281.9	345.0	16,940.6	338.0	14,168.0	12,987.7	1,180.3	(1)
2002-III	110,952.3	75,671.6	70,019.2	5,652.5	20,968.3	3,220.7	349.4	17,056.6	341.6	14,312.4	13,156.7	1,155.8	(1)
2002-IV	111,617.1	76,045.6	70,376.6	5,669.0	21,075.5	3,233.3	357.8	17,139.8	344.6	14,496.0	13,328.6	1,167.4	(1)
2003-I	115,235.4	78,379.5	72,549.1	5,830.4	21,736.2	3,368.7	361.0	17,650.1	356.4	15,119.6	13,897.5	1,222.1	(1)
2003-II	115,949.7	78,764.8	72,919.1	5,845.6	21,847.4	3,412.0	350.5	17,725.4	359.6	15,337.6	14,089.5	1,248.1	(1)
2003-III	116,744.5	79,314.2	73,447.7	5,866.5	21,909.5	3,346.1	355.4	17,844.6	363.4	15,520.8	14,297.9	1,222.9	(1)
2003-IV	117,470.4	79,704.5	73,817.1	5,887.5	22,020.0	3,358.1	364.3	17,930.7	366.8	15,745.8	14,509.0	1,236.8	(1)
2004-I	121,445.0	82,253.7	76,190.8	6,062.9	22,735.2	3,502.3	368.3	18,484.6	379.9	16,456.1	15,158.0	1,298.0	(1)
2004-II	122,285.4	82,730.9	76,653.9	6,077.0	22,860.3	3,547.8	357.8	18,571.0	383.7	16,694.2	15,366.5	1,327.6	(1)
2004-III	123,191.4	83,364.3	77,267.4	6,097.0	22,933.2	3,477.6	363.1	18,704.1	388.3	16,893.9	15,592.5	1,301.4	(1)
2004-IV	123,996.2	83,797.9	77,680.6	6,117.3	23,059.7	3,490.2	372.5	18,804.4	392.6	17,138.6	15,821.0	1,317.7	(1)
2005-I	128,365.1	86,598.7	80,294.1	6,304.5	23,837.5	3,643.7	377.2	19,409.1	407.4	17,929.0	16,543.0	1,386.0	(1)
2005-II	129,314.6	87,163.6	80,845.0	6,318.6	23,962.4	3,691.0	366.6	19,493.4	411.4	18,188.6	16,769.1	1,419.6	(1)
2005-III	130,323.9	87,886.0	81,547.3	6,338.7	24,032.0	3,616.0	372.2	19,627.5	416.3	18,405.9	17,013.8	1,392.2	(1)
2005-IV	131,214.1	88,382.6	82,023.1	6,359.5	24,159.8	3,628.4	382.0	19,728.6	420.8	18,671.7	17,260.9	1,410.8	(1)
2006-I	135,998.2	91,451.4	84,890.3	6,561.2	24,997.3	3,791.6	387.3	20,381.4	437.0	19,549.4	18,062.5	1,486.9	(1)
2006-II	137,004.7	92,045.4	85,467.0	6,578.4	25,131.9	3,840.1	376.6	20,474.2	441.0	19,827.4	18,303.2	1,524.1	(1)
2006-III	138,087.4	92,822.2	86,220.5	6,601.7	25,206.5	3,758.6	382.4	20,619.4	446.0	20,058.8	18,563.8	1,494.9	(1)
2006-IV	139,080.0	93,393.8	86,768.1	6,625.7	25,343.8	3,770.1	392.6	20,730.5	450.6	20,342.4	18,826.7	1,515.7	(1)
2007-I	144,329.6	96,762.1	89,916.7	6,845.4	26,256.5	3,942.8	398.6	21,447.2	467.9	21,311.0	19,711.5	1,599.6	(1)
2007-II	145,405.9	97,389.0	90,521.7	6,867.4	26,415.2	3,992.2	387.6	21,564.3	471.1	21,601.8	19,961.8	1,639.9	(1)
2007-III	146,589.5	98,239.6	91,344.7	6,894.9	26,507.8	3,901.7	393.6	21,737.1	475.4	21,842.1	20,233.8	1,608.3	(1)
2007-IV	147,743.6	98,935.4	92,011.7	6,923.7	26,669.2	3,911.1	404.2	21,874.7	479.1	22,139.0	20,508.2	1,630.7	(1)
2008-I	153,432.2	102,605.1	95,449.4	7,155.7	27,647.6	4,089.5	410.5	22,651.1	496.6	23,179.5	21,458.4	1,721.1	(1)
2008-II	154,696.3	103,386.6	96,208.6	7,178.0	27,831.1	4,139.9	399.2	22,792.3	499.8	23,478.6	21,713.9	1,764.8	(1)
2008-III	156,085.6	104,418.4	97,212.5	7,205.9	27,943.1	4,039.4	405.5	22,994.1	504.1	23,724.1	21,993.2	1,730.9	(1)
2008-IV	157,476.3	105,312.2	98,076.1	7,236.1	28,133.3	4,046.8	416.4	23,162.1	507.9	24,030.8	22,275.7	1,755.1	(1)
2009-I	163,695.2	109,379.5	101,900.7	7,478.7	29,186.0	4,231.0	422.9	24,006.0	526.2	25,129.7	23,277.2	1,852.5	(1)
2009-II	165,169.6	110,377.8	102,875.8	7,501.9	29,397.8	4,283.5	411.2	24,174.1	529.0	25,394.0	23,494.5	1,899.5	(1)
2009-III	166,802.5	111,663.9	104,132.9	7,531.1	29,535.6	4,175.9	417.5	24,409.2	533.0	25,603.0	23,740.0	1,863.0	(1)
2009-IV	168,484.3	112,842.9	105,279.1	7,563.8	29,761.6	4,183.1	428.7	24,613.2	536.5	25,879.9	23,990.7	1,889.1	(1)
2010-I	175,221.3	117,295.6	109,478.5	7,817.1	30,891.4	4,373.7	435.3	25,527.1	555.3	27,034.3	25,040.3	1,994.0	(1)
2010-II	176,637.5	118,190.4	110,352.6	7,837.8	31,113.1	4,428.5	423.3	25,703.2	558.1	27,334.0	25,289.2	2,044.9	(1)
2010-III	178,327.1	119,493.9	111,629.1	7,864.8	31,259.7	4,316.7	430.0	25,950.9	562.1	27,573.5	25,567.6	2,005.9	(1)
2010-IV	180,269.6	120,885.0	112,989.3	7,895.8	31,499.0	4,324.5	441.6	26,167.2	565.6	27,885.6	25,851.4	2,034.2	(1)

¹ Less than \$50,000.

Sources:

- All detail columns shown earlier.
- Total amounts computed by addition of corresponding detail.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E34.—Summary of OASDI Non-Current-Payment Benefits
(Calendar years 1975-2000, and calendar quarters 2001-10)
[In millions]

Calendar period	Retired workers and auxiliaries				Survivors of deceased workers					Disabled workers and auxiliaries			Special age-72 beneficiaries	Lump-sum death payments
	Total	Total	Retired workers	Dependents	Total	Children	Widowed mothers and fathers	Aged widows and widowers and aged parents	Disabled widows and widowers	Total	Disabled workers	Dependents		
1975	\$2,903.4	\$1,010.0	\$854.7	\$155.3	\$507.6	\$307.1	\$46.5	\$129.3	\$24.7	\$1,049.7	\$817.6	\$232.2	-\$1.0	\$337.0
1976	3,159.3	1,132.4	958.8	173.6	548.0	316.2	53.2	161.1	17.5	1,147.1	892.8	254.3	-7	332.5
1977	3,552.7	1,273.9	1,020.0	253.9	646.0	293.6	44.3	289.0	19.1	1,321.1	1,039.5	281.6	-3	312.0
1978	2,759.8	814.8	609.8	205.0	490.6	262.4	37.2	172.4	18.6	1,109.5	831.8	277.7	-5	344.5
1979	2,611.5	763.5	554.6	208.9	440.8	254.6	33.9	135.3	17.1	1,067.8	791.3	276.5	-2	339.6
1980	2,507.9	562.9	389.8	173.1	329.5	265.7	29.2	17.9	16.7	1,221.7	914.0	307.7	-7	394.4
1981	3,520.0	1,330.6	1,068.6	262.0	486.0	314.4	36.5	117.6	17.6	1,372.2	1,054.5	317.7	-1.2	332.5
1982	3,339.0	1,487.5	1,250.7	236.8	420.5	282.4	26.7	95.9	15.5	1,228.8	978.8	250.0	-9	203.3
1983	5,189.5	2,489.2	2,154.1	335.0	629.8	295.4	38.2	274.6	21.6	1,865.5	1,545.2	320.3	-4	205.4
1984	4,060.8	1,516.4	1,303.9	212.5	472.5	257.3	29.8	156.9	28.5	1,861.0	1,552.1	309.0	-6	211.5
1985	3,712.9	1,001.2	776.7	224.5	497.5	243.5	28.6	196.7	28.7	2,007.6	1,678.9	328.7	-9	207.5
1986	3,539.8	747.7	549.0	198.7	419.0	234.2	25.5	127.0	32.4	2,170.0	1,833.0	336.9	-2	202.9
1987	3,431.7	542.0	364.4	177.6	397.4	233.1	24.2	111.6	28.4	2,290.1	1,944.0	346.1	-8	203.1
1988	3,663.8	571.6	415.2	156.4	475.2	315.3	33.8	97.7	28.4	2,409.0	2,045.4	363.6	-2	208.1
1989	4,194.1	1,004.5	812.7	191.7	470.1	293.6	30.7	115.0	30.7	2,513.8	2,151.2	362.6	-7	206.5
1990	4,599.4	1,009.5	816.5	193.1	515.5	302.2	30.9	148.7	33.7	2,869.4	2,470.4	399.1	-6	205.6
1991	5,139.5	936.0	747.4	188.6	558.1	310.6	32.4	142.4	72.7	3,443.9	2,982.9	461.0	-5	202.0
1992	5,914.9	963.8	767.6	196.2	576.1	317.2	31.5	142.7	84.6	4,170.1	3,623.4	546.7	-6	205.5
1993	6,385.7	707.6	655.1	52.5	716.7	396.1	44.5	159.2	117.0	4,747.4	4,012.4	735.0	-5	214.5
1994	6,521.3	608.1	566.1	42.0	712.4	390.8	48.2	159.2	114.3	4,981.3	4,185.0	796.3	-6	220.0
1995	7,002.3	801.5	766.4	35.1	847.4	390.2	45.1	297.6	114.5	5,135.4	4,318.2	817.3	-4	218.5
1996	7,268.2	834.1	797.1	37.0	777.4	397.4	39.2	232.1	108.8	5,439.7	4,590.0	849.7	-5	217.5
1997	7,330.3	1,685.8	1,592.5	93.3	1,014.8	472.4	49.3	379.0	114.2	4,414.5	3,672.5	742.0	-7	215.8
1998	7,668.8	1,925.0	1,802.5	122.5	1,088.3	494.8	45.7	427.3	120.5	4,438.3	3,678.6	759.7	-5	217.7
1999	8,037.4	1,619.9	1,515.4	104.5	1,030.8	503.5	51.2	357.4	118.7	5,171.5	4,366.0	805.5	-7	215.9
2000	10,665.5	3,553.9	3,351.2	202.7	1,110.5	546.2	55.0	393.0	116.3	5,787.8	4,923.5	864.3	-8	214.1
2001-I.....	2,296.7	488.1	464.7	23.3	249.5	133.6	10.9	75.7	29.4	1,499.1	1,274.1	225.0	(1)	60.0
2001-II....	2,439.0	578.8	548.2	30.6	304.8	135.2	14.6	121.3	33.7	1,499.0	1,273.6	225.5	(1)	56.4
2001-III...	2,121.6	302.3	276.8	25.4	262.3	119.8	15.0	95.6	31.9	1,503.8	1,277.4	226.4	(1)	53.1
2001-IV...	2,259.4	460.3	422.5	37.8	237.6	125.7	12.1	73.3	26.5	1,512.6	1,285.0	227.6	(1)	48.8
2002-I.....	2,435.5	534.1	508.6	25.5	264.0	141.3	11.5	80.1	31.1	1,577.1	1,340.0	237.2	(1)	60.3
2002-II....	2,588.1	631.9	598.5	33.4	322.4	143.0	15.4	128.3	35.7	1,577.1	1,340.0	237.2	(1)	56.7
2002-III...	2,238.9	330.8	302.9	27.9	277.5	126.7	15.9	101.1	33.8	1,577.1	1,340.0	237.2	(1)	53.4
2002-IV...	2,367.9	490.5	449.8	40.7	251.1	132.8	12.8	77.5	28.0	1,577.1	1,340.0	237.2	(1)	49.1
2003-I.....	2,608.5	560.4	533.6	26.8	272.8	146.0	11.9	82.7	32.1	1,714.7	1,456.8	257.9	(1)	60.7
2003-II....	2,767.6	662.7	627.8	35.0	333.1	147.8	15.9	132.5	36.9	1,714.7	1,456.8	257.9	(1)	57.1
2003-III...	2,402.1	347.0	317.8	29.2	286.7	130.9	16.4	104.5	34.9	1,714.7	1,456.8	257.9	(1)	53.8
2003-IV...	2,536.5	512.8	470.2	42.6	259.6	137.3	13.2	80.1	28.9	1,714.7	1,456.8	257.9	(1)	49.4
2004-I.....	2,820.2	611.2	582.1	29.2	286.4	153.3	12.5	86.9	33.7	1,861.4	1,581.5	279.9	(1)	61.1
2004-II....	2,990.0	721.4	683.3	38.1	349.8	155.2	16.7	139.2	38.7	1,861.4	1,581.5	279.9	(1)	57.4
2004-III...	2,595.0	378.3	346.4	31.9	301.1	137.5	17.2	109.7	36.7	1,861.4	1,581.5	279.9	(1)	54.1
2004-IV...	2,729.7	546.0	500.2	45.8	272.5	144.1	13.9	84.1	30.4	1,861.4	1,581.5	279.9	(1)	49.7
2005-I.....	3,045.0	660.9	629.4	31.6	297.6	159.3	13.0	90.3	35.0	2,024.9	1,720.4	304.5	(1)	61.5
2005-II....	3,225.0	778.7	737.6	41.1	363.5	161.3	17.4	144.6	40.2	2,024.9	1,720.4	304.5	(1)	57.8
2005-III...	2,801.2	408.9	374.5	34.5	312.9	142.9	17.9	114.0	38.1	2,024.9	1,720.4	304.5	(1)	54.5
2005-IV...	2,937.4	579.2	530.3	48.9	283.3	149.8	14.4	87.4	31.6	2,024.9	1,720.4	304.5	(1)	50.0
2006-I.....	3,273.0	701.5	668.0	33.5	315.8	169.1	13.8	95.8	37.2	2,193.7	1,863.8	329.9	(1)	61.9
2006-II....	3,463.5	825.9	782.3	43.6	385.7	171.1	18.4	153.5	42.7	2,193.7	1,863.8	329.9	(1)	58.2
2006-III...	3,014.6	433.9	397.4	36.6	332.0	151.6	19.0	121.0	40.4	2,193.7	1,863.8	329.9	(1)	54.8
2006-IV...	3,153.4	609.0	557.4	51.6	300.3	158.8	15.3	92.7	33.5	2,193.7	1,863.8	329.9	(1)	50.4
2007-I.....	3,522.7	758.1	721.9	36.2	339.6	181.8	14.8	103.0	40.0	2,362.6	2,007.3	355.3	(1)	62.4
2007-II....	3,727.1	891.2	844.2	47.0	414.6	183.9	19.8	165.0	45.9	2,362.6	2,007.3	355.3	(1)	58.6
2007-III...	3,243.7	468.8	429.3	39.5	357.0	163.0	20.4	130.1	43.5	2,362.6	2,007.3	355.3	(1)	55.2
2007-IV...	3,381.8	646.2	591.1	55.1	322.2	170.3	16.4	99.6	36.0	2,362.6	2,007.3	355.3	(1)	50.8
2008-I.....	3,834.3	866.1	824.8	41.3	360.5	192.9	15.7	109.3	42.4	2,544.9	2,162.2	382.7	(1)	62.8
2008-II....	4,058.5	1,014.5	961.0	53.5	440.1	195.2	21.0	175.2	48.7	2,544.9	2,162.2	382.7	(1)	59.1
2008-III...	3,514.9	535.4	490.3	45.2	378.9	173.0	21.7	138.1	46.1	2,544.9	2,162.2	382.7	(1)	55.6
2008-IV...	3,643.5	705.7	644.5	61.2	341.7	180.5	17.4	105.6	38.2	2,544.9	2,162.2	382.7	(1)	51.1
2009-I.....	4,192.1	1,011.4	963.1	48.3	380.0	203.4	16.6	115.3	44.7	2,737.4	2,325.7	411.7	(1)	63.3
2009-II....	4,440.7	1,179.8	1,117.6	62.2	463.9	205.8	22.2	184.7	51.4	2,737.4	2,325.7	411.7	(1)	59.5
2009-III...	3,818.0	625.0	572.2	52.8	399.5	182.4	22.8	145.6	48.6	2,737.4	2,325.7	411.7	(1)	56.1
2009-IV...	3,930.6	781.7	712.5	69.2	360.0	190.1	18.3	111.3	40.3	2,737.4	2,325.7	411.7	(1)	51.5
2010-I.....	4,474.5	1,067.5	1,016.6	50.9	393.3	210.5	17.2	119.3	46.3	2,949.9	2,506.3	443.6	(1)	63.9
2010-II....	4,734.8	1,244.8	1,179.1	65.6	480.1	212.9	22.9	191.1	53.1	2,949.9	2,506.3	443.6	(1)	60.0
2010-III...	4,079.4	659.6	603.9	55.7	413.4	188.8	23.6	150.7	50.3	2,949.9	2,506.3	443.6	(1)	56.6
2010-IV...	4,194.9	820.4	747.6	72.8	372.7	196.8	18.9	115.2	41.7	2,949.9	2,506.3	443.6	(1)	52.0

¹ Between -\$50,000 and \$50,000.

Sources:

- All detail columns shown earlier.
- Total amounts computed by addition of corresponding detail.

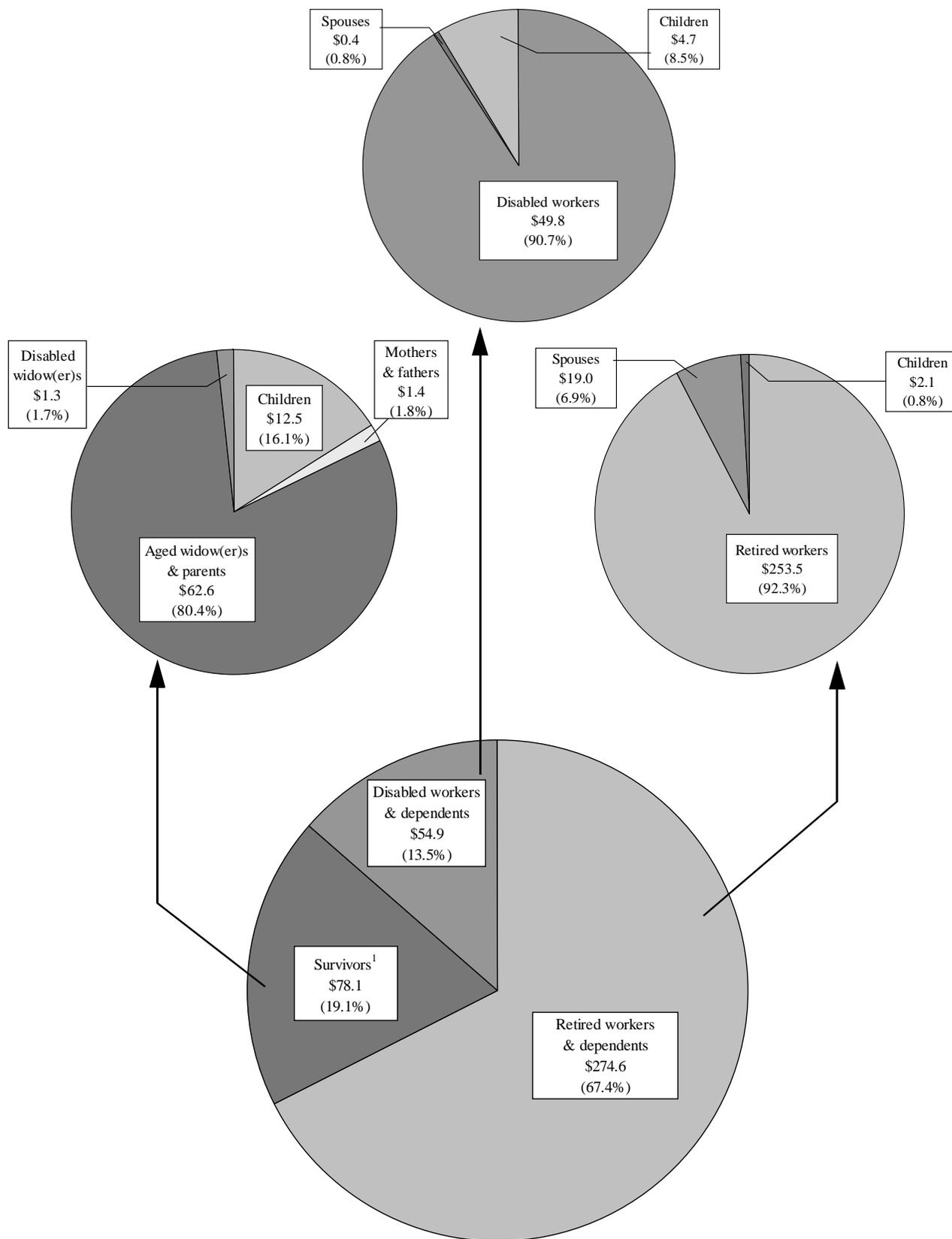
Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table III.E35.—Summary of OASDI Benefit Payments
(Calendar years 1975-2000, and calendar quarters 2001-10)
[In millions]

Calendar period	Retired workers and auxiliaries				Survivors of deceased workers					Disabled workers and auxiliaries			Special age-72 beneficiaries	Lump-sum death payments
	Total	Total	Retired workers	Dependents	Total	Children	Widowed mothers and fathers	Aged widows and widowers and aged parents	Disabled widows and widowers	Total	Disabled workers	Dependents		
1975.....	\$66,922.9	\$42,460.5	\$38,114.8	\$4,345.7	\$15,514.6	\$4,887.9	\$1,009.2	\$9,434.3	\$183.3	\$8,413.9	\$6,907.6	\$1,506.3	\$196.9	\$337.0
1976.....	75,664.6	47,935.4	43,082.3	4,853.1	17,256.8	5,336.3	1,113.4	10,594.7	212.5	9,965.7	8,190.1	1,775.6	174.2	332.5
1977.....	84,575.8	53,574.3	48,186.0	5,388.4	19,069.7	5,758.9	1,190.7	11,879.1	241.1	11,462.6	9,456.5	2,006.2	157.1	312.0
1978.....	92,865.2	59,159.2	53,254.9	5,904.3	20,706.8	6,093.2	1,284.2	13,064.3	265.1	12,512.9	10,314.8	2,198.1	141.8	344.5
1979.....	104,263.4	66,947.3	60,378.9	6,568.4	23,140.4	6,607.6	1,409.0	14,838.9	284.9	13,707.7	11,332.8	2,374.8	128.3	339.6
1980.....	120,511.9	78,003.6	70,484.7	7,518.9	26,557.3	7,389.4	1,572.2	17,283.1	312.5	15,437.5	12,816.5	2,621.0	119.2	394.4
1981.....	140,994.8	92,570.5	83,739.2	8,831.3	30,782.3	8,307.2	1,760.1	20,375.3	339.7	17,199.4	14,378.8	2,820.6	110.1	332.5
1982.....	156,137.3	104,977.1	95,250.3	9,726.8	33,519.9	8,203.9	1,860.8	23,105.7	349.5	17,337.5	14,810.2	2,527.3	99.6	203.3
1983.....	167,032.6	114,128.4	103,697.0	10,431.4	35,083.8	7,911.2	1,771.1	25,056.9	344.6	17,530.2	15,195.7	2,334.5	84.7	205.4
1984.....	175,762.1	121,046.0	110,929.6	10,953.4	36,533.9	7,775.1	1,474.0	26,887.7	397.1	17,900.1	15,622.7	2,277.4	70.6	211.5
1985.....	186,195.4	128,476.6	116,819.6	11,657.0	38,618.6	7,761.8	1,473.6	28,962.9	420.3	18,835.9	16,482.6	2,353.3	56.9	207.5
1986.....	196,691.2	135,902.1	123,583.7	12,318.3	40,692.6	7,842.9	1,457.2	30,959.0	433.4	19,846.8	17,409.1	2,437.7	46.9	202.9
1987.....	204,155.6	141,293.5	128,513.1	12,780.4	42,111.9	7,846.1	1,387.8	32,443.9	434.1	20,511.5	18,053.4	2,458.1	35.7	203.1
1988.....	217,213.9	150,497.6	136,986.9	13,510.7	44,787.5	8,120.1	1,392.3	34,828.6	446.5	21,692.2	19,164.7	2,527.4	28.5	208.1
1989.....	230,850.3	160,330.7	146,026.9	14,303.8	47,418.5	8,253.9	1,400.8	37,304.9	459.0	22,873.4	20,314.5	2,558.9	21.3	206.5
1990.....	247,796.1	172,025.4	156,756.1	15,269.4	50,745.8	8,564.0	1,437.3	40,264.5	480.0	24,803.3	22,113.5	2,689.8	16.1	205.6
1991.....	268,097.9	185,533.3	169,142.1	16,391.2	54,688.8	9,021.7	1,489.7	43,607.1	569.6	27,661.7	24,737.7	2,924.0	12.1	202.0
1992.....	286,030.6	196,676.5	179,372.4	17,304.0	58,048.8	9,431.4	1,520.7	46,411.6	685.1	31,091.2	27,855.8	3,235.4	8.7	205.5
1993.....	302,402.1	206,358.7	188,439.9	17,918.8	61,225.3	9,896.8	1,546.6	48,961.4	820.6	34,597.7	30,912.8	3,684.9	6.0	214.5
1994.....	316,834.5	214,891.3	196,400.2	18,491.1	64,002.6	10,293.2	1,551.0	51,245.8	912.6	37,716.8	33,710.5	4,006.2	3.8	220.0
1995.....	332,580.5	224,378.2	205,315.3	19,062.8	67,083.1	10,716.7	1,573.4	53,786.2	1,006.8	40,898.2	36,610.2	4,288.1	2.6	218.5
1996.....	347,088.3	232,936.7	213,422.9	19,513.8	69,758.7	11,217.2	1,486.1	55,971.3	1,084.0	44,173.9	39,625.3	4,548.7	1.4	217.5
1997.....	361,970.4	243,589.8	223,553.9	20,035.9	72,504.9	11,659.9	1,465.7	58,221.3	1,158.0	45,659.3	41,082.8	4,576.5	.6	215.8
1998.....	374,990.7	252,659.0	232,323.9	20,335.1	73,940.4	11,936.0	1,435.2	59,346.7	1,222.6	48,173.4	43,467.0	4,706.4	.3	217.7
1999.....	385,768.2	258,885.3	238,478.5	20,406.8	75,336.2	12,125.5	1,414.8	60,528.3	1,267.8	51,331.0	46,458.7	4,872.3	-.2	215.9
2000.....	407,644.8	274,644.5	253,542.4	21,102.1	77,848.4	12,531.7	1,406.2	62,592.1	1,318.4	54,938.3	49,847.5	5,090.7	-.6	214.1
2001-I.....	106,856.2	72,077.6	66,604.5	5,473.1	20,194.5	3,251.4	362.8	16,236.3	344.0	14,524.1	13,192.1	1,331.9	.1	60.0
2001-II.....	107,513.2	72,442.2	66,955.4	5,486.8	20,347.2	3,293.3	355.6	16,347.0	351.3	14,667.3	13,316.7	1,350.6	(1)	56.4
2001-III.....	107,814.7	72,611.3	67,118.5	5,492.8	20,358.3	3,220.1	360.2	16,425.1	353.0	14,791.9	13,465.4	1,326.5	(1)	53.1
2001-IV.....	108,550.3	73,116.1	67,599.9	5,516.2	20,427.3	3,238.2	365.3	16,473.1	350.7	14,958.0	13,621.2	1,336.7	(1)	48.8
2002-I.....	112,026.2	75,335.5	69,685.7	5,649.8	21,060.6	3,381.2	367.3	16,946.0	366.2	15,569.7	14,174.8	1,394.9	(1)	60.3
2002-II.....	112,817.3	75,787.6	70,118.6	5,669.0	21,227.9	3,424.9	360.4	17,068.9	373.6	15,745.1	14,327.7	1,417.5	(1)	56.7
2002-III.....	113,191.2	76,002.4	70,322.1	5,680.3	21,245.8	3,347.4	365.3	17,157.8	375.3	15,889.6	14,496.6	1,392.9	(1)	53.4
2002-IV.....	113,984.9	76,536.1	70,826.3	5,709.7	21,326.6	3,366.1	370.6	17,217.3	372.6	16,073.2	14,668.6	1,404.6	(1)	49.1
2003-I.....	117,843.9	78,939.9	73,082.8	5,857.2	22,009.0	3,514.7	372.9	17,732.8	388.5	16,834.3	15,354.3	1,480.0	(1)	60.7
2003-II.....	118,717.3	79,427.5	73,546.9	5,880.6	22,180.5	3,559.8	366.4	17,857.9	396.4	17,052.2	15,546.3	1,506.0	(1)	57.1
2003-III.....	119,146.6	79,661.2	73,765.4	5,895.7	22,196.2	3,477.0	371.8	17,941.0	398.3	17,235.5	15,754.8	1,480.8	(1)	53.8
2003-IV.....	120,006.8	80,217.3	74,287.2	5,930.1	22,279.6	3,495.5	377.6	18,010.9	395.7	17,460.5	15,965.8	1,494.7	(1)	49.4
2004-I.....	124,265.2	82,865.0	76,772.9	6,092.1	23,021.6	3,655.6	380.8	18,571.5	413.6	18,317.5	16,739.6	1,578.0	(1)	61.1
2004-II.....	125,275.4	83,452.3	77,337.2	6,115.1	23,210.1	3,703.0	374.6	18,710.2	422.4	18,555.6	16,948.0	1,607.6	(1)	57.4
2004-III.....	125,786.4	83,742.6	77,613.8	6,128.8	23,234.3	3,615.1	380.3	18,813.9	425.0	18,755.4	17,174.0	1,581.4	(1)	54.1
2004-IV.....	126,725.9	84,343.9	78,180.8	6,163.1	23,332.2	3,634.3	386.4	18,888.5	423.0	19,000.1	17,402.5	1,597.6	(1)	49.7
2005-I.....	131,410.1	87,259.6	80,923.5	6,336.1	24,135.1	3,803.1	390.2	19,499.4	442.5	19,953.9	18,263.4	1,690.5	(1)	61.5
2005-II.....	132,539.6	87,942.3	81,582.9	6,359.2	24,325.9	3,852.2	384.0	19,638.1	451.6	20,213.5	18,489.5	1,724.1	(1)	57.8
2005-III.....	133,125.1	88,294.8	81,921.8	6,373.2	24,344.9	3,758.9	390.1	19,741.5	454.4	20,430.9	18,734.2	1,696.7	(1)	54.5
2005-IV.....	134,151.5	88,961.8	82,553.3	6,408.4	24,443.1	3,778.3	396.4	19,816.0	452.4	20,696.6	18,981.3	1,715.3	(1)	50.0
2006-I.....	139,271.1	92,152.9	85,558.3	6,594.7	25,313.2	3,960.6	401.1	20,477.2	474.2	21,743.1	19,926.4	1,816.8	(1)	61.9
2006-II.....	140,468.3	92,871.3	86,249.3	6,622.0	25,517.6	4,011.2	395.0	20,627.6	483.7	22,021.1	20,167.1	1,854.0	(1)	58.2
2006-III.....	141,102.0	93,256.1	86,617.8	6,638.3	25,538.5	3,910.3	401.4	20,740.4	486.4	22,252.5	20,427.7	1,824.8	(1)	54.8
2006-IV.....	142,233.4	94,002.8	87,325.5	6,677.3	25,644.1	3,928.9	407.9	20,823.2	484.1	22,536.1	20,690.5	1,845.6	(1)	50.4
2007-I.....	147,852.3	97,520.2	90,638.6	6,881.6	26,596.0	4,124.6	413.4	21,550.2	507.9	23,673.7	21,718.8	1,954.8	(1)	62.4
2007-II.....	149,133.0	98,280.2	91,365.8	6,914.4	26,829.8	4,176.1	407.4	21,729.3	517.0	23,964.4	21,969.2	1,995.2	(1)	58.6
2007-III.....	149,833.3	98,708.5	91,774.0	6,934.5	26,864.8	4,064.7	414.0	21,867.2	518.9	24,204.8	22,241.1	1,963.6	(1)	55.2
2007-IV.....	151,125.4	99,581.6	92,602.8	6,978.8	26,991.4	4,081.4	420.6	21,974.3	515.1	24,501.6	22,515.6	1,986.0	(1)	50.8
2008-I.....	157,266.5	103,471.2	96,274.2	7,197.0	28,008.1	4,282.5	426.2	22,760.4	539.1	25,724.4	23,620.6	2,103.8	(1)	62.8
2008-II.....	158,754.8	104,401.1	97,169.5	7,231.5	28,271.2	4,335.0	420.2	22,967.4	548.5	26,023.5	23,876.1	2,147.5	(1)	59.1
2008-III.....	159,600.5	104,953.9	97,702.8	7,251.1	28,322.0	4,212.4	427.1	23,132.2	550.2	26,269.0	24,155.4	2,113.6	(1)	55.6
2008-IV.....	161,119.8	106,017.9	98,720.6	7,297.3	28,475.0	4,227.3	433.8	23,267.8	546.1	26,575.7	24,437.9	2,137.8	(1)	51.1
2009-I.....	167,887.3	110,390.8	102,863.8	7,527.0	29,566.1	4,434.4	439.5	24,121.3	570.9	27,867.1	25,602.9	2,264.2	(1)	63.3
2009-II.....	169,610.2	111,557.6	103,993.4	7,564.2	29,861.7	4,489.2	433.3	24,358.8	580.3	28,131.4	25,820.3	2,311.2	(1)	59.5
2009-III.....	170,620.5	112,288.9	104,705.1	7,583.8	29,935.1	4,358.3	440.4	24,554.8	581.7	28,340.4	26,065.7	2,274.7	(1)	56.1
2009-IV.....	172,414.9	113,624.5	105,991.5	7,633.0	30,121.6	4,373.2	447.0	24,724.6	576.8	28,617.3	26,316.5	2,300.8	(1)	51.5
2010-I.....	179,695.9	118,363.1	110,495.1	7,868.0	31,284.6	4,584.2	452.4	25,646.4	601.6	29,984.2	27,546.6	2,437.6	(1)	63.9
2010-II.....	181,372.4	119,435.2	111,531.8	7,903.5	31,593.2	4,641.4	446.3	25,894.3	611.2	30,283.9	27,795.4	2,488.5	(1)	60.0
2010-III.....	182,406.5	120,153.5	112,232.9	7,920.5	31,673.1	4,505.4	453.6	26,101.6	612.5	30,523.4	28,073.9	2,449.5	(1)	56.6
2010-IV.....	184,464.5	121,705.4	113,736.9	7,968.6	31,871.6	4,521.4	460.5	26,282.5	607.3	30,835.5	28,357.6	2,477		

Figure 4.—Summary of OASDI Benefit Payments, Calendar Year 2000

[In billions]



¹ Survivors benefit payments include lump-sum death payments in the amount of \$0.2 billion.

IV. TRUST FUND INCOME AND OUTGO

This section describes the items of OASI and DI Trust Funds income, outgo (other than benefit payments), and the resulting progress of funds.

A. TRUST FUND INCOME

Income to the OASI and DI Trust Funds can be grouped into four main categories:

- *Contributions*—Includes payroll taxes (FICA), self-employment taxes (SECA), State deposit revenue, adjustments, and refunds;
- *Income tax*—Income from the taxation of benefits;
- *General fund revenue*—Reimbursements from the general fund of the Treasury for military service and certain uninsured people who attained age 72 before 1968; and
- *Interest and adjustments*—Investment income earned by the assets of the trust funds; “gifts” may also be included in this category, which totalled roughly \$604,000 for OASI and \$44,000 for DI in 1999, but were negligible in 2000.

Payroll tax collections for 2000 amounted to \$492.5 billion (86.6 percent of total OASDI income); revenue from taxation of benefits was \$12.3 billion (2.2 percent); general fund revenue was -\$828 million (-0.1 percent); and interest income was \$64.5 billion (11.3 percent). A net transfer from the trust funds to the general fund occurred in 2000 as a result of a quinquennial adjustment for pre-1957 military service. Figure 5 presents income of the combined OASI and DI Trust Funds for calendar year 2000.

1. FICA and SECA

Contributions are appropriated to the trust funds monthly, based on the estimated portion of payments made to the general fund of the Treasury under the Federal Insurance Contributions Act (FICA) and the Self-Employment Contributions Act (SECA). Table IV.1 shows the tax rates specified by law. The employee and employer rates are applied to taxable wages, while the self-employed rates are applied to taxable self-employment earnings.

The employer deducts the employee tax at the time wages are paid, then remits the combined employee-employer taxes periodically to the IRS—reporting frequency depends on the size and type of employer. Self-employed must pay the estimated self-employment tax quarterly to the IRS. Any balance due is remitted with the Federal income tax return.

In 1984, a credit of 0.3 percent was allowed against employee FICA taxes, reducing the net OASDI employee tax rate to 5.4 percent. Similarly, various credits were allowed against SECA taxes during the period 1984-1989. After 1989, the credit was replaced with special deduction provisions designed to treat the self-employed in much the same

way as employees and employers for Social Security tax purposes. The model estimates future monthly appropriations by applying present law tax rates to projected taxable earnings covered under FICA and SECA, subject to the contributions and benefit base.

2. State Deposits

The tax rates also apply under State agreements for coverage of State and local government employees. Prior to 1987, amounts received under State agreements had been counted as a separate category. In 1987 and later, these amounts are included with FICA receipts. “State deposits” received after 1987 are actually adjustments to amounts for prior years.

3. Adjustments

In addition to current monthly appropriations, the model projects adjustments to prior monthly appropriations based on actual data received by the Department of the Treasury. For example, estimates of quarterly adjustments are made to account for reporting lags encountered in the communication of self-employment earnings and resulting SECA cash flows. Adjustments may be positive or negative, depending on how actual experience compares to the initial estimate.

4. Refunds

Wages are taxable only up to the contribution and benefit base for a particular year. Since each employer must withhold employee tax up to the wage base, an employee who works for two or more employers may not be liable for all the taxes withheld. Such an employee can claim the excess withholdings as a tax credit on the Federal tax return. Amounts are transferred annually from the trust funds to the general fund of the Treasury. Refunds are projected as a fraction of wages which are taxable under FICA and paid in excess of the wage base.

Tables IV.2 and IV.3 show historical and projected FICA and SECA appropriations, State deposits, adjustments, and refunds for OASI and DI Trust Funds, respectively.

5. Taxation of Benefits

During the period 1984-93, up to 50 percent of an OASI or DI benefit may have been subject to Federal income tax, with the proceeds credited to the appropriate fund. Beginning in 1994, up to 85 percent of OASDI benefits may be taxed if total income exceeds certain levels. Tax on the first 50 percent of benefits is allocated to the appropriate OASI or DI Trust Fund; tax on the fraction of benefits over 50 percent and up to 85 percent is transferred to the Medicare Hospital Insurance (HI) Trust Fund.

Estimated income taxes from the general fund of the Treasury are credited to the trust funds at various times throughout the year. The OASI and DI Trust Funds receive

appropriations in advance, at the beginning of each calendar quarter. The HI Trust Fund receives appropriations on the 15th of each month of January, April, June, and September. No provision is made for reimbursement to the general fund for interest costs associated with the transfers. Subsequent adjustments are made based on the actual amounts as shown on annual tax records.

Table IV.4 shows the income from taxation of benefits that is credited to the OASI and DI Trust Funds. Amounts credited to the HI Trust Fund are not shown. The fraction of OASDI benefits that are taxable is projected to increase steadily as an increasing percentage of taxpayers exceed the stipulated income levels. On the other hand, the average tax rate that may apply to OASDI benefits has been declining—the significant reduction in 1987 was a result of the *Tax Reform Act of 1986* (Public Law 99-514). Estimates for the fraction of OASDI benefits taxable and the average marginal tax rates are prepared by the Office of Tax Analysis (OTA), and are based on personal income for a sample of recent tax returns.

Nonresident Aliens

A provision of the 1983 amendments called for a tax withholding on 50 percent of monthly OASDI benefits paid to nonresident aliens after December 31, 1983. In 1994, the amount of the benefits subject to this withholding was changed to 85 percent, effective with benefits paid after December 31, 1994. U.S. citizens and residents of the following countries are exempt—or partially exempt—from this tax: Canada, Egypt, Germany, India, Ireland, Israel, Italy, Japan, Romania, Switzerland, United Kingdom, and the United States. The proceeds of this taxation accrue only to the OASI and DI Trust Funds.

For purposes of actual monthly withholding, 85 percent of the monthly benefit is taxed at a rate of 30 percent. This means 25.5 percent of monthly nonresident alien OASDI benefits is withheld. The original 1983 amendments required that 50 percent of the monthly benefit be taxed at a rate of 30 percent, resulting in 15 percent withholding for 1994 and earlier.

Table IV.5 shows the amounts withheld from nonresident aliens, which declined slightly through 1987 as the effect of the provision was clarified and additional countries won full or partial exemption from the provision. The amount withheld increased in 1995 due to the increase in the portion of OASDI benefits subject to taxation; and again in 1996 due to a change in the totalization agreement with Canada. In 1998, the amount withheld dropped significantly due to the effectuation of various agreements with the countries listed above.

6. Military Service Payments

Work as a member of the U.S. Armed Forces has been covered by Social Security since January 1, 1957. Under certain conditions, the worker may receive “wage credits” in addition to basic pay, for active duty or training. These credits are

subject to the contribution and benefit base, and are granted in recognition that compensation in the armed forces consists of basic pay augmented by various allowances. The deemed amounts are noncontributory and may be granted as follows:

- For 1957-1977—\$300 for each calendar quarter in which the worker received any basic pay;
- For 1978 and later—\$100 for each \$300 in basic pay, up to a maximum of \$1,200 per calendar year.

Under certain conditions, noncontributory wage credits of \$160 may also be granted for each month in which a veteran had active service during the World War II period (September 16, 1940-July 24, 1947), or post-World War II period (July 25, 1947-December 31, 1956).

Annual payments are made from the general fund of the Treasury to the OASI and DI Trust Funds representing employer and employee contributions that would have been paid on deemed wage credits if such credits were counted as covered wages. In 1983, a change in the financing basis for pre-1957 service resulted in a one-time transfer for past credits. These additional amounts represent the additional past and future benefit payments and administrative costs—adjusted for interest; less the accumulated value of past reimbursements for the costs associated with such credits. Adjustments to the initial 1983 transfer were made in 1985, 1990, 1995, and 2000 to account for actual experience and revised assumptions related to future experience. Additional adjustments are expected to be made in the fourth quarter of 2005, and every fifth year thereafter.

Table IV.6 shows the payments due to military service credits. The 2000 adjustment for pre-1957 service is \$415 million payable to the OASI Trust Fund; and \$836 million payable from the DI Trust Fund to the general fund. Due to accounting complications, the OASI adjustment will be made sometime in 2001.

7. Benefits to Uninsured Persons

Some older persons had little or no chance to become fully insured for Social Security benefits during their working lifetime. Special payments from the OASI Trust Fund may be granted to uninsured persons who either: (i) attained age 72 before 1968, or (ii) attained age 72 in 1968 or later and had three quarters of coverage for each year after 1966 and before the year of attainment of age 72. Costs associated with providing such benefits to persons having fewer than three quarters of coverage (QCs) are reimbursable from the general fund of the Treasury—as provided by section 228 of the Social Security Act. So payments to those satisfying the first condition are recoverable, provided they have fewer than three QCs; payments to those satisfying the second condition are not recoverable, as they will necessarily have three or more QCs.

Reimbursements are made on a fiscal year basis, accumulated with interest to the time of reimbursement—about 15 months after the end of the fiscal year. Table IV.7 shows the reimbursements to the OASI Trust Fund for payments to uninsured persons, all of whom attained age 72 before 1968 and have fewer than three QCs. Future reimbursements are expected to be less than \$50,000 per year.

8. Interest

Net investment income as a percent of total income to the OASI and DI Trust Funds has risen from less than 2.0 percent in 1980, to 11.3 percent in 2000. Interest paid to the trust funds is made up of:

- Interest received on investments;
- Interest on interfund borrowings;
- Amortization of premium or discount;
- Interest on advance tax transfers; and
- Miscellaneous interest items.

Investment policy for the assets of the OASI and DI Trust Funds is set by law, with the Secretary of the Treasury acting as Managing Trustee. Income to the trust funds from payroll taxes or other sources is invested when received—essentially on a daily basis. Any income not immediately needed to pay benefits or administrative expenses may be invested in any interest-bearing security issued or guaranteed by the Federal Government. Marketable securities include Treasury bonds, notes, and bills; non-marketable securities called *special issues* include short-term *certificates of indebtedness (CIs)* and longer-term bonds issuable only to the trust funds¹. As of the end of 2000, all but \$40.25 million in OASDI assets are invested in special issues.

Special Issues

Interest rates on special issues are determined each month by the Department of the Treasury as the average yield on all marketable government obligations not due or callable for at least 4 years from the date of determination. All new special issue investments for a particular month receive the market yield as calculated at the end of the previous month. Note that beginning with new issues for January 1999, the Treasury determination for monthly rates changed; namely, callable securities trading above par are valued on a yield-to-call basis. Prior to this time, Treasury procedure was to use the yield-to-maturity on all securities, regardless of call features.

Most of the interest income from investments is received semiannually on June 30 and December 31. Interest is also received whenever investments are redeemed prior to maturity to pay regular monthly benefits or other expenses. At

these times, interest is credited from the time the issue is purchased—or the last interest payment date, if later—to the time of redemption.

Special issues have specific maturity dates, but are redeemable at any time at par—their purchase price. Since both principal and interest are guaranteed, trust fund assets bear no risk with respect to changes in interest rates. The daily receipts of the trust funds are invested immediately in CIs which mature the following June 30, and so carry a term-to-maturity of less than one year. Each June 30, any outstanding CIs are rolled over into the longer-term bonds with maturity dates of June 30, ranging from 1 to 15 years in the future.

Marketable Securities

The trust funds are also permitted to invest in marketable securities such as publicly traded Treasury bonds, or obligations of Federally sponsored organizations such as the Government National Mortgage Association (“Ginnie Mae”) and the Federal National Mortgage Association (“Fannie Mae”). These issues are bought and sold on the open market, so it is possible for the trust funds to realize a capital gain or loss upon the sale of such securities prior to maturity. Marketable securities are normally held to maturity, and have not been purchased since 1980.

Special accounting rules apply to securities bought at a *premium*—at a price greater than par value; or at a *discount*—at a price less than par value. A bond purchased at a premium would produce a capital loss at maturity since only the par amount is returned to the bondholder. This loss is reflected in the security’s yield. After each coupon payment, the bond’s price will be gradually adjusted downward as the premium is returned to the bondholder over time. As a result, the coupon is not pure interest, but a combination of interest and return of principal. This is called *amortization of premium*.

Similarly, a bond purchased at a discount would produce a capital gain at maturity. In this case, the bond’s price is gradually adjusted upward and the periodic interest payment consists of the coupon plus a portion of the discount as the gain is accumulated over time. This is called *accumulation of discount*. Amortization of premium or discount appears as a separate item on the trust funds’ balance sheet.

As of December 2000, the DI Trust Fund has \$40.25 million in assets invested in marketable securities, while no marketables are held by the OASI Trust Fund. The model assumes no future purchases of these securities, and the amount of future premium or discount is negligible given the trust funds current holdings.

Interfund Borrowing

Section 201(l) of the Social Security Act authorized borrowing among the OASI, DI, and HI Trust Funds “when necessary” for financing the benefit payments. The timing and amount of any loans are left to the discretion of the Managing Trustee, although authority to make new loans expired at

¹ For a complete description of investment procedures, refer to Actuarial Note No. 142: *Social Security Trust Fund Investment Policies and Practices* (Jeff Kunkel, January 1999).

the end of 1987. Loans were not allowed to be made from a trust fund if its current assets represented less than 10 percent of the current annual rate of expenditures. The law also specified that interest on borrowed amounts would be paid monthly at a rate equivalent to what the loaned assets would have earned as trust fund investments. A criteria for repaying outstanding amounts was also provided.

Late in 1982, \$17.5 billion was lent to the OASI Trust Fund under these provisions—\$12.4 billion came from the HI Trust Fund, and \$5.1 billion came from the DI Trust Fund. Under the automatic-repayment provisions of the law, all amounts were repaid by the end of April 1986. The following table summarizes the various interfund borrowing transactions:

Transaction and date	Lending fund		Total
	DI Trust Fund	HI Trust Fund	
Loans on—			
November 5, 1982	\$581.3	—	\$581.3
December 7, 1982	—	\$3,437.3	3,437.3
December 31, 1982	4,500.0	9,000.0	13,500.0
Total	5,081.3	12,437.3	17,518.5
Repayments on January 31, 1985	2,540.0	1,824.0	4,364.0
Balance on February 1, 1985	2,541.3	10,613.3	13,154.5
Repayment on January 31, 1986	—	10,613.3	10,613.3
Balance on February 1, 1986	2,541.3	—	2,541.3
Repayment on April 30, 1986	2,541.3	—	2,541.3
Balance on May 1, 1986	—	—	—

There are currently no outstanding loan amounts, and the model predicts no future interfund borrowing activity.

Advance Tax Transfers

The funding crisis in the early 1980s resulted in a provision of the 1983 Amendments that changed the mechanism of transferring estimated monthly tax receipts to the trust funds by having the entire amount deposited on the first day of the month. Such advance tax transfers ensured that more funds would be available to pay benefits early in the month, thus minimizing the redemption of bonds. The legislation also provided that the trust funds would pay interest semiannually to the general fund of the Treasury on what amounted to monthly short-term loans. Congress amended the advance tax transfer provisions in November 1990 so that transfers would only be made to a fund if its assets were otherwise insufficient to pay benefits.

Advance tax transfers were made from May 1983 through November 1990. Based on the 2001 Trustees Report, such transfers are not needed within the short-range projection period for either of the OASI or DI Trust Funds, under each of the low-cost, intermediate, and high-cost assumptions.

Miscellaneous

Miscellaneous interest items include administrative expenses relating to interfund transfers, and interest relating to military service adjustments or trust fund activity precipitated by legislative changes.

Table IV.8 shows the various components of net investment income to the OASI and DI Trust Funds. Investment interest is projected by simulating the activity of the trust funds over time. For simplicity, the model assumes investment transactions occur on the 1st, 3rd, 15th, and 30th of each month². Bonds may be sold, and CIs may be bought or sold on these dates as income is received and benefit payments are made, depending on needs of the trust funds. Interest accrues from the time of purchase, and is credited on June 30th and December 31st. Interest credited in December is reinvested in CIs at the December rate. Interest credited in June along with principal from maturing CIs or other bonds are used to buy new bonds at the June rate. The bonds carry maturities of 1 to 15 years to achieve a uniform distribution over all maturities.

When required to pay program costs, special issues are redeemed in maturity-date order, beginning with the earliest maturity date. Special issues with the same maturity date are redeemed in interest-rate order, beginning with the lowest rate. Special issues with both the same maturity date and interest rate will be redeemed on a first-in-first-out (FIFO) basis.

B. TRUST FUND OUTGO

Outgo from the OASI and DI Trust Funds can be grouped into three main categories:

- *Benefit payments*—Including current and retroactive payments as discussed in section III, reimbursements for unnegotiated checks, and vocational rehabilitation expenses;
- *Railroad interchange*—Transfers made to the Railroad Retirement Program; and
- *Administrative expenses*.

Benefit payments for 2000 amounted to \$407.6 billion—roughly 98.2 percent of total OASDI outgo; Railroad payments were \$3.7 billion—0.9 percent; and administrative expenses were \$3.8 billion—0.9 percent. Figure 6 presents outgo of the combined OASI and DI Trust Funds for calendar year 2000.

1. Unnegotiated Checks

The trust funds are debited the amount of a benefit check around the time the check is *issued*. Before Public Law 100-86, the trust funds were reimbursed the principal amount of

² In practice, trust fund transactions occur whenever funds become available on almost every workday.

the check with interest, if the check had not been cashed within 6 months—as set forth under Section 201 of the Social Security Act. If a check was cashed after 6 months, the trust funds were re-debited.

Public Law 100-86 revised government-wide procedures for handling uncashed checks. Treasury checks issued before October 1989 were negotiable until September 30, 1990; then the checks were cancelled and the trust funds were reimbursed. Treasury checks issued in October 1989 and later are negotiable for 12 months:

- Checks cashed within the first 6 months—transaction is complete and no interest is payable;
- Checks cashed in months 7-12—the appropriate trust fund is reimbursed for interest lost in the period the check was outstanding;
- Check is presented for payment after the 12th month—a new check is issued;
- Check is left uncashed—the trust funds are reimbursed with interest by the 14th month.

Table IV.9 shows reimbursements to the OASI and DI Trust Funds for unnegotiated checks. These amounts reflect checks issued before October 1989 and uncashed after 6 months, or checks issued in October 1989 and later and uncashed after 12 months. The reimbursements for 1983 include estimated amounts for all uncashed checks issued before 1983. The reimbursements for 1985 include an adjustment to the 1983 estimates. Figures for both years also include a substantial amount of interest on the checks issued before 1983—interest in all other years is much less due to the shorter period of time between check issuance and reimbursement. The reimbursement for 1990 is relatively low due to the transition in check-handling procedures.

2. Vocational Rehabilitation

Section 222(d) of the Social Security Act provides for payments from the OASI and DI Trust Funds for the cost of vocational rehabilitation (VR) services provided to disabled beneficiaries. The VR program is a public program administered by a State agency to help persons with physical or mental handicaps to become gainfully employed. Prior to the 1981 Amendments, costs associated with disabled workers and disabled children of disabled workers were paid from the DI Trust Fund; costs for disabled children of retired and deceased workers, and for disabled widow(er)s, were paid from the OASI Trust Fund. There have been no VR expenses for OASI since 1983.

The 1981 Amendments changed the method of payment to State agencies for rehabilitative services. Public Law 97-35 authorized the reimbursement of funds to agencies only for the “successful rehabilitation” of beneficiaries. It requires a determination of the effectiveness of services toward the individual’s performance of substantial gainful activity.

The *Ticket to Work and Work Incentives Improvement Act of 1999* (P.L. 106-170) created a program to better help disabled individuals return to work. Under the program, beneficiaries may obtain VR, employment, and other support services from an employment network of their choice. In turn, VR providers receive a percentage of the benefit payment savings to the trust fund for successful rehabilitation. Providers may also be eligible for other incentive payments for achieving work-effort milestones. As a result of these provisions, VR expenses are projected to increase from \$62.9 million in 2000 (0.13 percent of total benefits) to \$302.6 million in 2010 (0.27 percent of total benefits). Table IV.10 shows VR expenses paid from the OASI and DI Trust Funds.

3. Railroad Board Interchange

Section 7(c)(2) of the Railroad Retirement Act of 1974 provides for a financial interchange between the Railroad Retirement and Social Security programs. The interchange is intended to place the OASDI—and HI—Trust Funds in the same condition they would have been had railroad employment been covered by Social Security. Each year estimates are made of the additional benefits and administrative expenses that would have been paid from the trust funds, as well as the additional payroll taxes and income taxes that would have been received, with allowances for interest. Transfers between the OASDI Trust Funds and the Railroad Retirement program’s *Social Security Equivalent Benefit Account* occur every June 1 based on experience in the prior fiscal year. The principal amount for a particular year calculated as of September 30 includes:

- Estimated additional OASDI benefits that would have been payable to railroad workers; plus—
- Estimated administrative expenses associated with those benefits; minus—
- Estimated payroll taxes that would have been payable on railroad earnings that would have been covered; minus—
- Estimated income taxes that would have been payable on the additional OASDI benefits; plus—
- Interest on the excess of: (i) additional benefits and administrative expenses, over (ii) payroll and income taxes, accumulated to the end of the fiscal year.

The principal amount is accumulated with interest and transferred the following June 1. Table IV.11 summarizes the amounts transferred from the OASI and DI Trust Funds. The determination of the OASI principal amount of \$3,390.1 million for September 30, 1999 (paid June 1, 2000) is as follows:

- Benefit payments of \$4,815.8 million; plus—
- Administrative expenses of \$12.5 million; minus—
- Payroll taxes of \$1,440.0 million; minus—
- Income taxes of \$96.2 million; plus—
- Interest in the amount of \$98.0 million.

Note that the interest amount shown in the table includes interest on the prior year's principal amount. For example, the amount of \$257.6 million for 1999 includes \$98.0 million for interest on the excess of additional benefits over taxes for the September 30, 1999 determination; and \$159.6 million for interest on the principal amount of \$3,521.8 million for the June 1, 1999 transfer.

Transfers from the OASI and DI Trust Funds are projected to grow only slightly as a result of growth in Social Security benefit payments to retired railroad workers. Little growth is expected in payroll taxes from railroad workers.

4. Administrative Expenses

Expenses for administering the OASI and DI programs are allocated and charged directly to each trust fund. Table IV.12 shows the ratio of net administrative expenses to benefit payments, as well as nominal dollar amounts.

Estimates for the first several years of the projection period are provided by the Office of Budget. Afterward, nominal amounts are projected by a regression model, taking account of historical experience and the expected growth in average wages. Annual expenses for the combined trust funds are expected to be less than 1 percent of total outgo throughout the projection period.

C. TRUST FUND PROGRESS

Tables IV.13-IV.15 present estimates of the operations of the OASI, DI, and combined Trust Funds, respectively, based on the 2001 Trustees Report intermediate assumptions. Trust fund assets are calculated at the end of each month by adding total income and subtracting total outgo from assets at the end of the previous month. Quarterly projections are shown for the short-range period 2001-10. Note that the assets of the combined OASI and DI Trust Funds exceeded \$1 trillion for the first time in the third quarter of 2000, and are projected to grow to roughly \$3.4 trillion by the end of the projection period. Figure 7 presents assets of the combined OASI and DI Trust Funds at the end of calendar year 2000.

Measures of the short-range financial status of the trust funds focus on the adequacy of reserves to pay benefits in the near term. The *trust fund ratio* and *short-range test* of adequacy are the primary evaluation methods, as described in section I. Table IV.16 shows the OASI, DI, and combined trust fund ratios, with a graphical representation presented in figure 8.

Although income and cost rate analysis is primarily a long-range evaluation method (also described in section I), table IV.17 presents these rates for the short-range period. The income rate is projected to exceed the cost rate in every year of the projection period, for the combined OASI and DI Trust Funds. However, deficits in the latter part of the long-range period totally offset the surpluses in the short-range

period. This leads to combined trust fund exhaustion in 2038 under intermediate assumptions, and 2027 under high-cost assumptions.

The analysis of trust fund progress is a continuous process. Each year, the short-range staff examines the changes in economic, demographic, and programmatic assumptions, and the corresponding changes in estimates. The following presents a summary of the differences between projections found in the 2001 Trustees Report—on which this study is based—and the 2000 Trustees Report made one year earlier. The comparisons are based on the intermediate set of assumptions, and are presented by trust fund.

1. OASI Trust Fund

It is estimated that the assets of the OASI Trust Fund will increase substantially throughout the projection period. The OASI trust fund ratio increases from 246 percent at the beginning of 2001 to 453 percent by the beginning of 2010. This compares with the 2000 Trustees Report estimate of 447 percent for the same point in time³.

OASI INCOME				
(In billions)				
Calendar years	Net	Taxation	Interest	Total
2001-10	contributions ¹	of benefits		
2001 TR	\$5,585.2	\$176.8	\$1,149.3	\$6,911.3
2000 TR	5,489.6	144.1	1,163.8	6,797.5
Difference	95.6	32.7	(14.5)	113.8

OASI OUTGO				
(In billions)				
Calendar years	Benefit	Administrative	Railroad	Total
2001-10	payments ²	expenses	transfers	
2001 TR	\$4,727.4	\$24.4	\$35.9	\$4,787.7
2000 TR	4,686.0	22.8	37.3	4,746.1
Difference	41.4	1.6	(1.4)	41.6

¹ Includes anticipated cash flows relating to special military service credit provisions.

² Includes benefits in current-payment status, retroactive and lump-sum death benefits, and cash flows relating to uncashed checks.

As indicated in the table, income to the OASI Trust Fund over the period 2001-10 is estimated to be \$113.8 billion higher under the 2001 report, as compared to the 2000 report. Analyzing the components of income separately, net contributions are expected to be higher by \$95.6 billion as a result of higher projected taxable payrolls over the short-range period. Higher payrolls are mainly due to higher projected covered wages. The robust wage growth experienced over the last several years is expected to continue to a lesser degree over the next several years. Higher wages also result in larger Social Security wage bases and thus higher contributions.

³ For a detailed summary of these prior estimates, refer to *2000 Annual Report of the Board of Trustees of the Federal Old-Age and Survivors Insurance and Disability Insurance Trust Funds* (March 30, 2000).

Income from taxation of benefits is estimated to be higher by \$32.7 billion. This is a significant increase over last year's report, and comes as a result of the elimination of the retirement test for workers attaining full retirement age in 2000 or later (Public Law 106-182). Overall, the repeal of the test implies (i) higher retirement benefits, (ii) a higher fraction of benefits that are taxable, and (iii) a higher marginal tax rate.

Finally, the OASI Trust Fund is expected to earn \$14.5 billion less in interest, as compared with the 2000 report. This is due to lower nominal interest rates projected for 2001-02, and a lower year-over-year trust fund balance through the first half of the projection period. A lower balance is, in turn, due to less interest. But it is also related to the cost of eliminating the retirement test, as well as correcting a problem identified with the December 1999 COLA. Elimination of the retirement test produces relatively higher costs in the first several years following effectuation. Afterward, costs are expected to decline as the full retirement age increases to 66.

For the 2001 report, it is estimated that outgo from the OASI Trust Fund over the period 2001-10 will be \$41.6 billion higher than what was estimated for the 2000 report. Most of the difference is due to a net increase in benefit payments, which are projected to be \$41.4 billion higher. Average benefit amounts for workers and their dependents are projected to be higher as the result of the elimination of the retirement test, higher nominal wage growth, and an effective change in the 1999 COLA from 2.4 to 2.5 percent, pursuant to the provisions of Public Law 106-554. In addition, benefit payments will be slightly higher due to more retired workers and child beneficiaries, partially offset by fewer spouses and survivor beneficiaries. Finally, we project slightly higher administrative expenses and slightly lower Railroad Board transfers.

As previously stated, the intermediate estimate from the 2001 report for the OASI trust fund ratio at the beginning of 2010 is 6 percentage points higher than the intermediate estimate from the 2000 report. This is due to higher income partially offset by somewhat higher outgo over the period 2001-10, as indicated.

2. DI Trust Fund

Under intermediate assumptions, it is estimated that DI assets will increase throughout the period, but at a noticeably slower rate than OASI. The DI trust fund ratio increases from 195 percent at the beginning of 2001 to 261 percent by 2007, before declining to 249 percent by 2010. This compares with estimates from the 2000 Trustees Report of a peak of 243 percent in 2005 declining to 213 percent by 2010.

DI INCOME				
(In billions)				
Calendar years	Net	Taxation	Interest	Total
2001-10	contributions ¹	of benefits		
2001 TR	\$948.4	\$11.8	\$142.4	\$1,102.5
2000 TR	932.2	10.6	137.5	1,080.3
Difference	16.2	1.2	4.9	22.2

DI OUTGO				
(In billions)				
Calendar years	Benefit	Administrative	Railroad	Total
2001-10	payments ²	expenses	transfers	
2001 TR	\$872.2	\$21.4	\$3.0	\$896.6
2000 TR	897.8	20.5	2.1	920.4
Difference	(25.6)	.9	.9	(23.8)

¹ Includes anticipated cash flows relating to special military service credit provisions.
² Includes benefits in current-payment status, retroactive benefits, and cash flows relating to vocational rehabilitation expenses and uncashed checks.

As indicated in the table, income to the DI Trust Fund over the period 2001-10 is estimated to be \$22.2 billion higher under the 2001 report, as compared with the 2000 report. Analyzing the components of income separately, we project net contributions to be \$16.2 billion higher for the same reasons given for the OASI Trust Fund. DI income from taxation of benefits is estimated to be slightly higher, while the DI Trust Fund is expected to earn \$4.9 billion more in interest. The additional interest is due to higher year-over-year fund balances, partially offset by lower projected nominal interest rates for 2001-02.

For the 2001 report, it is estimated that outgo from the DI Trust Fund over the period 2001-10 will be \$23.8 billion lower than what was estimated for the 2000 report. Benefit payments are projected to be \$25.6 billion lower as the result of significantly fewer projected awards to workers and their dependents. This is partially offset by fewer terminations due to death and old-age conversion. Lower award estimates follow from disability trends over the last 3-4 years, whereas fewer deaths are consistent with overall mortality improvements among the disabled. Administrative expenses and Railroad Board transfers are expected to be only slightly higher.

As previously stated, the intermediate estimate from the 2001 report for the DI trust fund ratio at the beginning of 2010 is 36 percentage points higher than the intermediate estimate from the 2000 report. This is due to the estimated increase in income combined with lower outgo over the period 2001-10.

Table IV.1.—Contribution Rates to the OASI and DI Trust Funds
(Calendar years 1975-2010)
[Percent]

Year	Employee and employer rates, each			Self-employed rates		
	OASI	DI	OASDI	OASI	DI	OASDI
1975.....	4.375	0.575	4.950	6.185	0.815	7.000
1976.....	4.375	.575	4.950	6.185	.815	7.000
1977.....	4.375	.575	4.950	6.185	.815	7.000
1978.....	4.275	.775	5.050	6.010	1.090	7.100
1979.....	4.330	.750	5.080	6.010	1.040	7.050
1980.....	4.520	.560	5.080	6.273	.777	7.050
1981.....	4.700	.650	5.350	7.025	.975	8.000
1982.....	4.575	.825	5.400	6.813	1.237	8.050
1983.....	4.775	.625	5.400	7.113	.938	8.050
1984.....	¹ 5.200	¹ .500	¹ 5.700	² 10.400	² 1.000	² 11.400
1985.....	5.200	.500	5.700	² 10.400	² 1.000	² 11.400
1986.....	5.200	.500	5.700	² 10.400	² 1.000	² 11.400
1987.....	5.200	.500	5.700	² 10.400	² 1.000	² 11.400
1988.....	5.530	.530	6.060	² 11.060	² 1.060	² 12.120
1989.....	5.530	.530	6.060	² 11.060	² 1.060	² 12.120
1990.....	5.600	.600	6.200	11.200	1.200	12.400
1991.....	5.600	.600	6.200	11.200	1.200	12.400
1992.....	5.600	.600	6.200	11.200	1.200	12.400
1993.....	5.600	.600	6.200	11.200	1.200	12.400
1994.....	5.260	.940	6.200	10.520	1.880	12.400
1995.....	5.260	.940	6.200	10.520	1.880	12.400
1996.....	5.260	.940	6.200	10.520	1.880	12.400
1997.....	5.350	.850	6.200	10.700	1.700	12.400
1998.....	5.350	.850	6.200	10.700	1.700	12.400
1999.....	5.350	.850	6.200	10.700	1.700	12.400
2000.....	5.300	.900	6.200	10.600	1.800	12.400
2001.....	5.300	.900	6.200	10.600	1.800	12.400
2002.....	5.300	.900	6.200	10.600	1.800	12.400
2003.....	5.300	.900	6.200	10.600	1.800	12.400
2004.....	5.300	.900	6.200	10.600	1.800	12.400
2005.....	5.300	.900	6.200	10.600	1.800	12.400
2006.....	5.300	.900	6.200	10.600	1.800	12.400
2007.....	5.300	.900	6.200	10.600	1.800	12.400
2008.....	5.300	.900	6.200	10.600	1.800	12.400
2009.....	5.300	.900	6.200	10.600	1.800	12.400
2010.....	5.300	.900	6.200	10.600	1.800	12.400

¹ Employees were allowed an immediate credit against their FICA tax liability in 1984 in the following percentages:

— OASI 0.2736842 percent; DI, 0.0263158 percent; OASDI, 0.3 percent.

² Self-employed persons were allowed credit against their FICA tax liability for 1984-89 in the following percentages:

— 1984: OASI, 2.01 Percent; DI, 0.19 percent; OASDI, 2.2 percent;

— 1985: OASI, 1.70 Percent; DI, 0.16 percent; OASDI, 1.86 percent;

— 1986-87: OASI, 1.45 Percent; DI, 0.14 percent; OASDI, 1.59 percent;

— 1988-89: OASI, 1.47 Percent; DI, 0.14 percent; OASDI, 1.61 percent.

Sources:

- OASDI employee and employer rates from Internal Revenue Code, Subtitle C—Employment Taxes, Chapter 21—Federal Insurance Contributions Act, Subchapter A—Tax on Employees, Sec. 3101—Rate of tax, and Subchapter B—Tax on Employers, Sec. 3111—Rate of tax, respectively.
- DI employee-employer rate, combined, from Social Security Act, section 201(b)(1).
- OASDI self-employed rates from Internal Revenue Code, Subtitle A—Income Taxes, Chapter 2—Tax on Self-Employment Income, Sec. 1401—Rate of tax, subsection (a)—Old-Age, Survivors, and Disability Insurance.
- DI self-employed rate from Social Security Act, section 201(b)(2).
- OASI rates implied from OASDI and DI rates.
- OASDI employee credit from Internal Revenue Code, Subtitle C—Employment Taxes, Chapter 25—General Provisions Relating to Employment Taxes, Sec. 3510—Credit for increased social security employee taxes and railroad retirement tier 1 employee taxes imposed during 1984.
- OASDHI self-employed credit from Internal Revenue code, Subtitle A—Income Taxes, Chapter 2—Tax on Self-Employment Income, Sec. 1401—Rate of tax, subsection (c)—Credit Against Taxes Imposed by this Section.
- OASI and DI credit from unpublished Treasury documents.

Table IV.2.—FICA, SECA, and State Deposit Revenue to the OASI Trust Fund
(Calendar years 1975-2000, and calendar quarters 2001-10)
[In millions]

Calendar period	FICA		SECA		State deposits		Adjustments	Refunds	Total
	Tax receipts	Credit ¹	Tax receipts	Credit ¹	Tax receipts	Credit ¹			
1975.....	\$47,434.0	...	\$2,522.0	...	\$6,319.0	...	\$810.0	-\$269.7	\$56,815.3
1976.....	53,916.0	...	2,670.0	...	7,052.0	...	28.1	-304.8	63,361.3
1977.....	59,254.0	...	3,054.0	...	7,462.0	...	99.9	-298.9	69,571.0
1978.....	64,946.0	...	3,293.0	...	8,055.0	...	-436.3	-387.2	75,470.5
1979.....	75,611.0	...	3,744.0	...	9,125.0	...	-111.3	-449.0	87,919.7
1980.....	87,031.0	...	4,400.0	...	11,810.0	...	571.6	-357.5	103,455.1
1981.....	103,990.0	...	5,146.0	...	12,295.0	...	1,576.1	-380.0	122,627.1
1982.....	106,617.0	...	6,043.0	...	12,264.0	...	-1,014.3	-236.6	123,673.1
1983.....	115,988.0	...	5,363.0	...	13,803.0	...	-2,145.5	-292.8	132,715.7
1984.....	136,604.0	\$3,594.0	6,636.0	\$627.0	16,445.0	\$385.9	-654.7	-296.0	163,341.2
1985.....	149,559.0	49.4	7,877.0	1,767.0	17,201.0	12.9	615.7	-450.2	176,631.8
1986.....	160,596.0	65.3	8,657.0	1,541.1	18,866.0	-1.6	1,230.3	-537.4	190,416.7
1987.....	190,466.0	5.0	9,798.0	1,638.9	423.4	-1.2	429.2	-373.2	202,386.1
1988.....	216,018.0	2.4	12,391.0	2,089.2	-8.1	...	-489.7	-511.9	229,490.9
1989.....	235,577.0	.6	13,668.0	2,065.2	-35.1	1.6	-594.6	-792.3	249,890.4
1990.....	254,271.0	.6	15,924.0	1,419.9	12.8	-1	-3,758.2	-790.8	267,079.2
1991.....	257,794.0	.3	17,792.0	96.2	16.2	...	-2,877.3	-603.8	272,217.6
1992.....	267,062.0	...	18,022.0	-138.8	-8.0	-1.7	-3,593.4	-677.6	280,664.5
1993.....	279,226.0	.1	17,045.0	39.9	-43.3	...	-5,203.0	-466.3	290,598.4
1994.....	291,505.0	...	18,502.0	6.1	2.0	...	-16,234.4	-744.9	293,035.8
1995.....	289,003.0	...	18,306.0	-38.9	-1.6	...	-2,247.2	-643.2	304,378.1
1996.....	303,776.0	...	18,608.0	1.3	-7.0	...	-324.9	-759.6	321,293.8
1997.....	331,246.0	...	19,480.0	1.2	9.0	...	-161.9	-895.3	349,679.0
1998.....	352,868.0	...	20,489.0	1.2	-9.5	...	-606.3	-1,778.0	370,964.4
1999.....	374,767.0	...	21,310.0	.4	2.0	...	1,346.3	-1,301.0	396,124.7
2000.....	398,297.0	...	22,627.0	.6	3.1	...	2,150.7	-1,695.0	421,383.4
2001-I.....	109,842.0	...	4,713.0	...	...	...	278.6	...	114,833.6
2001-II.....	110,097.0	...	13,236.0	...	...	...	168.8	...	123,501.8
2001-III.....	102,345.0	...	4,256.0	...	...	...	222.2	-2,049.0	104,774.2
2001-IV.....	99,677.0	...	509.0	...	...	...	-757.1	...	99,428.9
2002-I.....	115,650.0	...	4,823.0	...	...	...	293.9	...	120,766.9
2002-II.....	116,514.0	...	13,682.0	...	...	...	177.8	...	130,373.8
2002-III.....	107,841.0	...	4,446.0	...	...	...	234.1	-2,144.0	110,377.1
2002-IV.....	105,341.0	...	534.0	...	...	...	-793.5	...	105,081.5
2003-I.....	121,829.0	...	5,062.0	...	...	...	309.3	...	127,200.3
2003-II.....	121,672.0	...	14,378.0	...	...	...	187.0	...	136,237.0
2003-III.....	112,831.0	...	4,679.0	...	...	...	246.6	-2,234.0	115,522.6
2003-IV.....	111,124.0	...	562.0	...	...	...	-807.9	...	110,878.1
2004-I.....	126,212.0	...	5,330.0	...	...	...	320.3	...	131,862.3
2004-II.....	127,280.0	...	15,156.0	...	...	...	194.4	...	142,630.4
2004-III.....	118,096.0	...	4,938.0	...	...	...	256.8	-2,313.0	120,977.8
2004-IV.....	118,653.0	...	594.0	...	...	...	-850.6	...	118,396.4
2005-I.....	132,721.0	...	5,628.0	...	...	...	333.9	...	138,682.9
2005-II.....	134,506.0	...	16,006.0	...	...	...	202.8	...	150,714.8
2005-III.....	126,249.0	...	5,216.0	...	...	...	267.5	-2,409.0	129,323.5
2005-IV.....	121,792.0	...	627.0	...	...	...	-896.6	...	121,522.4
2006-I.....	140,550.0	...	5,945.0	...	...	...	350.2	...	146,845.2
2006-II.....	141,188.0	...	16,916.0	...	...	...	212.3	...	158,316.3
2006-III.....	130,987.0	...	5,516.0	...	...	...	279.9	-2,533.0	134,249.9
2006-IV.....	127,642.0	...	664.0	...	...	...	-947.4	...	127,358.6
2007-I.....	147,924.0	...	6,288.0	...	...	...	368.4	...	154,580.4
2007-II.....	148,060.0	...	17,888.0	...	...	...	223.1	...	166,171.1
2007-III.....	137,578.0	...	5,831.0	...	...	...	293.9	-2,659.0	141,043.9
2007-IV.....	133,987.0	...	701.0	...	...	...	-1,001.0	...	133,687.0
2008-I.....	154,773.0	...	6,646.0	...	...	...	388.7	...	161,807.7
2008-II.....	154,863.0	...	18,895.0	...	...	...	235.1	...	173,993.1
2008-III.....	143,618.0	...	6,155.0	...	...	...	309.7	-2,771.0	147,311.7
2008-IV.....	141,442.0	...	740.0	...	...	...	-1,059.1	...	141,122.9
2009-I.....	161,810.0	...	7,013.0	...	...	...	410.7	...	169,233.7
2009-II.....	161,738.0	...	19,918.0	...	...	...	248.1	...	181,904.1
2009-III.....	149,858.0	...	6,482.0	...	...	...	327.0	-2,896.0	153,771.0
2009-IV.....	150,631.0	...	779.0	...	...	...	-1,119.5	...	150,290.5
2010-I.....	167,383.0	...	7,383.0	...	...	...	434.1	...	175,200.1
2010-II.....	170,571.0	...	20,962.0	...	...	...	262.1	...	191,795.1
2010-III.....	159,457.0	...	6,820.0	...	...	...	345.5	-3,038.0	163,584.5
2010-IV.....	157,018.0	...	820.0	...	...	...	-1,181.0	...	156,657.0

¹ Credit against FICA and SECA tax liability not applicable until 1984.

Sources:

- Historical amounts based on Department of the Treasury administrative records.
- Future amounts from econometric model in the Office of the Chief Actuary.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table IV.3.—FICA, SECA, and State Deposit Revenue to the DI Trust Fund
(Calendar years 1975-2000, and calendar quarters 2001-10)
[In millions]

Calendar period	FICA		SECA		State deposits		Adjustments	Refunds	Total
	Tax receipts	Credit ¹	Tax receipts	Credit ¹	Tax receipts	Credit ¹			
1975.....	\$6,230.0	...	\$331.0	...	\$811.0	...	\$107.1	-\$35.4	\$7,443.7
1976.....	7,087.0	...	352.0	...	828.0	...	5.7	-40.0	8,232.7
1977.....	7,874.0	...	401.0	...	983.0	...	-82.8	-39.3	9,135.9
1978.....	11,740.0	...	473.0	...	1,381.0	...	-129.9	-50.9	13,413.2
1979.....	13,097.0	...	672.0	...	1,420.0	...	6.7	-82.0	15,113.7
1980.....	10,932.0	...	716.0	...	1,576.0	...	93.7	-63.0	13,254.7
1981.....	14,334.0	...	657.0	...	1,579.0	...	215.1	-47.0	16,738.1
1982.....	19,112.0	...	916.0	...	2,185.0	...	-186.9	-31.0	21,995.1
1983.....	15,291.0	...	872.0	...	1,819.0	...	-383.0	-52.8	17,546.2
1984.....	13,244.0	\$344.0	746.0	\$60.0	1,539.0	\$38.0	-79.3	-38.8	15,852.9
1985.....	14,379.0	6.3	757.0	170.0	1,693.0	3.0	199.8	-49.0	17,159.1
1986.....	15,448.0	6.3	831.0	145.6	1,848.0	-2	142.8	-53.0	18,368.5
1987.....	18,313.0	.5	940.0	152.3	235.0	-1	58.0	-28.6	19,670.1
1988.....	20,704.0	.2	1,191.0	201.7	4.0	...	-40.7	-48.5	22,011.7
1989.....	22,580.0	.1	1,309.0	195.7	1.0	.2	-44.9	-77.0	23,964.1
1990.....	27,193.0	.1	1,600.0	136.1	-4.0	...	-359.1	-75.8	28,490.3
1991.....	27,598.0	...	1,908.0	9.2	-2.7	...	-346.0	-66.1	29,100.4
1992.....	28,614.0	...	1,931.0	-11.7	-1	-2	-358.6	-73.4	30,101.0
1993.....	29,919.0	...	1,833.0	3.8	.4	...	-552.5	-51.3	31,152.4
1994.....	35,960.0	...	2,477.0	.6	...	...	12,965.2	-79.9	51,322.9
1995.....	51,649.0	...	3,269.0	-3.7	.1	...	-444.2	-119.4	54,350.8
1996.....	54,289.0	...	3,326.0	.1	-6.2	...	-191.3	-139.4	57,278.2
1997.....	52,781.0	...	3,315.0	.1	.5	...	65.2	-158.0	56,003.8
1998.....	56,085.0	...	3,257.0	.1	-5	...	-121.6	-292.8	58,927.2
1999.....	59,546.0	...	3,386.0	...	1.8	...	438.7	-205.6	63,166.9
2000.....	67,542.0	...	3,700.0	.1	2.5	...	117.8	-270.4	71,092.0
2001-I.....	18,658.0	...	800.0	...	...	...	45.1	...	19,503.1
2001-II.....	18,696.0	...	2,248.0	...	...	...	27.5	...	20,971.5
2001-III.....	17,379.0	...	723.0	...	...	...	36.4	-348.0	17,790.4
2001-IV.....	16,927.0	...	86.0	...	...	...	-120.2	...	16,892.8
2002-I.....	19,641.0	...	819.0	...	...	...	47.1	...	20,507.1
2002-II.....	19,777.0	...	2,323.0	...	...	...	28.6	...	22,128.6
2002-III.....	18,312.0	...	755.0	...	...	...	37.8	-364.0	18,740.8
2002-IV.....	17,888.0	...	91.0	...	...	...	-136.1	...	17,842.9
2003-I.....	20,691.0	...	860.0	...	...	...	51.1	...	21,602.1
2003-II.....	20,662.0	...	2,441.0	...	...	...	30.8	...	23,133.8
2003-III.....	19,160.0	...	795.0	...	...	...	40.4	-379.0	19,616.4
2003-IV.....	18,871.0	...	96.0	...	...	...	-137.5	...	18,829.5
2004-I.....	21,435.0	...	905.0	...	...	...	53.8	...	22,393.8
2004-II.....	21,613.0	...	2,574.0	...	...	...	32.5	...	24,219.5
2004-III.....	20,056.0	...	839.0	...	...	...	42.8	-393.0	20,544.8
2004-IV.....	20,150.0	...	101.0	...	...	...	-144.5	...	20,106.5
2005-I.....	22,541.0	...	956.0	...	...	...	56.4	...	23,553.4
2005-II.....	22,838.0	...	2,718.0	...	...	...	34.2	...	25,590.2
2005-III.....	21,438.0	...	886.0	...	...	...	45.0	-409.0	21,960.0
2005-IV.....	20,682.0	...	107.0	...	...	...	-152.3	...	20,636.7
2006-I.....	23,871.0	...	1,010.0	...	...	...	59.4	...	24,940.4
2006-II.....	23,975.0	...	2,873.0	...	...	...	35.9	...	26,883.9
2006-III.....	22,244.0	...	937.0	...	...	...	47.4	-430.0	22,798.4
2006-IV.....	21,678.0	...	113.0	...	...	...	-160.9	...	21,630.1
2007-I.....	25,120.0	...	1,068.0	...	...	...	62.5	...	26,250.5
2007-II.....	25,140.0	...	3,038.0	...	...	...	37.8	...	28,215.8
2007-III.....	23,362.0	...	990.0	...	...	...	49.9	-452.0	23,949.9
2007-IV.....	22,753.0	...	119.0	...	...	...	-170.0	...	22,702.0
2008-I.....	26,282.0	...	1,129.0	...	...	...	66.0	...	27,477.0
2008-II.....	26,297.0	...	3,209.0	...	...	...	39.9	...	29,545.9
2008-III.....	24,389.0	...	1,045.0	...	...	...	52.6	-471.0	25,015.6
2008-IV.....	24,018.0	...	126.0	...	...	...	-179.9	...	23,964.1
2009-I.....	27,477.0	...	1,191.0	...	...	...	69.7	...	28,737.7
2009-II.....	27,465.0	...	3,382.0	...	...	...	42.1	...	30,889.1
2009-III.....	25,448.0	...	1,101.0	...	...	...	55.5	-492.0	26,112.5
2009-IV.....	25,579.0	...	132.0	...	...	...	-190.1	...	25,520.9
2010-I.....	28,423.0	...	1,254.0	...	...	...	73.7	...	29,750.7
2010-II.....	28,965.0	...	3,560.0	...	...	...	44.5	...	32,569.5
2010-III.....	27,078.0	...	1,158.0	...	...	...	58.7	-516.0	27,778.7
2010-IV.....	26,663.0	...	139.0	...	...	...	-200.6	...	26,601.4

¹ Credit against FICA and SECA tax liability not applicable until 1984.

Sources:

- Historical amounts based on Department of the Treasury administrative records.
- Future amounts from econometric model in the Office of the Chief Actuary.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table IV.4.—Income from Taxation of OASI and DI Benefits
(Calendar years 1984-2000, and calendar quarters 2001-10)
[Amounts in millions]

Calendar period	OASI Trust Fund						DI Trust Fund						Total taxes credited to OASDI Trust Funds
	Total benefits	Fraction taxable (percent)	Average tax rate (percent)	Tax liability	Prior period adjustment	Taxes credited to trust fund	Total benefits	Fraction taxable (percent)	Average tax rate (percent)	Tax liability	Prior period adjustment	Taxes credited to trust fund	
1984.....	\$157,862.0	4.780	36.5	\$2,754.0	...	\$2,754.0	\$17,900.1	2.943	35.3	\$186.0	...	\$186.0	\$2,940.0
1985.....	167,359.6	5.273	35.5	3,133.0	...	3,133.0	18,835.9	3.317	35.0	218.0	...	218.0	3,351.0
1986.....	176,844.4	5.852	32.4	3,353.0	...	3,353.0	19,846.8	3.707	31.8	234.0	...	234.0	3,587.0
1987.....	183,644.1	6.492	25.9	3,088.0	\$102.0	3,190.0	20,511.5	3.006	25.3	156.0	-\$195.0	-39.0	3,151.0
1988.....	195,521.7	6.830	24.6	3,285.0	29.0	3,314.0	21,692.2	3.468	23.0	173.0	-116.0	57.0	3,371.0
1989.....	207,977.0	7.547	24.0	3,767.0	-1,401.0	2,366.0	22,873.4	3.313	22.3	169.0	-78.0	91.0	2,457.0
1990.....	222,992.9	8.520	23.4	4,446.0	326.0	4,772.0	24,803.3	3.579	20.5	182.0	-42.0	140.0	4,912.0
1991.....	240,436.2	9.736	22.9	5,351.0	433.0	5,784.0	27,661.7	3.635	19.9	200.0	-14.0	186.0	5,970.0
1992.....	254,939.4	10.026	22.4	5,728.0	47.0	5,775.0	31,091.2	3.858	19.3	231.0	-3.0	228.0	6,003.0
1993.....	267,804.5	9.691	22.4	5,816.0	-560.0	5,256.0	34,597.7	4.032	19.2	268.0	9.0	277.0	5,533.0
1994.....	279,117.7	9.221	22.3	5,729.0	-814.0	4,915.0	37,716.8	4.086	19.5	301.0	6.0	307.0	5,222.0
1995.....	291,682.3	9.091	22.4	5,929.0	-574.0	5,355.0	40,898.2	4.199	19.4	333.0	1.0	334.0	5,689.0
1996.....	302,914.4	9.350	22.2	6,279.0	...	6,279.0	44,173.9	4.423	18.6	364.0	...	364.0	6,643.0
1997.....	316,311.1	10.865	22.0	7,561.0	-334.0	7,227.0	45,659.3	5.446	18.4	458.0	3.0	461.0	7,688.0
1998.....	326,817.3	12.527	22.0	9,003.0	...	9,003.0	48,173.4	6.238	18.4	552.0	...	552.0	9,555.0
1999.....	334,437.2	12.744	21.6	9,219.0	1,543.0	10,762.0	51,331.0	6.170	18.1	572.0	83.0	655.0	11,417.0
2000.....	352,706.5	13.766	21.5	10,445.0	1,010.0	11,455.0	54,938.3	6.170	19.5	662.0	53.0	715.0	12,170.0
2001-I.....	92,332.2	14.530	22.3	2,964.0	...	2,964.0	14,524.1	6.430	19.5	184.0	...	184.0	3,148.0
2001-II.....	92,845.9	14.530	22.3	3,001.6	...	3,001.6	14,667.3	6.430	19.5	184.2	...	184.2	3,185.8
2001-III.....	93,022.8	14.530	22.3	3,035.3	...	3,035.3	14,791.9	6.430	19.5	187.4	...	187.4	3,222.7
2001-IV.....	93,592.3	14.530	22.3	3,025.8	...	3,025.8	14,958.0	6.430	19.5	187.8	...	187.8	3,213.6
2002-I.....	96,456.5	15.250	22.0	3,231.7	...	3,231.7	15,569.7	6.510	19.5	197.6	...	197.6	3,429.4
2002-II.....	97,072.2	15.250	22.0	3,252.3	...	3,252.3	15,745.1	6.510	19.5	199.9	...	199.9	3,452.2
2002-III.....	97,301.6	15.250	22.0	3,260.0	...	3,260.0	15,889.6	6.510	19.5	201.7	...	201.7	3,461.7
2002-IV.....	97,911.8	15.250	22.0	3,280.5	...	3,280.5	16,073.2	6.510	19.5	204.0	...	204.0	3,484.5
2003-I.....	101,009.6	15.900	21.9	3,510.8	...	3,510.8	16,834.3	6.520	19.7	216.4	...	216.4	3,727.3
2003-II.....	101,665.1	15.900	21.9	3,533.6	...	3,533.6	17,052.2	6.520	19.7	219.2	...	219.2	3,752.9
2003-III.....	101,911.1	15.900	21.9	3,542.2	...	3,542.2	17,235.5	6.520	19.7	221.6	...	221.6	3,763.8
2003-IV.....	102,546.3	15.900	21.9	3,564.2	...	3,564.2	17,460.5	6.520	19.7	224.5	...	224.5	3,788.7
2004-I.....	105,947.7	16.490	21.8	3,801.6	...	3,801.6	18,317.5	6.530	19.7	235.5	...	235.5	4,037.2
2004-II.....	106,719.8	16.490	21.8	3,829.3	...	3,829.3	18,555.6	6.530	19.7	238.6	...	238.6	4,067.9
2004-III.....	107,031.0	16.490	21.8	3,840.5	...	3,840.5	18,755.4	6.530	19.7	241.1	...	241.1	4,081.7
2004-IV.....	107,725.8	16.490	21.8	3,865.4	...	3,865.4	19,000.1	6.530	19.7	244.3	...	244.3	4,109.7
2005-I.....	111,456.1	17.000	21.5	4,081.3	...	4,081.3	19,953.9	6.510	19.7	255.8	...	255.8	4,337.1
2005-II.....	112,326.0	17.000	21.5	4,113.2	...	4,113.2	20,213.5	6.510	19.7	259.1	...	259.1	4,372.3
2005-III.....	112,694.3	17.000	21.5	4,126.6	...	4,126.6	20,430.9	6.510	19.7	261.9	...	261.9	4,388.5
2005-IV.....	113,454.9	17.000	21.5	4,154.5	...	4,154.5	20,696.6	6.510	19.7	265.3	...	265.3	4,419.8
2006-I.....	117,528.0	17.400	21.4	4,376.3	...	4,376.3	21,743.1	6.660	19.7	285.3	...	285.3	4,661.5
2006-II.....	118,447.1	17.400	21.4	4,410.5	...	4,410.5	22,021.1	6.660	19.7	288.9	...	288.9	4,699.4
2006-III.....	118,849.4	17.400	21.4	4,425.5	...	4,425.5	22,252.5	6.660	19.7	292.0	...	292.0	4,717.4
2006-IV.....	119,697.3	17.400	21.4	4,457.0	...	4,457.0	22,536.1	6.660	19.7	295.7	...	295.7	4,752.7
2007-I.....	124,178.6	17.810	21.3	4,701.9	...	4,701.9	23,673.7	6.820	19.7	317.9	...	317.9	5,019.8
2007-II.....	125,168.6	17.810	21.3	4,739.4	...	4,739.4	23,964.4	6.820	19.7	321.8	...	321.8	5,061.2
2007-III.....	125,628.5	17.810	21.3	4,756.8	...	4,756.8	24,204.8	6.820	19.7	325.0	...	325.0	5,081.8
2007-IV.....	126,623.8	17.810	21.3	4,794.5	...	4,794.5	24,501.6	6.820	19.7	329.0	...	329.0	5,123.5
2008-I.....	131,542.2	18.240	21.1	5,072.2	...	5,072.2	25,724.4	6.980	19.7	353.5	...	353.5	5,425.7
2008-II.....	132,731.3	18.240	21.1	5,118.0	...	5,118.0	26,023.5	6.980	19.7	357.7	...	357.7	5,475.7
2008-III.....	133,331.5	18.240	21.1	5,141.2	...	5,141.2	26,269.0	6.980	19.7	361.0	...	361.0	5,502.2
2008-IV.....	134,544.1	18.240	21.1	5,187.9	...	5,187.9	26,575.7	6.980	19.7	365.2	...	365.2	5,553.2
2009-I.....	140,020.2	18.690	21.1	5,514.0	...	5,514.0	27,867.1	7.150	19.7	392.3	...	392.3	5,906.3
2009-II.....	141,478.8	18.690	21.1	5,571.4	...	5,571.4	28,131.4	7.150	19.7	396.0	...	396.0	5,967.5
2009-III.....	142,280.1	18.690	21.1	5,603.0	...	5,603.0	28,340.4	7.150	19.7	399.0	...	399.0	6,002.0
2009-IV.....	143,797.7	18.690	21.1	5,662.7	...	5,662.7	28,617.3	7.150	19.7	402.9	...	402.9	6,065.6
2010-I.....	149,711.6	19.140	21.1	6,034.7	...	6,034.7	29,984.2	7.340	19.7	433.3	...	433.3	6,468.0
2010-II.....	151,088.5	19.140	21.1	6,090.2	...	6,090.2	30,283.9	7.340	19.7	437.7	...	437.7	6,527.9
2010-III.....	151,883.2	19.140	21.1	6,122.2	...	6,122.2	30,523.4	7.340	19.7	441.1	...	441.1	6,563.4
2010-IV.....	153,629.1	19.140	21.1	6,192.6	...	6,192.6	30,835.5	7.340	19.7	445.6	...	445.6	6,638.3

Sources:

- Total benefits shown earlier.
- Fraction taxable and average tax rate based on reports from the Office of Tax Analysis, Department of the Treasury.
- Tax liability, prior period adjustment, and taxes credited to trust funds based on quarterly report from the Office of Tax Analysis, Department of the Treasury.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table IV.5.—Benefits Withheld from Nonresident Aliens and Credited to the OASI and DI Trust Funds
(Calendar years 1984-2000, and calendar quarters 2001-10)
[Amounts in millions]

Calendar period	OASI Trust Fund				DI Trust Fund				Total withheld, OASDI
	Total benefits	Fraction payable to nonresident aliens (percent)	Fraction withheld (percent)	Total withheld	Total benefits	Fraction payable to nonresident aliens (percent)	Fraction withheld (percent)	Total withheld	
1984.....	\$157,862.0	0.341	15.0	\$80.9	\$17,900.1	0.152	15.0	\$4.0	\$84.9
1985.....	167,359.6	.298	15.0	74.8	18,835.9	.138	15.0	3.9	78.7
1986.....	176,844.4	.266	15.0	70.6	19,846.8	.121	15.0	3.6	74.2
1987.....	183,644.1	.242	15.0	66.9	20,511.5	.111	15.0	3.4	70.4
1988.....	195,521.7	.240	15.0	70.5	21,692.2	.109	15.0	3.6	74.0
1989.....	207,977.0	.235	15.0	73.3	22,873.4	.108	15.0	3.7	77.0
1990.....	222,992.9	.228	15.0	76.4	24,803.3	.102	15.0	3.8	80.1
1991.....	240,436.2	.223	15.0	80.3	27,661.7	.095	15.0	3.9	84.2
1992.....	254,939.4	.202	15.0	77.3	31,091.2	.081	15.0	3.8	81.1
1993.....	267,804.5	.196	15.0	78.6	34,597.7	.076	15.0	3.9	82.6
1994.....	279,117.7	.190	15.0	79.7	37,716.8	.071	15.0	4.0	83.8
1995.....	291,682.3	.182	25.5	135.2	40,898.2	.063	25.5	6.5	141.8
1996.....	302,914.4	.248	25.5	191.9	44,173.9	.080	25.5	9.0	200.9
1997.....	316,311.1	.247	25.5	198.9	45,659.3	.076	25.5	8.9	207.8
1998.....	326,817.3	.175	25.5	146.0	48,173.4	.052	25.5	6.4	152.4
1999.....	334,437.2	.160	25.5	136.6	51,331.0	.044	25.5	5.7	142.3
2000.....	352,706.5	.154	25.5	138.5	54,938.3	.040	25.5	5.7	144.2
2001-I.....	92,332.2	.153	25.5	36.0	14,524.1	.039	25.5	1.4	37.4
2001-II.....	92,845.9	.153	25.5	36.2	14,667.3	.039	25.5	1.5	37.7
2001-III ...	93,022.8	.153	25.5	36.6	14,791.9	.039	25.5	1.5	38.1
2001-IV ...	93,592.3	.153	25.5	36.5	14,958.0	.039	25.5	1.5	38.0
2002-I.....	96,456.5	.153	25.5	37.6	15,569.7	.039	25.5	1.5	39.2
2002-II.....	97,072.2	.153	25.5	37.9	15,745.1	.039	25.5	1.6	39.4
2002-III ...	97,301.6	.153	25.5	38.0	15,889.6	.039	25.5	1.6	39.5
2002-IV ...	97,911.8	.153	25.5	38.2	16,073.2	.039	25.5	1.6	39.8
2003-I.....	101,009.6	.153	25.5	39.4	16,834.3	.039	25.5	1.7	41.1
2003-II.....	101,665.1	.153	25.5	39.7	17,052.2	.039	25.5	1.7	41.4
2003-III ...	101,911.1	.153	25.5	39.8	17,235.5	.039	25.5	1.7	41.5
2003-IV ...	102,546.3	.153	25.5	40.0	17,460.5	.039	25.5	1.7	41.7
2004-I.....	105,947.7	.153	25.5	41.3	18,317.5	.039	25.5	1.8	43.2
2004-II.....	106,719.8	.153	25.5	41.6	18,555.6	.039	25.5	1.8	43.5
2004-III ...	107,031.0	.153	25.5	41.8	18,755.4	.039	25.5	1.9	43.6
2004-IV ...	107,725.8	.153	25.5	42.0	19,000.1	.039	25.5	1.9	43.9
2005-I.....	111,456.1	.153	25.5	43.5	19,953.9	.039	25.5	2.0	45.5
2005-II.....	112,326.0	.153	25.5	43.8	20,213.5	.039	25.5	2.0	45.8
2005-III ...	112,694.3	.153	25.5	44.0	20,430.9	.039	25.5	2.0	46.0
2005-IV ...	113,454.9	.153	25.5	44.3	20,696.6	.039	25.5	2.1	46.3
2006-I.....	117,528.0	.153	25.5	45.9	21,743.1	.039	25.5	2.2	48.0
2006-II.....	118,447.1	.153	25.5	46.2	22,021.1	.039	25.5	2.2	48.4
2006-III ...	118,849.4	.153	25.5	46.4	22,252.5	.039	25.5	2.2	48.6
2006-IV ...	119,697.3	.153	25.5	46.7	22,536.1	.039	25.5	2.2	48.9
2007-I.....	124,178.6	.153	25.5	48.4	23,673.7	.039	25.5	2.4	50.8
2007-II.....	125,168.6	.153	25.5	48.8	23,964.4	.039	25.5	2.4	51.2
2007-III ...	125,628.5	.153	25.5	49.0	24,204.8	.039	25.5	2.4	51.4
2007-IV ...	126,623.8	.153	25.5	49.4	24,501.6	.039	25.5	2.4	51.8
2008-I.....	131,542.2	.153	25.5	51.3	25,724.4	.039	25.5	2.6	53.9
2008-II.....	132,731.3	.153	25.5	51.8	26,023.5	.039	25.5	2.6	54.4
2008-III ...	133,331.5	.153	25.5	52.0	26,269.0	.039	25.5	2.6	54.6
2008-IV ...	134,544.1	.153	25.5	52.5	26,575.7	.039	25.5	2.6	55.1
2009-I.....	140,020.2	.153	25.5	54.6	27,867.1	.039	25.5	2.8	57.4
2009-II.....	141,478.8	.153	25.5	55.2	28,131.4	.039	25.5	2.8	58.0
2009-III ...	142,280.1	.153	25.5	55.5	28,340.4	.039	25.5	2.8	58.3
2009-IV ...	143,797.7	.153	25.5	56.1	28,617.3	.039	25.5	2.8	58.9
2010-I.....	149,711.6	.153	25.5	58.4	29,984.2	.039	25.5	3.0	61.4
2010-II.....	151,088.5	.153	25.5	58.9	30,283.9	.039	25.5	3.0	62.0
2010-III ...	151,883.2	.153	25.5	59.3	30,523.4	.039	25.5	3.0	62.3
2010-IV ...	153,629.1	.153	25.5	59.9	30,835.5	.039	25.5	3.1	63.0

Sources:

- Total benefits shown earlier.
- Historical fraction payable to nonresident aliens computed as: total withheld divided by total benefits divided by fraction withheld; future fractions payable to nonresident aliens projected to remain at last known rate.
- Fraction withheld set at 25.5 percent. See text discussion in section IV.A., for explanation of the determination of this number.
- Historical amounts withheld based on monthly report from the Office of Financial Planning and Operations; future amounts computed as: total benefits times fraction payable to nonresident aliens times fraction withheld.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table IV.6.—Payments to the OASI and DI Trust Funds due to Military Service Credits
(Calendar years 1975-2010)
[In millions]

Year	OASI Trust Fund			DI Trust Fund			Total reimbursement to OASDI Trust Funds
	Post-1956 military service	Pre-1957 military service	Total	Post-1956 military service	Pre-1957 military service	Total	
1975	\$21.0	\$136.0	\$157.0	\$41.0	\$49.0	\$90.0	\$247.0
1976	24.0	354.0	378.0	11.0	92.0	103.0	481.0
1977	30.7	354.0	384.7	36.0	92.0	128.0	512.7
1978	30.5	354.0	384.5	49.7	92.0	141.7	526.1
1979	39.0	354.0	393.0	25.8	92.0	117.8	510.8
1980	36.1	354.0	390.1	38.4	92.0	130.4	520.5
1981	43.3	491.0	534.3	42.2	126.0	168.2	702.5
1982	50.5	491.0	541.5	48.3	126.0	174.3	715.8
1983	¹ 5,621.0	5,416.0	11,037.0	¹ 444.0	1,121.0	1,565.0	12,602.0
1984	² 782.0	...	782.0	² 92.0	...	92.0	874.0
1985	326.0	2,203.0	2,529.0	31.0	1,017.0	1,048.0	3,577.0
1986	325.0	...	325.0	31.0	...	31.0	356.0
1987	348.4	...	348.4	20.5	...	20.5	368.9
1988	284.0	...	284.0	27.0	...	27.0	311.0
1989	304.8	...	304.8	29.7	...	29.7	334.5
1990	451.0	-2,114.0	-1,663.0	49.0	-775.0	-726.0	-2,389.0
1991	356.3	...	356.3	36.6	...	36.6	392.9
1992	327.4	...	327.4	35.1	...	35.1	362.5
1993	306.6	...	306.6	33.0	...	33.0	339.5
1994	286.8	...	286.8	50.0	...	50.0	336.7
1995	242.1	-129.0	113.1	49.8	-203.0	-153.2	-40.1
1996	262.9	...	262.9	46.5	...	46.5	309.4
1997	267.5	...	267.5	33.3	...	33.3	300.8
1998	243.0	...	243.0	39.0	...	39.0	282.0
1999	227.6	...	227.6	36.3	...	36.3	264.0
2000	7.2	...	7.2	1.6	-836.0	-834.4	-827.1
2001	450.0	415.3	865.3	75.9	...	75.9	941.3
2002	273.5	...	273.5	46.7	...	46.7	320.2
2003	259.8	...	259.8	43.9	...	43.9	303.8
2004	247.8	...	247.8	42.1	...	42.1	289.9
2005	250.7	...	250.7	42.6	...	42.6	293.3
2006	253.0	...	253.0	43.0	...	43.0	296.0
2007	255.7	...	255.7	43.4	...	43.4	299.1
2008	258.4	...	258.4	43.9	...	43.9	302.3
2009	261.2	...	261.2	44.4	...	44.4	305.5
2010	264.3	...	264.3	44.9	...	44.9	309.1

¹ Represents contributions that would have been paid on deemed wage credits granted for military service in 1957-83 if such credits had been considered to be covered wages.

² Includes adjustment of \$466 million (OASI) and \$62 million (DI) for military service in 1957-83.

Sources:

- Historical reimbursements based on determination letters issued by the Office of the Chief Actuary.
- Projected post-1956 military service reimbursements based on number of military personnel and percentage with credits.
- Projected pre-1957 military service reimbursements based on historical and projected benefit payments due to such service, derived from sample of records with military service.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table IV.7.—Reimbursements for Payments to Uninsured Persons Who Attained Age 72 Before 1968
(Fiscal years 1975-2010)
[Amounts in millions]

Year ¹	Total benefit payments to special age-72 beneficiaries	Fraction reimbursable (percent)	Reimbursable benefit payments to special age-72 beneficiaries	Administrative expenses	Total principal	Accumulation factor	Reimbursement	
							Incurred	Date paid
1975.....	\$215.1	97.0	\$208.7	\$2.6	\$211.3	1.116	\$235.9	Dec. 31, 1976
1976.....	179.6	98.3	176.7	2.2	178.9	1.276	228.2	Dec. 31, 1977
1977.....	161.6	98.0	158.4	2.2	160.6	1.435	230.5	Dec. 31, 1978
1978.....	145.2	96.8	140.6	1.6	142.1	1.155	164.1	Dec. 31, 1979
1979.....	131.2	96.7	126.9	1.3	128.2	1.168	149.8	Dec. 31, 1980
1980.....	121.1	96.5	116.9	1.1	117.9	1.191	140.4	Dec. 31, 1981
1981.....	112.9	96.6	109.0	1.0	110.0	1.206	138.7	Dec. 31, 1982
1982.....	102.3	96.1	98.3	.7	99.0	1.258	124.5	Dec. 31, 1983
1983.....	89.1	96.2	85.7	.7	86.4	1.215	105.0	Dec. 31, 1984
1984.....	74.3	95.9	71.2	.6	71.7	1.259	90.3	Jan. 1, 1986
1985.....	60.1	95.5	57.4	.5	57.9	1.198	69.4	Dec. 31, 1986
1986.....	49.2	95.3	46.9	.3	47.2	1.157	54.6	Dec. 31, 1987
1987.....	38.2	95.0	36.3	.2	36.5	1.167	42.6	Dec. 31, 1988
1988.....	30.3	94.7	28.7	.2	28.9	1.174	34.0	Dec. 31, 1989
1989.....	23.0	94.4	21.7	.1	21.8	1.167	25.5	Dec. 31, 1990
1990.....	17.1	93.9	16.1	.1	16.2	1.165	18.9	Dec. 31, 1991
1991.....	13.0	93.4	12.2	.1	12.2	1.155	14.1	Dec. 31, 1992
1992.....	9.5	92.8	8.8	.1	8.8	1.138	10.1	Dec. 31, 1993
1993.....	6.7	92.3	6.2	(2)	6.2	1.131	7.0	Dec. 31, 1994
1994.....	4.3	91.7	4.0	(2)	4.0	1.140	4.5	Dec. 31, 1995
1995.....	2.7	90.8	2.5	(2)	2.5	1.134	2.8	Dec. 31, 1996
1996.....	1.8	90.4	1.6	(2)	1.6	1.134	1.8	Dec. 31, 1997
1997.....	.7	89.2	.6	(2)	.6	1.131	.7	Dec. 31, 1998
1998.....	.4	88.6	.3	(2)	.3	1.113	.4	Dec. 31, 1999
1999.....	-.2	86.6	-.1	(2)	(2)	.000	(2)	Dec. 31, 2000
2000.....	-.5	87.4	-.5	(2)	-.6	1.125	-.7	Dec. 31, 2001
2001.....	(2)	87.0	(2)	(2)	(2)	1.102	(2)	Dec. 31, 2002
2002.....	.1	87.0	(2)	(2)	.1	1.109	.1	Dec. 31, 2003
2003.....	(2)	...	(2)	(2)	(2)	1.110	(2)	Dec. 31, 2004
2004.....	(2)	...	(2)	(2)	(2)	1.112	(2)	Dec. 31, 2005
2005.....	(2)	...	(2)	(2)	(2)	1.114	(2)	Dec. 31, 2006
2006.....	(2)	...	(2)	(2)	(2)	1.114	(2)	Dec. 31, 2007
2007.....	(2)	...	(2)	(2)	(2)	1.114	(2)	Dec. 31, 2008
2008.....	(2)	...	(2)	(2)	(2)	1.114	(2)	Dec. 31, 2009
2009.....	(2)	...	(2)	(2)	(2)	1.114	(2)	Dec. 31, 2010
2010.....	(2)	...	(2)	(2)	(2)	1.114	(2)	Dec. 31, 2011

¹ Defined as the period October 1–September 30 (see Public Law 93-344).

² Less than \$50,000.

Sources:

- Historical fraction reimbursable, reimbursable benefit payments, and administrative expenses based on SSA administrative records.
- Future fraction reimbursable and administrative expenses projected based on historical trends.
- Future reimbursable benefit payments computed by multiplying total benefit payments by fraction reimbursable.
- Total principal computed as sum of reimbursable benefit payments and administrative expenses.
- Accumulation factor computed from monthly interest rates payable on trust fund investments.
- Incurred reimbursement computed by multiplying total principal by accumulation factor.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table IV.8.—Interest Paid to the OASI and DI Trust Funds
(Calendar years 1975-2000, and calendar quarters 2001-10)
[In millions]

Calendar period	OASI Trust Fund						DI Trust Fund						Total
	Interest on investments	Interest on interfund borrowing ¹	Amortization of premium or discount	Interest on advance tax transfers ²	Miscellaneous	Total	Interest on investments	Interest on interfund borrowing ¹	Amortization of premium or discount	Interest on advance tax transfers ²	Miscellaneous	Total	
1975.....	\$2,363.5	...	\$0.6	...	...	\$2,364.1	\$501.5	...	\$0.1	...	...	\$501.6	\$2,865.7
1976.....	2,300.1	...	.6	...	...	2,300.7	421.4	...	.1	...	...	421.5	2,722.2
1977.....	2,226.8	...	.5	...	...	2,227.3	303.5	...	.1	...	...	303.6	2,530.9
1978.....	2,007.8	...	.5	...	...	2,008.3	255.6	...	.1	...	...	255.7	2,264.0
1979.....	1,797.1	...	.5	...	...	1,797.6	357.8	...	.1	...	...	357.9	2,155.5
1980.....	1,844.8	...	.5	...	...	1,845.3	485.3	...	.1	...	...	485.4	2,330.6
1981.....	1,940.2	...	.9	...	\$118.8	2,059.9	290.3	...	.1	...	-\$118.8	171.6	2,231.6
1982.....	1,163.9	...	.9	...	-319.2	845.6	545.7	...	.1	...	...	545.8	1,391.4
1983.....	2,291.2	-\$1,917.8	...	-\$394.9	6,727.9	6,706.5	477.0	\$555.4	.1	-\$51.7	588.6	1,569.4	8,275.8
1984.....	3,111.7	-1,882.5	...	-695.6	1,732.4	2,266.0	527.9	545.5	.1	-68.1	169.0	1,174.5	3,440.4
1985.....	3,790.4	-1,454.2	...	-555.1	90.0	1,871.0	611.5	296.5	.1	-53.2	15.6	870.5	2,741.5
1986.....	3,851.7	-188.3	...	-601.1	6.2	3,068.6	768.8	90.6	.1	-57.4	.5	802.6	3,871.1
1987.....	5,390.7	...	...	-737.4	36.4	4,689.7	732.3	...	.1	-70.8	-13.7	648.0	5,337.6
1988.....	8,459.0	...	...	-897.1	6.2	7,568.1	699.7	...	.1	-85.9	-14.2	599.7	8,167.9
1989.....	12,882.2	...	...	-897.3	.0	11,984.9	792.5	...	.1	-86.3	.3	706.6	12,691.5
1990.....	17,407.6	...	...	-1,045.0	-1	16,362.5	995.3	...	.1	-110.5	-2.1	882.7	17,245.3
1991.....	20,826.8	...	...	...	2.3	20,829.1	1,062.4	...	.1	...	.3	1,062.7	21,891.8
1992.....	24,305.3	...	...	...	-2.0	24,303.3	1,060.9	...	.1	...	.8	1,061.8	25,365.1
1993.....	27,022.3	...	...	...	4.9	27,027.2	833.8	...	.1	...	1.0	834.9	27,862.0
1994.....	30,373.4	...	...	...	-427.1	29,946.3	725.1	...	.1	...	431.7	1,156.8	31,103.1
1995.....	32,827.2	...	...	...	-7.5	32,819.7	2,158.9	...	.1	...	-1.1	2,157.8	34,977.5
1996.....	35,702.7	...	...	...	3.5	35,706.2	3,011.7	...	.1	...	.3	3,012.1	38,718.3
1997.....	39,793.1	...	...	...	1.7	39,794.8	3,992.2	...	.1	...	-2	3,992.1	43,786.9
1998.....	44,489.7	...	...	...	1.0	44,490.7	4,830.3	...	.1	...	1.7	4,832.0	49,322.7
1999.....	49,786.4	...	...	...	2.5	49,788.9	5,676.8	...	.1	...	.5	5,677.3	55,466.2
2000.....	57,527.7	...	...	...	1.2	57,528.9	6,940.7	...	.1	...	1.0	6,941.7	64,470.6
2001-I.....	163.6	...	...	...	...	163.6	24.7	...	...	...	...	24.7	188.3
2001-II.....	31,392.1	...	...	...	...	31,392.1	3,913.9	...	...	...	...	3,913.9	35,306.1
2001-III.....	129.0	...	...	...	...	129.0	15.6	...	...	...	...	15.6	144.6
2001-IV.....	32,889.4	...	...	...	...	32,889.4	4,216.9	...	...	...	...	4,216.9	37,106.2
2002-I.....	348.1	...	...	...	...	348.1	26.7	...	...	...	...	26.7	374.8
2002-II.....	34,939.7	...	...	...	...	34,939.7	4,564.8	...	...	...	...	4,564.8	39,504.5
2002-III.....	262.4	...	...	...	...	262.4	23.2	...	...	...	...	23.2	285.6
2002-IV.....	37,045.3	...	...	...	...	37,045.3	4,921.2	...	...	...	...	4,921.2	41,966.5
2003-I.....	331.9	...	...	...	...	331.9	20.9	...	...	...	...	20.9	352.8
2003-II.....	39,485.6	...	...	...	...	39,485.6	5,290.5	...	...	...	...	5,290.5	44,776.2
2003-III.....	295.8	...	...	...	...	295.8	17.9	...	...	...	...	17.9	313.7
2003-IV.....	41,724.0	...	...	...	...	41,724.0	5,639.3	...	...	...	...	5,639.3	47,363.2
2004-I.....	314.9	...	...	...	...	314.9	16.3	...	...	...	...	16.3	331.2
2004-II.....	44,446.8	...	...	...	...	44,446.8	6,000.7	...	...	...	...	6,000.7	50,447.5
2004-III.....	304.9	...	...	...	...	304.9	13.5	...	...	...	...	13.5	318.4
2004-IV.....	47,061.3	...	...	...	...	47,061.3	6,351.3	...	...	...	...	6,351.3	53,412.6
2005-I.....	226.5	...	...	...	...	226.5	12.3	...	...	...	...	12.3	238.8
2005-II.....	50,229.0	...	...	...	...	50,229.0	6,721.3	...	...	...	...	6,721.3	56,950.3
2005-III.....	289.2	...	...	...	...	289.2	12.3	...	...	...	...	12.3	301.5
2005-IV.....	53,176.0	...	...	...	...	53,176.0	7,074.6	...	...	...	...	7,074.6	60,250.6
2006-I.....	295.5	...	...	...	...	295.5	12.0	...	...	...	...	12.0	307.5
2006-II.....	56,510.8	...	...	...	...	56,510.8	7,427.6	...	...	...	...	7,427.6	63,938.4
2006-III.....	273.2	...	...	...	...	273.2	14.6	...	...	...	...	14.6	287.9
2006-IV.....	59,786.5	...	...	...	...	59,786.5	7,751.4	...	...	...	...	7,751.4	67,537.9
2007-I.....	278.4	...	...	...	...	278.4	17.8	...	...	...	...	17.8	296.3
2007-II.....	63,364.2	...	...	...	...	63,364.2	8,075.4	...	...	...	...	8,075.4	71,439.6
2007-III.....	254.9	...	...	...	...	254.9	22.7	...	...	...	...	22.7	277.6
2007-IV.....	66,957.0	...	...	...	...	66,957.0	8,371.6	...	...	...	...	8,371.6	75,328.6
2008-I.....	259.2	...	...	...	...	259.2	25.6	...	...	...	...	25.6	284.7
2008-II.....	70,773.9	...	...	...	...	70,773.9	8,661.1	...	...	...	...	8,661.1	79,435.0
2008-III.....	236.0	...	...	...	...	236.0	31.2	...	...	...	...	31.2	267.2
2008-IV.....	74,693.8	...	...	...	...	74,693.8	8,922.8	...	...	...	...	8,922.8	83,616.6
2009-I.....	240.3	...	...	...	...	240.3	34.2	...	...	...	...	34.2	274.5
2009-II.....	78,731.8	...	...	...	...	78,731.8	9,175.7	...	...	...	...	9,175.7	87,907.5
2009-III.....	218.2	...	...	...	...	218.2	39.5	...	...	...	...	39.5	257.7
2009-IV.....	82,713.0	...	...	...	...	82,713.0	9,392.6	...	...	...	...	9,392.6	92,105.6
2010-I.....	221.6	...	...	...	...	221.6	44.0	...	...	...	...	44.0	265.6
2010-II.....	86,934.8	...	...	...	...	86,934.8	9,611.1	...	...	...	...	9,611.1	96,545.9
2010-III.....	199.3	...	...	...	...	199.3	43.0	...	...	...	...	43.0	242.3
2010-IV.....	91,251.7	...	...	...	...	91,251.7	9,806.3	...	...	...	...	9,806.3	101,058.0

¹ Interest on interfund borrowings not payable until June 1983.

² Calendar years 1983-90 reflect interest on advance tax transfers.

Sources:

- Historical figures based on SSA administrative records.
- Future figures projected by a model of the operations of the trust funds.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table IV.9.—Reimbursements to the OASI and DI Trust Funds due to Unnegotiated Checks
(Calendar years 1983-2000, and calendar quarters 2001-10)
[Amounts in millions]

Calendar period	OASI Trust Fund			DI Trust Fund			Total reimbursements to OASDI Trust Funds
	Benefit payments	Unnegotiated check reimbursement		Benefit payments	Unnegotiated check reimbursement		
		Percent of benefit payments	Amount		Percent of benefit payments	Amount	
1983.....	\$149,502.4	0.193	\$288.0	\$17,530.2	0.274	\$48.0	\$336.0
1984.....	157,862.0	.013	21.0	17,900.1	.017	3.0	24.0
1985.....	167,359.6	.067	111.8	18,835.9	.047	8.8	120.6
1986.....	176,844.4	.018	31.6	19,846.8	.013	2.5	34.1
1987.....	183,644.1	.031	57.6	20,511.5	.038	7.9	65.5
1988.....	195,521.7	.035	67.7	21,692.2	.052	12.7	80.4
1989.....	207,977.0	.003	5.9	22,873.4	.003	.8	6.7
1990.....	222,992.9	.003	6.1	24,803.3	.025	6.3	12.4
1991.....	240,436.2	-.013	-31.2	27,661.7	.011	3.0	-28.1
1992.....	254,939.4	.022	56.6	31,091.2	.039	12.2	68.8
1993.....	267,804.5	.018	49.3	34,597.7	.037	12.9	62.2
1994.....	279,117.7	.018	49.8	37,716.8	.034	12.8	62.5
1995.....	291,682.3	.018	51.8	40,898.2	.034	14.0	65.8
1996.....	302,914.4	.018	53.2	44,173.9	.037	16.3	69.6
1997.....	316,311.1	.017	54.1	45,659.3	.037	17.1	71.2
1998.....	326,817.3	.017	55.5	48,173.4	.036	17.3	72.8
1999.....	334,437.2	.016	53.8	51,331.0	.035	17.7	71.5
2000.....	352,706.5	.016	55.0	54,938.3	.032	17.7	72.7
2001-I.....	92,332.2	.015	13.8	14,524.1	.031	4.5	18.4
2001-II.....	92,845.9	.015	13.9	14,667.3	.031	4.5	18.5
2001-III.....	93,022.8	.015	14.1	14,791.9	.031	4.6	18.7
2001-IV.....	93,592.3	.015	14.0	14,958.0	.031	4.6	18.7
2002-I.....	96,456.5	.014	14.0	15,569.7	.030	4.7	18.7
2002-II.....	97,072.2	.014	14.1	15,745.1	.030	4.7	18.8
2002-III.....	97,301.6	.015	14.1	15,889.6	.030	4.8	18.9
2002-IV.....	97,911.8	.015	14.2	16,073.2	.030	4.8	19.0
2003-I.....	101,009.6	.014	14.1	16,834.3	.030	5.1	19.2
2003-II.....	101,665.1	.014	14.2	17,052.2	.030	5.1	19.3
2003-III.....	101,911.1	.014	14.3	17,235.5	.030	5.2	19.4
2003-IV.....	102,546.3	.014	14.4	17,460.5	.030	5.2	19.6
2004-I.....	105,947.7	.014	14.8	18,317.5	.030	5.5	20.3
2004-II.....	106,719.8	.014	14.9	18,555.6	.030	5.6	20.5
2004-III.....	107,031.0	.014	15.0	18,755.4	.030	5.6	20.6
2004-IV.....	107,725.8	.014	15.1	19,000.1	.030	5.7	20.8
2005-I.....	111,456.1	.014	15.6	19,953.9	.030	6.0	21.6
2005-II.....	112,326.0	.014	15.7	20,213.5	.030	6.1	21.8
2005-III.....	112,694.3	.014	15.8	20,430.9	.030	6.1	21.9
2005-IV.....	113,454.9	.014	15.9	20,696.6	.030	6.2	22.1
2006-I.....	117,528.0	.014	16.5	21,743.1	.030	6.5	23.0
2006-II.....	118,447.1	.014	16.6	22,021.1	.030	6.6	23.2
2006-III.....	118,849.4	.014	16.6	22,252.5	.030	6.7	23.3
2006-IV.....	119,697.3	.014	16.8	22,536.1	.030	6.8	23.5
2007-I.....	124,178.6	.014	17.4	23,673.7	.030	7.1	24.5
2007-II.....	125,168.6	.014	17.5	23,964.4	.030	7.2	24.7
2007-III.....	125,628.5	.014	17.6	24,204.8	.030	7.3	24.8
2007-IV.....	126,623.8	.014	17.7	24,501.6	.030	7.4	25.1
2008-I.....	131,542.2	.014	18.4	25,724.4	.030	7.7	26.1
2008-II.....	132,731.3	.014	18.6	26,023.5	.030	7.8	26.4
2008-III.....	133,331.5	.014	18.7	26,269.0	.030	7.9	26.5
2008-IV.....	134,544.1	.014	18.8	26,575.7	.030	8.0	26.8
2009-I.....	140,020.2	.014	19.6	27,867.1	.030	8.4	28.0
2009-II.....	141,478.8	.014	19.8	28,131.4	.030	8.4	28.2
2009-III.....	142,280.1	.014	19.9	28,340.4	.030	8.5	28.4
2009-IV.....	143,797.7	.014	20.1	28,617.3	.030	8.6	28.7
2010-I.....	149,711.6	.014	21.0	29,984.2	.030	9.0	30.0
2010-II.....	151,088.5	.014	21.2	30,283.9	.030	9.1	30.2
2010-III.....	151,883.2	.014	21.3	30,523.4	.030	9.2	30.4
2010-IV.....	153,629.1	.014	21.5	30,835.5	.030	9.3	30.8

Sources:

- Benefit payments shown earlier.
- Historical ratios of unnegotiated check reimbursement to benefit payments computed by dividing corresponding figures; future ratios projected based on historical trend.
- Historical amounts of unnegotiated check reimbursements based on administrative records of the Department of the Treasury, and monthly Statement of Account; future amounts computed by multiplying benefit payments by ratio of reimbursement to benefit payments.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table IV.10.—Expenses for Vocational Rehabilitation Services Paid by the OASI and DI Trust Funds
(Calendar years 1975–2000, and calendar quarters 2001–10)

[Amounts in millions]

Calendar period	OASI Trust Fund					Reimbursement for vocational rehabilitation expenses		DI Trust Fund			Reimbursement for vocational rehabilitation expenses		Total reimbursements to OASDI Trust Funds
	Benefit payments to disabled beneficiaries					Ratio to benefit payments	Amount	Benefit payments to disabled beneficiaries			Ratio to benefit payments	Amount	
	Disabled child of retired worker	Disabled child of deceased worker	Disabled widow	Disabled widower	Total			Disabled worker	Disabled child of disabled worker	Total			
1975.....	\$160.6	\$406.0	\$182.7	\$0.6	\$749.9	0.0120	\$9.0	\$6,907.6	\$25.8	\$6,933.4	0.0131	\$91.0	\$100.0
1976.....	185.2	460.5	211.9	.6	858.1	.0081	6.0	8,190.1	31.5	8,221.6	.0108	89.0	95.0
1977.....	229.4	517.8	240.4	.7	988.3	.0095	8.0	9,456.5	37.0	9,493.5	.0088	84.0	92.0
1978.....	248.4	560.9	264.0	1.1	1,074.4	.0096	9.0	10,314.8	43.1	10,358.0	.0081	84.0	93.0
1979.....	284.9	631.4	283.5	1.4	1,201.3	.0170	18.0	11,332.8	48.6	11,381.5	.0069	78.0	96.0
1980.....	324.9	739.7	310.9	1.7	1,377.2	.0058	8.0	12,816.5	56.6	12,873.1	.0061	78.0	86.0
1981.....	380.9	877.1	337.7	2.0	1,597.6	.0050	8.0	14,378.8	64.6	14,443.5	-.0006	-8.0	...
1982.....	385.8	987.3	347.3	2.2	1,722.6	.0035	6.0	14,810.2	66.7	14,876.9	.0026	38.0	44.0
1983.....	403.6	1,070.2	342.3	2.3	1,818.3	.0033	6.0	15,195.7	68.8	15,264.5	.0028	42.0	48.0
1984.....	427.3	1,152.5	394.4	2.7	1,976.8	...	...	15,622.7	73.4	15,696.1	.0000	1.0	1.0
1985.....	456.9	1,249.1	417.4	2.9	2,126.3	...	...	16,482.6	80.0	16,562.6	.0000	...	...
1986.....	485.3	1,347.8	430.1	3.3	2,266.5	...	...	17,409.1	86.7	17,495.8	.0005	9.0	9.0
1987.....	508.5	1,426.8	430.4	3.6	2,369.4	...	...	18,053.4	91.7	18,145.2	.0009	15.8	15.8
1988.....	543.9	1,561.9	442.6	3.8	2,552.3	...	...	19,164.7	98.4	19,263.1	.0008	16.0	16.0
1989.....	576.5	1,675.9	454.9	4.1	2,711.4	...	...	20,314.5	104.2	20,418.7	.0019	38.4	38.4
1990.....	620.4	1,815.4	475.5	4.5	2,915.9	...	...	22,113.5	113.1	22,226.6	.0015	32.3	32.3
1991.....	672.0	1,980.1	563.7	5.9	3,221.8	...	...	24,737.7	125.4	24,863.1	.0014	35.9	35.9
1992.....	718.7	2,131.3	677.5	7.6	3,535.1	...	...	27,855.8	139.8	27,995.6	.0012	32.8	32.8
1993.....	754.0	2,299.3	810.8	9.7	3,873.8	...	...	30,912.8	164.1	31,076.9	.0009	28.3	28.3
1994.....	791.8	2,440.6	901.0	11.6	4,145.0	...	...	33,710.5	180.5	33,891.1	.0012	39.9	39.9
1995.....	830.1	2,587.8	993.3	13.5	4,424.6	...	...	36,610.2	194.9	36,805.0	.0011	39.2	39.2
1996.....	864.4	2,729.5	1,068.8	15.2	4,678.0	...	...	39,625.3	210.0	39,835.3	.0008	31.2	31.2
1997.....	906.4	2,893.8	1,141.2	16.8	4,958.2	...	...	41,082.8	216.1	41,298.9	.0013	52.7	52.7
1998.....	935.4	3,030.1	1,204.0	18.6	5,188.0	...	...	43,467.0	228.2	43,695.2	.0012	50.7	50.7
1999.....	956.9	3,135.9	1,247.4	20.3	5,360.5	...	...	46,458.7	241.1	46,699.7	.0015	67.9	67.9
2000.....	1,001.6	3,284.2	1,296.1	22.3	5,604.1	...	...	49,847.5	256.1	50,103.6	.0013	62.9	62.9
2001-I.....	262.9	858.5	338.0	6.0	1,465.5	...	...	13,192.1	67.4	13,259.6	.0016	21.4	21.4
2001-II.....	264.4	863.7	345.1	6.2	1,479.4	...	...	13,316.7	67.8	13,384.5	.0016	20.8	20.8
2001-III.....	264.7	865.2	346.7	6.3	1,482.9	...	...	13,465.4	68.3	13,533.7	.0023	31.7	31.7
2001-IV.....	265.4	871.1	344.3	6.4	1,487.2	...	...	13,621.2	68.8	13,690.0	.0014	19.6	19.6
2002-I.....	275.8	902.9	359.4	6.7	1,544.9	...	...	14,174.8	71.2	14,246.1	.0013	18.8	18.8
2002-II.....	277.3	908.0	366.7	6.9	1,559.0	...	...	14,327.7	71.6	14,399.3	.0013	18.3	18.3
2002-III.....	277.5	909.3	368.3	7.1	1,562.1	...	...	14,496.6	72.1	14,568.7	.0013	18.2	18.2
2002-IV.....	278.1	915.1	365.4	7.2	1,565.9	...	...	14,668.6	72.5	14,741.1	.0012	18.0	18.0
2003-I.....	288.7	948.4	380.9	7.6	1,625.7	...	...	15,354.3	75.6	15,429.9	.0011	17.7	17.7
2003-II.....	290.1	953.7	388.6	7.8	1,640.3	...	...	15,546.3	76.0	15,622.3	.0011	17.6	17.6
2003-III.....	290.2	954.9	390.4	8.0	1,643.5	...	...	15,754.8	76.5	15,831.2	.0011	17.7	17.7
2003-IV.....	290.8	961.0	387.6	8.2	1,647.5	...	...	15,965.8	77.0	16,042.8	.0011	17.7	17.7
2004-I.....	302.7	997.2	405.0	8.6	1,713.5	...	...	16,739.6	80.3	16,819.9	.0010	17.6	17.6
2004-II.....	304.1	1,002.6	413.6	8.8	1,729.1	...	...	16,948.0	80.8	17,028.8	.0011	18.0	18.0
2004-III.....	304.0	1,003.7	415.9	9.1	1,732.7	...	...	17,174.0	81.3	17,255.4	.0011	18.7	18.7
2004-IV.....	304.4	1,009.9	413.7	9.3	1,737.3	...	...	17,402.5	81.9	17,484.4	.0011	18.9	18.9
2005-I.....	317.1	1,048.4	432.7	9.8	1,808.0	...	...	18,263.4	85.6	18,349.0	.0010	19.1	19.1
2005-II.....	318.5	1,054.0	441.6	10.0	1,824.1	...	...	18,489.5	86.2	18,575.7	.0011	20.6	20.6
2005-III.....	318.2	1,055.1	444.0	10.4	1,827.7	...	...	18,734.2	86.8	18,821.0	.0012	23.4	23.4
2005-IV.....	318.5	1,061.4	441.7	10.6	1,832.3	...	...	18,981.3	87.5	19,068.8	.0014	26.3	26.3
2006-I.....	331.8	1,103.5	463.0	11.2	1,909.5	...	...	19,926.4	91.5	20,017.9	.0014	28.5	28.5
2006-II.....	333.3	1,109.2	472.2	11.5	1,926.1	...	...	20,167.1	92.2	20,259.3	.0015	31.2	31.2
2006-III.....	333.0	1,110.2	474.6	11.9	1,929.6	...	...	20,427.7	92.9	20,520.6	.0017	34.0	34.0
2006-IV.....	333.2	1,116.7	472.0	12.2	1,933.9	...	...	20,690.5	93.7	20,784.2	.0018	37.0	37.0
2007-I.....	347.9	1,162.5	495.1	12.8	2,018.3	...	...	21,718.8	98.0	21,816.8	.0018	39.6	39.6
2007-II.....	349.5	1,168.4	503.9	13.1	2,034.9	...	...	21,969.2	98.8	22,067.9	.0019	42.7	42.7
2007-III.....	349.1	1,169.3	505.5	13.4	2,037.2	...	...	22,241.1	99.6	22,340.7	.0020	45.8	45.8
2007-IV.....	349.3	1,175.9	501.6	13.6	2,040.4	...	...	22,515.6	100.4	22,616.0	.0022	49.2	49.2
2008-I.....	366.3	1,223.8	524.9	14.2	2,129.2	...	...	23,620.6	105.1	23,725.6	.0022	52.2	52.2
2008-II.....	368.0	1,229.9	534.2	14.3	2,146.4	...	...	23,876.1	105.9	23,982.0	.0023	55.4	55.4
2008-III.....	367.5	1,230.6	535.7	14.6	2,148.3	...	...	24,155.4	106.8	24,262.2	.0024	58.2	58.2
2008-IV.....	367.4	1,237.5	531.4	14.8	2,151.1	...	...	24,437.9	107.7	24,545.6	.0025	61.4	61.4
2009-I.....	386.7	1,287.5	555.6	15.4	2,245.1	...	...	25,602.9	112.7	25,715.7	.0025	64.3	64.3
2009-II.....	388.6	1,293.8	564.8	15.5	2,262.7	...	...	25,820.3	113.6	25,933.9	.0026	67.1	67.1
2009-III.....	387.7	1,294.5	565.9	15.7	2,263.9	...	...	26,065.7	114.6	26,180.3	.0026	69.2	69.2
2009-IV.....	387.4	1,301.6	560.9	15.9	2,265.8	...	...	26,316.5	115.6	26,432.1	.0027	72.4	72.4
2010-I.....	405.2	1,353.3	585.1	16.5	2,360.2	...	...	27,546.6	121.1	27,667.7	.0027	75.2	75.2
2010-II.....	406.6	1,359.7	594.5	16.7	2,377.5	...	...	27,795.4	122.0	27,917.5	.0027	76.5	76.5
2010-III.....	405.0	1,360.3	595.5	16.9	2,377.8	...	...	28,073.9	123.1	28,197.0	.0027	75.9	75.9
2010-IV.....	404.0	1,367.6	590.1	17.2	2,378.9	...	...	28,357.6	124.2	28,481.8	.0026	75.0	75.0

Sources:

- Benefit payments to disabled beneficiaries shown earlier.
- Ratio of reimbursement for vocational rehabilitation expenses to benefit payments computed by dividing corresponding figures.
- Historical reimbursements for vocational rehabilitation expenses from monthly Statement of Account; future reimbursements projected by the Office of Budget.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table IV.11.—Transfers Between the OASI and DI Trust Funds and the Railroad Retirement Program

(Fiscal years 1975-2010)

[Amounts in millions]

Year ¹	Components of principal amount of transfer to Railroad Retirement program							Accumulation factor	Transfer to Railroad Retirement program	
	Benefit payments	Administrative expenses	Payroll taxes	Military service adjustment	Benefit taxes ²	Interest	Total principal		Amount	Date paid
OASI										
1975.....	\$1,726.3	\$19.5	\$635.1	...	...	\$89.8	\$1,144.8	1.0590	\$1,212.3	June 1, 1976
1976.....	1,769.8	14.2	682.3	...	...	106.4	1,140.7	1.0588	1,207.8	June 1, 1977
1977.....	2,387.6	19.4	937.6	...	...	122.4	1,524.7	1.0420	1,588.7	June 1, 1978
1978.....	2,057.0	16.3	771.5	...	...	146.5	1,384.3	1.0457	1,447.5	June 1, 1979
1979.....	2,223.1	16.3	927.7	...	...	121.0	1,369.5	1.0529	1,442.0	June 1, 1980
1980.....	2,493.7	19.4	1,060.2	...	...	110.7	1,491.1	1.0629	1,584.9	June 1, 1981
1981.....	2,790.0	14.4	1,165.2	...	...	128.5	1,673.9	1.0713	1,793.3	June 1, 1982
1982.....	3,101.3	11.8	1,109.8	...	...	204.0	2,087.9	1.0780	2,250.8	June 1, 1983
1983.....	3,278.1	10.2	1,126.1	...	...	246.8	2,246.1	1.0703	2,404.0	June 1, 1984
1984.....	3,325.8	21.9	1,292.4	...	\$40.7	297.3	2,154.0	1.0725	2,310.2	June 1, 1985
1985.....	3,457.4	22.7	1,255.4	...	62.4	408.8	2,414.9	1.0705	2,585.1	June 1, 1986
1986.....	3,554.4	24.4	1,214.9	...	62.9	269.4	2,400.2	1.0555	2,557.3	June 1, 1987
1987.....	3,685.1	20.0	1,200.1	...	-3.8	269.4	2,635.0	1.0588	2,790.0	June 1, 1988
1988.....	3,818.3	19.6	1,298.2	...	4.6	309.5	2,689.6	1.0579	2,845.3	June 1, 1989
1989.....	3,940.0	24.3	1,278.4	...	19.6	288.2	2,798.8	1.0609	2,969.3	June 1, 1990
1990.....	4,202.8	17.4	1,277.7	...	40.6	452.7	3,184.1	1.0598	3,374.6	June 1, 1991
1991.....	4,231.3	17.7	1,300.9	...	35.7	258.6	2,980.6	1.0563	3,148.4	June 1, 1992
1992.....	4,488.3	19.0	1,328.7	...	50.9	229.4	3,189.3	1.0512	3,352.5	June 1, 1993
1993.....	4,535.5	19.4	1,379.8	...	55.0	309.2	3,266.1	1.0470	3,419.6	June 1, 1994
1994.....	4,931.6	17.9	1,255.1	...	57.8	396.7	3,879.8	1.0445	4,052.3	June 1, 1995
1995.....	4,638.4	17.0	1,270.3	\$51.2	46.9	276.5	3,391.0	1.0481	3,554.1	June 1, 1996
1996.....	4,712.2	14.8	1,290.8	...	44.3	296.6	3,525.4	1.0461	3,688.1	June 1, 1997
1997.....	4,772.5	17.4	1,340.5	...	54.7	268.7	3,500.7	1.0461	3,662.2	June 1, 1998
1998.....	4,829.4	15.8	1,366.9	...	56.7	261.7	3,521.8	1.0453	3,681.4	June 1, 1999
1999.....	4,815.8	12.5	1,440.0	...	96.2	257.6	3,390.1	1.0437	3,538.2	June 1, 2000
2000.....	4,849.8	14.3	1,419.5	346.2	137.7	278.3	3,090.9	1.0440	3,226.8	June 1, 2001
2001.....	4,903.2	14.5	1,486.6	...	103.1	257.4	3,451.0	1.0413	3,593.5	June 1, 2002
2002.....	4,943.8	14.7	1,526.4	...	111.0	267.4	3,446.0	1.0411	3,587.7	June 1, 2003
2003.....	4,984.4	14.9	1,559.7	...	120.8	260.7	3,437.9	1.0412	3,579.4	June 1, 2004
2004.....	5,028.7	15.1	1,591.9	...	130.6	255.3	3,435.1	1.0411	3,576.3	June 1, 2005
2005.....	5,091.0	15.3	1,623.4	171.9	140.4	257.6	3,287.1	1.0411	3,422.2	June 1, 2006
2006.....	5,161.7	15.5	1,654.4	...	148.4	244.4	3,483.7	1.0414	3,628.0	June 1, 2007
2007.....	5,239.3	15.7	1,683.6	...	154.7	251.9	3,524.3	1.0412	3,669.5	June 1, 2008
2008.....	5,350.8	15.9	1,707.6	...	163.0	255.0	3,606.0	1.0411	3,754.2	June 1, 2009
2009.....	5,473.4	16.1	1,732.7	...	171.4	259.8	3,696.9	1.0411	3,848.9	June 1, 2010
2010.....	5,622.6	16.4	1,766.2	208.8	181.2	272.4	3,603.3	1.0411	3,751.4	June 1, 2011
DI										
1975.....	104.7	2.8	83.6	...	...	2.6	24.9	1.0602	26.4	June 1, 1976
1976.....	87.3	.9	89.7	...	...	2.7	-3	1.0000	-3	June 1, 1977
1977.....	147.3	2.3	123.2	...	...	2.2	28.6	1.0420	29.8	June 1, 1978
1978.....	154.7	.1	131.1	...	...	6.1	28.6	1.0455	29.9	June 1, 1979
1979.....	148.1	2.0	162.2	...	...	1.9	-11.5	1.0522	-12.1	June 1, 1980
1980.....	168.1	2.2	144.6	...	...	1.5	27.7	1.0614	29.4	June 1, 1981
1981.....	178.1	2.2	157.3	...	...	3.3	24.6	1.0732	26.4	June 1, 1982
1982.....	201.5	7.3	186.2	...	...	5.0	25.8	1.0775	27.8	June 1, 1983
1983.....	179.0	4.5	161.8	...	...	.5	20.2	1.0693	21.6	June 1, 1984
1984.....	173.2	3.2	136.9	...	2.8	4.5	39.8	1.0704	42.6	June 1, 1985
1985.....	176.1	2.3	121.0	...	4.3	12.9	63.2	1.0712	67.7	June 1, 1986
1986.....	165.1	.9	117.0	...	3.9	12.8	53.4	1.0655	56.9	June 1, 1987
1987.....	157.2	2.1	115.4	...	-6.7	6.5	57.9	1.0587	61.3	June 1, 1988
1988.....	187.3	3.6	124.4	...	.1	20.4	83.4	1.0576	88.2	June 1, 1989
1989.....	181.4	3.8	122.4	...	-1.5	15.8	75.3	1.0611	79.9	June 1, 1990
1990.....	191.7	3.4	131.9	...	.9	19.8	77.5	1.0594	82.1	June 1, 1991
1991.....	182.2	3.5	139.6	...	.3	13.7	54.9	1.0565	58.0	June 1, 1992
1992.....	210.7	2.1	142.8	...	.7	12.6	78.8	1.0512	82.8	June 1, 1993
1993.....	237.5	4.1	147.6	...	.9	12.1	101.2	1.0470	106.0	June 1, 1994
1994.....	247.7	2.4	201.4	...	1.2	22.2	64.9	1.0445	67.8	June 1, 1995
1995.....	269.9	3.6	226.8	41.5	1.1	.9	2.1	1.0481	2.2	June 1, 1996
1996.....	276.8	4.2	230.6	...	1.1	7.3	56.5	1.0461	59.1	June 1, 1997
1997.....	319.1	5.1	218.8	...	1.4	48.5	149.9	1.0461	156.8	June 1, 1998
1998.....	323.4	4.9	216.9	...	1.4	25.7	128.8	1.0453	134.6	June 1, 1999
1999.....	359.5	7.8	228.9	...	2.4	22.5	152.7	1.0437	159.4	June 1, 2000
2000.....	379.8	6.4	237.5	162.5	3.7	12.3	-11.9	1.0420	-12.4	June 1, 2001
2001.....	414.7	6.5	252.4	...	3.2	5.5	171.8	1.0417	179.0	June 1, 2002
2002.....	448.9	6.6	259.2	...	3.6	14.4	199.9	1.0414	208.2	June 1, 2003
2003.....	489.7	6.6	264.9	...	4.3	16.5	235.3	1.0412	244.9	June 1, 2004
2004.....	534.2	6.7	270.3	...	5.0	19.0	274.8	1.0414	286.2	June 1, 2005
2005.....	582.2	6.8	275.7	23.0	5.9	22.5	295.6	1.0413	307.8	June 1, 2006
2006.....	632.8	6.9	280.9	...	6.7	23.9	363.8	1.0416	378.9	June 1, 2007
2007.....	685.3	7.0	285.9	...	7.5	28.1	411.8	1.0413	428.9	June 1, 2008
2008.....	741.5	7.1	290.0	...	8.3	31.5	464.7	1.0412	483.9	June 1, 2009
2009.....	791.7	7.2	294.2	...	9.2	35.0	511.4	1.0412	532.4	June 1, 2010
2010.....	840.5	7.3	299.9	2.3	10.0	38.2	552.7	1.0412	575.4	June 1, 2011

¹ Defined as the period October 1–September 30 (see Public Law 93-344).² Benefit taxes not payable until 1984.**Sources:**

- Historical amounts based on SSA administrative records.
- Historical accumulation factor computed by dividing transfer amount by total principal.
- Future amounts and factors projected based on data supplied by Railroad Retirement Board, adjusted via regression equations to account for different economic assumptions.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table IV.12.—Net Administrative Expenses from the OASI and DI Trust Funds
(Calendar years 1975-2000, and calendar quarters 2001-10)
[Amounts in millions]

Calendar period	OASI Trust Fund			DI Trust Fund			Total administrative expenses
	Benefit payments	Administrative expenses		Benefit payments	Administrative expenses		
		Ratio to benefit payments	Amount		Ratio to benefit payments	Amount	
1975.....	\$58,508.9	0.0154	\$896.0	\$8,413.9	0.0304	\$256.0	\$1,152.0
1976.....	65,699.0	.0150	959.0	9,965.7	.0286	285.0	1,244.0
1977.....	73,113.1	.0138	981.0	11,462.6	.0348	399.0	1,380.0
1978.....	80,352.3	.0141	1,115.0	12,512.9	.0260	325.0	1,440.0
1979.....	90,555.7	.0125	1,113.0	13,707.7	.0271	371.0	1,484.0
1980.....	105,074.4	.0110	1,154.0	15,437.5	.0238	368.0	1,522.0
1981.....	123,795.4	.0106	1,307.0	17,199.4	.0253	436.0	1,743.0
1982.....	138,799.8	.0109	1,519.0	17,337.5	.0340	590.0	2,109.0
1983.....	149,502.4	.0102	1,528.0	17,530.2	.0357	625.0	2,153.0
1984.....	157,862.0	.0104	1,638.0	17,900.1	.0350	626.0	2,264.0
1985.....	167,359.6	.0095	1,592.0	18,835.9	.0323	608.0	2,200.0
1986.....	176,844.4	.0091	1,601.4	19,846.8	.0303	600.5	2,201.9
1987.....	183,644.1	.0083	1,524.1	20,511.5	.0414	848.8	2,372.9
1988.....	195,521.7	.0091	1,776.2	21,692.2	.0340	737.0	2,513.2
1989.....	207,977.0	.0080	1,673.7	22,873.4	.0330	754.3	2,428.0
1990.....	222,992.9	.0070	1,562.6	24,803.3	.0285	706.7	2,269.3
1991.....	240,436.2	.0075	1,792.2	27,661.7	.0287	794.4	2,586.6
1992.....	254,939.4	.0072	1,829.8	31,091.2	.0268	834.3	2,664.1
1993.....	267,804.5	.0075	1,996.5	34,597.7	.0279	966.1	2,962.6
1994.....	279,117.7	.0059	1,645.3	37,716.8	.0273	1,028.7	2,674.0
1995.....	291,682.3	.0071	2,076.8	40,898.2	.0260	1,063.7	3,140.5
1996.....	302,914.4	.0059	1,801.9	44,173.9	.0263	1,160.4	2,962.3
1997.....	316,311.1	.0067	2,128.4	45,659.3	.0280	1,280.2	3,408.6
1998.....	326,817.3	.0058	1,899.5	48,173.4	.0325	1,567.5	3,467.0
1999.....	334,437.2	.0054	1,808.9	51,331.0	.0296	1,518.9	3,327.8
2000.....	352,706.5	.0061	2,149.0	54,938.3	.0298	1,639.1	3,788.1
2001-I.....	92,332.2	.0066	613.2	14,524.1	.0246	356.6	969.8
2001-II.....	92,845.9	.0054	498.3	14,667.3	.0306	449.0	947.3
2001-III.....	93,022.8	.0052	487.3	14,791.9	.0257	383.1	870.4
2001-IV.....	93,592.3	.0073	687.3	14,958.0	.0282	421.8	1,109.0
2002-I.....	96,456.5	.0069	661.5	15,569.7	.0252	391.9	1,053.4
2002-II.....	97,072.2	.0055	537.6	15,745.1	.0313	493.4	1,031.0
2002-III.....	97,301.6	.0054	525.7	15,889.6	.0265	421.0	946.6
2002-IV.....	97,911.8	.0069	673.0	16,073.2	.0276	444.2	1,117.3
2003-I.....	101,009.6	.0064	647.8	16,834.3	.0245	412.7	1,060.5
2003-II.....	101,665.1	.0052	526.5	17,052.2	.0305	519.6	1,046.1
2003-III.....	101,911.1	.0051	514.8	17,235.5	.0257	443.4	958.2
2003-IV.....	102,546.3	.0066	674.7	17,460.5	.0269	469.5	1,144.2
2004-I.....	105,947.7	.0061	649.4	18,317.5	.0238	436.2	1,085.6
2004-II.....	106,719.8	.0049	527.7	18,555.6	.0296	549.2	1,077.0
2004-III.....	107,031.0	.0048	516.0	18,755.4	.0250	468.6	984.7
2004-IV.....	107,725.8	.0063	682.3	19,000.1	.0261	496.7	1,179.0
2005-I.....	111,456.1	.0059	656.8	19,953.9	.0231	461.5	1,118.2
2005-II.....	112,326.0	.0048	533.7	20,213.5	.0287	581.0	1,114.8
2005-III.....	112,694.3	.0046	521.9	20,430.9	.0243	495.8	1,017.7
2005-IV.....	113,454.9	.0061	692.3	20,696.6	.0254	525.6	1,217.9
2006-I.....	117,528.0	.0057	666.3	21,743.1	.0225	488.3	1,154.6
2006-II.....	118,447.1	.0046	541.5	22,021.1	.0279	614.8	1,156.3
2006-III.....	118,849.4	.0045	529.5	22,252.5	.0236	524.6	1,054.1
2006-IV.....	119,697.3	.0059	701.9	22,536.1	.0246	555.4	1,257.3
2007-I.....	124,178.6	.0054	675.6	23,673.7	.0218	516.0	1,191.6
2007-II.....	125,168.6	.0044	549.1	23,964.4	.0271	649.7	1,198.8
2007-III.....	125,628.5	.0043	536.9	24,204.8	.0229	554.3	1,091.2
2007-IV.....	126,623.8	.0056	711.4	24,501.6	.0239	586.6	1,298.0
2008-I.....	131,542.2	.0052	684.8	25,724.4	.0212	545.0	1,229.8
2008-II.....	132,731.3	.0042	556.5	26,023.5	.0264	686.2	1,242.7
2008-III.....	133,331.5	.0041	544.2	26,269.0	.0223	585.5	1,129.7
2008-IV.....	134,544.1	.0054	720.9	26,575.7	.0233	619.7	1,340.6
2009-I.....	140,020.2	.0050	693.9	27,867.1	.0207	575.8	1,269.6
2009-II.....	141,478.8	.0040	563.9	28,131.4	.0258	724.9	1,288.8
2009-III.....	142,280.1	.0039	551.4	28,340.4	.0218	618.6	1,169.9
2009-IV.....	143,797.7	.0051	729.9	28,617.3	.0229	654.6	1,384.4
2010-I.....	149,711.6	.0047	702.5	29,984.2	.0203	608.1	1,310.7
2010-II.....	151,088.5	.0038	570.9	30,283.9	.0253	765.7	1,336.6
2010-III.....	151,883.2	.0037	558.3	30,523.4	.0214	653.3	1,211.6
2010-IV.....	153,629.1	.0048	738.7	30,835.5	.0224	691.5	1,430.2

Sources:

- Benefit payments shown earlier.
- Historical administrative expenses based on SSA administrative records; future expenses projected by regression equation based on time trend and growth in average wages.
- Ratio of administrative expenses to benefit payments computed by dividing corresponding figures.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

Table IV.13.—Operations of the OASI Trust Fund
(Calendar years 1975-2000, and calendar quarters 2001-10)

[In millions]

Calendar period	Income						Disbursements				Interfund borrowing transfers ¹	Net increase in fund	Fund at end of period
	Net contributions	Income from taxation of benefits ²	Military service ³	Payments to uninsured persons ⁴	Net interest ⁵	Total	Benefit payments ⁶	Administrative expenses	Transfers to Railroad Retirement program	Total			
1975.....	\$56,815.3	...	\$157.0	\$268.3	\$2,364.1	\$59,605.1	\$58,517.9	\$896.0	\$981.8	\$60,395.1	...	-\$790.0	\$36,987.2
1976.....	63,361.3	...	378.0	235.9	2,300.7	66,276.3	65,700.7	959.0	1,212.3	67,876.0	...	-1,599.6	35,387.6
1977.....	69,571.0	...	384.7	228.2	2,227.3	72,412.2	73,121.1	981.0	1,207.8	75,309.1	...	-2,896.9	32,490.8
1978.....	75,470.5	...	384.5	230.5	2,008.3	78,093.8	80,361.3	1,115.0	1,588.7	83,064.5	...	-4,970.7	27,520.1
1979.....	87,919.7	...	393.0	164.1	1,797.6	90,274.1	90,573.7	1,113.0	1,447.5	93,133.6	...	-2,859.6	24,660.5
1980.....	103,455.1	...	390.1	149.8	1,845.3	105,841.6	105,082.4	1,154.0	1,442.0	107,678.6	...	-1,837.0	22,823.5
1981.....	122,627.1	...	534.3	140.4	2,059.9	125,361.2	123,803.4	1,307.0	1,584.9	126,694.9	...	-1,333.7	21,489.8
1982.....	123,673.1	...	541.5	138.7	845.6	125,198.5	138,805.8	1,519.0	1,793.3	142,119.2	\$17,518.5	597.8	22,067.9
1983.....	132,715.7	...	11,037.0	124.5	6,706.5	150,584.0	149,220.4	1,528.0	2,250.8	152,999.5	...	-2,415.5	19,672.1
1984.....	163,341.2	\$2,834.9	782.0	105.0	2,266.0	169,327.8	157,841.0	1,638.0	2,404.0	161,883.0	...	7,444.8	27,116.9
1985.....	176,631.8	3,207.8	2,529.0	...	1,871.0	184,239.3	167,247.8	1,592.0	2,310.2	171,150.1	-4,364.0	8,725.2	35,842.1
1986.....	190,416.7	3,423.6	325.0	159.7	3,068.6	197,393.4	176,812.8	1,601.4	2,585.1	180,999.9	-13,154.5	3,238.9	39,081.0
1987.....	202,386.1	3,256.9	348.4	54.6	4,689.7	210,735.8	183,586.5	1,524.1	2,557.3	187,667.8	...	23,067.9	62,148.9
1988.....	229,490.9	3,384.5	284.0	42.6	7,568.1	240,770.1	195,454.0	1,776.2	2,790.0	200,020.3	...	40,749.8	102,898.7
1989.....	249,890.4	2,439.3	304.8	34.0	11,984.9	264,653.4	207,971.1	1,673.7	2,845.3	212,489.0	...	52,164.4	155,063.1
1990.....	267,079.2	4,848.4	-1,663.0	25.5	16,362.5	286,652.6	222,986.8	1,562.6	2,969.3	227,518.6	...	59,134.0	191,972.2
1991.....	272,217.6	5,864.3	356.3	18.9	20,829.1	299,286.1	240,467.4	1,792.2	3,374.6	245,634.2	...	53,652.0	267,849.1
1992.....	280,664.5	5,852.3	327.4	14.1	24,303.3	311,161.7	254,882.8	1,829.8	3,148.4	259,860.9	...	51,300.8	319,149.9
1993.....	290,598.4	5,534.6	306.6	10.1	27,027.2	323,276.7	267,755.2	1,996.5	3,352.5	273,104.2	...	50,172.5	369,322.5
1994.....	293,035.8	4,994.7	286.8	7.0	29,946.3	328,270.6	279,067.9	1,645.3	3,419.6	284,132.9	...	44,137.7	413,460.2
1995.....	304,378.1	5,490.2	113.1	...	32,819.7	342,801.1	291,630.5	2,076.8	4,052.3	297,759.7	...	45,041.5	458,501.6
1996.....	321,293.8	6,470.9	262.9	7.4	35,706.2	363,741.1	302,861.2	1,801.9	3,554.1	308,217.1	...	55,524.0	514,025.6
1997.....	349,679.0	7,425.9	267.5	1.8	39,794.8	397,168.9	316,257.0	2,128.4	3,688.1	322,073.4	...	75,095.5	589,121.1
1998.....	370,964.4	9,149.0	243.0	.7	44,490.7	424,847.8	326,761.8	1,899.5	3,662.2	332,323.5	...	92,524.3	681,645.4
1999.....	396,124.7	10,898.6	227.6	.4	49,788.9	457,040.3	334,383.4	1,808.9	3,681.4	339,873.7	...	117,166.6	798,811.9
2000.....	421,383.4	11,593.5	7.2	...	57,528.9	490,513.0	352,651.5	2,149.0	3,538.2	358,338.7	...	132,174.3	930,986.2
2001-I.....	114,833.6	3,000.0	...	...	163.6	117,997.6	92,318.4	613.2	...	92,931.5	...	25,066.1	956,052.3
2001-II.....	123,501.8	3,037.8	...	...	31,392.1	157,932.0	92,832.0	498.3	3,226.8	96,557.0	...	61,374.9	1,017,427.3
2001-III.....	104,774.2	3,071.9	450.0	...	129.0	108,426.0	93,008.7	487.3	...	94,361.0	...	14,065.0	1,031,492.0
2001-IV.....	99,428.9	3,062.3	415.3	-7	32,889.4	135,795.0	93,578.3	687.3	...	94,265.5	...	41,529.4	1,073,021.7
2002-I.....	120,766.9	3,269.3	...	...	348.1	124,384.4	96,442.5	661.5	...	97,104.0	...	27,280.4	1,100,302.1
2002-II.....	130,373.8	3,290.2	...	...	34,939.7	168,603.8	97,058.1	537.6	3,593.5	101,189.2	...	67,414.6	1,167,716.7
2002-III.....	110,377.1	3,298.0	273.5	...	262.4	114,211.4	97,287.5	525.7	...	97,813.2	...	16,398.2	1,184,114.9
2002-IV.....	105,081.5	3,318.7	...	...	37,045.3	145,445.9	97,897.6	673.0	...	98,570.6	...	46,875.3	1,230,990.2
2003-I.....	127,200.3	3,550.2	...	...	331.9	131,082.1	100,995.5	647.8	...	101,643.3	...	29,438.9	1,260,429.0
2003-II.....	136,237.0	3,573.3	...	...	39,485.6	179,294.9	101,650.9	526.5	3,587.7	105,765.0	...	73,529.9	1,333,959.0
2003-III.....	115,522.6	3,582.0	259.8	...	295.8	119,659.8	101,896.8	514.8	...	102,411.6	...	17,248.2	1,351,207.1
2003-IV.....	110,878.1	3,604.2	...	.1	41,724.0	156,207.2	102,819.9	674.7	...	103,206.6	...	53,000.6	1,404,207.7
2004-I.....	131,862.3	3,842.9	...	...	314.9	136,019.9	105,932.9	649.4	...	106,582.2	...	29,437.7	1,433,645.4
2004-II.....	142,630.4	3,870.9	...	...	44,446.8	190,948.8	106,704.9	527.7	3,579.4	110,812.0	...	80,136.8	1,513,782.2
2004-III.....	120,977.8	3,882.3	247.8	...	304.9	125,413.1	107,016.0	516.0	...	107,532.1	...	17,881.0	1,531,663.2
2004-IV.....	118,396.4	3,907.4	...	...	47,061.3	169,365.8	107,710.7	682.3	...	108,393.0	...	60,972.8	1,592,636.0
2005-I.....	138,682.9	4,124.8	...	...	226.5	143,033.3	111,440.5	656.8	...	112,097.3	...	30,936.0	1,623,572.0
2005-II.....	150,714.8	4,157.0	...	...	50,229.0	205,099.9	121,310.3	533.7	3,576.3	116,420.3	...	88,679.6	1,712,251.6
2005-III.....	129,323.5	4,170.6	250.7	...	289.2	134,034.8	112,678.5	521.9	...	113,200.4	...	20,834.5	1,733,086.0
2005-IV.....	121,522.4	4,198.8	...	...	53,176.0	178,897.8	113,439.0	692.3	...	114,131.3	...	64,766.5	1,797,852.6
2006-I.....	146,845.2	4,422.2	...	...	295.5	151,562.6	117,511.5	666.3	...	118,177.9	...	33,384.7	1,831,237.3
2006-II.....	158,316.3	4,456.7	...	...	56,510.8	219,283.6	118,430.5	541.5	3,422.2	122,394.2	...	96,889.4	1,928,126.7
2006-III.....	134,249.9	4,471.9	253.0	...	273.2	139,248.1	118,832.8	529.5	...	119,362.3	...	19,885.8	1,948,012.5
2006-IV.....	127,358.6	4,503.7	...	...	59,786.5	191,648.2	119,680.5	701.9	...	120,382.4	...	71,265.8	2,019,278.3
2007-I.....	154,580.4	4,750.3	...	...	278.4	159,608.9	124,161.2	675.6	...	124,836.9	...	34,772.0	2,054,050.3
2007-II.....	166,171.1	4,788.2	...	...	63,364.2	234,323.4	125,151.1	549.1	3,628.0	129,328.2	...	104,995.2	2,159,045.5
2007-III.....	141,043.9	4,805.8	255.7	...	254.9	146,360.7	125,610.9	536.9	...	126,147.8	...	20,212.9	2,179,258.4
2007-IV.....	133,687.0	4,843.9	...	...	66,957.0	205,488.9	126,606.1	711.4	...	127,317.5	...	78,171.4	2,257,429.9
2008-I.....	161,807.7	5,123.5	...	...	259.2	167,190.6	131,523.8	684.8	...	132,208.5	...	34,982.1	2,292,411.9
2008-II.....	173,993.1	5,169.8	...	...	70,773.9	249,937.8	132,712.7	556.5	3,669.5	136,938.7	...	112,999.1	2,405,411.1
2008-III.....	147,311.7	5,193.2	258.4	...	236.0	152,998.2	133,312.8	544.2	...	133,857.0	...	19,141.2	2,424,552.3
2008-IV.....	141,122.9	5,240.4	...	...	74,693.8	221,057.2	134,525.3	720.9	...	135,246.1	...	85,811.1	2,510,363.4
2009-I.....	169,233.7	5,568.6	...	...	240.3	175,043.0	140,000.6	693.9	...	140,694.4	...	34,348.6	2,544,712.0
2009-II.....	181,904.1	5,626.6	...	...	78,731.8	266,263.4	141,459.0	563.9	3,754.2	145,777.1	...	120,486.3	2,665,198.3
2009-III.....	153,771.0	5,658.5	261.2	...	218.2	159,908.7	142,260.2	551.4	...	142,811.6	...	17,097.2	2,682,295.4
2009-IV.....	150,290.5	5,718.8	...	...	82,713.0	238,721.8	143,777.6	729.9	...	144,507.4	...	94,215.5	2,776,509.9
2010-I.....	175,200.1	6,093.1	...	...	221.6	181,514.7	149,690.6	702.5	...	150,393.2	...	31,121.5	2,807,631.4
2010-II.....	191,795.1	6,149.1	...	...	86,934.8	284,878.9	151,067.3	570.9	3,848.9	155,487.1	...	129,391.8	2,937,023.2
2010-III.....	163,584.5	6,181.5	264.3	...	199.3	170,229.7	151,861.9	558.3	...	152,420.2	...	17,809.5	2,954,832.7
2010-IV.....	156,657.0	6,252.5	...	...	91,251.7	254,161.2	153,607.6	738.7	...	154,346.2	...	99,815.0	3,054,647.7

¹ Positive figure represents amounts lent to the OASI Trust Fund from the DI and HI Trust Funds. Negative figures represent amounts repaid from the OASI Trust Fund to the DI and HI Trust Funds. Transfers were not available until November 1982.

² Income from taxation of benefits was not available until 1984.

³ Paid from the general fund of the Treasury. Includes transfers representing contributions that would have been paid on deemed wage credits for military service performed—traditionally split into “pre-1957” and “post-1956”—if such credits were considered covered wages. In 1983, a change in the financing basis for pre-1957 service resulted in a one-time transfer for past credits—adjustments to the initial 1983 transfer were made in 1985, 1990, and 1995. Scheduled adjustments for 2000 will be made in 2001. Additional adjustments are expected quinquennially thereafter.

⁴ Paid from the general fund of the Treasury. Includes costs of benefits to certain uninsured persons who attained age 72 before 1968.

⁵ Net interest includes net profits or losses on marketable investments. Administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Calendar years 1982-86 reflect interest on interfund borrowing. Calendar years 1983-90 reflect interest on advance tax transfers. The amount shown for 1985 includes an interest adjustment of \$88 million on unnegotiated checks issued before April 1985.

⁶ Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, relatively small reductions are made for the amount of reimbursement for unnegotiated benefit checks.

Sources:

- All detail columns shown earlier. Totals may not match sum of components due to rounding.
- Net increase in fund computed as total income minus total disbursements plus interfund borrowing transfers.
- Historical fund at end of period based on administrative records from the Department of the Treasury; projected fund at end of period computed by adding net increase in fund to fund at end of previous period.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions. See tables V.A9 and V.B9 for low-cost and high-cost alternatives, respectively.

Table IV.14.—Operations of the DI Trust Fund
(Calendar years 1975-2000, and calendar quarters 2001-10)
[In millions]

Calendar period	Income						Disbursements				Interfund borrowing transfers ¹	Net increase in fund	Fund at end of period
	Net contributions	Income from taxation of benefits ²	Military service ³	Payments to uninsured persons ⁴	Net interest ⁵	Total	Benefit payments ⁶	Administrative expenses	Transfers to Railroad Retirement program	Total			
1975	\$7,443.7	...	\$90.0	...	\$501.6	\$8,035.3	\$8,504.9	\$256.0	\$28.5	\$8,789.5	...	-\$754.2	\$7,354.4
1976	8,232.7	...	103.0	...	421.5	8,757.4	10,054.7	285.0	26.4	10,366.4	...	-1,609.0	5,745.3
1977	9,135.9	...	128.0	...	303.6	9,570.0	11,546.6	399.0	-3	11,945.3	...	-2,375.3	3,370.0
1978	13,413.2	...	141.7	...	255.7	13,810.0	12,596.9	325.0	29.8	12,953.8	...	856.1	4,226.2
1979	15,113.7	...	117.8	...	357.9	15,590.0	13,785.7	371.0	29.9	14,186.1	...	1,403.9	5,630.0
1980	13,254.7	...	130.4	...	485.4	13,870.7	15,515.5	368.0	-12.1	15,871.7	...	-2,001.0	3,629.0
1981	16,738.1	...	168.2	...	171.6	17,077.6	17,191.4	436.0	29.4	17,657.7	...	-580.1	3,048.9
1982	21,995.1	...	174.3	...	545.8	22,714.7	17,375.5	590.0	26.4	17,991.8	-\$5,081.3	-358.3	2,690.6
1983	17,546.2	...	1,565.0	...	1,569.4	20,681.6	17,524.2	625.0	27.8	18,177.1	...	2,504.5	5,195.1
1984	15,852.9	\$190.0	92.0	...	1,174.5	17,309.1	17,898.1	626.0	21.6	18,545.6	...	-1,236.6	3,958.5
1985	17,159.1	221.9	1,048.0	...	870.5	19,300.6	18,827.1	608.0	42.6	19,477.9	2,540.0	2,362.7	6,321.2
1986	18,368.5	237.6	31.0	...	802.6	19,439.3	19,853.3	600.5	67.7	20,521.6	2,541.3	1,459.0	7,780.1
1987	19,670.1	-35.6	20.5	...	648.0	20,303.0	20,519.4	848.8	56.9	21,425.1	...	-1,122.1	6,658.0
1988	22,011.7	60.6	27.0	...	599.7	22,699.2	21,695.5	737.0	61.3	22,493.5	...	205.7	6,863.7
1989	23,964.1	94.7	29.7	...	706.6	24,794.6	22,911.0	754.3	88.2	23,753.5	...	1,041.2	7,904.9
1990	28,490.3	143.8	-726.0	...	882.7	28,790.8	24,829.3	706.7	79.9	25,616.3	...	3,174.5	11,079.4
1991	29,100.4	189.9	36.6	...	1,062.7	30,389.7	27,694.6	794.4	82.1	28,571.1	...	1,818.6	12,898.0
1992	30,101.0	231.8	35.1	...	1,061.8	31,429.7	31,111.8	834.3	58.0	32,004.1	...	-574.4	12,323.6
1993	31,152.4	280.9	33.0	...	834.9	32,301.2	34,613.1	966.1	82.8	35,662.1	...	-3,360.8	8,962.7
1994	51,322.9	311.0	50.0	...	1,156.8	52,840.7	37,743.9	1,028.7	106.0	38,878.5	...	13,962.1	22,924.8
1995	54,350.8	340.5	-153.2	...	2,157.8	56,696.0	40,923.4	1,063.7	67.8	42,054.9	...	14,641.1	37,565.9
1996	57,278.2	373.0	46.5	...	3,012.1	60,710.0	44,188.8	1,160.4	2.2	45,351.4	...	15,358.6	52,924.5
1997	56,003.8	469.9	33.3	...	3,992.1	60,499.0	45,694.9	1,280.2	59.1	47,034.2	...	13,464.8	66,389.2
1998	58,927.2	558.4	39.0	...	4,832.0	64,356.6	48,206.8	1,567.5	156.8	49,931.2	...	14,425.4	80,814.7
1999	63,166.9	660.7	36.3	...	5,677.3	69,541.3	51,381.2	1,518.9	134.6	53,034.7	...	16,506.6	97,321.3
2000	71,092.0	720.7	-834.4	...	6,941.7	77,919.9	54,983.5	1,639.1	159.4	56,782.0	...	21,137.9	118,459.2
2001-I	19,503.1	185.4	...	...	24.7	19,713.2	14,541.0	356.6	...	14,897.5	...	4,815.6	123,274.9
2001-II	20,971.5	185.7	...	...	3,913.9	25,070.6	14,683.6	449.0	-12.4	15,120.2	...	9,950.4	133,225.3
2001-III	17,790.4	188.9	75.9	...	15.6	18,070.5	14,819.0	383.1	...	15,333.1	...	2,737.4	135,962.7
2001-IV	16,892.8	189.3	...	...	4,216.9	21,299.2	14,973.0	421.8	...	15,394.7	...	5,904.5	141,867.2
2002-I	20,507.1	199.1	...	...	26.7	20,733.9	15,583.8	391.9	...	15,975.8	...	4,758.1	146,625.3
2002-II	22,128.6	201.5	...	...	4,564.8	26,895.2	15,758.7	493.4	179.0	16,431.1	...	10,464.1	157,089.4
2002-III	18,740.8	203.3	46.7	...	23.2	19,014.4	15,903.0	421.0	...	16,324.0	...	2,690.4	159,779.8
2002-IV	17,842.9	205.6	...	...	4,921.2	22,969.8	16,086.4	444.2	...	16,530.5	...	6,439.3	166,219.1
2003-I	21,602.1	218.1	...	...	20.9	21,841.1	16,846.9	412.7	...	17,259.6	...	4,581.4	170,800.5
2003-II	23,133.8	220.9	...	...	5,290.5	28,645.5	17,064.7	519.6	208.2	17,792.5	...	10,853.0	181,653.5
2003-III	19,616.4	223.3	43.9	...	17.9	19,900.2	17,248.0	443.4	...	17,691.4	...	2,208.8	183,862.3
2003-IV	18,829.5	226.2	...	...	5,639.3	24,694.5	17,473.0	469.5	...	17,942.5	...	6,752.0	190,614.3
2004-I	22,393.8	237.3	...	...	16.3	22,647.6	18,329.6	436.2	...	18,765.8	...	3,881.8	194,496.1
2004-II	24,219.5	240.4	...	...	6,000.7	30,460.1	18,568.0	549.2	244.9	19,362.2	...	11,097.9	205,594.0
2004-III	20,544.8	243.0	42.1	...	13.5	20,842.6	18,768.5	468.6	...	19,237.1	...	1,605.5	207,199.6
2004-IV	20,106.5	246.2	...	...	6,351.3	26,704.4	19,013.3	496.7	...	19,510.0	...	7,194.5	214,394.0
2005-I	23,553.4	257.8	...	...	12.3	23,823.0	19,967.0	461.5	...	20,428.5	...	3,394.5	217,788.6
2005-II	25,590.2	261.1	...	...	6,721.3	32,573.4	20,228.0	581.0	286.2	21,095.3	...	11,478.1	229,266.6
2005-III	21,960.0	263.9	42.6	...	12.3	22,279.2	20,448.2	495.8	...	20,943.9	...	1,335.4	230,602.0
2005-IV	20,636.7	267.4	...	...	7,074.6	27,978.8	20,716.7	525.6	...	21,242.3	...	6,736.5	237,338.5
2006-I	24,940.4	287.5	...	...	12.0	25,239.5	21,765.1	488.3	...	22,253.4	...	2,986.0	240,324.5
2006-II	26,883.9	291.1	...	...	7,427.6	34,601.7	22,045.7	614.8	307.8	22,968.3	...	11,633.4	251,957.9
2006-III	22,798.4	294.2	43.0	...	14.6	23,149.8	22,279.8	524.6	...	22,804.4	...	345.3	252,303.3
2006-IV	21,630.1	297.9	...	...	7,751.4	29,678.3	22,566.3	555.4	...	23,121.7	...	6,556.6	258,859.8
2007-I	26,250.5	320.3	...	...	17.8	26,588.1	23,706.2	516.0	...	24,222.2	...	2,365.9	261,225.8
2007-II	28,215.8	324.2	...	...	8,075.4	36,614.6	23,999.9	649.7	378.9	25,028.5	...	11,586.1	272,811.9
2007-III	23,949.9	327.4	43.4	...	22.7	24,343.0	24,243.3	554.3	...	24,797.6	...	-454.6	272,357.3
2007-IV	22,702.0	331.4	...	...	8,371.6	31,405.1	24,543.4	586.6	...	25,130.1	...	6,275.0	278,632.2
2008-I	27,477.0	356.1	...	...	25.6	27,857.6	25,768.9	545.0	...	26,313.9	...	1,543.6	280,175.9
2008-II	29,545.9	360.3	...	...	8,661.1	38,566.4	26,071.1	686.2	428.9	27,186.2	...	11,380.2	291,556.1
2008-III	25,015.6	363.6	43.9	...	31.2	25,454.9	26,319.3	585.5	...	26,904.8	...	-1,449.9	290,106.1
2008-IV	23,964.1	367.8	...	...	8,922.8	33,254.7	26,629.1	619.7	...	27,248.8	...	6,005.8	296,112.0
2009-I	28,737.7	395.1	...	...	34.2	29,167.3	27,923.0	575.8	...	28,498.8	...	668.4	296,780.4
2009-II	30,889.1	398.8	...	...	9,175.7	40,464.5	28,190.1	724.9	483.9	29,398.9	...	11,065.6	307,846.1
2009-III	26,112.5	401.8	44.4	...	39.5	26,597.3	28,401.1	618.6	...	29,019.7	...	-2,422.4	305,423.6
2009-IV	25,520.9	405.7	...	...	9,392.6	35,319.4	28,681.1	654.6	...	29,335.6	...	5,983.8	311,407.5
2010-I	29,750.7	436.3	...	...	44.0	30,231.3	30,050.4	608.1	...	30,658.6	...	-427.2	310,980.2
2010-II	32,569.5	440.7	...	...	9,611.1	42,620.8	30,351.3	765.7	532.4	31,649.4	...	10,971.4	321,951.6
2010-III	27,778.7	444.1	44.9	...	43.0	28,310.2	30,590.1	653.3	...	31,243.4	...	-2,933.2	319,018.3
2010-IV	26,601.4	448.7	...	...	9,806.3	36,857.1	30,901.2	691.5	...	31,592.7	...	5,264.3	324,282.7

¹ Negative figure represents amounts lent to the OASI Trust Fund from the DI Trust Fund. Positive figures represent amounts repaid from the OASI Trust Fund to the DI Trust Fund.

² Transfers were not available until November 1982.

³ Income from taxation of benefits was not available until 1984.

⁴ Paid from the general fund of the Treasury. Includes transfers representing contributions that would have been paid on deemed wage credits for military service performed—traditionally split into “pre-1957” and “post-1956”—if such credits were considered covered wages. In 1983, a change in the financing basis for pre-1957 service resulted in a one-time transfer for past credits—adjustments to the initial 1983 transfer were made in 1985, 1990, 1995, and 2000. Additional adjustments are expected quinquennially thereafter.

⁵ Paid from the general fund of the Treasury. Includes costs of benefits to certain uninsured persons who attained age 72 before 1968.

⁶ Net interest includes net profits or losses on marketable investments. Administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Calendar years 1982-86 reflect interest on interfund borrowing. Calendar years 1983-90 reflect interest on advance tax transfers. The amount shown for 1985 includes an interest adjustment of \$14.8 million on unnegotiated checks issued before April 1985.

⁷ Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, relatively small reductions are made for the amount of reimbursement for unnegotiated benefit checks.

Sources:

- All detail columns shown earlier.
- Net increase in fund computed as total income minus total disbursements plus interfund borrowing transfers.
- Historical fund at end of period from unpublished monthly report from Department of the Treasury; projected fund at end of period computed by adding net increase in fund to fund at end of previous period.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions. See tables V.A10 and V.B10 for low-cost and high-cost alternatives, respectively.

Table IV.15.—Operations of the Combined OASI and DI Trust Funds
(Calendar years 1975-2000, and calendar quarters 2001-10)
[In millions]

Calendar period	Income						Disbursements				Interfund borrowing transfers ¹	Net increase in funds	Funds at end of period
	Net contributions	Income from taxation of benefits ²	Military service ³	Payments to uninsured persons ⁴	Net interest ⁵	Total	Benefit payments ⁶	Administrative expenses	Transfers to Railroad Retirement program	Total			
1975.....	\$64,259.0	...	\$247.0	\$268.3	\$2,865.7	\$67,640.4	\$67,022.9	\$1,152.0	\$1,010.3	\$69,184.6	...	-\$1,544.2	\$44,341.6
1976.....	71,594.0	...	481.0	235.9	2,722.2	75,033.8	75,033.8	1,244.0	1,238.7	78,242.4	...	-3,208.7	41,132.9
1977.....	78,706.9	...	512.7	228.2	2,530.9	81,982.3	84,667.8	1,380.0	1,207.5	87,254.4	...	-5,272.1	35,860.8
1978.....	88,883.7	...	526.2	230.5	2,264.0	91,903.8	92,958.2	1,440.0	1,618.5	96,018.3	...	-4,114.6	31,746.3
1979.....	103,033.4	...	510.8	164.1	2,155.5	105,864.1	104,359.4	1,484.0	1,477.4	107,319.8	...	-1,455.7	30,290.5
1980.....	116,709.8	...	520.5	149.8	2,330.6	119,712.3	120,597.9	1,522.0	1,429.9	123,550.3	...	-3,838.0	26,452.5
1981.....	139,365.2	...	702.5	140.4	2,231.6	142,438.8	140,994.8	1,743.0	1,614.3	144,352.6	...	-1,913.8	24,538.7
1982.....	145,668.2	...	715.8	138.7	1,391.4	147,913.3	156,181.3	2,109.3	1,819.7	160,111.1	\$12,437.3	239.5	24,778.2
1983.....	150,261.9	...	12,602.0	124.5	8,275.8	171,265.6	166,744.6	2,153.0	2,278.6	171,176.6	...	89.0	24,867.2
1984.....	179,194.1	\$3,024.9	874.0	105.0	3,440.4	186,636.9	175,739.1	2,264.0	2,425.6	180,428.6	...	6,208.2	31,075.4
1985.....	193,790.9	3,429.7	3,577.0	...	2,741.5	203,539.9	186,074.8	2,200.0	2,352.8	190,628.0	-1,824.0	11,087.8	42,163.3
1986.....	208,785.2	3,661.2	356.0	159.7	3,871.1	216,832.6	196,666.1	2,201.9	2,652.8	201,521.5	-10,613.3	4,697.9	46,861.1
1987.....	222,056.2	3,221.3	368.9	54.6	5,337.6	231,038.7	204,105.9	2,372.9	2,614.2	209,092.9	...	21,945.8	68,807.0
1988.....	251,502.6	3,445.1	311.0	42.6	8,167.9	263,469.3	217,149.5	2,513.2	2,851.3	222,513.8	...	40,955.5	109,762.5
1989.....	273,854.5	2,534.0	334.5	34.0	12,691.5	289,448.0	230,882.0	2,428.0	2,933.5	236,242.5	...	53,205.6	162,968.0
1990.....	295,569.5	4,992.2	-2,389.0	25.5	17,245.3	315,443.4	247,816.0	2,269.3	3,049.2	253,134.9	...	62,308.5	225,276.6
1991.....	301,318.0	6,054.2	392.9	18.9	21,891.8	329,675.8	268,162.0	2,586.6	3,456.7	274,205.3	...	55,470.6	280,747.1
1992.....	310,765.5	6,084.1	362.5	14.1	25,365.1	342,591.4	285,994.6	2,664.1	3,206.4	291,865.0	...	50,726.4	331,473.5
1993.....	321,750.8	5,615.5	339.6	10.1	27,862.0	355,577.9	302,368.2	2,962.6	3,435.4	308,766.2	...	46,811.7	378,285.2
1994.....	344,358.7	5,305.7	336.8	7.0	31,103.1	381,111.2	316,811.8	2,674.0	3,525.5	323,011.4	...	58,099.8	436,385.0
1995.....	358,728.9	5,830.7	-40.1	...	34,977.5	399,497.1	332,553.9	3,140.5	4,120.1	339,814.6	...	59,682.5	496,067.5
1996.....	378,572.0	6,843.9	309.4	7.4	38,718.3	424,451.1	347,050.0	2,962.3	3,556.3	353,568.5	...	70,882.5	566,950.0
1997.....	405,682.8	7,895.8	300.8	1.8	43,786.9	457,668.0	361,951.9	3,408.6	3,747.2	369,107.7	...	88,560.3	655,510.4
1998.....	429,891.6	9,707.4	282.0	...	49,322.7	489,204.4	374,968.6	3,467.0	3,819.1	382,254.7	...	106,949.7	762,460.0
1999.....	459,291.6	11,559.3	263.9	...	55,466.2	526,581.6	385,764.6	3,327.8	3,816.0	392,908.4	...	133,673.1	896,133.2
2000.....	492,475.4	12,314.2	-827.1	...	64,470.6	568,432.9	407,635.0	3,788.1	3,697.6	415,120.7	...	153,312.2	1,049,445.4
2001-I.....	134,336.7	3,185.4	...	...	188.3	137,710.7	106,859.3	969.8	...	107,829.0	...	29,881.7	1,079,327.3
2001-II.....	144,473.3	3,223.5	...	...	35,306.1	183,002.6	107,515.6	947.3	3,214.4	111,677.3	...	71,325.3	1,150,652.6
2001-III.....	122,564.6	3,260.8	525.9	...	144.6	126,496.4	107,827.7	870.4	...	109,694.1	...	16,802.3	1,167,454.9
2001-IV.....	116,321.7	3,251.6	415.3	-7	37,106.2	157,094.2	108,551.3	1,109.0	...	109,660.2	...	47,433.9	1,214,888.8
2002-I.....	141,274.0	3,468.4	...	...	374.8	145,118.3	112,026.3	1,053.4	...	113,079.8	...	32,038.6	1,246,927.4
2002-II.....	152,502.4	3,491.7	...	...	39,504.5	195,499.1	112,816.8	1,031.0	3,772.5	117,620.3	...	77,878.8	1,324,806.2
2002-III.....	129,117.9	3,501.3	320.2	...	285.6	133,225.7	113,190.5	946.6	...	114,137.2	...	19,088.5	1,343,894.7
2002-IV.....	122,924.4	3,524.3	...	...	41,966.5	168,415.7	113,983.9	1,117.3	...	115,101.2	...	53,314.6	1,397,209.2
2003-I.....	148,802.4	3,768.3	...	...	352.8	152,923.2	117,842.4	1,060.5	...	118,902.9	...	34,020.3	1,431,229.5
2003-II.....	159,370.8	3,794.2	...	...	44,776.2	207,940.4	118,715.6	1,046.1	3,795.8	123,557.5	...	84,382.9	1,515,612.5
2003-III.....	135,139.0	3,805.3	303.7	...	313.7	139,560.0	119,144.8	958.2	...	120,103.1	...	19,457.0	1,535,069.4
2003-IV.....	129,707.6	3,830.4	...	...	47,363.2	180,901.7	120,004.9	1,144.2	...	121,149.1	...	59,752.6	1,594,822.0
2004-I.....	154,256.1	4,080.2	...	...	331.2	158,667.5	124,262.5	1,085.6	...	125,348.1	...	33,319.5	1,628,141.5
2004-II.....	166,849.9	4,111.3	...	...	50,447.5	221,408.9	125,272.9	1,077.0	3,824.3	130,174.1	...	91,234.8	1,719,376.2
2004-III.....	141,522.6	4,125.3	289.9	...	318.4	146,255.7	125,784.5	984.7	...	126,769.2	...	19,486.6	1,738,862.8
2004-IV.....	138,502.9	4,153.6	...	...	53,412.6	196,070.2	126,724.0	1,179.0	...	127,903.0	...	68,167.2	1,807,030.0
2005-I.....	162,236.3	4,382.6	...	...	238.8	166,856.3	131,407.6	1,118.2	...	132,525.8	...	34,330.5	1,841,360.6
2005-II.....	176,305.0	4,418.1	...	...	56,950.3	237,673.4	132,538.4	1,114.8	3,862.5	137,515.7	...	100,157.7	1,941,518.2
2005-III.....	151,283.5	4,434.5	293.3	...	301.5	156,314.0	133,126.6	1,017.7	...	134,144.2	...	22,169.8	1,963,688.0
2005-IV.....	142,159.1	4,466.2	...	...	60,250.6	206,876.6	134,155.7	1,217.9	...	135,373.6	...	71,503.0	2,035,191.1
2006-I.....	171,785.6	4,709.7	...	...	307.5	176,802.1	139,276.6	1,154.6	...	140,431.3	...	36,370.8	2,071,561.8
2006-II.....	185,200.2	4,747.8	...	...	63,938.4	253,885.3	140,476.3	1,156.3	3,730.0	145,362.6	...	108,522.8	2,180,084.6
2006-III.....	157,048.3	4,766.1	296.0	...	287.9	162,397.9	141,112.7	1,054.1	...	142,166.7	...	20,231.1	2,200,315.8
2006-IV.....	148,988.7	4,801.6	...	...	67,537.9	221,326.5	142,246.8	1,257.3	...	143,504.2	...	77,822.4	2,278,138.1
2007-I.....	180,830.9	5,070.6	...	...	296.3	186,197.0	147,867.4	1,191.6	...	149,059.0	...	37,137.9	2,315,276.1
2007-II.....	194,386.9	5,112.4	...	...	71,439.6	270,938.0	149,151.0	1,198.8	4,006.9	154,356.7	...	116,581.3	2,431,857.4
2007-III.....	164,993.8	5,133.2	299.1	...	277.6	170,703.7	149,854.2	1,091.2	...	150,945.4	...	19,758.3	2,451,615.7
2007-IV.....	156,389.0	5,175.3	...	...	75,328.6	236,894.0	151,149.5	1,298.0	...	152,447.6	...	84,446.4	2,526,062.1
2008-I.....	189,284.7	5,479.6	...	...	284.7	195,048.1	157,292.6	1,229.8	...	158,522.4	...	36,525.7	2,572,587.8
2008-II.....	203,539.0	5,530.1	...	...	79,435.0	288,504.2	158,783.8	1,242.7	4,098.3	164,124.9	...	124,379.3	2,696,967.1
2008-III.....	172,327.3	5,556.8	302.3	...	267.2	178,453.1	159,632.1	1,129.7	...	160,761.8	...	17,691.3	2,714,658.4
2008-IV.....	165,087.0	5,608.2	...	...	83,616.6	254,311.9	161,154.4	1,340.6	...	162,495.0	...	91,817.0	2,806,475.4
2009-I.....	197,971.4	5,963.7	...	...	274.5	204,210.3	167,923.6	1,269.6	...	169,193.3	...	35,017.0	2,841,492.4
2009-II.....	212,793.2	6,025.4	...	...	87,907.5	306,727.9	169,649.1	1,288.8	4,238.1	175,176.0	...	131,551.9	2,973,044.3
2009-III.....	179,883.5	6,060.3	305.6	...	257.7	186,506.0	170,661.3	1,169.9	...	171,831.2	...	14,674.7	2,987,719.1
2009-IV.....	175,811.4	6,124.5	...	...	92,105.6	274,041.3	172,458.6	1,384.4	...	173,843.0	...	100,198.3	3,087,917.3
2010-I.....	204,950.8	6,529.4	...	...	265.6	211,746.0	179,741.1	1,310.7	...	173,051.8	...	30,694.2	3,118,611.6
2010-II.....	224,364.6	6,589.8	...	...	96,545.9	327,499.7	181,418.6	1,336.6	4,381.3	187,136.5	...	140,363.2	3,258,974.8
2010-III.....	191,363.2	6,625.6	309.2	...	242.3	198,539.9	182,451.9	1,211.6	...	183,663.6	...	14,876.3	3,273,851.1
2010-IV.....	183,258.4	6,701.2	...	...	101,058.0	291,018.3	184,508.7	1,430.2	...	185,938.9	...	105,079.3	3,378,930.4

¹ Positive figure represents amounts lent to the OASI Trust Fund from the HI Trust Fund. Negative figures represent amounts repaid from the OASI Trust Fund to the HI Trust Fund. Transfers were not available until November 1982.

² Income from taxation of benefits was not available until 1984.

³ Paid from the general fund of the Treasury. Includes transfers representing contributions that would have been paid on deemed wage credits for military service performed—traditionally split into “pre-1957” and “post-1956”—if such credits were considered covered wages. In 1983, a change in the financing basis for pre-1957 service resulted in a one-time transfer for past credits—adjustments to the initial 1983 transfer were made in 1985, 1990, 1995, and 2000. Additional adjustments are expected quinquennially thereafter.

⁴ Paid from the general fund of the Treasury. Includes costs of benefits to certain uninsured persons who attained age 72 before 1968.

⁵ Net interest includes net profits or losses on marketable investments. Administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Calendar years 1982-86 reflect interest on interfund borrowing. Calendar years 1983-90 reflect interest on advance tax transfers. The amount shown for 1985 includes an interest adjustment of \$102.8 million on unnegotiated checks issued before April 1985.

⁶ Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, relatively small reductions are made for the amount of reimbursement for unnegotiated benefit checks.

Source: All figures computed by adding corresponding OASI and DI amounts.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions. See tables V.A11 and V.B11 for low-cost and high-cost alternatives, respectively.

Table IV.16.—Trust Fund Ratios¹ of the OASI, DI, and Combined Trust Funds
(Calendar years 1975-2000, and calendar quarters 2001-10)

Calendar period	OASI Trust Fund	DI Trust Fund	OASI and DI Trust Funds, combined
1975	62.5	92.3	66.3
1976	54.5	70.9	56.7
1977	47.0	48.1	47.1
1978	39.1	26.0	37.3
1979	29.5	29.8	29.6
1980	22.9	35.5	24.5
1981	18.0	20.6	18.3
1982	15.1	16.9	15.3
1983	14.4	14.8	14.5
1984	19.9	35.1	21.4
1985	24.0	27.2	24.3
1986	28.0	37.8	29.0
1987	29.8	43.8	31.2
1988	41.0	38.1	40.7
1989	59.0	38.0	56.9
1990	78.5	40.4	74.6
1991	87.2	38.8	82.2
1992	103.1	40.3	96.2
1993	116.9	34.6	107.4
1994	130.0	23.1	117.1
1995	138.9	54.5	128.4
1996	148.8	82.8	140.3
1997	159.6	112.5	153.6
1998	177.3	133.0	171.5
1999	200.6	152.4	194.1
2000	222.9	171.4	215.9
2001-I.....	246.2	195.0	239.1
2001-II.....	250.1	199.4	243.0
2001-III.....	263.0	211.0	255.7
2001-IV.....	264.2	212.0	256.9
2002-I.....	271.9	217.4	264.1
2002-II.....	275.6	220.3	267.7
2002-III.....	289.2	231.3	280.9
2002-IV.....	289.9	230.6	281.3
2003-I.....	298.0	235.2	288.9
2003-II.....	301.6	236.6	292.0
2003-III.....	315.3	246.3	305.1
2003-IV.....	315.6	244.1	304.9
2004-I.....	324.1	248.0	312.6
2004-II.....	326.7	247.6	314.7
2004-III.....	340.6	256.1	327.7
2004-IV.....	340.3	252.8	326.8
2005-I.....	349.4	256.1	334.9
2005-II.....	351.5	254.6	336.3
2005-III.....	365.9	262.3	349.6
2005-IV.....	365.6	258.3	348.6
2006-I.....	374.3	260.4	356.1
2006-II.....	376.0	258.1	357.1
2006-III.....	390.4	264.7	370.1
2006-IV.....	389.1	259.7	368.0
2007-I.....	397.8	261.0	375.4
2007-II.....	398.8	257.9	375.7
2007-III.....	413.1	263.8	388.5
2007-IV.....	410.9	258.1	385.6
2008-I.....	419.4	258.8	392.6
2008-II.....	419.3	255.1	391.8
2008-III.....	433.0	260.2	404.0
2008-IV.....	429.5	254.1	400.0
2009-I.....	437.5	254.7	406.7
2009-II.....	436.1	250.6	404.8
2009-III.....	449.3	255.1	416.5
2009-IV.....	445.0	248.5	411.7
2010-I.....	453.2	248.8	418.5
2010-II.....	450.7	244.0	415.6
2010-III.....	463.7	248.0	427.0
2010-IV.....	458.9	241.4	421.8

¹ Represents assets at beginning of period, plus January advance tax transfers (1984-90), as a percentage of disbursements during the following 12-month period.

Sources:

- Assets and disbursements shown earlier.
- Historical advance tax transfers were made from May 1983 through November 1990, and are based on administrative records from the Department of the Treasury. (Advance tax transfers no longer available.)
- Trust fund ratios computed by addition and division of corresponding figures.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions. See tables V.A12 and V.B12 for low-cost and high-cost alternatives, respectively.

Table IV.17.—Comparison of Income Rates and Cost Rates of the OASI, DI, and Combined Trust Funds
(Calendar years 1975-2010)
[As a percentage of taxable payroll]

Year	OASI Trust Fund			DI Trust Fund			Total		
	Income rate	Cost rate	Balance	Income rate	Cost rate	Balance	Income rate	Cost rate	Balance
1975.....	8.77	9.29	-0.51	1.16	1.36	-0.19	9.94	10.64	-0.71
1976.....	8.80	9.41	-.61	1.16	1.44	-.28	9.97	10.85	-.89
1977.....	8.80	9.44	-.64	1.17	1.50	-.33	9.96	10.94	-.97
1978.....	8.59	9.25	-.66	1.57	1.45	.12	10.16	10.70	-.54
1979.....	8.70	8.87	-.17	1.51	1.35	.16	10.21	10.22	-.02
1980.....	9.07	9.33	-.26	1.13	1.38	-.25	10.21	10.71	-.50
1981.....	9.44	9.96	-.52	1.31	1.39	-.08	10.76	11.35	-.59
1982.....	9.19	10.59	-1.40	1.66	1.34	.32	10.85	11.93	-1.08
1983.....	9.91	10.26	-.35	1.33	1.22	.11	11.24	11.48	-.24
1984.....	10.58	10.06	.52	1.01	1.15	-.14	11.59	11.21	.38
1985.....	10.71	9.92	.79	1.07	1.13	-.06	11.79	11.05	.73
1986.....	10.59	9.81	.77	1.01	1.11	-.10	11.60	10.93	.67
1987.....	10.57	9.60	.97	1.00	1.10	-.10	11.56	10.69	.87
1988.....	11.22	9.57	1.65	1.06	1.08	-.01	12.28	10.65	1.64
1989.....	11.17	9.51	1.66	1.06	1.06	(1)	12.23	10.57	1.66
1990.....	11.32	9.66	1.66	1.17	1.09	.09	12.49	10.74	1.75
1991.....	11.44	10.15	1.29	1.21	1.18	.03	12.65	11.33	1.32
1992.....	11.43	10.27	1.16	1.21	1.27	-.06	12.64	11.54	1.10
1993.....	11.40	10.37	1.03	1.21	1.35	-.14	12.61	11.73	.88
1994.....	10.70	10.22	.48	1.89	1.40	.49	12.59	11.62	.97
1995.....	10.70	10.22	.48	1.88	1.44	.44	12.59	11.67	.92
1996.....	10.73	10.06	.68	1.89	1.48	.41	12.62	11.53	1.09
1997.....	10.93	9.83	1.09	1.71	1.44	.28	12.64	11.27	1.37
1998.....	10.96	9.49	1.47	1.72	1.43	.29	12.68	10.91	1.76
1999.....	10.99	9.13	1.86	1.72	1.43	.29	12.71	10.56	2.15
2000.....	10.89	9.04	1.86	1.80	1.43	.37	12.69	10.47	2.22
2001.....	10.90	9.04	1.86	1.82	1.45	.37	12.72	10.50	2.22
2002.....	10.90	8.94	1.96	1.82	1.48	.34	12.72	10.42	2.30
2003.....	10.91	8.91	2.00	1.82	1.53	.29	12.73	10.44	2.29
2004.....	10.92	8.91	2.01	1.82	1.58	.24	12.74	10.49	2.25
2005.....	10.93	8.92	2.00	1.82	1.64	.18	12.75	10.56	2.19
2006.....	10.93	8.95	1.98	1.82	1.70	.12	12.75	10.65	2.11
2007.....	10.94	9.02	1.92	1.82	1.76	.06	12.76	10.78	1.99
2008.....	10.95	9.11	1.84	1.82	1.82	(1)	12.78	10.93	1.84
2009.....	10.96	9.25	1.71	1.83	1.87	-.05	12.79	11.13	1.66
2010.....	10.98	9.42	1.56	1.83	1.92	-.10	12.81	11.34	1.46

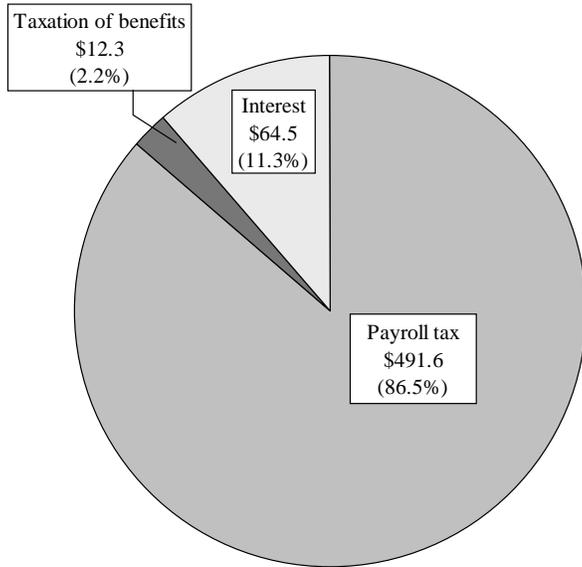
¹ Between -0.005 and 0.005 percent of taxable payroll.

Sources:

- Effective taxable payroll from econometric model in the Office of the Chief Actuary.
- Income rate computed as sum of (a) employee-employer payroll tax rate, and (b) income tax revenue plus payments from the general fund of the Treasury divided by effective taxable payroll.
- Cost rate computed as total disbursements divided by effective taxable payroll.

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions. See tables V.A13 and V.B13 for low-cost and high-cost alternatives, respectively.

Figure 5.—Income of the Combined OASI and DI Trust Funds, Calendar Year 2000
[In billions]



Note: Payroll tax reflects net payments to the general fund of the Treasury in the amount of \$0.8 billion for military service.

Figure 6.—Outgo of the Combined OASI and DI Trust Funds, Calendar Year 2000
[In billions]

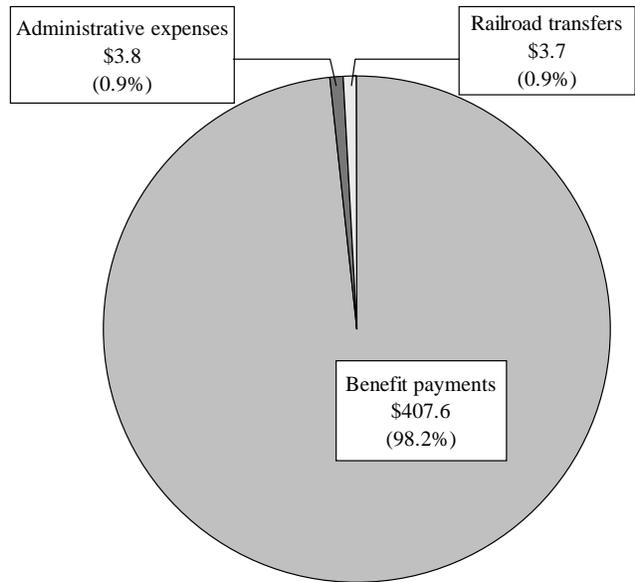


Figure 7.—Assets of the Combined OASI and DI Trust Funds, as of December 31, 2000
[In billions]

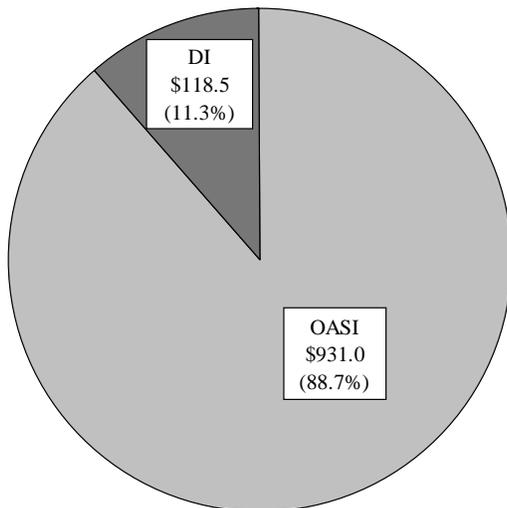
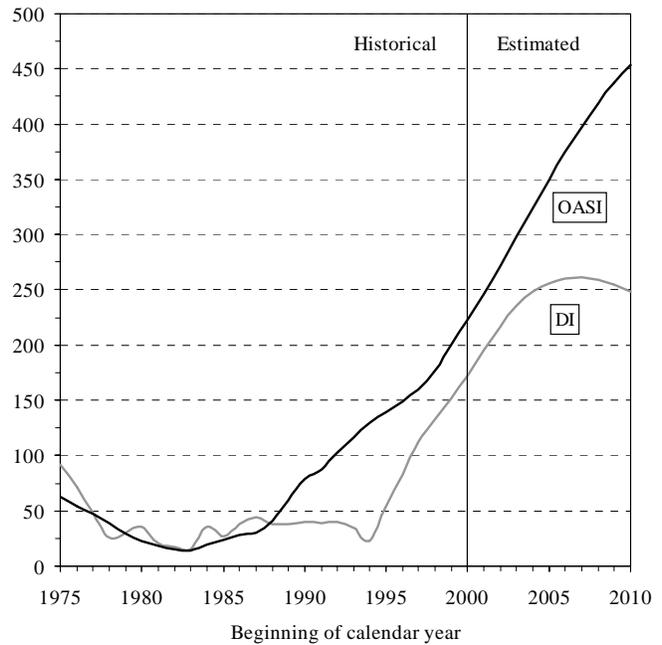


Figure 8.—Trust Fund Ratios of the OASI and DI Trust Funds, Calendar Years 1975-2010
[In percent]



Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

V. ESTIMATES BASED ON ALTERNATIVE ASSUMPTIONS

The Office of the Chief Actuary prepares cost estimates for the Trustees Report based on three alternative sets of assumptions. Prior tables show data based on the intermediate (alternative II) set. This section shows results from the *low-cost* (alternative I) and *high-cost* (alternative III) sets. These alternatives illustrate variations in the projected financial status of the OASDI program resulting from economic and demographic assumptions that differ substantially from what is considered to be most likely.

In general, low-cost assumptions assume relatively rapid economic growth, low inflation, and demographic conditions that are favorable from the standpoint of program financing. High-cost assumptions assume slow economic growth, more rapid inflation, and financially disadvantageous demographic conditions.

A. LOW-COST ASSUMPTIONS

Economic and Demographic Assumptions

Table V.A1 shows the various low-cost economic assumptions. The level of economic activity is assumed to be higher than the intermediate projection. Specifically, real GDP declines from an estimated 5.1 percent in 2000, to 2.5 percent by 2010. Under the intermediate set, GDP declines to 2.0 percent. The annual percent increase in covered wages is lower than the intermediate set beginning in 2003, reaching a level of 3.8 percent by the end of the short-range period. The ultimate level of CPI is a full percentage point lower under low-cost resulting in a real-wage differential of 1.5 percent by the end of the period. Nominal interest rates for invested assets of the trust funds are expected to be slightly lower; annual unemployment rates are one percentage point lower.

Table V.A2 shows average annual wages are slightly higher than the intermediate projection through 2003, then slightly lower from 2004 through 2010.

Tables V.A3 and V.A4 show the program amounts. Compared to the intermediate projection, benefit increases are the same for 2001, but lower thereafter due to lower rates of inflation. Annual increases in amounts that are based on automatic-adjustment provisions follow the same pattern of increase in the average wage index, lagged by 2 years. For example, the increase in the PIA bend points for 2002 is roughly the same as the increase in the average wage index for 2000—5.7 percent.

Tables V.A5 and V.A6 show low-cost demographic and programmatic assumptions. By 2010, the fertility rate of 2.12 is slightly higher than the rate of 2.02 for the intermediate set. Mortality rates are higher under low-cost assumptions, resulting in lower program costs. Life expectancy at age 65

is 6 months lower for both males and females by 2010. Immigration is estimated to be higher by 310,000 annually under low-cost assumptions.

Coverage rates are higher under low-cost assumptions because of the lower unemployment rates. About 0.9 percent more of the population is working in covered employment by 2010. Insured rates are about the same as in the intermediate set. Disability incidence rates are lower and termination rates are higher.

Benefit Payments

The numbers of OASI and DI beneficiaries and benefit payments are projected by methods identical to those described in section III. Tables V.A7 and V.A8 summarize the number of beneficiaries and benefit payments based on low-cost assumptions.

The total number of OASDI beneficiaries is nearly 1.3 million lower by the end of 2010, compared to the intermediate projection. The estimated number of retired workers is less because of higher assumed mortality rates. The number of disabled workers is less because of lower incidence rates and higher termination rates under low-cost assumptions.

Lower benefit amounts are also predicted under low-cost assumptions, due to lower inflation and wage growth. Fewer beneficiaries combined with lower benefits result in lower total benefit payments—roughly \$667 billion in 2010 for the combined OASI and DI Trust Funds, compared to \$728 billion based on intermediate assumptions.

Trust Fund Status

The progress of the OASI and DI Trust Funds is projected by methods identical to those described in section IV. Tables V.A9-V.A11 show the progress of the OASI, DI, and combined funds. Assets are projected to increase more rapidly under the low-cost assumptions—roughly \$3.7 trillion combined by the end of 2010, compared to \$3.4 trillion based on intermediate assumptions.

Table V.A12 shows the status of the trust funds as measured by trust fund ratios. OASI and DI trust fund ratios reach 513 and 369 percent, respectively, by the beginning of 2010, compared to 453 and 249 percent under intermediate projections.

Table V.A13 shows annual income rates and cost rates for the trust funds. As expected, higher balances result under the low-cost alternative—2.35 percent of taxable payroll by 2010 for the OASDI program, compared to 1.46 percent under intermediate projections.

Table V.A1.—Selected OASDI Short-Range Economic Assumptions
(Low-cost alternative, calendar years 2001-10)

Year	Average annual percentage increase in—			Real-wage differential ¹ (percent)	Average annual interest rate ² (percent)	Average annual unemployment rate ³ (percent)	Average annual percentage increase in labor force ⁴
	Real GDP ⁵	Average annual wage in covered employment	Consumer Price Index ⁶				
2001	3.5	5.1	3.0	2.2	5.8	4.0	1.1
2002	3.5	4.8	2.6	2.2	6.1	4.1	1.3
2003	3.1	4.0	2.4	1.6	5.8	4.2	1.0
2004	3.0	4.0	2.3	1.7	5.8	4.2	1.0
2005	2.9	3.9	2.3	1.6	5.9	4.2	1.0
2006	2.9	4.0	2.3	1.7	5.9	4.2	1.0
2007	2.7	3.8	2.3	1.5	5.9	4.3	1.0
2008	2.6	3.7	2.3	1.4	5.9	4.3	.9
2009	2.6	3.8	2.3	1.5	6.0	4.4	.8
2010	2.5	3.8	2.3	1.5	6.0	4.5	.9

¹ The real-wage differential is the difference between nominal wage growth and inflation. This differential is calculated as the percent change in average annual covered wages minus the percent change in the average annual CPI-W. Numbers may not add due to rounding.

² The average annual interest rate is the average of the 12 monthly nominal interest rates for special public-debt obligations issuable to the trust funds. In practice, these rates are compounded semiannually.

³ The rates shown are unadjusted civilian unemployment rates.

⁴ Labor force is the total for the United States (including military personnel) and reflects the average of the monthly numbers of persons in the labor force for each year.

⁵ The real GDP (gross domestic product) is the market value of all final goods and services produced by labor and property located in the U.S., expressed in 1996 dollars.

⁶ The Consumer Price Index is the average annual value for the calendar year of the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W).

Source: Rates projected by the Office of the Chief Actuary.

Note: Estimates based on 2001 Trustees Report low-cost set of assumptions.

Table V.A2.—Average Amount of Total Wages¹
(Low-cost alternative, calendar years 2000-10)

Year	Average wage
2000	\$32,193.94
2001	33,758.97
2002	35,383.30
2003	36,787.92
2004	38,246.59
2005	39,741.55
2006	41,303.97
2007	42,878.54
2008	44,472.96
2009	46,154.75
2010	47,901.25

¹ Average wages used for Social Security indexing purposes.

Source: Projections from the Office of the Chief Actuary.

Note: Estimates based on 2001 Trustees Report low-cost set of assumptions.

Table V.A3.—Cost-of-Living Benefit Increases, Average Wage Index Increases, OASDI Contribution and Benefit Bases, and Retirement Earnings Test Exempt Amounts
(Low-cost alternative, calendar years 2001-10)

Year	OASDI benefit increase ¹ (percent)	Increase in average wage index ² (percent)	OASDI contribution and benefit base	Retirement earnings test exempt amounts	
				Under age 65	Age 65 or older ³
2001.....	2.8	4.9	\$80,400	\$10,680	\$25,000
2002.....	2.6	4.8	85,200	11,280	30,000
2003.....	2.3	4.0	89,100	11,880	31,440
2004.....	2.3	4.0	93,600	12,360	33,000
2005.....	2.3	3.9	97,200	12,840	34,320
2006.....	2.3	3.9	101,100	13,440	35,640
2007.....	2.3	3.8	105,000	13,920	37,080
2008.....	2.3	3.7	109,200	14,520	38,520
2009.....	2.3	3.8	113,400	15,000	39,960
2010.....	2.3	3.8	117,600	15,600	41,400

¹ Effective with benefits payable for December in each year.

² Increase in the average wage index over the prior year. See table V.A2 for projected dollar amounts of the average wage index.

³ Public Law 106-182 eliminates the earnings test for workers attaining normal retirement age in 2000 or later. Exception: the test still applies to all months prior to attainment of the full retirement age in the calendar year the beneficiary attains full retirement age.

Source: Benefit increases based on assumed future growth in CPI; all other future figures based on average amount of total wages.

Note: Estimates based on 2001 Trustees Report low-cost set of assumptions.

Table V.A4.—Selected OASDI Program Amounts Determined Under the Automatic-Adjustment Provisions
(Low-cost alternative, calendar years 2001-10)

Year	AIME "bend points" in PIA formula		PIA "bend points" in maximum-family-benefit formula			Earnings required for a quarter of coverage	"Old-law" contribution and benefit base
	First	Second	First	Second	Third		
2001.....	\$561	\$3,381	\$717	\$1,034	\$1,349	\$830	\$59,700
2002.....	593	3,572	757	1,093	1,425	870	63,300
2003.....	621	3,745	794	1,146	1,495	910	66,300
2004.....	651	3,926	832	1,201	1,567	960	69,300
2005.....	677	4,082	865	1,249	1,629	1,000	72,300
2006.....	704	4,243	900	1,298	1,693	1,040	75,000
2007.....	731	4,409	935	1,349	1,760	1,080	78,000
2008.....	760	4,583	971	1,402	1,829	1,120	81,000
2009.....	789	4,757	1,008	1,456	1,899	1,160	84,000
2010.....	819	4,934	1,046	1,510	1,969	1,210	87,300

Source: Figures based on average amount of total wages.

Note: Estimates based on 2001 Trustees Report low-cost set of assumptions.

Table V.A5.—Selected OASDI Short-Range Demographic Assumptions
(Low-cost alternative, calendar years 2001-10)

Year	Total fertility rate ¹	Age-sex-adjusted death rate ² (per 100,000)	Period life expectancy ³				Net immigration	
			At birth		At age 65		Legal	Other than legal
			Male	Female	Male	Female		
2001	2.08	801.5	73.9	79.6	15.8	19.1	600,000	450,000
2002	2.08	800.6	74.0	79.6	15.8	19.1	680,000	450,000
2003	2.09	800.2	74.1	79.6	15.8	19.0	760,000	450,000
2004	2.09	800.5	74.1	79.6	15.8	19.0	760,000	450,000
2005	2.09	800.8	74.2	79.6	15.8	19.0	760,000	450,000
2006	2.10	801.4	74.3	79.6	15.8	18.9	760,000	450,000
2007	2.10	802.0	74.3	79.6	15.8	18.9	760,000	450,000
2008	2.11	802.7	74.4	79.6	15.8	18.8	760,000	450,000
2009	2.11	803.4	74.4	79.5	15.8	18.8	760,000	450,000
2010	2.12	804.0	74.5	79.5	15.8	18.8	760,000	450,000

¹ The total fertility rate for any year is the average number of children who would be born to a woman in her lifetime if she were to experience the birth rates by age observed in, or assumed for, the selected year, and if she were to survive the entire childbearing period. The ultimate total fertility rate is assumed to be reached in 2025.

² The age-sex-adjusted death rate is the crude rate that would occur in the enumerated total population as of April 1, 1990, if that population were to experience the death rates by age and sex observed in, or assumed for, the selected year.

³ The period life expectancy for any year is the average number of years of life remaining for a group of persons if that group were to experience the death rates by age observed in, or assumed for, the selected year.

Source: Estimates prepared by the Office of the Chief Actuary.

Note: Estimates based on 2001 Trustees Report low-cost set of assumptions.

Table V.A6.—Selected OASDI Short-Range Programmatic Assumptions
(Low-cost alternative, calendar years 2001-10)

Year	Coverage rate ¹ (percent)	Insured status		Disability incidence rate ² (per thousand)	Disability termination rate ³ (percent)
		Fully ⁴ (percent)	Disability ⁵ (percent)		
2001	67.92	79.87	73.66	4.27	87.77
2002	67.92	80.28	73.91	4.26	87.36
2003	67.82	80.70	74.12	4.19	80.57
2004	67.68	81.15	74.26	4.13	80.48
2005	67.56	81.62	74.36	4.13	80.66
2006	67.44	82.08	74.44	4.12	81.17
2007	67.30	82.53	74.57	4.09	81.90
2008	67.21	83.05	74.73	4.05	83.70
2009	67.09	83.61	74.90	4.01	93.01
2010	66.97	84.14	75.08	4.01	91.02

¹ The coverage rate is the number of persons with any covered employment during the year as a percentage of the total population aged 15 or older at the end of the year.

² The disability incidence rate is the number of awards to disabled worker beneficiaries per thousand insured persons (not receiving benefits) under normal retirement age and is age-sex-adjusted based on the insured population as of January 1, 1998.

³ The disability termination rate is the number of disabled worker terminations (due to all reasons including death, recovery, and attainment of normal retirement age) per thousand disabled worker beneficiaries.

⁴ The fully insured rate is the number of fully insured persons aged 62 or older expressed as a percentage of the total population aged 62 or older, as of December 31.

⁵ The disability insured rate is the number of disability insured persons expressed as a percentage of the total population aged 15 to normal retirement age, as of December 31.

Sources:

- Covered persons used in calculating coverage rate from the Office of the Chief Actuary. Population figures from the Office of the Chief Actuary.
- Fully insured persons used in calculating fully insured rate from the Office of the Chief Actuary (projected based on historical relationship to population and coverage rates).
- Disability insured persons used in calculating disability insured rate from the Office of the Chief Actuary (projected based on historical relationship to fully insured and labor force rates).

Note: Estimates based on 2001 Trustees Report low-cost set of assumptions.

Table V.A7.—Summary of OASDI Beneficiaries In Current-Payment Status
(Low-cost alternative, end of calendar half years 2001-10)
[In thousands]

Calendar period	Retired workers and auxiliaries					Survivors of deceased workers					Disabled workers and auxiliaries				Special age-72 beneficiaries
	Total	Total	Retired workers	Wives and husbands	Children	Total	Children	Widowed mothers and fathers	Aged widows and widowers and aged parents	Disabled widows and widowers	Total	Disabled workers	Wives and husbands	Children	
2001-II	45,613.2	31,900.2	28,645.8	2,785.2	469.2	6,980.0	1,894.7	192.4	4,687.9	205.0	6,732.9	5,099.8	161.4	1,471.7	0.1
2001-IV	45,760.1	32,016.4	28,775.2	2,776.2	465.0	6,969.6	1,881.0	196.9	4,683.4	208.4	6,774.0	5,159.0	157.6	1,457.4	(1)
2002-II	46,010.3	32,187.4	28,945.8	2,766.5	475.0	6,967.8	1,896.9	186.7	4,673.0	211.2	6,855.1	5,230.2	155.1	1,469.8	(1)
2002-IV	46,176.6	32,308.0	29,077.5	2,760.1	470.4	6,959.7	1,882.2	191.3	4,672.5	213.8	6,908.9	5,296.5	152.2	1,460.1	(1)
2003-II	46,450.3	32,486.7	29,254.9	2,751.6	480.2	6,954.7	1,896.4	181.8	4,660.0	216.6	7,008.8	5,383.9	150.4	1,474.4	(1)
2003-IV	46,635.7	32,612.7	29,391.3	2,746.2	475.2	6,942.6	1,879.7	186.6	4,657.1	219.2	7,080.4	5,466.1	148.3	1,466.1	(1)
2004-II	46,969.1	32,847.8	29,627.5	2,735.7	484.7	6,939.3	1,893.6	177.5	4,645.8	222.4	7,182.0	5,552.4	147.2	1,482.4	(1)
2004-IV	47,182.0	32,999.0	29,791.9	2,728.0	479.1	6,928.4	1,876.3	182.5	4,644.0	225.5	7,254.6	5,633.4	145.7	1,475.5	(1)
2005-II	47,558.0	33,271.9	30,067.4	2,716.2	488.3	6,923.2	1,889.3	173.8	4,631.4	228.7	7,362.9	5,722.0	145.3	1,495.6	(1)
2005-IV	47,801.8	33,451.0	30,261.6	2,707.0	482.4	6,909.8	1,871.2	178.8	4,628.0	231.8	7,441.0	5,805.1	144.4	1,491.5	(1)
2006-II	48,180.3	33,718.8	30,528.6	2,699.0	491.2	6,908.4	1,883.1	170.5	4,620.1	234.7	7,553.1	5,894.3	144.6	1,514.3	(1)
2006-IV	48,453.9	33,921.9	30,744.1	2,693.3	484.5	6,898.0	1,863.6	175.6	4,621.2	237.6	7,634.0	5,977.8	144.0	1,512.1	(1)
2007-II	48,834.1	34,185.9	31,004.0	2,689.2	492.7	6,902.0	1,873.8	167.6	4,621.2	239.5	7,746.2	6,064.9	144.5	1,536.7	(1)
2007-IV	49,159.3	34,437.2	31,265.0	2,687.0	485.3	6,895.7	1,852.0	172.8	4,629.7	241.2	7,826.3	6,146.4	144.3	1,535.6	(1)
2008-II	49,610.8	34,777.9	31,605.1	2,680.0	492.8	6,900.8	1,860.7	165.0	4,632.3	242.8	7,932.1	6,226.5	145.0	1,560.6	(1)
2008-IV	50,029.7	35,129.6	31,970.3	2,674.8	484.5	6,894.8	1,836.9	170.3	4,643.2	244.4	8,005.4	6,301.0	144.9	1,559.5	(1)
2009-II	50,554.4	35,571.3	32,415.3	2,664.2	491.8	6,901.5	1,845.8	162.6	4,647.5	245.6	8,081.6	6,351.2	145.7	1,584.7	(1)
2009-IV	51,081.4	36,059.2	32,920.7	2,655.3	483.3	6,896.7	1,822.1	167.8	4,660.1	246.7	8,125.5	6,396.2	145.8	1,583.4	(1)
2010-II	51,547.2	36,432.4	33,298.6	2,643.2	490.6	6,901.7	1,831.9	160.5	4,661.5	247.7	8,213.2	6,455.9	146.9	1,610.3	(1)
2010-IV	52,155.3	36,992.8	33,878.1	2,632.5	482.1	6,895.0	1,809.3	165.8	4,671.1	248.7	8,267.6	6,510.3	147.3	1,610.1	(1)

¹ Fewer than 50.

Sources:

- All detail columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.
- Totals and subtotals computed by addition of corresponding detail.

Note: Estimates based on 2001 Trustees Report low-cost set of assumptions.

Table V.A8.—Summary of OASDI Benefit Payments
(Low-cost alternative, calendar quarters 2001-10)
[In millions]

Calendar period	Retired workers and auxiliaries				Survivors of deceased workers					Disabled workers and auxiliaries			Special age-72 beneficiaries	Lump-sum payments
	Total	Total	Retired workers	Dependents	Total	Children	Widowed mothers and fathers	Aged widows and widowers and aged parents	Disabled widows and widowers	Total	Disabled workers	Dependents		
2001-I	\$106,688.0	\$72,049.4	\$66,577.7	\$5,471.7	\$20,187.7	\$3,247.9	\$362.5	\$16,234.1	\$343.3	\$14,390.5	\$13,078.1	\$1,312.5	\$0.1	\$60.4
2001-II	107,237.6	72,398.7	66,914.3	5,484.4	20,338.2	3,289.8	355.2	16,342.7	350.4	14,443.9	13,124.2	1,319.7	(1)	56.7
2001-III	107,480.4	72,571.8	67,081.7	5,490.1	20,349.8	3,217.1	359.8	16,420.6	352.3	14,505.3	13,215.7	1,289.6	(1)	53.5
2001-IV	108,164.3	73,060.1	67,547.9	5,512.2	20,418.4	3,235.0	365.0	16,468.3	350.1	14,636.6	13,339.3	1,297.3	(1)	49.1
2002-I	111,538.7	75,236.1	69,591.7	5,644.4	21,042.7	3,374.1	366.7	16,937.2	364.7	15,199.0	13,848.4	1,350.6	(1)	61.0
2002-II	112,245.2	75,656.4	69,995.0	5,661.4	21,203.0	3,417.8	359.6	17,053.7	371.9	15,328.3	13,959.7	1,368.7	(1)	57.4
2002-III	112,582.1	75,878.4	70,206.6	5,671.8	21,219.1	3,341.0	364.5	17,140.0	373.7	15,430.4	14,087.5	1,343.0	(1)	54.1
2002-IV	113,309.9	76,392.4	70,693.2	5,699.2	21,297.2	3,359.3	369.9	17,196.7	371.3	15,570.6	14,219.2	1,351.4	(1)	49.7
2003-I	116,651.9	78,498.0	72,670.6	5,827.4	21,902.4	3,493.5	370.9	17,652.9	385.1	16,189.8	14,778.0	1,411.7	(1)	61.8
2003-II	117,412.7	78,939.5	73,091.5	5,847.9	22,062.4	3,538.3	364.2	17,767.3	392.6	16,352.8	14,920.6	1,432.2	(1)	58.1
2003-III	117,802.4	79,187.3	73,325.4	5,861.9	22,074.4	3,456.6	369.5	17,853.6	394.7	16,486.0	15,080.0	1,406.0	(1)	54.7
2003-IV	118,586.7	79,724.1	73,830.5	5,893.7	22,153.2	3,474.7	375.5	17,910.4	392.6	16,659.2	15,243.1	1,416.1	(1)	50.3
2004-I	121,784.4	81,711.3	75,699.9	6,011.3	22,720.8	3,605.1	376.0	18,333.2	406.5	17,289.8	15,812.5	1,477.3	(1)	62.5
2004-II	122,666.9	82,247.7	76,216.5	6,031.2	22,895.2	3,652.8	369.5	18,458.1	414.8	17,465.2	15,964.7	1,500.4	(1)	58.8
2004-III	123,149.8	82,569.4	76,525.3	6,044.2	22,916.7	3,567.5	375.2	18,556.3	417.7	17,608.4	16,134.5	1,473.8	(1)	55.4
2004-IV	124,007.0	83,151.9	77,076.0	6,075.9	23,010.6	3,587.0	381.8	18,625.3	416.4	17,793.7	16,308.0	1,485.7	(1)	50.9
2005-I	127,443.4	85,282.7	79,085.2	6,197.5	23,610.1	3,724.6	382.8	19,070.7	432.1	18,487.3	16,932.7	1,554.6	(1)	63.3
2005-II	128,433.3	85,907.5	79,689.5	6,218.0	23,785.7	3,774.7	376.5	19,193.7	440.8	18,680.6	17,099.2	1,581.5	(1)	59.5
2005-III	128,988.6	86,291.8	80,061.0	6,230.8	23,801.7	3,685.1	382.6	19,290.0	443.9	18,839.1	17,284.4	1,554.7	(1)	56.1
2005-IV	129,927.6	86,938.2	80,674.6	6,263.5	23,895.3	3,705.4	389.6	19,357.4	442.8	19,042.6	17,473.6	1,569.0	(1)	51.5
2006-I	133,561.4	89,196.6	82,807.5	6,389.2	24,522.7	3,851.3	391.1	19,820.3	460.0	19,778.1	18,135.7	1,642.4	(1)	64.0
2006-II	134,607.6	89,851.2	83,437.9	6,413.4	24,710.4	3,903.5	385.0	19,952.8	469.0	19,985.8	18,313.2	1,672.5	(1)	60.2
2006-III	135,207.3	90,267.5	83,838.5	6,429.0	24,728.2	3,807.7	391.5	20,056.7	472.3	20,154.9	18,510.3	1,644.6	(1)	56.7
2006-IV	136,243.1	90,990.3	84,525.0	6,465.4	24,828.8	3,828.2	398.8	20,130.8	471.1	20,371.9	18,711.0	1,660.9	(1)	52.1
2007-I	140,107.7	93,405.2	86,806.5	6,598.6	25,494.8	3,981.8	400.7	20,623.0	489.3	21,142.9	19,405.1	1,737.8	(1)	64.8
2007-II	141,225.2	94,095.1	87,466.8	6,628.3	25,710.1	4,035.7	394.9	20,781.6	497.9	21,359.1	19,588.6	1,770.5	(1)	60.9
2007-III	141,889.1	94,555.8	87,907.8	6,647.9	25,742.0	3,931.3	401.8	20,908.5	500.3	21,534.0	19,792.9	1,741.1	(1)	57.4
2007-IV	143,075.5	95,399.7	88,710.2	6,689.5	25,863.1	3,950.9	409.2	21,005.2	497.9	21,759.9	20,001.1	1,758.8	(1)	52.7
2008-I	147,280.8	98,086.7	91,254.6	6,832.1	26,572.9	4,108.4	411.2	21,537.4	516.0	22,555.7	20,717.8	1,837.9	(1)	65.5
2008-II	148,588.9	98,941.8	92,078.1	6,863.6	26,815.2	4,164.2	405.5	21,720.6	524.9	22,770.3	20,897.9	1,872.4	(1)	61.6
2008-III	149,396.1	99,534.3	92,651.0	6,883.3	26,862.3	4,050.6	412.8	21,871.6	527.3	22,941.4	21,100.4	1,841.0	(1)	58.1
2008-IV	150,792.5	100,563.4	93,636.4	6,927.0	27,008.6	4,069.5	420.5	21,994.1	524.6	23,167.1	21,307.5	1,859.6	(1)	53.4
2009-I	155,435.9	103,613.7	96,537.2	7,076.5	27,769.4	4,231.8	422.6	22,571.8	543.2	23,986.6	22,043.4	1,943.2	(1)	66.3
2009-II	156,961.3	104,695.1	97,584.0	7,111.1	28,041.5	4,290.6	416.9	22,781.8	552.2	24,162.4	22,182.9	1,979.5	(1)	62.3
2009-III	157,936.0	105,472.8	98,341.0	7,131.8	28,110.0	4,170.7	424.4	22,960.5	554.4	24,294.5	22,348.4	1,946.2	(1)	58.7
2009-IV	159,588.3	106,760.5	99,581.5	7,178.9	28,287.8	4,190.5	432.2	23,113.9	551.2	24,486.0	22,520.3	1,965.8	(1)	54.0
2010-I	164,573.8	110,067.8	102,737.2	7,330.6	29,095.8	4,356.0	434.3	23,735.8	569.8	25,343.1	23,286.6	2,056.5	(1)	67.1
2010-II	166,055.0	111,066.9	103,703.0	7,363.8	29,379.7	4,418.1	428.6	23,954.1	578.9	25,545.3	23,449.7	2,095.7	(1)	63.1
2010-III	167,053.3	111,838.8	104,456.3	7,382.5	29,454.6	4,295.1	436.6	24,141.9	581.1	25,700.5	23,639.6	2,061.0	(1)	59.4
2010-IV	168,936.2	113,319.8	105,891.1	7,428.7	29,643.8	4,317.0	444.8	24,304.3	577.8	25,918.0	23,835.8	2,082.3	(1)	54.6

¹ Less than \$50,000.

Sources:

- All detail columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.
- Totals and subtotals computed by addition of corresponding detail.

Note: Estimates based on 2001 Trustees Report low-cost set of assumptions.

Table V.A9.—Operations of the OASI Trust Fund
(Low-cost alternative, calendar quarters 2001-10)
[In millions]

Calendar period	Income						Disbursements				Interfund borrowing transfers	Net increase in fund	Fund at end of period
	Net contributions	Income from taxation of benefits	Military service ¹	Payments to uninsured persons ²	Net interest ³	Total	Benefit payments ⁴	Administrative expenses	Transfers to Railroad Retirement program	Total			
2001-I.....	\$115,257.6	\$3,000.0	...	...	\$253.9	\$118,511.9	\$92,283.7	\$613.2	...	\$92,896.9	...	\$25,615.0	\$956,601.3
2001-II.....	124,074.8	3,036.2	...	...	31,337.4	158,448.6	92,779.8	498.3	\$3,226.8	96,504.9	...	61,943.7	1,018,545.0
2001-III.....	105,422.2	3,070.4	\$450.0	...	183.3	109,124.8	92,961.0	487.3	...	94,313.2	...	14,811.6	1,033,356.5
2001-IV.....	100,086.9	3,060.2	415.3	-\$0.7	33,037.9	136,599.4	93,513.6	687.3	...	94,200.9	...	42,398.5	1,075,755.0
2002-I.....	121,873.9	3,265.4	...	...	362.3	125,500.6	96,325.8	661.5	...	96,987.3	...	28,513.3	1,104,268.4
2002-II.....	131,532.8	3,284.9	...	...	35,287.3	170,104.3	96,902.7	537.6	3,588.5	101,028.9	...	69,075.4	1,173,343.8
2002-III.....	111,364.1	3,292.9	273.5	...	271.3	115,203.2	97,137.5	525.7	...	97,663.2	...	17,540.0	1,190,883.8
2002-IV.....	105,971.4	3,312.8	...	...	37,500.4	146,784.3	97,725.1	671.8	...	98,396.9	...	48,387.3	1,239,271.1
2003-I.....	128,316.3	3,531.0	...	...	166.7	132,013.7	100,448.0	646.6	...	101,094.7	...	30,919.0	1,270,190.2
2003-II.....	137,379.0	3,552.0	...	...	40,163.5	181,094.5	101,045.8	525.5	3,580.7	105,152.0	...	75,942.5	1,346,132.6
2003-III.....	116,531.6	3,561.0	259.8	...	176.8	120,528.8	101,302.2	513.8	...	101,816.1	...	18,712.7	1,364,845.3
2003-IV.....	111,885.3	3,582.5	...	.1	42,148.9	157,616.4	101,913.3	671.3	...	102,584.6	...	55,031.9	1,419,877.2
2004-I.....	133,093.0	3,790.3	...	...	298.8	137,182.1	104,480.0	646.1	...	105,126.1	...	32,056.0	1,451,933.2
2004-II.....	143,815.7	3,815.9	...	...	44,751.6	192,384.5	105,187.0	525.1	3,557.4	109,269.4	...	83,115.1	1,535,048.4
2004-III.....	122,054.1	3,828.3	247.8	...	270.4	126,400.7	105,526.7	513.4	...	106,040.1	...	20,360.5	1,555,408.9
2004-IV.....	119,558.7	3,852.6	...	...	47,342.3	170,752.9	106,198.5	676.0	...	106,874.5	...	63,878.4	1,619,287.3
2005-I.....	139,800.6	4,032.3	...	...	286.1	144,118.3	108,940.8	650.7	...	109,591.5	...	34,526.8	1,653,814.1
2005-II.....	151,741.6	4,061.7	...	...	50,423.8	206,227.5	109,737.3	528.8	3,521.4	113,787.5	...	92,440.0	1,746,254.1
2005-III.....	130,318.5	4,076.5	250.7	...	274.9	134,921.2	110,134.1	517.1	...	110,651.2	...	24,270.0	1,770,524.2
2005-IV.....	122,605.3	4,103.7	...	...	53,273.2	179,981.9	110,869.5	682.8	...	111,552.3	...	68,429.6	1,838,953.7
2006-I.....	147,818.1	4,281.2	...	...	269.4	152,369.6	113,767.4	657.3	...	114,424.7	...	37,945.0	1,876,898.7
2006-II.....	159,132.3	4,312.8	...	...	56,648.5	220,094.4	114,605.8	534.1	3,323.2	118,463.1	...	101,631.3	1,978,530.0
2006-III.....	135,097.3	4,329.0	252.8	...	257.5	139,936.5	115,036.3	522.3	...	115,558.6	...	24,377.9	2,002,907.9
2006-IV.....	128,403.7	4,359.8	...	...	59,819.9	192,582.7	115,855.1	689.4	...	116,544.5	...	76,038.2	2,078,946.1
2007-I.....	155,425.6	4,550.9	...	...	251.2	160,228.0	118,948.1	663.6	...	119,611.7	...	40,616.3	2,119,562.4
2007-II.....	166,770.4	4,585.4	...	...	63,495.0	234,850.4	119,849.3	539.3	3,482.8	123,871.4	...	110,979.0	2,230,541.4
2007-III.....	141,676.6	4,604.1	255.1	...	238.2	146,773.3	120,338.3	527.3	...	120,865.6	...	25,907.7	2,256,449.1
2007-IV.....	134,483.3	4,640.8	...	...	67,041.3	206,164.0	121,298.6	695.2	...	121,993.9	...	84,170.1	2,340,619.2
2008-I.....	162,353.6	4,858.0	...	...	231.4	167,443.4	124,707.6	669.2	...	125,376.9	...	42,066.5	2,382,685.8
2008-II.....	174,200.2	4,900.6	...	...	71,011.4	250,112.0	125,801.0	543.8	3,470.0	129,814.8	...	120,297.1	2,502,982.9
2008-III.....	147,617.3	4,925.3	257.6	...	218.9	153,019.2	126,437.0	531.8	...	126,968.8	...	26,050.5	2,529,033.4
2008-IV.....	141,676.4	4,971.0	...	...	74,957.5	221,604.6	127,607.4	701.1	...	128,308.6	...	93,296.0	2,622,329.3
2009-I.....	169,322.0	5,227.8	...	...	212.5	174,763.1	131,431.0	674.9	...	132,105.8	...	42,657.3	2,664,986.6
2009-II.....	181,568.0	5,281.4	...	...	79,341.6	266,189.9	132,780.4	548.4	3,496.6	136,825.4	...	129,364.5	2,794,351.1
2009-III.....	153,643.2	5,314.9	260.0	...	200.4	159,418.2	133,622.8	536.3	...	134,159.0	...	25,259.2	2,819,610.3
2009-IV.....	150,441.2	5,373.0	...	...	83,596.4	239,410.5	135,083.4	706.6	...	135,789.9	...	103,620.6	2,923,230.9
2010-I.....	174,793.5	5,666.5	...	...	194.0	180,654.6	139,211.2	680.1	...	139,891.3	...	40,763.3	2,963,994.2
2010-II.....	190,869.5	5,718.6	...	...	88,246.9	284,834.5	140,489.9	552.7	3,534.5	144,577.1	...	140,257.3	3,104,251.5
2010-III.....	163,000.1	5,752.9	262.7	...	181.2	169,197.2	141,333.0	540.4	...	141,873.5	...	27,323.8	3,131,575.3
2010-IV.....	156,372.9	5,820.7	...	...	92,914.1	255,107.9	142,998.2	711.5	...	143,709.7	...	111,398.1	3,242,973.4

¹ Paid from the general fund of the Treasury. Includes payments for costs of noncontributory wage credits for military service performed after 1956.
² Paid from the general fund of the Treasury. Includes costs of benefits to certain uninsured persons who attained age 72 before 1968.
³ Net interest includes net profits or losses on marketable investments. Administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest.
⁴ Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Relatively small reductions are made for the amount of reimbursement for unnegotiated benefit checks.

Source: All columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.

Note: Estimates based on 2001 Trustees Report low-cost set of assumptions.

Table V.A10.—Operations of the DI Trust Fund
(Low-cost alternative, calendar quarters 2001-10)
[In millions]

Calendar period	Income						Disbursements				Interfund borrowing transfers	Net increase in fund	Fund at end of period
	Net contributions	Income from taxation of benefits	Military service ¹	Payments to uninsured persons ²	Net interest ³	Total	Benefit payments ⁴	Administrative expenses	Transfers to Railroad Retirement program	Total			
2001-I.....	\$19,576.1	\$185.4	...	...	\$28.7	\$19,789.1	\$14,407.4	\$356.6	...	\$14,764.0	...	\$5,025.1	\$123,484.4
2001-II.....	21,068.5	182.8	...	...	3,919.8	25,170.7	14,460.2	449.0	-\$12.4	14,896.9	...	10,273.8	133,758.2
2001-III.....	17,899.4	185.3	\$75.9	...	25.9	18,187.2	14,532.5	383.1	...	15,046.6	...	3,140.6	136,898.8
2001-IV.....	17,004.8	185.3	...	...	4,256.7	21,447.0	14,651.7	421.8	...	15,073.5	...	6,373.5	143,272.3
2002-I.....	20,695.1	194.4	...	...	27.3	20,917.7	15,213.2	391.9	...	15,605.1	...	5,312.6	148,584.9
2002-II.....	22,326.6	196.1	...	...	4,663.4	27,185.5	15,342.0	493.4	178.1	16,013.6	...	11,172.0	159,756.9
2002-III.....	18,908.8	197.4	46.7	...	22.8	19,176.2	15,444.0	421.0	...	15,865.0	...	3,311.2	163,068.1
2002-IV.....	17,992.9	199.2	...	...	5,060.9	23,254.0	15,583.9	443.5	...	16,027.4	...	7,226.6	170,294.7
2003-I.....	21,792.1	209.8	...	...	9.9	22,010.7	16,202.6	412.1	...	16,614.7	...	5,396.0	175,690.7
2003-II.....	23,328.8	211.9	...	...	5,485.8	29,025.6	16,365.5	518.8	207.0	17,091.3	...	11,934.3	187,625.0
2003-III.....	19,786.4	213.6	43.9	...	17.0	20,060.7	16,498.8	442.7	...	16,941.5	...	3,119.2	190,744.2
2003-IV.....	18,999.9	215.9	...	...	5,829.6	25,045.4	16,671.9	467.3	...	17,139.2	...	7,906.3	198,650.4
2004-I.....	22,602.9	224.0	...	...	15.1	22,842.1	17,302.2	434.2	...	17,736.4	...	5,105.7	203,756.1
2004-II.....	24,420.5	226.3	...	...	6,241.8	30,889.1	17,478.0	546.7	242.0	18,266.6	...	12,622.6	216,378.7
2004-III.....	20,726.9	228.2	42.1	...	12.8	21,010.0	17,621.8	466.4	...	18,088.2	...	2,921.8	219,300.5
2004-IV.....	20,303.3	230.6	...	...	6,650.4	27,184.8	17,807.3	492.3	...	18,299.5	...	8,885.3	228,185.8
2005-I.....	23,742.7	238.8	...	...	11.3	23,993.2	18,500.9	457.4	...	18,958.2	...	5,034.9	233,220.7
2005-II.....	25,765.3	241.4	...	...	7,096.3	33,102.6	18,695.6	575.8	279.5	19,551.0	...	13,551.6	246,772.4
2005-III.....	22,129.2	243.4	42.6	...	9.1	22,424.5	18,856.8	491.3	...	19,348.1	...	3,076.4	249,848.7
2005-IV.....	20,820.8	246.0	...	...	7,516.6	28,583.7	19,063.2	518.6	...	19,581.8	...	9,001.9	258,850.6
2006-I.....	25,105.7	261.5	...	...	7.6	25,375.1	19,800.7	481.9	...	20,282.5	...	5,092.6	263,943.2
2006-II.....	27,022.1	264.2	...	...	7,974.5	35,260.7	20,011.0	606.7	295.4	20,913.0	...	14,347.7	278,290.9
2006-III.....	22,941.6	266.4	42.9	...	7.2	23,258.7	20,182.9	517.7	...	20,700.5	...	2,558.1	280,849.0
2006-IV.....	21,807.1	269.3	...	...	8,404.7	30,481.1	20,402.8	545.7	...	20,948.4	...	9,532.6	290,381.6
2007-I.....	26,393.9	286.0	...	...	5.2	26,684.2	21,176.2	507.0	...	21,683.1	...	5,001.1	295,382.7
2007-II.....	28,317.0	288.9	...	...	8,875.6	37,481.6	21,395.4	638.4	360.0	22,393.7	...	15,087.8	310,470.5
2007-III.....	24,058.1	291.3	43.3	...	7.0	24,399.3	21,573.3	544.7	...	22,118.0	...	2,281.4	312,751.9
2007-IV.....	22,836.4	294.4	...	...	9,318.8	32,450.1	21,802.6	573.6	...	22,376.1	...	10,074.0	322,825.9
2008-I.....	27,568.3	312.2	...	...	5.3	27,886.5	22,601.1	532.9	...	23,134.1	...	4,752.4	327,578.3
2008-II.....	29,580.1	315.2	...	...	9,798.4	39,693.7	22,818.9	671.0	401.6	23,891.4	...	15,802.4	343,380.7
2008-III.....	25,067.8	317.6	43.7	...	8.9	25,438.6	22,992.7	572.5	...	23,565.2	...	1,873.4	345,254.1
2008-IV.....	24,056.9	320.7	...	...	10,253.2	34,631.9	23,221.5	603.2	...	23,824.7	...	10,807.2	356,061.3
2009-I.....	28,752.0	340.1	...	...	6.6	29,099.6	24,043.7	560.4	...	24,604.1	...	4,495.6	360,556.9
2009-II.....	30,832.3	342.6	...	...	10,758.6	41,933.2	24,222.3	705.6	446.8	25,374.6	...	16,558.5	377,115.4
2009-III.....	26,089.7	344.4	44.2	...	10.7	26,489.1	24,356.4	602.0	...	24,958.5	...	1,530.6	378,646.0
2009-IV.....	25,546.2	347.1	...	...	11,244.1	37,137.3	24,551.1	634.1	...	25,185.2	...	11,952.1	390,598.1
2010-I.....	29,681.8	368.8	...	...	9.7	30,060.4	25,410.7	589.2	...	25,999.9	...	4,060.5	394,658.6
2010-II.....	32,411.6	371.7	...	...	11,772.0	44,555.7	25,614.1	741.8	485.5	26,841.5	...	17,714.2	412,372.8
2010-III.....	27,679.8	374.0	44.6	...	9.2	28,107.3	25,768.7	633.0	...	26,401.7	...	1,705.6	414,078.4
2010-IV.....	26,554.3	377.2	...	...	12,292.0	39,223.2	25,985.2	666.7	...	26,652.0	...	12,571.2	426,649.6

¹ Paid from the general fund of the Treasury. Includes payments for costs of noncontributory wage credits for military service performed after 1956.

² Paid from the general fund of the Treasury. Includes costs of benefits to certain uninsured persons who attained age 72 before 1968.

³ Net interest includes net profits or losses on marketable investments. Administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest.

⁴ Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Relatively small reductions are made for the amount of reimbursement for unnegotiated benefit checks.

Source: All columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.

Note: Estimates based on 2001 Trustees Report low-cost set of assumptions.

Table V.A11.—Operations of the Combined OASI and DI Trust Funds
(Low-cost alternative, calendar quarters 2001-10)
[In millions]

Calendar period	Income						Disbursements				Interfund borrowing transfers	Net increase in funds	Funds at end of period
	Net contributions	Income from taxation of benefits	Military service ¹	Payments to uninsured persons ²	Net interest ³	Total	Benefit payments ⁴	Administrative expenses	Transfers to Railroad Retirement program	Total			
2001-I	\$134,833.7	\$3,185.4	...	...	\$282.6	\$138,301.0	\$106,691.1	\$969.8	...	\$107,660.9	...	\$30,640.1	\$1,080,085.7
2001-II	145,143.3	3,219.0	...	...	35,257.3	183,619.3	107,240.0	947.3	\$3,214.4	111,401.7	...	72,217.5	1,152,303.2
2001-III	123,321.6	3,255.7	\$525.9	...	209.2	127,312.0	107,493.5	870.4	...	109,359.8	...	17,952.1	1,170,255.3
2001-IV	117,091.7	3,245.5	415.3	-\$0.7	37,294.6	158,046.4	108,165.4	1,109.0	...	109,274.3	...	48,772.1	1,219,027.3
2002-I	142,569.0	3,459.8	...	...	389.5	146,418.4	111,538.9	1,053.4	...	112,592.4	...	33,825.9	1,252,853.3
2002-II	153,859.4	3,481.0	...	...	39,950.8	197,289.8	112,244.8	1,031.0	3,766.6	117,042.4	...	80,247.4	1,333,100.7
2002-III	130,272.9	3,490.3	320.2	...	294.1	134,379.4	112,581.6	946.6	...	113,528.2	...	20,851.2	1,353,951.9
2002-IV	123,964.3	3,512.0	...	...	42,561.3	170,038.3	113,309.0	1,115.3	...	114,424.4	...	55,613.9	1,409,565.8
2003-I	150,108.4	3,740.8	...	...	176.6	154,024.4	116,650.6	1,058.7	...	117,709.4	...	36,315.0	1,445,880.8
2003-II	160,707.8	3,763.9	...	...	45,649.3	210,120.1	117,411.3	1,044.3	3,787.7	122,243.3	...	87,876.8	1,533,757.6
2003-III	136,318.0	3,774.6	303.7	...	193.8	140,589.4	117,801.0	956.5	...	118,757.6	...	21,831.9	1,555,589.5
2003-IV	130,885.2	3,798.4	...	.1	47,978.5	182,661.9	118,585.1	1,138.6	...	119,723.8	...	62,938.1	1,618,527.6
2004-I	155,695.9	4,014.3	...	...	313.9	160,024.2	121,782.2	1,080.3	...	122,862.5	...	37,161.7	1,655,689.4
2004-II	168,236.2	4,042.2	...	...	50,993.4	223,273.6	122,665.0	1,071.7	3,799.3	127,535.9	...	95,737.7	1,751,427.1
2004-III	142,781.0	4,056.5	289.9	...	283.3	147,410.7	123,148.4	979.9	...	124,128.3	...	23,282.3	1,774,709.4
2004-IV	139,862.0	4,083.2	...	...	53,992.6	197,937.7	124,005.7	1,168.3	...	125,174.0	...	72,763.7	1,847,473.1
2005-I	163,543.3	4,271.1	...	...	297.4	168,111.5	127,441.7	1,108.0	...	128,549.7	...	39,561.8	1,887,034.8
2005-II	177,506.9	4,303.1	...	...	57,520.1	239,330.2	128,432.9	1,104.6	3,800.9	133,338.5	...	105,991.6	1,993,026.5
2005-III	152,447.7	4,319.9	293.3	...	284.0	157,345.7	128,990.9	1,008.4	...	129,999.3	...	27,346.4	2,020,372.9
2005-IV	143,426.1	4,349.7	...	...	60,789.8	208,565.6	129,932.7	1,201.5	...	131,134.1	...	77,431.4	2,097,804.3
2006-I	172,923.8	4,542.7	...	...	277.0	177,744.7	133,568.1	1,139.1	...	134,707.1	...	43,037.6	2,140,841.9
2006-II	186,154.4	4,577.0	...	...	64,623.0	255,355.1	134,616.8	1,140.8	3,618.5	139,376.1	...	115,979.0	2,256,820.9
2006-III	158,038.9	4,595.4	295.7	...	264.8	163,195.2	135,219.2	1,040.0	...	136,259.1	...	26,936.0	2,283,756.9
2006-IV	150,210.8	4,629.1	...	...	68,224.6	223,063.7	136,257.8	1,235.1	...	137,492.9	...	85,570.8	2,369,327.8
2007-I	181,819.5	4,836.9	...	...	256.4	186,912.2	140,124.3	1,170.6	...	141,294.9	...	45,617.3	2,414,945.1
2007-II	195,087.4	4,874.3	...	...	72,370.6	272,332.0	141,244.7	1,177.6	3,842.8	146,265.1	...	126,066.9	2,541,011.9
2007-III	165,734.7	4,895.4	298.4	...	245.2	171,172.6	141,911.6	1,072.0	...	142,983.5	...	28,189.1	2,569,201.0
2007-IV	157,319.7	4,935.2	...	...	76,360.1	238,614.1	143,101.2	1,268.8	...	144,370.0	...	94,244.1	2,663,445.1
2008-I	189,921.9	5,170.2	...	...	236.7	195,329.9	147,308.7	1,202.1	...	148,510.9	...	46,818.9	2,710,264.1
2008-II	203,780.3	5,215.8	...	...	80,809.8	289,805.7	148,619.9	1,214.8	3,871.6	153,706.2	...	136,099.5	2,846,363.6
2008-III	172,685.1	5,242.9	301.3	...	227.8	178,457.8	149,429.7	1,104.3	...	150,534.0	...	27,923.9	2,874,287.5
2008-IV	165,733.3	5,291.7	...	...	85,210.7	256,236.5	150,829.0	1,304.3	...	152,133.3	...	104,103.2	2,978,390.6
2009-I	198,074.0	5,567.9	...	...	219.0	203,862.8	155,474.6	1,235.2	...	156,709.9	...	47,152.9	3,025,543.5
2009-II	212,400.3	5,624.0	...	...	90,100.2	308,123.0	157,002.6	1,254.0	3,943.4	162,200.0	...	145,923.0	3,171,466.5
2009-III	179,732.9	5,659.3	304.2	...	211.0	185,907.3	157,979.2	1,138.3	...	159,117.5	...	26,789.8	3,198,256.3
2009-IV	175,987.4	5,720.1	...	...	94,840.5	276,547.8	159,634.5	1,340.7	...	160,975.1	...	115,572.7	3,313,829.0
2010-I	204,475.3	6,035.3	...	...	203.8	210,715.0	164,621.9	1,269.3	...	165,891.2	...	44,823.8	3,358,652.7
2010-II	223,281.1	6,090.3	...	...	100,018.9	329,390.2	166,104.1	1,294.5	4,020.0	171,418.6	...	157,971.6	3,516,624.3
2010-III	190,679.9	6,126.9	307.3	...	190.4	197,304.6	167,101.7	1,173.4	...	168,275.1	...	29,029.4	3,545,653.7
2010-IV	182,927.2	6,197.9	...	...	105,206.1	294,331.0	168,983.4	1,378.3	...	170,361.7	...	123,969.3	3,669,623.1

¹ Paid from the general fund of the Treasury. Includes payments for costs of noncontributory wage credits for military service performed after 1956.
² Paid from the general fund of the Treasury. Includes costs of benefits to certain uninsured persons who attained age 72 before 1968.
³ Net interest includes net profits or losses on marketable investments. Administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest.
⁴ Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Relatively small reductions are made for the amount of reimbursement for unnegotiated benefit checks.

Source: All columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.

Note: Estimates based on 2001 Trustees Report low-cost set of assumptions.

Table V.A12.—Trust Fund Ratios¹ of the OASI, DI, and Combined Trust Funds
(Low-cost alternative, calendar quarters 2001-10)

Calendar period	OASI Trust Fund	DI Trust Fund	OASI and DI Trust Funds, combined
2001-I.....	246.3	198.2	239.8
2001-II.....	250.4	203.7	244.0
2001-III.....	263.5	216.7	257.1
2001-IV.....	265.0	218.8	258.7
2002-I.....	273.0	225.6	266.4
2002-II.....	277.3	230.3	270.8
2002-III.....	291.7	243.5	284.9
2002-IV.....	293.0	244.6	286.2
2003-I.....	301.8	251.2	294.6
2003-II.....	306.3	255.0	299.0
2003-III.....	321.4	267.7	313.7
2003-IV.....	322.6	267.8	314.7
2004-I.....	332.3	274.4	323.9
2004-II.....	336.3	276.8	327.6
2004-III.....	351.8	288.9	342.6
2004-IV.....	352.8	288.0	343.2
2005-I.....	363.4	294.7	353.2
2005-II.....	367.2	296.1	356.6
2005-III.....	383.7	308.0	372.4
2005-IV.....	384.9	306.6	373.1
2006-I.....	395.5	312.5	382.9
2006-II.....	399.2	313.3	386.1
2006-III.....	416.0	324.6	402.1
2006-IV.....	416.5	322.3	402.0
2007-I.....	427.5	327.9	412.1
2007-II.....	430.7	328.1	414.8
2007-III.....	447.9	339.2	431.0
2007-IV.....	447.6	336.4	430.3
2008-I.....	458.5	341.9	440.3
2008-II.....	460.7	341.6	442.1
2008-III.....	477.5	352.7	457.9
2008-IV.....	475.9	349.6	456.1
2009-I.....	486.6	355.6	466.1
2009-II.....	487.5	355.2	466.8
2009-III.....	504.0	366.2	482.4
2009-IV.....	501.6	362.6	479.8
2010-I.....	512.8	368.9	490.3
2010-II.....	512.5	367.5	489.8
2010-III.....	529.2	378.6	505.7
2010-IV.....	526.3	374.9	502.6

¹ Represents assets at beginning of period, plus advance tax transfers (if applicable), as a percentage of disbursements during the following 12-month period

Sources:

- Assets and disbursements shown earlier.
- Trust fund ratios computed by addition and division of corresponding figures.

Note: Estimates based on 2001 Trustees Report low-cost set of assumptions.

Table V.A13.—Comparison of Income Rates and Cost Rates of the OASI, DI, and Combined Trust Funds
(Low-cost alternative, calendar years 2001-10)
[As a percentage of taxable payroll]

Year	OASI Trust Fund			DI Trust Fund			Total		
	Income rate	Cost rate	Balance	Income rate	Cost rate	Balance	Income rate	Cost rate	Balance
2001.....	10.90	8.99	1.91	1.82	1.42	0.40	12.72	10.41	2.30
2002.....	10.90	8.85	2.05	1.82	1.43	.39	12.71	10.27	2.44
2003.....	10.90	8.78	2.12	1.82	1.45	.37	12.72	10.23	2.49
2004.....	10.91	8.70	2.21	1.82	1.47	.34	12.73	10.18	2.55
2005.....	10.92	8.65	2.26	1.82	1.50	.31	12.73	10.16	2.58
2006.....	10.92	8.61	2.31	1.82	1.53	.29	12.74	10.14	2.60
2007.....	10.92	8.60	2.33	1.82	1.57	.25	12.75	10.16	2.58
2008.....	10.93	8.62	2.31	1.82	1.59	.23	12.75	10.21	2.54
2009.....	10.94	8.69	2.25	1.82	1.62	.21	12.76	10.31	2.45
2010.....	10.95	8.79	2.16	1.82	1.63	.19	12.78	10.43	2.35

Sources:

- Effective taxable payroll from econometric model in the Office of the Chief Actuary.
- Income rate computed as sum of (a) employee-employer payroll tax rate, and (b) income tax revenue plus payments from the general fund of the Treasury divided by effective taxable payroll.
- Cost rate computed as total disbursements divided by effective taxable payroll.

Note: Estimates based on 2001 Trustees Report low-cost set of assumptions.

B. HIGH-COST ASSUMPTIONS

Economic and Demographic Assumptions

Table V.B1 shows the various high-cost economic assumptions. The level of economic activity is assumed to be lower than the intermediate projection. A recession is assumed to begin in the second quarter of 2001 and continues for three quarters, with recovery in the first quarter of 2002. A second recession is assumed to occur beginning in the first quarter of 2004 and continues for four quarters. This is followed by modest economic growth through the end of the short-range period. The annual percent increase in covered wages is higher than the intermediate set beginning in 2003, reaching a level of 4.9 percent by the end of the period. The ultimate level of CPI is a full percentage point higher under high-cost resulting in a real wage differential of 0.6 percent by the end of the period. Nominal interest rates for invested assets of the trust funds are expected to be higher, as are annual unemployment rates.

Table V.B2 shows average annual wages are slightly lower than the intermediate projection through 2004, then slightly higher from 2005 through 2010.

Tables V.B3 and V.B4 show the program amounts. Compared to the intermediate projection, benefit increases are higher due to higher rates of inflation. Annual increases in amounts that are based on automatic-adjustment provisions follow the same pattern of increase in the average wage index, lagged by 2 years.

Tables V.B5 and V.B6 show high-cost demographic and programmatic assumptions. By 2010, the fertility rate of 1.92 is slightly lower than the rate of 2.02 for the intermediate set. Mortality rates are lower under high-cost assumptions, resulting in higher program costs. Life expectancy at age 65 is roughly 5 months higher for males, and 7 months higher for females by 2010. Immigration is estimated to be lower by 245,000 annually under high-cost.

Coverage rates are lower under high-cost assumptions because of the higher unemployment rates. About 0.9 percent less of the population is working in covered employment by 2010. Insured rates are about the same as in the intermediate set. Disability incidence rates are higher and termination rates are lower.

Benefit Payments

The numbers of OASI and DI beneficiaries and benefit payments are projected by methods identical to those described in section III. Tables V.B7 and V.B8 summarize the number of beneficiaries and benefit payments based on high-cost assumptions.

The total number of OASDI beneficiaries is nearly 1.5 million higher by the end of 2010, compared to the intermediate projection. The estimated number of retired workers is greater because of lower assumed mortality rates. The number of disabled workers is higher because of higher incidence rates and lower termination rates under high-cost assumptions.

Higher benefit amounts are also predicted under high-cost assumptions, due to higher inflation and wage growth. More beneficiaries combined with higher benefits result in higher total benefit payments—roughly \$815 billion in 2010 for the combined OASI and DI Trust Funds, compared to \$728 billion based on intermediate assumptions.

Trust Fund Status

The progress of the OASI and DI Trust Funds is projected by methods identical to those described in section IV. Tables V.B9-V.B11 show the progress of the OASI, DI, and combined funds. Assets are projected to increase more slowly under the high-cost assumptions—roughly \$2.9 trillion combined by the end of 2010, compared to \$3.4 trillion based on intermediate assumptions.

Table V.B12 shows the status of the trust funds as measured by trust fund ratios. OASI and DI trust fund ratios reach 369 and 110 percent, respectively, by the beginning of 2010, compared to 453 and 249 percent under intermediate projections. Trust fund ratios are displayed graphically in Figures 9-11 at the end of this section.

Table V.B13 shows annual income rates and cost rates for the trust funds. As expected, lower balances result under the high-cost alternative—0.30 percent of taxable payroll by 2010 for the OASDI program, compared to 1.46 percent under intermediate projections.

Table V.B1.—Selected OASDI Short-Range Economic Assumptions
(High-cost alternative, calendar years 2001-10)

Year	Average annual percentage increase in—			Real-wage differential ¹ (percent)	Average annual interest rate ² (percent)	Average annual unemployment rate ³ (percent)	Average annual percentage increase in labor force ⁴
	Real GDP ⁵	Average annual wage in covered employment	Consumer Price Index ⁶				
2001	0.8	2.9	3.1	-0.3	5.2	4.7	0.9
2002 .....	.8	3.6	3.4	.2	5.9	5.6	.7
2003	3.1	6.8	5.0	1.7	8.3	5.4	.8
2004	-.7	4.3	6.1	-1.8	7.5	6.3	.7
2005	1.3	5.2	4.4	.7	6.7	7.3	.3
2006	3.3	5.9	3.8	2.1	7.0	6.6	.9
2007	2.1	5.0	4.1	1.0	6.6	6.4	.9
2008	1.7	4.8	4.3	.5	6.5	6.5	.8
2009	1.6	4.8	4.3	.4	6.5	6.5	.6
2010	1.7	4.9	4.3	.6	6.5	6.5	.7

¹ The real-wage differential is the difference between nominal wage growth and inflation. This differential is calculated as the percent change in average annual covered wages minus the percent change in the average annual CPI-W. Numbers may not add due to rounding.

² The average annual interest rate is the average of the 12 monthly nominal interest rates for special public-debt obligations issuable to the trust funds. In practice, these rates are compounded semiannually.

³ The rates shown are unadjusted civilian unemployment rates.

⁴ Labor force is the total for the United States (including military personnel) and reflects the average of the monthly numbers of persons in the labor force for each year.

⁵ The real GDP (gross domestic product) is the market value of all final goods and services produced by labor and property located in the U.S., expressed in 1996 dollars.

⁶ The Consumer Price Index is the average annual value for the calendar year of the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W).

Source: Rates projected by the Office of the Chief Actuary.

Note: Estimates based on 2001 Trustees Report high-cost set of assumptions.

Table V.B2.—Average Amount of Total Wages¹
(High-cost alternative, calendar years 2000-10)

Year	Average wage
2000	\$32,074.32
2001	33,075.64
2002	34,268.35
2003	36,541.14
2004	38,138.27
2005	40,100.04
2006	42,440.05
2007	44,574.76
2008	46,686.87
2009	48,896.61
2010	51,265.10

¹ Average wages used for Social Security indexing purposes.

Source: Projections from the Office of the Chief Actuary.

Note: Estimates based on 2001 Trustees Report high-cost set of assumptions.

Table V.B3.—Cost-of-Living Benefit Increases, Average Wage Index Increases, OASDI Contribution and Benefit Bases, and Retirement Earnings Test Exempt Amounts
(High-cost alternative, calendar years 2001-10)

Year	OASDI benefit increase ¹ (percent)	Increase in average wage index ² (percent)	OASDI contribution and benefit base	Retirement earnings test exempt amounts	
				Under age 65	Age 65 or older ³
2001.....	3.1	3.1	\$80,400	\$10,680	\$25,000
2002.....	3.5	3.6	84,600	11,280	30,000
2003.....	5.2	6.6	87,300	11,640	30,960
2004.....	6.2	4.4	90,600	12,000	32,040
2005.....	4.0	5.1	96,600	12,840	34,200
2006.....	3.9	5.8	100,800	13,320	35,640
2007.....	4.1	5.0	105,900	14,040	37,560
2008.....	4.3	4.7	112,200	14,880	39,720
2009.....	4.3	4.7	117,900	15,600	41,640
2010.....	4.3	4.8	123,300	16,320	43,680

¹ Effective with benefits payable for December in each year.

² Increase in the average wage index over the prior year. See table V.B2 for projected dollar amounts of the average wage index.

³ Public Law 106-182 eliminates the earnings test for workers attaining normal retirement age in 2000 or later. Exception: the test still applies to all months prior to attainment of the full retirement age in the calendar year the beneficiary attains full retirement age.

Source: Benefit increases based on assumed future growth in CPI; all other future figures based on average amount of total wages.

Note: Estimates based on 2001 Trustees Report high-cost set of assumptions.

Table V.B4.—Selected OASDI Program Amounts Determined Under the Automatic-Adjustment Provisions
(High-cost alternative, calendar years 2001-10)

Year	AIME "bend points" in PIA formula		PIA "bend points" in maximum-family-benefit formula			Earnings required for a quarter of coverage	"Old-law" contribution and benefit base
	First	Second	First	Second	Third		
2001.....	\$561	\$3,381	\$717	\$1,034	\$1,349	\$830	\$59,700
2002.....	590	3,559	754	1,089	1,420	870	63,000
2003.....	609	3,670	778	1,123	1,464	900	64,800
2004.....	631	3,802	806	1,163	1,517	930	67,200
2005.....	673	4,054	859	1,241	1,618	990	71,700
2006.....	702	4,231	897	1,295	1,689	1,030	74,700
2007.....	738	4,449	943	1,361	1,775	1,090	78,600
2008.....	781	4,709	998	1,441	1,879	1,150	83,400
2009.....	820	4,945	1,048	1,513	1,974	1,210	87,600
2010.....	859	5,180	1,098	1,585	2,067	1,270	91,500

Source: Figures based on average amount of total wages.

Note: Estimates based on 2001 Trustees Report high-cost set of assumptions.

Table V.B5.—Selected OASDI Short-Range Demographic Assumptions
(High-cost alternative, calendar years 2001-10)

Year	Total fertility rate ¹	Age-sex-adjusted death rate ² (per 100,000)	Period life expectancy ³				Net immigration	
			At birth		At age 65		Legal	Other than legal
			Male	Female	Male	Female		
2001	2.05	790.7	74.1	79.7	15.9	19.2	455,000	200,000
2002	2.03	779.1	74.3	79.9	16.0	19.3	455,000	200,000
2003	2.02	768.0	74.6	80.1	16.1	19.4	455,000	200,000
2004	2.01	757.5	74.8	80.2	16.2	19.5	455,000	200,000
2005	1.99	747.5	75.0	80.4	16.3	19.6	455,000	200,000
2006	1.98	738.0	75.2	80.5	16.4	19.6	455,000	200,000
2007	1.97	729.0	75.4	80.7	16.4	19.7	455,000	200,000
2008	1.95	720.4	75.6	80.8	16.5	19.8	455,000	200,000
2009	1.94	712.1	75.8	80.9	16.6	19.8	455,000	200,000
2010	1.92	704.1	76.0	81.1	16.7	19.9	455,000	200,000

¹ The total fertility rate for any year is the average number of children who would be born to a woman in her lifetime if she were to experience the birth rates by age observed in, or assumed for, the selected year, and if she were to survive the entire childbearing period. The ultimate total fertility rate is assumed to be reached in 2025.

² The age-sex-adjusted death rate is the crude rate that would occur in the enumerated total population as of April 1, 1990, if that population were to experience the death rates by age and sex observed in, or assumed for, the selected year.

³ The period life expectancy for any year is the average number of years of life remaining for a group of persons if that group were to experience the death rates by age observed in, or assumed for, the selected year.

Source: Estimates prepared by the Office of the Chief Actuary.

Note: Estimates based on 2001 Trustees Report high-cost set of assumptions.

Table V.B6.—Selected OASDI Short-Range Programmatic Assumptions
(High-cost alternative, calendar years 2001-10)

Year	Coverage rate ¹ (percent)	Insured status		Disability incidence rate ² (per thousand)	Disability termination rate ³ (percent)
		Fully ⁴ (percent)	Disability ⁵ (percent)		
2001	67.48	79.87	73.75	5.09	79.98
2002	66.88	80.27	74.07	5.30	79.13
2003	66.85	80.69	74.38	5.37	72.30
2004	66.19	81.14	74.58	5.41	72.13
2005	65.33	81.60	74.69	5.49	72.23
2006	65.49	82.05	74.80	5.51	72.70
2007	65.49	82.50	74.95	5.49	73.41
2008	65.38	83.01	75.11	5.48	75.18
2009	65.26	83.57	75.32	5.49	84.33
2010	65.14	84.09	75.52	5.52	82.38

¹ The coverage rate is the number of persons with any covered employment during the year as a percentage of the total population aged 15 or older at the end of the year.

² The disability incidence rate is the number of awards to disabled worker beneficiaries per thousand insured persons (not receiving benefits) under normal retirement age and is age-sex-adjusted based on the insured population as of January 1, 1998.

³ The disability termination rate is the number of disabled worker terminations (due to all reasons including death, recovery, and attainment of normal retirement age) per thousand disabled worker beneficiaries.

⁴ The fully insured rate is the number of fully insured persons aged 62 or older expressed as a percentage of the total population aged 62 or older, as of December 31.

⁵ The disability insured rate is the number of disability insured persons expressed as a percentage of the total population aged 15 to normal retirement age, as of December 31.

Sources:

- Covered persons used in calculating coverage rate from the Office of the Chief Actuary. Population figures from the Office of the Chief Actuary.
- Fully insured persons used in calculating fully insured rate from the Office of the Chief Actuary (projected based on historical relationship to population and coverage rates).
- Disability insured persons used in calculating disability insured rate from the Office of the Chief Actuary (projected based on historical relationship to fully insured and labor force rates).

Note: Estimates based on 2001 Trustees Report high-cost set of assumptions.

Table V.B7.—Summary of OASDI Beneficiaries In Current-Payment Status
(High-cost alternative, end of calendar half years 2001-10)
[In thousands]

Calendar period	Retired workers and auxiliaries					Survivors of deceased workers					Disabled workers and auxiliaries				Special age-72 beneficiaries
	Total	Total	Retired workers	Wives and husbands	Children	Total	Children	Widowed mothers and fathers	Aged widows and widowers and aged parents	Disabled widows and widowers	Total	Disabled workers	Wives and husbands	Children	
2001-II	45,726.3	31,908.3	28,653.4	2,785.8	469.1	6,980.5	1,894.5	192.3	4,688.8	205.0	6,837.5	5,174.7	164.7	1,498.0	0.1
2001-IV	45,974.2	32,029.5	28,787.5	2,777.3	464.8	6,970.5	1,880.5	196.8	4,685.1	208.2	6,974.1	5,306.7	163.6	1,503.8	(1)
2002-II	46,359.5	32,216.5	28,973.0	2,768.9	474.7	6,969.6	1,895.6	186.6	4,676.4	211.0	7,173.4	5,464.6	164.3	1,544.5	(1)
2002-IV	46,641.9	32,344.8	29,111.1	2,763.8	469.9	6,962.3	1,880.2	191.0	4,677.6	213.4	7,334.8	5,614.9	164.1	1,555.7	(1)
2003-II	47,066.6	32,548.0	29,311.4	2,757.2	479.4	6,958.3	1,893.0	181.4	4,667.7	216.1	7,560.3	5,795.9	165.5	1,598.9	(1)
2003-IV	47,375.1	32,682.1	29,454.3	2,753.7	474.1	6,947.1	1,875.1	186.0	4,667.4	218.5	7,745.8	5,968.7	165.8	1,611.3	(1)
2004-II	47,863.7	32,943.9	29,715.1	2,745.8	483.1	6,945.0	1,886.9	176.8	4,659.8	221.5	7,974.8	6,151.3	167.5	1,656.0	(1)
2004-IV	48,210.8	33,113.0	29,895.2	2,740.7	477.1	6,935.4	1,867.9	181.5	4,661.6	224.4	8,162.4	6,325.5	168.1	1,668.8	(1)
2005-II	48,748.5	33,418.6	30,201.0	2,731.9	485.8	6,931.2	1,878.1	172.5	4,653.4	227.3	8,398.7	6,511.8	170.3	1,716.6	(1)
2005-IV	49,130.6	33,619.9	30,414.9	2,725.6	479.4	6,918.9	1,857.4	177.2	4,654.3	230.1	8,591.8	6,689.5	171.3	1,731.0	(1)
2006-II	49,671.2	33,925.3	30,716.6	2,721.3	487.4	6,918.6	1,865.7	168.5	4,651.8	232.7	8,827.3	6,874.3	173.5	1,779.5	(1)
2006-IV	50,083.2	34,155.2	30,955.8	2,719.1	480.2	6,909.4	1,842.9	173.1	4,658.1	235.3	9,018.6	7,050.3	174.6	1,793.7	(1)
2007-II	50,623.7	34,461.9	31,255.2	2,719.0	487.6	6,913.9	1,848.6	164.6	4,663.9	236.7	9,247.9	7,229.4	176.7	1,841.8	(1)
2007-IV	51,085.4	34,744.8	31,544.5	2,720.6	479.6	6,908.2	1,822.9	169.2	4,678.1	238.0	9,432.4	7,399.8	177.8	1,854.8	(1)
2008-II	51,695.7	35,131.0	31,926.8	2,718.0	486.2	6,913.7	1,826.3	161.0	4,687.1	239.2	9,651.0	7,569.0	179.9	1,902.1	(1)
2008-IV	52,253.4	35,521.0	32,326.6	2,717.2	477.3	6,908.2	1,797.9	165.5	4,704.5	240.3	9,824.2	7,729.5	181.0	1,913.8	(1)
2009-II	52,937.3	36,015.1	32,820.6	2,710.9	483.6	6,914.7	1,800.8	157.4	4,715.5	241.0	10,007.4	7,862.8	183.3	1,961.3	(1)
2009-IV	53,606.3	36,551.5	33,370.8	2,706.2	474.4	6,909.9	1,771.6	161.8	4,735.0	241.5	10,144.9	7,988.0	184.5	1,972.5	(1)
2010-II	54,222.9	36,971.3	33,791.8	2,698.9	480.7	6,914.1	1,774.7	153.9	4,743.5	241.9	10,337.5	8,129.9	187.0	2,020.6	(1)
2010-IV	54,982.6	37,592.4	34,428.0	2,693.0	471.4	6,907.0	1,746.1	158.3	4,760.4	242.3	10,483.2	8,263.5	188.4	2,031.4	(1)

¹ Fewer than 50.

Sources:

- All detail columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.
- Totals and subtotals computed by addition of corresponding detail.

Note: Estimates based on 2001 Trustees Report high-cost set of assumptions.

Table V.B8.—Summary of OASDI Benefit Payments
(High-cost alternative, calendar quarters 2001-10)
[In millions]

Calendar period	Retired workers and auxiliaries				Survivors of deceased workers					Disabled workers and auxiliaries			Special age-72 beneficiaries	Lump-sum payments
	Total	Total	Retired workers	Dependents	Total	Children	Widowed mothers and fathers	Aged widows and widowers and aged parents	Disabled widows and widowers	Total	Disabled workers	Dependents		
2001-I.....	\$107,076.7	\$72,105.8	\$66,631.3	\$5,474.5	\$20,201.2	\$3,254.8	\$363.1	\$16,238.6	\$344.8	\$14,710.0	\$13,350.8	\$1,359.2	\$0.1	\$59.6
2001-II.....	107,884.4	72,485.2	66,996.1	5,489.1	20,356.0	3,296.7	356.0	16,351.3	352.1	14,987.2	13,591.5	1,395.7	(1)	56.0
2001-III.....	108,289.1	72,649.9	67,154.4	5,495.4	20,366.6	3,222.8	360.5	16,429.4	353.8	15,219.9	13,837.3	1,382.5	(1)	52.8
2001-IV.....	109,120.7	73,170.6	67,650.6	5,520.0	20,435.8	3,241.3	365.6	16,477.7	351.3	15,465.7	14,064.8	1,400.9	(1)	48.5
2002-I.....	113,108.8	75,650.7	69,979.3	5,671.5	21,138.7	3,397.4	368.8	17,003.8	368.7	16,259.8	14,779.5	1,480.3	(1)	59.5
2002-II.....	114,020.6	76,130.8	70,438.3	5,692.5	21,312.2	3,441.0	362.1	17,132.8	376.4	16,521.6	15,009.1	1,512.5	(1)	56.0
2002-III.....	114,465.1	76,335.9	70,631.4	5,704.6	21,331.1	3,362.3	366.9	17,223.9	378.0	16,745.4	15,254.6	1,490.8	(1)	52.7
2002-IV.....	115,362.4	76,889.2	71,153.4	5,735.8	21,413.8	3,381.0	372.0	17,285.8	375.0	17,011.0	15,501.6	1,509.3	(1)	48.5
2003-I.....	120,142.6	79,819.6	73,900.1	5,919.5	22,237.2	3,553.4	376.7	17,913.1	394.0	18,026.2	16,414.7	1,611.5	(1)	59.5
2003-II.....	121,155.7	80,341.3	74,396.3	5,945.0	22,418.7	3,597.4	370.2	18,048.8	402.2	18,339.8	16,692.1	1,647.6	(1)	56.0
2003-III.....	121,651.5	80,553.0	74,592.4	5,960.7	22,436.5	3,512.2	375.5	18,144.9	403.9	18,609.2	16,985.7	1,623.5	(1)	52.7
2003-IV.....	122,617.0	81,121.4	75,124.5	5,996.8	22,523.1	3,529.9	380.8	18,211.7	400.8	18,924.0	17,279.7	1,644.3	(1)	48.5
2004-I.....	129,817.3	85,644.2	79,351.3	6,292.9	23,780.3	3,771.7	392.3	19,187.7	428.5	20,333.2	18,556.3	1,776.9	(1)	59.6
2004-II.....	130,968.1	86,260.0	79,942.6	6,317.3	23,981.6	3,816.7	385.8	19,341.4	437.7	20,670.5	18,853.9	1,816.6	(1)	56.0
2004-III.....	131,518.1	86,501.9	80,171.4	6,330.4	24,006.8	3,723.5	391.2	19,452.1	439.9	20,956.7	19,167.5	1,789.1	(1)	52.8
2004-IV.....	132,548.6	87,101.7	80,736.1	6,365.6	24,106.9	3,740.2	396.6	19,533.2	436.9	21,291.4	19,480.0	1,811.4	(1)	48.5
2005-I.....	141,670.3	92,856.4	86,117.0	6,739.4	25,687.5	4,027.6	411.9	20,777.4	470.5	23,066.7	21,092.1	1,974.6	(1)	59.7
2005-II.....	142,958.1	93,578.3	86,814.3	6,764.0	25,894.7	4,074.3	405.2	20,935.1	480.1	23,428.9	21,410.6	2,018.4	(1)	56.1
2005-III.....	143,582.3	93,880.7	87,104.5	6,776.1	25,914.8	3,972.9	411.0	21,048.6	482.4	23,734.0	21,746.4	1,987.6	(1)	52.9
2005-IV.....	144,702.4	94,545.6	87,733.7	6,811.9	26,016.0	3,988.8	416.6	21,131.5	479.1	24,092.1	22,080.5	2,011.7	(1)	48.6
2006-I.....	151,456.8	98,722.2	91,660.4	7,061.7	27,151.3	4,209.3	424.1	22,012.1	505.8	25,523.4	23,378.5	2,144.9	(1)	59.9
2006-II.....	152,794.8	99,473.8	92,384.2	7,089.6	27,372.9	4,256.4	417.4	22,183.4	515.8	25,891.8	23,701.1	2,190.7	(1)	56.3
2006-III.....	153,449.5	99,800.1	92,696.2	7,103.9	27,394.9	4,146.1	423.4	22,307.6	517.9	26,201.4	24,044.8	2,156.6	(1)	53.0
2006-IV.....	154,663.9	100,540.9	93,397.9	7,143.1	27,503.4	4,160.3	428.9	22,400.0	514.2	26,570.9	24,389.0	2,181.9	(1)	48.7
2007-I.....	161,747.2	104,924.4	97,523.4	7,401.1	28,688.9	4,387.7	436.5	23,322.4	542.3	28,073.8	25,753.6	2,320.2	(1)	60.1
2007-II.....	163,154.8	105,711.0	98,277.1	7,433.9	28,941.4	4,435.1	429.9	23,524.7	551.7	28,446.0	26,078.0	2,368.1	(1)	56.5
2007-III.....	163,858.3	106,070.6	98,619.2	7,451.4	28,977.8	4,313.3	436.1	23,675.7	552.7	28,756.7	26,426.2	2,330.4	(1)	53.2
2007-IV.....	165,225.0	106,936.0	99,440.5	7,495.5	29,107.6	4,325.0	441.5	23,793.9	547.3	29,132.6	26,775.9	2,356.7	(1)	48.9
2008-I.....	173,288.2	111,984.2	104,198.5	7,785.8	30,435.0	4,567.7	450.0	24,840.6	576.7	30,808.6	28,298.8	2,509.9	(1)	60.3
2008-II.....	174,901.7	112,944.5	105,125.0	7,819.5	30,720.0	4,616.1	443.5	25,073.7	586.6	31,180.5	28,620.1	2,560.3	(1)	56.7
2008-III.....	175,734.6	113,418.7	105,583.3	7,835.4	30,773.3	4,481.9	450.0	25,253.9	587.5	31,489.2	28,969.7	2,519.4	(1)	53.4
2008-IV.....	177,327.2	114,476.5	106,596.0	7,880.5	30,931.2	4,491.4	455.5	25,402.8	581.6	31,870.4	29,323.1	2,547.3	(1)	49.1
2009-I.....	186,589.9	120,366.0	112,163.6	8,202.5	32,421.5	4,750.8	465.0	26,592.4	613.4	33,741.8	31,021.1	2,720.7	(1)	60.6
2009-II.....	188,454.5	121,584.7	113,346.3	8,238.4	32,742.3	4,801.2	458.3	26,859.6	623.2	34,070.5	31,295.2	2,775.3	(1)	57.0
2009-III.....	189,441.6	122,234.5	113,981.3	8,253.2	32,819.2	4,656.6	464.9	27,074.2	623.5	34,334.3	31,603.1	2,731.1	(1)	53.7
2009-IV.....	191,317.6	123,576.5	115,275.9	8,300.5	33,013.0	4,665.5	470.2	27,260.7	616.6	34,678.9	31,917.7	2,761.2	(1)	49.3
2010-I.....	201,311.0	129,971.8	121,339.4	8,632.3	34,610.8	4,930.6	479.5	28,552.0	648.7	36,667.5	33,719.3	2,948.2	(1)	60.9
2010-II.....	203,120.2	131,081.6	122,415.0	8,666.6	34,946.6	4,983.0	472.7	28,832.2	658.7	37,034.7	34,027.8	3,007.0	(1)	57.3
2010-III.....	204,124.8	131,710.3	123,031.7	8,678.6	35,030.6	4,831.5	479.6	29,060.8	658.7	37,329.9	34,371.0	2,958.9	(1)	54.0
2010-IV.....	206,296.8	133,298.4	124,573.5	8,725.0	35,237.8	4,840.7	485.1	29,260.8	651.2	37,711.0	34,720.0	2,991.0	(1)	49.6

¹ Less than \$50,000.

Sources:

- All detail columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.
- Totals and subtotals computed by addition of corresponding detail.

Note: Estimates based on 2001 Trustees Report high-cost set of assumptions.

Table V.B9.—Operations of the OASI Trust Fund
(High-cost alternative, calendar quarters 2001-10)
[In millions]

Calendar period	Income						Disbursements				Interfund borrowing transfers	Net increase in fund	Fund at end of period
	Net contributions	Income from taxation of benefits	Military service ¹	Payments to uninsured persons ²	Net interest ³	Total	Benefit payments ⁴	Administrative expenses	Transfers to Railroad Retirement program	Total			
2001-I.....	\$113,707.6	\$3,000.0	...	...	\$157.5	\$116,865.5	\$92,352.8	\$613.2	...	\$92,966.0	...	\$23,899.5	\$954,885.7
2001-II.....	121,577.8	3,039.5	...	...	31,336.8	155,954.4	92,883.3	498.3	\$3,226.8	96,608.4	...	59,346.0	1,014,231.7
2001-III.....	101,897.2	3,073.4	\$450.0	...	110.3	105,530.8	93,055.1	487.3	...	94,407.4	...	11,123.4	1,025,355.1
2001-IV.....	95,949.9	3,064.3	415.3	-\$0.7	32,209.5	131,638.1	93,641.0	687.3	...	94,328.2	...	37,309.9	1,062,664.9
2002-I.....	115,418.9	3,282.7	...	...	236.8	118,938.4	96,835.0	661.5	...	97,496.5	...	21,441.9	1,084,106.9
2002-II.....	124,770.8	3,304.6	...	...	33,850.7	161,926.4	97,484.9	537.6	3,613.7	101,636.1	...	60,290.3	1,144,397.1
2002-III.....	105,934.1	3,312.1	273.5	...	267.4	109,787.5	97,705.5	525.7	...	98,231.2	...	11,556.3	1,155,953.5
2002-IV.....	101,650.3	3,333.6	...	...	35,609.4	140,592.9	98,337.1	681.2	...	99,018.4	...	41,574.5	1,197,528.0
2003-I.....	123,034.1	3,589.1	...	...	390.3	127,012.4	102,102.1	655.7	...	102,757.8	...	24,254.6	1,221,782.6
2003-II.....	132,872.9	3,613.7	...	...	38,508.8	174,995.6	102,801.6	532.8	3,613.0	106,947.4	...	68,048.2	1,289,830.8
2003-III.....	113,553.5	3,621.7	259.8	...	357.0	117,791.6	103,027.9	521.0	...	103,548.9	...	14,242.7	1,304,073.5
2003-IV.....	109,321.5	3,644.6	...	.1	42,902.3	155,868.9	103,678.5	680.3	...	104,358.8	...	51,510.1	1,355,583.6
2004-I.....	129,946.2	3,971.2	...	...	226.5	134,143.7	109,468.8	654.8	...	110,123.6	...	24,020.1	1,379,603.8
2004-II.....	139,773.0	4,000.7	...	...	46,764.5	190,538.3	110,282.2	532.2	3,646.2	114,460.6	...	76,077.8	1,455,681.5
2004-III.....	116,488.1	4,010.3	247.8	...	293.0	121,039.4	110,545.9	520.4	...	111,066.3	...	9,973.1	1,465,654.6
2004-IV.....	112,133.7	4,035.6	...	...	49,185.2	165,353.7	111,241.5	692.4	...	111,934.0	...	53,419.8	1,519,074.4
2005-I.....	132,723.0	4,389.3	...	...	252.8	137,364.1	118,587.0	666.5	...	119,253.4	...	18,110.7	1,537,185.1
2005-II.....	145,811.9	4,423.5	...	...	51,726.0	201,961.6	119,512.4	541.6	3,751.8	123,805.8	...	78,155.8	1,615,340.8
2005-III.....	125,495.7	4,435.4	250.7	...	325.0	130,506.2	119,831.6	529.6	...	120,361.2	...	10,145.0	1,625,485.8
2005-IV.....	118,171.2	4,463.6	...	...	54,242.9	176,877.5	120,593.4	712.3	...	121,305.7	...	55,571.7	1,681,057.6
2006-I.....	143,827.1	4,738.4	...	...	255.1	148,820.5	125,915.8	685.6	...	126,601.4	...	22,219.2	1,703,276.7
2006-II.....	156,156.3	4,774.9	...	...	57,517.9	218,448.7	126,885.2	557.2	3,734.8	131,177.2	...	87,271.5	1,790,548.2
2006-III.....	132,677.8	4,787.8	252.9	...	308.4	138,027.2	127,230.2	544.9	...	127,775.1	...	10,252.1	1,800,800.4
2006-IV.....	125,401.6	4,819.7	...	...	60,475.1	190,696.8	128,075.1	728.2	...	128,803.3	...	61,893.5	1,862,693.9
2007-I.....	153,497.6	5,113.6	...	...	148.8	158,760.4	133,654.6	700.9	...	134,355.5	...	24,404.9	1,887,098.7
2007-II.....	165,725.2	5,153.2	...	...	63,904.4	234,783.7	134,689.9	569.6	4,014.1	139,273.6	...	95,510.1	1,982,608.8
2007-III.....	140,435.8	5,168.2	256.9	...	279.7	146,141.9	135,082.7	557.0	...	135,639.7	...	10,502.2	1,993,111.0
2007-IV.....	132,518.7	5,206.1	...	...	66,701.6	204,426.7	136,073.4	742.3	...	136,815.7	...	67,611.0	2,060,722.0
2008-I.....	161,748.1	5,549.5	...	...	291.5	167,590.0	142,459.7	714.5	...	143,174.1	...	24,415.9	2,085,137.9
2008-II.....	174,515.6	5,597.9	...	...	70,003.9	250,117.9	143,701.1	580.6	4,097.5	148,379.2	...	101,738.7	2,186,876.6
2008-III.....	147,611.0	5,618.3	260.3	...	267.4	153,757.7	144,225.2	567.8	...	144,793.0	...	8,964.7	2,195,841.3
2008-IV.....	141,079.7	5,665.4	...	...	73,216.7	219,961.1	145,436.4	756.3	...	146,192.8	...	73,768.3	2,269,609.6
2009-I.....	169,942.7	6,078.7	...	...	272.4	176,294.2	152,826.7	728.0	...	153,554.7	...	22,739.5	2,292,349.1
2009-II.....	183,260.2	6,139.8	...	...	76,648.6	266,047.5	154,362.4	591.6	4,232.4	159,186.4	...	106,861.0	2,399,210.1
2009-III.....	154,821.8	6,168.6	263.5	...	247.5	161,502.1	155,085.6	578.5	...	155,664.1	...	5,838.0	2,405,048.1
2009-IV.....	151,058.7	6,229.5	...	...	79,888.1	237,175.6	156,616.8	770.9	...	157,387.8	...	79,787.9	2,484,836.0
2010-I.....	176,896.5	6,700.8	...	...	253.0	183,849.9	164,620.4	742.0	...	165,362.5	...	18,487.3	2,503,323.3
2010-II.....	194,362.4	6,759.5	...	...	83,399.5	284,522.0	166,062.1	603.0	4,393.0	171,058.2	...	113,463.8	2,616,787.1
2010-III.....	165,544.8	6,788.4	266.8	...	225.4	172,825.8	166,771.5	589.7	...	167,361.2	...	5,464.6	2,622,251.7
2010-IV.....	158,181.6	6,861.3	...	...	86,873.3	251,915.6	168,562.2	784.9	...	169,347.1	...	82,568.4	2,704,820.1

¹ Paid from the general fund of the Treasury. Includes payments for costs of noncontributory wage credits for military service performed after 1956.

² Paid from the general fund of the Treasury. Includes costs of benefits to certain uninsured persons who attained age 72 before 1968.

³ Net interest includes net profits or losses on marketable investments. Administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest.

⁴ Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Relatively small reductions are made for the amount of reimbursement for unnegotiated benefit checks.

Source: All columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.

Note: Estimates based on 2001 Trustees Report high-cost set of assumptions.

Table V.B10.—Operations of the DI Trust Fund
(High-cost alternative, calendar quarters 2001-10)
[In millions]

Calendar period	Income						Disbursements				Interfund borrowing transfers	Net increase in fund	Fund at end of period
	Net contributions	Income from taxation of benefits	Military service ¹	Payments to uninsured persons ²	Net interest ³	Total	Benefit payments ⁴	Administrative expenses	Transfers to Railroad Retirement program	Total			
2001-I.....	\$19,311.1	\$185.5	...	...	\$23.4	\$19,520.9	\$14,726.8	\$356.6	...	\$15,083.4	...	\$4,437.5	\$122,896.8
2001-II.....	20,643.5	189.7	...	...	3,899.7	24,733.3	15,003.4	449.0	-\$12.4	15,440.0	...	9,293.3	132,190.1
2001-III.....	17,301.4	194.3	\$75.9	...	12.8	17,585.2	15,246.8	383.1	...	15,760.9	...	1,824.3	134,014.5
2001-IV.....	16,302.8	195.7	...	...	4,087.8	20,585.5	15,480.5	421.8	...	15,902.3	...	4,683.2	138,697.7
2002-I.....	19,600.1	208.0	...	...	23.8	19,831.8	16,273.7	391.9	...	16,665.6	...	3,166.2	141,863.9
2002-II.....	21,177.6	211.3	...	...	4,319.9	25,709.3	16,534.9	493.4	182.4	17,210.8	...	8,498.5	150,362.4
2002-III.....	17,986.8	214.3	46.7	...	23.6	18,271.9	16,758.6	421.0	...	17,179.6	...	1,092.4	151,454.8
2002-IV.....	17,261.0	217.6	...	...	4,583.2	22,060.9	17,023.9	447.4	...	17,471.3	...	4,589.6	156,044.3
2003-I.....	20,894.1	233.6	...	...	23.4	21,151.0	18,038.5	415.7	...	18,454.2	...	2,696.8	158,741.1
2003-II.....	22,563.8	237.6	...	...	4,928.6	27,729.2	18,351.9	523.4	211.6	19,086.8	...	8,642.4	167,383.5
2003-III.....	19,281.4	241.2	43.9	...	18.4	19,584.6	18,621.3	446.6	...	19,067.9	...	516.7	167,900.3
2003-IV.....	18,564.3	245.2	...	...	5,433.7	24,243.9	18,936.0	471.3	...	19,407.4	...	4,836.6	172,736.8
2004-I.....	22,069.3	263.4	...	...	22.9	22,355.3	20,344.7	437.9	...	20,782.6	...	1,572.7	174,309.6
2004-II.....	23,734.2	267.9	...	...	5,815.6	29,817.5	20,682.3	551.4	253.6	21,487.2	...	8,330.2	182,639.8
2004-III.....	19,782.5	271.6	42.1	...	21.8	20,116.3	20,969.1	470.4	...	21,439.5	...	-1,323.2	181,316.6
2004-IV.....	19,043.1	275.9	...	...	6,002.4	25,321.3	21,303.9	502.0	...	21,805.9	...	3,515.3	184,831.9
2005-I.....	22,540.4	298.0	...	...	29.5	22,868.5	23,078.9	466.4	...	23,545.3	...	-676.8	184,155.1
2005-II.....	24,758.7	302.6	...	...	6,125.1	31,185.6	23,442.5	587.2	307.9	24,337.7	...	6,847.9	191,003.1
2005-III.....	21,310.4	306.6	42.6	...	34.8	21,694.4	23,750.3	501.1	...	24,251.3	...	-2,556.9	188,446.2
2005-IV.....	20,067.2	311.2	...	...	6,222.3	26,601.5	24,111.2	538.6	...	24,649.8	...	1,951.7	190,397.9
2006-I.....	24,427.5	337.4	...	...	28.0	24,793.4	25,544.2	500.4	...	26,044.7	...	-1,251.3	189,146.6
2006-II.....	26,517.4	342.3	...	...	6,321.9	33,181.1	25,915.2	630.1	345.8	26,891.0	...	6,290.1	195,436.7
2006-III.....	22,529.7	346.4	42.9	...	48.1	22,967.5	26,227.5	537.6	...	26,765.2	...	-3,797.7	191,639.0
2006-IV.....	21,297.8	351.2	...	...	6,349.7	27,998.0	26,599.9	573.5	...	27,173.4	...	824.6	192,463.6
2007-I.....	26,065.4	379.8	...	...	41.4	26,487.2	28,105.0	532.9	...	28,637.9	...	-2,150.7	190,312.9
2007-II.....	28,140.1	384.8	...	...	6,363.6	34,888.4	28,480.2	670.9	428.2	29,579.4	...	5,309.0	195,621.9
2007-III.....	23,847.0	389.1	43.6	...	60.6	24,340.6	28,793.9	572.5	...	29,366.3	...	-5,025.6	190,596.3
2007-IV.....	22,504.6	394.1	...	...	6,303.2	29,201.2	29,173.1	609.0	...	29,782.0	...	-580.7	190,015.6
2008-I.....	27,466.4	426.5	...	...	67.6	27,960.0	30,851.6	565.8	...	31,417.4	...	-3,457.4	186,558.2
2008-II.....	29,633.5	431.6	...	...	6,200.7	36,266.3	31,226.5	712.3	486.8	32,425.7	...	3,840.6	190,398.8
2008-III.....	25,066.9	435.9	44.2	...	61.5	25,608.4	31,538.0	607.8	...	32,145.7	...	-6,537.3	183,861.5
2008-IV.....	23,956.8	441.2	...	...	6,077.7	30,474.9	31,922.2	646.4	...	32,568.6	...	-2,093.7	181,767.8
2009-I.....	28,857.7	478.4	...	...	70.8	29,407.3	33,796.0	600.6	...	34,396.6	...	-4,989.3	176,778.5
2009-II.....	31,120.0	483.1	...	...	5,879.8	37,482.8	34,127.4	756.2	552.1	35,435.6	...	2,047.1	178,825.7
2009-III.....	26,290.3	486.8	44.7	...	81.3	26,903.0	34,393.2	645.2	...	35,038.4	...	-8,135.4	170,690.3
2009-IV.....	25,650.7	491.6	...	...	5,624.0	31,766.8	34,740.9	686.8	...	35,427.6	...	-3,660.8	167,029.5
2010-I.....	30,037.9	533.5	...	...	78.1	30,650.6	36,731.7	638.1	...	37,369.8	...	-6,719.2	160,310.3
2010-II.....	33,005.6	538.9	...	...	5,333.0	38,876.9	37,100.1	803.4	613.3	38,516.8	...	360.1	160,670.4
2010-III.....	28,110.7	543.2	45.3	...	86.2	28,786.5	37,394.6	685.5	...	38,080.1	...	-9,293.7	151,376.8
2010-IV.....	26,860.8	548.8	...	...	4,976.8	32,386.6	37,774.7	729.2	...	38,503.9	...	-6,117.3	145,259.4

¹ Paid from the general fund of the Treasury. Includes payments for costs of noncontributory wage credits for military service performed after 1956.

² Paid from the general fund of the Treasury. Includes costs of benefits to certain uninsured persons who attained age 72 before 1968.

³ Net interest includes net profits or losses on marketable investments. Administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest.

⁴ Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Relatively small reductions are made for the amount of reimbursement for unnegotiated benefit checks.

Source: All columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.

Note: Estimates based on 2001 Trustees Report high-cost set of assumptions.

Table VB11.—Operations of the Combined OASI and DI Trust Funds
(High-cost alternative, calendar quarters 2001-10)
[In millions]

Calendar period	Income						Disbursements				Interfund borrowing transfers	Net increase in funds	Funds at end of period
	Net contributions	Income from taxation of benefits	Military service ¹	Payments to uninsured persons ²	Net interest ³	Total	Benefit payments ⁴	Administrative expenses	Transfers to Railroad Retirement program	Total			
2001-I	\$133,018.7	\$3,185.5	...	...	\$180.9	\$136,386.4	\$107,079.6	\$969.8	...	\$108,049.4	...	\$28,336.9	\$1,077,782.5
2001-II	142,221.3	3,229.2	...	...	35,236.5	180,687.7	107,886.7	947.3	\$3,214.4	112,048.4	...	68,639.3	1,146,421.8
2001-III	119,198.6	3,267.7	\$525.9	...	123.1	123,116.1	108,301.9	870.4	...	110,168.3	...	12,947.8	1,159,369.6
2001-IV	112,252.7	3,260.0	415.3	-\$0.7	36,297.3	152,223.6	109,121.5	1,109.0	...	110,230.5	...	41,993.1	1,201,362.7
2002-I	135,019.0	3,490.7	...	...	260.5	138,770.2	113,108.7	1,053.4	...	114,162.1	...	24,608.1	1,225,970.8
2002-II	145,948.4	3,515.9	...	...	38,170.6	187,635.6	114,019.8	1,031.0	3,796.1	118,846.9	...	68,788.7	1,294,759.5
2002-III	123,920.9	3,526.4	320.2	...	291.0	128,059.5	114,464.1	946.6	...	115,410.8	...	12,648.7	1,307,408.2
2002-IV	118,911.3	3,551.2	...	...	40,192.6	162,653.7	115,361.0	1,128.6	...	116,489.7	...	46,164.1	1,353,572.3
2003-I	143,928.2	3,822.7	...	...	413.7	148,163.4	120,140.6	1,071.4	...	121,211.9	...	26,951.4	1,380,523.8
2003-II	155,436.7	3,851.3	...	...	43,437.4	202,724.8	121,153.4	1,056.2	3,824.6	126,034.2	...	76,690.6	1,457,214.3
2003-III	132,834.9	3,862.9	303.7	...	375.4	137,376.3	121,649.2	967.6	...	122,616.8	...	14,759.5	1,471,973.8
2003-IV	127,885.8	3,889.8	...	.1	48,336.0	180,112.8	122,614.5	1,151.7	...	123,766.1	...	56,346.7	1,528,320.5
2004-I	152,015.5	4,234.6	...	...	249.4	156,499.1	129,813.5	1,092.7	...	130,906.2	...	25,592.9	1,553,913.3
2004-II	163,507.2	4,268.6	...	...	52,580.1	220,355.8	130,964.5	1,083.5	3,899.8	135,947.8	...	84,408.0	1,638,321.3
2004-III	136,270.6	4,281.9	289.9	...	314.8	141,155.7	131,515.0	990.8	...	132,505.8	...	8,649.8	1,646,971.2
2004-IV	131,176.8	4,311.5	...	...	55,187.6	190,675.0	132,545.5	1,194.4	...	133,739.9	...	56,935.1	1,703,906.3
2005-I	155,263.4	4,687.3	...	...	282.4	160,232.6	141,665.9	1,132.9	...	142,798.7	...	17,433.9	1,721,340.2
2005-II	170,570.6	4,726.1	...	...	57,851.1	233,147.1	142,955.0	1,128.9	4,059.7	148,143.5	...	85,003.7	1,806,343.9
2005-III	146,806.1	4,742.0	293.3	...	359.7	152,200.6	143,581.8	1,030.7	...	144,612.5	...	7,588.1	1,813,932.0
2005-IV	138,238.4	4,774.8	...	...	60,465.2	203,479.0	144,704.6	1,251.0	...	145,955.5	...	57,523.5	1,871,455.5
2006-I	168,254.6	5,075.8	...	...	283.1	173,613.9	151,460.0	1,186.1	...	152,646.1	...	20,967.9	1,892,423.3
2006-II	182,673.7	5,117.2	...	...	63,839.7	251,629.9	152,800.4	1,187.3	4,080.5	158,068.2	...	93,561.7	1,985,985.0
2006-III	155,207.5	5,134.2	295.8	...	356.5	160,994.7	153,457.8	1,082.5	...	154,540.3	...	6,454.4	1,992,439.4
2006-IV	146,699.4	5,170.9	...	...	66,824.9	218,694.8	154,675.0	1,301.7	...	155,976.7	...	62,718.1	2,055,157.5
2007-I	179,563.0	5,493.4	...	...	190.2	185,247.5	161,759.7	1,233.7	...	162,993.4	...	22,254.2	2,077,411.6
2007-II	193,865.3	5,538.0	...	...	70,268.0	269,672.1	163,170.1	1,240.5	4,442.3	168,853.0	...	100,819.1	2,178,230.7
2007-III	164,282.8	5,557.3	300.5	...	340.3	170,482.5	163,876.6	1,129.4	...	165,005.9	...	5,476.5	2,183,707.3
2007-IV	155,023.3	5,600.2	...	...	73,004.8	233,627.9	165,246.4	1,351.2	...	166,597.7	...	67,030.3	2,250,737.5
2008-I	189,214.5	5,976.0	...	...	359.1	195,550.1	173,311.3	1,280.2	...	174,591.5	...	20,958.6	2,271,696.1
2008-II	204,149.1	6,029.5	...	...	76,204.6	286,384.2	174,927.6	1,293.0	4,584.3	180,804.9	...	105,579.3	2,377,275.4
2008-III	172,677.9	6,054.2	304.5	...	328.8	179,366.0	175,763.2	1,175.6	...	176,938.7	...	2,427.4	2,379,702.8
2008-IV	165,036.5	6,106.6	...	...	79,294.5	250,436.0	177,358.6	1,402.7	...	178,761.4	...	71,674.6	2,451,377.4
2009-I	198,800.4	6,557.1	...	...	343.2	205,701.5	186,622.7	1,328.6	...	187,951.3	...	17,750.2	2,469,127.6
2009-II	214,380.2	6,622.9	...	...	82,528.4	303,530.2	188,489.8	1,347.8	4,784.5	194,622.1	...	108,908.2	2,578,035.8
2009-III	181,112.1	6,655.4	308.2	...	328.8	188,405.1	189,478.8	1,223.7	...	190,702.5	...	-2,297.4	2,575,738.4
2009-IV	176,709.4	6,721.1	...	...	85,512.1	268,942.4	191,357.7	1,457.7	...	192,815.4	...	76,127.0	2,651,865.5
2010-I	206,934.4	7,234.3	...	...	331.2	214,500.5	201,352.1	1,380.1	...	202,732.3	...	11,768.1	2,663,633.6
2010-II	227,368.0	7,298.4	...	...	88,732.5	323,398.9	203,162.3	1,406.4	5,006.3	209,575.0	...	113,823.9	2,777,457.5
2010-III	193,655.5	7,331.6	312.1	...	311.6	201,612.3	204,166.1	1,275.2	...	205,441.3	...	-3,829.1	2,773,628.5
2010-IV	185,042.4	7,410.1	...	...	91,850.1	284,302.1	206,336.9	1,514.1	...	207,851.0	...	76,451.1	2,850,079.5

¹ Paid from the general fund of the Treasury. Includes payments for costs of noncontributory wage credits for military service performed after 1956.

² Paid from the general fund of the Treasury. Includes costs of benefits to certain uninsured persons who attained age 72 before 1968.

³ Net interest includes net profits or losses on marketable investments. Administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest.

⁴ Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Relatively small reductions are made for the amount of reimbursement for unnegotiated benefit checks.

Source: All columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.

Note: Estimates based on 2001 Trustees Report high-cost set of assumptions.

Table V.B12.—Trust Fund Ratios¹ of the OASI, DI, and Combined Trust Funds
(High-cost alternative, calendar quarters 2001-10)

Calendar period	OASI Trust Fund	DI Trust Fund	OASI and DI Trust Funds, combined
2001-I.....	246.1	190.5	238.2
2001-II.....	249.4	192.7	241.3
2001-III.....	261.5	201.7	252.8
2001-IV.....	261.8	200.1	252.8
2002-I.....	268.1	202.4	258.4
2002-II.....	269.9	201.8	259.8
2002-III.....	281.2	208.3	270.2
2002-IV.....	280.4	204.4	268.8
2003-I.....	286.8	205.3	274.2
2003-II.....	287.5	202.6	274.3
2003-III.....	298.2	207.3	283.9
2003-IV.....	296.4	202.0	281.4
2004-I.....	302.9	202.0	286.7
2004-II.....	302.1	197.5	285.1
2004-III.....	312.3	200.4	294.0
2004-IV.....	308.3	193.0	289.3
2005-I.....	313.4	191.0	293.0
2005-II.....	312.4	185.5	291.1
2005-III.....	323.4	187.6	300.4
2005-IV.....	320.7	180.6	296.8
2006-I.....	326.8	178.2	301.2
2006-II.....	326.2	172.8	299.6
2006-III.....	337.7	174.3	309.2
2006-IV.....	334.7	167.0	305.2
2007-I.....	341.1	164.0	309.8
2007-II.....	340.1	158.4	307.7
2007-III.....	351.5	159.1	317.1
2007-IV.....	347.7	151.5	312.4
2008-I.....	353.7	147.8	316.5
2008-II.....	351.7	141.8	313.6
2008-III.....	362.2	141.5	322.0
2008-IV.....	357.3	133.8	316.4
2009-I.....	362.7	129.6	320.0
2009-II.....	359.5	123.4	316.2
2009-III.....	369.4	122.2	323.9
2009-IV.....	363.8	114.3	317.8
2010-I.....	369.1	109.5	321.2
2010-II.....	365.0	103.0	316.5
2010-III.....	374.6	101.1	323.9
2010-IV.....	368.5	93.4	317.5

¹ Represents assets at beginning of period, plus advance tax transfers (if applicable), as a percentage of disbursements during the following 12-month period.

Sources:

- Assets and disbursements shown earlier.
- Trust fund ratios computed by addition and division of corresponding figures.

Note: Estimates based on 2001 Trustees Report high-cost set of assumptions.

Table V.B13.—Comparison of Income Rates and Cost Rates of the OASI, DI, and Combined Trust Funds
(High-cost alternative, calendar years 2001-10)
[As a percentage of taxable payroll]

Year	OASI Trust Fund			DI Trust Fund			Total		
	Income rate	Cost rate	Balance	Income rate	Cost rate	Balance	Income rate	Cost rate	Balance
2001.....	10.91	9.25	1.66	1.82	1.52	0.30	12.73	10.77	1.95
2002.....	10.91	9.35	1.56	1.82	1.62	.20	12.73	10.97	1.76
2003.....	10.92	9.22	1.70	1.82	1.68	.14	12.74	10.89	1.85
2004.....	10.94	9.49	1.45	1.82	1.81	.01	12.76	11.31	1.45
2005.....	10.96	9.80	1.16	1.82	1.96	-.13	12.78	11.76	1.03
2006.....	10.96	9.73	1.23	1.83	2.02	-.20	12.79	11.75	1.03
2007.....	10.97	9.75	1.22	1.83	2.10	-.27	12.80	11.85	.95
2008.....	10.98	9.85	1.13	1.83	2.17	-.34	12.81	12.02	.79
2009.....	10.99	10.03	.96	1.83	2.25	-.42	12.83	12.28	.55
2010.....	11.01	10.23	.78	1.83	2.32	-.48	12.84	12.55	.30

Sources:

- Effective taxable payroll from econometric model in the Office of the Chief Actuary.
- Income rate computed as sum of (a) employee-employer payroll tax rate, and (b) income tax revenue plus payments from the general fund of the Treasury divided by effective taxable payroll.
- Cost rate computed as total disbursements divided by effective taxable payroll.

Note: Estimates based on 2001 Trustees Report high-cost set of assumptions.

Figure 9.—Trust Fund Ratios of the OASI Trust Fund, by Alternative, Calendar Years 1975-2010
[In percent]

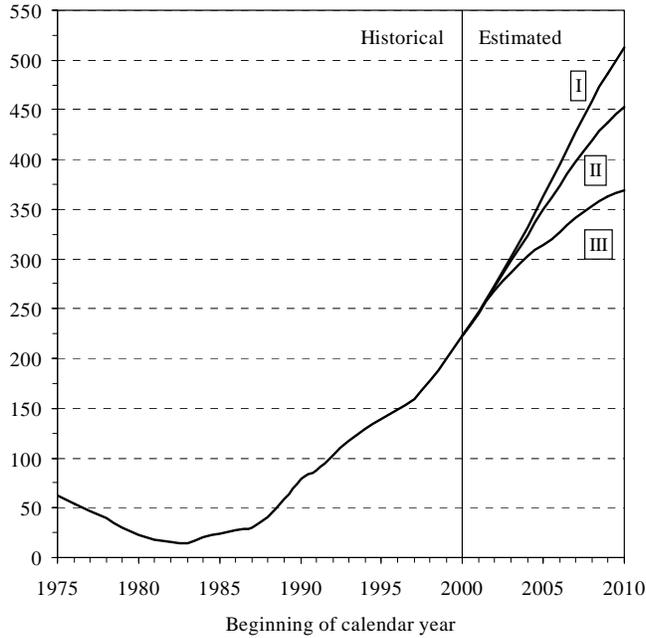


Figure 10.—Trust Fund Ratios of the DI Trust Fund, by Alternative, Calendar Years 1975-2010
[In percent]

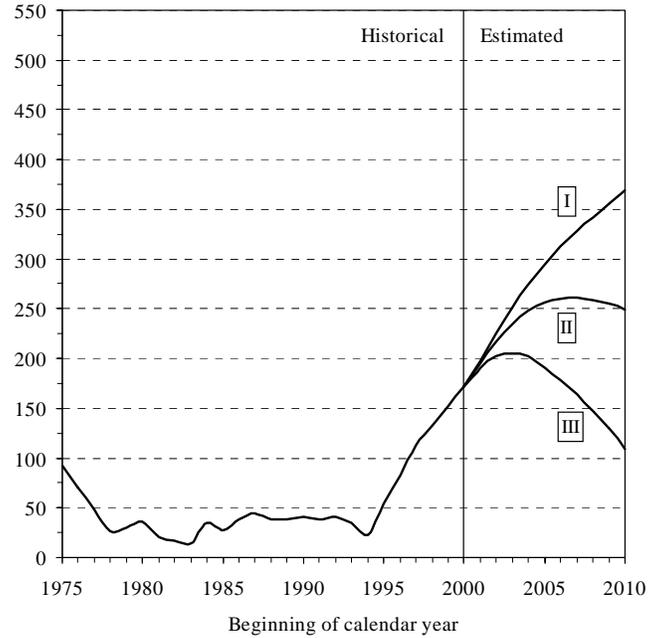
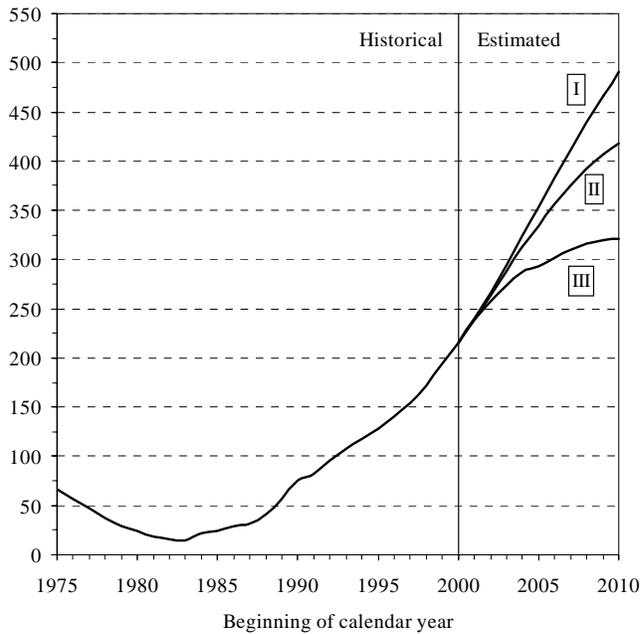


Figure 11.—Trust Fund Ratios of the Combined OASI and DI Trust Funds, by Alternative, Calendar Years 1975-2010
[In percent]



Assumptions key:

- I = Low-cost**
- II = Intermediate**
- III = High-cost**

All future estimates based on the 2001 Trustees Report.

APPENDICES

A. DETERMINATION OF THE WAGE BASE

The maximum amount of taxable and creditable earnings for Social Security purposes, usually referred to as the *wage base*, is determined each year as prescribed by law. Currently, the wage base is determined each year based on legislation enacted August 15, 1994.

The wage base for a given year is calculated in the preceding year by multiplying the wage base of \$60,600 for 1994 by the following quotient: the national average wage index for the prior year, divided by the national average wage index for 1992. The result, rounded to the nearest \$300, is the new wage base. The wage base can remain the same or increase. In no case, is the new wage base reduced to an amount below the previous wage base.

The 1994 wage base was \$60,600.

The 1992 national average wage index was \$22,935.42.

Example:

The wage base for calendar year 2001 was determined in 2000 as follows:

(1994 wage base) x [(1999 average wage index) / (1992 average wage index)]

\$60,600.00 x [\$30,469.84 / \$22,935.42] = \$80,507.46

Rounding \$80,507.46 to the nearest \$300 results in a wage base for 2001 of \$80,400.

Wage bases for projected years are estimated in the same manner using the projected (or preliminary) average wage index for the year that is 2 years prior to the year for which the wage base is being calculated. Thus, for the 2001 Trustees Report, the 2002 wage base is estimated using the 1994 wage base, the projected 2000 average wage index, and the 1992 average wage index.

B. DISABLED WORKER INCIDENCE AND AWARDS

Awards are tabulated as of *calendar age*—the integral age attained in the year disability benefits begin. For example, individuals born in 1965 and awarded benefits in 2000 are considered to be age 35 regardless of whether or not they had a birthday. Note that the year of award may not be the same as the year of disability *onset*, or even the year in which the individual became *entitled* to benefits. *Award* relates specifically to the time benefits commence.

As it relates to awards, *exposure* is the estimated amount of time—measured in *life-years*—that individuals in the insured population are exposed to the incidence of disability. This quantity is estimated by observing the progression of different birth cohorts through time. For example, consider a period during which insured workers born in 1965 are observed for disability during 2000, at calendar age 35. Under the assumption that births are uniformly distributed throughout the year, the average age of the cohort is 34½ on January 1; the average age is 35 on July 1; and the average age is 35½ on December 31. So *on average*, the cohort is exposed for 6 months before their birthday—January through June; and 6 months after their birthday—July through December. This is expressed mathematically by multiplying both the beginning-of-year and end-of-year disability insured population by one-half. An adjustment is then made for the amount of time contributed by beneficiaries already in force.

Alternatively, award exposure for a given calendar age in a particular year can be defined as the average number of people insured for disability during the year, who are not already disabled. This can be estimated by subtracting the beginning-of-year in-force population from the average number insured—which is the arithmetic average of the beginning-of-year and end-of-year insured population. As shown in the following examples, this method is equivalent to calculating exposure using the “life-years” concept.

Finally, historical incidence rates are computed as awards divided by exposure. For future years, awards are computed by multiplying projected incidence rates by projected exposure.

Disabled Worker Incidence Rate—Male Age 35 in 2000 (1965 Birth Cohort)

- **Awards (SSA administrative records):** 4,146
- **Disability insured on January 1 (average age 34½):** 1,887,249
- **Disability insured on December 31 (average age 35½):** 1,878,874
- **In force on January 1:** 33,787—assume 12 months of exposure for each
- **Award exposure:** $\frac{1}{2}(1,887,249) + \frac{1}{2}(1,878,874) - 33,787 = 1,849,274.5$ aggregate life-years
- **Incidence rate:** $4,146 / 1,849,274.5 = 0.002242$ or 2.24 awards per thousand exposed

Disabled Worker Awards—Male Age 45 in 2010 (1965 Birth Cohort)

- **Projected incidence rate:** 0.004379
- **Projected disability insured on January 1 (average age 44½):** 1,866,978
- **Projected disability insured on December 31 (average age 45½):** 1,880,550
- **Projected in force on January 1:** 69,797
- **Projected award exposure:** $\frac{1}{2}(1,866,978) + \frac{1}{2}(1,880,550) - 69,797 = 1,803,967$
- **Projected awards:** $0.004379 \times 1,803,967 = 7,900$

C. DISABLED WORKER ADJUSTED INCIDENCE RATE

Shifts in the age and gender composition of the insured population occur over time. To compare disability incidence rates for different years, we need to eliminate the distortions caused by these shifts. For this reason, gross incidence rates are adjusted to provide a measure of the rate at which individuals are being awarded that is independent of demographic shifts. The short-range model performs the adjustment using *direct standardization* on 5-year age groups. Sample calculations of gross and age-adjusted incidence rates are presented below.

Gross Rate

The gross incidence rate for a particular year is simply total awards divided by exposure for that year. The following table is used to calculate the gross incidence rate for male disabled workers for calendar year 2010. Dividing total awards of 466,007 by the year’s exposure of 78,088,156 life-years gives a gross incidence rate of 5.97 awards per thousand exposed.

Age	Male disability insured aggregate years exposed for calendar year 2010	Projected male incidence rate for calendar year 2010 (per thousand)	Male awards for calendar year 2010 based on 2010 exposure
15-19	1,879,004	0.43	815
20-24	8,369,469	1.30	10,868
25-29	9,306,644	1.53	14,239
30-34	8,477,048	1.83	15,506
35-39	8,101,774	2.67	21,672
40-44	8,665,303	3.69	31,947
45-49	9,424,329	5.01	47,229
50-54	9,180,081	8.12	74,510
55-59	7,609,412	14.05	106,878
60-64	5,892,703	21.80	128,432
65-NRA	1,182,386	11.77	13,911
Total	78,088,156		466,007

Age-Adjusted Rate

The age-adjusted incidence rate for a particular year is computed as total “adjusted” awards divided by the exposure for the standard year. Adjusted awards represent the number that would occur in a particular year if the insured population had the same age-specific profile as the insured population for the standard year. The following table is used to calculate the age-adjusted incidence rate for male disabled workers for calendar year 2010. Dividing total adjusted awards of 348,265 by 1998 exposure of 69,306,132 life-years gives an age-adjusted incidence rate of 5.03 awards per thousand exposed.

Age	Male disability insured aggregate years exposed for calendar year 1998	Projected male incidence rate for calendar year 2010 (per thousand)	Male adjusted awards for calendar year 2010 based on 1998 exposure
15-19	1,660,415	0.43	720
20-24	6,788,708	1.30	8,815
25-29	8,396,971	1.53	12,847
30-34	9,021,285	1.83	16,502
35-39	10,088,297	2.67	26,986
40-44	9,572,227	3.69	35,291
45-49	8,185,029	5.01	41,018
50-54	6,742,232	8.12	54,723
55-59	4,970,338	14.05	69,811
60-64	3,578,885	21.80	78,002
65-NRA	301,745	11.77	3,550
Total	69,306,132		348,265

D. DISABLED WORKER TERMINATIONS

Terminations are tabulated as of *calendar age*—the integral age attained in the year disability benefits are terminated. For example, beneficiaries born in 1965 and terminated in 2000 are considered to be age 35 regardless of whether or not they had a birthday. As discussed in section III.A, benefit termination can occur for a number of reasons. The four major categories include: automatic conversion to old-age benefits upon attainment of normal retirement age; death of the beneficiary; medical recovery or return-to-work; and all other reasons.

As it relates to termination, *exposure* is the estimated amount of time—measured in *life-years*—that individuals on the disability rolls are exposed to the possibility of benefit termination. This quantity is estimated by observing the activity of the rolls for a particular birth cohort. For example, consider a period during which disabled workers born in 1965 are observed for termination during 2000, at calendar age 35. The model assumes that each beneficiary already on the rolls as of the beginning of the year will be exposed for 12 months. An adjustment is then made for the amount of time contributed by new awards. Under the assumption that awards are uniformly distributed throughout the year, each new beneficiary will be exposed for an average of 6 months.

Alternatively, termination exposure for a given calendar age in a particular year can be defined as the average number of beneficiaries on the rolls during the year. This can be estimated by adding one-half of the awards to those already in force at the beginning of the year. As shown in the following examples, this method is equivalent to calculating exposure using the “life-years” concept.

Finally, historical termination rates are computed as terminations divided by exposure. For future years, terminations are computed by multiplying projected termination rates by projected exposure.

Disabled Worker Termination Rate—Male Age 35 in 2000 (1965 Birth Cohort)

- **Death terminations (SSA administrative records):** 702
- **Recovery terminations (SSA administrative records):** 1,263
- **“All other” terminations (SSA administrative records):** 67
- **Awards (SSA administrative records):** 4,146
- **In force on January 1:** 33,787
- **Termination exposure:** $33,787 + \frac{1}{2}(4,146) = 35,860$ aggregate life-years
- **Death rate:** $702 / 35,860 = 0.01958$
- **Recovery rate:** $1,263 / 35,860 = 0.03522$
- **“All other” rate:** $67 / 35,860 = 0.00187$

Disabled Worker Terminations—Male Age 45 in 2010 (1965 Birth Cohort)

- **Projected death rate:** 0.02708
- **Projected recovery rate:** 0.01135
- **Projected “all other” rate:** 0.00117
- **Projected awards:** 7,900
- **Projected in force on January 1:** 69,797
- **Projected termination exposure:** $69,797 + \frac{1}{2}(7,900) = 73,747$
- **Projected death terminations:** $0.02708 \times 73,747 = 1,997$
- **Projected recovery terminations:** $0.01135 \times 73,747 = 837$
- **Projected “all other” terminations:** $0.00117 \times 73,747 = 86$

E. DURATION ANALYSIS

For any particular *select age*¹ of a disabled worker beneficiary, the highest probability of death occurs within the first 2 years of entitlement. Afterward, the probability of death decreases significantly so that the chances of survival beyond the first 2 years are greatly improved. In general, disabled workers of a particular *attained age*² exhibit mortality rates that are inversely related to the amount of time spent on the rolls—up until roughly the tenth duration. After 10 years on the rolls, the short-range model assumes mortality rates are no longer a function of select age, but a function of attained age only.

Death

The following table shows the composition of disabled workers, attained age 50 in current-payment status, sorted by select age and duration. As shown, mortality rates at different durations can vary greatly. New 50-year-old entitlements experience mortality at a rate of 82.14 deaths per thousand beneficiaries. Deaths fall to 52.20 per thousand for select 49-year-olds who have been on the rolls for 1 year; 38.68 per thousand for select 48-year-olds who have been on the rolls for 2 years, etc.; after 10 or more years on the rolls, mortality experience is not expected to differ significantly with regard to select age³.

Select age at entitlement	Complete years since entitlement (duration)	Attained age	Death rates per thousand beneficiaries ¹	Recovery rates per thousand beneficiaries	DI male disabled workers with benefits in current-payment status as of December 31			
					2000		1995	
					Number	Percent	Number	Percent
50	0	50	82.14	3.60	4,244	4.84	3,571	5.52
49	1	50	52.20	7.53	5,914	6.74	4,814	7.44
48	2	50	38.68	4.02	6,329	7.22	5,744	8.87
47	3	50	33.47	3.57	6,065	6.91	6,244	9.65
46	4	50	30.38	6.48	5,703	6.50	6,096	9.42
45	5	50	28.98	5.76	5,599	6.38	4,931	7.62
44	6	50	28.29	5.03	5,316	6.06	3,846	5.94
43	7	50	27.59	4.61	5,320	6.07	3,189	4.93
42	8	50	26.85	4.24	5,267	6.00	2,794	4.32
41	9	50	24.80	3.16	4,884	5.57	2,597	4.01
40	10	50	22.15	1.82	4,182	4.77	2,385	3.68
39	11	50	22.15	1.82	3,212	3.66	2,136	3.30
38	12	50	22.15	1.82	2,749	3.13	1,762	2.72
37	13	50	22.15	1.82	2,421	2.76	1,440	2.22
36	14	50	22.15	1.82	2,265	2.58	1,221	1.89
35	15	50	22.15	1.82	2,138	2.44	1,342	2.07
34	16	50	22.15	1.82	1,901	2.17	1,148	1.77
33	17	50	22.15	1.82	1,685	1.92	1,079	1.67
32	18	50	22.15	1.82	1,310	1.49	1,125	1.74
31	19	50	22.15	1.82	1,134	1.29	1,210	1.87
30	20	50	22.15	1.82	1,179	1.34	1,148	1.77
29	21	50	22.15	1.82	1,100	1.25	1,015	1.57
28	22	50	22.15	1.82	1,053	1.20	921	1.42
27	23	50	22.15	1.82	1,061	1.21	655	1.01
26	24	50	22.15	1.82	1,156	1.32	603	.93
25	25	50	22.15	1.82	1,031	1.18	495	.76
24	26	50	22.15	1.82	1,003	1.14	477	.74
23	27	50	22.15	1.82	864	.99	696	1.08
22	28	50	22.15	1.82	634	.72	38	.06
21	29	50	22.15	1.82	499	.57	8	.01
20	30	50	22.15	1.82	337	.38	1	.00
19	31	50	22.15	1.82	132	.15	1	.00
18	32	50	22.15	1.82	26	.03	0	.00
Total					87,713	100.00	64,732	100.00

¹ Based on DI disabled worker experience over the 5-year period 1991-95.

¹ Age at which the beneficiary is initially entitled to DI benefits.

² Calculated as the select age plus the number of complete years (duration) spent on the DI rolls since selection.

³ A complete DI termination analysis by select age and duration can be found in Actuarial Study #114: *Social Security Disability Insurance Program Worker Experience* (Tim Zayatz, June 1999).

Since the rate of death decreases dramatically after the first several durations, a higher average duration indicates lower mortality for that particular age. For example, the average duration among 50-year-olds increased from 8.0 years in 1995 to 9.1 years in 2000 as the “mix” of beneficiaries became more heavily weighted toward those having 6 or more years on the rolls, and less weighted toward relatively newer beneficiaries having 5 or fewer years on the rolls.

Recovery

For a particular select age, the recovery rate exhibits a noticeable bimodal distribution. Recoveries tend to peak after 1 year of entitlement, decline for several years then peak again after 4 or 5 years of entitlement, finally declining thereafter. The fact that CDR schedules are based on the likelihood of medical improvement helps to explain this pattern. When improvement is expected, reviews are scheduled between 6 and 24 months following initial entitlement—this accounts for the initial peak in recoveries. For cases in which medical improvement is possible but less likely to occur within the first 2 years, reviews are scheduled every 36 months—this accounts for a second peak. If medical improvement is not expected, reviews are scheduled every 5 to 7 years. Note that recovery rates in the above table are based on data collected over 1991-95. During this period, the DI program experienced a significant growth in claims, which delayed or even limited the number of reviews performed.

F. AVERAGE AGE OF DISABLED WORKERS

The following table summarizes the average age of a new award and the overall DI rolls, for male and female disabled workers, from 1975-2010.

Year	Average age at award		Average age in current-payment status	
	Male	Female	Male	Female
1975	51.51	52.07	52.96	53.94
1976	51.68	52.08	52.88	53.85
1977	51.47	51.93	52.85	53.79
1978	51.24	51.35	52.86	53.77
1979	51.60	51.36	52.87	53.72
1980	51.32	51.10	52.84	53.66
1981	51.68	51.39	52.95	53.73
1982	50.42	49.96	53.16	53.90
1983	49.68	48.83	52.84	53.58
1984	49.71	49.83	52.46	53.16
1985	49.56	49.48	52.02	52.70
1986	48.80	48.93	51.51	52.16
1987	49.06	49.02	51.21	51.80
1988	49.11	49.04	51.02	51.53
1989	48.88	48.94	50.77	51.23
1990	48.57	48.65	50.51	50.91
1991	48.22	48.38	50.23	50.58
1992	47.72	47.92	49.87	50.20
1993	47.69	47.85	49.66	49.96
1994	48.09	48.16	49.65	49.89
1995	48.55	48.51	49.77	49.94
1996	48.77	48.61	49.96	50.06
1997	49.29	48.80	50.24	50.26
1998	49.39	48.85	50.44	50.44
1999	49.45	48.92	50.62	50.60
2000	49.50	48.91	50.81	50.77
2001	49.79	49.20	51.04	50.98
2002	50.08	49.49	51.26	51.18
2003	50.43	49.81	51.57	51.47
2004	50.78	50.13	51.90	51.77
2005	51.10	50.43	52.22	52.08
2006	51.36	50.69	52.54	52.38
2007	51.57	50.91	52.84	52.67
2008	51.75	51.10	53.10	52.94
2009	51.96	51.30	53.27	53.10
2010	52.13	51.47	53.46	53.30

Note: Future estimates based on 2001 Trustees Report intermediate set of assumptions.

G. DISABLED WORKER PROJECTION BY SINGLE-YEAR-OF-AGE

The following is a detailed example of the projection of the number of disabled worker beneficiaries by single-year-of-age. Similar projections are made for the short-range period for each gender and age 15-NRA. The illustration is based on the 2001 Trustees Report intermediate set of assumptions.

Disabled Worker Single-Year-of-Age Projection—Male Age 36 in 2001 (1965 Birth Cohort)

Disability Insured

- Fully insured on January 1: 2,082,400
- Disability insured as a percent of fully insured on January 1: 0.902264
- Disability insured on January 1 (average age 35½): $0.902264 \times 2,082,400 = 1,878,874$
- Projected fully insured on December 31: 2,083,900
- Projected disability insured as a percent of fully insured on December 31: 0.908514
- Projected disability insured on December 31 (average age 36½): $0.908514 \times 2,083,900 = 1,893,252$
- In force on January 1: 35,901

Awards

- Projected award exposure: $\frac{1}{2}(1,878,874) + \frac{1}{2}(1,893,252) - 35,901 = 1,850,162$
- Baseline incidence rate (male age 36 in 2000): 0.002563
- Projected incidence factor¹: 0.98831
- Projected incidence rate (male age 36 in 2001): $0.002563 \times 0.98831 = 0.002533$
- Projected awards: $0.002533 \times 1,850,162 = 4,686$

Terminations

- Projected termination exposure: $35,901 + \frac{1}{2}(4,686) = 38,244$
- Baseline death rate (male age 36 in 2000): 0.01981
- Projected death termination factor¹: 0.98855
- Projected death rate (male age 36 in 2001): $0.01981 \times 0.98855 = 0.01958$
- Projected death terminations: $0.01958 \times 38,244 = 749$
- Baseline recovery rate (male age 36 in 2000): 0.03827
- Projected recovery termination factor¹: 0.78480
- Projected recovery rate (male age 36 in 2001): $0.03827 \times 0.78480 = 0.03003$
- Projected recovery terminations: $0.03003 \times 38,244 = 1,148$
- Baseline “all other” rate (male age 36 in 2000): 0.00161
- Projected “all other” termination factor¹: 0.71500
- Projected “all other” rate (male age 36 in 2001): $0.00161 \times 0.71500 = 0.00115$
- Projected “all other” terminations: $0.00115 \times 38,244 = 44$

End-of-year In Force, Suspensions, and Current-Payment Status

- Projected total terminations: $749 + 1,148 + 44 = 1,941$
- Projected in force on December 31: $35,901 + 4,686 - 1,941 = 38,646$
- Baseline withheld rate (male age 36 in 2000): 0.05364
- Projected withheld factor: 1.00415
- Projected withheld rate (male age 36 in 2001): $(1.05364 \times 1.00415) - 1 = 0.05801$
- Projected suspensions: $0.05801 \times 38,646 = 2,242$
- Projected current-payment status on December 31: $38,646 - 2,242 = 36,404$

¹ Projected incidence and termination factors by single-year-of-age are based on discussion found in section III.A.

H. GLOSSARY

Actuarial reduction. See “Benefit reduction.”

Aged husband’s benefit. Monthly benefit payable to a husband or a divorced husband of a retired or disabled worker, where the husband is entitled solely by age. See “Husband’s benefit.”

Aged spouse’s benefit. See “Aged husband’s benefit” and “Aged wife’s benefit.”

Aged wife’s benefit. Monthly benefit payable to a wife or a divorced wife of a retired or disabled worker, where the wife is entitled solely by age. See “Wife’s benefit.”

Annual maximum taxable limit. Annual dollar amount above which earnings in employment covered under the OASDI program are neither taxable nor creditable for benefit computation purposes. (Also referred to as “contribution and benefit base,” “annual creditable maximum,” “taxable maximum,” and “maximum taxable.”) For the contribution and benefit base for years 1975 and later, see table II.3.

Automatic cost-of-living benefit increase. The annual increase in benefits effective for December, reflecting the increase in the cost of living. The percentage increase equals the percentage increase in the Consumer Price Index measured from the average over July, August, and September of the preceding year to the average for the same 3 months in the current year. If the increase is less than one-tenth of 1 percent, when rounded, there is no automatic increase for the current year; the increase for the next year would reflect the increase in the cost of living over a 2-year period.

If the stabilizer provision applies, the increase may be less than the cost of living. See “Stabilizer provision.”

For the automatic benefit increase for years 1975 and later, see table II.3.

Auxiliary benefit. See “Secondary benefit.”

Average indexed monthly earnings—AIME. The amount of earnings used in determining the primary insurance amount (PIA) for most workers who attain age 62, become disabled, or die after 1978. Indexing creates an earnings record that reflects the value of the individual’s previous earnings relative to national average earnings in the indexing year. The indexing year is the second year before the year in which the worker attains age 62, becomes disabled, or dies; taxable earnings after the indexing year are counted at their nominal value. For widow(er)s first eligible after December 1984, the indexing year applicable to the deceased worker’s earnings may alternatively be the second year before the widow(er)s’ date of eligibility for survivors benefits if a higher benefit results.

Earnings are indexed by multiplying the worker’s taxable earnings for each year after 1950 through the indexing year by the average wage index for the indexing year, and dividing by the average wage index for the year being indexed. Once the earnings record has been indexed, the AIME is computed by:

1. Determining the number of computation years—the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62, becomes disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2);
2. Selecting the actual computation years, based on highest earnings after indexing, from any years after 1950; and
3. Dividing the sum of earnings in the computation years by the total number of months in the computation years.

For workers becoming entitled to disability benefits after June 1980, the number of dropout years varies by the age attained in year of disability onset. The number is 0, 1, 2, 3, 4, and 5, respectively, for workers aged 26 and under, 27-31, 32-36, 37-41, 42-46, and 47 or older. Effective for months after June 1981, however, disabled workers under age 37 may obtain up to 3 additional dropout years (3, 2, and 1, respectively, for those aged 26 and under, 27-31, and 32-36) for years otherwise included as computation years in which the worker had no earnings and was living with a child (of the worker or his or her spouse) under age 3.

Average monthly wage—AMW. The amount of earnings used as the basis for determining the PIA for workers who attained age 62, became disabled, or died before 1979, and also under a transitional guarantee computation for workers who attained age 62 or died in 1979-83. The average is computed by:

1. Determining the number of computation years—the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62 (age 65 for men born before January 2, 1911, and the later of age 62 or the year 1975 for men born after January 1, 1911), becomes disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2);
2. Selecting the actual computation years, based on highest earnings (up to the amount of the annual maximum taxable earnings in each year), from any years after 1950; and
3. Dividing the sum of earnings in the computation years by the total number of months in the computation years.

See the last paragraph under AIME for special dropout rules for disabled workers.

An alternative computation method takes into account the worker's earnings after 1936. The method yielding the highest PIA is used.

The transitional guarantee computation is applicable to workers who attained age 62 in 1979-83, and to survivors of workers who attained age 62 in 1979-83 and then died (if the PIA under the transitional guarantee computation is higher than under the AIME method). It excludes earnings beginning with the year of attainment of age 62.

Award. An action following a determination that an individual is entitled to a specified type of benefit. The action adds the individual to the Social Security benefit rolls maintained for that type of benefit and is counted as an award in a particular month. Award actions are processed not only for new entrants to the benefit rolls but also for persons already on the rolls whose benefits in one category are terminated but who become entitled to another type of benefit. These actions are called conversions. Two frequent events causing conversions are the attainment of normal retirement age (NRA) by a disabled worker and the death of a retired or disabled worker. See "Normal retirement age." When a disabled worker attains NRA, the worker benefit and the benefits of spouses and children are converted to the retirement category. Upon the death of a disabled worker, benefits for children are converted to the survivor child category and benefits for spouses caring for these children are converted to widowed mothers and fathers benefits. Benefits for spouses of retired and disabled workers who are entitled because of age are converted to nondisabled widows and widowers benefits upon the death of the worker. The above conversions are counted in the award data. Children of retired workers who are converted to children of deceased workers upon the death of the worker are not counted in the award data.

Awards may result in the immediate payment of benefits (currently payable awards). If an individual does not qualify for payable benefits due to any of the reasons listed under "withholding," conditional or deferred awards are processed. Deferred awards are those in which benefits are scheduled to begin in a specified month. If benefits are withheld for an indefinite period, a conditional award is prepared. Since September 1965, most conditional and deferred awards for beneficiaries aged 65 or older have been for individuals who apply for Social Security benefits in order to become eligible for Medicare but have benefits offset due to the earnings test. Legislation enacted in 1980 permits individuals aged 65 or older to file for Medicare without applying for Social Security benefits. These individuals are not counted in the award data until they actually apply for Social Security.

Bend points. The dollar amounts defining the AIME or PIA brackets in the benefit formulas. For the bend points for years 1979 and later, see table II.4.

Beneficiary. A person who has been awarded benefits on the basis of his or her own or another's earnings record. The benefits may be either in current-payment status or withheld.

Benefit reduction. Reduction in monthly benefit amount payable:

- On entitlement at ages 62-64 if the beneficiary is a retired worker, a spouse of a retired or disabled worker (with entitlement not based on having a child beneficiary in care), or a divorced spouse;
- On entitlement at ages 60-64 if the beneficiary is a widow, widower, or a surviving divorced spouse; or
- On entitlement, in case of disability, at ages 50-59 if the beneficiary is a widow, widower, or surviving divorced spouse.

At the time of award, the following reductions in benefit amount are made for:

- *A retired-worker beneficiary*—5/9 of 1 percent for each of the first 36 months of entitlement before normal retirement age (maximum reduction of 20 percent for a normal retirement age of 65), plus 5/12 of 1 percent for each of the next 24 months of entitlement before normal retirement age (maximum reduction of 30 percent for a normal retirement age of 67);
- *A wife or husband beneficiary*—25/36 of 1 percent for each of the first 36 months of entitlement before normal retirement age (maximum reduction of 25 percent for a normal retirement age of 65), plus 5/12 of 1 percent for each of the next 24 months of entitlement before normal retirement age (maximum reduction of 35 percent for a normal retirement age of 67);
- *A nondisabled widow or widower or surviving divorced spouse*—19/40 of 1 percent for each month of entitlement before normal retirement age, when that is age 65 (maximum reduction of 28.5 percent), or a lesser amount for each month when the normal retirement age is greater than 65 such that the maximum reduction remains at 28.5 percent; and
- *A disabled widow or widower or surviving divorced spouse age 60 or under*—28.5 percent.

The benefit continues to be paid at a reduced rate even after normal retirement age, except that the reduced rate is refigured at normal retirement age for all beneficiaries and also at age 62 for a widow, widower, or a surviving divorced spouse to omit months for which the reduced benefit was not paid and to take into account any additional earnings.

A disabled worker benefit may also be reduced if it is payable to a beneficiary already entitled to a reduced retired-worker, widow's, or widower's benefit, with the reduction related to the number of months before normal retirement age a reduced benefit was actually drawn.

Benefits in force. The number of persons with benefits in force is the sum of persons with benefits in current-payment status and persons with benefits withheld.

Benefits paid. The amounts disbursed for benefits by the Department of the Treasury in specified periods, including the amount of SMI premiums deducted from the checks.

Benefits terminated. See "Termination."

Benefits withheld. See "Withholding."

Child's benefit. A monthly benefit payment to a child or eligible grandchild of a retired or disabled worker or of a deceased worker who died fully or currently insured if the child or grandchild is under age 18, or an elementary or secondary student between ages 18 and 19 (before May 1985, benefits were payable to certain post secondary students), or a disabled person aged 18 or older whose disability began before age 22. A grandchild is eligible for benefits on the earnings record of a grandparent (or the grandparent's spouse) if the following conditions are met:

- The child must live with the grandparent in the United States,
- The child must be dependent on the grandparent for at least half of his or her support, and
- If the parents of the child are alive and not disabled, the grandparent must be deceased and the child adopted by the grandparent's surviving spouse. Child beneficiaries under age 18 and student beneficiaries must be unmarried. Benefits to disabled adult children can be continued if they marry certain other Social Security beneficiaries.

Contributions. The amount based on a percent of earnings, up to an annual maximum, that must be paid by:

- Employers and employees on wages from employment under the Federal Insurance Contributions Act,
- The self-employed on net earnings from self-employment under the Self-Employment Contributions Act, and
- States on the wages of State and local government employees covered under the Social Security Act through voluntary agreements under section 218 of the Act.

Generally, employers withhold contributions from wages, add an equal amount of contributions, and pay both on a current basis. Also referred to as "taxes." For the contribution and benefit base for years 1975 and later, see table II.3. For the contribution rates for years 1975 and later, see table IV.1.

Conversion of benefits from one type to another. See "Award."

Cost-of-living increase. See "Automatic cost-of-living benefit increase."

Covered employment. All employment and self-employment creditable for Social Security purposes. Almost every kind of employment and self-employment is covered under the program. In a few employment situations (for example, religious orders under a vow of poverty, foreign affiliates of American employers, or State and local governments), coverage must be elected by the employer. However, effective July 1991, coverage is mandatory for State and local employees who are not participating in a public employee retirement system. In a few situations (for example, ministers or self-employed members of certain religious groups), workers can opt out of coverage. Even though employment is covered, not all earnings may be taxable and creditable.

Current-payment status. Benefit being paid for a given month with or without deductions, provided the deductions add to less than a full month's benefit. The amount shown is before deduction for the supplementary medical insurance (SMI) premium. A benefit in current-payment status at the end of a month is payable in the following month (usually on the third of the month or the second, third, or fourth Wednesday).

Delayed retirement credit. A credit due a worker for delaying retirement after attaining normal retirement age (NRA) provided the worker:

1. Was fully insured,
2. Had attained NRA but was not yet age 70 (age 72 before January 1984), and
3. Did not receive benefits because he or she had not filed an application or was working.

Each monthly credit serves as a basis for increasing the monthly benefit (unless the benefit is based on a special minimum PIA) by specified percentages that depend on the year the worker attains age 62. The monthly credit was 2/24 of 1 percent for workers who attained age 62 before 1979, 6/24 of 1 percent for workers who attained age 62 from 1979 through 1986, 7/24 of 1 percent for workers who attained age 62 in 1987-88, and 8/24 of 1 percent for workers who attained age 62 in 1989-90. The monthly credit is 9/24, 10/24, 11/24, 12/24, 13/24, 14/24, 15/24, and 16/24 of 1 per-

cent for workers who attain age 62 in 1991-92, 1993-94, 1995-96, 1997-98, 1999-2000, 2001-02, 2003-04, and 2005 and later, respectively. The increase is applicable to the worker's monthly benefit amount but not to his or her PIA. Hence, auxiliary benefits are generally not affected. The exception is that a surviving (including divorced) spouse receiving widow(er)'s benefits is entitled, for months after May 1978, to the same increase that had been applied to the benefit of the deceased worker or for which the worker was eligible at the time of death.

For benefits payable for months before 1979, beneficiaries could not receive delayed retirement credits if they had received a reduced benefit because of entitlement before age 65. Benefits for these individuals were recomputed effective January 1979 to give them the 1/12 of 1 percent credit for any increment month.

Dependent's benefit. See "Secondary benefit."

Determination of continuing disability. A determination as to whether a person who has been under a disability within the meaning of the law is still under such disability.

Disability. The inability to engage in substantial gainful activity by reason of any medically determinable physical or mental impairment that can be expected to result in death or to last for a continuous period of not less than 12 months. This means:

- *For a nonblind disabled worker, a blind worker under age 55, a disabled child, or a disabled widow, widower or surviving divorced spouse*—the inability to engage in substantial gainful activity. A person must not only be unable to do his or her previous work but cannot, considering age, education, and work experience, engage in any other kind of substantial gainful work which exists in the national economy. Before 1991, a stricter disability definition applied to disabled widow(er)s. A widow(er) needed to have a disability severe enough to prevent him or her from engaging in "any gainful activity;" and
- *For a blind worker aged 55 or older*—the inability to engage in any substantial gainful activity requiring skills comparable with those in any gainful activity in which he or she previously engaged with some regularity and over a substantial period of time.

Except in certain cases involving second and subsequent disabilities, the law requires that a person be disabled continuously for 5 months before he or she can qualify for a "period of disability" or a disabled worker benefit.

Disability Insurance—DI. See "Trust fund."

Disabled child's benefit. A monthly benefit payable to a disabled person aged 18 or older—a child or eligible grandchild of a retired, deceased, or disabled worker—whose disability began before age 22.

Disabled surviving divorced husband's benefit. See "Widower's benefit."

Disabled surviving divorced wife's benefit. See "Widow's benefit."

Disabled widower's benefit. See "Widower's benefit."

Disabled widow's benefit. See "Widow's benefit."

Disabled worker benefit. A monthly benefit payable to a disabled worker under normal retirement age insured for disability. Before November 1960, disability benefits were limited to disabled workers aged 50-64.

Divorced husband's benefit. See "Husband's benefit."

Divorced wife's benefit. See "Wife's benefit."

Dual entitlement. See "Entitlement."

Early retirement. See "Benefit reduction."

Earnings. Unless otherwise qualified, this term includes all wages from employment and net earnings from self-employment, whether or not taxable or covered.

Earnings test. The provision requiring the withholding of benefits if beneficiaries under normal retirement age have earnings in excess of certain exempt amounts. For the exempt amounts for years 1975 and later, see table II.3.

Eligible worker. For retirement insurance benefits, when an individual meets the insured status and age requirements for benefits whether or not he or she has filed an application; for disability insurance benefits, when an individual meets the insured status requirements and a period of disability has been established for the worker.

Entitlement. The state or condition of meeting the applicable requirements for receipt of benefits, including the filing of an application. Entitlement can be retroactive and thus precede the date of award. A person may be eligible for retroactive benefits before the month of application for benefits but not beyond the time that all requirements, other than the filing of the application were met. See "Retroactive benefits."

A person can become entitled to only one benefit, to two benefits simultaneously (dual entitlement) or, in a few cases, to three benefits simultaneously. Entitlement to a particular benefit can be initial or subsequent.

- **Dual.** Entitlement to and actual receipt of two types of benefits for the same month. A woman may, for example, be entitled to payments both as a retired worker and as a wife. Entitlement to two secondary benefits generally does not result in a dual entitlement because usually only the larger benefit is payable. Entitlement to a retired worker or disabled worker benefit and a secondary benefit results in dual entitlement only if the secondary benefit is larger. When there is dual entitlement, the beneficiary receives the smaller benefit in full, but the larger benefit is paid only in the amount by which it exceeds the smaller benefit. Three distinguishable dual entitlement categories are:

1. Entitlement to a retired worker or disabled worker benefit and to a larger auxiliary benefit. If the two benefits are financed from the same trust fund, the beneficiary is represented only once in the statistics—as a retired worker or a disabled worker beneficiary—and the benefit amount recorded is the larger amount associated with the auxiliary benefit. If the two benefits are paid from different trust funds, the beneficiary is represented twice—as a retired worker or disabled worker beneficiary and also as an auxiliary beneficiary; the retired worker or disabled worker benefit amount recorded is the actual amount for that benefit, and the amount recorded for the auxiliary benefit is the actual amount for that benefit reduced by the amount of the retired worker or disabled worker benefit and further adjusted, if necessary, for actuarial reduction, disability offset, and application of the family maximum;
2. Entitlement to a spouse’s benefit and to a smaller widow(er)’s benefit based on a previous marriage; and
3. Entitlement to an auxiliary benefit and to a larger special age-72 benefit.

The number of dually-entitled beneficiaries in categories 2 and 3 is relatively small.

- **Initial.** Entitlement to:
 1. *A retired worker or disabled worker benefit*—or to a spouse’s and child’s benefit payable from the same trust fund and with the same month of entitlement as the retired worker or disabled worker benefit based on the same earnings record;
 2. *A lump-sum death payment*; or
 3. *A survivor monthly benefit*—where there has been neither a previous entitlement to such a benefit nor previous entitlement to a lump-sum death payment based on the same earnings record.
- **Subsequent.** Entitlement to:

1. *A spouse’s and child’s benefit*—as of a month later than the month in which the individual became entitled to a retired worker or disabled worker benefit payable from the same trust fund and based on the same earnings record or
2. *A survivor monthly benefit*—as of a month later than the month in which the individual became entitled to another survivor monthly benefit or a lump-sum death payment based on the same earnings record.

Father’s benefit. A monthly benefit payable to a widower or surviving divorced father if:

1. The deceased worker on whose account the benefit is paid was either fully or currently insured at the time of her death and
2. An entitled child of the worker in his care is under age 16 or is disabled.

For fathers who were entitled to benefits for August 1981, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier.

General fund of the Treasury. Funds held by the Treasury of the United States, other than receipts collected for a specific purpose (such as Social Security) and maintained in a separate account for that purpose.

General fund reimbursements. Transfers from the general fund of the Treasury to the trust funds for specific purposes defined in the law, including:

- The costs associated with providing special payments made to uninsured persons who attained age 72 before 1968, and who had fewer than 3 quarters of coverage.
- Payments corresponding to the employee-employer taxes on deemed wage credits for military personnel.
- Interest and principal items associated with unnegotiated checks.
- Administrative expense items associated with furnishing information on deferred vested pension benefits and the Coal Industry Retiree Health Benefit Act (1992); and union activities.

Government Pension Offset. See “Offset for spouses with other government pensions.”

Grandchild’s benefit. See “Child’s benefit.”

Gross Domestic Product—GDP. The total dollar value of all goods and services produced by labor and property located in the United States, regardless of who supplies the labor or property.

Hospital Insurance—HI. See “Trust fund.”

Husband's benefit. Monthly benefit payable to a husband or a divorced husband of a retired or disabled worker under one of the following conditions:

- The husband is aged 62 or older or has an entitled child of the worker in his care who is under age 16 or is disabled. For husbands who were entitled to benefits for August 1981, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier; or
- The divorced husband is aged 62 or older and his marriage to the worker has lasted at least 10 years (20 years for entitlement before 1979) before the divorce became final. Effective with benefits payable after December 1984, a divorced husband of an eligible worker can be entitled to benefits if he meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefits or has benefits withheld due to the earnings test. Effective with benefits payable beginning January 1991, the 2-year period is waived if the worker was entitled to benefits before the divorce. The earnings test will continue to apply to the divorced husband's own earnings; or
- Effective with benefits payable beginning May 1983, a husband of a transitionally insured worker is entitled to benefits if he was born before January 2, 1897; or
- Effective with benefits payable beginning January 1991, a deemed spouse (including a divorced deemed spouse), regardless of whether the legal spouse is entitled to benefits on the same earnings record. A deemed spouse is a person who entered into an invalid ceremonial marriage in good faith.

Insured status. The state or condition of having sufficient quarters of coverage to meet the eligibility requirements for retired worker or disabled worker benefits or to permit the worker's spouse and children or survivors to establish eligibility for spouse's and children's or survivor's benefits in the event of his or her disability, retirement, or death. See "Quarters of coverage."

- **Currently insured.** With at least 6 quarters of coverage during the 13-quarter period ending with the calendar quarter in which the worker:
 1. Died,
 2. Became entitled to retired worker benefits, or
 3. Most recently became entitled to disabled worker benefits.

If any part of a quarter has been included in a period of disability, that quarter is not counted in the 13-quarter period unless it was a quarter of coverage.

- **Fully insured.** With at least 1 quarter of coverage (whenever acquired) for each year elapsing after 1950 (or the year in which the worker attained age 21, if later) and before the year in which he or she reaches age 62, dies, or becomes disabled. For a man born before January 2, 1911, the elapsed period ends with the year he reaches age 65; for a man born after January 1, 1911, the elapsed period ends with the later of the year he reaches age 62 or 1975. If any part of a year has been included in a period of disability, that year is not counted as an elapsed year. The number of required quarters of coverage ranges from a minimum of 6 to a maximum of 40.
- **Insured for "special age-72 benefits."** Meeting the following quarters-of-coverage requirement: no quarters of coverage needed if age 72 was attained before 1968; 3 quarters of coverage required for every year after 1966 and before the year of attaining age 72. Thus, a woman attaining age 72 in 1970 or later and a man attaining age 72 in 1972 or later would need the same number of quarters of coverage required for fully insured status.
- **Insured in event of disability.** Having fully insured status and at least 20 quarters of coverage during the 40-quarter period ending with the quarter in which the worker became disabled. If any part of a calendar quarter has been included in a period of disability, that quarter is not counted in the 40-quarter period unless it was a quarter of coverage. A worker disabled before the quarter in which he or she attains age 31 is insured for disability if half the quarters in the period beginning with the quarter after the one in which the worker reached age 21 and ending with the quarter in which the worker became disabled are quarters of coverage. A worker disabled before the quarter in which he or she attains age 24 is insured if he or she has 6 quarters of coverage in the 12-quarter period ending with the quarter of disablement. A worker disabled by blindness needs only fully insured status to be insured in event of disability.
- **Permanently insured.** Having at least the number of quarters of coverage that is needed to become eligible for a retired worker benefit. The maximum number of quarters of coverage required is 40.
- **Transitionally insured.** Meeting the quarters-of-coverage requirement for receipt of a benefit under the transitionally insured status provision by certain persons born before January 2, 1897:
 1. *As a retired worker*—has 1 quarter of coverage for each year elapsing after 1950 and up to the year of attainment of age 65 for men or age 62 for women (a minimum of 3 quarters of coverage is required);
 2. *As a wife or husband*—the spouse must be transitionally insured; and

3. *As a widow or widower*—the deceased spouse must have had a specific number of quarters, depending on his or her date of birth or death and on the widow(er)'s date of birth. A minimum of 3 quarters of coverage is required.

Insured widow or widower. An insured widow or widower is someone who is receiving a widow or widower benefit and is eligible for a worker's benefit, but has not applied for the worker's benefit. Usually, the insured widow or widower has not applied for a retired worker benefit because their total benefit (worker plus dual entitlement as a widow(er)) would be the same as their current benefit.

Lump-sum death benefit. A lump sum, generally \$255, payable on the death of a fully or currently insured worker. The lump sum is payable to:

- A spouse who was living with the worker at the time of death or, if there is no such spouse; to
- A spouse eligible for monthly benefits for the month of death or, if there is no such spouse; to
- Child(ren) eligible for monthly benefits for the month of death.

For deaths before September 1981, the lump sum was generally payable to the surviving spouse or to the person(s) paying burial expenses, or to the funeral home.

Maximum family benefit—MFB. The maximum monthly amount that can be paid on a worker's earnings record. For benefits payable on the earnings records of retired and deceased workers, and of disabled workers entitled before July 1980, the maximum usually varies between 150 and 188 percent of the PIA. For disabled workers entitled after June 1980, the maximum represents the smaller of:

- 85 percent of the worker's AIME (or 100 percent of the PIA, if larger), or
- 150 percent of his/her PIA.

Whenever the total of the individual monthly benefits payable to all the beneficiaries entitled on one earnings record exceeds the maximum, each dependent's or survivor's benefit is proportionately reduced to bring the total within the maximum. Benefits payable to divorced spouses or surviving divorced spouses are not reduced under the family maximum provision. Effective with benefits payable beginning January 1991, in cases where both a legal spouse and deemed spouse are receiving benefits, the deemed spouse would be paid within the family maximum, but benefits for the legal spouse would not be reduced for the maximum.

Maximum-family-benefit formula. The mathematical formula relating the MFB to the PIA for workers who attain age 62, become disabled, or die after 1978. The MFB is equal to

the sum of 150 percent of PIA up to the first bend point, plus 272 percent of PIA above the first bend point up to the second bend point, plus 134 percent of PIA above the second bend point up to the third bend point, plus 175 percent of PIA in excess of the third bend point. Automatic benefit increases are applied beginning with the year of eligibility. For the maximum-family-benefit formula bend points for years 1979 and later, see table II.4.

Military service wage credits. Noncontributory wage credits of \$160 are provided for each month of active military service from September 16, 1940, through December 31, 1956. For years after 1956, the basic pay of military personnel is covered under the Social Security program on a contributory basis. Noncontributory wage credits of \$300 for each calendar quarter in which a person receives pay for military service from January 1957 through December 1977 are granted in addition to contributory credits for basic pay. Deemed wage credits of \$100 are granted for each \$300 of military wages in years after 1977. (The maximum credits allowed in any calendar year are \$1,200.) These credits take into account that military personnel receive other cash payments and wages in kind (such as food and shelter) in addition to their basic pay.

Minimum benefit. The lowest benefit (before actuarial reduction) payable under the regular insurance programs to a retired worker, a disabled worker, or a sole survivor of a deceased worker. Through 1978, the maximum benefit increased when there was a general benefit increase. The minimum benefit was frozen at \$122 for persons first becoming eligible after 1978. Benefit increases apply to that amount only when one or more individuals are entitled to benefits on a particular record or, if earlier, when the insured worker or widow(er) reaches age 65. The minimum benefit was eliminated for most workers who attain age 62, become disabled, or die after 1981. For these persons, benefits will be derived from applicable computation methods without a minimum floor.

Minor child's benefit. Child's benefit payable to a child under age 18.

Monthly benefit. A cash benefit payable each month.

Monthly benefit amount. The amount payable after reduction if necessary, for age, family maximum, and other reasons but before any deduction for SMI premiums. Effective June 1982, the final benefit payment is rounded to the next lowest \$1 (if not already a multiple of \$1) after reduction for age, family maximum, and other reasons and after any deduction for SMI premiums. This procedure changes the monthly benefit amount credited to a beneficiary. This amount, which is called the monthly benefit credited (MBC), is derived as follows:

1. Subtract the SMI premium from the monthly benefit amount;
2. Round the above result down to the nearest whole dollar; and
3. Add back the SMI premium to the rounded result from 2 above. The result is the MBC.

For example, if a monthly benefit amount is \$673.90, and an SMI premium of \$41.10 is deducted, the MBC is \$673.10—calculated as follows:

$$\begin{aligned} & \$673.90 - \$41.10 = \$632.80 \text{ rounded down} \\ & \text{to } \$632.00 + \$41.10 = \$673.10. \end{aligned}$$

Monthly benefit credited—MBC. See “Monthly benefit amount.”

Mother’s benefit. A monthly benefit payable to a widow or surviving divorced mother, if:

1. The deceased worker on whose account the benefit is paid was fully or currently insured at the time of his death and
2. An entitled child of the worker in her care is under age 16 or is disabled.

For mothers who were entitled to benefits for August 1981, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier.

Normal retirement age—NRA. The age at which a person may first become entitled to unreduced retirement benefits. Currently age 65, but scheduled under present law to increase gradually to 67 for persons attaining that age in 2027 or later. NRA initially increases to 65 years 2 months for persons born in 1938, and increases 2 months per year thereafter until it reaches 66 for persons born in 1943. A similar increase to age 67 occurs beginning with persons born in 1955.

Offset for spouses with other government pensions. Spouse’s and surviving spouse’s benefits, based on applications filed after November 1977, are subject to reduction by any government (Federal, State, or local) pensions payable to the spouse on the basis of his or her own earnings in non-covered employment. After November 1984, the amount of the reduction is equal to two-thirds of any such pension. Persons in either of the following categories are exempt from the offset:

- All women first eligible for a government pension before December 1982, except those divorced from the worker after fewer than 20 years of marriage, or

- Men and women first eligible for their pensions before July 1983 who received one-half or more of their support from the worker.

Old-Age and Survivors Insurance—OASI. See “Trust fund.”

Old-age benefit. See “Retired worker (old age) benefit.”

Old-law base. Amount the contribution and benefit base would have been if the discretionary increases in the base under the 1977 amendments had not been enacted. The Social Security Amendments of 1972 provided for automatic annual indexing of the contribution and benefit base. The Social Security Amendments of 1977 provided ad hoc increases to the bases for 1979-81, with subsequent bases updated in accordance with the normal indexing procedure.

Parent’s benefit. Monthly benefit payable to a dependent parent (aged 62 or older) of a deceased fully insured worker.

Payee. A person who receives the monthly benefit payments, generally the beneficiary.

Payment status. The state or condition of a benefit with respect to actual receipt by the beneficiary—that is, whether the benefit is in current-payment status or withheld.

Period of disability. A continuous period of at least 5 months of disability, within the meaning of the law, established for a disabled worker who also meets the prescribed work restrictions. Such a period is disregarded in computing the PIA unless its inclusion would increase the PIA. Persons who meet the definition of blindness (see “Disability”) may engage in substantial gainful activity during this period.

Population in the Social Security Area. The population comprised of:

- Residents of the 50 States and the District of Columbia (adjusted for net census undercount);
- Civilian residents of Puerto Rico, the Virgin Islands, Guam, American Samoa and the Northern Mariana Islands;
- Federal civilian employees and persons in the Armed Forces abroad and their dependents;
- Crew members of merchant vessels; and
- All other U.S. citizens abroad.

Primary insurance amount—PIA. The monthly amount payable to a retired worker who begins to receive benefits at normal retirement age or to a disabled worker who has never received a retirement benefit reduced for age. This amount, which is related to the worker’s average monthly wage or average indexed monthly earnings, is also the amount used

as a base for computing all types of benefits payable on the basis of one individual's earnings record.

Primary-insurance-amount formula. The mathematical formula relating the PIA to the AIME for workers who attain age 62, become disabled, or die after 1978. The PIA is equal to the sum of 90 percent of AIME up to the first bend point, plus 32 percent of AIME above the first bend point up to the second bend point, plus 15 percent of AIME in excess of the second bend point. Automatic benefit increases are applied beginning with the year of eligibility. For the primary insurance amount formula bend points for years 1979 and later, see table II.4.

Quarters of coverage. Effective in 1978 the crediting of coverage needed for insured status was changed from a quarterly to an annual basis. In 1978, a worker received one quarter of coverage (up to a total of four) for each \$250 of annual earnings reported from employment or self-employment. This dollar amount is subject to annual automatic increases in proportion to increases in average earnings. For amounts applicable for years after 1978, see table II.4. No more than four quarters of coverage can be credited for any calendar year, and no quarter of coverage is credited after the quarter of death or for a quarter entirely included in a period of disability.

Before 1978, a quarter of coverage was a calendar quarter in which a worker was paid \$50 or more in wages for covered employment (except wages for agricultural labor) or was credited with \$100 or more in self-employment income. An employee engaged in agricultural labor was credited with one quarter of coverage for each \$100 in covered wages paid during the year. All calendar quarters were deemed to be quarters of coverage if the worker had the maximum earnings for a year.

Reduction for early retirement. See "Benefit reduction."

Retired worker (old age) benefit. Monthly benefit payable to a fully insured retired worker aged 62 or older or to a person entitled under the transitionally insured status provision in the law. Retired worker benefit data do not include special age-72 benefits.

Retirement test. See "Earnings test."

Retroactive benefits. Benefits that are being paid for months that have already passed. These benefits are the main component of non-current-payment benefits. Retroactive benefits are divided into two types: AERO and non-AERO.

- The AERO (Automatic Earnings Reappraisal Operation) portion is benefits paid retroactively as a result of benefit recomputation to take account of additional earnings after initial retirement.

- The non-AERO portion is largely due to entitlement that precedes the date of award. See "Entitlement." The retroactive period can include up to 12 months prior to application for benefits for disabled workers, their spouses and children, and disabled widows and widowers. The maximum retroactive period prior to application for other types of beneficiaries is 6 months. The retroactive period can also include any number of months between application and award.

Retroactive benefits for months before attainment of normal retirement age are not payable to a retired worker, a spouse or a widow(er) if a permanent reduction of the monthly benefit amount would result. However, persons filing for a widow's or widower's benefit in the month immediately following the month of the worker's death may elect a 1-month retroactivity, even if reduced benefits would result. Before 1991, retroactive entitlement was permitted in cases where unreduced spouse's and children's benefits were involved, and where persons had pre-retirement earnings above the amount allowed under the earnings test that could be charged against benefits for months before the application.

There may also be relatively small amounts of non-AERO retroactive benefits due to other reasons such as too much benefit withheld or an unknown address.

Secondary benefit. Monthly benefit payable to a spouse or child of a retired or disabled worker, or to a survivor of a deceased worker.

Self-employment. Operation of a trade or business by an individual or by a partnership in which an individual is a member.

Special age-72 benefit. Monthly benefit payable to men who attained age 72 before 1972 and to women who attained age 72 before 1970 and who do not have sufficient quarters of coverage to qualify for a retired worker benefit under either the fully or the transitionally insured status provisions. The benefit is payable only for months in which the individual is a resident of one of the 50 States or the District of Columbia and receives no public assistance money payments or SSI payments. It is reduced by the amount of any government pension (except workers' compensation and veterans' service-connected compensation) that the individual or the individual's spouse is receiving or is eligible to receive. Most of these benefits are financed from general revenues rather than Social Security contributions. (Also known as Prouty benefits.)

Special minimum PIA. An alternative PIA based not on the worker's average monthly wage or average indexed monthly earnings but on his or her length (years) of covered employ-

ment. It is designed to help those who worked in covered employment for many years but had low earnings. The amount of the special minimum is computed by multiplying the number of years of coverage in excess of 10 and up to 30 by \$11.50 and increasing the resulting amount by all automatic cost-of-living increases after 1978. The special minimum PIA cannot be increased by delayed retirement credits. To earn special minimum coverage a worker must have earnings above specified levels (see “Years of coverage”).

Special primary benefit. This term is used for the special age-72 benefit payable to an eligible person who is the only special age-72 beneficiary in the family.

Special wife’s benefit. The benefit payable to a woman married to another special age-72 beneficiary. Before May 1983, the special wife’s benefit was one-half of the special primary benefit. Beginning with May 1983, the special wife’s benefit is equal to the special primary benefit.

Spouse’s benefit. See “Husband’s benefit” and “Wife’s benefit.”

Stabilizer provision. Section 215(i)(1)(C) of the Social Security Act provides that if the combined assets of the OASI and DI Trust Funds, as a percentage of estimated annual expenditures, falls below a specified level, automatic benefit increases will be limited to the lower of the increases in wages or prices. The specified level is 20 percent for benefit increase in 1989 and later.

Student’s benefit. Child’s benefit payable to a full-time unmarried elementary or secondary school student between ages 18 and 19. Student’s benefits end at age 19 or at the end of the current semester or quarter, whichever is later. Before May 1985, student’s benefits were payable to certain post-secondary students aged 18-22.

Supplementary Medical Insurance—SMI. See “Trust fund.”

Surviving divorced father’s benefit. See “Father’s benefit.”

Surviving divorced mother’s benefit. See “Mother’s benefit.”

Surviving divorced spouse’s benefit. See “Widow’s benefit” and “Widower’s benefit.”

Survivor benefit. Benefit payable to a survivor of a deceased worker.

Suspended benefit. A benefit not in current-payment status for any of the reasons listed under “Withholding.”

Taxable earnings. Taxable wages and/or self-employment income under the prevailing annual maximum taxable limit.

For the contribution and benefit base for years 1975 and later, see table II.3.

Taxable payroll. A weighted average of taxable earnings and taxable self-employment income. When multiplied by the combined employee-employer tax rate, it yields the total amount of taxes paid by employees, employers, and the self-employed for work during the period.

Taxable self-employment income. Net earnings from self-employment, generally above \$400 and below the annual taxable and creditable maximum amount for a calendar or other taxable year, less any taxable wages in the same taxable year.

Taxable wages. See “Taxable earnings.”

Taxation of benefits. During 1984-93, up to one-half of an individual’s or a couple’s OASDI benefits was potentially subject to Federal income taxation under certain circumstances. The revenue derived from this provision was allocated to the OASI and DI Trust Funds on the basis of the income taxes paid on the benefits from each fund. Beginning in 1994, the maximum portion of OASDI benefits potentially subject to taxation was increased to 85 percent. The additional revenue derived from taxation of benefits in excess of one-half, up to 85 percent, is allocated to the HI Trust Fund.

Taxes. See “Contributions.”

Termination. Cessation of payment of a specific type of benefit because the beneficiary is no longer entitled to receive it. In some cases, the individual may become immediately entitled to another type of benefit. These actions are called conversions; see “Award.” The major reasons for termination are:

- Death of the beneficiary;
- For spouses and children, termination of the benefit payable to the retired or disabled worker on whose entitlement the spouses’ and child’s benefit is based;
- For a spouse beneficiary under age 62 or a mother or a father beneficiary under age 60, termination of the benefit payable to the minor or disabled child or attainment of age 16 by youngest child;
- Attainment of the statutory age limit for certain types of benefits, for example, age 65 for a disabled worker and age 18 for a minor child;
- Other statutory reasons (such as marriage, divorce, remarriage, or adoption) for certain types of benefits;
- Beneficiary no longer meets the definition of disability;
- For a secondary beneficiary, entitlement to another equal or larger benefit; and
- Student beneficiary no longer attending school.

Trust fund. Separate accounts in the United States Treasury in which are deposited the equivalent of taxes received under the Federal Insurance Contributions Act, the Self-Employment Contributions Act, contributions dealing with coverage of State and local government employees; any sums received under the financial interchange with the railroad retirement account; voluntary hospital and medical insurance premiums; and transfers of Federal general revenues. Funds not withdrawn for current monthly or service benefits, the financial interchange, and administrative expenses are invested in interest-bearing Federal securities, as required by law; the interest earned is also deposited in the trust funds.

- **Old-Age and Survivors Insurance (OASI).** The trust fund used for paying monthly benefits to retired-worker (old-age) beneficiaries and their spouses and children and to survivors of deceased insured workers.
- **Disability Insurance (DI).** The trust fund used for paying monthly benefits to disabled-worker beneficiaries and their spouses and children and for providing rehabilitation services to the disabled.
- **Hospital Insurance (HI).** The trust fund used for paying part of the costs of inpatient hospital services and related post-hospital care for aged and disabled individuals who meet the eligibility requirements.
- **Supplementary Medical Insurance (SMI).** The trust fund used for paying part of the costs of physician's services, outpatient hospital services, and other related medical and health services for voluntarily insured aged and disabled individuals.

Trust fund ratio. A measure of the adequacy of the trust fund level. Defined as the assets at the beginning of the year, including advance tax transfers (if any), expressed as a percentage of the outgo during the year. The trust fund ratio represents the proportion of a year's outgo which could be paid with the funds available at the beginning of the year.

Unnegotiated check. A check which has not been cashed 6 months after the end of the month in which the check was issued. When a check has been outstanding for a year:

1. The check is administratively cancelled by the Department of the Treasury and
2. The issuing trust fund is reimbursed separately for the amount of the check and interest for the period the check was outstanding.

The appropriate trust fund also receives an interest adjustment for the time the check was outstanding if it is cashed 6-12 months after the month of issue. If a check is presented for payment after it is administratively cancelled, a replacement check is issued.

Vocational rehabilitation. Services provided to disabled persons to help enable them to return to gainful employment. Reimbursement from the trust funds for the costs of such services is made only in those cases where the services contributed to the successful rehabilitation of the beneficiaries.

Widowed father's benefit. See "Father's benefit."

Widowed mother's benefit. See "Mother's benefit."

Widower's benefit. Monthly benefit payable to:

- A widower or surviving divorced husband of a worker fully insured at the time of death if he is:
 1. Aged 60 or older or
 2. Aged 50-59 and has been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of his entitlement to benefits as a widowed father, or
- Effective with benefits payable beginning May 1983, a widower of a transitionally insured worker if he was born before January 2, 1897.

A surviving divorced husband's marriage to a worker must have lasted at least 10 years (20 years for entitlement before 1979) before the divorce became final.

Effective for benefits payable after December 1983, benefits are continued for disabled and surviving divorced husbands who remarry after the age of first eligibility for benefits. Before January 1984, benefits were not paid to a widower aged 50-59 or a surviving divorced husband who had remarried except for marriage to a person entitled to widow's, mother's, parent's, wife's, or disabled adult child's benefits.

In the case of a widower who remarries after attaining age 60, benefits for months after 1978 are not contingent on marital status; for months before 1979, his benefit amount was reduced to one-half of the deceased wife's PIA if he married a person other than one of the beneficiaries specified above.

Effective January 1991, benefits may be payable to a deemed widower, including a divorced deemed widower. A deemed widower is a person who entered into an invalid ceremonial marriage in good faith.

Widow's benefit. Monthly benefit payable to:

- A widow or surviving divorced wife of a worker fully insured at time of death if she is:
 1. Aged 60 or older, or

- 2. Aged 50-59 and has been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of her entitlement to benefits as a widowed mother, or
- A widow of a transitionally insured worker if she was born before January 2, 1897.

A surviving divorced wife's marriage to a worker must have lasted at least 10 years (20 years for entitlement before 1979) before the divorce became final.

Effective for benefits payable after December 1983, benefits are continued for disabled and surviving divorced wives who remarry after the age of first eligibility for benefits. Before January 1984, benefits were not paid to a widow aged 50-59 or a surviving divorced wife who had remarried except for marriage to a person entitled to widower's, father's, parent's, husband's, or disabled adult child's benefits.

In the case of a widow who remarries after attaining age 60, benefits for months after 1978 are not contingent on marital status; for months before 1979, her benefit amount was reduced to one-half of the deceased husband's PIA if she married a person other than one of the beneficiaries specified above.

Effective January 1991, benefits may be payable to a deemed widow, including a divorced deemed widow. A deemed widow is a person who entered into an invalid ceremonial marriage in good faith.

Wife's benefit. Monthly benefit payable to a wife or a divorced wife of a retired or disabled worker under one of the following conditions:

- The wife is aged 62 or older or has an entitled child of the worker in her care who is under age 16 or is disabled. For wives who were entitled to benefits for August 1981, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier; or
- The divorced wife is aged 62 or older and her marriage to the worker lasted at least 10 years (20 years for entitlement before 1979) before the divorce became final. Effective with benefits payable after December 1984, a divorced wife of an eligible worker can be entitled to benefits if she meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefits or has benefits withheld due to the earnings test. Effective with benefits payable beginning January 1991, the 2-year period is waived if the worker was entitled to benefits before the divorce. The earnings test will continue to apply to the divorced wife's own earnings; or

- The wife of a transitionally insured worker is entitled to benefits if she was born before January 2, 1897; or
- Effective with benefits payable beginning January 1991, a deemed spouse (including a divorced deemed spouse) regardless of whether the legal spouse is entitled to benefits on the same earnings record. A deemed spouse is a person who entered into an invalid ceremonial marriage in good faith.

Windfall elimination provision. A modification of the PIA formula for workers who are eligible for a pension from noncovered employment, effective for workers becoming eligible for retirement or disability insurance benefits and for a pension from noncovered employment in 1986 or later. The revised formula substitutes 40 percent for the usual 90 percent factor (see "Primary-insurance-amount formula"), effective in 1991 for workers with 20 or fewer years of coverage. The reduction from 90 percent to 40 percent is phased in for workers eligible prior to 1991 or with more than 20 years of coverage. In no case is a PIA reduced by more than one-half of his or her pension from noncovered employment.

Withholding. Suspension of benefit payments until the conditions causing deductions are known to have ended. Suspension of monthly benefit payments does not affect eligibility for hospital insurance benefits. The major reasons for withholding benefits include:

- Earnings in excess of exempt amounts under provisions of the annual earnings test;
- For spouses and surviving spouses, receipt of offsetting government pensions;
- Failure of a wife or husband under age 62 or mother or father beneficiary to have an entitled child in his/her care;
- Refusal of a disabled person to accept rehabilitation services;
- Pending determination of continuing disability;
- For special age-72 beneficiaries, receipt of public assistance or Supplemental Security Income payments or offsetting government pensions;
- Worker's compensation offset for disabled workers and dependents;
- Payee not determined;
- For beneficiaries who are incarcerated as a result of a felony conviction, unless the person is participating in a court-approved rehabilitation program that is expected to result in the achievement of substantial gainful activity within a reasonable period after release;

- Administrative reasons such as (a) the inability to locate the beneficiary, (b) the beneficiary's residence in certain foreign countries, and (c) under certain conditions, an alien beneficiary's residence outside the United States for more than 6 full consecutive calendar months; or
- For disabled beneficiaries, engaging in substantial gainful activity in the disability reentitlement period following a trial work period; benefits for spouses and children of disabled workers are also suspended.

Worker. A person who has earnings creditable for Social Security purposes on the basis of services for wages in covered employment or on the basis of income from covered self-employment. Data on covered self-employment exclude self-employed persons who had no self-employment income taxable or creditable under Social Security because they had wages or salaries reaching the annual taxable maximum reported for the same year.

Workers' compensation (and public disability benefits) offset. A reduction in the monthly benefits for a disabled-worker family when the monthly DI cash benefit amount plus the State or Federal workers' compensation benefit amount or other Federal, State, or local disability benefits (excluding VA or needs-based benefits or benefits based on Federal, State, or local covered employment) exceed 80 percent of the worker's "average current earnings" before the onset of disability. "Average current earnings" is defined as the highest of:

1. The average monthly wages used for computing the PIA under the Social Security Act;
2. Average monthly earnings from covered employment and self-employment earnings during the 5 consecutive years of highest covered earnings after 1950, counting any earnings in excess of taxable earnings; or
3. Average monthly earnings from covered employment and self-employment in the year of highest earnings during the period consisting of the year of disablement and the 5 preceding years, counting any earnings in excess of taxable earnings.

The reduction is applied proportionately first to the spouse's and children's benefits; any excess is then applied to the disabled worker benefit. The workers' compensation offset applies to benefits payable for months after December 1965, with respect to a disabled worker under age 65 whose disability began after June 1, 1965. Average monthly amounts for disabled workers and their spouses and children and for disabled-worker families shown in this study reflect the applicable offsets. The offset is imposed for any month in which individuals are entitled to both DI cash benefits and other applicable benefits. The offset is not applicable if the workers' compensation or other public disability program

had a provision in effect on February 18, 1981, that reduces the benefit because the worker was receiving Social Security disability benefits. Offset begins with the month of entitlement to other benefits.

Years of coverage. The number, not to exceed 14, obtained by dividing total creditable wages in 1937-50 by \$900, plus the number of years after 1950 for which the worker is credited with at least a certain percent of the annual maximum taxable earnings. For this purpose, for years after 1978, annual maximum taxable earnings are the amounts the benefit and contribution base would have been if the discretionary increases in the base under the 1977 amendments had not been enacted. The applicable percentage of the annual maximum taxable earnings depends on whether the years of coverage are for a special minimum PIA or for the windfall elimination provision:

- *For a special minimum PIA*—25 percent for years from 1951 to 1990 and 15 percent for years after 1990.
- *For the windfall elimination provision*—25 percent for years after 1950.

Young husband's benefit. Monthly benefit payable to a husband or a divorced husband of a retired or disabled worker, where the husband is entitled because of a child in his care. See "Husband's benefit."

Young spouse's benefit. See "Young husband's benefit" and "Young wife's benefit."

Young wife's benefit. Monthly benefit payable to a wife or a divorced wife of a retired or disabled worker, where the wife is entitled because of a child in her care. See "Wife's benefit".